Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 07-01-2020 , and ending 06-30-2021

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Doing business as
UJA-FEDERATION OF NEW YORK

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
130 EAST 59TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 100221302

D Employer identification number
51-0172429

E Telephone number
(212) 836-1730

G Gross receipts $ 1,903,650,000

F Name and address of principal officer:
ERIC S GOLDSTEIN
130 EAST 59TH STREET
NEW YORK,NY 10022

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.UJAFEDNY.ORG

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1975

M State of legal domicile: NY

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
UJA-FEDERATION CARES FOR JEWS AND ALL NEW YORKERS,RESPONDS TO CRISES AND SHAPES THE JEWISH FUTURE.

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	156
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	156
5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	455
6	Total number of volunteers (estimate if necessary)	6	5,000
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	2,082,000
b	Net unrelated business taxable income from Form 990-T, line 39	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	192,741,000	224,911,000
	9	Program service revenue (Part VIII, line 2g)	1,288,000	1,244,000
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	47,907,000	107,349,000
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-2,257,000	479,000
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	239,679,000	333,983,000
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	163,445,000	180,971,000
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	58,127,000	48,185,000
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	630,000	302,000
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶31,925,000		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	28,208,000	29,524,000
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	250,410,000	258,982,000
	19	Revenue less expenses. Subtract line 18 from line 12	-10,731,000	75,001,000
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1,420,472,000	1,746,380,000
	21	Total liabilities (Part X, line 26)	211,519,000	239,963,000
	22	Net assets or fund balances. Subtract line 21 from line 20	1,208,953,000	1,506,417,000

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date 2022-05-13

▶ JOANN LOCASCIO CONTROLLER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ **Yes** ☐ **No**

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission:

UJA-FEDERATION OF NEW YORK (UJA) CARES FOR JEWS EVERYWHERE AND NEW YORKERS OF ALL BACKGROUNDS, RESPONDS TO CRISES CLOSE TO HOME AND FAR AWAY, AND SHAPES THE JEWISH FUTURE. UJA PROVIDES FUNDING & OTHER RESOURCES TO OVER 400 ORGANIZATIONS INCLUDING A (CONT. ON SCHEDULE O) CORE NETWORK OF 65 HEALTH, HUMAN-SERVICE, EDUCATIONAL, & COMMUNITY-BUILDING INSTITUTIONS. ITS GOVERNMENT ADVOCACY HELPS THEM SECURE TENS OF MILLIONS OF DOLLARS ANNUALLY FOR SERVICES TO NEW YORKERS IN NEED. THROUGH RESEARCH AND CONVENING EXPERTS, UJA DELIVERS STRATEGIC SOLUTIONS TO EMERGING ISSUES AFFECTING THE JEWISH AND BROADER COMMUNITY. IT FUNDS IMPORTANT COMMUNITY PROGRAMS, LAUNCHES R&D PROJECTS & MOBILIZES TO OFFER A JEWISH RESPONSE TO HUMANITARIAN CRISES LOCALLY & AROUND THE WORLD. WHEN COVID STRUCK, UJA MOBILIZED ITS PARTNER AND FINANCIAL RESOURCES TO HELP VULNERABLE NEW YORKERS AND DEVELOPED A PLAN TO ENSURE THAT JEWISH INSTITUTIONS WOULD STILL BE IN PLACE TO SERVE THE COMMUNITY WHEN THE PANDEMIC ENDS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 107,904,000 including grants of $ 97,873,000) (Revenue $)

CARING FOR PEOPLE IN NEED AND RESPONDING TO CRISIS: UJA ALLOCATES FUNDS TO NONPROFITS TO SUPPORT PROGRAMS THAT PROVIDE CRITICAL AID AND SERVICES TO HUNDREDS OF THOUSANDS OF PEOPLE EACH YEAR IN NEW YORK CITY, WESTCHESTER COUNTY, AND LONG ISLAND. THESE NONPROFITS SERVE BOTH JEWS AND THE BROADER NEW YORK COMMUNITY, INCLUDING THE POOR AND UNEMPLOYED, IMMIGRANTS, SENIORS, HOLOCAUST SURVIVORS, SINGLE PARENTS, AND PEOPLE WITH AUTISM AND DISABILITIES. THE SERVICES THEY PROVIDE INCLUDE HOUSING, MEDICAL CARE, END-OF-LIFE AND PALLIATIVE CARE, MENTAL HEALTH COUNSELING, EDUCATION, FOOD PROGRAMS, VOCATIONAL EDUCATION AND GUIDANCE, AND CITIZENSHIP AND ACCULTURATION SKILLS. DURING THE PANDEMIC, UJA HAS PROVIDED ADDITIONAL SUPPORT (CONT. ON SCHEDULE O)BEYOND ITS NORMAL ACTIVITIES, INCLUDING EMERGENCY CASH ASSISTANCE, ADDITIONAL ASSISTANCE TO FOOD PANTRIES, AND ENHANCED MENTAL HEALTH SERVICES AND EMPLOYMENT COUNSELING.UJA ALSO PROMOTES VOLUNTEERISM, FACILITATING THE RECRUITMENT AND TRAINING OF VOLUNTEERS WHO SERVE CLIENTS AT DOZENS OF NONPROFITS. UJA SUPPORTS PROGRAMS IN ISRAEL AND IN NEARLY 70 OTHER COUNTRIES AROUND THE WORLD THAT PROVIDE BASIC HUMAN SERVICES AND ENABLE IMMIGRATION TO ISRAEL BY JEWS LIVING IN AT-RISK COMMUNITIES. IN THE AFTERMATH OF NATURAL DISASTERS IN THE US AND ABROAD, AND TERRORISM AND WARS IN ISRAEL AND ELSEWHERE, UJA, THROUGH ITS NONPROFIT PARTNERS, ASSISTS VICTIMS, PROVIDES TRAUMA RELIEF TO INDIVIDUALS AND COMMUNITIES, AND WORKS TO BUILD RESILIENCE. RESPONDING TO INCREASING ANTI-SEMITISM, UJA HAS DEVELOPED AND FUNDED PROGRAMS TO ENHANCE SECURITY FOR JEWISH INSTITUTIONS IN THE NEW YORK AREA.

4b (Code:) (Expenses $ 91,615,000 including grants of $ 83,098,000) (Revenue $)

DEEPENING JEWISH ENGAGEMENT AND STRENGTHENING JEWISH COMMUNITIES ("JEWISH LIFE"):UJA SUPPORTS INNOVATIVE INITIATIVES THAT ENCOURAGE JEWS OF ALL AGES TO EXPLORE THEIR JEWISH IDENTITY AND PROVIDES FUNDS FOR A RANGE OF PROGRAMS THAT SERVE A DIVERSE JEWISH COMMUNITY. THESE PROGRAMS STRENGTHEN SYNAGOGUES, SUPPORT COLLEGE STUDENTS BY PROMOTING JEWISH LIFE ON CAMPUS, CONNECT YOUNG JEWS TO ISRAEL, AND CREATE A COMMUNITY THAT IS INCLUSIVE AND WELCOMING FOR THE FULL DIVERSITY OF JEWS. AS PART OF ITS COMMITMENT TO EDUCATION AND LIFELONG LEARNING, UJA PROVIDES SUPPORT FOR INFORMAL AND FORMAL JEWISH EDUCATIONAL PROGRAMS FOR BOTH CHILDREN AND ADULTS. UJA ALSO PROVIDES FUNDS FOR SCHOLARSHIPS AND (CONT. ON SCHEDULE O)TEACHER BENEFITS AT JEWISH DAY SCHOOLS AND SCHOLARSHIPS FOR ISRAEL EXPERIENCE PROGRAMS AND JEWISH SUMMER DAY AND OVERNIGHT CAMPS, ALL IMPORTANT PLATFORMS FOR POSITIVE JEWISH EXPERIENCE AND ENGAGEMENT. RECOGNIZING THAT ISRAEL IS FUNDAMENTAL TO THE JEWISH PAST, PRESENT, AND FUTURE, UJA ALSO HELPS JEWS WHO CHOOSE TO IMMIGRATE TO ISRAEL. IN ADDITION, UJA INVESTS IN STRENGTHENING ISRAELI CIVIL SOCIETY TO PROMOTE AN INCLUSIVE, DEMOCRATIC, AND THRIVING JEWISH STATE. IN BOTH ISRAEL AND NEW YORK, UJA SUPPORTS COMMUNITY RELATIONS ORGANIZATIONS THAT PROMOTE EQUALITY AND MUTUAL RESPECT AMONG DIVERSE POPULATIONS AND STRENGTHEN RELATIONSHIPS BETWEEN JEWS AND THE BROADER COMMUNITY, ADVOCATING AROUND ISSUES OF COMMON CAUSE.

