# Form 990

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

	ror	tne 2008 C	alendar	year, or tax year beginning	July 1 2007	<u>, 2008,</u> and	ending	June 3	30, 2008	, 20
В	Check	if applicable:	Please						D Employe	r identification number
		ss change	use IRS label or						38	3722092
$\Box$	,	change	print or		s not delivered to street	address) Ro	om/suite		E Telephon	
$\exists$	Initial	Ŭ I	type. Seo	685 Venice Boulevard						
			Specific	City or town, state or country, and	1 7IP + 4				(310)	305-8418
	Termir		Instruc- tions.	Venice, California 90291	· 2.11 · 7 · 7					
7		ded return		ne and address of principal officer:					G Gross rece	epts \$ 455,369.6
	Applica	ition pending	1					H(a) Is this	a group return fo	or affiliates? 🗆 Yes 🛮 🗹 N
-				rquillos, 685 Venice Blvd Ve				H(b) Are a	Il affiliates inc	oluded? 🗌 Yes 🔲 N
		exempt status			a)(1) or 527			If "No	o," attach a lis	st. (see instructions)
J				w.826la.org				H(c) Group e	xemption numb	per 🕨
<u>K</u>			Corpo	ration Trust Association Othe	er 🕨	L Year of fe	ormation:	2005	M State of it	egal domicile: CA
P	art I	Summ	ary							
	1	Briefly de	scribe	the organization's mission or	most significant	activities:				
	1	826LÁ pr	rovides	free educational programs	for students ag	ed 6 to 18 wi	no live i	n low inc	ome servi	ice areas
ဦ		826LA p	rovide	s students and/or teachers v	vith access to (i	) one-on-one	tutorir	ni sessin	ne (ii) fiel	ld
Activities & Governance		trips to 8	26LA's	facilities and (iii) specialize	d in-classroom	projects in l	ow inco	me echo	ole	
Ş	1									· · · · · · · · · · · · · · · · · · ·
ő	2	Office this	DOX P	if the organization discontinued	its operations or or	sposed of more	e than 25	% of its ass	sets.	
• <b>ర</b> ഗ	3	Number (	or votin	g members of the governing	body (Part VI, lin	ne 1a)			3	
ë	4	Number o	of indep	pendent voting members of the	ne governing boo	dy (Part VI, lii	ne 1b)		4	1
₹.	5			employees (Part V, line 2a).					5	
¥				volunteers (estimate if neces					6	750
	7a	Total gros	ss unre	lated business revenue from I	Part VIII, line 12,	column (C).			7a	74,903.18
	b	Net unrela	ated bu	usiness taxable income from F	orm 990-T, line	<u>34 </u>			7b	29,749.5
	1							Prior Yea	ır	Current Year
ė.	8	Contributi	ions an	nd grants (Part VIII, line 1h)				219	,813.33	372,027.6
Revenue	9	Program s	service	revenue (Part VIII, line 2g)		,500.00	79,653.1			
eve	10		restment income (Part VIII, line 2g)							3,688.8
Œ	11	Other reve	enue (F	Part VIII, column (A), lines 5, 6	id Sc Oc 10c =	nd 110	•		,504.88 ,754.03	
	12	Total rever	nue-ac	dd lines 8 through 11 (must equ	al Part VIII. colum	nn (A) line 12	\·   —		572.24	455,369.6
	1						<del>′-</del> +		,012.27	455,503.0
				ar amounts paid (Part IX, colu			•			<del></del>
(A)		Benefits paid to or for members (Part IX, column (A), line 4)								054.005.00
Expenses					128	,310.21	254,295.80			
ă	16a	Protession	nai tunc	draising fees (Part IX, column (A	s), line 11e)			tracione second	Section 2 section 6	
ш	b	Total fund	raising	expenses (Part IX, column (D), I	ine 25) ▶	· - • • • • • · · · · · · · · · · · · ·		Year Hill		2000年1月1日
	17	Other exp	enses	(Part IX, column (A), lines 11a	-11d, 11f-24f) .				409.33	192,752.13
	18	Total expe	enses. ,	Add lines 13-17 (must equal	Part IX, column (	(A), line 25).			719.54	447,047.93
	19	Revenue le	ess exp	enses. Subtract line 18 from lin	e 12			297,	852.70	8,321.70
Net Assets or Fund Balances							В	eginning of	Year	End of Year
set	20	Total asse	ets (Par	t X, line 16)				356,	312.50	359,634.20
AB	21			art X, line 26)		. ,	•	57,	000.00	52,000.00
				nd balances. Subtract line 21	from line 20			299,	312.50	307,634.20
Pa	rt II	Signa	ture E	Block						<u> </u>
		Under pena	alties of p	perjury. I declare that I have examined	thie return, including	accompanying si	chedules a	and statemer	nts, and to the	best of my knowledge
		and belien	at is true	correct and complete. Declaration of	if pre-later (other than	n officer) is base	d on all in	formation of	which prepa	rer has any knowledge.
Sig	n	<b>I</b>	/ `					/ <i>l</i> /	lare 4	7,2004
He	re	Signal	ure of of			-		Date		
			-	OEL ARGUILLOS	. E.X.	EC-VTI	4E []	12 5	CTIR	
		Type	or print n	ame and title						
		Bronses's				Date	Check i	if p	reparer's ident	ifvino numbor
n. · ·	1	Preparer's signature				1	self-	(s	ee instructions	
Paid			•			ļ	employ	ed ▶ 🔲 j`		
-	arer's	Firm's nam	ne (or you	irs L			-	len.		
Use	Only	if self-empl	loyed).				<del></del>		<u> </u>	
Mar	tha	address, ar						Phone no.	<b>)</b>	
ivial	, nie i	ino discus	s ms i	return with the preparer show	n above? (see in	istructions)	<u> </u>	<u> </u>	<u> </u>	Yes No

