

990-PF

Form  
Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

|                                                                                                                                                                                                                                                                                                     |  |                                                                                                                                                                                                                                                                         |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of foundation<br>WY'EAST FOUNDATION                                                                                                                                                                                                                                                            |  | A Employer identification number<br>81-5366149                                                                                                                                                                                                                          |  |
| Number and street (or P.O. box number if mail is not delivered to street address)<br>PO BOX 205                                                                                                                                                                                                     |  | Room/suite                                                                                                                                                                                                                                                              |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>HOOD RIVER, OR 97031                                                                                                                                                                                                    |  | B Telephone number (see instructions)<br><br>(541) 490-5664                                                                                                                                                                                                             |  |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |  | C If exemption application is pending, check here <input type="checkbox"/><br><br>D 1. Foreign organizations, check here..... <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> |  |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                   |  | E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/><br><br>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>                       |  |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,491,794</b>                                                                                                                                                                                              |  | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.)                                                                         |  |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small> |                                                                                                                 | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                                            | 1 Contributions, gifts, grants, etc., received (attach schedule)                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . . |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 3 Interest on savings and temporary cash investments                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 4 Dividends and interest from securities . . .                                                                  | 142,945                            | 142,945                   |                         |                                                             |
|                                                                                                                                                                                    | 5a Gross rents . . . . .                                                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Net rental income or (loss) _____                                                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                                        | 516,525                            |                           |                         |                                                             |
|                                                                                                                                                                                    | b Gross sales price for all assets on line 6a<br>3,422,073                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 7 Capital gain net income (from Part IV, line 2) . . .                                                          |                                    | 516,525                   |                         |                                                             |
|                                                                                                                                                                                    | 8 Net short-term capital gain . . . . .                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 9 Income modifications . . . . .                                                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 10a Gross sales less returns and allowances                                                                     |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                                              | b Less: Cost of goods sold . . . . .                                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | c Gross profit or (loss) (attach schedule) . . . . .                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 11 Other income (attach schedule) . . . . .                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 12 <b>Total.</b> Add lines 1 through 11 . . . . .                                                               | 659,470                            | 659,470                   |                         |                                                             |
|                                                                                                                                                                                    | 13 Compensation of officers, directors, trustees, etc.                                                          | 0                                  | 0                         |                         | 0                                                           |
|                                                                                                                                                                                    | 14 Other employee salaries and wages . . . . .                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 15 Pension plans, employee benefits . . . . .                                                                   |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 16a Legal fees (attach schedule) . . . . .                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Accounting fees (attach schedule) . . . . .                                                                   | 1,900                              | 0                         |                         | 1,710                                                       |
|                                                                                                                                                                                    | c Other professional fees (attach schedule) . . . . .                                                           | 42,016                             | 42,016                    |                         | 0                                                           |
|                                                                                                                                                                                    | 17 Interest . . . . .                                                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 18 Taxes (attach schedule) (see instructions) . . .                                                             | 704                                | 704                       |                         | 0                                                           |
|                                                                                                                                                                                    | 19 Depreciation (attach schedule) and depletion . . .                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 20 Occupancy . . . . .                                                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 21 Travel, conferences, and meetings . . . . .                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 22 Printing and publications . . . . .                                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 23 Other expenses (attach schedule) . . . . .                                                                   | 783                                | 0                         |                         | 783                                                         |
|                                                                                                                                                                                    | 24 <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . .                     | 45,403                             | 42,720                    |                         | 2,493                                                       |
|                                                                                                                                                                                    | 25 Contributions, gifts, grants paid . . . . .                                                                  | 1,219,167                          |                           |                         | 1,219,167                                                   |
|                                                                                                                                                                                    | 26 <b>Total expenses and disbursements.</b> Add lines 24 and 25                                                 | 1,264,570                          | 42,720                    |                         | 1,221,660                                                   |
|                                                                                                                                                                                    | 27 Subtract line 26 from line 12:                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | a <b>Excess of revenue over expenses and disbursements</b>                                                      | -605,100                           |                           |                         |                                                             |
|                                                                                                                                                                                    | b <b>Net investment income</b> (if negative, enter -0-)                                                         |                                    | 616,750                   |                         |                                                             |
|                                                                                                                                                                                    | c <b>Adjusted net income</b> (if negative, enter -0-)                                                           |                                    |                           |                         |                                                             |

| Part II                     |                                                                                                                                                  | Balance Sheets                                                                                                                    | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year | End of year    |                       |
|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |                                                                                                                                                  |                                                                                                                                   |                                                                                                                      | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                                                                                | Cash—non-interest-bearing . . . . .                                                                                               |                                                                                                                      |                   |                |                       |
|                             | 2                                                                                                                                                | Savings and temporary cash investments . . . . .                                                                                  | 250,848                                                                                                              | 152,481           | 152,481        |                       |
|                             | 3                                                                                                                                                | Accounts receivable ▶ _____<br>Less: allowance for doubtful accounts ▶ _____                                                      |                                                                                                                      |                   |                |                       |
|                             | 4                                                                                                                                                | Pledges receivable ▶ _____<br>Less: allowance for doubtful accounts ▶ _____                                                       |                                                                                                                      |                   |                |                       |
|                             | 5                                                                                                                                                | Grants receivable . . . . .                                                                                                       |                                                                                                                      |                   |                |                       |
|                             | 6                                                                                                                                                | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                                                                                                                      |                   |                |                       |
|                             | 7                                                                                                                                                | Other notes and loans receivable (attach schedule) ▶ _____<br>Less: allowance for doubtful accounts ▶ _____                       |                                                                                                                      |                   |                |                       |
|                             | 8                                                                                                                                                | Inventories for sale or use . . . . .                                                                                             |                                                                                                                      |                   |                |                       |
|                             | 9                                                                                                                                                | Prepaid expenses and deferred charges . . . . .                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 10a                                                                                                                                              | Investments—U.S. and state government obligations (attach schedule)                                                               | 125,238                                                                                                              | 0                 | 0              |                       |
|                             | b                                                                                                                                                | Investments—corporate stock (attach schedule) . . . . .                                                                           | 2,075,034                                                                                                            | 1,315,377         | 2,500,142      |                       |
|                             | c                                                                                                                                                | Investments—corporate bonds (attach schedule) . . . . .                                                                           | 1,100,594                                                                                                            | 1,123,943         | 1,094,705      |                       |
|                             | 11                                                                                                                                               | Investments—land, buildings, and equipment: basis ▶ _____<br>Less: accumulated depreciation (attach schedule) ▶ _____             |                                                                                                                      |                   |                |                       |
|                             | 12                                                                                                                                               | Investments—mortgage loans . . . . .                                                                                              |                                                                                                                      |                   |                |                       |
|                             | 13                                                                                                                                               | Investments—other (attach schedule) . . . . .                                                                                     | 1,262,163                                                                                                            | 1,643,379         | 1,744,466      |                       |
|                             | 14                                                                                                                                               | Land, buildings, and equipment: basis ▶ _____<br>Less: accumulated depreciation (attach schedule) ▶ _____                         |                                                                                                                      |                   |                |                       |
| 15                          | Other assets (describe ▶ _____)                                                                                                                  |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 16                          | <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)                                               | 4,813,877                                                                                                                         | 4,235,180                                                                                                            | 5,491,794         |                |                       |
| Liabilities                 | 17                                                                                                                                               | Accounts payable and accrued expenses . . . . .                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 18                                                                                                                                               | Grants payable . . . . .                                                                                                          |                                                                                                                      |                   |                |                       |
|                             | 19                                                                                                                                               | Deferred revenue. . . . .                                                                                                         |                                                                                                                      |                   |                |                       |
|                             | 20                                                                                                                                               | Loans from officers, directors, trustees, and other disqualified persons                                                          |                                                                                                                      |                   |                |                       |
|                             | 21                                                                                                                                               | Mortgages and other notes payable (attach schedule) . . . . .                                                                     |                                                                                                                      |                   |                |                       |
|                             | 22                                                                                                                                               | Other liabilities (describe ▶ _____)                                                                                              |                                                                                                                      |                   |                |                       |
|                             | 23                                                                                                                                               | <b>Total liabilities</b> (add lines 17 through 22). . . . .                                                                       | 0                                                                                                                    | 0                 |                |                       |
| Net Assets or Fund Balances | <b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 24, 25, 29 and 30.</b>               |                                                                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 24                                                                                                                                               | Net assets without donor restrictions . . . . .                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 25                                                                                                                                               | Net assets with donor restrictions . . . . .                                                                                      |                                                                                                                      |                   |                |                       |
|                             | <b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/><br><b>and complete lines 26 through 30.</b> |                                                                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 26                                                                                                                                               | Capital stock, trust principal, or current funds . . . . .                                                                        | 0                                                                                                                    | 0                 |                |                       |
|                             | 27                                                                                                                                               | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                    | 0                                                                                                                    | 0                 |                |                       |
|                             | 28                                                                                                                                               | Retained earnings, accumulated income, endowment, or other funds                                                                  | 4,813,877                                                                                                            | 4,235,180         |                |                       |
|                             | 29                                                                                                                                               | <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                             | 4,813,877                                                                                                            | 4,235,180         |                |                       |
| 30                          | <b>Total liabilities and net assets/fund balances</b> (see instructions) .                                                                       | 4,813,877                                                                                                                         | 4,235,180                                                                                                            |                   |                |                       |