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 199,519,000

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17	Yes	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	516		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **2a** 455			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	**2b**	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .	**3a**	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O* . . .	**3b**	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	**4a**	Yes	
b	If "Yes," enter the name of the foreign country: ▶BD See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .	**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	**5b**		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .	**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**			
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	**7a**	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	**7b**	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year **7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	**7h**		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	**8**		
9	**Sponsoring organizations maintaining donor advised funds.**			
a	Did the sponsoring organization make any taxable distributions under section 4966?	**9a**		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . .	**9b**		
10	**Section 501(c)(7) organizations.** Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . **10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities **10b**			
11	**Section 501(c)(12) organizations.** Enter:			
a	Gross income from members or shareholders **11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) **11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year. **12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**			
a	Is the organization licensed to issue qualified health plans in more than one state?	**13a**		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans **13b**			
c	Enter the amount of reserves on hand **13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .	**14b**		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	**15**	Yes	
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? . . . If "Yes," complete Form 4720, Schedule O.	**16**		No

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	156		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	156		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			No
6	Did the organization have members or stockholders?	6			No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ FL

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
▶JOANN LOCASCIO CONTROLLER 130 EAST 59TH STREET NEW YORK, NY 100221302 (212) 836-1730

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) AMY AB BRESSMAN PRESIDENT/DIRECTOR	0.00	X		X				0	0	0
(2) DAVID L MOORE CHAIR OF THE BOARD/DIRECTOR	0.00	X		X				0	0	0
(3) GREGORY S LYSS TREASURER/DIRECTOR	0.00	X		X				0	0	0
(4) DOROTHY TANANBAUM GENERAL PLANNING CHAIR/DIRECTOR	0.00	X		X				0	0	0
(5) WAYNE K GOLDSTEIN PLANNING CHAIR/DIRECTOR	0.00	X		X				0	0	0
(6) DAVID A LANDAU PLANNING CHAIR/DIRECTOR	0.00	X		X				0	0	0
(7) SARENE P SHANUS PLANNING CHAIR/DIRECTOR	0.00	X		X				0	0	0
(8) BRETT H BARTH GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0	0	0
(9) SUZANNE W DOFT GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0	0	0
(10) LAURIE GIRSKY CHAIR, UJA WOMEN/DIRECTOR	0.00	X						0	0	0
(11) ISAAC S CHERA CHAIR,PLANNED GIVING&ENDOWNMENTS/DIRECTOR	0.00	X						0	0	0
(12) JEFFREY A SCHOENFELD CHAIR, ALLOCATIONS STEERING/DIRECTOR	0.00	X						0	0	0
(13) JOEL CITRON EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0	0	0
(14) CINDY GOLUB EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0	0	0
(15) SCOTT JAFFEE EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0	0	0
(16) JODI J SCHWARTZ EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0	0	0
(17) MERRYL H TISCH EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Former	Highest compensated employee			
(28) DORIT COHAVION SPECIAL ADVISOR TO THE PRES/DIRECTOR (29) ARI KIDERMAN DIRECTOR (30) RABBI RACHEL AZA DIRECTOR (31) JEFFREY H ARONSON DIRECTOR (32) STACI BARBER DIRECTOR (33) PAMELA BARNETT DIRECTOR (34) MICHAEL R BARON DIRECTOR (35) HELAINE SIVAN, BECKERMAN DIRECTOR (36) GAYLE BERG DIRECTOR (37) TRISANNE T BERGER DIRECTOR (38) DONALD BERNSTEIN DIRECTOR (39) RABBI JONATHAN S BLAKE DIRECTOR (40) DANIEL B BLAKER DIRECTOR (41) LAURIE E BLITZER DIRECTOR (42) ROBIN A BOMMEL DIRECTOR (43) MARIE ANGELA M BUCHSHA DIRECTOR (44) WAYNING CHAUME DIRECTOR (45) JAY D CHAZKINOFF DIRECTOR (46) ANTOINE CHSCHE DIRECTOR (47) MARC CHODOCK DIRECTOR (48) SUSAN CLASTER DIRECTOR (49) LAWRENCE J COHEN DIRECTOR (50) MARE ASHFUR H DAVIDSON DIRECTOR (51) JACOB M DOFT DIRECTOR (52) CAMILLE DUNOT DIRECTOR (53) DAVID B EDELSON DIRECTOR (54) ROGER N EINIGER DIRECTOR (55) JONATHAN M EITRECEH DIRECTOR (56) DAVID FABRI DIRECTOR (57) CORY FEINBERG DIRECTOR (58) LORI FIFE DIRECTOR (59) BENJAMIN FINKELSTEIN DIRECTOR (60) KYRILL FIRSHEIN DIRECTOR (61) STEVEN J FREDMAN DIRECTOR (62) KARA FREIDMAN DIRECTOR (63) ZOYA RAYMES FREUDMAN DIRECTOR (64) RUA GALVEN DIRECTOR (65) MARC GARFF DIRECTOR (66) ABIGAIL G GELLER DIRECTOR (67) ARIEL S GLASS DIRECTOR (68) LEE JASON GOLDBERG DIRECTOR (69) PETER C GOLDMAN DIRECTOR (70) LAWRA S GOLDSTEIN DIRECTOR (71) NIZ GOODMAN DIRECTOR (72) JACK M GORMAN DIRECTOR (73) PATRICIA GREEN DIRECTOR (74) ALYSSA GREENBERG DIRECTOR (75) WILLIAM GREENBLATT DIRECTOR (76) LAURA B GREENFIELD DIRECTOR (77) JAMIE A HARRIS DIRECTOR (78) SCOTT HARRIS DIRECTOR (79) KIM HARTMAN DIRECTOR (79) JONATHON C HELD DIRECTOR (71) SUSAN K HELD DIRECTOR (72) STACY EDWARDS HELFSTEIN DIRECTOR (73) STACY HOFFMAN DIRECTOR (74) TRICIA KALLETT DIRECTOR (75) BARRY A KAPLAN DIRECTOR (76) JAY B KASNER DIRECTOR (77) GAYLE H KATZ DIRECTOR (78) JEFFREY A KEYWOH DIRECTOR (79) STEVEN KHADVII DIRECTOR (80) E TOMMA KINGSLEY DIRECTOR (81) ANDREW D KLABER DIRECTOR (82) BRETT R KLEIN DIRECTOR (83) MICHAEL D KLENBERG DIRECTOR (84) HOUKE S KORNK DIRECTOR (85) LOIS KUPIN-CLAAR DIRECTOR (86) DOUGLAS R KORN DIRECTOR (87) ALAN F LEVIN DIRECTOR (88) MARE HOUSE LEVINE DIRECTOR (89) DIANE C LEVY DIRECTOR (90) PAUL S LEVY DIRECTOR (91) BRIAN S LICHTER DIRECTOR (92) MEGHAN LIEBERMAN DIRECTOR (93) DAVID S LOWL DIRECTOR (94) BARRY S LOWILL DIRECTOR (95) HEIDI LURENSKY DIRECTOR (96) MICHAEL P LUSTIG DIRECTOR (97) MARGE MAGNER DIRECTOR (98) ARLENE ESSES MAGNWN DIRECTOR (99) KYLE KOEPPEL MANN DIRECTOR (100) BRYCE A MARGUS DIRECTOR (101) PAUL MELLMAN DIRECTOR (102) ALAN G MILLOVIN DIRECTOR (103) RABBI JONATHAN MONGENTON DIRECTOR (104) JOSHUA L MOPI DIRECTOR (105) CHARLES M NATHAN DIRECTOR (106) BARRY NESS DIRECTOR (107) WARREN S NEWCORN DIRECTOR (108) ELYSE NEYMOUSE DIRECTOR (109) STACEY NOVICK DIRECTOR (110) JOSHUA OBOLER DIRECTOR (111) SUZANNE F PECK DIRECTOR (112) LEE H PERLMAN DIRECTOR (113) LORCA PLATTUS DIRECTOR (114) TINA PRICE DIRECTOR (115) NAM RAPAPHUSCH DIRECTOR (116) DAVID S REYNICK DIRECTOR (117) SEAFE ELANA ROTTER DIRECTOR (118 RABBI SHAUL ROBINSON DIRECTOR (119) JEMA ROLLER DIRECTOR (120) RICHARD A ROZEN DIRECTOR (121) GARY M ROSENBERG DIRECTOR (122) DAVID G ROTMINA DIRECTOR (123) STEPHEN RUTENBERG DIRECTOR (124) JANE GREENER SAGWAA DIRECTOR (125) JACOB N SAFRA DIRECTOR (126) SHABAMA D SALMANSON DIRECTOR (127) EDWARD SASSOWER DIRECTOR (128) LOUIS J SHAMIE DIRECTOR (129) SHIMON SHKURY DIRECTOR (130) MARK EDEON SHLOUSH DIRECTOR (131) PAUL A SIEGEL DIRECTOR (132) DAVID SILVERS DIRECTOR (133) PATRICIA SILVERS DIRECTOR (134) MARGET G SINGER DIRECTOR (135) RABBI GERALD C SKLOWA DIRECTOR (136) JILL SMITH DIRECTOR (137) JEFFREY M SOLOMON DIRECTOR (138) SUZANNE STAGLER DIRECTOR (139) RABBI CHAIM STEINWITZ DIRECTOR (140) JEFFREY M STEIN DIRECTOR (141) PETER A STEIN DIRECTOR (142) STEPHANIE J STEFFL DIRECTOR (143) RADI SUPANEKA DIRECTOR (144) HARVEY KAPLAN SCHALL DIRECTOR (145) RABBI RACHEL TONOWER DIRECTOR (146) JOAN USDAN DIRECTOR (147) MICHAEL VICKERS DIRECTOR (148) DAVID WASSERMAN DIRECTOR (149) BETH WEINGARTEN DIRECTOR (150) ADAM Y WEISSENBERG DIRECTOR (151) JUDITH WEST DIRECTOR (152) PAMELA F WEXLER DIRECTOR (153) STEVEN B WOLFZEIR DIRECTOR (154) NANCY ZARO DIRECTOR (155) SYDNN ZELTER DIRECTOR (156) RABBI BRAYN ZEPLOWITZ DIRECTOR (157) AARON L ZISES DIRECTOR (158) ERIC S SOLOVITEN CHIEF EXECUTIVE OFFICER (159) RUTH R RUDERFINE CHIEF FINANCIAL OFFICER (160) ELLEN A ZIMMERMAN SECRETARY/GENERAL COUNSEL & CCO (161) DEVANA COHEN CHIEF INVESTMENT OFFICER (162) MARA MEGIN EXEC. VICE PRESIDENT - IND (163) GRAHAM CARNEY CHIEF MARKETING OFFICER (164) DEBORAH JOSELOW CHIEF PLANNING OFFICER (165) LEVEAR CHAFER SENIOR VICE PRESIDENT (166) DAVID FAUBER VICE PRESIDENT, MEDIONS (167) SAMUEL EDWARDS VP, PLANNED GIVING & ENDOWMENTS (168) SUSAN GOLDSTEIN CONTROLLER (169) MARC ZUCKERMAN CHIEF INNOVATION OFFICER (170) COURTNEY WEINSTEIN VICE PRESIDENT, ARTIFACTS	0.00 0.00 0.00

