

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1

Briefly describe the organization's mission:

GEORGETOWN UNIVERSITY IS ONE OF THE WORLD'S LEADING ACADEMIC AND RESEARCH INSTITUTIONS. ESTABLISHED IN 1789 IN THE SPIRIT OF THE NEW REPUBLIC, THE UNIVERSITY WAS FOUNDED ON THE PRINCIPLE THAT SERIOUS AND SUSTAINED DISCOURSE AMONG PEOPLE OF DIFFERENT FAITHS, CULTURES AND BELIEFS PROMOTES INTELLECTUAL, ETHICAL AND SPIRITUAL UNDERSTANDING. WE EMBODY THIS PRINCIPLE IN THE DIVERSITY OF OUR STUDENTS, FACULTY AND STAFF, OUR COMMITMENT TO JUSTICE AND THE COMMON GOOD, OUR INTELLECTUAL OPENNESS AND OUR INTERNATIONAL CHARACTER. AN ACADEMIC COMMUNITY DEDICATED TO CREATING AND COMMUNICATING KNOWLEDGE, GEORGETOWN PROVIDES EXCELLENT UNDERGRADUATE, GRADUATE AND PROFESSIONAL EDUCATION IN THE JESUIT TRADITION FOR THE GLORY OF GOD AND THE WELL-BEING OF HUMANKIND. GEORGETOWN EDUCATES WOMEN AND MEN TO BE REFLECTIVE LIFELONG LEARNERS, TO BE RESPONSIBLE AND ACTIVE PARTICIPANTS IN CIVIC LIFE AND TO LIVE GENEROUSLY IN SERVICE TO OTHERS.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

checked

No

If "Yes," describe these new services on Schedule O.

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

checked

No

If "Yes," describe these changes on Schedule O.

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code:) (Expenses \$ 798,607,053 including grants of \$ 257,997,621) (Revenue \$ 983,865,183)

INSTRUCTION: THE UNIVERSITY CONSISTS OF GEORGETOWN COLLEGE, GEORGETOWN LAW CENTER, ROBERT E. MCDONOUGH SCHOOL OF BUSINESS, SCHOOL OF CONTINUING STUDIES, SCHOOL OF MEDICINE, SCHOOL OF NURSING AND HEALTH STUDIES, THE EDMUND A. WALSH SCHOOL OF FOREIGN SERVICE, THE GRADUATE SCHOOL OF ARTS AND SCIENCES, AND THE MCCOURT SCHOOL OF PUBLIC POLICY. THESE SCHOOLS OFFER UNDERGRADUATE AND GRADUATE DEGREES, EXECUTIVE EDUCATION, ADVANCED PROFESSIONAL CERTIFICATES, CUSTOM EDUCATION, AND SPECIAL PROGRAMS. DURING THE YEAR ENDED JUNE 30, 2022, GEORGETOWN UNIVERSITY ENROLLED APPROXIMATELY 20,900 STUDENTS AND AWARDED 7,161 DEGREES.

4b

(Code:) (Expenses \$ 320,369,120 including grants of \$ 3,261,160) (Revenue \$ 23,631,902)

ACADEMIC SUPPORT: THIS INCLUDES ACTIVITIES THAT SUPPORT THE UNIVERSITY'S PRIMARY EDUCATIONAL AND RESEARCH MISSIONS. THESE ACTIVITIES INCLUDE ACADEMIC ADMINISTRATION, ACADEMIC COMPUTING SUPPORT, ACADEMIC PERSONNEL DEVELOPMENT, COURSE AND CURRICULUM DEVELOPMENT, DEPARTMENTAL ADMINISTRATION, EDUCATIONAL MEDIA SERVICES, AND LIBRARIES.

4c

(Code:) (Expenses \$ 290,854,939 including grants of \$ 24,055,737) (Revenue \$ 30,560,742)

RESEARCH: ONE OF THE PRIMARY OBJECTIVES OF THE UNIVERSITY IS THE DEVELOPMENT OF KNOWLEDGE THROUGH BASIC SCIENCE, CLINICAL RESEARCH AND OTHER RESEARCH. DURING THE YEAR ENDED JUNE 30, 2022, FACULTY AND STUDENTS PARTICIPATED IN OVER 2,100 RESEARCH PROJECTS IN SCIENCE AND OTHER AREAS.

(Code:) (Expenses \$ 101,283,212 including grants of \$ 0) (Revenue \$ 121,598,966)

AUXILIARY SERVICES: VARIOUS GOODS AND SERVICES ARE PROVIDED FOR THE BENEFIT OF STUDENTS, FACULTY AND STAFF. THE PRIMARY CATEGORIES INCLUDED ARE BANKING, BOOKSTORES, CONFERENCE CENTER AND HOTEL, FOOD AND VENDING, MAIL, PARKING, PRINTING AND GRAPHICS, AND TRANSPORTATION.

(Code:) (Expenses \$ 15,138,774 including grants of \$ 3,272,299) (Revenue \$ 20,942,277)

PUBLIC SERVICE: THE UNIVERSITY PROVIDES COMMUNITY SERVICE PROGRAMS AND NONINSTRUCTIONAL SERVICES THAT ARE INTENDED TO BENEFIT INDIVIDUALS AND GROUPS EXTERNAL TO THE UNIVERSITY.

(Code:) (Expenses \$ 4,875,884 including grants of \$ 0) (Revenue \$ 41,680,182)

OTHER PROGRAM SERVICES: INCLUDES EXPENDITURES FOR STUDENT SERVICES THAT CONTRIBUTE TO THE EMOTIONAL AND PHYSICAL WELL-BEING AND THE INTELLECTUAL, CULTURAL, AND SOCIAL DEVELOPMENT OF STUDENTS OUTSIDE THE CONTEXT OF THE FORMAL INSTRUCTION PROGRAM.

4d

Other program services (Describe in Schedule O.)

(Expenses \$ 121,297,870 including grants of \$ 3,272,299) (Revenue \$ 184,221,425)

4e

Total program service expenses

1,531,128,982

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f Yes	
12a If "Yes," complete Schedule D, Part X.  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 	13 Yes	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions. 	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19 Yes	
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21 Yes	

Part IV

Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	Yes
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	Yes
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	Yes
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	Yes
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☒

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	28,634
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	1
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

Part V		Statements Regarding Other IRS Filings and Tax Compliance (continued)		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	14,561	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.		2b	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	Yes	
b If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>		3b	Yes	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	Yes	
b HA, IT, KE, MX, NI, Q A, SP, WZ, TZ, TU, UK, C M If "Yes," enter the name of the foreign country: CJ, FR, GM				
5a Was the organization in a prohibited tax shelter transaction during the year? Accounts		5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? (FBAR)		5b		No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	Yes	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Yes	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		No
d If "Yes," indicate the number of Forms 8282 filed during the year		7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9 Sponsoring organizations maintaining donor advised funds.				
a Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10 Section 501(c)(7) organizations. Enter:				
a Initiation fees and capital contributions included on Part VIII, line 12		10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b		
11 Section 501(c)(12) organizations. Enter:				
a Gross income from members or shareholders		11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b		
c Enter the amount of reserves on hand		13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		No
b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i>		14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15	Yes	
16 Is the organization subject to the section 4968 excise tax on net investment income? Section 4720(b) Schedule N		16		No
17 Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.		17		

