

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE BUNTING FAMILY FOUNDATION C/O KNOLLWOOD INVESTMENT ADVISORY		A Employer identification number 52-1724988	
Number and street (or P.O. box number if mail is not delivered to street address) 217 INTERNATIONAL CIRCLE	Room/suite	B Telephone number (see instructions) (443) 541-2447	
City or town, state or province, country, and ZIP or foreign postal code HUNT VALLEY, MD 21030		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>106,340,253</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,705,057			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	458,573	457,713		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,968,221			
	b Gross sales price for all assets on line 6a 13,227,925				
	7 Capital gain net income (from Part IV, line 2)		10,968,221		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	364,792	172,803		
	12 Total. Add lines 1 through 11	16,496,643	11,598,737		
	13 Compensation of officers, directors, trustees, etc.	40,000	0		40,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	266,186	125,000		141,186
	17 Interest	223,835	223,835		0
	18 Taxes (attach schedule) (see instructions)	45,382	34,382		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	693,849	667,255		23,070
	24 Total operating and administrative expenses. Add lines 13 through 23	1,269,252	1,050,472		204,256
	25 Contributions, gifts, grants paid	4,541,500			4,541,500
	26 Total expenses and disbursements. Add lines 24 and 25	5,810,752	1,050,472		4,745,756
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	10,685,891			
	b Net investment income (if negative, enter -0-)		10,548,265		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	2,060	42,776	42,776	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	1,253,807	0	0	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	62,117,625	74,039,926	106,297,477	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	63,373,492	74,082,702	106,340,253		
Liabilities	17	Accounts payable and accrued expenses	100,493	105,312		
	18	Grants payable		18,500		
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	100,493	123,812		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	1,315,280	1,315,280		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	61,957,719	72,643,610		
	29	Total net assets or fund balances (see instructions)	63,272,999	73,958,890		
	30	Total liabilities and net assets/fund balances (see instructions)	63,373,492	74,082,702		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	63,272,999
2	Enter amount from Part I, line 27a	2	10,685,891
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	73,958,890
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	73,958,890

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a FROM K-1 - BUNTING FAMILY FOUNDATION TE, LLC		P		
b FROM K-1 - BUNTING FAMILY FOUNDATION TE, LLC		P		
c PUBLICLY TRADED SECURITIES				
d CAPITAL GAINS DIVIDENDS		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		365,517	-365,517
b 1,576,635			1,576,635
c 11,648,535		1,894,187	9,754,348
d 2,755			2,755
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-365,517
b			1,576,635
c			9,754,348
d			2,755
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,968,221
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,832,335	78,633,882	0.048736
2017	3,720,869	73,101,230	0.050900
2016	3,023,549	54,087,781	0.055901
2015	2,772,612	54,100,806	0.051249
2014	2,352,550	52,215,467	0.045055

2 Total of line 1, column (d)	2	0.251841
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.050368
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line.5	4	94,705,211
5 Multiply line 4 by line 3	5	4,770,112
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	105,483
7 Add lines 5 and 6	7	4,875,595
8 Enter qualifying distributions from Part XII, line 4	8	4,745,756

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	210,965
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	210,965
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	210,965
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	71,054
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	81,054
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	129,911
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax Refunded	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0 (2) On foundation managers. ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>KNOLLWOOD INVESTMENT ADVISORY</u> Telephone no. ▶ <u>(443) 541-2447</u> Located at ▶ <u>217 INTERNATIONAL CIRCLE HUNT VALLEY MD</u> ZIP+4 ▶ <u>21030</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ <u>20____, 20____, 20____, 20____</u>			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20____, 20____, 20____, 20____</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
	b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.

☒ Yes

☐ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

☐ Yes

☒ No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE L BUNTING JR 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	DIRECTOR 0.30	0	0	0
MARY CATHERINE BUNTING 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	DIRECTOR 0.30	0	0	0
JEFFREY G BUNTING 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	DIRECTOR 1.50	10,000	0	0
MARC G BUNTING 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	DIRECTOR 1.50	10,000	0	0
CHRISTOPHER L BUNTING 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	PRESIDENT & CEO 1.50	10,000	0	0
MARY ELLEN KRANZLIN 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	DIRECTOR 1.50	10,000	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KNOLLWOOD INVESTMENT ADVISORY	PROFESSIONAL SERVICES	250,000
217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030		
Total number of others receiving over \$50,000 for professional services. 0		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1NONE	0
2	
All other program-related investments. See instructions.	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	210,138
c	Fair market value of all other assets (see instructions).	1c	95,937,284
d	Total (add lines 1a, b, and c).	1d	96,147,422
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	96,147,422
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,442,211
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	94,705,211
6	Minimum investment return. Enter 5% of line 5.	6	4,735,261

