

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2009**Open to Public Inspection****A** For the **2009** calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 312 EAST CHURCH STREET City or town, state or country, and ZIP + 4 FREDERICK, MD 21701 F Name and address of principal officer: ELIZABETH Y. DAY SAME AS C ABOVE	D Employer identification number 52-1488711 E Telephone number 301-695-7660 G Gross receipts \$ 23,656,413. H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		J Website: ▶ WWW.CFFREDCO.ORG	
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1986 M State of legal domicile: MD	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: A CATALYST TO CREATE POSITIVE & LASTING IMPACT, BY BUILDING & FOSTERING RELATIONSHIPS - FOR GOOD, 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 24 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 24 5 Total number of employees (Part V, line 2a) 5 9 6 Total number of volunteers (estimate if necessary) 6 91 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 7b 0.		
Revenue	8 Contributions and grants (Part VIII, line 1h) 7,190,336. 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) <1,850,353.> 1,235,112. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11,144. 50,798. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 5,351,127. 8,849,968.	Prior Year	Current Year
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 3,733,962. 3,248,847. 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 530,373. 526,091. 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶ 111,469. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 406,861. 431,995. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 4,671,196. 4,206,933. 19 Revenue less expenses. Subtract line 18 from line 12 679,931. 4,643,035.		
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 41,745,320. 49,822,757. 21 Total liabilities (Part X, line 26) 4,807,516. 5,382,189. 22 Net assets or fund balances. Subtract line 21 from line 20 36,937,804. 44,440,568.	Beginning of Current Year	End of Year

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
Sign Here	Signature of officer ELIZABETH Y. DAY, PRESIDENT Type or print name and title	Date		
Paid Preparer's Use Only	Preparer's signature ▶ Firm's name (or yours if self-employed), address, and ZIP + 4 ELLIN & TUCKER, CHARTERED 100 S CHARLES ST SUITE 1300 BALTIMORE, MD 21201	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions) EIN ▶ Phone no. ▶ 410-727-5735

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:
THE COMMUNITY FOUNDATION SERVES AS A CATALYST TO CREATE POSITIVE AND LASTING IMPACT, BY BUILDING AND FOSTERING RELATIONSHIPS THAT ARE FOR GOOD, FOREVER, FOR FREDERICK COUNTY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **622,695.** including grants of \$ **508,967.**) (Revenue \$)
THE COMMUNITY FOUNDATION PROVIDES SCHOLARSHIPS TO INDIVIDUALS PURSUING POST-SECONDARY EDUCATION AT HIGHER LEARNING INSTITUTIONS. AGES OF SCHOLARS RANGE FROM 17 TO OVER 50 YEARS OF AGE. IN ADDITION TO POST-SECONDARY EDUCATIONAL SCHOLARSHIPS THE COMMUNITY FOUNDATION PROVIDES MUSIC SCHOLARSHIPS TO YOUTH AGES 6 TO 17 FOR CONTINUING EDUCATION IN VOICE AND INSTRUMENTAL INSTRUCTION.

4b (Code:) (Expenses \$ **295,864.** including grants of \$ **216,254.**) (Revenue \$)
THE COMMUNITY FOUNDATION PROVIDES DISCRETIONARY GRANTS TO QUALIFIED NONPROFITS, GENERALLY IDENTIFIED AS 501(C)(3) ORGANIZATIONS THAT ARE CHARITABLE, EDUCATIONAL, SCIENTIFIC, LITERARY, OR RELIGIOUS IN PURPOSE.

4c (Code:) (Expenses \$ **2,557,744.** including grants of \$ **2,523,626.**) (Revenue \$)
THE COMMUNITY FOUNDATION PROVIDES RESTRICTED GRANTS TO QUALIFIED NONPROFITS, GENERALLY IDENTIFIED AS 501(C)(3) ORGANIZATIONS THAT ARE CHARITABLE, EDUCATIONAL, SCIENTIFIC, LITERARY OR RELIGIOUS IN PURPOSE.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ **3,476,303.**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34 X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35 X	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	38 X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	33	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	9	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?		X
b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	24	
b Enter the number of voting members that are independent	24	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **MD**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **GAIL FITZGERALD - 301-695-7660**
312 EAST CHURCH STREET, FREDERICK, MD 21701

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ANDREW CARPEL CHAIRMAN OF THE BOARD	2.00	X		X				0.	0.	0.
CATHARINE FAIRLEY TRUSTEE	1.00	X						0.	0.	0.
DENNIS E. BLACK TRUSTEE	2.00	X						0.	0.	0.
DOUGLAS W. SELBY TREASURER	2.00	X		X				0.	0.	0.
GEORGE E. LEWIS, JR. TRUSTEE	1.00	X						0.	0.	0.
HUMBERTO BENITEZ TRUSTEE	1.00	X						0.	0.	0.
JOHN QUINN TRUSTEE	1.00	X						0.	0.	0.
JOHN E. TRITT SECRETARY	3.00	X		X				0.	0.	0.
JOHN R. RATNAVALE TRUSTEE	1.00	X						0.	0.	0.
JOSEPH S. WELTY TRUSTEE	1.00	X						0.	0.	0.
KARLYS KLINE TRUSTEE	1.00	X						0.	0.	0.
KATHLEEN A. COSTLOW PAST CHAIRMAN OF THE BOA	2.00	X		X				0.	0.	0.
KATHLEEN M. DAVIS FIRST VICE CHAIRMAN	2.00	X		X				0.	0.	0.
META NASH TRUSTEE	1.00	X						0.	0.	0.
PATRICIA HURWITZ TRUSTEE	1.00	X						0.	0.	0.
ROBERT C. MOUNT TRUSTEE	1.00	X						0.	0.	0.
ROBERT E. KALLSTROM TRUSTEE	1.00	X						0.	0.	0.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
SCOTT R GROVE TRUSTEE	1.00	X						0.	0.	0.
ROBERT BROADRUP TRUSTEE	1.00	X						0.	0.	0.
DANIEL LAJEWSKI TRUSTEE	1.00	X						0.	0.	0.
BRENDA MAIN TRUSTEE	1.00	X						0.	0.	0.
JANET MCCURDY SECOND VICE CHAIRMAN	2.00	X		X				0.	0.	0.
JOY ONLEY TRUSTEE	1.00	X						0.	0.	0.
LISA COBLENTZ TRUSTEE	1.00	X						0.	0.	0.
DAVID HOFFMAN TRUSTEE	1.00	X						0.	0.	0.
J. RAY RAMSBURG, III TRUSTEE	1.00	X						0.	0.	0.
SHIRLEY SHORES TRUSTEE	1.00	X						0.	0.	0.
1b Total								166,105.	0.	42,361.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 0

