Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation
Gary Philanthropy

A Employer identification number
81-0587194

Number and street (or P.O. box number if mail is not delivered to street address)
1705 17th Street 200

Room/suite

B Telephone number (see instructions)
(303) 628-3800

City or town, state or province, country, and ZIP or foreign postal code
Denver, CO 80202

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☑ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 234,086,613

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	756,097			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,743,313	1,743,313		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	21,492,988			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		21,491,629		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-1,800,811	-5,523,035		
	12	**Total.** Add lines 1 through 11	22,191,587	17,711,907		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	950,605	183,332		757,048
	14	Other employee salaries and wages	1,443,896	67,516		1,325,495
	15	Pension plans, employee benefits	698,527	84,663		613,864
	16a	Legal fees (attach schedule)	199,370	116,369		83,001
	b	Accounting fees (attach schedule)	39,800	2,985		35,820
	c	Other professional fees (attach schedule)	2,126,109	369,636		1,694,848
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	286,880	0		0
	19	Depreciation (attach schedule) and depletion	16,366	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	31,701	3,170		28,531
	22	Printing and publications	12,854	0		12,854
	23	Other expenses (attach schedule)	1,042,327	26,628		1,015,702
	24	**Total operating and administrative expenses.** Add lines 13 through 23	6,848,435	854,299		5,567,163
	25	Contributions, gifts, grants paid	3,304,607			6,975,762
	26	**Total expenses and disbursements.** Add lines 24 and 25	10,153,042	854,299		12,542,925
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	12,038,545			
	b	**Net investment income** (if negative, enter -0-)		16,857,608		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,146,669	1,815,883	1,815,883
	2	Savings and temporary cash investments	2,265,585	778,540	778,540
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	50,959	59,919	59,919
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	63,560,851	67,235,964	67,235,964
	c	Investments—corporate bonds (attach schedule)	55,784,878	55,289,116	55,289,116
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	77,903,739	100,448,343	100,448,343
	14	Land, buildings, and equipment: basis ▶ 108,850			
		Less: accumulated depreciation (attach schedule) ▶ 79,069	77,147	29,781	29,781
	15	Other assets (describe ▶)	7,822,054	8,429,067	8,429,067
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	212,611,882	234,086,613	234,086,613
Liabilities	17	Accounts payable and accrued expenses	1,000,923	3,685,044	
	18	Grants payable	5,551,864	1,949,911	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)		1,000,000	
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	6,552,787	6,634,955	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	206,059,095	227,451,658	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	206,059,095	227,451,658	
	30	**Total liabilities and net assets/fund balances** (see instructions)	212,611,882	234,086,613	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	206,059,095
2	Enter amount from Part I, line 27a	2	12,038,545
3	Other increases not included in line 2 (itemize) ▶	3	9,354,018
4	Add lines 1, 2, and 3	4	227,451,658
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	227,451,658

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	Brevet Direct Lending - Short Duration Fund	P		
b	Brevet Direct Lending - Short Duration Fund	P		
c	Gain reported on 990T	P		
d	Generation IM Global Equity Fund	P		
e	Lyme Forest Fund IV TE LP	P		
	Vision Ridge	P		
	New Energy Capital Infrastructure Credit Fund LP	P		
	North Sky	P		
	North Sky	P		
	Gain reported on 990T	P		
	Access Venture	P		
	Sarona	P		
	SJF Ventures IV, LP	P		
	Huntington Capital	P		
	Elevar Equity III, LP	P		
	Learn Capital Ventures	P		
	SNW Asset Managed	P		
	Aperio Group, LLC	P		
	Vanguard	P		
	Ethic, Inc	P		
	King Street	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				-77,051
b				1,029
c				-1,029
d				4,005,134
e				143,656
				4,593,793
				18,270
				128,346
				330
				-330
				44,104
				222,428
				420,539
				215,633
				-121,656
				23,003
				217,156
				1,716,042
				309,019
				9,621,832
				11,381

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-77,051
b				1,029
c				-1,029
d				4,005,134
e				143,656
				4,593,793
				18,270
				128,346
				330
				-330
				44,104
				222,428
				420,539
				215,633
				-121,656
				23,003
				217,156
				1,716,042
				309,019
				9,621,832
				11,381

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	21,491,629
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Bracket for line 1a Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	234,321
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	234,321
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	68,874
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	220,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	288,874
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	54,553
11	Enter the amount of line 10 to be: **Credited to 2022 estimated tax** ▶ 54,553 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	**11**	**Yes**	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	
	Website address ▶ www.garycommunity.org			
14	The books are in care of ▶ Gary Philanthropy Telephone no. ▶ (303) 628-3800			
	Located at ▶ 1705 17th Street 200 Denver CO ZIP+4 ▶ 80202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	**15**		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**	**Yes**	**No**
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	**1a(1)**		**No**
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	**1a(2)**		**No**
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	**1a(3)**	**Yes**	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	**1a(4)**	**Yes**	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	**1a(5)**		**No**
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	**1a(6)**		**No**
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	**1b**		**No**
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	**1d**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	**2a**		**No**
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	**3a**		**No**
b	If "Yes," did it have excess business holdings in 2021 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	**4b**		**No**