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,735,261
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	210,965
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	33,394
c	Add lines 2a and 2b.	2c	244,359
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,490,902
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,490,902
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,490,902

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,745,756
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,745,756
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,745,756

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,490,902
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.	91,943			
c From 2016.	383,218			
d From 2017.	88,073			
e From 2018.				
f Total of lines 3a through e.	563,234			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 4,745,756				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount				4,490,902
e Remaining amount distributed out of corpus	254,854			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	818,088			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	818,088			
10 Analysis of line 9:				
a Excess from 2015	91,943			
b Excess from 2016	383,218			
c Excess from 2017.	88,073			
d Excess from 2018				
e Excess from 2019	254,854			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

GEORGE L BUNTING JR

MARY CATHERINE BUNTING

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
3500RG PO BOX 843004 BOSTON,MA 02284		P C	GENERAL SUPPORT	20,000
ALIANCA INTERNATIONAL 120 BLACKBURN AVENUE NASHVILLE,TN 37205		P C	GENERAL SUPPORT	38,500
AMERICAN RED CROSS OF CENTRAL MARYLAND 4800 MOUNT HOPE DRIVE BALTIMORE,MD 21215		P C	GENERAL SUPPORT	20,000
AMERICAN RIVERS 1101 14TH STREET NW SUITE 1400 WASHINGTON,DC 20005		P C	GENERAL SUPPORT	43,500
AMERICAN VISIONARY ARTS MUSEUM 800 KEY HIGHWAY BALTIMORE,MD 21230		P C	GENERAL SUPPORT	15,000
AMERICARES FREE CLINICS 88 HAMILTON AVENUE STANFORD,CT 06902		P C	GENERAL SUPPORT	38,500
ARTS EVERY DAY 1800 NORTH CHARLES STREET 1800 BALTIMORE,MD 21201		P C	GENERAL SUPPORT	10,000
BALTIMORE CHESAPEAKE BAY OUTWARD BOUND SCHOOL INC LEAKIN PARK -1900 EAGLE DRIVE BALTIMORE,MD 21207		P C	GENERAL SUPPORT	114,500
BALTIMORE COMMUNITY FOUNDATION 11 E MOUNT ROYAL AVE 2ND FLOOR BALTIMORE,MD 21202		P C	GENERAL SUPPORT	55,000
BALTIMORE EDUCATION SCHOLARSHIP TRUST 808 NORTH CHARLES STREET SUITE 200 C BALTIMORE,MD 21201		P C	GENERAL SUPPORT	20,000
BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE BALTIMORE,MD 21218		P C	GENERAL SUPPORT	145,000
BALTIMORE MUSEUM OF INDUSTRY 1415 KEY HIGHWAY BALTIMORE,MD 21230		P C	GENERAL SUPPORT	5,000
BALTIMORE OFFICE OF PROMOTION & THE ARTS 10 E BALTIMORE ST 10TH FLOOR BALTIMORE,MD 21202		P C	GENERAL SUPPORT	5,000
BALTIMORE SCHOOL FOR THE ARTS FOUNDATION 712 CATHEDRAL STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	8,000