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
MTB INVESTMENT ADVISORS, 100 EAST PRATT ST, 17TH FLOOR, BALTIMORE, MD 21202	INVESTMENT MANAGER	119,066.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 1

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form **990** (2009)

THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Form 990 (2009)

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Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514		
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a						
	b	Membership dues	1b						
	c	Fundraising events	1c	11,476.					
	d	Related organizations	1d						
	e	Government grants (contributions)	1e						
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	7,552,582.					
	g	Noncash contributions included in lines 1a-1f: \$		350,078.					
	h	Total. Add lines 1a-1f		7,564,058.					
Program Service Revenue	Business Code								
	2 a								
	b								
	c								
	d								
	e								
	f	All other program service revenue							
g	Total. Add lines 2a-2f								
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		960,644.			960,644.		
	4	Income from investment of tax-exempt bond proceeds							
	5	Royalties							
	6 a	Gross Rents	(i) Real	(ii) Personal					
			b	Less: rental expenses					
			c	Rental income or (loss)					
			d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other					
			b	Less: cost or other basis and sales expenses					
			c	Gain or (loss)					
			d	Net gain or (loss)					
	8 a	Gross income from fundraising events (not including \$ 11,476. of contributions reported on line 1c). See Part IV, line 18	a	121,774.					
	b	Less: direct expenses	b	70,976.					
	c	Net income or (loss) from fundraising events		50,798.			50,798.		
	9 a	Gross income from gaming activities. See Part IV, line 19	a						
b	Less: direct expenses	b							
c	Net income or (loss) from gaming activities								
10 a	Gross sales of inventory, less returns and allowances	a							
b	Less: cost of goods sold	b							
c	Net income or (loss) from sales of inventory								
Miscellaneous Revenue			Business Code						
11 a									
b									
c									
d	All other revenue								
e	Total. Add lines 11a-11d								
12	Total revenue. See instructions.		8,849,968.	0.	0.	128,5910.			

**THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Form 990 (2009)

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	2,739,880.	2,739,880.		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	508,967.	508,967.		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	211,866.	40,239.	109,661.	61,966.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	261,613.	157,604.	72,839.	31,170.
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	4,506.	2,179.	1,917.	410.
9	Other employee benefits	14,687.	8,183.	4,400.	2,104.
10	Payroll taxes	33,419.	14,291.	12,319.	6,809.
11	Fees for services (non-employees):				
a	Management				
b	Legal				
c	Accounting	6,450.		6,450.	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	180,296.		180,296.	
g	Other	4,975.		4,975.	
12	Advertising and promotion	8,603.		2,151.	6,452.
13	Office expenses	33,752.	976.	31,623.	1,153.
14	Information technology	14,260.		14,260.	
15	Royalties				
16	Occupancy	53,878.		53,878.	
17	Travel	1,500.		1,500.	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	58,923.		58,923.	
23	Insurance	8,044.		8,044.	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a	EVENTS	26,837.	3,984.	22,853.	
b	ANNUAL REPORT	11,184.		10,066.	1,118.
c	DUES & SUBSCRIPTIONS	10,661.		10,661.	
d	OTHER	9,759.		9,759.	
e	NEWSLETTER	2,873.		2,586.	287.
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	4,206,933.	3,476,303.	619,161.	111,469.
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation ...				

THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Form 990 (2009)

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Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	2,651,323.	1	3,145,916.	
	2 Savings and temporary cash investments		2		
	3 Pledges and grants receivable, net	221,044.	3	174,698.	
	4 Accounts receivable, net		4		
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	12,575.	9	12,279.	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 326,545.			
	b Less: accumulated depreciation	10b 183,298.	10c 143,247.		
	11 Investments - publicly traded securities	13,472,904.	11	16,993,164.	
	12 Investments - other securities. See Part IV, line 11	23,612,242.	12	27,744,520.	
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	1,578,028.	15	1,608,933.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	41,745,320.	16	49,822,757.		
Liabilities	17 Accounts payable and accrued expenses	62,607.	17	77,056.	
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities. Complete Part X of Schedule D	4,744,909.	25	5,305,133.	
	26 Total liabilities. Add lines 17 through 25	4,807,516.	26	5,382,189.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	31,127,653.	27	35,453,870.	
	28 Temporarily restricted net assets	3,843,219.	28	4,018,686.	
	29 Permanently restricted net assets	1,966,932.	29	4,968,012.	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
	33 Total net assets or fund balances	36,937,804.	33	44,440,568.	
34 Total liabilities and net assets/fund balances	41,745,320.	34	49,822,757.		

Form 990 (2009)

THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Form 990 (2009)

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Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

DRAFT

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC.
--------------------------	---

Employer identification number
52-1488711

Part I	Reason for Public Charity Status (All organizations must complete this part.) See instructions.
---------------	--

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention, association of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____

(ii) A family member of a person described in (i) above? _____

(iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

h Provide the following information about the supported organization(s).

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

THE COMMUNITY FOUNDATION OF FREDERICK

Schedule A (Form 990 or 990-EZ) 2009 COUNTY MARYLAND, INC.

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	7435090.	6094900.	5974573.	7190336.	7564058.	34258957.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	7435090.	6094900.	5974573.	7190336.	7564058.	34258957.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						8807553.
6 Public support. Subtract line 5 from line 4.						25451404.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	7435090.	6094900.	5974573.	7190336.	7564058.	34258957.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	796,975.	972,177.	2905128.	1341034.	960,644.	6975958.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						41234915.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	61.72	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	63.19	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A

**Identification of Excess Contributions
Included on Part II, Line 5**

2009

**** Do Not File ****

***** Not Open to Public Inspection *****

Contributor's Name	Total Contributions	Excess Contributions
JOSEPH D BYRD FOUNDATION	3,664,349.	2,839,651.
JOSEPH D BYRD REVOCABLE TRUST	2,582,845.	1,758,147.
ESTATE OF MARYBELL CASTLE EVERHART	3,000,000.	2,175,302.
ESTATE OF HELEN ERWIN	2,500,000.	1,675,302.
HENRY P LAUGHLIN	999,500.	174,802.
ESTATE OF LUCILLE PONTON	931,014.	106,316.
ESTATE OF MEREDITH YOUNG	902,731.	78,033.
Total Excess Contributions to Schedule A, Part II, Line 5		8,807,553.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Employer identification number

