Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

A For the 2022 calendar year, or tax year beginning 07-01-2022 , and ending 06-30-2023

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
The Pew Charitable Trusts

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
901 E Street NW

City or town, state or province, country, and ZIP or foreign postal code
Washington, DC 20004

D Employer identification number
56-2307147

E Telephone number
(202) 552-2000

G Gross receipts $ 1,315,324,063

F Name and address of principal officer:
Susan K Urahn
901 E Street NW
Washington, D C 20004

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ www.pewtrusts.org

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 2002

M State of legal domicile: PA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
Improving public policy, informing the public, and invigorating civic life.

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	11
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	10
5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)	**5**	961
6	Total number of volunteers (estimate if necessary)	**6**	90
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	776,181
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

			Prior Year	Current Year
Revenue	**8**	Contributions and grants (Part VIII, line 1h)	314,038,945	379,359,503
	9	Program service revenue (Part VIII, line 2g)	550	11,100
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	26,293,425	34,966,437
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,077,506	894,283
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	341,410,426	415,231,323
Expenses	**13**	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	173,892,769	153,432,784
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	141,333,287	142,784,981
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶5,917,083		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	61,261,096	65,153,751
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	376,487,152	361,371,516
	19	Revenue less expenses. Subtract line 18 from line 12	-35,076,726	53,859,807
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	**20**	Total assets (Part X, line 16)	1,234,434,483	1,291,194,460
	21	Total liabilities (Part X, line 26)	391,226,046	358,710,246
	22	Net assets or fund balances. Subtract line 21 from line 20	843,208,437	932,484,214

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date 2024-03-22

▶ Ralph Leslie EVP, COO and CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2024-03-21		P01247783

Firm's name ▶ KPMG LLP — Firm's EIN ▶ 13-5565207

Firm's address ▶ 1601 Market Street, Philadelphia, PA 19103 — Phone no. (267) 256-7000

May the IRS discuss this return with the preparer shown above? See Instructions. ☑ **Yes** ☐ **No**

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission:

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 230,007,489 including grants of $ 71,148,312) (Revenue $)

Improving public policy. We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global community.

4b (Code:) (Expenses $ 41,200,000 including grants of $ 41,200,000) (Revenue $)

Informing the public. Pew Research Center, our Washington, D.C.-based charitable subsidiary, is home to most of our information initiatives. It uses impartial, fact-based public-opinion polling and other research tools to track important issues and trends.

4c (Code:) (Expenses $ 47,479,242 including grants of $ 41,084,472) (Revenue $)

Invigorating civic life. We support national initiatives that encourage civic participation. In our hometown of Philadelphia, we support organizations that create a thriving arts and culture community and institutions that enhance the well-being of the region's neediest citizens.

(Code:) (Expenses $ including grants of $) (Revenue $ 11,100)

Conference center revenue

4d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $ 11,100)

4e **Total program service expenses** ▶ 318,686,731

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions.	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16	Yes	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions.	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☑

				Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	325		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a** 961			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		**2b**	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		**3a**	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*		**3b**	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		**4a**	Yes	
b	If "Yes," enter the name of the foreign country: ▶ A S , B E , C I , F P , U K See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		**5b**		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		**7a**		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		**7h**		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		**8**		No
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		**9a**		No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		**9b**		No
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.		**13a**		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*		**14b**		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?		**15**	Yes	
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		**16**		No
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.		**17**		

Part VI **Governance, Management, and Disclosure.** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	11		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	10		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Yes	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			No
6	Did the organization have members or stockholders?	6			No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA, RI, SC, TN, UT, VA, WV, WI

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶Ralph Leslie 901 E Street NW Washington, DC 20004 (202) 552-2000

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) Susan K Urahn President and CEO	49.00 1.00	X		X				1,130,539	0	50,815
(2) Christopher Jones Director and Board Chair	3.00 0.00	X		X				0	0	0
(3) Henry P Becton Jr Director	3.00 0.00	X						0	0	0
(4) Robert H Campbell Director	3.00 0.00	X						0	0	0
(5) Susan W Catherwood Director	3.00 0.00	X						0	0	0
(6) Raynard Kington MD Director	3.00 0.00	X						0	0	0
(7) J Howard Pew II Director	3.00 0.00	X						0	0	0
(8) Joseph N Pew V Director	3.00 0.00	X						0	0	0
(9) Mary Catharine Pew MD Director	3.00 0.00	X						0	0	0
(10) Sandy Ford Pew Director	3.00 0.00	X						0	0	0
(11) Willa Seldon Director	3.00 0.00	X						0	0	0
(12) Ralph Leslie EVP, COO and CFO	50.00 0.00			X				562,577	0	51,049
(13) R James G McMillan SVP, General Counsel/Corp Secretary	48.00 2.00			X				535,040	0	42,448
(14) Sarah Senno VP, Finance and Treasurer	49.50 0.50			X				273,839	0	67,005
(15) Melissa Skolfield EVP, External Affairs	49.50 0.50				X			516,380	0	64,252
(16) Michael Caudell-Feagan EVP, Chief Program Officer	50.00 0.00				X			524,263	0	39,606
(17) Linda Bartlett SVP, Finance and CFO (end 1/22)	50.00 0.00				X			319,350	0	9,718

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) Priya Bery SVP, Partnerships	49.00 1.00					X		431,085	0	71,846
(19) Tamera Luzzatto SVP, Government Relations	50.00 0.00					X		448,173	0	40,854
(20) Thomas Dillon SVP, Environment	50.00 0.00					X		380,699	0	72,730
(21) Michael Thompson SVP, Gov't Performance (end 3/22)	50.00 0.00					X		368,999	0	44,890
(22) Thomas Wathen VP, Environment	50.00 0.00					X		327,280	0	65,286
(23) Rebecca W Rimel Former President and CEO	0.00 0.00						X	123,125	0	17,288

1b Sub-Total . . . . . ▶			
c Total from continuation sheets to Part VII, Section A . . ▶			
d Total (add lines 1b and 1c) . . . . . ▶	5,941,349	0	637,787

