

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 10-01-2022, and ending 09-30-2023

Name of foundation: LONGWOOD FOUNDATION INC. A Employer identification number: 51-0066734. B Telephone number: (302) 683-8200. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	434,716	687,581	687,581
	2 Savings and temporary cash investments	119,371,692	66,084,522	66,084,522
	3 Accounts receivable ▶ <u>317,107</u>			
	Less: allowance for doubtful accounts ▶ _____	196,785	317,107	317,107
	4 Pledges receivable ▶ <u>213,478</u>			
	Less: allowance for doubtful accounts ▶ _____	213,978	213,478	213,478
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	753,364	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	41,990	452,226	452,226
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	10,771,717	12,228,903	12,228,903
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	642,282,329	726,143,773	726,143,773	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	0	959,708	959,708	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	774,066,571	807,087,298	807,087,298	
Liabilities	17 Accounts payable and accrued expenses	622,956	232,348	
	18 Grants payable	75,617,641	64,399,567	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	247,132	559,219	
	23 Total liabilities (add lines 17 through 22)	76,487,729	65,191,134	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	697,364,864	741,682,686	
	25 Net assets with donor restrictions	213,978	213,478	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	697,578,842	741,896,164		
30 Total liabilities and net assets/fund balances (see instructions)	774,066,571	807,087,298		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	697,578,842
2 Enter amount from Part I, line 27a	2	-7,719,556
3 Other increases not included in line 2 (itemize) ▶ _____	3	52,036,878
4 Add lines 1, 2, and 3	4	741,896,164
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	741,896,164

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a REALIZED GAIN/LOSS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 186,288,467		171,829,137	14,459,330
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			14,459,330
b			
c			
d			
e			

Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2 14,459,330
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> } </div>	3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total amount owed is 0, and overpayment is 298,658.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, Form 1120-POL filing, and foundation requirements.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.LONGWOODFOUNDATION.ORG
14 The books are in care of THE ORGANIZATION Telephone no. (302) 683-8200 Located at 100 WEST 10TH STREET 1109 WILMINGTON DE 19801 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELEUTHERE I DU PONT II C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	PRESIDENT (EMPLOYEE / NON-VOTING) 40.00	378,413	53,413	0
DR M LYNNE DU PONT C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	VICE PRESIDENT & TRUSTEE 1.00	0	0	0
CRODERICK MARONEY C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	SECRETARY & TRUSTEE 1.00	0	0	0
CHARLES L COPELAND C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	CHAIRMAN & TRUSTEE 1.00	0	0	0
GERRET VAN S COPELAND C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 1.00	0	0	0
NATALIE A DU P REESE C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 1.00	0	0	0
ELI R SHARP C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TREASURER & TRUSTEE 1.00	0	0	0
TIMOTHY B WEYMOUTH C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."


(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARIA STECKER 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	SENIOR PROGRAM OFFIC 40.00	185,588	38,965	0
JERRY PENROSE 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	CONTROLLER 40.00	162,019	37,693	0
TAMARA C BROWN 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	PROGRAM OFFICER, LEA 40.00	156,875	37,288	0
SIERRA HARRIS 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	PROGRAM OFFICER, GRA 40.00	93,333	17,700	0
LAUREN A PETRUSKY 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	GRANTS ADMINISTRATOR 40.00	84,075	20,848	0

Total number of other employees paid over \$50,000. ▶ 2

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WINDMARK INV PARTNERS 2 RIGHTER PARKWAY SUITE 105 WILMINGTON, DE 19803	INVESTMENT CONSULTING	732,979
FOCUSED INVESTOR 1999 AVENUE OF THE STARS SUITE 3320 LOS ANGELES, CA 90067	INVESTMENT ADVICE	434,737
KILTEARN INVESTMENT MANAGEMENT 3 EXCHANGE PLACE EDINBURGH, SCOTLAND EH3 8BL UK	INVESTMENT ADVICE	324,723
FBW CONSULTING LLC 231 BIRCHWOOD ROAD LINDEN, NJ 07036	CONSULTING SERVICE	262,115
CATCHAFIRE CONSULTING 100 W 10TH STREET SUITE 1109 WILMINGTON, DE 19801	CONSULTING SERVICE	118,193

