

01 - 12 -			
For calendar year 2025, or tax year beginning 01 2025, and ending 31 2025			
Name of foundation RIVIAN FOUNDATION			
Employer identification number 87-3878063			
Number and street (or P.O. box number if mail is not delivered to street address) 14600 MYFORD RD		Room/suite	
City or town IRVINE		State or province C A	
Country		ZIP or foreign postal code 92606	
B Telephone number (see instructions) 2123362978		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 175,860,202		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	38,508			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	704,052	704,052		
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	742,560	704,052		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	84,162	42,082		24,457
	c Other professional fees (attach schedule)	45,000	22,500		22,500
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	14,379	0		0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	20,970	0		20,970
	22 Printing and publications				
	23 Other expenses (attach schedule)	18,922	3,304		15,618
	24 Total operating and administrative expenses. Add lines 13 through 23	183,433	67,886		83,545
	25 Contributions, gifts, grants paid	5,150,000			6,580,000
	26 Total expenses and disbursements. Add lines 24 and 25	5,333,433	67,886		6,663,545
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-4,590,873			
	b Net investment income (if negative, enter -0-)		636,166		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	19,343,696	13,308,912	13,308,912	
	3	Accounts receivable _____ Less: allowance for doubtful accounts _____				
	4	Pledges receivable _____ Less: allowance for doubtful accounts _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) _____ Less: allowance for doubtful accounts _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	8,600	55,900	55,900	
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	643,056,336	643,056,336	162,495,390	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis _____ Less: accumulated depreciation (attach schedule) _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis _____ Less: accumulated depreciation (attach schedule) _____				
15	Other assets (describe _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	662,408,632	656,421,148	175,860,202		
Liabilities	17	Accounts payable and accrued expenses	1,859	35,248		
	18	Grants payable	3,280,000	1,850,000		
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe _____)				
	23	Total liabilities (add lines 17 through 22)	3,281,859	1,885,248		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	659,126,773	654,535,900		
	29	Total net assets or fund balances (see instructions)	659,126,773	654,535,900		
	30	Total liabilities and net assets/fund balances (see instructions)	662,408,632	656,421,148		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	659,126,773
2	Enter amount from Part I, line 27a	2	-4,590,873
3	Other increases not included in line 2 (itemize) _____	3	0
4	Add lines 1, 2, and 3	4	654,535,900
5	Decreases not included in line 2 (itemize) _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, line 29, column (b)	6	654,535,900

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

2

Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	8,843
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	8,843
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,843
6	Credits/Payments:		
a	2025 estimated tax payments and 2024 overpayment credited to 2025	6a	15,120
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	15,120
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	6,277
11	Enter the amount of line 10 to be: Credited to 2026 estimated tax Refunded	11	0
	For Refunded amount, also complete and attach Form 8050. See instructions.		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the taxable year beginning in 2025? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.RIVIANFOUNDATION.ORG	13	Yes	
14	The books are in care of RIVIAN FOUNDATION Telephone no. (212) 336-2978 Located at 14600 MYFORD RD IRVINE CA ZIP+4 92606			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i>	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance check here. ☐		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025? If "Yes," list the years 20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2025 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b	No

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)–(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c Organizations relying on a current notice regarding disaster assistance check ☐

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROSE MARCARIO	CHAIR/TRUSTEE 4.50	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				
ANISA COSTA	PRESIDENT/TRUSTEE 20.00	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				
JAMIE CHUNG	SECRETARY 0.40	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				
CLAIRE MCDONOUGH	TREASURER 0.10	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				
EDWARD M NORTON	TRUSTEE 2.00	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				
ROBERT SCARINGE	TRUSTEE 0.06	0	0	0
14600 MYFORD ROAD IRVINE, CA 92606				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.	0
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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RSM US LLP 30 S WACKER DR SUITE 3300 CHICAGO,IL 60606	ACCOUNTING SERVICES	52,077

Total number of others receiving over \$50,000 for professional services. 
0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	114,619,983
b	Average of monthly cash balances.	1b	16,499,322
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, 1b, and 1c).	1d	131,119,305
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	131,119,305
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,966,790
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	129,152,515
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	6,457,626