| Part III Analysis of Changes in Net Assets or Fund Balances |                                                                                                                                                                    |   |           |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------|
| 1                                                           | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 4,813,877 |
| 2                                                           | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | -605,100  |
| 3                                                           | Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | 3 | 26,403    |
| 4                                                           | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 4,235,180 |
| 5                                                           | Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | 5 | 0         |
| 6                                                           | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.                                                               | 6 | 4,235,180 |

Part IV Capital Gains and Losses for Tax on Investment Income

|                                                                                                                                    |  |                                                 |                                         |                                     |
|------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo., day, yr.) | (d)<br>Date sold<br>(mo., day, yr.) |
| 1 a PUBLICLY TRADED SECURITIES                                                                                                     |  |                                                 |                                         |                                     |
| b PUBLICLY TRADED SECURITIES                                                                                                       |  |                                                 |                                         |                                     |
| c CAPITAL GAINS DIVIDENDS                                                                                                          |  | P                                               |                                         |                                     |
| d                                                                                                                                  |  |                                                 |                                         |                                     |
| e                                                                                                                                  |  |                                                 |                                         |                                     |

|                          |                                               |                                                    |                                                 |
|--------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------|
| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
| a 582,217                |                                               | 564,915                                            | 17,302                                          |
| b 2,827,303              |                                               | 2,340,633                                          | 486,670                                         |
| c 12,553                 |                                               |                                                    | 12,553                                          |
| d                        |                                               |                                                    |                                                 |
| e                        |                                               |                                                    |                                                 |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

|                              |                                         |                                                    |                                                                                                   |
|------------------------------|-----------------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------------------|
| (i)<br>F.M.V. as of 12/31/69 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col. (i)<br>over col. (j), if any | (l)<br>Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col.(h)) |
| a                            |                                         |                                                    | 17,302                                                                                            |
| b                            |                                         |                                                    | 486,670                                                                                           |
| c                            |                                         |                                                    | 12,553                                                                                            |
| d                            |                                         |                                                    |                                                                                                   |
| e                            |                                         |                                                    |                                                                                                   |

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

3

516,525

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

|    |                                                                                                                                                                                                                                     |    |       |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) |    |       |
| b  | All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)                                                                                          | 1  | 8,573 |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                           | 2  | 0     |
| 3  | Add lines 1 and 2.                                                                                                                                                                                                                  | 3  | 8,573 |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | 4  | 0     |
| 5  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.                                                                                                                                            | 5  | 8,573 |
| 6  | Credits/Payments:                                                                                                                                                                                                                   |    |       |
| a  | 2024 estimated tax payments and 2023 overpayment credited to 2024                                                                                                                                                                   | 6a | 1,200 |
| b  | Exempt foreign organizations—tax withheld at source                                                                                                                                                                                 | 6b | 0     |
| c  | Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                 | 6c | 0     |
| d  | Backup withholding erroneously withheld                                                                                                                                                                                             | 6d | 0     |
| 7  | Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                 | 7  | 1,200 |
| 8  | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.                                                                                                       | 8  | 0     |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                       | 9  | 7,373 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.                                                                                                                                          | 10 |       |
| 11 | Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded                                                                                                                                                          | 11 |       |

Part VI-A

Statements Regarding Activities

|    |                                                                                                                                                                                                                                                                                                                                                  |    |     |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                             |    | Yes | No |
| 1a |                                                                                                                                                                                                                                                                                                                                                  |    |     | No |
| b  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.                                                                                                                                                                                                    |    |     | No |
|    | <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>                                                                                                                                             |    |     |    |
| c  | Did the foundation file <b>Form 1120-POL</b> for this year?.                                                                                                                                                                                                                                                                                     | 1c |     | No |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0                                                                                                                                                                           |    |     |    |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0                                                                                                                                                                                                     |    |     |    |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>                                                                                                                                                                   | 2  |     | No |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .                                                                                                      | 3  |     | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                      | 4a |     | No |
| b  | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                | 4b |     |    |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If "Yes," attach the statement required by General Instruction T.</i> . . . . .                                                                                                                                                             | 5  |     | No |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>● By language in the governing instrument, or<br>● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .     | 6  | Yes |    |
| 7  | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i> . . . . .                                                                                                                                                                                             | 7  | Yes |    |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions)<br>▶OR _____                                                                                                                                                                                                                                  |    |     |    |
| b  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .                                                                                                                             | 8b | Yes |    |
| 9  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII.<br><i>If "Yes," complete Part XIII</i> . . . . .                                                                    | 9  |     | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .                                                                                                                                                                                             | 10 |     | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i> . . . . .                                                                                                                                         | 11 |     | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i> . . . . .                                                                                                                                         | 12 |     | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A                                                                                                                                                                                                         | 13 | Yes |    |
| 14 | The books are in care of ▶JAY F SHERRERD Telephone no. ▶(541) 490-5664<br>Located at ▶PO BOX 205 HOOD RIVER OR ZIP+4 ▶97031                                                                                                                                                                                                                      |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶<br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . 15                                                                                                                            |    |     |    |
| 16 | At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country ▶</i> | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                                  |    |     | No |

**Part VI-B**     **Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? . . . . .  
If "Yes," list the years  20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.  
 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.). . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

|              | Yes | No |
|--------------|-----|----|
| <b>1a(1)</b> |     | No |
| <b>1a(2)</b> |     | No |
| <b>1a(3)</b> |     | No |
| <b>1a(4)</b> |     | No |
| <b>1a(5)</b> |     | No |
| <b>1a(6)</b> |     | No |
| <b>1b</b>    |     |    |
| <b>1d</b>    |     | No |
| <b>2a</b>    |     | No |
| <b>2b</b>    |     |    |
| <b>3a</b>    |     | No |
| <b>3b</b>    |     |    |
| <b>4a</b>    |     | No |
| <b>4b</b>    |     | No |

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

Yes

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

| (a) Name and address                                            | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| JAY F SHERRERD<br>PO BOX 205<br>HOOD RIVER, OR 97031            | PRESIDENT<br>3.00                                         | 0                                         | 0                                                                     | 0                                     |
| JANE A DUNCOMBE<br>PO BOX 205<br>HOOD RIVER, OR 97031           | VICE PRESIDENT/SECRETARY/T<br>3.00                        | 0                                         | 0                                                                     | 0                                     |
| CASEY M SHERRERD DIRECTOR<br>PO BOX 205<br>HOOD RIVER, OR 97031 | DIRECTOR<br>1.00                                          | 0                                         | 0                                                                     | 0                                     |

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000.

