

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2023 or tax year beginning **DEC 1, 2023**, and ending **NOV 30, 2024**

Name of foundation <b>PEACOCK FOUNDATION, INC.</b>		<b>A Employer identification number</b> 59-0999759
Number and street (or P.O. box number if mail is not delivered to street address) <b>4000 PONCE DE LEON BLVD.</b>	Room/suite <b>450</b>	<b>B Telephone number</b> 305 373-1386
City or town, state or province, country, and ZIP or foreign postal code <b>CORAL GABLES, FL 33146</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>51,645,106.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>		

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....			<b>N/A</b>	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	1,079,143.	1,073,968.		<b>STATEMENT 1</b>
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	426,052.			
	<b>b</b> Gross sales price for all assets on line 6a .....	4,248,151.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		426,052.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	298,644.	298,644.		<b>STATEMENT 2</b>	
<b>12 Total.</b> Add lines 1 through 11 .....	1,803,839.	1,798,664.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	208,422.	31,263.		177,159.
	<b>14</b> Other employee salaries and wages .....	10,833.	0.		10,833.
	<b>15</b> Pension plans, employee benefits .....	42,231.	6,022.		35,463.
	<b>16a</b> Legal fees .....				
	<b>b</b> Accounting fees .....	48,850.	0.		45,600.
	<b>c</b> Other professional fees .....	155,684.	145,934.		9,750.
	<b>17</b> Interest .....	33,573.	33,573.		0.
	<b>18</b> Taxes .....	23,731.	3,957.		0.
	<b>19</b> Depreciation and depletion .....	4,624.	0.		
	<b>20</b> Occupancy .....	85,142.	4,257.		87,769.
	<b>21</b> Travel, conferences, and meetings .....	7,041.	0.		7,041.
	<b>22</b> Printing and publications .....	366.	0.		354.
	<b>23</b> Other expenses .....	181,366.	151,078.		26,468.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	801,863.	376,084.		400,437.
	<b>25</b> Contributions, gifts, grants paid .....	1,584,100.			1,584,100.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	2,385,963.	376,084.		1,984,537.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	-582,124.				
<b>b Net investment income</b> (if negative, enter -0-) .....		1,422,580.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			<b>N/A</b>		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	417,337.	233,542.	233,542.
	2 Savings and temporary cash investments	790,492.	554,257.	554,257.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,020.	4,100.	4,100.
	10a Investments - U.S. and state government obligations STMT 7	2,681,531.	2,999,008.	2,999,008.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 8	4,389,995.	4,856,658.	4,856,658.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 9	36,870,196.	42,695,199.	42,695,199.	
14 Land, buildings, and equipment: basis 50,871.				
Less: accumulated depreciation 30,060.	25,435.	20,811.	20,811.	
15 Other assets (describe STATEMENT 10)	353,407.	281,531.	281,531.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	45,532,413.	51,645,106.	51,645,106.	
Liabilities	17 Accounts payable and accrued expenses	26,275.	31,904.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 11)	351,263.	373,992.	
23 Total liabilities (add lines 17 through 22)	377,538.	405,896.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	45,154,875.	51,239,210.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	45,154,875.	51,239,210.	
30 Total liabilities and net assets/fund balances	45,532,413.	51,645,106.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	45,154,875.
2 Enter amount from Part I, line 27a	2	-582,124.
3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS	3	6,760,062.
4 Add lines 1, 2, and 3	4	51,332,813.
5 Decreases not included in line 2 (itemize) DEFERRED FEDERAL EXCISE TAX	5	93,603.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	51,239,210.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
<b>b DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP</b>			
<b>c CONWAY RIEF ONSHORE ACCESS FUND, LLC</b>			
<b>d CAPITAL GAINS DIVIDENDS</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a 4,024,214.</b>		<b>3,818,829.</b>	<b>205,385.</b>
<b>b</b>			<b>-37,842.</b>
<b>c</b>			<b>34,572.</b>
<b>d 223,937.</b>			<b>223,937.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>205,385.</b>
<b>b</b>			<b>-37,842.</b>
<b>c</b>			<b>34,572.</b>
<b>d</b>			<b>223,937.</b>
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	<b>426,052.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 <span style="font-size: small;">}</span>	<b>3</b>	<b>N/A</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	<b>1</b>	<b>19,774.</b>
<b>b</b> All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) _____		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	<b>0.</b>
<b>3</b> Add lines 1 and 2	<b>3</b>	<b>19,774.</b>
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	<b>0.</b>
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>19,774.</b>
<b>6</b> Credits/Payments:		
<b>a</b> 2023 estimated tax payments and 2022 overpayment credited to 2023	<b>6a</b>	<b>22,812.</b>
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	<b>0.</b>
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>0.</b>
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	<b>0.</b>
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>22,812.</b>
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	<b>0.</b>
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>3,038.</b>
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2024 estimated tax</b> <b>3,038.</b> <b>Refunded</b>	<b>11</b>	<b>0.</b>