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	6,457,626
2a	Tax on investment income for 2025 from Part V, line 5.	2a	8,843
b	Income tax for 2025. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	8,843
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,448,783
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	6,448,783
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	6,448,783

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, line 26, column (d).	1a	6,663,545
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	6,663,545

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				6,448,783
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2025:				
a From 2020.				
b From 2021.				
c From 2022.				
d From 2023.				
e From 2024.				3,855,418
f Total of lines 3a through e	3,855,418			
4 Qualifying distributions for 2025 from Part XI, line 4: \$ 6,663,545				
a Applied to 2024, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2025 distributable amount				6,448,783
e Remaining amount distributed out of corpus	214,762			
5 Excess distributions carryover applied to 2025. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,070,180			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2026. Subtract lines 7 and 8 from line 6a	4,070,180			
10 Analysis of line 9:				
a Excess from 2021				
b Excess from 2022				
c Excess from 2023				
d Excess from 2024	3,855,418			
e Excess from 2025	214,762			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Form **990-PF** (2025)

Form 990-PF (2025)

Part

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE FOR TRIBAL CLEAN ENERGY 1629 K ST NW SUITE 300 WASHINGTON,DC 20006			TO SUPPORT CAPACITY-BUILDING EFFORTS FOR NATIVE AMERICAN TRIBES TO INITIATE CLEAN ENERGY PROJECTS	250,000
APPALACHIA RISING 1901 NORTH LAMAR BLVD AUSTIN,TX 78705			GENERAL OPERATING SUPPORT	70,000
ARABIA MOUNTAIN HERITAGE AREA ALLIANCE 3350 KLONDIKE ROAD STONECREST,GA 30038			GENERAL OPERATING SUPPORT	40,000
BILLION OYSTER PROJECT 10 SOUTH STREET SLIP 7 NEW YORK,NY 10004			GENERAL OPERATING SUPPORT	50,000
BRONX RIVER ALLIANCE 1 BRONX RIVER PARKWAY THE BRONX,NY 10462			GENERAL OPERATING SUPPORT	50,000
CALWILD 4900 SHATTUCK AVENUE 22627 OAKLAND,CA 94609			GENERAL OPERATING SUPPORT	50,000
CLARK FORK COALITION 140 SOUTH 4TH STREET WEST SUITE 1 MISSOULA,MT 59801			GENERAL OPERATING SUPPORT	40,000
COAST SALISH YOUTH COALITION 1810 DOWN JONES WAY ANACORTES,WA 98221			GENERAL OPERATING SUPPORT	30,000
CONSERVATION LANDS FOUNDATION 835 E 2ND AVE SUITE 305 DURANGO,CO 81301			TO SUPPORT COMMUNITY-LED EFFORTS TO PROTECT U.S. PUBLIC LANDS	200,000
CUMBERLAND RIVER COMPACT INC 1320 ADAMS ST 1040 NASHVILLE,TN 37208			GENERAL OPERATING SUPPORT	50,000
DUWAMISH RIVER COMMUNITY COALITION 7400 3RD AVE S SEATTLE,WA 98108			GENERAL OPERATING SUPPORT	70,000
ECOLOGY ACTION CENTER 202 W COLLEGE AVE NORMAL,IL 61761			GENERAL OPERATING SUPPORT	30,000
FORCE BLUE INC PO BOX 1254 MT PLEASANT,SC 29465			TO SUPPORT VETERAN MARINE CONSERVATION MISSIONS IN THE UNITED STATES	100,000
FRIENDS OF THE HIGH LINE 820 WASHINGTON STREET NEW YORK,NY 10014			GENERAL OPERATING SUPPORT	70,000
FRIENDS OF THE OWYHEE PO BOX 96 ONTARIO,OR 97914			GENERAL OPERATING SUPPORT	30,000
