Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
MICHAEL AND ALICE KUHN FOUNDATION

A Employer identification number
74-2791217

Number and street (or P.O. box number if mail is not delivered to street address)
609-A WOOD STREET
Room/suite

B Telephone number (see instructions)
(512) 476-1072

City or town, state or province, country, and ZIP or foreign postal code
AUSTIN, TX 78703

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 19,634,932

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,000,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	36,513	36,513		
	4	Dividends and interest from securities	766,043	766,043		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-558,765			
	b	Gross sales price for all assets on line 6a 19,071,986				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications			12,500	
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,243,791	802,556	12,500	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	70,000	65,000		5,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	23,161	11,581		11,580
	b	Accounting fees (attach schedule)	21,024	10,512		10,512
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	31,344	25,869		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,838	919		919
	22	Printing and publications				
	23	Other expenses (attach schedule)	102,602	85,506		8,042
	24	**Total operating and administrative expenses.** Add lines 13 through 23	249,969	199,387		36,053
	25	Contributions, gifts, grants paid	2,154,615			2,154,615
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,404,584	199,387		2,190,668
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-1,160,793			
	b	**Net investment income** (if negative, enter -0-)		603,169		
	c	**Adjusted net income** (if negative, enter -0-)			12,500	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	1,012,883	419,021	419,021
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	18,609,182	18,207,582	19,215,911
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	137,569	31,619	0
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,759,634	18,658,222	19,634,932
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	-59,184	197	
23	**Total liabilities**(add lines 17 through 22)	-59,184	197	
Net Assets or Fund Balances				
	Foundations that follow FASB ASC 958, check here ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	0	0	
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28	Retained earnings, accumulated income, endowment, or other funds	19,818,818	18,658,025	
29	**Total net assets or fund balances** (see instructions)	19,818,818	18,658,025	
30	**Total liabilities and net assets/fund balances** (see instructions)	19,759,634	18,658,222	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,818,818
2	Enter amount from Part I, line 27a	2	-1,160,793
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	18,658,025
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	18,658,025

