Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
JUBITZ FAMILY FOUNDATION

A Employer identification number
93-1324016

Number and street (or P.O. box number if mail is not delivered to street address)
221 NW SECOND AVENUE NO 204

Room/suite

B Telephone number (see instructions)
(503) 274-6255

City or town, state or province, country, and ZIP or foreign postal code
PORTLAND, OR 97209

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 16,030,523

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,015,129			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	11	11		
	4	Dividends and interest from securities	327,879	327,879		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	974,133			
	b	Gross sales price for all assets on line 6a 4,191,145				
	7	Capital gain net income (from Part IV, line 2)		974,133		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	5,702	5,402		
	12	**Total.** Add lines 1 through 11	2,322,854	1,307,425		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	58,000	12,600		50,400
	14	Other employee salaries and wages	225,667	45,133		180,533
	15	Pension plans, employee benefits	38,888	7,114		28,454
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,128	0		5,128
	c	Other professional fees (attach schedule)	77,639	56,911		20,728
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	39,205	0		0
	19	Depreciation (attach schedule) and depletion	229	0		
	20	Occupancy	27,493	5,499		21,994
	21	Travel, conferences, and meetings	9,922	2,063		8,251
	22	Printing and publications	1,334	375		1,501
	23	Other expenses (attach schedule)	30,084	10,187		19,488
	24	**Total operating and administrative expenses.** Add lines 13 through 23	513,589	139,882		336,477
	25	Contributions, gifts, grants paid	522,173			522,173
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,035,762	139,882		858,650
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	1,287,092			
	b	**Net investment income** (if negative, enter -0-)		1,167,543		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	325,812	580,929	580,929
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶	125		
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,258,341	10,562,402	10,562,402
	c	Investments—corporate bonds (attach schedule)	4,134,134	3,445,555	3,445,555
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,336,534	1,441,159	1,441,159
	14	Land, buildings, and equipment: basis ▶ 1,146			
		Less: accumulated depreciation (attach schedule) ▶ 668	707	478	478
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,055,653	16,030,523	16,030,523
Liabilities	17	Accounts payable and accrued expenses	9,692	10,150	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	9,692	10,150	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	14,045,961	16,020,373	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	14,045,961	16,020,373	
	30	**Total liabilities and net assets/fund balances** (see instructions)	14,055,653	16,030,523	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,045,961
2	Enter amount from Part I, line 27a	2	1,287,092
3	Other increases not included in line 2 (itemize) ▶	3	687,320
4	Add lines 1, 2, and 3	4	16,020,373
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	16,020,373

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES			
b	INVESTMENT CAPITAL GAIN PER K-1'S	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,191,145		3,237,436	953,709
b				20,424
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				953,709
b				20,424
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	974,133
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	16,229
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	16,229
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	16,229
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 23,759		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	23,759
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	118
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,412
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 7,412 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.JUBITZ.ORG

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (503) 274-6255

Located at ▶ 221 NW SECOND AVENUE SUITE 204 PORTLAND OR ZIP+4 ▶ 97209

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
M ALBIN JUBITZ JR 221 NW SECOND AVENUE SUITE 204 PORTLAND, OR 97209	PRESIDENT 10.00	0	0	0
ELIZABETH JUBITZ SAYLER 221 NW SECOND AVENUE SUITE 204 PORTLAND, OR 97209	VICE PRESIDENT 2.00	1,000	0	0
SARAH C JUBITZ 221 NW SECOND AVENUE SUITE 204 PORTLAND, OR 97209	TREASURER 2.00	1,000	0	0
KATHERINE H JUBITZ 221 NW SECOND AVENUE SUITE 204 PORTLAND, OR 97209	SECRETARY 2.00	1,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PATRICK HILLER 221 NW SECOND AVENUE SUITE 204 PORTLAND,OR 97209	EXEC DIR, WAR PREVEN 40.00	92,000	8,759	0
KELSEY COOLIDGE 221 NW SECOND AVENUE SUITE 204 PORTLAND,OR 97209	DIRECTOR, WAR PREVEN 40.00	57,000	2,280	0
KRISTIN HENDERSON 221 NW SECOND AVENUE SUITE 204 PORTLAND,OR 97209	PROJECT MANAGER 40.00	50,000	3,663	0

