Form 990

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except black lung benefit trust or private foundation)

benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

2010

Open to Public Inspection

| A E | or the | 2010 calendar year, or tax year beginning OCT 1, 2010 and ending | SEP 30, 2011 | |
|--------------------------------|-----------------------------|--|--------------------------------------|---|
| | | | D Employer identific | eation number |
| ap | neck if plicable: | | D Linboys identific | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | Address change | JEWISH VOCATIONAL SERVICE, INC. | | |
| | Name change | Doing Business As | 04-2 | 104357 |
| | initial return | Number and street (or P.O. box if mail is not delivered to street address) Room/su | ite E Telephone numbei | • |
| | Termin- | | (617) |)399-3113 |
| F | ated Amend | | G Gross receipts \$ | 7,936,108. |
| - | Jreturn Applica Ition | | H(a) Is this a group re | turn |
| <u> </u> | beugiut Titou | F Name and address of principal officer: JEROME RUBIN | for affiliates? | Yes X No |
| | | SAME AS C ABOVE | H(b) Are all affiliates inc | luded? 🔲 Yes 🔲 No |
| | | | | list. (see instructions) |
| | | mpt status. (A) 501(c)(d) | H(c) Group exemption | |
| | | organization: X Corporation Trust Association Other | | State of legal domicile: MA |
| | | Summary | | |
| ₹E3 G | 145 | Briefly describe the organization's mission or most significant activities: TO EMPOW | ER INDIVIDUAL | S FROM |
| 8 | 1 E | DIVERSE COMMUNITIES TO FIND EMPLOYMENT, BUIL | CAREERS. AN | D PARTNER |
| Activities & Governance | <u>.</u> | Check this box if the organization discontinued its operations or disposed of m | ore than 25% of its net as | sets. |
| ē | 2 (| Number of voting members of the governing body (Part VI, line 1a) | 3 | 34 |
| é | 3 1 | Number of voting members of the governing body (Fart VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) | | 34 |
| 9 | 4 | Number of independent voting members of the governing body (Part VI, line 10) | ······ | 169 |
| ig. | | Fotal number of individuals employed in calendar year 2010 (Part V, line 2a) | | 450 |
| Ξ | | Fotal number of volunteers (estimate if necessary) | | 0. |
| Ş | 7a] | Fotal unrelated business revenue from Part VIII, column (C), line 12 | | 0. |
| | <u>b</u> 1 | Net unrelated business taxable income from Form 990-T, line 34 | Prior Year | Current Year |
| | | | 4,042,769. | 2,965,681. |
| ē | | Contributions and grants (Part VIII, line 1h) | 4,746,419. | 4,839,437. |
| Ģ | | Program service revenue (Part VIII, line 2g) | 23,434. | 82,990. |
| Revenue | | nvestment income (Part VIII, column (A), lines 3, 4, and 7d) | -34,064. | -26,704 |
| _ : | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 8,778,558. | |
| | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 20,458. | 13,603. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 20,430. | 0. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 5,956,501. | 6,398,885. |
| es | | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5·10) | 3,930,301. | 0,350,003. |
| Expenses | 16a I | Professional fundraising fees (Part IX, column (A), line 11e) | V. | |
| × | b | Total fundraising expenses (Part IX, column (D), line 25) 290,833. | 1,835,175. | 1,752,300. |
| ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 7,812,134. | |
| • | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 966,424. | -303,384. |
| . 0 | 19 | Revenue less expenses. Subtract line 18 from line 12 | | End of Year |
| Net Assets or Fund Balances | | · · · · · · · · · · · · · · · · · · · | Beginning of Current Year 6,847,862. | 6,553,379. |
| ase | 20 | Total assets (Part X, line 16) | 1,042,914. | 1,119,883. |
| ng A | 21 | Total liabilities (Part X, line 26) | 5,804,948. | 5,433,496. |
| Ž2 | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 3,004,340. | J, 233, 2301 |
| ĮΡε | | Signature Block | toments, and to the hest of m | w knowledge and helief it is |
| Und | er pena | Ities of perjury, I declare that I have examined this return, including accompanying schedules and sta | orar bae any kaoviladaa | it vilossande aun neuest ir ie |
| true, | , correc | t, and complete. Declaration of oreparer (other than officer) is based on all information of which prep | D //s/ | 12_ |
| | | Signature of officer | Date | - |
| Sig | n | | | |
| Her | e | ERIN FLYNN-BLAIR, COO | | |
| | | Type or print name and title | Date Check | PTIN |
| | | Print/Type preparer's name Preparer's signature | 2/13/12 If self-employ | |
| Paid | | CRAIG KLEIN | | 26-3753134 |
| | parer | Firm's name CBIZ TOFIAS | I IIIII 9 LIIV | <u> </u> |
| Use | Only | Firm's address 500 BOYLSTON STREET | Phone no. 6 | 17-761-0600 |
| _ | | BOSTON, MA 02116 | 1 Filone no. O | X Yes No |
| <u>Ma</u> | y the li | RS discuss this return with the preparer shown above? (see instructions) | | Form 990 (2010) |

| Forn | 1990 (2010) JEWISH VOCATIONAL SERVICE, INC. | 04-2104357 | Page 2 |
|----------------|--|---|--|
| Pa | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response to any question in this Part III | | X |
| 1 | Briefly describe the organization's mission: | | |
| | TO EMPOWER INDIVIDUALS FROM DIVERSE COMMUNITIES TO FIND | RMPLOYMENT | _ |
| | BUILD CAREERS, AND PARTNER WITH EMPLOYERS TO HIRE AND T | | |
| | WORKFORCES. | MAIN ENODUC | T + A + 1 |
| | WOARF ORCED: | | ······································ |
| Δ. | Dld the organization undertake any significant program services during the year which were not listed on | | |
| 2 | | | s X No |
| | the prior Form 990 or 990 EZ? | | סאו בגבו |
| | If "Yes," describe these new services on Schedule O. | | (==1 |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | ¹Yes | s X No |
| | If "Yes," describe these changes on Schedule O. | | |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by ex | kpenses. | |
| | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of | grants and | |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. | | |
| 4a | | Revenue \$ 2,304, | .005. |
| | PARTNERSHIPS FOR CAREERS & LEARNING PRE-EMPLOYMENT SERV | | |
| | MENU OF SERVICES TO INDIVIDUALS, INCLUDING ADULT EDUCAT | | |
| | LANGUAGE INSTRUCTION, GED AND ADULT DIPLOMA PROGRAMS, C | | <u> </u> |
| | TRANSITION CLASSES AND COACHING, VOCATIONAL SKILLS TRAI | | |
| | SPECIALIZED JOB READINESS, PLACEMENT AND SUPPORT SERVICE | | 1D 2 14 |
| | | | JKAM |
| | PROVIDES SERVICES TO REFUGEES AND IMMIGRANTS, INDIVIDUA | | |
| | DISABILITIES, WOMEN TRANSITIONING OFF OF PUBLIC ASSISTA | | ATED |
| | WORKERS AND OTHER LOW INCOME PEOPLE WITH BARRIERS TO EM | PLOYMENT. | |
| | | | |
| | | <u>, , , , , , , , , , , , , , , , , , , </u> | |
| | | | |
| | · | | |
| 4b | (Code:) (Expenses \$ 1,476,713. Including grants of \$) (Fig. 2) | Revenue \$ 1,699, | (075.) |
| | THE WORK PLACE, A ONE STOP CAREER CENTER, PROVIDES THE | GENERAL PUBI | ΊÇ |
| | WITH FREE WORKSHOPS AND ACCESS TO A RESOURCE ROOM FOR U | SE IN JOB | |
| | | PROGRAM ALS | 50 |
| | PROVIDES MORE INTENSIVE JOB SEARCH TRAINING AND PLACEME | | |
| | | MELESS, WOME | |
| | TRANSITIONING OFF PUBLIC ASSISTANCE AND DISLOCATED WORK | | |
| | TITE OF THE PERSON OF THE PERSON WORK | 13117) + | |
| | | | |
| | | | |
| | The second secon | | |
| | | | |
| | | | |
| 40 | (Code:) (Expenses \$ 1,156,641. including grants of \$) (R | evenue \$ 764, | 646.) |
| 70 | PARTNERSHIPS FOR CAREERS & LEARNING-INCUMBENT WORKER SE | DALL DE PENERS | , 040. |
| | | | LDES |
| | ENTRY-LEVEL WORKERS WITH JOB AND ACADEMIC COACHING, AS W | | |
| | INSTRUCTION AT THEIR PLACE OF EMPLOYMENT. CLASSES RANGE | | SH |
| | FOR SPEAKERS OF OTHER LANGUAGES TO COMPUTER SKILLS, MAT | | |
| | PRE-COLLEGE PREPARATION, AND CITIZENSHIP PREPARATION. T | | |
| | CLOSELY WITH EMPLOYER PARTNERS, WHO PROVIDED INPUT INTO | | AS |
| | WELL AS PROVIDING ASSISTANCE IN STUDENT OUTREACH AND SE | LECTION. | |
| | | | |
| | | | |
| | | | |
| | | 7 100 | |
| | | | |
| 4d | Other program services. (Describe in Schedule O.) | | |
| | (Expenses \$ 545,959. including grants of \$ 13,603.) (Revenue \$ 71,7 | 11.) | |
| 4e | Total program service expenses ► 6,611,005. | | |
| | | Form 9 | 90 (2010) |
| 32002 2-21- | 10 | | • |

JEWISH VOCATIONAL SERVICE. 04-2104357 Page 3 INC. Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A X 1 Is the organization required to complete Schedule B, Schedule of Contributors? X Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I X 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 X 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I Х 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II X 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete X Schedule D, Part III Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11a b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b X c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII X 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX <u>11</u>d X e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII Х 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and If the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional...... 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV Х 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization 15 or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals 16 located outside the United States? If "Yes," complete Schedule F, Parts III and IV 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundralsing event gross income and contributions on Part VIII, lines

Form **990** (2010)

18 X

19

20a

1c and 8a? If "Yes," complete Schedule G, Part II

complete Schedule G, Part III

b If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that

20a Did the organization operate one or more hospitals? If "Yes," complete Schedule H

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

operate one or more hospitals must attach audited financial statements (see instructions)

Form 990 (2010)

JEWISH VOCATIONAL SERVICE, INC.

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|----------|-------|--|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, | | | |
| | column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X | İ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | x | ŀ |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | · | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25 | 24a | | x |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| - | any tax-exempt bonds? | 24¢ | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | 2,-7,41 | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 200 | | |
| ~ | that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete | | | |
| | | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | ZUU | | -41 |
| 20 | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | -22 |
| | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete | | | |
| | Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | : 3 | (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) |
| 2.0 | instructions for applicable filing thresholds, conditions, and exceptions): | | 1 | all many of the control of the contr |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | ٠ = ا | X |
| b | A A B B B B B B B B B B B B B B B B B B | 28b | | X |
| | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | ZOD | | 22 |
| · | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 25 | | |
| 00 | contributions? If "Yes," complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | 30 | | - 77 |
| ٠. | If "Yes," complete Schedule N, Part I | 31 | | x |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | 31 | | - 22 |
| ~_ | | 32 | 1 | X |
| 33 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | |
| 00 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | ļ | x |
| 34 | Was the organization related to any tax-exempt or taxable entity? | 33 | | - 22 |
| 04 | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | [| x |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | | X |
| а | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of | 35 | | |
| a | section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | Ì | | |
| 50 | If "Yes," complete Schedule R, Part V, line 2 | 20 | İ | x |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 36 | | 47 |
| J. | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | j | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | <u> </u> | | 43 |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | x | |
| | Transfer of the second of the | | 22 / | 2040 |