52-1488711

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC.	Employer identification number 52-1488711
--	---

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ESTATE OF HELEN ERWIN 127 WEST PATRICK STREET FREDERICK, MD 21701	\$ 2,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	HENRY P LAUGHLIN 3200 BAKER CIRCLE ADAMSTOWN, MD 21710	\$ 999,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	ESTATE OF LUCILLE H PONTON 930 CHEROKEE TRAIL FREDERICK, MD 21701	\$ 931,014.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	EDGAR C VIRTS 2022 VIRTS LANE JEFFERSON, MD 21755	\$ 250,100.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	ESTATE OF MEREDITH S YOUNG 609 SCHLEY AVENUE FREDERICK, MD 21702	\$ 902,731.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

52-1488711

[illegible]

Name of organization THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC.	Employer identification number 52-1488711
--	---

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	160	505
2 Aggregate contributions to (during year)	987,498.	7,106,250.
3 Aggregate grants from (during year)	1,439,447.	3,347,211.
4 Aggregate value at end of year	6,532,343.	37,386,392.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

a ☐ Public exhibitiond ☐ Loan or exchange programsb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2,106,947.	2,347,964.			
b Contributions	3,076,541.	37,362.			
c Net investment earnings, gains, and losses	178,964.	<205,736.>			
d Grants or scholarships	23,245.	72,643.			
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	5,339,207.	2,106,947.			

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ☒ %b Permanent endowment ☒ 93.05 %c Term endowment ☒ 6.95 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? ☐

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		217,526.	107,388.	110,138.
d Equipment		109,019.	75,910.	33,109.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				143,247.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
SECURITIES AND OTHER		
INVESTMENTS	27,744,520.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	27,744,520.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount	
Federal income taxes		
LIABILITIES UNDER SPLIT-INTEREST		
AGREEMENTS	1,279,755.	
FUNDS HELD FOR OTHERS (FASB 136)	4,025,378.	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	5,305,133.	

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

**THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Schedule D (Form 990) 2009

52-1488711 Page 4

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	8,849,968.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	4,206,933.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	4,643,035.
4	Net unrealized gains (losses) on investments	4	3,171,525.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	<311,797.>
9	Total adjustments (net). Add lines 4 through 8	9	2,859,728.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	7,502,763.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	11,364,896.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	3,171,525.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	223,853.
e	Add lines 2a through 2d	2e	3,395,378.
3	Subtract line 2e from line 1	3	7,969,518.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	880,450.
c	Add lines 4a and 4b	4c	880,450.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	8,849,968.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	4,115,369.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	362,024.
e	Add lines 2a through 2d	2e	362,024.
3	Subtract line 2e from line 1	3	3,753,345.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	453,588.
c	Add lines 4a and 4b	4c	453,588.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	4,206,933.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE FOUNDATION HAS A TRUSTEE-APPROVED ENDOWMENT

SPENDING POLICY THAT TARGETS EITHER NET INCOME OR 5% OF ITS ENDOWMENT

FUND'S FAIR MARKET VALUE AS OF JUNE 30 OF THE PREVIOUS FISCAL YEAR FOR ALL

FUNDS.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

CHANGE IN PRESENT VALUE OF REMAINDER INTERESTS: 121439.

DECREASE IN CASH SURRENDER VALUE OF LIFE INSURANCE: -6373.

Schedule D (Form 990) 2009

Part XIV Supplemental Information (continued)

FAS 136 ADJUSTMENT: -426863.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

INCREASE IN CSV: -6373.

RELATED ORGANIZATION INCOME AND UNREALIZED LOSS: 37811.

CHANGE IN PV OF FUTURE INTEREST: 121439.

FUNDRAISING EVENTS: 70976.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

FASB 136 ADJUSTMENT: 880450.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

RELATED ORGANIZATION EXPENSES: 291048.

FUNDRAISING EVENTS: 70976.

PART XIII, LINE 4B - OTHER ADJUSTMENTS:

FASB 136 ADJUSTMENT: 453588.

PART X, LINE 2- FIN 48 FINANCIAL STATEMENT FOOTNOTE

ON JULY 1, 2009, THE FOUNDATION ADOPTED ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES UNDER THE INCOME TAXES TOPIC OF THE CODIFICATION. THE CODIFICATION REQUIRES THE EVALUATION OF TAX POSITIONS, WHICH INCLUDE MAINTAINING ITS TAX-EXEMPT STATUS AND THE TAXABILITY OF ANY UNRELATED BUSINESS INCOME, AND DOES NOT ALLOW RECOGNITION OF TAX POSITIONS WHICH DO NOT MEET A "MORE-LIKELY-THAN-NOT" THRESHOLD OF BEING SUSTAINED BY THE APPLICABLE TAX AUTHORITY. MANAGEMENT DOES NOT BELIEVE IT HAS TAKEN ANY TAX POSITIONS THAT WOULD NOT MEET THIS THRESHOLD.

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

Open To Public Inspection

Employer identification number
52-1488711

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total						

- 3** List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

THE COMMUNITY FOUNDATION OF FREDERICK

Schedule G (Form 990 or 990-EZ) 2009

COUNTY MARYLAND, INC.

