

RUBINBROWN LLP
10975 GRANDVIEW, SUITE 600
OVERLAND PARK, KS 66210

THE HARRY S. TRUMAN LIBRARY INSTITUTE
500 WEST US HIGHWAY 24
INDEPENDENCE, MO 64050-1798



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CLIENT ' S COPY

February 9, 2013

Mr. Roger Novak
The Harry S. Truman Library Institute
500 West US Highway 24
Independence, MO 64050-1798

Dear Roger:

Enclosed is the 2011 Exempt Organization return, as follows...

2011 FORM 990

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

Sincerely,

Jim Ritts

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

September 30, 2012

Prepared for	Mr. Roger Novak The Harry S. Truman Library Institute 500 West US Highway 24 Independence, MO 64050-1798
Prepared by	RubinBrown LLP 10975 Grandview, Suite 600 Overland Park, KS 66210
Amount due or refund	Not applicable
Make check payable to	Not applicable
Mail tax return and check (if applicable) to	Not applicable
Return must be mailed on or before	Not applicable
Special Instructions	This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2011

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2011 calendar year, or tax year beginning **OCT 1, 2011** and ending **SEP 30, 2012**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization THE HARRY S. TRUMAN LIBRARY INSTITUTE Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 500 WEST US HIGHWAY 24 City or town, state or country, and ZIP + 4 INDEPENDENCE, MO 64050-1798 F Name and address of principal officer: MARY HUNKELER SAME AS C ABOVE	D Employer identification number 43-6042632 E Telephone number 816-268-8248 G Gross receipts \$ 2,651,341. H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.TRUMANLIBRARY.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		
L Year of formation: 1957		M State of legal domicile: MO

Part I Summary

	1 Briefly describe the organization's mission or most significant activities: TO PRESERVE AND PROMOTE THE ENDURING LEGACY OF HARRY S. TRUMAN, AMERICA'S 33RD PRESIDENT.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3 Number of voting members of the governing body (Part VI, line 1a)	3	32
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	31
	5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	14
	6 Total number of volunteers (estimate if necessary)	6	30
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0.
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 1,966,647.
9 Program service revenue (Part VIII, line 2g)		65,129.	68,487.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		451,358.	496,882.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-7,983.	-33,088.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,475,151.	1,395,858.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	91,388.	162,879.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	607,017.	613,398.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 203,975.		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	460,333.	630,288.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,158,738.	1,406,565.
19 Revenue less expenses. Subtract line 18 from line 12	1,316,413.	-10,707.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 9,143,755.	End of Year 10,047,451.
	21 Total liabilities (Part X, line 26)	0.	0.
	22 Net assets or fund balances. Subtract line 21 from line 20	9,143,755.	10,047,451.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer ROGER NOVAK, TREASURER Type or print name and title	Date			
Paid Preparer Use Only	Print/Type preparer's name JIM RITTS	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P00362910
	Firm's name ▶ RUBINBROWN LLP Firm's address ▶ 10975 GRANDVIEW, SUITE 600 OVERLAND PARK, KS 66210	Firm's EIN ▶ 43-0765316	Phone no. 913-491-4144		

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III [X]

1 Briefly describe the organization's mission: SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [X] Yes [] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 440,179. including grants of \$ 161,867.) (Revenue \$ 86,662.) SEE SCHEDULE O

4b (Code:) (Expenses \$ 138,627. including grants of \$ 0.) (Revenue \$ 1,201.) SEE SCHEDULE O

4c (Code:) (Expenses \$ 109,636. including grants of \$) (Revenue \$) SEE SCHEDULE O

4d Other program services (Describe in Schedule O.) (Expenses \$ 290,026. including grants of \$) (Revenue \$)

4e Total program service expenses 978,468.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		X
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>	X	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

Main form area containing questions 1a through 14b with columns for Yes/No and numerical input fields.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	1a	32	
b	Enter the number of voting members included in line 1a, above, who are independent		
	1b	31	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
10b			
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
11b			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12b			
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
12c			
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
15a			
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	X	
15b			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
16b			

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed **NONE**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **LISA SULLIVAN - 816-268-8248**
500 W US HWY 24, INDEPENDENCE, MO 64050

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CAROL ANDERSON DIRECTOR	1.00	X						0.	0.	0.
(2) ALAN L ATTERBURY DIRECTOR	1.00	X						0.	0.	0.
(3) MORGAN A BURDEN EXECUTIVE DIRECTOR/EX OFFICIO DIRECTOR	40.00	X		X				113,686.	0.	25,371.
(4) CAROLYN CALDWELL DIRECTOR	1.00	X						0.	0.	0.
(5) KIRK W CARPENTER DIRECTOR	1.00	X						0.	0.	0.
(6) CLIFTON TRUMAN DANIEL HONORARY CHAIR	1.00	X						0.	0.	0.
(7) MICHAEL J DEVINE EX OFFICIO DIRECTOR	1.00	X						0.	0.	0.
(8) JOHN A DILLINGHAM DIRECTOR	1.00	X						0.	0.	0.
(9) ROBERT P DUNN DIRECTOR	1.00	X						0.	0.	0.
(10) CHARLES M FODREE DIRECTOR	1.00	X						0.	0.	0.
(11) SAM F HAMRA DIRECTOR	1.00	X						0.	0.	0.
(12) MARY ANN HEISS DIRECTOR	1.00	X						0.	0.	0.
(13) MARY HUNKELER CHAIRMAN/DIRECTOR	1.00	X		X				0.	0.	0.
(14) MARY C JOHNSTON DIRECTOR	1.00	X						0.	0.	0.
(15) HERBERT M KOHN SECRETARY/DIRECTOR	1.00	X		X				0.	0.	0.
(16) ALLEN L LEFKO DIRECTOR	1.00	X						0.	0.	0.
(17) JOHN A MACDONALD DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) KENNETH B MCCLAIN DIRECTOR	1.00	X						0.	0.	0.
(19) THOMAS R MCGEE JR. DIRECTOR	1.00	X						0.	0.	0.
(20) JOHN P MCMEEL DIRECTOR	1.00	X						0.	0.	0.
(21) LARRY L MCMULLEN DIRECTOR	1.00	X						0.	0.	0.
(22) ROGER A NOVAK TREASURER/DIRECTOR	1.00	X		X				0.	0.	0.
(23) JAMES B NUTTER JR DIRECTOR	1.00	X						0.	0.	0.
(24) CAPPY P POWELL DIRECTOR	1.00	X						0.	0.	0.
(25) PAGE BRANTON REED DIRECTOR	1.00	X						0.	0.	0.
(26) JOHN J SHERMAN VICE CHAIR/DIRECTOR	1.00	X		X				0.	0.	0.
1b Sub-total								113,686.	0.	25,371.
c Total from continuation sheets to Part VII, Section A								66,884.	0.	13,552.
d Total (add lines 1b and 1c)								180,570.	0.	38,923.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) IKE SKELTON DIRECTOR	1.00	X						0.	0.	0.
(28) BETH K SMITH DIRECTOR	1.00	X						0.	0.	0.
(29) ELIZABETH T SOLBERG DIRECTOR	1.00	X						0.	0.	0.
(30) CHARLES S SOSLAND DIRECTOR	1.00	X						0.	0.	0.
(31) JAMES W SYMINGTON DIRECTOR	1.00	X						0.	0.	0.
(32) MAURICE A WATSON DIRECTOR	1.00	X						0.	0.	0.
(33) LISA SULLIVAN DIRECTOR OF FINANCE	40.00			X				66,884.	0.	13,552.
Total to Part VII, Section A, line 1c								66,884.		13,552.