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? .....		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
b If "Yes," has it filed a tax return on Form 990-T for this year? .....		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <b>FL</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address <u>WWW.PEACOCKFOUNDATIONINC.ORG</u>		
14 The books are in care of <u>THE FOUNDATION</u> Telephone no. <u>305 373-1386</u> Located at <u>4000 PONCE DE LEON BLVD. SUITE 450, CORAL GABLES,</u> ZIP+4 <u>33146</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		208,422.	26,460.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	45,623,767.
b	Average of monthly cash balances .....	1b	1,108,387.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	46,732,154.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	46,732,154.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	700,982.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	46,031,172.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	2,301,559.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	2,301,559.
2a	Tax on investment income for 2023 from Part V, line 5 .....	2a	19,774.
b	Income tax for 2023. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	19,774.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,281,785.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	2,281,785.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	2,281,785.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	1,984,537.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	1,984,537.

Form 990-PF (2023)

**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
<b>1</b> Distributable amount for 2023 from Part X, line 7 .....				2,281,785.
<b>2</b> Undistributed income, if any, as of the end of 2023:				
<b>a</b> Enter amount for 2022 only .....			1,762,415.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2023:				
<b>a</b> From 2018 .....				
<b>b</b> From 2019 .....				
<b>c</b> From 2020 .....				
<b>d</b> From 2021 .....				
<b>e</b> From 2022 .....				
<b>f</b> Total of lines 3a through e .....	0.			
<b>4</b> Qualifying distributions for 2023 from Part XI, line 4: \$ <u>1,984,537.</u>				
<b>a</b> Applied to 2022, but not more than line 2a ...			1,762,415.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2023 distributable amount .....				222,122.
<b>e</b> Remaining amount distributed out of corpus .....	0.			
<b>5</b> Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024 .....				2,059,663.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2018 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a .....	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2019 ...				
<b>b</b> Excess from 2020 ...				
<b>c</b> Excess from 2021 ...				
<b>d</b> Excess from 2022 ...				
<b>e</b> Excess from 2023 ...				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling \_\_\_\_\_

b Check box to indicate whether the foundation is a private operating foundation described in section \_\_\_\_\_  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 13**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ACHIEVE MIAMI INC. 220 MIRACLE MILE, SUITE 201 CORAL GABLES, FL 33134	N/A	PC	ACHIEVE SUMMER	50,000.
ACTORS' PLAYHOUSE PRODUCTIONS, INC. 280 MIRACLE MILE CORAL GABLES, FL 33134	N/A	PC	IT'S ALL ABOUT THE KIDS 2024-25	25,000.
AMERICAN CANCER SOCIETY, INC. PO BOX 17127 TAMPA, FL 33682	N/A	PC	PATIENT TRANSPORTATION ASSISTANCE PROGRAM IN MIAMI-DADE COUNTY, FL	25,000.
BE STRONG INTERNATIONAL, INC. 9730 E. HIBISCUS STREET, SUITE B MIAMI, FL 33157	N/A	PC	BE STRONG ON THE BLOCK	25,000.
BIG BROTHERS BIG SISTERS OF GREATER MIAMI 550 NW 42 AVENUE MIAMI, FL 33126	N/A	PC	ONE-TO-ONE AND GROUP ENGAGEMENT AND MENTORING (GEM) PROGRAMS	50,000.
<b>Total</b>			<b>SEE CONTINUATION SHEET(S)</b>	<b>3a</b> 1,584,100.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BISCAYNE BAY WATERKEEPER, INC. PO BOX 141596 CORAL GABLES, FL 33114	N/A	PC	ENVIRONMENTAL YOUTH EDUCATION PROGRAMS	25,000.
BOYS & GIRLS CLUBS OF MIAMI-DADE, INC. P.O. BOX 330219 MIAMI, FL 33233	N/A	PC	PROJECT LEARN & GREAT FUTURES FOR TEENS	60,000.
BRANCHES, INC. 11500 NW 12TH AVENUE MIAMI, FL 33168	N/A	PC	GROW, CLIMB AND CLIMB HIGHER PROGRAMS	75,000.
CAMILIUS HOUSE, INC. 1603 NW 7TH AVENUE MIAMI, FL 33136	N/A	PC	DAY CENTER	50,000.
CAPTAINS FOR CLEAN WATER 2031 JACKSON STREET FORT MYERS, FL 33901	N/A	PC	GENERAL OPERATING SUPPORT	5,000.
CASA FAMILIA, INC. 1550 DOUGLAS ROAD, SUITE 280 CORAL GABLES, FL 33134	N/A	PC	GENERAL OPERATING SUPPORT	3,000.
CASA FAMILIA, INC. 1550 DOUGLAS ROAD, SUITE 280 CORAL GABLES, FL 33134	N/A	PC	OPERATIONAL COSTS	10,000.
<b>Total from continuation sheets</b>				<b>1,409,100.</b>

