Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

A Employer identification number
59-3753198

Number and street (or P.O. box number if mail is not delivered to street address)
2000 E EDGEWOOD DR 102
Room/suite

B Telephone number (see instructions)
(863) 668-7333

City or town, state or province, country, and ZIP or foreign postal code
LAKELAND, FL 338033600

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 12,898,385

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	2,712,326			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	160,046	160,046	29,872	
	4	Dividends and interest from securities	194,749	194,749		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	3,507,846			
	b	Gross sales price for all assets on line 6a 12,536,287				
	7	Capital gain net income (from Part IV, line 2)		3,507,846		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	6,574,967	3,862,641	29,872	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,400	2,700	0	2,700
	c	Other professional fees (attach schedule)	98,908	52,241	0	46,667
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,587	2,587	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	7,443	0	0	7,443
	24	**Total operating and administrative expenses.** Add lines 13 through 23	114,338	57,528	0	56,810
	25	Contributions, gifts, grants paid	7,421,369			7,421,369
	26	**Total expenses and disbursements.** Add lines 24 and 25	7,535,707	57,528	0	7,478,179
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-960,740			
	b	**Net investment income** (if negative, enter -0-)		3,805,113		
	c	**Adjusted net income** (if negative, enter -0-)			29,872	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	1,207,044	1,296,084	1,296,084
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	11,493,100	10,443,320	11,602,301
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	12,700,144	11,739,404	12,898,385
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow FASB ASC 958, check here ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	12,700,144	12,700,144	
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28	Retained earnings, accumulated income, endowment, or other funds	0	-960,740	
29	**Total net assets or fund balances** (see instructions)	12,700,144	11,739,404	
30	**Total liabilities and net assets/fund balances** (see instructions)	12,700,144	11,739,404	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,700,144
2	Enter amount from Part I, line 27a	2	-960,740
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	11,739,404
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	11,739,404

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P	2024-01-01	2024-12-31
b	PUBLICLY TRADED SECURITIES	P	2023-01-01	2024-12-31
c	CLASS ACTION PROCEEDS	P	2023-01-01	2024-12-31
d	CAPITAL GAINS DIVIDENDS	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,012,316		2,962,058	50,258
b	9,515,158		6,066,383	3,448,775
c	1,978			1,978
d	6,835			6,835
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				50,258
b				3,448,775
c				1,978
d				6,835
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	3,507,846
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	50,258

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**	1	52,891
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	52,891
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	52,891
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	13,423
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	40,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	53,423
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1,077
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	545
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ **Refunded** ▶	11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ LJ MANAGEMENT SERVICES INC Telephone no. ▶ (863) 668-7334

Located at ▶ 2000 E EDGEWOOD DRIVE SUITE 102 LAKELAND FL ZIP+4 ▶ 338033600

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JULIA J FANCELLI 2000 E EDGEWOOD DR SUITE 102 LAKELAND, FL 33803	PRESIDENT 1.00	0	0	0
GREGORY FANCELLI 2000 E EDGEWOOD DR SUITE 102 LAKELAND, FL 33803	DIRECTOR 0.25	0	0	0
LESLIE FANCELLI 2000 E EDGEWOOD DR SUITE 102 LAKELAND, FL 33803	DIRECTOR 5.00	0	0	0
MARIANNE PARSONS 2000 E EDGEWOOD DR SUITE 102 LAKELAND, FL 33803	SEC., TREASURE 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
LJ MANAGEMENT SERVICES 2000 E EDGEWOOD DR 102 LAKELAND,FL 338033600	MANAGEMENT	70,000

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	10,425,476
b	Average of monthly cash balances.	1b	1,104,608
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	11,530,084
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	11,530,084
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	172,951
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	11,357,133
6	**Minimum investment return.** Enter 5% (0.05) of line 5.	6	567,857

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	567,857
2a	Tax on investment income for 2024 from Part V, line 5. 2a 52,891		
b	Income tax for 2024. (This does not include the tax from Part V.). 2b		
c	Add lines 2a and 2b.	2c	52,891
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	514,966
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	514,966
6	Deduction from distributable amount (see instructions).	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	514,966

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,478,179
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	7,478,179