| Line Line | Check if Schedule O contains a response to any question in this Part V | | | | | |
|-----------|--|----------|---|---|--|------------------------|
| | | | | ******** | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1a | 17 | 13 | 1 | 1 |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- If not applicable | 1b | | | | 1 |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and rules | eporta | | | | E |
| | (gambling) winnings to prize winners? | | | 1c | x | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | 100 | - 174 - 174 | MESK |
| | | 2a | 169 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax retui | | | 2b | X | 1 |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file, (see instruction | | *************************************** | | 17000 | |
| За | The state of the s | • | | 3a | market. 98 | X |
| b | to INV II for 14 (9) of a France COD TV and the consequence of the c | | | 3b | | |
| 4a | At any time during the calendar year, dld the organization have an interest in, or a signature or other | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | | | 4a | | x |
| b | If "Yes," enter the name of the foreign country: | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| | See instructions for filling requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial | Accou | nts. | | |) |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | | | 5b | | X |
| c | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did th | | | | | |
| | any contributions that were not tax deductible? | | | 6a | Ĺ | X |
| þ | If "Yes," did the organization include with every solicitation an express statement that such contribut | ions o | r gifts | | | |
| | were not tax deductible? | | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | rvices p | rovided to the payor? | 7a | X | |
| þ | | | | 7b | X | <u> </u> |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as req | uired | | | İ |
| | to file Form 8282? | f I | *************************************** | 7c | in the second state | X |
| d | If "Yes," Indicate the number of Forms 8282 filed during the year | 7d | | , 24 | 五十二 第四十二 | 1 |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c | | | 7e | ļl | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr | | | 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | | 7g | | <u> </u> |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | | | 7h | <u></u> | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Di | | | | , and | |
| ^ | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at | any tim | e during the year? | 8 | 多 | C \$5000 |
| 9_ | Sponsoring organizations maintaining donor advised funds. | | • | Addition . | | g North |
| a | Did the organization make any taxable distributions under section 4966? | | | 9a | | <u> </u> |
| 10 | Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: | | | 9b | 81 17 | H 2-8: |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | 1 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | In the second | | |
| 11 | Section 501(c)(12) organizations. Enter: | 100 | | Service Service Editor | 1 2- | |
| a | Gross income from members or shareholders | 11a | İ | N. | | ٠. |
| | Gross income from other sources (Do not net amounts due or paid to other sources against | 114 | | | 1 | 7 |
| _ | amounts due or received from them.) | 11b | | ille. v | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | | | 12a | | (|
| | | 12b | | | 3/F | 1 |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | , A | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | 5-17-18-18-18-18-18-18-18-18-18-18-18-18-18- | فاللحجن |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | 463 | 25% | - ' ' ' ' ' |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | J ^r wy (1) an _J ZLJ. (1) na jZLJ. | šát. | * * |
| | organization is licensed to issue qualified health plans | 13b | | 77. | 12. | |
| C | Enter the amount of reserves on hand | 13c | | iyi. | 2 | , r |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 14a | | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule | 9 O | | 14b | | |
| | · | | | ~ | $\alpha\alpha\alpha$ | 70110\ |

Part VI Governance, Management, and Disclosure For each "Yes' response to lines 2 through 7b below, and for a "No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| | Check if Schedule O contains a response to any question in this Part VI | | | X |
|-----|---|-----------------|-----------------------------------|--------------------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year1a | 34 | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 34 | | - |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | First Control | 1 | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | . 3 | 1. | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | 1 | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | 1 | X |
| 6 | Does the organization have members or stockholders? | | X | |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the | ··· | | - |
| | governing body? | . 7a | x | |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | 1 | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | F 45 | 1 1/4 | F 57 |
| | by the following: | all . | | Comment Comment |
| а | | 8a | x | 11.6 = 27.72 |
| b | Each committee with authority to act on behalf of the governing body? | | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | 1 ** | |
| - | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests Information about policies not required by the Internal Revenue Code.) | 10. | | . 45 |
| | | | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? | 10a | 103 | X |
| | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, | <u>10a</u> | + | - 43 |
| | and branches to ensure their operations are consistent with those of the organization? | 106 | ľ | |
| 110 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | | x | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | 11a | | |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | | 1 | PHYSICAL PROPERTY. |
| | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise | <u>12a</u> | X | |
| D | | 451 | 37 | ' |
| _ | *************************************** | 12b | X | |
| ¢ | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| 40 | in Schedule O how this is done | | X | |
| 13 | Does the organization have a written whistleblower policy? | | ļ | _ <u>X</u> _ |
| 14 | Does the organization have a written document retention and destruction policy? | | 157 1674 | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | Memoerni Peluzione Sectorio | 113 |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| a | The organization's CEO, Executive Director, or top management official | | X | |
| b | Other officers or key employees of the organization | <u>15</u> b | X | 701 |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | E. | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | 14. d | iž. | t in |
| | taxable entity during the year? | 16a | 6 C - 10 | <u>x</u> |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation | 1 | Section 1 | |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's | ¥., | t affection | G 6 |
| _ | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | , | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ►MA | · | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) availa | ble fo r | | |
| | public inspection. Indicate how you make these available. Check all that apply. | | | |
| | Own website Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy | , and fina | ancial | |
| | statements available to the public. | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organ | ization: 🕨 | | |
| | ERIN FLYNN-BLAIR - 617-399-3113 | | | |
| | 29 WINTER STREET, BOSTON, MA 02108 | | | |
| | | Form | 9907 | 20107 |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter ·0· in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Nouse Second Nouse Second Sec | (A) | (B) | (C) | | | | | | (D) | (E) | (F) |
|--|---|--------------------------|--|-----------------|--------|---------|------------------------|----------|-----------|-----------------|---|
| Week Gescribe Four form Gescribe Four four form Gescribe Four form Gescribe Four form Gescribe Four form Gescribe Four four four four four four four four f | Name and Title | , - | | | | | | | 1 | | Estimated |
| RUBEN KLEIN CHAIR 1.00 X X X 0. 0. ELLEN SEGAL VICE CHAIR 1.00 X X X 0. 0. MARK B. STEIN VICE CHAIR 1.00 X X X 0. 0. DOUGLAS F. NEWMAN TREASURER 1.00 X X X 0. 0. CAMPE GOODMAN SECRETARY 1.00 X X X 0. 0. JUDITH OBERMAYER CHAIR EMERITUS 1.00 X X 0. 0. CATHERINE S. EKOMBERG DIRECTOR 1.00 X 0. 0. MARNA DOLINGER 1.00 X 0. 0. JUDITHOUSE RECEIVER 1.00 X 0. 0. MARNA DOLINGER 1.00 X 0. 0. JUDITH OBERMAYER 1.00 X 0. 0. AMARYA DOLINGER 1.00 X 0. 0. JUDITH OBERMAYER 1.00 X 0. 0. AMARYA DOLINGER 1.00 X 0. 0. JUDITH OBERMAYER 1.00 X 0. 0. AMARYA DOLINGER 1.00 X 0. 0. JUDITH OBERMAYER 1.00 X X 0. 0. JUDITH OBERMAYER 1.00 X X 0. 0. JUDITH OBERMAYER 1.00 X X 0. 0. JUDITH O | | week | ⊢∸ | heck | all | | | <u> </u> | from | from related | amount of other compensation |
| CHAIR CHAI | , * · · · · · · · · · · · · · · · · · · | related organizations | dual frustee or e | utional trustee | ı | mplayee | st compensater ayee | . 22 | | (W-2/1099-MISC) | from the organization and related |
| CHAIR | | | *ughu | instit | Office | Key e | E E | Fom | | | organizations |
| ELLEN SEGAL VICE CHAIR VICE CHAIR 1.00 X X 0. 0. MARK B. STEIN VICE CHAIR 1.00 X X 0. 0. 0. DUILLAS F. NEWMAN FREASURER 1.00 X X 0. 0. 0. CAMPE GOODMAN SECRETARY 1.00 X X 0. 0. UNITH OBERMAYER CHAIR EMERITUS 1.00 X X 0. 0. CATHERINE S. BROMBERG DIRECTOR 1.00 X 0. 0. DAVID J. DYKEMAN DIRECTOR 1.00 X 0. 0. DAVID J. DYKEMAN 0. 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. DIRECTOR 1.00 X 0. 0. DIRECTOR 1.00 X 0. DIRE | RUBEN KLEIN | | | | | | | | | _ | - |
| VICE CHAIR ARR B, STEIN VICE CHAIR 1.00 X X 0. 0. 0. VICE CHAIR 1.00 X X 0. 0. 0. DOUGLAS F. NEWMAN FREASURER 1.00 X X 0. 0. 0. CAMPE GOODMAN SECRETARY 1.00 X X 0. 0. 0. UIDITH OBERMAYER CHAIR EMERITUS 1.00 X X 0. 0. 0. CATHERINE S. BROMBERG DIRECTOR 1.00 X 0. 0. 0. MARNA DOLINGER DIRECTOR 1.00 X 0. 0. 0. JOSH BHRENFRIED DIRECTOR 1.00 X 0. 0. 0. JOSH BHRENFRIED DIRECTOR 1.00 X 0. 0. 0. JOSH BHRENFRIED DIRECTOR 1.00 X 0. 0. 0. JOSH BHRENFRIED DIRECTOR 1.00 X 0. 0. 0. JOSH GARLER DIRECTOR 1.00 X 0. 0. 0. DIRECTOR 1.00 X 0. 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. DIRECTOR DIRECTOR 1.00 X 0. 0. DIRE | CHAIR | 1.00 | X | | X | | <u> </u> | | 0. | 0. | 0 |
| MARK B. STEIN VICE CHAIR 1.00 X X 0. 0. DOUGLAS F. NEWMAN PREASURER 1.00 X X 0. 0. CAMPE GOODNAN SECRETARY 1.00 X X 0. 0. COLUDITO OBERNAYER CHAIR EMERITUS 1.00 X X 0. 0. CATHERINE S. BROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. BROMBERG DIRECTOR 1.00 X 0. 0. CANNA DOLINGER DIRECTOR 1.00 X 0. 0. CANNA DOLINGER DIRECTOR 1.00 X 0. 0. COLUDITORICTOR 1.00 X 0. 0. COLUDITOR | ellen segal | | | | | | | | | | |
| VICE CHAIR | VICE CHAIR | 1.00 | X | | X | | <u> </u> | <u> </u> | 0. | 0. | 0 |
| DOUGLAS F. NEWMAN TREASURER 1.00 X X 0. 0. CAMPE GOODMAN SECRETARY 1.00 X X 0. 0. JUDITH OBERNAYER CHAIR EMERITUS 1.00 X X 0. 0. CATHERINE S. BROMBERG DIRECTOR JURECTOR 1.00 X 0. 0. ARRNA DOLINGER DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG DIRECTOR 1.00 X 0. 0. CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERINE S. DROMBERG CATHERIN | MARK B. STEIN | | | | | | ļ | | | | |
| TREASURER | VICE CHAIR | 1.00 | X | ļ | X | | | | 0. | 0. | 0 |
| CAMPE GOODMAN SECRETARY 1.00 X X 0. 0. JUDITH OBERMAYER 1.00 X X 0. 0. CATHERITUS 1.00 X X 0. 0. CATHERITUS 1.00 X 0. 0. CATHERITUS 1.00 X 0. 0. MARNA DOLINGER DIRECTOR 1.00 X 0. 0. AMARNA DOLINGER DIRECTOR 1.00 X 0. 0. CONTRECTOR 1.00 X 0. 0. COSH EHRENFRIED DIRECTOR 1.00 X 0. 0. COSH EHRENFRIED DIRECTOR 1.00 X 0. 0. CANDUL GILMAN EISENBAUM DIRECTOR 1.00 X 0. 0. CANDUL GILMAN EISENBAUM DIRECTOR 1.00 X 0. 0. CANDAL S. GOLDSTEIN JIRECTOR 1.00 X 0. 0. COSEPH GOODMAN DIRECTOR DIRECTOR 1.00 X 0. 0. COSEPH GOODMAN DIRECTOR DIR | DOUGLAS F. NEWMAN | | | | | | | | | _ | _ |
| SECRETARY | TREASURER | 1.00 | X | | X | | <u> </u> | | 0. | 0. | 0 |
| CHAIR EMERITUS | CAMPE GOODMAN | | | | | | | | | | _ |
| CHAIR EMERITUS | SECRETARY | 1.00 | X | | X | | <u> </u> | | 0. | 0. | 0 |
| CATHERINE S. BROMBERG | JUDITH OBERMAYER | | l | | | | | | _ | _ | _ |
| DIRECTOR | | 1.00 | X | | X | | ļ | | 0. | 0. | 0 |
| ARNA DOLINGER | CATHERINE S. BROMBERG | | | | | | ŀ | | | | |
| DIRECTOR 1.00 X 0.00 | | 1.00 | X | | | | | | 0. | 0. | 0 |
| DAVID J. DYKEMAN DIRECTOR JOSH EHRENFRIED DIRECTOR DIR | | 1 00 | l | | | | | | | | |
| 1.00 X | | 1.00 | X | | | | | | 0. | 0. | 0 |
| OSH EHRENFRIED | | 1 1 00 | | | | | | | | , | • |
| DIRECTOR | | 1.00 | X | ļ | | | | | U • | <u> </u> | 0 |
| PENNY GARVER DIRECTOR CLAUDIA GILMAN EISENBAUM DIRECTOR AMAJORIE GLAZER DIRECTOR CRANDALL S. GOLDSTEIN DIRECTOR DIRECTOR DIRECTOR 1.00 X 0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0 | | 1 00 | . | | | | | | , | , | ^ |
| DIRECTOR | | 1.00 | A | | | | | | U . | <u>U.</u> | 0 |
| CLAUDIA GILMAN EISENBAUM | | 1 00 | . | | | | | | ۱ ، | ا م | 0 |
| DIRECTOR | | 1.00 | ^ | | | | - | | <u>U•</u> | | |
| MARJORIE GLAZER DIRECTOR RANDALL S. GOLDSTEIN DIRECTOR 1.00 X 0. 0. 0. 0. 0. 0. 0. 0. 0. 0 | | 1 00 | v | | | | | | 0 | ا م | 0 |
| DIRECTOR | | 2.00 | <u> </u> | | | | | - | | | <u>_</u> |
| RANDALL S. GOLDSTEIN | | 1.00 | _x | Ϊ, | | | | | n | ا م | 0 |
| DIRECTOR | | | | | | | | | 0. | · • | |
| JOSEPH GOODMAN DIRECTOR 1.00 X 0. 0. STACY GOODMAN DIRECTOR 1.00 X 0. 0. DORIS GORDON | | 1.00 | x | | | | | | l | n.l | 0 |
| DIRECTOR | · · · · · · · · · · · · · · · · · · · | | | | | | | | | <u>``</u> | <u>v</u> |
| STACY GOODMAN DIRECTOR 1.00 X 0. 0. | | 1.00 | $ \mathbf{x} $ | | | | | | 0. | ا م | 0 |
| DIRECTOR 1.00 X 0. 0. | | = | <u></u> | | | | | | | | <u>×</u> |
| DORIS GORDON | | 1.00 | x | | | | · ' | | l 0.1 | ا. ٥ | 0 |
| | , | | T | | | | | | | <u>`</u> | |
| | DIRECTOR | 1.00 | x | | | | | | 0. | 0.1 | 0 |

