

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation WY'EAST FOUNDATION		A Employer identification number 81-5366149
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 205	Room/suite	B Telephone number (see instructions) (541) 490-5664
City or town, state or province, country, and ZIP or foreign postal code HOOD RIVER, OR 97031		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>6,038,167</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	64,546	64,546		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-102,880			
	b Gross sales price for all assets on line 6a <u>2,058,910</u>				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-38,334	64,546		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,825	0		1,551
	c Other professional fees (attach schedule)	52,196	52,196		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,392	3,392		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,414	0		1,414
	24 Total operating and administrative expenses. Add lines 13 through 23	58,827	55,588		2,965
	25 Contributions, gifts, grants paid	840,000			840,000
	26 Total expenses and disbursements. Add lines 24 and 25	898,827	55,588		842,965
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-937,161			
	b Net investment income (if negative, enter -0-)		8,958		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	332,224	128,281	128,281	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)	161,723	161,151	156,753	
	b	Investments—corporate stock (attach schedule)	1,430,128	2,056,515	2,443,700	
	c	Investments—corporate bonds (attach schedule)	1,189,719	1,199,658	1,092,245	
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	3,690,742	2,343,980	2,217,188	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,804,536	5,889,585	6,038,167		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	6,804,536	5,889,585		
	29	Total net assets or fund balances (see instructions)	6,804,536	5,889,585		
30	Total liabilities and net assets/fund balances (see instructions) .	6,804,536	5,889,585			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,804,536
2	Enter amount from Part I, line 27a	2	-937,161
3	Other increases not included in line 2 (itemize) ▶ _____	3	22,210
4	Add lines 1, 2, and 3	4	5,889,585
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,889,585

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICALLY TRADED SECURITIES	P		
b PUBLICALLY TRADED SECURITIES	P		
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 825,160		925,589	-100,429
b 1,201,869		1,236,201	-34,332
c 31,881			31,881
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-100,429
b			-34,332
c			31,881
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-102,880
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 { }		

Part VExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

0

3

Add lines 1 and 2.

125

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.

125

6

Credits/Payments:

a

2022 estimated tax payments and 2021 overpayment credited to 2022

6a

473

b

Exempt foreign organizations—tax withheld at source

6b

0

c

Tax paid with application for extension of time to file (Form 8868)

6c

0

d

Backup withholding erroneously withheld

6d

0

7

Total credits and payments. Add lines 6a through 6d.

7

473

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

348

11

Enter the amount of line 10 to be: Credited to 2023 estimated taxRefunded

11

0

Part VI-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
OR

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶JAY F SHERRERD Telephone no. ▶(541) 490-5664 Located at ▶PO BOX 205 HOOD RIVER OR ZIP+4 ▶97031			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		5a(1)		No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		5a(2)		No
(3) Provide a grant to an individual for travel, study, or other similar purposes?		5a(3)		No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		5a(4)		No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		5a(5)		No
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
c Organizations relying on a current notice regarding disaster assistance check				
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).		5d		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		6a		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		7a		No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAY F SHERRERD PO BOX 205 HOOD RIVER, OR 97031	PRESIDENT 3.00	0	0	0
JANE A DUNCOMBE PO BOX 205 HOOD RIVER, OR 97031	VICE PRESIDENT/SECRETARY/T 3.00	0	0	0
CASEY M SHERRERD DIRECTOR PO BOX 205 HOOD RIVER, OR 97031	DIRECTOR 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NATIONAL FINANCIAL SERVICES (FIDELITY) 499 WASHINGTON BLVD JERSEY CITY,NJ 07310	FINANCIAL ADVISORY AND MANAGEMENT	52,196

Total number of others receiving over \$50,000 for professional services. **0**

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,646,764
b	Average of monthly cash balances.	1b	216,499
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,863,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,863,263
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	102,949
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	6,760,314
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	338,016

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	338,016
2a	Tax on investment income for 2022 from Part V, line 5.	2a	125
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	125
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	337,891
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	337,891
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	337,891

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	842,965
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	842,965

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					337,891
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.				0	
b Total for prior years: 20____, 20____, 20____			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2017.					19,872
b From 2018.					174,081
c From 2019.					261,008
d From 2020.					421,621
e From 2021.					328,691
f Total of lines 3a through e.		1,205,273			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ 842,965					
a Applied to 2021, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2022 distributable amount					337,891
e Remaining amount distributed out of corpus		505,074			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		1,710,347			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)		19,872			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a		1,690,475			
10 Analysis of line 9:					
a Excess from 2018		174,081			
b Excess from 2019		261,008			
c Excess from 2020.		421,621			
d Excess from 2021		328,691			
e Excess from 2022		505,074			

