



Mighty Hero Homes®

ERADICATING
VETERAN
HOMELESSNESS
IN THE UNITED STATES





BECAUSE THEY **DESERVE BETTER!**

These four words inspire and influence everything we do. Unthinkably, tens of thousands of men and women who put their lives on the line to serve our country, and defend our freedoms, are now homeless. While rationale can be provided, and **BILLIONS** have been spent over the past decade to address veteran homelessness, eradicating this stain on our country's history has not been a realistic expectation; **until now.**

Meaningful change will require we flip the script and change our attitude about what can and should be done. Change comes by following a process, but it must be a good process to effect beneficial transformation. While temporary or transitional housing may still play a role in initial rehabilitation, at **Mighty Hero Homes (MHH)** we believe lasting change will come by creating a new paradigm of veteran dedicated affordable homes, in community focused environments, from which they never have to move.

THERE ARE MORE THAN
37,000 HOMELESS VETERANS
IN THE UNITED STATES.

THE PROBLEM

There are more than 37,000 homeless veterans in the United States. Realized improvement that began in 2010 has slowed dramatically since 2016 and homelessness is, once again, on the rise. These heroes who sacrificially served our country are now living on the streets, in homeless shelters and in other substandard, temporary living quarters. Not included in these numbers are “couch surfers” who move from home to home, often creating tension in their friend’s or family member’s households when their welcome wears out. Joblessness, escalating suicide rates, and hopelessness are all consequences of being homeless. Our veterans desire and need the most crucial anchor that creates stability – a home. They need a home of their own in well-conceived and developed communities where jobs exist, and requisite care is easily accessible. **MHH** communities (“Bases”) will provide a safe and healthy environment, creating a sense of belonging and hope.

There are not enough affordable homes available to meet this unique but urgent need. Many non-profit and volunteer organizations have given valiant and noble efforts, but many such endeavors are not scalable or sustainable. The task is merely too large and too complex to approach complete eradication in a piecemeal or fragmented effort.

Exacerbating the problem is an observed general lack of awareness or understanding by the general population and business communities. Through our expanding support network, social media and public communications, we intend to shine the spotlight not only on the problem but the solution to create permanent housing for US veterans.



THE PURPOSE

The primary purpose and mission of **MHH** is to provide affordable, permanent homes for ALL United States veterans. In the initial stages of concept development, success was defined as providing all homeless veterans a safe place to live independently where they can age-in-place. Through years of research, interviews, consultation, and identification of our true passion, we have concluded that putting a veteran in a home is just the start.

The ultimate benefit of relentlessly pursuing development of over 37,000 **MHH** will be to unleash the incredible talent, the experiential knowledge, and the value our veterans possess into the communities where Bases are built. We are convinced that countless lives will be touched, and generational change will occur through the interactions of Base residents and the local citizens where **MHH** Bases are built.



THE SOLUTION



The current bottleneck is qualified, affordable permanent housing. **MHH** is the first non-government organization (NGO), dedicated exclusively to providing scalable, permanent housing for homeless veterans. We agree with VA leadership that the only viable solution for eradicating veteran homelessness by the end of this decade is to provide permanent homes for our heroes. Housing stock is low and home costs are high. Requirements to secure permanent housing often exceed the capacity of someone who is looking for their next meal. Through supportive HUD, VA and PHA services, moving a veteran into their own permanent home will stop this vicious cycle.

It is time for a paradigm shift in our approach and activity. For the first time, we have put a price tag on what it will take to eliminate the problem and we have developed the plan to fulfill this vision. The **MHH** initiative envisions creating over 450 Bases throughout the United States by 2031. Each Base will consist of eighty-four (84) *CorpSection*® Building Systems (tiny homes, kit homes and modular homes reimaged) **Mighty Hero Homes** which are 324 square feet (468 square feet including the covered porch) in size, providing over 37,000 permanent addresses. Each eligible veteran will have an affordable option to purchase, lease-to-own, or simply lease their **MHH** through project-based HUD-VASH vouchers, NGO gifts, personal lease agreements, or traditional sale agreements. Each Base will provide an onsite Training & Career Center and a Health Services Center. The Health Services Center will allow all Base residents and local veterans to receive efficient and affordable medical, emotional, mental health, and rehabilitative care through mobile VA medical staff personnel or under contract with an approved private provider.

Base amenities will include a commissary, “Flag Hill,” green space, commercial vegetable gardens (for local “Base-to-Table” service to restaurants and residents), K-9 Training and Foster Care services, Geriatric and Elderly Foster Care, Transportation Services, on-Base employment opportunities, self-service laundry facilities, and space for special gatherings and fellowship opportunities. Bases will be fenced and guarded. Each base will be an aesthetically appealing development in the community and a model for cooperative living. **The Mighty Hero Home Foundation**, a nonprofit 501(c)3 organization, will provide funding to local churches, businesses, and civic organizations to initially meet each veteran’s physical needs (for home goods and necessities) and ultimately their relational needs through invitations to houses of worship, local events, meals, etc.