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	1a	39	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent.	1b	37	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed.	KY, MD, MA, MI, NH, NY, ND, OR, PA, SC, WI
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: DAVID B GREEN 37th and O Streets NW WASHINGTON, DC 20057 (202) 687-0100	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) John J DeGioia PhD (C'79 G'95) President Board Member	40.0 0.0	X		X				1,279,433	0	298,053
(2) Abdullah bin Ali Al-Thani PhD Board Member	2.0 0.0	X						0	0	0
(3) Afsaneh Mashayekhi Beschloss Board Member	2.0 0.0	X						0	0	0
(4) Amy R Goldman (F'86) Board Member	4.0 0.0	X						0	0	0
(5) Ann M Sarnoff (B'83) Board Member	2.0 0.0	X						0	0	0
(6) Anthony R Coscia (F'81) Board Member	4.0 0.0	X						0	0	0
(7) Bonnie W Gwin (F'82 MSFS'83) Board Member	4.0 0.0	X						0	0	0
(8) Bruce Blume (L'80) Board Member	2.0 0.0	X						0	0	0
(9) Dikembe M Mutombo (C'91) Board Member	2.0 0.0	X						0	0	0
(10) Fernando Zobel de Ayala Board Member	2.0 0.0	X						0	0	0
(11) Fr Agbonkhianmeghe E Orobator SJ (GEMBA'16) Vice Chair	4.0 0.0	X						0	0	0
(12) Fr Antonio Spadaro SJ Board Member	2.0 0.0	X						0	0	0
(13) Fr Daniel Patrick Huang SJ Board Member	4.0 0.0	X						0	0	0
(14) Fr James Martin SJ Board Member	2.0 0.0	X						0	0	0
(15) Fr John P Fitzgibbons SJ Board Member	2.0 0.0	X						0	0	0
(16) Fr Ronald A Mercier SJ Board Member	2.0 0.0	X						0	0	0
(17) Frank Ciatto (B'88 L'94 P'21) Board Member	2.0 0.0	X						0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) Frank H McCourt Jr (C'75 P'05) Board Member	2.00.0..	X						0	0	0
(19) James L O'Hara (C'88 L'92) Board Member	4.00.0..	X						0	0	0
(20) Jeanne Ruesch Board Member	4.00.0..	X						0	0	0
(21) Joseph P Baratta (B'93) Board Member	2.00.0..	X						0	0	0
(22) Kaya K Henderson (F'92 EML'07 H'12) Board Member	2.00.0..	X						0	0	0
(23) Kenneth A Samet Board Member	4.00.0..	X						0	0	0
(24) Kevin Clark (C'76 L'79 P'05 P'08 P'08 P'11 P'13 P'20 P'23) Board Member	2.00.0..	X						0	0	0
(25) Kevin M Warren (B'84) Board Member	2.00.0..	X						0	0	0
(26) Leigh Tung Chou (F'93) Board Member	2.00.0..	X						0	0	0
(27) Marijn E Dekkers PhD Board Member	2.00.0..	X						0	0	0
(28) Mary Callahan Erdoes (C'89) Board Member	2.00.0..	X						0	0	0
(29) Melody Rollins (F'93) Board Member	2.00.0..	X						0	0	0
(30) Michael Psaros (B'89) Board Member	2.00.0..	X						0	0	0
(31) Rosemary T Berkery (P'15) Board Member	2.00.0..	X						0	0	0
(32) Sonny Kalsi (B'90) Board Member	2.00.0..	X						0	0	0
(33) Sr Carol Keehan DC Vice Chair	4.00.0..	X						0	0	0
(34) Suzanne O Donohoe (C'92) Vice Chair	4.00.0..	X						0	0	0
(35) Thomas A Reynolds (B'74) Board Chair	6.00.0..	X						0	0	0
(36) Thomas W Farley (C'97) Board Member	2.00.0..	X						0	0	0
(37) Thomas W Purcell (F'93 P'23) Board Member	2.00.0..	X						0	0	0
(38) Tyree P Jones Jr (L'86) Board Member	4.00.0..	X						0	0	0
(39) W Robert Berkley Jr (B'95) Board Member	4.00.0..	X						0	0	0
(40) David B Green Chief Financial Officer Interim Senior Vice President and Chief Operating Officer	40.00.0..			X				683,312	0	39,636
(41) Geoffrey S Chatas (C'85) Former Treasurer (through 9/30/21)	40.00.0..			X				881,330	0	31,818
(42) Marie A Mattson Secretary	40.00.0..			X				453,323	0	28,835
(43) Robert M Groves Executive Vice President and Provost	40.00.0..			X				767,860	0	28,985
(44) Adam R Adler Interim Vice President General Counsel (beg. 6/14/21)	40.00.0..				X			252,709	0	40,781
(45) Edward B Heulton Executive Vice President of Medical Center	40.00.0..				X			964,765	0	26,348
(46) Lisa M Brown Former Vice President General Counsel (through 8/31/21)	40.00.0..				X			438,782	0	11,880
(47) William M Treanor Executive Vice President of Law Center	40.00.0..				X			742,469	0	39,489
(48) Christopher Gill Managing Director of Investments	40.00.0..					X		747,855	0	38,367
(49) John L Marshall MD Assoc. Director Clinical Svcs, Georgetown Lombardi Comprehensive Cancer Ctr	40.00.0..					X		651,153	0	39,741
(50) Michael B Atkins MD Deputy Director and Professor, Georgetown Lombardi Comprehensive Cancer Ctr	40.00.0..					X		820,783	0	28,412
(51) Michael K Barry Chief Investment Officer	40.00.0..					X		1,172,998	0	35,867
(52) Patrick A Ewing Men's Basketball Coach	40.00.0..					X		4,109,630	0	26,374
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								13,966,402	0	714,586
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 1,758										

			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
AMERICAN CAMPUS COMMUNITIES OPERATING PARTNERSHIP LP 12700 HILL COUNTY BLVD STE T-200 AUSTIN, TX 78738	CONSTRUCTION	43,717,897
ARAMARK EDUCATIONAL SERVICES INC 1101 MARKET STREET PHILADELPHIA, PA 19107	MANAGEMENT SERVICES	25,456,108
1LIFE HEALTHCARE INC ONE EMBARCADERO CENTER STE 1900 SAN FRANCISCO, CA 94111	COVID-19 TESTING CENTER SUPPLIES/ADMINISTRATION	21,734,373
GEORGETOWN ENERGY PARTNERS LLC 1360 POST OAK BLVD STE 400 HOUSTON, TX 77056	MANAGEMENT SERVICES	17,652,952
GILBANE BUILDING COMPANY 7901 SANDY SPRING ROAD STE 500 LAUREL, MD 20707	CONSTRUCTION	16,241,366
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 369		

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants, and Other		1a	Federated campaigns	1a	0	
			Membership dues	1b	0	
			Fundraising events	1c	1,417,252	
			Related organizations	1d	54,595	
			Government grants (contributions)	1e	232,443,555	
			All other contributions, gifts, grants, and similar amounts not included above	1f	300,961,824	
			Noncash contributions included in lines 1a - 1f:\$	1g	27,043,864	
			h Total. Add lines 1a-1f			

Program Service Revenue	2a	Instruction	Business Code				
			611310	983,865,183	983,865,183	0	0
	b	Auxiliary Services	721310	121,598,966	118,648,144	89,949	2,860,873
	c	Academic Support	611710	23,631,902	23,631,902	0	0
	d	Research	611310	30,560,742	30,560,742	0	0
	e	Other	611310	31,819,132	31,819,132	0	0
				0	0	0	0
	f	All other program service revenue.					
9 Total. Add lines 2a-2f.			1,191,475,925				

Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		27,469,902	0	-14,202,905	41,672,807
	4	Income from investment of tax-exempt bond proceeds		0	0	0	0
	5	Royalties		2,240,169	0	0	2,240,169
	6a		(i) Real	(ii) Personal			
		6a	3,137,708	0			
		6b	36,958	0			
	c	Rental income or (loss)	6c	3,100,750	0		
	d	Net rental income or (loss)		3,100,750	0	0	3,100,750
	7a		(i) Securities	(ii) Other			
		7a	1,828,311,771	0			
		7b	1,656,518,699	0			
	c	Gain or (loss)	7c	171,793,072	0		
	d	Net gain or (loss)		171,793,072	0	0	171,793,072
	8a	Gross income from fundraising events (not including \$ 1,417,252 of contributions reported on line 1c). See Part IV, line 18	8a	2,050,999			
	b		8b	2,292,512			
	c	Net income or (loss) from fundraising events . .		-241,513		0	-241,513
	9a	Gross income from gaming activities. See Part IV, line 19 . . .	9a	49,320			
			9b	1,198			
	c	Net income or (loss) from gaming activities . .		48,122	0	0	48,122
	10a	Gross sales of inventory, less returns and allowances . .	10a	0			
			10b	0			
	c	Net income or (loss) from sales of inventory . .		0	0	0	0
	Miscellaneous Revenue		Business Code				
	11a	Sponsorship Revenue	541890	2,960,723	0	269,900	2,690,823
	b	Service Contract Revenue	541611	21,087,954	0	1,734,790	19,353,164
	c	All Other Revenue	541990	33,754,149	33,754,149	0	0
	d	All other revenue		0	0	0	0
	e	Total. Add lines 11a-11d		57,802,826			
	12	Total revenue. See instructions		1,988,566,479	1,222,279,252	-12,108,266	243,518,267