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514		
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns						
	1 b	Membership dues	252,925.					
	1 c	Fundraising events	284,092.					
	1 d	Related organizations						
	1 e	Government grants (contributions)						
	1 f	All other contributions, gifts, grants, and similar amounts not included above	326,560.					
	g	Noncash contributions included in lines 1a-1f: \$						
	h	Total. Add lines 1a-1f		863,577.				
Program Service Revenue	2 a	WHITE HOUSE DECISION C	900099	68,487.	68,487.			
	b							
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f		68,487.				
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		222,190.		222,190.		
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						
	6 a	Gross rents	(i) Real					
			(ii) Personal					
			b	Less: rental expenses				
			c	Rental income or (loss)				
	d	Net rental income or (loss)						
	7 a	Gross amount from sales of assets other than inventory	(i) Securities					
			(ii) Other					
			b	Less: cost or other basis and sales expenses	1154509.			
			c	Gain or (loss)	274,692.			
	d	Net gain or (loss)		274,692.		274,692.		
	8 a	Gross income from fundraising events (not including \$ 284,092. of contributions reported on line 1c). See Part IV, line 18	a	45,080.				
			b	Less: direct expenses	100,974.			
c			Net income or (loss) from fundraising events		-55,894.		-55,894.	
9 a	Gross income from gaming activities. See Part IV, line 19	a						
		b	Less: direct expenses					
		c	Net income or (loss) from gaming activities					
10 a	Gross sales of inventory, less returns and allowances	a						
		b	Less: cost of goods sold					
		c	Net income or (loss) from sales of inventory					
Miscellaneous Revenue			Business Code					
11 a	MISCELLANEOUS INCOME	900099	22,806.	22,806.				
b								
c								
d	All other revenue							
e	Total. Add lines 11a-11d		22,806.					
12	Total revenue. See instructions.		1,395,858.	91,293.	0.	440,988.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	144,723.	144,723.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16	18,156.	18,156.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	249,582.	83,358.	108,647.	57,577.
7 Other salaries and wages	228,840.	168,909.	3,877.	56,054.
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)	19,263.	13,821.	383.	5,059.
9 Other employee benefits	34,187.	22,039.	893.	11,255.
10 Payroll taxes	81,526.	52,863.	393.	28,270.
11 Fees for services (non-employees):				
a Management			1,675.	
b Legal	1,675.			
c Accounting	22,145.		22,145.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	36,328.		36,328.	
g Other	9,373.		9,373.	
12 Advertising and promotion	49,235.	49,235.		
13 Office expenses	19,429.		19,429.	
14 Information technology	43,051.	43,051.		
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	12,670.		12,670.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	7,207.		7,207.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PUBLIC PROGRAMS	138,627.	138,627.		
b EXHIBITS	109,639.	109,639.		
c EDUCATION	49,072.	49,072.		
d FUNDRAISING OTHER DIREC	36,644.			36,644.
e All other expenses	95,193.	84,975.	1,102.	9,116.
25 Total functional expenses. Add lines 1 through 24e	1,406,565.	978,468.	224,122.	203,975.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	758,550.	2	514,807.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities	8,385,205.	11	9,532,644.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	9,143,755.	16	10,047,451.	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	0.	26	0.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	4,077,507.	27	4,785,290.
	28 Temporarily restricted net assets	1,613,100.	28	1,809,013.
	29 Permanently restricted net assets	3,453,148.	29	3,453,148.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	9,143,755.	33	10,047,451.	
34 Total liabilities and net assets/fund balances	9,143,755.	34	10,047,451.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,395,858.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,406,565.
3	Revenue less expenses. Subtract line 2 from line 1	3	-10,707.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	9,143,755.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	914,403.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	10,047,451.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other MODIFIED CASH If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
2b	Were the organization's financial statements audited by an independent accountant?	X	
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
2d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Form 990 (2011)

Public Charity Status and Public Support

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization **THE HARRY S. TRUMAN LIBRARY INSTITUTE** Employer identification number **43-6042632**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I
 - b Type II
 - c Type III - Functionally integrated
 - d Type III - Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i)		
(ii) A family member of a person described in (i) above? 11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii)		
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1183675.	1887960.	824,416.	1966647.	863,577.	6726275.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1183675.	1887960.	824,416.	1966647.	863,577.	6726275.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1707226.
6 Public support. Subtract line 5 from line 4.						5019049.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	1183675.	1887960.	824,416.	1966647.	863,577.	6726275.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	256,567.	154,536.	172,578.	213,585.	222,190.	1019456.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	19,332.	39,950.	31,263.	66,400.	67,886.	224,831.
11 Total support. Add lines 7 through 10						7970562.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	62.97 %
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	61.78 %
16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
b 33 1/3% support test - 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%

- 19a **33 1/3% support tests - 2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- b **33 1/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- 20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2011

Open to Public Inspection

Name of the organization

THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number

43-6042632

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIV and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	5,347,124.	5,276,067.	4,877,322.	4,520,581.	
b Contributions	7,526.	200,848.	0.	276,254.	
c Net investment earnings, gains, and losses	865,586.	-108,655.	478,681.	171,169.	
d Grants or scholarships					
e Other expenditures for facilities and programs	104,341.		60,910.	75,981.	
f Administrative expenses	21,418.	21,136.	19,026.	14,701.	
g End of year balance	6,094,477.	5,347,124.	5,276,067.	4,877,322.	

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 22.03 %
 - b Permanent endowment 56.66 %
 - c Temporarily restricted endowment 21.31 %
- The percentages in lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| (i) unrelated organizations | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (ii) related organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | <input type="checkbox"/> | <input type="checkbox"/> |
- 4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				0.