Par	t III Statement of Program Service Accomplishments (see instructions)
1	Briefly describe the organization's mission: 826LA's mission is to provide free education programs to children aged 6 to 18 who live in low income areas. 826LA is dedicated to assisting students in developing creative and expository writing skills and to helping teachers inspire students to write.
	inspire students to write.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
4	If "Yes," describe these changes on Schedule O.  Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.  Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code: NA* ) (Expenses \$ 106,003.73 including grants of \$ 0) (Revenue \$ 0) * Not applicable per instructions for 2008 Form 990
	One-on-One Tutoring Programs - See Statement 1
4b	(Code: NA* ) (Expenses \$ 96,367.03 including grants of \$ 0 ) (Revenue \$ 0 )  * Not applicable per instructions for 2008 Form 990
	In-School Service Projects - See Statement 1
4c	(Code: NA* ) (Expenses \$ 64,244.68 including grants of \$ 0 ) (Revenue \$ 0 ) *Not applicable per instructions for 2008 Form 990
	Student Work Shops - See Statement 1
<i>A</i> -1	Other pregram continue (Deceribe in Cabadula O.)
40	Other program services. (Describe in Schedule O.) (Expenses \$ 54,607.98 including grants of \$ 0 ) (Revenue \$ )  Total program service expenses \$ 321,223,42 (Must equal Part IX   Line 25   Column (B) )

### Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		~
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		~
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		~
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		~
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.	8		~
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		<b>V</b>
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		~
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VIII, IX, or X as applicable	11		~
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		V
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		<u> </u>
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		<u> </u>
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b		~
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		~
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		V
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		<u> </u>
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18 19		~
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		~
20 21	Did the organization operate one or more hospitals? If Yes, complete Schedule I, Parts I and II	21		~
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		~
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23		~
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25.	24a		~
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		~
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		~
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<b>/</b>
	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		~
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		~
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		~
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		~

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## Part IV Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L,			
	Part IV	28a		<b>V</b>
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		~
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		~
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		~
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		~
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i>	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		~
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		~
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		~

Form **990** (2008)

Par	Statements Regarding Other IRS Filings and Tax Compliance			
		$\rightarrow$	Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	~	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
b	Statements, filed for the calendar year ending with or within the year covered by this return  If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	~	
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	~	
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i>	3b	~	
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a		~
b	If "Yes," enter the name of the foreign country: ▶			
~	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a		5a		~
		5b		~
	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity			
	Triogarding Frombitod Tax Choice Transaction.	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		<b>V</b>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		~
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than	7-		
	Ψ <sup>1</sup> 0:	7a 7b		
	The rest, and the organization noting the donor of the value of the goods of services provided:	70		
	required to file 1 of 111 0202:	7с		~
	If "Yes," indicate the number of Forms 8282 filed during the year			
	boliciti contract:	7e		V
	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	7f		<u> </u>
_		7g		<u> </u>
h	Toganour.	7h		~
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section			
	<b>509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		~
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.	0-		~
		9a 9b		~
	Pla the eigenization make a distribution to a denot, denot advices, or related persons.	อม		
0	Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII line 12  NA			
	Initiation fees and capital contributions included on Part VIII, line 12			
р 11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against			
~	amounts due or received from them.)			
l2a b	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year.   12b   NA	12a		

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Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	etion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the			
	circumstances, processes, or changes in Schedule O. See instructions.			
1a	9 9 7			
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	_		
	any other officer, director, trustee, or key employee?	2		
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		~
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		<b>/</b>
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		~
6	Does the organization have members or stockholders?	6		
7a	Does the organization have members, stockholders, or other persons who may elect one or more members	70		~
	of the governing body?	7a 7b		~
_	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	76		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
_	the year by the following:	8a	~	
a	The governing body?	8b	~	
b	Does the organization have local chapters, branches, or affiliates?	9a	V	
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	- Ou		
D	affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	<b>V</b>	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations			
	must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	~	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	~	
Sec	tion B. Policies		Vaa	Na
10-		12a	Yes	No
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	•	
D	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	~	
		120		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	<b>/</b>	
13	Does the organization have a written whistleblower policy?	13		~
14	Does the organization have a written document retention and destruction policy?	14		~
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
а	The organization's CEO, Executive Director, or top management official?	15a	V	
b	Other officers or key employees of the organization?	15b	<b>/</b>	
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	10-		~
	with a taxable entity during the year?	16a		
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		~
Sec	etion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ▶California			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(or	1(3)e	 anly)	
.5	available for public inspection. Indicate how you make these available. Check all that apply.	,,(0)3 (	ر ۱۱۱y <i>ا</i>	
	☐ Own website ✓ Another's website ✓ Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict	of inte	erest	
	policy, and financial statements available to the public.			
	policy, and initialicial statements available to the bublic.			
20	State the name, physical address, and telephone number of the person who possesses the books and reco organization:   Joel Arquillos, Executive Director, 826LA, 1714 West Sunset Boulevard, Los Angeles, Ca	rds of	the	

Form 990 (2008)

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not co		any c	offic	er,	<u>dire</u>	ctor,	<u>trus</u>	tee, or key em	ployee.	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and Title	Average		on (d		k all	that ap		Reportable	Reportable	Estimated
	hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
Sally Willcox President								_	•	•
		~						\$ -	\$ -	\$ -
Jodie Evans										
Vice President		~						-	-	-
John Gilbertson										
Treasurer		~						-	-	-
Melissa Matheson										
Secretary		~						-	-	-
Miguel Arteta										
Director		~						-	-	-
Joshua Bearman										
Director		~						-	-	-
Ninive Calegari										
Director		~						-	-	-
Dave Eggers Director		_						_	_	_
Naomi Foner										
Director		_						_	_	-
Keith Knight										
Director		~						-	-	-
Sal Plascenta										
Director		~						-	-	-
Mac Barnett										
Executive Director				~		~		60,386.32	-	-
Amy Orringer										
Co-Director (Former)					~			31,764.58	-	-
Julius Panorigan										
Director of Education					~			29,008.17	-	-
Bonnie Chau										
Program Coordinator				L	~		L	17,180.59		
Danny Hom										
Program Coordinator			<u>_</u>	L	~		L	11,637.56		
									_	-