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				514,966
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019. 3,698,654				
b From 2020. 1,977,204				
c From 2021. 5,800,855				
d From 2022. 5,372,751				
e From 2023. 12,898,018				
f **Total** of lines 3a through e	29,747,482			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 7,478,179				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				514,966
e Remaining amount distributed out of corpus	6,963,213			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	36,710,695			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . .	3,698,654			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	33,012,041			
10 Analysis of line 9:				
a Excess from 2020 1,977,204				
b Excess from 2021 5,800,855				
c Excess from 2022. . . . 5,372,751				
d Excess from 2023 12,898,018				
e Excess from 2024 6,963,213				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JULIA J FANCELLI

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACADEMY PREP OF LAKELAND 1021 LAKELAND HILLS BLVD LAKELAND,FL 33805		PC	FOR ACADEMY PREP OF LAKELAND OPERATIONS	910,000
ACHIEVEMENT ACADEMY 716 E BELLA VISTA ST LAKELAND,FL 33805		PC	DONATION FOR OPERATIONS AND BIRTH TO THREE PROGRAM	200,000
ALLIANCE DEFENDING FREEDOM 15100 NORTH 90TH STREET SCOTTSDALE,AZ 85260		PC	LEGAL DEFENSE OF RELIGIOUS FREEDOM	200,000
ANCHOR HOUSE INC OF POLK COUNTY 3000 K-VILLE AVE AUBURNDALE,FL 33823		PC	FUNDING FOR TUTORING AND FULL TIME THERAPIST	188,350
CCDF USA FOUNDATION 1050 FIRST STREET NE WASHINGTON DC,DC 20002		PC	OPERATIONS	200,000
CENTRAL FLORIDA SPEECH AND HEARING CENTER 3020 LAKELAND HIGHLANDS ROAD LAKELAND,FL 33803		PC	OPERATIONS	5,000
CITY LORE INC 56 E 1ST STREET NEW YORK,NY 10003		PC	TO COMPLETE DANTE ALIGHIERI & THE DIVINE COMEDY DOCUMENTARY	171,000
FLORIDA CHILDREN'S MUSEUM 600 BONNET SPRINGS BLVD LAKELAND,FL 33815		PC	FUNDING FOR TRAVELING EXHIBITS	99,000
FURRY FRIENDS HUMANE INC 100 CAPITAL STREET JUPITER,FL 33458		PC	HURRICANE/TORNADO REPAIRS	20,000
HELPING A HERO ORG 12345 JONES ROAD SUITE 222 HOUSTON,TX 77070		PC	SPONSORING BUILDING OF HOMES FOR VETERANS	366,666
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE,MI 49242		PC	GRANT FOR THE K-12 EDUCATION PROGRAM IN SUPPORT OF THE PROVISION OF AMERICAN CLASSICAL EDUCATION	1,000,000
HOPE HOUSE 16241 NOTTINGHAM PARK WAY TAMPA,FL 33647		PC	GRANT TO SUPPORT OPERATIONS	50,000
INSTITUTE FOR FRONTIER SCIENCE 4067 WATTS STREET EMERYVILLE,CA 94608		PC	OPERATIONS	21,395
KIDSPACK 3725 FRONTAGE ROAD NORTH 1 LAKELAND,FL 33810		PC	PROVIDE FOOD TO DISADVANTAGED CHILDREN IN POLK CTY	350,000
LAKE WALES CARE CENTER 140 E PARK AVE LAKE WALES,FL 33853		PC	SUPPORT OF C.A.R.E PLAN, STAY-AT-HOME WORK CAMPS & HOME RHAB	75,000
LAKELAND CHRISTIAN SCHOOL		PC	SCHOLARSHIPS	200,000