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
US TRUST OPERATIONS PO BOX 830269 DALLAS,TX 75283	INVESTMENT MANAGEMENT FEES	56,911
SYBIL AKERMAN-MUNSON 221 NW SECOND AVENUE SUITE 204 PORTLAND,OR 97209	ADMINISTRATIVE	55,000

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 15	254,750
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	13,792,095
b	Average of monthly cash balances		1b	414,730
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	14,206,825
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	14,206,825
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	213,102
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	13,993,723
6	**Minimum investment return.** Enter 5% of line 5		6	699,686

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	699,686
2a	Tax on investment income for 2020 from Part VI, line 5	2a 16,229		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	16,229
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	683,457
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	683,457
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	683,457

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	858,650
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	858,650
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	858,650

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				683,457
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 307,770				
b From 2016. 93,450				
c From 2017. 48,508				
d From 2018. 31,283				
e From 2019. 82,490				
f **Total** of lines 3a through e.	563,501			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 858,650				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				683,457
e Remaining amount distributed out of corpus	175,193			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	738,694			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	307,770			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	430,924			
10 Analysis of line 9:				
a Excess from 2016 93,450				
b Excess from 2017 48,508				
c Excess from 2018. . . . 31,283				
d Excess from 2019 82,490				
e Excess from 2020 175,193				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

M ALBIN JUBITZ JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

M ALBIN JUBITZ JR
211 NW SECOND AVENUE SUITE 204
PORTLAND,OR 97209
(503) 274-6255

b The form in which applications should be submitted and information and materials they should include:

I. LETTER OF INQUIRY ("LOI")- APPLICANTS MUST FIRST COMPLETE AN LOI THAT PROVIDES A SUMMARY OF THE GRANT REQUEST. THE LOI FORM CAN BE FOUND ON THE THE FOUNDATION'S WEBSITE. II. SITE VISIT- UPON APPROVAL OF AN LOI, A SITE VISIT WILL BE SCHEDULED. FOLLOWING THE SITE VISIT, THE APPLICANTS WILL BE NOTIFIED AS TO WHETHER THEY SHOULD SUBMIT A GRANT APPLICATION. III. GRANT APPLICATION- THE APPLICATION FORM CAN BE FOUND ON THE FOUNDATION'S WEBSITE AND REQUIRES THE FOLLOWING INFORMATION: A DETAILED PROGRAM BUDGET WITH ALL SOURCES OF INCOME; ANTICIPATED OUTCOMES OF THE PROJECT/PROGRAM AND HOW THEY WILL BE MEASURED AND EVALUATED; (SEE PAGE 31 FOR CONTINUATION) A LIST OF THE BOARD OF DIRECTORS; A LIST OF CURRENT MAJOR DONORS; A COPY OF THE ORGANIZATION'S IRS DETERMINATION LETTER; AND THE ORGANIZATION'S MOST CURRENT FINANCIAL STATEMENTS AND 990.

c Any submission deadlines:

GRANT REQUESTS MUST BE RECEIVED THREE MONTHS AHEAD OF THE APRIL 1 AND OCTOBER 1 GRANT DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