BALTIMORE STATION 140 W WEST STREET 2ND FLOOR BALTIMORE,MD 12130		P C	GENERAL SUPPORT	3,000
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	126,000
BALTIMORE TREE TRUST PO BOX 26202 BALTIMORE,MD 21210		P C	GENERAL SUPPORT	10,000
BENEDICTINE SISTERS OF BALTIMORE 2229 WEST JOPPA ROAD LUTHERVILLE,MD 21093		P C	GENERAL SUPPORT	5,000
BIG BROTHERS BIG SISTERS & THE MD MENTORING PARTNER 3600 CLIPPER MILL ROAD SUITE 250 BALTIMORE,MD 21211		P C	GENERAL SUPPORT	5,000
BLOOMBERG SCHOOL OF NEIGHBORHOOD LEADERSHIP PLEDGE 615 N WOLFE STREET E2132 BALTIMORE,MD 21205		P C	GENERAL SUPPORT	100,000
BLUE WATER BALTIMORE 3545 BELAIR RD BALTIMORE,MD 21213		P C	GENERAL SUPPORT	25,000
B'MORE CLUBHOUSE 9 EAST FRANKLIN STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	5,000
BRIDGEPORT HOSPITAL FOUNDATION 267 GRANT STREET BRIDGEPORT,CT 06610		P C	GENERAL SUPPORT	43,500
CARMELITE SISTERS OF BALTIMORE 1318 DULANEY VALLEY ROAD BALTIMORE,MD 21286		P C	GENERAL SUPPORT	6,000
CASA OF BALTIMORE INC 511 E BALTIMORE STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	2,000
CASA OF BALTIMORE INC (COUNTY) 305 W CHESAPEAKE AVE SUITE 117 BALTIMORE,MD 21204		P C	GENERAL SUPPORT	2,000
CATHOLIC CHARITIES - BALTIMORE 320 CATHEDRAL STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	83,500
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	120,000
CENTER FOR LARGE LANDSCAPE CONSERVATION 303 W MENDENHALL SUITE 4 BOZEMAN,MT 59715		P C	GENERAL SUPPORT	53,500
CENTER STAGE 700 N CALVERT STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	20,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS,MD 21403		P C	GENERAL SUPPORT	278,500
CHESAPEAKE CONSERVANCY 716 GIDDINGS AVE ANNAPOLIS,MD 21403		P C	GENERAL SUPPORT	68,500
CHILDREN'S SCHOLARSHIP FUND BALTIMORE 1000 ST PAUL STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	15,000
CHRISTIAN APPALACHIAN PROJECT 2610 PALUMBO DRIVE LEXINGTON,KY 40509		P C	GENERAL SUPPORT	18,500
CIVICS WORKS 2701 ST LO DRIVE BALTIMORE,MD 21213		P C	GENERAL SUPPORT	127,000
COMMUNITY MEDIATION PROGRAM 3333 GREENMOUNT AVENUE BALTIMORE,MD 21218		P C	GENERAL SUPPORT	5,000
CREATIVE ALLIANCE 3134 EASTERN AVENUE BALTIMORE,MD 21224		P C	GENERAL SUPPORT	25,000
CREATIVE ALLIANCE - CENTER RENOVATIONS 3134 EASTERN AVENUE BALTIMORE,MD 21224		P C	GENERAL SUPPORT	25,000
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE,MD 21231		P C	GENERAL SUPPORT	50,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 10001		P C	GENERAL SUPPORT	38,500
EARTHJUSTICE 416 17TH STREET 6TH FLOOR OAKLAND,CA 94612		P C	GENERAL SUPPORT	137,000
EAST NORWALK BLUE INC 7 EDGEWATER PLACE NORWALK,CT 06852		P C	GENERAL SUPPORT	13,500
ENOCH PRATT FREE LIBRARY 400 CATHEDRAL STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	5,000
ENVIRONMENTAL INTEGRITY PROJECT 1000 VERMONT AVENUE NW SUITE 1100 WASHINGTON,DC 20005		P C	GENERAL SUPPORT	25,000
