

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation: JUBITZ FAMILY FOUNDATION
A Employer identification number: 93-1324016
B Telephone number: (503) 292-0046
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$15,952,074
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with a final summary row (27) showing net investment income of 621,348.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	10,979	13,208	13,208
	<b>2</b> Savings and temporary cash investments . . . . .	1,066,940	790,413	790,413
	<b>3</b> Accounts receivable ▶ <u>7,677</u>			
	Less: allowance for doubtful accounts ▶ _____	860	7,677	7,677
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	10,224,728	11,070,773	11,070,773
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	3,076,456	3,041,107	3,041,107
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	956,036	1,027,259	1,027,259	
<b>14</b> Land, buildings, and equipment: basis ▶ <u>2,824</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>1,187</u>	0	1,637	1,637	
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,335,999	15,952,074	15,952,074	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	16,559	17,794	
	<b>18</b> Grants payable . . . . .	5,000		
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .		10,000	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	21,559	27,794	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	15,314,440	15,924,280	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	15,314,440	15,924,280		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	15,335,999	15,952,074		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	15,314,440
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-201,786
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	811,626
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	15,924,280
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	15,924,280

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>				
<b>b INVESTMENT CAPITAL GAIN PER K-1</b>		P		
<b>c LONG TERM CAPITAL GAIN FROM SECURITIES</b>		P		
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 4,568,242		4,241,359	326,883	
<b>b</b>			14,637	
<b>c</b>			7,331	
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			326,883	
<b>b</b>			14,637	
<b>c</b>			7,331	
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	348,851
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}		<b>3</b>	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.		
Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	<b>1</b>	8,637
<b>b</b> All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	8,637
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	8,637
<b>6 Credits/Payments:</b>		
<b>a</b> 2024 estimated tax payments and 2023 overpayment credited to 2024	<b>6a</b>	24,375
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	0
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	24,375
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	0
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid.</b>	<b>10</b>	15,738
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2025 estimated tax</b>   <b>Refunded</b>	<b>11</b>	0
▶ 15,738		▶

Part VI-A Statements Regarding Activities

**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

**c** Did the foundation file **Form 1120-POL** for this year? . . . . .

**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
**(1)** On the foundation. ▶ \$ 0 **(2)** On foundation managers. ▶ \$ 0

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0

**2** Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?

**b** If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T.* . . . . .

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
 ● By language in the governing instrument, or  
 ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

**7** Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.* . . . . .

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)  
 ▶OR \_\_\_\_\_

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* . . . . .

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. *If "Yes," complete Part XIII* . . . . .

**10** Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

**11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? *If "Yes," attach schedule. See instructions.* . . . . .

**12** Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? *If "Yes," attach statement. See instructions* . . . . .

**13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.JUBITZ.ORG

	Yes	No
<b>1a</b>		No
<b>1b</b>		No
<b>1c</b>		No
<b>2</b>		No
<b>3</b>		No
<b>4a</b>		No
<b>4b</b>		
<b>5</b>		No
<b>6</b>	Yes	
<b>7</b>	Yes	
<b>8b</b>	Yes	
<b>9</b>		No
<b>10</b>		No
<b>11</b>		No
<b>12</b>		No
<b>13</b>	Yes	

**14** The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (503) 292-0046  
 Located at ▶ 5505 SW HEWETT BLVD PORTLAND OR 97221 ZIP+4 ▶ \_\_\_\_\_

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . . ▶  
 and enter the amount of tax-exempt interest received or accrued during the year . . . . . **15**

**16** At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .  
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ \_\_\_\_\_

	Yes	No
<b>16</b>		No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
  - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than exempted acts, that were not corrected before the first day of the tax year beginning in 2024? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
  - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? . . . . .  
If "Yes," list the years ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.  
► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.) . . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
<b>1a(1)</b>		No
<b>1a(2)</b>	Yes	
<b>1a(3)</b>		No
<b>1a(4)</b>	Yes	
<b>1a(5)</b>		No
<b>1a(6)</b>		No
<b>1b</b>		No
<b>1d</b>		No
<b>2a</b>		No
<b>2b</b>		
<b>3a</b>		No
<b>3b</b>		
<b>4a</b>		No
<b>4b</b>		No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M ALBIN JUBITZ JR 5505 SW HEWETT BLVD PORTLAND, OR 97221	PRESIDENT 10.00	1,200	0	0
ELIZABETH JUBITZ SAYLER 5505 SW HEWETT BLVD PORTLAND, OR 97221	VICE PRESIDENT 2.00	1,000	0	0
SARAH C JUBITZ 5505 SW HEWETT BLVD PORTLAND, OR 97221	TREASURER 2.00	1,000	0	0
KATHERINE H JUBITZ 5505 SW HEWETT BLVD PORTLAND, OR 97221	SECRETARY 2.00	1,000	0	0
LAUREN FORMAN 5505 SW HEWETT BLVD PORTLAND, OR 97221	EXECUTIVE DIRECTOR 20.00	44,792	11,964	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICK HILLER 5505 SW HEWETT BLVD PORTLAND, OR 97221	EXEC DIR, WAR PREVEN 40.00	109,000	12,963	0
RAY MATSUMIYA 5505 SW HEWETT BLVD PORTLAND, OR 97221	DIR. OF ROTARY ENGAG 40.00	90,000	11,378	0
KELSEY COOLIDGE 5505 SW HEWETT BLVD PORTLAND, OR 97221	DIRECTOR, WAR PREVEN 40.00	94,500	3,846	0
<b>Total</b> number of other employees paid over \$50,000. . . . .				0