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year 3500RG PO BOX 843004 BOSTON,MA 02284		PC	WORKING TO SOLVE CLIMATE CRISIS	100,000
BURNING MAN PROJECT 660 ALABAMA STREET 4TH FLOOR SAN FRANCISCO,CA 94110		PC	GENERAL OPERATIONS TO SUPPORT EVENTS FOR ART, CULTURE, EDUCATION AND CIVIC ENGAGEMENT; MICROGRANT PROGRAM	85,000
COLUMBIA LAND TRUST 850 OFFICERS ROW VANCOUVER,WA 98661		PC	LAND CONSERVATION	35,000
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE S SUITE 1700 NEW YORK,NY 10010		PC	GENERAL OPERATIONS TO SUPPORT NORTH AMERICA CARBON REDUCTION	125,000
GORGE GROWN FOOD NETWORK PO BOX 752 HOOD RIVER,OR 97031		PC	GENERAL OPERATIONS TO SUPPORT BUILDING ACCESS TO LOCALLY GROWN FOOD AND SUPPORT LOCAL FARMERS	35,000
HOOD RIVER EDUCATION FOUNDATION 1011 EUGENE ST HOOD RIVER,OR 97031		PC	GENERAL OPERATIONS TO SUPPORT EDUCATION	30,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET 11TH FLOOR NEW YORK,NY 10011		PC	CLIMATE WORK	100,000
PROTECT OUR WINTERS 4676 BROADWAY STREET BOULDER,CO 80304		PC	GENERAL OPERATIONS TO SUPPORT ENVIRONMENTAL EDUCATION AND AWARENESS	25,000
RARE 1310 N COURTHOUSE ROAD 110 ARLINGTON,VA 22201		PC	GENERAL OPERATIONS TO INSPIRE CHANGE SO PEOPLE AND NATURE THRIVE	75,000
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PL 200 BOULDER,CO 80301		PC	GENERAL OPERATIONS TO SUPPORT EFFICIENT AND RESTORATIVE USES OF RESOURCES	100,000
SAFE SPACE CHILDREN'S ADVOCACY CENTER 1625 WOODS CT 102 HOOD RIVER,OR 97031		PC	GENERAL OPERATIONS IN SUPPORT OF CHILDREN'S ADVOCACY SERVICES	25,000
UNITED WAY OF THE COLUMBIA GORGE PO BOX 2 HOOD RIVER,OR 97031		PC	HUMAN SERVICES	30,000
WESTERN ENVIRONMENTAL LAW CENTER 120 SHELTON MCMURPHEY BLVD SUITE 340 EUGENE,OR 97401		PC	GENERAL OPERATIONS TO SAFEGUARD PUBLIC LANDS, WILDLIFE, AND COMMUNITITES	30,000
CENTER FOR ARTISTIC ACTIVISM PO BOX 543 BEACON,NY 12508		PC	GENERAL OPERATIONS IN SUPPORT OF CREATIVITY AND CULTURE	20,000
		PC	GENERAL OPERATIONS IN	10,000

ARTS IN EDUCATION OF THE GORGE 1009 EUGENE ST HOOD RIVER,OR 97031			SUPPORT OF K-12 ARTS	
DEPARTMENT OF JOY 4121 FAIRVIEW DR VANCOUVER,WA 98661		PC	SUPPORTING THE CREATION OF PERMANENT AND EXPERIENTIAL ART IN LOCAL COMMUNITIES	15,000
Total ▶ 3a				840,000
b Approved for future payment				
Total ▶ 3b				0

Part XV-A

Unrelated business income

Excluded by section 512, 513, or 514

(e)
Related or exempt
function income
(See
instructions.)

(a)
Business
code

(b)
Amount

(c)
Exclusion code

(d)
Amount

a _____

b _____

C _____

d _____

e _____

f _____

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

• • •

5 Net rental income or (loss) from real estate:

a Debt-financed property.

b Not debt-financed property. . . .

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue: **a** _____

b _____

C _____

d _____

e _____

12 Subtotal. Add columns (b), (d), and (e) . .

13 Total. Add line 12, columns (b), (d), and (e).	13	<u>-38,334</u>
(See worksheet in line 13 instructions to verify calculations.)		