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Pa	t VII Section A. Officers, Directors, Tru	istees, Key	Emp	loy	ees,	an	d Higl	hest	Compensated	d Employees (co	ontinued)
	(A)	(B)			(0	C)			(D)	(E)	(F)
	Name and title	Average hours per week	Por director	nstitutional trustee	Officer	al Key employee	Highest compensated employee	p) Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
	T										
	Total			<u>.                                    </u>	<u>.                                    </u>			<b>•</b>			
2	Total number of individuals (including thosorganization ► None	e in Ta) wh	io rec	eive	ea r	nore	e tnan	1 \$ 1	uu,uuu in repo	rable compens	Yes No
3	Did the organization list any <b>former</b> office employee on line 1a? <i>If "Yes," complete S</i>	chedule J	for su	ch	indi	vidu	ıal .				3 4
4	For any individual listed on line 1a, is the state organization and related organizations individual	greater tha	ın \$15	50,0	00?	lf "	'Yes,"	cor	nplete Schedu	le J for such	4
5	Did any person listed on line 1a receive services rendered to the organization? If "	or accrue	com	oens	satio	on f	from a	anv	unrelated org	anization for	5
	ction B. Independent Contractors										
1	Complete this table for your five highest compensation from the organization.	ompensate	d ind	epe	nde	ent c	contra	ctor		d more than \$1	
<u> </u>	(A) Name and business add	Iress							(B) Description of s	ervices	(C) Compensation
Nor	le										
	Total number of independent contractors	(including 4	hoos	in ·	1\ \.	,ho	roco!	104	more than 610	00.000 in	
2	Total number of independent contractors compensation from the organization ▶ N	(including t <b>one</b>	11056	111	1) V	/110	recell	/eu	more man \$10	ווו טטט,טע	

Form 990 (2008) Page **9** 

Part	VIII	Statement of Re	evenue					
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	b c d e f	Federated campaigns Membership dues Fundraising events . Related organizations Government grants (contr All other contributions, gifts, and similar amounts not included total. Add lines 1a–1f	ibutions). 1b 1c 1d ibutions). 1e grants, uded above 1f ed in lines 1a-1f: \$	365,528.21 0	372,027.64			
				Business Code				
Program Service Revenue	2a	Fees for Conducting I			4,750.00	4,750.00		
e Be	b	Educational Theme S	tore		74,903.18		74,903.18	
Σiς	С							
Se r	d							
gran	e	All other program servi						
Prog		<b>Total.</b> Add lines 2a–2f		•	79,653.18			
	3	Investment income (incother similar amounts)	cluding dividends	s, interest, and	3,688.81	3,688.81		
	4	Income from investment of	of tax-exempt bone	d proceeds 🕨				
	5	Royalties	(i) Real	(ii) Personal				
		0 5 .	(i) Real	(ii) Personai				
		Gross Rents						
		Less: rental expenses Rental income or (loss)						
		Net rental income or (lo	oss)	•				
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b	Less: cost or other basis and sales expenses .						
	C	Gain or (loss) Net gain or (loss)		•				
Ф		Gross income from						
Other Revenu	Oa	events (not including \$ of contributions reporte See Part IV, line 18	d on line 1c).					
ihe		Less: direct expenses						
Ö	С	Net income or (loss) from	om fundraising e	events				
		Gross income from gam See Part IV, line 19	a					
		Less: direct expenses. Net income or (loss) from						
	b	Gross sales of inverteurns and allowances Less: cost of goods so Net income or (loss) from	s <b>a</b> old <b>b</b>					
		Miscellaneous Rev		Business Code				
	11a							
	С							
	1	All other revenue						
		Total. Add lines 11a-1						
	12	Total Revenue. Add lings, 10c, and 11e			455,369.63	8,438.81	74,903.18	