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
SYBIL ACKERMAN-MUNSON 20200 SE WALGREN ROAD DAMASCUS, OR 97089	ENVIRONMENTAL PROGRAM MANAGEMENT	65,000

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> WAR PREVENTION INITIATIVE - THE WAR PREVENTION INITIATIVE (WPI) WORKS TO TRANSFORM THE GLOBAL PEACE AND SECURITY PARADIGM TO ONE BUILT ON VIABLE ALTERNATIVES TO WAR AND ALL FORMS OF POLITICAL VIOLENCE. WPI BRINGS TOGETHER ACADEMICS AND ACTIVISTS TO FOCUS ON BUILDING THE CASE FOR NON-VIOLENCE AND PEACE BUILDING AND DEMONSTRATING THAT DIPLOMACY AND NON-VIOLENCE IS MORE EFFECTIVE IN SETTling CONFLICTS THAN MILITARY INTERVENTION.	363,248
<b>2</b> ENVIRONMENT - TO PROTECT AND RESTORE NATURAL FOREST AND FRESHWATER HABITATS THROUGHOUT OREGON FOR THIS AND FUTURE GENERATIONS.	67,997
<b>3</b> PEACE - TO SUPPORT PEACE BUILDING ACTIVITIES IN ALL SECTORS OF SOCIETY, WITH AN EMPHASIS ON PROVIDING VIABLE ALTERNATIVES TO WAR AND VIOLENCE.	63,729
<b>4</b>	

**Part VIII- Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	14,857,011
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,080,365
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	15,937,376
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	15,937,376
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	239,061
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	15,698,315
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	784,916

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	784,916
<b>2a</b>	Tax on investment income for 2024 from Part V, line 5. . . . .	<b>2a</b>	8,637
<b>b</b>	Income tax for 2024. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	8,637
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	776,279
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	776,279
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	776,279

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	926,898
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	926,898

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
<b>1</b> Distributable amount for 2024 from Part X, line 7				776,279
<b>2</b> Undistributed income, if any, as of the end of 2024:				
<b>a</b> Enter amount for 2023 only. . . . .			0	
<b>b</b> Total for prior years: 20 ____, 20 ____, 20 ____		0		
<b>3</b> Excess distributions carryover, if any, to 2024:				
<b>a</b> From 2019. . . . .				
<b>b</b> From 2020. . . . .				
<b>c</b> From 2021. . . . .			517,019	
<b>d</b> From 2022. . . . .			204,035	
<b>e</b> From 2023. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	721,054			
<b>4</b> Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>926,898</u>				
<b>a</b> Applied to 2023, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2024 distributable amount				776,279
<b>e</b> Remaining amount distributed out of corpus	150,619			
<b>5</b> Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	871,673			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0	
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .			0	
<b>e</b> Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				0
<b>f</b> Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2025.</b> Subtract lines 7 and 8 from line 6a	871,673			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2020				
<b>b</b> Excess from 2021			517,019	
<b>c</b> Excess from 2022. . . . .			204,035	
<b>d</b> Excess from 2023				
<b>e</b> Excess from 2024			150,619	

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . .					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2024	<b>(b)</b> 2023	<b>(c)</b> 2022	<b>(d)</b> 2021	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

M ALBIN JUBITZ JR

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LAUREN FORMAN  
5505 SW HEWETT BLVD  
PORTLAND, OR 97221  
(503) 292-0046

**b** The form in which applications should be submitted and information and materials they should include:

1. LETTER OF INQUIRY (LOI) - APPLICANTS MUST FIRST COMPLETE AN LOI THAT PROVIDES A SUMMARY OF THE GRANT REQUEST. THE LOI FORM CAN BE FOUND ON THE FOUNDATION'S WEBSITE, WWW.JUBITZ.ORG. 2. VIRTUAL OR IN-PERSON SITE VISIT/MEETING - UPON APPROVAL OF AN LOI, A MEETING IS SCHEDULED TO DETERMINE WHETHER THE NONPROFIT APPLICANT SHOULD SUBMIT A FORMAL GRANT APPLICATION. 3. GRANT APPLICATION - THE LINK TO THE GRANT MANAGEMENT SYSTEM CAN BE FOUND ON THE FOUNDATION'S WEBSITE AND REQUIRES THE FOLLOWING INFORMATION: A. FULL DESCRIPTION OF THE PROJECT (CHARITABLE USE OF FUNDS) B. ANTICIPATED OUTCOMES OF THE PROJECT/PROGRAM AND DESCRIPTION OF SYSTEM OF MEASUREMENT/EVALUATION C. A DETAILED BUDGET FOR THE PROJECT OR PROGRAM, AND THE ORGANIZATION'S OVERALL BUDGET, AS WELL AS MAJOR SOURCES OF INCOME D. A LIST OF CURRENT BOARD OF DIRECTORS E. COPY OF THE ORGANIZATION'S IRS DETERMINATION LETTER F. ORGANIZATION'S MOST CURRENT FINANCIAL STATEMENTS AND/OR FORM 990

