Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 10/01 **, 2009, and ending** 09/30 **, 20** 10

B Check if applicable:	
☐ Address change	
☐ Name change	
☐ Initial return	
☐ Termination	
☐ Amended return	
☐ Application pending	
Please use IRS label or print or type. See Specific Instructions.	
C Name of organization	THE HARRY S. TRUMAN LIBRARY INSTITUTE
Doing Business As	
Number and street (or P.O. box if mail is not delivered to street address)	500 WEST US HIGHWAY 24
Room/suite	
City or town, state or country, and ZIP + 4	INDEPENDENCE, MO 64050-1798
D Employer identification number	43-6042632
E Telephone number	(816) 268-8248
G Gross receipts $	5,688,225.
F Name and address of principal officer:	WILLIAM C NELSON 500 W US HWY 24 INDEPENDENCE, MO 64050
H(a) Is this a group return for affiliates?	☐ Yes ☒ No
H(b) Are all affiliates included?	☐ Yes ☐ No
If "No," attach a list. (see instructions)	
I Tax-exempt status:	☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527
J Website: ▶	WWW.TRUMANLIBRARY.ORG
H(c) Group exemption number ▶	
K Type of organization:	☒ Corporation ☐ Trust ☐ Association ☐ Other ▶
L Year of formation:	1957
M State of legal domicile:	MO

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
TO PRESERVE AND PROMOTE THE ENDURING LEGACY OF HARRY S. TRUMAN, AMERICA'S 33RD PRESIDENT.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	29
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	29
5	Total number of employees (Part V, line 2a)	5	12
6	Total number of volunteers (estimate if necessary)	6	29
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

COPY FOR PUBLIC INSPECTION

		Prior Year	Current Year
Revenue			
8	Contribution and grants (Part VIII, line 1h)	1,887,960.	824,416.
9	Program service revenue (Part VIII, line 2g)	74,114.	67,272.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-676,124.	287,561.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	294,683.	-5,974.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,580,633.	1,173,275.
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	67,520.	60,680.
14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	616,464.	614,687.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b	Total fundraising expenses, Part IX, column (D), line 25) ▶ 215,314.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	2,084,888.	566,862.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,768,872.	1,242,229.
19	Revenue less expenses. Subtract line 18 from line 12	-1,188,239.	-68,954.
Net Assets or Fund Balances		**Beginning of Year**	**End of Year**
20	Total assets (Part X, line 16)	7,816,077.	8,276,967.
21	Total liabilities (Part X, line 26)	0.	0.
22	Net assets or fund balances. Subtract line 21 from line 20	7,816,077.	8,276,967.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date

▶ Type or print name and title

Paid Preparer's Use Only	Preparer's signature ▶	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶	BKD, LLP	EIN ▶	
		1201 WALNUT, SUITE 1700 KANSAS CITY, MO 64106-2246	Phone no. ▶	816 221-6300

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 667,909. including grants of $ 60,680.) (Revenue $ 0.)

SEE SCHEDULE O

4b (Code:) (Expenses $ 82,975. including grants of $ 0.) (Revenue $ 0.)

SEE SCHEDULE O

4c (Code:) (Expenses $ 71,280. including grants of $ 0.) (Revenue $ 67,272.)

SEE SCHEDULE O

4d Other program services. (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ▶ 822,164.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		X
5	**Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If" Yes," complete Schedule D, Part V*	10	X	
11	Is the organization's answer to any of the following questions "Yes"? *If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11		X
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*			
	• Did the organization report an amount for investments—other-securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*			
	• Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X.*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII.*	12		X
12 A	Was the organization included in consolidated, independent audited financial statement for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional.* — 12A: Yes [ ] No X			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E.*	13		X
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II.*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16	X	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to question 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a	23		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	12		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return. (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country: ▶				
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . . 1a 29			
b	Enter the number of voting members that are independent . . . 1b 29			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9a		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► MO,

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► LISA SULLIVAN 500 W US HWY 24 INDEPENDENCE, MO 64050
816-268-8248

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
CAROL ANDERSON DIRECTOR	1.00	X						0.	0.	0.
CLIFTON TRUMAN DANIEL HONORARY CHAIR	1.00	X						0.	0.	0.
JOHN A DILLINGHAM DIRECTOR	1.00	X						0.	0.	0.
CHARLES M FOUDREE DIRECTOR	1.00	X						0.	0.	0.
SAM F HAMRA DIRECTOR	1.00	X						0.	0.	0.
MARY E HUNKELER VICE CHAIR/DIRECTOR	1.00	X		X				0.	0.	0.
HERBERT M KOHN SECRETARY/SECRETARY	1.00	X		X				0.	0.	0.
ALLEN L LEFKO DIRECTOR	1.00	X						0.	0.	0.
THOMAS R MCGEE JR DIRECTOR	1.00	X						0.	0.	0.
JOHN P MCMEEL DIRECTOR	1.00	X						0.	0.	0.
LARRY L MCMULLEN DIRECTOR	1.00	X						0.	0.	0.
WILSON D MISCAMBLE DIRECTOR	1.00	X						0.	0.	0.
WILLIAM C NELSON CHAIRMAN & PRESIDENT/DIRECTOR	1.00	X		X				0.	0.	0.
ROGER A NOVAK TREASURER/DIRECTOR	1.00	X		X				0.	0.	0.
JAMES B NUTTER JR DIRECTOR	1.00	X						0.	0.	0.
CAPPY P POWELL DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
PAGE BRANTON REED DIRECTOR	1.00	X						0.	0.	0.
JOHN J SHERMAN VICE CHAIR/DIRECTOR	1.00	X		X				0.	0.	0.
BETH K SMITH DIRECTOR	1.00	X						0.	0.	0.
ELIZABETH T SOLBERG DIRECTOR	1.00	X						0.	0.	0.
CHARLES S SOSLAND DIRECTOR	1.00	X						0.	0.	0.
MAURICE A WATSON DIRECTOR	1.00	X						0.	0.	0.
CLYDE F WENDEL DIRECTOR	1.00	X						0.	0.	0.
ALAN L ATTERBURY DIRECTOR	1.00	X						0.	0.	0.
KIRK W CARPENTER DIRECTOR	1.00	X						0.	0.	0.
MARY C JOHNSTON DIRECTOR	1.00	X						0.	0.	0.
KENNETH B MCCLAIN DIRECTOR	1.00	X						0.	0.	0.
JAMES W SYMINGTON DIRECTOR	1.00	X						0.	0.	0.
MARY ANN HEISS DIRECTOR	1.00	X						0.	0.	0.
1b Total CONTINUED AT SCHEDULE J-2 ▶								182,019.	0.	43,397.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 1