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Chris Watney 1705 17th Street Ste 200 Denver, CO 80202	Chairman 5.00	0	0	0
Luis Durate 1705 17th Street Ste 200 Denver, CO 80202	Vice Chairman 5.00	0	0	0
David Younggren 1705 17th Street Ste 200 Denver, CO 80202	Member 5.00	0	0	0
Robert Gary 1705 17th Street Ste 200 Denver, CO 80202	Member 5.00	0	0	0
Nancy Gary 1705 17th Street Ste 200 Denver, CO 80202	Member 5.00	0	0	0
Tom Gougeon 1705 17th Street Ste 200 Denver, CO 80202	Member 5.00	0	0	0
Jim Kelley 1705 17th Street Ste 200 Denver, CO 80202	Member 5.00	0	0	0
Michael Johnston 1705 17th Street Ste 200 Denver, CO 80202	President & CEO 20.00	219,606	18,594	0
Carey Dobbertin 1705 17th Street Ste 200 Denver, CO 80202	CFO & Treasurer 20.00	109,255	14,965	0
Ami Desai 1705 17th Street Ste 200 Denver, CO 80202	COO 20.00	106,892	17,937	0
Damion LeeNatali 1705 17th Street Ste 200 Denver, CO 80202	VP Strategic Philanthropy & Policy 20.00	116,304	23,893	0
Santhosh Ramdoss 1705 17th Street Ste 200 Denver, CO 80202	VP Impact Investing 20.00	132,573	33,806	0
Eric Parrie 1705 17th Street Ste 200 Denver, CO 80202	VP Builds 20.00	101,226	17,407	0
Chyrise Harris 1705 17th Street Ste 200 Denver, CO 80202	VP Communications 20.00	96,767	17,785	0
Holly Doering 1705 17th Street Ste 200 Denver, CO 80202	Secretary, thru 07/2021 20.00	19,241	11,713	0
Ashley Hill 1705 17th Street Ste 200 Denver, CO 80202	Secretary, from 07/2021 20.00	48,741	11,595	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Steffanie Clothier 1705 17th Street Suite 200 Denver, C O 80202	Dir. of School Readi 20.00	90,299	20,361	0
Catherine Trom 1705 17th Street Suite 200 Denver, C O 80202	Controller 20.00	80,388	21,242	0
Julie Stone 1705 17th Street Suite 200 Denver, C O 80202	Dir. Family Economic 20.00	74,610	24,269	0
Robyn Tsukayama 1705 17th Street Suite 200 Denver, C O 80202	Dir. of People & Str 20.00	76,063	14,274	0
Amanda Skryzpchak 1705 17th Street Suite 200 Denver, C O 80202	Dir. Strategic Phila 20.00	74,032	8,069	0
Total number of other employees paid over $50,000 . . . . . ▶				7

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Change Matrix 2251 N Rampart Blvd 365 Las Vegas, N V 89108	Consulting	387,500
Slalom LLC PO Box 101416 Pasadena, C A 91189	Consulting	378,536
The Caprock Group Inc 805 West Idaho Street Suite 200 Boise, I D 83702	Investment Advisor	246,500
Colorado Futures Center 2698 Hedgerow Circle Lafayette, C O 80026	Consulting	84,000
Root Policy Research 6740 East Colfax Avenue Denver, C O 80220	Consulting	59,000

Total number of others receiving over $50,000 for professional services. . . . . ▶

3

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Energize Colorado Gap Fund-CHFA(CHFA is the fund administrator: The Fund's purpose is to assist sole proprietorships, small businesses and nonprofits, who have been negatively impacted by the Emergency by providing capital from the Fund to (A) respond to and recover from the economic harms caused by the Emergency and (B) pay administrative, consulting, and other expenses incurred by CHFA in connection with, or overhead expenses allocable to, the Fund, all in furtherance of the purposes of the Fund.	500,000
2 Denver Hybrid College dba AdvanceEDU: With the goal of extending college access to more students, AdvanceEDU is launching the Advancer Fund, which supports Income Share Agreements ("ISA") for students that have barriers to accessing federal aid (DACA students, for example). AdvanceEDU will use the Loan from Gary Philanthropy to catalyze the Advancer Fund.	300,000
All other program-related investments. See instructions. 3	893,459
Total. Add lines 1 through 3 . . . . . ▶	1,693,459

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	203,098,174
b	Average of monthly cash balances			1b	7,068,534
c	Fair market value of all other assets (see instructions)			1c	901,715
d	**Total** (add lines 1a, b, and c)			1d	211,068,423
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	211,068,423
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	3,166,026
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.			5	207,902,397
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	10,395,120

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	10,395,120
2a	Tax on investment income for 2021 from Part V, line 5	2a	234,321		
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	345,992		
c	Add lines 2a and 2b			2c	580,313
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	9,814,807
4	Recoveries of amounts treated as qualifying distributions			4	994,424
5	Add lines 3 and 4			5	10,809,231
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	10,809,231