**c** Any submission deadlines:  
MARCH 15 FOR SPRING GRANTMAKING MEETING; SEPTEMBER 15 FOR FALL GRANTMAKING MEETING.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

\*ENVIRONMENTAL STEWARDSHIP, WITH AN EMPHASIS ON THE MOUNT HOOD REGION OF OREGON, INCLUDING ITS RIVERS, FORESTS, AND WATERSHED ECOSYSTEMS. \*PEACEBUILDING ACTIVITIES AND EDUCATION, WITH AN EMPHASIS ON VIABLE ALTERNATIVES TO WAR AND POLITICAL VIOLENCE, PARTICULARLY THOSE PRACTICES THAT DEMONSTRATE THE EFFECTIVENESS OF NONVIOLENCE AND CHALLENGES TO MILITARISM.

**Part** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> ALLIANCE FOR A SAFE OREGON 4931 SW 76TH AVENUE BOX 154 PORTLAND, OR 97225		P C	GUN SAFETY EDUCATION PROGRAM	10,000
AMERICAN FORESTS 1220 L STREET NW SUITE 750 WASHINGTON, DC 20005		P C	9TH AMERICAN FOREST CONFERENCE	10,000
BARK PO BOX 12065 PORTLAND, OR 97212		P C	RESTORING & RESILIENCE PROJECTS IN MT. HOOD NATIONAL FOREST	10,000
CASCADIA WILD 5431 NE 20TH AVENUE PORTLAND, OR 97211		P C	THE WOLVERINE TRACKING PROJECT	5,000
CENTER FOR INTERNATIONAL POLICY 1050 CONNECTICUT AVENUE NW WASHINGTON, DC 20036		P C	SUPPORT FOR US FOREIGN POLICY ADVISEMENT ON PEACE STRATEGIES	5,000
COLUMBIA INSIGHT PO BOX 1021 HOOD RIVER, OR 97031		P C	ENVIRONMENTAL JOURNALISM SERIES - CHANGE COMING	10,000
COLUMBIA RIVERKEEPER 407 PORTWAY AVENUE 301 HOOD RIVER, OR 97031		P C	HOOD RIVER BASIN HABITAT PROTECTION AND RESTORATION PROJECT	20,000
CRAG LAW CENTER 3141 E BURNSIDE STREET PORTLAND, OR 97214		P C	MT. HOOD MATURE AND OLD GROWTH FOREST ADVOCACY PROJECT	15,000
ENVIRONMENTAL PEACEBUILDING ASSOC 2021 GUADALUPE STREET SUITE 260 AUSTIN, TX 78705		P C	PEACEBUILDING FOR THE EARTH PROGRAM - OPERATING SUPPORT	10,000
FEDERATION OF AMERICAN SCIENTISTS 1150 18TH STREET NW SUITE 1000 WASHINGTON, DC 20036		P C	RESEARCH ALTERNATIVES TO THE CURRENT U.S. NUCLEAR LAUNCH POLICY	10,000
FRESHWATER TRUST 1120 SE MADISON STREET PORTLAND, OR 97214		P C	UPPER SANDY MONITORING TO INFORM ADAPTIVE STREAM MANAGEMENT	15,000
HOOD RIVER WATERSHED GROUP 1230 WASCO STREET HOOD RIVER, OR 97031		P C	SUPPORT FOR 5 KEY RESTORATION PROGRAMS	25,000
HUMBOLDT AREA COMMUNITY FOUNDATION 363 INDIANOLA ROAD INDIANOLA, CA 95524		P C	WITH WILD RIVERS COMMUNITY FOUNDATION -FOR KLAMATH RIVER RESTORATION FUND	35,000
INKSTICK MEDIA 6935 CARDOZO STREET NEW MARKET, MD 21774		P C	SEEDS OF CHANGE IN A MEDIA DESERT - SUPPORT FOR PEACE JOURNALISM	5,000
INTERNATIONAL ASSOCIATION FOR HUMAN VALUES		P C	WITH LOVE IS STRONGER - YOUTH PEACE EDUCATION PROGRAM IN PORTLAND	5,000