| (A) Name and title | (B) Average hours per | (c | heck | Pos | | | olv) | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--|---|------------------|-----------------------|---------|-----------|------------------------------|--------------|---|--|--|
| | week (describe hours for related organizations in Schedule O) | stee or director | Institutional trustee | Officer | | Highest compensated employee | Ï | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| KENNETH J. GREENBERG | 1.00 | ** | | | | | | 0. | 0. | _ |
| DIRECTOR MICHAEL S. GRILL | 1.00 | ₽. | | | | | - | | | 0. |
| DIRECTOR | 1.00 | х | 1 | | | | 1 | 0. | 0. | 0. |
| SUSAN L. HOUSTON | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| ROBERT HUGHES | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| WENDY LANDMAN | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JOSEPH B. LUDWIG | 1 00 | | ļi | | ļ | | | | • | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JANE R. MATLAW | 1.00 | х | | | | | | 0. | 0. | |
| DIRECTOR LISA M. POLLACK | T.00 | ^ | | | | - | | 0.1 | <u> </u> | 0. |
| DIRECTOR | 1.00 | x | | | | | | 0. | 0. | 0. |
| ERIC S. RITVO | | | | | | | | · · · · · · · · · · · · · · · · · · · | | |
| DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. |
| 1b Sub-total | | | | | | | | 0. | 0. | 0. |
| c Total from continuation sheets to Part VI | l, Section A | | | | | | | 434,059. | 0. | 54,595. |
| d Total (add lines 1b and 1c) | | | | | | > | | 434,059. | 0. | 54,595. |
| Total number of individuals (including but no compensation from the organization | ot limited to th | ose | liste | d al | bove | e) wh | io re | eceived more than \$100 | ,000 in reportable | 3 |
| 3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for se | | | | | | | | • | | Yes No |
| 4 For any individual listed on line 1a, is the su | m of reportabl | ө сс | mpe | nse | ation | and | oth | ner compensation from t | he organization | |
| and related organizations greater than \$150 | | | | | | | | | | 4 X |
| 5 Did any person listed on line 1a receive or a | | | | | | | elate | ed organization or individ | dual for services | |
| rendered to the organization? If "Yes," comp | olete Schedule | J f | or su | ich j | pers | on . | | | ************************* | 5 X |
| Section B. Independent Contractors Complete this table for your five highest contractors | npensated inc | lepe | nde | nt c | ontr | acto | rs ti | hat received more than S | 100,000 of compens | ation from |
| the organization. NONE (A) | | | | | | | 1 | /D\ | | (0) |
| Name and business | address | | | | | | | (B) Description of se | ervices (| (C) Compensation |
| | | | | | | | 1 | *************************************** | | |
| | | | | | | | + | | | |
| | <u> </u> | | | | | | + | | | |
| | <u></u> | | | | | | + | | | |
| | | | | | | | - | | | |
| | | | | | | | | | | 77. <u>18. 14. 15. 15. 15. 15. 15. 15. 15. 15. 15. 15</u> |
| Total number of independent contractors (ir \$100,000 in compensation from the organize) | - | ot lir | nited | to. | thos (| se lis) | ted | above) who received me | ore than | |
| SEE PART VII, SECTION | | 'II | AUI | ניד | 01 | 1 8 | HE | EETS | | Form 990 (2010) |

| Part VII Section A. Officers, Directors, Tru | istees. Kev E | mpla | ovee | s. a | nd l | High | est | Compensated Employ | rees (continued) | <u> </u> |
|--|---------------|--------------------------------|-----------------------|----------|--------------|------------------------------|-----------------|--------------------|------------------|--|
| (A) | (B) | (B) | | | | | | (D) | (E) | (F) |
| Name and title | Average | | (C) Position | | | | | Reportable | Reportable | Estimated |
| | hours | (ci | | | | app | ly) | compensation | compensation | amount of |
| | per | | <u> </u> | | | ΤÌ | Ţ `` | from | from related | other |
| · | week | ١ | | | | byee | | the | organizations | compensation |
| | | irecto | | | | empl | | organization | (W-2/1099-MISC) | from the |
| | | p to a | <u>8</u> | | | sated | | (W-2/1099-MISĆ) | | organization |
| | | individual trustee or director | Institutional trustee | | 85 | Highest compensated employee | | | | and related organizations |
| | | dual1 | ligii Ng | <u>.</u> | 윤 | 5 | ₅₅ | | | Organizations |
| | | İndiv | gge | Officer | Key employee | High | Former | | | |
| PATTI A. STOLL | | | | | | | | | _ | _ |
| DIRECTOR | 1.00 | X | ļ | | | ļ | ļ | 0. | 0. | 0 |
| GABRIEL B. SUNSHINE | | | | | | ĺ | | _ | | • |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| ADAM L. SUTTIN | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | ļ | ļ | <u> </u> | 0. | 0. | 0 |
| NEIL A, WALLACK | | | | | 1 | | _ | | | |
| DIRECTOR | 1.00 | X | | <u> </u> | <u> </u> | | <u> </u> | 0. | 0. | 0 |
| NICOLE K. BORDEN | | | | | | | • | | | |
| DIRECTOR | 1.00 | Х | | | <u> </u> | _ | <u> </u> | 0. | 0. | 0 |
| HARVEY GILMAN | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| SCOTT GOFFSTEIN | | 1 | | | | | ŀ | | | |
| DIRECTOR | 1.00 | X | | | | <u> </u> | | 0. | 0. | 0 |
| STEVEN WEISS | | i i | | | | | | | _ | _ |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| MICHAEL WINTER | | | | | | | | | _ | _ |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| RICHARD YANOFSKY | 4 00 | | | İ | | | | | _ | _ |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| HOWARD A. BRICK | . 1 00 | | | | | | | | _ | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| JEROME RUBIN | 25 00 | | | ٦, | | | | 104 227 | | 20 400 |
| PRESIDENT & CEO | 35.00 | _ | | Х | | | | 184,237. | 0. | 30,480 |
| CRIN FLYNN-BLAIR | 25 00 | | | 7. | | | | 144 045 | | 45 000 |
| 200 | 35.00 | | | X | | | | 144,947. | 0. | 15,832 |
| CAROL GRADY | 25 00 | | | | | Ψ, | | 104 075 | 0 | 0 000 |
| VICE PRESIDENT | 35.00 | | | | | X | | 104,875. | 0. | 8,283 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | ······································ |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| otal to Part VII, Section A, line 1c | ********** | . | ., | | | | | 434,059. | | 54,595 |