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 451

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Berlin Rosen LTD 15 Maiden Lane New York, NY 10038	Coalition Building and Policy Consult.	1,470,466
LS Europe - Logos SPRL Avenue des Arts 47 Bruxelles BE	Consulting	1,404,233
Grassroot Solutions 861 E Hennepin Ave Suite 350 Minneapolis, MN 55414	Coalition Building and Policy Consult.	1,336,931
Velir Studios 212 Elm Street Somerville, MA 02144	Website Services	1,002,440
CDW Direct 200 N Milwaukee Avenue Vernon Hills, IL 60061	Software Services	819,114

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 92

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☑

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and OtherAmt Similar Amounts	1a Federated campaigns . .	1a			
	b Membership dues . .	1b			
	c Fundraising events . .	1c			
	d Related organizations	1d	326,970,531		
	e Government grants (contributions)	1e			
	f All other contributions, gifts, grants, and similar amounts not included above	1f	52,388,972		
	g Noncash contributions included in lines 1a - 1f:$	1g	1,255,258		
	h **Total.** Add lines 1a-1f . . . . . ▶		379,359,503		

Program Service Revenue	Business Code				
2a Conference center revenue	532000	11,100	11,100		
b					
c					
d					
e					
f All other program service revenue.					
g **Total.** Add lines 2a–2f. . . . . ▶	11,100				

Other Revenue					
3 Investment income (including dividends, interest, and other similar amounts)		28,029,932			28,029,932
4 Income from investment of tax-exempt bond proceeds ▶					
5 Royalties . . . . . ▶		251			251

		(i) Real	(ii) Personal				
6a Gross rents	6a	495,868					
b Less: rental expenses	6b	547,176					
c Rental income or (loss)	6c	-51,308					
d Net rental income or (loss) . . . . . ▶				-51,308			-51,308

		(i) Securities	(ii) Other				
7a Gross amount from sales of assets other than inventory	7a	906,482,069					
b Less: cost or other basis and sales expenses	7b	899,545,564					
c Gain or (loss)	7c	6,936,505					
d Net gain or (loss) . . . . . ▶				6,936,505			6,936,505

8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
b Less: direct expenses	8b					
c Net income or (loss) from fundraising events . . ▶						
9a Gross income from gaming activities. See Part IV, line 19 . . .	9a					
b Less: direct expenses	9b					
c Net income or (loss) from gaming activities . . ▶						
10a Gross sales of inventory, less returns and allowances . .	10a					
b Less: cost of goods sold . .	10b					
c Net income or (loss) from sales of inventory . . ▶						

	Business Code				
11a Parking garage revenue - mgmt co	812930	819,111		776,181	42,930
b Realized fx gain	900099	126,229			126,229
OtherRevenueMiscAmt c					
d All other revenue					
e **Total.** Add lines 11a–11d . . . . . ▶		945,340			
12 **Total revenue.** See instructions . . . . ▶		415,231,323	11,100	776,181	35,084,539

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	139,168,544	139,168,544		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	100,000	100,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	14,164,240	14,164,240		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,965,948	713,935	3,252,013	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	30,589		30,589	
7 Other salaries and wages	107,384,399	86,833,295	16,778,191	3,772,913
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	11,533,496	9,259,612	1,867,913	405,971
9 Other employee benefits	11,682,274	9,330,755	1,944,420	407,099
10 Payroll taxes	8,188,275	6,556,214	1,369,159	262,902
11 Fees for services (non-employees):				
a Management				
b Legal	1,006,200	444,741	561,421	38
c Accounting	312,862		312,862	
d Lobbying	1,130,957	1,130,957		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	1,611,761		1,611,761	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	18,696,441	16,144,683	2,444,384	107,374
12 Advertising and promotion	902,501	902,501		
13 Office expenses	2,957,697	2,446,578	443,496	67,623
14 Information technology	10,228,634	8,533,962	1,469,261	225,411
15 Royalties				
16 Occupancy	4,732,406	3,980,820	638,231	113,355
17 Travel	7,356,812	6,980,140	238,291	138,381
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	32,696	32,696		
19 Conferences, conventions, and meetings	2,288,270	1,731,655	512,712	43,903
20 Interest	4,199,679	3,416,028	664,495	119,156
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	5,788,780	4,849,505	770,117	169,158
23 Insurance	495,448	91,267	401,043	3,138
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Dues and subscriptions	1,632,380	1,437,216	115,503	79,661
b Parking garage	1,214,019		1,214,019	
c Honoraria	329,770	327,770	1,000	1,000
d Unrelated bus. inc. tax	250		250	
e All other expenses	236,188	109,617	126,571	
25 **Total functional expenses.** Add lines 1 through 24e	361,371,516	318,686,731	36,767,702	5,917,083
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		546,241	1	304,279
	2	Savings and temporary cash investments		1,758,471	2	23,389,170
	3	Pledges and grants receivable, net		8,878,544	3	13,524,111
	4	Accounts receivable, net		431,540	4	323,844
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		3,852,862	9	3,727,377
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 258,880,157			
	b	Less: accumulated depreciation	10b 82,881,756	180,557,095	10c	175,998,401
	11	Investments—publicly traded securities		1,033,684,708	11	1,068,999,953
	12	Investments—other securities. See Part IV, line 11			12	
	13	Investments—program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		4,725,022	15	4,927,325
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		1,234,434,483	16	1,291,194,460
Liabilities	17	Accounts payable and accrued expenses		16,467,696	17	16,415,141
	18	Grants payable		194,074,403	18	175,970,409
	19	Deferred revenue		2,335,507	19	899,764
	20	Tax-exempt bond liabilities		130,748,273	20	124,534,979
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		973,516	21	836,142
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		46,626,651	25	40,053,811
	26	**Total liabilities.** Add lines 17 through 25		391,226,046	26	358,710,246
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		822,780,446	27	898,873,679
	28	Net assets with donor restrictions		20,427,991	28	33,610,535
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		843,208,437	32	932,484,214
	33	Total liabilities and net assets/fund balances		1,234,434,483	33	1,291,194,460

