RUBINBROWN LLP
10975 GRANDVIEW, SUITE 600
OVERLAND PARK, KS 66210

THE HARRY S. TRUMAN LIBRARY INSTITUTE
500 WEST US HIGHWAY 24
INDEPENDENCE, MO 64050-1798

026340
05-01-10

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RubinBrown

RubinBrown LLP
Certified Public Accountants &
Business Consultants

10975 Grandview Drive
Suite 600
Overland Park, KS 66210
T 913.491.4144
F 913.491.6821

February 9, 2012

Mr. Roger Novak
The Harry S. Truman Library Institute
500 West US Highway 24
Independence, MO 64050-1798

Dear Roger:

Enclosed are the original and one copy of the 2010 Exempt Organization return, as follows...

2010 FORM 990

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

Sincerely,

RubinBrown LLP

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

September 30, 2011

Prepared for	Mr. Roger Novak The Harry S. Truman Library Institute 500 West US Highway 24 Independence, MO 64050-1798
Prepared by	RubinBrown LLP 10975 Grandview, Suite 600 Overland Park, KS 66210
Amount due or refund	Not applicable
Make check payable to	Not applicable
Mail tax return and check (if applicable) to	Department of the Treasury Internal Revenue Service Center Ogden, UT 84201-0027
Return must be mailed on or before	February 15, 2012
Special Instructions	The return should be signed and dated.

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning OCT 1, 2010 and ending SEP 30, 2011

B Check if applicable: Address change; Name change; Initial return; Terminated; Amended return; Application pending

C Name of organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address): 500 WEST US HIGHWAY 24 Room/suite

City or town, state or country, and ZIP + 4: INDEPENDENCE, MO 64050-1798

D Employer identification number: 43-6042632

E Telephone number: 816-268-8248

G Gross receipts $ 3,321,762.

F Name and address of principal officer: MARY HUNKELER SAME AS C ABOVE

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) Are all affiliates included? [ ] Yes [ ] No If "No," attach a list. (see instructions)

I Tax-exempt status: [X] 501(c)(3) [ ] 501(c) ( ) ◀ (insert no.) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ WWW.TRUMANLIBRARY.ORG

H(c) Group exemption number ▶

K Form of organization: [X] Corporation [ ] Trust [ ] Association [ ] Other ▶

L Year of formation: 1957 M State of legal domicile: MO

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: TO PRESERVE AND PROMOTE THE ENDURING LEGACY OF HARRY S. TRUMAN, AMERICA'S 33RD PRESIDENT.

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	30
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	29
5	Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	14
6	Total number of volunteers (estimate if necessary)	6	28
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	824,416.	1,966,647.
	9	Program service revenue (Part VIII, line 2g)	67,272.	65,129.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	287,561.	451,358.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<5,974.>	<7,983.>
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,173,275.	2,475,151.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	60,680.	91,388.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	614,687.	607,017.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 222,329.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	566,862.	460,333.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,242,229.	1,158,738.
	19	Revenue less expenses. Subtract line 18 from line 12	<68,954.>	1,316,413.
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	8,276,967.	9,143,755.
	21	Total liabilities (Part X, line 26)	0.	0.
	22	Net assets or fund balances. Subtract line 21 from line 20	8,276,967.	9,143,755.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Signature of officer Date

▶ ROGER A. NOVAK, TREASURER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: GLENN E. HENDERSON | Preparer's signature | Date | Check [ ] if self-employed | PTIN

Firm's name ▶ RUBINBROWN LLP | Firm's EIN ▶

Firm's address ▶ 10975 GRANDVIEW, SUITE 600 OVERLAND PARK, KS 66210 | Phone no. 913-491-4144

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III [X]

1 Briefly describe the organization's mission:
SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [X] Yes [ ] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 330,079. including grants of $ 91,388.) (Revenue $ 73,437.)
SEE SCHEDULE O

4b (Code:) (Expenses $ 69,625. including grants of $ 0.) (Revenue $ 11,543.)
SEE SCHEDULE O

4c (Code:) (Expenses $ 62,752. including grants of $ 0.) (Revenue $ 0.)
SEE SCHEDULE O

4d Other program services. (Describe in Schedule O.)
(Expenses $ 253,492. including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 715,948.

SEE SCHEDULE O FOR CONTINUATION(S)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV*	16	X	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? **Note.** Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

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Part IV | Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		X
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* ☐ Yes ☒ No			
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	24			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	14			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file*. (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b	If "Yes," enter the name of the foreign country: ▶					
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		

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Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response to any question in this Part VI [X]

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 30		
b	Enter the number of voting members included in line 1a, above, who are independent	1b 29		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

[ ] Own website [ ] Another's website [X] Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶

LISA SULLIVAN - 816-268-8248

500 W US HWY 24, INDEPENDENCE, MO 64050

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
CAROL ANDERSON DIRECTOR	1.00	X						0.	0.	0.
ALAN L ATTERBURY DIRECTOR	1.00	X						0.	0.	0.
MORGAN A BURDEN EXECUTIVE DIRECTOR/EX OFFICIO DIRECT	40.00	X		X				111,994.	0.	28,050.
CAROLYN CALDWELL DIRECTOR	1.00	X						0.	0.	0.
KIRK W CARPENTER DIRECTOR	1.00	X						0.	0.	0.
CLIFTON TRUMAN DANIEL HONORARY CHAIR	1.00	X						0.	0.	0.
MICHAEL J DEVINE EX OFFICIO DIRECTOR	1.00	X						0.	0.	0.
JOHN A DILLINGHAM DIRECTOR	1.00	X						0.	0.	0.
CHARLES M FOUDREE DIRECTOR	1.00	X						0.	0.	0.
SAM F HAMRA DIRECTOR	1.00	X						0.	0.	0.
MARY ANN HEISS DIRECTOR	1.00	X						0.	0.	0.
MARY HUNKELER CHAIR/DIRECTOR	1.00	X		X				0.	0.	0.
MARY C JOHNSTON DIRECTOR	1.00	X						0.	0.	0.
HERBERT M KOHN SECRETARY/DIRECTOR	1.00	X		X				0.	0.	0.
ALLEN L LEFKO DIRECTOR	1.00	X						0.	0.	0.
KENNETH B MCCLAIN DIRECTOR	1.00	X						0.	0.	0.
THOMAS R MCGEE JR. DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
JOHN P MCMEEL DIRECTOR	1.00	X						0.	0.	0.
LARRY L MCMULLEN DIRECTOR	1.00	X						0.	0.	0.
ROGER A NOVAK TREASURER/DIRECTOR	1.00	X		X				0.	0.	0.
JAMES B NUTTER JR DIRECTOR	1.00	X						0.	0.	0.
CAPPY P POWELL DIRECTOR	1.00	X						0.	0.	0.
PAGE BRANTON REED DIRECTOR	1.00	X						0.	0.	0.
JOHN J SHERMAN VICE CHAIR/DIRECTOR	1.00	X		X				0.	0.	0.
IKE SKELTON DIRECTOR	1.00	X						0.	0.	0.
BETH K SMITH DIRECTOR	1.00	X						0.	0.	0.
1b Sub-total ▶								111,994.	0.	28,050.
c Total from continuation sheets to Part VII, Section A ▶								64,758.	0.	14,539.
d Total (add lines 1b and 1c) ▶								176,752.	0.	42,589.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 1