EARLY CHILDHOOD DEVELOPMENT AND YOUTH EDUCATION, WITH AN EMPHASIS ON CHILDREN AT-RISK. ENVIRONMENTAL STEWARDSHIP, WITH AN EMPHASIS ON RIVERS AND THEIR WATERSHED ECOSYSTEMS. PEACEMAKING ACTIVITIES, WITH AN EMPHASIS ON TEACHING PEACE AND CONFLICT RESOLUTION.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADVOCATES FOR THE WEST 3701 SE MILWAUKIE AVENUE SUITE B PORTLAND,OR 97202		PC	PROTECTING FRESHWATER HABITAT & NATIVE SPECIES	10,000
ALLIANCE FOR GLOBAL JUSTICE CORP WORLD BEYOND WAR 225 W 26TH STREET 1 TUSCON,AZ 85713		PC	FISCAL SPONSOR FOR WORLD BEYOND WAR	2,500
AUDUBON SOCIETY OF PORTLAND 5151 NW CORNELL ROAD PORTLAND,OR 97210		PC	PROTECTING THE PORTLAND'S URBAN WATERWAYS	10,000
BARK PO BOX 12065 PORTLAND,OR 97212		PC	FREE MT HOOD CAMPAIGN	10,000
BEYOND THE BOMB 1835 7TH STREET NW SUITE 105 WASHINGTON,DC 20001		PC	FUTUREFIRST CAMPAIGN	5,000
BEYOND TOXICS 120 SHELTON MCMURPHY BLVD SUITE 280 EUGENE,OR 97401		PC	THE RESILIENT FOREST PROJECT	10,000
CASCADIA WILDLANDS PROJECT PO BOX 10455 EUGENE,OR 97440		PC	GENERAL OPERATING SUPPORT	10,000
COAST RANGE ASSOCIATION PO BOX 2250 CORVALLIS,OR 97339		PC	GENERAL OPERATING SUPPORT	10,000
COLUMBIA LAND TRUST 850 OFFICERS ROW VANCOUVER,WA 98661		PC	GENERAL OPERATING SUPPORT	5,000
COLUMBIA RIVERKEEPER 407 PORTWAY AVENUE 301 HOOD RIVER,OR 97031		PC	SNAKE RIVER DAM REMOVAL PROJECT	10,000
CRAG LAW CENTER 3141 E BURNSIDE STREET PORTLAND,OR 97214		PC	PROTECTING HABITAT FOR OREGON COAST COHO SALMON	10,000
EPIPHANY SCHOOL 154 CENTRE STREET DORCHESTER,MA 02124		PC	GENERAL OPERATING SUPPORT	5,000
EVERY WOMAN TREATY 3135 KENNEDY BLVD SUITE 191 NORTH BERGEN,NJ 07047		PC	TO ADVANCE WOMEN'S MOVEMENT	10,000
FCNL EDUCATION FUND 245 2ND STREET NE SUITE 5795 WASHINGTON,DC 20002		PC	DISMANTLING RACISM GRANT	10,000
FIELDS OF PEACE 3355 OTTER CREST LOOP DEPOT BAY,OR 97341		PC	PUBLICATION OF "A FIELD GUIDE TO PEACE"	2,610
FOUNDATION FOR NATIONAL PROGRESS 222 SUTTER STREET NO 600 SAN FRANCISCO,CA 94108		PC	REPORTING ON NATIONAL SECURITY & DEFENDING DEMOCRACY	7,500
GLOBAL ZERO 1342 FLORIDA AVENUE NW WASHINGTON,DC 20009		PC	CENTRE FOR FEMINIST FOREIGN POLICY	12,500
HELLS CANYON PRES COUNCIL PO BOX 2768 LA GRANDE,OR 97850		PC	WILD CONNECTIONS PROJECT	10,000
INKSTICK MEDIA 6935 CARDOZO STREET NEW MARKET,MD 21774		PC	"A BIG BET" GRANT	10,000
JOAN KROC INSTITUTE FOR PEACE AND JUSTICE 1901 NORTH FORT MYER DRIVE NO 405 ARLINGTON,VA 22209		PC	AMPLIFYING WOMEN PEACEBUILDERS	7,500
KING BAUDOUIN FOUNDATION US 10 ROCKEFELLAR PLAZA 16TH FLOOR NEW YORK,NY 10020		PC	INSTITUTE FOR INTEGRATED TRANSITIONS	5,000
KLAMATH SISKIYOU WILDLANDS CENTER PO BOX 102 ASHLAND,OR 97520		PC	PLACE-BASED ADVOCACY FOR SW OR FORESTS, WATERS & WILDLIFE	10,000
LAWYERS COMMITTEE ON NUCLEAR POLICY 220 EAST 49TH STREET ROOM 1B NEW YORK,NY 10017		PC	CREATING A SAFER WORLD FREE OF NUCLEAR ARMS	5,000

