

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation MICHAEL AND ALICE KUHN FOUNDATION		A Employer identification number 74-2791217	
Number and street (or P.O. box number if mail is not delivered to street address) 609-A WOOD STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code AUSTIN, TX 78703		B Telephone number (see instructions) (512) 476-1072	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 19,939,605		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,087,700			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,833	2,833		
	4 Dividends and interest from securities	798,090	798,090		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	256,545			
	b Gross sales price for all assets on line 6a _____ 2,610,062				
	7 Capital gain net income (from Part IV, line 2)		256,545		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	20,626	0		
	12 Total. Add lines 1 through 11	2,165,794	1,057,468		
	13 Compensation of officers, directors, trustees, etc.	66,000	63,000		3,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	7,601	3,801		3,800
	b Accounting fees (attach schedule)	16,042	8,021		8,021
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	31,941	19,646		2,295
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	42,633	41,027		1,606
	24 Total operating and administrative expenses. Add lines 13 through 23	164,217	135,495		18,722
	25 Contributions, gifts, grants paid	1,696,500			1,696,500
	26 Total expenses and disbursements. Add lines 24 and 25	1,860,717	135,495		1,715,222
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	305,077			
	b Net investment income (if negative, enter -0-)		921,973		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		959,309	1,012,883	1,012,883
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		78,942		
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		18,478,957	18,588,927	18,766,177
	c	Investments—corporate bonds (attach schedule)		20,255	20,255	22,976
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		70,000	137,569	137,569	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		19,607,463	19,759,634	19,939,605	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		-175,377	-59,184	
	23	Total liabilities (add lines 17 through 22).		-175,377	-59,184	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		19,782,840	19,818,818	
	29	Total net assets or fund balances (see instructions)		19,782,840	19,818,818	
30	Total liabilities and net assets/fund balances (see instructions) .		19,607,463	19,759,634		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,782,840
2	Enter amount from Part I, line 27a	2	305,077
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	20,087,917
5	Decreases not included in line 2 (itemize) ▶ _____	5	269,099
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	19,818,818

	P—Purchase D—Donation	Date acquired (mo., day, yr.)	Date sold (mo., day, yr.)
2-story brick warehouse, or common stock, 200 shs. MLC Co.)			

[illegible]