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA VALENTINA, INC. 2103 CORAL WAY, 2ND FLOOR MIAMI, FL 33145	N/A	PC	GENERAL OPERATING SUPPORT & MENTAL HEALTH/WELL-BEING	25,000.
CENTRO MATER CHILD CARE SERVICES, INC. 8298 NW 103RD STREET HIALEAH GARDENS, FL 33016	N/A	PC	CENTRO MATER FUN & LEARNING SUMMER PROGRAM	66,000.
CHILDREN'S BEREAVEMENT CENTER, INC. 6619 SOUTH DIXIE HIGHWAY, #302 MIAMI, FL 33143	N/A	PC	PROVIDING COMPREHENSIVE GRIEF SUPPORT TO SOUTH MIAMI-DADE COUNTY COMMUNITIES	35,000.
CITY YEAR, INC. 2121 PONCE DE LEON BOULEVARD, SUITE 350 CORAL GABLES, FL 33134	N/A	PC	WHOLE SCHOOL WHOLE CHILD	50,000.
COMMON THREADS 3811 BEE CAVES ROAD, SUITE 108 AUSTIN, TX 78746	N/A	PC	NUTRITION EDUCATION & CULINARY SKILLS	25,000.
COUNCIL ON FOUNDATIONS 1255 23RD ST, NW STE 200 WASHINGTON, DC 20037	N/A	PC	2024 SUPPORT CONTRIBUTION	6,500.
DADE HERITAGE TRUST, INC. 190 S.E. 12TH TERRACE MIAMI, FL 33131	N/A	PC	LULA'S TREEHOUSE	25,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELLIE'S ARMY FOUNDATION 1051 NE 93RD STREET MIAMI SHORES , FL 33138	N/A	PC	SUPPORT FAMILIES WITH CHILDREN WHO HAVE CYSTIC FIBROSIS	4,000.
FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION, INC. 11200 SW 8TH STREET, UNIVERSITY PARK, MARC 540 MIAMI, FL 33199	N/A	PC	SCHOLARSHIPS FOR DIVERSE UNDERGRADUATE NURSING STUDENTS	60,000.
FLORIDA JUSTICE INSTITUTE, INC. PO BOX 370747 MIAMI, FL 33137	N/A	PC	GENERAL OPERATING SUPPORT	3,000.
FLORIDA PHILANTHROPIC NETWORK 5421 BEAUMONT CENTER DRIVE, SUITE 655 TAMPA, FL 33634	N/A	PC	2024 SUPPORT CONTRIBUTION	4,600.
GABLESTAGE, INC. 1200 ANASTASIA AVENUE, SUITE 230 CORAL GABLES, FL 33134	N/A	PC	EDUCATION AND OUTREACH PROGRAMS FOR THE SOUTH FLORIDA COMMUNITY	25,000.
GIRLS INC. OF GREATER MIAMI 111 NE 1ST STREET, 5TH FLOOR MIAMI, FL 33132	N/A	PC	ORGANIZATIONAL GROWTH AND SUSTAINABILITY INVESTMENT PROJECT	5,000.
HEALTH INFORMATION PROJECT, INC. 4601 PONCE DE LEON BOULEVARD, SUITE 300 CORAL GABLES, FL 33146	N/A	PC	PEER-TO-PEER COMPREHENSIVE HEALTH EDUCATION IN MIAMIS HIGH SCHOOLS	25,000.