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
ELIZABETH T SOLBERG DIRECTOR	1.00	X						0.	0.	0.
CHARLES S SOSLAND DIRECTOR	1.00	X						0.	0.	0.
JAMES W SYMINGTON DIRECTOR	1.00	X						0.	0.	0.
MAURICE A WATSON DIRECTOR	1.00	X						0.	0.	0.
LISA SULLIVAN DIRECTOR OF FINANCE	40.00			X				64,758.	0.	14,539.
Total to Part VII, Section A, line 1c								64,758.		14,539.

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts						
1 a Federated campaigns	1a					
b Membership dues	1b	241,638.				
c Fundraising events	1c	291,262.				
d Related organizations	1d					
e Government grants (contributions)	1e					
f All other contributions, gifts, grants, and similar amounts not included above	1f	1,433,747.				
g Noncash contributions included in lines 1a-1f: $						
h **Total.** Add lines 1a-1f		▶	1,966,647.			
Program Service Revenue		Business Code				
2 a WHITE HOUSE DECISION C		900099	65,129.	65,129.		
b						
c						
d						
e						
f All other program service revenue						
g **Total.** Add lines 2a-2f		▶	65,129.			
Other Revenue						
3 Investment income (including dividends, interest, and other similar amounts)		▶	213,585.			213,585.
4 Income from investment of tax-exempt bond proceeds		▶				
5 Royalties		▶				
	(i) Real	(ii) Personal				
6 a Gross Rents						
b Less: rental expenses						
c Rental income or (loss)						
d Net rental income or (loss)		▶				
	(i) Securities	(ii) Other				
7 a Gross amount from sales of assets other than inventory	1010000.					
b Less: cost or other basis and sales expenses	772,227.					
c Gain or (loss)	237,773.					
d Net gain or (loss)		▶	237,773.			237,773.
8 a Gross income from fundraising events (not including $ 291,262. of contributions reported on line 1c). See Part IV, line 18	a	46,550.				
b Less: direct expenses	b	74,384.				
c Net income or (loss) from fundraising events		▶	<27,834.>			<27,834.>
9 a Gross income from gaming activities. See Part IV, line 19	a					
b Less: direct expenses	b					
c Net income or (loss) from gaming activities		▶				
10 a Gross sales of inventory, less returns and allowances	a					
b Less: cost of goods sold	b					
c Net income or (loss) from sales of inventory		▶				
Miscellaneous Revenue		Business Code				
11 a MISCELLANEOUS INCOME		900099	19,851.	19,851.		
b						
c						
d All other revenue						
e **Total.** Add lines 11a-11d		▶	19,851.			
12 **Total revenue.** See instructions.		▶	2,475,151.	84,980.	0.	423,524.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	56,986.	56,986.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	34,402.	34,402.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	233,491.	144,764.	37,359.	51,368.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	148,858.	67,134.	33,293.	48,431.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	13,897.	8,149.	2,342.	3,406.
9 Other employee benefits	41,129.	22,498.	9,824.	8,807.
10 Payroll taxes	169,642.	82,045.	27,065.	60,532.
11 Fees for services (non-employees):				
a Management				
b Legal	3,324.		3,324.	
c Accounting	22,554.		22,554.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	39,933.		39,933.	
g Other	3,762.		3,762.	
12 Advertising and promotion	43,659.	43,659.		
13 Office expenses	18,180.		18,180.	
14 Information technology	43,000.	43,000.		
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	15,056.		15,056.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	7,274.		7,274.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a PUBLIC PROGRAMS	69,625.	69,625.		
b EXHIBITS	62,752.	62,752.		
c FUNDRAISING OTHER DIREC	32,885.			32,885.
d EDUCATION	27,972.	27,972.		
e SUMMER TEACHER INSTITUT	21,255.	21,255.		
f All other expenses	49,102.	31,707.	495.	16,900.
25 **Total functional expenses.** Add lines 1 through 24f	1,158,738.	715,948.	220,461.	222,329.
26 Joint costs. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	946,507.	2	758,550.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	7,330,460.	11	8,385,205.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	8,276,967.	16	9,143,755.
Liabilities	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	0.	26	0.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	4,163,274.	27	4,077,507.
	28	Temporarily restricted net assets	861,393.	28	1,613,100.
	29	Permanently restricted net assets	3,252,300.	29	3,453,148.
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	8,276,967.	33	9,143,755.
	34	Total liabilities and net assets/fund balances	8,276,967.	34	9,143,755.

Form 990 (2010)

032011 12-21-10

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI [X]

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,475,151.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,158,738.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,316,413.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	8,276,967.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	<449,625.>
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	9,143,755.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII [X]

			Yes	No
1	Accounting method used to prepare the Form 990: [ ] Cash [ ] Accrual [X] Other MODIFIED CASH If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: [X] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047
2010
Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE
Employer identification number: 43-6042632

Part I | Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 [ ] An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
10 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
11 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a [ ] Type I   b [ ] Type II   c [ ] Type III - Functionally integrated   d [ ] Type III - Other

e [ ] By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box [ ]

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document? Yes	No	(v) Did you notify the organization in col. (i) of your support? Yes	No	(vi) Is the organization in col. (i) organized in the U.S.? Yes	No	(vii) Amount of support
Total									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

032021 12-21-10

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1648487.	1183675.	1887960.	824,416.	1966647.	7511185.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	1648487.	1183675.	1887960.	824,416.	1966647.	7511185.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2068916.
6 **Public support.** Subtract line 5 from line 4.						5442269.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	1648487.	1183675.	1887960.	824,416.	1966647.	7511185.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	300,393.	256,567.	154,536.	172,578.	213,585.	1097659.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	43,215.	19,332.	39,950.	31,263.	66,400.	200,160.
11 **Total support.** Add lines 7 through 10						8809004.

12 Gross receipts from related activities, etc. (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) | 14 | 61.78 %

15 Public support percentage from 2009 Schedule A, Part II, line 14 | 15 | 69.40 %

16a **33 1/3% support test - 2010.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ [X]

b **33 1/3% support test - 2009.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2010.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2010.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule A — Identification of Excess Contributions Included on Part II, Line 5 — 2010

** Do Not File **

*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
BETH SMITH	259,931.	83,751.
EWING MARION KAUFFMAN FOUNDATION	1,572,780.	1,396,600.
MICHAEL JOHNSTON	692,105.	515,925.
TEN TEN FOUNDATION	205,000.	28,820.
WILLIAM KEMPER FOUNDATION	220,000.	43,820.