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

43-6042632

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts						
1a	Federated campaigns	1a				
b	Membership dues	1b 248,063.				
c	Fundraising events	1c 249,200.				
d	Related organizations	1d				
e	Government grants (contributions)	1e 9,280.				
f	All other contributions, gifts, grants, and similar amounts not included above	1f 317,873.				
g	Noncash contributions included in lines 1a-1f: $ 32,435.					
h	**Total.** Add lines 1a-1f		824,416.			
Program Service Revenue		Business Code				
2a	WHITE HOUSE DECISION CENTER REVENUE	900099	67,272.	67,272.		
b						
c						
d						
e						
f	All other program service revenue					
g	**Total.** Add lines 2a-2f		67,272.			
Other Revenue						
3	Investment income (including dividends, interest, and other similar amounts)		172,578.			172,578.
4	Income from investment of tax-exempt bond proceeds		0.			
5	Royalties		0.			
		(i) Real / (ii) Personal				
6a	Gross Rents					
b	Less: rental expenses					
c	Rental income or (loss)					
d	Net rental income or (loss)		0.			
		(i) Securities / (ii) Other				
7a	Gross amount from sales of assets other than inventory	4,552,796.				
b	Less: cost or other basis and sales expenses	4,437,813.				
c	Gain or (loss)	114,983.				
d	Net gain or (loss)		114,983.			114,983.
8a	Gross income from fundraising events (not including $ 249,200. of contributions reported on line 1c). See Part IV, line 18	a 39,900.				
b	Less: direct expenses	b 77,137.				
c	Net income or (loss) from fundraising events		-37,237.			-37,237.
9a	Gross income from gaming activities. See Part IV, line 19	a				
b	Less: direct expenses	b				
c	Net income or (loss) from gaming activities		0.			
10a	Gross sales of inventory, less returns and allowances	a				
b	Less: cost of goods sold	b				
c	Net income or (loss) from sales of inventory		0.			
	Miscellaneous Revenue	Business Code				
11a	MISCELLANEOUS INCOME	900099	31,263.			31,263.
b						
c						
d	All other revenue					
e	**Total.** Add lines 11a-11d		31,263.			
12	**Total Revenue.** See instructions		1,173,275.	67,272.	0.	281,587.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	0.			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	29,373.	29,373.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	31,307.	31,307.		
4 Benefits paid to or for members	0.			
5 Compensation of current officers, directors, trustees, and key employees	228,774.	141,627.	35,916.	51,231.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.			
7 Other salaries and wages	175,415.	108,594.	27,539.	39,282.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	18,830.	9,126.	3,382.	6,322.
9 Other employee benefits	49,918.	26,525.	7,628.	15,765.
10 Payroll taxes	141,750.	59,654.	25,292.	56,804.
11 Fees for services (non-employees):				
a Management	0.			
b Legal	8,040.		8,040.	
c Accounting	24,370.		24,370.	
d Lobbying	0.			
e Professional fundraising services. See Part IV, line 17	0.			
f Investment management fees	31,728.		31,728.	
g Other	7,605.		7,605.	
12 Advertising and promotion	93,937.	52,716.		41,221.
13 Office expenses	59,551.	40,928.	18,623.	
14 Information technology	45,000.	45,000.		
15 Royalties	0.			
16 Occupancy	0.			
17 Travel	0.			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19 Conferences, conventions, and meetings	18,371.	11,538.	6,833.	
20 Interest	0.			
21 Payments to affiliates	0.			
22 Depreciation, depletion, and amortization	0.			
23 Insurance	7,291.		7,291.	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a EDUCATION	40,970.	40,970.		
b PUBLIC PROGRAMS	82,975.	82,975.		
c EXHIBITS	71,280.	71,280.		
d WHISTLE STOP NEWSLETTER	26,486.	26,486.		
e SUMMER TEACHER INSTITUTE	18,833.	18,833.		
f All other expenses	30,425.	25,232.	504.	4,689.
25 **Total functional expenses.** Add lines 1 through 24f	1,242,229.	822,164.	204,751.	215,314.
26 **Joint Costs.** Check here ▶ ☐ If following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	236,279.	2	946,507.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10 a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	7,579,798.	11	7,330,460.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	7,816,077.	16	8,276,967.
Liabilities	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	0.	26	0.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	3,998,679.	27	4,163,274.
	28	Temporarily restricted net assets	565,098.	28	861,393.
	29	Permanently restricted net assets	3,252,300.	29	3,252,300.
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	7,816,077.	33	8,276,967.
	34	Total liabilities and net assets/fund balances	7,816,077.	34	8,276,967.

Part XI **Financial Statements and Reporting**

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☐ Accrual ☒ Other MODIFIED CASH If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b		X
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: ____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	**11g(i)**		
(ii) A family member of a person described in (i) above?	**11g(ii)**		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1-9 above or IRC section **(see instructions)**)	**(iv)** Is the organization in col. **(i)** listed in your governing document? Yes	No	**(v)** Did you notify the organization in col. **(i)** of your support? Yes	No	**(vi)** Is the organization in col. **(i)** organized in the U.S.? Yes	No	**(vii)** Amount of support
Total									

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

JSA
9E1210 2.000

18657C K922 3/24/2011 11:55:52 AM V 09-9.3 57345

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,151,248.	1,648,487.	1,183,675.	1,887,960.	824,416.	6,695,786.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	1,151,248.	1,648,487.	1,183,675.	1,887,960.	824,416.	6,695,786.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,016,323.
6 **Public support.** Subtract line 5 from line 4.						5,679,463.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1,151,248.	1,648,487.	1,183,675.	1,887,960.	824,416.	6,695,786.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	244,215.	300,393.	256,567.	154,536.	172,578.	1,128,289.
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0.	0.	0.	0.	0.	0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) ATCH 1	226,207.	43,215.	19,332.	39,950.	31,263.	359,967.
11 **Total support.** Add lines 7 through 10						8,184,042.

12 Gross receipts from related activities, etc. (see instructions) . . . 12 383,601.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) . . . 14 69.40 %

15 Public support percentage from 2008 Schedule A, Part II, line 14 . . . 15 66.84 %

16a **33 1/3 % support test - 2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3 % support test - 2008.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organzation meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2009** (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from **2008** Schedule A, Part III, line 17	18	%

19a **33 1/3 % support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3 % support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2005	2006	2007	2008	2009	TOTAL
MISCELLANEOUS REVENUE	226,207.	43,215.	19,332.	39,950.	31,263.	359,967.
TOTALS	226,207.	43,215.	19,332.	39,950.	31,263.	359,967.

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No. 1545-0047

2009

Name of the organization
THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number
43-6042632

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

[X] For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ► $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number 43-6042632

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2		$ 77,354.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3		$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
4		$ 56,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
5		$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
6		$ 28,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number 43-6042632

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7		$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
8		$ 23,758.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of an historically important land area
☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ____________

(ii) Assets included in Form 990, Part X ▶ $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ____________

b Assets included in Form 990, Part X ▶ $ ____________

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other ________

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV **Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V **Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	4,877,322.	4,520,581.			
b Contributions	0.	276,254.			
c Net investment earnings, gains, and losses	478,681.	171,169.			
d Grants or scholarships	0.	0.			
e Other expenditures for facilities and programs	60,910.	75,981.			
f Administrative expenses	19,026.	14,701.			
g End of year balance	5,276,067.	4,877,322.			

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ 22.0310 %

b Permanent endowment ▶ 61.6430 %

c Term endowment ▶ 16.3260 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)	X	
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI **Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 13.)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 15.)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
Federal income taxes	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 25.)* ▶	

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

Part XIV Supplemental Information *(continued)*

ENDOWMENT FUNDS

SCHEDULE D, PART V, LINE 4

THE INTENDED PURPOSE OF THE ENDOWMENT IS TO CONTINUE TO PROVIDE CONTINOUS SUPPORT TO THE INSTITUTE AND PROMOTE THE LEGACY OF HARRY S. TRUMAN.