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	21,913,395	21,913,395		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	258,280,506	258,280,506		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	8,392,916	8,392,916		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	6,463,983	530,165	5,033,556	900,262
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	662,873,140	600,225,347	44,246,022	18,401,771
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	46,395,420	42,010,613	3,096,841	1,287,966
9 Other employee benefits	67,598,421	61,209,730	4,512,117	1,876,574
10 Payroll taxes	40,459,233	36,635,452	2,700,607	1,123,174
11 Fees for services (non-employees):				
a Management	3,771,409	3,771,409	0	0
b Legal	5,124,172	3,828,133	1,274,909	21,130
c Accounting	1,909,323	1,426,405	475,045	7,873
d Lobbying	241,616	241,616	0	0
e Professional fundraising services. See Part IV, line 17	766,973			766,973
f Investment management fees	5,720,970	0	5,720,970	0
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	172,593,961	128,940,373	42,941,866	711,722
12 Advertising and promotion	12,257,602	9,157,330	3,049,726	50,546
13 Office expenses	64,450,714	48,149,420	16,035,520	265,774
14 Information technology	21,992,660	16,430,133	5,471,836	90,691
15 Royalties	717,409	717,409	0	0
16 Occupancy	76,990,918	70,508,566	5,867,077	615,275
17 Travel	23,723,162	19,754,449	3,440,350	528,363
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	18,415,386	11,777,903	6,355,051	282,432
20 Interest	91,971,925	81,286,352	9,128,966	1,556,607
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	69,708,831	41,989,915	27,205,662	513,254
23 Insurance	28,656,593	22,515,157	6,141,436	0
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Books Periodicals	13,260,525	13,125,597	134,928	0
b				
c				
d				
e All other expenses	28,310,691	28,310,691	0	0
25 Total functional expenses. Add lines 1 through 24e	1,752,961,854	1,531,128,982	192,832,485	29,000,387
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing		62,554	1	47,391	
	2	Savings and temporary cash investments		219,434,836	2	210,994,288	
	3	Pledges and grants receivable, net		202,702,475	3	220,029,013	
	4	Accounts receivable, net		74,047,309	4	90,711,607	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	5	0	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		0	6	0	
	7	Notes and loans receivable, net		20,252,693	7	17,723,196	
	8	Inventories for sale or use		1,590,194	8	1,862,614	
	9	Prepaid expenses and deferred charges		56,599,407	9	50,605,606	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	2,529,597,145			
	b	Less: accumulated depreciation	10b	1,130,244,121	1,212,546,179	10c	1,399,353,024
	11	Investments—publicly traded securities		676,919,887	11	868,516,887	
	12	Investments—other securities. See Part IV, line 11		2,022,391,282	12	2,359,195,069	
	13	Investments—program-related. See Part IV, line 11		0	13		
	14	Intangible assets		148,718,561	14	113,738,703	
	15	Other assets. See Part IV, line 11		5,400,665	15	16,934,347	
16	Total assets. Add lines 1 through 15 (must equal line 33)		4,640,666,042	16	5,349,711,745		
Liabilities	17	Accounts payable and accrued expenses		189,689,737	17	204,580,884	
	18	Grants payable		70,897,820	18	72,170,281	
	19	Deferred revenue		89,218,202	19	107,796,878	
	20	Tax-exempt bond liabilities		414,466,071	20	412,086,150	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		0	21	0	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		0	22	0	
	23	Secured mortgages and notes payable to unrelated third parties		0	23	0	
	24	Unsecured notes and loans payable to unrelated third parties		1,155,708,157	24	1,128,103,010	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		369,612,199	25	1,108,470,553	
	26	Total liabilities. Add lines 17 through 25		2,289,592,186	26	3,033,207,756	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		-120,731,104	27	-103,628,669	
	28	Net assets with donor restrictions		2,471,804,960	28	2,420,132,658	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds		0	29	0	
	30	Paid-in or capital surplus, or land, building or equipment fund		0	30	0	
	31	Retained earnings, endowment, accumulated income, or other funds		0	31	0	
	32	Total net assets or fund balances		2,351,073,856	32	2,316,503,989	
	33	Total liabilities and net assets/fund balances		4,640,666,042	33	5,349,711,745	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,988,566,479
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,752,961,854
3	Revenue less expenses. Subtract line 2 from line 1	3	235,604,625
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,351,073,856
5	Net unrealized gains (losses) on investments	5	-301,245,527
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain in Schedule O)	9	31,071,035
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	2,316,503,989

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	No
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	2b	Yes
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b	Yes

Additional Data

Return to Form

Software ID: 21014044

Software Version: 2021v4.2

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A

(Form 990)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization

GEORGETOWN UNIVERSITY

Employer identification number

53-0196603

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☒

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10

☐

An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	377,254,732	382,239,731	395,681,460	526,189,380	534,877,226	2,216,242,529
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge. .	0	0	0	0	0	0
4 Total. Add lines 1 through 3	377,254,732	382,239,731	395,681,460	526,189,380	534,877,226	2,216,242,529
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						21,195,611
6 Public support. Subtract line 5 from line 4.						2,195,046,918

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7 Amounts from line 4. . .	377,254,732	382,239,731	395,681,460	526,189,380	534,877,226	2,216,242,529
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	100,418,313	119,781,921	122,636,596	119,436,324	158,338,359	620,611,513
9 Net income from unrelated business activities, whether or not the business is regularly carried on. . .	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						2,836,854,042

12 Gross receipts from related activities, etc. (see instructions) **12** 5,444,556,294

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2021 (line 6, column (f) divided by line 11, column (f))	14	77.38 %
15 Public support percentage for 2020 Schedule A, Part II, line 14	15	77.4 %

16a 33 1/3% support test—2021. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b 33 1/3% support test—2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

b 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2021 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2020 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2021 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2020 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support tests—2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990) .</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

Part IV

Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described on 11a above?		
c	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in Part VI		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
a	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)			
2	Activities Test. Answer lines 2a and 2b below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No", provide details in Part VI.			
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard.			

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

1	Net short-term capital gain	1
2	Recoveries of prior-year distributions	2
3	Other gross income (see instructions)	3
4	Add lines 1 through 3	4
5	Depreciation and depletion	5
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6
7	Other expenses (see instructions)	7
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1
a	Average monthly value of securities	1a
b	Average monthly cash balances	1b
c	Fair market value of other non-exempt-use assets	1c
d	Total (add lines 1a, 1b, and 1c)	1d
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):	
2	Acquisition indebtedness applicable to non-exempt use assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5
6	Multiply line 5 by 0.035	6
7	Recoveries of prior-year distributions	7
8	Minimum Asset Amount (add line 7 to line 6)	8

Section C - Distributable Amount

Current Year

1	Adjusted net income for prior year (from Section A, line 8, Column A)	1
2	Enter 85% of line 1	2
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3
4	Enter greater of line 2 or line 3	4
5	Income tax imposed in prior year	5
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6

- 7** ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations			(continued)
Section D - Distributions		Current Year	
1 Amounts paid to supported organizations to accomplish exempt purposes	1		
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2		
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3		
4 Amounts paid to acquire exempt-use assets	4		
5 Qualified set-aside amounts (<i>prior IRS approval required - provide details in Part VI</i>)	5		
6 Other distributions (<i>describe in Part VI</i>). See instructions	6		
7 Total annual distributions. Add lines 1 through 6.	7		
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions	8		
9 Distributable amount for 2021 from Section C, line 6	9		
10 Line 8 amount divided by Line 9 amount	10		

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1 Distributable amount for 2021 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2021 (reasonable cause required-- <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2021:			
a From 2016.			
b From 2017.			
c From 2018.			
d From 2019.			
e From 2020.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2021 distributable amount			
i Carryover from 2016 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2021 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2021 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2022. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2017.			
b Excess from 2018.			
c Excess from 2019.			
d Excess from 2020.			
e Excess from 2021.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

Additional Data

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Software ID: 21014044

Software Version: 2021v4.2

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization GEORGETOWN UNIVERSITY	Employer identification number 53-0196603
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$
3	Volunteer hours for political campaign activities. See instructions	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B
- Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		0													
b Total lobbying expenditures to influence a legislative body (direct lobbying)		241,616													
c Total lobbying expenditures (add lines 1a and 1b)		241,616													
d Other exempt purpose expenditures		1,749,743,619													
e Total exempt purpose expenditures (add lines 1c and 1d)		1,749,985,235													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		1,000,000	0												
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)		250,000													
h Subtract line 1g from line 1a. If zero or less, enter -0-.		0													
i Subtract line 1f from line 1c. If zero or less, enter -0-.		0													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	25,465	30,088	26,591	241,616	323,760
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	4,095	0	0	0	4,095

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
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Additional Data

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Software ID: 21014044

Software Version: 2021v4.2

Name of the organization GEORGETOWN UNIVERSITY	Employer identification number 53-0196603
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No	

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area ☐ Protection of natural habitat ☐ Preservation of a certified historic structure ☐ Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____	
4	Number of states where property subject to conservation easement is located ▶ _____	
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No	
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____	
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____	
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b	If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ (ii) Assets included in Form 990, Part X ▶ \$ _____	
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ b Assets included in Form 990, Part X ▶ \$ _____	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☒ Public exhibition

d

☒ Loan or exchange programs

b

☒ Scholarly research

e

☐ Other

c

☒ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☒ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2,592,048,284	1,863,710,904	1,822,484,263	1,769,557,429	1,661,745,430
b Contributions	899,155,944	120,943,798	143,833,784	163,784,659	56,297,805
c Net investment earnings, gains, and losses	-127,905,052	721,639,984	7,526,913	-11,911,398	142,983,152
d Grants or scholarships	28,197,771	26,982,400	25,014,017	22,519,065	20,475,011
e Other expenditures for facilities and programs	116,619,727	83,004,065	80,790,907	71,977,851	66,410,934
f Administrative expenses	8,449,782	4,259,937	4,329,132	4,449,511	4,583,013
g End of year balance	3,210,031,896	2,592,048,284	1,863,710,904	1,822,484,263	1,769,557,429

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 41.35 %

b

Permanent endowment ▶ 47.65 %

c

Term endowment ▶ 11 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		No
3a(ii)		No
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	51,183,932		51,183,932
b Buildings	0	2,133,297,520	995,479,961	1,137,817,559
c Leasehold improvements	0	104,233,028	16,163,747	88,069,281
d Equipment	0	158,551,190	118,600,413	39,950,777
e Other	0	82,331,475	0	82,331,475
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				1,399,353,024

Schedule D (Form 990) 2021

Part VII

Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) ALTERNATIVE INVESTMENTS	2,359,195,069	F
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	2,359,195,069	