FRIENDS OF TREES 3117 NE MARTIN LUTHER KING JR BLVD PORTLAND,OR 97212			GENERAL OPERATING SUPPORT	60,000
GEORGIA CONSERVANCY INC 565 NORTHSIDE DR SW SUITE B101 ATLANTA,GA 30310			GENERAL OPERATING SUPPORT	70,000
GLOBAL IMPACT 2300 N ST NW SUITE 501A WASHINGTON,DC 20037			TO SUPPORT THE SITING CLEAN COLLABORATIVE	250,000
GREENING YOUTH FOUNDATION 50 HURT PLAZA SE SUITE 980 ATLANTA,GA 30303			GENERAL OPERATING SUPPORT	60,000
HARLEM GROWN 127 WEST 127TH STREET NEW YORK,NY 10027			GENERAL OPERATING SUPPORT	50,000
HILL COUNTY CONSERVANCY 1301 SOUTH MOPAC EXPRESSWAY LL25 AUSTIN,TX 78746			GENERAL OPERATING SUPPORT	50,000
INDIAN LAND TENURE FOUNDATION 151 COUNTY ROAD B2 EAST LITTLE CANADA,MN 551171523			TO SUPPORT EFFORTS TO ADVANCE NATURE-BASED SOLUTIONS ON TRIBAL LANDS	150,000
LAGUNA CANYON FOUNDATION 10 PHILLIPS ROAD LAGUNA BEACH,CA 92651			GENERAL OPERATING SUPPORT	30,000
LOS ANGELES NEIGHBORHOOD LAND TRUST 1689 BEVERLY BOULEVARD LOS ANGELES,CA 90026			GENERAL OPERATING SUPPORT	50,000
MAD AGRICULTURE 728 PEARL STREET BOULDER,CO 80302			GENERAL OPERATING SUPPORT	70,000
MIAMI WATERKEEPER 2121 PONCE DE LEON SUITE 230 CORAL GABLES,FL 33134			GENERAL OPERATING SUPPORT	50,000
NATIONAL PHILANTHROPIC TRUST (ORCA) 165 TOWNSHIP LINE ROAD SUITE 1200 JENKINTOWN,PA 19046			GENERAL OPERATING SUPPORT	500,000
NATURE FOR ALL 201 W GARVEY AVE SUITE 102-503 MONTEREY PARK,CA 91754			GENERAL OPERATING SUPPORT	60,000
NORTHERN CHUMASH TRIBAL COUNCIL PO BOX 6533 LOS OSOS,CA 93412			GENERAL OPERATING SUPPORT	70,000
NUUESTRA TIERRA CONSERVATION PROJECT PO BOX 16172 LAS CRUCES,NM 88004			GENERAL OPERATING SUPPORT	50,000
OCMULGEE NATIONAL PARK AND PRESERVE INITIATIVE 617 POPLAR STREET MACON,GA 31201			GENERAL OPERATING SUPPORT	60,000
OPENLANDS 25 EAST WASHINGTON STREET CHICAGO,IL 60602			GENERAL OPERATING SUPPORT	50,000
OREGON NATURAL DESERT ASSOCIATION 50 SW BOND ST 4 BEND,OR 97702			GENERAL OPERATING SUPPORT	70,000
PRAIRIE RIVERS NETWORK 1605 SOUTH STATE STREET 1 CHAMPAIGN,IL 61820			GENERAL OPERATING SUPPORT	50,000
RESOURCES LEGACY FUND 400 CAPITOL MALL SUITE 2150 SACRAMENTO,CA 95814			TO SUPPORT THE RLF PUBLIC LANDS AND SUSTAINABLE ENERGY PROGRAM AND TO PROTECT NATURE IN THE UNITED STATES	850,000
SAVE THE WAVES 849 ALMAR AVE SUITE C 163 SANTA CRUZ,CA 95060			GENERAL OPERATING SUPPORT	80,000
SHELTERWOOD COLLECTIVE 23500 KING RIDGE RD CAZADERO,CA 95421			GENERAL OPERATING SUPPORT	50,000
SOCIETY FOR THE PROTECTION OF UNDERGROUND NETWORKS 3500 SOUTH DUPORT HWY SUITE EI-101 DOVER,DE 19901			TO SUPPORT THE STUDY OF FUNGI IN US DESERTS AND ALASKA TO IMPROVE CONSERVATION AND BOOST SOIL HEALTH	150,000
SOUL TRAK OUTDOORS 1651 1/2 38TH ST SE WASHINGTON,DC 20020			GENERAL OPERATING SUPPORT	20,000
SOUTH RIVER WATERSHED ALLIANCE PO BOX 341 DECATUR,GA 30031			GENERAL OPERATING SUPPORT	40,000
STICHTING DEEP SEA CONSERVATION COALITION POSTBOX 59681 AMSTERDAM 1040LD NL			TO SUPPORT EFFORTS TO ENSURE THAT MARINE HABITATS AND OCEAN ECOSYSTEMS ARE EFFECTIVELY PROTECTED	100,000
SURFRIDER FOUNDATION 942 CALLE NEGOCIO SUITE 350 SAN CLEMENTE,CA 92673			TO SUPPORT EFFORTS TO DEMONSTRATE HOW NATURE-BASED SOLUTIONS CAN IMPROVE SOUTHERN CALIFORNIA'S COASTLINES	100,000