1111 FOREST PARK STREET LAKELAND, FL 33803				
LAKELAND REGIONAL MEDICAL CENTER FOUNDATION INC 1324 LAKELAND HILLS BLVD LAKELAND, FL 33805		PC	CAPITAL CAMPAIGN	562,500
LIGHTHOUSE FOR THE BLIND AND LOW VISION 1106 W PLATT STREET TAMPA, FL 33606		PC	BLIND BABIES PROGRAM IN POLK COUNTY	35,000
LIGHTHOUSE MINISTRIES INC 215 E MAGNOLIA STREET LAKELAND, FL 33801		PC	OPERATING COSTS TO INCREASE CAPACITY & NEW BEDS	157,700
ONE MORE CHILD 7748 SW 95TH TERRACE MIAMI, FL 33156		PC	FOSTER CARE, SINGLE MOM SUPPORT, FAMILY SUPPORT, INT'L CHILD SUPPORT	300,000
PACE CENTER FOR GIRLS 1933 E HILLSBOROUGH AVE TAMPA, FL 33610		PC	GRANT FOR LITERACY PROGRAM	150,000
PARKER STREET MINISTRIES 719 N MASSACHUSETTS AVE LAKELAND, FL 33801		PC	OPERATIONAL FUNDING	150,000
SHARING HOUSE 164 DUCKWORTH AVE BREVARD, NC 28712		PC	HURRICANE RELIEF DONATION	10,000
SPCA OF FLORIDA 5850 BRANNEN ROAD S LAKELAND, FL 33813		PC	ROOF REPLACEMENT OF ADOPTION CENTER IN POLK COUNTY	28,000
TAKE HEART 248 N KENTUCKY AVE LAKELAND, FL 33801		PC	SUPPORT FOR EDUCATION IN KENYA	50,000
THE COALITION OF MOTHERS 110 SPIRIT LAKE ROAD SUITE 4 800 WINTER HAVEN, FL 33880		PC	SUPPORT OF MOTHERS AND FAMILIES	10,000
THE DEAF & HARD OF HEARING YOUTH ADVOCACY PO BOC 2243 LAKELAND, FL 33806		PC	SUPPORT FOR HEARING IMPAIRED STUDENTS	10,000
THE FREEDOM TOUR INC 108 1ST STREET ELOISE, FL 33880		PC	FOR MOBILE PANTRIES - FOOD, ESSENTIAL SUPPLIES	100,000
THE SALVATION ARMY 5631 VAN DYKE ROAD LUTZ, FL 33558		PC	OPERATING EXPS OF H.A.L.O CHILD ENRICHMENT CTR	120,000
THE YMCA 3620 CLEVELAND HEIGHTS BLVD LAKELAND, FL 33803		PC	CAPITAL CAMPAIGN	500,000
UNITED WAY OF CENTRAL FLORIDA INC 5605 US-98 LAKELAND, FL 33812		PC	GJ END HUNGER INITIATIVE AND VARIOUS EDUCATION PROGRAMS	905,000
VALOR & HONOR OUTDOORS 1871 WHITNEY BURCHE TRAIL GREEN LEVEL, NC 27217		PC	SUPPORT FOR VETERANS	50,000
VISTE		PC	OPERATIONS AND CAPITAL CAMPAIGN	226,758

1232 E MAGNOLIA STREET LAKELAND,FL 33801				
Total . . . . ▶ **3a**				7,421,369
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	160,046	
4 Dividends and interest from securities			14	194,749	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,507,846	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		3,862,641	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 3,862,641

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2025-11-13	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
TOMISLAV LONCAR				P00224197
Firm's name ▶ ANDERSEN TAX LLC				Firm's EIN ▶33-1197384
Firm's address ▶ 4950 W KENNEDY BLVD SUITE 610 TAMPA, FL 33609				Phone no. (813) 491-0001

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

Name of the organization	Employer identification number
GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	59-3753198

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 372,633	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
2	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 239,448	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
3	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 485,957	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
4	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 50,778	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
5	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 89,778	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
6	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 239,648	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 61,681	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
8	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 100,747	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
9	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 28,739	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
10	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 244,538	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
11	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 375,007	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
12	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 184,399	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 162,800	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
14	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 91,275	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
15	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 46,197	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
16	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 93,313	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
17	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 357,991	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
18	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 173,078	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 84,961	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
20	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 8,626	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
21	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 170,508	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
22	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 161,659	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
23	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 134,596	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
24	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 4,476	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 87,320	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
26	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 222,178	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
27	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 13,648	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
28	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 141,936	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
29	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 271,037	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
30	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 9,783	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)

Name of organization GEORGE JENKINS FOUNDATION INC C/O LJ MANAGEMENT SERVICES INC	**Employer identification number** 59-3753198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 63,728	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
32	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 301,947	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
33	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 38,770	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
34	JULIA J FANCELLI 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 25,177	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
35	JULIA J FANCELLI 2002 CLAT C 2000 E EDGEWOOD DRIVE 102 LAKELAND, FL 338033600	$ 63,380	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