Part VIII

Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	1,108,470,553

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.			
1	Total revenue, gains, and other support per audited financial statements	1	1,591,113,673
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	0
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	-120,612,292
e	Add lines 2a through 2d	2e	-120,612,292
3	Subtract line 2e from line 1	3	1,711,725,965
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	5,718,802
b	Other (Describe in Part XIII.)	4b	271,121,712
c	Add lines 4a and 4b	4c	276,840,514
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	1,988,566,479

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.			
1	Total expenses and losses per audited financial statements	1	1,501,546,235
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	2,090,938
e	Add lines 2a through 2d	2e	2,090,938
3	Subtract line 2e from line 1	3	1,499,455,297
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	5,718,802
b	Other (Describe in Part XIII.)	4b	247,787,755
c	Add lines 4a and 4b	4c	253,506,557
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	1,752,961,854

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Schedule D, Part III, Line 1a Collections of art - financial statement footnote	The University has elected not to capitalize the cost or value of its collection of works of art, historical treasures, and similar assets on the consolidated statements of financial position. Items that the University purchases for its collection are recorded as decreases in net assets without donor restrictions in the year in which the items are acquired or as decreases in net assets with donor restrictions if the assets used to purchase the items are restricted by the donors. Items contributed by donors for the collection are not reflected on the consolidated financial statements. The University's collections include artifacts of historical significance and art objects that are held for education, research, scientific, and curatorial purposes. Each of the items is cataloged and preserved, and the University verifies the items in its collection and assesses their condition on a regular basis. There were no deaccessions from the University's collection during the years ended June 30, 2022 or 2021.
Schedule D, Part III, Line 4 Collections of art - description of collections	THE UNIVERSITY MAINTAINS A COLLECTION OF BOOKS, JOURNALS, ART, UNIVERSITY ARCHIVAL MATERIALS, MANUSCRIPTS AND ELECTRONIC RESOURCES. THIS COLLECTION IS HOUSED AND MADE AVAILABLE PRIMARILY THROUGH LAUINGER, BLOMMER, DAHLGREN, RIGGS, WOODSTOCK AND THE E.B. WILLIAMS LIBRARIES. THESE MATERIALS ARE ESSENTIAL RESOURCES FOR THE EDUCATIONAL AND RESEARCH EXPERIENCES OF OUR STUDENTS AND RESEARCH NEEDS OF OUR FACULTY AND SCHOLARS.
Schedule D, Part V, Line 4 Intended uses of endowment funds	THE PRIMARY GOAL OF THE ENDOWMENT IS TO SUPPORT THE UNIVERSITY'S EDUCATIONAL AND RESEARCH MISSION.
Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote	The University considers uncertain tax positions on the basis of a two-step process in which (1) management determines whether it is more likely than not that the tax positions will be sustained on the basis of the technical merits of the position and (2) for those tax positions that meet the more-likely-than-not recognition threshold, the University recognizes the largest amount of tax benefit that is more than 50 percent likely to be realized upon ultimate settlement with the related tax authority. The University files tax returns with the U.S. federal and state governments. With few exceptions, as of June 30, 2022, the University is no longer subject to U.S. federal or state examinations by tax authorities for tax years before 2019.
Schedule D, Part XI, Line 2(d) Other revenues in audited financial statements not in form 990	Tuition discount (University Donor sponsored) netted with revenue on AFS - -XXX-XX-XXXX Spending Rate Allocated to Operations - XXX-XX-XXXX
Schedule D, Part XI, Line 4(b) Other revenues in form 990 not in audited financial statements	Non-operating capital contributions - XXX-XX-XXXX Net realized non-operating gain - XXX-XX-XXXX Rental expenses - -36958 Fundraising expenses - -2292512 Gaming expenses - -1198 Other reclassifications to revenues - 239540
Schedule D, Part XII, Line 2(d) Other expenses in audited financial statements not in form 990	Rental expenses - 36958 Fundraising expenses - 2292512 Gaming expenses - 1198 Other reclassifications to revenues - -239730
Schedule D, Part XII, Line 4(b) Other expenses in form 990 not in audited financial statements	Tuition discount (University Donor sponsored) netted with revenue on AFS - XXX-XX-XXXX

Additional Data

[Return to Form](#)

Software ID: 21014044

Software Version: 2021v4.2

Part I

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1 Yes	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2 Yes	
3 Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage during its taxable year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has a solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please explain. If "No," please explain. If you need more space use Part II.	3 Yes	
4 Does the organization maintain the following?		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	4a Yes	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b Yes	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c Yes	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. If you need more space, use Part II.	4d Yes	
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	5a	No
b Admissions policies?	5b	No
c Employment of faculty or administrative staff?	5c	No
d Scholarships or other financial assistance?	5d	No
e Educational policies?	5e	No
f Use of facilities?	5f	No
g Athletic programs?	5g	No
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.	5h	No
6a Does the organization receive any financial aid or assistance from a governmental agency?	6a Yes	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either line 6a or line 6b, explain on Part II.	6b	No
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II.	7 Yes	

Part II

Supplemental Information.Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

Return Reference	Explanation
Schedule E, Part I, Line 3 RACIALLY NONDISCRIMINATORY POLICY	THE UNIVERSITY'S ADMISSIONS MATERIALS, WEBSITE, AND BROCHURES CONTAIN OR LINK TO THE UNIVERSITY'S NONDISCRIMINATION POLICY, WHICH CAN BE FOUND AT: HTTPS://IDEAA.GEORGETOWN.EDU/POLICIES .
Schedule E, Part I, Line 6(a) FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT	THE UNIVERSITY RECEIVED FINANCIAL ASSISTANCE FROM THE FEDERAL GOVERNMENT AND OTHER JURISDICTIONS. THESE FUNDS SUPPORT CERTAIN RESEARCH PROJECTS AND STUDENT FINANCIAL AID. DURING THE YEAR ENDED JUNE 30, 2022, THE UNIVERSITY RECEIVED ADDITIONAL FINANCIAL ASSISTANCE FROM THE FEDERAL GOVERNMENT UNDER THE CORONAVIRUS AID, RELIEF AND ECONOMIC SECURITY ACT, THE CORONAVIRUS RESPONSE AND RELIEF SUPPLEMENTAL APPROPRIATIONS ACT, AND THE AMERICAN RESCUE PLAN. THE GRANTS RECEIVED UNDER THESE ACTS WERE USED TO PROVIDE DIRECT FINANCIAL AID TO STUDENTS AND TO OFFSET UNIVERSITY COVID-19 related EXPENSES.

Additional Data

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Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) Central America and the Caribbean	0	1	Program Services	Educational Services	755,799
(2) East Asia and the Pacific	0	0	Program Services	Educational Services	903,895
(3) Europe (Including Iceland and Greenland)	6	85	Program Services	Educational Services	7,747,659
(4) Middle East and North Africa	1	200	Program Services	Educational Services	55,517,097
(5) North America (Canada Mexico only)	0	3	Program Services	Educational Services	2,118,936
(6) Russia and Neighboring States	0	0	Program Services	Educational Services	24,269
(7) South America	0	22	Program Services	Educational Services	1,319,991
(8) South Asia	0	0	Program Services	Educational Services	293,659
(9) Sub-Saharan Africa	6	128	Program Services	Educational Services	2,704,684
(10) Central America and the Caribbean	0	0	Investments		939,321,882
(11) Europe (Including Iceland and Greenland)	0	0	Investments		96,937,502
(12) East Asia and the Pacific	0	0	Investments		13,320,999
(13) North America (Canada Mexico only)	0	0	Investments		68,058,230
(14) Europe (Including Iceland and Greenland)	0	0	Grantmaking		25,706
(15) Central America and the Caribbean	0	0	Subawards		563,485
(16) East Asia and the Pacific	0	0	Subawards		4,027
(17) Europe (Including Iceland and Greenland)	0	0	Subawards		464,169
(18) Middle East and North Africa	0	0	Subawards		561,706
(19) North America (Canada Mexico only)	0	0	Subawards		103,650
(20) South America	0	0	Subawards		432,379
(21) South Asia	0	0	Subawards		27,205
(22) Sub-Saharan Africa	0	0	Subawards		3,159,149
3a Sub-total	13	439			1,189,617,820
b Total from continuation sheets to Part I	0	0			4,748,258
c Totals (add lines 3a and 3b)	13	439			1,194,366,078