| P | ant | VIII | Statement of Revenue | | | | | | |
|----------------------------|-----------|---|--|--|----------------------|--|--|--|--|
| same of angles | - Aller | Total Control | | Million Comments of the Commen | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| ts, grants | 1 | | Federated campalgns Membership dues Fundraising events | 1b | 269,150. 170,041. | | The state of the s | in an analysis of the second s | A CONTROL OF THE PROPERTY OF T |
| butions, gif | | | Related organizations Government grants (contributions) All other contributions, gifts, grants, an similar amounts not included above | 1e | 526,490. | Control of the contro | 2000 | | |
| Contribution and other | | g | Noncash contributions included in lines 1a-1f | \$ | | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| <u>0</u> | - | h | Total. Add lines 1a-1f | ********* | | 2,965,681. | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | | ٠ | | ~ | Business Code | | A COLUMN TO THE | | · 異種 - 211. 7美書子 |
| Program Service Revenue | 2 | | GOVERNMENT CONTRA | | 900099 | 4,010,645. | 4,010,645. | | |
| ξg | | | NON-GOVERNMENT CO | NTRAC | 900099 | 823,900. | 823,900. | | |
| E | | C | OTHER REVENUE | | 900099 | 4,892. | 4,892. | | |
| Pa Res | | a | | | | | | | |
| Pro | • | e | All other program service revenue | |] | | | | |
| | - | | Total. Add lines 2a-2f | | | 4,839,437. | | | |
| _ | 3 | | Investment income (including divid | | | 2,000,207. | ************************************** | | |
| | | | other similar amounts) | | | 16,478. | | | 16,478. |
| | 4 | | Income from investment of tax-exe | | | 20/4/00 | ' | | 10/1/01 |
| | 5 | | Royalties | | • | | | | |
| | | | | (i) Real | (ii) Personal | | 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 | | THE REPORT OF |
| | 6 | а | Gross Rents | | | | 1 t 1 t 2 t 2 t 2 t 2 t 2 t 2 t 2 t 2 t | | |
| | | | Language Lauraneau | | | - 1 | | | |
| | | | Rental income or (loss) | | | | | | 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| | | | Net rental income or (loss) | | | Control of the Control | | .54 15 4 2 | , |
| | 7 | | | Securities | (ii) Other | 1417 | MEN CONTRACTOR | | The state of the s |
| | | | assets other than inventory 6 | 6,512. | | | | "唐" 新 | |
| | | b · | Less: cost or other basis | | | | | b v | |
| | f | | and sales expenses | | | | | | ₩ |
| | | | Galn or (loss)6 | | | | | | |
| | | | Net gain or (loss) | | | 66,512. | | | 66,512. |
| enne | 8 | i | Gross income from fundraising even including \$170,041 | <u>•</u> of | | Section 1 | | | |
| Æ | | | contributions reported on line 1c). | | | 1, 1 | | | |
| Other Reve | | _ | Part IV, line 18 | a | 48,000. | 100 p | <u></u> | | |
| ₽ | | | Less: direct expenses | | 74,704. | | | | |
| | _ | | Net income or (loss) from fundraisin | | ····· | -26,704. | 2 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 | 71 N 21855 F | $\frac{-26,704}{25,5}$ |
| | 9 | | Gross income from gaming activitie | | | 50 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m | | | |
| i | | la 1 | Part IV, line 19 | a | | - 1 | | and the second of the second | |
| | | | Less: direct expenses Net income or (loss) from gaming a | | | D attal Lait i | Parkita and A | . E | |
| | 10 | | Gross sales of inventory, less retur | | | 高 | 17 2 5 | | ie i en en |
| | 10 | | and allowances | | | | | | |
| | | | Less: cost of goods sold | | | | | | £ + |
| | | | Net income or (loss) from sales of in | | — | | i na Bai (17), a 2 d | | |
| | | <u> </u> | Miscellaneous Revenue | | Business Code | | | | マル 開発 / 2 (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4 |
| | 11 | а | THE OWNER OF THE OWNER OF THE OWNER OF THE OWNER | | | omenical and a | (2) (2) (2) (2) (3) (3) (3) (3) (3) (3) (3) (3) (3) (3 | ea ។ អន្ទម ភូមិ៖ | 그국 (전에 문화 기계 |
| | | b . | | | | | | : | |
| | | c . | | | | | | | |
| | | d / | All other revenue | | | | | | |
| | | е . | Total. Add lines 11a-11d | ************ | | | | 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | The state of the s |
| | 12 | | Total revenue. See instructions. | | · > | 7,861,404. | 4,839,437. | 0. | 56,286. |
| 03200 12-21 | 19 -10 | | | | | | | | Form 990 (2010) |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | Section 501(c All other organizations must cor |)(3) and 501(c)(4) organiz nolete column (A) but are | | | (D). |
|---------|---|---|-----------------------------|--|--|
| Do | not include amounts reported on lines 6b, | (A) | (B) Program service | | <u>, i</u> |
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | | | | Section 1. |
| 2 | Grants and other assistance to individuals in | | | re . All miles | 41, al 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| | the U.S. See Part IV, line 22 | 13,603. | 13,603. | 61 (E) | |
| 3 | Grants and other assistance to governments, | | | | And the second s |
| | organizations, and individuals outside the U.S. | | | | |
| | See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | خار فارق | .पूर्व हैं। केंद्र 1.12 है |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 402,146. | | 368,017. | 34,129. |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | - |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 4,839,498. | 4,207,088. | 466,786. | 165,624. |
| 8 | Pension plan contributions (include section 401(k) | | | | |
| | and section 403(b) employer contributions) | 500 005 | | | |
| 9 | Other employee benefits | 683,206. | 593,026. | 65,440. | 24,740. |
| 10 | Payroli taxes | 474,035. | 384,191. | 72,097. | 17,747. |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | | | | |
| b | Legal | F1 CF0 | <u> </u> | F1 CF0 | |
| C | Accounting | 51,650. | | 51,650. | |
| ď | Lobbying | | Messacian and Massacian | | |
| Ð 4 | Professional fundraising services. See Part IV, line 17 | | | THE GROWN FILE | |
| f | Investment management fees | 273,831. | 221,315. | 50,866. | 1,650. |
| 9 12 | Other Advertising and promotion | 18,109 | 16,763. | 410. | 936. |
| 13 | Office expenses | 10,103. | 10,703. | #10. | |
| 14 | Information technology | 124,178. | 89,317. | 29,450. | 5,411. |
| 15 | Royalties | 121/1/00 | 05,017. | 25, ±50. | 3,411. |
| 16 | Occupancy | 754,256. | 689,631. | 54,361. | 10,264. |
| 17 | Travel | 45,458. | 36,251. | 8,970. | 237. |
| 18 | Payments of travel or entertainment expenses | | | <u> </u> | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 59,803. | 31,466. | 20,356. | 7,981. |
| 20 | Interest | 16,423. | 16,423. | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 20,024. | 15,598. | 3,897. | 529. |
| 23 | Insurance | 30,528. | | 30,528. | |
| 24 | Other expenses, Itemize expenses not covered above. (List miscellaneous expenses in line 24f, If line | | | The state of the s | |
| | 24f amount exceeds 10% of line 25, column (A) | | | | |
| _ | amount, list line 24f expenses on Schedule 0.) CLIENT EXPENSES | 98,493. | 98,493 | <u> </u> | 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| a b | SUPPLIES | 76,443. | 71,644. | 3,644. | 1,155. |
| | EQUIPMENT RENTAL/MAINT. | 67,425. | 61,721. | 4,932. | 772. |
| q | TELEPHONE | 52,716. | 42,723. | 8,551. | 1,442. |
| e | PRINTING & PUBLICATIONS | 14,362. | 6,061. | 1,002. | 7,299. |
| f | All other expenses | 48,601. | 15,691. | 21,993. | 10,917. |
| 25 | Total functional expenses. Add lines 1 through 24f | 8,164,788. | 6,611,005. | 1,262,950. | 290,833. |
| 26 | Joint costs. Check here ▶ ☐ If following SOP | | | | |
| - | 98-2 (ASC 958-720). Complete this line only if the | | | | |
| | organization reported in column (B) joint costs from a combined educational campaign and fundraising | | | | |
| | solicitation | | | | |
| | | | | | m 000 (0040) |

Form 990 (2010)

Part X Balance Sheet (A) Beginning of year End of year 182,638 283,989. Cash - non-interest-bearing 1 Savings and temporary cash investments 1,863,043. 2,182,989. 2 2,363,889. 1,569,819. Pledges and grants receivable, net 3 939,220. 858,562. Accounts receivable, net Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II 4 of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 26,276. 35,476. Notes and loans receivable, net Inventories for sale or use 8 181,145. 100,205 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a b Less: accumulated depreciation _______10b 824,817. 32,331. 19,227. 100 Investments - publicly traded securities 11 11 1,164,964. 1,239,456. 12 Investments - other securities, See Part IV, line 11 12 Investments - program-related. See Part IV, line 11 13 13 14 Intangible assets 14 182,716. <u>175,296.</u> 15 Other assets. See Part IV, line 11 15 6,553,379. Total assets, Add lines 1 through 15 (must equal line 34) 6,847,862 16 16 Accounts payable and accrued expenses 439,262. 507,775. 17 17 Grants payable _____ 18 18 99,234. 147,180. Deferred revenue 19 19 Tax-exempt bond llabilities 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 iabilities Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II 甇 of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 23 23 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities. Complete Part X of Schedule D 504,418. 464,928. 25 25 1,042,914 119,883. Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check here

X and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 1.1 Unrestricted net assets 1,714,974 ,721,428. 27 4,073,440. Temporarily restricted net assets 3,695,534. 28 28 Permanently restricted net assets 16,534. <u> 16,534.</u> 29 Organizations that do not follow SFAS 117, check here

and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 Retained earnings, endowment, accumulated income, or other funds 32 32 5,804,948. 33 5,433,496. Total net assets or fund balances 33

> 6,553,379. Form **990** (2010)

Total liabilities and net assets/fund balances

6,847,862

34

| | Check if Schedule O contains a response to any question in this Part XI Total revenue (must equal Part VIII, column (A), line 12) 1 Total expenses (must equal Part IX, column (A), line 25) 2 Revenue less expenses. Subtract line 2 from line 1 3 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 Other changes in net assets or fund balances (explain in Schedule O) 5 Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) 6 Time Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII Accounting method used to prepare the Form 990: Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. Were the organization's financial statements audited by an independent accountant? Were the organization's financial statements audited by an independent accountant? If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | 104357 | Pa | ge 12 |
|----|--|------------|-------------|--------------|----------|
| Pa | nt XII Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response to any question in this Part XI | | | | X |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 7,863 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 8,164 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -300 | 3,3 | 84. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 5,804 | <u>4,9</u> | 48. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | <u>-6</u> 8 | 3,0 | 68. |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 5,43 | 3, 4 | 96. |
| Pa | ttXIII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response to any question in this Part XII | | | | <u></u> |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | A. CHICA | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | O. | | 111 | A |
| 2a | Were the organization's financial statements complled or reviewed by an independent accountant? | | 2a | | X |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| ¢ | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Scho | edule O. | 17 | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue | d on a | <u>.</u> | | 1. |
| | separate basis, consolidated basis, or both: | | | | , |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | , <u>j</u> | | r) gi |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | igle Audit | | | İ |
| | Act and OMB Circular A-133? | | 3a | X | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | red audit | | | 1 |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | | 3b | X | Щ |
| | | | Form 9 | 990 (| 2010) |

SCHEDULE A

Department of the Treasury internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section
4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2010

Name of the organization

Employer identification number

| ID WILL DE | Dece | JEWISH | VOCATIONAL S | <u>SEKVIC</u> | <u>:E, IN</u> | IC. | | | 04 | <u>-2104</u> | 357 | |
|-------------|---------------|--|---|--|---------------|-------------|-------------------|-----------------------|--|--------------|---------------------|------------------|
| Part I | | | r ity Status (All organi | | | | | structions. | | | | |
| | | | because it is: (For lines | | | | | | | | | |
| 1 | | | s, or association of chu | | | ection 170 |)(b)(1)(A)(i | I). | | | | |
| 2 🖳 | | | 70(b)(1)(A)(ii). (Attach So | • | | | | | | | | |
| 3 🖳 | | | Ital service organization | | | | | | | | | |
| 4 | | | operated in conjunction | with a hos | spital desc | ribed in se | ection 170 |)(b)(1)(A)(| iii). Enter th | ie hospital | 's nam | 1 0 , |
| | city, and sta | | | | | | | | | | | - |
| 5 | | | benefit of a college or u | iniversity o | wned or o | perated by | y a govern | mental un | it describe | d in | | |
| | |)(b)(1)(A)(iv). (Compl | • | | | | | | | | | |
| 6 | | | ent or governmental un | | | | | | | | | |
| 7 LX | | | eives a substantial part | of its supp | ort from a | governm | ental unit d | or from the | e general p | ublic desc | ribed i | n |
| _ _ | | (b)(1)(A)(vi). (Comple | · • | | | | | | | | | |
| 8 | | | section 170(b)(1)(A)(vi). | | | | | | | | 9.9 P | |
| 9 | | | eives: (1) more than 33 | | | | | | | | | |
| | | | nctions - subject to certa | - | | | | | | - | - | |
| | | | axable income (less sec | tion 511 ta | x) from bu | ısinəssəs | acquired t | by the orga | anization at | iter June 3 | 10, 197 | 5. |
| 40 🗀 | | 509(a)(2). (Complete | • | | | | | • | | | | |
| 10 | | | perated exclusively to te | | | | | | | | | |
| السسسا ال | | | perated exclusively for the ations described in sections | | | | | | | | | or |
| | | | organization and compl | | | | 2). 388 58 | Ction 509 | (a)(3). Onec | ok me box | mat | |
| | a Type | · · | - | c Typ | - | | tegrated | | d 🗔 | Туре III - С | Other | |
| e 🗀 | | | at the organization is not | | | - | - | r more die | | • • | | n |
| ٠ | | | han one or more public | | | | | | | | | 1. |
| f | | and the second s | ten determination from | | | | | | 3(a)(1) 01 3 | 50011000 | (a)(z). | |
| • | - | | nis box | | | | | · | | | | |
| g | | | organization accepted a | | | | | lowing per | sons? | | • • • • • • • • • • | I |
| • | | | lirectly controls, either a | | | | | - | | | Yes | No |
| | | • | upported organization? | ~ | | • | | ٠,, | . , | 11g(i) | | |
| | | | n described in (i) above? | | | | | | | | | |
| | (iii) A 35% (| controlled entity of a | person described in (i) | or (ii) above | e? | | | | | 11g(iii) | | |
| h | | | about the supported or | | | | | | | | | |
| | | | | | | | | | | | | |
| (i) Name | of supported | (II) EIN | (III) Type of | | organization | | u notify the | (vi) l organizati | s the | (vii) Am | nount of | f |
| | anization | `` | organization (described on lines 1-9 | | sted in your | | tion in col. | (i) organizati U.S | zed in the | | port | |
| | | | above or IRC section | | document? | | r support? | U.S | 5.7 | | | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
| | | | | | | | | 1 | | | | |
| | | <u> </u> | | - | | | | ļ | - | | | |
| | | | | 1 | | | | | | | | |
| | | | | <u> </u> | <u> </u> | | | | | | · | |
| | | | | | | | <u> </u> | | | | | |
| | | | | | | | | | - | | | |
| | 1 | · | • | | | l | | | | | | |
| | | | | | | | | ļ | | | | |
| | | | a a a a a a a a a a a a a a a a a a a | | n fire end | | TO STORE OF | 7 17 | # # T | | | |
| Total | | Marie Company | | | 1 A | . d = 5 | | , i | | | | |
| 1 ULGI | | L | 1 4 (部 | 4 68 (| P 25 | | 4 | g | 1章 第 | | | |

032021 12-21-10

Form 990 or 990-EZ.