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CATALYSTS TOGETHER LEADERSHIP COHORT PROGRAM	162,604
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	825,120,905
b	Average of monthly cash balances.	1b	393,060
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	825,513,965
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	825,513,965
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	12,382,709
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	813,131,256
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	40,656,563

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	40,656,563
2a	Tax on investment income for 2022 from Part V, line 5.	2a	312,015
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	312,015
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	40,344,548
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	40,344,548
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	40,344,548

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	41,518,479
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	41,518,479

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				40,344,568
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			10,614,613	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>41,518,479</u>				
a Applied to 2021, but not more than line 2a			10,614,613	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				30,903,866
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				9,440,682
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 GRANTMAKING TEAM
 100 W 10TH ST STE 1109
 WILMINGTON, DE 19801
 (302) 683-8200

b The form in which applications should be submitted and information and materials they should include:
 GRANT REQUESTS MUST BE SUBMITTED ON-LINE THROUGH OUR WEBSITE WWW.LONGWOODFOUNDATION.ORG FOLLOWING THE GUIDELINES SPECIFIED.

c Any submission deadlines:
 MARCH 1 AND SEPTEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 GENERALLY LIMITED TO DELAWARE AND KENNETT SQUARE, PENNSYLVANIA AREA.

Part 2 Supplemental Information (continued)					Page 11
Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
a Paid during the year					
4 YOUTH PRODUCTIONS INC	N/A	P C	THREE-YEAR CAPACITY BUILDING PLAN	160,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
A BETTER CHANCE FOR OUR CHILDREN INC	N/A	P C	DEVELOPMENT & POST-PERMANENCY POSITIONS	163,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
ACADEMIA ANTONIA ALONSO CHARTER SCHOOL	N/A	P C	SUPPORT AAACS EXPANSION	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
ALBERT EINSTEIN ACADEMY	N/A	P C	THE EXCELLENCE PROJECT	50,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
AMERICAN RED CROSS DELMARVA CHAPTER	N/A	P C	WILMINGTON BLOOD DONOR CENTER	150,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
ARCHMERE ACADEMY	N/A	P C	ENSURING STUDENT SUCCESS POST-COVID	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
BLACK MOTHERS IN POWER	N/A	P C	GENERAL OPERATING SUPPORT	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
BLINDSIGHT DELAWARE ENTERPRISES INC	N/A	P C	EXPANDING EMPLOYMENT IN DELAWARE	1,500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
BRANDYWINE BATTLEFIELD PARK ASSOCIATES	N/A	P C	LIVING HISTORY INITIATIVE	15,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
BRANDYWINE CONSERVANCY & MUSEUM OF ART	N/A	P C	COURTYARD EXPANSION AND IMPROVEMENTS	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CALLIOPE PROJECT (MILTON THEATRE)	N/A	P C	MILTON THEATRE RENAISSANCE INITIATIVE PHASE 2	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CAPITAL RINGERS INC	N/A	P C	GENERAL OPERATING SUPPORT	19,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CENTER FOR EFFECTIVE PHILANTHROPY	N/A	P C	UNRESTRICTED GIVING STUDY	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CHILDREN'S BEACH HOUSE INC	N/A	P C	YOUTH DEVELOPMENT PROGRAM EXPANSION	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CHRISTIANACARE HEALTH SERVICES	N/A	P C	SUPPORT SYSTEM ENHANCEMENTS	400,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CLARENCE FRAM SENIOR CENTER GF DE INC	N/A	P C	FRAM PAVILION AND SIDEWALK TO COURTS	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