Adequate ADA compliant and modified **MHH** (designed for families and/or single parents) will be available on each Base. An emergency **MHH** will also be available at each Base, provided by The Mighty Hero Home Foundation, for urgent and hardship cases.

To meet the need, mass construction of modular homes in a factory environment is required. We will stand in this gap, solely dedicated to homeless veterans with our patented design. Our plan compliments the VA’s new five-year plan and the USICH “House America” initiative. (Current modular options are either unaffordable or unavailable due to the tens of thousands on back order.)



THE ADVANTAGES

REMOVING 8% OF THE CURRENT
OVERALL HOMELESS POPULATION IN
THE US WILL ALLOW OTHER AGENCIES
TO HAVE GREATER IMPACT ON FAMILIES
AND CHILDREN WITHOUT A HOME.

Consistent with the VA's current Five-Year Plan, the **MHH** supports two primary objectives; Allow the Veteran to age in place and reduce dependency on multi-occupant dwellings. **MHH** will be affordable to veterans who are homeless, or are at eminent risk of becoming homeless, as defined by the HUD-VASH program guidelines. Removing 8% of the current overall homeless population in the US will allow other agencies to have greater impact on families and children without a home.

For tens of thousands of homeless veterans, the recent "Shelter in Place" orders took on a different meaning than for you and me. This is not the last crisis we'll face as a nation which will mandate that security and health is directly dependent on a physical structure in which to seek refuge.

MHH will work with public housing authorities, HUD, and the VA (along with existing nonprofit organizations that provide homeless veterans wraparound services) by providing the blueprint for how to construct a **MHH Base**. **MHH, Inc.** will sell its proprietary units to these organizations and will serve as the Project Manager. **MHH, Inc.** will, as needed, provide ongoing property management services for the Base.

OUR EXECUTIVE TEAM

MHH, Inc. and its advisors consist of successful, experienced and value-oriented businesspeople and community leaders, including domestic and international business owners, an accomplished architect, a retired Federal Judge, a six-time state champion High School Football Coach, a Chief Clinical Officer, insurance professionals, developers, realtors, property maintenance business executives, an Interior Designer and most importantly, veterans.



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WAYS TO JOIN IN **THE FIGHT** AGAINST VETERAN HOMELESSNESS



WE NEED YOU!
THEY
NEED YOU!

Donate

Give a tax-deductible gift to our 501(c)3, non-profit organization, **The Mighty Hero Home Foundation, Inc.** The foundation is focused on supporting the veteran as they move into their Mighty Hero Home and throughout their tenure as Base residents. Monthly automatic debits, of any amount, can be arranged to make giving easy and forecasting more credible.

www.MightyHeroHomes.org/donate

Champion

If your business or company receives cash or card payments from the public, please consider championing our “Operation Round Up to End Veterans Homelessness” program! By asking consumers to round up their receipt total to the nearest dollar for the benefit of **Mighty Hero Homes**, considerable resources can be raised to build Bases, support wrap around social services for Base residents, etc. For more information, please go to:

www.MightyHeroHomes.org/take-action

Impact Investing

Help to build over 450 Bases across the United States by 2031 by investing in **Mighty Hero Homes, Inc.**, a Domestic Benefits Corporation. Investments can be made to the **Mighty Hero Home Fund** (no minimums and unlimited investments which target a 10% ROI over a five-year investment cycle) or as an Institutional Investor, championing large projects such as land acquisition, the construction of a Base (or a group of Bases), **Mighty Hero Homes Fabrication Centers**, etc. The target ROI for project investments is 15%.

www.MightyHeroHomes.org/partners

Share and Refer

Everyone knows someone who knows someone. Help us find those who are looking for a cause to support which coincides with their purpose and passion. If your company or family has a foundation or you know of veteran centric resources, we are happy to provide information/presentation decks or participate in exploratory discussions. Access to celebrity personalities, private and exclusive golf courses, etc. are instrumental in an annual key fund **Mighty Hero Homes, Inc.** raising activity for **The Mighty Hero Home Foundation.**

www.MightyHeroHomes.org/contact

Volunteer

We are looking for experts in gardening/farming, service dog training, landscape maintenance, security, etc. to train Base residents. We are also looking for professional and certified instructors to teach skills and educate Base residents in all areas of vocational training. If you have the gift of time and a heart to serve and want to expend your resources through helping others, please sign up as a **Mighty Hero Homes** Supporter at:

Info@MightyHeroHomes.org

Provide Goods or Services In-Kind

If your business/employer or others in your circles of influence are interested in donating resources (lumber, metal, land, Base amenities, etc.) or would like to partner with **Mighty Hero Homes** as the “Official Supplier of _____” (at discounted rates), please contact us at:

Info@MightyHeroHomes.org

Adopt

The Mighty Hero Home Foundation will facilitate the assimilation of each new Base resident through providing grants and matching funds to local churches, businesses, and other civic organizations to serve as the “Welcome Wagon” for each veteran. In addition to ensuring that each veteran has a stocked pantry, linens and other household staples, we look for them to invite their new friend to church, to the game on Friday night, to Thanksgiving Dinner, etc. If you are interested in becoming a Program Lead for this crucial act of kindness, please contact us at:

www.MightyHeroHomes.org/contact

Pray

Most importantly, add **Mighty Hero Homes, The Mighty Hero Homes Foundation** and all veterans who are counting on our success to your prayer list and that of your church, small groups, etc. This project, facilitated by His humble servants, will forever remain for Him, of Him and by Him.



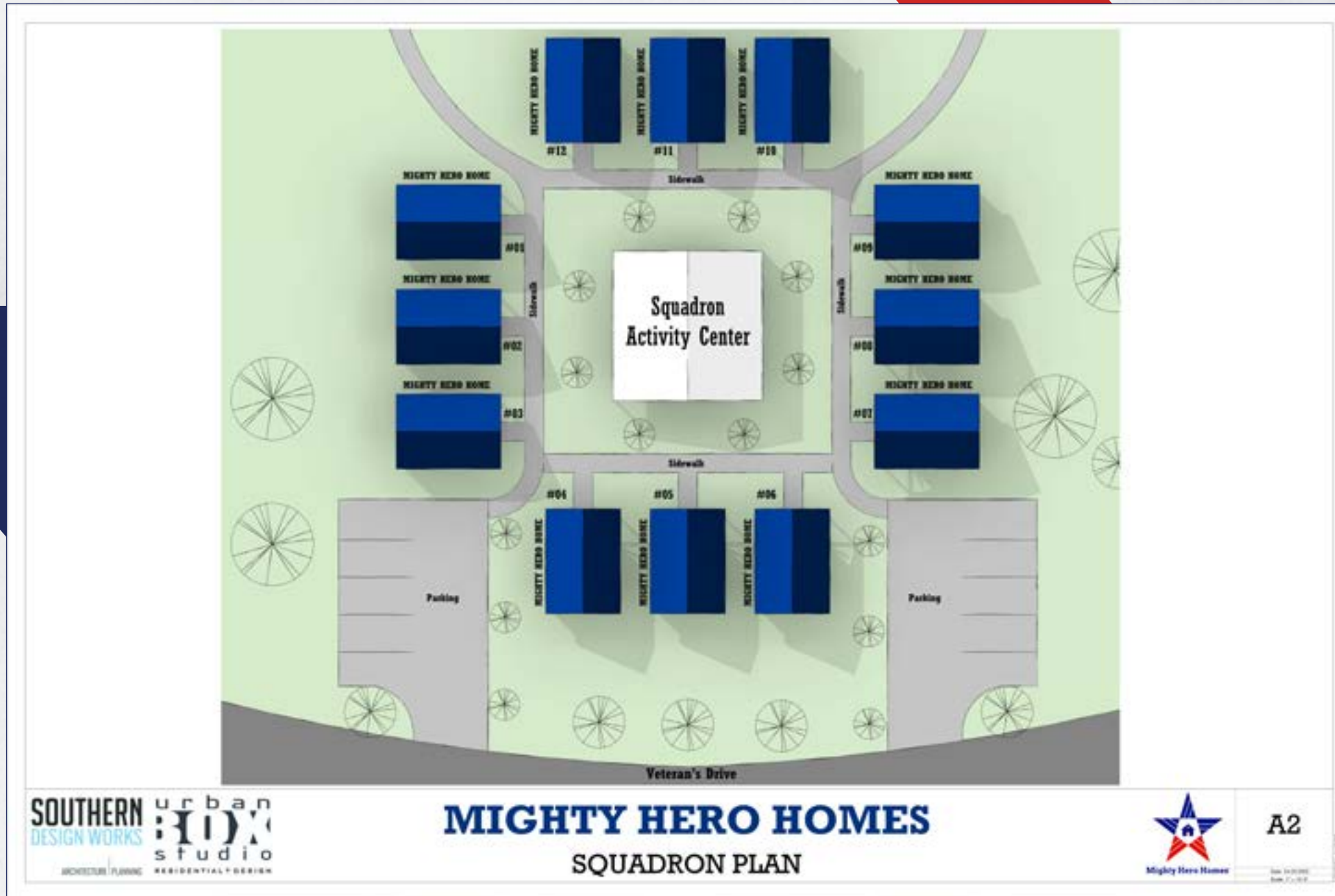
EXHIBIT 1

CONCEPTUAL SITE PLAN



EXHIBIT 2

CONCEPTUAL SQUADRON PLAN





Mighty Hero Homes[®]

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