Part VIII Investments - Other Securities. See Form 990, Part X, line 12.

Table with 3 columns: (a) Description of security or category, (b) Book value, (c) Method of valuation. Rows include Financial derivatives, Closely-held equity interests, and Other (A-I).

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

Table with 3 columns: (a) Description of investment type, (b) Book value, (c) Method of valuation. Rows numbered 1 through 10.

Part IX Other Assets. See Form 990, Part X, line 15.

Table with 2 columns: (a) Description, (b) Book value. Rows numbered 1 through 10.

Part X Other Liabilities. See Form 990, Part X, line 25.

Table with 2 columns: (a) Description of liability, (b) Book value. Rows include Federal income taxes and rows numbered 2 through 11.

Total. (Column (b) must equal Form 990, Part X, col (B) line 25.)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1,395,858.
2	Total expenses (Form 990, Part IX, column (A), line 25)	1,406,565.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	-10,707.
4	Net unrealized gains (losses) on investments	914,403.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	914,403.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	903,696.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	2,310,261.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
a	Net unrealized gains on investments	914,403.
b	Donated services and use of facilities	
c	Recoveries of prior year grants	
d	Other (Describe in Part XIV.)	
e	Add lines 2a through 2d	914,403.
3	Subtract line 2e from line 1	1,395,858.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b	
b	Other (Describe in Part XIV.)	
c	Add lines 4a and 4b	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	1,395,858.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	1,406,565.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	
a	Donated services and use of facilities	
b	Prior year adjustments	
c	Other losses	
d	Other (Describe in Part XIV.)	
e	Add lines 2a through 2d	0.
3	Subtract line 2e from line 1	1,406,565.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b	
b	Other (Describe in Part XIV.)	
c	Add lines 4a and 4b	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	1,406,565.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE INTENDED PURPOSE OF THE ENDOWMENT IS TO CONTINUE

TO PROVIDE CONTINUOUS SUPPORT TO THE INSTITUTE AND PROMOTE THE LEGACY OF HARRY S. TRUMAN.

THE INSTITUTE HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PRESERVE AND ENHANCE THE PURCHASING POWER OF THE ENDOWMENT. ENDOWMENT ASSETS INCLUDE THOSE ASSETS OF DONOR-RESTRICTED ENDOWMENT FUNDS THE INSTITUTE MUST HOLD IN PERPETUITY OR FOR

Part XIV Supplemental Information (continued)

DONOR-SPECIFIED PERIODS, AS WELL AS THOSE OF BOARD DESIGNATED ENDOWMENT FUNDS. UNDER THE INSTITUTE'S POLICIES, ENDOWMENT ASSETS ARE INVESTED IN A MANNER THAT IS INTENDED TO PRODUCE A MODERATE RETURN WHILE ASSUMING A MINIMAL LEVEL OF INVESTMENT RISK. THE INSTITUTE EXPECTS ITS ENDOWMENT FUNDS TO PROVIDE AN AVERAGE RATE OF RETURN OF NO LESS THAN THE RATE OF INFLATION AS MEASURED BY THE CONSUMER PRICE INDEX PLUS 4%. ACTUAL RETURNS IN ANY GIVEN YEAR MAY VARY FROM THIS AMOUNT.

THE INSTITUTE HAS A POLICY (THE SPENDING POLICY) OF APPROPRIATING FOR EXPENDITURE EACH YEAR THE REALIZED EARNINGS AND INTEREST INCOME FOR THE BOARD DESIGNATED ENDOWMENTS. THE POLICY ALLOWS UP TO 5% OF BOARD DESIGNATED ENDOWMENT NET ASSETS TO BE EXPENDED ON AN ANNUAL BASIS. THE INVESTMENT INCOME FROM THE BOARD DESIGNATED ENDOWMENT IS UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BOARD. DONOR-RESTRICTED ENDOWMENTS ARE EXPENDED IN ACCORDANCE WITH THE DONOR AGREEMENTS.

KEMPTON ENDOWMENT:

PER THE TERMS OF GRETA KEMPTON'S 1991 WILL, 25% OF HER ESTATE GIFT WAS USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE REMAINING 75% CORPUS IS HELD IN A PERMANENTLY RESTRICTED ENDOWMENT FUND WITH THE INCOME THERE FROM TO BE USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE UNRESTRICTED INVESTMENT INCOME CAN BE EXPENDED DURING THE FISCAL YEAR FOR PURPOSES DEEMED APPROPRIATE AND NECESSARY BY THE INSTITUTE'S BUDGET, FINANCE AND INVESTMENT COMMITTEE.

JOHNSTON ENDOWMENT: TERMS STATE THAT THE CORPUS IS PERMANENTLY RESTRICTED. INVESTMENT INCOME IS TEMPORARILY RESTRICTED TO SUBSIDIZE

Part XIV Supplemental Information (continued)

EXPENSES ASSOCIATED WITH THE ANNUAL "HOWARD AND VIRGINIA BENNETT FORUM ON THE PRESIDENCY." ADDITIONALLY, INVESTMENT INCOME CAN BE EXPENDED TO SUPPORT AN ANNUAL ARCHIVAL RESEARCH INTERNSHIP.

THE BOARD DESIGNATED ENDOWMENT FUND, WHICH RESULTS FROM AN INTERNAL DESIGNATION, IS NOT DONOR-RESTRICTED AND IS CLASSIFIED AS UNRESTRICTED NET ASSETS. THESE ASSETS MAY BE EARMARKED FOR FUTURE PROGRAMS, PURCHASE OR CONSTRUCTION OF FIXED ASSETS, CONTINGENCIES OR OTHER USES AS DETERMINED BY THE INSTITUTE'S EXECUTIVE COMMITTEE OR BOARD OF DIRECTORS WITH PRIOR RECOMMENDATION FROM THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. INVESTMENT INCOME FROM THIS FUND IS ALSO UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. SPECIAL EXCEPTIONS TO THIS POLICY TO ALLOW FURTHER REDUCTION OF THE PRINCIPAL WILL BE APPROVED BY A FORMAL VOTE OF THE INSTITUTE'S BOARD OF DIRECTORS.

INCOME TAXES:

THE INSTITUTE IS EXEMPT FROM INCOME TAXES UNDER SECTION 501 OF THE INTERNAL REVENUE CODE AND A SIMILAR PROVISION OF STATE LAW. HOWEVER, THE INSTITUTE IS SUBJECT TO FEDERAL INCOME TAX ON ANY UNRELATED BUSINESS TAXABLE INCOME. THE INSTITUTE'S FEDERAL TAX RETURNS FOR TAX YEARS 2009 AND LATER ARE SUBJECT TO EXAMINATION BY TAXING AUTHORITIES.