Total Excess Contributions to Schedule A, Part II, Line 5 .... 2,068,916.

SCHEDULE D (Form 990) Department of the Treasury Internal Revenue Service	Supplemental Financial Statements ▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. ▶ Attach to Form 990. ▶ See separate instructions.	OMB No. 1545-0047 2010 Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV **Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V **Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	5,276,067.	4,877,322.	4,520,581.		
b Contributions	200,848.	0.	276,254.		
c Net investment earnings, gains, and losses	<108,655.>	478,681.	171,169.		
d Grants or scholarships		0.	0.		
e Other expenditures for facilities and programs		60,910.	75,981.		
f Administrative expenses	21,136.	19,026.	14,701.		
g End of year balance	5,347,124.	5,276,067.	4,877,322.		

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ 21.10 %

b Permanent endowment ▶ 64.60 %

c Term endowment ▶ 14.30 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)	X	
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI **Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				0.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15.)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25.)* ▶	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,475,151.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,158,738.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	1,316,413.
4	Net unrealized gains (losses) on investments	4	<449,625.>
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	<449,625.>
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	866,788.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	2,475,151.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	2,475,151.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12.)*			5	2,475,151.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	1,608,363.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV.)	2d	449,625.		
e	Add lines 2a through 2d			2e	449,625.
3	Subtract line 2e from line 1			3	1,158,738.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	1,158,738.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE INTENDED PURPOSE OF THE ENDOWMENT IS TO CONTINUE TO PROVIDE CONTINUOUS SUPPORT TO THE INSTITUTE AND PROMOTE THE LEGACY OF HARRY S. TRUMAN.

THE INSTITUTE HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PRESERVE AND ENHANCE THE PURCHASING POWER OF THE ENDOWMENT. ENDOWMENT ASSETS INCLUDE THOSE ASSETS OF DONOR-RESTRICTED ENDOWMENT FUNDS THE INSTITUTE MUST HOLD IN PERPETUITY OR FOR

Part XIV Supplemental Information *(continued)*

DONOR-SPECIFIED PERIODS, AS WELL AS THOSE OF BOARD-DESIGNATED ENDOWMENT FUNDS. UNDER THE INSTITUTE'S POLICIES, ENDOWMENT ASSETS ARE INVESTED IN A MANNER THAT IS INTENDED TO PRODUCE A MODERATE RETURN WHILE ASSUMING A MINIMAL LEVEL OF INVESTMENT RISK. THE INSTITUTE EXPECTS ITS ENDOWMENT FUNDS TO PROVIDE AN AVERAGE RATE OF RETURN OF NO LESS THAN THE RATE OF INFLATION AS MEASURED BY THE CONSUMER PRICE INDEX PLUS 4%. ACTUAL RETURNS IN ANY GIVEN YEAR MAY VARY FROM THIS AMOUNT.

THE INSTITUTE HAS A POLICY (THE SPENDING POLICY) OF APPROPRIATING FOR EXPENDITURE EACH YEAR THE REALIZED EARNINGS AND INTEREST INCOME FOR THE BOARD DESIGNATED ENDOWMENTS. THE POLICY ALLOWS UP TO 5% OF BOARD-DESIGNATED ENDOWMENT NET ASSETS TO BE EXPENDED ON AN ANNUAL BASIS. THE INVESTMENT INCOME FROM THE BOARD DESIGNATED ENDOWMENT IS UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BOARD. DONOR-RESTRICTED ENDOWMENTS ARE EXPENDED IN ACCORDANCE WITH THE DONOR AGREEMENTS.

KEMPTON ENDOWMENT:

PER THE TERMS OF GRETA KEMPTON'S 1991 WILL, 25% OF HER ESTATE GIFT WAS USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE REMAINING 75% CORPUS IS HELD IN A PERMANENTLY RESTRICTED ENDOWMENT FUND WITH THE INCOME THERE FROM TO BE USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE UNRESTRICTED INVESTMENT INCOME CAN BE EXPENDED DURING THE FISCAL YEAR FOR PURPOSES DEEMED APPROPRIATE AND NECESSARY BY THE INSTITUTE'S BUDGET, FINANCE AND INVESTMENT COMMITTEE.

JOHNSTON ENDOWMENT: TERMS STATE THAT THE CORPUS IS PERMANENTLY RESTRICTED. INVESTMENT INCOME IS TEMPORARILY RESTRICTED TO SUBSIDIZE

Part XIV Supplemental Information *(continued)*

EXPENSES ASSOCIATED WITH THE ANNUAL "HOWARD AND VIRGINIA BENNETT FORUM ON THE PRESIDENCY." ADDITIONALLY, INVESTMENT INCOME CAN BE EXPENDED TO SUPPORT AN ANNUAL ARCHIVAL RESEARCH INTERNSHIP.

THE BOARD-DESIGNATED ENDOWMENT FUND, WHICH RESULTS FROM AN INTERNAL DESIGNATION, IS NOT DONOR-RESTRICTED AND IS CLASSIFIED AS UNRESTRICTED NET ASSETS. THESE ASSETS MAY BE EARMARKED FOR FUTURE PROGRAMS, PURCHASE OR CONSTRUCTION OF FIXED ASSETS, CONTINGENCIES OR OTHER USES AS DETERMINED BY THE INSTITUTE'S EXECUTIVE COMMITTEE OR BOARD OF DIRECTORS WITH PRIOR RECOMMENDATION FROM THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. INVESTMENT INCOME FROM THIS FUND IS ALSO UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. SPECIAL EXCEPTIONS TO THIS POLICY TO ALLOW FURTHER REDUCTION OF THE PRINCIPAL WILL BE APPROVED BY A FORMAL VOTE OF THE INSTITUTE'S BOARD OF DIRECTORS.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

UNREALIZED LOSSES ON INVESTMENTS 449,625.

FIN 48 DISCLOSURE PRESENTED ON FINANCIAL STATEMENTS : THE INSTITUTE IS EXEMPT FROM INCOME TAX UNDER SECTION 501 OF THE INTERNAL REVENUE CODE AND A SIMILAR PROVISION OF STATE LAW. HOWEVER, THE INSTITUTE IS SUBJECT TO FEDERAL INCOME TAX ON ANY UNRELATED BUSINESS TAXABLE INCOME.

SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of grant funds outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
3 a Sub-total	0	0			0.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 ▶ ☐
Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶

3 Enter total number of other organizations or entities ▶

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
RESEARCH	EUROPE/ICELAND GREENLAND	8	19,110.	CHECK	0.		
RESEARCH	NORTH AMERICA	1	1,106.	CHECK	0.		