Part XV-B

Line No.

▼

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

[illegible]☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2023-05-01

Date _____

See instructions. ☐ Yes ☐ No

P00172715

Firm's EIN ► 93-0900579

Form **990-PF** (2022)

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,825	0		1,551

TY 2022 IRS 990 e-File Render**Name:** WY'EAST FOUNDATION**EIN:** 81-5366149

Name of Bond	End of Year Book Value	End of Year Fair Market Value
32000 ABBVIE INC SER B NOTE	34,353	29,759
32000 AMGEN INC NOTE	33,527	28,709
32000 APPLE, INC. NOTE	31,839	31,912
33000 BANK OF AMERICA CORP SER N	34,052	31,180
33000 CIGNA CORP NEW SER C NOTE	35,415	30,953
33000 CVS HEALTH CORP NOTE	32,696	31,700
34000 CITIGROUP INC NOTE	34,000	33,518
17000 COMCAST CORP NOTE	17,244	13,741
35000 DISNEY WALT CO NOTE	34,960	32,034
35000 EQUINIX INC NOTE	34,973	30,770
100000 EUROPEAN INVESTMENT BANK	103,228	95,115
17000 HEALTHPEAK PROPERTIES NOTE	17,414	14,207
75000 INTER-AMERICAN DEVELOPMENT BANK	72,900	71,610
70000 INTER-AMERICAN DEVELOPMENT NOTE	70,994	66,345
75000 INTERNATIONAL BK FOR RECON & DEV NOTE	78,327	71,585
110000 INTERNATIONAL BK FOR RECON & DEV NOTE	111,187	100,693
100000 INTERNATIONAL BK FOR RECON & DEV NOTE	100,352	93,005
148000 INTERNATIONAL BK FOR RECON & DEV NOTE	140,587	115,441
94000 INTERNATIONAL BK FOR RECON & DEV NOTE	85,116	76,046
75000 INTERNATIONAL BK FOR RECON & DEV NOTE	65,305	63,483
31000 METLIFE INC NOTE	31,189	30,439