Form 990-PF (2023) Page **3**

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	JPMORGAN CHASE & CO. 6% PFD CALLABLE	P	2023-11-06	2023-12-04
b	MORGAN STANLEY 6.5% PFD CALLABLE	P	2023-11-06	2023-12-04
c	MORGAN STANLEY 6.5% PFD CALLABLE	P	2023-11-06	2023-12-04
d	JPMORGAN CHASE & CO. OH 5.5% CD 09/02/2025 CALLABLE	P	2023-08-21	2023-11-03
e	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2020-03-16	2023-11-03
	ABBVIE INC	P	2010-10-27	2023-11-03
	ABBVIE INC	P	2010-03-24	2023-11-03
	BRISTOL-MYERS SQUIBB	P	2019-11-01	2023-11-03
	BRISTOL-MYERS SQUIBB	P	2019-08-01	2023-11-03
	BRISTOL-MYERS SQUIBB	P	2019-05-01	2023-11-03
	BRISTOL-MYERS SQUIBB	P	2019-02-01	2023-11-03
	BRISTOL-MYERS SQUIBB	P	2018-10-22	2023-11-03
	DOW INC	P	2023-09-06	2023-11-03
	DOW INC	P	2021-02-10	2023-11-03
	DOW INC	P	2015-07-02	2023-11-03
	DOW INC	P	2013-02-15	2023-11-03
	DOW INC	P	2012-05-18	2023-11-03
	DAIMLER TRUCK HOLDIN ADR	P	2021-12-23	2023-11-03
	GSK PLC ADR ADR	P	2020-02-20	2023-11-03
	GSK PLC ADR ADR	P	2017-11-02	2023-11-03
	GSK PLC ADR ADR	P	2015-06-26	2023-11-03
	GSK PLC ADR ADR	P	2015-03-06	2023-11-03
	HALEON PLC ADR	P	2020-02-20	2023-11-03
	HALEON PLC ADR	P	2017-11-02	2023-11-03
	HALEON PLC ADR	P	2015-06-26	2023-11-03
	HALEON PLC ADR	P	2015-03-06	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-05-11	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-02-18	2023-11-03
	INTEL CORP	P	2022-01-27	2023-11-03
	INTEL CORP	P	2022-01-27	2023-11-03
	INTERPUBLIC GRP COS	P	2019-10-08	2023-11-03
	KIMCO REALTY CORP REIT	P	2017-02-02	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2017-12-14	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2017-12-14	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2014-10-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2014-10-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2014-07-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2014-04-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2014-01-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2013-10-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2013-07-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2013-04-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2013-01-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2012-10-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2012-07-16	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2012-04-16	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2012-01-17	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-10-17	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-10-05	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-08-04	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-07-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-04-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2011-01-14	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2010-10-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2010-07-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2010-04-15	2023-11-03
	LXP INDUSTRIAL TRUST REIT	P	2010-03-26	2023-11-03
	MERCEDES BENZ GROUP AG F	P	2019-07-08	2023-11-03
	MERCEDES BENZ GROUP AG F	P	2018-08-14	2023-11-03
	MERCEDES BENZ GROUP AG F	P	2018-08-14	2023-11-03
	MERCEDES BENZ GROUP AG F	P	2018-08-14	2023-11-03
	MERCEDES BENZ GROUP AG F	P	2018-08-14	2023-11-03
	METHODE ELECTRONICS	P	2023-08-18	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-06	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-06	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-06	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-06	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-06	2023-11-03
	PARAMOUNT GLOBAL B	P	2021-05-03	2023-11-03
	INVESCO NASDAQ NEXT GEN 100 ETF IV	P	2020-11-20	2023-11-03
	INVESCO NASDAQ NEXT GEN 100 ETF IV	P	2020-11-20	2023-11-03
	INVESCO NASDAQ NEXT GEN 100 ETF IV	P	2020-11-20	2023-11-03
	INVESCO NASDAQ NEXT GEN 100 ETF IV	P	2020-11-20	2023-11-03
	INVESCO S P ULTRA DIVIDEND REV ETF	P	2023-09-06	2023-11-03
	INVESCO S P ULTRA DIVIDEND REV ETF	P	2019-08-05	2023-11-03
	INVESCO S P ULTRA DIVIDEND REV ETF	P	2019-02-11	2023-11-03
	SOUTHERN COPPER CORP	P	2019-10-04	2023-11-03
	SOUTHERN COPPER CORP	P	2011-03-18	2023-11-03
	SCHWAB INTERNATIONAL EQUITY ETF	P	2019-11-26	2023-11-03
	SCHWAB INTERNATIONAL EQUITY ETF	P	2019-11-26	2023-11-03
	SCHWAB INTERNATIONAL EQUITY ETF	P	2019-11-26	2023-11-03
	SCHWAB INTERNATIONAL EQUITY ETF	P	2019-11-26	2023-11-03
	SCHWAB INTERNATIONAL EQUITY ETF	P	2019-11-26	2023-11-03
	CHARLES SCHWAB CORP	P	2023-04-17	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2020-02-24	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2020-02-24	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2017-08-10	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2014-11-04	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2014-11-03	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2014-11-03	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2014-11-03	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2014-11-03	2023-11-03
	GLOBAL X SUPERINCOME PREFERRED ETF	P	2013-06-03	2023-11-03
	A T & T INC	P	2021-11-01	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-02-10	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	A T & T INC	P	2021-01-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2021-02-12	2023-11-03
	VERIZON COMMUNICATN	P	2020-03-16	2023-11-03
	WARNER BROTHERS DISC	P	2021-11-01	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-02-10	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WARNER BROTHERS DISC	P	2021-01-12	2023-11-03
	WELLS FARGO & CO	P	2020-03-16	2023-11-03
	WELLS FARGO & CO	P	2020-02-20	2023-11-03
	WELLS FARGO & CO	P	2019-10-08	2023-11-03
	CVS HEALTH CORP	P	2023-03-17	2023-08-28
	CVS HEALTH CORP	P	2023-03-17	2023-08-28
	CVS HEALTH CORP	P	2021-02-16	2023-08-28
	CVS HEALTH CORP	P	2021-02-16	2023-08-28
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2019-10-03	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	GLOBAL X CONSCIOUS COMPANIES ETF	P	2020-02-13	2023-03-16
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-02-08	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02
	META PLATFORMS INC A	P	2018-03-20	2023-02-02