LHA For Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2010

Schedule A (Form 990 or 990 EZ) 2010 JEWISH VOCATIONAL SERVICE, INC. 04-2104357 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se | ction A. Public Support | | | | | | |
|----------|--|-----------------------|--|--|---|--|------------------|
| Cale | endar year (or fiscal year beginning in) 🕨 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and | | , | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 2030894. | 2376321. | 3415044. | 4042769. | 2965681. | 14830709. |
| 2 | Tax revenues levied for the organ- | | | · · · · · · | | | |
| | ization's benefit and either paid to | 1 | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 2030894. | 2376321. | 3415044. | 4042769. | 2965681. | 14830709. |
| 5 | The portion of total contributions | | Silverine Commence of the Comm | ' 7\. J. | | A STATE OF THE STA | |
| | by each person (other than a | | | The state of the s | Market Inches | | |
| | governmental unit or publicly | | | The state of the s | | The second secon | , |
| | supported organization) included | Sally Sally | 20 July 10 Jul | | | | |
| | on line 1 that exceeds 2% of the | | A CONTRACTOR OF THE PROPERTY O | | A Property of the Property of | and the state of t | |
| | amount shown on line 11, | | | A Committee of the Comm | | A CONTRACTOR | |
| | column (f) | | | a distribution of the state of | | 1 4 | 3158065. |
| | Public support. Subtract line 5 from line 4. | 篇 | The second | | | | <u>11672644.</u> |
| | ction B. Total Support | | | 1 | | · · · · · · · · · · · · · · · · · · · | |
| | ndar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| | Amounts from line 4 | 2030894. | 2376321. | 3415044. | 4042769. | 7 302081. | 14830709. |
| 8 | Gross income from interest, | | | | | | |
| ٠ | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | 9,096. | 27,213. | 22,024. | 7,715. | 16,478. | 82,526. |
| 9 | and income from similar sources Net income from unrelated business | 9,090. | 41,413. | 44,044. | 7,113. | 10,4/0. | 04,540. |
| ð | activities, whether or not the | | | 1 | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | ···· | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV.) | | | ' | | | |
| 11 | Total support. Add lines 7 through 10 | | を という 日本 日本 日本 日本 日本 日本 日本 日本 日本 日本 日本 日本 日本 | | | | 14913235. |
| | Gross receipts from related activities, | etc. (see instruction | ons) | | , , , , , , , , , , , , , , , , , , , | | ,490,046. |
| | First five years, If the Form 990 is for | • | , | d, fourth, or fifth ta | x year as a section | | |
| | organization, check this box and stor | here | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ******** | ******************************* | | ▶□ |
| e e | ction C. Computation of Publ | ic Support Pe | rcentage | | | | |
| 14 | Public support percentage for 2010 (| line 6, column (f) di | vided by line 11, c | olumn (f)) | | 14 | 78.27 % |
| | Public support percentage from 2009 | | | | | | 80.91 % |
| 16a | 33 1/3% support test - 2010. If the o | - | | | | | |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2009. If the o | • | | - | | • | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances tes | | | | | | |
| | and if the organization meets the "fac | | | • | | | Parties. |
| Ł. | meets the "facts-and-circumstances" | | | | | | |
| q | 10% -facts-and-circumstances tes | • | | | | • | |
| | more, and if the organization meets the organization meets the "facts-and-circ | | | | • | | |
| 12 | Private foundation. If the organization | | | | | | |
| <i>.</i> | THAT I CANADION IN THE OTGANIZATIO | ale not offer a | 20x 011 jillo 10, 10 | <u> </u> | | dule A (Form 990 | |
| | | | | | | | , IV |

Schedule A (Form 990 or 990 EZ) 2010 Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|-----------------------|--|---------------------------------------|---|---|---------------------------------------|
| Cale | endar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | 1 | | | |
| | any activity that is related to the organization's tax-exempt purpose | | | | 1 | İ | |
| 3 | Gross receipts from activities that | | | · · · · · · · · · · · · · · · · · · · | | · · | · · · · · · · · · · · · · · · · · · · |
| Ū | are not an unrelated trade or bus- | |] | | | | |
| | In and constant and their FdO | | | 1 | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| * | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| _ | The value of services or facilities | | | | | | |
| ð | | | | | | | |
| | furnished by a governmental unit to the organization without charge | | | | | | |
| _ | | | | | | | |
| | Total. Add lines 1 through 5 | | | | | | |
| 7ε | Amounts included on lines 1, 2, and | | | | | 1 | |
| | 3 received from disqualified persons | | | | ļ | | |
| 10 | Amounts Included on lines 2 and 3 received from other than disqualified persons that | ļ ļ | | | | | |
| | exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | · | | | , | |
| | Add lines 7a and 7b | 2-1-2 (4 | In the State of th | | * | | |
| | Public support (Subtract line 7c from line 6.) | | | | | | <u> </u> |
| | tion B. Total Support | 1 | <u></u> | | | T | |
| | ndar year (or fiscal year beginning in) 📂 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10 a | Gross income from interest, dividends, payments received on | | | | | ĺ | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | Ĺ | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part IV.) | | | | , | | |
| 13 | Total support (Add lines 9, 10c, 11, and 12.) | | | | | | • |
| | First five years. If the Form 990 is for | r the organization's | first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) organiza | ation. |
| | t the terms of the | | | | • | *************************************** | ·1 |
| Sec | tion C. Computation of Publ | ic Support Per | rcentage | | | | |
| 15 | Public support percentage for 2010 (| line 8, column (f) di | vided by line 13, o | olumn (f)) | | 15 | % |
| | Public support percentage from 2009 | | | ************************* | | 16 | % |
| | tion D. Computation of Inve | | | | | | |
| 17 | Investment income percentage for 20 |)10 (line 10c, colum | n (f) divided by lir | e 13, column (f)) | | 17 | % |
| 18 | Investment income percentage from | 2009 Schedule A. I | Part III, line 17 | (4) | *************************************** | 18 | |
| | 33 1/3% support tests - 2010. If the | | | | | | |
| | more than 33 1/3%, check this box a | | | | | | |
| | 33 1/3% support tests - 2009. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| | Private foundation. If the organization | | | | | | |
| | | | | ., -,, σποσιτα | | | |

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate Instructions.

2010
Open to Public Inspection

Name of the organization

JEWISH VOCATIONAL SERVICE, INC. 04-2104357

| Pai | nt I Organizations Maintaining Donor Advise | d Funds or Other Similar Fund: | s or Accounts. Complete if the |
|-----|--|---|--|
| | organization answered "Yes" to Form 990, Part IV, line | 6. | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate contributions to (during year) | | |
| 3 | Aggregate grants from (during year) | | |
| 4 | Aggregate value of and of year | | |
| 5 | Did the organization inform all donors and donor advisors in v | | sed funds |
| _ | are the organization's property, subject to the organization's | | |
| 6 | Did the organization inform all grantees, donors, and donor ad | • | |
| • | for charitable purposes and not for the benefit of the donor or | | |
| | impermissible private benefit? | • • • | |
| Pai | rt 🎼 🖟 Conservation Easements. Complete if the org | anization answered "Yes" to Form 990, F | Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | | |
| | Preservation of land for public use (e.g., recreation or ed | | storically important land area |
| | Protection of natural habitat | | tified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifi | ed conservation contribution in the form | of a conservation easement on the last |
| | day of the tax year. | | |
| | and as the specific section. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | |
| b | Total acreage restricted by conservation easements | | |
| C | Number of conservation easements on a certified historic stru | | |
| d | | | |
| - | listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, rele | | |
| ٠. | year ► | , gy | |
| 4 | Number of states where property subject to conservation eas | sement is located | |
| 5 | Does the organization have a written policy regarding the perl | | |
| | violations, and enforcement of the conservation easements it | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, and e | | |
| 8 | Does each conservation easement reported on line 2(d) above | | |
| | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIV, describe how the organization reports conservation | | |
| | include, if applicable, the text of the footnote to the organizati | | |
| | conservation easements. | | |
| Pai | Maintaining Collections of | Art, Historical Treasures, or O | ther Similar Assets. |
| | Complete if the organization answered "Yes" to Form 9 | 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under SFAS 116 (AS | C 958), not to report in its revenue stater | ment and balance sheet works of art, |
| | historical treasures, or other similar assets held for public exh | ibition, education, or research in furthera | nce of public service, províde, in Part XIV, |
| | the text of the footnote to its financial statements that describ | oes these items. | |
| b | If the organization elected, as permitted under SFAS 116 (AS | C 958), to report in its revenue statemen | t and balance sheet works of art, historical |
| | treasures, or other similar assets held for public exhibition, ed | lucation, or research in furtherance of pu | blic service, provide the following amounts |
| | relating to these items: | | |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | > \$ |
| | | | |
| 2 | If the organization received or held works of art, historical trea | | |
| | the following amounts required to be reported under SFAS 11 | · | - |
| а | Revenues included in Form 990, Part VIII, line 1 | · · · · · · · · · · · · · · · · · · · | • \$ |
| | Assets included in Form 990, Part X | | |
| | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. $^{032051}_{12\text{-}20\text{-}10}$

Schedule D (Form 990) 2010

| Sche | dule D (Form 990) 2010 JEWISH | VOCATIONAL | SERVICE, | INC. | | C | 4-21 | 0435 | 7 P | age 2 |
|---------|--|---|-------------------------|------------------|------------|-------------|---------------|--------------|----------|---------------------------------------|
| | rt III Organizations Maintaining C | | | | Othe | | | | | |
| 3 | Using the organization's acquisition, accessi | ion, and other record | s, check any of the | following that a | are a sig | gnificant u | se of Its | collectio | n item | s |
| | (check all that apply): | | | | | | | | | |
| a | Public exhibition | d | Loan or exc | hange program | 18 | | | | | |
| b | Scholarly research | e | Other | | | | | | | |
| C | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explair | n how they further th | he organization | 's exen | npt purpo: | se in Par | t XIV. | | |
| 5 | During the year, did the organization solicit of | r receive donations o | of art, historical trea | sures, or other | similar | assets | | | | |
| | to be sold to raise funds rather than to be ma | aintained as part of t | he organization's co | ollection? | | | <u> </u> | Yes | | No |
| Pa | tilV Escrow and Custodial Arran | gements. Comple | te if the organizatio | n answered "Y | es" to F | orm 990, | Part IV, | line 9, or | | |
| | reported an amount on Form 990, Pa | rt X, line 21. | | | | | | | | |
| 1a | is the organization an agent, trustee, custodi | ian or other intermed | iary for contribution | s or other asse | its not i | ncluded | | _ | | |
| | on Form 990, Part X? | | | | | | L | J Yes | | No |
| b. | If "Yes," explain the arrangement in Part XIV | and complete the fol | llowing table: | | | | | | | |
| | | | | | | | | Amoun | t | |
| C | Beginning balance | *************************************** | | | | . <u>1c</u> | | | | |
| d | Additions during the year | | | | | . <u>1d</u> | | | | |
| е | Distributions during the year | *************************************** | | | | 1e | | | | |
| f | Ending balance | | | | | | | ~ | | |
| 2a | Did the organization include an amount on Fe | orm 990, Part X, line | 21? | | | | [| _ Yes | L | No |
| | If "Yes," explain the arrangement in Part XIV. | | | | | | | | | |
| Pai | Endowment Funds. Complete | f the organization an | swered "Yes" to For | i i | | | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years | back (| d) Three ye | ars back | (e) Four | years | back |
| 1a | | 571,692. | 526,314, | 518, | 367, | 7 1 | - <u>-</u> | <u> </u> | 1 | 100 m |
| b | Contributions | | | | | 1 1 | 14 <u>4</u> 1 | #K. # | | 7 755 |
| Ċ | Net investment earnings, gains, and losses | 3,690, | 47,439, | | 554. | . / Al. | | 8.1/- · · | 19 | , |
| d | Grants or scholarships | | | 20, | 819. | 1.74 | <u>↓</u> 1 | 114. | 187 | <u>.</u> : |
| e | Other expenditures for facilities | | | | 1 | | 4 | | 1 1 | Age in the second |
| | and programs | 47,309. | | | | , , | ं हैं | - 1 J | 1 | - · · |
| f | Administrative expenses | 2,218. | 2,061. | • | 788. | 5.1 | <u> </u> | | . 4 | 1 1/2 |
| 9 | End of year balance | | 571,692, | 526, | 314. | | 1 13 | eriei | د ناه ا | 星 |
| 2 | Provide the estimated percentage of the year | | | | | | | | | |
| a | Board designated or quasi-endowment | 96.86 | % | | | | | | | |
| b | Permanent endowment ► 3.14 Term endowment ► .00 | % % | | | | | | | | |
| | Term endowment ▶ .00 °C Are there endowment funds not in the posse | | stian that are hald a | nd administars | d for th | iz | ala i | | | |
| Jä | by: | ssion of the organiza | ation that are nert at | nu aummistere | u ioi iii | e Organiza | auon | ſ | Yes | No |
| | _ | | | | | | - | 3a(i) | X | 110 |
| | (i) unrelated organizations (ii) related organizations | | | | | | | | -42 | X |
| h | If "Yes" to 3a(ii), are the related organizations | listad se required o | n Schedule R2 | | 4141414414 | | | 3b | | |
| 4 | Describe in Part XIV the intended uses of the | • | | | ********* | | | 001 | ! | |
| | Land, Buildings, and Equipm | | | | | | · | ··········· | | · · · · · · · · · · · · · · · · · · · |
| 7100000 | Description of investment | (a) Cost or of | | or other | (c) Acc | cumulated | • | (d) Bool | k valu | |
| | | basis (investm | | | | reclation | · | (4) 200. | it raid. | • |
| 1a | Land | <u> </u> | | `` | | | 100 | | | |
| | | | | 120 | | 5, | | | | |
| | Leasehold improvements | | 1 | 5,600. | | 6,49 | 0. | | 9,1 | 10. |
| | Equipment | | | 8,444. | 8 | 18,32 | | | 0,1 | |
| | Other | 1 | | | | | | | | |
| | Add lines to through to (Column (d) must a | | V column (D) I'ms 1 | 0(0) | | | | 1 (| a 2 | 27 |