TY 2022 IRS 990 e-File Render			
Name: WY'EAST FOUNDATION			
EIN: 81-5366149			
	Name of Stock	End of Year Book Value	End of Year Fair Market Value
149.65	SH A	724	1,796
45.47	SH AA	1,147	1,046
129.93	SH AAPL	42,934	111,740
161.61	SH ABBV	9,183	17,292
165.71	SH ABC	676	1,326
47.14	SH ABCB	2,281	2,027
109.79	SH ABT	7,545	11,418
266.84	SH ACN	9,927	16,010
336.53	SH ADBE	11,006	11,105
164.03	SH ADI	3,791	6,397
238.86	SH ADP	2,286	5,016
186.87	SH ADSK	3,078	3,364
71.94	SH AFL	562	1,367
138.69	SH AGCO	1,046	1,942
63.24	SH AIG	4,664	7,652
84.3	SH AKAM	1,152	1,349
216.86	SH ALB	1,287	1,735
210.9	SH ALGN	3,082	3,374
135.6	SH ALL	2,066	2,983
10.79	SH AM	1,015	1,144
97.38	SH AMAT	4,396	8,375
64.77	SH AMD	7,688	7,060
139.72	SH AME	2,903	2,794
262.64	SH AMGN	3,422	8,142
311.37	SH AMP	878	1,868
121.35	SH ANET	1,642	3,883
241.59	SH ANSS	2,213	1,450
300.14	SH AON	2,824	4,502
308.26	SH APD	4,217	4,624
15.24	SH APPS	807	838
93.13	SH APTV	1,402	1,583
8.98	SH AROC	1,163	1,284
104.57	SH ARW	930	1,255
29.86	SH ATI	703	1,194
112.07	SH ATO	1,922	2,017
76.55	SH ATVI	3,946	4,210
559.13	SH AVGO	7,789	13,419
152.42	SH AWK	1,937	3,658
7.82	SH AXL	868	790
147.75	SH AXP	4,600	7,092
165.61	SH AYI	700	994
190.49	SH BA	5,540	6,096
33.12	SH BAC	11,819	16,063
51.14	SH BALL	1,096	1,381
50.97	SH BAX	1,448	816
42.14	SH BBWI	924	1,202
80.21	SH BBY	608	722
254.3	SH BDX	4,038	4,577
26.38	SH BEN	1,929	1,161
65.68	SH BFB	1,143	1,642
276.92	SH BIIB	1,691	1,662
45.52	SH BK	4,974	4,233
2015.28	SH BKNG	7,037	10,076
29.53	SH BKR	4,076	4,843
708.63	SH BLK	4,747	7,086
71.95	SH BMY	7,163	8,994
62.52	SH BOOT	455	1,125
134.13	SH BOT	1,095	1,073
46.27	SH BSX	5,282	6,894
40.25	SH BWA	1,743	1,530
45.23	SH C	8,033	5,382
76.87	SH CAH	581	999
163.93	SH CAR	947	984
41.25	SH CARR	858	1,520
220.6	SH CB	3,700	6,177
125.47	SH CBOE	1,567	2,008
76.96	SH CBRE	1,348	2,777
66.84	SH CBT	1,127	1,738
57.08	SH CCOI	1,564	1,027
160.64	SH CDNS	2,037	2,411
178.58	SH CDW	1,460	2,500
86.21	SH CEG	3,585	6,380
85.2	SH CF	1,236	1,108
133.7	SH CFR	1,024	1,477
339.1	SH CHTR	4,643	3,730
28.99	SH CHX	1,324	1,797
331.34	SH CI	3,408	6,295
78.79	SH CL	3,988	4,649
20.27	SH CLB	1,265	1,034
66.85	SH CMA	1,894	1,738
34.97	SH CMCSA	11,392	10,211
168.16	SH CME	2,002	2,186
1387.49	SH CMG	4,116	5,550
242.29	SH CMI	2,208	3,392
63.33	SH CMS	3,070	3,546
82.01	SH CNC	1,196	1,394
29.99	SH CNP	3,523	3,959
92.96	SH COF	1,809	1,859
456.5	SH COST	6,501	15,065
56.75	SH CPB	1,325	1,419
57.32	SH CPRI	1,078	1,433
60.89	SH CPRT	6,013	9,682
132.59	SH CRM	8,626	7,558
47.64	SH CSCO	7,335	10,671
77.28	SH CSGP	1,409	1,546
235.65	SH CSL	2,058	3,063
30.98	SH CSX	3,301	6,227
451.62	SH CTAS	1,984	2,710
45.01	SH CTLT	974	990
57.19	SH CTSH	3,723	2,745
28.34	SH CUBI	1,012	850
93.19	SH CVS	2,385	7,455
41.6	SH CZR	1,914	874
61.32	SH D	5,344	4,354
62.59	SH DAR	1,118	1,001
58.87	SH DCI	913	1,119
428.76	SH DE	2,895	7,718
97.83	SH DFS	1,558	1,761
246.25	SH DG	1,071	3,694
89.14	SH DHI	3,080	3,655
265.42	SH DHR	7,209	10,086
51.89	SH DINO	1,688	2,127
86.88	SH DIS	13,874	10,388
141.44	SH DLTR	1,471	2,829
12.7	SH DNOW	819	762
135.41	SH DOV	1,510	2,979
50.39	SH DOW	2,120	2,066
346.4	SH DPZ	1,442	1,386
138.33	SH DRI	1,558	1,383
27.17	SH DRQ	1,042	1,141
117.53	SH DTE	1,848	1,998
55.26	SH DTM	19,028	20,336
26.5	SH DXC	1,142	875
113.24	SH DXCM	3,423	3,624
122.18	SH EA	1,723	1,711
31.91	SH EAT	890	1,181
41.47	SH EBAY	8,668	9,538
145.56	SH ECL	2,948	2,475
95.31	SH ED	2,183	2,669
63.62	SH EIX	1,942	1,909
248.11	SH EL	4,017	4,714
512.97	SH ELV	3,845	8,720
81.44	SH EMN	1,040	1,059
96.06	SH EMR	2,495	4,035
264.96	SH ENPH	591	1,590
73.84	SH ENS	1,114	1,108
327.74	SH EPAM	2,316	1,311
83.84	SH ES	2,129	3,018
156.95	SH ETN	2,471	3,139
119.78	SH ETSY	1,551	2,995
74.61	SH EW	3,103	3,134
43.23	SH EXC	2,277	3,675