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	All other organizations must complete col				C), and (D).
	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	157,061.16	116,036.21	28,564.34	12,460.60
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	13,053.62	4,568.77	7,179.49	1,305.36
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	14,819.49	10,506.46	3,113.81	1,199.22
10	Payroll taxes	69,361.53	49,174.72	14,573.97	5,612.85
11	Fees for services (non-employees):				
	Management	3,000.00	2,100.00	600.00	300.00
	Legal	2,873.10		2,873.10	
	Accounting	2,010.10		2,070110	
	Lobbying				
_	Professional fundraising services. See Part IV, line 17 Investment management fees				
f g		7,212,90	5,049.03	1,442.58	721.29
12	Advertising and promotion	35.00	,	,	35.00
13	Office expenses	18,627.15	13,039.01	3,725.43	1,862.72
14	Information technology	11,644.90	8,151.43	2,328.98	1,164.49
15	Royalties				
16	Occupancy	93,639.04	65,547.33	18,727.81	9,363.90
17	Travel				
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials	5,398.43	3,778.90	1,079.69	539.84
19	Conferences, conventions, and meetings .	5,555115	3,11010	1,070.00	
20 21	Interest				
22	Depreciation, depletion, and amortization	7,874.10	5,511.87	1,574.82	787.41
23	Insurance			-	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	Education Programs: Publishing, Printing	31,741.78	31,741.78		
a h	Inquirence	5,660.00	3,962.00	1,132.00	566.00
2	Finance Service Charges	3,690.22	1,107.07	2,214.13	369.02
d	Other	1,355.51	948.86	271.10	135.55
e					
f	All other expenses				
25	<b>Total functional expenses.</b> Add lines 1 through 24f	447,047.93	321,223.42	89,401.25	36,423.25
26	Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Pa	rt X	Balance Sheet					
			<b>(A)</b> Beginning of year		(E End o	<b>3)</b> f year	
	1	Cash—non-interest-bearing	65,950.21	1		37,37	75.8
	2	Savings and temporary cash investments	279,677.50	2	1	197,8	10.9
	3	Pledges and grants receivable, net		3			
	4	Accounts receivable, net		4			
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L.		5			
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6			
Si	7	Notes and loans receivable, net		7			
Assets	8	Inventories for sale or use	2,810.69	8			
As	9	Prepaid expenses and deferred charges  Land, buildings, and equipment; cost basis 10a 136,159.25		9			
	10a	Land, buildings, and equipment: cost basis 136,159.25					
	b	30, 41 1 30	7,874.10	10c	1	124,44	47.3
	11	Investments—publicly traded securities		11			
	12	Investments—other securities. See Part IV, line 11		12			
	13	Investments—program-related. See Part IV, line 11		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11		15			
	16	Total assets. Add lines 1 through 15 (must equal line 34)	356,312.50		3	359,6	
	17	Accounts payable and accrued expenses	57,000.00			52,00	00.0
	18	Grants payable		18			
	19	Deferred revenue		19			
"	20	Tax-exempt bond liabilities		20			
ţį	21	Escrow account liability. Complete Part IV of Schedule D		21			
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22			
	23	Secured mortgages and notes payable to unrelated third parties		23			
	24	Unsecured notes and loans payable		24			
	25	Other liabilities. Complete Part X of Schedule D		25			
	26	Total liabilities. Add lines 17 through 25		26			
ces		Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34.					
lan	27	Unrestricted net assets		27			
Fund Balance	28	Temporarily restricted net assets		28			
pu	29	Permanently restricted net assets		29			
Net Assets or Fu		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.					
ets	30	Capital stock or trust principal, or current funds		30			
SS	31	Paid-in or capital surplus, or land, building, or equipment fund	000 040 50	31		207.0	04.0
t A	32	Retained earnings, endowment, accumulated income, or other funds	299,312.50			307,6	34.2
Š	33	Total net assets or fund balances	000 040 50	33		207.6	24.0
D۵	34 rt XI	Total liabilities and net assets/fund balances	299,312.50	34		307,63	34.2
Га	ΙΙΛΙ	Financial Statements and neporting				Yes	No
1	Acc	ounting method used to prepare the Form 990: ☐ Cash ☑ Accrual	Other				
2a		re the organization's financial statements compiled or reviewed by an independent		?	2a		~
		re the organization's financial statements audited by an independent according	•		2b		~
		es" to lines 2a or 2b, does the organization have a committee that assumes					
	the a	audit, review, or compilation of its financial statements and selection of an inc	dependent accountant	?	2c	ш	
3a		a result of a federal award, was the organization required to undergo an a					
		Single Audit Act and OMB Circular A-133?			3a		-
b	IT "Y	es." did the organization undergo the required audit or audits?			3h	, !	1

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

826	LA								38 ;	3	3722092					
Pa	rt I	Reason	for Public Ch	narity Status (All or	ganizatio	ons mus	t compl	ete this	part.) (se	e instru	ctions)					
				ndation because it is:	•		•	-	•							
1	Н			rches, or association			ribed in s	ection 1	70(b)(1)(	4)(i).						
2	Н			on 170(b)(1)(A)(ii). (At		,		4=0(1)		(4						
3				hospital service orgar												
4	Ш		_	ation operated in conj												
_		-	=	ate:												
5			tion operated for <b>(b)(1)(A)(iv).</b> (Co	the benefit of a colle mplete Part II.)	ge or uni	versity ov	wnea or a	operated	by a gov	ernmenta	I unit described in					
6	A federal, state, or local government or governmental unit described in section 170(b)(1)									(1)(A)(v).						
7			An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)													
8		A communit	y trust described	d in <b>section 170(b)(1)</b>	section 170(b)(1)(A)(vi). (Complete Part II.)											
9		An organization that normally receives: (1) more than 33\% % of its support from contributions, membership fees receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 3 support from gross investment income and unrelated business taxable income (less section 511 tax) from														
	_		•	after June 30, 1975.					,							
10		_	_	nd operated exclusive	-	-	-									
11	Ш			and operated exclusivelicly supported organ												
		purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See <b>section</b> 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.														
		a $\square$ Type	l <b>b</b> □	Type II c	: 🗌 Тур	e III-Fun	ctionally	integrate	d	d $\square$	Type III-Other					
е																
f		_	zation received, check this box	a written determinati	on from	the IRS	that it is	a Type	I, Type II	, or Type	III supporting					
g		Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?														
				r indirectly controls, ening body of the sup				h persor	ns descrit	oed in (ii)	Yes No					
				erson described in (i) a of a person described			 ?				11g(ii) 11g(iii)					
h				ation about the organ				upports.								
(i)		e of supported ganization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	in col. (i) lis	organization sted in your document?	the organ	ou notify nization in of your port?	organizat	Is the tion in col. zed in the S.?	(vii) Amount of support					
					Yes	No	Yes	No	Yes	No						
Tota	al															