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	241,651		240,003	1,648
b	208,825		207,288	1,537
c	33,268		32,986	282
d	249,450		250,000	-550
e	141		76	65
	119,963		64,473	55,490
	14,130		7,594	6,536
	14,130		7,595	6,535
	23,314		12,532	10,782
	56,520		30,376	26,144
	96,083		51,646	44,437
	64,291		34,557	29,734
	14,130		7,593	6,537
	24,869		13,364	11,505
	13,989		7,518	6,471
	113,039		21,434	91,605
	423,896		84,046	339,850
	3,844		4,209	-365
	4,964		4,171	793
	4,733		4,134	599
	4,437		4,100	337
	530,340		510,500	19,840
	349,841		378,000	-28,159
	129,891		146,844	-16,953
	85,428		81,886	3,542
	46,985		32,942	14,043
	87,537		64,013	23,524
	199,865		240,000	-40,135
	124,252		156,887	-32,635
	138,058		147,189	-9,131
	138,058		175,956	-37,898
	248,504		347,737	-99,233
	36,292		34,813	1,479
	40,324		32,661	7,663
	40,324		39,044	1,280
	72,583		77,162	-4,579
	955		1,087	-132
	10,695		12,172	-1,477
	3,820		4,347	-527
	109,393		124,498	-15,105
	9,893		11,259	-1,366
	20,779		23,648	-2,869
	12,528		14,258	-1,730
	3,820		4,347	-527
	3,820		4,490	-670
	38		45	-7
	163,173		191,813	-28,640
	7,639		8,980	-1,341
	45,835		53,880	-8,045
	764		898	-134
	1,910		2,245	-335
	3,820		4,490	-670
	1,184		1,392	-208
	993		1,167	-174
	412,516		518,400	-105,884
	504,187		633,600	-129,413
	744,953		515,000	229,953
	565,020		725,179	-160,159
	132,111		149,250	-17,139
	37,186		42,010	-4,824
	4,546		4,852	-306
	2,548		2,741	-193
	6,253		7,489	-1,236
	6,376		7,041	-665
	6,453		6,841	-388
	5,062		6,198	-1,136
	4,730		6,117	-1,387
	4,766		5,977	-1,211
	5,433		5,707	-274
	5,889		5,457	432
	5,153		4,419	734
	5,250		4,320	930
	5,769		4,129	1,640
	4,501		2,746	1,755
	84,648		44,317	40,331
	84,648		59,724	24,924
	2,318		1,985	333
	2,207		1,963	244
	2,540		1,839	701
	2,255		1,580	675
	2,853		1,419	1,434
	2,296		1,510	786
	169,297		95,890	73,407
	186,356		162,600	23,756
	278,727		287,168	-8,441
	93,178		96,000	-2,822
	110,882		114,240	-3,358
	107,341		110,592	-3,251
	363,023		468,746	-105,723
	27		76	-49
	37,138		102,790	-65,652
	30,891		85,500	-54,609
	137		380	-243
	453		1,254	-801
	274,589		796,000	-521,411
	38,878		45,878	-7,000
	239,397		282,500	-43,103
	195,108		230,238	-35,130
	5,410		6,385	-975
	381,696		390,000	-8,304
	213,749		200,760	12,989
	1,145,086		1,105,497	39,589
	746,604		326,205	420,399
	377,259		190,828	186,431
	6,607		6,411	196
	69		67	2
	963		935	28
	1,022,928		992,618	30,310
	1,720		1,670	50
	799,272		713,800	85,472
	416		566	-150
	346,377		471,450	-125,073
	86,698		126,127	-39,429
	15,753		26,569	-10,816
	3,026		5,103	-2,077
	1,977		3,334	-1,357
	919		1,550	-631
	108,373		182,780	-74,407
	130,048		220,986	-90,938
	79,351		97,180	-17,829
	1,587		2,181	-594
	126,962		174,404	-47,442
	1,587		2,181	-594
	15,870		21,808	-5,938
	6,348		8,723	-2,375
	6,348		8,723	-2,375
	1,587		2,188	-601
	1,587		2,188	-601
	1,587		2,188	-601
	1,587		2,188	-601
	1,635		2,254	-619
	333		460	-127
	1,587		2,188	-601
	245,576		338,644	-93,068
	61,846		85,285	-23,439
	79		109	-30
	54,188		81,596	-27,408
	3,613		5,440	-1,827
	3,613		5,440	-1,827
	36,378		54,781	-18,403
	1,806		2,720	-914
	3,612		5,440	-1,828
	3,612		5,440	-1,828
	1,553		2,339	-786
	3,612		5,440	-1,828
	7,225		10,879	-3,654
	3,612		5,440	-1,828
	25,288		38,078	-12,790
	3,612		5,440	-1,828
	3,612		5,440	-1,828
	14,450		21,759	-7,309
	3,612		5,440	-1,828
	7,225		10,879	-3,654
	361,254		520,000	-158,746
	14,351		29,820	-15,469
	22,962		53,516	-30,554
	287		669	-382
	1,148		2,677	-1,529
	287		669	-382
	1,148		2,677	-1,529
	2,870		6,692	-3,822
	44,415		103,912	-59,497
	11,185		26,169	-14,984
	296		692	-396
	287		671	-384
	60		141	-81
	287		671	-384
	287		671	-384
	287		671	-384
	14		33	-19
	286		669	-383
	150,460		102,600	47,860
	417,945		470,000	-52,055
	371,971		427,200	-55,229
	54,399		59,520	-5,121
	217,598		238,080	-20,482
	407,996		426,000	-18,004
	271,997		284,000	-12,003
	420		321	99
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		9,700	1,500
	2,380		2,061	319
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		9,700	1,500
	6,020		5,214	806
	5,180		3,959	1,221
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	8,820		7,639	1,181
	11,200		8,560	2,640
	11,200		9,700	1,500
	11,200		8,560	2,640
	11,200		8,560	2,640
	273,976		237,286	36,690
	139,998		121,250	18,748
	1,900		1,750	150
	36,099		33,250	2,849
	19,000		16,500	2,500
	18,999		17,500	1,499
	56,999		49,500	7,499
	284,993		247,500	37,493
	17,100		14,841	2,259
	1,900		1,648	252
	18,999		16,500	2,499
	1,900		1,649	251
	1,900		1,649	251
	9,501		8,250	1,251
	5,890		5,112	778
	13,110		11,378	1,732
	7,790		7,175	615
	9,310		8,575	735
	18,999		17,500	1,499
	1,900		1,750	150
	18,999		16,485	2,514
	11,400		9,891	1,509
	7,600		6,600	1,000
	3,800		3,297	503
	1,900		1,650	250