16.04	SH EXEL	852	738
87.6	SH EXPE	1,047	1,226
11.63	SH F	2,594	2,884
47.32	SH FAST	724	1,609
173.2	SH FDX	5,249	3,810
67.85	SH FIS	4,920	2,714
101.07	SH FISV	5,656	5,761
32.81	SH FITB	1,176	1,411
176.87	SH FIVE	2,775	2,476
34.66	SH FLR	1,921	1,248
30.68	SH FLS	753	522
183.68	SH FLT	2,033	1,653
124.8	SH FMC	1,068	1,498
28.45	SH FOX	1,107	797
121.89	SH FRC	1,713	2,194
48.89	SH FTNT	1,213	2,689
64.25	SH FTV	946	835
326.18	SH LIN	7,880	15,330
248.11	SH GD	5,077	6,947
21.43	SH GEN	771	793
85.85	SH GILD	2,253	3,005
83.85	SH GIS	2,843	4,276
120.55	SH GL	1,991	2,411
31.94	SH GLW	1,698	1,853
33.64	SH GM	3,646	3,364
100.66	SH GNRC	2,285	1,409
88.73	SH GOOG	18,760	30,168
88.23	SH GOOGL	20,724	31,763
99.32	SH GPN	5,475	3,576
30.5	SH GPRE	962	915
343.38	SH GS	4,684	6,868
10.15	SH GT	1,023	751
556.25	SH GWW	939	2,225
42.69	SH GXO	409	427
39.35	SH HAL	4,683	7,516
14.1	SH HBAN	1,895	2,030
239.96	SH HCA	803	2,160
315.86	SH HD	12,837	22,110
75.83	SH HIG	949	1,289
126.36	SH HLT	621	1,264
7.38	SH HLX	534	1,203
214.3	SH HON	4,934	7,286
49.57	SH HP	1,725	4,660
26.87	SH HPQ	879	1,209
79.87	SH HSIC	1,403	1,597
231.57	SH HSY	1,900	4,168
512.19	SH HUM	2,201	4,098
140.89	SH IBM	6,388	6,481
102.59	SH ICE	4,441	4,309
407.96	SH IDXX	2,350	3,672
228.33	SH IEX	1,468	2,283
104.84	SH IFF	1,746	1,363
202.2	SH ILMN	2,732	1,820
80.32	SH INCY	2,678	2,249
27.33	SH INT	1,204	1,066
26.43	SH INTC	8,977	6,502
389.22	SH INTU	5,339	6,228
204.89	SH IQV	3,662	3,688
52.25	SH IR	1,321	1,881
48.13	SH IRBT	930	529
265.35	SH ISRG	5,615	8,757
336.14	SH IT	1,681	3,361
220.3	SH ITW	2,745	4,626
174.36	SH JBHT	1,660	2,790
68.2	SH JBL	975	2,319
23.52	SH JHG	1,091	1,035
159.37	SH JLL	935	956
176.65	SH JNJ	11,287	26,498
134.1	SH JPM	18,870	27,356
71.24	SH K	2,603	2,636
17.42	SH KEY	1,172	1,132
171.07	SH KEYS	1,459	1,711
377.03	SH KLAC	534	2,262
135.75	SH KMB	2,141	2,308
60.89	SH KMX	721	670
52.41	SH KNX	815	1,205
63.61	SH KO	9,806	12,849
44.58	SH KR	758	1,248
208.21	SH LHX	4,841	4,789
365.84	SH LLY	4,479	16,097
486.49	SH LMT	6,415	10,216
199.24	SH LOW	2,824	10,360
14.06	SH LQDT	1,582	1,772
420.3	SH LRCX	745	2,102
19.87	SH LTHM	796	735
48.07	SH LVS	2,212	1,442
83.03	SH LYB	1,407	1,328
347.73	SH MA	12,991	19,821
83.21	SH MAN	1,588	1,415
148.89	SH MAR	2,940	3,276
46.67	SH MAS	836	1,027
263.53	SH MCD	8,168	13,704
70.25	SH MCHP	500	3,091
375.12	SH MCK	643	1,876
278.62	SH MCO	1,878	2,229
66.65	SH MDLZ	6,113	7,132
77.72	SH MDT	6,747	5,984
72.37	SH MET	1,007	1,520
102.22	SH MHK	1,177	818
133.9	SH MIDD	959	937
82.89	SH MKC	571	995
84.73	SH MKSI	1,134	678
278.89	SH MKTX	1,746	1,116
165.48	SH MMC	1,659	5,295
119.92	SH MMM	4,977	5,876
101.53	SH MNST	3,527	5,787
45.71	SH MO	4,617	4,068
43.87	SH MOS	2,937	1,755
116.39	SH MPC	4,082	8,962
110.95	SH MRK	7,160	14,091
179.62	SH MRNA	4,658	3,952
85.02	SH MS	4,402	8,162
465.17	SH MSCI	1,856	2,791
239.82	SH MSFT	56,399	101,204
257.71	SH MSI	452	1,289
81.7	SH MSM	820	899
145.06	SH MTB	2,101	2,176
41.49	SH MTCH	2,068	705
49.98	SH MU	3,721	3,898
279.54	SH MUSA	306	1,118
119.44	SH NBIX	1,335	1,553
154.87	SH NBR	592	1,549
12.24	SH NCLH	1,771	1,334
237.72	SH NDSN	978	1,426
83.6	SH NEE	7,749	11,370
47.2	SH NEM	3,779	4,909
294.88	SH NFLX	12,906	9,141
27.42	SH NI	1,590	1,645
117.01	SH NKE	6,258	9,478
545.61	SH NOC	3,572	6,547
20.89	SH NOV	1,505	1,817
388.27	SH NOW	4,379	5,824
60.06	SH NTAP	462	661
88.49	SH NTRS	1,584	1,593
34.24	SH NULV	94,931	90,565
35.2	SH NUMG	540,445	403,251
146.14	SH NVDA	11,851	22,652
13.08	SH NWL	2,575	641
158.03	SH NXPI	1,904	1,580
85.3	SH OC	1,065	1,280
17.49	SH OII	1,763	1,819
7.46	SH OIS	1,296	1,644
65.7	SH OKE	3,303	4,468
108.04	SH OLED	857	648
50.42	SH OMCL	1,316	1,361
62.37	SH ON	1,612	1,933
81.74	SH ORCL	5,425	8,828
844.03	SH ORLY	1,323	1,688
78.31	SH OTIS	2,313	2,663
16.88	SH PARA	2,1	