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Europe (Including Iceland and Greenland)	General Support	7,600	WIRE	0	N/A	N/A
(2)			Europe (Including Iceland and Greenland)	General Support	18,106	WIRE	0	N/A	N/A
(3)			Sub-Saharan Africa	Subaward	42,899	WIRE	0	N/A	N/A
(4)			Europe (Including Iceland and Greenland)	Subaward	13,010	WIRE	0	N/A	N/A
(5)			Middle East and North Africa	Subaward	463,776	WIRE	0	N/A	N/A
(6)			South America	Subaward	53,000	WIRE	0	N/A	N/A
(7)			South America	Subaward	17,690	WIRE	0	N/A	N/A
(8)			Central America and the Caribbean	Subaward	15,549	WIRE	0	N/A	N/A
(9)			Sub-Saharan Africa	Subaward	66,245	WIRE	0	N/A	N/A
(10)			Central America and the Caribbean	Subaward	45,245	WIRE	0	N/A	N/A
(11)			South America	Subaward	20,350	WIRE	0	N/A	N/A
(12)			South Asia	Subaward	27,205	WIRE	0	N/A	N/A
(13)			South America	Subaward	48,000	WIRE	0	N/A	N/A
(14)			Sub-Saharan Africa	Subaward	21,414	WIRE	0	N/A	N/A
(15)			South America	Subaward	65,000	WIRE	0	N/A	N/A
(16)			South America	Subaward	74,189	WIRE	0	N/A	N/A
(17)			Central America and the Caribbean	Subaward	40,502	WIRE	0	N/A	N/A
(18)			North America (Canada Mexico only)	Subaward	15,000	WIRE	0	N/A	N/A
(19)			South America	Subaward	63,000	WIRE	0	N/A	N/A
(20)			South America	Subaward	24,150	WIRE	0	N/A	N/A
(21)			Middle East and North Africa	Subaward	9,182	WIRE	0	N/A	N/A
(22)			North America (Canada Mexico only)	Subaward	20,000	WIRE	0	N/A	N/A
(23)			Sub-Saharan Africa	Subaward	80,135	WIRE	0	N/A	N/A
(24)			Europe (Including Iceland and Greenland)	Subaward	9,203	WIRE	0	N/A	N/A
(25)			North America (Canada Mexico only)	Subaward	18,500	WIRE	0	N/A	N/A
(26)			Middle East and North Africa	Subaward	88,749	WIRE	0	N/A	N/A
(27)			Sub-Saharan Africa	Subaward	20,000	WIRE	0	N/A	N/A
(28)			Central America and the Caribbean	Subaward	15,422	WIRE	0	N/A	N/A
(29)			North America (Canada Mexico only)	Subaward	32,660	WIRE	0	N/A	N/A
(30)			Sub-Saharan Africa	Subaward	480,046	WIRE	0	N/A	N/A
(31)			South America	Subaward	22,000	WIRE	0	N/A	N/A
(32)			Sub-Saharan Africa	Subaward	658,981	WIRE	0	N/A	N/A
(33)			Sub-Saharan Africa	Subaward	109,486	WIRE	0	N/A	N/A
(34)			Sub-Saharan Africa	Subaward	100,340	WIRE	0	N/A	N/A
(35)			Sub-Saharan Africa	Subaward	21,347	WIRE	0	N/A	N/A

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(36)			South America	Subaward	45,000	WIRE	0	N/A	N/A
(37)			Sub-Saharan Africa	Subaward	71,344	WIRE	0	N/A	N/A
(38)			Central America and the Caribbean	Subaward	302,954	WIRE	0	N/A	N/A
(39)			Sub-Saharan Africa	Subaward	24,910	WIRE	0	N/A	N/A
(40)			Europe (Including Iceland and Greenland)	Subaward	27,000	WIRE	0	N/A	N/A
(41)			Europe (Including Iceland and Greenland)	Subaward	414,956	WIRE	0	N/A	N/A
(42)			North America (Canada Mexico only)	Subaward	17,490	WIRE	0	N/A	N/A
(43)			Central America and the Caribbean	Subaward	140,000	WIRE	0	N/A	N/A
(44)			Sub-Saharan Africa	Subaward	40,000	WIRE	0	N/A	N/A
(45)			Sub-Saharan Africa	Subaward	135,087	WIRE	0	N/A	N/A
(46)			Sub-Saharan Africa	Subaward	41,408	WIRE	0	N/A	N/A
(47)			Sub-Saharan Africa	Subaward	99,495	WIRE	0	N/A	N/A
(48)			Sub-Saharan Africa	Subaward	1,146,012	WIRE	0	N/A	N/A

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

25

3 Enter total number of other organizations or entities

23

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) STUDY ABROAD SCHOLARSHIPS	Central America and the Caribbean	1	31,463	WIRE	0	N/A	N/A
(2) STUDY ABROAD SCHOLARSHIPS	East Asia and the Pacific	11	282,588	WIRE	0	N/A	N/A
(3) STUDY ABROAD SCHOLARSHIPS	Europe (Including Iceland and Greenland)	145	2,503,109	WIRE	0	N/A	N/A
(4) STUDY ABROAD SCHOLARSHIPS	Middle East and North Africa	2	67,218	WIRE	0	N/A	N/A
(5) STUDY ABROAD SCHOLARSHIPS	South America	5	105,208	WIRE	0	N/A	N/A
(6) STUDY ABROAD SCHOLARSHIPS	South Asia	1	8,963	WIRE	0	N/A	N/A
(7) STUDY ABROAD SCHOLARSHIPS	Sub-Saharan Africa	4	45,173	WIRE	0	N/A	N/A
(8)							
(9)							
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Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☒ Yes

☐ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☒ Yes

☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☒ Yes

☐ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☒ Yes

☐ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☒ Yes

☐ No

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID: 21014044

Software Version: 2021v4.2

Name of the organization
GEORGETOWN UNIVERSITY

Employer identification number
53-0196603

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a ☒ Mail solicitations

e ☒ Solicitation of non-government grants

b ☒ Internet and email solicitations

f ☒ Solicitation of government grants

c ☒ Phone solicitations

g ☒ Special fundraising events

d ☒ In-person solicitations
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 The Donlon Agency LLC 1100 N Cass Street 401N Milwaukee, WI 53202	MULTICHANNEL MARKETING		No	0	465,826	-465,826
2 RuffaloCODY Holdings LLC PO BOX 718 DES MOINES, IA 503030718	Multichannel Marketing		No	0	301,147	-301,147
3						
4						
5						
6						
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10						
Total				0	766,973	-766,973

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a)Event #1	(b) Event #2	(c)Other events	(d) Total events
		Lombardi Gala 2022 (event type)	John Carroll Weekend (event type)	11 (total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts	1,049,073	916,081	1,503,097	3,468,251
	2 Less: Contributions	258,773	562,068	596,411	1,417,252
	3 Gross income (line 1 minus line 2)	790,300	354,013	906,686	2,050,999
Direct Expenses	4 Cash prizes	0	0	1,200	1,200
	5 Noncash prizes	0	25,486	9,090	34,576
	6 Rent/facility costs	132,902	43,868	396,208	572,978
	7 Food and beverages	72,370	357,742	726,442	1,156,554
	8 Entertainment	151,163	66,394	137,337	354,894
	9 Other direct expenses	27,504	54,883	89,923	172,310
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				2,292,512
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				-241,513

Part III

Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue	0	0	49,320	49,320
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses			1,198	1,198
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☒ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d). ▶				

9 Enter the state(s) in which the organization conducts gaming activities:MD

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☒ No

b If "No," explain: The University consulted with an outside expert, who determined that a license was not required.

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☒ No

b If "Yes," explain:

11

Does the organization conduct gaming activities with nonmembers?

☒ Yes ☐ No

12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☒ No

13

Indicate the percentage of gaming activity conducted in:

a	The organization's facility	13a	0 %
b	An outside facility	13b	100 %

14

Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

EMI LEONARD

Address ▶

37TH AND O STREETS NW WASHINGTON, DC 20057

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☒ No

b

If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$.

c

If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16

Gaming manager information:

Name ▶

Craig Lustig

Gaming manager compensation ▶ \$

0

Description of services provided ▶

The employee oversees the raffle component of the fundraising event, the Ruesch Center Classic Golf Tournament.

☐ Director/officer

☒ Employee

☐ Independent contractor

17

Mandatory distributions:

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☒ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ 0

Part IV

Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See Instructions.

Return Reference	Explanation
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Schedule 1 (Form 990) 2021

OMB No. 1545-0047

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Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) UNIVERSITY-SPONSORED SCHOLARSHIPS	8243	200,025,458	0	N/A	N/A
(2) DONOR-SPONSORED SCHOLARSHIPS	2847	44,718,575	0	N/A	N/A
(3) FAMILY EMERGENCY FUND GRANTS	106	65,448	0	N/A	N/A
(4) NON-SERVICE STIPENDS	1996	10,209,866	0	N/A	N/A
(5) ACADEMIC PRIZES AWARDS	1135	3,261,160	0	N/A	N/A
(5)					
(6)					
(7)					

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds.	GEORGETOWN UNIVERSITY IS NOT A "GRANTMAKER" PER SE IN THAT ITS FUNDAMENTAL MISSION RELATES TO EDUCATION AND RESEARCH. HOWEVER, IN THE COURSE OF THESE MISSION-RELATED ACTIVITIES, THE UNIVERSITY DOES MAKE PAYMENTS THAT MEET THE CRITERIA FOR "GRANTMAKING" AS DEFINED BY THE INSTRUCTIONS TO SCHEDULE I OF THE FORM 990. THESE PAYMENTS FALL INTO FOUR CATEGORIES: (1) STUDENT FINANCIAL AID - THE UNIVERSITY'S FINANCIAL AID IS AWARDED BASED EITHER ON FINANCIAL NEED OR ACADEMIC MERIT; THE OFFICE OF STUDENT FINANCIAL SERVICES (THE FINANCIAL AID OFFICE) DETERMINES STUDENTS' ELIGIBILITY FOR NEED-BASED AID. VARIOUS ACADEMIC DEPARTMENTS DETERMINE ELIGIBILITY FOR MERIT-BASED AID; (2) CHARITABLE CONTRIBUTIONS, WHICH ARE MADE IN ACCORDANCE WITH UNIVERSITY POLICY; (3) SUBAWARDS, which are monitored on an ongoing basis by the Sponsored Projects Financial Operations Department for compliance with agreement terms and conditions and all applicable federal rules and regulations; AND (4) OTHER GRANTS IN SUPPORT OF THE UNIVERSITY'S MISSION.