52-1488711 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))	
		GOLF TOURNAMENT	GOLF TOURNAMENT			
		(event type)	(event type)	(total number)		
Revenue	1	Gross receipts	39,394.	34,531.	59,325.	133,250.
	2	Less: Charitable contributions	3,860.	1,250.	6,366.	11,476.
	3	Gross income (line 1 minus line 2)	35,534.	33,281.	52,959.	121,774.
Direct Expenses	4	Cash prizes				
	5	Noncash prizes	2,579.	5,927.	187.	8,693.
	6	Rent/facility costs	3,100.	9,555.	9,934.	22,589.
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses		34,343.	5,352.	39,695.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				(70,977)
	11	Net income summary. Combine line 3, column (d), and line 10				50,797.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))	
Revenue	1	Gross revenue				
	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				()
	8	Net gaming income summary. Combine line 1, column (d), and line 7				

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____		
a Is the organization licensed to operate gaming activities in each of these states? _____		
b If "No," explain: _____		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? _____		
b If "Yes," explain: _____		
11 Does the organization operate gaming activities with nonmembers? _____		
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? _____		

**THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Schedule G (Form 990 or 990-EZ) 2009

52-1488711 Page **3**

13 Indicate the percentage of gaming activity operated in:

- | | | |
|--|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? **15a**

- b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$
- c** If "Yes," enter name and address of the third party:

Name ►

Address ►

16 Gaming manager information:

Name ►

Gaming manager compensation ► \$

Description of services provided ►

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? **17a**
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

Schedule G (Form 990 or 990-EZ) 2009

**SCHEDULE I
(Form 990)**Department of the Treasury
Internal Revenue Service**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States****Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.****▶ Attach to Form 990.**

OMB No. 1545-0047

2009**Open to Public
Inspection**Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.****Employer identification number
52-1488711****Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ... ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ADVENTIST HEALTH CARE, INC. 1801 RESEARCH BLVD #400 ROCKVILLE, MD 20850	52-1532556	501(C)(3)	24,191.	0.			SHADY GROVE HOSPITAL
ARC OF FREDERICK COUNTY, INC. 620-A RESEARCH DRIVE FREDERICK, MD 21703	52-6055211	501(C)(3)	54,103.	0.			FINANCIAL SUPPORT FOR ACTIVITIES BELIEVER'S CLUB, LOCAL SERVICES, RETREAT TO BUILDING
AUSHERMAN FAMILY FOUNDATION 7420 HAYWARD ROAD FREDERICK, MD 21701	20-4937263	501(C)(3)	7,863.	0.			FREDERICK NONPROFIT SUMMIT
BANNER SCHOOL 1730 NORTH MARKET STREET FREDERICK, MD 21701	52-1254968	501(C)(3)	101,319.	0.			BUILDING FUND, SCHOLARSHIP PROGRAM
BIG BROTHERS BIG SISTERS OF FREDERICK COUNTY - 2 EAST CHURCH STREET - FREDERICK, MD 21701	52-1107974	501(C)(3)	6,520.	0.			UNRESTRICTED, KEYBOARD AND ACCESSORIES, MENTORING ACTIVITIES
BOYS & GIRLS CLUB OF FREDERICK COUNTY - 805 PENNSYLVANIA AVENUE - HAGERSTOWN, MD 21742	26-3428855	501(C)(3)	9,719.	0.			UNRESTRICTED, MATH & SCIENCE FACILITATOR GUIDES, REFRIGERATOR

- 2** Enter total number of section 501(c)(3) and government organizations **71.**
- 3** Enter total number of other organizations **4.**

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

**THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

52-1488711

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS	359	508,967.	0.		

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: THE STAFF CHECKS TO ENSURE THAT GRANTEE IS A
 QUALIFYING ORGANIZATION, AND REQUESTS END OF GRANT PERIOD REPORT WHICH
 DETAILS THE USE OF THE FUNDS AND OUTCOME MEASURES AND RESULTS. COVER
 LETTER THAT IS SENT WITH GRANT CHECK STATES THAT GRANTEE SIGNIFIES IT
 AGREES TO TERMS OF GRANT BY DEPOSITING THE GRANT CHECK.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: ARC OF FREDERICK COUNTY, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: FINANCIAL SUPPORT FOR ACTIVITIES

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CALVARY UNITED METHODIST CHURCH 133 WEST SECOND STREET FREDERICK, MD 21701	52-0685068	501(C)(3)	9,113.	0.			UNRESTRICTED, KITCHEN RENOVATIONS
CATOCTIN HIGH SCHOOL 14745 SABILLASVILLE ROAD THURMONT, MD 21788	52-6000941	501(C)(3)	16,553.	0.			ACADEMIC AND EXTRACURRICULAR PROGRAM
CHURCH OF THE TRANSFIGURATION 6909 MARYLAND AVENUE BRADDOCK HEIGHTS, MD 21714	52-1549171	501(C)(3)	167,735.	0.			GENERAL SUPPORT
DELAPLAINE VISUAL ARTS EDUCATION CENTER - 40 SOUTH CARROLL STREET - FREDERICK, MD 21701	52-1481592	501(C)(3)	22,304.	0.			ART INSTRUCTIONS, HEAD START ART START PROGRAM, MATERIALS, SUPPLIES UNRESTRICTED, ART CLASSES
DR J ELMER HARP MEDICAL CENTER INC 400 EAST MAIN STREET MIDDLETOWN, MD 21769	52-1076100	501(C)(3)	9,237.	0.			2010-2011 SCHOLARSHIP PROGRAM
EVANGELICAL LUTHERAN CHURCH 35 EAST CHURCH STREET FREDERICK, MD 21701	52-0627772	501(C)(3)	16,920.	0.			FREDERICK AND URBANA CAMPUSES, FINE ARTS SERIES
FIRST BAPTIST CHURCH OF SILVER SPRING MARYLAND - 8415 FENTON STREET - SILVER SPRING, MD 20910	52-0607986	501(C)(3)	7,100.	0.			BAPTIST HOME FOR CHILDREN AND FAMILIES, DC BAPTIST CONVENTION, INTERNATIONAL AND NATIONAL MINISTRIES
FREDERICK ALLIANCE FOR YOUTH 1150 ORCHARD TERRACE FREDERICK, MD 21703	26-2230200	501(C)(3)	5,471.	0.			ACTIVITY SUBSIDY FOR CLUB EXPLORE PROGRAM, ART INSTRUCTION