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts						
1a Federated campaigns	1a					
b Membership dues	1b					
c Fundraising events	1c	29,451,000				
d Related organizations	1d	25,096,000				
e Government grants (contributions)	1e					
f All other contributions, gifts, grants, and similar amounts not included above	1f	170,364,000				
g Noncash contributions included in lines 1a - 1f: $	1g	10,547,000				
h **Total.** Add lines 1a-1f ▶			224,911,000			
Program Service Revenue	Business Code					
2a TRUST FOR DISAB ADULTS	900099		649,000	649,000		
b PUBLIC POLICY SERVICES	900099		1,000	1,000		
c						
d						
e						
f All other program service revenue.			594,000	594,000		
g **Total.** Add lines 2a–2f ▶	1,244,000					
3 Investment income (including dividends, interest, and other similar amounts) ▶			20,513,000	18,431,000	2,082,000	
4 Income from investment of tax-exempt bond proceeds ▶						
5 Royalties ▶						
		(i) Real	(ii) Personal			
6a Gross rents	6a	106,000				
b Less: rental expenses	6b	0				
c Rental income or (loss)	6c	106,000				
d Net rental income or (loss) ▶			106,000			106,000
		(i) Securities	(ii) Other			
7a Gross amount from sales of assets other than inventory	7a	1,656,503,000				
b Less: cost or other basis and sales expenses	7b	1,569,667,000				
c Gain or (loss)	7c	86,836,000				
d Net gain or (loss) ▶			86,836,000	86,836,000		
Other Revenue						
8a Gross income from fundraising events (not including $ 29,451,000 of contributions reported on line 1c). See Part IV, line 18	8a	0				
b Less: direct expenses	8b	0				
c Net income or (loss) from fundraising events ▶			0			
9a Gross income from gaming activities. See Part IV, line 19	9a					
b Less: direct expenses	9b					
c Net income or (loss) from gaming activities ▶						
10a Gross sales of inventory, less						

returns and allowances . .	10a					
b Less: cost of goods sold . .	10b					
c Net income or (loss) from sales of inventory . . ▶						
Miscellaneous Revenue		Business Code				
11a PENSION PLAN ADMIN FEE		561000	80,000	80,000		
b						
c						
d All other revenue			293,000	293,000		
e **Total.** Add lines 11a–11d . . . . . ▶			373,000			
12 **Total revenue.** See instructions . . . . . ▶			333,983,000	106,884,000	2,082,000	106,000

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	177,397,000	177,397,000		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	3,574,000	3,574,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,460,000	984,000	1,709,000	767,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	34,032,000	7,078,000	9,986,000	16,968,000
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,512,000	305,000	414,000	793,000
9 Other employee benefits	6,538,000	1,409,000	2,030,000	3,099,000
10 Payroll taxes	2,643,000	580,000	728,000	1,335,000
11 Fees for services (non-employees):				
a Management				
b Legal	161,000	127,000	-32,000	66,000
c Accounting	480,000		480,000	
d Lobbying	169,000	169,000		
e Professional fundraising services. See Part IV, line 17	302,000			302,000
f Investment management fees	7,361,000		7,361,000	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	2,239,000	1,363,000	451,000	425,000
12 Advertising and promotion	2,377,000	245,000	232,000	1,900,000
13 Office expenses	1,923,000	559,000	288,000	1,076,000
14 Information technology	1,556,000	109,000	853,000	594,000
15 Royalties				
16 Occupancy	2,881,000	594,000	691,000	1,596,000
17 Travel	243,000	144,000	29,000	70,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	16,000	10,000	3,000	3,000
20 Interest	1,251,000	832,000	453,000	-34,000
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,784,000	1,191,000	979,000	1,614,000
23 Insurance	544,000		544,000	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a TUITION AND STIPENDS	1,578,000	1,573,000	2,000	3,000
b INS ON BEHALF OF AGENCI	600,000	600,000		
c BAD DEBT EXPENSES	480,000	480,000		
d CREDIT CARD FEES	442,000			442,000
e All other expenses	1,439,000	196,000	337,000	906,000
25 **Total functional expenses.** Add lines 1 through 24e	258,982,000	199,519,000	27,538,000	31,925,000
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		29,199,000	1	29,602,000
	2	Savings and temporary cash investments		103,500,000	2	103,382,000
	3	Pledges and grants receivable, net		110,581,000	3	101,346,000
	4	Accounts receivable, net		7,888,000	4	16,294,000
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		2,878,000	9	3,095,000
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 83,197,000			
	b	Less: accumulated depreciation	10b 31,646,000	54,137,000	10c	51,551,000
	11	Investments—publicly traded securities		433,714,000	11	646,838,000
	12	Investments—other securities. See Part IV, line 11		494,105,000	12	600,581,000
	13	Investments—program-related. See Part IV, line 11		41,910,000	13	34,515,000
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		142,560,000	15	159,176,000
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		1,420,472,000	16	1,746,380,000
Liabilities	17	Accounts payable and accrued expenses		19,430,000	17	28,200,000
	18	Grants payable		19,275,000	18	26,927,000
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities		41,534,000	20	14,585,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		57,206,000	21	65,461,000
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		74,074,000	25	104,790,000
	26	**Total liabilities.** Add lines 17 through 25		211,519,000	26	239,963,000
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		491,401,000	27	606,674,000
	28	Net assets with donor restrictions		717,552,000	28	899,743,000
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		1,208,953,000	32	1,506,417,000
	33	Total liabilities and net assets/fund balances		1,420,472,000	33	1,746,380,000

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	333,983,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	258,982,000
3	Revenue less expenses. Subtract line 2 from line 1	3	75,001,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,208,953,000
5	Net unrealized gains (losses) on investments	5	195,797,000
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	26,666,000
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	1,506,417,000

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	209,725,000	217,753,000	184,455,000	192,741,000	224,911,000	1,029,585,000
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge. .						
4 **Total.** Add lines 1 through 3	209,725,000	217,753,000	184,455,000	192,741,000	224,911,000	1,029,585,000
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). .						14,756,000
6 **Public support.** Subtract line 5 from line 4.						1,014,829,000

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4. .	209,725,000	217,753,000	184,455,000	192,741,000	224,911,000	1,029,585,000
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	5,021,000	7,021,000	20,105,000	7,229,000	18,431,000	57,807,000
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .	6,418,000	4,608,000	-5,418,000	2,034,000	2,082,000	9,724,000
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	849,000	277,000	369,000	389,000	373,000	2,257,000
11 **Total support.** Add lines 7 through 10						1,099,373,000

12 Gross receipts from related activities, etc. (see instructions) **12** 22,212,000

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f)) . . . . . **14** 92.310 %

15 Public support percentage for 2019 Schedule A, Part II, line 14 . . . . . **15** 94.460 %

16a **33 1/3% support test—2020.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☑

b **33 1/3% support test—2019.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

17a **10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶☐

b **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f))	15
16	Public support percentage from 2019 Schedule A, Part III, line 15	16

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2020** (line 10c, column (f) divided by line 13, column (f))	17
18	Investment income percentage from **2019** Schedule A, Part III, line 17	18

19a **33 1/3% support tests—2020.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support tests—2019.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in 11a above?	**11b**		
c	A 35% controlled entity of a person described in line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in* ***Part VI.***	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No" provide details in* ***Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.*	**3b**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2020 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2020**	**(iii) Distributable Amount for 2020**
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2020:			
a From 2015.			
b From 2016.			
c From 2017.			
d From 2018.			
e From 2019.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2021.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016.			
b Excess from 2017.			
c Excess from 2018.			
d Excess from 2019.			
e Excess from 2020.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME:	MISCELLANEOUS INCOME