COMMUNITY EDUCATION BUILDING	N/A	POF	2022-2052 FINANCING SUPPORT	173,677	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CONNECTING GENERATIONS INC	N/A	P C	BUILDING AN EVALUATION INFRASTRUCTURE	150,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CULTURE RESTORATION PROJECT INC	N/A	P C	TO SUPPORT CAPACITY BUILDING, EDUCATION & ARTS	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE ALLIANCE FOR NONPROFIT ADVANCEMENT	N/A	P C	STRENGTHEN NONPROFIT WORKFORCE/DIVERSITY	800,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE ARTS ALLIANCE INC	N/A	P C	ADVOCACY AND ACTION TO SUPPORT THE ARTS	75,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE CHARTER SCHOOLS NETWORK	N/A	P C	EQUITABLE TUITION TAX FUNDING	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE PUBLIC MEDIA	N/A	P C	BRINGING LOCAL NEWS TO DELAWAREANS	275,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE SKILLS CENTER	N/A	P C	SUPPORT BUSINESS DEVELOPMENT COORDINATOR PROJECT	90,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE STATE CHAMBER OF COMMERCE	N/A	501C6	RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS AND MEDIA.	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE SYMPHONY ORCHESTRA	N/A	P C	OSO COMMUNITY ENGAGEMENT	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE THEATRE COMPANY	N/A	P C	MORE VISIBLE MORE ENGAGED MORE CONNECTED	450,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DETV FOUNDATION INC	N/A	P C	DETV COMMUNITY EXPANSION	800,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DEVELOPING ARTIST COLLABORATION	N/A	P C	GENERAL OPERATING SUPPORT	150,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DOWN SYNDROME ASSOCIATION OF DELAWARE	N/A	P C	FORMALIZING DSA DEVELOPMENT EFFORTS	66,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
EVANS SCHOLARS FOUNDATION	N/A	P C	DELAWARE CADDIE SCHOLAR PREP	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
EXCEPTIONAL CARE FOR CHILDREN	N/A	P C	THE BRIDGE UNIT	2,000,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FAMILY PROMISE OF NORTHERN NEW CASTLE COUNTY	N/A	P C	THE HOSPITALITY CENTER 2.0 EXPANSION	500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FOOD BANK OF DELAWARE INC	N/A	P C	BUILDING HOPE IN MILFORD	1,500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FORGOTTEN CATS INC	N/A	P C	ONWARD AND UPWARD TO SAVING MORE LIVES	500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FREIRE FOUNDATION	N/A	P C	FCSW ATHLETIC FACILITY DEVELOPMENT	1,375,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
GAP MENTORING SCHOLARSHIP FUND	N/A	P C	GENERAL OPERATING SUPPORT	20,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
GOOD SAMARITAN SERVICES	N/A	P C	GOOD SAMARITAN KENNETT EMERGENCY SHELTER	284,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
GREEN BERET PROJECT	N/A	P C	THE GREEN BERET PROJECT	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
HAGLEY MUSEUM AND LIBRARY	N/A	P C	BUILDING AUTOMATION SYSTEMS RENOVATION	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
HARPERS HEART	N/A	P C	GENERAL OPERATING SUPPORT	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
HUMANE ANIMAL PARTNERS	N/A	P C	HAP STANTON/CHRISTIANA RENOVATION	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
INDEPENDENCE SCHOOL	N/A	P C	SAFETY AND SECURITY CAPITAL INVESTMENTS	150,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
INGLESIDE HOMES INC	N/A	P C	SUPPORT FACILITY UPGRADES	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
JEFFERSON STREET CENTER INC	N/A	P C	JEFFERSON STREET CENTER COMMUNITY HUB	63,403	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
KALMAR NYCKEL FOUNDATION	N/A	P C	IMPROVING CAPACITY AND KNF EXPERIENCE	90,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
KENT CHAMBER CHOIR	N/A	P C	PROJECT RESTORE	6,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
KIND TO KIDS FOUNDATION	N/A	P C	UGRAD EDUCATION PROGRAM- FOSTER CHILDREN	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
LEADING YOUTH THROUGH EMPOWERMENT	N/A	P C	CLOSE THE LOOP	492,500	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
LEARN FRESH EDUCATION CO	N/A	P C	NBA MATH HOOPS	350,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
LOCAL JOURNALISM INITIATIVE	N/A	P C	SPOTLIGHT DELAWARE	800,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
MEET ME AT THE WELL FOUNDATION	N/A	P C	WELL SANCTUARY PROGRAM	67,700	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
MIGHTY WRITERS	N/A	P C	MIGHTY WRITERS EL FUTURO KENNETT	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NANTICOKE WATERSHED ALLIANCE INC	N/A	P C	NANTICOKE RESTORATION ACCELERATION	89,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NEIGHBORHOOD HOUSE INC	N/A	P C	SECOND FLOOR RENOVATION PROJECT	31,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NERDIT CARES	N/A	P C	RELOCATING NERDIT CARES HQ TO WILMINGTON	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NETWORK DELAWARE	N/A	P C	THE CIVIC LEADERSHIP CAPACITY PROJECT	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NEWARK CHARTER SCHOOL	N/A	P C	NEWARK CHARTER SCHOOL AUDITORIUM	1,000,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