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
RESEARCH	EUROPE (INCLUDING ICELAND & GREENLAND)	3	15,656	CHECK	0		
RESEARCH	NORTH AMERICA	1	2,500	CHECK	0		

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)* Yes No

Schedule F (Form 990) 2011

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

SCHEDULE F, PART I, LINE 2: AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.

SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT. THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALY WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.

PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION FOR EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES AND REQUIRE NO FURTHER MONITORING.

Multiple horizontal lines for supplemental information.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		WILD ABOUT HARRY		NONE	
		(event type)	(event type)	(total number)	
Revenue	1	Gross receipts	329,172.		329,172.
	2	Less: Charitable contributions	284,092.		284,092.
	3	Gross income (line 1 minus line 2)	45,080.		45,080.
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages	53,778.		53,778.
	8	Entertainment			
	9	Other direct expenses	47,196.		47,196.
	10	Direct expense summary. Add lines 4 through 9 in column (d)			(100,974)
	11	Net income summary. Combine line 3, column (d), and line 10			-55,894.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d)				()
8	Net gaming income summary. Combine line 1, column d, and line 7				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain: _____

- 11 Does the organization operate gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity operated in:
- | | | |
|------------|--|---|
| 13a | | % |
| 13b | | % |
- a The organization's facility
- b An outside facility
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
RESEARCH GRANT	22	144,723.	0.		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY

Part IV Supplemental Information

OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT. AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

TRUMAN-KAUFFMAN SCHOLAR FELLOWSHIPS - THIS PROGRAM OFFERS A MAJOR NON-RESIDENT FELLOWSHIP TO SENIOR SCHOLARS WHO ARE SPECIFICALLY WORKING ON AREAS OF ECONOMIC DEVELOPMENT AND MODERNIZATION PARTICULARLY IN THE WAKE OF WAR, COLONIALISM AND NATURAL DISASTERS USING PRESIDENT TRUMAN'S MARSHALL PLAN AND POINT FOUR PROGRAM AS SPRINGBOARDS. THESE FELLOWSHIPS FREE SCHOLARS FROM THEIR ACADEMIC RESPONSIBILITIES FOR A YEAR TO GIVE THEM TIME TO MAKE SIGNIFICANT PROGRESS ON THE COMPLETION OF A MAJOR BOOK. AWARD SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY AND THE SIGNIFICANCE OF THE PROJECT WITHIN THE CONTEXT OF THE EXISTING SCHOLARLY LITERATURE. OTHER REQUIREMENTS INCLUDE A PROJECT DESCRIPTION, BIBLIOGRAPHY, THREE LETTERS OF REFERENCE AND AN INSTITUTIONAL SUPPORT STATEMENT. IF AWARDED A TRUMAN-KAUFFMAN SCHOLAR FELLOWSHIP, A SCHOLAR AGREES TO PUBLISH A SIGNIFICANT WORK OF SCHOLARSHIP STEMMING FROM HIS OR HER RESEARCH, PREFERABLY A BOOK TO BE PUBLISHED, CONTINGENT UPON THE STANDARD PEER-REVIEW PROCESS, BY CAMBRIDGE UNIVERSITY PRESS. SCHOLARS ALSO

Part IV Supplemental Information

AGREE TO PRESENT THEIR FINDINGS THROUGH THE TRUMAN-KAUFFMAN SCHOLARS PROGRAM'S PUBLIC COMPONENT, WHICH MAY INCLUDE A COMBINATION OF ACADEMIC CONFERENCES AND PUBLIC LECTURES. AWARDEES AGREE TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF THESE FELLOWSHIPS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE OR THEIR INSTITUTION IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN NINE MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION FOR EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE AND REQUIRE NO FURTHER MONITORING.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number
43-6042632

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE HARRY S. TRUMAN LIBRARY INSTITUTE, A NONPROFIT 501(C)(3)
ORGANIZATION, IS DEDICATED TO THE PRESERVATION, ADVANCEMENT, AND
OUTREACH ACTIVITIES OF THE HARRY S. TRUMAN LIBRARY AND MUSEUM, ONE OF
OUR NATION'S 13 PRESIDENTIAL LIBRARIES OVERSEEN BY THE NATIONAL
ARCHIVES AND RECORDS ADMINISTRATION. TOGETHER WITH ITS PUBLIC PARTNER,
THE TRUMAN LIBRARY INSTITUTE PRESERVES THE ENDURING LEGACY OF AMERICA'S
33RD PRESIDENT TO ENRICH THE PUBLIC'S UNDERSTANDING OF HISTORY, THE
PRESIDENCY, PUBLIC POLICY, AND CITIZENSHIP. THE INSTITUTE PROVIDES
FUNDING AND SUPPORT FOR THE HARRY S. TRUMAN LIBRARY AND MUSEUM'S
EXHIBITIONS, EDUCATION PROGRAMS, CONFERENCES, FORUMS AND OTHER PUBLIC
OUTREACH PROGRAMS.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

TRUMAN-KAUFFMAN SCHOLARS AND THE EXPANDED PARTNERSHIP WITH THE KANSAS
CITY PUBLIC LIBRARY WAS MENTIONED LAST YEAR, BUT MORE INFORMATION IS
PROVIDED THIS YEAR. SEE PROGRAM SERVICE ACCOMPLISHMENTS: EDUCATIONAL
OUTREACH.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

EDUCATIONAL OUTREACH:

"YOUNG PEOPLE MUST UNDERSTAND THAT OUR GREAT GOVERNMENT WAS OBTAINED BY
BLOOD, SWEAT AND TEARS AND 1,000 YEARS OF EFFORT ON THE PART OF GREAT
THINKERS...REVOLUTIONS...AND SACRIFICES." HARRY S. TRUMAN

Name of the organization

THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number

43-6042632

HARRY TRUMAN LIKED BIG IDEAS, AND HIS PRESIDENTIAL LIBRARY WAS TO BE NO EXCEPTION. HE ENVISIONED A "CLASSROOM FOR DEMOCRACY," NOT JUST A REPOSITORY FOR THE PAPERS AND DOCUMENTS FROM HIS ADMINISTRATION.