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization	**Employer identification number**
UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC	51-0172429

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED	,	$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶**Complete if the organization is described below.** ▶**Attach to Form 990 or Form 990-EZ.**
▶**Go to** ***www.irs.gov/Form990*** **for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then
- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then
- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization	Employer identification number
UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK INC	51-0172429

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ▶ $

3 Volunteer hours for political campaign activities (see instructions)

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	1,000	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	168,000	
c Total lobbying expenditures (add lines 1a and 1b)	169,000	
d Other exempt purpose expenditures	258,813,000	
e Total exempt purpose expenditures (add lines 1c and 1d)	258,982,000	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000	
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000	
h Subtract line 1g from line 1a. If zero or less, enter -0-.	0	
i Subtract line 1f from line 1c. If zero or less, enter -0-.	0	

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2017	**(b)** 2018	**(c)** 2019	**(d)** 2020	**(e)** Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	117,000	176,000	197,000	169,000	659,000
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	1,000		1,000	1,000	3,000

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		20
2	Aggregate value of contributions to (during year)		127,000
3	Aggregate value of grants from (during year)		954,000
4	Aggregate value at end of year		25,137,000

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☑ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☑ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- **a** ☐ Public exhibition
- **b** ☐ Scholarly research
- **c** ☐ Preservation for future generations
- **d** ☐ Loan or exchange programs
- **e** ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . ☐ **Yes** ☑ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c	Beginning balance	**1c**
d	Additions during the year	**1d**
e	Distributions during the year	**1e**
f	Ending balance	**1f**

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☑ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☑

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	922,018,000	963,386,000	979,826,000	943,258,000	875,228,000
b Contributions	41,659,000	31,247,000	33,797,000	46,504,000	42,612,000
c Net investment earnings, gains, and losses	270,061,000	-2,256,000	19,042,000	62,355,000	97,758,000
d Grants or scholarships	-58,835,000	-57,329,000	-56,984,000	-59,381,000	-60,626,000
e Other expenditures for facilities and programs	-1,199,000	-10,218,000	-9,437,000	-10,020,000	-9,116,000
f Administrative expenses	-2,422,000	-2,812,000	-2,858,000	-2,890,000	-2,598,000
g End of year balance	1,171,282,000	922,018,000	963,386,000	979,826,000	943,258,000

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- **a** Board designated or quasi-endowment ▶ 35.000 %
- **b** Permanent endowment ▶ 25.000 %
- **c** Term endowment ▶ 40.000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations		No
(ii) Related organizations		No
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,118,000		1,118,000
b Buildings		74,515,000	27,724,000	46,791,000
c Leasehold improvements		48,000	2,000	46,000
d Equipment		7,516,000	3,920,000	3,596,000
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				51,551,000

Part VII **Investments—Other Securities.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) MULTI-STRATEGY HEDGE FUNDS	255,309,000	F
(B) PRIVATE EQUITY/REAL-ESTATE	197,879,000	F
(C) INTEREST IN RELATED ORGANIZATIONS	60,385,000	C
(D) NON-PUBLIC EQUITIES	53,743,000	F
(E) STATE OF ISRAEL BONDS	10,152,000	C
(F) PRIVATE CREDIT INVESTMENT	17,977,000	F
(G) PRIVATE COMPANIES	5,136,000	F
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶	600,581,000	

Part VIII **Investments—Program Related.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX **Other Assets.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)AMOUNTS HELD ON BEHALF OF OTHER AGENCIES	65,461,000
(2)OTHER PROPERTY	42,608,000
(3)ASSETS HELD UNDER CHARITABLE TRUST AGREEMENTS	28,979,000
(4)UNEXPENDED BOND PROCEEDS	13,788,000
(5)CASH SURRENDER VALUE - LIFE INSURANCE	4,979,000
(6)RIGHT-OF-USE ASSET - OPERATING LEASES	3,772,000
(7)INTERCOMPANY RECEIVABLE (PAYABLE)	-1,681,000
(8)OTHER	1,270,000
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	159,176,000

Part X **Other Liabilities.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	104,790,000

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	546,848,000
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	195,797,000		
b	Donated services and use of facilities	2b	150,000		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	26,395,000		
e	Add lines **2a** through **2d**			2e	222,342,000
3	Subtract line **2e** from line **1**			3	324,506,000
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,477,000		
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	9,477,000
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	333,983,000

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	249,655,000
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a	150,000		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	150,000
3	Subtract line **2e** from line **1**			3	249,505,000
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,477,000		
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	9,477,000
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	258,982,000

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART IV, LINE 2B:	CERTAIN NETWORK AGENCIES INVEST IN THE UJA POOLED INVESTMENT ACCOUNT.
PART V, LINE 4:	INTENDED USES OF ENDOWMENT FUNDS: THE ORGANIZATION'S OPERATING BUDGET IS BASED UPON A TOTAL "SOURCES & USES" OF FUNDS CONCEPT. SOURCES OF FUNDING ARE IDENTIFIED DURING THE OPERATING BUDGET PROCESS TO COVER PLANNED EXPENDITURES. OTHER THAN THE ANNUAL CAMPAIGN, THE ENDOWMENT IS THE NEXT SINGLE HIGHEST SOURCE OF FUNDING FOR BUDGETARY NEEDS.
PART X, LINE 2:	FIN 48: THE ORGANIZATION FOLLOWS THE PROVISIONS OF ACCOUNTING STANDARDS CODIFICATION (ASC) SUBTOPIC 740-10, INCOME TAXES - OVERALL (ASC 740-10), RELATING TO UNCERTAINTY IN INCOME TAXES. FOR THE ORGANIZATION, ASC 740-10 IS PRIMARILY APPLICABLE TO THE INCURRENCE OF UNRELATED BUSINESS INCOME TAX ATTRIBUTABLE TO CERTAIN OF ITS INVESTMENTS. ASC 740-10 ESTABLISHES A MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE BENEFITS OF POSITIONS TAKEN, OR EXPECTED TO BE TAKEN, IN FILING TAX RETURNS. IT REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN THE COURSE OF PREPARING THE ORGANIZATION'S INCOME TAX RETURNS TO DETERMINE WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT" OF BEING SUSTAINED BY THE APPLICABLE TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY-THAN-NOT" THRESHOLD ARE RECORDED AS A TAX EXPENSE. THERE ARE NO TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY THAN-NOT" THRESHOLD.
PART XI, LINE 2D - OTHER ADJUSTMENTS:	IMPUTED RENTAL INCOME 26,395,000.
PART I, LINES 5 AND 6:	THE ORGANIZATION DOES NOT MAINTAIN DONOR ADVISED FUNDS. HOWEVER, IT DOES MAINTAIN CERTAIN FUNDS WITH AND WITHOUT DONOR RESTRICTIONS ("SIMILAR FUNDS") THAT ARE OVERSEEN BY SPECIAL COMMITTEES. UJA APPOINTS A MAJORITY OF THE MEMBERS THAT SERVE ON EACH OF THESE SPECIAL COMMITTEES; OTHER MEMBERS MAY BE SELECTED BY THE DONOR OR THE DONOR'S FAMILY.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
(1) NORTH AMERICA		1	PROGRAM SERVICES	INSURANCE SERVICES FOR NETWORK AGENCIES	13,565,000
(2) MIDDLE EAST	1	7	PROGRAM SERVICES	MONITORING OF GRANTS - REFER TO SCHEDULE F, PART V, SUPPLEMENTAL INFORMATION	1,128,000
(3) MIDDLE EAST			PROGRAM-RELATED INVESTMENTS	LOANS AND OTHER SUPPORT FOR INVESTMENT IN SOCIAL IMPACT FUNDS	397,000
(4) CARIBBEAN			INVESTMENTS		275,704,000
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	1	8			290,794,000
b Total from continuation sheets to Part I . . .	0	0			0
c Totals (add lines 3a and 3b)	1	8			290,794,000

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 **(a)** Name of organization	**(b)** IRS code section and EIN (if applicable)	**(c)** Region	**(d)** Purpose of grant	**(e)** Amount of cash grant	**(f)** Manner of cash disbursement	**(g)** Amount of noncash assistance	**(h)** Description of noncash assistance	**(i)** Method of valuation (book, FMV, appraisal, other)
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ _____

3 Enter total number of other organizations or entities . . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☑ Yes ☐ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☑ Yes ☐ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☑ Yes ☐ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☑ Yes ☐ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . ☐ Yes ☑ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
PART I, LINE 2:	PROCEDURES FOR MONITORING THE USE OF FOREIGN GRANT FUNDS: FUNDS FOR OVERSEAS PROGRAM ACTIVITIES ARE DISTRIBUTED THROUGH THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA) PRIMARILY TO THE JEWISH AGENCY FOR ISRAEL (JAFI) AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. (JDC). OVERSEAS ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA'S CHARITABLE PURPOSES. UJA'S ISRAEL OFFICE, IN CONJUNCTION WITH STAFF IN NEW YORK, REVIEW TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) FOR TARGETED GRANT PROGRAMS THAT ARE LOCATED IN ISRAEL AND OTHER FOREIGN LOCATIONS AND FOR WHICH FUNDS ARE DISTRIBUTED THROUGH JFNA. THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. IN ISRAEL, UJA GRANTEE ORGANIZATIONS ARE LEGALLY REGISTERED WITH JAFI, WHICH RELEASES REGULAR GRANT PAYMENTS BASED ON COORDINATION WITH THE UJA'S ISRAEL OFFICE.
PART III ACCOUNTING METHOD:	