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				1,648
b				1,537
c				282
d				-550
e				65
				55,490
				6,536
				6,535
				10,782
				26,144
				44,437
				29,734
				6,537
				11,505
				6,471
				91,605
				339,850
				-365
				793
				599
				337
				19,840
				-28,159
				-16,953
				3,542
				14,043
				23,524
				-40,135
				-32,635
				-9,131
				-37,898
				-99,233
				1,479
				7,663
				1,280
				-4,579
				-132
				-1,477
				-527
				-15,105
				-1,366
				-2,869
				-1,730
				-527
				-670
				-7
				-28,640
				-1,341
				-8,045
				-134
				-335
				-670
				-208
				-174
				-105,884
				-129,413
				229,953
				-160,159
				-17,139
				-4,824
				-306
				-193
				-1,236
				-665
				-388
				-1,136
				-1,387
				-1,211
				-274
				432
				734
				930
				1,640
				1,755
				40,331
				24,924
				333
				244
				701
				675
				1,434
				786
				73,407
				23,756
				-8,441
				-2,822
				-3,358
				-3,251
				-105,723
				-49
				-65,652
				-54,609
				-243
				-801
				-521,411
				-7,000
				-43,103
				-35,130
				-975
				-8,304
				12,989
				39,589
				420,399
				186,431
				196
				2
				28
				30,310
				50
				85,472
				-150
				-125,073
				-39,429
				-10,816
				-2,077
				-1,357
				-631
				-74,407
				-90,938
				-17,829
				-594
				-47,442
				-594
				-5,938
				-2,375
				-2,375
				-601
				-601
				-601
				-601
				-619
				-127
				-601
				-93,068
				-23,439
				-30
				-27,408
				-1,827
				-1,827
				-18,403
				-914
				-1,828
				-1,828
				-786
				-1,828
				-3,654
				-1,828
				-12,790
				-1,828
				-1,828
				-7,309
				-1,828
				-3,654
				-158,746
				-15,469
				-30,554
				-382
				-1,529
				-382
				-1,529
				-3,822
				-59,497
				-14,984
				-396
				-384
				-81
				-384
				-384
				-384
				-19
				-383
				47,860
				-52,055
				-55,229
				-5,121
				-20,482
				-18,004
				-12,003
				99
				2,640
				1,500
				2,640
				2,640
				1,500
				2,640
				1,500
				2,640
				2,640
				2,640
				1,500
				1,500
				2,640
				2,640
				2,640
				1,500
				2,640
				2,640
				2,640
				1,500
				319
				1,500
				2,640
				2,640
				1,500
				1,500
				2,640
				1,500
				2,640
				1,500
				806
				1,221
				1,500
				2,640
				2,640
				1,181
				2,640
				1,500
				2,640
				2,640
				36,690
				18,748
				150
				2,849
				2,500
				1,499
				7,499
				37,493
				2,259
				252
				2,499
				251
				251
				1,251
				778
				1,732
				615
				735
				1,499
				150
				2,514
				1,509
				1,000
				503
				250