THE INSTITUTE HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PRESERVE AND ENHANCE THE PURCHASING POWER OF THE ENDOWMENT. ENDOWMENT ASSETS INCLUDE THOSE ASSETS OF DONOR-RESTRICTED ENDOWMENT FUNDS THE INSTITUTE MUST HOLD IN PERPETUITY OR FOR DONOR-SPECIFIED PERIODS, AS WELL AS THOSE OF BOARD-DESIGNATED ENDOWMENT FUNDS. UNDER THE INSTITUTE'S POLICIES, ENDOWMENT ASSETS ARE INVESTED IN A MANNER THAT IS INTENDED TO PRODUCE A MODERATE RETURN WHILE ASSUMING A MINIMAL LEVEL OF INVESTMENT RISK. THE INSTITUTE EXPECTS ITS ENDOWMENT FUNDS TO PROVIDE AN AVERAGE RATE OF RETURN OF NO LESS THAN THE RATE OF INFLATION AS MEASURED BY THE CONSUMER PRICE INDEX PLUS 4%. ACTUAL RETURNS IN ANY GIVEN YEAR MAY VARY FROM THIS AMOUNT.

THE INSTITUTE HAS A POLICY (THE SPENDING POLICY) OF APPROPRIATING FOR EXPENDITURE EACH YEAR THE REALIZED EARNINGS AND INTEREST INCOME FOR THE BOARD DESIGNATED ENDOWMENTS. THE POLICY ALLOWS UP TO 5% OF BOARD-DESIGNATED ENDOWMENT NET ASSETS TO BE EXPENDED ON AN ANNUAL BASIS. THE INVESTMENT INCOME FROM THE BOARD DESIGNATED ENDOWMENT IS UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BOARD. DONOR-RESTRICTED ENDOWMENTS ARE EXPENDED IN ACCORDANCE WITH THE DONOR AGREEMENTS.

Part XIV Supplemental Information *(continued)*

KEMPTON ENDOWMENT:

PER THE TERMS OF GRETA KEMPTON'S 1991 WILL, 25% OF HER ESTATE GIFT WAS USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE REMAINING 75% CORPUS IS HELD IN A PERMANENTLY RESTRICTED ENDOWMENT FUND WITH THE INCOME THERE FROM TO BE USED BY THE INSTITUTE FOR ITS GENERAL PURPOSES. THE UNRESTRICTED INVESTMENT INCOME CAN BE EXPENDED DURING THE FISCAL YEAR FOR PURPOSES DEEMED APPROPRIATE AND NECESSARY BY THE INSTITUTE'S BUDGET, FINANCE AND INVESTMENT COMMITTEE.

JOHNSTON ENDOWMENT: TERMS STATE THAT THE CORPUS IS PERMANENTLY RESTRICTED. INVESTMENT INCOME IS TEMPORARILY RESTRICTED TO SUBSIDIZE EXPENSES ASSOCIATED WITH THE ANNUAL "HOWARD AND VIRGINIA BENNETT FORUM ON THE PRESIDENCY." ADDITIONALLY, INVESTMENT INCOME CAN BE EXPENDED TO SUPPORT AN ANNUAL ARCHIVAL RESEARCH INTERNSHIP.

THE BOARD-DESIGNATED ENDOWMENT FUND, WHICH RESULTS FROM AN INTERNAL DESIGNATION, IS NOT DONOR-RESTRICTED AND IS CLASSIFIED AS UNRESTRICTED NET ASSETS. THESE ASSETS MAY BE EARMARKED FOR FUTURE PROGRAMS, PURCHASE OR CONSTRUCTION OF FIXED ASSETS, CONTINGENCIES OR OTHER USES AS DETERMINED BY THE INSTITUTE'S EXECUTIVE COMMITTEE OR BOARD OF DIRECTORS WITH PRIOR RECOMMENDATION FROM THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. INVESTMENT INCOME FROM THIS FUND IS ALSO UNRESTRICTED AND MAY BE FULLY EXPENDED AS NEEDED WITH PRIOR APPROVAL BY THE BUDGET, FINANCE AND INVESTMENT COMMITTEE. SPECIAL EXCEPTIONS TO THIS POLICY TO ALLOW FURTHER REDUCTION OF THE PRINCIPAL WILL BE APPROVED BY A FORMAL VOTE OF THE INSTITUTE'S BOARD OF DIRECTORS.

Part XIV Supplemental Information *(continued)*

TRUMAN HEARTLAND COMMUNITY FOUNDATION ENDOWMENT: ESTABLISHED ON THE OCCASION OF THE TRUMAN PRESIDENTIAL MUSEUM & LIBRARY 50TH ANNIVERSARY OF SERVICE. THE ENDOWMENT'S BEGINNING PRINCIPAL VALUE WAS $25,000; NET INCOME FROM THE ENDOWMENT IS AVAILABLE ANNUALLY TO THE HARRY S. TRUMAN LIBRARY INSTITUTE IN SUPPORT OF ITS EDUCATION PROGRAMS.

LIABILITY FOR UNCERTAIN TAX POSITIONS UNDER FIN 48

SCHEDULE D, PART X, LINE 2

MANAGEMENT HAS EVALUATED THEIR INCOME TAX POSITIONS UNDER THE GUIDANCE INCLUDED IN ASC 740. BASED ON THEIR REVIEW, MANAGEMENT HAS NOT IDENTIFIED ANY MATERIAL UNCERTAIN TAX POSITIONS TO BE RECORDED OR DISCLOSED IN THE FINANCIAL STATEMENTS.

Schedule F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b line 15, or line 16.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number
43-6042632

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . [X] **Yes** [ ] **No**

2 **For grantmakers.** Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States.

3 Activities per Region. (Use Schedule F-1 (Form 990) if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
Totals . . . . ▶					

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 . . . . . . ▶ ☐
Use Schedule F-1 (Form 990) if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . ▶

3 Enter total number of other organizations or entities . . . . ▶

JSA
9E1275 1.000

18657C K922 3/24/2011 11:55:52 A V 09-9.3 57345

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
RESEARCH GRANT	EUROPE/ICELAND/GREENLAND	9	23,898.	CASH			
RESEARCH GRANT	NORTH AMERICA	2	3,246.	CASH			
RESEARCH GRANT	EAST ASIA/PACIFIC	2	4,164.	CASH			

Part IV **Supplemental Information**
Complete this part to provide the information required in Part I, line 2, and any additional information.

PROCESS FOR MONITORING THE USE OF GRANTS OUTSIDE THE U.S.

SCHEDULE F, PART I, LINE 2

AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES IN TWO INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT. THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN

Part IV Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.

PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO

THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FOR

EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS.

ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES AND

REQUIRE NO FURTHER MONITORING.

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶See separate instructions.

OMB No. 1545-0047
2009
Open To Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE
Employer identification number: 43-6042632

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
Total ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 WILD HARRY (event type)	(b) Event #2 (event type)	(c) Other Events 0 (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	289,100.			289,100.
	2 Less: Charitable contributions	249,200.			249,200.
	3 Gross income (line 1 minus line 2)	39,900.			39,900.
Direct Expenses	4 Cash prizes	0.			0.
	5 Noncash prizes	0.			0.
	6 Rent/facility costs	0.			0.
	7 Food and beverages	46,751.			46,751.
	8 Entertainment	0.			0.
	9 Other direct expenses	30,386.			30,386.
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				(77,137.)
	11 Net income summary. Combine line 3, column (d), and line 10 ▶				-37,237.

