

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-

20⁰⁰2⁴⁷4

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 01-01-2024 , and ending 12-31-2024

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization ADVOCACY ACTION FUND INC		D Employer identification number 87-3941853	
	Doing business as		E Telephone number (650) 735-3715	
	Number and street (or P.O. box if mail is not delivered to street address) 700 EL CAMINO REAL STE 120-1055	Room/suite	G Gross receipts \$ 4,407,381	
	City or town, state or province, country, and ZIP or foreign postal code MENLO PARK, CA 94025			
F Name and address of principal officer: MICHAEL KIESCHNICK 700 EL CAMINO REAL STE 120-1055 MENLO PARK, CA 94025			H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list. See instructions. H(c) Group exemption number	
I Tax-exempt status: ☐ 501(c)(3) ☒ 501(c) (4) (insert no.) ☐ 4947(a)(1) or ☐ 527				
J Website: N/A				
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other			L Year of formation: 2021	M State of legal domicile: DE

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: ADVOCACY ACTION FUND, INC. RAISES AND USES FUNDS EXCLUSIVELY FOR SOCIAL WELFARE PURPOSES.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	3
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	2
5 Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	11	
6 Total number of volunteers (estimate if necessary)	6	3	
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0	
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0	
Revenue		Prior Year	Current Year
	8 Contributions and grants (Part VIII, line 1h)	51,328,800	0
	9 Program service revenue (Part VIII, line 2g)	0	0
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	54,420,263	4,417,110
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-2,110	-9,729
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	105,746,953	4,407,381
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	16,439,559	79,373,701
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,307,307	1,851,118
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) 0		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	2,003,198	6,711,014
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	19,750,064	87,935,833
	19 Revenue less expenses. Subtract line 18 from line 12	85,996,889	-83,528,452
Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	129,983,054	45,733,993
	21 Total liabilities (Part X, line 26)	1,063,450	342,841
	22 Net assets or fund balances. Subtract line 21 from line 20	128,919,604	45,391,152

Part II **Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer MICHAEL KIESCHNICK PRESIDENT, TREASURER & DIRECTOR Type or print name and title			2025-11-13 Date	
	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN P00969387
	Firm's name DELOITTE TAX LLP			Firm's EIN 86-1065772	
Paid Preparer Use Only	Firm's address 695 TOWN CENTER DRIVE SUITE 1000 COSTA MESA, CA 92626			Phone no. (714) 436-7100	

May the IRS discuss this return with the preparer shown above? See Instructions. . . . ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2024)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

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1 Briefly describe the organization's mission:

ADVOCACY ACTION FUND, INC. IS ORGANIZED AND OPERATED EXCLUSIVELY FOR SOCIAL WELFARE PURPOSES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☒ Yes ☐ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 34,973,070 including grants of \$ 29,825,401) (Revenue \$)

ADVOCACY ACTION FUND, INC. ("AAF") PROVIDES SUPPORT FOR EFFORTS TO PROMOTE SUSTAINABILITY AND ADDRESS ENVIRONMENTAL GOALS, INCLUDING BY ADVOCATING FOR STRONGER NATIONAL CLIMATE POLICY MEASURES THAT ACCELERATE THE TRANSITION TO A CLEAN ENERGY ECONOMY AND REDUCE GREENHOUSE GAS EMISSIONS FROM ALL SOURCES.

4b (Code:) (Expenses \$ 12,414,468 including grants of \$ 10,952,800) (Revenue \$)

AAF PROVIDES SUPPORT FOR EFFORTS TO STRENGTHEN AMERICA'S LONG-TERM COMPETITIVENESS AND DEMOCRATIC SYSTEMS AS EMERGING TECHNOLOGIES RESHAPE OUR NATIONAL SECURITY, ECONOMY, AND SOCIETY.

4c (Code:) (Expenses \$ 12,250,000 including grants of \$ 12,250,000) (Revenue \$)

AAF PROVIDES SUPPORT TO PROTECT ACCESS TO REPRODUCTIVE HEALTHCARE.

(Code:) (Expenses \$ 27,196,342 including grants of \$ 26,345,500) (Revenue \$)

OTHER PROGRAM SERVICES: OTHER MISCELLANEOUS GRANTMAKING ACTIVITIES IN FURTHERANCE OF AAF'S MISSION AS PERMISSIBLE FOR A 501(C)(4) SOCIAL WELFARE ORGANIZATION.

4d Other program services (Describe in Schedule O.)

(Expenses \$ 27,196,342 including grants of \$ 26,345,500) (Revenue \$)

4e Total program service expenses 86,833,880

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions.	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 🗳️	3	Yes
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III 🗳️	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 🗳️.	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🗳️	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 🗳️	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 🗳️	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 🗳️	11a	No
b Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🗳️	11b	No
c Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 🗳️	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 🗳️	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🗳️	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f	No
12a If "Yes," complete Schedule D, Part X, separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 🗳️	12a	Yes
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🗳️	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Yes
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 🗳️	15	Yes
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 🗳️	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes

Part IV

Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	Yes
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	Yes
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	10
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

Part V	Statements Regarding Other IRS Filings and Tax Compliance (continued)					
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	11			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		Yes		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a			No	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b				
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a			No	
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)						
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a			No	
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b			No	
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a			No	
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b				
7 Organizations that may receive deductible contributions under section 170(c).						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a				
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b				
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c				
d If "Yes," indicate the number of Forms 8282 filed during the year		7d				
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e			No	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f			No	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h				
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?						
9 Sponsoring organizations maintaining donor advised funds.						
a Did the sponsoring organization make any taxable distributions under section 4966?		9a				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b				
10 Section 501(c)(7) organizations. Enter:						
a Initiation fees and capital contributions included on Part VIII, line 12		10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11 Section 501(c)(12) organizations. Enter:						
a Gross income from members or shareholders		11a				
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?						
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.						
a Is the organization licensed to issue qualified health plans in more than one state?		13a				
Note. See the instructions for additional information the organization must report on Schedule O.						
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b				
c Enter the amount of reserves on hand		13c				
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a			No	
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b				
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15			No	
16 Is the organization a trust that is not a charitable trust and is not a section 4968 excise tax on net investment income?		16			No	
b If "Yes," complete Form 4720, Schedule O.						
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?		17				
If "Yes," complete Form 6069.						