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-558,765
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**			1	8,384
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	8,384
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	8,384
6	Credits/Payments:				
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	12,840		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d	7	12,840		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶	9			
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	10	4,456		
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 4,456 **Refunded** ▶	11	0		

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ ALICE KUHN Telephone no. ▶ (512) 476-1072

Located at ▶ 609-A WOOD STREET AUSTIN TX ZIP+4 ▶ 78703

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ALICE KUHN 609-A WOOD STREET AUSTIN, TX 78703	PRESIDENT & DIRECTOR 1.00	0	0	0
JEFFREY KUHN 609-A WOOD STREET AUSTIN, TX 78703	TREASURER/DIRECTOR 20.00	62,000	0	0
RANDALL S KUHN 609-A WOOD STREET AUSTIN, TX 78703	DIRECTOR 1.00	4,000	0	0
JONATHAN LIPSON 409 S 24TH STREET PHILADELPHIA, PA 19146	DIRECTOR 1.00	4,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,908,460
b	Average of monthly cash balances	1b	1,686,025
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	20,594,485
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	20,594,485
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	308,917
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	20,285,568
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	1,014,278

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	1,014,278
2a	Tax on investment income for 2022 from Part V, line 5 — 2a: 8,384		
b	Income tax for 2022. (This does not include the tax from Part V.) — 2b:		
c	Add lines 2a and 2b	2c	8,384
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,005,894
4	Recoveries of amounts treated as qualifying distributions	4	12,500
5	Add lines 3 and 4	5	1,018,394
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	1,018,394

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,190,668
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	2,190,668