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FREDERICK COMMUNITY COLLEGE FOUNDATION - 7932 OPPOSUMTOWN PIKE - FREDERICK, MD 21701	52-1231768	501(C)(3)	93,611.	0.			MUSIC INSTRUMENTS AND ACCESSORIES, MUSIC ARRANGEMENTS, SCHOLARSHIPS, WOMEN TO
FREDERICK COUNTY CHAMBER OF COMMERCE - 8420-B GAS HOUSE PIKE - FREDERICK, MD 21702	52-0318880	501(C)(6)	83,430.	0.			OPERATING EXPENSES FOR THE FREDERICK COUNTY BUSINESS ROUNDTABLE FOR EDUCATION AND LEADERSHIP
FREDERICK COUNTY HEALTH CARE COALITION - 350 MONTEVUE LANE - FREDERICK, MD 21702	27-0492113	501(C)(3)	14,207.	0.			HEALTH CARE COORDINATION
FREDERICK COUNTY HEALTH DEPARTMENT 350 MONTEVUE LANE FREDERICK, MD 21702	86-1131979	501(C)(3)	6,130.	0.			HEALTH CARE COORDINATION
FREDERICK COUNTY LANDMARKS 1110 ROSEMONT AVENUE FREDERICK, MD 21701	23-7241926	501(C)(3)	8,312.	0.			HISTORIC PRESERVATION AND MAINTENANCE
FREDERICK COUNTY PUBLIC LIBRARIES 110 EAST PATRICK STREET FREDERICK, MD 21701	52-2173683	501(C)(3)	48,393.	0.			HISTORIC RESEARCH, ACQUISITION AND MAINTENANCE MATERIALS, STORYLAND, STORYTIMES
FREDERICK COUNTY PUBLIC SCHOOLS 7630 HAYWARD ROAD FREDERICK, MD 21702	52-6000941	501(C)(3)	86,212.	0.			MUSIC EQUIPMENT AND MATERIALS, AGRICULTURAL GRANTS, EDUCATIONAL PROGRAMS,
FREDERICK COUNTY STUDENTS CONSTRUCTION TRADES FOUNDATION INC - 7922 OPOSSUMTOWN PIKE - FREDERICK, MD 21702	52-1188937	501(C)(3)	34,192.	0.			GENERAL SUPPORT

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Schedule I-1 (Form 990) 2009

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Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FREDERICK MEMORIAL HOSPITAL 400 WEST SEVENTH STREET FREDERICK, MD 21701	52-0591612	501(C)(3)	79,419.	0.			HEALTHCARE SERVICES, UNRESTRICTED, EMERGENCY SERVICES, PATIENT CANCER THERAPY ASSISTANCE
FREDERICK UNION RESCUE MISSION 419 W. SOUTH STREET FREDERICK, MD 21705	52-0813371	501(C)(3)	16,857.	0.			NON-PERISHABLE FOOD, UNRESTRICTED, PROGRAM WORKBOOKS, KITCHEN EQUIPMENT, DRUG TESTING,
FRIENDS FOR NEIGHBORHOOD PROGRESS INC - 100 SOUTH MARKET STREET - FREDERICK, MD 21701	52-1036628	501(C)(3)	9,038.	0.			MEALS AND FOOD FOR NEEDY, MEDICAL AND DENTAL SERVICES
GALE HOUSES INC 608 EAST PATRICK STREET FREDERICK, MD 21701	52-1061150	501(C)(3)	9,512.	0.			MATTRESSES AND ENCASEMENTS
GIRL SCOUT COUNCIL OF THE NATION'S CAPITAL - 4301 CONNECTICUT AVENUE, NW - WASHINGTON, DC 20008	54-0732966	501(C)(3)	7,661.	0.			SCOUTING ACTIVITIES IN FREDERICK COUNTY MARYLAND
GLADE UNITED CHURCH OF CHRIST 21 FULTON AVENUE WALKERSVILLE, MD 21793	52-0679615	501(C)(3)	6,390.	0.			GENERAL SUPPORT
GLADE VALLEY COMMUNITY SERVICES INC - P.O. BOX 655 - WALKERSVILLE, MD 21793	52-0679615	501(C)(3)	10,215.	0.			FOOD BANK
GOODWILL INDUSTRIES OF THE MONOCACY VALLEY, INC. - 400 EAST CHURCH STREET - FREDERICK, MD 21701	23-7047548	501(C)(3)	10,343.	0.			UNRESTRICTED, CAPITAL IMPROVEMENTS, TRAINING AND EDUCATION OF PERSONS WITH DISABILITIES, VIDEO

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GRACE UNITED CHURCH OF CHRIST 25 EAST SECOND STREET FREDERICK, MD 21701	52-0607994	501(C)(3)	6,646.	0.			ACTIVITIES, PROGRAMS AND CAPITAL NEEDS, UNRESTRICTED
HABITAT FOR HUMANITY OF FREDERICK COUNTY - 2 EAST CHURCH STREET - FREDERICK, MD 21701	52-1820647	501(C)(3)	6,192.	0.			CONSTRUCTION OF DUPLEX UNIT
HEARING AND SPEECH AGENCY OF METROPOLITAN BALTIMORE INC - 5900 METRO DRIVE - BALTIMORE, MD 21215	52-0591577	501(C)(3)	6,000.	0.			RESTRICTED GRANT FOR THE HILGENBURG SPEECH AND LANGUAGE CENTER
HEARTLY HOUSE, INC. PO BOX 857 FREDERICK, MD 21701	52-1186250	501(C)(3)	27,981.	0.			HEALTHY FAMILIES FREDERICK PROGRAM, SCHOLARSHIPS, CHILDREN'S SERVICES, SECURITY SYSTEM
HISTORICAL SOCIETY OF FREDERICK COUNTY - 24 EAST CHURCH STREET - FREDERICK, MD 21701	52-6050333	501(C)(3)	23,240.	0.			HISTORIC RESEARCH, MAINTENANCE, CAPITAL IMPROVEMENTS AND RESTORATION
HOMEWOOD AT CRUMLAND FARMS 7407 WILLOW ROAD FREDERICK, MD 21701	52-1931794	501(C)(3)	21,390.	0.			GENERAL SUPPORT
HOOD COLLEGE 401 ROSEMONT AVENUE FREDERICK, MD 21701	52-0591608	501(C)(3)	77,010.	0.			ONICA PRALL SCHOOL, LIBRARY, ATHLETIC DEPARTMENT, ART AWARDS, SCHOLARSHIPS, BUILDING
HOPE ALIVE, INC. P.O. BOX 140 SABILLASVILLE, MD 21780	68-0515611	501(C)(3)	225,852.	0.			FIELD TRIPS, BREATHALIZER, FAMILY SHELTER CHILDREN'S DEVELOPMENT PROGRAM,

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Schedule I-1 (Form 990) 2009