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec	tion A. Public Support							
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	<b>(e)</b> 2008	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	94,156.19	252,098.11	495,567.39	195,027.64		1,036,849.33	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1-3	94,156.19	252,098.11	495,567.39	195,027.64		1,036,849.33	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						300,000.00	
6	shown on line 11, column (f)						736,849.33	
	tion B. Total Support							
	lendar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
7	Amounts from line 4	94,156.19	252,098.11	495,567.39	195,027.64	. ,	1,036,849.33	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	,	,	5,504.83	3,688.81		9,193.64	
9	Net income from unrelated business activities, whether or not the business is regularly carried on				29,749.51		29,741.51	
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	3,114.00	6,176.64	3,500.00	4,750.00		17,540.64	
11	Total support. Add lines 7 through 10 .						1,093,333.12	
					12	<u> </u>		
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here							
	tion C. Computation of Public Su							
14	Public support percentage for 2008 (line		•	, column (f))		14	<u>%</u>	
15	Public support percentage from 2007 Schedule A, Part IV-A, line 26f							
16a	a 33⅓ % support test—2008. If the organization did not check the box on line 13, and line 14 is 33⅓ % or more, check this box and stop here. The organization qualifies as a publicly supported organization							
b	33⅓ % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓ % or more, check this box and stop here. The organization qualifies as a publicly supported organization							
17a	<b>10%-facts-and-circumstances test—2008.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization							
b 18	<b>10%-facts-and-circumstances test − 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ □ <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ □							

# Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support							
Ca	llendar year (or fiscal year beginning in) ▶	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	<b>Total.</b> Add lines 1-5							
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000							
С	Add lines 7a and 7b							
8	<b>Public support</b> (Subtract line 7c from line 6.)							
Sec	tion B. Total Support							
Ca	nlendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	<b>(e)</b> 2008	(f) Total	
9 10a	Amounts from line 6							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
11	Add lines 10a and 10b							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)							
13	Total support. (Add lines 9, 10c, 11, and 12.)						1	
14	First five years. If the Form 990 is for organization, check this box and stop	here			•		on 501(c)(3) ▶ □	
Sec	tion C. Computation of Public Su	-				1		
15	Public support percentage for 2008 (lin					15	%	
16	Public support percentage from 2007 S			/g		16	%	
Sec	tion D. Computation of Investmen	nt Income P	ercentage			1 1	%	
17	, ,	restment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) .						
18	Investment income percentage from 20					18	%	
19a	331/3 % support tests—2008. If the orga							
b	17 is not more than 33½ %, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <b>33</b> ½ % <b>support tests</b> — <b>2007.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33½ %, and line 18 is not more than 33½ %, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ □							
20	<b>Private foundation.</b> If the organization		_					
	and the state of t			, ,	,	550 1110		

Part IV S	Supplemental II Part II, line 17a (	<b>nformation.</b> Co or 17b; or Part	omplete this pa III, line 12. Pro	art to provide ovide any othe	the explanation r additional info	required by Pa rmation. (see ins	rt II, line 10; tructions)
Part II, Line 1	0: The income r	elates to(i) fees	earned by 826L	-A for providing	g writing worksho	ops to the Armano	d Hammer
Museum and	(ii) miscellaneou	us sales of stude	ent publications	s to the genera	l public.		

#### Schedule B (Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

OMB No.	. 1545-0047
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Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990, 990-EZ, and 990-PF.

**Employer identification number** 

826LA 38 3722092 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( 3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.) **General Rule** For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33%% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Pittsburgh, PA 15222

Schedule B (Form 990, 990-EZ, or 990-PF) (2008) of \_ of Part I Name of organization **Employer identification number** 826LA 38 3722092 Part I Contributors (see instructions) (a) (d) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution 1 Susan Hale Person 1 **Payroll Upright Citizens Brigade Theatre** 12,500.00 Noncash (Complete Part II if there is 5919 Franklin Avenue, Los Angeles, CA 90029 a noncash contribution.) (a) (b) (c) (d) No. Aggregate contributions Type of contribution Name, address, and ZIP + 4 **Melissa Mathison** 2 Person ~ **Payroll** 2401 Main Street 25,000.00 Noncash (Complete Part II if there is Santa Monica, CA 90405 a noncash contribution.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution 3 **Max Palevsky** Person **Payroll** 924 Westwood Boulevard 10,000.00 Noncash (Complete Part II if there is Los Angeles, CA 90024 a noncash contribution.) (a) (b) (c) (d) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 4 **Apatow Family Foundation** ~ Person **Payroll** 2900 West Olympic Boulevard 10.000.00 Noncash (Complete Part II if there is Santa Monica Boulevard, CA 90404 a noncash contribution.) (a) (d) (b) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution 5 The Annenberg Foundation 1 Person **Payroll** 2000 Avenue of the Stars 50,000.00 Noncash (Complete Part II if there is Los Angeles, CA 90067 a noncash contribution.) (a) (b) (c) (d) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 6 **Heinz Family Philanthropies** Person **Payroll** 625 Liberty Avenue, Suite 3200 25,000.00 Noncash

(Complete Part II if there is

a noncash contribution.)

Name of organization **Employer identification number** 826LA 38 3722092 Part I Contributors (see instructions) (a) (c) (d) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution Distribution of Settlement Proceeds to 826LA (a non-party 7 Person 1 **Payroll** to the litigation) 177,000.00 Noncash (Complete Part II if there is c/o: Derek Howard, Esq. a noncash contribution.) (a) (b) (c) (d) Type of contribution No. Aggregate contributions Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) (d) (a) (b) (c) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.)

#### SCHEDULE O (Form 990)

Name of the organization

# **Supplemental Information to Form 990**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Open to Public Inspection

**Employer identification number** 

826LA	38	3	722092	
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Part III, Line 4d - Other Program Services - See Statement 2				
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Other Supplemental Information - See Statement 3				
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826LA Employer I.D. No.: 38-3722092 Form 990

FYE 6/30/08

Statement 1
Part III, Line 4a, 4b and 4c
Largest Program Services

**Line 4a** (Code: Not application (per instructions for Form 990) (Expenses \$106,003.73 including grants of \$0) (Revenue \$0)

**Tutoring Programs:** 826LA assigns free tutors to students to provide one-on-one educational help sessions for each students. 826LA believes that students achieve significant developments with concentrated help from a knowledgeable tutor-mentor. During 2008, 826LA arranged for almost 4,000 one-on-one tutoring sessions.