2401 15TH STREET NW WASHINGTON,DC 20009				
LOVE IS STRONGER  PO BOX 11842 PORTLAND,OR 97211		P C	WITH INTL ASSOC FOR HUMAN VALUES - YOUTH PEACE EDUCATION	9,825
NONVIOLENT PEACEFORCE  2143 LOWRY AVENUE NORTH SUITE A MINNEAPOLIS,MN 55411		P C	PEACE FOR PORTLAND INITIATIVE - HOMELESS VIOLENCE REDUCTION PROGRAM	5,000
OREGON AGRICULTURAL TRUST  1050 SUNNYVIEW ROAD NE 7359 SALEM,OR 97303		P C	PROTECTING MT HOOD AREA FARMLAND	15,000
OREGON PEACE INSTITUTE  760 LAKESHORE ROAD LAKE OSWEGO,OR 97034		P C	SUPPORT FOR PEACEVOICE JOURNALISM	5,000
OREGON WILD  5825 N GREELEY AVENUE PORTLAND,OR 97217		P C	OLD GROWTH FOREST PROTECTION EFFORTS IN MT HOOD NATIONAL FOREST	20,000
PLOUGHSHARES FUND  315 BAY STREET 4TH FLOOR SAN FRANCISCO,CA 94133		P C	NUCLEAR POLICY RESEARCH AND PROPOSALS	5,000
PORTLAND PEACE INITIATIVE  3138 N VANCOUVER AVENUE PORTLAND,OR 97227		P C	RESTORATIVE JUSTICE WORKSHOPS IN PORTLAND	15,000
PORTLAND PEACE TEAM  PO BOX 6512 PORTLAND,OR 97228		P C	PEACE TEAM SUPPLIES FOR COMMUNITY EVENTS	5,000
SUSTAINABLE NORTHWEST  233 SW NAITO PARKWAY SUITE 200 PORTLAND,OR 97204		P C	MT HOOD NATIONAL FOREST RESTORATION PROJECT	15,000
THE GOTHAM FILM & MEDIA INSTITUTE  55 WASHINGTON STREET SUITE 324 BROOKLYN,NY 11201		P C	SUPPORT FOR PRODUCTION OF DOCUMENTARY FILM ABOUT THE UNITED NATIONS	5,000
THE NEXT DOOR INC  965 TUCKER ROAD HOOD RIVER,OR 97031		P C	SUMMER AT-RISK YOUTH EMPLOYMENT PROGRAM	15,000
WAGING NONVIOLENCE  226 PROSPECT PARK WEST SUITE 146 BROOKLYN,NY 11215		P C	REPORTING & ANALYSIS ON RISING SOCIAL MOVEMENTS AGAINST GLOBAL AUTHORITARIANISM	5,000
WATERWATCH OF OREGON  213 SW ASH STREET SUITE 208 PORTLAND,OR 97204		P C	PROTECTING & RESTORING THE RIVERS OF MT HOOD	15,000
WELCOME HOME COALITION  PO BOX 11467 PORTLAND,OR 97211		P C	COMMUNITY PEACEBUILDING GATHERINGS FOR UNHOUSED RESIDENTS	10,000
WIN WITHOUT WAR EDUCATION FUND  1 THOMAS CIRCLE NW SUITE 700 WASHINGTON,DC 20005		P C	PEACE EDUCATION PROGRAM	5,000
WOMEN CROSS DMZ  PO BOX 61042 HONOLULU,HI 96839		P C	BUILDING FOR PEACE: FORGING CONNECTIONS WITH DOMESTIC AND INTERNATIONAL ALLIES	5,000
WOMEN OF COLOR ADVANCING PEACE AND SECURITY		P C	GENERAL SUPPORT GRANT	5,000

3695 KETCHUM CT WOODBRIDGE,VA 22193				
WORLD BEYOND WAR 513 E MAIN STREET SUITE 1484 CHARLOTTESVILLE,VA 22902		P C	PROMOTE PEACE EDUCATION AND MILITARY DIVESTMENT STRATEGIES	5,000
WORLD OREGON 1207 SW BROADWAY SUITE 300 PORTLAND,OR 97205		P C	PEACE EDUCATION PROGRAM - PORTLAND AND SALEM	22,940
<b>Total</b> . . . . .			<b>▶ 3a</b>	<b>377,765</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>▶ 3b</b>	<b>0</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, PEACE POLE REVENUE, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, OTHER INCOME FROM K-1S, Subtotal, and Total.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes. Row 1 A: PEACE POLE SALES.



## **Additional Data**

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**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization JUBITZ FAMILY FOUNDATION	<b>Employer identification number</b> 93-1324016
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**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
 JUBITZ FAMILY FOUNDATION

Employer identification number  
 93-1324016

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	M ALBIN AND NANCY JUBITZ 5505 SW HEWETT BLVD PORTLAND, OR 97221	\$ 100,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)

Name of organization  
JUBITZ FAMILY FOUNDATION

Employer identification number

93-1324016

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization JUBITZ FAMILY FOUNDATION	Employer identification number 93-1324016
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GARY MCGEE & CO. LLP - TAX SERVICES	5,100	0	0	5,100
LAURA A. BROWER - ACCOUNTING SERVICES	680	0	0	680

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2024 IRS 990 e-File Render**

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2018-02-06	1,146	1,146	SL	5.000000000000	0	0	0	
LENVO THANKPAD	2024-10-04	826		SL	5.000000000000	41	0	41	
COMPUTER	2024-12-19	852		SL	5.000000000000	0	0	0	

## TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ARTISAN HIGH INCOME FUND ADV CL	669,710	669,710
HARTFORD TOTAL RETURN BOND FUND	1,194,925	1,194,925
NUVEEN CORE IMPACT BD FD	1,176,472	1,176,472