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	1a	3	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent.	1b	2	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	Yes	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	CA
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: MANDY QUACH 555 BRYANT STREET 374 PALO ALTO, CA 94301 (650) 461-8080	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(1) JASON BERKENFELD SECRETARY & DIRECTOR (TO 2/1/24)	1.00 0.00	X		X				0	0	0
(2) MICHAEL KIESCHNICK PRESIDENT, TREASURER & DIRECTOR	40.00 0.00	X		X				159,730	0	28,392
(3) ANNE YAMAMOTO DIRECTOR (TO 2/1/24)	1.00 0.00	X						9,600	0	0
(4) AMY RAO SECRETARY & DIRECTOR (FROM 2/1/24)	1.00 0.00	X		X				0	0	0
(5) FRAN CODISPOTI DIRECTOR (FROM 2/1/24)	1.00 0.00	X						0	0	0
(6) BRANDON MCKEE SR. DIRECTOR OF GOVERNMENT AFFAIRS	40.00 0.00					X		159,979	0	21,874
(7) YLL BAJRAKTARI PRESIDENT & CEO - SCSP ACTION PROGRAM	40.00 0.00					X		701,057	0	17,500
(8) JENILEE KEEFE SINGER SR. DIRECTOR OF GOVERNMENT AFFAIRS	40.00 0.00					X		275,467	0	19,423
(9) KAYLA LEE AUGUSTINE EXECUTIVE ASSISTANT	40.00 0.00					X		100,655	0	26,547

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other	1a Federated campaigns . .		1a	
Amt Similar Amounts	b Membership dues . .		1b	
	c Fundraising events . .		1c	
	d Related organizations		1d	
	e Government grants (contributions)		1e	
	f All other contributions, gifts, grants, and similar amounts not included above		1f	
	g Noncash contributions included in lines 1a - 1f:\$		1g	
	h Total. Add lines 1a-1f			

Program Service Revenue	2a	Business Code				
	b					
	c					
	d					
	e					
	f All other program service revenue.					
9 Total. Add lines 2a-2f.						

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		4,417,110			4,417,110	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real (ii) Personal					
	6a Gross rents	6a					
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
		(i) Securities (ii) Other					
	7a Gross amount from sales of assets other than inventory	7a					
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
	d Net gain or (loss)						
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18		8a				
	b Less: direct expenses		8b				
c Net income or (loss) from fundraising events . .							
9a Gross income from gaming activities. See Part IV, line 19		9a					
b Less: direct expenses		9b					
c Net income or (loss) from gaming activities . .							
10a Gross sales of inventory, less returns and allowances . .		10a					
b Less: cost of goods sold		10b					
c Net income or (loss) from sales of inventory . .							

Other	11a FOREIGN CURRENCY LOSS	Business Code				
		900099	-9,729			-9,729
	b					
	c					
	d All other revenue					
	e Total. Add lines 11a-11d		-9,729			
12 Total revenue. See instructions			4,407,381	0	0	4,407,381

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	79,298,701	79,298,701		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	75,000	75,000		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	188,122	178,716	9,406	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,378,650	1,170,325	208,325	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	196,462	193,754	2,708	
10 Payroll taxes	87,884	86,741	1,143	
11 Fees for services (non-employees):				
a Management				
b Legal	24,230		24,230	
c Accounting	48,000		48,000	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	2,992	182	2,810	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	5,328,265	5,318,665	9,600	
12 Advertising and promotion				
13 Office expenses	4,118	932	3,186	
14 Information technology	25,962	23,542	2,420	
15 Royalties				
16 Occupancy	13,355	11,420	1,935	
17 Travel	28,385	28,385		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	27,713	1,566	26,147	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a I/C MANAGEMENT FEES	882,019	423,369	458,650	
b FEDERAL TAXES	281,920		281,920	
c DUES AND SUBSCRIPTIONS	21,024	19,951	1,073	
d RECRUITING	18,000		18,000	
e All other expenses	5,031	2,631	2,400	
25 Total functional expenses. Add lines 1 through 24e	87,935,833	86,833,880	1,101,953	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		1,114,208	1	440,632
	2	Savings and temporary cash investments		128,409,281	2	44,678,384
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		5,721	4	21,848
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		453,844	9	593,129
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments—publicly traded securities			11	
	12	Investments—other securities. See Part IV, line 11			12	
	13	Investments—program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11			15	
16	Total assets: Add lines 1 through 15 (must equal line 33)		129,983,054	16	45,733,993	
Liabilities	17	Accounts payable and accrued expenses		848,450	17	342,841
	18	Grants payable		215,000	18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		1,063,450	26	342,841
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.					
	27	Net assets without donor restrictions		128,919,604	27	45,391,152
	28	Net assets with donor restrictions			28	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.					
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		128,919,604	32	45,391,152
	33	Total liabilities and net assets/fund balances		129,983,054	33	45,733,993

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,407,381
2	Total expenses (must equal Part IX, column (A), line 25)	2	87,935,833
3	Revenue less expenses. Subtract line 2 from line 1	3	-83,528,452
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	128,919,604
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	45,391,152

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization ADVOCACY ACTION FUND INC	Employer identification number 87-3941853
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$ 33,008,525
3	Volunteer hours for political campaign activities. See instructions	0

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$	
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$	
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?		☐ Yes ☐ No
4a	Was a correction made?		☐ Yes ☐ No
b	If "Yes," describe in Part IV.		