**Part VII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

**Total** number of others receiving over \$50,000 for professional services. . . . . 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|   | Expenses |
|---|----------|
| 1 |          |
|   |          |
|   |          |
| 2 |          |
|   |          |
|   |          |
| 3 |          |
|   |          |
|   |          |
| 4 |          |
|   |          |
|   |          |

Part VIII- Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|-------------------------------------------------------------------------------------------------------------------|--------|
| 1                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| 2                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| All other program-related investments. See instructions.                                                          |        |
| 3                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                                          |           |           |
|----------|--------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:              |           |           |
| <b>a</b> | Average monthly fair market value of securities. . . . .                                                                 | <b>1a</b> | 5,548,919 |
| <b>b</b> | Average of monthly cash balances. . . . .                                                                                | <b>1b</b> | 249,382   |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .                                                        | <b>1c</b> | 0         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .                                                                           | <b>1d</b> | 5,798,301 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .       | <b>1e</b> | 0         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                                     | <b>2</b>  | 0         |
| <b>3</b> | Subtract line 2 from line 1d. . . . .                                                                                    | <b>3</b>  | 5,798,301 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . . | <b>4</b>  | 86,975    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .                                        | <b>5</b>  | 5,711,326 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .                                                     | <b>6</b>  | 285,566   |

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                                 |           |         |
|-----------|-----------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>  | Minimum investment return from Part IX, line 6. . . . .                                                         | <b>1</b>  | 285,566 |
| <b>2a</b> | Tax on investment income for 2024 from Part V, line 5. . . . .                                                  | <b>2a</b> | 8,573   |
| <b>b</b>  | Income tax for 2024. (This does not include the tax from Part V.). . . . .                                      | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b. . . . .                                                                                    | <b>2c</b> | 8,573   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1. . . . .                                  | <b>3</b>  | 276,993 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .                                              | <b>4</b>  | 0       |
| <b>5</b>  | Add lines 3 and 4. . . . .                                                                                      | <b>5</b>  | 276,993 |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .                                                 | <b>6</b>  | 0       |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . | <b>7</b>  | 276,993 |

**Part XI Qualifying Distributions** (see instructions)

|          |                                                                                                                    |           |           |
|----------|--------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                         |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .                               | <b>1a</b> | 1,221,660 |
| <b>b</b> | Program-related investments—total from Part VIII-B                                                                 | <b>1b</b> | 0         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . . | <b>2</b>  |           |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                               |           |           |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .                                                            | <b>3a</b> |           |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .                                                     | <b>3b</b> |           |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .               | <b>4</b>  | 1,221,660 |

Part XII

Undistributed Income (see instructions)

|                                                                                                                                                                               | (a)<br>Corpus | (b)<br>Years prior to 2023 | (c)<br>2023 | (d)<br>2024 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2024 from Part X, line 7                                                                                                                           |               |                            |             | 276,993     |
| 2 Undistributed income, if any, as of the end of 2024:                                                                                                                        |               |                            |             |             |
| a Enter amount for 2023 only. . . . .                                                                                                                                         |               |                            | 0           |             |
| b Total for prior years: 20 __, 20 __, 20 __                                                                                                                                  |               | 0                          |             |             |
| 3 Excess distributions carryover, if any, to 2024:                                                                                                                            |               |                            |             |             |
| a From 2019. . . . .                                                                                                                                                          | 261,008       |                            |             |             |
| b From 2020. . . . .                                                                                                                                                          | 421,621       |                            |             |             |
| c From 2021. . . . .                                                                                                                                                          | 328,691       |                            |             |             |
| d From 2022. . . . .                                                                                                                                                          | 505,074       |                            |             |             |
| e From 2023. . . . .                                                                                                                                                          | 731,351       |                            |             |             |
| f Total of lines 3a through e. . . . .                                                                                                                                        | 2,247,745     |                            |             |             |
| 4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 1,221,660                                                                                                      |               |                            |             |             |
| a Applied to 2023, but not more than line 2a                                                                                                                                  |               |                            | 0           |             |
| b Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                |               | 0                          |             |             |
| c Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                        | 0             |                            |             |             |
| d Applied to 2024 distributable amount                                                                                                                                        |               |                            |             | 276,993     |
| e Remaining amount distributed out of corpus                                                                                                                                  | 944,667       |                            |             |             |
| 5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)                                          | 0             |                            |             | 0           |
| 6 Enter the net total of each column as indicated below:                                                                                                                      |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                           | 3,192,412     |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .                                                                                                   |               | 0                          |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed    |               | 0                          |             |             |
| d Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .                                                                                                     |               | 0                          |             |             |
| e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .                                                                      |               |                            | 0           |             |
| f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025                                                                 |               |                            |             | 0           |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . . | 0             |                            |             |             |
| 8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)                                                                                 | 261,008       |                            |             |             |
| 9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a                                                                                                 | 2,931,404     |                            |             |             |
| 10 Analysis of line 9:                                                                                                                                                        |               |                            |             |             |
| a Excess from 2020                                                                                                                                                            | 421,621       |                            |             |             |
| b Excess from 2021                                                                                                                                                            | 328,691       |                            |             |             |
| c Excess from 2022. . . . .                                                                                                                                                   | 505,074       |                            |             |             |
| d Excess from 2023                                                                                                                                                            | 731,351       |                            |             |             |
| e Excess from 2024                                                                                                                                                            | 944,667       |                            |             |             |

