

PROSPORT CPA

The Tax Pro for the Pros®

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VirginiaFIRST
c/o Science Museum of Virginia
2500 West Broad Street
Richmond, VA 23220

October 27, 2011

To Whom It May Concern,

Please note that VirginiaFIRST (EIN 20-8081778) is a nonprofit organization operating in the Commonwealth of Virginia and exempt from federal income taxation under Section 501(c)(3) of the Internal Revenue Code.

Also note that "...Organizations with annual gross revenue less than \$750,000 in the previous year will have no requirement to provide financial audit information to the Department" as per Virginia Code § 58.1-609.11.

Given the facts and circumstances of VirginiaFIRST, a financial audit is not required for the fiscal year ending June 30, 2010.

VirginiaFIRST's financial statements are compiled by me, Dr. John Karaffa. I am an independent Certified Public Accountant licensed in the Commonwealth of Virginia.

Thanks and best regards,



Dr. John Karaffa, CPA

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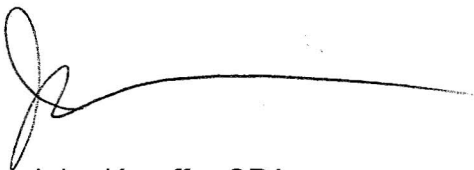
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