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)* ☐ Yes ☒ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see Instructions for Form 5471)* ☐ Yes ☒ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* ☐ Yes ☒ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see Instructions for Form 8865)* ☐ Yes ☒ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)* ☐ Yes ☒ No

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

SCHEDULE F, PART I, LINE 2: AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.

SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT. THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.

PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION FOR EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES AND REQUIRE NO FURTHER MONITORING.

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047
2010
Open To Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE
Employer identification number: 43-6042632

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
Total ▶						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 WILD ABOUT HARRY (event type)	(b) Event #2 (event type)	(c) Other events NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	337,812.			337,812.
	2 Less: Charitable contributions	291,262.			291,262.
	3 Gross income (line 1 minus line 2)	46,550.			46,550.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages	51,093.			51,093.
	8 Entertainment				
	9 Other direct expenses	23,291.			23,291.
	10 Direct expense summary. Add lines 4 through 9 in column (d)			▶	(74,384.)
	11 Net income summary. Combine line 3, column (d), and line 10			▶	<27,834.>

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ___ % ☐ No	☐ Yes ___ % ☐ No	☐ Yes ___ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)			▶	( )
	8 Net gaming income summary. Combine line 1, column d, and line 7			▶	

9 Enter the state(s) in which the organization operates gaming activities: ____________

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: ____________

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: ____________

11 Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in:

a The organization's facility 13a %

b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ ______ and the amount of gaming revenue retained by the third party ▶ $ ______ .

c If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I — General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II — Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Part II can be duplicated if additional space is needed ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations ▶

3 Enter total number of other organizations ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
RESEARCH GRANT	20	56,986.	0.		

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY

Part IV Supplemental Information

OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT. THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND EDUCATION FOR EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES AND REQUIRE NO FURTHER MONITORING.

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

▶ Attach to Form 990.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	5	225,291.	FAIR MARKET VALUE
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ ( )				
26	Other ▶ ( )				
27	Other ▶ ( )				
28	Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	X	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	X	
b	If "Yes," describe in Part II.			
33	If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE M, LINE 32B: THE ORGANIZATION RECEIVED SHARES OF PUBLICLY TRADED STOCKS DURING THE CURRENT FISCAL YEAR. THE STOCKS WERE VALUED AT CURRENT MARKET PRICE AT THE TIME OF THE GIFT. THERE WERE NO RESTRICTIONS PLACED ON THE STOCK AND THE ORGANIZATION SOLD THE STOCK USING THE SAME BROKERAGE FIRM WHERE THE STOCK SHARES WERE ORIGINALLY HELD AT THE TIME OF RECEIPT.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization	Employer identification number
THE HARRY S. TRUMAN LIBRARY INSTITUTE	43-6042632

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE HARRY S. TRUMAN LIBRARY INSTITUTE, A NONPROFIT 501(C)(3) ORGANIZATION, IS DEDICATED TO THE PRESERVATION, ADVANCEMENT, AND OUTREACH ACTIVITIES OF THE HARRY S. TRUMAN LIBRARY AND MUSEUM, ONE OF OUR NATION'S 13 PRESIDENTIAL LIBRARIES OVERSEEN BY THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION. TOGETHER WITH ITS PUBLIC PARTNER, THE TRUMAN LIBRARY INSTITUTE PRESERVES THE ENDURING LEGACY OF AMERICA'S 33RD PRESIDENT TO ENRICH THE PUBLIC'S UNDERSTANDING OF HISTORY, THE PRESIDENCY, PUBLIC POLICY, AND CITIZENSHIP. THE INSTITUTE PROVIDES FUNDING AND SUPPORT FOR THE HARRY S. TRUMAN LIBRARY AND MUSEUM'S EXHIBITIONS, EDUCATION PROGRAMS, CONFERENCES, FORUMS AND OTHER PUBLIC OUTREACH PROGRAMS.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

NEW FUNDING FROM THE EWING MARION KAUFFMAN FOUNDATION WILL SUPPORT AN EXPANDED TRUMAN LIBRARY INSTITUTE PUBLIC PROGRAM PARTNERSHIP WITH THE KANSAS CITY PUBLIC LIBRARY'S TRUMAN FORUM, AND A NEW RESEARCH-BASED TRUMAN-KAUFFMAN SCHOLARS PROGRAM.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

EDUCATION OUTREACH:

"MONEY SPENT FOR EDUCATION IS A VALUABLE INVESTMENT IN THE FUTURE OF THIS COUNTRY. WE SHOULD MOVE FORWARD AND SECURE A BRIGHTER FUTURE FOR THE GENERATIONS IN THE COMING YEARS THAT WILL GUIDE THE NATION. THERE IS NOTHING THAT COULD BE MORE IMPORTANT TO OUR COUNTRY'S WELFARE."

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE | Employer identification number: 43-6042632

HARRY S. TRUMAN

THE TRUMAN LIBRARY INSTITUTE IS COMMITTED TO HELPING STUDENTS OF ALL AGES PREPARE FOR A LIFETIME OF ACTIVE AND INFORMED CITIZENSHIP. RECENT STUDIES SHOW THAT STUDENTS ARE FAILING TO GRASP THE SIGNIFICANCE OF PEOPLE, PLACES AND EVENTS IN HISTORY. THE EDUCATION PROGRAMS AND RESOURCES OFFERED BY THE TRUMAN LIBRARY INSTITUTE SEEK TO SIGNIFICANTLY RAISE THE LEVEL OF STUDENT ACHIEVEMENT IN THIS VITAL AREA OF STUDY, AND TO SUPPORT TEACHERS' MASTERY OF THEIR SUBJECT AREAS WITH ACCESS TO LEADING SCHOLARS, PRIMARY SOURCE MATERIALS, AND BEST PRACTICES IN TEACHING. THE TRUMAN LIBRARY INSTITUTE OFFERS EDUCATION PROGRAMS THAT INSPIRE YOUNG PEOPLE TO SEEK LIVES OF ENGAGED SERVICE AND PURPOSE, AS MODELED BY AMERICA'S 33RD PRESIDENT.

WHITE HOUSE DECISION CENTER (WHDC) - THE TRUMAN LIBRARY INSTITUTE'S FLAGSHIP EDUCATION PROGRAM PROVIDES STUDENTS AND ADULTS AN OPPORTUNITY TO STEP INTO A RECREATION OF THE WEST WING AND INTO THE SHOES OF PRESIDENT TRUMAN, HIS CABINET MEMBERS AND ADVISORS, AND MEMBERS OF THE MEDIA. DESIGNED AS A HANDS-ON HISTORY LAB, THE WHDC STENGTHENS STUDENT AND ADULT SKILLS IN INFORMATION GATHERING AND ANALYSIS, PROBLEM SOLVING, DECISION MAKING, LEADERSHIP, AND COMMUNICATION, WHILE DEEPENING KNOWLEDGE OF HISTORY AND GOVERNMENT. DURING THE 2010-11 SCHOOL YEAR, 5,581 STUDENTS AND 396 UNIVERSITY STUDENTS UTILIZED THE WHDC.