Schedule D (Form 990) 2010

| Part | Other Liabilities. See Form 990, Part X, line 25. | | | | | | | | |
|----------|---|--|---------------|------------|--------------------|---------|------------|---------|---------|
| 1. | (a) Description of liability | (b) Amount | | | . (15년) - 기독교육합 | A. A. | 9 L. 1. | 177 | Ė |
| (1) | Federal income taxes | | 5 f | 1000 | į. | į | 3 | | 7 |
| (2) | DUE TO COMBINED JEWISH | | -1 1 1 5 4 | - 44. F | 1. | Ì | | | Ę |
| (3) | PHILANTHROPIES | 256,037. | | | 4 | , i | : | | |
| (4) | SECT. 457 PLAN OBLIGATIONS | 152,894. | | Ē | 100 m | | 7 | 1 | . 7 |
| (5) | LOAN LOSS RESERVE | 25,500. | E. | | | | F 4 | | ; |
| (6) | DEFERRED RENT | 51,012. |) | | 5. | 2 | r - | 1 | 12 |
| (7) | PARTICIPANT PAYMENTS FOR COBRA | | 1 | ; | 1 | | | į. | ž, |
| (8) | COVERAGE | 4,655. | 76] | i | r Î: | 1 | į. | g | Å |
| (9) | SCHOLARSHIP FUND DISTRIBUTIONS | -25,170. | | 1 | i sui # | i X | 1 | į | |
| (10) | | | | 1, 1 | (*)): • : | Ť. | i i | | = |
| (11) | | | | | | | | ' | , 1 , 2 |
| Total. (| Column (b) must equal Form 990, Part X, col (B) line 25.) 88 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's finan | 464,928. | - 4 | 1 E | 44 | : | | | 2-1 |
| 2. FIN | 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's finan 48 (ASC 740). | cial statements that reports the organ | zation's | s llabili | ty for unce | rtain t | ex posi | tions u | ıdel |

Schedule D (Form 990) 2010

032053

Schedule D (Form 990) 2010

(A) JEWISH COMMUNITY

(C) COMBINDED JEWISH

(D) PHILANTHROPIES

Other

(E) (F) (G) (H)

(1) (2)(3)(4) (5)(6)(7) (8) (9)(10)

(1)(2)(3)(4) (5) (6)(7) (8) (9) (10)

| | dule D (Form 990) 2010 JEWISH VOCATIONAL SERVICE, | INC. | | | <u>-2104357</u> | Page 4 |
|------------------|--|--------------------------------------|--|--|---|-------------|
| Pa | TXIN Reconciliation of Change in Net Assets from Form 990 to | Audited | Financial S | tateme | | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | | 7,861 | ,404. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | | | 8,164 | ,788. |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | | • | -303 | |
| 4 | Net unrealized gains (losses) on investments | | | | | ,068. |
| 5 | Donated services and use of facilities | | | | | |
| 6 | Investment expensés | | | | | |
| 7 | | | | | | |
| | Prior period adjustments | | | | | |
| - 8 | Other (Describe in Part XIV.) | | | | 60 | 060 |
| 9 | Total adjustments (net). Add lines 4 through 8 | | | | 271 | 068. |
| 10 Pai | Excess or (deficit) for the year per audited financial statements. Combine lines 3 an | | | er Retu | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 7,868 | 040. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | 3 (10) (10) (10) (10) (10) (10) (10) (10) | | |
| а | Net unrealized gains on investments | 2a | -68,0 | 68. 護 | - | |
| b | Donated services and use of facilities | | | 1000 | | |
| c | Recoveries of prior year grants | | | 1974 H | | |
| d | Other (Describe in Part XIV.) | | 74,7 | 04. | | |
| | Add lines 2a through 2d | | | | | 636. |
| 3 | Subtract line 2e from line 1 | | | | | |
| - | | ************** | | | 7,001, | 404. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1.1 | | では、 では、 では、 では、 では、 では、 では、 では、 | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | | | | | |
| | Other (Describe in Part XIV.) | 4b | | | | • |
| ¢ | Add lines 4a and 4b | | | | | <u> </u> |
| -5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, Ilne 12.) | ************************************ | <u></u> | | | 404. |
| Pai | t XIII Reconciliation of Expenses per Audited Financial Statem | | | | | |
| 1 | Total expenses and losses per audited financial statements | ****** | | 1 | 8,239, | <u>492.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | ā | |
| а | Donated services and use of facilities | 2a | | į į | ig r | |
| b | Prior year adjustments | | | | E. | |
| c | Other losses | | | | P _j | |
| d | Other (Describe in Part XIV.) | 1 1 | 74,7 | 04. | 1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 | |
| | Add lines 2a through 2d | | | | 74 | 704. |
| 3 | Subtract line 2e from line 1 | | | | | |
| | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | 0,10=1 | 700. |
| 4 | | 1.1 | | , in the second | | |
| | Investment expenses not included on Form 990, Part VIII, line 7b | | | | | |
| | Other (Describe in Part XIV.) | 4b | | — | S. | |
| | Add lines 4a and 4b | | | 40 | | 0. |
| | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) XIV Supplemental Information | | | 5 | 8,164, | 788. |
| CALLEGE ST. 51.5 | | | | | | |
| | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part II | | | | | 4; Part |
| | 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp | | | | | |
| PAF | RT V, LINE 4: JEWISH VOCATIONAL SERVICE, I | NC. US | ES ENDO | MENT | FUNDS | <u> </u> |
| | | | | | | |
| TO | GRANT SCHOLARSHIPS TO COLLEGE STUDENTS. | | | | | |
| | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | | | | | |
| PAF | T X, LINE 2: JVS ACCOUNTS FOR THE EFFECT (| OF ANY | UNCERT | AIN T | AX | |
| | | ¥, - | | | | |
| POS | ITIONS BASED ON A "MORE LIKELY THAN NOT" | THRESHO | י חשי מנוכ | प्रमण | ずぐらなれて ですぐ | NT. |
| TOF | TITOM MAIT THEATH MOONE A NO CHORE CONCIL | TITTODIK | <u>, O. duc</u> | 111777 17 | ECOGNIII. | \TA |
| OΕ | MUE MAY DOCUMENTO DETAIL CHICMATARE DACED OF | NT MESTER 1 | nnativita: | AT 1677 | 77MC 07 T | 37 F T 23 |
| OF | THE TAX POSITIONS BEING SUSTAINED BASED OF | N THE | PECHNICA | an Me | KITS OF T | ME |
| DO: | THE CALL PRINTS CONTINUES NOT MAKE A NOT TAKEN | ··· | TITLE T / - 20 - 100 - 1 | · · | - m | |
| FOS | ITION UNDER SCRUTINY BY THE APPLICABLE TAX | XING AU | JTHORITY | c. IF | A TAX | |
| | | | | | | |
| POS | SITION OR POSITIONS ARE DEEMED TO RESULT I | N UNCE | RTAINTI | ES OF | THOSE | |
| | | | | Sch | edule D (Form 99 | 90) 2010 |
| 032054 12-20- | 10 | | | | | |

SCHEDULE G

Department of the Treasury

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

2010

Open To Public Inspection

Internal Revenue Service ➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions. Employer identification number Name of the organization JEWISH VOCATIONAL SERVICE, 04-2104357 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or Yes ∃ No key employees listed in Form 990, Part VII) or entity in connection with professional fundralsing services? b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) DId fundraiser have custody or control of contributions (v) Amount paid (vi) Amount paid (iv) Gross receipts (i) Name and address of individual to (or retained by) to (or retained by) (ii) Activity from activity fundraiser or entity (fundraiser) organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2010

| 0320 | 182 O1-13-11 | Schedule G (Forr | n 990 or 990 |)-EZ) 2010 |
|------|--|---------------------------------------|--|-------------|
| - | | | | |
| ŀ | o If "Yes," explain: | | | |
| 10ε | Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? | · · · · · · · · · · · · · · · · · · · | Yes | No |
| t | o If "No," explain: | | | |
| ε | a is the organization licensed to operate gaming activities in each of these states? | | L Yes | Ll No |
| | Enter the state(s) in which the organization operates gaming activities: | | | |
| | 8 Net gaming income summary. Combine line 1, column d, and line 7 | | ······································ | |
| | | | | |
| | 7 Direct expense summary. Add lines 2 through 5 in column (d) | . | (|) |

03

| | | <u> 10435</u> | |
|-----|--|---------------------------------------|---------------|
| 11 | Does the organization operate gaming activities with nonmembers? | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | ☐ No |
| 13 | Indicate the percentage of gaming activity operated in: | | |
| а | The organization's facility | 13a | . 9 |
| | An outside facility | | 9 |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | 1 100 | · |
| • • | The same and address of the person wite propages and organization organization of garming special overtee books and 1500/05. | | |
| | Name ► | | |
| | Name | | |
| | Address ► | | |
| | | | |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | .∟Yes | L No |
| b | If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount | | |
| | of gaming revenue retained by the third party ▶\$ | | |
| | If "Yes," enter name and address of the third party: | | |
| Ŭ | 1 100, Onto hamb and address of the wind party. | | |
| | Name ► | | |
| | | | |
| | Address > | | |
| | | | |
| 6 | Gaming manager information: | | |
| | · · | | |
| | Name | | |
| | | · · · · · · · · · · · · · · · · · · · | |
| | Gaming manager compensation > \$ | | |
| | realiting thankager compensation > 4 | | |
| | Description of any data are not did at N | | |
| | Description of services provided | | ············· |
| | | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | - | |
| | | | |
| 7 | Mandatory distributions: | | |
| а | s the organization required under state law to make charitable distributions from the gaming proceeds to | | |
| | etain the state gaming license? | Yes | ☐ No |
| | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | |
| | organization's own exempt activities during the tax year > \$ | | |
| ar | Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) | and (v), and | i Part III. |
| | lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information | | |
| | | 1000 1110110 | ononoj. |
| | | | |
| | | | |
| | | | |
| | | ~ | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 01-13-11 Schedule G (Form | | |

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ▶ Attach to Form 990. INC JEWISH VOCATIONAL SERVICE, Part I General Information on Grants and Assistance Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE (Form 990)

| CINID INC. 1343-0047 | 2010 | Open:to Publication Inspection |
|----------------------|------|--------------------------------|
| | | |

Employer identification number 04-2104357 X Yes 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. criteria used to award the grants or assistance?