Additional Data

Software ID:

Software Version:

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- **a** ☑ Mail solicitations
- **b** ☑ Internet and email solicitations
- **c** ☑ Phone solicitations
- **d** ☑ In-person solicitations
- **e** ☑ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☑ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☑ **Yes** ☐ **No**

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col. **(i)**	**(vi)** Amount paid to (or retained by) organization
1 JRB CONSULTING SERVICESLLC 215 W 88TH ST NY, NY 10024	SOLICITATION OF DONORS (SEE PART IV)		No	2,810,000	165,000	2,645,000
2 PAUL KANE 3 STONE DRIVE WESTPORT, CT 06880	SOLICITATION OF DONORS (SEE PART IV)		No	643,000	80,000	563,000
3 SANKY COMMUNICATIONS INC 599 11TH AVE NY, NY 10036	DIRECT MAIL (SEE PART IV)		No	210,000	57,000	153,000
4						
5						
6						
7						
8						
9						
10						
Total . . . . . ▶				3,663,000	302,000	3,361,000

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

NY, NJ, PA, FL, CT

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 WALL STREET DINNER (event type)	(b) Event #2 BANKRUPTCY (event type)	(c) Other events 66 (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	4,646,000	2,977,000	21,793,000	29,416,000
	2 Less: Contributions	4,646,000	2,977,000	21,793,000	29,416,000
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a	The organization's facility	**13a**	%
b	An outside facility	**13b**	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____.

c If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation
SCHEDULE G, PART I, LINE 2B, COLUMN (V)	AMOUNTS PAID TO THE PROFESSIONAL FUNDRAISERS PAUL KANE AND JRB CONSULTING SERVICES LLC LISTED ON PART I, LINE 2 (B) ARE BASED UPON FIXED FEE CONTRACTUAL ARRANGEMENTS. AMOUNTS PAID TO SANKY COMMUNICATIONS INC. INCLUDE A FIXED FEE CONTRACTUAL ARRANGEMENT ($9,000) AS WELL AS PRINITNG AND POSTAGE OF ($48,000).

Schedule G (Form 990 or 990-EZ) 2020

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D (Form 990) Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

2020

Open to Public Inspection

Name of the organization: **Feed My Starving Children**

Employer identification number: **41-1673234**

Part I Donor Advised Fund Organizations

1	Total number at end of year						
2	Aggregate value of contributions to (not including new gifts)						
3	Aggregate value of grants or assistance from						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?						Yes No
6	Did the organization inform all grantees and donors advisors in writing that grants held for the benefit of donors are subject to the exclusive legal control of the organization, subject to the organization's mission?						Yes No
7	Did the organization make a distribution to a donor, donor advisor, or related person?						Yes No
8	Was the organization aware that a grant made by a donor or donor advisor to a donee organization may result in a prohibited benefit for the donor or donor advisor?						Yes No
9	Was the organization aware that a grant made by a donor or donor advisor to a donee organization may result in a taxable distribution to the donor or donor advisor?						Yes No
10	Was the organization aware that a grant made by a donor or donor advisor to a donee organization may result in a taxable distribution to the donee?						Yes No
11	Has the organization sold, exchanged, or otherwise disposed of tangible personal property held in a donor advised fund?						Yes No
12	Has the organization written a business plan or independent appraisal for tangible personal property held in a donor advised fund?						Yes No
13	Indicate the number of donor advised funds owned at the end of the year						
14	Are there any donor advisors or donors to donor advised funds that are members of the governing body, officers, directors, or trustees of the organization, or family members of any of these persons?						Yes No
15	Did the organization receive any payments for indirect expenses owed to the organization from a donor advised fund?						Yes No
16	Did the organization receive any payments for administrative fees and expenses from a donor advised fund?						Yes No
17	Was the organization liable for the payment of excise tax under section 4958 or section 4955 of the Internal Revenue Code?						Yes No
18	Did the organization comply with section 4958(f)(6) and section 53.4958-6(c)?						Yes No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply).						
	Preservation of a historically important land area						
	Preservation of a certain type of cultural history						
	Preservation of land for outdoor recreation or education						
	Preservation of open space						
2	Complete preservation of the entire interior of a qualified historic structure						
	Complete preservation of the exterior of the facade of a qualified historic structure						
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
4	Number of states where property subject to conservation easement is located						
5	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
9	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
10	Number of conservation easements on a certified historic structure included in (a)						
11	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
12	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
13	Number of states where property subject to conservation easement is located						
14	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
15	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
16	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
17	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
18	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
19	Number of conservation easements on a certified historic structure included in (a)						
20	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
21	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
22	Number of states where property subject to conservation easement is located						
23	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
24	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
25	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
26	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
27	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
28	Number of conservation easements on a certified historic structure included in (a)						
29	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
30	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
31	Number of states where property subject to conservation easement is located						
32	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
33	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
34	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
35	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
36	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
37	Number of conservation easements on a certified historic structure included in (a)						
38	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
39	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
40	Number of states where property subject to conservation easement is located						
41	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
42	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
43	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
44	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
45	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
46	Number of conservation easements on a certified historic structure included in (a)						
47	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
48	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
49	Number of states where property subject to conservation easement is located						
50	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
51	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
52	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
53	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
54	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
55	Number of conservation easements on a certified historic structure included in (a)						
56	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
57	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
58	Number of states where property subject to conservation easement is located						
59	Does the organization "monitor" compliance with the conservation easements it holds?						Yes No
60	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year						
61	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year						
62	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?						Yes No
63	In Connection with the organization's easement activities, did the organization have a violation that remained unresolved at the close of the organization's tax year?						Yes No
64	Number of conservation easements on a certified historic structure included in (a)						
65	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register						
66	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year						
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304	Amount of expenses incurred in monitoring, inspecting, and en