**Total from continuation sheets** .....

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HIS HOUSE, INC. 20000 NW 47 AVENUE, HECTOR BUILDING 2 MIAMI GARDENS , FL 33055	N/A	PC	GENERAL OPERATING SUPPORT	5,000.
HISTORICAL ASSOCIATION OF SOUTHERN FLORIDA, INC. 101 WEST FLAGLER STREET MIAMI, FL 33130	N/A	PC	SCHOOL PROGRAMS	25,000.
HUMANE SOCIETY OF GREATER MIAMI 16101 WEST DIXIE HIGHWAY, NORTH MIAMI BEACH MIAMI, FL 33160	N/A	PC	TRAP, NEUTER & RELEASE PROGRAM	25,000.
JEWISH COMMUNITY SERVICES OF SOUTH FLORIDA, INC. 12000 BISCAYNE BOULEVARD, SUITE 303 MIAMI, FL 33181	N/A	PC	JCS DELIVERS SHOPPING PROGRAM	150,000.
KEY CLUBHOUSE OF SOUTH FLORIDA, INC. 8301 NW 27TH AVENUE, SUITE 102 MIAMI, FL 33147	N/A	PC	RECOVERY THROUGH WORK FOR ADULTS LIVING WITH SERIOUS MENTAL ILLNESS	50,000.
MARIAN CENTER SCHOOL AND SERVICES, INC. 15701 NW 37TH AVENUE MIAMI GARDENS , FL 33054	N/A	PC	TO EDUCATE AND EMPOWER PERSONS WITH DEVELOPMENTAL DISABILITIES	2,000.
MIAMI DADE COLLEGE FOUNDATION, INC. 300 N.E. SECOND AVENUE, 1423-1 MIAMI, FL 33132	N/A	PC	GENERATION GENIUS AUTHORS/CHILDRENS ALLEY 2024	20,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIAMI HOMES FOR ALL 3250 SW 3RD AVENUE MIAMI, FL 33129	N/A	PC	VOICES OF HOME: COMMUNITY EDUCATION & ENGAGEMENT	25,000.
MIAMI LIGHTHOUSE FOR THE BLIND AND VISUALLY IMPAIRED, INC. 601 S.W. EIGHTH AVENUE MIAMI, FL 33130	N/A	PC	LOW VISION SOLUTIONS FOR SENIORS	85,000.
NU DECO ENSEMBLE 2100 BISCAYNE BLVD MIAMI, FL 33137	N/A	PC	IMAGINATION AND ACCESS	25,000.
PELICAN HARBOR SEABIRD STATION 1279 NE 79TH STREET CAUSEWAY, MIAMI, FL 33138	N/A	PC	CARE OF INJURED NATIVE BIRDS, MAMMALS AND REPTILES	4,000.
PHILANTHROPYMIAMI INC. C/O CHASE MARKETING GROUP, 1450 MADRUGA AVENUE, SUITE 201 CORAL GABLES, FL 33146	N/A	PC	PROGRAM EXPANSION & ENHANCING OPERATIONS	18,000.
PLYMOUTH CONGREGATIONAL CHURCH 3400 DEVON ROAD COCONUT GROVE, FL 33133	N/A	PC	2024 ANNUAL CHRISTIAN COMMITMENT CAMPAIGN	1,000.
SOUTH FLORIDA NATIONAL PARKS TRUST 1172 SOUTH DIXIE HIGHWAY CORAL GABLES, FL 33146	N/A	PC	EVERGLADES NATIONAL PARK CRITICAL SEASONAL EDUCATION STAFF	40,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE EDUCATION FUND 6713 MAIN STREET, SUITE 240 MIAMI, FL 33014	N/A	PC	OCEAN BANK CENTER FOR EDUCATIONAL MATERIALS (THE CENTER) AND CAPACITY BUILDING AT 40TH ANNIVERSARY	84,000.
THE LUCY PROJECT, INC 2103 CORAL WAY, 2ND FLOOR MIAMI, FL 33145	N/A	PC	SUPPORTING LITERACY-BASED YOUTH EMPOWERMENT	20,000.
THE MIAMI BOARDING SCHOOL, INC. 1901 NW 127TH STREET MIAMI, FL 33167	N/A	PC	LEVELING THE PLAYING FIELD FOR UNDERSERVED SCHOLARS TRANSITIONING TO COLLEGE	35,000.
THE MIAMI CENTER FOR RACIAL JUSTICE INC. 8541 SW 181 STREET PALMETTO BAY, FL 33157	N/A	PC	GENERAL OPERATING SUPPORT	3,000.
THE MURRAY DRANOFF FOUNDATION, INC. 3550 BISCAYNE BOULEVARD MIAMI, FL 33137	N/A	PC	PIANO SLAM	25,000.
THELMA GIBSON HEALTH INITIATIVE 3640 GRAND AVENUE MIAMI, FL 33133	N/A	PC	POSITIVE TRANSITION PROGRAM	30,000.
VOICES FOR CHILDREN FOUNDATION, INC. 601 NW 1ST COURT, 10TH FLOOR MIAMI, FL 33136	N/A	PC	GUARDIAN AD LITEM SPECIALISTS AND KINSHIP FAMILY STABILIZATION	50,000.
<b>Total from continuation sheets</b>				



**Underpayment of Estimated Tax by Corporations**

Attach to the corporation's tax return. **FORM 990-PF**

**2023**

Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>PEACOCK FOUNDATION, INC.</b>	Employer identification number <b>59-0999759</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	19,774.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	19,774.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		<b>4</b>	21,565.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	19,774.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	04/15/24	05/15/24	08/15/24	11/15/24
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	4,944.	4,943.	4,944.	4,125.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	11,812.	11,000.		
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		6,868.	12,925.	7,981.
13 Add lines 11 and 12 .....	<b>13</b>		17,868.	12,925.	7,981.
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	11,812.	17,868.	12,925.	7,981.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	6,868.	12,925.	7,981.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2023 and before 7/1/2023 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2023 and before 10/1/2023 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2023 and before 1/1/2024 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2023 and before 4/1/2024 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2024 and before 7/1/2024 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2024 and before 3/16/2025 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 2, 3a-3c, 4-6), calculations (7-13), and final tax amounts (14-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	527,481.	803,647.	890,839.	1,022,788.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	23a	3,164,886.	3,214,588.	1,781,678.	1,363,714.
23b	Extraordinary items (see instructions)	23b				
23c	Add lines 23a and 23b	23c	3,164,886.	3,214,588.	1,781,678.	1,363,714.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24	43,992.	44,683.	24,765.	18,956.
25	Enter any alternative minimum tax (trusts only) for each payment period. See instructions	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	43,992.	44,683.	24,765.	18,956.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	43,992.	44,683.	24,765.	18,956.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	10,998.	22,342.	18,574.	18,956.