Additional Data

Return to Form

Software ID: 21014044
Software Version: 2021v4.2

Name of the organization
GEORGETOWN UNIVERSITY

Employer identification number
53-0196603

Part I

Questions Regarding Compensation

	Yes	No
1a		
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☒ First-class or charter travel ☒ Travel for companions ☒ Tax idemnification and gross-up payments ☐ Discretionary spending account ☒ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☒ Health or social club dues or initiation fees ☐ Personal services (e.g., maid, chauffeur, chef)		
b		No
b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		
2	Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?		
3		
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☒ Compensation committee ☒ Independent compensation consultant ☐ Form 990 of other organizations ☒ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee		
4		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
4a		No
4b		No
4c		No
5		
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. 5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes," on line 5a or 5b, describe in Part III.		
5a		No
5b		No
6		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes," on line 6a or 6b, describe in Part III.		
6a		No
6b		No
7	Yes	
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		
8		No
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		
9		
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 John J DeGioia PhD (C'79 G'95) President Board Member	(i)	873,455	400,000	5,978	12,953	285,100	1,577,486	0
	(ii)	0	0	0	0	0	0	0
2 Geoffrey S Chatas (C'85) Former Treasurer (through 9/30/21)	(i)	616,330	250,000	15,000	10,795	21,023	913,148	0
	(ii)	0	0	0	0	0	0	0
3 Robert M Groves Executive Vice President and Provost	(i)	767,860	0	0	10,795	18,190	796,845	0
	(ii)	0	0	0	0	0	0	0
4 David B Green Chief Financial Officer Interim Senior Vice President and Chief Operating Officer	(i)	583,312	100,000	0	10,795	28,841	722,948	0
	(ii)	0	0	0	0	0	0	0
5 Marie A Mattson Secretary	(i)	453,323	0	0	10,795	18,040	482,158	0
	(ii)	0	0	0	0	0	0	0
6 Edward B Heulton Executive Vice President of Medical Center	(i)	964,765	0	0	10,795	15,553	991,113	0
	(ii)	0	0	0	0	0	0	0
7 William M Treanor Executive Vice President of Law Center	(i)	742,469	0	0	10,795	28,694	781,958	0
	(ii)	0	0	0	0	0	0	0
8 Lisa M Brown Former Vice President General Counsel (through 8/31/21)	(i)	438,782	0	0	10,795	1,085	450,662	0
	(ii)	0	0	0	0	0	0	0
9 Adam R Adler Interim Vice President General Counsel (beg. 6/14/21)	(i)	252,709	0	0	10,795	29,986	293,490	0
	(ii)	0	0	0	0	0	0	0
10 Patrick A Ewing Men's Basketball Coach	(i)	3,427,630	510,000	172,000	10,795	15,579	4,136,004	0
	(ii)	0	0	0	0	0	0	0
11 Michael K Barry Chief Investment Officer	(i)	537,998	635,000	0	10,795	25,072	1,208,865	0
	(ii)	0	0	0	0	0	0	0
12 Michael B Atkins MD Deputy Director and Professor, Georgetown Lombardi Comprehensive Cancer Ctr	(i)	292,383	340,900	187,500	10,795	17,617	849,195	0
	(ii)	0	0	0	0	0	0	0
13 Christopher Gill Managing Director of Investments	(i)	347,855	400,000	0	10,795	27,572	786,222	0
	(ii)	0	0	0	0	0	0	0
14 John L Marshall MD Assoc. Director Clinical Svcs, Georgetown Lombardi Comprehensive Cancer Ctr	(i)	309,301	50,000	291,852	12,953	26,788	690,894	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Schedule J, Part I, Line 1a First-class or charter travel	The University paid for first-class travel for one officer and one of the most highly compensated employees. In all cases, the first-class travel was for business purposes, and, accordingly, the cost of the first-class travel was not treated as taxable compensation. The University paid for charter travel for one officer. The charter travel was for business purposes, and, accordingly, the cost of the charter travel was not treated as taxable compensation.
Schedule J, Part I, Line 1a Travel for companions	The University's business travel policy requires any companion accompanying a University employee on business travel to pay for his or her own travel expenses unless University payments for companion travel are permitted in the employee's employment agreement, which has been reviewed and approved by the Board's subcommittee on compensation. The University paid for companion travel for one officer and one key employee. In each case, the companion travel was permitted under the relevant employment agreement and was for business purposes. Accordingly, the cost of the business travel was not treated as taxable compensation.
Schedule J, Part I, Line 1a Tax indemnification and gross-up payments	ONE OFFICER RECEIVED TAX INDEMNIFICATION AND/OR GROSS-UP PAYMENTS.
Schedule J, Part I, Line 1a Housing allowance or residence for personal use	THE UNIVERSITY'S POLICY REGARDING UNIVERSITY-PROVIDED HOUSING complies with THE RULES UNDER SECTION 119 OF THE Internal Revenue CODE AND SECTION 1.119-1 OF THE TREASURY REGULATIONS.
Schedule J, Part I, Line 1a Health or social club dues or initiation fees	One officer utilized a social club membership exclusively for business purposes.
Schedule J, Part I, Line 1b Written policy regarding payment or reimbursement of expenses	The University does not have a written policy regarding payment, reimbursement or provision of the expenses referred to above. The manner in which the expenses are handled is described in line 1a.
Schedule J, Part I, Line 7 Non-fixed payments	The bonuses for the Chief Investment Officer and the Managing Director of Investments were based on both quantitative (e.g., endowment performance) and qualitative components. However, these bonuses were not calculated as a percentage of revenue.
Schedule J, Part II, Column (D) JOHN J. DEGIOIA	THE AMOUNT REPORTED INCLUDES UNIVERSITY-PROVIDED HOUSING.

Additional Data

Return to Form

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Software Version: 2021v4.2

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public
Inspection

Name of the organization
GEORGETOWN UNIVERSITY

Employer identification number

53-0196603

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A DISTRICT OF COLUMBIA	53-6001131	25484JAC4	04-11-2007	57,875,000	2007B Series: Construction and refunding		X		X		X
B DISTRICT OF COLUMBIA	53-6001131	25484JAF7	07-10-2007	57,450,000	2007C Series: Construction and refunding		X		X		X
C District of Columbia	53-6001131	25484JBA7	08-06-2009	45,650,000	2009C Series: Refunding of a prior issue		X		X		X
D DISTRICT OF COLUMBIA	53-6001131	25484JBH2	06-30-2018	45,000,000	2018 Series: Refunding of a prior issue		X		X		X

Part II Proceeds

					A	B	C	D
1	Amount of bonds retired				21,505,000	19,240,000	10,610,000	0
2	Amount of bonds legally defeased				0	0	0	0
3	Total proceeds of issue				59,871,781	58,853,597	45,650,000	45,000,000
4	Gross proceeds in reserve funds				0	0	0	0
5	Capitalized interest from proceeds				0	0	0	0
6	Proceeds in refunding escrows				0	0	0	0
7	Issuance costs from proceeds				554,170	755,041	0	0
8	Credit enhancement from proceeds				704,234	694,192	0	0
9	Working capital expenditures from proceeds				0	0	0	0
10	Capital expenditures from proceeds				12,615,555	12,952,789	0	0
11	Other spent proceeds				45,997,821	44,451,575	45,650,000	45,000,000
12	Other unspent proceeds				0	0	0	0
13	Year of substantial completion				2009		2010	
					Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?				X		X	
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?				X	X	X	X
16	Has the final allocation of proceeds been made?				X	X	X	X
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?				X	X	X	X

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?								
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X					X
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X		X					X
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X					
c	Are there any research agreements that may result in private business use of bond-financed property?	X		X				X	
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X		X		X	
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 %		0 %				0 %	
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 %		0 %				0 %	
6	Total of lines 4 and 5	0 %		0 %		0 %		0 %	
7	Does the bond issue meet the private security or payment test? . . .								
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X				X
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X		X				X	

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X		X		X		X
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X	X	
b	Exception to rebate?	X		X		X		X	
c	No rebate due?	X		X		X			X
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X		X		X		X	

Part IV

Arbitrage (Continued)

4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
		X			X		X		X
b	Name of provider	goldman sachs							
c	Term of hedge	3300 %							
d	Was the hedge superintegrated?		X						
e	Was the hedge terminated?		X						
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		X
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
7	Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X		X	