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

161,151

**State & Local Government
Securities - End of Year Fair
Market Value:**

156,753

TY 2022 IRS 990 e-File Render
Name: WY'EAST FOUNDATION

EIN: 81-5366149

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
10152.047 SH AKRIX	AT COST	374,543	488,009
10016.204 CDSIX	AT COST	153,214	151,846
3634.95 CFJIX	AT COST	104,650	100,252
1745.085 CLDIX	AT COST	27,450	27,415
1709.241 CRANX	AT COST	17,920	15,913
3690.046 CUBIX	AT COST	56,337	51,661
17081.732 CULIX	AT COST	167,681	165,864
21049.792 CVMIX	AT COST	353,409	330,692
74272.689 FMSRX	AT COST	949,930	747,926
2024.875 HLTAX	AT COST	18,603	17,961
541.477 PFPWX	AT COST	24,825	24,561
1991.151 PXDIX	AT COST	18,362	17,064
1430.675 WSBFX	AT COST	28,306	30,001
33 SH AMT	AT COST	6,765	6,991
15 SH ARE	AT COST	1,796	2,185
4 SH AVB	AT COST	751	646
7 SH BXP	AT COST	860	473
35 SH CCI	AT COST	5,540	4,747
16 SH DLR	AT COST	1,839	1,604
84 SH EPRT	AT COST	1,365	1,971
8 SH EQIX	AT COST	5,462	5,240
17 SH EQR	AT COST	1,144	1,003
12 SH FRT	AT COST	1,584	1,212
355 SH FSP	AT COST	987	969
60 SH HST	AT COST	1,011	963
53 SH PLD	AT COST	5,683	5,975
14 SH PSA	AT COST	2,715	3,923
24 SH REG	AT COST	1,586	1,500
13 SH SBAC	AT COST	4,013	3,644
15 SH SLG	AT COST	1,627	506
20 SH SPG	AT COST	1,814	2,350
31 SH UDR	AT COST	1,190	1,203
14 SH WELL	AT COST	1,018	918

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER OPERATING COSTS	434	0		434
FILING FEE	980	0		980

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

Description	Amount
CHANGE IN VALUE OF INVESTMENTS	22,210

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	52,196	52,196		0

TY 2022 IRS 990 e-File Render

Name: WY'EAST FOUNDATION

EIN: 81-5366149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,392	3,392		0