**Part III** Required Installments

		1st installment	2nd installment	3rd installment	4th installment	
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32	10,998.	22,342.	18,574.	18,956.
33	Add the amounts in all preceding columns of line 38. See instructions	33		4,944.	9,887.	14,831.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-	34	10,998.	17,398.	8,687.	4,125.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	4,944.	4,943.	4,944.	4,943.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37	Add lines 35 and 36	37	4,944.	4,943.	4,944.	4,943.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	4,944.	4,943.	4,944.	4,125.

Form 2220 (2023)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**



## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT PORTFOLIO MANAGEMENT FEES	145,934.	145,934.		0.
RECRUITING SERVICES	9,750.	0.		9,750.
TO FORM 990-PF, PG 1, LN 16C	155,684.	145,934.		9,750.

## FORM 990-PF

## TAXES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	19,774.	0.		0.
FOREIGN TAX	3,957.	3,957.		0.
TO FORM 990-PF, PG 1, LN 18	23,731.	3,957.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD MEETINGS	2,095.	1,048.		475.
DUES	1,830.	0.		1,830.
INSURANCE	5,320.	0.		5,320.
OFFICE EXPENSES	4,765.	150.		1,287.
POSTAGE AND DELIVERY	136.	0.		136.
EQUIPMENT RENTAL, REPAIRS AND MAINTENANCE	8,340.	0.		8,420.
OTHER PARTNERSHIP EXPENSES	149,880.	149,880.		0.
WEBSITE DESIGN	9,000.	0.		9,000.
TO FORM 990-PF, PG 1, LN 23	181,366.	151,078.		26,468.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BERGEN CNTY NJ RFDG SER A & B B/E TXBL CPN 1.272% DUE 12/01/28		X	89,102.	89,102.
BOSTON MA SER C B/E TXBL CPN 1.468% DUE 11/01/31		X	62,130.	62,130.
BROOKS CNTY TX INDPT SCH DIST CPN 2.659% DUE 8/15/29		X	47,867.	47,867.
BUNCOMBE CNTY NC HSG B/E TXBL CPN 4.850% DUE 6/01/35		X	101,225.	101,225.
COLORADO HSG & FIN SNGL FAM MTG CL I SER E 1 TXBL CPN 4.481% DUE 11/01/31		X	74,148.	74,148.
COLUMBIA SC WTRWKS & SWR SYS REV TXBL RFDG SER B B/E CPN 2.267% DUE 02/01/26		X	48,814.	48,814.
DALLAS TX SER B B/E TXBL CAB @25.887 5.48% CPN 0.000% DUE 02/15/30		X	78,394.	78,394.
FORT BEND CNTY TX MUD 143 RFDG BAM B/E B/Q CPN 4.000% DUE 09/01/29		X	70,008.	70,008.
FORT WORTH TX INDPT SCH DIST BLDG SER A 2.44% CPN 2.375% DUE 02/15/34		X	88,329.	88,329.
HAMPTON CNTY SC SCH CPN 6.250% DUE 06/01/28		X	261,164.	261,164.
IOWA FIN AUTH SNGLFAM MTG REV BXKED SECS 1.200% DUE 01/01/2025		X	99,710.	99,710.
MICHIGAN ST ENVMNTL PG SER B B/E TXBL CPN 3.590% DUE 12/01/26		X	69,067.	69,067.
MILWAUKEE WI CORP PURP SER T5 B/E TXBL CPN 3.000% DUE 04/01/26		X	97,808.	97,808.
MISSISSIPPI ST RFDG SER D B/E TXBL CPN 3.529% DUE 10/01/30		X	47,996.	47,996.
MONTGOMERY CNTY TN CPN 3.000% DUE 06/01/26		X	48,981.	48,981.
NEW MEXICO EDL CPN 1.756% DUE 09/01/26		X	47,545.	47,545.
NEW YORK NY CITY TRANSL FIN AUTH BLDG AID TXBL CPN 1.110% DUE 07/15/26		X	47,423.	47,423.
NEW YORK NY CITY TRANSL FIN AUTH REV FUTURE TAX CPN 1.880% DUE 05/01/26		X	48,271.	48,271.
NORFOLK VA RFDG SER C B/E TXBL CPN 1.184% DUE 10/01/28		X	44,653.	44,653.
PIERCE CNTY WA SCH DIST CPN 1.553% DUE 12/01/29		X	88,023.	88,023.
PORTSMOUTH VA RFDG SER B B/E TXBL CPN 3.000% DUE 02/01/26		X	59,104.	59,104.
TEXAS ST PUB FIN AUTH RFDG SER B B/E TXBL CPN 2.044% DUE 10/01/32		X	63,649.	63,649.
VIRGINIA ST HSG DEV AUTH CPN 5.162% DUE 04/01/32		X	101,990.	101,990.