Part V

Procedures To Undertake Corrective Action

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
		X		X		X		X	

Part VI

Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Schedule K, Part I, Column (f) 2007B Series	Construction of facilities and refunding of prior issues. The Bonds refunded the Borrower's Series 1998A (issued 01/07/1998) and Series 1988A-C (issued 12/29/1988).
Schedule K, Part I, Column (f) 2007C Series	Construction of facilities and refunding of prior issues. The Bonds refunded the Borrower's Series 1988C-E (issued 12/29/1988).
Schedule K, Part II, Line 3 2007B, 2007C and 2017 Series	The total proceeds shown in Part II, Line 3 differs from the Issue Price shown in Part I, (e) due to interest earnings on invested proceeds.
Schedule K, Part III, Line 7 2007B, 2007C, 2017, and 2018 Series	As provided in Treasury Regulation Section 1.141-4(c)(2)(i)(B), the amount of private payments taken into account under the private payment test may not exceed the amount of private business use and/or unrelated trade or business use. Accordingly, the amount of private payments for the reporting period does not exceed the amount stated in Part III, Line 6. The organization has not undertaken an analysis of the private security or payment test with respect to the bonds, as the level of private business use and/or unrelated trade or business activity reported in Part III, Line 6, is not in excess of amounts permitted under Section 145 of the Code.
Schedule K, Part IV, Line 2b 2007B, 2007C, 2009C and 2017 Series	The current refunding portion of the bond issue has met the 6-month exception to rebate.
Schedule K, Part IV, Line 2c 2007B Series	The most recent rebate computation was performed as of April 1, 2017.
Schedule K, Part IV, Line 2c 2007C Series	The most recent rebate computation was performed as of July 10, 2017.
Schedule K, Part I, Column (f) 2009C Series	The Bonds refunded the Borrower's Series 1999A (issued 04/01/1999), which refunded the Series 1990B (issued 12/27/1990), and Series 1989 (issued 02/16/1989).
Schedule K, Part III 2009C Series	Because the proceeds of the Bonds were used to refund bonds issued before January 1, 2003, the Borrower need not complete Part III with respect to the Bonds.
Schedule K, Part IV, Line 2c 2009C Series	The most recent rebate computation was performed as of August 6, 2014.
Schedule K, Part I, Column (f) 2018 Series	THE BONDS ARE A REISSUANCE OF SERIES 2010 FOR TAX PURPOSES.
Schedule K, Part I, Column (f) 2017 Series	The Bonds refunded the Borrower's Series 2011 (issued 04/07/2011), Series 2007A (issued 04/11/2007), and Series 2001A (issued 04/06/2001).
Schedule K, Part IV, Line 2c 2017 Series	The rebate computation for Series 2017 was completed on 02/04/2022 by PFM Asset Management LLC.
Schedule K, Part II, Line 15 2018 SERIES	THE BONDS REISSUED BY SERIES 2018 (2010 REISSUANCE) WERE ISSUED ON DECEMBER 29, 2010.
Schedule K, Part IV, Line 2c COLUMN A	Issuer name: DISTRICT OF COLUMBIA The calculation for computing no rebate due was performed on 04/06/2016

Additional Data

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Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public
Inspection

Name of the organization
GEORGETOWN UNIVERSITY

Employer identification number

53-0196603

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A DISTRICT OF COLUMBIA	53-6001131	25484JDD9	01-18-2017	347,923,490	2017 Series: Refunding of prior issues	X			X		X

Part II Proceeds

		A		B		C		D	
1	Amount of bonds retired	9,675,000							
2	Amount of bonds legally defeased	58,745,000							
3	Total proceeds of issue	354,445,533							
4	Gross proceeds in reserve funds	0							
5	Capitalized interest from proceeds	0							
6	Proceeds in refunding escrows	0							
7	Issuance costs from proceeds	1,824,929							
8	Credit enhancement from proceeds	0							
9	Working capital expenditures from proceeds	0							
10	Capital expenditures from proceeds	0							
11	Other spent proceeds	352,620,603							
12	Other unspent proceeds	0							
13	Year of substantial completion								
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?	X							
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?	X							
16	Has the final allocation of proceeds been made?	X							
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X							

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?								
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X							
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c	Are there any research agreements that may result in private business use of bond-financed property?	X							
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X							
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 %							
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 %							
6	Total of lines 4 and 5	0 %							
7	Does the bond issue meet the private security or payment test? . . .								
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X							

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X						
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X						
b	Exception to rebate?	X							
c	No rebate due?	X							
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?		X						

Part IV

Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?			X				
b	Name of provider							
c	Term of hedge							
d	Was the hedge superintegrated?							
e	Was the hedge terminated?							
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?			X				
b	Name of provider							
c	Term of GIC							
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?							
6	Were any gross proceeds invested beyond an available temporary period?			X				
7	Has the organization established written procedures to monitor the requirements of section 148? . . .		X					

Part V

Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
----- Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations? -----		X						

Part VI

Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
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Additional Data

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Software ID: 21014044

Software Version: 2021v4.2

Schedule L
(Form 990)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization
GEORGETOWN UNIVERSITY

Employer identification number
53-0196603

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ ▶ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No

Total ▶ \$ _____

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) The Rock Creek Group LP	Board Member is 35%+ owner	325,312	INVESTMENT-RELATED PAYMENTS		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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Additional Data

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Name of the organization
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Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	X	182	446,300	Other - Opinions of experts
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X		501,550	Market value
5 Clothing and household goods	X		342	Market value
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	748	25,813,423	Other
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
Other (Auction ► items)	X	368	149,030	Market value
25 Other (Personal ► property)	X	27	112,194	Market value
26 Other (Event Food ► Drink)	X	1	21,025	Cost
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

2912

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

30aNo

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32aNo

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I Column B	The amounts shown in Part I, Column B represent the total number of items contributed.

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Return Reference	Explanation
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 101,283,212 including grants of \$ 0)(Revenue \$ 121,598,966) AUXILIARY SERVICES: VARIOUS GOODS AND SERVICES ARE PROVIDED FOR THE BENEFIT OF STUDENTS, FACULTY AND STAFF. THE PRIMARY CATEGORIES INCLUDED ARE BANKING, BOOKSTORES, CONFERENCE CENTER AND HOTEL, FOOD AND VENDING, MAIL, PARKING, PRINTING AND GRAPHICS, AND TRANSPORTATION.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 15,138,774 including grants of \$ 3,272,299)(Revenue \$ 20,942,277) PUBLIC SERVICE: THE UNIVERSITY PROVIDES COMMUNITY SERVICE PROGRAMS AND NONINSTRUCTIONAL SERVICES THAT ARE INTENDED TO BENEFIT INDIVIDUALS AND GROUPS EXTERNAL TO THE UNIVERSITY.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 4,875,884 including grants of \$ 0)(Revenue \$ 41,680,182) OTHER PROGRAM SERVICES: INCLUDES EXPENDITURES FOR STUDENT SERVICES THAT CONTRIBUTE TO THE EMOTIONAL AND PHYSICAL WELL-BEING AND THE INTELLECTUAL, CULTURAL, AND SOCIAL DEVELOPMENT OF STUDENTS OUTSIDE THE CONTEXT OF THE FORMAL INSTRUCTION PROGRAM.
Form 990, Part VI, Line 1a NUMBER OF VOTING MEMBERS EXPLANATION	THE UNIVERSITY'S BYLAWS PROVIDE THAT THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS IS AUTHORIZED TO TAKE ALL ACTIONS THAT THE FULL BOARD OF DIRECTORS IS AUTHORIZED TO TAKE, EXCEPT THAT THE EXECUTIVE COMMITTEE MAY NOT REMOVE OR ELECT THE PRESIDENT; EXERCISE THE AUTHORITY OF THE FULL BOARD TO CONCUR WITH THE PRESIDENT'S REMOVAL OF THE PROVOST, SECRETARY, OR TREASURER; OR AMEND THE BYLAWS. MEMBERS OF THE EXECUTIVE COMMITTEE ARE NOMINATED BY THE CHAIR OF THE BOARD AND ARE ELECTED BY THE BOARD FOR ONE YEAR TERMS. ONLY DIRECTORS MAY SERVE ON THE EXECUTIVE COMMITTEE.
Form 990, Part VI, Line 11b Review of form 990 by governing body	The University's Form 990 was reviewed internally by Senior Management, after which it was submitted by the Associate Vice President for Tax and Chief Financial Officer to the Audit Committee of the University's Board of Directors for review and discussion. The final Form 990 was sent to each Board member before it was filed with the Internal Revenue Service.
Form 990, Part VI, Line 12c Conflict of interest policy	THE UNIVERSITY HAS WRITTEN CONFLICT OF INTEREST POLICIES THAT APPLY TO ALL EMPLOYEES, INCLUDING OFFICERS AND SENIOR ADMINISTRATORS, AND TO MEMBERS OF THE BOARD OF DIRECTORS. THESE POLICIES REQUIRE DISCLOSURE OF INTERESTS THAT COULD GIVE RISE TO CONFLICTS AND ARE INTENDED TO AVOID ACTUAL CONFLICTS AND THE APPEARANCE OF CONFLICTS, AND, WHERE APPROPRIATE, TO MANAGE CONFLICTS TO REMOVE THE POSSIBILITY OF BIAS. THE UNIVERSITY'S FINANCIAL CONFLICTS OF INTEREST POLICY, WHICH APPLIES TO ALL EMPLOYEES, REQUIRES EMPLOYEES TO MAKE INITIAL, AS WELL AS ANNUAL AND UPDATED, DISCLOSURES OF "SIGNIFICANT FINANCIAL INTERESTS AND OTHER RELATIONSHIPS THAT COULD GIVE RISE TO CONFLICTS OF INTEREST AND REQUIRES "INVESTIGATORS" WHO ARE INVOLVED IN SPONSORED RESEARCH TO MAKE SPECIAL DISCLOSURES. CONFLICT OF INTEREST OFFICERS ON EACH CAMPUS (AND A CONFLICT OF INTEREST OFFICER FOR OFFICERS AND SENIOR ADMINISTRATORS) REVIEW DISCLOSURES, OBTAIN ADDITIONAL INFORMATION WHERE NECESSARY, AND MAKE DETERMINATIONS ABOUT THE APPROPRIATE MANAGEMENT OF ACTUAL OR POTENTIAL CONFLICTS WHEN THEY ARISE. CONFLICT MANAGEMENT MECHANISMS MAY INCLUDE RECUSAL FROM PARTICIPATION IN DECISION MAKING, DIVESTMENT OF FINANCIAL INTERESTS, MONITORING, OR OTHER MEASURES. A UNIVERSITY-WIDE FINANCIAL CONFLICTS OF INTEREST COMMITTEE OVERSEES THE IMPLEMENTATION OF THE POLICY AND PERIODICALLY REVIEWS CAMPUS OFFICER DETERMINATIONS. THIS POLICY REQUIRES ANNUAL CERTIFICATIONS AND DISCLOSURES OF ANY CIRCUMSTANCES THAT MIGHT GIVE RISE TO AN ACTUAL OR APPARENT CONFLICT OF INTEREST AND PROHIBITS INVOLVEMENT IN DECISION MAKING BY ANY OFFICER, SENIOR ADMINISTRATOR, OR OTHER EMPLOYEE WHO HAS AN ACTUAL OR APPARENT CONFLICT. IN ADDITION, THE UNIVERSITY MONITORS POTENTIAL CONFLICTS RELATING TO RESEARCH PROJECTS THROUGH A REQUIRED STUDY-SPECIFIC DISCLOSURE AND REVIEW PROCESS. VIOLATIONS OF THE UNIVERSITY'S CONFLICTS POLICIES MAY RESULT IN SANCTIONS UP TO AND INCLUDING TERMINATION OF EMPLOYMENT. THE BOARD OF DIRECTORS CONFLICT OF INTEREST POLICY REQUIRES THAT EACH DIRECTOR AVOID ANY ACTUAL, POTENTIAL OR APPARENT CONFLICT OF INTEREST BETWEEN THE DIRECTOR'S PERSONAL INTERESTS AND THE INTERESTS OF THE UNIVERSITY. DIRECTORS COMPLETE ANNUAL CONFLICT OF INTEREST CERTIFICATIONS AND DISCLOSURE FORMS AND DISCLOSE ON A CONTINUING BASIS ANY UPDATES. THE SECRETARY OF THE UNIVERSITY AND THE GENERAL COUNSEL OF THE UNIVERSITY REVIEW THE DISCLOSURE FORMS AND CONSIDER AND DETERMINE ANY APPROPRIATE REMEDIAL ACTIONS OR PROCEDURES IN CONSULTATION WITH THE AUDIT COMMITTEE AND BOARD CHAIR.
Form 990, Part VI, Line 15a Process to establish compensation of top management official	The Subcommittee on Compensation of the Executive Committee of the Board of Directors (the "Compensation Subcommittee") reviews the philosophy behind, and strategies to implement, the University's compensation structure. The Compensation Subcommittee is also responsible for evaluating the President and determining his compensation. Compensation information for Presidents at similar higher education institutions is obtained from several sources, including independent third-party consultants, and is taken into consideration as part of the compensation assessment process. The University maintains contemporaneous documentation and records relating to deliberations and decisions regarding the President's compensation arrangement. All members of the Compensation Subcommittee are independent board members. The last review of the President's compensation was in 2022.
Form 990, Part	The Compensation Subcommittee reviews the philosophy behind, and strategies to implement, the University's compensation