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	415,231,323
2	Total expenses (must equal Part IX, column (A), line 25)	2	361,371,516
3	Revenue less expenses. Subtract line 2 from line 1	3	53,859,807
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	843,208,437
5	Net unrealized gains (losses) on investments	5	26,885,275
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	8,530,695
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	932,484,214

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	318,855,082	304,627,698	300,109,443	314,038,945	379,359,503	1,616,990,671
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge. .						
4 **Total.** Add lines 1 through 3	318,855,082	304,627,698	300,109,443	314,038,945	379,359,503	1,616,990,671
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						1,288,500,978
6 **Public support.** Subtract line 5 from line 4.						328,489,693

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4. .	318,855,082	304,627,698	300,109,443	314,038,945	379,359,503	1,616,990,671
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	29,225,318	27,080,922	23,475,006	23,212,049	28,526,051	131,519,346
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	182,536	160,492	269,229	291,261	169,159	1,072,677
11 **Total support.** Add lines 7 through 10						1,749,582,694

12 Gross receipts from related activities, etc. (see instructions) **12** 893,741

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f) divided by line 11, column (f)) . . . . . **14** 18.780 %

15 Public support percentage for 2020 Schedule A, Part II, line 14 . . . . . **15** 17.050 %

16a **33 1/3% support test—2022.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support test—2021.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

17a **10%-facts-and-circumstances test—2022.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶☑

b **10%-facts-and-circumstances test—2021.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2022 (line 8, column (f) divided by line 13, column (f))	15
16	Public support percentage from 2021 Schedule A, Part III, line 15	16

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2022** (line 10c, column (f) divided by line 13, column (f))	17
18	Investment income percentage from **2021** Schedule A, Part III, line 17	18

19a **33 1/3% support tests-2022.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support tests—2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV **Supporting Organizations** (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described on 11a above?	**11b**		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in* ***Part VI.***	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No", provide details in* ***Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.*	**3b**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2022 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2022**	**(iii) Distributable Amount for 2022**
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2022:			
a From 2017.			
b From 2018.			
c From 2019.			
d From 2020.			
e From 2021.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2023.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018.			
b Excess from 2019.			
c Excess from 2020.			
d Excess from 2021.			
e Excess from 2022.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

The Pew Charitable Trusts (Pew) qualifies as a publicly-supported charity because it meets the 10 percent plus facts and circumstances test under Treas. Reg. 1.170A-9(F)(3) in the following respects:1. 10 percent of support limitation. Pew normally receives substantial support from a variety of public sources. Pew's public support percentage is 18.78 percent, well above the 10 percent threshold.2. Attraction of public support. Pew is organized and operated to attract new and additional support on a continuous basis. Pew maintains a continuous and bona fide development program and carries on activities designed to attract support from individuals, foundations, and other charitable organizations. Pew's full-time development staff is actively involved in seeking financial support from diverse sources on an ongoing basis and works consistently to identify and qualify more prospective donors. Pew's programs and activities have broad appeal to members of the public that share an interest in Pew's many different areas of focus. Current projects seek, among other things, to strengthen environmental protections; conserve our oceans and wild lands; improve public and behavioral health; ensure Americans have access to a safe, affordable consumer financial marketplace; and help states invest in programs that provide the strongest returns to their taxpayers.3. Sources of support. Pew is supported by a diverse and representative group of donors. During fiscal year 2023, Pew received grants and contributions from 63 non-related donors, including individuals, public charities, private foundations, and corporations. 4. Representative governing body. Pew's bylaws require that at all times at least one-third of the total directors will be civic and community leaders. Consistent with this requirement, board members include community leaders, civic leaders, and philanthropists who bring to Pew's board a broad cross-section of the views and interests of the communities we serve.5. Availability of public facilities or services; public participation in programs or policies. Pew conducts extensive and ongoing programs and activities that are designed to inform the public, the media and policymakers about the subjects of its research and analysis. Pew's research reports are disseminated at educational conferences, at seminars and other public forums sponsored by Pew, and at events sponsored by other organizations. These reports are also made available to the general public via Pew's website, www.pewtrusts.org. During fiscal year 2023, Pew released 41 research reports and sponsored 30 conferences and seminars on subjects such as trends in public health, finance and economy, ocean protection, and other issues. Pew's research reports received broad coverage in journals, articles, news reports, and other forms of media. This media coverage allowed Pew's reports and other educational information to reach and be used by an even broader audience, including people who learned about or accessed Pew's reports through broadcast, print, online or social media; on websites of other nonprofits; or through references in the research reports of other organizations.

Return Reference	Explanation
Schedule A, Part II, Line 10, Explanation of Other Income:	Employee parking revenue - 2018 Amount: $ 175,306. 2019 Amount: $ 133,984. 2020 Amount: $ 899. 2021 Amount: $ 7,315. 2022 Amount: $ 42,930. Realized currency gain loss - 2018 Amount: $ -49,565. 2019 Amount: $ 26,369. 2020 Amount: $ 267,715. 2021 Amount: $ 283,946. 2022 Amount: $ 126,229. Gain from insurance claim - 2018 Amount: $ 56,795. Workers comp dividend - 2019 Amount: $ 139. 2020 Amount: $ 615.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B

(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2022

Name of the organization	**Employer identification number**
The Pew Charitable Trusts	56-2307147

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED	,	$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE C
(Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶**Complete if the organization is described below.** ▶**Attach to Form 990 or Form 990-EZ.**
▶**Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then
- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then
- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization	Employer identification number
The Pew Charitable Trusts	56-2307147

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."

2 Political campaign activity expenditures. See instructions ▶ $

3 Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a. If zero or less, enter -0-.		
i Subtract line 1f from line 1c. If zero or less, enter -0-.		