LLOYD ECODISTRICT 2203 LLYOD CENTER PORTLAND,OR 97232		PC	POLLINATOR PEACE PARK SCHEMATIC DESIGN PHASE	5,000
NIMIIPUU PROTECTING THE ENVIRONMENT PO BOX 452 LAPWAI,ID 83540		PC	NIMIIPUU PROTECTING THE ENVIRONMENT PROGRAMS	25,000
NONVIOLENT PEACEFORCE PO BOX 14386 ST PAUL,MN 55114		PC	GENERAL OPERATIONS GRANT	5,000
OREGON ENVIRONMENTAL COUNCIL 222 NW DAVIS STREET SUITE 309 PORTLAND,OR 97209		PC	WATER JUSTICE & NATURAL INFRASTRUCTURE ADVOCACY	10,000
OREGON NATURAL DESERT ASSOCIATION 50 SW BOND STREET SUITE 4 BEND,OR 97702		PC	PROTECT & RESTORE FRESHWATER HABITATS IN EASTERN OREGON	10,000
OREGON PEACE INSTITUTE 760 LAKESHORE ROAD LAKE OSWEGO,OR 97034		PC	PEACEVOICE	7,500
OREGON PHYSICIANS FOR SOCIAL RESP 1020 SW TAYLOR STREET SUITE 275 PORTLAND,OR 97205		PC	BUILDING A GRASSROOTS MOVEMENT FOR NUCLEAR JUSTICE	5,000
OREGON WILD 5825 N GREELEY AVENUE PORTLAND,OR 97217		PC	PROTECT OREGON'S FORESTS & FRESHWATER HABITATS	10,000
OUTWARD BOUND CENTER FOR PEACEBUILDING 2946 NORTHERN BLVD LONG ISLAND CITY,NY 11101		PC	PEACE EDUCATION AND TRAINING	5,000
PACIFIC RIVERS COUNCIL 1001 SE WATER AVENUE PORTLAND,OR 97214		PC	SNAKE RIVER SALMON RESTORATION	10,000
PAX CHRISTI FUND FOR PEACE 415 MICHIGAN AVENUE NE BOX 16 WASHINGTON,DC 20017		PC	DON'T BANK ON THE BOMB	7,500
PEACE ACTION EDUCATION FUND PO BOX 8637 SILVER SPRING,MD 20907		PC	NATURAL SECURITY NOT ENDLESS WAR	5,000
PEACE DIRECT 641 S STREET NW WASHINGTON,DC 20001		PC	GENERAL OPERATING SUPPORT	7,500
PLOUGHSHARES FUND 315 BAY STREET 4TH FLOOR SAN FRANCISCO,CA 94133		PC	WOMEN'S INITIATIVE	15,000
ROTARIAN ACTION GROUP FOR PEACE 221 NW SECOND AVENUE SUITE 204 PORTLAND,OR 97209		PC	GENERAL OPERATING SUPPORT	97,063
SAVE OUR WILD SALMON COALITION 811 1ST AVENUE SUITE 305 SEATTLE,WA 98104		PC	OUTREACH, EDUCATION & ADVOCACY FOR SALMON RECOVERY	5,000
SMART 101 SW MARKET STREET PORTLAND,OR 97201		PC	GENERAL OPERATING SUPPORT	5,000
SPEARFISH FOUNDATION PUBLIC ED PO BOX 1351 SPEARFISH,SD 57783		PC	GENERAL OPERATING SUPPORT	10,000
SUSTAINABLE NORTHWEST 1130 SW MORRISON STREET SUITE 510 PORTLAND,OR 97205		PC	REVITALIZING THE KLAMATH BASIN	25,000
THE NEXT DOOR INC 965 TUCKER ROAD HOOD RIVER,OR 97031		PC	GENERAL OPERATING SUPPORT	10,000
VERDE 6899 NE COLUMBIA BLVD SUITE A PORTLAND,OR 97218		PC	WATER JUSTICE	5,000
WAGING NONVIOLENCE 226 PROSPECT PARK WEST SUITE 146 BROOKLYN,NY 11215		PC	GROWING PLATFORM FOR MOVEMENT MEDIA	5,000
WATERWATCH OF OREGON 213 SW ASH STREET SUITE 208 PORTLAND,OR 97204		PC	HEALTHY FREE FLOWING RIVERS FOR OREGON	10,000
WESTERN ENVIRONMENTAL LAW CENTER 120 SHELTON MCMURPHY BLVD SUITE 340 EUGENE,OR 97401		PC	DEFENDING THE PACIFIC NORTHWEST'S ICONIC FORESTS	10,000
WILD SALMON CENTER 721 NW 9TH AVENUE SUITE 300 PORTLAND,OR 97209		PC	OREGON FORESTRY REFORM	10,000
WILLAMETTE RIVERKEEPER		PC	HEALTH OF THE	10,000