Employer identification number
59-3753198

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	3,146 SHARES OF VANGUARD TOTAL WORLD STOCK INDEX FUND ETF	$ 372,633	2024-12-27
2	13,172.58 SHARES OF R B B FD INC	$ 239,448	2024-12-27
3	2,203 SHARES OF ISHARES RUSSELL 2000 ETF	$ 485,957	2024-12-27
4	660 SHARES OF ZILLOW	$ 50,778	2024-12-23
5	310 SHARES OF WINGSTOP	$ 89,778	2024-12-23
6	3,410 SHARES OF WELLS FARGO & CO	$ 239,648	2024-12-23

Name of organization
GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

Employer identification number
59-3753198

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
7	195 SHARES OF VISA	$ 61,681	2024-12-23
8	1,625 SHARES OF UBER	$ 100,747	2024-12-23
9	770 SHARES OF TOAST INC	$ 28,739	2024-12-23
10	2,000 SHARES OF TRADE DESK INC	$ 244,538	2024-12-23
11	870 SHARES OF TESLA	$ 375,007	2024-12-23
12	1,685 SHARES OF SHOPIFY INC	$ 184,399	2024-12-23

Name of organization
GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

Employer identification number
59-3753198

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	150 SHARES OF SERVICENOW INC	$ 162,800	2024-12-23
14	1,230 SHARES OF CHARLES SCHWAB CORPORATION COMMON STOCK	$ 91,275	2024-12-23
15	245 SHARES OF PALO ALTO NETWORKS INC	$ 46,197	2024-12-23
16	555 SHARES OF ORACLE CORP	$ 93,313	2024-12-23
17	2,580 SHARES OF NVIDIA CORP	$ 357,991	2024-12-23
18	190 SHARES OF NETFLIX INC	$ 173,078	2024-12-23

Name of organization
GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

Employer identification number
59-3753198

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
19	525 SHARES OF NATERA INC	$ 84,961	2024-12-23
20	5 SHARES OF MERCADOLIBRE INC	$ 8,626	2024-12-23
21	3,255 SHARES OF GENERAL MOTORS CO	$ 170,508	2024-12-23
22	785 SHARES OF FISERV INC	$ 161,659	2024-12-23
23	225 SHARES OF META PLATFORMS INC	$ 134,596	2024-12-23
24	35 SHARES OF ELF BEAUTY INC	$ 4,476	2024-12-23

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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
25	1,255 SHARES OF CITIGROUP INC	$ 87,320	2024-12-23
26	1,240 SHARES OF CAPITAL ONE FINANCIAL CORP	$ 222,178	2024-12-23
27	45 SHARES OF CADENCE DESIGN SYSTEMS INC	$ 13,648	2024-12-23
28	1,090 SHARES OF CBRE GROUP INC	$ 141,936	2024-12-23
29	435 SHARES OF AXON ENTERPRISE INC	$ 271,037	2024-12-23
30	135 SHARES OF AMERICAN INTERNATIONAL GROUP INC	$ 9,783	2024-12-23

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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
31	214 SHARES OF AMERICAN EXPRESS CO	$ 63,728	2024-12-23
32	1,340 SHARES OF AMAZON.COM INC	$ 301,947	2024-12-23
33	310 SHARES OF ADVANCED MICRO DEVICES INC	$ 38,770	2024-12-23
34	445 SHARES OF ON HOLDING AG	$ 25,177	2024-12-23
-		$	
-		$	

Name of organization
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Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

EIN: 59-3753198

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,400	2,700	0	2,700

TY 2024 IRS 990 e-File Render

Name: GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

EIN: 59-3753198

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTAIR ADVISED - REG	FMV	6,905,645	6,892,990
ALTAIR ADVISED - SP	FMV	3,537,675	4,709,311

TY 2024 IRS 990 e-File Render

Name: GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

EIN: 59-3753198

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	7,267	0	0	7,267
LICENSES	176	0	0	176

TY 2024 IRS 990 e-File Render

Name: GEORGE JENKINS FOUNDATION INC

C/O LJ MANAGEMENT SERVICES INC

EIN: 59-3753198

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BNY MELLON 3360 INVESTMENT FEES	250	250	0	0
BNY MELLON 3444 INVESTMENT FEES	28,658	28,658	0	0
MANAGEMENT FEES	70,000	23,333	0	46,667

TY 2024 IRS 990 e-File Render

Name: GEORGE JENKINS FOUNDATION INC
C/O LJ MANAGEMENT SERVICES INC

EIN: 59-3753198

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES (BNY MELLON #3444)	2,587	2,587	0	0