**Line 4b** (Code: Not application (per instructions for Form 990) (Expenses \$96,367.03 including grants of \$0) (Revenue \$0)

**In-School Projects:** 826LA uses the strength of its volunteer base and its close relationship to Los Angeles-area schools to coordinate with teachers and send volunteers into schools to work with students in their classrooms. 826LA provides the volunteer in-school services exclusively to schools located in low-income areas. During 2008, 826LA provided over 1,000 in-school sessions.

**Line 4c** (Code: Not application (per instructions for Form 990) (Expenses \$64,244.68 including grants of \$0) (Revenue \$0)

**Field Trips:** 826LA encourages teachers to bring classes to the 826LA facilities for field trips during the school day. The classes participate in specialty programs designed by 826LA to provide for an enjoyable learning experience. 826LA's most popular filed trip is Storytelling & Bookmaking, which allows the entire class to work together with 826LA's tutors to create a specialized book for the class. During 2008, over 500 students participated in field trips involving a visit of their class to 826LA facilities in Venice and Echo Park.

For additional information on 826LA's program services, please refer to Statements 2 and 3.

826LA Employer I.D. No.: 38-3722092 Form 990 FYE 6/30/08

Statement 2
Part III, Line 4d
Schedule O
Other Program Services

826LA is a nonprofit organization with locations in Echo Park and Venice, California. We are dedicated to supporting students ages 6 to 18 with their creative and expository writing skills, and to helping teachers inspire their students to write. Our services are structured around our understanding that great leaps in learning can happen with one-on-one attention, and that strong writing skills are fundamental to future success. With this in mind, we provide drop-in tutoring, after-school workshops, in-schools tutoring, help for English language learners, and assistance with student publications, all free of charge. All our programs are challenging and enjoyable, and ultimately strengthen each student's power to express ideas effectively, creatively, confidently, and in his or her individual voice.

During FY 2008, 826LA significantly expanded its ability to provide educational service to students in low-income areas by opening an additional 826LA location in Echo Park, on the eastside of Los Angeles. We provide project-based programming in many areas; from weekend workshops and classes to working in the classroom to help students produce their own anthologies, to our free after-school drop-in tutoring and writing program. Since opening our doors in 2005, we have expanded our organization from a very small organization with a staff of one to a financially stable nonprofit with a slightly larger staff of five full time equivalents and a network of over 750 volunteers.

When students come to our centers, they realize they aren't entering a typical classroom. Our writing labs are filled with bright colors, cozy sofas, huge tables and floor-to-ceiling bookshelves. Here, they work one-on-one with one of our volunteers in a comfortable, interesting environment to prepare for classes the next day, write a haiku, or just practice their reading skills.

Our programs include the following:

- **Field trips**: Up to four times a week, we welcome an entire public school classroom for a morning of high-energy learning. In our most popular field trip, "Storytelling & Bookmaking," students write, illustrate, and bind their own books within a two-hour period.
- Workshops: We offer free workshops designed to foster creativity and strengthen writing skills in a wide variety of areas, from the playful to the practical. All workshops are projectbased and taught by experienced, accomplished professionals.
- **Drop-in tutoring**: Four days a week, 826LA is packed with neighborhood students who come in after school for free one-on-one tutoring in all subject areas. Silent reading or read-aloud time is a standard part of every student's experience in this program.
- In-schools programs: We dispatch teams of volunteers into local high-need public schools
  to support teachers and provide one-on-one assistance to students as they tackle various
  writing projects.
- Publishing: Through 826's Young Authors' book program, students go through the entire
  process of book production and publication. Students learn to revise, writing up to ten drafts
  of an essay or story under the guidance of a professional editor, and make decisions about
  the final publication.
- English Language Learner Summer Camp: For five weeks during the summer, we offer an intensive camp where middle school students work one-on-one with volunteers to develop their reading, writing, and communication skills.

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At 826LA, we believe that the best way to assist Los Angeles area schools in overcoming resource shortages is by bringing the community into schools and by bringing students into our writing labs. With the support of over 750 highly education and trained volunteers, we are able to offer our free tutoring services to students at our centers and at schools throughout Los Angeles. Our volunteers include published authors, screenwriters, artists, and teachers—all of whom are eager to tutor, lead workshops, or help our staff and the teachers we support develop curriculum ideas. Since many of our volunteers are literary professionals and artists, our students gain the opportunity to take part in real-world writing experiences that might otherwise be unavailable to them.

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Form 990 FYE 6/30/08

Statement 3
Schedule 0
Other Supplemental Information

Relationship with 826 National: 826LA is modeled after 826 Valencia, a tax-exempt writing lab and tutoring center located in San Francisco's Mission District. Effective as of March 1, 2005, the date on which 826LA commenced operations, 826LA entered into the 826 National Chapter Affiliation Agreement 826 National is a provides certain supporting services to 826 Valencia, 826LA and the six other 826 chapters located throughout the country. Among other items, the Affiliation Agreement provides 826LA with a license to use the educational programs and other intellectual property of 826 National. Mr. Eggers and Ms. Calegari are members of the Board of Directors of each of 826 National and 826LA.

In order to facilitate cash flow operations during 826LA's start up phase, 826 LA received working capital advances from 826 National, an affiliated entity, in the amount of \$62,000. The balance owing as of June 20, 2008 is \$52,000. The loan bears no interest and is due and payable at the discretion of 826 National. During fiscal year 2008, 826LA paid 826 National \$8,000, including a repayment of \$5,000 on an interest free loan made by 826 National to facilitate 826LA's commencement of operations.