NEWARK SENIOR CENTER	N/A	P C	NEWARK SENIOR CENTER EXPANSION	750,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
PHILANTHROPY DELAWARE	N/A	P C	PHILANTHROPIC IMPACT AND ADVANCEMENT	400,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
SEAMENS CENTER OF WILMINGTON INC	N/A	P C	IMMEDIATE NEED SAFETY UPGRADES	70,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
SHATTERPROOF	N/A	P C	FIGHTING ADDICTION IN DELAWARE	364,132	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
SOUTHERN DELAWARE THERAPEUTIC AND RECREATIONAL HORSEBACK RIDING INC	N/A	P C	SADDLE UP CAMPAIGN	262,500	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
SPUR IMPACT ASSOCIATION	N/A	P C	SPUR IMPACT CAPACITY BUILDING GRANT	600,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
SURVIVOR VENTURES INC	N/A	P C	SURVIVORS TO ENTREPRENEURS	350,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
TECHNICALLY (FISCAL SPONSOR WILMINGTON ALLIANCE INC)	N/A	P C	ECONOMIC STORYTELLING BY TECHNICALLY	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
TEENSHARP	N/A	P C	TEENSHARP ALUM CAREER/FINANCIAL COACHING	550,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE CHALLENGE PROGRAM	N/A	P C	CP FURNITURE STUDIO	700,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE GARAGE COMMUNITY AND YOUTH CENTER	N/A	P C	YOUTH WELLNESS DEVELOPMENT PROGRAMS	200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE MUSIC SCHOOL OF DELAWARE	N/A	P C	THE LONGWOOD CHALLENGE	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE NATURE CONSERVANCY	N/A	P C	CREATING A DE COASTAL RESILIENCY ROADMAP	244,300	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE NEWARK PARTNERSHIP	N/A	P C	NEWARK NOW	100,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE PHILANTHROPY ROUNDTABLE	N/A	P C	PROMOTE & PROTECT PHILANTHROPIC FREEDOM	50,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
THE TATNALL SCHOOL	N/A	P C	EDERIC LIBRARY RENOVATION PROJECT	475,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
TODMORDEN FOUNDATION	N/A	POF	BENNETT STREET REDEVELOPMENT	1,200,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
TRI-STATE BIRD RESCUE AND RESEARCH	N/A	P C	EDUCATION AND OUTREACH COORDINATOR	40,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
UNITE FOR HER	N/A	P C	UNITE FOR HER WELLNESS PROGRAM	206,289	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
UNLEASHING THE POWER OF PARTNERSHIP FOR LEARNING INC	N/A	P C	ELEVATING YOUTH VOICE IN DE SCHOOLS	155,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
URBANPROMISE MINISTRIES WILMINGTON	N/A	P C	NEIGHBORHOOD ASSET RENAISSANCE PROJECT	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
ZIP CODE WILMINGTON	N/A	P C	ZIPCODE '3 BY 3' EXPANSION PROJECT	880,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE ART MUSEUM	N/A	P C	SUPPORT FOR MUSEUM OPERATIONS	500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FIRST STATE EDUCATE INC	N/A	P C	IMPROVING EDUCATION IN DELAWARE	39,600	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
FIRST STATE EDUCATE ACTION FUND INC	N/A	501C4	RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS	41,500	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
ST MICHAEL'S SCHOOL AND NURSERY INC	N/A	P C	SUPPORT RENOVATIONS AND BUILDING UPGRADES	500,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
REACH OUT AND READ INC	N/A	P C	REACH OUT AND READ DELAWARE AFFILIATION	250,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
LONGWOOD GARDENS INC	N/A	EXEMPT OPERATING FOU	OPERATING SUPPORT	8,000,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
DELAWARE COMMUNITY FOUNDATION PROXIMITY PROJECT	N/A	P C	FISCAL SPONSOR	300,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
Total			3a	38,983,601	
b Approved for future payment					
JAY'S HOUSE	N/A	P C	JAYS HOUSE GENERAL OPERATING SUPPORT	150,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
COMMUNITY EDUCATION BUILDING	N/A	PRIVATE OPERATING FO	2022-2052 FINANCING SUPPORT	48,073,328	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
CHILDREN & FAMILIES FIRST	N/A	P C	NURSE FAMILY PARTNERSHIP	176,239	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
LONGWOOD GARDENS INC	N/A	EXEMPT OPERATING FOU	OPERATING SUPPORT	16,000,000	
C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801					
Total			3b	64,399,569	