1515 SE WATER AVENUE SUITE 102 PORTLAND,OR 97214			WILLAMETTE RIVER PROGRAM	
WIN WITHOUT WAR CENTER FOR INTL POLICY 1 THOMAS CIRCLE NW SUITE 700 WASHINGTON,DC 20005		PC	CONFRONTING MILITARISM EDUCATION	5,000
Total . . . . . ▶ **3a**				522,173
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11	
4 Dividends and interest from securities			14	327,879	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	974,133	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PEACE POLE REVENUE					300
b OTHER INCOME REPORTED ON K-1			01	5,402	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		1,307,425	300
13 **Total.** Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	1,307,725

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	PEACE POLE SALES.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date: 2021-06-21 — ▶ Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
GARY MCGEE				P00743279
Firm's name ▶ GARY MCGEE & CO LLP				Firm's EIN ▶
Firm's address ▶ 1000 SW BROADWAY SUITE 1200 PORTLAND, OR 97205				Phone no. (503) 222-2515

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization	**Employer identification number**
JUBITZ FAMILY FOUNDATION	93-1324016

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JUBITZ FAMILY FOUNDATION

Employer identification number
93-1324016

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	M ALBIN AND NANCY JUBITZ 221 NW SECOND AVENUE SUITE 204 PORTLAND, OR 97209	$ 1,015,129	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
JUBITZ FAMILY FOUNDATION

Employer identification number
93-1324016

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	$ 1,015,129	2020-02-19

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
JUBITZ FAMILY FOUNDATION

Employer identification number
93-1324016

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GARY MCGEE & CO. - TAX SERVICES	4,528	0		4,528
LAURA A. BROWER - ACCOUNTING SERVICES	600	0		600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2018-02-06	1,146	439	SL	5.000000000000	229	0		