THE "BUS STOPS HERE" FIELD TRIP GRANT PROGRAM - OVER THE LAST SEVERAL YEARS, THE ECONOMY AND SHRINKING BUDGETS HAVE FORCED PUBLIC SCHOOL SYSTEMS TO REDUCE, OR ELIMINATE ALTOGETHER, CLASSROOM FIELD TRIPS. UNFORTUNATELY, LOCAL SCHOOL DISTRICTS WERE NOT IMMUNE TO THIS TREND AND

Name of the organization	Employer identification number
THE HARRY S. TRUMAN LIBRARY INSTITUTE	43-6042632

IN 2009 MANY BEGAN ELIMINATING FIELD TRIP OPPORTUNITIES FOR THEIR STUDENTS. AS A RESULT, EDUCATIONAL FIELD TRIPS TO THE TRUMAN LIBRARY NOTICIBLY DECLINED. IN RESPONSE, THE TRUMAN LIBRARY INSTITUTE CREATED ITS "BUS STOPS HERE" FIELD TRIP GRANT PROGRAM. THANKS TO THE AVAILABILITY OF THESE SCHOLARSHIP FUNDS, THOUSANDS OF STUDENTS HAVE BEEN ABLE TO VISIT THE TRUMAN LIBRARY AND PARTICIPATE IN THE TRUMAN LIBRARY INSTITUTE'S ACCLAIMED EDUCATION PROGRAMS OVER THE PAST THREE YEARS WHO OTHERWISE WOULD NOT HAVE BEEN ABLE TO DO SO. THE "BUS STOPS HERE" FIELD TRIP GRANT PROGRAM PROVIDED THE NECESSARY FUNDS FOR 4,099 STUDENTS TO VISIT THE TRUMAN LIBRARY DURING THE 2010-11 SCHOOL YEAR.

MUSEUM TOUR PROGRAM - APPROXIMATELY 10,035 STUDENTS PARTICIPATED IN THE TRUMAN LIBRARY'S MUSEUM TOUR PROGRAM DURING THE 2010-11 ACADEMIC YEAR. THESE TOURS ARE DESIGNED TO IMMERSE STUDENTS IN A HISTORY EXPERIENCE COMPLETE WITH INTERACTIVE EXHIBITS, FILMS AND ARTIFACTS DESIGNED TO EXPLORE THE HISTORICAL, CULTURAL, AND SOCIAL CONTEXT OF THE LIFE, TIMES AND PRESIDENCY OF HARRY S. TRUMAN.

TRUMAN FOOTLOCKER - 5,603 STUDENTS EXPERIENCED THIS POPULAR HANDS-ON CLASSROOM RESOURCE FILLED WITH REPLICAS OF TRUMAN-RELATED ARTIFACTS, DOCUMENTS AND PHOTOGRAPHS. THE TRUNK IS ACCOMPANIED BY AGE APPROPRIATE LESSON PLANS DESIGNED TO ALLOW EDUCATORS TO TEACH STUDENTS ABOUT THE VARIOUS PHASES OF PRESIDENT TRUMAN'S LIFE.

NATIONAL HISTORY DAY - ON MARCH 5, 2011 THE TRUMAN LIBRARY WELCOMED 480 STUDENTS FOR THE REGIONAL NATIONAL HISTORY DAY. THIS MARKED THE LARGEST STUDENT PARTICIPATION EVER IN A TRUMAN LIBRARY HOSTED NATIONAL HISTORY DAY EVENT, AND WAS ALSO THIS YEAR'S LARGEST REGIONAL COMPETITION IN THE

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE | Employer identification number: 43-6042632

STATE OF MISSOURI. SIX STUDENTS FROM GREATER KANSAS CITY PLACED FIRST OR SECOND IN THE STATE COMPETITION AND QUALIFIED TO COMPETE IN THE NATIONAL FINALS.

SUMMER TEACHER INSTITUTE - "KANSAS, MISSOURI AND THE CIVIL WAR" FORTY-NINE TEACHERS FROM NINE STATES ATTENDED THE NINTH ANNUAL SUMMER TEACHER INSTITUTE AT THE TRUMAN LIBRARY, JULY 11-15, 2011. THIS YEAR'S THEME WAS OFFERED AS PART OF THE REGIONAL COMMEMORATION OF THE 150TH ANNIVERSARY OF THE CIVIL WAR. PARTICIPANTS SPENT A WEEK STUDYING THE BORDER WAR, AS WELL AS THE CIVIL WAR AT LARGE, WITH SCHOLARS FROM AROUND THE COUNTRY. IN ADDITION TO HEARING A SERIES OF INFORMATIVE PRESENTATIONS, THE TEACHERS RESEARCHED, CREATED AND SHARED CURRICULA FOR USE IN THE CLASSROOM.

TEACHER APPRECIATION DAY - THE MUSEUM EDUCATORS ROUNDTABLE, THE TRUMAN LIBRARY AND TRUMAN LIBRARY INSTITUTE SPONSORED A SPECIAL TEACHER APPRECIATION OPEN HOUSE AT THE TRUMAN LIBRARY ON SEPTEMBER 17, 2011. NEARLY 100 EDUCATORS WERE TREATED TO INFORMATIONAL AND EDUCATIONAL RESOURCES AND ACTIVITIES.

ADDITIONAL RESOURCES FOR TEACHERS AND STUDENTS INCLUDE: CURRICULUM KITS THAT PROVIDE SECONDARY EDUCATORS WITH INTERACTIVE LEARNING MODULES ON THE COLD WAR, WORLD WAR II, AND PRESIDENTIAL DECISION MAKING; VIDEO LOAN LIBRARY WITH MORE THAN 120 UNIQUE VIDEOS ON TRUMAN, WORLD WAR I, WORLD WAR II, AND THE TRUMAN ERA ARE AVAILABLE TO EDUCATORS AT NO CHARGE; TEACHER TALK NEWSLETTER FEATURING EDUCATION NEWS AND RESOURCES DELIVERED TO 8,300 EDUCATORS AT NO CHARGE; EDUCATIONAL WORKSHOPS AND IN-SERVICE TRAINING FOR K-12 EDUCATORS ARE ALSO AVAILABLE.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

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GRANTS AND AWARDS PROGRAM - SINCE IT FIRST OPENED ITS RESEARCH ROOM IN 1959, THE TRUMAN LIBRARY HAS WELCOMED NEARLY 14,000 HISTORIANS, WRITERS AND SCHOLARS FROM 40 NATIONS AND NEARLY EVERY STATE IN THE UNION. THE TRUMAN LIBRARY INSTITUTE IS PROUD OF THE STRONG ROLE IT HAS PLAYED SUPPORTING SCHOLARLY RESEARCH THROUGHOUT ITS HISTORY. THE RICH TRUMAN SCHOLARSHIP THAT EXISTS TODAY CAN SURELY BE ATTRIBUTED TO THE CUMULATIVE $2.384 MILLION THE TRUMAN LIBRARY INSTITUTE HAS PROVIDED TO SCHOLARS AND RESEARCHERS VIA RESEARCH GRANTS, DISSERTATION YEAR FELLOWSHIPS, AND THE BIENNIAL SCHOLAR'S AWARD AND HARRY S. TRUMAN BOOK AWARD. THIS FISCAL YEAR, TWENTY-FOUR RESEARCH GRANTS AND TWO DISSERTATION YEAR FELLOWSHIPS WERE AWARDED.