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				( )
	8 Net gaming income summary. Combine line 1, column d, and line 7 ▶				

			Yes	No
9	Enter the state(s) in which the organization operates gaming activities: ______			
a	Is the organization licensed to operate gaming activities in each of these states?	9a		
b	If "No," explain: ______			
10 a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b	If "Yes," explain: ______			
11	Does the organization operate gaming activities with nonmembers?	11		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

				Yes	No
13	Indicate the percentage of gaming activity operated in:				
a	The organization's facility	**13a** %			
b	An outside facility	**13b** %			
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name ▶ Address ▶				
15 a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		**15a**		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶$ and the amount of gaming revenue retained by the third party ▶$.				
c	If "Yes," enter name and address of the third party: Name ▶ Address ▶				
16	Gaming manager information: Name ▶ Gaming manager compensation ▶$ Description of services provided ▶ ☐ Director/officer ☐ Employee ☐ Independent contractor				
17	Mandatory distributions:				
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		**17a**		
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $				

SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047
2009
Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE
Employer identification number: 43-6042632

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . . [X] **Yes** [ ] **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . . ▶ [ ]

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations . . . . . . ▶

3 Enter total number of other organizations . . . . . . ▶

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
RESEARCH/SCHLORSHIP GRANTS	15	29,373.			

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

PROCESS FOR MONITORING THE USE OF GRANTS IN THE U.S.

SCHEDULE I, PART I, LINE 2

AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION. SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS. FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXISTING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

REFERENCE. RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY
OF ITS ARCHIVAL COLLECTIONS. ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND
PAYABLE TO THE AWARDEES UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT
REQUIRE ANY FURTHER MONITORING.

DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND
SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS. THESE
AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES IN TWO

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

INSTALLMENTS. AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE
WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND
INSTALLMENT. THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE
TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH
SUPPORTED BY ONE OF ITS GRANTS OR AWARDS.

THE HARRY S. TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK
PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

WITH THE LIFE AND CAREER OF HARRY S. TRUMAN OR OF THE PUBLIC AND FOREIGN
POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION.
PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO
THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FOR
EVALUATION AND AWARD SELECTION. AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS.
ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEES AND
REQUIRE NO FURTHER MONITORING.

SCHEDULE J-2
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Form 990

▶ **Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.**

▶ **See the Instructions for Form 990.**

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the Organization	Employer identification number
THE HARRY S. TRUMAN LIBRARY INSTITUTE	43-6042632

Part I **Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
MORGAN ALEX BURDEN EXECUTIVE DIRECTOR	40.00			X				116,048.	0.	28,493.
LISA SULLIVAN DIRECTOR OF FINANCE	40.00			X				65,971.	0.	14,904.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule J-2 (Form 990) 2009**

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No. 1545-0047
2009
Open To Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1	Art-Works of art				
2	Art-Historical treasures				
3	Art-Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities-Publicly traded	X	1	9,960.	SALES PRICE
10	Securities-Closely held stock				
11	Securities-Partnership, LLC, or trust interests				
12	Securities-Miscellaneous				
13	Qualified conservation contribution-Historic structures				
14	Qualified conservation contribution-Other				
15	Real estate-Residential				
16	Real estate-Commercial				
17	Real estate-Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ► (VARIOUS)	X	10	22,475.	COST
26	Other ► ( )				
27	Other ► ( )				
28	Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . 29 | 0

			Yes	No
30 a	During the year, did the organization receive by contribution any property reported in Part I, line 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	X	
32 a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	X	
b	If "Yes," describe in Part II.			
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

THIRD PARTY ENGAGED TO SELL NONCASH CONTRIBUTIONS

SCHEDULE M, PART I, LINE 32B

THE ORGANIZATION RECEIVED 247 SHARES OF PUBLICALLY TRADED STOCK DURING THE YEAR. SHORTLY AFTER THE RECEIPT OF THESE SECURITIES THE ORGANIZATION SOLD THEM USING THE SAME BROKERAGE FIRM WHERE THEY WERE ORIGINALLY HELD AT THE TIME OF RECEIPT.

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
► Attach to Form 990.

OMB No. 1545-0047
2009
Open to Public Inspection

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2

ORGANIZATION'S MISSION

FORM 990, PART III, LINE 1

THE HARRY S. TRUMAN LIBRARY INSTITUTE IS A NONPROFIT 501(C)(3) ORGANIZATION DEDICATED TO THE PRESERVATION, ADVANCEMENT, AND OUTREACH ACTIVITIES OF THE HARRY S. TRUMAN LIBRARY AND MUSEUM, ONE OF OUR NATION'S 13 PRESIDENTIAL LIBRARIES OVERSEEN BY THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION. TOGETHER WITH ITS PUBLIC PARTNER, THE TRUMAN LIBRARY INSTITUTE PRESERVES THE ENDURING LEGACY OF AMERICA'S 33RD PRESIDENT TO ENRICH THE PUBLIC'S UNDERSTANDING OF HISTORY, THE PRESIDENCY, PUBLIC POLICY, AND CITIZENSHIP. THE TRUMAN LIBRARY INSTITUTE, GOVERNED BY A PASSIONATE BOARD OF DIRECTORS, AND SUPPORTED BY PHILANTHROPIC DONATIONS FROM INDIVIDUALS, FOUNDATIONS AND CORPORATIONS, PROVIDES FUNDING AND SUPPORT FOR THE TRUMAN LIBRARY'S EXHIBITIONS, EDUCATION PROGRAMS, CONFERENCES, FORUMS AND OTHER PUBLIC OUTREACH PROGRAMS. THE LIBRARY RECEIVES FUNDING THROUGH THE FEDERAL BUDGET TO STORE AND KEEP SAFE THE DOCUMENTS AND ARTIFACTS OF THE PRESIDENT AS WELL AS MAINTAINING THE PHYSICAL STRUCTURE OF THE PRESIDENTIAL LIBRARY. THE LIBRARY IS THE CORPUS OF HARRY TRUMAN'S LIFE AND LEADERSHIP, THE INSTITUTE IS THE ANIMATING SPIRIT. IT IS BECAUSE OF PRIVATE SUPPORT AND LEADERSIP THAT THE TRUMAN LIBRARY HAS BECOME MORE THAN AN ARCHIVE; IT IS A DYNAMIC CENTER FOR LEARNING -- A CLASSROOM FOR DEMOCRACY -- THROUGH WHICH CITIZENS OF ALL AGES MAY GAIN A COMMON UNDERSTANDING OF AMERICA'S PAST IN ORDER TO ENVISION A COMMON FUTURE.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

EDUCATIONAL OUTREACH

FORM 990, PART III, LINE 4A PROGRAM SERVICE ACCOMPLISHMENTS

THE TEACHING OF HISTORY MATTERS. TRUMAN BIOGRAPHER DAVID MCCULLOUGH HAS SAID, "HISTORY IS A GUIDE TO NAVIGATION IN PERILOUS TIMES." AND YET, NATIONAL ASSESSMENT OF EDUCATIONAL PROGRESS IN U.S. HISTORY AND CIVICS SHOWED THAT AMERICAN STUDENTS ARE FAILING TO GRASP THE SIGNIFICANCE OF PEOPLE, PLACES AND EVENTS OF HISTORY. THE TRUMAN LIBRARY INSTITUTE WILL CONTINUE TO SUPPORT AND ENCOURAGE THE EFFECTIVE TEACHING OF HISTORY - THE FUTURE OF OUR DEMOCRACY DEPENDS ON IT. THE PROGRAMS OFFERED BY THE TRUMAN LIBRARY INSTITUTE ARE GROUNDED IN PEDAGOGY, DESIGNED TO MEET NATIONAL ACADEMIC STANDARDS, AND SERVE AS THE STANDARD FOR OUR NATION'S PRESIDENTIAL LIBRARIES.