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				10,809,231
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016. 1,836,561				
b From 2017. 3,960,596				
c From 2018. 6,404,094				
d From 2019. 7,130,026				
e From 2020. 4,886,545				
f **Total** of lines 3a through e	24,217,822			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ $ 14,236,384				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				10,809,231
e Remaining amount distributed out of corpus	3,427,153			
5 Excess distributions carryover applied to 2021. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,644,975			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) . . .	1,836,561			
9 **Excess distributions carryover to 2022.** Subtract lines 7 and 8 from line 6a	25,808,414			
10 Analysis of line 9:				
a Excess from 2017 3,960,596				
b Excess from 2018 6,404,094				
c Excess from 2019. . . . 7,130,026				
d Excess from 2020 4,886,545				
e Excess from 2021 3,427,153				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	**(b)** 2020	**(c)** 2019	**(d)** 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
50CAN Inc 1625 K Street Northwest Suite 400 Washington,DC 20006	None	PC	2021 Advocacy Portfolio Investment . We envision TEN as an important partner on our School Readiness ECE goal, our entire Youth Success outcome area, and potentially our entire Family Economic Mobility outcome area, given their deep work with families.	50,000
Activate Work Inc 1580 Logan St Suite 740 Denver,CO 80203	None	PC	Partnering with employers to provide alternative job training pathways in technology and healthcare for low and middle income students. Committed to shared learning with Gary and plan to scale in 2022. Cohorts of 30, 15 week program, 80% employer placement in livable wage, full-benefit jobs. Activate IT is the most selective of alternative training programs in our cohort, recruiting from Cross Purpose, MiCasa, Warren Village, etc...	75,000
Barton Institute for Community Action 1114 W 7th Ave Suite 215 Denver,CO 80204	None	PC	Part of the ECE Redesign effort to have the data and IT components ready. By having clear direction of what we have and what we need from our data systems, we can advocate for investment of federal funds and stimulus dollars that will enable us to build those systems as part of the ECE redesign.	22,400
Bell Policy Center 303 E 17th Avenue Suite 400 Denver,CO 80203	None	PC	To support the Family Economic Mobility policy research infastructure.	150,000
Benefits in Action 8725 W 14th Ave Lakewood,CO 80215	None	PC	To support the 1st year operating the Tax Help Colorado program at Lamar Unidos. Provide free tax preparation to 200 low-income families, helping them claim $200,000 in refunds and save them approximately $50,000 in tax preparation fees.	2,500
Brothers Redevelopment Inc 2250 Eaton St Garden Level Suite B Denver,CO 80214	None	PC	Supporting two generation family focused wrap-around services for an affordable housing complex in Northwest Aurora to meet the needs of families. Outcomes such as health and wellness, financial stability, education success, and social capital are improved for tenants.	52,240
Building a Better Colorado 511 16th Street Suite 210 Denver,CO 80202	None	PC	BBCO's true value proposition is its ability to galvanize consensus among grasstops leaders who can serve as trusted and motivated messengers in subsequent advocacy campaigns. BBCO's theory of action is that the pathway to a better Colorado lies in engaging civic leaders in communities across the state in a constructive	100,000
City Year Inc 789 Sherman Street Suite 400 Denver,CO 80203	None	PC	Support for City Year's efforts to deliver programming and demonstrate the impact of delivering services in a high school feeder pattern with improved student success	50,000
CityUnite 9742 Quay Loop Broomfield,CO 80021	None	PC	Facilitating 10 business owners to implement and measure impact of innovative solutions to employee income, debt, and wealth-building.	70,000
Clayton Early Learning 3801 Martin Luther King Blvd Denver,CO 80205	None	PC	Match for Alliance for Early Success national grant to Clayton Early Learning and the Children's Campaign. Funds advocacy activities and access to national supports from the Alliance and connections with state partners from across the country.	10,000
Climb Higher Colorado 466 Pontiac St Denver,CO 80220	None	PC	New to Denver; employer-driven model providing alternative pathways in technology for low/middle income students. 70% placement rate in livable, full-benefit jobs; all employer partners are contracted @4-5K/placement. Committed to growing from 30-300 in next 2-3 years.	75,000
CLLARO PO Box 17932 Denver,CO 80217	None	PC	Although our initial advocacy portfolio was remarkably diverse, and although 50% of the organizations are led by leadership who identify as Latino, we only had one organization that was explicitly focused on organizing within the Latino community. CLLARO is exclusively focused on the Latino community across the state, with a strong base of support in the Far Northeast of Denver and Aurora, and their organizing and policy work spans our outcome areas of Youth Success and Family Economic mobility. We are recommending a relatively low investment-to-budget ratio. CLLARO hasbeen rebuilding under new leadership; their new Executive Director has greatly improved their operations and credibility, and they have already significantly diversified their funding base.	75,000
Colorado Children's Campaign 1580 Lincoln Street Suite 420 Denver,CO 80203	None	PC	Investment in policy and advocacy in early childhood - Investing in the Colorado Children's Campaign will support the transformation of Colorado's early childhood system.	345,000
Colorado Cross-Disability Coalition 1385 S Colorado Blvd Suite 610-A Denver,CO 80222	None	PC	Investment in policy and advocacy in early childhood - Investing in the Colorado Children's Campaign will support the transformation of Colorado's early childhood system.	75,000
Colorado Department of Public Health and Environment 4300 Cherry Creek Drive South Denver,CO 80246	None	GOV	transition funding to support efforts established by Get Ahead Colorado's longstanding tax credit campaign to help reduce child poverty and improve health outcomes for Colorado's children and families	50,000
Colorado Fiscal Institute 1905 Sherman St Suite 225 Denver,CO 80203	None	PC	CFI is a long-standing investee of Gary Community Investments and has provided critical policy analysis and support in the areas of tax and fiscal policy. Especially as we gear up and look ahead to the 2022 and 2024 ballots as a way of helping to rebuild from the COVID pandemic, we believe CFI will provide the necessary thought leadership across all of our outcome areas as we think about how to fund the systemic changes required to meet our outcome area goals. - time Executive Director, Carol Hedges, is due to retire in 2021. As a result, we are only funding CFI for one year as the CFI Board examines its strategy and considers whether it should merge with other left-of-center policy organizations (most notably, the Bell Policy Center, another Gary investee). Chris Watney is on the CFI Board and is actively h	170,000