**a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . 

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

Form **990-PF** (2024)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                           | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                      | Amount  |
|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------|---------|
| Name and address (home or business)                                                                                 |                                                                                                           |                                |                                                                                       |         |
| <div>a Paid during the year</div> <div>RARE</div> <div>1310 N COURTHOUSE ROAD 110<br/>ARLINGTON,VA 22201</div>      |                                                                                                           | P C                            | GENERAL OPERATIONS TO INSPIRE CHANGE SO PEOPLE AND NATURE THRIVE                      | 75,000  |
| <div>ROCKY MOUNTAIN INSTITUTE</div> <div>2490 JUNCTION PL 200<br/>BOULDER,CO 80301</div>                            |                                                                                                           | P C                            | GENERAL OPERATIONS TO SUPPORT EFFICIENT AND RESTORATIVE USES OF RESOURCES             | 125,000 |
| <div>FRIENDS OF THE COLUMBIA GORGE</div> <div>123 NE 3RD AVE 108<br/>PORTLAND,OR 97232</div>                        |                                                                                                           | P C                            | GENERAL OPERATIONS TO ENSURE THE GORGE REMAINS VIBRANT; SHARE THE WONDER              | 120,000 |
| <div>BURNING MAN PROJECT</div> <div>660 ALABAMA STREET 4TH FLOOR<br/>SAN FRANCISCO,CA 94110</div>                   |                                                                                                           | P C                            | GENERAL OPERATIONS TO SUPPORT EVENTS FOR ART, CULTURE, EDUCATION AND CIVIC ENGAGEMENT | 75,000  |
| <div>NATURAL RESOURCES DEFENSE COUNCIL</div> <div>40 WEST 20TH STREET 11TH FLOOR<br/>NEW YORK,NY 10011</div>        |                                                                                                           | P C                            | CLIMATE WORK                                                                          | 125,000 |
| <div>SAFE SPACE CHILDREN'S ADVOCACY CENTER</div> <div>206 WASCO LOOP<br/>HOOD RIVER,OR 97031</div>                  |                                                                                                           | P C                            | GENERAL OPERATIONS IN SUPPORT OF CHILDREN'S ADVOCACY SERVICES                         | 25,000  |
| <div>350ORG</div> <div>PO BOX 843004<br/>BOSTON,MA 02284</div>                                                      |                                                                                                           | P C                            | WORKING TO SOLVE CLIMATE CRISIS                                                       | 100,000 |
| <div>OUR CHILDREN'S TRUST</div> <div>PO BOX 5181<br/>EUGENE,OR 97405</div>                                          |                                                                                                           | P C                            | GENERAL OPERATIONS TO PROTECT THE EARTH'S NATURAL SYSTEMS                             | 75,000  |
| <div>HOOD RIVER EDUCATION FOUNDATION</div> <div>1011 EUGENE ST<br/>HOOD RIVER,OR 97031</div>                        |                                                                                                           | P C                            | GENERAL OPERATIONS TO SUPPORT EDUCATION                                               | 30,000  |
| <div>ENVIRONMENTAL DEFENSE FUND</div> <div>PO BOX 98051<br/>WASHINGTON,DC 20090</div>                               |                                                                                                           | P C                            | GENERAL OPERATIONS TO SUPPORT NORTH AMERICA CARBON REDUCTION                          | 125,000 |
| <div>PRINCETON UNIVERSITY</div> <div>100 OVERLOOK CENTER SUITE 300<br/>PRINCETON,NJ 08540</div>                     |                                                                                                           | P C                            | EDUCATION                                                                             | 129,167 |
| <div>WESTERN ENVIRONMENTAL LAW CENTER</div> <div>120 SHELTON MCMURPHEY BLVD<br/>SUITE 340<br/>EUGENE,OR 97401</div> |                                                                                                           | P C                            | GENERAL OPERATIONS TO SAFEGUARD PUBLIC LANDS, WILDLIFE, AND COMMUNITITES              | 30,000  |
| <div>UNITED WAY OF THE COLUMBIA GORGE</div> <div>PO BOX 2<br/>HOOD RIVER,OR 97031</div>                             |                                                                                                           | P C                            | HUMAN SERVICES                                                                        | 35,000  |
| <div>COLUMBIA LAND TRUST</div> <div>850 OFFICERS ROW<br/>VANCOUVER,WA 98661</div>                                   |                                                                                                           | P C                            | LAND CONSERVATION                                                                     | 50,000  |
| <div>GORGE GROWN FOOD NETWORK</div>                                                                                 |                                                                                                           | P C                            | GENERAL OPERATIONS TO SUPPORT BUILDING                                                | 35,000  |

|                                                                       |  |     |                                                                                 |           |
|-----------------------------------------------------------------------|--|-----|---------------------------------------------------------------------------------|-----------|
| PO BOX 752<br>HOOD RIVER,OR 97031                                     |  |     | ACCESS TO LOCALLY<br>GROWN FOOD AND<br>SUPPORT LOCAL FARMERS                    |           |
| CENTER FOR ARTISTIC ACTIVISM<br><br>PO BOX 543<br>BEACON,NY 12508     |  | P C | GENERAL OPERATIONS IN<br>SUPPORT OF CREATIVITY<br>AND CULTURE                   | 15,000    |
| PROTECT OUR WINTERS<br><br>1919 14TH ST SUITE 700<br>BOULDER,CO 80302 |  | P C | GENERAL OPERATIONS TO<br>SUPPORT<br>ENVIRONMENTAL<br>EDUCATION AND<br>AWARENESS | 25,000    |
| SPIRIT OF GRACE CHURCH<br><br>1140 TUCKER ROAD<br>HOOD RIVER,OR 97031 |  | P C | FRIENDS OF THE<br>SUNSHINE CLUB (RESPITE<br>CARE)                               | 25,000    |
| Total . . . . . ▶ 3a                                                  |  |     |                                                                                 | 1,219,167 |
| b Approved for future payment                                         |  |     |                                                                                 |           |
| Total . . . . . ▶ 3b                                                  |  |     |                                                                                 | 0         |

## Part XV-A

| Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See<br>instructions.) |
|---------------------------|---------------|--------------------------------------|---------------|-----------------------------------------------------------------------|
| (a)<br>Business<br>code   | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               | 14                                   | 142,945       |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               | 18                                   | 516,525       |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           |               |                                      |               |                                                                       |
|                           | 0             |                                      | 659,470       |                                                                       |

## Part XV-B

Line No.

## Part XVI

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash. . . . .

(2) Other assets. . . . .

**b** Other transactions:

**(1) Sales of assets to a noncharitable exempt organization.** . . . . .

**(2) Purchases of assets from a noncharitable exempt organization**

**(3)\*** Rental of facilities, equipment, or other assets. . . . .

(4) Reimbursement arrangements. . . . .

(5) Loans or loan guarantees. . . .

**(6)** Performance of services or membership or fundraising solicitations. . . . .

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

## Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2025-03-07

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

KARIN S WANDTKE

Preparer's Signature

Date \_\_\_\_\_

Check if self-employed ☐

PTIN

P00172715

Firm's name ► MCDONALD JACOBS PC

Firm's address ► 121 SW SALMON ST STE 1100

PORTLAND, OR 97204

Phone no.  
(503) 227-0581

**Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**



TY 2024 IRS 990 e-File Render

Name: WY'EAST FOUNDATION  
EIN: 81-5366149

| Category        | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|-----------------------|---------------------|---------------------------------------|
| ACCOUNTING FEES | 1,900  | 0                     |                     | 1,710                                 |

TY 2024 IRS 990 e-File Render

**Name:** WY'EAST FOUNDATION  
**EIN:** 81-5366149

| Name of Bond                                                                    | End of Year Book Value | End of Year Fair Market Value |
|---------------------------------------------------------------------------------|------------------------|-------------------------------|
| 28000 BRISTOL-MYERS SQUIBB CO NOTE 4.90000% 02/22/2029<br>CALL MAKE WHOLE (CALL | 28,000                 | 28,136                        |
| 138000 EUROPEAN INVT BK NOTE 4.12500% 02/13/2034                                | 136,364                | 132,341                       |
| 29000 THE CIGNA GROUP SER C NOTE 3.40000% 03/01/2027 CALL<br>MAKE WHOLE (CALL D | 30,121                 | 28,200                        |
| 26000 HUNTINGTON BANCSHARES INC NOTE 6.20800% 08/21/2029<br>CALL MAKE WHOLE (CA | 26,390                 | 26,842                        |
| 142000 INTER-AMERICAN DEV BK NOTE 4.50000% 09/13/2033                           | 141,004                | 140,209                       |
| 60000 INTERNATIONAL BK FOR RECON&DEV NOTE 0.75000%<br>08/26/2030                | 55,989                 | 48,851                        |
| 126000 INTERNATIONAL BK FOR RECON&DEV NOTE 1.25000%<br>02/10/2031               | 111,406                | 103,686                       |
| 30000 INTERNATIONAL BK FOR RECON&DEV NOTE 1.12500%<br>09/13/2028                | 26,122                 | 26,604                        |
| 179000 INTERNATIONAL BK FOR RECON&DEV BOND 4.75000%<br>11/14/2033               | 185,212                | 179,740                       |
| 43000 MICROSOFT CORP NOTE CALL MAKE WHOLE 2.52500%<br>06/01/2050 (CALL DATE 12/ | 27,769                 | 26,462                        |
| 122000 INTERNATIONAL BK FOR RECON&DEV SER 101879 4.00000%<br>01/10/2031 NOTE    | 119,878                | 118,333                       |
| 29000 MORGAN STANLEY SER I MTN 3.62500% 01/20/2027 CALL<br>MAKE WHOLE           | 27,939                 | 28,471                        |
| 29000 ORACLE CORP NOTE CALL MAKE WHOLE 3.25000%<br>11/15/2027 (CALL DATE 08/15/ | 27,208                 | 27,882                        |
| 27000 PNC FINL SVCS GROUP INC NOTE 5.35400% 12/02/2028<br>(CALL DATE 12/02/27)  | 27,066                 | 27,383                        |
| 35000 PEPSICO INC NOTE CALL MAKE WHOLE 3.45000% 10/06/2046<br>(CALL DATE 04/06/ | 27,157                 | 25,689                        |
| 29000 STATE STR CORP NOTE 5.10400% 05/18/2026 (CALL DATE<br>05/18/25)           | 28,912                 | 29,045                        |
| 34000 SALESFORCE INC NOTE CALL MAKE WHOLE 1.95000%<br>07/15/2031 (CALL DATE 04/ | 28,143                 | 28,536                        |
| 29000 VERIZON COMMUNICATIONS INC 4.01600% 12/03/2029 SER C<br>NOTE CALL MAKE WH | 28,242                 | 27,834                        |
| 15000 TRUIST FINL CORP SER G MTN 5.12200% 01/26/2034 CALL<br>MAKE WHOLE (CALL D | 14,231                 | 14,578                        |
| 29000 TARGET CORP NOTE CALL MAKE WHOLE 4.80000%<br>01/15/2053 (CALL DATE 07/15/ | 26,790                 | 25,883                        |