THE TRUMAN LIBRARY INSTITUTE'S FLAGSHIP PROGRAM IS THE WHITE HOUSE DECISION CENTER (WHDC), PROVIDING STUDENTS AN OPPORTUNITY TO STEP INTO A RECREATION OF THE WEST WING AND INTO THE SHOES OF PRESIDENT TRUMAN, HIS CABINET MEMBERS AND ADVISERS, AND MEMBERS OF THE MEDIA. IT WAS PRAISED IN THE NEW YORK TIMES AS A MODEL FOR ALL PRESIDENTIAL LIBRARIES. DESIGNED AS A HANDS-ON HISTORY LAB, THE WHDC STRENGTHENS STUDENT SKILLS IN INFORMATION GATHERING AND ANALYSIS, PROBLEM SOLVING, DECISION MAKING, LEADERSHIP, AND COMMUNICATION, WHILE DEEPENING KNOWLEDGE OF HISTORY AND GOVERNMENT.

IN ADDITION, THE TRUMAN LIBRARY INSTITUTE PLACES A MAJOR EMPHASIS ON PROVIDING EDUCATIONAL SERVICES TO STUDENTS AND TEACHERS WORLD-WIDE. THROUGH THE INSTITUTE'S OUTREACH EFFORTS WE INTRODUCE AND CIRCULATE EDUCATIONAL PROGRAMS AND RESOURCES. THESE RESOURCES CONSIST OF BOOKS,

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

ACTIVITY KITS, VIDEOS, DVDS, CLASSROOM DECISION-MAKING ACTIVITIES, AS WELL AS THE TRUMAN LIBRARY'S MOST POPULAR PROGRAM - THE TRUMAN FOOTLOCKER. ADDITIONALLY, THE INSTITUTE PROVIDES STUDENTS WITH MUSEUM TOUR AND WHDC SCHOLARSHIP FUNDING, AND K-12 EDUCATORS HAVE OPPORTUNITIES TO ATTEND EDUCATIONAL WORKSHOPS, CONFERENCES AND IN-SERVICE TRAINING.

DURING THE 2009/10 SCHOOL YEAR 27,123 STUDENTS AND TEACHERS PARTICIPATED IN TRUMAN LIBRARY EDUCATION PROGRAMS AND THERE WERE 76,843,154 REGISTERED "HITS" TO THE WWW.TRUMANLIBRARY.ORG WEBSITE.

MORE SPECIFICALLY:

A TOTAL OF 229 GROUPS WITH 9,224 STUDENTS PARTICIPATED IN THE TRUMAN LIBRARY'S MUSEUM TOUR PROGRAM; 5,230 STUDENTS AND 308 ADULTS UTILIZED THE WHITE HOUSE DECISION CENTER; 3,543 STUDENTS LEARNED ABOUT HARRY TRUMAN USING TRUMAN FOOTLOCKERS, 411 STUDENTS PRESENTED AT NATIONAL HISTORY DAY COMPETITIONS; 3,315 PACKAGED CURRICULUM KITS WERE DELIVERED TO TEACHERS; THE EDUCATIONAL VIDEOS LOAN PROGRAM SERVED 1,048 STUDENTS; 154 TEACHERS ATTENDED EDUCATOR WORKSHOPS AND IN-SERVICE TRAINING AT THE TRUMAN LIBRARY.

THE INSTITUTE'S EXISTING EDUCATION SCHOLARSHIP PROGRAM WAS EXPANDED FOR THE PERIOD OCTOBER 1, 2009 - MAY 31, 2010 TO ALLOW K-12 CLASSROOMS TO PARTICIPATE IN THE CORE EDUCATIONAL PROGRAMS PROVIDED AT THE TRUMAN LIBRARY. FUNDS HAD INITIALLY BEEN RESTRICTED TO THE MOST DISADVANTAGED DISTRICTS IN GREATER KANSAS CITY, BUT WERE OPENED TO ALL REGIONAL SCHOOLS

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

AFTER IT BECAME APPARENT THAT EVEN MORE WELL-OFF SCHOOL DISTRICTS WERE FACED WITH BARE-BONES BUDGET TIGHTENING. THE "BUS STOPS HERE" FIELD TRIP AND SCHOLARSHIP PROGRAM CAN COVER WHDC STUDENT FEES, MUSEUM TOUR ADMISSIONS, SUBSTITUTE TEACHER COSTS, AND AREA SCHOOL BUS TRANSPORTATION COSTS. BY THE END OF THE 2009/10 SCHOOL YEAR, 3,310 STUDENTS BENEFITED FROM THE INSTITUTE'S EXPANDED SCHOLARSHIP PROGRAM.

FOR THE PAST 7 YEARS, A WEEK-LONG SUMMER TEACHER INSTITUTE CONFERENCE HAS BEEN OFFERED TO EDUCATORS FROM ACROSS THE COUNTRY. HIGH SCHOOL EDUCATORS SPEND THE WEEK WITH SCHOLARS, HISTORIANS, AND EYEWITNESSES TO HISTORY IN ORDER TO DEEPEN THEIR UNDERSTANDING OF THE RELATED TRUMAN ERA RELATED SUBJECT. THIS YEAR'S CONFERENCE EXAMINED "AMERICA AT WAR: 1950-2010." A KEY CONFERENCE COMPONENT MARKED THE 60TH ANNIVERSARY OF THE START OF THE KOREAN WAR. PRESENTERS EXAMINED THE WAR'S CAUSES, THE TRUMAN AND EISENHOWER ADMINISTRATIONS' POLICIES AND MILITARY DECISIONS, AND THE WAR'S MURKY LEGACY THAT STILL AFFECTS POLICY DECISIONS IN THE 21ST CENTURY. OTHER AREAS OF PRESENTATION AND DISCUSSION INCLUDED THE CUBAN MISSILE CRISIS, VIETNAM WAR, IRAN HOSTAGE CRISIS, GULF WAR, THE END OF THE COLD WAR, AND PRESENT-DAY CONFLICTS IN IRAQ AND AFGHANISTAN. REPRESENTATIVES FROM NINE PRESIDENTIAL LIBRARIES SERVED AS PRESENTERS, AS DID KOREAN WAR VETERAN DR. PAUL M. EDWARDS FROM GRACELAND UNIVERSITY'S CENTER FOR THE STUDY OF THE KOREAN WAR; MILITARY HISTORIAN DR. ADRIAN LEWIS FROM THE UNIVERSITY OF KANSAS; DR. GARY HESS, EMERITUS DISTINGUISHED RESEARCH PROFESSOR FROM BOWLING GREEN STATE UNIVERSITY; MILITARY HISTORIAN IVAN WELCH FROM FORT LEAVENWORTH, AND DR. STEVEN CASEY

ATTACHMENT 2 (CONT'D)

FROM THE LONDON SCHOOL OF ECONOMICS AND POLITICAL SCIENCE. A TOTAL OF 39 TEACHERS PARTICIPATED, MOSTLY FROM KANSAS AND MISSOURI, BUT ALSO AS FAR AWAY AS FLORIDA, OREGON AND DELAWARE. POST-CONFERENCE LESSON PLANS HAVE BEEN ADDED TO THE LIBRARY'S WEBSITE.