Colorado Nonprofit Development Center 789 Sherman Street Suite 250 Denver,CO 80203	None	PC	Working to abolish historical and present inequalities and inequities in education that have prevented a majority of Black, Brown, and poor children from being prepared for the choice of college without remediation. FaithBridge has primarily done CNDC work with communities of Color in NE Denver and North Aurora with capacity building with our advocacy/partnership efforts to ensure that we have the staff that is equipped to continue to educate and be a catalyst for change.	75,000
Co PFS at Risk Youth- MST Project (CO Seminary (University of Denver) 2148 S High Street Denver,CO 80208	None	PC	Support the expansion of Multi-Systemic therapy (MST), an evidence-based intervention for youth at risk of continued involvement in the juvenile justice system	47,153
Colorado State University Pueblo 2200 Bonforte Boulevard Pueblo,CO 81001	None	GOV	To support the first year operating Tax Help Colorado program out of CSU Pueblo. In partnership with Pueblo Community College, CSU Pueblo will provide free tax preparation to approximately 150 low-income families, helping them claim more than $330,000 in refunds and save them nearly $37,500 in tax preparation fees.	2,000
Colorado Succeeds 8200 Shaffer Parkway 271432 Littleton,CO 80127	None	PC	CO Succeeds proposes to support ECE advocacy over the next three years as part of the Bold Steps Forward Portfolio. Bring the business voice to ECE advocacy.	50,000
Community College of Denver Foundation Campus Box 250 PO Box 173363 Denver,CO 80217	None	PC	Scale up the successful WORKNOW collective impact model by including new service partners, employer partners and construction training curriculum tools. Further expand job creation for 30,000 underemployed, low skilled workers and entrepreneurs in communities affected by the upcoming large projects.	489,500
Community Cooperative 1226 Vermont Avenue NW Suite 200 Washington,DC 20005	None	PC	COMMUNITY COOPERATIVE is the fiscal agent not RMEOC. Support RMEOC given their unique position as leaders for employee-ownership content, awareness, and policy in the Rocky Mountain Region. RMEOC provides consulting services to business owners, governments and professionals. Build relationship with RMEOC and influence their work on employee-ownership initiatives and their impact in low-income communities.	10,254
Community Investment Alliance 200 E 7th Street Suite 412 Loveland,CO 80537	None	PC	Cultivating a pipeline of non-traditional affordable housing developments in Denver Metro Area. Assisting w/ pre-development, regulatory process, capacity-building etc. Recently started her own org after departing Interfaith Alliance Land Campaign. Potential to partner with CrossPurpose on creative housing co-location idea.	50,000
Council for a Strong America 1212 New York Ave NW Suite 300 Washington,DC 20005	None	PC	Multi year grant to support general operations, including membership recruitment, member advocacy, media coverage, and state-specific report generation. Brief Expected Impact - Council for a Strong America members will help advance policy successes by lending their voices in support of priority issues and helping cultivate the support of conservative policymakers	93,000
Colorado Center on Law & Policy (formerly Denver Foundation) 55 Madison 8th Floor Denver,CO 80206	None	PC	Mile high Connects is a community driven collaborative of community organizers, philanthropic institutions, non-profit organizations, policy advocates, and financial Institutions that works to dismantle barriers to racial, economic, environmental, and health equity by ensuring all community residents have access to quality transit and mobility, housing, and economic opportunity. Brief Expected Impact - MHC aims to improve the lives of low-income (60% AMI and below)residents/communities, communities of color, and traditionally under resourced communities across the Denver Metro Region.	100,000
Denver Public Safety Youth Programs 303 West Colfax Avenue Suite 1000 Denver,CO 80204	None	GOV	Recoverable grant turned into a reg grant- An upstream, preventative approach to provide early support for runaway youth likely to become involved in state-funded juvenile justice systems. The primary project goal was to prevent or reduce juvenile justice and/or child welfare involvement of project participants with short-term success measures focusing on participant engagement rates.	294,884
Developmental FX 7770 E Iliff Ave Suite C Denver,CO 80231	None	PC	To support the final grant cycle of Constellation Philanthropy before their 2021 sunsetting date.	9,750
Early Milestones Colorado 1600 Downing Street Suite 750 Denver,CO 80218	None	PC	This is the action portion of the initiative with local and state projects funded through a pooled fund. Improve the recruitment, retention and compensation of the ECE Workforce	185,000
Elevation Community Land Trust LLC 1114 W 7th Ave Suite 101 Denver,CO 80204	None	PC	A new, permanently affordable housing platform ? initiated by a consortium of local foundations and incubated by the nationally-recognized land preservation nonprofit Urban Land Conservancy that supports low- and moderate-income residents to attain and sustain homeownership. The self-sustaining platform will help mitigate housing displacement, keep families in place and offer solutions to address access to multiple social determinants of health. In its first 5-years, Elevation will acquire and develop over 700 single family homes, townhomes and condos, providing a range of rental, lease-to-own and owner-occupied housing options in gentrifying/at-risk neighborhoods across metro Denver.	1,000,000
Energize Colorado 340 Dewey Avenue Boulder,CO 80304	None	PC	Support a child care program accelerator with new and expanded child care programs and improved business models	50,000
EPIC Colorado 475 Seventeenth St STE 950 Denver,CO 80202	None	PC	To support advocacy efforts and engagement with the business community, internal capacity and innovative strategies that address the economics of child care. Leverage business community and organizational expertise to support legislation and engagement activities in 2022.	50,000
Front Range Community College - Westminster 3645 W 112th Ave B1809 Westminster,CO 80031	None	PC	To support the 10th year operating the Tax Help Colorado program in partnership with Front Range Community College. In addition to the community college students and returning volunteers, the site will utilize 15-40 Adams 12 high school students to earn up to 3 concurrent credits. Provide free tax preparation to approximately 1,200 low-income families, helping them claim more than $1.8 million in refunds and save them nearly $240,000 in tax preparation fees. The program also teaches students valuable life skills.	5,979