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a subtotal row.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
 - (1)** Cash.
 - (2)** Other assets.
- b** Other transactions:
 - (1)** Sales of assets to a noncharitable exempt organization.
 - (2)** Purchases of assets from a noncharitable exempt organization
 - (3)** Rental of facilities, equipment, or other assets.
 - (4)** Reimbursement arrangements.
 - (5)** Loans or loan guarantees.
 - (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	Yes	No
1a(1)	Yes	
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1a(1)	41,500	FIRST STATE EDUCATE ACTION FUND INC	THE PURPOSE OF THIS GRANT IS TO FUND FIRST STATE EDUCATE ACTION FUND, INC.'S EFFORTS TO IMPROVE EDUCATION IN THE STATE OF DELAWARE WITH THE GOAL TO BETTER PREPARE STUDENTS FOR THE OPPORTUNITY TO LEAD A PRODUCTIVE AND FULFILLING LIFE. GRANT DOLLARS WILL BE USED TO HELP SUPPORT THE RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS DESCRIBING THE CHALLENGES FACING DELAWARE SCHOOLS. THIS GRANT WILL HELP TO BUILD THE INTERNAL CAPACITY NEEDED TO GROW THEIR EFFORTS STATEWIDE WITH THE GOAL OF BETTER STUDENT OUTCOMES IN DELAWARE. THE GRANT WAS DISTRIBUTED AND IS MAINTAINED IN COMPLIANCE WITH IRC SECTION 53.4945.
1a(1)	100,000	DELAWARE STATE CHAMBER OF COMMERCE	THE PURPOSE OF THIS GRANT IS TO FUND THE DELAWARE STATE CHAMBER OF COMMERCE EDUCATIONAL EFFORTS TOWARDS CREATING JOBS, SUPPORTING NONPROFITS, PROMOTING A STRONG ECONOMY, AND IMPROVING THE QUALITY OF LIFE FOR DELAWAREANS. GRANT DOLLARS WILL BE USED TO HELP SUPPORT THE RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS AND MEDIA. THE DELAWARE STATE CHAMBER OF COMMERCE MEMBERSHIP BASE COMPRISES MORE THAN 45 NONPROFITS WHO BENEFIT DIRECTLY FROM THEIR EFFORTS. THIS GRANT WAS DISTRIBUTED AND IS MAINTAINED IN COMPLIANCE WITH IRC SECTION 53-4945.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	2024-06-03	Date	Title