Schedule I (Form 990) (2010)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

(f) Description of non-cash assistance (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States, Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. THE SCREENING PROCESS. ONCE AWARDED, GRANTS CAN BE USED FOR TUITION, ROOM & FAFSA, STUDENT AND PARENT TAX RETURNS, LETTERS OF FINANCIAL AID AWARD FROM Part IV. Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. COLLEGE STUDENTS WHO DEMONSTRATE SIGNIFICANT NEED; THE FUNDS ARE REGARDED THE SCHOOL, INTERVIEWS WITH STUDENTS AND PARENTS ARE REQUIRED AS PART OF TRADITIONAL FINANCIAL AID RESOURCES. EXTENSIVE DOCUMENTATION, INCLUDING PART I, LINE 2: SCHOLARSHIPS ARE AWARDED TO UNDERGRADUATE FAMILY AND (d) Amount of non-cash assistance AS "LAST RESORT" AFTER STUDENTS HAVE EXHAUSTED PERSONAL, SUPPLIES AND OTHER INCIDENTAL EXPENSES. 13,603 (c) Amount of cash grant (b) Number of recipients 15 SCHOLARSHIPS FOR STUDENTS ATTENDING COLLEGE (a) Type of grant or assistance BOOKS, SCHEDULE I, BOARD,

Schedule I (Form 990) (2010)

31

032102 01-13-11

Page 2

04 - 2104357

JEWISH VOCATIONAL SERVICE, INC.

Schedule I (Form 990) (2010)

PartIII

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete If the organization answered "Yes" to Form 990, Part IV, line 23.

OMB No. 1545-0047

Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

➤ Attach to Form 990. ➤ See separate instructions.

JEWISH VOCATIONAL SERVICE, INC. Employer identification number 04-2104357

| A Check the appropriate box(ea) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel | P | art 🙀 Questions Regarding Compensation | | | | |
|--|-----|--|---|--|--|---|
| Pert VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel | | | | | Yes | No |
| First-class or charter travel | 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990 |), | Will Call | | |
| Travel for companions | | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | 前 | 1 | 100 |
| Tax indemnification and gross-up payments Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director, Check all that apply. Compensation committee Independent compensation consultant Compensation survey or study Form 990 of other organizations During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization. Receive a severance payment form, a supplemental nonqualified retirement plan? Participate in, or receive payment from, a supplemental nonqualified retirement plan? Participate in, or receive payment from, an equity-based compensation arrangement? Ac X Participate in, or receive payment from, an equity-based compensation arrangement? Ac X Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: The organization? Any related organization? The organization? Any related organization or the relation from 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the rete earnings of: The organization? Any related organization? The organization of the relation of the relation of the relation of the relation of the relation of the relation of the relation of the relation of the relation of the relation of the relation of the relation of | | | | 1 N | | |
| Discretionary spending account | | Travel for companions Payments for business use of personal residents. | ence | THE PARTY OF | 1 | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain. 1b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain. 1b If any of the following the expenses described above? If "No," complete Part III to explain. 1c Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization of the organization or a related organization or a related organization or a related organization or a related organization: 3 Indicate which, if any, of the following the organization are expensed to the filling organization or a related organization? 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments no | | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | t-preparent | | 14 |
| reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. 2 Compensation committee 3 Compensation committee 3 Compensation committee 3 Compensation consultant 4 Compensation survey or study 5 Form 990 of other organizations 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a equity-based compensation arrangement? 4 Conjuscition 501(c)(3) and 501(c)(4) organizations must complete lines 6-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 The organization? 5 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 7 X Were any amounts reported in Part III. 7 Y X Were any amounts reported in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in Iness 5 and 6? If "Yes," describe in Part III. 7 Y X Were any amounts reported in Form 990, Part VII, Section 5.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 | | Discretionary spending account Personal services (e.g., maid, chauffeur, chef |) | 18. | The state of | |
| reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. 2 Compensation committee 3 Compensation committee 3 Compensation committee 3 Compensation consultant 4 Compensation survey or study 5 Form 990 of other organizations 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a equity-based compensation arrangement? 4 Conjuscition 501(c)(3) and 501(c)(4) organizations must complete lines 6-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 The organization? 5 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 6 The organization? 7 X Were any amounts reported in Part III. 7 Y X Were any amounts reported in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in Iness 5 and 6? If "Yes," describe in Part III. 7 Y X Were any amounts reported in Form 990, Part VII, Section 5.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 | | | | W. Sing | 900 | |
| 2 Did the organization require substantiation prior to relimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director, Check all that apply. 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director, Check all that apply. 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director, Check all that apply. 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director, Check all that apply. 4 Indicate which, if any, of the following the organization uses to establish the compensation contract 4 Indicate which, if any, of the following the organization uses to establish the compensation committee organizations uses to establish the compensation uses to establish the compensation committee organization or a related organization committee organization or a related organization? 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, did the organization or a related organization? 5 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 The organization? 6 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6 The organization? 6 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 7 The organization? 8 Tyes' to line 8 aor 6b, describe in Part III. 7 Any related organization? 9 The organization in Form 990, Part VII, Section A, line 1a, | b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | İ | | | 1.1 |
| trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. X Compensation committee Independent compensation consultant Compensation survey or study X Approval by the board or compensation committee 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment or change-of-control payment from the organization or a related organization? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Participate in, or receive payment from, an equity-based compensation arrangement? 4 Payment of the revenues of: 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization? 6 Payment organization provide any non-fixed payments ont described in line 5 and 6? If "Yes," describe in Part III. 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception d | | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | | 1b | | |
| Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. X Compensation committee X Written employment contract Independent compensation consultant Compensation survey or study Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: Receive a severance payment or change-of-control payment from the organization or a related organization? Receive a severance payment from, an equity-based compensation arrangement? Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization? Receive a severance payment from, an equity-based compensation arrangement? Approval by the participate in, or receive payment from, an equity-based compensation arrangement? Approval by the participate in, or receive payment from, an equity-based compensation arrangement? Approval by the participate in, or receive payment from, an equity-based compensation arrangement? Approval by the participate in, or receive payment from, an equity-based compensation arrangement? Approval by the part III. Only section 601(c)(3) and 601(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: The organization? Any related organization? For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: The organization? Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the part III. Approval by the p | 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, direct | ors, | | i | |
| Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. X Compensation committee X Written employment contract Independent compensation consultant Compensation survey or study Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: Receive a severance payment or change-of-control payment from the organization or a related organization? Receive a severance payment from, an equity-based compensation arrangement? 4a X b Participate in, or receive payment from, an equity-based compensation arrangement? 4b X c Participate in, or receive payment from, an equity-based compensation arrangement? 4c If "Yes" to any of lines 4ac, list the persons and provide the applicable amounts for each item in Part III. Only section 601(c)(3) and 601(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued purs | | trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | | 2 | | 1 |
| CEO/Executive Director. Check all that apply. X Compensation committee X Written employment contract Independent compensation consultant X Form 990 of other organizations Approval by the board or compensation committee 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment or change-of-control payment from the organization or a related organization? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 Participate in, or receive payment from, a supplemental in organization are repeated in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5 Por persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 5 Payments are repeated in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation on the net earnings of: 5 Payments are repeated in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation on the net earnings of: 5 Payments are repeated in Form 990, Part VII, Section A, line 1a, did the organization payments or accrue any compensation or a related organization? 5 Payments are repeated in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments or describe | | | | | # 2 | |
| CEO/Executive Director. Check all that apply. X Compensation committee Independent compensation consultant Compensation survey or study X Form 990 of other organizations X Approval by the board or compensation committee 4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? db X If "Yee" to any of lines 4ac, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? 5a X If "Yee" to line 5a or 5b, describe in Part III. 6b Any related organization? if "Yees" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? 6 Any related organization? 1 Apy related organization? 1 Apy related organization? 2 Apy related organization? 3 Any related organization? 5 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related organization? 6 Any related org | 3 | Indicate which, if any, of the following the organization uses to establish the compensation of the organization's | | Street, Street | OF PARTY OF THE PA | , i |
| X Compensation committee X Written employment contract Independent compensation consultant Compensation survey or study X Form 990 of other organizations X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation Approval by the board or compensation committee X Approval by the board or compensation Approval by the boar | | | | Sheda. | Ziger Siller | |
| Independent compensation consultant Compensation survey or study X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation committee X Approval by the board or compensation or a related organization? 4a X | | X Compensation committee X Written employment contract | ļ | i de la | 777 2 4 | |
| A During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, an equity-based compensation arrangement? c Participate in, or receive payment from, an equity-based compensation arrangement? if "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 50 1(c)(3) and 50 1(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-6(c)? g If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | | | | i i | |
| During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling organization or a related organization: Receive a severance payment or change-of-control payment from the organization or a related organization? 4a X b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? if "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? if "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? if "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. For persons listed in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Part III. 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Part III. | | | mittee | | | I. |
| a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? dc X If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | | | | invellable memory | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? dc VX If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 4 | During the year, did any person listed in Form 990, Part VII. Section A, line 1a, with respect to the filling | | | Special Control | |
| a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? dc X If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | | | ll manual [| Springs The state | 17 |
| b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? lt "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? f "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? f "Yes" to line 6a or 6b, describe in Part III. 6b | а | | | " 4a | Dr. Fili | X |
| c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a·c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? for persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? for persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? for persons listed or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Regulations section 53.4958-4(a)(3)? If "Yes," described in Part III. 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Part III. | b | | | | x | |
| If "Yes" to any of lines 4a·c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? fi "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | C | | | | | X |
| Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? contingent on the net earnings of: a The organization? b Any related organization? character of the initial organization organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 7 For persons listed in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | • | | ************* | 13 | 態 / 藤 | n i |
| a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | The same and the s | | 1 | | |
| a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9 | | | |), fi |
| a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 5 | | | | | ľ |
| a The organization? b Any related organization? if "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | - | | | | | ı ik |
| b Any related organization? If "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | а | | | .5a | 1871 - 1947 1871 - 1947 | – |
| If "Yes" to line 5a or 5b, describe in Part III. 6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 7 Was Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | | | | | | |
| For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 7 Was Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | - | | 1 | M83 | ā | |
| a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 X 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 6 | · | | | | |
| a The organization? b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III. 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 Were any amounts reported in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 X 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | - | | | 羅 | | ī. |
| b Any related organization? If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | а | · · · · · · · · · · · · · · · · · · · | | | 1 47 | × |
| If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | | | | | | |
| For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | ~ | | *************************************** | | 850-3131 | |
| not described in lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | 7 | • | | †: }i ≱! * : | leak/#22th | · -= |
| 8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | • | | | 7 | x | |
| initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 | 8 | | 4 | | - 47 | |
| 9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | - | | | ρ | | y |
| Regulations section 53.4958-6(c)? | 9 | | • | | | *7 |
| | - | | | ۵ | | |
| | LHA | | | | 990 | 2010 |

Schedule J (Form 990) 2010

Schedule J (Form 990) 2010 JEWISH VOCATIONAL SERVICE, INC. 04–2104357 Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 2

Page 3

Page 2

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 3

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Page 4

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

| erred No erred b attion 181. | | | (B) Breakdown of V | (B) Breakdown of W-2 and/or 1099-MISC compensation | C compensation | (0) | (D) | (E) | (F) |
|--|--|------------|--------------------------|--|-------------------------------------|--|------------------------|--------------------------------|--|
| (i) (ii) (ii) (ii) (ii) (ii) (ii) (ii) | (A) Name | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | Retirement and other deferred compensation | Nontaxable benefits | Total of columns (B)(i)-(D) | Compensation reported in prior Form 990 or Eorm 600 Eorm |
| (i) (ii) (ii) (ii) (ii) (ii) (ii) (ii) | | 9 | 183 875 | | 363 | 107 | 000 | 714 717 | |
| (ii) (iii) (| | 3 | 2 / 2 2 1 | | 100 | • +0+10+ | 40,433 | 17/7477 | |
| | | (3) | 144 69 | | 253 | 8 | | 160 779 | |
| | | 9 | | C | .00 | .000 | ٦ | 0 | |
| | | 5 | | | | • | | • | • |
| | | 3 (| | | | | | | |
| | | Θ | | | | | | | |
| | | • | | | | | | | |
| | | ε | | | | | | | |
| | | (ii) | | | | | | | |
| | | (1) | | | | | | | |
| | | (ii) | | | | | | | |
| | | (3) | | | | | | | |
| | | (ii) | | | | | | | |
| | | Ξ | | | | | | | |
| | and the second s | Ξ | | | | | | | |
| | | Ξ | | | | | | | |
| | | (E) | | | | | | | |
| | | (3) | | | | | | | |
| | | | | | | | | | |
| | | 8 | | | | | | | |
| | | € | | | | | | | |
| | | € | | | <u> </u> | | | | |
| | | Ξ | | | | | | | |
| | | 8 | | | | | • | | |
| | | 9 | | | | | | | |
| | | € | | | | | | | |
| | | (ii) | | | | | | | |
| | | Ξ | | | | | | | |
| | | (1) | | | | | | | |
| | | Ξ | | | | | | | |
| | | (ii) | | | | | | | |

Schedule J (Form 990) 2010

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

ERIN FLYNN-BLAIR. THIS PLAN PROVIDES FOR DISCRETIONARY CONTRIBUTIONS OF UP ARRANGEMENT WITH CERTAIN MANAGEMENT EMPLOYEES, INCLUDING JEROME RUBIN AND TO \$7,500 OR A PERCENTAGE OF SALARY EACH YEAR PER PARTICIPANT AS DEFINED. PART I, LINE 4B: JVS HAS A NONQUALIFIED DEFERRED COMPENSATION

CONTRIBUTIONS FOR JEROME RUBIN'S BENEFIT WERE \$9,013. 2010 CONTRIBUTIONS FOR ERIN FLYNN-BLAIR'S BENEFIT WERE \$7,036. 2010 CONTRIBUTIONS FOR CAROL APPROVAL OF THE EXECUTIVE OFFICERS OF THE BOARD OF DIRECTORS. 2010 GRADY'S BENEFIT WERE \$2,000.