2024 IRS 990 e-File Render		
Name: JUBITZ FAMILY FOUNDATION		
EIN: 93-1324016		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD	11,655	11,655
ABBOTT LABS	131,094	131,094
ABBVIE INC	94,181	94,181
ABERCROMBIE & FITCH CO	2,242	2,242
ACCENTURE PLC	55,583	55,583
ACS ACTIVIDADES CONS-UNSP ADR	581	581
ACUITY BRANDS INC	33,011	33,011
ADIDAS AG	4,384	4,384
ADDOBE INC	31,128	31,128
ADVANCED DRAIN SYS INC	29,247	29,247
ADVANCED MICRO DEVICES INC	51,094	51,094
ADVANTEST CORP ADR	8,932	8,932
AECOM	63,344	63,344
AEGON LTD	11,574	11,574
AENA SME SA UNSP ADR	7,143	7,143
AIA GROUP LTD	32,077	32,077
AKZO NOBEL N V	22,204	22,204
ALEXANDRIA REAL EST EQTS	1,268	1,268
ALLIANZ SE-UNSP	9,162	9,162
ALPHABET INC CL A COM	140,271	140,271
ALPHABET INC SHS CL C	119,025	119,025
ALTUS PWR INC	9,951	9,951
AMADEUS IT GROUP SA	15,589	15,589
AMAZON COM INC	264,365	264,365
AMERICA MOVIL S A B DE C V	3,434	3,434
AMERICAN ASSETS TR INC	27,836	27,836
AMERICAN EXPRESS CO	31,163	31,163
AMNEAL PHARMACEUTICALS INC	562	562
ANGLOGOLD ASHANTI LTD	3,831	3,831
ANZ GROUP HOLDINGS	28,812	28,812
APPLE INC	471,541	471,541
APPLIED MATLS INC	6,017	6,017
APPROVIN CORP COM	5,181	5,181
ARCHROCK INC	11,798	11,798
ARISTA NETWORKS INC	9,727	9,727
ARRAY TECHNOLOGIES INC	10,715	10,715
ASE TECHNOLOGY	26,988	26,988
ASML HOLDINGS NV	45,743	45,743
ASTRANZENECA PLC	29,091	29,091
ATLAS COPCO AB	8,654	8,654
AT&T	53,965	53,965
AUO CORP - SPON	6,970	6,970
AUTODESK INC	40,789	40,789
AUTOMATIC DATA PROCESSING	30,151	30,151
AVALONBAY CMNTYS INC	18,477	18,477
AVIVA PLC	5,008	5,008
BADGER METER INC	48,363	48,363
BAKER HUGHES CO	71,457	71,457
BANCO SANTANDER CHILE NEW	11,901	11,901
BANCOCOLUMBIA SA SPDS ADR	14,274	14,274
BANK MONTREAL QUE	20,186	20,186
BANK NEW YORK MELLON CORP	69,301	69,301
BANK NOVA SCOTIA HALIFAX	32,823	32,823
BAUSCH HEALTH COMPANIES INC	5,642	5,642
BAYERISCHE MOTOREN WERKE	8,111	8,111
BCE INC	3,199	3,199
BDO UNIBANK INC SPON	1,454	1,454
BEAZER HOMES USA INC	769	769
BERKLEY (THE) GROUP	2,941	2,941
BEST BUY INC	4,204	4,204
BIDVEST GROUP LTD	1,057	1,057
BLACKBERRY LTD SHS	1,376	1,376
BLINK CHARGING CO	129	129
BOLIDEN AB	11,456	11,456
BOOKING HLDGS INC	49,684	49,684
BOSTON SCIENTIFIC CORP	40,283	40,283
BRAMBLES LTD SHS	11,601	11,601
BRANDYWINE RLTY TR	20,468	20,468
BRIDGESTONE CORP	6,444	6,444
BRISTOL-MYERS SQUIBB CO	8,993	8,993
BROADCOM INC	121,020	121,020
BROOKFIELD RENEWABLE	2,074	2,074
BURBERRY GROUP PLC	4,989	4,989
BXP INC	30,116	30,116
CANADIAN IMPERIAL BANK	4,047	4,047
CARGEMINI S E	11,199	11,199
CARDINAL HEALTH INC	7,333	7,333
CBRE GROUP INC	2,494	2,494
CD PROJEKT SA - UNSP ADR	1,244	1,244
CELESTICA SUB VTG SHS	2,677	2,677
CELLNEX TELECOM SAU-UNSP	8,169	8,169
CHUNGHWA TELECOM CO LTD	14,119	14,119
CHURCH & DWIGHT INC	57,276	57,276
CIE GENERALE DES	1,377	1,377
CIGNA GROUP, THE	31,204	31,204
COCA COLA CO	11,445	11,445
COCA COLA COM	89,032	89,032
COCA-COLA FEMSA SP ADR	3,427	3,427
COCHLEAR LTD-ADR	8,063	8,063
COGNIZANT TECH SOLUTNS	10,382	10,382
COINBASE GLOBAL INC	5,214	5,214
COLGATE PALMOLIVE CO	20,637	20,637
COMMERCE BANCSHARES INC	65	65
COMMERZBANK AG-SPONS ADR	2,750	2,750
COMMONWEALTH BK AUSTRALIA	57,874	57,874
COMPASS GROUP PLC	19,415	19,415
COOPER COS INC	7,998	7,998
COUPANG INC REG SHS CL A	4,264	4,264
COUSINS PROPERTIES INC	84,383	84,383
CREDICORP LTD	21,265	21,265
CVS HEALTH CORP	2,245	2,245
DAIICHI SANKYO CO LTD	8,242	8,242
DAIWA HOUSE IND LTD	54,001	54,001
DANAHER CORP DEL	32,137	32,137
DARLING INGREDIENTS INC	44,167	44,167
DASSAULT SYS S A	13,053	13,053
DECKERS OUTDOORS CORP	9,748	9,748
DEERE & CO	30,083	30,083
DELL TECHNOLOGIES INC	21,550	21,550
DEUTSCHE TELEKOM AG	27,969	27,969