Great Education Colorado Fund 1355 S Colorado Blvd Building C Suite 500 Denver,CO 80222	None	PC	Although our initial advocacy portfolio had strong representation in communities of color across Denver and Arapahoe counties, we were underweight in suburban parts of Adams, Arapahoe,and Jefferson counties that are especially important in statewide elections. GEC has a statewide network of ~3,000 volunteers, they are especially strong in swing suburban counties, and they have proven their efficacy at voter contact in the Proposition EE and Amendment B campaigns in the last election cycle. In addition to their on-the-ground advocacy efforts, GEC is also a key player in discussions about the '22/'24 ballot cycles. (They have a particular interest in winning additional revenue for K-12 education.) We consider GEC to be a crucial partner in our Youth Success outcome areas, and we are recommending a relatively small investment-to-budget ratio, as GEC is an established organization with a diversified funding base.	75,000
Impact Charitable 1536 Wynkoop Street Suite 223 Denver,CO 80202	None	PC	To support the Denver Basic Income Project.	25,000
Invest in Kids 1775 Sherman St Ste 1445 Denver,CO 80203	None	PC	Implement a 4-yr pilot of IY in two school districts (Aurora & Sheridan S.D.) Improved social emotional development, school readiness and academic success	120,000
Invest in Kids 1775 Sherman St Ste 1445 Denver,CO 80203	None	PC	Funding for the launch of a new evidence based program in Colorado to serve high need families with home-based mental health services. Launch and eventually scale a program designed to serve the children and families facing the effects of trauma.	500,000
Jefferson County Human Services 900 Jefferson County Parkway Golden,CO 80401	None	GOV	New addition to the "housing as a platform" place-based portfolio stressing the integration of services to support family economic security as a whole. Funding partnership with Kresge Foundation to promote innovative structure in family led two-generation human service delivery. Learning opportunity to discover and document "best practices" for integrating human service delivery with housing. Document the "collective acceleration" process (uncharted) for metrics to promote sustainability through cost savings.	150,000
Lamar Unidos 109 Lee Avenue Suite 2 Lamar,CO 81052	None	PC	To support the 1st year operating the Tax Help Colorado program at Lamar Unidos. Provide free tax preparation to 80 low-income families, helping them claim $160,000 in refunds and save them approximately $20,000 in tax preparation fees.	2,142
Mi Casa Resource Center 345 Grove Street Denver,CO 80219	None	PC	To support the first year operating a Tax Help Colorado support site at Mi Casa Resource Center. Provide technical assistance to 100 families in accessing GetYourRefund/Tax Help Colorado services.	5,451
Mile High United Way Inc 711 Park Avenue West Denver,CO 80205	None	PC	To transfer funding from Wells Fargo to continue Tax Help CO program	25,000
Mile High United Way Inc 711 Park Avenue West Denver,CO 80205	None	PC	This investment funds the development of the Performance Imperative capacity building platform for nonprofits that are poised to increase their organizational effectiveness. The five year expected impact of this initiative is increased impact of targeted nonprofits and the resulting positive impacts on low-income children and families seeking their services.	180,897
Mile High Workshop Inc 13280 E Mississippi Ave Aurora,CO 80012	None	PC	Partnering with local manufacturing employers to provide re-entry employment to previously incarcerated workers. Just purchased a pillow company to generate additional earned-income. Requesting assistance w/ employer partners and business model sustainability.	75,000
Morgan Community College 920 Barlow Road Fort Morgan,CO 80701	None	GOV	To support the 13th year operating the Tax Help Colorado program at Morgan Community College. Provide free tax preparation to 450 low-income families, helping them claim $900,000 in refunds and save them approximately $90,000 in tax preparation fees. The program also teach students valuable life skills.	4,700
New Era Colorado Foundation PO Box 181153 Denver,CO 80218	None	PC	New Era Colorado (NEC) is the state's singular advocacy organization that explicitly focuses on youth issues and youth election turnout. Founded by now-prominent elected officials State Sen. Steve Fenberg, State Rep. Leslie Herod, and U.S. Rep. Joe Neguse (among others), NEC has demonstrated an impressive ability to register and turnout youth in election years and in developing youth-focused policy and advocacy agendas in intervening years. We envision NEC as an important partner in bringing youth perspectives and power to critical discussions from which they are currently excluded and we see NEC as an important partner for statewide ballot initiatives.	75,000
Northeastern Junior College 100 College Avenue Sterling,CO 80751	None	GOV	To support the 12th year operating the Tax Help Colorado program at Northeastern Junior College. Provide free tax preparation to 200 low-income families, helping them claim $225,000 in refunds and save them approximately $50,000 in tax preparation fees. The program also teaches students valuable life skills.	2,786
Parent Possible 800 Grant Street Suite 200 Denver,CO 80203	None	PC	Funding to conduct coalition strengthening, advocacy and coordinated data collection. Strengthen services to families, improve coordination and efficiency among program models, advance efforts to expand home visiting programming, and focus on investment task force recommendations, state agency planning and federal advocacy.	100,000
Pikes Peak Community College 5675 S Academy Blvd Mailbox c-17 Colorado Springs,CO 80906	None	GOV	To support the 10th year operating the Tax Help Colorado program at Pikes Peak Community College. Provide free tax preparation to 475 low-income families, helping them claim nearly $1 million in refunds and save them approximately $118,000 in tax preparation fees. The program also teaches students valuable life skills.	4,728
Red Rocks Community College 13300 West 6th Avenue Lakewood,CO 80228	None	GOV	To support the 8th year operating the Tax Help Colorado program at Red Rocks Community College. Provide free tax preparation to 300 low-income families, helping them claim $480,000 in refunds and save them approximately $75,000 in tax preparation fees. The program also teaches students valuable life skills.	3,600
Reach Out and Read Colorado 3705 Martin Luther King Drive Building E Denver,CO 80205	None	PC	Organizational support for program delivery and scaling strategy to increased literacy success and school readiness	70,000
Reschool 730 17th Street Denver,CO 80202	None	PC	Support for Summer Demonstration Project of LEAP concept	50,000
Rose Community Foundation 4500 Cheery Creek Drive South Ste 900 Denver,CO 80246	None	PC	Rose willl serve as the fiscal sponsor for the pooled philanthropic funding for the Early Childhood Workforce Innovation Grants. Rose will allow the partners to seek out additional funders for this project because they can add their funds to this pool.	315,000