EVERYMAN THEATRE 1727 N CHARLES STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	10,000
FEEDING AMERICA 35 EAST WACKER DRIVE SUITE 2000 CHICAGO,IL 60601		P C	GENERAL SUPPORT	33,500
FRANCISCAN CENTER 101 WEST 23RD STREET BALTIMORE,MD 21218		P C	GENERAL SUPPORT	5,000
GILCHRIST HOSPICE CARE INC 11311 MCCORMICK ROAD NO 350 HUNT VALLEY,MD 21031		P C	GENERAL SUPPORT	60,000
GLOBAL VISION 2020 12 NORTH WASHINGTON STREET SUITE 200 EASTON,MD 21601		P C	GENERAL SUPPORT	23,500
GOUCHER PRISON EDUCATION PARTNERSHIP 1021 DULANEY VALLEY ROAD BALTIMORE,MD 21204		P C	GENERAL SUPPORT	5,000
GREATER BALTIMORE CULTURAL ALLIANCE 120 W NORTH AVENUE SUITE 305 BALTIMORE,MD 21201		P C	GENERAL SUPPORT	5,000
HABITAT FOR HUMANITY OF THE CHESAPEAKE 3741 COMMERCE DRIVE SUITE 309 BALTIMORE,MD 21227		P C	GENERAL SUPPORT	20,000
HAMPDEN FAMILY CENTER 800 WEST 36TH STREET BALTIMORE,MD 21211		P C	GENERAL SUPPORT	10,000
HEALTHCARE ACCESS MARYLAND ONE NORTH CHARLES STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	25,000
HEALTHCARE FOR THE HOMELESS 421 THE FALLSWAY BALTIMORE,MD 21202		P C	GENERAL SUPPORT	25,000
HEALTHY NEIGHBORHOODS 2 E READ STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	10,000
HIPPODROME FOUNDATION INC 416 WEST BALTIMORE BALTIMORE,MD 21201		P C	GENERAL SUPPORT	30,000
HORIZON DAY CAMP BALTIMORE 8 MARKET PLACE SUITE 331 BALTIMORE,MD 21202		P C	GENERAL SUPPORT	10,000
HOUSE OF RUTH MARYLAND 2201 ARGONNE DRIVE BALTIMORE,MD 21218		P C	GENERAL SUPPORT	25,000
INDEPENDENT COLLEGE FUND OF MARYLAND 3225 ELLERSLIE AVENUE SUITE C 160 BALTIMORE,MD 21218		P C	GENERAL SUPPORT	25,000
INNOVATION WORKS TWO ALLEGHENY CENTER STE 100 - NOVA TOWER 2 PITTSBURGH,PA 15212		P C	GENERAL SUPPORT	84,000
INSTITUTE FOR ISLAMIC CHRISTIAN & JEWISH STUDIES 956 DULANEY VALLEY ROAD BALTIMORE,MD 21204		P C	GENERAL SUPPORT	13,000
INSTITUTE FOR MARINE AND ENVIRONMENTAL TECHNOLOGY 701 E PRATT STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	5,000
IRVINE NATURE CENTER 11201 GARRISON FOREST ROAD OWINGS MILLS,MD 21117		P C	GENERAL SUPPORT	5,000
JOHNS HOPKINS HOSPITAL 3400 NORTH CHARLES ST BALTIMORE,MD 21218		P C	GENERAL SUPPORT	80,000
KENNEDY KRIEGER INSTITUTE 707 NORTH BROADWAY BALTIMORE,MD 21205		P C	GENERAL SUPPORT	10,000
LAND INSTITUTE 2440 E WATER WELL RD SALINA,KS 67401		P C	GENERAL SUPPORT	33,500
LIFEBRIDGE HEALTH INC 2401 WEST BELVEDERE AVENUE BALTIMORE,MD 21215		P C	GENERAL SUPPORT	10,000
LOYOLA UNIVERSITY OF MARYLAND - MESSINA PROGRAM 4501 N CHARLES STREET BALTIMORE,MD 21210		P C	GENERAL SUPPORT	100,000
MANNA HOUSE 435 EAST 25TH STREET BALTIMORE,MD 21218		P C	GENERAL SUPPORT	25,000
MARYLAND ART PLACE 218 W SARATOGA STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	10,000
MARYLAND FILM FESTIVAL 5 WEST NORTH AVENUE BALTIMORE,MD 21201		P C	GENERAL SUPPORT	100,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD BALTIMORE,MD 21227		P C	GENERAL SUPPORT	35,000