THE TRUMAN LIBRARY INSTITUTE'S GRANTS & AWARDS PROGRAM IS COEVAL WITH THE INSTITUTE ITSELF. THE INSTITUTE'S ARTICLES OF INCORPORATION, WHICH CAME INTO EFFECT ON MAY 29, 1957, DECLARES THAT THE ORGANIZATION'S PURPOSE IS TO "ENCOURAGE, FOSTER AND ASSIST THE GROWTH AND DEVELOPMENT OF THE HARRY S. TRUMAN LIBRARY AS A NATIONAL CENTER FOR STUDY AND RESEARCH," AND IDENTIFIES AS ONE OF ITS ACTIVITIES THE AWARDING OF "FELLOWSHIPS, GRANTS, AND OTHER DESIRABLE OR NECESSARY FORMS OF ASSISTANCE TO PERSONS WISHING TO DO RESEARCH AT THE LIBRARY." THE INSTITUTE'S BOARD OF DIRECTORS FIRST AUTHORIZED THE AWARDING OF RESEARCH GRANTS AT ITS MEETING IN MARCH 1959, TWO MONTHS BEFORE THE TRUMAN LIBRARY OPENED THE FIRST SEGMENT OF PRESIDENT TRUMAN'S PAPERS.

IN THE MANY YEARS BETWEEN THAT TIME AND THIS, THE INSTITUTE HAS AWARDED MORE THAN 1,250 GRANTS AND AWARDS, TOTALING OVER $2.3 MILLION. WHILE NO SATISFYING ATTEMPT HAS BEEN MADE TO QUANTIFY THE AMOUNT OR PERCENTAGE OF SCHOLARSHIP ON HARRY S. TRUMAN AND THE TRUMAN PRESIDENCY WHICH OWES AT LEAST PART OF ITS EXISTENCE TO SUPPORT PROVIDED BY A TRUMAN LIBRARY INSTITUTE GRANT, NO ONE CLOSE TO THE DAILY OPERATION OF THE TRUMAN LIBRARY CAN DOUBT THAT THE INSTITUTE'S GRANTS HAVE BROUGHT A GREAT MANY PRODUCTIVE SCHOLARS TO THE TRUMAN LIBRARY. HARRY S. TRUMAN IS ONE OF THE

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

MOST STUDIED AND WRITTEN ABOUT PEOPLE IN THE WORLD'S HISTORY, AND THE INSTITUTE'S GRANTS AND AWARDS PROGRAM IS ONE IMPORTANT REASON WHY THIS IS SO. THE 2010 HARRY S. TRUMAN BOOK AWARD COMPETITION APTLY PROVES THE POINT, 12 OF THE 33 ENTRIES SUBMITTED WERE FROM PAST INSTITUTE RESEARCH GRANT RECIPIENTS.

DURING TAX YEAR 2009, THE GRANTS & AWARDS PROGRAM DISBURSED $60,680 BENEFITING 33 STUDENTS AND SCHOLARS.

PUBLIC OUTREACH PROGRAMS

FORM 990, PART III, LINE 4B PROGRAM SERVICE ACCOMPLISHMENTS

THE HARRY S. TRUMAN LIBRARY INSTITUTE PROVIDES FUNDING AND SUPPORT FOR THE HARRY S. TRUMAN LIBRARY AND MUSEUM'S PUBLIC OUTREACH PROGRAMS. TENS OF THOUSANDS OF PEOPLE WERE REACHED THROUGH LIVE AUDIENCE EXPERIENCE, WEB CASTS, AND TELEVISION AND RADIO RE-BROADCASTS.

NOVEMBER 1, 2009 - THE THIRD ANNUAL HOWARD & VIRGINIA BENNETT FORUM ON THE PRESIDENCY FEATURING PANELISTS ARIANNA HUFFINGTON, JOSEPH NYE, ROBERT KUTTNER AND TIMOTHY NAFTALI DISCUSSING "PRESIDENTIAL DECISION MAKING IN TRANSFORMATIONAL TIMES." THE PROGRAM DREW 600 ATTENDEES.

NOVEMBER 11, 2009 - VETERANS DAY SALUTE TO CAPTAIN HARRY AND THE DOUGHBOYS OF BATTERY D. SPECIAL GUESTS INCLUDED DESCENDANTS OF BATTERY D, CONGRESSMAN IKE SKELTON, TRUMAN GRANDSON CLIFTON TRUMAN DANIEL, AND DENNIS GIANGRECO, AUTHOR OF THE SOLDIER FROM INDEPENDENCE: A MILITARY BIOGRAPHY OF HARRY TRUMAN. THE PROGRAM DREW 220 ATTENDEES.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

FEBRUARY 13, 2010 - DEAR HARRY ... LOVE BESS. ON THE 125TH ANNIVERSARY OF BESS WALLACE TRUMAN'S BIRTH, CLIFTON TRUMAN DANIEL, THE ELDEST GRANDSON OF THE FORMER FIRST COUPLE REVEALED A SELECTION OF THE APPROXIMATELY 180 "DEAR HARRY" LETTERS IN A PROGRAM COMMEMORATING THE FORMER FIRST LADY'S 125TH BIRTHDAY TO PAINT A PICTURE OF HIS GRANDMOTHER THAT IS QUITE DIFFERENT FROM THE UNSMILING FIRST LADY REMEMBERED BY MOST AMERICANS. THE PROGRAM DREW 230 ATTENDEES

APRIL 8, 2010 - WILD ABOUT HARRY DINNER PROGRAM FEATURING AWARD-WINNING AUTHOR AND JOURNALIST SUSAN EISENHOWER (GRANDDAUGHTER OF DWIGHT D. EISENHOWER) AS THE KEYNOTE SPEAKER. FORMER U.S. SECRETARY OF STATE JAMES A. BAKER, III WAS THE 2010 RECIPIENT OF THE HARRY S. TRUMAN LEGACY OF LEADERSHIP AWARD. THE PROGRAM DREW 550 ATTENDEES.

MAY 8, 2010 - THE PRESIDENT'S OFFICIAL WREATH LAYING CEREMONY COMMEMORATING THE MAY 8, 1884 BIRTH OF PRESIDENT HARRY S. TRUMAN IS HELD EVERY YEAR IN THE TRUMAN LIBRARY'S COURTYARD. MUSEUM ADMISSION WAS REDUCED TO $1.00 AND THIS YEAR 650 PATRONS VISITED THE MUSEUM.