	232,747		285,147	-52,400
	746		914	-168
	746		914	-168
	746		914	-168
	746		914	-168
	97,724		119,725	-22,001
	3,730		4,570	-840
	2,984		3,656	-672
	746		914	-168
	746		914	-168
	3,730		4,570	-840
	746		914	-168
	149		183	-34
	4,327		5,301	-974
	3,730		4,570	-840
	2,238		2,742	-504
	2,238		2,742	-504
	2,984		3,656	-672
	746		914	-168
	2,984		3,656	-672
	41,775		51,180	-9,405
	597		731	-134
	74,598		88,000	-13,402
	9,996		11,792	-1,796
	13,428		15,840	-2,412
	1,343		1,584	-241
	3,357		3,960	-603
	35,151		41,466	-6,315
	11,324		13,358	-2,034
	182,229		223,256	-41,027
	3		3	0
	381,300		305,965	75,335
	498		400	98
	74,700		63,180	11,520
	4,743		3,111	1,632
	4,650		3,050	1,600
	4,650		3,050	1,600
	7,905		5,185	2,720
	11,253		7,381	3,872
	4,650		3,050	1,600
	245,798		161,223	84,575
	1,983		1,841	142
	2,007		1,839	168
	1,996		1,831	165
	2,103		1,834	269
	1,978		1,799	179
	2,025		1,823	202
	2,083		1,793	290
	1,913		1,748	165
	1,849		1,693	156
	1,853		1,674	179
	1,800		1,579	221
	2,092		1,715	377
	1,812		1,603	209
	1,841		1,604	237
	1,813		1,604	209
	1,760		1,580	180
	1,758		1,565	193
	1,762		1,555	207
	1,785		1,549	236
	1,859		1,600	259
	1,874		1,584	290
	1,989		1,710	279
	1,709		1,555	154
	1,424		1,304	120
	1,570		1,433	137
	1,271		1,127	144
	1,267		1,116	151
	1,288		1,112	176
	1,241		1,077	164
	1,245		1,079	166
	1,266		1,095	171
	1,575		1,360	215
	1,519		1,324	195
	1,551		1,363	188
	1,567		1,332	235
	3,198		2,710	488
	1,553		1,292	261
	1,550		1,253	297
	1,491		1,250	241
	1,412		1,191	221
	1,415		1,208	207
	1,428		1,157	271
	1,491		1,186	305
	1,511		1,208	303
	1,565		1,250	315
	1,534		1,132	402
	1,609		1,126	483
	1,436		1,036	400
	1,497		1,071	426
	1,554		1,118	436
	1,476		994	482
	1,423		970	453
	1,420		1,004	416
	1,441		991	450
	1,306		924	382
	1,335		948	387
	1,354		959	395
	1,344		958	386
	1,316		943	373
	1,306		937	369
	1,322		930	392
	1,282		890	392
	181,349		118,950	62,399
	98,223		84,192	14,031
	75,375		64,608	10,767
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l)
(i)	(j)	(k)	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
F.M.V. as of 12/31/69	Adjusted basis as of 12/31/69	Excess of col. (i) over col. (j), if any		
a			484	
b			148	
c			296	
d			187	
e			941	
			323	
			323	
			349	
			484	
			232	
			4,715	
			896	
			6,914	
			25,800	
			471	
			21,937	
			64,500	
			-2	
			-168	
			-2	
			-168	
			-1,125	
			-34	
			-52,400	
			-168	
			-168	
			-168	
			-22,001	
			-840	
			-672	
			-168	
			-168	
			-840	
			-34	
			-974	
			-840	
			-504	
			-504	
			-672	
			-168	
			-672	
			-9,405	
			-134	
			-13,402	
			-1,796	
			-2,412	
			-241	
			-603	
			-6,315	
			-2,034	
			-41,027	
			0	
			75,335	
			98	
			11,520	
			1,632	
			1,600	
			1,600	
			2,720	
			3,872	
			1,600	
			84,575	
			142	
			168	
			165	
			269	
			179	
			202	
			290	
			165	
			156	
			179	
			221	
			377	
			209	
			237	
			209	
			207	
			193	
			305	
			303	
			315	
			402	
			483	
			400	
			426	
			436	
			482	
			453	
			416	
			450	
			382	
			387	
			395	
			386	
			373	
			369	
			392	
			392	
			62,399	
			14,031	
			10,767	
If gain, also enter in Part I, line 7				

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	12,815
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	12,815
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,815
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	20,180
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	20,180
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,365
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b			No
c	Did the foundation file Form 1120-POL for this year?.	1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ <u>0</u> (2) On foundation managers. ☐ \$ <u>0</u>				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ <u>0</u>				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX _____				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes		

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>ALICE KUHN</u> Telephone no. ▶ <u>(512) 476-1072</u> Located at ▶ <u>609-A WOOD STREET AUSTIN TX</u> ZIP+4 ▶ <u>78703</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL KUHN 609-A WOOD STREET AUSTIN, TX 78703	PRESIDENT & CEO 1.00	0	0	0
ALICE KUHN 609-A WOOD STREET AUSTIN, TX 78703	PRESIDENT & DIRECTOR 1.00	0	0	0
JEFFREY KUHN 609-A WOOD STREET AUSTIN, TX 78703	TREASURER/DIRECTOR 5.00	62,000	0	0
RANDALL S KUHN 609-A WOOD STREET AUSTIN, TX 78703	DIRECTOR 1.00	2,000	0	0
JONATHAN LIPSON 409 S 24TH STREET PHILADELPHIA, PA 19146	DIRECTOR 1.00	2,000	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEFFREY KUHN 609-A WOOD STREET AUSTIN,TX 78703	FINANCIAL SERVICES	60,000

Total number of others receiving over \$50,000 for professional services. 
0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,441,850
b	Average of monthly cash balances.	1b	922,271
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,364,121
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	21,364,121
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	320,462
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	21,043,659
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,052,183

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,052,183
2a	Tax on investment income for 2022 from Part V, line 5.	2a	12,815
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	12,815
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,039,368
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,039,368
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	1,039,368

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,715,222
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,715,222

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					1,039,368
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.				203,480	
b Total for prior years: 20____, 20____, 20____			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2017.					
b From 2018.					
c From 2019.					
d From 2020.					
e From 2021.					
f Total of lines 3a through e.		0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ 1,715,222					
a Applied to 2021, but not more than line 2a				203,480	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2022 distributable amount					1,039,368
e Remaining amount distributed out of corpus		472,374			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		472,374			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a		472,374			
10 Analysis of line 9:					
a Excess from 2018					
b Excess from 2019					
c Excess from 2020.					
d Excess from 2021					
e Excess from 2022		472,374			