TRUMAN-KAUFFMAN SCHOLARS PROGRAM - OVER THE COURSE OF THE PAST YEAR, THE TRUMAN LIBRARY INSTITUTE HAS DEVELOPED A MAJOR NEW RESEARCH INITIATIVE THAT WILL BE LAUNCHED IN THE FALL OF 2011. WITH THE HISTORY AND LEGACY OF THE MARSHALL PLAN SERVING AS A FOUNDATIONAL PREMISE, THE INSTITUTE WILL PROVIDE FUNDING TO SIX SENIOR SCHOLARS OVER THE NEXT THREE YEARS TO SUPPORT ARCHIVAL RESEARCH, FELLOWSHIPS, AND PUBLIC FORUMS WITH FOCUS ON HISTORICAL AND CURRENT EXAMPLES OF ECONOMIC DEVELOPMENT, MODERNIZATION AND SOCIETAL RECONSTRUCTION. THE SCHOLARS WILL PRESENT THEIR FINDINGS THROUGH THE PROJECT'S PUBLIC COMPONENT AND EACH WILL BE EXPECTED TO PRODUCE A MAJOR BOOK. CAMBRIDGE UNIVERSITY PRESS HAS AGREED TO PARTNER WITH THE TRUMAN LIBRARY INSTITUTE ON PUBLISHING MANUSCRIPTS RESULTING FROM THIS EXCITING NEW INITIATIVE.

DIGITAL ARCHIVES - THE TRUMAN LIBRARY PROVIDES STUDENTS, TEACHERS, AND RESEARCHERS FROM AROUND THE WORLD WITH ACCESS TO THE MOST IMPORTANT

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

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PAPERS, PHOTOGRAPHS AND RECORDS FROM PRESIDENT TRUMAN AND HIS ADMINISTRATION. THIS GROUNDBREAKING DIGITIZATION PROJECT, CURRENTLY IN ITS 14TH YEAR, IS ACCESSIBLE VIA WWW.TRUMANLIBRARY.ORG AND INCLUDES 40,080 DOCUMENTS; 30,794 PHOTOGRAPHS; 500 ORAL HISTORIES; 700+ FINDING AIDS, SUBJECT GUIDES AND LESSON PLANS. MORE THAN EVER, STUDENTS, SCHOLARS AND INTERNATIONAL RESEARCHERS ARE FOCUSING THEIR ATTENTION ON PRESIDENT TRUMAN AS ONE OF AMERICA'S GREATEST PRESIDENTS. THIS IS EVIDENT BY THE 2.4+ MILLION INDIVIDUAL USERS WHO ACCESSED THE TRUMAN LIBRARY'S WEBSITE DURING THE PAST YEAR.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

PUBLIC OUTREACH PROGRAMS:

THE TRUMAN LIBRARY INSTITUTE PROVIDES FUNDING AND SUPPORT FOR THE HARRY S. TRUMAN LIBRARY AND MUSEUM'S PUBLIC OUTREACH PROGRAMS. TENS OF THOUSANDS OF PEOPLE WERE REACHED THROUGH LIVE AUDIENCE EXPERIENCE, WEB CASTS, AND TELEVISION AND RADIO RE-BROADCASTS.

SEPTEMBER AND OCTOBER 2010 - THE TRUMAN LIBRARY INSTITUTE AND THE KANSAS CITY PUBLIC LIBRARY'S TRUMAN FORUM CO-SPONSORED "THE GREAT DEBATES REVISITED: KENNEDY AND NIXON SERIES".

OCTOBER 29, 2010 - THE TRUMAN LIBRARY INSTITUTE HOSTED "AFFECTION & TRUST: TRUMAN-ACHESON CORRESPONDENCE; 1953-1971" DEBUT BOOK EVENT WITH CLIFTON TRUMAN DANIEL AND DAVID ACHESON.

NOVEMBER 6, 2010 - THE FOURTH ANNUAL HOWARD & VIRGINIA BENNETT FORUM ON

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE
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THE PRESIDENCY PRESENTED "PRESIDENTS AT WAR: KOREA TO AFGHANISTAN". THE FORUM WAS MODERATED BY FORMER U.S. SENATOR BOB KERREY AND FEATURED PANELISTS U.S. SENATOR EVAN BAYH AND ACCLAIMED HISTORIANS ANDREW BACEVICH AND DOUGLAS BRINKLEY. COVERAGE AND REBROADCAST PROVIDED BY C-SPAN AND KANSAS PUBLIC RADIO.

FEBRUARY 10, 2011 - THE TRUMAN LIBRARY INSTITUTE AND THE KANSAS CITY PUBLIC LIBRARY'S TRUMAN FORUM COSPONSORED A PUBLIC BOOK EVENT THAT FEATURED KEN GORMLEY, AUTHOR OF "THE DEATH OF AMERICAN VIRTUE: CLINTON VS. STARR".

APRIL 28, 2011 - "WILD ABOUT HARRY" DINNER PROGRAM FEATURED NOTED MEDIA PERSONALITY PHIL DONAHUE AS THE KEYNOTE SPEAKER. FORMER U.S. SENATOR CHRISTOPHER "KIT" BOND WAS THE RECIPIENT OF THE 2011 HARRY S. TRUMAN LEGACY OF LEADERSHIP AWARD.

APRIL 29, 2011 - "DEAR HARRY, LOVE BESS" BOOK PROGRAM WITH CLIFTON TRUMAN DANIEL SHARING INSIGHTS AND HUMOROUS STORIES ABOUT HIS GRANDPARENTS AND TRUMAN LIBRARY.

MAY 8, 2011 - OBSERVANCE OF THE 127TH BIRTHDAY OF HARRY S. TRUMAN INCLUDED THE PRESIDENT'S OFFICIAL WREATH LAYING CEREMONY AND "HATS OFF TO HARRY!" CHILDREN'S PUPPET SHOW. THE SPECIAL PRESENTATION WAS FOLLOWED BY A MAKE-AND-TAKE PUPPET CRAFT FOR CHILDREN.