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				1,018,394
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022. 472,374				
f **Total** of lines 3a through e	472,374			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 2,190,668				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				1,018,394
e Remaining amount distributed out of corpus	1,172,274			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,644,648			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	1,644,648			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021. . . .				
d Excess from 2022 472,374				
e Excess from 2023 1,172,274				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ALICE KUHN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU FOUNDATION OF TEXAS PO BOX 8306 HOUSTON,TX 77288	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
AUSTIN CHAMBER MUSIC CENTER 7600 BURNET ROAD 190 AUSTIN,TX 78757	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
AUSTIN PARTNERS IN EDUCATION 3100 E 4TH STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
AVODAH 125 MAIDEN LANE 8B NEW YORK,NY 10038	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
BALLET AUSTIN 3002 GUADALUPE AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
BREAKTHROUGH CENTRAL TEXAS 1050 E 11TH STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
CENTRAL TEXAS INTERFAITH 1301 S IH35 AUSTIN,TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000
CENTRO DE TRABAJADORES UNIDOS EN LA LUCHA (CTUL) 3715 CHICAGO AVE SOUTH MINNEAPOLIS,MN 55407	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
CENTRO HUMANITARIO PARA LOS TRABAJADORES 2260 CALIFORNIA STREET DENVER,CO 80205	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	65,000
CLERGY AND LAITY UNITED FOR ECONOMIC JUSTICE (CLUE) 464 LUCAS AVE STE 202 LOS ANGELES,CA 90017	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	70,000
CLOCKSHOP 2806 CLEARWATER ST LOS ANGELES,CA 90039	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
COLLEGE FOR HEALTH COMMUNITY AND POLICY (HCAP) ONE UTSA CIRCLE SAN ANTONIO,TX 78249	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	102,115
COMMUNITIES IN SCHOOLS OF CENTRAL TEXAS 3000 S I-35 FRONTAGE RD STE 200 AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
COPSMETRO EDUCATION FUND 1511 SALTILLO ST SAN ANTONIO,TX 78207	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000
DALLAS AREA INTERFAITH SPONSORING COMMITTEE (DAISC)	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000

1104 LUPO DRIVE DALLAS,TX 75207				
EDUCATIONAL LAW CENTER-PA 1800 JOHN F KENNEDY BLVD PHILADELPHIA,PA 19104	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
EL PASO CIVIC EDUCATION ORGANIZATION 1415 DAKOTA ST EL PASO,TX 79930	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
EVERY TEXAN 7020 EASY WIND DR STE 200 AUSTIN,TX 78752	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	125,000
FOUNDATION COMMUNITIES 3036 S 1ST AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
GRASSROOTS LEADERSHIP 2301 E CESAR CHAVEZ STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
HOUSTON INTERFAITHMETROPOLITAN ORGANIZATIONGULF COAST LEADERSHIP 4141 SOUTHWEST FREEWAY STE 650 HOUSTON,TX 77027	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
INTERFAITH PHILADELPHIA 199 W OXFORD STREET SUITE A PHILADELPHIA,PA 19122	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
JEWISH ALLIANCE FOR LAW AND SOCIAL ACTION (JALSA) 18 TREMONT STREET SUITE 320 BOSTON,MA 02108	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVENUE W 150 ST PAUL,MN 55114	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	80,000
JEWISH ORGANIZING INSTITUTE & NETWORK (JOIN) 359 BOYLSTON STREET BOSTON,MA 02116	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
JEWISH SOCIAL JUSTICE ROUNDTABLE 2027 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
LAWYERS FOR GOOD GOVERNMENT 6218 GEORGIA AVE NW 5001 WASHINGTON,DC 20011	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
MIND POP 5511 PARKCREST 207 AUSTIN,TX 78731	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
NEIGHBORHOOD HOUSE 179 ROBLE STREET E ST PAUL,MN 55107	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
POWER INTERFAITH 1419 N 11TH STREET PHILADELPHIA,PA 19122	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
PROJECT FOR PRIDE IN LIVING (PPL) 1035 E FRANKLIN AVENUE MINNEAPOLIS,MN 55404	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	45,000