MARYLAND HISTORICAL SOCIETY 201 WEST MONUMENT STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	70,000
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE,MD 21230		P C	GENERAL SUPPORT	10,000
MARYLAND ZOO IN BALTIMORE 1876 MANSION HOUSE DRIVE DRUID HILL PARK BALTIMORE,MD 21217		P C	GENERAL SUPPORT	5,000
MISSION BLUE (SYLVIA EARLE ALLIANCE MISSION BLUE) PO BOX 6882 NAPA,CA 94581		P C	GENERAL SUPPORT	20,000
MOSAIC COMMUNITY SERVICES INC 1925 GREENSPRING DRIVE TIMONIUM,MD 21093		P C	GENERAL SUPPORT	10,000
MOVEABLE FEAST 901 NORTH MILTON AVENUE BALTIMORE,MD 21205		P C	GENERAL SUPPORT	5,000
MY SISTERS CIRCLE (TIMONIUM) PO BOX 84 TIMONIUM,MD 21094		P C	GENERAL SUPPORT	10,000
NAMI - METROPOLITAN BALTIMORE INC 6600 YORK ROAD SUITE 204 BALTIMORE,MD 21212		P C	GENERAL SUPPORT	20,000
NATIONAL AQUARIUM IN BALTIMORE PIER 3 501 EAST PRATT STREET BALTIMORE,MD 21202		P C	GENERAL SUPPORT	198,500
NATIONAL PARK TRUST INC 401 E JEFFERSON STREET SUITE 207 ROCKVILLE,MD 20850		P C	GENERAL SUPPORT	10,000
NATURE CONSERVANCY 4245 N FAIRFAX DRIVE ARLINGTON,MD 22203		P C	GENERAL SUPPORT	10,000
NEXT ONE UP FOUNDATION PO BOX 22503 BALTIMORE,MD 21203		P C	GENERAL SUPPORT	18,500
NORTHERN ROCKIES CONSERVATION COOPERATIVE 185 CENTER ST STE C/D JACKSON,WY 83001		P C	GENERAL SUPPORT	30,000
OBULATE SISTERS OF PROVIDENCE 701 GUN ROAD BALTIMORE,MD 21227		P C	GENERAL SUPPORT	100,000
OPEN SOCIETY INSTITUTE - BALTIMORE 201 NORTH CHARLES STREET SUITE 1300 BALTIMORE,MD 21201		P C	GENERAL SUPPORT	68,500
OPEN WORKS 1400 GREENMOUNT AVENUE BALTIMORE,MD 21202		P C	GENERAL SUPPORT	5,000
PARKS & PEOPLE FOUNDATION 800 WYMAN PARK DRIVE SUITE 010 BALTIMORE,MD 21211		P C	GENERAL SUPPORT	5,000
PORT DISCOVERY CHILDREN'S MUSEUM 35 MARKET PLACE BALTIMORE,MD 21202		P C	GENERAL SUPPORT	20,000
SANTA'S HELPERS ANONYMOUS 14411 COOPER ROAD PHOENIX,AZ 21231		P C	GENERAL SUPPORT	1,000
SHEPHERD'S CLINIC 2800 KIRK AVENUE BALTIMORE,MD 21218		P C	GENERAL SUPPORT	15,000
SINGLE CARROT THEATRE INC 2600 N HOWARD STREET BALTIMORE,MD 21218		P C	GENERAL SUPPORT	1,000
SISTERS ACADEMY OF BALTIMORE 139 FIRST AVENUE BALTIMORE,MD 21227		P C	GENERAL SUPPORT	6,000
SOUNDKEEPER PO BOX 4058 NORWALK,CT 06855		P C	GENERAL SUPPORT	48,500
SOUTHWEST PARTNERSHIP 1138 HOLLINS STREET BALTIMORE,MD 21223		P C	GENERAL SUPPORT	5,000
ST ELIZABETH SCHOOL FOUNDATION INC 801 ARGONNE DRIVE BALTIMORE,MD 21218		P C	GENERAL SUPPORT	10,000
ST AMBROSE HOUSING AID CENTER 321 EAST 25TH STREET BALTIMORE,MD 21218		P C	GENERAL SUPPORT	4,000
ST VINCENT DE PAUL OF BALTIMORE 2305 N CHARLES STREET SUITE 300 BALTIMORE,MD 21218		P C	GENERAL SUPPORT	15,000
TEACH FOR AMERICA 2601 N HOWARD ST 300 BALTIMORE,MD 21218		P C	GENERAL SUPPORT	10,000
THE BLACKFOOT CHALLENGE INC PO BOX 103 OVANDO,MT 59854		P C	GENERAL SUPPORT	38,000