WACO TX INDPT SCH DIST RFDG B/E	X		
TXBL PSF GTD CPN 1.471% DUE			
08/15/32		72,485.	72,485.
WESTCHESTER CNTY NY RFDG SER C B/E	X		
TXBL CPN 1.420% DUE 07/01/29		66,266.	66,266.
US TREASURY BILLS	X	1,074,856.	1,074,856.
TOTAL U.S. GOVERNMENT OBLIGATIONS		1,074,856.	1,074,856.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS		1,924,152.	1,924,152.
TOTAL TO FORM 990-PF, PART II, LINE 10A		2,999,008.	2,999,008.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBVIE INC SR NOTE CPN 4.950% DUE 03/15/31	75,925.	75,925.
ALLSTATE CORP CPN 5.250% DUE 03/30/33	50,893.	50,893.
ALLSTATE CORP SR NOTE CPN 0.750% DUE 12/15/25	96,117.	96,117.
AMERICAN ELEC PWR CO INC CPN 6.950% DUE 12/15/54	104,481.	104,481.
AMERICAN ELEC PWR CO INC CPN 7.050% DUE 12/15/54	103,842.	103,842.
AMGEN INC CPN 5.150% DUE 03/02/28	50,751.	50,751.
ATHENE HLDG LTD CPN 4.125% DUE 01/12/28	73,490.	73,490.
CHEVRON CORP UNSECD NOTE CPN 2.236% DUE 05/11/30	88,849.	88,849.
CIGNA CORP NEW UNSECD NOTE CPN 3.400% DUE		
03/01/27	73,022.	73,022.
CIGNA CORP SR NOTE CPN 2.375% DUE 03/15/31	64,711.	64,711.
CITIGROUP GLBL MKTS HLDG CPN 4.100% DUE 08/15/25	99,302.	99,302.
COMCAST CORP NEW CPN 4.200% DUE 08/15/34	47,072.	47,072.
CROWDSTRIKE HLDGS INC CPN 3.000% DUE 02/15/29	182,670.	182,670.
DOLLAR TREE INC CPN 4.000% DUE 05/15/25	49,760.	49,760.
ENTERGY CORP SUB DEBENTURE FXD/VAR CPN 7.125%		
DUE 12/01/54	102,564.	102,564.
FREEMPORT MCMORAN INC CPN 5.000% DUE 09/01/27	250,448.	250,448.
GILEAD SCIENCES INC SR NOTE CPN 3.650% DUE		
03/01/26	49,389.	49,389.
GILEAD SCIENCES INC. CPN 3.500% DUE 02/01/25	49,878.	49,878.
GOLDMAN SACHS GROUP INC CPN 5.000% DUE 07/29/27	99,367.	99,367.
GOLDMAN SACHS GROUP INC UNSECD MEDIUM TERM NOTE		
CPN 5.300% DUE 01/31/28	74,962.	74,962.
HALLIBURTON CO SR NOTE CPN 2.920% DUE 03/01/30	68,453.	68,453.
HUNT JB TRANSN SVCS INC SR NOTE CPN 3.875% DUE		
03/01/26	74,283.	74,283.
INTL BUS MACHS CORP CPN 1.950% DUE 05/15/30	86,676.	86,676.
INTL BUS MACHS CORP CPN 3.500% DUE 05/15/29	95,798.	95,798.
JEFFERIES GRP LLC CAP CPN 5.000% DUE 08/31/39	88,751.	88,751.
KROGER CO CPN 4.500% DUE 01/15/29	74,566.	74,566.
MARSH & MCLENNAN COS INC CPN 3.750% DUE 03/14/26	74,314.	74,314.
MICROCHIP TECH INC CPN 4.250% DUE 09/01/25	99,546.	99,546.
MORGAN STANLEY FIN LLC UNSECD GLBL GTD MEDIUM		
CPN 5.500% DUE 01/20/33	100,384.	100,384.
NEXTERA ENERGY CAP HLDGS SUB DEBENTURE SER Q CPN		
6.700% DUE 09/01/54	152,934.	152,934.