RELIGIOUS ACTION CENTER OF REFORM JUDAISM 2027 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	125,000
RESTAURANT OPPORTUNITIES CENTER LOS ANGELES 3055 WILSHIRE BLVD 3RD FL RM S LOS ANGELES,CA 90010	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
SANTA MONICA COLLEGE FOUNDATION (SMC) 1516 PICO BLVD SANTA MONICA,CA 90405	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
ST EDWARDS UNIVERSITY 3001 S CONGRESS AVE AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
SWIPE OUT HUNGER 3751 MOTOR AVE LOS ANGELES,CA 90034	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
T'RUAH-RABBIS FOR HUMAN RIGHTS 333 7TH AVENUE NEW YORK,NY 10001	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN,TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
TEXAS FAIR DEFENSE PROJECT 314 E HIGHLAND MALL BLVD 204 AUSTIN,TX 78752	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
TEXAS FREEDOM NETWORK 608 W 22ND STREET AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
TEXAS HILLEL FOUNDATION 2105 SAN ANTONIO STREET AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
THE MULTICULURAL INSTITUE 1920 SEVENTH ST BERKELEY,CA 94710	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
THE POWER OF PEOPLE LEADERSHIP INSTITUTE 600 N 18TH AVE MINNEAPOLIS,MN 55411	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
THE WORKMAN'S CIRCLE 247 W 37TH STREET 5TH FL NEW YORK,NY 10018	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE,NM 87501	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
UNIVERSITY OF TEXAS - DALLAS 800 W CAMPBELL ROAD RICHARDSON,TX 75080	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	45,000
UNIVERSITY OF TEXAS - DALLAS 800 W CAMPBELL ROAD RICHARDSON,TX 75080	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
UNIVERSITY OF TEXAS FOUNDATION LITERACY FIRST 9011 MOUNTAIN RIDGE DR STE 150	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000

AUSTIN,TX 78759				
UNIVERSITY OF TEXAS FOUNDATION 9011 MOUNTAIN RIDGE DR STE 150 AUSTIN,TX 78759	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
VALLEY INTERFAITH LEADERSHIP AND EDUCATION COUNCIL 4141 SOUTHWEST FREEWAY STE 650 HOUSTON,TX 77027	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN,TX 78723	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
YOUTH RISE TEXAS PO BOX 2319 AUSTIN,TX 78767	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
Total . . . . ▶ **3a**				2,154,615
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	36,513	
4 Dividends and interest from securities			14	766,043	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-558,765	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .		0		243,791	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 243,791

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date: 2024-05-10	Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
JEFF MEADOR CPA				P00164184

Firm's name ▶ MEADOR & JONES LLP — Firm's EIN ▶74-2984516

Firm's address ▶ 2414 EXPOSITION BLVD SUITE BC-230 AUSTIN, TX 78703 — Phone no. (512) 472-0795

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2023

Name of the organization	**Employer identification number**
MICHAEL AND ALICE KUHN FOUNDATION	74-2791217

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
MICHAEL AND ALICE KUHN FOUNDATION	74-2791217

Part I **Contributors** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL J KUHN ESTATE 609-A WOOD STREET AUSTIN, TX 78703	$ 1,000,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
MICHAEL AND ALICE KUHN FOUNDATION

Employer identification number
74-2791217

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
MICHAEL AND ALICE KUHN FOUNDATION

Employer identification number
74-2791217

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	21,024	10,512		10,512

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS, BONDS, MF, ETFS & OTHER	18,207,582	19,215,911

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	23,161	11,581		11,580

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM SCHWAB 7897	137,569	31,619	

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	49	25		24
CONTRACT LABOR	14,350	7,175		7,175
COST ADJUSTMENT	-9,108	-9,108		0
D&O INSURANCE	1,199	600		599
INVESTMENT EXPENSE	1,644	1,644		0
MEALS	489	245		244
PENALTIES	9,054	0		0
AMORTIZABLE BOND PREM ADJUSMENT	84,925	84,925		0

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Beginning of Year - Book Value	End of Year - Book Value
WELLS FARGO CREDIT CARD	-82,764	0
CHASE CREDIT CARD	0	197
PAYROLL LIABILITIES	23,580	0

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Name	Address
MICHAEL ALICE KUHN	609-A WOOD STREET AUSTIN,TX 78703
MICHAEL J KUHN ESTATE	609-A WOOD STREET AUSTIN,TX 78703

TY 2023 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	21,279	21,279		0
FEDERAL EXCISE TAX	5,475	0		0
PAYROLL TAX	4,590	4,590		0