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOSPICE OF FREDERICK COUNTY P.O. BOX 1799 FREDERICK, MD 21705	52-1164513	501(C)(3)	14,310.	0.			UNRESTRICTED, BEREAVEMENT SUPPORT, HOSPICE HOUSE, CAMP JAMIE
JEANNE BUSSARD CENTER 555 SOUTH MARKET STREET FREDERICK, MD 21701	52-0808406	501(C)(3)	5,480.	0.			GENERAL SUPPORT
LEGAL AID BUREAU, INC 500 LEXINGTON STREET BALTIMORE, MD 21202	52-0591621	501(C)(3)	7,775.	0.			PARALEGAL AND GENERAL SUPPORT
LINGANORE OAKDALE URBANA YOUTH ATHLETIC ASSOCIATION - 9325 SNOWDEN RIVER PARKWAY - NEW MARKET, MD 21774	52-1126673	501(C)(3)	65,000.	0.			ENHANCEMENTS AND CONSTRUCTION OF BASEBALL & SPECIAL FIELDS
MARYLAND 4-H FOUNDATION, INC. 8020 GREENMEAD DRIVE COLLEGE PARK, MD 20740	52-6056016	501(C)(3)	24,191.	0.			GENERAL SUPPORT TO 4-H CLUB OF MONTGOMERY COUNTY
MARYLAND FFA FOUNDATION, INC P.O. BOX 3241 SILVER SPRING, MD 20918	52-1354382	501(C)(3)	24,894.	0.			GENERAL SUPPORT
MARYLAND SHERIFFS' YOUTH RANCH, INC. - PO BOX 42 - BUCKEYSTOWN, MD 21717	52-1055741	501(C)(3)	5,075.	0.			ACTIVITIES PROGRAM AND CAPITAL NEEDS
MENTAL HEALTH ASSOCIATION OF FREDERICK COUNTY, INC. - 263 W PATRICK STREET - FREDERICK, MD 21701	52-0968521	501(C)(3)	17,605.	0.			SECURITY SERVICES FOR SUPERVISED VISITATION 7 SESSION COURSE AND GENERAL SUPPORT

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Schedule I-1 (Form 990) 2009

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Employer identification number
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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MISSION OF MERCY 22 S MARKET STREET FREDERICK, MD 21701	86-0704883	501(C)(3)	20,986.	0.			STARTUP COSTS, PROGRAM EXPANSION COSTS, PRENATAL PROGRAM AND GENERAL SUPPORT
MONTGOMERY COUNTY PUBLIC SCHOOLS 850 HUNGERFORD DRIVE ROCKVILLE, MD 20850	52-1804509	501(C)(3)	48,383.	0.			SCHOLARSHIP PROGRAMS
MONTGOMERY UNITED METHODIST CHURCH 28325 KEMPTOWN ROAD DAMASCUS, MD 20872	27-7420311	501(C)(3)	34,000.	0.			GENERAL SUPPORT
NATIONAL BRAIN TUMOR SOCIETY, INC 124 WATERMAN STREET WATERTOWN, MA 02472	04-3068130	501(C)(3)	15,000.	0.			GENERAL SUPPORT
NATIONAL LUTHERAN HOME FOR THE AGED - 9701 VIERS DRIVE - ROCKVILLE, MD 20850	53-0196624	501(C)(3)	12,420.	0.			GENERAL SUPPORT
NATIONAL PARK SERVICE 1850 DUAL HIGHWAY HAGERSTOWN, MD 21740	30-0401642	501(C)(3)	300,000.	0.			C&O CANAL AQUADUCT RESTORATION
PARKWAY ELEMENTARY SCHOOL 300 CARROLL PARKWAY FREDERICK, MD 21701	52-6000941	501(C)(3)	5,150.	0.			AFTERSCHOOL MENTORING PROGRAM
PARTNERS IN CARE 6 SOUTH RITCHIE HIGHWAY PASADENA, MD 21122	52-1911806	501(C)(3)	10,405.	0.			OPERATING AND TRANSPORTATION COSTS

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Schedule I-1 (Form 990) 2009

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RELIGIOUS COALITION FOR EMERGENCY HUMAN NEEDS - 27 DEGRANGE STREET - FREDERICK, MD 21701	52-1449375	501(C)(3)	64,397.	0.			FOOD BANK, COLD WEATHER SHELTER, RENOVATIONS, MEDICAL AND DENTAL SERVICES
SAINT JOHN'S CATHOLIC PREP 889 BUTTERFLY LANE FREDERICK, MD 21701	52-0954961	501(C)(3)	17,238.	0.			SCHOLARSHIP PROGRAM AND GENERAL SUPPORT
SALVATION ARMY 223 WEST FIFTH STREET FREDERICK, MD 21701	52-0591457	501(C)(3)	5,845.	0.			EMERGENCY ASSISTANCE PROGRAMS
SECOND CHANCE, INC. 1645 WARNER STREET BALTIMORE, MD 21230	52-2276640	501(C)(3)	5,845.	0.			GENERAL SUPPORT
SHEPPARD PRATT HEALTH SYSTEM, INC P.O. BOX 6815 BALTIMORE, MD 21285	52-0591684	501(C)(3)	7,500.	0.			JEFFERSON SCHOOL -GENERAL SUPPORT AND SCHOLARSHIPS
ST CATHERINE'S NURSING CENTER 331 S SETON AVENUE EMMITSBURG, MD 21727	52-1835288	501(C)(3)	7,292.	0.			BENEVOLENCE FUND
ST JOHN'S REGIONAL SCHOOL 8414 OPOSSUMTOWN PIKE FREDERICK, MD 21701	52-1752206	501(C)(3)	145,000.	0.			TUITION ASSISTANCE PROGRAM
ST JOHN'S CEMETERY, INC. 112 EAST 2ND STREET FREDERICK, MD 21701	52-1746331	501(C)(13)	9,379.	0.			PRESERVATION AND MAINTENANCE OF CEMETERY

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Schedule I-1 (Form 990) 2009