NORFOLK STHN CORP SR NOTE CPN 2.300% DUE 05/15/31	65,262.	65,262.
NUCOR CORP UNSECD NOTE CPN 2.700% DUE 06/01/30	90,499.	90,499.
ORACLE CORP CPN 2.950% DUE 05/15/25	148,714.	148,714.
PHILIP MORRIS INTL INC CPN 5.375% DUE 02/15/33	51,152.	51,152.
PHILLIPS 66 CO CPN 3.750% DUE 03/01/28	73,199.	73,199.
PRUDENTIAL FINL INC JR SUB NOTE CPN 6.000% DUE 09/01/52	101,196.	101,196.
REALTY INCOME CORP CPN 4.700% DUE 12/15/28	75,225.	75,225.
REALTY INCOME CORP NOTE CPN 3.950% DUE 08/15/27	74,001.	74,001.
REALTY INCOME CORP NOTE CPN 4.125% DUE 10/15/26	49,513.	49,513.
RTX CORP NOTE CPN 3.150% DUE 12/15/24	99,916.	99,916.
SEMPRA JR SUB NOTE CPN 6.875% DUE 10/01/54	102,220.	102,220.
SHERWIN WILLIAMS CO SR NOTE CPN 3.950% DUE 01/15/26	99,287.	99,287.
SOUTHERN CO CPN 5.150% DUE 10/06/25	50,172.	50,172.
STANLEY BLACK & DECKER INC UNSECD NOTE CPN 3.000% DUE 05/15/32	87,664.	87,664.
STANLEY BLACK & DECKER INC UNSECD NOTE CPN 3.400% DUE 03/01/26	98,300.	98,300.
TOLL BROS FIN CORP SR NOTE CPN 4.875% DUE 03/15/27	100,180.	100,180.
UNITED TECHS CORP CPN 4.125% DUE 11/16/28	73,664.	73,664.
UNITED TECHS CORP NOTE CPN 3.125% DUE 05/04/27	168,996.	168,996.
VERISIGN INC CPN 4.750% DUE 07/15/27	100,028.	100,028.
VERIZON COMMNS INC CPN 4.700% DUE 06/15/47	88,082.	88,082.
VERIZON COMMNS INC CPN 4.850% DUE 05/15/48	92,208.	92,208.
VERIZON COMMNS INC CPN 4.900% DUE 05/15/47	90,308.	90,308.
WALT DISNEY CO SR NOTE CPN 3.700% DUE 10/15/25	99,308.	99,308.
WELLS FARGO & CO CPN 5.100% DUE 05/27/25	74,366.	74,366.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10C</b>	<b>4,856,658.</b>	<b>4,856,658.</b>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALLSPRING SHORT TERM HIGH YIELD BOND FD CL I N/L (STYIX) 215,164.848 SHARES	FMV	1,699,802.	1,699,802.
AT&T INC DEP SHS REPSTG 1/1000TH INT PERPTL PFD SER A 5%	FMV	214,300.	214,300.
ATHENE HOLDING LTD 1/1000TH NON CUML PREF SHS SER A PERPTL FXD/VAR	FMV	102,800.	102,800.
BANK AMERICA CORP DEP SHS REP 1/25 NONCUML PFD SER DD FXD/VAR PERPETUAL	FMV	151,502.	151,502.
BANK OF AMERICA CORP DEP SH REP 1/25TH PFD SER TT 6.125% FXD/VAR PERPTL	FMV	102,198.	102,198.
CITIGROUP INC DEP SHS REP 1/25TH NONCUML PFD SER P FXD/VAR PERPETUAL	FMV	199,456.	199,456.
CONWAY RIEF ONSHORE ACCESS FUND, LLC	FMV	4,299,255.	4,299,255.

PEACOCK FOUNDATION, INC.

59-0999759

DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP	FMV	4,953,665.	4,953,665.
DELAWARE EMERGING MARKETS INSTL CL N/L (DEMIX) 43,610.143 SHARES	FMV	914,941.	914,941.
DODGE & COX INTERNATIONAL STOCK FUND CL I N/L (DODFX) 57,354.023 SHARES	FMV	3,030,013.	3,030,013.
EATON VANCE ATLANTA CAPITAL SMID CAP FUND (EISMX) 151,276.079 SHARES	FMV	7,007,108.	7,007,108.
FIFTH THIRD BANCORP DEP SHS REPSTG 1/25 NON CUMLL 4.5% FXD/VAR PERPTL	FMV	98,545.	98,545.
HARDING LOEVNER INTERNATIONAL EQUITY (HLMIX) 122,230.141 SHARES	FMV	3,295,325.	3,295,325.
ISHARES TR CORE S&P500 ETF (IVV) 23,598.000 SHARES	FMV	14,278,442.	14,278,442.
JPMORGAN CHASE & CO DEP SHS REP 1/10 NONCUML PFD SER NN FXD/CAR PERPTL	FMV	105,597.	105,597.
KEYCORP NEW DEP SHS REPSTG 1/40TH PERPTL NON CUML PFD SER F 5.65%	FMV	84,137.	84,137.
PIMCO SHORT TERM FUND INSTL CL N/L (PTSHX) 15,111.661 SHARES	FMV	145,979.	145,979.
PNC FINL SVCS GRP INC DEP SHS REPSTG 1/1000TH SER V PFD PERPTL FXD/VAR	FMV	101,207.	101,207.
STATE STREET CORP DEP SHS REP 1/100TH NONCUML PFD J FXD/VAR PERPTL	FMV	102,397.	102,397.
STATE STREET CORP DEP SHS REPSTG 1/100TH SER U NON CUML FXD/VAR PERPTL	FMV	102,646.	102,646.
T. ROWE PRICE INTERNATIONAL DISCOVERY FD (PRIDX) 21,109.629 SHARES	FMV	1,406,746.	1,406,746.
WEBSTER FINL CORP DEP SHS REPSTG 1/40TH SER G NON CUML PFD PERPTL 6.5%	FMV	99,600.	99,600.
WELLS FARGO & CO DEP SHS REP 1/25TH PFD CL A SER U FXD/VAR PERPETUAL	FMV	199,538.	199,538.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>42,695,199.</u>	<u>42,695,199.</u>