| Name: WY'EAST FOUNDATION                                             |                        |                               |
|----------------------------------------------------------------------|------------------------|-------------------------------|
| EIN: 81-5366149                                                      |                        |                               |
| Name of Stock                                                        | End of Year Book Value | End of Year Fair Market Value |
| 11 SH AON PLC SHS CL A COM USD0.01                                   | 1,931                  | 3,951                         |
| 34 SH ARCH CAPITAL GROUP COM STK USD0.01                             | 2,164                  | 3,140                         |
| 49 SH ACCENTURE PLC                                                  | 7,319                  | 17,238                        |
| 30 SH EATON CORPORATION PLC                                          | 4,384                  | 9,956                         |
| 21 SH ARTIV PLC ORD USD0.01                                          | 1,579                  | 1,270                         |
| 5 SH FABRINET COM USD0.01                                            | 1,158                  | 1,099                         |
| 35 SH LINDE PLC COM EUR0.001                                         | 5,721                  | 14,653                        |
| 77 SH MEDTRONIC PLC                                                  | 6,747                  | 6,151                         |
| 29 SH PENTAIR PLC SHS                                                | 1,210                  | 2,919                         |
| 5 SH RENAISSANCERE HLDGS LTD COM                                     | 783                    | 1,244                         |
| 34 SH TE CONNECTIVITY PLC COM USD0.01                                | 2,695                  | 4,861                         |
| 17 SH TRANE TECHNOLOGIES PLC COM USD1                                | 1,145                  | 6,279                         |
| 20 SH VALARIS LTD COM USD0.40                                        | 1,160                  | 885                           |
| 28 SH CHUBB LIMITED COM NPV ISIN #CH0044328745                       | 3,700                  | 7,736                         |
| 27 SH LYONDELLBASELL INDUSTRIES N V COM EUR0.04 CLASS A              | 2,397                  | 2,005                         |
| 10 SH NXP SEMICONDUCTORS NV                                          | 1,904                  | 2,079                         |
| 20 SH ROYAL CARIBBEAN GROUP COM USD0.01                              | 1,792                  | 4,614                         |
| 19 SH AFLAC INC COM                                                  | 562                    | 1,965                         |
| 437 SH AT&T INC COM USD1                                             | 9,813                  | 9,950                         |
| 96 SH ABBOTT LABORATORIES                                            | 6,777                  | 10,859                        |
| 89 SH ABBVIE INC COM USD0.01                                         | 7,171                  | 15,815                        |
| 8 SH ABERCROMBIE & FITCH CO CL A COM USD0.01                         | 394                    | 1,196                         |
| 6 SH ACUITY BRANDS INC                                               | 700                    | 1,753                         |
| 24 SH ADOBE INC COM                                                  | 7,921                  | 10,672                        |
| 10 SH ADVANCED DRAINAGE SYSTEMS INC                                  | 1,105                  | 1,156                         |
| 80 SH ADVANCED MICRO DEVICES INC                                     | 5,001                  | 9,663                         |
| 12 SH AGILENT TECHNOLOGIES INC COM USD0.01                           | 724                    | 1,612                         |
| 33 SH AIRBNB INC COM CL A                                            | 4,340                  | 4,337                         |
| 8 SH AIR PRODUCTS AND CHEMICALS INC                                  | 2,131                  | 2,320                         |
| 21 SH AKAMAI TECHNOLOGIES COM USD0.01                                | 1,688                  | 2,009                         |
| 5 SH ALIGN TECHNOLOGY INC COM USD0.0001                              | 902                    | 1,043                         |
| 22 SH ALLSTATE CORP COM USD0.01                                      | 2,066                  | 4,241                         |
| 331 SH ALPHABET INC CAP STK CL A                                     | 19,449                 | 62,658                        |
| 286 SH ALPHABET INC CAP STK CL C                                     | 15,349                 | 54,466                        |
| 139 SH ALTRIA GROUP INC                                              | 6,990                  | 7,268                         |
| 40 SH AMERICAN EXPRESS CO COM USD0.20                                | 3,796                  | 11,872                        |
| 48 SH AMERICAN INTERNATIONAL GROUP INC                               | 3,651                  | 3,494                         |
| 25 SH AMERICAN WATER WORKS COMPANY INC COM USD0.01                   | 2,068                  | 3,112                         |
| 8 SH CENCORA INC COM                                                 | 676                    | 1,797                         |
| 6 SH AMERIPRISE FINANCIAL INC COM USD0.01                            | 878                    | 3,195                         |
| 15 SH AMETEK INC COM                                                 | 2,203                  | 2,704                         |
| 24 SH AMGEN INC                                                      | 6,633                  | 6,255                         |
| 150 SH AMPHENOL CORP CLASS A COM USD0.001                            | 7,944                  | 10,418                        |
| 30 SH ANALOG DEVICES INC COM                                         | 2,764                  | 6,374                         |
| 6 SH ANSYS INC COM USD0.01                                           | 2,213                  | 2,024                         |
| 15 SH ELEVANCE HEALTH INC COM                                        | 3,344                  | 5,534                         |
| 106 SH ANTERO MIDSTREAM CORP COM                                     | 894                    | 1,600                         |
| 22 SH APOLLO GLOBAL MGMT INC COM                                     | 3,763                  | 3,634                         |
| 723 SH APPLE INC                                                     | 36,299                 | 181,054                       |
| 46 SH APPLIED MATERIALS INC COM USD0.01                              | 5,525                  | 7,481                         |
| 35 SH ARCHER-DANIELS-MIDLA ND CO                                     | 2,148                  | 1,768                         |
| 80 SH ARISTA NETWORKS INC COM SHS                                    | 1,026                  | 8,842                         |
| 18 SH ATMOS ENERGY CORP COM NPV                                      | 1,922                  | 2,507                         |
| 16 SH AUTODESK INC                                                   | 2,736                  | 4,729                         |
| 21 SH AUTOMATIC DATA PROCESSING INC COM                              | 2,286                  | 6,147                         |
| 41 SH AVIENT CORPORATION COM                                         | 1,559                  | 1,675                         |
| 4 SH AXON ENTERPRISE INC COM                                         | 1,573                  | 2,377                         |
| 150 SH BAKER HUGHES COMPANY CL A                                     | 3,605                  | 6,153                         |
| 27 SH BALL CORP COM NPV                                              | 1,096                  | 1,489                         |
| 485 SH BANK AMERICA CORP COM                                         | 11,819                 | 21,316                        |
| 18 SH BECTON DICKINSON &CO COM USD1.00                               | 4,038                  | 4,084                         |
| 6 SH BIOGEN INC COM USD0.0005                                        | 1,691                  | 918                           |
| 10 SH BLACKROCK INC COM                                              | 4,747                  | 10,251                        |
| 53 SH BLACKSTONE INC                                                 | 5,985                  | 9,138                         |
| 40 SH BOEING CO                                                      | 6,514                  | 7,084                         |
| 2 SH BOOKING HOLDINGS INC COM                                        | 2,815                  | 9,937                         |
| 8 SH BOOT BARN HOLDINGS INC COM USD0.0001                            | 202                    | 1,215                         |
| 87 SH BOSTON SCIENTIFIC CORP                                         | 5,866                  | 7,771                         |
| 84 SH BRISTOL-MYERS SQUIBB CO COM                                    | 4,476                  | 4,751                         |
| 35 SH BRISTOW GROUP INC COM                                          | 931                    | 1,201                         |
| 233 SH BROADCOM INC COM                                              | 8,788                  | 54,019                        |
| 8 SH BROADRIDGE FINANCIAL SOLUTION INC COM USD0.01                   | 1,095                  | 1,809                         |
| 26 SH BROWN & BROWN INC                                              | 2,419                  | 2,653                         |
| 49 SH BROWN-FORMAN CORP COM USD0.15 CLASS B                          | 2,519                  | 1,861                         |
| 9 SH BUILDERS FIRSTSOURCE INC                                        | 1,759                  | 1,286                         |