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2018	**(b)** 2019	**(c)** 2020	**(d)** 2021	**(e)** Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?	Yes		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?	Yes		32,363
d	Mailings to members, legislators, or the public?	Yes		11,986
e	Publications, or published or broadcast statements?	Yes		20,829
f	Grants to other organizations for lobbying purposes?	Yes		204,703
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		1,698,916
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		4,988
i	Other activities?		No	
j	Total. Add lines 1c through 1i			1,973,785
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
Part II-B, Line 1:	Recognizing the power of public policy initiatives to effect change, and consistent with its public interest mission, Pew engages in limited lobbying activities at international, federal, state, and local levels in connection with its work on the environment, public health, and state policy and performance. Pew's lobbying expenditures are attributable to direct and grassroots lobbying by employees, contractors, and grantees.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	2	
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)	24,706,207	
4	Aggregate value at end of year	123,763,667	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (e.g., recreation or education)
- ☐ Preservation of an historically important land area
- ☐ Protection of natural habitat
- ☐ Preservation of a certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- **a** ☐ Public exhibition
- **b** ☐ Scholarly research
- **c** ☐ Preservation for future generations
- **d** ☐ Loan or exchange programs
- **e** ☐ Other .....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ **Yes** ☑ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	**1c**	
d Additions during the year	**1d**	
e Distributions during the year	**1e**	
f Ending balance	**1f**	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☑ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☑

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions . . .					
c Net investment earnings, gains, and losses					
d Grants or scholarships . . .					
e Other expenditures for facilities and programs . . .					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- **a** Board designated or quasi-endowment ▶ .....
- **b** Permanent endowment ▶ .....
- **c** Term endowment ▶ .....

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations . . . . . **3a(i)**		
(ii) Related organizations . . . . . **3a(ii)**		
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? **3b**		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		90,000,000		90,000,000
b Buildings		130,751,802	47,881,200	82,870,602
c Leasehold improvements		3,150,622	2,922,770	227,852
d Equipment		34,977,733	32,077,786	2,899,947
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶				175,998,401

Part VII **Investments - Other Securities.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3)Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶		

Part VIII **Investments - Program Related.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX **Other Assets.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	

Part X **Other Liabilities.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	40,053,811

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	452,956,372
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	26,885,275		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	12,029,308		
e	Add lines **2a** through **2d**			2e	38,914,583
3	Subtract line **2e** from line **1**			3	414,041,789
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,611,761		
b	Other (Describe in Part XIII.)	4b	-422,227		
c	Add lines **4a** and **4b**			4c	1,189,534
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	415,231,323

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	456,554,195
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c	89,692,066		
d	Other (Describe in Part XIII.)	2d	4,778,912		
e	Add lines **2a** through **2d**			2e	94,470,978
3	Subtract line **2e** from line **1**			3	362,083,217
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,611,761		
b	Other (Describe in Part XIII.)	4b	-2,323,462		
c	Add lines **4a** and **4b**			4c	-711,701
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	361,371,516

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Part IV, Line 2b:	Pew acts as the custodian of funds for certain charitable organizations designated by donors. The balance consists of cash held for other charitable organizations that is payable upon the occurrence of future events as dictated by the donors.
Part X, Line 2:	The organization has no material uncertain tax positions.
Part XI, Line 2d - Other Adjustments:	Revenue of consolidated subsidiary 2,793,360. Change in fair value of interest rate swaps 6,790,357. Net periodic benefit cost other than service cost (reclass) 2,448,411. Unrealized foreign exchange loss -2,820.
Part XI, Line 4b - Other Adjustments:	Sub-tenant expenses (reclass) -501,159. Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass) -46,017. Parking garage sales tax (reclass) 124,949.
Part XII, Line 2d - Other Adjustments:	Expenses of consolidated subsidiary 48,967,894. Intercompany transactions eliminated in consolidation -41,200,000. Sub-tenant expenses (reclass) 501,159. Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass) 46,017. Reversal of prior year grant expense -3,536,158.
Part XII, Line 4b - Other Adjustments:	Net periodic benefit cost other than service cost (reclass) -2,448,411. Parking garage sales tax (reclass) 124,949.
Part XII, Line 2c - Other Losses:	Change in fair value of beneficial interest in trusts 87,899,066 Other changes in postretirement benefits 1,793,000 Total to Schedule D, Part XII, Line 2c 89,692,066

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) East Asia and the Pacific	0	0	Investments		12,924,863
(2) Europe	0	0	Investments		40,807,689
(3) North America	0	0	Investments		883,142
(4) Central America and the Caribbean	0	0	Program Services	Environmental Management	7,811
(5) Central America and the Caribbean	0	0	Program Services	Protecting Ocean Life	16,950
(6) Central America and the Caribbean	0	0	Program Services	Scholars and Fellows	166,978
(7) East Asia and the Pacific	0	0	Program Services	Environmental Management	301,269
(8) East Asia and the Pacific	0	0	Program Services	Health Impact	500
(9) East Asia and the Pacific	1	4	Program Services	Protecting Ocean Life	1,096,198
(10) East Asia and the Pacific	2	21	Program Services	Wilderness Protection	1,797,995
(11) Europe	0	0	Program Services	Conservation Science	3,981
(12) Europe	0	0	Program Services	Environmental Management	941,752
(13) Europe	0	0	Program Services	Evidence Project	126,713
(14) Europe	0	7	Program Services	Partnerships & Support	948,543
(15) Europe	2	29	Program Services	Protecting Ocean Life	4,576,012
(16) Europe	0	0	Program Services	Scholars and Fellows	1,777
(17) Europe	0	0	Program Services	Fiscal Policy	46,511
(18) Europe	0	0	Program Services	Wilderness Protection	4,873
(19) Middle East and North Africa	0	0	Program Services	Environmental Management	54,853
(20) Middle East and North Africa	0	0	Program Services	Protecting Ocean Life	96,034
(21) North America	0	0	Program Services	Environmental Management	138,206
(22) North America	0	0	Program Services	Health Programs	287
(23) North America	0	1	Program Services	Protecting Ocean Life	265,686
(24) North America	0	0	Program Services	Scholars and Fellows	7,036
(25) North America	0	0	Program Services	Fiscal Policy	49,009
(26) Russia and the Neighboring States	0	0	Program Services	Protecting Ocean Life	324
(27) South America	0	0	Program Services	Environmental Management	83,563
(28) South America	0	0	Program Services	Program Development	11,617
(29) South America	0	1	Program Services	Protecting Ocean Life	356,036
(30) South America	0	0	Program Services	Scholars and Fellows	26,194
(31) South America	1	10	Program Services	Wilderness Protection	997,545
(32) South Asia	0	0	Program Services	Protecting Ocean Life	5,613
(33) Sub-Saharan Africa	0	0	Program Services	Evidence Project	1,008
(34) Sub-Saharan Africa	0	0	Program Services	Protecting Ocean Life	60,344
(35) Central America and the Caribbean	0	0	Grantmaking		150,000
(36) East Asia and the Pacific	0	0	Grantmaking		4,090,161
(37) Europe	0	0	Grantmaking		2,764,377
(38) North America	0	0	Grantmaking		3,845,907
(39) South America	0	0	Grantmaking		3,013,795
(40) South Asia	0	0	Grantmaking		150,000
(41) Sub-Saharan Africa	0	0	Grantmaking		150,000
3a Sub-total	0	0			55,109,202
b Total from continuation sheets to Part I . . .	6	73			25,861,950
c **Totals** (add lines 3a and 3b)	6	73			80,971,152