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Form 990 FYE 6/30/08

Statement 3
Schedule 0
Other Supplemental Information (Continued)

**Outreach Theme Center:** During 2008, 826LA expanded the new tutoring center in Echo Park to include a new street-front design and theme center that is intended to promote awareness regarding the free education programs that 826LA provides to students. The street front and entry room to the Echo Park tutoring facility is designed as a time travel center that inspires student creativity by offering a novel gateway to history and the future.

The time travel center plays a major role in attracting students and volunteers to the tutoring center. The center also serves as a starting point for stretching the possibilities of the imaginations of the students. The center is filled with unusual products from different periods of time, entertaining signage, and educational materials. The center functions as an interactive museum that includes surveillance videos of footage from the store during the Victorian era, a refrigerator that preserves dinosaur eggs, and a Pastport room where people can have their photos and documents prepared before they embark on a trip to a different era. The first thing students do before coming in for a field trip is have their picture taken in period costume before entering our writing lab. We even have a refrigerator that holds "Specialties" which are actually the books student create with us. The back of our "Specialties" refrigerator is literally a window to our writing lab in the back.

In October, 2007, the Los Angeles Times described the successful outreach programs conducted through the creativity centers and highlighted the launch of 826LA's time travel center during FY 2008:

"Typically, 826 centers include retail storefronts -- initially a zoning requirement for the San Francisco space -- which have become money-generating flights of fancy for the nonprofits. In San Francisco, students enter though a pirate supply store; in Brooklyn, a superhero store. Seattle offers space travel supply. Only 826LA, in Venice, doesn't have one; although it's near a school, it's not the kind of place a kid might stumble across.

But that's changing: Later this year, L.A. will become the first city to have two 826 centers when an additional branch opens at 1714 Sunset Blvd. Down the block from Payless Shoes, this tutoring center will be fronted by the Echo Park Time Travel Mart. It's exactly the kind of place a kid might walk into to finger a dinosaur egg, then wind up in a poetry workshop." Los Angeles Times, October 24, 2007, Eggers' work in words rewarded; Bestselling author and founder of nationwide literacy centers receives the Heinz Award, Carolyn Kellogg

In addition to facilitating outreach and recruitment, the center also provides 826LA with an important source of funding. During 2008, sales from the time travel center totaled \$74,903 in revenues, producing unrelated net business income of \$29,656.

For additional information regarding 826LA's time travel creative center, please see *Reading, writing, robots; A time-travelers' convenience store in Echo Park? You have to look a little closer, kids.* Los Angeles Time, December 31, 2007 (copy follows).

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Form 990 FYE 6/30/08

Statement 3
Schedule 0
Other Supplemental Information (Continued)

Reading, writing, robots; A time-travelers' convenience store in Echo Park? You have to look a little closer, kids, Steffie Nelson, 31 December 2007, Los Angeles Times, Home Edition E-1. The Los Angeles Times. Copyright 2007

At the grand opening of the Echo Park Time Travel Mart on Dec. 15, the Robot Emotions were going like hot cakes (happiness and schadenfreude were the top sellers). The mystery product Chubble, on the other hand, available in more than 50 different varieties, wasn't really moving. A worker dressed like a cowboy shrugged. "It's really hot in the future."

There were also bottles of optimism and socialism, dinosaur eggs, woolly mammoth chili, a bag of shade, a King Tut action figure and all manner of head wear, tri-corner hats as well as bonnets. Fortunately, it was a chilly night, because the slushie machine was on the blink. "Out of order. Come back yesterday," read the handwritten sign.

This convenience store for time travelers, whose motto is "Whenever you are, we're already then," is the whimsical retail component of the new Echo Park 826LA, a free literacy and writing center for kids that was started by author Dave Eggers in San Francisco and then spun off in New York; Chicago; Ann Arbor, Mich.; Seattle; and Boston. Located on a busy stretch of Sunset Boulevard and scheduled to open for drop-in tutoring Jan. 14, the space will be the second 826 in Los Angeles --making this the only city to have two fully functioning centers (the first is in a former police station in Venice).

According to 826LA co-director Mac Barnett, the organization has had its sights on Echo Park since it opened in Los Angeles in 2005, and the 2,800-square-foot former site of Fashion Five #2 is the fourth space they looked at on Sunset.

"There's such a community feel in this neighborhood," Barnett said. "And this is a real thoroughfare that everybody in the community walks by." The curious residents who have poked their heads in are excited. "I've had a lot of grandmothers say that they're gonna tell everybody," he added.

Easy accessibility is an important component for a center in any city, but especially in L.A., where public transportation is not all it could be. Whereas students in, say, San Francisco, can easily hop on the BART or Muni from all parts of the city, getting around is more complicated here, so a lot of potential users of 826 weren't being served by the Venice center. Echo Park and the surrounding Eastside area (including Silver Lake, Lincoln Heights and Boyle Heights) have 20,000 kids, far more than the Venice area.

The center is coming to Echo Park at a good time, when small businesses are seeing their rents doubled and tripled as new real estate agencies, shops and bistros pop up. Unlike those new, more upscale businesses, "826 is a space for everybody in the neighborhood," Barnett noted. "There are a lot of places in Echo Park that cater to only one subset of the community, so you'll have neighbors that never see each other. I think the beauty of what 826 does is it's a comfortable, beautifully designed place that really is open for the entire community."

The heart of 826's programming is drop-in tutoring, which is available to kids ages 6 to 18, Monday through Thursday from 2:30 to 5:30 p.m.; on any given day, there are usually 10 to 12 volunteers available from a pool of roughly 500. Students bring their homework in and work one on one with a volunteer until it's finished.