PRESIDENT TRUMAN WANTED A PLACE WHERE YOUNG PEOPLE COULD ACQUIRE A BETTER UNDERSTANDING OF THE HISTORY AND NATURE OF THE PRESIDENCY AND THE GOVERNMENT OF THE UNITED STATES. TO FULFILL HARRY TRUMAN'S VISION, THE TRUMAN LIBRARY INSTIUTE CONTINUES TO PROVIDE A WIDE RANGE OF NATIONALLY ACCLAIMED EDUCATIONAL PROGRAMS. WE ARE COMMITTED TO HELPING STUDENTS OF ALL AGES PREPARE FOR A LIFETIME OF ACTIVE AND INFORMED CITIZENSHIP.

DURING THE 2011-2012 SCHOOL YEAR, A TOTAL OF 27,879 STUDENTS AND TEACHERS PARTICIPATED IN THE TRUMAN LIBRARY INSTITUTE'S EDUCATIONAL PROGRAMS.

MORE SPECIFICALLY:

WHITE HOUSE DECISION CENTER - THE TRUMAN LIBRARY INSTITUTE'S FLAGSHIP EDUCATION PROGRAM MARKED ITS 10TH ANNIVERSARY ON MAY 22, 2012. SINCE ITS OPENING IN THE 2001-2002 SCHOOL YEAR, MORE THAN 55,000 STUDENTS AND 3,500 ADULT LEARNERS HAVE EXPERIENCED THIS HANDS-ON HISTORY LAB.

PARTICIPANTS ARE GIVEN THE OPPORTUNITY TO STEP INTO A RECREATION OF THE WEST WING OF THE WHITE HOUSE AND INTO THE SHOES OF PRESIDENT TRUMAN, HIS CABINET MEMBERS AND ADVISORS, AND MEMBERS OF THE MEDIA. DESIGNED AS A HANDS-ON HISTORY LAB, THE WHITE HOUSE DECISION CENTER STENGTHENS STUDENT AND ADULT SKILLS IN INFORMATION GATHERING AND ANALYSIS, PROBLEM SOLVING, DECISION MAKING, LEADERSHIP, AND COMMUNICATION, WHILE

DEEPENING KNOWLEDGE OF HISTORY AND GOVERNMENT. DURING THE 2011-12

Name of the organization

THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number

43-6042632

SCHOOL YEAR, 4,739 SECONDARY STUDENTS AND 254 UNIVERSITY STUDENTS

UTILIZED THE WHITE HOUSE DECISION CENTER.

SUMMER TEACHER CONFERENCE - "THE LEGACY OF THE MARSHALL PLAN."

THIRTY-NINE TEACHERS FROM THIRTEEN STATES ATTENDED A WEEK-LONG TEACHER

CONFERENCE AT THE TRUMAN LIBRARY, JULY 9-13, 2012. PRESENTATIONS WERE

GIVEN BY PROMINENT SCHOLARS IN THE FIELDS OF MODERNIZATION,

INTERNATIONAL AID, AND SOCIETAL RECONSTRUCTION. CURRICULUM MATERIALS

BASED ON THE CONFERENCE WERE DEVELOPED FOR USE IN THE CLASSROOM AND

WERE ALSO POSTED ON THE TRUMAN LIBRARY'S WEBSITE.

THE "BUS STOPS HERE" FIELD TRIP GRANT PROGRAM - IN RESPONSE TO

SHRINKING SCHOOL DISTRICT BUDGETS CAUSED BY SEVERAL YEARS OF

DOWN-TURNED ECONOMIC CONDITIONS, THE TRUMAN LIBRARY INSTITUTE OFFERS

"BUS STOPS HERE" SCHOLARSHIP FUNDING TO SCHOOLS THAT OTHERWISE WOULD BE

UNABLE TO VISIT THE TRUMAN LIBRARY AND PARTICIPATE IN THE TRUMAN

LIBRARY INSTITUTE'S ACCLAIMED EDUCATION PROGRAMS. 4,107 STUDENTS WERE

PROVIDED SCHOLARSHIP FUNDING DURING THE 2011-2012 SCHOOL YEAR.

GUIDED MUSEUM TOURS - 7,118 STUDENTS PARTICIPATED IN THE TRUMAN

LIBRARY'S MUSEUM TOUR PROGRAM. THESE TOURS ARE DESIGNED TO IMMERSE

STUDENTS IN A HISTORY EXPERIENCE COMPLETE WITH INTERACTIVE EXHIBITS,

FILMS AND ARTIFACTS DESIGNED TO EXPLORE THE HISTORICAL, CULTURAL, AND

SOCIAL CONTEXT OF THE LIFE, TIMES AND PRESIDENCY OF HARRY S. TRUMAN.

TRUMAN FOOTLOCKER - 5,345 STUDENTS EXPERIENCED THIS POPULAR HANDS-ON

CLASSROOM RESOURCE FILLED WITH REPLICAS OF TRUMAN-RELATED ARTIFACTS,

DOCUMENTS AND PHOTOGRAPHS. THE TRUNK IS ACCOMPANIED BY AGE APPROPRIATE

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LESSON PLANS DESIGNED TO ALLOW EDUCATORS TO TEACH STUDENTS ABOUT THE
VARIOUS PHASES OF PRESIDENT TRUMAN'S LIFE.

NATIONAL HISTORY DAY - ON MARCH 3, 2012, THE TRUMAN LIBRARY WELCOMED
440 STUDENTS FOR THE REGIONAL NATIONAL HISTORY DAY. TWELVE STUDENTS
FROM GREATER KANSAS CITY PLACED FIRST OR SECOND IN THE STATE
COMPETITION AND QUALIFIED TO COMPETE IN THE NATIONAL FINALS IN JUNE.
THIS WAS THE LARGEST CONTINGENT FROM THE KANSAS CITY AREA TO ATTEND THE
NATIONAL FINALS. ONE ENTRY FROM THE AREA PLACED FOURTH IN THE NATION.

ADDITIONAL EDUCATIONAL RESOURCES PROVIDED TO TEACHERS AND STUDENTS
DURING THE 2011-2012 SCHOOL YEAR: HIGH SCHOOL TRIVIA CONTEST, 54
STUDENT PARTICIPANTS; LESSON PLANS AND CURRICULUM GUIDES, 1,023
TEACHERS/CLASSROOMS; VIDEO LENDING LIBRARY, 2,216 STUDENTS;
IN-CLASSROOM PRESENTATIONS, 4,845 STUDENTS; TEACHER WORKSHOPS AND
IN-SERVICE PRESENTATIONS, 1,955 EDUCATORS; TEACHER TALK NEWSLETTER,
8,300 EDUCATORS.