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)		Central American and the Caribbean	Policy	150,000	WIR	0		
(2)		East Asia and the Pacific	Matching Gifts	5,749	WIR	0		
(3)		East Asia and the Pacific	Policy	279,136	WIR	0		
(4)		East Asia and the Pacific	Policy	751,296	WIR	0		
(5)		East Asia and the Pacific	Policy	475,663	WIR	0		
(6)		East Asia and the Pacific	Policy	29,176	WIR	0		
(7)		East Asia and the Pacific	Policy	83,270	WIR	0		
(8)		East Asia and the Pacific	Policy	409,947	WIR	0		
(9)		East Asia and the Pacific	Policy	199,515	WIR	0		
(10)		East Asia and the Pacific	Policy	418,993	WIR	0		
(11)		East Asia and the Pacific	Policy	164,718	WIR	0		
(12)		East Asia and the Pacific	Policy	114,244	WIR	0		
(13)		East Asia and the Pacific	Policy	122,278	WIR	0		
(14)		East Asia and the Pacific	Policy	261,791	WIR	0		
(15)		East Asia and the Pacific	Policy	15,000	WIR	0		
(16)		East Asia and the Pacific	Policy	144,137	WIR	0		
(17)		East Asia and the Pacific	Policy	447,653	WIR	0		
(18)		East Asia and the Pacific	Policy	150,000	WIR	0		
(19)		East Asia and the Pacific	Sponsorship	9,955	WIR	0		
(20)		Europe	Matching Gifts	18,722	WIR	0		
(21)		Europe	Matching Gifts	9,060	WIR	0		
(22)		Europe	Matching Gifts	6,135	WIR	0		
(23)		Europe	Matching Gifts	5,965	WIR	0		
(24)		Europe	Policy	288,470	WIR	0		
(25)		Europe	Policy	40,154	WIR	0		
(26)		Europe	Policy	334,660	WIR	0		
(27)		Europe	Policy	294,220	WIR	0		
(28)		Europe	Policy	75,352	WIR	0		
(29)		Europe	Policy	199,648	WIR	0		
(30)		Europe	Policy	391,414	WIR	0		
(31)		Europe	Policy	15,077	WIR	0		
(32)		Europe	Policy	343,103	WIR	0		
(33)		Europe	Policy	100,490	WIR	0		
(34)		Europe	Policy	2,804	WIR	0		
(35)		Europe	Policy	211,860	WIR	0		
(36)		Europe	Policy	152,074	ACH	0		
(37)		Europe	Policy	39,302	WIR	0		
(38)		Europe	Policy	63,223	WIR	0		
(39)		Europe	Policy	50,000	WIR	0		
(40)		Europe	Sponsorship	22,080	WIR	0		
(41)		North America	Matching Gifts	5,127	WIR	0		
(42)		North America	Policy	295,607	ACH	0		
(43)		North America	Policy	649,949	ACH	0		
(44)		North America	Policy	65,740	WIR	0		
(45)		North America	Policy	325,000	WIR	0		
(46)		North America	Policy	48,311	WIR	0		
(47)		North America	Policy	20,412	WIR	0		
(48)		North America	Policy	508,465	WIR	0		
(49)		North America	Policy	121,025	WIR	0		
(50)		North America	Policy	1,450,753	WIR	0		
(51)		North America	Policy	67,883	WIR	0		
(52)		North America	Policy	200,000	ACH	0		
(53)		North America	Policy	50,000	WIR	0		
(54)		North America	Sponsorship	37,635	WIR	0		
(55)		South America	Policy	43,844	WIR	0		
(56)		South America	Policy	74,486	WIR	0		
(57)		South America	Policy	86,368	WIR	0		
(58)		South America	Policy	79,239	WIR	0		
(59)		South America	Policy	36,789	WIR	0		
(60)		South America	Policy	26,521	WIR	0		
(61)		South America	Policy	84,311	WIR	0		
(62)		South America	Policy	435,163	WIR	0		
(63)		South America	Policy	69,049	WIR	0		
(64)		South America	Policy	27,734	WIR	0		
(65)		South America	Policy	101,150	WIR	0		
(66)		South America	Policy	71,455	WIR	0		
(67)		South America	Policy	531,394	ACH	0		
(68)		South America	Policy	387,868	WIR	0		
(69)		South America	Policy	5,000	WIR	0		
(70)		South America	Policy	460,235	WIR	0		
(71)		South America	Policy	68,808	WIR	0		
(72)		South America	Policy	154,959	WIR	0		
(73)		South America	Policy	91,003	WIR	0		
(74)		South America	Policy	178,420	WIR	0		
(75)		South Asia	Policy	150,000	WIR	0		
(76)		Sub-Saharan Africa	Policy	150,000	WIR	0		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 56