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) SCHOLARSHIPS	955	3,185,000			
(2) ISRAEL EXPERIENCE AWARDS - PROVIDES NEED AND MERIT BASED SCHOLARSHIPS FOR ISRAEL TRIPS FOR TEENS AND YOUNG ADULTS	290	389,000			
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS: TARGETED GRANTS GENERALLY REQUIRE TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT). THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. UJA STAFF MEMBERS REVIEW THE REPORTS TO ENSURE APPROPRIATE USE OF THE FUNDS AND TO ASSESS IF GOALS WERE ACHIEVED. FINAL PAYMENTS ARE RELEASED TO THE GRANTEES ACCORDINGLY. (CONTINUED IN PART IV) SCHEDULE I, PART I, LINE 2, PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS (CONTINUED): UJA ALSO PROVIDES CORE OPERATING SUPPORT (UNRESTRICTED) GRANTS TO VARIOUS CORE PARTNERS. THE ORGANIZATION CONDUCTS A PERIODIC REVIEW OF THESE AGENCIES AND REQUIRES COMPLETION OF AN AGENCY ACCOUNTABILITY GUIDELINES SURVEY REGARDING BEST PRACTICES.
SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA:	UJA REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U.S. CHARITY. JFNA IS THE UMBRELLA ORGANIZATION FOR DOMESTIC JEWISH FEDERATIONS AND IS THE PRINCIPAL VEHICLE THROUGH WHICH UJA DISTRIBUTES FUNDS FOR OVERSEAS PROGRAM ACTIVITIES. DISTRIBUTIONS BY JFNA GO PRIMARILY TO THE JEWISH AGENCY FOR ISRAEL AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. JFNA FILES A SEPARATE FORM 990 AND REPORTS THE DETAIL OF OVERSEAS GRANTS ON SCHEDULE F. ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA'S CHARITABLE PURPOSES. THE FOLLOWING IS A LISTING OF $17,063,000 OF TARGETED GRANTS MADE THROUGH JFNA: ACHIM L'CHAIM - BROTHERS FOR LIFE - $70,000 AISH HATORAH - $17,000 AJEEC-NISPED - $38,000 AMANINA - $200,000 AMCHA-NATIONAL ISRAELI CENTER FOR PSYCHOSOCIAL SUPPORT OF SURVIVORS - $300,000 APPLESEEDS ACADEMYN - $40,000 ASSOCIATION FOR CHANGE IN EDUCATION-ESTABLISHED BY THE RASHI FOUNDATION - $130,000 AVIV FOR HOLOCAUST SURVIVORS - $50,000 BAR-ILAN UNIVERSITY - $75,000 BEIT ISSIE SHAPIRO - CHANGING THE LIVES FOR PEOPLE WITH DISABILITIES - $7,000 BEIT RUTH - $82,000 BET ELAZRAKI CHILDRENS HOME - $11,000 BINA: THE JEWISH MOVEMENT FOR SOCIAL CHANGE - $200,000 BNEI AKIVA ISRAEL - $40,000 CENTER ORGANIZATIONS OF HOLOCAUST SURVIVORS IN ISRAEL - $53,000 CLALIT HEALTH - $3,500,000 CO-IMPACT - $200,000 DERECH AMI - $44,000 DESERT STARS - $154,000 E.L.E.M. - YOUTH IN DISTRESS IN ISRAEL - $100,000 ECONOMIC EMPOWERMENT FOR WOMEN - $65,000 ERETZ-IR - $65,000 FREDDIE KRIVINE FOUNDATION - $7,000 FRESH START - $65,000 FRIENDS OF ATIDIM - $83,000 HAND IN HAND: CENTER FOR JEWISH-ARAB EDUCATION IN ISRAEL - $68,000 HEBREW UNIVERSITY OF JERUSALEM - $924,000 HERZELIYA HEBREW GYMNASIUM - $9,000 HILMA: TECH FOR IMPACT - $450,000 INJAZ CENTER FOR PROFESSIONAL ARAB LOCAL GOVERNANCE - $90,000 ISRAAID: THE ISRAEL FORUM FOR INTERNATIONAL HUMANITARIAN AID - $45,000 ISRAEL ASSOCIATION OF COMMUNITY CENTERS, LTD. - $519,000 ISRAEL HOFSHEET - $133,000 ISRAEL TRAUMA COALITION - $200,000 ITIM: THE JEWISH LIFE INFORMATION CENTER - $180,000 JERUSALEM OPEN HOUSE - $6,000 JEWISH FEDERATION OF NORTH AMERICA - $310,000 KAIMA - $16,000 KEDMA - $150,000 KEREN SHEMESH - $40,000 KOL ISRAEL HAVERIM- ALLIANCE: THE CENTER FOR JEWISH SOCIAL LEADERSHIP - $45,000 LANDMARKS (TSYUNEI DERECH) - $110,000 LATET - ISRAELI HUMANITARIAN AID - $702,000 LEKET ISRAEL - $650,000 LESHEM MIFALIM HINUCHIIM - $230,000 LEV L'TZION B'RINA - $25,000 MABAT: AWARENESS IN MULTICULTURAL SOCIETY - $7,000 MAOZ - $350,000 MASORTI (CONSERVATIVE) MOVEMENT - $208,000 MATAN INVESTING IN THE COMMUNITY - $20,000 MATZMICHIM - $11,000 MERCHAVIM - THE INSTITUTE FOR THE ADVANCEMENT OF SHARED CITIZENSHIP - $37,000 MICHAL SELA FORUM - $6,000 NEEMANEI TORA VEAVODA - $84,000 NEFESH B'NEFESH ALIYAH - $105,000 NOCHAH - GIVING AS A WAY OF LIFE - $27,000 OLIM BEYAHAD - $180,000 OR LANEGEV VELAGALIL - $20,000 OROT ARACHIM TORAH UMASORET - $47,000 PAAMONIM - $450,000 REUT GROUP- FROM VISION TO REALITY - $10,000 SAMI SHAMOON COLLEGE OF ENGINEERING (R.A.) - $200,000 SCHECHTER RABBINICAL SEMINARY DISABILITIES - $7,000 SHAHAF FOUNDATION - $150,000 SHALVA - THE ISRAEL ASSOCIATION FOR CARE AND INCLUSION OF PERSONS WITH - $70,000 SHARED PATHS - $45,000 SHE'ARIM - FULFILLING ISRAELI JUDAISM - $147,000 SHEATUFIM - $50,000 SHISHI SHABBAT YISRAELI - $50,000 SIKKUY: THE ASSOCIATION FOR THE ADVANCEMENT OF CIVIC EQUALITY - $200,000 SIRAJ: ADVANCING HI-TECH FOR THE BEDOUIN COMMUNITY - $7,000 TEVA IVRI - $6,000 THE AGUDA - ISRAEL'S LGBT TASK FORCE - $20,000 THE ARAB CENTER FOR ALTERNATIVE PLANNING - $75,000 THE ISRAEL MOVEMENT FOR PROGRESSIVE JUDAISM - $250,000 THE ISRAELI VOLUNTEERING COUNCIL - $100,000 THE JEWISH AGENCY FOR ISRAEL (PROGRAMS IN FORMER SOVIET UNION) - $1,970,000 THE JEWISH AGENCY FOR ISRAEL (OTHER PROGRAMS) - $920,000 THE JEWISH PEOPLE POLICY INSTITUTE - $85,000 THE NACHSHONIM ASSOCIATION - $27,000 THE SHALDAG FOUNDATION - $531,000 THE YAACOV HERZOG CENTER FOR JEWISH STUDIES - $6,000 TZOHAR LATOHAR - $7,000 UNITED HATZALAH OF ISRAEL - $15,000 WORKING AND STUDYING YOUTH - $40,000 YESODOT LEZMICHA DROR - $25,000

Additional Data

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Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☑ Compensation committee ☑ Written employment contract ☑ Independent compensation consultant ☑ Compensation survey or study ☑ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 ERIC S GOLDSTEIN CHIEF EXECUTIVE OFFICER	(i)	301,684	0	1,545,643	3,433	41,811	1,892,571	1,536,283
	(ii)	0	0	0	0	0	0	0
2 IRVIN A ROSENTHAL CHIEF FINANCIAL OFFICER	(i)	433,499	0	19,823	71,440	48,195	572,957	0
	(ii)	0	0	0	0	0	0	0
3 ELLEN R ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	(i)	347,410	0	301,292	18,593	21,628	688,923	290,262
	(ii)	0	0	0	0	0	0	0
4 DEVANA COHEN CHIEF INVESTMENT OFFICER	(i)	480,879	375,000	1,110	8,550	21,587	887,126	0
	(ii)	0	0	0	0	0	0	0
5 MARK MEDIN EXEC. VICE PRESIDENT - FRD	(i)	507,446	0	5,964	155,342	44,794	713,546	0
	(ii)	0	0	0	0	0	0	0
6 GRAHAM CANNON CHIEF MARKETING OFFICER	(i)	322,257	0	3,193	10,314	47,586	383,350	0
	(ii)	0	0	0	0	0	0	0
7 DEBORAH JOSELOW CHIEF PLANNING OFFICER	(i)	315,003	0	3,072	16,590	41,973	376,638	0
	(ii)	0	0	0	0	0	0	0
8 LOUISA CHAFEE SENIOR VICE PRESIDENT	(i)	285,789	0	1,441	8,780	2,870	298,880	0
	(ii)	0	0	0	0	0	0	0
9 STUART TAUBER VICE PRESIDENT, REGIONS	(i)	268,018	0	10,168	14,775	48,939	341,900	1,043
	(ii)	0	0	0	0	0	0	0
10 WILLIAM SAMERS VP, PLANNED GIVING & ENDOWNMENTS	(i)	275,409	0	1,465	8,923	49,615	335,412	0
	(ii)	0	0	0	0	0	0	0
11 JOANN LOCASCIO CONTROLLER	(i)	253,262	10,000	1,311	8,157	43,036	315,766	0
	(ii)	0	0	0	0	0	0	0
12 MARC ZUCKERMAN CHIEF INFORMATION OFFICER	(i)	242,002	0	1,262	13,198	45,780	302,242	0
	(ii)	0	0	0	0	0	0	0
13 COURTNEY WEINSTEIN VICE PRESIDENT, AFFINITY	(i)	262,465	0	514	8,082	3,024	274,085	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 4B	ERIC S. GOLDSTEIN - SCHEDULE J, PART II, COLUMN B (III) INCLUDES $1,536,283 REPRESENTING PAYMENTS UNDER TWO SEPARATE DEFERRED COMPENSATION AGREEMENTS THAT COVERED THE PERIODS JULY 1, 2014 - JUNE 30, 2017 AND JULY 1, 2017 - JUNE 30, 2020 WHOSE CONDITIONS WERE SATISFIED AS OF JANUARY 15, 2020 AND JUNE 30, 2020, RESPECTIVELY. ANNUAL DEFERRED COMPENSATION EARNED FROM FISCAL 2015 THROUGH FISCAL 2020 UNDER THESE AGREEMENTS WAS REPORTED IN FORM 990S FILED FOR THE FISCAL YEARS 2015 THROUGH 2020. SCHEDULE J, PART II, COLUMN F IS THE PORTION OF THE AMOUNT SHOWN IN SCHEDULE J, PART II COLUMN B (III) THAT WAS PAID IN THE FISCAL 2021 YEAR BUT EARNED IN PREVIOUS FISCAL YEARS AND REPORTED IN FORM 990S, SCHEDULE J, PART II, COLUMN C FILINGS FOR THOSE FISCAL YEARS. FOR THE FISCAL YEAR JULY 1, 2020 THROUGH JUNE 30, 2021, MR. GOLDSTEIN WAIVED HIS SALARY FROM UJA. BASE COMPENSATION OF $301,684 REFLECTED IN SCHEDULE J, PART II, COLUMN B (I) REPRESENTS COMPENSATION FOR THE PERIOD JANUARY 1, 2020 THROUGH JUNE 30, 2020. MARK MEDIN - IN ORDER TO RECEIVE $125,000 INCLUDED IN THE AMOUNT REPORTED IN SCHEDULE J, PART II, COLUMN C, MARK MEDIN MUST REMAIN IN THE EMPLOY OF UJA UNTIL SEPTEMBER 30, 2022. SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN PARTICIPATION: ELLEN R. ZIMMERMAN - MS. ZIMMERMAN'S FORM W-2 COMPENSATION FOR CALENDAR 2020 WAS $648,703. MS. ZIMMERMAN PARTICIPATES IN A SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN (THE PLAN) UNDER INTERNAL REVENUE CODE SECTION 457(F). THE COST OF THE EXPECTED BENEFIT UNDER THE PLAN WAS ACCRUED EACH YEAR ON A GAAP BASIS AND REFLECTED IN UJA'S AUDITED FINANCIAL STATEMENTS AND FORM 990 FILINGS. IN AUGUST 2020, MS. ZIMMERMAN SATISFIED THE PLAN'S AGE AND EMPLOYMENT REQUIREMENTS AND THE BENEFITS VESTED. INCLUDED IN SCHEDULE J, PART II, COLUMN B (III) IS THE ACTUARIALLY CALCULATED TAXABLE BENEFIT OF $290,262. UNDER THE TERMS OF THE PLAN, MS. ZIMMERMAN RECEIVED A DISTRIBUTION OF $142,867 IN OCTOBER 2020, REPRESENTING THE INCOME TAXES AND PAYROLL TAXES DUE ON THE VESTED BENEFIT. THE REMAINING BENEFIT, INCLUDING FUTURE ACCRUALS EARNED UNDER THE PLAN, WILL BE PAID TO MS. ZIMMERMAN UPON SEPARATION OF SERVICE FROM UJA, EXCEPT THAT THE INCOME TAXES AND PAYROLL TAXES DUE ON SUCH FUTURE ACCRUALS WILL BE PAID TO HER ANNUALLY. OTHER EMPLOYEES: THE FOLLOWING EMPLOYEES MUST REMAIN IN THE EMPLOY OF UJA UNTIL THE AGE OF VESTING UNDER THE NON-QUALIFIED RETIREMENT PLAN IN ORDER TO REALIZE THE FOLLOWING BENEFITS ACCRUED DURING THE PERIOD JULY 1, 2020 - JUNE 30, 2021 AND REFLECTED IN SCHEUDLE J, PART II, COLUMN C: MARK MEDIN - $16,092 GRAHAM CANNON - $2,339 DEBORAH JOSELOW - $3,281 LOUISA CHAFEE - $742 WILLIAM SAMERS - $749 JOANN LOCASCIO - $174