Servicios de La Raza 3131 West 14th Avenue Denver,CO 80204	None	PC	Servicios de la Raza (SLDR) is the largest Latino-led nonprofit in Colorado, with a focus on direct service provision in physical and mental health as well as advocacy at the state level. Given the vast array of services they provide, and the wide range of communities in which they operate, we envision SDLR as an important partner across all three of our outcome areas and a critical service provider voice in our overall advocacy portfolio	250,000
Small Business Majority Foundation Inc 1015 15th Street NW Suite 450 Washington,DC 20005	None	PC	Partner with other business groups, organizations and experts to promote awareness on how small businesses are impacted by healthcare reform, clean energy, access to credit and other key issues. Effective promotion of rules, regulations and legislation that benefit low income entrepreneurs and their families.	52,500
Stand for Children Leadership Center 2121 SW Broadway Suite 111 Portland,OR 97201	None	PC	Community research, feedback and prototype sessions with families and educators about early literacy reports.	9,250
Tennyson Center for Children at Colorado Christian Home 2950 Tennyson Street Denver,CO 80212	None	PC	To support the implementation of Rewiring Child Welfare, a project to redirect how Colorado's child welfare system funding is allocated.	200,000
The Barton Institute 1114 W 7th Ave Suite 215 Denver,CO 80204	None	PC	To support The Village Instititue as a final grant cycle of Constellation Philanthropy before their 2021 sunsetting date.	5,750
The Community Firm 364 Corona Street Denver,CO 80218	None	PC	Part 2 of this pilot opportunity has the potential to demonstrate a new model of financial support to prevent evictions for low-income families to help bridge them to full financial sustainability through the public rental assistance funds they will be administering. Brief Expected Impact - It's expected that this pilot opportunity will demonstrate the effectiveness of negotiated rental debt and no-interest loans enabling low-income families avoid eviction.	100,000
The Early Childhood Partnership of Adams County 8859 Fox Drive Suite 205 Thornton,CO 80260	None	PC	To support the final grant cycle of Constellation Philanthropy before their 2021 sunsetting date.	15,750
The Urban Leadership Foundation of Colorado 1550 Larimer Street 518 Denver,CO 80202	None	PC	2021 Advocacy Portfolio Investment .We envision ULF as an important partner across all three of our outcome areas (but especially Family Economic Mobility)	50,000
Trailhead Institute 1385 S Colorado Blvd Suite 622 Denver,CO 80222	None	PC	CEEMI is building a partnership of public, private, and philanthropic stakeholders to scale effective, rigorously evaluated postsecondary and workforce development programs. The goal, via a rigorous evidence-based strategy, is to measurably and sustainably increase wages and postsecondary credential attainment,help Coloradans with low incomes and barriers to employment achieve economic self-sufficiency,build more equitable CO	65,000
TSNE MissionWorks 89 South St Suite 700 Boston,MA 02111	None	PC	General operating funds to support the ongoing membership development and investment pipeline to support continued investment in the early childhood sector and engagement of individuals of wealth.	20,000
University of Colorado Foundation 1800 Grant Street Suite 725 Denver,CO 80203	None	PC	To support the final grant cycle of Constellation Philanthropy before their 2021 sunsetting date.	15,750
University of Colorado Foundation 1800 Grant Street Suite 725 Denver,CO 80203	None	PC	Implement a second Harris Program cohort for community-based fellows through a distance learning platform with improved healthy development of young children and school readiness through increased ECMH workforce of specially trained clinicians	51,525
University of Colorado Foundation 1800 Grant Street Suite 725 Denver,CO 80203	None	PC	Match for national Early Educators Investment Collaborative -4 partners received a $2.3M grant and have some additional needs to complete the match	53,000
University of Denver- Colorado Evaluation & Action Lab 2255 E Evans Avenue Denver,CO 80208	None	PC	To support the RISE Fund, a partnership between Gary and Gov. Jared Polis, is one of Gary's critical investments in addressing COVID-19 learning loss. With this proposed investment, and in partnership with the State, The University of Denver's Colorado EvaluationLab will evaluate 13 programs funded by the RISE Fund for their impact.	150,000
Young African Americans for Social and Political Activism (YAASPA) PO Box 202092 Denver,CO 80220	None	PC	2021 Advocacy Portfolio Investment . We envision YAASPA as an important partner for all of our Youth Success outcome area goals, and potentially also for our Family Economic Mobility self-sufficiency income goal.	50,000
Invest in Kids 1775 Sherman St Ste 1445 Denver,CO 80203	None	PC	Non-Grant Contribution	25,000
Urban Peak 2100 Stout Street Denver,CO 80205	None	PC	Non-Grant Contribution	15,000
Denver Academy 4400 East Iliff Avenue Denver,CO 80222	None	PC	Non-Grant Contribution	10,000
Sky's the Limit Fund 510A Valley Way Milpitas,CA 95035	None	PC	Non-Grant Contribution	10,000
Cobbled Streets 7360 West 28th Avenue Wheat Ridge,CO 80033	None	PC	Non-Grant Contribution	10,000
Big Brothers Big Sisters of Colorado Inc 750 W Hampden Ave Suite 450 Denver,CO 80110	None	PC	Non-Grant Contribution	10,000
The Jewish Center-Chabad of Northwest Metro Denver Inc 4505 W 112th Ave Westminster,CO 80031	None	PC	Non-Grant Contribution	5,000
STRIVE Preparatory Schools 2480 W 26th Ave B-360 Denver,CO 80211	None	PC	Non-Grant Contribution	5,000
Urban Peak 2100 Stout Street Denver,CO 80205	None	PC	Non-Grant Contribution	5,000
Colorado Fiscal Institute 1905 Sherman St Suite 225 Denver,CO 80203	None	PC	Non-Grant Contribution	5,000
Global Livingston Institute 3001 Brighton Blvd Suite 2662 Denver,CO 80216	None	PC	Non-Grant Contribution	5,000
Global Livingston Institute 3001 Brighton Blvd Suite 2662 Denver,CO 80216	None	PC	Non-Grant Contribution	5,000
Denver Academy 4400 East Iliff Avenue Denver,CO 80222	None	PC	Non-Grant Contribution	5,000
Wyatt Academy 3620 Franklin Street Denver,CO 80205	None	PC	Non-Grant Contribution	5,000
National Western Center Authority 4701 Marion Street Suite 401 Denver,CO 80216	None	PC	Non-Grant Contribution	5,000
Colorado News Collaborative PO Box 40866 Denver,CO 80204	None	PC	Non-Grant Contribution	5,000
River Valley Family Health Center PO Box 529 Olathe,CO 81425	None	PC	Non-Grant Contribution	5,000
Bell Policy Center 303 E 17th Avenue Suite 400 Denver,CO 80203	None	PC	Non-Grant Contribution	4,000
Rocky Mountain MicroFinance Institute (RMMFI) PO Box 48138 Denver,CO 80204	None	PC	Non-Grant Contribution	2,500
Teach for America Inc 1391 Speer Blvd Suite 710 Denver,CO 80204	None	PC	Employee Matching Gift	2,500
Dazzle Africa 4915 N Juliano Road Las Vegas,NV 89149	None	PC	Employee Matching Gift	2,500