GRANTS AND AWARDS PROGRAM - INSTITUTE FUNDING, COMBINED WITH THE RICH
ARCHIVAL RESOURCES OF THE TRUMAN LIBRARY, CONTINUES TO FACILITATE THE
IMPORTANT WRITING OF ARTICLES, THESES, DOCTORAL DISSERTATIONS AND BOOKS
THAT NOT ONLY ADD TO THE TRUMAN HISTORIOGRAPHY, BUT ALSO TO THE ONGOING
NATIONAL DISCOURSE ON PRESENT-DAY ISSUES SIMILAR TO ONES THE TRUMAN
ADMINISTRATION WRESTLED WITH NEARLY SIXTY YEARS AGO. RESEARCH GRANTS
ARE ESSENTIAL TO STUDENTS AND SCHOLARS WHO OTHERWISE MIGHT FIND IT
FINANCIALLY DIFFICULT TO TRAVEL TO THE TRUMAN LIBRARY TO CONDUCT THEIR
RESEARCH. DISSERTATION YEAR FELLOWSHIPS AND THE SCHOLAR'S AWARD ENABLE
GRADUATE STUDENTS AND SENIOR SCHOLARS TIME AWAY FROM TEACHING TO

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COMPLETE THEIR MANUSCRIPTS. THIS FISCAL YEAR, THE INSTITUTE RECEIVED THIRTY APPLICATIONS AND AWARDED THIRTEEN RESEARCH GRANTS, ONE DISSERTATION YEAR FELLOWSHIP AND ONE SCHOLAR'S AWARD FOR A COMBINED TOTAL OF \$63,401.

HARRY S. TRUMAN BOOK AWARD - THIS BIENNIAL AWARD WAS ESTABLISHED IN 1963 FOR RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD DEALING PRIMARILY AND SUBSTANTIALLY WITH SOME ASPECT OF THE LIFE OR CAREER OF HARRY S. TRUMAN OR THE HISTORY OF THE UNITED STATES DURING HIS PRESIDENCY. ACCLAIMED MILITARY HISTORIAN ALLAN R. MILLETT WAS AWARDED THE 2012 HARRY S. TRUMAN BOOK AWARD FOR "THE WAR FOR KOREA, 1950-1951: THEY CAME FROM THE NORTH." MORE THAN 200 PEOPLE ATTENDED THE AWARD CEREMONY AND ACCOMPANYING LECTURE CO-PRESENTED BY THE KANSAS CITY PUBLIC LIBRARY ON SEPTEMBER 26, 2012. IN ANNOUNCING THE WINNER, THE TRUMAN LIBRARY INSTITUTE'S RESEARCH, SCHOLARSHIP AND EDUCATION COMMITTEE SAID MILLETT'S BOOK WAS THE CLEAR STANDOUT AMONG A NOTABLE FIELD OF 28 ENTRIES AND WILL BECOME THE STANDARD BY WHICH OTHER STUDIES OF THE KOREAN CONFLICT ARE MEASURED.

TRUMAN-KAUFFMAN SCHOLARS PROGRAM - THREE OF THE NATION'S TOP HISTORIANS HAVE BEEN AWARDED MAJOR GRANTS THROUGH THE TRUMAN LIBRARY INSTITUTE'S PRESTIGIOUS NEW FELLOWSHIP PROGRAM FOR SENIOR SCHOLARS. THE PROGRAM WILL ASSIST A TOTAL OF SIX SCHOLARS OVER A THREE-YEAR PERIOD, FREEING THEM FROM THEIR ACADEMIC RESPONSIBILITIES FOR A YEAR IN ORDER TO COMPLETE A MAJOR BOOK FOCUSED ON ISSUES OF MODERNIZATION AND DEVELOPMENT STEMMING FROM PRESIDENT TRUMAN'S MARSHALL PLAN AND POINT FOUR PROGRAM. CAMBRIDGE UNIVERSITY PRESS HAS CONTRACTUALLY AGREED TO BE THE PRIMARY PUBLISHER OF TRUMAN-KAUFFMAN SCHOLAR BOOKS. OTHER PUBLIC

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COMPONENTS WILL INCLUDE LECTURES AND POLICY FORUMS.

DIGITAL ARCHIVES - THE TRUMAN LIBRARY PROVIDES STUDENTS, TEACHERS, AND RESEARCHERS FROM AROUND THE WORLD WITH ACCESS TO THE MOST IMPORTANT PAPERS, PHOTOGRAPHS AND RECORDS FROM PRESIDENT TRUMAN AND HIS ADMINISTRATION. THIS GROUNDBREAKING DIGITIZATION PROJECT, CURRENTLY IN ITS 15TH YEAR, IS ACCESSIBLE VIA WWW.TRUMANLIBRARY.ORG. KEY ACCOMPLISHMENTS THIS FISCAL YEAR INCLUDE THE PROCESSING OF ALMOST 20,000 PAGES FROM THE POST-PRESIDENTIAL YEARS; ACCESSING AND SCANNING 845 PHOTOGRAPHS; ENTRY OF 5,215 OBJECTS IN THE TRUMAN LIBRARY'S ARTIFACT DATABASE; AND ASSISTANCE WITH THE PROCESSING AND OPENING OF THE TRUMAN AND WALLACE FAMILIES COLLECTION. MORE THAN EVER, STUDENTS, SCHOLARS AND INTERNATIONAL RESEARCHERS ARE FOCUSING THEIR ATTENTION ON PRESIDENT TRUMAN AS ONE OF AMERICA'S GREATEST PRESIDENTS. THIS IS EVIDENT BY THE 50,414,289 INDIVIDUAL "HITS" THE TRUMAN LIBRARY'S WEBSITE RECEIVED DURING THE FISCAL YEAR.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

PUBLIC OUTREACH PROGRAMS:

THE TRUMAN LIBRARY INSTITUTE PROVIDES FUNDING AND SUPPORT FOR THE HARRY S. TRUMAN LIBRARY AND MUSEUM'S PUBLIC OUTREACH PROGRAMS. TENS OF THOUSANDS OF PEOPLE WERE REACHED THROUGH LIVE AUDIENCE EXPERIENCE, WEB CASTS, AND TELEVISION AND RADIO RE-BROADCASTS.

"HAIL TO THE CHIEFS," A 15-PART PRESIDENTIAL LECTURE SERIES

CO-PRESENTED BY THE KANSAS CITY PUBLIC LIBRARY RAN FROM MARCH 13

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THROUGH NOVEMBER 27, 2012 WAS ATTENDED BY MORE THAN 6,000 PEOPLE. MANY OF THE PROGRAMS REACHED SEATING CAPACITY AND WERE STANDING ROOM ONLY; SEVERAL WERE TAPED FOR BROADCAST BY C-SPAN.