Additional Data

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	BUILD NYC RESOURCE CORP	45-4040561	12008ECW4	08-14-2014	31,258,000	CURRENT REFUNDING ISSUE		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired				
2	Amount of bonds legally defeased				
3	Total proceeds of issue	31,258,000			
4	Gross proceeds in reserve funds				
5	Capitalized interest from proceeds				
6	Proceeds in refunding escrows				
7	Issuance costs from proceeds	563,000			
8	Credit enhancement from proceeds				
9	Working capital expenditures from proceeds				
10	Capital expenditures from proceeds				
11	Other spent proceeds				
12	Other unspent proceeds	14,000			
13	Year of substantial completion				

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2019, a current refunding issue)?	X							
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2019, an advance refunding issue)?		X						
16	Has the final allocation of proceeds been made?	X							
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X							

Part III Private Business Use

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2	Are there any lease arrangements that may result in private business use of bond-financed property?		X						

Part III Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?		X						
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
c	Are there any research agreements that may result in private business use of bond-financed property?		X						
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶								
6	Total of lines 4 and 5								
7	Does the bond issue meet the private security or payment test?		X						
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of.								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X						
b	Exception to rebate?		X						
c	No rebate due?		X						
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?		X						
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X						
7	Has the organization established written procedures to monitor the requirements of section 148? . . .		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		X						

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation

Additional Data

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	261	10,305,000	SELLING PRICE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous	X	1	28,000	FMV
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (ISRAEL BONDS)	X	5	214,000	FACE VALUE
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | 29 | 0

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	Yes	
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 32B:	PART I: THE ORGANIZATION UTILIZES INDEPENDENT BROKERS TO SELL SECURITIES AND COLLECTIBLES CONTRIBUTED TO THE ORGANIZATION.

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	FAMILY AND BUSINESS RELATIONSHIPS AMONG OFFICERS, DIRECTORS AND KEY EMPLOYEES: JAY D. CHAZANOFF, DIRECTOR AND LAWRENCE J. COHEN, DIRECTOR - BUSINESS RELATIONSHIP JACOB W. DOFT, DIRECTOR AND SUZANNE W. DOFT, GENERAL CAMPAIGN CHAIR/DIRECTOR - FAMILY RELATIONSHIP DAVID B. EDELSON AND ADAM F. WEISSENBERG - BUSINESS RELATIONSHIP WAYNE K. GOLDSTEIN, DIRECTOR AND JEFFREY A. KESWIN, DIRECTOR- BUSINESS RELATIONSHIP JONATHON C. HELD, DIRECTOR AND SUSAN K. HELD, DIRECTOR - FAMILY RELATIONSHIP ALISA F. LEVIN, DIRECTOR AND CHARLES M. NATHAN, DIRECTOR - FAMILY RELATIONSHIP BRIAN S. LICHTER, DIRECTOR AND VENDORS OF UJA AS CLIENTS OF HIS LAW FIRM - BUSINESS RELATIONSHIP GREGORY S. LYSS, TREASURER/DIRECTOR AND DAVID L. MOORE, CHAIR - BUSINESS RELATIONSHIP DAVID SILVERS, DIRECTOR AND PATRICIA SILVERS, DIRECTOR - FAMILY RELATIONSHIP JEFFREY M. STERN, DIRECTOR AND PETER K. STERN, DIRECTOR - FAMILY RELATIONSHIP
FORM 990, PART VI, SECTION B, LINE 11B	DESCRIPTION OF PROCESS FOR REVIEW OF FORM 990: INITIALLY, FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND RECOMMENDED FOR APPROVAL BY THE EXECUTIVE COMMITTEE. THE DRAFT DOCUMENT IS THEN DISTRIBUTED TO, REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE. AFTER OBTAINING EXECUTIVE COMMITTEE APPROVAL, FORM 990 IS DISTRIBUTED ELECTRONICALLY TO ALL BOARD MEMBERS PRIOR TO ITS FILING.
FORM 990, PART VI, SECTION B, LINE 12C	UJA'S STANDARDS & CONFLICTS COMMITTEE MONITORS AND ENFORCES COMPLIANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY. IN ADDITION, UJA'S ETHICAL GUIDELINES OUTLINE PROCEDURES FOR ENFORCEMENT IN INSTANCES WHERE CONFLICTS OF INTEREST EXIST.
FORM 990, PART VI, SECTION B, LINE 15	PURSUANT TO ITS BYLAWS, UJA-FEDERATION HAS A COMPENSATION COMMITTEE, COMPOSED OF INDEPENDENT OFFICERS OF THE ORGANIZATION. THE COMMITTEE REVIEWS AND APPROVES THE COMPENSATION OF THE MOST HIGHLY COMPENSATED EXECUTIVES OF UJA-FEDERATION. UJA RETAINS AN INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE COMPARABILITY DATA IN ORDER TO DEMONSTRATE THE REASONABLENESS OF THE RECOMMENDED COMPENSATION FOR SENIOR EXECUTIVES OF UJA-FEDERATION. THE DELIBERATIONS OF THE COMPENSATION COMMITTEE ARE CONTEMPORANEOUSLY RECORDED IN MINUTES OF THE COMMITTEE; THOSE MINUTES ARE CIRCULATED TO AND APPROVED BY THE MEMBERS OF THE COMPENSATION COMMITTEE.
FORM 990, PART VI, SECTION C, LINE 19	UJA'S CONFLICT OF INTEREST POLICY, ETHICAL GUIDELINES AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND BY REQUEST. THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST.
FORM 990, PART XI, LINE 9:	IMPUTED RENTAL INCOME 26,395,000. POSTRETIREMENT BENEFIT CHANGES NOT INCLUDED IN NET PERIODIC BENEFIT COST 271,000.