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$	14,450,000
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$	18,558,525
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$	33,008,525
4	Did the filing organization file Form 1120-POL for this year?		☒ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1) PROJECT 218	PO BOX 10350 BURKE,V A 22009	99-1330350	2,250,000	
(2) WORKER POWER PAC	1021 S 7TH AVENUE SUITE 202 PHOENIX,AZ 85007	85-2725827	2,000,000	
(3) ONE FOR ALL COMMITTEE	PO BOX 33079 WASHINGTON,DC 20033	85-2130918	1,750,000	
(4) PROGRESSIVE TURNOUT PROJECT	PO BOX 5327 EVANSTON,IL 60204	47-4414152	2,000,000	
(5) STRATEGIC VICTORY FUND	PO BOX 685 RALEIGH,NC 27602	84-2526354	750,000	
(6) PLANNED PARENTHOOD VOTES	123 WILLIAM STREET 10TH FLOOR NEW YORK,NY 10038	13-4128897	2,000,000	
(7) JANE FONDA CLIMATE PAC	600 PENNSYLVANIA AVE SE UNIT 15180 WASHINGTON,DC 20003	88-0838731	500,000	
(8) BLACKPAC	1032 15TH STREET NW SUITE 427 WASHINGTON,DC 20005	81-1460820	500,000	
(9) FF PAC	611 PENNSYLVANIA AVENUE SE143 WASHINGTON,DC 20003	83-0791921	2,700,000	

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV

Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART I-A, LINE 1:	THE ADVOCACY ACTION FUND (AAF) MADE GRANTS TO CERTAIN 527 POLITICAL ORGANIZATIONS AS DISCLOSED HEREIN. THE ADVOCACY ACTION FUND ALSO MADE GRANTS TO CERTAIN 501(C)(4) ORGANIZATIONS WHICH ARE PURPOSE-ALIGNED WITH AAF, AND DID NOT RESTRICT THOSE ORGANIZATIONS FROM USING THOSE CONTRIBUTIONS FROM PROMOTING THE CANDIDACY OF INDIVIDUALS RUNNING FOR PUBLIC OFFICE WHO ARE ALIGNED WITH AND SUPPORT THE EXEMPT PURPOSES OF THE ADVOCACY ACTION FUND, IN EACH CASE LIMITED TO ACTIVITIES PERMISSIBLE FOR A 501(C)(4) SOCIAL WELFARE ORGANIZATION.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
► _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(i) Revenue included on Form 990, Part VIII, line 1 ► \$ _____
(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
a Revenue included on Form 990, Part VIII, line 1 ► \$ _____
b Assets included in Form 990, Part X ► \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds.
Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				0

Schedule D (Form 990) (Rev. 1-2025)

Part VII

Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ►		

Part VIII

Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ►		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ►	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ►	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	4,457,102
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b	39,992	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	9,729	
e	Add lines 2a through 2d		2e	49,721
3	Subtract line 2e from line 1		3	4,407,381
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	4,407,381

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	78,785,554
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	39,992	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	9,729	
e	Add lines 2a through 2d		2e	49,721
3	Subtract line 2e from line 1		3	78,735,833
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	9,200,000	
c	Add lines 4a and 4b		4c	9,200,000
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	87,935,833

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART XI, LINE 2D - OTHER ADJUSTMENTS:	FOREIGN CURRENCY LOSS 9,729.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	FOREIGN CURRENCY LOSS 9,729.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	TIMING DIFFERENCE ON GRANT PAYABLE VS. PAID 9,200,000.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Name of the organization
ADVOCACY ACTION FUND INC

Employer identification number
87-3941853

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	GRANTMAKING		75,000
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	0			75,000
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	0			75,000

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			EUROPE (INCLUDING ICELAND AND GREENLAND)	SUPPORT FOR STEAM EDUCATION FOR CHILDREN IN KOSOVO	50,000		0		
(2)			EUROPE (INCLUDING ICELAND AND GREENLAND)	SUPPORT FOR EQUITY IN SPORT	25,000		0		
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

0

3 Enter total number of other organizations or entities

2

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☐ Yes

☒ No

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID:

Software Version:

Part I General Information on Grants and Assistance							
(a) Name and address of the grantee or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) ACCELERATE ACTION INC 68 HARRISON AVE STE 605 PMB 637337 BOSTON, MA 02111	82-3400062	501(C)(4)	1,000,000	0			SUPPORT FOR COMMUNICATIONS CAMPAIGN
(2) ACCELERATE ACTION INC 68 HARRISON AVE STE 605 PMB 637337 BOSTON, MA 02111	82-3400062	501(C)(4)	500,000	0			SUPPORT FOR VOTER ENGAGEMENT EFFORTS
(3) AMERICA VOTES 1155 CONNECUTICUT AVE NW SUITE 600 WASHINGTON,DC 20036	26-4568349	501(C)(4)	250,000	0			GENERAL PROGRAM SUPPORT
(4) AMERICA VOTES 1155 CONNECUTICUT AVE NW SUITE 600 WASHINGTON,DC 20036	26-4568349	501(C)(4)	2,000,000	0			GENERAL PROGRAM SUPPORT
(5) AMERICA VOTES 1155 CONNECUTICUT AVE NW SUITE 600 WASHINGTON,DC 20036	26-4568349	501(C)(4)	250,000	0			GENERAL PROGRAM SUPPORT
(6) AMERICAN COUNCIL FOR AN ENERGY-EFFICIENT ECONOMY 529 14TH STREET NW SUITE 600 WASHINGTON,DC 20045	94-2711707	501(C)(3)	260,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(7) AMERICAN COUNCIL FOR AN ENERGY-EFFICIENT ECONOMY 529 14TH STREET NW SUITE 600 WASHINGTON,DC 20045	94-2711707	501(C)(3)	20,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(8) AMERICAN COUNCIL FOR AN ENERGY-EFFICIENT ECONOMY 529 14TH STREET NW SUITE 600 WASHINGTON,DC 20045	94-2711707	501(C)(3)	120,000	0			SUPPORT FOR THE APPLIANCE STANDARDS AWARENESS PROJECT
(9) ARIZONA FOR ABORTION ACCESS 2800 N CENTRAL AVE STE 1900 PHOENIX,AZ 85004	93-2767406	501(C)(4)	250,000	0			SUPPORT FOR SIGNATURE GATHERING FOR A BALLOT MEASURE
(10) ARIZONA FOR ABORTION ACCESS 2800 N CENTRAL AVE STE 1900 PHOENIX,AZ 85004	93-2767406	501(C)(4)	1,000,000	0			SUPPORT FOR BALLOT MEASURE COMMITTEE
(11) ARIZONA FOR ABORTION ACCESS 2800 N CENTRAL AVE STE 1900 PHOENIX,AZ 85004	93-2767406	501(C)(4)	1,000,000	0			TO SUPPORT FOR BALLOT MEASURE INITIATIVE
(12) A-TEAM COASTAL LLC 91 POINT JUDITH ROAD SUITE 26 NARRAGANSETT,RI 02882	86-4001807		54,620	0			SUPPORT FOR REGENERATIVE AGRICULTURE INITIATIVES
(13) BLACKPAC 1032 15TH STREET NW SUITE 427 WASHINGTON,DC 20005	81-1460820	527	500,000	0			TO SUPPORT VOTER ENGAGEMENT EFFORTS
(14) CALIFORNIA ENVIRONMENTAL VOTERS 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	94-3169564	501(C)(4)	100,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(15) CALIFORNIA ENVIRONMENTAL VOTERS 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	94-3169564	501(C)(4)	100,000	0			SUPPORT FOR CALIFORNIA-FOCUSED ENERGY POLICY ADVOCACY
(16) CALIFORNIA ENVIRONMENTAL VOTERS 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	94-3169564	501(C)(4)	106,500	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(17) CAMPAIGN FOR A SAFE AND HEALTHY CALIFORNIA 1700 TRIBUTE ROAD SUITE 201 SACRAMENTO,CA 95815	93-1659476	501(C)(4)	10,000,000	0			SUPPORT FOR BALLOT MEASURE
(18) CENTER FOR BIOLOGICAL DIVERSITY INC PO BOX 710 PO BOX 6502 SAN DIEGO,CA 92162	27-3943866	501(C)(3)	175,000	0			SUPPORT FOR HABITAT PROTECTION EFFORTS
(19) CENTER FOR VOTER INFORMATION 1707 L ST NW STE 700 PO BOX 6502 WASHINGTON,DC 20036	03-0554750	501(C)(4)	1,000,000	0			SUPPORT FOR VOTER ENGAGEMENT
(20) CERES INC 99 CHAUNCEY ST FL 6 BOSTON,MA 02111	22-3053747	501(C)(3)	94,400	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(21) CERES INC 99 CHAUNCEY ST FL 6 BOSTON,MA 02111	22-3053747	501(C)(3)	150,000	0			SUPPORT FOR CALIFORNIA-FOCUSED ENERGY POLICY ADVOCACY
(22) CITIZENS' CLIMATE EDUCATION CORP 1330 ORANGE AVE SUITE 305 COHASSET,MA 02045	26-2948811	501(C)(3)	25,000	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(23) CLEAN AND PROSPEROUS AMERICA PO BOX 21961 SEATTLE,WA 98111	84-3565108	501(C)(4)	500,000	0			GENERAL PROGRAM SUPPORT
(24) CLEAN AND PROSPEROUS AMERICA PO BOX 21961 SEATTLE,WA 98111	84-3565108	501(C)(4)	500,000	0			TO SUPPORT CIVIC ENGAGEMENT IN CLIMATE POLICY
(25) CLEANTECH LEADERS ROUNDTABLE 805 15TH STREET NW WASHINGTON,DC 20005	83-2527799	501(C)(4)	300,000	0			TO SUPPORT ORGANIZATIONAL PROGRAMMING
(26) CLIMATE CENTRAL ONE PALMER SQUARE 402 PRINCETON,NJ 08542	26-1797336	501(C)(3)	2,025,000	0			SUPPORT FOR CLIMATE INITIATIVES AND GENERAL OPERATIONS
(27) CODEORG 801 5TH AVE STE 2100 SEATTLE,WA 98112	46-0858543	501(C)(3)	500,000	0			SUPPORT FOR EDUCATION IN EMERGING TECHNOLOGIES
(28) CONGRESSIONAL INTEGRITY PROJECT 2020 PENNSYLVANIA AVE NW SUITE 269 WASHINGTON,DC 20006	85-1339862	501(C)(4)	180,000	0			GENERAL PROGRAM SUPPORT
(29) CONSERVATIVES FOR A CLEAN ENERGY FUTURE 106 W ALLEGAN STE 200 LANSING,MI 48893	82-5201195	501(C)(4)	40,000	0			TO SUPPORT CLEAN ENERGY EDUCATION
(30) COOPERATIVE IMPACT LAB (CIL) PO BOX 96503 PMB 54475 WASHINGTON,DC 20090	83-1002641	501(C)(4)	80,500	0			SUPPORT FOR CIVIC ENGAGEMENT AND TECHNOLOGY DEVELOPMENT EFFORTS
(31) COOPERATIVE IMPACT LAB (CIL) PO BOX 96503 PMB 54475 WASHINGTON,DC 20090	83-1002641	501(C)(4)	100,000	0			GENERAL PROGRAM SUPPORT
(32) COOPERATIVE IMPACT LAB (CIL) PO BOX 96503 PMB 54475 WASHINGTON,DC 20090	83-1002641	501(C)(4)	136,500	0			SUPPORT FOR CIVIC ENGAGEMENT AND TECHNOLOGY DEVELOPMENT EFFORTS
(33) DEFENDING DEMOCRACY TOGETHER 1100 VERMONT AVE NW SUITE 1000 WASHINGTON,DC 20005	82-3877328	501(C)(4)	250,000	0			SUPPORT FOR PUBLIC EDUCATION ON UKRAINIAN AID
(34) DEPLOY ACTION INC 68 HARRISON AVE STE 605 PMB 637337 BOSTON,MA 02111	99-3175854	501(C)(4)	200,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(35) DIGITAL HARBOR FOUNDATION 1045 LIGHT STREET BALTIMORE,MD 21230	45-2536579	501(C)(3)	500,000	0			SUPPORT FOR A SCIENTIFIC RESEARCH PROJECT REGARDING USING REASONING MODELS FOR LEARNING