| 4 SH BURLINGTON STORES INC                                           | 1,086                  | 1,140                         |
| 36 SH CBRE GROUP INC COM USD0.01 CLASS A                             | 1,348                  | 4,726                         |
| 14 SH THE CIGNA GROUP COM                                            | 4,206                  | 3,866                         |
| 12 SH CME GROUP INC COM                                              | 1,835                  | 2,787                         |
| 155 SH CSX CORP COM USD1                                             | 2,546                  | 5,002                         |
| 28 SH CVS HEALTH CORPORATION COM USD0.01                             | 757                    | 1,257                         |
| 64 SH CADENCE BANK COM                                               | 1,731                  | 2,205                         |
| 17 SH CADENCE DESIGN SYSTEMS INC COM USD0.01                         | 2,509                  | 5,108                         |
| 20 SH CAPITAL ONE FINANCIAL CORP COM USD0.01                         | 1,809                  | 3,566                         |
| 63 SH CARGURUS INC COM CL A                                          | 1,427                  | 2,302                         |
| 5 SH CARLISLE COMPANIES INC                                          | 791                    | 1,844                         |
| 8 SH CARPENTER TECHNOLOGY CORP                                       | 1,253                  | 1,358                         |
| 48 SH CARRIER GLOBAL CORPORATION COM                                 | 1,374                  | 3,276                         |
| 78 SH CARS COM INC COM                                               | 1,426                  | 1,352                         |
| 30 SH CATERPILLAR INC COM                                            | 11,254                 | 10,883                        |
| 17 SH CENTENE CORP                                                   | 1,196                  | 1,030                         |
| 42 SH CENTRAL GARDEN & PET CO                                        | 1,507                  | 1,630                         |
| 53 SH CENTRAL GARDEN & PET CO CL A NON-VTG                           | 1,667                  | 1,752                         |
| 7 SH CHART INDS INC COM                                              | 1,005                  | 1,336                         |
| 6 SH CHARTER COMMUNICATIONS INC NEW CL A                             | 2,300                  | 2,057                         |
| 100 SH CHIPOTLE MEXICAN GRILL INC                                    | 1,602                  | 6,030                         |
| 33 SH CHURCH & DWIGHT CO INC COM                                     | 3,173                  | 3,455                         |
| 17 SH CIENA CORP                                                     | 1,485                  | 1,442                         |
| 27 SH CINTAS CORP                                                    | 2,597                  | 4,933                         |
| 228 SH CISCO SYSTEMS INC                                             | 7,535                  | 13,498                        |
| 166 SH CITIGROUP INC                                                 | 7,640                  | 11,685                        |
| 13 SH CLOROX CO COM USD1.00                                          | 2,089                  | 2,111                         |
| 120 SH COGNIZANT TECHNOLOGY SOLUTIONS CORP COM CL A USD0.01          | 9,221                  | 9,228                         |
| 15 SH COHERENT CORP COM                                              | 1,305                  | 1,421                         |
| 284 SH COMCAST CORP                                                  | 11,074                 | 10,659                        |
| 4 SH COMFORT SYSTEMS USA INC                                         | 1,541                  | 1,696                         |
| 28 SH CONSOLIDATED EDISON INC COM USD0.10                            | 2,183                  | 2,498                         |
| 23 SH CONSTELLATION BRANDS INC COM USD0.01 CLASS A                   | 4,902                  | 5,083                         |
| 30 SH CONSTELLATION ENERGY CORP COM                                  | 2,299                  | 6,711                         |
| 104 SH COPART INC COM USD0.0001                                      | 1,798                  | 5,969                         |
| 83 SH CORE LABORATORIES INC COM NPV                                  | 1,846                  | 1,437                         |
| 54 SH CORNING INC                                                    | 1,581                  | 2,566                         |
| 6 SH CORPAY INC COM SHS                                              | 1,315                  | 2,031                         |
| 43 SH COSTAR GROUP INC                                               | 3,569                  | 3,078                         |
| 189 SH COTY INC                                                      | 2,182                  | 1,315                         |
| 7 SH CROCS INC                                                       | 770                    | 767                           |
| 15 SH CROWDSTRIKE HLDGS INC CL A                                     | 5,467                  | 5,132                         |
| 14 SH CUMMINS INC                                                    | 2,208                  | 4,880                         |
| 28 SH DR HORTON INC COM STK USD0.01                                  | 2,103                  | 3,915                         |
| 17 SH DTE ENERGY CO                                                  | 1,848                  | 2,053                         |
| 210 SH DT MIDSTREAM INC COMMON STOCK                                 | 10,032                 | 20,880                        |
| 66 SH DXC TECHNOLOGY CO COM                                          | 1,655                  | 1,319                         |
| 38 SH DANAHER CORPORATION COM                                        | 6,365                  | 8,723                         |
| 18 SH DECKERS OUTDOOR CORP                                           | 1,538                  | 3,656                         |
| 14 SH DEERE & CO                                                     | 1,781                  | 5,932                         |
| 11 SH DELL TECHNOLOGIES INC CL C                                     | 1,293                  | 1,268                         |
| 43 SH DELTA AIR LINES INC                                            | 1,854                  | 2,602                         |
| 76 SH DELUXE CORP                                                    | 1,412                  | 1,717                         |
| 20 SH DEXCOM INC                                                     | 2,139                  | 1,555                         |
| 6 SH DICK S SPORTING GOODS INC                                       | 1,256                  | 1,373                         |
| 30 SH DIGITALOCEAN HLDGS INC COM                                     | 1,297                  | 1,022                         |
| 15 SH DISCOVER FINANCIAL SERVICES                                    | 1,292                  | 2,598                         |
| 102.572 SH DISNEY WALT CO COM                                        | 10,756                 | 11,421                        |
| 15 SH DOLLAR TREE INC                                                | 1,103                  | 1,124                         |
| 71 SH DOMINION ENERGY INC COM                                        | 5,344                  | 3,824                         |
| 17 SH DOVER CORP COM USD1.00                                         | 1,167                  | 3,189                         |
| 52 SH DOW INC COM                                                    | 2,725                  | 2,087                         |
| 46 SH DUKE ENERGY CORP NEW COM NEW ISIN #US26441C2044 SEDOL #B7JZSK0 | 4,513                  | 4,956                         |
| 4 SH DUOLINGO INC CL A COM                                           | 1,122                  | 1,297                         |
| 15 SH DUPONT DE NEMOURS INC COM                                      | 1,098                  | 1,144                         |
| 8 SH E L F BEAUTY INC COM                                            | 1,422                  | 1,004                         |
| 11 SH EASTMAN CHEM CO COM                                            | 880                    | 1,005                         |
| 121 SH EBAY INC. COM                                                 | 4,884                  | 7,496                         |
| 17 SH ECOLAB INC                                                     | 2,948                  | 3,983                         |
| 30 SH EDGELL PERS CARE CO COM                                        | 1,073                  | 1,008                         |
| 30 SH EDISON INTERNATIONAL                                           | 1,942                  | 2,395                         |
| 42 SH EDWARDS LIFESCIENCES CORP                                      | 3,103                  | 3,109                         |
| 8 SH ELECTRONIC ARTS INC                                             | 945                    | 1,170                         |
| 5 SH EMCOR GROUP INC COM STK USD0.01                                 | 2,212                  | 2,270                         |
| 42 SH EMERSON ELECTRIC CO                                            | 2,495                  | 5,205                         |
| 8 SH EQUIFAX INC COM USD1.25                                         | 2,024                  | 2,039                         |
| 2 SH ERIE INDEMNITY CO                                               | 1,042                  | 824                           |
| 51 SH ESSENTIAL UTILS INC COM                                        | 2,339                  | 1,852                         |
| 46 SH ETSY INC COM                                                   | 2,645                  | 2,433                         |
| 23 SH EVERSOURCE ENERGY                                              | 1,360                  | 1,321                         |