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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ST JOHN'S LITERARY INSTITUTION 889 BUTTERFLY LANE FREDERICK, MD 21703	52-0954961	501(C)(3)	6,354.	0.			BUILDING FUND
THE COPPER RIDGE INSTITUTE 576 JOHNSVILLE ROAD ELDERSBURG, MD 21784	52-2139438	501(C)(3)	62,350.	0.			GENERAL SUPPORT AND BENEVOLENT FUND
THE LEARNING TREE EARLY LEARNING CENTER - 607 EAST D STREET - BRUNSWICK, MD 21716	23-7087042	501(C)(3)	5,086.	0.			PLAYGROUND EQUIPMENT
THORPEWOOD, INC. 12805A MINK FARM ROAD THURMONT, MD 21788	20-5381038	501(C)(3)	20,625.	0.			YOUTH ACTIVITIES, YOUNG WOMEN PROGRAMS, LATINO STUDENT PROGRAMS
TOURISM COUNCIL OF FREDERICK COUNTY, INC - 19 EAST CHURCH STREET - FREDERICK, MD 21701	52-1057866	501(C)(6)	10,750.	0.			BELL AND HISTORY DAYS ACTIVITIES, AFRICAN AMERICAN BROCHURE, GENERAL SUPPORT
UMCP FOUNDATION COLLEGE OF AGRICULTURE AND NATURAL RESOURCES - 1221 SYMONS HALL - COLLEGE PARK, MD 20740	52-2197313	501(C)(3)	7,298.	0.			COLLEGE OF AGRICULTURE
UNITED WAY OF FREDERICK COUNTY, INC. - PO BOX 307 - FREDERICK, MD 21701	52-0607973	501(C)(3)	24,191.	0.			GENERAL SUPPORT
VIRGINIA TECH UNIVERSITY DEVELOPMENT - 902 PRICES FORK ROAD - BLACKSBURG, VA 24061	52-0721690	501(C)(3)	25,956.	0.			CORPS OF CADETS, SCHOLARSHIP FUNDS, SCHOOL OF ENGINEERING

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Schedule I-1 (Form 990) 2009

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WALKERSVILLE UNITED METHODIST CHURCH - 22 MAIN STREET - WALKERSVILLE, MD 21793	52-6043801	501(C)(3)	6,430.	0.			GENERAL SUPPORT
YELLOW RIBBON FUND 7200 WISCONSIN AVENUE BETHESDA, MD 20814	36-4567583	501(C)(3)	25,000.	0.			GENERAL SUPPORT
YMCA OF FREDERICK COUNTY 1000 NORTH MARKET STREET FREDERICK, MD 21701	52-0607953	501(C)(3)	27,418.	0.			PLAYGROUND EQUIPMENT, VESTIBULATOR, SENSORY PERCEPTUAL EQUIPMENT, GENERAL SUPPORT
HOUSING AUTHORITY OF THE CITY OF FREDERICK - 520 NORTH MARKET STREET - FREDERICK, MD 21701	52-6001395	501(C)(3)	10,000.	0.			WOMEN ON THE MOVE - TRANSPORTATION & CHILDCARE
JUNIOR FIRE CO NO 2 535 NORTH MARKET STREET FREDERICK, MD 21701	52-0370587	501(C)(4)	5,500.	0.			EQUIPMENT

Part IV Supplemental Information

BELIEVER'S CLUB, LOCAL SERVICES, RETREAT TO BUILDING PARENTING SKILLS,
TRAINING AND EDUCATION ACTIVITIES, GENERAL SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT:

DELAPLAINE VISUAL ARTS EDUCATION CENTER

(H) PURPOSE OF GRANT OR ASSISTANCE: ART INSTRUCTIONS, HEAD START ART
START PROGRAM, MATERIALS, SUPPLIES

UNRESTRICTED, ART CLASSES FOR CHILDREN

NAME OF ORGANIZATION OR GOVERNMENT:

FIRST BAPTIST CHURCH OF SILVER SPRING MARYLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: BAPTIST HOME FOR CHILDREN AND
FAMILIES, DC BAPTIST CONVENTION, INTERNATIONAL AND NATIONAL MINISTRIES OF
ABC, ONE GREAT HOUR OF SHARING, THE SENIOR CONNECTION, ABC FOR DISASTER
RELIEF, OPERATIONS

NAME OF ORGANIZATION OR GOVERNMENT:

FREDERICK COMMUNITY COLLEGE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: MUSIC INSTRUMENTS AND ACCESSORIES,
MUSIC ARRANGEMENTS, SCHOLARSHIPS, WOMEN TO WOMEN MENTORING TRAINING

NAME OF ORGANIZATION OR GOVERNMENT: FREDERICK COUNTY CHAMBER OF COMMERCE

(H) PURPOSE OF GRANT OR ASSISTANCE: OPERATING EXPENSES FOR THE FREDERICK
COUNTY BUSINESS ROUNDTABLE FOR EDUCATION AND LEADERSHIP FREDERICK AWARDS

NAME OF ORGANIZATION OR GOVERNMENT: FREDERICK COUNTY PUBLIC LIBRARIES

(H) PURPOSE OF GRANT OR ASSISTANCE: HISTORIC RESEARCH, ACQUISITION AND
MAINTENANCE MATERIALS, STORYLAND, STORYTIMES ASSISTANCE FOR CHILDREN

Part IV Supplemental Information

GENERAL SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT: FREDERICK COUNTY PUBLIC SCHOOLS

(H) PURPOSE OF GRANT OR ASSISTANCE: MUSIC EQUIPMENT AND MATERIALS,

AGRICULTURAL GRANTS, EDUCATIONAL PROGRAMS,

TECHNOLOGY, DEVELOPMENT ACTIVITIES FOR STEM, BOOKS, SUMMER PROGRAMS,

BUILDING FUND

NAME OF ORGANIZATION OR GOVERNMENT: FREDERICK UNION RESCUE MISSION

(H) PURPOSE OF GRANT OR ASSISTANCE: NON-PERISHABLE FOOD, UNRESTRICTED,

PROGRAM WORKBOOKS, KITCHEN EQUIPMENT, DRUG TESTING, BICYCLE RACKS

NAME OF ORGANIZATION OR GOVERNMENT:

GOODWILL INDUSTRIES OF THE MONOCACY VALLEY, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: UNRESTRICTED, CAPITAL

IMPROVEMENTS, TRAINING AND EDUCATION OF PERSONS WITH DISABILITIES, VIDEO

TERMINAL PROJECT, SUPPLEMENTAL NUTRITION ASSISTANCE

NAME OF ORGANIZATION OR GOVERNMENT: HEARTLY HOUSE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: HEALTHY FAMILIES FREDERICK PROGRAM,

SCHOLARSHIPS, CHILDREN'S SERVICES, SECURITY SYSTEM UPGRADE, SMOKE

DETECTOR SYSTEM, TRANSITIONAL HOUSING, BUILDING RENOVATIONS AND

MAINTENANCE

NAME OF ORGANIZATION OR GOVERNMENT:

HISTORICAL SOCIETY OF FREDERICK COUNTY

(H) PURPOSE OF GRANT OR ASSISTANCE: HISTORIC RESEARCH, MAINTENANCE,

CAPITAL IMPROVEMENTS AND RESTORATION

Part IV Supplemental Information

LECTURE SERIES, ARCHIVAL STORAGE CONTAINERS UNRESTRICTED

NAME OF ORGANIZATION OR GOVERNMENT: HOOD COLLEGE

(H) PURPOSE OF GRANT OR ASSISTANCE: ONICA PRALL SCHOOL, LIBRARY,
ATHLETIC DEPARTMENT, ART AWARDS, SCHOLARSHIPS, BUILDING FUND

NAME OF ORGANIZATION OR GOVERNMENT: HOPE ALIVE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: FIELD TRIPS, BREATHALIZER, FAMILY
SHELTER CHILDREN'S DEVELOPMENT PROGRAM, WOMEN'S DEVELOPMENT
TRANSPORTATION, 12 FOOD PANTRY STORAGE CABINETS, GENERAL SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT:

RELIGIOUS COALITION FOR EMERGENCY HUMAN NEEDS

(H) PURPOSE OF GRANT OR ASSISTANCE: FOOD BANK, COLD WEATHER SHELTER,
RENOVATIONS, MEDICAL AND DENTAL SERVICES

UTILITY INTERRUPTION PREVENTION, EMERGENCY SHELTER AND DENTAL CARE FOR
WOMEN, EVICTION PREVENTION FOR WOMEN AND THEIR FAMILIES

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

► See the Instructions for Form 990.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the Organization THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Employer Identification number
52-1488711

Part I	Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
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**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

2009

**Open to Public
Inspection**

► **Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Employer identification number
52-1488711

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	10	349,778.	HIGH-LOW AVERAGE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (.....				
26 Other ► (.....				
27 Other ► (.....				
28 Other ► (.....				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for
the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,
describe in Part II.

Yes No

30a		X
31	X	
32a	X	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33.
Also complete this part for any additional information.

SCHEDULE M, LINE 32B: PUBLICLY TRADED SECURITIES ARE SOLD BY
INVESTMENT MANAGERS.

DRAFT

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC.	Employer identification number 52-1488711
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FOREVER, FOR FREDERICK COUNTY.

FORM 990, PART VI, SECTION B, LINE 11: THE AUDIT COMMITTEE AND TREASURER
REVIEW THE FORM 990, THEN FORWARD IT TO THE BOARD OF TRUSTEES FOR ITS
REVIEW AND APPROVAL PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: OFFICERS, TRUSTEES, AND KEY
EMPLOYEES MUST COMPLETE A QUESTIONNAIRE OUTLINING THEIR INTERESTS AND
RELATIONSHIPS THAT COULD GIVE RISE TO CONFLICTS OF INTEREST. THE
GOVERNANCE COMMITTEE AND STAFF REVIEW THE INFORMATION CONTAINED THEREIN AND
ARE WATCHFUL AT BOARD MEETINGS FOR VOTES THAT MAY CONSTITUTE A CONFLICT
MAKING SURE THAT THE INTERESTED PARTY ABSTAINS FROM VOTING. THE ABSTENTION
IS NOTED IN THE MEETING MINUTES.

FORM 990, PART VI, SECTION B, LINE 15: THE HUMAN RESOURCE COMMITTEE
ESTABLISHES SALARY RANGES BASED ON OTHER NONPROFIT AND FOUNDATION SALARY
INFORMATION. PERFORMANCE REVIEWS THEN DETERMINE WHERE ON THE SALARY RANGE
THE POSITION WILL FALL.

FORM 990, PART VI, SECTION C, LINE 19: COPIES ARE AVAILABLE ON THE
ORGANIZATION'S WEBSITE AS WELL AS UPON REQUEST. ALL DONORS FOUNDING FUNDS
RECEIVE A COPY OF THE ARTICLES OF INCORPORATION AND BYLAWS AT THE TIME THE
FUND AGREEMENT IS SIGNED.

PART XI, LINE 2C

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.

Employer identification number
52-1488711

THE PROCESS REGARDING THE PREPARATION OF THE AUDITED FINANCIAL
STATEMENTS IS UNCHANGED FROM THE PRIOR YEAR.

DRAFT

Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009
Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MARYLAND, INC.** **Employer identification number** **52-1488711**

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
THE COMMUNITY FOUNDATION HOLDING COMPANY INC. - 52-2028247, 312 EAST CHURCH STREET, FREDERICK, MD 21701	PROVIDE FINANCIAL SUPPORT TO THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MD	MARYLAND	501(C)(3)	LINE 11A, I	
THE AUSERMAN FAMILY TRUST - 52-7165889 7420 HAYWARD ROAD FREDERICK, MD 21702	PROVIDE SUPPORT TO THE COMMUNITY FOUNDATION OF FREDERICK COUNTY MD	MARYLAND	501(C)(3)	LINE 11A, I	

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

[illegible]

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

[illegible]

**THE COMMUNITY FOUNDATION OF FREDERICK
COUNTY MARYLAND, INC.**

Schedule R (Form 990) 2009

52-1488711 Page 3

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1a	X
b Gift, grant, or capital contribution to other organization(s)	1b	X
c Gift, grant, or capital contribution from other organization(s)	1c	X
d Loans or loan guarantees to or for other organization(s)	1d	X
e Loans or loan guarantees by other organization(s)	1e	X
f Sale of assets to other organization(s)	1f	X
g Purchase of assets from other organization(s)	1g	X
h Exchange of assets	1h	X
i Lease of facilities, equipment, or other assets to other organization(s)	1i	X
j Lease of facilities, equipment, or other assets from other organization(s)	1j	X
k Performance of services or membership or fundraising solicitations for other organization(s)	1k	X
l Performance of services or membership or fundraising solicitations by other organization(s)	1l	X
m Sharing of facilities, equipment, mailing lists, or other assets	1m	X
n Sharing of paid employees	1n	X
o Reimbursement paid to other organization for expenses	1o	X
p Reimbursement paid by other organization for expenses	1p	X
q Other transfer of cash or property to other organization(s)	1q	X
r Other transfer of cash or property from other organization(s)	1r	X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) THE COMMUNITY FOUNDATION HOLDING COMPANY, INC.	P	14,665.
(2) THE AUSERMAN FAMILY TRUST	C	38,750.
(3)		
(4)		
(5)		
(6)		

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

For a prize raise your left hand when this is being discussed at the board meeting.