JUNE 16, 2011 - FOURTH ANNUAL MEMBERS NIGHT AT THE MUSEUM FEATURED A RECEPTION AND PRIVATE TOUR OF THE SPECIAL EXHIBITION, "STEAMBOATS TO STEAM ENGINES: GEORGE CALEB BINGHAM'S MISSOURI, 1819-1879" AND THE

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NEWLY UPDATED "TRUMAN WORKING OFFICE" PERMANENT EXHIBITION.

SEPTEMBER 22, 2011 - THE TRUMAN LIBRARY INSTITUTE AND THE KANSAS CITY PUBLIC LIBRARY'S TRUMAN FORUM CO-SPONSORED A PUBLIC BOOK EVENT THAT FEATURED JOHN AVLON, SENIOR COLUMNIST FOR NEWSWEEK AND THE DAILY BEAST. THE PROGRAM'S TOPIC, "DEADLINE ARTISTS: AMERICA'S GREATEST NEWSPAPER COLUMNS".

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

EXHIBITIONS:

ONGOING - "HARRY S. TRUMAN: THE PRESIDENTIAL YEARS" PERMANENT EXHBIITION. THE MAJOR ISSUES AND EVENTS OF HARRY TRUMAN'S PRESIDENCY ARE HIGHLIGHTED IN THIS 10,500 SQUARE-FOOT CORE EXHIBITION. FEATURING TWO DECISION THEATERS, ENHANCED AUDIO AND VIDEO PROGRAMS, AND INTERACTIVE ELEMENTS, THIS EXHIBITION FORMS THE CENTERPIECE OF THE TRUMAN LIBRARY'S PERMANENT EXHIBITIONS.

ONGOING: "HARRY S. TRUMAN: HIS LIFE AND TIMES" PERMANENT EXHIBITION. THE LIFE OF HARRY TRUMAN IS EXPLORED IN THIS 4,500 SQUARE-FOOT PERMANENT EXHIBITION. THE EXHIBITION FOLLOWS TRUMAN'S LIFE FROM HIS EARLY YEARS IN SCHOOL TO HIS LATER EXPERIENCES AS AN ENTREPRENEUR AND A FARMER, AS A WORLD WAR I SOLDIER, AND A HABERDASHER. IT ALSO CHRONICLES HIS POLITICAL CAREER AS A COUNTY JUDGE, U.S. SENATOR, VICE PRESIDENT AND PRESIDENT. TRUMAN'S POST-PRESIDENTIAL YEARS AND HIS CLOSE FAMILY TIES ARE ALSO EXPLORED. THE EXHIBITION FEATURES FOUR DISCOVERY AREAS AND AN INTERACTIVE QUIZ WHERE CHILDREN CAN PARTICIPATE

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE | Employer identification number: 43-6042632

IN ENGAGING ACTIVITIES TIED TO THE LIFE OF HARRY TRUMAN.

ONGOING - "TRUMAN WORKING OFFICE" PERMANENT EXHIBITION. FROM THE TIME THE TRUMAN LIBRARY AND MUSEUM OPENED IN 1957, HARRY TRUMAN MAINTAINED AN OFFICE WITHIN THE LIBRARY, OFTEN WORKING FIVE TO SIX DAYS A WEEK WRITING HIS MEMOIRS, ARTICLES, LETTERS AND MEETING WITH DIGNATARIES AND CELEBRITIES. FOLLOWING MR. TRUMAN'S DEATH IN 1972, THE OFFICE BECAME AN EXHIBIT THAT COULD BE VIEWED BY THE PUBLIC. IN 2008-2009, THE EXHIBIT UNDERWENT A $1.4 MILLION RENOVATION WITH FUNDS RAISED BY THE TRUMAN LIBRARY INSTITUTE. THE RENOVATION INCLUDED CONSTRUCTING A NEW PAVILION ADJACENT TO THE OFFICE BUILT TO EVENTUALLY HOUSE NEW INTERPRETIVE AND INTERACTIVE EXHIBITS TO EXPLAIN THE OFFICE'S RICH HISTORY AND CONTENTS. IN MAY 2011, THE HARRY S. TRUMAN LIBRARY AND MUSEUM COMPLETED THIS GOAL BY FABRICATING AND INSTALLING NEW STATE-OF-THE-ART VIDEO AND INTERACTIVE STATIONS AS WELL AS ATTRACTIVE NEW PHOTOGRAPHIC WALL PANELS. THIS COMPLETES THE EXHIBITION'S LAST RENOVATION PHASE.

THE SPECIAL EXHIBITION, "MEMORIES OF KOREA" CONCLUDED ITS NINE-MONTH RUN ON DECEMBER 31, 2010. THE EXHIBITION RECALLED THE REGION, THE WAR, AND THE WAR'S LEGACY THROUGH THE EYES AND MEMORIES OF THE PEOPLE WHO LIVED THERE, FOUGHT THERE, AND WHOSE LIVES WERE PERMANENTLY CHANGED BY THE EXPERIENCE. THE STORY WAS TOLD WITH LETTERS, DIARIES, PHOTOGRAPHS, FILMS, AND PERSONAL MEMORABILIA. THE EXHIBITION ATTRACTED NEARLY 60,000 MUSEUM VISITORS AND WAS THE CENTERPIECE OF THE TRUMAN LIBRARY INSTITUTE'S COMMEMORATION OF THE 60TH ANNIVERSARY OF THE KOREAN WAR'S OUTBREAK.

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"DOLLS FOR DEMOCRACY" EXHIBIT WAS ON DISPLAY FROM JANUARY 7 THROUGH MARCH 6, 2011. ELINOR BORENSTINE, DAUGHTER OF EDDIE JACOBSON, LONGTIME FRIEND AND BUSINESS PARTNER OF HARRY TRUMAN, WAS INSTRUMENTAL IN BRINGING THIS EXHIBIT TO THE HARRY S. TRUMAN LIBRARY AND MUSEUM. THIS HISTORIC COLLECTION OF TWENTY-FIVE HANDCRAFTED DOLLS WAS USED TO TEACH DIVERSITY AND TOLERANCE IN SCHOOLS ACROSS AMERICA BY B'NAI B'RITH WOMEN, AN ORGANIZATION NOW KNOWN AS JEWISH WOMEN INTERNATIONAL. THE DOLLS WERE CREATED IN THE IMAGES OF FAMOUS LEADERS OF VARIOUS ETHNICITIES AND BACKGROUNDS WHO REFLECT THE DEMOCRATIC IDEALS OF EQUALITY AND HUMAN DIGNITY.