Return Reference	Explanation
VI, Line 15b Process to establish compensation of other employees	structure, including the compensation of officers and key employees. Compensation information for similarly qualified individuals in functionally comparable positions at similar higher education institutions is obtained from several sources, including independent third-party consultants, and is taken into consideration as part of the compensation assessment process. The University maintains contemporaneous documentation and records relating to deliberations and decisions regarding the compensation arrangements of officers and key employees. All members of the Compensation Subcommittee are independent board members. The last compensation review was in 2022.
Form 990, Part VI, Line 19 Required documents available to the public	GEORGETOWN UNIVERSITY MAKES ITS GOVERNING DOCUMENTS, FINANCIAL CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON ITS WEBSITE AT WWW.GEORGETOWN.EDU.
Form 990, Part XI, Line 9 Other changes in net assets or fund balances	Pension and Postretirement Gain - 20405186; Other Non Operating Activity - 9917286; Change in Value of Split Interest Agreements - 748563;

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Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) Georgetown Dogu Akdeniz Egitim Hizmetleri Ticaret Limited Sirketi	EDUCATION	TU	0	180,176	GU
(2) Georgetown East Africa LLC 2711 Centerville Road Suite 400 Wilmington, DE 19808 81-0823309	RESEARCH	DE	273,904	133,582	GU
(3) GEORGETOWN GLOBAL HEALTH LLC Corporation Services Company 251 Little Falls Drive Wilmington, DE 19808 84-2847344	RESEARCH	DE	23	77,875	GU
(4) Georgetown Global Health Nigeria LtdGte	RESEARCH	DE	2,548,610	381,435	GU
(5) HOYA LLC 37TH AND O STREETS NW 202 Healy Hall WASHINGTON, DC 20057 26-1564991	EDUCATION	DC	0	0	GU
(6) THE UK FRIENDS OF GEORGETOWN LIMITED 98-1028410	FUNDRAISING	UK	589,286	41,078	GU

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)GEORGETOWN UNIVERSITY ALUMNI ASSOCIATION 3604 O STREET NW WASHINGTON, DC 20057 52-1170825	ALUMNI RELATIONS	DE	501(c)(3)	Type II	NA		No
(2)Georgetown University (USA) UK Initiatives Organisation 20 Old Bailey LONDON EC4M7AN UK	EDUCATION	UK			GU	Yes	
(3)THE ALLBRITTON BRASENOSE SCHOLARSHIP FUND 37TH AND O STREETS NW WASHINGTON, DC 20057 52-6858729	Scholarships	DC	501(c)(3)	Type II	GU	Yes	
(4)WASHINGTON RESEARCH LIBRARY CONSORTIUM 901 COMMERCE DRIVE UPPER MARLBORO, MD 20774 52-1559828	LIBRARY SERVICES	DC	501(c)(3)	Type II	NA		No

Part III

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end- of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) HEAVYBIT HOLDINGS SPV I LP 415 Mission St 37th Floor SAN FRANCISCO, CA 94105 82-3278861	INVESTMENT	DE	GU	Excluded	0	1,991,292		No	0	Yes		100 %
(2) HEAVYBIT HOLDINGS III LP 415 Mission St 37th Floor SAN FRANCISCO, CA 94105 82-2396064	INVESTMENT	DE	GU	Excluded	3,631,145	13,768,757		No	0		No	50.56 %
(3) Heavybit Holdings IV Opportunity LP 415 Mission St 37th Floor San Francisco, CA 94105 86-3815807	Investment	DE	GU	Excluded	0	4,928,096		No	0		No	67.22 %

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
(1)Flour Mill Fund Ltd 89 Nexus Way Camana Bay, Grand Cayman KY19007 CJ	Investment	CJ	GU	C Corporation	4,987,389	46,746,312	100 %	Yes	
(2)HOYA RISK INDEMNITY PO BOX 10 GRAND CAYMAN, Cayman Islands KY11102 CJ	INSURANCE	CJ	GU	C Corporation	201,467	643,949	100 %	Yes	
(3)CHARITABLE REMAINDER TRUSTS (19)	CRT		GU	Trust	0	0			No
(4)STATE STREET SP 500 FOSSIL FUEL RESERVES FREE INDEX NON-LENDING COMMON TRU ST FUND One Iron Street C/O SSGA Boston, MA 02210 85-1103925	Investment	MA	GU	Trust	2,078,614	185,083,404	100 %	Yes	

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

	Yes	No
1a		No
1b		No
1c		No
1d		No
1e		No
1f		No
1g		No
1h		No
1i		No
1j	Yes	
1k		No
1l		No
1m		No
1n	Yes	
1o	Yes	
1p		No
1q		No
1r	Yes	
1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)Georgetown University Alumni Association	N	2,886,434	Cost
(2)Georgetown University Alumni Association	O	5,942,192	Cost
(3)Georgetown University (USA) UK Initiatives Organisation Limited	O	382,213	Cost
(4)Heavybit Holdings III LP	R	1,650,000	Cash
(5)Heavybit Holdings IV Opportunity LP	R	5,000,000	Cash
(6)Hoya Risk Indemnity	R	187,762	Cash
(7)STATE STREET SP 500 FOSSIL FUEL RESERVES FREE INDEX NON-LENDING COMMON TRU ST FUND	R	170,000,000	Cash
(8)The Allbritton Brasenose Scholarship Fund	S	54,595	Cash

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

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Schedule R (Form 990) 2021

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