OCTOBER 19, 2011 - TRUMAN MEDAL FOR ECONOMIC POLICY AWARDED TO ALLAN H. MELTZER FOR EXTRAORDINARY ACHIEVEMENT IN THE FORMATION AND CONDUCT OF ECONOMIC POLICY, 185 ATTENDEES.

OCTOBER 29, 2011 - FIFTH ANNUAL HOWARD & VIRGINIA BENNETT FORUM ON THE PRESIDENCY PRESENTED "PRESIDENTIAL POWER ABROAD: FROM TRUMAN TO OBAMA." FEATURED PANELISTS WERE FORMER U.S. SECRETARY OF STATE MADELEINE ALBRIGHT, FORMER U.S SENATORS BOB KERREY AND CHUCK HAGEL, AND THE COUNCIL ON FOREIGN RELATIONS PRESIDENT EMERITUS LESLIE GELB, 695 ATTENDEES.

DECEMBER 8, 2011 - BOOK EVENT WITH ASSOCIATE SUPREME COURT JUSTICE STEPHEN BREYER SPEAKING ON "MAKING OUR DEMOCRACY WORK: A JUDGE'S VIEW." CO-PRESENTED BY THE KANSAS CITY PUBLIC LIBRARY, 750 ATTENDEES.

MARCH 27, 2012 - BOOK EVENT WITH NOAH FELDMAN SPEAKING ON "SCORPIONS: THE BATTLE AND TRIUMPHS OF FDR'S GREAT JUSTICES." CO-PRESENTED BY THE KANSAS CITY PUBLIC LIBRARY, 307 ATTENDEES.

APRIL 5, 2012 - "WILD ABOUT HARRY" AND THE 2012 HARRY S. TRUMAN LEGACY OF LEADERSHIP AWARD. KEYNOTE SPEAKER AND AWARD RECIPIENT FORMER SECRETARY OF DEFENSE ROBERT M. GATES, 644 ATTENDEES.

JUNE 7, 2012 - FIFTH ANNUAL MEMBERS NIGHT AT THE MUSEUM FEATURED A

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RECEPTION AND PRIVATE TOUR OF THE SPECIAL EXHIBITION, "TRACING THE TRUMANS: AN AMERICAN STORY," 202 ATTENDEES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

EXHIBITIONS:

ONGOING - "HARRY S. TRUMAN: THE PRESIDENTIAL YEARS" PERMANENT EXHIBITION. THE MAJOR ISSUES AND EVENTS OF HARRY TRUMAN'S PRESIDENCY ARE HIGHLIGHTED IN THIS 10,500 SQUARE-FOOT CORE EXHIBITION. FEATURING TWO DECISION THEATERS, ENHANCED AUDIO AND VIDEO PROGRAMS, AND INTERACTIVE ELEMENTS, THIS EXHIBITION FORMS THE CENTERPIECE OF THE TRUMAN LIBRARY'S PERMANENT EXHIBITIONS.

UPDATES TO THIS EXHIBITION DURING THE 2012 PERIOD INCLUDED MODERNIZING THE "WHO'S QUOTING TRUMAN" VIDEO PRODUCTION EXCLUSIVELY FEATURING TRUMAN QUOTES MADE BY U.S. PRESIDENTS JOHN KENNEDY THROUGH BARACK OBAMA.

ONGOING - "HARRY S. TRUMAN: HIS LIFE AND TIMES" PERMANENT EXHIBITION. THE LIFE OF HARRY TRUMAN IS EXPLORED IN THIS 4,500 SQUARE-FOOT PERMANENT EXHIBITION. THE EXHIBITION FOLLOWS TRUMAN'S LIFE FROM HIS EARLY YEARS IN SCHOOL TO HIS LATER EXPERIENCES AS AN ENTREPRENEUR AND A FARMER, AS A WORLD WAR I SOLDIER, AND A HABERDASHER. IT ALSO CHRONICLES HIS POLITICAL CAREER AS A COUNTY JUDGE, U.S. SENATOR, VICE PRESIDENT AND PRESIDENT. TRUMAN'S POST PRESIDENTIAL YEARS AND HIS CLOSE FAMILY TIES ARE ALSO EXPLORED. THE EXHIBITION FEATURES FOUR DISCOVERY AREAS AND AN INTERACTIVE QUIZ WHERE CHILDREN CAN PARTICIPATE IN ENGAGING ACTIVITIES TIED TO THE LIFE OF HARRY TRUMAN.

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ONGOING - "TRUMAN WORKING OFFICE" PERMANENT EXHIBITION. FROM THE TIME THE TRUMAN LIBRARY AND MUSEUM OPENED IN 1957, HARRY TRUMAN MAINTAINED AN OFFICE WITHIN THE LIBRARY, OFTEN WORKING FIVE TO SIX DAYS A WEEK WRITING HIS MEMOIRS, ARTICLES, LETTERS AND MEETING WITH DIGNATARIES AND CELEBRITIES. FOLLOWING MR. TRUMAN'S DEATH IN 1972, THE OFFICE BECAME AN EXHIBIT THAT COULD BE VIEWED BY THE PUBLIC. IN 2008-2009, THE EXHIBIT UNDERWENT A \$1.4 MILLION RENOVATION WITH FUNDS RAISED BY THE TRUMAN LIBRARY INSTITUTE. THE RENOVATION INCLUDED CONSTRUCTION OF A NEW PAVILION, ADJACENT TO THE OFFICE, BUILT TO HOUSE STATE-OF-THE-ART VIDEO AND INTERACTIVE STATIONS AND PHOTOGRAPHIC WALL PANELS EXPLAINING THE OFFICE'S RICH HISTORY AND CONTENTS.

THE SPECIAL EXHIBITION, "TRACING THE TRUMANS: AN AMERICAN STORY," EXPLORED THE ANCESTORS OF HARRY AND BESS - THE TRUMANS, WALLACES, YOUNGS, GATES AND WILLOCKS - WHO CAME TO MISSOURI, LIKE SO MANY OTHERS, LOOKING FOR OPPORTUNITY AND THE PROMISE OF A BETTER LIFE. AMONG THE NEVER-BEFORE-DISPLAYED ARTIFACTS WERE HARRY TRUMAN'S 1914 BUGGY AND ITEMS FROM THE MARGARET TRUMAN DANIEL ESTATE. THE EXHIBITION WAS ON DISPLAY MARCH 8, 2012 THROUGH JANUARY 6, 2013. TOTAL ATTENDANCE WAS 57,138.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PUBLIC RELATIONS AND ADVERTISING, DOCUMENTARY ACCESS, VOLUNTEER & INTERN PROGRAM, AND PREVENTATIVE MAINTENANCE EXPENSES \$ 290,026. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11: AN INDEPENDENT ACCOUNTING FIRM PREPARES AND REVIEWS THE 990. THE 990 IS THEN REVIEWED BY THE

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ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ALSO ALL ACCOUNTING PERSONNEL. ANY QUESTIONS AND CONCERNS THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ACCOUNTING PERSONNEL HAVE ARE ADDRESSED AND ANY CORRECTIONS OR CLARIFICATIONS THAT NEED TO BE MADE ARE MADE. THE FINAL FORM 990 WITH ALL REQUIRED SCHEDULES IS THEN PROVIDED TO ALL VOTING MEMBERS OF THE BOARD PRIOR TO FILING THE 990.