| 9 SH EXPEDIA GROUP INC                                               | 562                    | 1,677                         |
| 1 SH FAIR ISAAC CORP                                                 | 1,436                  | 1,991                         |
| 34 SH FASTENAL COM STK USD0.01                                       | 724                    | 2,445                         |
| 16 SH FEDEX CORP COM USD0.10                                         | 3,716                  | 4,501                         |
| 49 SH FIDELITY NATL INFORMATION SERVICES COM USD0.01                 | 5,217                  | 3,958                         |
| 42 SH FIFTH THIRD BANCORP                                            | 1,149                  | 1,776                         |
| 5 SH FIRST SOLAR INC                                                 | 1,294                  | 881                           |
| 57 SH FISERV INC COM STK USD0.01                                     | 5,656                  | 11,709                        |
| 160 SH FORD MTR CO DEL COM                                           | 1,711                  | 1,584                         |
| 27 SH FORTINET INC COM USD0.001                                      | 595                    | 2,551                         |
| 13 SH FORTIVE CORP COM                                               | 946                    | 975                           |
| 47 SH G III APPAREL GROUP LTD COM                                    | 706                    | 1,533                         |
| 21 SH GE HEALTHCARE TECHNOLOGIES INC COMMON STOCK                    | 1,662                  | 1,642                         |
| 15 SH GEORGE J. GALLAGHER & CO. ISIN #US3635761097 SEDOL #BD1QWJ0    | 3,207                  | 4,258                         |
| 44 SH GAP INC COM                                                    | 1,076                  | 1,040                         |
| 12 SH GARTNER INC COM USD0.0005                                      | 2,708                  | 5,814                         |
| 28 SH GENERAL DYNAMICS CORP COM                                      | 5,077                  | 7,378                         |
| 46 SH GENERAL MILLS INC COM USD0.10                                  | 2,562                  | 2,933                         |
| 39 SH GENERAL MTRS CO COM                                            | 1,906                  | 2,078                         |
| 36 SH GENUINE PARTS CO COM USD1.00                                   | 5,411                  | 4,203                         |
| 48 SH GILEAD SCIENCES INC COM USD0.001                               | 3,549                  | 4,434                         |
| 16 SH GLOBAL PAYMENTS INC                                            | 2,256                  | 1,793                         |
| 39 SH GODADDY INC CL A                                               | 3,924                  | 7,697                         |
| 20 SH GOLDMAN SACHS GROUP INC COM USD0.01                            | 4,684                  | 11,452                        |
| 3 SH GRAINGER W W INC COM                                            | 702                    | 3,162                         |
| 41 SH HF SINCLAIR CORP COM                                           | 1,688                  | 1,437                         |
| 14 SH HCA HEALTHCARE INC COM                                         | 2,079                  | 4,202                         |
| 160 SH HALLIBURTON CO COM USD2.50                                    | 4,047                  | 4,350                         |
| 17 SH HARTFORD FINANCIAL SERVICES GRP INC COM USD0.01                | 949                    | 1,860                         |
| 136 SH HELIX ENERGY SOLUTIONS GROUP INC                              | 441                    | 1,268                         |
| 54 SH HELMERICH &PAYNE INC COM USD0.10                               | 711                    | 1,729                         |
| 18 SH HERSHEY COMPANY COM USD1.00                                    | 1,900                  | 3,048                         |
| 127 SH HEWLETT PACKARD ENTERPRISE CO COM                             | 2,123                  | 2,711                         |
| 15 SH HILTON WORLDWIDE HLDGS INC                                     | 1,745                  | 3,707                         |
| 63 SH HOME DEPOT INC                                                 | 11,374                 | 24,506                        |
| 34 SH HONEYWELL INTERNATIONAL INC COM USD1                           | 4,934                  | 7,680                         |
| 26 SH HOWMET AEROSPACE INC COM                                       | 2,084                  | 2,844                         |
| 7 SH HUNT J.B. TRANSPORT SERVICES INC COM USD0.01                    | 726                    | 1,195                         |
| 34 SH IAC INC COM NEW                                                | 1,604                  | 1,467                         |
| 6 SH IDEXX LABORATORIES INC COM USD0.10                              | 1,567                  | 2,481                         |
| 21 SH ILLINOIS TOOL WORKS INC COM                                    | 2,745                  | 5,325                         |
| 10 SH ILLUMINA INC COM USD0.01                                       | 2,497                  | 1,336                         |
| 42 SH INGERSOLL RAND INC COM                                         | 1,708                  | 3,799                         |
| 195 SH INTEL CORP COM USD0.001                                       | 6,896                  | 3,910                         |
| 42 SH INTERCONTINENTAL EXCHANGE INC COM USD0.01                      | 4,441                  | 6,258                         |
| 78 SH INTERNATIONAL BUS MACH CORP COM USD0.20                        | 10,653                 | 17,147                        |
| 17 SH INTERNATIONAL FLAVORS &FRAGRANCES COM USD0.125                 | 2,152                  | 1,437                         |
| 25 SH INTUITIVE SURGICAL INC                                         | 4,254                  | 13,049                        |
| 18 SH INTUIT INC                                                     | 6,590                  | 11,313                        |
| 9 SH IQVIA HLDGS INC COM                                             | 2,274                  | 1,769                         |
| 12 SH J & J SNACK FOODS CORP                                         | 2,017                  | 1,862                         |
| 157 SH JPMORGAN CHASE &CO. COM                                       | 14,523                 | 37,634                        |
| 12 SH JABIL INC COM                                                  | 1,595                  | 1,727                         |
| 17 SH JACKSON FINANCIAL INC COM CL A                                 | 1,532                  | 1,480                         |
| 17 SH JACOBS SOLUTIONS INC COM                                       | 1,729                  | 2,272                         |
| 137 SH JOHNSON &JOHNSON COM                                          | 9,302                  | 19,813                        |
| 7 SH JONES LANG LASALLE INC COM USD0.01                              | 1,198                  | 1,772                         |
| 8 SH KLA CORP COM NEW                                                | 2,051                  | 5,041                         |
| 31 SH KELLANOVA COM                                                  | 2,051                  | 2,510                         |
| 87 SH KENVUE INC COM                                                 | 2,003                  | 1,857                         |
| 109 SH KEURIG DR PEPPER INC COM                                      | 3,896                  | 3,501                         |
| 43 SH KIMBERLY-CLARK CORP COM                                        | 5,356                  | 5,635                         |
| 64 SH KOHLS CORP COM                                                 | 1,411                  | 899                           |
| 132 SH KRAFT HEINZ CO COM                                            | 4,221                  | 4,054                         |
| 28 SH KROGER CO COM USD1.00                                          | 758                    | 1,712                         |
| 74 SH KYNDRYL HLDGS INC COMMON STOCK                                 | 1,820                  | 2,560                         |
| 100 SH LKQ CORP                                                      | 4,633                  | 3,675                         |
| 90 SH LAM RESEARCH CORP COM NEW                                      | 4,385                  | 6,501                         |
| 30 SH LAS VEGAS SANDS CORP COM USD0.001                              | 2,212                  | 1,541                         |
| 38 SH ESTEE LAUDER COMPANIES INC COM USD0.01 CLASS A                 | 4,932                  | 2,849                         |
| 3 SH LENNOX INTERNATIONAL INC COM USD0.01                            | 1,885                  | 1,828                         |
| 42 SH ELI LILLY &CO COM                                              | 5,341                  | 32,424                        |
| 10 SH LOCKHEED MARTIN CORP COM USD1.00                               | 2,958                  | 4,859                         |
| 19 SH LOUISIANA-PACIFIC CORP COM USD1.00                             | 1,490                  | 1,967                         |
| 36 SH LOWES COMPANIES INC COM USD0.50                                | 1,101                  | 8,885                         |
| 8 SH LULULEMON ATHLETICA INC COM USD0.005                            | 3,826                  | 3,059                         |
| 14 SH M &T BANK CORP COM USD0.50                                     | 1,961                  | 2,632                         |
| 170 SH MACY S INC COM USD0.01                                        | 2,992                  | 2,878                         |
| 51 SH STEVEN MADDEN LTD                                              | 2,421                  | td                            |