Collegiate Academies 2625 Thalia Street New Orleans,LA 70113	None	PC	Employee Matching Gift	1,677
Heart Studios PO Box 23734 Nashville,TN 37202	None	PC	Employee Matching Gift	1,000
Blooming Prairie Veterans Memorial 210 4th St NE Blooming Prairie,MN 55917	None	PC	Employee Matching Gift	1,000
Climb Wyoming 1001 W 31st Street Cheyenne,WY 82001	None	PC	Employee Matching Gift	1,000
Denver Rescue Mission 6100 Smith Road Denver,CO 80216	None	PC	Employee Matching Gift	1,000
STRIVE Preparatory Schools 2480 W 26th Ave B-360 Denver,CO 80211	None	PC	Employee Matching Gift	1,000
Pablove Foundation 6607 W Sunset Blvd Los Angeles,CA 90028	None	PC	Employee Matching Gift	1,000
The Ball Project PO Box 750 Venice,CA 90294	None	PC	Employee Matching Gift	523
Louisiana Bucket Brigade 2803 Saint Phillip Street New Orleans,LA 70119	None	PC	Employee Matching Gift	500
Food Bank of the Rockies 10700 E 45th Avenue Denver,CO 80239	None	PC	Employee Matching Gift	500
Doctors Without Borders 40 Rector Street 16th Floor New York,NY 10006	None	PC	Employee Matching Gift	500
Partners in Health 800 Boylston St Suite 300 Boston,MA 02199	None	PC	Employee Matching Gift	500
Tennyson Center for Children at Colorado Christian Home 2950 Tennyson Street Denver,CO 80212	None	PC	Employee Matching Gift	500
Wyoming Community Foundation 1472 North 5th Street Suite 201 Laramie,WY 82072	None	PC	Employee Matching Gift	500
Planned Parenthood of the Rocky Mountains 7155 E 38th Avenue Denver,CO 80207	None	PC	Employee Matching Gift	100
March of Dimes 1550 Crystal Drive Suite 1300 Arlington,VA 22202	None	PC	Employee Matching Gift	300
STRIVE Preparatory Schools 2480 W 26th Ave B-360 Denver,CO 80211	None	PC	Employee Matching Gift	250
Food Bank of the Rockies 10700 E 45th Avenue Denver,CO 80239	None	PC	Employee Matching Gift	250
Community Partners PO Box 741265 Los Angeles,CA 90074	None	PC	Employee Matching Gift	240
Libraries Without Borders 1342 Florida Ave NW Washington,DC 20009	None	PC	Employee Matching Gift	223
Colorado Ballet Company 1075 Sante Fe Drive Denver,CO 80204	None	PC	Employee Matching Gift	200
Colorado Humanities 7935 E Prentice Ave Ste 450 Greenwood Village,CO 80111	None	PC	Employee Matching Gift	200
Union for Reform Judaism 633 3rd Avenue 7th floor New York,NY 10017	None	PC	Employee Matching Gift	180
Lutheran Family Services of the Rocky Mountains 363 S Harlan Street Suite 200 Denver,CO 80226	None	PC	Employee Matching Gift	150
Upbeat Colorado 2745 Julian Street Denver,CO 80211	None	PC	Employee Matching Gift	100
Human Rights Campaign Foundation 1640 Rhode Island Ave NW Washington,DC 20036	None	PC	Employee Matching Gift	100
Baton Rouge Youth Coalition 460 North 11th Street Baton Rouge,LA 70802	None	PC	Employee Matching Gift	100
Bethlehem Academy 105 3rd Ave SW Faribault,MN 55021	None	PC	Employee Matching Gift	50
The Family Tree 3805 Marshall Street 100 Wheat Ridge,CO 80033	None	PC	Employee Matching Gift	50
Weecycle 20 S Havana Street Suite 210 Aurora,CO 80012	None	PC	Employee Matching Gift	50
Public Broadcasting of Colorado Inc 7409 S Alton Court Centennial,CO 80112	None	PC	Employee Matching Gift	30
Raise The Future 1325 S Colorado Blvd Suite B700 Denver,CO 80222	None	PC	Non-Grant Contribution	500
Raise The Future 1325 S Colorado Blvd Suite B700 Denver,CO 80222	None	PC	Non-Grant Contribution	500
Colorado Humanities 7935 E Prentice Ave Ste 450 Greenwood Village,CO 80111	None	PC	Non-Grant Contribution	500
Moonshot edventures 3840 N York Street Suite 145 Denver,CO 80205	None	PC	Non-Grant Contribution	500
Moonshot edventures 3840 N York Street Suite 145 Denver,CO 80205	None	PC	Non-Grant Contribution	500
Community First Foundation 5855 Wadsworth Bypass Unit A Arvada,CO 80003	None	PC	Non-Grant Contribution	25,000
Stand for Children Leadership Center 2121 SW Broadway Suite 111 Portland,OR 97201	None	PC	Non-Grant Contribution	10,000
Denver Early Childhood Council 3532 Franklin Street Suite F Denver,CO 80205	None	PC	Non-Grant Contribution	10,000
University of Denver 2601 E Colorado Avenue Denver,CO 80208	None	PC	Non-Grant Contribution	7,500
Colorado Fiscal Institute 1905 Sherman St Suite 225 Denver,CO 80203	None	PC	Non-Grant Contribution	3,000
Total . . . . . ▶ **3a**				6,975,762
b *Approved for future payment*				
CLLARO PO Box 17932 Denver,CO 80217	None	PC	Support to reach the Latino community across the state, with CLLARO's strong base of support in the Far Northeast of Denver and Aurora, and their organizing and policy work spans our outcome areas of Youth Success and Family Economic mobility.	75,000
Colorado Nonprofit Development Center 789 Sherman Street Suite 250 Denver,CO 80203	None	PC	Support capacity building with our advocacy/partnership efforts to ensure that we have the staff that is equipped to continue to educate and be a catalyst for moving faith partners, families and students to act to ensure that we are abolishing inequalities and inequities and developing a reality that will prepare all children for the choice of college without the need for remediation.	75,000
CrossPurpose PO Box 2483 Denver,CO 80201	None	PC	Support Family economic mobility by Community-building, therapy, financial counseling, and early-stage job skills leading to consistent income growth. 4-6 month programs with 80% placement in $20+/hr. Scaling from 125 participants to 500 by 2025.	75,000
Enterprise Community Partners Inc 70 Corporate Ctr 11000 Broken Land Pkwy 700 Columbia,MD 21044	None	PC	Facilitating a network of local housing and non-profit providers to preserve NOAH, build the data-base of affordable housing, and provide boots-on-the-ground options for ownership being pressured to sell to luxury developers.	60,000
Great Education Colorado Fund 1355 S Colorado Blvd Building C Suite 500 Denver,CO 80222	None	PC	Support the Youth Success outcome area with a statewide network of ~3,000 volunteers, they are especially strong in swing suburban counties, and they have proven their efficacy at voter contact in the Proposition EE and Amendment B campaigns in the last election cycle. In addition to their on-the-ground advocacy efforts, GEC is also a key player in discussions about the '22/'24 ballot cycles. (They have a particular interest in winning additional revenue for K-12 education.)	75,000
Parent Possible 800 Grant Street Suite 200 Denver,CO 80203	None	PC	Support a coalition strengthening, advocacy and coordinated data collection to strengthen services to families, improve coordination and efficiency among program models, advance efforts to expand home visiting programming, and focus on investment task force recommendations, state agency planning and federal advocacy.	100,000
Total . . . . . ▶ **3b**				460,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523000	1,359	18	21,491,629	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Income from pass-through entities			14	-5,734,274	
b UBTI from pass-through entities	523000	3,722,224			
c Interest from PRIs			14	181,624	
d Other income			01	29,615	
e					
12 Subtotal. Add columns (b), (d), and (e)		3,723,583		17,711,907	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	21,435,490