(36) DOGWOOD ALLIANCE INC PO BOX 7645 ASHEVILLE,NC 28802	56-2139120	501(C)(3)	150,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(37) EARTH CARE FARM 89A COUNTRY DR CHARLESTOWN,RI 02813	83-3025905		400,000	0			SUPPORT FOR COMPOSTING INITIATIVE DEVELOPMENT
(38) EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO,CA 94111	94-1730465	501(C)(3)	300,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(39) EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO,CA 94111	94-1730465	501(C)(3)	100,000	0			SUPPORT FOR GULF COAST-FOCUSED ENERGY POLICY ADVOCACY
(40) EARTHJUSTICE ACTION 1001 G STREET NW SUITE 1000 WASHINGTON,DC 20001	82-1981944	501(C)(4)	200,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(41) EARTHJUSTICE ACTION 1001 G STREET NW SUITE 1000 WASHINGTON,DC 20001	82-1981944	501(C)(4)	30,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(42) ENVIRONMENTAL PROTECTION NETWORK PO BOX 42022 WASHINGTON,DC 20015	82-1378870	501(C)(3)	100,000	0			SUPPORT FOR ENVIRONMENTAL PUBLIC POLICY
(43) ENVIRONMENTAL WORKING GROUP 1250 I STREET NW WASHINGTON,DC 20005	52-2148600	501(C)(3)	150,000	0			SUPPORT FOR EDUCATION RELATING TO CLIMATE IMPACTS OF NITROUS OXIDES
(44) EVERGREEN ACTION 1250 CONNECTICUT AVE NW SUITE 700 WASHINGTON,DC 20036	86-1697158	501(C)(4)	200,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(45) FAMILY FRIENDLY ACTION FUND 114 NORTH MAIN STREET 203 CONCORD,NH 03301	83-1806898	501(C)(4)	100,000	0			SUPPORT FOR SOMOS VOTANTES' ENERGY POLICY EDUCATION AND AWARENESS EFFORTS
(46) FANNIE AND JOHN HERTZ FOUNDATION 6701 KOLL CENTER PARKWAY SUITE 250 PLEASANTON,CA 94566	36-2411723	501(C)(3)	850,000	0			SUPPORT FOR FELLOWSHIP PROGRAM
(47) FEDERATION OF STATE CONSERVATION VOTER LEAGUES PO BOX 2125 PHILADELPHIA,PA 19103	27-0800179	501(C)(4)	150,000	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(48) FEDERATION OF STATE CONSERVATION VOTER LEAGUES 340 BEAKES STREET SUITE 110 ANN ARBOR,MI 48104	38-3481677	501(C)(4)	150,000	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(49) FEDERATION OF STATE CONSERVATION VOTER LEAGUES 340 BEAKES STREET SUITE 110 ANN ARBOR,MI 48104	38-3481677	501(C)(4)	165,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(50) FF PAC 40 WEST 10TH STREET AVENUE SE 143 WASHINGTON,DC 20003	83-0791921	527	1,600,000	0			SUPPORT FOR COMMUNICATIONS EFFORTS
(51) FF PAC 611 PENNSYLVANIA AVENUE SE 143 WASHINGTON,DC 20003	83-0791921	527	1,100,000	0			GENERAL PROGRAM SUPPORT
(52) FLORIDIANS PROTECTING FREEDOM INC PO BOX 4068 SARASOTA,FL 34230	92-3603212	501(C)(4)	1,000,000	0			SUPPORT FOR BALLOT INITIATIVE
(53) FUND FOR A BETTER FUTURE INC 400 CAPITOL MALL SUITE 2150 SACRAMENTO,CA 95814	81-2319758	501(C)(4)	150,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(54) FUTURE FORWARD USA ACTION 611 PENNSYLVANIA AVENUE SE 143 WASHINGTON,DC 20003	82-4170762	501(C)(4)	3,000,000	0			SUPPORT FOR VOTER OUTREACH CAMPAIGN
(55) FUTURE FORWARD USA ACTION 611 PENNSYLVANIA AVENUE SE 143 WASHINGTON,DC 20003	82-4170762	501(C)(4)	3,500,000	0			SUPPORT FOR TECHNOLOGY DEVELOPMENT
(56) GEORGIA CONSERVATION VOTERS INC 565 NORTHSIDE DR SW ATLANTA,GA 30310	58-2525235	501(C)(4)	100,000	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(57) GRASSROOTS GLOBAL JUSTICE ACTION FUND PO BOX 73768 WASHINGTON,DC 20056	85-3838918	501(C)(4)	144,000	0			SUPPORT FOR CAMPAIGN PROMOTING INFLATION REDUCTION ACT TRANSPARENCY
(58) HAWK AND HANDSAW FARM LLC 100 MOITOA LN PORTSMOUTH,RI 02871	86-1704279		28,050	0			SUPPORT FOR REGENERATIVE AGRICULTURE INITIATIVES
(59) HERODES 4 DEMOCRACY ACTION 52 DUANE STREET 7TH FLOOR NEW YORK,NY 10007	93-4906872	501(C)(4)	50,000	0			TO SUPPORT COMMUNICATIONS EFFORTS
(60) HUMAN RIGHTS WATCH INC 350 FIFTH AVE 34 TH FLR NEW YORK,NY 10118	13-2875808	501(C)(3)	2,000,000	0			SUPPORT FOR ORGANIZATIONAL PLANNING
(61) INDIVISIBLE ACTION 1015 K STREET NW SUITE 400 WASHINGTON,DC 20010	92-3465695	527	20,000	0			SUPPORT FOR SIGNATURE GATHERING FOR A BALLOT MEASURE
(62) INDIVISIBLE ACTION 1015 K STREET NW SUITE 400 WASHINGTON,DC 20010	81-4944067	501(C)(4)	150,000	0			TO SUPPORT VOTER ENGAGEMENT EFFORTS
(63) JANE FONDA CLIMATE PAC 600 PENNSYLVANIA AVE SE UNIT 15180 WASHINGTON,DC 20003	88-0838731	527	500,000	0			GENERAL PROGRAM SUPPORT
(64) MISSOURIANS FOR CONSTITUTIONAL FREEDOM PO BOX 2187 ST LOUIS,MO 63158	92-2712562	501(C)(4)	250,000	0			SUPPORT FOR BALLOT MEASURE COMMITTEE
(65) MISSOURIANS FOR CONSTITUTIONAL FREEDOM PO BOX 2187 ST LOUIS,MO 63158	92-2712562	501(C)(4)	1,230,000	0			SUPPORT FOR BALLOT MEASURE INITIATIVE
(66) MONTANANS SECURING REPRODUCTIVE RIGHTS PO BOX 1047 HELENA,MT 59624	93-4612109	501(C)(4)	250,000	0			SUPPORT FOR SIGNATURE GATHERING FOR A BALLOT MEASURE
(67) MONTANANS SECURING REPRODUCTIVE RIGHTS PO BOX 1047 HELENA,MT 59624	93-4612109	501(C)(4)	3,000,000	0			SUPPORT FOR BALLOT MEASURE COMMITTEE
(68) NEVADA CONSERVATION LEAGUE PO BOX 61378 LAS VEGAS,NV 89160	88-0497866	501(C)(4)	150,000	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(69) NEVADANS FOR REPRODUCTIVE FREEDOM 550 W PLUMB LANE SUITE B 102 RENO,NV 89509	93-3301795	501(C)(4)	1,000,000	0			SUPPORT FOR BALLOT INITIATIVE
(70) NEVADANS FOR REPRODUCTIVE FREEDOM 550 W PLUMB LANE SUITE B 102 RENO,NV 89509	93-3301795	501(C)(4)	1,000,000	0			SUPPORT FOR BALLOT MEASURE INITIATIVE