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED DIVIDENDS AND INTEREST RECEIVABLE	72,782.	77,473.	77,473.
PREPAID FEDERAL EXCISE TAXES	6,812.	3,038.	3,038.
RIGHT OF USE ASSET-OPERATING LEASE	273,813.	201,020.	201,020.
TOTAL TO FORM 990-PF, PART II, LINE 15	353,407.	281,531.	281,531.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED FEDERAL EXCISE TAX LIABILITY	73,213.	166,816.	
LEASE PAYABLE	278,050.	207,176.	
TOTAL TO FORM 990-PF, PART II, LINE 22	351,263.	373,992.	

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB	ACCOUNT
DONALD A. KRESS 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	PRESIDENT AND CHAIR 2.00	0.	0.	0.	0.
JAN GRIFFIN - THROUGH 10/2024 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	VICE PRESIDENT 1.00	0.	0.	0.	0.
MELANIE INK BROEKER 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	SECRETARY/TREASURER 1.00	0.	0.	0.	0.
CHARLES P. SACHER, PA 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	DIRECTOR 1.00	0.	0.	0.	0.
MICHAEL CHAVIES - EFFECTIVE 1/2024 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	DIRECTOR 1.00	0.	0.	0.	0.
MIGUEL SOSA - EFFECTIVE 1/2024 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	DIRECTOR 1.00	0.	0.	0.	0.
JOELLE M. ALLEN 4000 PONCE DE LEON BLVD. SUITE 450 CORAL GABLES, FL 33146	EXECUTIVE DIRECTOR 40.00	208,422.	26,460.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		208,422.	26,460.	0.	0.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOELLE M. ALLEN, PEACOCK FOUNDATION, INC.  
4000 PONCE DE LEON BLVD., SUITE 450  
CORAL GABLES, FL 33146

TELEPHONE NUMBER

(305)373-1386

NAME OF GRANT PROGRAM

VISIT THE FOUNDATION'S WEBSITE:  
[HTTPS://PEACOCKFOUNDATIONINC.ORG/GRANTS/](https://peacockfoundationinc.org/grants/)

FORM AND CONTENT OF APPLICATIONS

VISIT THE FOUNDATION'S WEBSITE:  
[HTTPS://PEACOCKFOUNDATIONINC.ORG/APPLICATION-PROCEDURE/](https://peacockfoundationinc.org/application-procedure/)

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

VISIT THE FOUNDATION'S WEBSITE:  
[HTTPS://PEACOCKFOUNDATIONINC.ORG/APPLICATION-PROCEDURE/](https://peacockfoundationinc.org/application-procedure/)

**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>PEACOCK FOUNDATION, INC.</b>	Identifying number (see instructions) <b>59-0999759</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>DAVIDSON KEMPNER INSTITUTIONAL PARTNERS LP</b>	<b>13-3597020</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

4 Name of transferee (foreign corporation) <b>DKIP (CAYMAN) II LP</b>	5a Identifying number, if any
--	-------------------------------

6 Address (including country) <b>190 ELGIN AVENUE GEORGE TOWN GRAND CAYMAN, 1-9005 CAYMAN ISLANDS</b>	5b Reference ID number <b>DKIPLP1</b>
--	--

7 Country code of country of incorporation or organization  
**CJ**

8 Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash			3,788,736.		

**10** Was cash the only property transferred?  **Yes**  **No**  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  **Yes**  **No**

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  **Yes**  **No**  
 If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  **Yes**  **No**  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  **Yes**  **No**  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

**13** Did the transferor transfer property described in section 367(d)(4)?  **Yes**  **No**  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years?  Yes  No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?  Yes  No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?  Yes  No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?  Yes  No

**Supplemental Part III Information Required To Be Reported** (see instructions)

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before .056 % (b) After .056 %
- 17 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
  - a Gain recognition under section 904(f)(3)  Yes  No
  - b Gain recognition under section 904(f)(5)(F)  Yes  No
  - c Recapture under section 1503(d)  Yes  No
  - d Exchange gain under section 987  Yes  No
- 19 Did this transfer result from a change in entity classification?  Yes  No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)  Yes  No  
If "Yes," complete lines 20b and 20c.
  - b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ \_\_\_\_\_
  - c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?  Yes  No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions  Yes  No