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ALICE KUHN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU OF TEXAS PO BOX 8306 HOUSTON,TX 77288	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
AUSTIN CHAMBER MUSIC CENTER 7600 BURNET ROAD 190 AUSTIN,TX 78757	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
AUSTIN PARTNERS IN EDUCATION 3100 E 4TH STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
AVODAH 125 MAIDEN LANE 8B NEW YORK,NY 10038	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
BALLET AUSTIN 3002 GUADALUPE AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
BREAKTHROUGH CENTRAL TEXAS 1050 E 11TH STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
CENTER FOR PUBLIC POLICY 900 LYDIA AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
CENTRAL TEXAS INTERFAITH 1301 S IH35 AUSTIN,TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
CENTRO DE TRABAJADORES UNIDOS EN LA LUCHA (CTUL) 3715 CHICAGO AVE SOUTH MINNEAPOLIS,MN 55407	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000
CENTRO HUMANITARIO PARA LOS TRABAJADORES 2260 CALIFORNIA STREET DENVER,C O 80205	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	55,000
CLERGY AND LAITY UNITED FOR ECONOMIC JUSTICE (CLUE) 464 LUCAS AVE STE 202 LOS ANGELES,CA 90017	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
COMMUNITIES IN SCHOOLS 3000 S I-35 FRONTAGE RD STE 200 AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
COPS METRO EDUCATION FUND 1511 SALTILLO ST SAN ANTONIO,TX 78207	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
CORPORATE ACCOUNTABILITY LAB 6214 N GLENWOOD AVE CHICAGO,IL 60660	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
DALLAS INTERFAITH 1104 LUPO DRIVE DALLAS,TX 75207	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
	N/A	501(C)(3)	GENERAL SUPPORT OF THE	25,000

EDUCATIONAL LAW CENTER 1800 JOHN F KENNEDY BLVD PHILADELPHIA,PA 19104			ORGANIZATION	
EVERY TEXAN 7020 EASY WIND DR STE 200 AUSTIN,TX 78752	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	100,000
FOUNDATION COMMUNITIES 3036 S 1ST AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
GRASSROOTS LEADERSHIP 2301 E CESAR CHAVEZ STREET AUSTIN,TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
GULF COAST LEADERSHIP COUNCIL 4141 SOUTHWEST FREEWAY STE 650 HOUSTON,TX 77027	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
INTERFAITH PHILADELPHIA 199 W OXFORD STREET SUITE A PHILADELPHIA,PA 19122	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
JEWISH ALLIANCE FOR LAW AND SOCIAL ACTION (JALSA) 18 TREMONT STREET SUITE 320 BOSTON,MA 02108	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVENUE W 150 ST PAUL,MN 55114	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	50,000
JEWISH ORGANIZING INSTITUTE & NETWORK (JOIN) 359 BOYLSTON STREET BOSTON,MA 02116	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	45,000
JEWISH SOCIAL JUSTICE ROUNDTABLE 2027 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
MIND POP 5511 PARKCREST 207 AUSTIN,TX 78731	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
MULTICULTURAL INSTITUTE 11303 DEADOAK LN AUSTIN,TX 78759	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
NEIGHBORHOOD HOUSE 179 ROBLE STREET E ST PAUL,MN 55107	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
POWER INTERFAITH 1419 N 11TH STREET PHILADELPHIA,PA 19122	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
PROJECT FOR PRIDE IN LIVING (PPL) 1035 E FRANKLIN AVENUE MINNEAPOLIS,MN 55404	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	45,000
RELIGIOUS ACTION CENTER OF REFORM JUDAISM 2027 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	125,000
SANTA MONICA COLLEGE FOUNDATION (SMC) 1516 PICO BLVD SANTA MONICA,CA 90405	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000