(71) NEW VENTURE FUND 1021 S STREET NW SUITE 300-A WASHINGTON,DC 20036	20-5806345	501(C)(3)	45,000	0			SUPPORT FOR A PROJECT AIMED AT CLIMATE RISK CLOSURE ADVOCACY EFFORTS
(72) NORTH FUND 1828 L STREET NW SUITE 300F WASHINGTON,DC 20036	83-4011547	501(C)(4)	150,000	0			SUPPORT FOR CIVIC ENGAGEMENT OUTREACH
(73) NORTH FUND 1828 L STREET NW SUITE 300F WASHINGTON,DC 20036	83-4011547	501(C)(4)	119,200	0			SUPPORT FOR CIVIC ENGAGEMENT AND TECHNOLOGY DEVELOPMENT EFFORTS
(74) NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST SUITE A BILLINGS,MT 59102	81-0367205	501(C)(3)	20,500	0			SUPPORT FOR EDUCATION ABOUT GOVERNMENT PROGRAMS
(75) NRDC ACTION FUND INC 100 WEST 20TH STREET NEW YORK,NY 10011	13-3976062	501(C)(4)	290,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(76) OIL CHANGE INTERNATIONAL 214 G ST SE 202 WASHINGTON,DC 20003	20-3272355	501(C)(3)	170,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(77) ONE FOR ALL COMMITTEE PO BOX 33079 WASHINGTON,DC 20033	85-2130918	527	1,000,000	0			GENERAL PROGRAM SUPPORT
(78) ONE FOR ALL COMMITTEE PO BOX 33079 WASHINGTON,DC 20033	85-2130918	527	250,000	0			GENERAL PROGRAM SUPPORT
(79) ONE FOR ALL COMMITTEE PO BOX 33079 WASHINGTON,DC 20033	85-2130918	527	250,000	0			GENERAL PROGRAM SUPPORT
(80) ONE FOR ALL COMMITTEE PO BOX 33079 WASHINGTON,DC 20033	85-2130918	527	250,000	0			GENERAL PROGRAM SUPPORT
(81) ORGANIZING EMPOWERMENT PROJECT INC PO BOX 288 MCFARLAND,WI 53558	84-2852380	501(C)(4)	300,000	0			SUPPORT TO SCALE AND IMPROVE PROGRAMS
(82) PIPELINE SAFETY TRUST 1812 CORNWALL AVENUE SUITE 200 BELLINGHAM,WA 98225	56-2369975	501(C)(3)	30,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(83) PIPELINE SAFETY TRUST 1812 CORNWALL AVENUE SUITE 200 BELLINGHAM,WA 98225	56-2369975	501(C)(3)	150,000	0			GENERAL PROGRAM SUPPORT
(84) PLANET PARENTHOOD VOTES 123 WILLIAM STREET 10TH FLOOR NEW YORK,NY 10038	13-4128897	527	1,000,000	0			GENERAL PROGRAM SUPPORT
(85) PLANNED PARENTHOOD VOTES 123 WILLIAM STREET 10TH FLOOR NEW YORK,NY 10038	13-4128897	527	250,000	0			GENERAL PROGRAM SUPPORT
(86) PLANNED PARENTHOOD VOTES 123 WILLIAM STREET 10TH FLOOR NEW YORK,NY 10038	13-4128897	527	750,000	0			GENERAL PROGRAM SUPPORT
(87) PROGRESSIVE UNION PROJECT PO BOX 5327 EVANSTON,IL 60204	47-4414152	527	1,000,000	0			TO SUPPORT VOTER ENGAGEMENT EFFORTS
(88) PROGRESSIVE UNION PROJECT PO BOX 5327 EVANSTON,IL 60204	47-4414152	527	1,000,000	0			TO SUPPORT VOTER ENGAGEMENT EFFORTS
(89) PROJECT 218 PO BOX 10350 BURKE,VA 22009	99-1330350	527	2,000,000	0			GENERAL PROGRAM SUPPORT
(90) PROJECT 218 PO BOX 10350 BURKE,VA 22009	99-1330350	527	250,000	0			GENERAL PROGRAM SUPPORT
(91) PROTECT US FAMILIES 80 M STREET SE SUITE 100 WASHINGTON,DC 20003	93-4843784	501(C)(4)	200,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(92) PROTECT US FAMILIES 80 M STREET SE SUITE 100 WASHINGTON,DC 20003	93-4843784	501(C)(4)	200,000	0			SUPPORT FOR LIQUEFIED NATURAL GAS REFORM
(93) PUBLIC CITIZEN INC 1600 20TH STREET NW WASHINGTON,DC 20009	23-7104508	501(C)(4)	150,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(94) RED WINE & BLUE 3675 WARRENSVILLE CENTER RD 702359 CLEVELAND,OH 44120	84-4355156	501(C)(4)	1,000,000	0			SUPPORT TO INCREASE CAPACITY OF THE GRANTEE'S VOLUNTEER EFFORTS
(95) REPRODUCTIVE FREEDOM FOR ALL 1725 EYE STREET NW SUITE 900 WASHINGTON,DC 20006	13-2630359	501(C)(4)	250,000	0			SUPPORT FOR GRASSROOTS CIVIC ENGAGEMENT EFFORTS
(96) REPRODUCTIVE FREEDOM FOR ALL 1725 EYE STREET NW SUITE 900 WASHINGTON,DC 20006	13-2630359	501(C)(4)	150,000	0			SUPPORT FOR CIVIC ENGAGEMENT CAMPAIGN
(97) RESOURCES LEGACY FUND 400 CAPITOL MALL SUITE 2150 SACRAMENTO,CA 95814	95-4703838	501(C)(3)	200,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(98) ROBUST POWER CORPORATION 1357 AVE ASHFORD 171 SAN JUAN,PR 00907	66-0889878	501(C)(3)	50,000	0			SUPPORT FOR PUERTO RICO-FOCUSED ENERGY POLICY ADVOCACY
(99) ROOTS FARM 217 EAST RD TIVERTON,RI 02878	27-1745374		12,331	0			SUPPORT FOR DEVELOPMENT OF REGENERATIVE FARMING DEVICE
(100) SCIENCE AND TECHNOLOGY FUTURES INC 160 ALEWIFE BROOK PARKWAY 1228 WASHINGTON,MA 02138	88-3129122	501(C)(3)	2,000,000	0			SUPPORT FOR A SCIENTIFIC RESEARCH PROJECT FOCUSED ON PROTEIN FUNCTIONS
(101) SCIENCE AND TECHNOLOGY FUTURES INC 160 ALEWIFE BROOK PARKWAY 1228 CAMBRIDGE,MA 02138	88-3129122	501(C)(3)	693,000	0			SUPPORT FOR A SCIENTIFIC RESEARCH PROJECT TO STANDARDIZE AND DIGITIZE CHEMICAL REACTION DATA
(102) SERVICE DESIGN COLLECTIVE 1627 BRISBANE ST SILVER SPRING,MD 20902	87-0935565		250,000	0			SUPPORT FOR A TECHNOLOGY PROJECT IN THE PUBLIC INTEREST
(103) SIERRA CLUB 2101 WEBSTER STREET SUITE 1300 OAKLAND,CA 94612	94-1153307	501(C)(4)	250,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(104) SIXTEEN THIRTY FUND 1828 L STREET NW SUITE 300B WASHINGTON,DC 20036	26-4486735	501(C)(4)	1,000,000	0			TO SUPPORT VOTER ENGAGEMENT AND REGISTRATION EFFORTS IN RURAL AREAS
(105) STRATEGIC STORY FUND PO BOX 685 RALEIGH,NC 27602	84-2526354	527	750,000	0			TO SUPPORT COLLEGE VOTER ENGAGEMENT AND REGISTRATION EFFORTS
(106) TAXPAYERS FOR COMMON SENSE PO BOX 685 WASHINGTON,DC 20003	52-1941122	501(C)(3)	100,000	0			SUPPORT FOR ENERGY POLICY ADVOCACY
(107) TAXPAYERS FOR COMMON SENSE 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	52-1941122	501(C)(3)	50,000	0			SUPPORT FOR CARBON CAPTURE
(108) THE MOVEMENT COOPERATIVE 1025 CONNECUTICUT AVE NE SUITE 1000 WASHINGTON,DC 20063	82-2905563						