FORM 990, PART VI, SECTION B, LINE 12C: AT THE TIME OF HIRE OR ELECTION (IN THE CASE OF DIRECTORS) AND ANNUALLY THEREAFTER, THE OFFICERS, DIRECTORS, AND KEY EMPLOYEES SHALL PROVIDE THE APPLICABLE CONFLICT OF INTEREST DISCLOSURES WHICH SHALL BE COMPLETED TO IDENTIFY ANY RELATIONSHIPS, POSITIONS, OR CIRCUMSTANCES IN WHICH IT IS BELIEVED A CONFLICT MAY ARISE. IF A CONFLICT ARISES, THE OFFICER, DIRECTOR, OR KEY EMPLOYEE ABSTAINS FROM THE VOTE OF THE CONFLICTED TRANSACTION. AN APPROPRIATE REPORT SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE CONCERNING ANY CONFLICT OF INTEREST DISCLOSED FOR MONITORING.

FORM 990, PART VI, SECTION B, LINE 15: THE TRUMAN LIBRARY INSTITUTE UTILIZES THE FOLLOWING:

1. COLLECTION AND USE OF COMPENSATION DATA FOR SIMILARLY QUALIFIED PERSONS IN COMPARABLE POSITIONS AT SIMILARLY SITUATED ORGANIZATIONS OR INSTITUTIONS WHICH CAN INCLUDE LOCAL AND REGIONAL NONPROFITS AND MUSEUMS, AS WELL AS REGIONAL AND NATIONAL PRESIDENTIAL LIBRARY FOUNDATIONS. BASE SALARIES WILL BE POSITIONED TO QUALIFICATIONS, EXPERIENCE, PERFORMANCE AND TENURE.

2. THE BOARD'S EXECUTIVE COMMITTEE, OR AN AD HOC COMMITTEE ON COMPENSATION

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APPOINTED BY THE BOARD CHAIR, WILL DETERMINE THE TOTAL COMPENSATION PACKAGE FOR THE EXECUTIVE DIRECTOR. THE EXECUTIVE DIRECTOR SHALL MAKE RECOMMENDATIONS FOR THE SALARIES AND INCENTIVE PAYMENTS FOR OTHER EXECUTIVES OR SALARIED EMPLOYEES. THESE AMOUNTS WILL BE PROVIDED ANNUALLY TO THE AD HOC COMMITTEE ON COMPENSATION FOR REVIEW AND APPROVAL. THE AD HOC COMMITTEE WILL REPORT THE AGGREGATE INCREASES TO EXECUTIVE COMMITTEE AND THE BOARD OF DIRECTORS FOR ITS APPROVAL VIA THE ANNUAL FISCAL YEAR BUDGET PROCESS OR ANY SUBSEQUENT BUDGET AMENDMENT REQUESTS THAT MAY FOLLOW.

3. THE INSTITUTE WILL RETAIN CONCURRENT WRITTEN OR ELECTRONIC DOCUMENTATION OF COMPENSATION DECISIONS AS THEY ARE MADE THAT WILL INCLUDE THE FOLLOWING INFORMATION: A) THE TERMS OF THE COMPENSATION AND THE DATE IT WAS APPROVED; B) THE COMPARABILITY DATA; C) THE MEMBERS OF THE EXECUTIVE COMMITTEE WHO WERE PRESENT DURING THE DEBATE AND THOSE WHO VOTED TO APPROVE A COMPENSATION DECISION; D) ANY ACTIONS TAKEN WITH RESPECT TO THE INVOLVEMENT OF A MEMBER WHO MAY HAVE A CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED GAINS ON INVESTMENTS: 914,403.

FORM 990, PART IV, LINE 12 & PART XI, LINE 2B & 2C

ACCOUNTING METHOD USED TO PREPARE FORM 990 AND AUDITED FINANCIAL STATEMENTS THE FINANCIAL STATEMENTS WERE AUDITED, HOWEVER, THE FINANCIAL STATEMENTS WERE PREPARED ON THE MODIFIED CASH BASIS OF ACCOUNTING,

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WHICH IS A COMPREHENSIVE BASIS OF ACCOUNTING OTHER THAN ACCOUNTING
 PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA. THE
 ORGANIZATION DOES HAVE A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR
 OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN
 INDEPENDENT ACCOUNTANT.

ACCOUNTING METHOD USED TO PREPARE FORM 990

FORM 990, PART XI, LINE 1

THE ACCOUNTING METHOD USED TO PREPARE THE FORM 990 IS THE MODIFIED CASH
 BASIS OF ACCOUNTING. THIS IS THE SAME METHOD IN WHICH THE FINANCIAL
 STATEMENTS OF THE ORGANIZATION ARE PREPARED.

FORM 990, PART XII, LINE 2C:

THE ORGANIZATION HAS NOT CHANGED ITS OVERSIGHT OR SELECTION PROCESS.

**IRS e-file Signature Authorization
for an Exempt Organization**

For calendar year 2011, or fiscal year beginning OCT 1, 2011, and ending SEP 30, 2012

2011

Department of the Treasury
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**
▶ **See instructions.**

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Name and title of officer
ROGER NOVAK
TREASURER

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

1a Form 990 check here ▶ <input checked="" type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	<u>1395858</u>
2a Form 990-EZ check here ▶ <input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b	_____
3a Form 1120-POL check here ▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	_____
4a Form 990-PF check here ▶ <input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	_____
5a Form 8868 check here ▶ <input type="checkbox"/>	b Balance Due (Form 8868, Part I, line 3c or Part II, line 8c)	5b	_____

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2011 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize RUBINBROWN LLP ERO firm name to enter my PIN 42632
Enter five numbers, but do not enter all zeros

as my signature on the organization's tax year 2011 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2011 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ _____ Date ▶ _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

43400362910
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ _____

ERO Must Retain This Form - See Instructions
Do Not Submit This Form To the IRS Unless Requested To Do So