3 Enter total number of other organizations or entities . . . . . ▶ 11

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) POLICY	Europe	1	95,863	WIR			
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☐ Yes ☑ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☑ Yes ☐ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☐ Yes ☑ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☐ Yes ☑ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . ☐ Yes ☑ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
Part III Accounting Method:	
Part I, Line 2:	Pew's procedures for monitoring the use of grant funds outside the United States are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds. First, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the Internal Revenue Code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office or to provide a benefit to any political party or candidate; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, on a reasonable basis throughout the term of the grant, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's discretion and expense, to conduct evaluations and audit records related to the grantee's grant-funded activities and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit periodic narrative and financial reports throughout the term of the grant, and a final report at the end of the grant term, describing how the grant funds were spent and what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew also may exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation.
Part I, Line 3:	Non-employee expenditures are reported based on the domicile of the vendor to which funds are transferred. Employee expenditures are reported based on the employee's home location. Pew does not separately track indirect expenditures to foreign activities. As such, per the IRS Form 990 instructions, the amounts presented in Schedule F do not include an indirect allocation of expenditures.
Part II, Line 1 (accounting method):	Grants are reported on the accrual basis, the same method used for the audited financial statements.

Additional Data

Software ID:

Software Version:

Form No. 1

Indian Institute of Technology Madras

Consolidated Result of Examination, Jan-May 2025

Master of Science (Research) in Mathematics

Thesis Submission Date: 28-Jan-2025, Viva-Voce Date: 28-Jan-2025

Thesis Title: Hilbert Spaces and Operator Theory

Thesis Supervisor: Dr. Sivakumar K.

Pass

Pass with minor corrections

Pass with major corrections (Resubmission)

Fail

Roll No.	Name of the Student	Thesis Grade	Viva-Voce Grade	Thesis Submission Date	Viva-Voce Date	Remarks
MS24B001	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
MS24B002	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
MS24B003	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1) Juvenile Justice Journalism Fellowship	5	100,000			
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2:	Pew's procedures for monitoring the use of grant funds inside the United States by unrelated organizations are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds. First, to help ensure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the internal revenue code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office, to provide a benefit to any political party or candidate, or for any other noncharitable purpose; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, at least one per year, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's discretion and expense, to conduct evaluations and audits of the grantee's operations, records, and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit narrative and financial reports at least once per year, and a final report at the end of the grant term, describing how the grant funds were spent and what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew may also exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation. Pew makes various matching gifts throughout the year. Matching gifts to organizations in excess of $5,000 are reported on Schedule I, Part II. Matching gifts are administered by a third party that ensures gifts are made only to IRC Section 501(c)(3) organizations (except for private nonoperating foundations). Pew does not require recipients of matching gifts to report on the use of these funds.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☑ First-class or charter travel			
	☐ Travel for companions			
	☐ Tax idemnification and gross-up payments			
	☐ Discretionary spending account			
	☐ Housing allowance or residence for personal use			
	☐ Payments for business use of personal residence			
	☐ Health or social club dues or initiation fees			
	☑ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	☑ Compensation committee			
	☑ Independent compensation consultant			
	☑ Form 990 of other organizations			
	☐ Written employment contract			
	☑ Compensation survey or study			
	☑ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 Susan K Urahn President and CEO	(i)	1,097,118	0	33,421	36,600	14,215	1,181,354	0
	(ii)	0	0	0	0	0	0	0
2 Ralph Leslie EVP, COO and CFO	(i)	532,573	0	30,004	36,600	14,449	613,626	0
	(ii)	0	0	0	0	0	0	0
3 Melissa Skolfield EVP, External Affairs	(i)	485,876	0	30,504	36,600	27,652	580,632	0
	(ii)	0	0	0	0	0	0	0
4 R James G McMillan SVP, General Counsel/Corp Secretary	(i)	504,786	0	30,254	36,600	5,848	577,488	0
	(ii)	0	0	0	0	0	0	0
5 Michael Caudell-Feagan EVP, Chief Program Officer	(i)	493,962	0	30,301	36,600	3,006	563,869	0
	(ii)	0	0	0	0	0	0	0
6 Priya Bery SVP, Partnerships	(i)	408,425	0	22,660	36,600	35,246	502,931	0
	(ii)	0	0	0	0	0	0	0
7 Tamera Luzzatto SVP, Government Relations	(i)	409,165	0	39,008	36,600	4,254	489,027	0
	(ii)	0	0	0	0	0	0	0
8 Thomas Dillon SVP, Environment	(i)	362,276	0	18,423	36,600	36,130	453,429	0
	(ii)	0	0	0	0	0	0	0
9 Michael Thompson SVP, Gov't Performance (end 3/22)	(i)	71,388	0	297,611	13,950	30,940	413,889	0
	(ii)	0	0	0	0	0	0	0
10 Thomas Wathen VP, Environment	(i)	295,539	0	31,741	36,600	28,686	392,566	0
	(ii)	0	0	0	0	0	0	0
11 Sarah Senno VP, Finance and Treasurer	(i)	249,179	0	24,660	33,272	33,733	340,844	0
	(ii)	0	0	0	0	0	0	0
12 Linda Bartlett SVP, Finance and CFO (end 1/22)	(i)	10,763	0	308,587	8,653	1,065	329,068	0
	(ii)	0	0	0	0	0	0	0
13 Rebecca W Rimel Former President and CEO	(i)	0	0	123,125	0	17,288	140,413	5,213
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Part I, Line 1a	As a general matter, Pew does not provide first-class travel for its directors, officers, or staff. In the case of air travel for Pew business, Pew provides coach class accommodations if the total flight time of all travel segments is less than four hours. If total flight time exceeds four hours or there is a medical necessity, Pew provides its board members with intermediate/business class flight accommodations. If business class is not available for any segment of a trip for which total flight time exceeds four hours or there is a medical necessity, Pew provides first class accommodations and does not treat the cost of the upgrade as taxable income. During the calendar year, five directors were provided with first class air travel for Pew business trips because business class accommodations were not available. The CEO was reimbursed $3,000 for legal services and $960 for financial planning services. These benefits were treated as taxable compensation to the CEO and included in her Form W-2.
Part I, Lines 4a-b	The SVP, Government Performance received a severance payment in the amount of $254,575. Pew's compensation committee previously established a nonqualified deferred compensation plan under section 457(f) of the Internal Revenue Code for the prior CEO, who vested in the plan benefit in 2012. A distribution of $123,125 was included on her 2022 Form W-2. The CEO is a participant in a supplemental employee retirement plan that is now frozen. No contributions were made to the plan in 2022. Benefits are payable in the event of termination of employment or death.