ANNUAL CONTRIBUTIONS VEST OVER A THREE YEAR PERIOD AND REQUIRE ANNUAL

JEROME RUBIN PARTICIPATED IN A SPLIT-DOLLAR LIFE INSURANCE ARRANGEMENT. RUBIN'S COMPENSATION IN SCHEDULE J, COLUMN (C) IN CONNECTION WITH THIS \$1,168 WAS INCLUDED IN JEROME 2010 PREMIUMS PAID BY JVS WERE \$9,968. BENEFIT

ERIN FLYNN-BLAIR PARTICIPATED IN A SPLIT-DOLLAR LIFE INSURANCE ARRANGEMENT FLYNN-BLAIR'S COMPENSATION IN SCHEDULE J, COLUMN (C) IN CONNECTION WITH 2010 PREMIUMS PAID BY JVS WERE \$10,274. \$649 WAS INCLUDED IN ERIN THIS BENEFIT. Schedule J (Form 990) 2010

SCHEDULE O

(Form 990 or 990-EZ)
Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010 Open to Publication Publication

Name of the organization

JEWISH VOCATIONAL SERVICE, INC.

Employer identification number 04-2104357

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: | | |
|---|--|--|
| WITH EMPLOYERS TO HIRE AND TRAIN PRODUCTIVE WORKFORCES. | | |
| | | |
| FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: | | |
| CAREER MOVES ASSISTS ENTRY TO MID LEVEL PROFESSIONALS TO IDENTIFY | | |
| CAREER GOALS (THROUGH TESTING AND COUNSELING) AND TO FIND EMPLOYMENT. | | |
| THE PROGRAM PROVIDED A NUMBER OF GROUP AND 1:1 SERVICES, INCLUDING | | |
| RESUME PREPARATION AND INTERVIEW PRACTICE, PEER SUPPORT GROUPS, | | |
| SEMINARS AND WEBINARS ON CAREER AND JOB SEARCH TOPICS, JOB CLUBS, | | |
| NETWORKING EVENTS, AND MENTORING OPPORTUNITIES. | | |
| EXPENSES \$ 545,959. INCLUDING GRANTS OF \$ 13,603. REVENUE \$ 71,711. | | |
| | | |
| FORM 990, PART VI, SECTION A, LINE 6: MEMBERS CONSIST OF PAST OFFICERS OF | | |
| THE BOARD FOR THREE YEARS FOLLOWING COMPLETION OF THEIR TERM, PAST | | |
| CHAIRPERSONS FOR LIFE AND CURRENT BOARD OF DIRECTORS. ALL MEMBERS ARE | | |
| ENTITLED TO VOTE FOR THE BOARD OF DIRECTORS, WHICH IS THE GOVERNING BODY OF | | |
| THE ORGANIZATION. | | |
| | | |
| FORM 990, PART VI, SECTION A, LINE 7A: MEMBERS CONSIST OF PAST OFFICERS OF | | |
| THE BOARD FOR THREE YEARS FOLLOWING COMPLETION OF THEIR TERM, PAST | | |
| CHAIRPERSONS FOR LIFE AND CURRENT BOARD OF DIRECTORS. ALL MEMBERS ARE | | |
| ENTITLED TO VOTE FOR THE BOARD OF DIRECTORS, WHICH IS THE GOVERNING BODY OF | | |
| THE ORGANIZATION. | | |
| | | |
| FORM 990, PART VI, SECTION B, LINE 11: THE TAX RETURN WAS FIRST REVIEWED | | |
| BY MANAGEMENT. AFTERWARD, THE TAX RETURN WAS DISTRIBUTED TO THE BUDGET & | | |
| LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2010) 082211 01:24-11 | | |

Name of the organization JEWISH VOCATIONAL SERVICE, INC. Employer identification number 04-2104357

FINANCE COMMITTEE OF THE BOARD, AND A TELEPHONE CALL WAS HELD TO ANSWER

QUESTIONS AND OBTAIN APPROVAL PRIOR TO FILING. AFTER COMMITTEE REVIEW, THE

FULL BOARD WAS PROVIDED A COPY OF THE FORM 990 PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: ALL DIRECTORS AND EMPLOYEES ARE SUBJECT TO THE CONFLICT OF INTEREST POLICY. NEW BOARD MEMBERS ARE GIVEN THE WRITTEN POLICY REGARDING CONFLICT OF INTEREST AT THE TIME OF ORIENTATION TO THE BOARD. ONCE PER YEAR, AT A FULL BOARD MEETING, THE POLICY IS REVIEWED AND ALL BOARD MEMBERS ARE ASKED TO CONTACT THE CEO IF THEY HAVE ANY ACTIVITIES THAT MIGHT CONSTITUTE A CONFLICT, AND TO MAKE SURE APPROPRIATE DISCLOSURES ARE MADE. THE CEO WILL DISCUSS POTENTIAL CONFLICTS WITH THE BOARD CHAIR AND THE AFFECTED INDIVIDUAL. IF THE CEO AND THE CHAIR AND THE INDIVIDUAL INVOLVED ARE UNABLE TO SATISFACTORILY MANAGE OR ELIMINATE AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST, THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS WILL BE IMMEDIATELY INFORMED IN ORDER TO TAKE THAT ACTION WHICH IT DEEMS APPROPRIATE. ACTIONS TAKEN BY THE EXECUTIVE COMMITTEE MAY INCLUDE DISQUALIFICATION OF THE AFFECTED INDIVIDUAL FROM PARTICIPATING IN DECISIONS RELATING TO THE ACTUAL OR POTENTIAL CONFLICT.

FORM 990, PART VI, SECTION B, LINE 15: THE PRESIDENT & CEO'S COMPENSATION WAS APPROVED BY THE EXECUTIVE COMMITTEE OF THE BOARD IN JANUARY 2011, BASED ON AN EVALUATION PROCESS CONDUCTED BY APPOINTED BOARD MEMBER(S), WHO THEN REPORTED TO THE EXECUTIVE COMMITTEE. AGENCY POLICY IS THAT PERIODIC RE-ASSESSMENT OF SALARY WILL OCCUR, BASED BOTH ON ANALYSIS OF JOB MARKET/COMPARABLE SALARIES AND JOB PERFORMANCE. OTHER KEY EMPLOYEES' SALARIES ARE SET BY THE PRESIDENT & CEO AND INCLUDED WITHIN THE BOARD BUDGET APPROVAL PROCESS. IN THIS REGARD, THE AGENCY PERFORMS PERIODIC SALARY REVIEWS AND SURVEYS (APPROXIMATELY EVERY THREE YEARS) TO CONFIRM 032212 01-24-11

Schedule O (Form 990 or 990-EZ) (2010) 37

| Schedule O (Form 990 or 990-EZ) (2010) | Page | |
|---|---|--|
| Name of the organization JEWISH VOCATIONAL SERVICE, INC. | Employer identification number 04-2104357 | |
| SALARIES FOR ALL AGENCY POSITIONS, INCLUDING KEY MANAGEMENT STAFF, ARE | | |
| COMPETETIVE. IN INTERIM YEARS, SALARIES ARE GENERALLY ADJ | USTED BASED ON | |
| COST OF LIVING INDICES FOR BOSTON. ERIN FLYNN-BLAIR'S CO | MPENSATION WAS | |
| MOST RECENTLY ADJUSTED IN JANUARY 2011. | · · · · · · · · · · · · · · · · · · · | |
| | | |
| FORM 990, PART VI, SECTION C, LINE 19: JVS MAKES ITS FULL | AUDITED | |
| FINANCIAL STATEMENTS, AS WELL AS 990, CONFLICT OF INTEREST POLICY AND | | |
| GOVERNING DOCUMENTS AVAILABLE UPON REQUEST. OUR ANNUAL REPORT INCLUDES | | |
| SUMMARY FINANCIAL INFORMATION ON OPERATING REVENUE AND EXPENSES, AND IS | | |
| DISTRIBUTED TO AGENCY MAILING LISTS, AS WELL AS THROUGH OUR WEBSITE. | | |
| ADDITIONALLY, THE FORM 990 AND AUDITED FINANCIAL STATEMENTS ARE AVAILABLE | | |
| THROUGH THE MASSACHUSETTS ATTORNEY GENERAL'S WEBSITE. | | |
| | | |
| FORM 990, PART VI, SECTION B, LINE 13: | | |
| JEWISH VOCATIONAL SERVICE, INC. HAS A WRITTEN WHISTLEBLOW | ER POLICY. | |
| THE ORGANIZATION ANSWERED "NO" TO PART VI, SECTION B, LIN | E 13 BECAUSE | |
| THE POLICY HAD NOT BEEN ADOPTED BY THE BOARD OR A COMMITT | EE OF THE | |
| BOARD BY SEPTEMBER 30, 2011. THE WHISTLEBLOWER POLICY WA | S, HOWEVER, | |
| ADOPTED BY THE BOARD PRIOR TO THE FILING OF THIS FORM 990 | · THE | |
| ORGANIZATION WILL ANSWER "YES" TO THIS QUESTION ON ITS NE | XT FORM 990. | |
| FORM 990, PART VI, SECTION B, LINE 14: | | |
| JEWISH VOCATIONAL SERVICE, INC. HAS A WRITTEN DOCUMENT RE | TENTION AND | |
| DESTRUCTION POLICY. THE ORGANIZATION ANSWERED "NO" TO PA | RT VI, SECTION | |
| B, LINE 14 BECAUSE THE POLICY HAD NOT BEEN ADOPTED BY THE | BOARD OR A | |
| COMMITTEE OF THE BOARD BY SEPTEMBER 30, 2011. THE DOCUMENT RETENTION | | |
| AND DESTRUCTION POLICY WAS, HOWEVER, ADOPTED BY THE BOARD PRIOR TO THE | | |
| FILING OF THIS FORM 990. THE ORGANIZATION WILL ANSWER "Y | ES" TO THIS | |

16289 01

OUESTION ON ITS NEXT FORM 990.

| Schedule O (Form 990 or 990-EZ) (2010) | Page 2 |
|---|--------------------------------|
| Name of the organization | Employer identification number |
| JEWISH VOCATIONAL SERVICE, INC. | 04-2104357 |
| | |
| · | |
| \cdot | |
| | |
| | |
| | |
| FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS: | |
| | |
| NET UNREALIZED LOSSES ON INVESTMENTS: | -68,06 <u>8</u> . |
| | |
| | |
| | |
| | |
| · · | |
| | |
| | • |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | • |
| | |
| | |
| | |
| | |
| | |
| | · |
| • | |
| | |
| | • |
| | |
| | · |
| | |
| | |
| | 71 |
| · | |
| | |
| | |
| | |
| | |
| | |
| | |