THE ECOLOGY CENTER 1231 2ND STREET BERKELEY,CA 94710			GENERAL OPERATING SUPPORT	90,000
THE GREENING OF DETROIT 13000 W MCNICHOLS DETROIT,MI 48235			GENERAL OPERATING SUPPORT	90,000
THE NATURE CONSERVANCY 4245 FAIRFAX DRIVE ARLINGTON,VA 222031606			TO SUPPORT COLLABORATION NEEDED TO PROTECT LANDSCAPES IN CALIFORNIA	500,000
THE WILDLANDS CONSERVANCY 39611 OAK GLEN ROAD UNIT 12 OAK GLEN,CA 92399			TO SUPPORT RESTORATION ACTIVITIES IN THE MOJAVE NATIONAL PRESERVE	900,000
TONGVA TARAXAT PAXAAVXA CONSERVANCY 2600 N ALTADENA DRIVE ALTADENA,CA 91001			GENERAL OPERATING SUPPORT	50,000
TREEFOLKS PO BOX 1395 DEL VALLE,TX 786171395			GENERAL OPERATING SUPPORT	40,000
TREEPEOPLE 12601 MULLHOLLAND DR BEVERLY HILLS,CA 90210			GENERAL OPERATING SUPPORT	50,000
TROUT UNLIMITED 1777 NORTH KENT STREET 100 ARLINGTON,VA 22209			TO SUPPORT EDUCATIONAL EFFORTS IN CONNECTION WITH MINING AND ABANDONED MINE CLEANUP IN THE UNITED STATES	150,000
URBAN ROOTS 1110 PAYNE AVE ST PAUL,MN 55130			GENERAL OPERATING SUPPORT	40,000
VIEQUES CONSERVATION AND HISTORICAL TRUST 138 FLAMBOYAN ST BARRIO ESPERANZA VIEQUES,PR 007654005			TO SUPPORT MANGROVE AND SEAGRASS RESTORATION EFFORTS IN PUERTO RICO	185,000
WILD FOUNDATION 717 POPLAR AVENUE BOULDER,CO 80304			TO SUPPORT INDIGENOUS-LED REWILDING AND BISON RESTORATION IN THE UNITED STATES	125,000
WYLDE CENTER 435 OAKVIEW ROAD DECATUR,GA 30030			GENERAL OPERATING SUPPORT	40,000
Total			3a	6,580,000
b Approved for future payment				
ARABIA MOUNTAIN HERITAGE AREA ALLIANCE 3350 KLONDIKE ROAD STONECREST,GA 30038			GENERAL OPERATING SUPPORT	40,000
BRONX RIVER ALLIANCE 1 BRONX RIVER PARKWAY THE BRONX,NY 10462			GENERAL OPERATING SUPPORT	50,000
CLARK FORK COALITION 140 SOUTH 4TH STREET WEST SUITE 1 MISSOULA,MT 59801			GENERAL OPERATING SUPPORT	40,000
COAST SALISH YOUTH COALITION 1810 DOWN JONES WAY ANACORTES,WA 98221			GENERAL OPERATING SUPPORT	30,000
FRIENDS OF THE HIGH LINE 820 WASHINGTON STREET NEW YORK,NY 10014			GENERAL OPERATING SUPPORT	70,000
FRIENDS OF TREES 3117 NE MARTIN LUTHER KING JR BLVD PORTLAND,OR 97212			GENERAL OPERATING SUPPORT	60,000
GLOBAL IMPACT 2300 N ST NW SUITE 501A WASHINGTON,DC 20037			TO SUPPORT THE SITING CLEAN COLLABORATIVE	250,000
HILL COUNTY CONSERVANCY 1301 SOUTH MOPAC EXPRESSWAY LL25 AUSTIN,TX 78746			GENERAL OPERATING SUPPORT	50,000
LOS ANGELES NEIGHBORHOOD LAND TRUST 1689 BEVERLY BOULEVARD LOS ANGELES,CA 90026			GENERAL OPERATING SUPPORT	50,000
MIAMI WATERKEEPER 2121 PONCE DE LEON SUITE 230 CORAL GABLES,FL 33134			GENERAL OPERATING SUPPORT	50,000
OCMULGEE NATIONAL PARK AND PRESERVE INITIATIVE 617 POPLAR STREET MACON,GA 31201			GENERAL OPERATING SUPPORT	60,000
OPENLANDS 25 EAST WASHINGTON STREET CHICAGO,IL 60602			GENERAL OPERATING SUPPORT	50,000
REWILD PO BOX 129 AUSTIN,TX 78767			GENERAL OPERATING SUPPORT	70,000
RESOURCES LEGACY FUND 400 CAPITOL MALL SUITE 2150 SACRAMENTO,CA 95814			TO SUPPORT THE RLF PUBLIC LANDS AND SUSTAINABLE ENERGY PROGRAM AND TO PROTECT NATURE IN THE UNITED STATES	850,000
TREEFOLKS PO BOX 1395 DEL VALLE,TX 786171395			GENERAL OPERATING SUPPORT	40,000
TREEPEOPLE 12601 MULLHOLLAND DR BEVERLY HILLS,CA 90210			GENERAL OPERATING SUPPORT	50,000
WYLDE CENTER 435 OAKVIEW ROAD DECATUR,GA 30030			GENERAL OPERATING SUPPORT	40,000
Total			3b	1,850,000