DIAGEO PLC	36,232	36,232
DIGITAL RLTY TR INC	1,596	1,596
DISNEY WALT CO	23,606	23,606
DNB BANK ASA SHS ADR	17,691	17,691
DOORDASH INC REG SHS	5,536	5,536
DOUGLAS EMMETT INC	15,479	15,479
DOXIMITY INC REG SHS	8,115	8,115
DR REDDYS LABS LTD	61,423	61,423
EBAY INC	19,328	19,328
ECOLAB INC	66,078	66,078
EISAI CO LTD	4,179	4,179
ELECTRONIC ARTS INC DEL	2,001	2,001
ELEVANCE HEALTH INC	2,582	2,582
ELI LILLY & CO	111,168	111,168
EMPIRE ST RLTY TR INC	19,433	19,433
ENPHASE ENERGY INC	19,024	19,024
EQUITY COMMONWEALTH BEN INT	455	455
EVGO INC	3,098	3,098
EXPERIAN PLC SP ADR	470	470
FAST RETAILING CO LTD	19,569	19,569
FERARI NV	14,445	14,445
FIFTH THIRD BANCORP	23,254	23,254
FIRST SQR INC	25,555	25,555
FISERV INC WISC PV	9,449	9,449
FMC CORP	4,035	4,035
FOMENTO ECONOMICO MEXICANO SA	6,754	6,754
FORD MTR CO	11,929	11,929
FORTESCUE METALS SPON AD	1,645	1,645
FORTINET INC	4,252	4,252
FRANKLIN ELEC INC	29,820	29,820
FRESENIUS SE & CO SPN AD	18,725	18,725
FUJIFILM HLDGS CORP	10,805	10,805
FUJITSU LTD	18,842	18,842
FUTU HOLDINGS LTD	3,760	3,760
GILEAD SCIENCES INC	9,976	9,976
GIVAUDAN SA	21,769	21,769
GMS INC	15,185	15,185
GRANDEUR PEAK EMERGING MKTS	783,670	783,670
GRUPO A SURESTE SPD ADR	9,017	9,017
GRUPO AEROPORTUARIO DEL	1,441	1,441
GRUPO AVAL ACCIONES Y VALORES SPONSORED ADS	4,602	4,602
GRUPO FIN BANORTE SPON ADR	2,311	2,311
GSK PLC SHS ADR	34	34
HANG SENG BK LTD	14,079	14,079
HARTFORD FINL SVCS GROUP INC	92,771	92,771
HDFC BANK LTD	21,074	21,074
HELIOS TECHNOLOGIES INC	22	22
HENKEL AG & CO KGAA	2,376	2,376
HERMES INTERNATIONAL ADR	16,732	16,732
HEWLETT PACKARD ENTERPRISE CO	17,699	17,699
HITACHI LTD	36,848	36,848
HONDA MOTOR ADR NEW	1,884	1,884
HONG KONG EXCHANGES & CLEARING	26,871	26,871
HP INC	2,056	2,056
HSBC HLDGS PLC	30,418	30,418
HUDBAY MINERALS INC	10,117	10,117
ICICI BK LTD	20,245	20,245
INDUSTRIA DE DISENO	17,704	17,704
INFINEON TECHNOLOGIES AG	2,465	2,465
INFOSYS TECHNOLOGIES LTD	52,126	52,126
ING GP NV SPSD ADR	2,962	2,962
INTEL CORP	26,105	26,105
INTERFACE INC	3,458	3,458
INTUIT	25,140	25,140
INTUITIVE SURGICAL INC	7,307	7,307
JOHNSON CONTROLS INTER	1,658	1,658
JOHNSON & JOHNSON	53,076	53,076
JUNIPER NETWORKS INC	19,149	19,149
KASIKORNBANK PUB CO LTD	28,144	28,144
KB FINL GROUP INC	24,296	24,296
KB HOME	50,604	50,604
KBC GROUPE SA SHS	4,088	4,088
KEYCORP NEW	4,971	4,971
KILROY RLTY CORP	31,106	31,106
KONINKLIJKE AHOLD DELHAIZE NV	11,015	11,015
KONINKLIJKE PHILIPS NV	9,065	9,065
KROGER CO	31,615	31,615
KT CORP	13,596	13,596
KUMBA IRON ORE	2,458	2,458
KUBOTA CORP ADR	809	809
LEGRAND SA-UNSP	1,255	1,255
LLOYDS BANKING GROUP PLC	3,030	3,030
LOGITECH INTERNATIONAL	3,376	3,376
LONDON STK EXCHANGE	9,422	9,422
L'OREAL CO ADR	18,659	18,659
LOWES COS INC	7,651	7,651
LVMH MOET HENNESSY LOUIS VUITTON	20,257	20,257
LYNAS RARE EARTHS LTD	1,142	1,142
M&T BANK CORPORATION	4,136	4,136
MARVELL TECHNOLOGY GROUP INC	4,418	4,418
MASTERCARD INC	144,807	144,807
MCDONALDS CORP	39,715	39,715
MCKESSON CORP	21,087	21,087
MELCO RESORTS AND ENTERTAINMENT LTD	2,391	2,391
MERCK & CO INC	66,652	66,652
MERITAGE HOMES CORP	68,142	68,142
META PLATFORMS INC	166,285	166,285
METLIFE INC	29,968	29,968
MICROSOFT CORP	455,642	455,642
MITSUBISHI ESTATE ADR	11,420	11,420
MIZUHO FINL GROUP INC	17,922	17,922
MOBILE TELESYSTEMS PISC	6,385	6,385
MONDELEZ INTERNATIONAL INC	21,324	21,324
MOODYYS CORP	47,810	47,810
MORGAN STANLEY	40,482	40,482
MS&AD INS GROUP HLDGS	4,506	4,506
MTN GROUP LTD	4,423	4,423
MUENCHENER RUECK-UNSPON	23,547	23,547
NASDAQ INC	14,457	14,457
NASPERS LTD	19,952	19,952
NATL AUSTRALIA B ADR	1,373	1,373
NESTLE S A	8,987	8,987
NETFLIX COM INC	57,044	57,044
NEXTRACKER INC	24,146	24,146