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Identifier	Return Reference	Explanation
	FORM 990-PF PART IX-A, SUMMARY OF DIRECT CHARITABLE ACTIVITIES:	THE JUBITZ FAMILY FOUNDATION HAS INITIATED THE WAR PREVENTION INITIATIVE TO FOCUS ON ENDING WAR BY 2030. THE WAR PREVENTION INITIATIVE (WPI) BRINGS TOGETHER ACADEMICS AND ACTIVISTS TO FOCUS ON BUILDING THE CASE FOR NON-VIOLENCE AND PEACE BUILDING AND DEMONSTRATING THAT DIPLOMACY AND NON-VIOLENCE IS MORE EFFECTIVE IN SETTLING CONFLICTS THAN MILITARY INTERVENTION. 1. DEVELOP AN EFFECTIVE STRATEGY TO CONVINCE AMERICANS THAT THE U.S. SHOULD NOT PROMOTE WAR, MILITARISM, AND WEAPONS PROLIFERATION, AND RATHER EMBRACE CONFLICT RESOLUTION PRACTICES THAT HAVE BEEN SHOWN TO PREVENT, SHORTEN, AND ELIMINATE WAR AS A VIABLE SOLUTION TO GLOBAL, REGIONAL, AND LOCAL CONFLICTS; 2. FACILITATING ANNUAL OR BI-ANNUAL MEETINGS TO DISCUSS NEW IDEAS AND PROJECTS OF STRATEGIC WAR PREVENTION;3. DEVELOP A SIGNIFICANT ROLE FOR ROTARY INTERNATIONAL IN GLOBAL WAR PREVENTION EFFORTS ("EARLY WARNING SYSTEM");4. CREATE A COALITION OF NATIONAL AND INTERNATIONAL ACADEMIC AND NON-ACADEMIC EXPERTS WHO WE CAN ENGAGE IN ONGOING CONSTRUCTIVE DIALOG ON WAR PREVENTION ISSUES;5. INITIATE A HUB FOR WAR PREVENTION EFFORTS;6. IDENTIFY FUNCTIONS TO PREVENT WAR;7. CONSTANTLY EDUCATING OURSELVES ON STATE-OF-ART KNOWLEDGE RELATED TO WAR PREVENTION;8. WRITING REFLECTION PAPERS AND CREATING REPORTS FOR SELF AND PUBLIC AWARENESS.

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ANGEL OAK MULTI STRATEGY INCOME FUND	488,832	488,832
HARTFORD TOTAL RETURN BOND FUND	1,497,572	1,497,572
STONE RIDGE REINSURANCE RISK PREM	16,135	16,135
TIAA-CREF SOCIAL CHOICE BD FUND	1,443,016	1,443,016

17. 2020 and 2021 Lists Redacted

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Full Name	Date of Birth	Place of Birth
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ECOTRUST FORESTS LLC	FMV	108,505	108,505
PALMER SQUARE SHORT DURATION	FMV	804,149	804,149
ALLIANZGI EMERGING MARKETS CONSUMER LLC	FMV	528,505	528,505

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,146	668	478	

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE AND DELIVERY	315	67		268
OFFICE SUPPLIES	2,936	586		2,342
OTHER	531	106		425
PROGRAM EXPENSES	6,280	0		5,890
DUES AND SUBSCRIPTIONS	9,848	1,963		7,854
OREGON CHARITY REGISTRATION FEES	1,805	0		1,805
INSURANCE	904	0		904
INVESTMENT EXPENSES PER K-1'S	7,465	7,465		0

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PEACE POLE REVENUE	300		300
OTHER INCOME REPORTED ON K-1	5,402	5,402	5,402

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Description	Amount
NET INCREASE IN THE FAIR VALUE OF INVESTMENTS	687,320

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U.S. TRUST - INVESTMENT MGMT. FEES	56,911	56,911		0
MOLLY WALLACE - CONSULTING SERVICES	14,843	0		14,843
ADAM SB ARMAN AB - CONSULTING SERVICES	4,305	0		4,305
AYALA PALOMA LLC - GRAPHIC DESIGN	980	0		980
KRISTIN HENDERSON - CONSULTING SERVICES	400	0		400
TONY DEFALCO - CONSULTING SERVICES	200	0		200

TY 2020 IRS 990 e-File Render

Name: JUBITZ FAMILY FOUNDATION

EIN: 93-1324016

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	39,205	0		0