Additional Data

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK INC

Employer identification number
51-0172429

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) 212-00 23RD AVENUE LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2811001	REAL ESTATE HOLDING LLC	NY	0	750,000	UJA-FEDERATION OF NEW YORK
(2) 3328 CONEY ISLAND AVENUE LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2797504	REAL ESTATE HOLDING LLC	NY	0	720,000	UJA-FEDERATION OF NEW YORK
(3) 344 EAST 14 STREET LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2858824	REAL ESTATE HOLDING LLC	NY	0	0	UJA-FEDERATION OF NEW YORK
(4) 3495 NOSTRAND AVENUE LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2777679	REAL ESTATE HOLDING LLC	NY	0	2,570,000	UJA-FEDERATION OF NEW YORK
(5) 58-20 LITTLE NECK PKWY LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2875340	REAL ESTATE HOLDING LLC	NY	0	0	UJA-FEDERATION OF NEW YORK
(6) 9502 SEAVIEW AVENUE LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-2891313	REAL ESTATE HOLDING LLC	NY	0	0	UJA-FEDERATION OF NEW YORK
(7) 185 COLONIAL SPRINGS ROAD LLC 130 EAST 59TH STREET NEW YORK, NY 10022 85-4102734	REAL ESTATE HOLDING LLC	NY	0	0	UJA-FEDERATION OF NEW YORK
(8) 392 DENNYTOWN ROAD LLC 130 EAST 59TH STREET NEW YORK, NY 10022 85-3947327	REAL ESTATE HOLDING LLC	NY	78,000	2,582,000	UJA-FEDERATION OF NEW YORK
(9) VCCIF I-A LLC 130 EAST 59TH STREET NEW YORK, NY 10022 83-3546610	INVESTMENTS IN PRIVATE EQUITY	DE	0	5,136,000	UJA-FEDERATION OF NEW YORK

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) BLAU FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3386869	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(2) FEDERATION THRIFT SHOP INC 130 EAST 59TH STREET NEW YORK, NY 10022 13-2854418	PUBLIC CHARITY	NY	501(C)(3)	SCHEDULE A, LINE 10	UJA	Yes	
(3) JEWISH COMMUNAL FUND 575 MADISON AVENUE NEW YORK, NY 10022 23-7174183	PUBLIC CHARITY	NY	501(C)(3)	SCHEDULE A, LINE 7	SEE SCHEDULE R PART VII	Yes	
(4) THE BARON DE HIRSCH FUND 130 EAST 59TH STREET NEW YORK, NY 10022 13-5562971	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(5) THE BUNIM FUND 130 EAST 59TH STREET NEW YORK, NY 10022 13-4091263	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(6) THE CAROLINE AND JOSEPH S GRUSS LIFE MONUMENT FUNDS INC 45 BROADWAY SUITE 3050 NEW YORK, NY 10006 13-3573461	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12B	SEE SCHEDULE R PART VII	Yes	
(7) THE CASLOW FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4008908	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(8) THE CHUCK GOLDMAN FAMILY SUPPORTING FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3458302	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(9) THE DANIEL AND THALIA FEDERBUSH FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3386873	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(10) THE DAVID AND JUDY FLEISCHER FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 03-0433540	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(11) THE DORIS AND ISAAC MOINESTER FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3797662	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(12) THE DUBIN FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3863354	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(13) THE ERIC & TAMAR GOLDSTEIN FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 16-1647207	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(14) THE FREDMAN LICHTENSTEIN FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4131687	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(15) THE FRIDSON FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-4082250	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(16) THE JEANNETTE R & SIDNEY L SOLOMON FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3852165	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(17) THE JOAN & JEROME R JAKUBOVITZ FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3797217	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(18) THE JOEL & ORA BENTON MONROE BENTON MEMORIAL FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3927715	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(19) THE LEVY FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3499576	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(20) THE MARC AND HARRIET SUVALL FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3978407	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(21) THE RICHARD C AND LISA N PERRY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3864962	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(22) THE ROBERT & MARILYN FRIEDSON FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3801041	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(23) THE SELTZER FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3799971	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(24) THE SIDNEY AND MIRIAM LOEWY FRIEND FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3801851	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(25) THE SOL AND MILDRED LEDERMAN FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 27-4349693	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(26) THE WANDERER FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 59-3814958	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(27) THE WILLIAM AND ELEANOR GREENBLATT FAMILY FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 13-3792270	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(28) THE ZIFF HERITAGE FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 51-0599051	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	
(29) U F PROPERTY CORP 130 EAST 59TH STREET NEW YORK, NY 10022 51-0188274	REAL ESTATE HOLDING COMPANY	NY	501(C)(2)		UJA	Yes	
(30) UJA-FED PROPERTIES INC 130 EAST 59TH STREET NEW YORK, NY 10022 13-4043266	REAL ESTATE HOLDING COMPANY	NY	501(C)(2)		UJA	Yes	
(31) THE KROLL KIDS FOUNDATION 130 EAST 59TH STREET NEW YORK, NY 10022 80-0005380	SUPPORTING ORGANIZATION	NY	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R PART VII	Yes	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) Disproprtionate allocations? No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) General or managing partner? No	(k) Percentage ownership
(1) 225 FOURTH COMPANY HOLDING LLC 130 EAST 59TH STREET NEW YORK, NY 10022 13-3935925	REAL ESTATE	NY	N/A	UNRELATED	12,000			No		Yes		25.000 %

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) Section 512(b)(13) controlled entity? No
(1)NETWORK ADVANTAGE LTD 141 FRONT STREET 3RD FLOOR HAMILTON HM19 BD 98-1283814	INVESTMENT COMPANY	BD	N/A	C	1,998,000	18,948,000	100.000 %	Yes	
(2)NETWORK AGENCY INSURANCE LTD 141 FRONT STREET 3RD FLOOR HAMILTON HM19 BD 98-1459746	CAPTIVE INSURANCE COMPANY	BD	N/A	C	14,033,000	55,514,000	100.000 %	Yes	
(3)CHARITABLE REMAINDER TRUSTS (32)	CHARITABLE REMAINDER TRUSTS	NY	N/A					Yes	

Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f	Yes	
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o		No
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r	Yes	
s Other transfer of cash or property from related organization(s)	1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) THE CAROLINE & JOSEPH S GRUSS LIFE MONUMENT FUNDS INC	B	3,490,000	GRANTS MADE
(2) JEWISH COMMUNAL FUND	C	23,701,000	GRANTS RECEIVED
(3) THE JOEL & ORA BENTON MONROE BENTON MEMORIAL FOUNDATION	C	774,000	GRANTS RECEIVED
(4) THE JEANETTE R & SIDNEY L SOLOMON FOUNDATION	C	86,000	GRANTS RECEIVED
(5) THE SELTZER FAMILY FOUNDATION	C	74,000	GRANTS RECEIVED
(6) NETWORK ADVANTAGE LTD	F	800,000	DIVIDENDS RECEIVED
(7) NETWORK AGENCY INSURANCE LTD	F	600,000	DIVIDENDS RECEIVED
(8) JEWISH COMMUNAL FUND	Q	3,447,000	ACTUAL EXPENSE AMOUNTS
(9) UJA-FED PROPERTIES INC	Q	2,500,000	ACTUAL EXPENSE AMOUNTS
(10) THE JEWISH WOMEN'S FOUNDATION OF NEW YORK INC	Q	757,000	ACTUAL EXPENSE AMOUNTS
(11) NETWORK AGENCY INSURANCE LTD	R	1,123,000	ACTUAL CASH TRANSFERS
(12) THE ERIC & TAMAR GOLDSTEIN FOUNDATION	R	175,000	ACTUAL CASH TRANSFERS
(13) JEWISH COMMUNAL FUND	S	1,835,000	ACTUAL CASH TRANSFERS
(14) NETWORK AGENCY INSURANCE LTD	S	1,351,000	ACTUAL CASH TRANSFERS
(15) THE MARC AND HARRIET SUVALL FOUNDATION	S	65,000	ACTUAL CASH TRANSFERS

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation
SCHEDULE R, PART II, COLUMN (F) - DIRECT CONTROLLING ENTITY	THE RELATED TAX-EXEMPT ORGANIZATIONS IN PART II INCLUDE THE JEWISH COMMUNAL FUND ("JCF"), A DONOR ADVISED FUND OF WHICH UJA IS THE SOLE MEMBER, THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS ("GRUSS FUNDS"), AND 26 OTHER SUPPORTING ORGANIZATIONS. ALTHOUGH JCF, THE GRUSS FUNDS, AND THE OTHER 26 SUPPORTING ORGANIZATIONS MEET THE DEFINITION OF A CONTROLLED ENTITY UNDER INTERNAL REVENUE CODE SECTION 512(B)(13),UJA, JCF, AND THE GRUSS FUNDS DO NOT BELIEVE THAT THE ASSETS OF JCF AND THE GRUSS FUNDS ARE AVAILABLE TO MEET THE OBLIGATIONS OF UJA. SIMILARLY, ALTHOUGH UJA NAMES A MAJORITY OF THE DIRECTORS OF EACH OF THE 26 OTHER SUPPORTING ORGANIZATIONS AND ALTHOUGH UJA AND ITS NETWORK AGENCIES RECEIVED APPROXIMATELY 56% AND 6.6%, RESPECTIVELY, OF THE TOTAL GRANTS MADE BY THESE SUPPORTING ORGANIZATIONS DURING THE FIVE YEAR PERIOD ENDED JUNE 30, 2021, THE DIRECTORS OF THE SUPPORTING ORGANIZATIONS HAVE AN INDEPENDENT FIDUCIARY DUTY TO THE ORGANIZATIONS. AS A RESULT, UJA BELIEVES THAT THE ASSETS OF THESE SUPPORTING ORGANIZATIONS ARE NOT AVAILABLE TO MEET THE OBLIGATIONS OF UJA.

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