ST EDWARDS UNIVERSITY 3001 S CONGRESS AVE AUSTIN,TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
T'RUAH-RABBIS FOR HUMAN RIGHTS 333 7TH AVENUE NEW YORK,NY 10001	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	42,000
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN,TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	2,500
TEXAS FAIR DEFENSE PROJECT 314 E HIGHLAND MALL BLVD 204 AUSTIN,TX 78752	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	40,000
TEXAS FREEDOM NETWORK 608 W 22ND STREET AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	20,000
TEXAS HILLEL FOUNDATION 2105 SAN ANTONIO STREET AUSTIN,TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
THE POWER OF PEOPLE LEADERSHIP INSTITUTE 600 N 18TH AVE MINNEAPOLIS,MN 55411	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
THE WORKMAN'S CIRCLE 247 W 37TH STREET 5TH FL NEW YORK,NY 10018	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	22,500
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE,NM 87501	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
UNIVERSITY OF TEXAS FOUNDATION ACADEMIC BRIDGE 800 W CAMPBELL ROAD RICHARDSON,TX 75080	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
UNIVERSITY OF TEXAS FOUNDATION LITERACY FIRST 1710 RED RIVER ST AUSTIN,TX 78701	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
UNIVERSITY OF TEXAS FOUNDATION 9011 MOUNTAIN RIDGE DR STE 150 AUSTIN,TX 78759	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	52,000
VALLEY INTERFAITH LEADERSHIP AND EDUCATION COUNCIL 4141 SOUTHWEST FREEWAY STE 650 HOUSTON,TX 77027	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN,TX 78723	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	90,000
YOUTH RISE TEXAS PO BOX 2319 AUSTIN,TX 78767	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
Total ► 3a				1,696,500
b <i>Approved for future payment</i>				

Total				 3b
				0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	2,833	
4 Dividends and interest from securities . . .				14	798,090	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	256,545	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a WF CASH BACK REWARDS _____				14	20,626	
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .			0		1,078,094	0
13 Total. Add line 12, columns (b), (d), and (e).				13		1,078,094

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Yes

No

No

No

No

No

1

No

No

11

NO

e

[illegible]

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2023-05-10

Date

Title

See instructions. ☐ Yes ☐ No

See instructions. ☐ Yes ☐ No

P00164184

Firm's EIN ►74-2984516

Form **990-PF** (2022)

Additional Data

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Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization MICHAEL AND ALICE KUHN FOUNDATION		Employer identification number 74-2791217

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALICE KUHN 609-A WOOD STREET AUSTIN, TX 78703	\$ 977,850	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	DIMENSION PROPERTIES INC 609-A WOOD STREET AUSTIN, TX 78703	\$ 100,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	ALICE KUHN 609-A WOOD STREET AUSTIN, TX 78703	\$ 9,850	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217
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Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	9,000 SHS EXXON MOBIL CORP (XOM)	\$977,850	2022-12-05
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,042	8,021		8,021

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Election: SECTION 4942(H)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS
MICHAEL AND ALICE KUHN FOUNDATION
EIN: 74-2791217
609-B WOOD STREET, AUSTIN, TEXAS 78703
TAX YEAR ENDING: DECEMBER 31, 2017
PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF:
UNDISTRIBUTED INCOME FROM THE TAX YEAR(S) ENDING: 2014 - \$120,240
2015 - \$226,852

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS & CDS - WF 2928	20,255	22,976

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS - CS 7897 & WF 2928	12,784,061	12,846,869
EXCHANGE TRADED FUNDS - CS 7897	4,613,274	4,579,492
OTHER INVESTMENTS - CS 7897	1,191,592	1,339,816

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,601	3,801		3,800

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
GRANTS APPROVED FOR FUTURE PYMT	70,000	0	0
DUE FROM SCHWAB 7897		137,569	137,569

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Amount
CHANGE IN UNREALIZED GAIN/LOSS ON SECURITIES	269,099

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
D&O INSURANCE	1,238	619		619
BANK SERVICE CHARGES	625	313		312
CONTRACT LABOR	1,350	675		675
INVESMENT EXPENSE	1,140	1,140		0
COST ADJUSTMENT	38,280	38,280		0

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WF CASH BACK REWARDS	20,626		20,626

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	-175,377	-82,764
PAYROLL LIABILITIES	0	23,580

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Name	Address
MICHAEL ALICE KUHN	609-A WOOD STREET AUSTIN,TX 78703
DIMENSION PROPERTIES INC	609-A WOOD STREET AUSTIN,TX 78703

TY 2022 IRS 990 e-File Render

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	17,351	17,351		0
FEDERAL EXCISE TAX	10,000	0		0
PAYROLL TAX	4,590	2,295		2,295