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance		(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	BEFORE MAKING GRANTS OR OTHER DISTRIBUTIONS TO ANY ORGANIZATION, AAF WILL MAKE INQUIRIES ABOUT THE PURPOSES AND ACTIVITIES OF THE RECIPIENT ORGANIZATION, THE SPECIFIC USES PLANNED FOR THE FUNDING, AND ANY OTHER RELEVANT INFORMATION ABOUT THE ORGANIZATION, ITS LEADERSHIP, AND ITS PROGRAMS. WHERE APPROPRIATE, AAF MAY REQUIRE WRITTEN GRANT APPLICATIONS AND PROPOSALS. AS PART OF THIS PROCESS, AAF WILL OBTAIN ALL NECESSARY INFORMATION REGARDING POTENTIAL GRANTEEES INCLUDING, AS APPLICABLE, INFORMATION ON THEIR OPERATIONS AND FINANCIAL STATUS, SPECIFIC PROJECT GOALS AND METHODOLOGIES, PRIOR ACCOMPLISHMENTS, AND, IF APPLICABLE, CONFIRMATION OF THEIR TAX-EXEMPT STATUS UNDER THE INTERNAL REVENUE CODE. AAF WILL USE A GRANT AGREEMENT TO MAKE CLEAR THE SPECIFIC PURPOSE OF THE GRANT AND TO REQUIRE CERTAIN TERMS AND CONDITIONS SUCH AS REPORTING ON HOW THE FUNDS ARE USED. AAF MAY REQUEST PERIODIC REPORTS FROM GRANTEEES TO ENSURE THAT FUNDS ARE BEING SPENT IN ACCORDANCE WITH THE TERMS OF EACH GRANT AND CONDUCT SITE VISITS, WHERE APPROPRIATE. ANY APPARENT MISUSE OF GRANT FUNDS WILL BE PROMPTLY INVESTIGATED. IF AAF DISCOVERS THAT FUNDS HAVE BEEN MISUSED, IT WILL REQUIRE THE GRANTEE TO RETURN THE FUNDS AND NO FURTHER DISTRIBUTIONS WILL BE MADE TO THE GRANTEE. AAF HAS KEPT, AND WILL CONTINUE TO KEEP, RECORDS AND ACCOUNTS FOR EACH GRANT DISTRIBUTION. IT WILL IDENTIFY THE RECIPIENT ORGANIZATION, THE AMOUNT OF THE GRANT, AND THE DETAILS OF THE DISTRIBUTION'S APPROVAL. AAF WILL ALSO KEEP ANY PROPOSALS, AGREEMENTS, CORRESPONDENCE, AND FINAL REPORTS RECEIVED FROM THE GRANTEE.