Additional Data

Return to Form

Software ID:

Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	District of Columbia	53-6001131	2548392M4	03-26-2008	180,000,000	See Part VI		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired	54,560,000			
2	Amount of bonds legally defeased				
3	Total proceeds of issue	180,436,751			
4	Gross proceeds in reserve funds				
5	Capitalized interest from proceeds				
6	Proceeds in refunding escrows				
7	Issuance costs from proceeds				
8	Credit enhancement from proceeds				
9	Working capital expenditures from proceeds	900,000			
10	Capital expenditures from proceeds	179,536,751			
11	Other spent proceeds				
12	Other unspent proceeds				
13	Year of substantial completion	2009			

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?		X						
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?		X						
16	Has the final allocation of proceeds been made?		X						
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?		X						

Part III Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X							
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c	Are there any research agreements that may result in private business use of bond-financed property?		X						
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶								
6	Total of lines 4 and 5								
7	Does the bond issue meet the private security or payment test?		X						
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of.								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X						
b	Exception to rebate?	X							
c	No rebate due?		X						
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X							

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X						
7	Has the organization established written procedures to monitor the requirements of section 148? . . .		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		X						

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Form 990, Schedule K, Part I, Line A and Part II, Line 3	The bonds were issued to purchase and renovate the building at 901 E Street. Total proceeds of issue reflect the issue price of $180,000,000 plus $436,751 of accrued interest.
Form 990, Schedule K, Part II, Line 16 and 17	Pew, as allowed by the IRS, chose to not file a final allocation. Although a final allocation was never filed, Pew still allocated the project costs in a manner consistent with the final allocation guidelines and maintains books and records to support how the funds were used.
Form 990, Schedule K, Part III, Line 3a	During the tax year, there were management contracts in effect for the financed property. These contracts met, and continue to meet, the requirements set forth in the applicable revenue procedure. Accordingly, the management contracts did not and will not result in any private business use.

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	12	1,255,258	FMV
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ( )				
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | **29** |

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	**30a**		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	**31**	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	**32a**		No
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I, Line 9	As per IRS instructions, Pew treats each gift of multiple shares of a single security as a single contribution and does not treat each individual share as a separate contribution.

Additional Data

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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to *www.irs.gov/Form990* for the latest information.

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2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Return Reference	Explanation
Form 990, Part III, Line 1:	Founded in 1948, The Pew Charitable Trusts uses data to make a difference. Pew addresses the challenges of a changing world by illuminating issues, creating common ground, and advancing ambitious projects that lead to tangible progress. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life.
Form 990, Part IV, Lines 12a and 12b:	The Pew Charitable Trusts and its subsidiaries, the Pew Research Center and the Election Trust Initiative, LLC (together "the Organization") meet the U.S. Generally Accepted Accounting Principles requirements for consolidation. The Organization received an unqualified audit opinion on its consolidated financial statements for the fiscal year.
Form 990, Part VI, Section A, line 2	A family relationship exists between Mary Catharine Pew, M.D. and J. Howard Pew II. A business relationship exists between Susan W. Catherwood, J. Howard Pew II, Joseph N. Pew V, and Sandy Ford Pew.
Form 990, Part VI, Section A, line 4	Pew amended its bylaws in March 2023 to adopt a three-year term for elected directors, the board chair, and committee chairs, and to make certain technical and administrative updates.
Form 990, Part VI, Section B, line 11b	Pew's Form 990 is thoroughly prepared and rigorously reviewed before it is filed with the IRS. After the Form 990 is internally prepared by finance department staff members, the return is reviewed by senior management, including the Executive Vice President, Chief Operating Officer and Chief Financial Officer; Senior Vice President, General Counsel and Corporate Secretary; and the President and CEO; as well as outside independent certified public accountants and outside legal counsel. Following this review, the draft Form 990 is provided to the audit committee of the Pew board of directors for a pre-filing review. The audit committee meets to discuss the draft Form 990 and significant changes or differences from the prior year's Form 990, and ask questions regarding the return. Attending the meeting with the audit committee are: the independent certified public accountants; the Executive Vice President, Chief Operating Officer and Chief Financial Officer; the Senior Director, Legal Affairs and Deputy General Counsel; and other members of the finance department. After the Form 990 has been reviewed by and discussed with the audit committee, and their feedback has been incorporated, the return is distributed to all members of the Pew board of directors for review before the return is filed with the IRS. Board members are encouraged to contact the Executive Vice President, Chief Operating Officer and Chief Financial Officer with any questions.
Form 990, Part VI, Section B, line 12c	Pew regularly and consistently monitors and enforces compliance with its conflict of interest policies for officers, directors, and staff. On an annual basis, all officers, directors, and employees certify that they have read and will continue to follow the applicable conflict of interest policy and complete a form disclosing their potential conflicts. Pew's board and officer conflict of interest policy requires the following of all directors and officers: (1)impartial fulfillment of their roles in Pew's affairs; (2)disclosure of potential financial or other conflicts of interest involving Pew; (3)review of all affiliations; and (4)recusal and abstention in all situations of actual, potential, or perceived conflict of interest. Pew's staff conflict of interest policy requires the following of all employees: (1)impartial fulfillment of their roles in Pew's affairs; (2)avoidance of impropriety or the appearance of impropriety; (3)disclosure of potential financial or other conflicts of interest involving Pew; (4)review by management of affiliations with outside organizations, with subsequent board review as appropriate; and (5)recusal and abstention in all situations of actual or perceived conflict of interest. These and other requirements are monitored, reviewed and resolved on an ongoing basis pursuant to the applicable conflict of interest policy.
Form 990, Part VI, Section B, line 15	Annually, the compensation committee of the board of Pew engages an independent compensation consultant to conduct a compensation analysis for the organization's officers and key employees, and a separate compensation analysis for the organization's CEO. As part of these analyses, the independent compensation consultant identifies, gathers, and analyzes appropriate comparability data upon which the committee and the full board rely to assess the reasonableness of the total proposed compensation (including benefits) of the officers, the key employees, and the CEO. Once the compensation analyses are complete and documented in reports, they are provided to Pew's compensation committee for review and consideration, together with written opinions from the compensation consultant that the proposed compensation arrangements for the officers, key employees, and CEO are "reasonable" within the meaning of Treas. Reg. 53.4958-4(b)(1)(ii)(A). The committee reviews the compensation consultant's analyses and opinions at a meeting, in which the consultant participates and responds to questions, and recommends any prospective compensation adjustments to the full board for approval. The full board makes annual decisions with respect to proposed compensation for officers and key employees based upon the data in the relevant report and the opinion of the compensation consultant that the proposed compensation is reasonable. These decisions, and the bases for these decisions, are contemporaneously documented in the minutes. The board also makes annual decisions regarding the proposed compensation increase and resulting total compensation for the CEO based on the board's assessment of the CEO's performance, the data in the CEO compensation report, and the opinion of the compensation consultant that the proposed CEO compensation is reasonable. The board's decision regarding the CEO's compensation, and the basis for its decision, are documented in the minutes. The board members who vote on compensation for officers, key employees, and the CEO do not have a conflict of interest with respect to these compensation arrangements.
Form 990, Part VI, Section C, line 18	Pew's Form 1023 is made available to the public upon request. Pew's most recently-filed Forms 990 and 990-T are available on the organization's website. In accordance with Treas. Reg. 301.6104(d)-1(a) and IRS Notice 2007-45, copies of Pew's three most recent Forms 990 and 990-T are made available for inspection by the public during regular business hours at Pew's offices in Philadelphia and Washington, DC.
Form 990, Part VI, Section C,	Pew's most recently-filed audited financial statements are available on the organization's website. The organization does not make its governing documents available to the public.