NIDEC CORPORATION	749	749
NIKE INC	1,740	1,740
NISSAN MOTORS	4,900	4,900
NOKIA CORP	8,878	8,878
NOMURA HLDGS INC	9,403	9,403
NORSK HYDRO AS SPNRD ADR	6,509	6,509
NOVARTIS A G	67,922	67,922
NOVENESIS AS ADR	11,421	11,421
NOVO-NORDISK A S	33,892	33,892
NVIDIA CORP	441,814	441,814
OLYMPUS CORP ADR	5,461	5,461
OMNICOM GROUP INC	23,747	23,747
OMRON CORP	4,396	4,396
OPEN TEXT CORP COM	1,954	1,954
ORACLE CORP	44,826	44,826
ORGANON AND CO REG SHS	1,731	1,731
ORMAT TECHNOLOGIES INC	61,354	61,354
ORKLA A S	13,882	13,882
ORSTED SHS ADR	10,481	10,481
PARASONIC CORP	10,014	10,014
PARAMOUNT GLOBAL CL A	2,498	2,498
PARAMOUNT GROUP INC	20,763	20,763
PAYPAL HOLDINGS INC	20,484	20,484
PEARSON SPONSORED ADR	9,253	9,253
PEPSICO INC	19,160	19,160
PERNOD RICARD SA SPON	4,496	4,496
PFIZER	60,462	60,462
PLDT INC SHS	930	930
PLUG PWR INC	2,535	2,535
PNC FINL SVCS GROUP INC	69,812	69,812
PRECISION DRILLING CORP	13,741	13,741
PROCTOR & GAMBLE CO	19,950	19,950
PROGRESSIVE CRP OHIO	37,379	37,379
PROLOGIS INC	1,797	1,797
PROSUS NV	14,729	14,729
PRUDENTIAL FINL INC	77,282	77,282
PUBLICIS GROUPE SPON ADR	17,828	17,828
QBE INS GROUP LTD	3,294	3,294
QUALCOMM INC	4,916	4,916
RADIUS RECYCLING INC	19,040	19,040
RECKITT BENCKISER PLC	52,648	52,648
RELX PLC	28,115	28,115
RENESAS ELECTRONICS CORP	5,098	5,098
RENAULT SA	3,312	3,312
ROBINHOOD MARKETS INC	3,540	3,540
ROCHE HLDG LTD	10,045	10,045
ROCKET LAB USA INC	3,846	3,846
ROYAL BK CDA MONTREAL QUE	32,658	32,658
S&P GLOBAL INC	74,206	74,206
SALESFORCE COM INC	116,681	116,681
SANDS CHINA LTD	3,851	3,851
SANLAM LTD	25,661	25,661
SANOFI	45,143	45,143
SCHNEIDER ELEC SE	61,057	61,057
SCHWAB CHARLES CORP NEW	14,284	14,284
SEKISUI HOUSE LTD	26,612	26,612
SENDAS DISTRIBUIDORA SA	577	577
SERVICENOW INC	81,629	81,629
SEVEN & I HLDGS CO LTD	9,866	9,866
SHERWIN WILLIAMS CO	112,857	112,857
SHINHAN FINL GRP SP ADR	15,355	15,355
SHISEIDO	2,637	2,637
SHOALS TECHNOLOGY GROUP INC	5,397	5,397
SHOPIFY INC CLA	21,266	21,266
SK TELECOM LTD	9,657	9,657
SL GREEN RLTY CORP	9,645	9,645
SOCIEDAD Q&M CHLE SPADR	21,561	21,561
SOCIETE GENERALE SPN ADR	904	904
SOFTBANK GROUP CORP ADR	6,398	6,398
SOLAREEDGE TECH INC	6,786	6,786
SOMPO HOLDINGS INC	9,069	9,069
SONOVA HLDG AG	715	715
SONY CORP	31,423	31,423
STANTEC INC	17,651	17,651
STARBUCKS CORP	29,018	29,018
STMICROELECTRONICS NY SH	1,298	1,298
STORA ENSO OYJ SPD ADR	2,520	2,520
STRYKER CORP	14,402	14,402
SUMITOMO MITSUI TR HLDGS	9,071	9,071
SUMITOMO MITSUI SPONS	17,243	17,243
SUN HG KAI PPTY SPSD ADR	7,865	7,865
SUNNOVA ENTERGY INTL INC	864	864
SUNRUN INC	7,224	7,224
SUPER MICRO COMPUTER INC	2,438	2,438
SWIRE PAC LTD SPSD ADR A	13,899	13,899
SWISS RE LTD	27,571	27,571
SYMRISE AG ADR	7,923	7,923
SYNCHRONY FINL COM	7,215	7,215
SYSTEMX CORP	3,729	3,729
TAIWAN SEMICONDUCTOR MFG LTD	121,851	121,851
TAKEDA PHARMACEUTICAL CO LTD	2,979	2,979
TARGET CORP	24,332	24,332
TECHNIPFMC PLC	21,039	21,039
TECHTRONIC INDS SPD ADR	10,366	10,366
TELEFONICA BRASIL SA	17,584	17,584
TELEFONICA SA SPAIN ADR	3,952	3,952
TESLA MTRS INC	185,766	185,766
TETRA TECH INC NEW	10,558	10,558
THERMO FISHER SCIENTIFIC CORP	17,688	17,688
THOMPSON REUTERS CORP	24,378	24,378
TIM S A	8,126	8,126
TIX COS INC NEW	20,175	20,175
T-MOBILE US INC SHS	46,353	46,353
TOKIO MARINE HLDGS INC	13,688	13,688
TOKYO ELECTRON LTD	16,759	16,759
TORONTO DOMINION BANK	6,655	6,655
TOYOTA MOTOR CORP ADR	37,171	37,171
TRACTOR SUPPLY CO	8,490	8,490
TPI COMPOSITES INC	1,410	1,410
TRAVELERS COS INC	28,425	28,425
TREASURY WINE ESTATES LTD	5,791	5,791
TRUIST FINL CORP	21,864	21,864
TURKCELL ILETISIM HIZMETLERI S A	12,115	12,115
UBER TECHNOLOGIES INC	33,598	33,598
UBS EMG MKTS EQTY OPP</		

# TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ECOTRUST FORESTS LLC	FMV	74,701	74,701
PALMER SQUARE SHORT DURATION	FMV	952,558	952,558

## TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,146	1,146	0	
LENVO THINKPAD	826	41	785	
COMPUTER	852	0	852	

**TY 2024 IRS 990 e-File Render****Name:** JUBITZ FAMILY FOUNDATION**EIN:** 93-1324016

<b>Item No.</b>	1
<b>Lender's Name</b>	AL JUBITZ
<b>Lender's Title</b>	
<b>Original Amount of Loan</b>	10000
<b>Balance Due</b>	10000
<b>Date of Note</b>	2024-11
<b>Maturity Date</b>	
<b>Repayment Terms</b>	NONE
<b>Interest Rate</b>	
<b>Security Provided by Borrower</b>	NONE
<b>Purpose of Loan</b>	TO COVER CREDIT CARD PAYMENT.
<b>Description of Lender Consideration</b>	NONE
<b>Consideration FMV</b>	

# TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROGRAM EXPENSES	58,999	0	38,027	17,392
DUES AND SUBSCRIPTIONS	17,152	0	0	16,903
INVESTMENT EXPENSES PER K-1'S	3,910	3,910	0	0
OREGON CHARITY REGISTRATION FEES	1,831	0	0	1,831
OTHER	369	102	0	407
INSURANCE	1,280	0	0	1,280
POSTAGE AND DELIVERY	627	125	0	501
OFFICE SUPPLIES	676	135	0	541

# TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PEACE POLE REVENUE	38,068		38,068
OTHER INCOME FROM K-1S	-9,551	-9,551	0

# TY 2024 IRS 990 e-File Render

**Name:** JUBITZ FAMILY FOUNDATION

**EIN:** 93-1324016

Description	Amount
NET UNREALIZED GAIN ON INVESTMENTS	811,626

**TY 2024 IRS 990 e-File Render****Name:** JUBITZ FAMILY FOUNDATION**EIN:** 93-1324016

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U.S. TRUST - INVESTMENT MGMT. FEES	24,176	24,176	0	0
NEPC LLC - INVESTMENT CONSULTING FEES	32,800	32,800	0	0
SYBIL ACKERMAN-MUNSON - CONSULTING SERVICES	65,000	0	0	65,000
MOLLY WALLACE - CONSULTING SERVICES	12,957	0	0	12,957
LARRY STROBER - CONSULTING SERVICES	10,000	0	0	10,000
AYALA PALOMA LLC - GRAPHIC DESIGN	1,160	0	0	1,510
RAY MATSUMIYA - CONSULTING SERVICES	1,200	0	0	1,200
DAVID VINE - CONSULTING SERVICES	5,000	0	0	5,000
THERESA ARIOLA - PEACE WEEK PANEL STIPEND	200	0	0	200
FARIA RASHID - PEACE WEEK PANEL STIPEND	200	0	0	200
DIANA DUARTE - PEACE WEEK PANEL STIPEND	200	0	0	200