Form 990-PF (2025)

Part XV-A

(e)
Related or exempt
function income
(See
instructions.)

(e)
Related or exempt
function income
(See
instructions.)

e _____

0

13

704,052

Part XV-B

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fa

of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair

in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services re-

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
FOREVER BY RIVIAN INC	501(C)(4)	COMMON DIRECTORS, SUBSTANTIAL CONTRIBUTOR

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☐

Yes ☐

No ☐

Paid Preparer Use Only	Preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	KELLI PECK		2026-04-03		P01423033
	Firm's name RSM US LLP				Firm's EIN 42-0714325
	Firm's address 7351 OFFICE PARK PLACE MELBOURNE, FL 329408229				Phone no. (321) 751-6200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors Attach to Form 990, 990-EZ, or 990-PF. Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
Name of the organization RIVIAN FOUNDATION		Employer identification number 87-3878063

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RIVIAN FOUNDATION	Employer identification number 87-3878063
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FOREVER BY RIVIAN INC 14600 MYFORD RD IRVINE, CA 92606	\$ 38,508	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
RIVIAN FOUNDATION

Employer identification number
87-3878063

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization RIVIAN FOUNDATION	Employer identification number 87-3878063
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	52,077	26,039		24,457
AUDIT FEES	32,085	16,043		0

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VI-B, LINE 1A(3):	THE FOUNDATION HAS ACCEPTED SERVICES FROM RIVIAN, ITS SOLE MEMBER.

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RIVIAN AUTOMOTIVE, INC.	643,056,336	162,495,390

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP FEES	10,600	0		10,600
WEBSITE	2,918	0		2,918
BANK FEES	3,304	3,304		0
DUES & SUBSCRIPTIONS	2,000	0		2,000
IT	100	0		100

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	45,000	22,500		22,500

TY 2025 IRS 990 e-File Render

Name: RIVIAN FOUNDATION

EIN: 87-3878063

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	14,379	0		0