DURING 2010, THE INSTITUTE COMMEMORATED THE 60TH ANNIVERSARY OF THE OUTBREAK OF THE KOREAN WAR WITH AN EXCEPTIONAL SERIES OF PROGRAMS DESIGNED TO HONOR THE SERVICE OF AMERICAN, KOREAN, AND UNITED NATIONS SOLDIERS AND TO CELEBRATE THE REMARKABLE SUCCESS OF SOUTH KOREA, MADE POSSIBLE BY THE SERVICE AND SACRIFICE OF THE VETERANS OF THE KOREAN WAR.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

JUNE 16-17, 2010 - NEW DOCUMENTS, NEW HISTORIES: 21ST CENTURY PERSPECTIVES ON THE KOREAN WAR. THE TRUMAN LIBRARY WAS THE VENUE FOR THE OFFICIAL OPENING OF TWO COLLECTIONS OF CLASSIFIED INTELLIGENCE DOCUMENTS RELATING TO KOREA. THESE COLLECTIONS INCLUDE AN IMPORTANT SERIES OF RECORDS FROM THE CIA HISTORICAL COLLECTIONS DIVISION AND DOCUMENTS FROM THE WOODROW WILSON CENTER'S NORTH KOREA INTERNATIONAL DOCUMENTATION PROJECT. TRUMAN LIBRARY, COVERAGE AND BROADCAST PROVIDED BY C-SPAN. THE TWO-DAY EVENT DREW 250 ATTENDEES.

JUNE 21, 2010 - KOREAN WAR VETERANS APPRECIATION CEREMONY. THE TRUMAN LIBRARY INSTITUTE ORGANIZED THE LARGEST TRIBUTE EVENT IN THE NATION COMMEMORATING THE 60TH ANNIVERSARY OF THE OUTBREAK OF KOREAN WAR. THE SERVICE OF KOREAN WAR VETERANS WHO BRAVELY FOUGHT IN THE CONFLICT AND THOSE WHO SACRIFICED THEIR LIVES WAS ACKNOWLEDGED BY THE GRATEFUL GOVERNMENT OF THE REPUBLIC OF SOUTH KOREA VIA A SPECIAL VIDEO PRESENTATION. VIP SPEAKERS WERE U.S. ARMY GENERAL DAVID PATREAUS, SOUTH KOREAN AMBASSADOR CHUL HUH, U.S. SENATOR CHRISTOPHER S. BOND, CONGRESSMAN IKE SKELTON, CONGRESSMAN EMANUEL CLEAVER II, MISSOURI GOVERNOR JAY NIXON, AND HONORARY CHAIRMAN OF THE TRUMAN LIBRARY INSTITUTE CLIFTON TRUMAN DANIEL. MR. DANIEL ALSO READ ALOUD A SPECIAL RESOLUTION PREPARED BY U.S. SENATOR CLAIRE MCCASKILL. OFFICERS FROM FORT LEAVENWORTH, KANSAS, THE REPUBLIC OF SOUTH KOREA, AND UNITED NATIONS ALLIES AUSTRALIA, SPAIN, FRANCE AND CANADA WERE PRESENT. 2,150 PEOPLE ATTENDED THE EVENT AT THE COMMUNITY OF CHRIST AUDITORIUM INCLUDING AN ESTIMATED 450 KOREAN WAR VETERANS. COVERAGE AND BROADCAST PROVIDED BY C-SPAN.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

JUNE 21, 2010 - TRUMAN LIBRARY SPECIAL SCREENING OF CHOSIN WITH PRODUCER ANTON SATTLER. THIS AWARD-WINNING DOCUMENTARY CHRONICLED THE KOREAN WAR'S CHOSIN RESERVOIR CAMPAIGN. THE 1ST MARINE DIVISION SUFFERED OVER 4,000 KILLED AND WOUNDED BY SAVED THE LIVES OF 98,000 REFUGEES FLEEING COMMUNIST RULE IN NORTH KOREA. SEVENTEEN MEDALS OF HONOR AND 70 NAVY CROSSES WERE AWARDED MAKING IT ONE OF THE MOST DECORATED BATTLES IN AMERICANHISTORY. THE SHOWING DREW 227 ATTENDEES.

JULY 13, 2010 - THE TRUMAN LIBRARY INSTITUTE AND KANSAS CITY PUBLIC LIBRARY CO-SPONSORED A PUBLIC BOOK EVENT FEATURING THE 2010 HARRY S. TRUMAN BOOK AWARD WINNER DR. STEVEN CASEY, AUTHOR OF SELLING THE KOREAN WAR: PROPAGANDA, POLITICS, AND PUBLIC OPINION IN THE UNITED STATES, 1950-195. THE PROGRAM DREW 150 ATTENDEES. COVERAGE AND BROADCAST PROVIDED BY C-SPAN.

EXHIBITIONS

FORM 990, PART III, LINE 4C PROGRAM SERVICE ACCOMPLISHMENTS

ONGOING - "HARRY S. TRUMAN: THE PRESIDENTIAL YEARS" PERMANENT EXHIBITION. THE MAJOR ISSUES AND EVENTS OF HARRY TRUMAN'S PRESIDENCY ARE HIGHLIGHTED IN THIS 10,500-SQUARE-FOOT CORE EXHIBITION. FEATURING TWO DECISION THEATERS, ENHANCED AUDIO AND VIDEO PROGRAMS, AND INTERACTIVE ELEMENTS, THIS EXHIBITION FORMS THE CENTERPIECE OF THE TRUMAN LIBRARY'S PERMANENT EXHIBITIONS. DURING 2010, THE INSTITUTE PROVIDED $40,928 FROM ITS PREVENTATIVE MAINTENANCE FUND TO REPLACE WORN AUDIO-VISUAL EQUIPMENT THROUGHOUT THIS EXHIBITION GALLERY.

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

ONGOING - "HARRY S. TRUMAN: HIS LIFE AND TIMES" PERMANENT EXHIBITION. THE LIFE OF HARRY TRUMAN IS EXPLORED IN THIS 4,500 SQUARE-FOOT PERMANENT EXHIBITION. THE EXHIBITION FOLLOWS TRUMAN'S LIFE FROM HIS EARLY YEARS IN SCHOOL TO HIS LATER EXPERIENCES AS AN ENTREPRENEUR AND A FARMER, AS A WORLD WAR I SOLDIER, AND A HABERDASHER. IT ALSO CHRONICLES HIS POLITICAL CAREER AS A COUNTY JUDGE, U.S. SENATOR, VICE PRESIDENT AND PRESIDENT. TRUMAN'S POST-PRESIDENTIAL YEARS AND HIS CLOSE FAMILY TIES ARE ALSO EXPLORED. THE EXHIBITION FEATURES FOUR DISCOVERY AREAS AND AN INTERACTIVE QUIZ WHERE CHILDREN CAN PARTICIPATE IN ENGAGING ACTIVITIES TIED TO THE LIFE OF HARRY TRUMAN.

NOVEMBER 21, 2009-JANUARY 24, 2010 - CAPTURE THE MOMENT: PULITZER PRIZE-WINNING PHOTOGRAPHS TRAVELING EXHIBITION WAS DEVELOPED BY THE NEWSUEM IN WASHINGTON, D.C. AND FEATURES THE LARGEST AND MOST COMPREHENSIVE EXHIBITION OF PULITZER PRIZE-WINNING PHOTOGRAPHS EVER SHOWN IN THE UNITED STATES. THIS UNIQUE PHOTOGRAPHIC HISTORY REPRESENTS 132 PICTURES OF INSTANTLY RECOGNIZABLE HISTORIC MOMENTS FROM AROUND THE WORLD. THE EXHIBITION ATTRACTED NEARLY 7,200 VISITORS TO THE TRUMAN LIBRARY & MUSEUM.