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date 2022-11-15 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Maria Montoya		2022-11-15		P01363907

Firm's name ▶ Kundinger Corder & Montoya PC | Firm's EIN ▶

Firm's address ▶ 475 Lincoln Street Suite 200 Denver, CO 80203 | Phone no. (303) 534-5953

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Kundinger, Corder & Engle, P.C.	39,800	2,985		35,820

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category	Amount
During 2021, the Foundation began piloting a down-payment assistance program supporting first-time Black homebuyer under a share-equity model, whereby homebuyers pay this money back when they sell or refinance their homes. As of December 31,2021 the Foundation disbursed $893,459 under the program.	893,459

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Foundation for Educational Excellence	4908 Tower Road Denver, CO 80249	2018-08-01	765,000	To support the operational expansion of construction training, job placement and professional career development for the Colorado Homebuilding Academy, a member of the WORKNOW Initiative.	765,000	The Foundation is not aware of any diversion of grant funds.	1/31/20, 8/31/20, 1/29/21	2021-09-30	The Foundation has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made. Final grant report was received on 9/30/2021.

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SNW Asset Management LLC	55,289,116	55,289,116

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Ethic Inc	41,705,697	41,705,697
Generation IM Global Equity	20,163,269	20,163,269
Vanguard FTSE Emerging	5,366,998	5,366,998

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Access Venture Partners IV	FMV	1,113,615	1,113,615
Achieve Partners	FMV	2,822,142	2,822,142
Althelia	FMV	1,039,936	1,039,936
Apis & Heritage Legacy Fund I	FMV	450,692	450,692
Brevet Special Opportunity Fund	FMV	14,838,209	14,838,209
Bridges Ventures, LP	FMV	2,240,387	2,240,387
Chamba Inc.	FMV	100,000	100,000
CIM Enterprise Fund, LP	FMV	5,000,000	5,000,000
Elevar Equity Fund III	FMV	9,109,645	9,109,645
EveryDay Labs	FMV	500,000	500,000
Global SME Growth Fund LP	FMV	3,121,154	3,121,154
Greenbacker	FMV	5,084,723	5,084,723
Guardian Collective App Inc	FMV	499,998	499,998
Honest Jobs, Inc.	FMV	100,000	100,000
Huntington Capital Fund III	FMV	1,040,623	1,040,623
Impact America Fund II, LP	FMV	749,394	749,394
Indus Asia	FMV	10,794	10,794
Kimpact Evergreen Real Estate	FMV	15,576,229	15,576,229
King Street Capital, Ltd.	FMV	222,435	222,435
Landed Homeownership Impact	FMV	2,267,653	2,267,653
Learn Capital Venture	FMV	4,812,002	4,812,002
LearnStart I	FMV	2,525,954	2,525,954
LearnStart II	FMV	337,109	337,109
Lendable SIV	FMV	5,025,000	5,025,000
Lyme Forest Fund IV, LP	FMV	5,991,921	5,991,921
New Energy Capital Infrastruct	FMV	1,034,424	1,034,424
North Sky Clean Growth Fund IV	FMV	1,534,453	1,534,453
ParentPowered	FMV	220,000	220,000
Reach III, LP	FMV	995,023	995,023
Sarona Frontier Markets Fnd II	FMV	3,125,065	3,125,065
SJF Ventures IV	FMV	2,347,637	2,347,637
Vision Ridge Sustainable Asset	FMV	4,824,525	4,824,525
Vyllage Co.	FMV	748,452	748,452
Wonderschool	FMV	90,000	90,000
Zeal Capital Partners Fund I	FMV	949,149	949,149

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Equipment	108,850	79,069	29,781	29,781

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Polsinelli PC	52,267	47,880		4,387
Tuthill & Hughes LLP	312	0		312
Davis Graham & Stubb	67,254	63,784		3,470
Offit Kurman Attorneys At Law	4,705	4,705		0
Learning League legal fees	74,832	0		74,832

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Program related investments	6,759,115	7,527,352	7,527,352
East 25th Avenue LLC	45,637	45,536	45,536
Investment interest, dividends and distributions receivable	1,017,302	856,179	856,179

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other expenses	223,516	22,325		201,194
Insurance	24,766	2,477		22,289
Professional development	18,651	1,826		16,825
Advertising	94,297	0		94,297
In-kind shared office expenses	681,097	0		681,097

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income from pass-through entities	-5,734,274	-5,734,274	-5,734,274
UBTI from pass-through entities	3,722,224		3,722,224
Interest from PRIs	181,624	181,624	181,624
Other income	29,615	29,615	29,615

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Description	Amount
Unrealized gain on investments	9,354,018

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other professional fees	234,127	0		234,127
The Caprock Group	246,500	184,875		0
Change Matrix	387,500	0		387,500
Root Policy Research	59,000	0		59,000
Colorado Futures Center	84,000	0		84,000
Consume & Create	52,500	0		52,500
Slalom, LLC	378,536	0		378,536
Aperio Group	65,209	65,209		0
SNW Asset Management LLC	89,955	89,955		0
Ethic Inc.	29,597	29,597		0
Learning League contract labor	498,053	0		498,053
Learning League other consulting	1,132	0		1,132

TY 2021 IRS 990 e-File Render

Name: Gary Philanthropy

EIN: 81-0587194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise tax accrual basis	286,880	0		0