THE CONSERVATION FUND 1655 NORTH FORT MYER DRIVE SUITE 1300 ARLINGTON,MD 22209		P C	GENERAL SUPPORT	58,500
THE FAMILY TREE INC 2108 N CHARLES ST BALTIMORE,MD 21218		P C	GENERAL SUPPORT	1,500
THE JOEL GAMBLE FOUNDATION INC 108 W SARATOGA STREET UNIT 3 BALTIMORE,MD 21201		P C	GENERAL SUPPORT	2,000
THE LOADING DOCK INC 2 NORTH KRESSON ST BALTIMORE,MD 21224		P C	GENERAL SUPPORT	1,000
THE OCEAN CONSERVANCY 1300 19TH ST NW 8TH FLOOR WASHINGTON,DC 20036		P C	GENERAL SUPPORT	33,500
THE SAMARITAN WOMEN 602 SOUTH CHAPEL GATE LANE BALTIMORE,MD 21229		P C	GENERAL SUPPORT	10,000
THREAD MENTORING PO BOX 1584 BALTIMORE,MD 21203		P C	GENERAL SUPPORT	10,000
TRASH FREE MARYLAND 2001 BRYAN POINT ROAD ACCOKEEK,MD 20607		P C	GENERAL SUPPORT	18,500
TRUST FOR PUBLIC LAND 101 MONTGOMERY ST SUITE 900 SAN FRANCISCO,CA 59935		P C	GENERAL SUPPORT	43,500
UNITED WAY OF CENTRAL MARYLAND 100 SOUTH CHARLES STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	10,000
UNIVERSITY OF BALTIMORE FOUNDATION INC 1420 N CHARLES STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	50,000
UNIVERSITY OF MARYLAND BALTIMORE COUNTY FOUNDATION 1000 HILLTOP CIRCLE ADMINISTRATION BUILDING BALTIMORE,MD 21250		P C	GENERAL SUPPORT	150,000
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION INC 620 W LEXINGTON STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	30,000
UNIVERSITY OF MARYLAND COLLEGE PARK FOUNDATION 4603 CALVERT ROAD COLLEGE PARK,MD 20740		P C	GENERAL SUPPORT	5,000
URBAN TEACHERS 1500 UNION AVENUE SUITE 2200 BALTIMORE,MD 21211		P C	GENERAL SUPPORT	25,000
WALTERS ART MUSEUM 600 NORTH CHARLES STREET BALTIMORE,MD 21201		P C	GENERAL SUPPORT	40,000
WASHINGTON COLLEGE 300 WASHINGTON AVENUE CHESTERSTOWN,MD 21620		P C	GENERAL SUPPORT	150,000
WATERFRONT PARTNERSHIP OF BALTIMORE 650 S EXETER ST BALTIMORE,MD 21202		P C	GENERAL SUPPORT	20,000
WILDERNESS SOCIETY 1615 M STREET NW WASHINGTON,DC 20036		P C	GENERAL SUPPORT	58,500
YAAK VALLEY FOREST COUNCIL 265 RIVERVIEW DRIVE TROY,MT 59935		P C	GENERAL SUPPORT	28,500
YELLOWSTONE TO YUKON CONSERVATION INITIATIVE PO BOX 157 BOZEMAN,MT 59771		P C	GENERAL SUPPORT	38,500
YOUNG AUDIENCES OF MARYLAND 2600 NORTH HOWARD STREET SUITE 1300 BALTIMORE,MD 21218		P C	GENERAL SUPPORT	10,000
YWCA OF THE GREATER BALTO AREA INC 4000 SOUTHWESTERN BLVD BALTIMORE,MD 21229		P C	GENERAL SUPPORT	50,000
NORTHERN KENYA FUND 217 INTERNATIONAL CIRCLE HUNT VALLEY,MD 21030		P F	GENERAL SUPPORT	73,500
THRIVE INC PO BOX 5339 KETCHUM,ID 83340		P OF	GENERAL SUPPORT	43,500
Total			3a	4,541,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	458,573	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.		523000	191,989	14	172,803	
8 Gain or (loss) from sales of assets other than inventory				18	10,968,221	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).			191,989		11,599,597	
13 Total. Add line 12, columns (b), (d), and (e).						11,791,586