Return Reference	Explanation
line 19	
Form 990, Part VIII, Line 6d, Column D:	Pew leases certain space at 901 E street NW, Washington, DC to an entity that is not exempt from federal income taxes under IRC Section 501(c)(3). However, less than 15 percent of the building is leased to this tenant. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d). In addition, Pew subleases space to entities in office space that it rents at other locations. The space is subleased at or below Pew's cost. One of the sublease agreements includes the tenant's right to use furnishings owned by Pew. Pew considers the net value of the personal property to be less than 10 percent of the total rents under the lease. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d).
Form 990, Part VIII, Line 2a:	As part of its charitable mission, Pew rents certain conference center space in 901 E Street NW, Washington, DC to organizations that are exempt from federal income tax under IRC Section 501(c)(3) and do not otherwise rent office space from Pew. Pew treats such revenue as related income since the activity is substantially related to Pew's exempt purposes. Accordingly, Pew has reported such income on the Form 990, Part VII, line 2b, column (b). The expenses related to the rental activity are included in various line items in Part IX, functional expenses.
Form 990, Part XI, line 9:	Unrealized foreign exchange loss -2,820. Change in fair value of interest rate swaps 6,790,357. Other changes in postretirement benefits -1,793,000. Reversal of prior year grant expense 3,536,158.

Additional Data

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
The Pew Charitable Trusts

Employer identification number
56-2307147

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) Election Trust Initiative LLC 901 E ST NW Washington, DC 20004 88-2390832	Grantmaking	DE	20,068,134	20,086,479	The Pew Charitable Trusts

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) Pew Research Center 1615 L Street NW Washington, DC 20036 20-0881724	Research	PA	501(c)(3)	7	The Pew Charitable Trusts	Yes	
(2) The Pew Memorial Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6234669	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(3) Mary Anderson Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6234670	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(4) J Howard Pew Freedom Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6234671	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(5) JN Pew Jr Charitable Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6299309	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(6) The Knollbrook Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6407577	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(7) Medical Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-2131641	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	
(8) Mabel Pew Myrin Trust c/o Glenmede 1650 Market Street Philadelphia, PA 19103 23-6234666	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	The Pew Charitable Trusts	Yes	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	Yes	
o Sharing of paid employees with related organization(s)	1o	Yes	
p Reimbursement paid to related organization(s) for expenses	1p	Yes	
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r	Yes	
s Other transfer of cash or property from related organization(s)	1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) Pew Research Center	B	41,200,000	Fair Value
(2) The Pew Memorial Trust	C	216,810,519	Fair Value
(3) Mary Anderson Trust	C	2,966,494	Fair Value
(4) J Howard Pew Freedom Trust	C	44,545,539	Fair Value
(5) The Knollbrook Trust	C	534,284	Fair Value
(6) Medical Trust	C	13,256,459	Fair Value
(7) Mabel Pew Myrin Trust	C	27,383,316	Fair Value
(8) JN Pew Jr Charitable Trust	C	21,473,920	Fair Value
(9) Pew Research Center	L		No Charge
(10) Pew Research Center	N		No Charge
(11) Pew Research Center	O		No Charge
(12) Pew Research Center	Q	6,141,632	Fair Value
(13) Pew Research Center	R	3,388,290	Fair Value

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Predominant income (related, unrelated, excluded from tax under sections 512-514)	**(e)** Are all partners section 501(c)(3) organizations?		**(f)** Share of total income	**(g)** Share of end-of-year assets	**(h)** Disproportionate allocations?		**(i)** Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	**(j)** General or managing partner?		**(k)** Percentage ownership
				Yes	**No**			**Yes**	**No**		**Yes**	**No**	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
Form 990, Schedule R, Part V, Line 2	Pew employees provide administrative support services, including fundraising, accounting, human resources, facilities management, and technology services to Pew Research Center at no charge.

Additional Data

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