**TY 2024 IRS 990 e-File Render**
**Name:** WY'EAST FOUNDATION

**EIN:** 81-5366149

| Category/ Item                                        | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-------------------------------------------------------|-----------------------|------------|-------------------------------|
| 2117 SH NUSHARES ETF TR NUVEEN ESG LRGVL              | AT COST               | 80,143     | 83,346                        |
| 418 SH SPDR SER TR SPDR S&P 500 ETF                   | AT COST               | 19,429     | 20,127                        |
| 562.161 SH CALVERT BALANCED FUND CL I                 | AT COST               | 27,134     | 25,618                        |
| 9074.086 SH CALVERT ULTRA SHORT DURATION INC CL I     | AT COST               | 89,217     | 89,833                        |
| 3310.819 SH CALVERT SHORT DURATION INC FD I           | AT COST               | 49,750     | 52,046                        |
| 2045.274 SH CALVERT FLEXIBLE BOND CL I                | AT COST               | 29,023     | 29,738                        |
| 807.57 SH CCM COMMUNITY IMPACT BOND FUND INSTL        | AT COST               | 8,338      | 7,551                         |
| 740.918 SH JOHN HANCOCK ESG LRG CAP CORE FUND CL I    | AT COST               | 18,012     | 16,848                        |
| 292.289 SH PARNASSUS CORE EQUITY INSTL                | AT COST               | 15,953     | 17,464                        |
| 264.947 SH STEWARD GLOBAL EQUITY INCOME INSTL         | AT COST               | 8,828      | 8,711                         |
| 2805 SH ISHARES TR ESG AW MSCI EAFE                   | AT COST               | 193,215    | 213,574                       |
| 16381.049 SH FRONTIER MFG GLOBAL SUSTAINABLE FUND SRV | AT COST               | 190,567    | 238,018                       |
| 20370.346 SH MATTHEWS EMERG MKT SUSTAIN FUTURE INSTL  | AT COST               | 256,626    | 243,018                       |
| 14419.04 SH VANGUARD GLBL ESG SEL STK ADMIRAL SHS     | AT COST               | 616,536    | 649,578                       |
| 15 SH ALEXANDRIA REAL ESTATE EQUITIES COM USD0.01     | AT COST               | 1,796      | 1,463                         |
| 16 SH AMERICAN TOWER CORP NEW COM                     | AT COST               | 2,484      | 2,935                         |
| 4 SH AVALONBAY COMMUNITIES INC COM USD0.01            | AT COST               | 751        | 880                           |
| 7 SH BXP INC COM                                      | AT COST               | 860        | 521                           |
| 26 SH DIGITAL REALTY TRUST INC                        | AT COST               | 3,143      | 4,611                         |
| 6 SH EQUINIX INC COM                                  | AT COST               | 4,096      | 5,657                         |
| 17 SH EQUITY RESIDENTIAL SBI USD0.01                  | AT COST               | 1,144      | 1,220                         |
| 11 SH EXTRA SPACE STORAGE INC                         | AT COST               | 1,797      | 1,646                         |
| 60 SH HOST HOTELS &RESORTS INC COM                    | AT COST               | 1,011      | 1,051                         |
| 20 SH IRON MTN INC DEL COM                            | AT COST               | 2,307      | 2,102                         |
| 66 SH PROLOGIS INC. COM                               | AT COST               | 6,725      | 6,976                         |
| 14 SH PUBLIC STORAGE OPER CO COM                      | AT COST               | 2,715      | 4,192                         |
| 24 SH REGENCY CENTERS CORP COM USD0.01                | AT COST               | 1,586      | 1,774                         |
| 21 SH SL GREEN RLTY CORP COM                          | AT COST               | 1,409      | 1,426                         |
| 20 SH SIMON PROPERTY GROUP INC                        | AT COST               | 1,814      | 3,444                         |
| 222 SH SUNSTONE HOTEL INVESTORS INC                   | AT COST               | 2,666      | 2,628                         |
| 31 SH VORNADO REALTY TRUST COM SHS OF BEN INT USD0.04 | AT COST               | 790        | 1,303                         |
| 41 SH WELLTOWER INC COM                               | AT COST               | 3,514      | 5,167                         |

TY 2024 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

| Description           | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OTHER OPERATING COSTS | 282                            | 0                     |                     | 282                                   |
| FILING FEE            | 501                            | 0                     |                     | 501                                   |

TY 2024 IRS 990 e-File Render

**Name:** WY'EAST FOUNDATION

**EIN:** 81-5366149

| Description                                     | Amount |
|-------------------------------------------------|--------|
| OTHER NONDEDUCTIBLE ITEMS AND UNREALIZED CHANGE | 26,403 |

TY 2024 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

| Category                   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|----------------------------|--------|--------------------------|------------------------|---------------------------------------------|
| INVESTMENT MANAGEMENT FEES | 42,016 | 42,016                   |                        | 0                                           |

TY 2024 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

| Category      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|---------------|--------|--------------------------|------------------------|---------------------------------------------|
| FOREIGN TAXES | 704    | 704                      |                        | 0                                           |