Additional Data

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Schedule J
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
ADVOCACY ACTION FUND INC

Employer identification number
87-3941853

Part I

Questions Regarding Compensation

1a

Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☒ First-class or charter travel

☐ Travel for companions

☐ Tax idemnification and gross-up payments

☐ Discretionary spending account

☐ Housing allowance or residence for personal use

☐ Payments for business use of personal residence

☐ Health or social club dues or initiation fees

☐ Personal services (e.g., maid, chauffeur, chef)

b

If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2

Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

3

Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☐ Compensation committee

☐ Independent compensation consultant

☐ Form 990 of other organizations

☐ Written employment contract

☐ Compensation survey or study

☒ Approval by the board or compensation committee

4

During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a

Receive a severance payment or change-of-control payment?

b

Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c

Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a

The organization?

b

Any related organization?

If "Yes," on line 5a or 5b, describe in Part III.

6

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a

The organization?

b

Any related organization?

If "Yes," on line 6a or 6b, describe in Part III.

7

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes

No

1b

Yes

2

Yes

4a

No

4b

No

4c

No

5a

No

5b

No

6a

No

6b

No

7

Yes

8

No

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50053T

Schedule J (Form 990) (Rev. 1-2025)

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

(A) Name and Title	(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC	(C) Retirement and other	(D) Nontaxable benefits	(E) Total of columns	(F) Compensation
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Schedule J (Form 990) (Rev. 1-2025)

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	EMPLOYEES ARE ENCOURAGED TO PRIORITIZE LOW COST AIRFARE WHEN SELECTING A FLIGHT. ACCORDINGLY, THE ORGANIZATION'S TRAVEL POLICY GENERALLY REQUIRES ECONOMY/COACH CLASS FOR ALL TRAVEL LESS THAN 5 HOURS. INDIVIDUAL FLIGHTS OF 5 HOURS AND LONGER (NOT INCLUDING LAYOVERS) MAY BE BUSINESS CLASS UNDER CERTAIN CIRCUMSTANCES SUCH AS MANAGER AND BUDGET APPROVAL, AND IN EXCEPTIONAL CIRCUMSTANCES WHEN BUSINESS CLASS IS NOT REASONABLY AVAILABLE FOR THE ORGANIZATION'S BUSINESS PURPOSES, FIRST CLASS MAY BE ACCEPTABLE. THIS BENEFIT IS NOT INCLUDED IN EMPLOYEE TAXABLE COMPENSATION.
PART I, LINE 7	THE ORGANIZATION SEEKS TO ATTRACT, RETAIN, AND MOTIVATE HIGHLY QUALIFIED EMPLOYEES COMMITTED TO ITS VISION AND MISSION. ACCORDINGLY, THE ORGANIZATION'S BOARD OF DIRECTORS HAS AUTHORIZED COMPETITIVE, BUT REASONABLE, COMPENSATION PACKAGES FOR ITS EMPLOYEES THROUGH A PERFORMANCE-BASED BONUS PLAN, PROVIDED THAT IN ALL CASES PERFORMANCE BONUSES ARE (1) SUPPORTED BY THE RESULTS OF WRITTEN PERFORMANCE EVALUATIONS AND (2) WHEN CONSIDERED IN CONJUNCTION WITH ALL OTHER COMPENSATION, DO NOT EXCEED MARKET COMPENSATION RANGES.

Additional Data

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Name of the organization ADVOCACY ACTION FUND INC	Employer identification number 87-3941853
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Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$ _____

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total \$												

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV

Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) HILLSPIRE LLC	SEE PART V	882,019	SEE PART V		No

Part V

Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:	(A) NAME OF PERSON: HILLSPIRE, LLC(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:35% CONTROLLED ENTITY OF SUBSTANTIAL CONTRIBUTOR(C) 882,019(D) DESCRIPTION OF TRANSACTION: FEE FOR MANAGEMENT SERVICES(E) SHARING OF ORGANIZATION REVENUES? = NO

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SCHEDULE R
(Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
ADVOCACY ACTION FUND INC

Employer identification number

87-3941853

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) CARBON ADVOCACY PROJECT LLC 700 EL CAMINO REAL SUITE 120 1055 MENLO PARK, CA 94025 92-2724409	GRANTMAKING TO PROMOTE SOCIAL WELFARE PURPOSES	DE	0	48,501	ADVOCACY ACTION FUND INC
(2) SCSP ACTION PROGRAM LLC 700 EL CAMINO REAL SUITE 120 1055 MENLO PARK, CA 94025 92-2724263	PROMOTION OF SOCIAL WELFARE	DE	0	51,468	ADVOCACY ACTION FUND INC
(3) 11TH HOUR RACING ACTION LLC 700 EL CAMINO REAL SUITE 120 1055 MENLO PARK, CA 94025 93-4737643	SPONSORSHIPS TO PROMOTE SOCIAL WELFARE PURPOSES	DE	0	598,678	ADVOCACY ACTION FUND INC
(4) ONEONE ACTION LLC 700 EL CAMINO REAL SUITE 120 1055 MENLO PARK, CA 94025	GRANTMAKING TO PROMOTE SOCIAL WELFARE PURPOSES	DE	0	36,583	ADVOCACY ACTION FUND INC

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproprrtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K- 1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end- of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

	Yes	No
1a		
1b		
1c		
1d		
1e		
1f		
1g		
1h		
1i		
1j		
1k		
1l		
1m		
1n		
1o		
1p		
1q		
1r		
1s		

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
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