THE SPECIAL EXHIBITION, "STEAMBOATS TO STEAM ENGINES: GEORGE CALEB BINGHAM'S MISSOURI, 1819-1879", WAS A HIGHLIGHT ATTRACTION FOR VISITORS OF ALL AGES. DURING ITS RUN FROM MARCH 8 THROUGH SEPTEMBER 11, MORE THAN 49,757 VISITORS - INCLUDING 6,728 STUDENTS - VIEWED THIS HISTORIC DISPLAY. THE EXHIBITION WAS A BICENTENNIAL CELEBRATION OF THE RENOWNED PAINTER AND 150TH ANNIVERSARY OF THE CIVIL WAR. IT WAS COMPRISED OF PORTRAIT AND MISSOURI GENRE PAINTINGS (INCLUDING FAMED "ORDER NO. 11"), PRINTS, AND ARTIFACTS ON LOAN FROM A NUMBER OF PRESTIGIOUS INSTITUTIONS INCLUDING THE NELSON-ATKINS MUSEUM OF ART, THE SAINT LOUIS MUSEUM OF ART, THE STATE HISTORICAL SOCIETY OF MISSOURI, THE MISSOURI HISTORICAL SOCIETY, THE NATIONAL ARCHIVES, AS WELL AS PRIVATE COLLECTIONS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PUBLIC RELATIONS & ADVERTISING, DOCUMENTARY ACCESS, ARTIFACT & DOCUMENT ACQUISITIONS, VOLUNTEER/INTERN PROGRAM

EXPENSES $ 253,492. INCLUDING GRANTS OF $ 0. REVENUE $ 0.

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FORM 990, PART VI, SECTION A, LINE 4: THE BYLAWS WERE UPDATED AND APPROVED BY THE BOARD OF DIRECTORS DURING THE FISCAL YEAR.

FORM 990, PART VI, SECTION B, LINE 11: AN INDEPENDENT ACCOUNTING FIRM PREPARES AND REVIEWS THE 990. THE 990 IS THEN REVIEWED BY THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ALSO ALL ACCOUNTING PERSONNEL. ANY QUESTIONS AND CONCERNS THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ACCOUNTING PERSONNEL HAVE ARE ADDRESSED AND ANY CORRECTIONS OR CLARIFICATIONS THAT NEED TO BE MADE ARE MADE. THE FINAL FORM 990 WITH ALL REQUIRED SCHEDULES IS THEN PROVIDED TO ALL VOTING MEMBERS OF THE BOARD PRIOR TO FILING THE 990.

FORM 990, PART VI, SECTION B, LINE 12C: AT THE TIME OF HIRE OR ELECTION (IN THE CASE OF DIRECTORS) AND ANNUALLY THEREAFTER, THE OFFICERS, DIRECTORS, AND KEY EMPLOYEES SHALL PROVIDE THE APPLICABLE CONFLICT OF INTEREST DISCLOSURES WHICH SHALL BE COMPLETED TO IDENTIFY ANY RELATIONSHIPS, POSITIONS, OR CIRCUMSTANCES IN WHICH IT IS BELIEVED A CONFLICT MAY ARISE. IF A CONFLICT ARISES, THE OFFICER, DIRECTOR, OR KEY EMPLOYEE ABSTAINS FROM THE VOTE OF THE CONFLICTED TRANSACTION. AN APPROPRIATE REPORT SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE CONCERNING ANY CONFLICT OF INTEREST DISCLOSED FOR MONITORING.

FORM 990, PART VI, SECTION B, LINE 15: THE TRUMAN LIBRARY INSTITUTE UTILIZES THE FOLLOWING:

1. COLLECTION AND USE OF COMPENSATION DATA FOR SIMILARLY QUALIFIED PERSONS IN COMPARABLE POSITIONS AT SIMILARLY SITUATED ORGANIZATIONS OR INSTITUTIONS

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WHICH CAN INCLUDE LOCAL AND REGIONAL NONPROFITS AND MUSEUMS, AS WELL AS REGIONAL AND NATIONAL PRESIDENTIAL LIBRARY FOUNDATIONS. BASE SALARIES WILL BE POSITIONED TO QUALIFICATIONS, EXPERIENCE, PERFORMANCE AND TENURE.

2. THE BOARD'S EXECUTIVE COMMITTEE, OR AN AD HOC COMMITTEE ON COMPENSATION APPOINTED BY THE BOARD CHAIR, WILL DETERMINE THE TOTAL COMPENSATION PACKAGE FOR THE EXECUTIVE DIRECTOR. THE EXECUTIVE DIRECTOR SHALL MAKE RECOMMENDATIONS FOR THE SALARIES AND INCENTIVE PAYMENTS FOR OTHER EXECUTIVES OR SALARIED EMPLOYEES. THESE AMOUNTS WILL BE PROVIDED ANNUALLY TO THE AD HOC COMMITTEE ON COMPENSATION FOR REVIEW AND APPROVAL. THE AD HOC COMMITTEE WILL REPORT THE AGGREGATE INCREASES TO EXECUTIVE COMMITTEE AND THE BOARD OF DIRECTORS FOR ITS APPROVAL VIA THE ANNUAL FISCAL YEAR BUDGET PROCESS OR ANY SUBSEQUENT BUDGET AMMENDMENT REQUESTS THAT MAY FOLLOW.

3. THE INSTITUTE WILL RETAIN CONCURRENT WRITTEN OR ELECTRONIC DOCUMENTATION OF COMPENSATION DECISIONS AS THEY ARE MADE THAT WILL INCLUDE THE FOLLOWING INFORMATION: A) THE TERMS OF THE COMPENSATION AND THE DATE IT WAS APPROVED; B) THE COMPARABILITY DATA; C) THE MEMBERS OF THE EXECUTIVE COMMITTEE WHO WERE PRESENT DURING THE DEBATE AND THOSE WHO VOTED TO APPROVE A COMPENSATION DECISION; D) ANY ACTIONS TAKEN WITH RESPECT TO THE INVOLVEMENT OF A MEMBER WHO MAY HAVE A CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED LOSSES ON INVESTMENTS: -449,625.

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FORM 990, PART IV, LINE 12 & PART XI, LINE 2B & 2C

ACCOUNTING METHOD USED TO PREPARE FORM 990 AND AUDITED FINANCIAL STATEMENTS

THE FINANCIAL STATEMENTS WERE AUDITED, HOWEVER, THE FINANCIAL STATEMENTS WERE PREPARED ON THE MODIFIED CASH BASIS OF ACCOUNTING, WHICH IS A COMPREHENSIVE BASIS OF ACCOUNTING OTHER THAN ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA. THE ORGANIZATION DOES HAVE A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT.

ACCOUNTING METHOD USED TO PREPARE FORM 990

FORM 990, PART XI, LINE 1

THE ACCOUNTING METHOD USED TO PREPARE THE FORM 990 IS THE MODIFIED CASH BASIS OF ACCOUNTING. THIS IS THE SAME METHOD IN WHICH THE FINANCIAL STATEMENTS OF THE ORGANIZATION ARE PREPARED.