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII

Yes	No
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1a(1)		No
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1a(2)		No
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1b(1)		No
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1b(2)		No
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1b(3)		No
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1b(4)		No

1b(5)		No

1b(6)		No

1c		No
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[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2020-11-12

Date _____

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JULIA FLANNERY		2020-11-10		P00928918
	Firm's name ☐ RSM US LLP				Firm's EIN ☐ 42-0714325
	Firm's address ☐ 100 INTERNATIONAL DRIVE SUITE 1400 BALTIMORE, MD 21202				Phone no. (410) 246-9301

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization THE BUNTING FAMILY FOUNDATION C/O KNOLLWOOD INVESTMENT ADVISORY		Employer identification number 52-1724988

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY

Employer identification number
52-1724988

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DOROTHY W BUNTING CHARITABLE TRUST 217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	\$ 4,705.057	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE BUNTING FAMILY FOUNDATION C/O KNOLLWOOD INVESTMENT ADVISORY	Employer identification number 52-1724988
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

Additional Data

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Software ID:

Software Version:

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY
EIN: 52-1724988

Category	Amount
NONE	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY
EIN: 52-1724988

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
YUKON CONSERVATION SOCIETY	302 HAWKINS STREET WHITEHORSE, YUKON Y1A 1X6 CA	2016-12-07	20,000	FUNDING FOR THE YUKON CONSERVATION SOCIETY'S ENERGY PROGRAM WHICH FOCUSES ON PREVENTING FRACTURING IN WILDERNESS AREAS AND PROMOTING LOW IMPACT RENEWABLE ENERGY SOURCES IN THE TERRITORY. THE YUKON CONSERVATION SOCIETY ENERGY PROGRAM IS LINKED TO ITS CAMPAIGN TO PROTECT THE PEEL WATERSHED.	20,000	NO	09/12/2017		THE FUNDS EXPENDED BY THE ORGANIZATION WERE USED FOR THEIR INTENDED PURPOSE.
YUKON CONSERVATION SOCIETY	302 HAWKINS STREET WHITEHORSE, YUKON Y1A 1X6 CA	2017-12-19	20,000	FUNDING FOR THE YUKON CONSERVATION SOCIETY'S ENERGY PROGRAM (90%) AND WILDLIFE AND HABITAT PROGRAM (10%), WHICH IS LINKED TO ITS CAMPAIGN TO PROTECT THE PEEL WATERSHED.	20,000	NO	07/23/2018		THE FUNDS EXPENDED BY THE ORGANIZATION WERE USED FOR THEIR INTENDED PURPOSE.
THRIIVE INC	PO BOX 5339 KETCHUM, ID 83340	2019-11-18	43,500	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE ORGANIZATION. ALL FUNDS WERE USED TO SUPPORT MAKING THRIIVECAPITAL PAY-IT-FORWARD LOANS TO DESERVING AND SOCIALLY RESPONSIBLE ENTREPRENEURS IN GUATEMALA, NICARAGUA, CAMBODIA, AND VIETNAM.	43,500	NO	08/01/2020		THE FUNDS EXPENDED BY THE ORGANIZATION WERE USED FOR THEIR INTENDED PURPOSE.
NORTHERN KENYA FUND	217 INTERNATIONAL CIRCLE HUNT VALLEY, MD 21030	2019-12-18	73,500	A GRANT WAS MADE TO NORTHERN KENYA FUND WHO IN TURN MADE A DONATION TO CHALBI SCHOLARS ORGANIZATION, A KENYAN SCHOLARSHIP FUND THAT PROVIDES SCHOLARSHIPS FOR SECONDARY AND UNIVERSITY EDUCATION TO HIGH ACHIEVING AND DESERVING STUDENTS EACH YEAR IN KENYA'S MARSABIT DISTRICT.	73,500	NO	10/13/2020		THE FUNDS EXPENDED BY THE ORGANIZATION WERE USED FOR THEIR INTENDED PURPOSE.

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
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EIN: 52-1724988

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BUNTING FAMILY FOUNDATION TE LLC	AT COST	74,039,926	106,297,477

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY
EIN: 52-1724988

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROM K-1 - BUNTING FAMILY FOUNDATION TE LLC	670,779	667,255		0
DUES & LICENSES	18,250	0		18,250
PHILANTROPY WORKSHOP	4,820	0		4,820

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY
EIN: 52-1724988

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 BUNTING FAMILY FOUNDATION TE LLC	364,792	172,803	364,792

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY

EIN: 52-1724988

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KWIA MANAGEMENT FEES	250,000	125,000		125,000
CONSULTING	16,186	0		16,186

TY 2019 IRS 990 e-File Render

Name: THE BUNTING FAMILY FOUNDATION
C/O KNOLLWOOD INVESTMENT ADVISORY
EIN: 52-1724988

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX LIABILITY	11,000	0		0
FROM K-1 - BUNTING FAMILY FOUNDATION TE LLC	34,382	34,382		0