"The first goal is to get the kid home with all their homework complete," Barnett said. "When they're done, they work on various projects. We really encourage the kids to go nuts and be ambitious. If the kid wants to make a movie, we say, 'Let's do it!'

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Form 990 FYE 6/30/08

Statement 3
Schedule 0
Other Supplemental Information (Continued)

Reading, writing, robots; A time-travelers' convenience store in Echo Park? You have to look a little closer, kids, Steffie Nelson, 31 December 2007, Los Angeles Times, Home Edition E-1. The Los Angeles Times. Copyright 2007 (continued)

"The model is really simple," he continued. "It's basically a volunteer and a student working together. Part of its elegance is that simplicity."

The idea was born of Eggers' conversations with his teacher friends in New York, who lamented that they didn't have more time to spend with students who were behind in their writing and reading skills (which, he was told, have suffered most as a result of the frequent standardized testing required by the No Child Left Behind Act).

"They said if they could clone themselves or double the workday, they could really give the students all the one-on-one attention they needed," Eggers recalled. He had flown in from San Francisco for the opening of the Time Travel Mart, an event that was also a benefit party for the new center. "I started thinking about all the writers, editors, freelancers, graduate students I knew who did have some flexible hours and could spare an hour here or two hours there, so it was just an idea to meld the two communities. It wasn't until we got back to San Francisco that we could find a space that was big enough."

As the story goes, the zoning of the first center at 826 Valencia Street in the Mission District required there to be some sort of retail space in the storefront. Instead of the predictable bookstore or art gallery, Eggers decided to open a pirate supply store; a superhero supply company in Brooklyn followed. He had some ideas for the new space -- a Viking emporium among them -- but "I've been overruled every time."

Although Eggers is on the board of 826 National and is an obvious inspiration for everyone involved (he also gave his \$250,000 Heinz philanthropy award, bestowed this fall, to the organization), each center is run autonomously, a product of its community. Contrary to what some people think, it's also run on a shoestring.

"I think because it has a name -- 826 -- and there are other cities, there's this perception that we have a vast amount of funding," Eggers said. "I really wish, but most of our funding comes in very small amounts -- from tickets to a concert at Largo or something at \$30 a pop to individual donations, \$100 here or there."

826LA has only five full-time employees: Barnett, his co-director, Amy Orringer, and three others. Like everybody else who works for the organization, R. Scott Mitchell, a professor at SCI-Arc and USC, volunteered his services to design both the retail space and the writing lab.

Whereas the decor of the Time Travel Mart has carefully sourced details, such as the same freezers and linoleum one would find in a 7-Eleven ("We made a lot of field trips," Mitchell said), the elegant writing lab with floor-to-ceiling bookshelves and a mezzanine where readings will take place was conceived as "a cross between Kubrick's '2001' and a Victorian parlor."

The renovation will probably not be completed until March, but as of Jan. 14 it will be functional. Said Mitchell, "There will be a floor, tables and chairs and, most of all, tutors."

Still to come in the convenience store is a "pastport office" with various costumes and photo backdrops, and surveillance monitors replaying events that happened throughout time: cowboys holding up the store, gladiators shoplifting and a humorously sinister apocalyptic scene with video feedback and an uninhabited store.

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Statement 3
Schedule 0
Other Supplemental Information (Continued)

Reading, writing, robots; A time-travelers' convenience store in Echo Park? You have to look a little closer, kids, Steffie Nelson, 31 December 2007, Los Angeles Times, Home Edition E-1. The Los Angeles Times. Copyright 2007 (continued)

This accidental element helps pay the rent on the whole space, and it also acts as a "webcome mat" for the writing center.

"We're a writing lab that's fronted by a convenience store for time travelers," said Barnett with a smile. "It lets you know how classes might go in that writing lab."

If anything can convince kids that learning is fun, this place can. As Barnett sees it, "there are so many more ways than sitting there with a blank page and saying, 'OK, let's get this story going.' " The kids might draw a map or write a song or write a book review based solely on the book's cover.

Almost everything at 826LA is project-based. Mornings are usually devoted to class field trips on storytelling and bookmaking, from which the students take home a bound book, complete with their author photo on the back.

Workshops happen in the evenings and on weekends, and they run the gamut -- stand-up comedy as well as genre mash-ups, dada poetry and food reviews.

Spike Jonze, whose next film is the Eggers-scripted "Where the Wild Things Are," taught the first workshop at 826LA, on making a skateboarding video. That's about as prestigious as a free workshop gets, but big names don't have much effect on the kids.

"It doesn't matter to them that Spike Jonze is teaching the workshop," said Barnett, "but they can immediately sense that this guy knows how to make a skateboarding video."

The kids may not care, but the chic, buzzing crowd at the grand opening (including Lisa Eisner and Michael Cera) snapped to attention when Jonze and Eggers appeared on the stage.

Unfortunately, the free booze and the prospects for gazing at other beautiful people won out when most guests realized that the duo was actually going to discuss the work of 826.

"Please, I beg you," Eggers said as they restarted an informational video over the din. "The students of Los Angeles are really up against it." He urged anyone interested in volunteering to do so: "You'll realize how much you have to offer."

Then Jonze premiered a new skate video and local songstress Jenny Lewis did a dramatic spokenword rendition of Cher's "If I Could Turn Back Time."

Contrary to what one might think the goal would be -- hey, why not have an 826 in every city? -- Eggers said that they couldn't open too many more centers without stretching themselves too thin. However, he heartily encourages more centers along the 826 model.

"We know it works, we know the students really respond to it, and we'd love other people to take the idea and adapt it however they want to their own neighborhoods," he said. "There should be one on every block, you know? It should be just as common as Starbucks."