MARCH 27-DECEMBER 31, 2010 - THE MEMORIES OF KOREA TEMPORARY EXHIBITION RECALLED THE REGION, THE WAR, AND THE WAR'S LEGACY THROUGH THE MEMORIES OF THE PEOPLE WHO LIVED THERE, WHO FOUGHT THERE, AND WHOSE LIVES WERE PERMANENTLY CHANGED BY THE EXPERIENCE. THE STORY WAS TOLD WITH THEIR LETTERS, DIARIES, PHOTOGRAPHS, FILMS, AND PERSONAL MEMORABILIA. ORGANIZED

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

AROUND FOUR CHRONOLOGICAL AREAS - CULTURE AND HISTORY, ANTECEDENTS, WAR, AND LEGACY - THE EXHIBITION EXPLORED THE RICH CULTURE OF KOREA, THE POLITICAL WINDS THAT LED TO THE CONFLICT, AND THE SIXTY YEARS OF DIVISION AND DIVERGENCE THAT HAVE CHARACTERIZED THE TWO KOREAS SINCE THE WAR. ONE OF THE LAST REMAINING VESTIGES OF THE COLD WAR, DIVIDED KOREA IS A REMINDER OF THE CLEAR POLITICAL BOUNDARIES THAT ONCE DIVIDED THE WORLD ITSELF INTO EAST AND WEST. THE EXHIBITION ATTRACTED NEARLY 60,000 VISITORS TO THE TRUMAN LIBRARY & MUSEUM.

AUDITED FINANCIAL STATEMENTS

FORM 990, PART IV, LINE 12 & PART XI, LINE 2B & 2C

THE FINANCIAL STATEMENTS WERE AUDITED, HOWEVER, THE FINANCIAL STATEMENTS WERE PREPARED ON THE MODIFIED CASH BASIS OF ACCOUNTING, WHICH IS A COMPREHENSIVE BASIS OF ACCOUNTING OTHER THAN ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA. THE ORGANIZATION DOES HAVE A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT.

FORM 990 REVIEW PROCESS

FORM 990, PART VI, SECTION B, LINE 11

AN INDEPENDENT ACCOUNTING FIRM PREPARES AND REVIEWS THE 990. THE 990 IS THEN REVIEWED BY THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ALSO ALL ACCOUNTING PERSONNEL. ANY QUESTIONS AND CONCERNS THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ACCOUNTING PERSONNEL HAVE ARE ADDRESSED AND ANY CORRECTIONS OR CLARIFICATIONS THAT NEED TO BE MADE ARE MADE. THE FINAL FORM 990 WITH ALL REQUIRED SCHEDULES IS THEN PROVIDED TO ALL VOTING MEMBERS OF THE BOARD

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

PRIOR TO FILING THE 990.

CONFLICT OF INTEREST POLICY

FORM 990, PART VI, SECTION B, LINE 12C

AT THE TIME OF HIRE OR ELECTION (IN THE CASE OF DIRECTORS) AND ANNUALLY THEREAFTER, THE OFFICERS, DIRECTORS, AND KEY EMPLOYEES SHALL PROVIDE THE APPLICABLE CONFLICT OF INTEREST DISCLOSURES WHICH SHALL BE COMPLETED TO IDENTIFY ANY RELATIONSHIPS, POSITIONS, OR CIRCUMSTANCES IN WHICH IT IS BELIEVED A CONFLICT MAY ARISE. IF A CONFLICT ARISES, THE OFFICER, DIRECTOR, OR KEY EMPLOYEE ABSTAINS FROM THE VOTE OF THE CONFLICTED TRANSACTION. AN APPROPRIATE REPORT SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE CONCERNING ANY CONFLICT OF INTEREST DISCLOSED FOR MONITORING.

COMPENSATION REVIEW

FORM 990, PART VI, SECTION B, LINES 15A & 15B

THE TRUMAN LIBRARY INSTITUTE UTILIZES THE FOLLOWING:

COLLECTION AND USE OF COMPENSATION DATA FOR SIMILARLY QUALIFIED PERSONS IN COMPARABLE POSITIONS AT SIMILARLY SITUATED ORGANIZATIONS OR INSTITUTIONS WHICH CAN INCLUDE LOCAL AND REGIONAL NONPROFITS AND MUSEUMS, AS WELL AS REGIONAL AND NATIONAL PRESIDENTIAL LIBRARY FOUNDATIONS. BASE SALARIES WILL BE POSITIONED TO QUALIFICATIONS, EXPERIENCE, PERFORMANCE AND TENURE.

THE BOARD'S EXECUTIVE COMMITTEE WILL DETERMINE THE TOTAL COMPENSATION PACKAGE FOR THE EXECUTIVE DIRECTOR. THE EXECUTIVE DIRECTOR SHALL MAKE

Name of the organization: THE HARRY S. TRUMAN LIBRARY INSTITUTE

Employer identification number: 43-6042632

ATTACHMENT 2 (CONT'D)

RECOMMENDATIONS FOR THE SALARIES AND INCENTIVE PAYMENTS FOR OTHER EXECUTIVES OR SALARIED EMPLOYEES. THESE AMOUNTS WILL BE PROVIDED ANNUALLY TO THE EXECUTIVE COMMITTEE FOR REVIEW AND APPROVAL. THE EXECUTIVE COMMITTEE WILL REPORT THE AGGREGATE INCREASES TO THE BOARD OF DIRECTORS FOR ITS APPROVAL VIA THE ANNUAL FISCAL YEAR BUDGET PROCESS OR ANY SUBSEQUENT BUDGET AMMENDMENT REQUESTS THAT MAY FOLLOW.

THE INSTITUTE WILL RETAIN CONCURRENT WRITTEN OR ELECTRONIC DOCUMENTATION OF COMPENSATION DECISIONS AS THEY ARE MADE THAT WILL INCLUDE THE FOLLOWING INFORMATION:

A) THE TERMS OF THE COMPENSATION AND THE DATE IT WAS APPROVED

B) THE COMPARABILITY DATA

C) THE MEMBERS OF THE EXECUTIVE COMMITTEE WHO WERE PRESENT DURING THE DEBATE AND THOSE WHO VOTED TO APPROVE A COMPENSATION DECISION

D) ANY ACTIONS TAKEN WITH RESPECT TO THE INVOLVEMENT OF A MEMBER WHO MAY HAVE A CONFLICT OF INTEREST.

AVAILABILITY OF DOCUMENTS

FORM 990, PART VI, SECTION C, LINE 19

THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

ACCOUNTING METHOD USED TO PREPARE FORM 990

FORM 990, PART XI, LINE 1

THE ACCOUNTING METHOD USED TO PREPARE THE FORM 990 IS THE MODIFIED CASH BASIS OF ACCOUNTING. THIS IS THE SAME METHOD IN WHICH THE FINANCIAL STATEMENTS OF THE ORGANIZATION ARE PREPARED.