May the IRS discuss this return with the preparer shown below?
See instructions. Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00571422
	PETER S KENNEDY CPA		2024-06-03		
	Firm's name ▶ COVER & ROSSITER PA				Firm's EIN ▶ 51-0232475
Firm's address ▶ 2711 CENTERVILLE ROAD SUITE 100 WILMINGTON, DE 19808					Phone no. (302) 656-6632

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

2022

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization LONGWOOD FOUNDATION INC	Employer identification number 51-0066734
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LONGWOOD FOUNDATION INC

Employer identification number
51-0066734

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NEW CASTLE COUNTY DELAWARE C/O LONGWOOD FOUNDATION 100 W 10TH WILMINGTON, DE 19801	\$ 440,597	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 LONGWOOD FOUNDATION INC

Employer identification number
 51-0066734

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization LONGWOOD FOUNDATION INC	Employer identification number 51-0066734
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	59,644	29,822		29,822

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
COMMUNITY EDUCATION BUILDING INC	1200 NORTH FRENCH ST WILMINGTON, DE 19801	2020-11-25	1,300,000	SOCIAL JUSTICE & EDUCATIONAL EQUITY	1,300,000	NO	06/30/2021, 06/30/2022, 06/30/2023	2023-06-30	LONGWOOD FOUNDATION HAS REPRESENTATIVES ON THE COMMUNITY EDUCATION BUILDING BOARD WHO SPECIFICALLY MONITOR THE USE OF GRANT FUNDS AND THE OVERALL FINANCIAL HEALTH OF THE ORGANIZATION, IN ADDITION TO ANNUAL REPORTING RECEIVED. LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS.
COMMUNITY EDUCATION BUILDING INC	1200 NORTH FRENCH ST WILMINGTON, DE 19801	2018-10-01	8,370,153	DEBT SERVICE SUPPORT	8,370,153	NO	06/30/2019, 06/30/2020, 06/30/2021, 06/30/2022, 06/30/2023	2023-06-30	LONGWOOD FOUNDATION HAS REPRESENTATIVES ON THE COMMUNITY EDUCATION BUILDING BOARD WHO SPECIFICALLY MONITOR THE USE OF GRANT FUNDS AND THE OVERALL FINANCIAL HEALTH OF THE ORGANIZATION, IN ADDITION TO ANNUAL REPORTING RECEIVED. LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS.
COMMUNITY EDUCATION BUILDING INC	1200 NORTH FRENCH ST WILMINGTON, DE 19801	2022-12-01	1,003,524	DEBT SERVICE GRANT	1,003,524	NO	06/30/2023	2023-06-30	LONGWOOD FOUNDATION HAS REPRESENTATIVES ON THE COMMUNITY EDUCATION BUILDING BOARD WHO SPECIFICALLY MONITOR THE USE OF GRANT FUNDS AND THE OVERALL FINANCIAL HEALTH OF THE ORGANIZATION, IN ADDITION TO ANNUAL REPORTING RECEIVED. LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS.
ELIZABETH W MURPHEY SCHOOL INC	42 KINGS HIGHWAY EAST DOVER, DE 19901	2022-05-25	225,000	TRANSITIONAL LIVING HOUSING PHASE 3	225,000	NO	12/31/2022	2022-12-31	LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS. THE NEXT EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2023.
BRANDYWINE SHAD 2020 (AKA BRANDYWINE RIVER RESTORATION TRUST)	PO BOX 1689 WILMINGTON, DE 19899	2022-05-25	150,000	CAPACITY BUILDING	66,696	NO	12/31/2022	2022-12-31	LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS. THE NEXT EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2023.
FIRST STATE EDUCATE ACTION FUND INC	100 WEST 10TH STREET WILMINGTON, DE 19801	2022-05-25	41,500	THE PURPOSE OF THIS GRANT IS TO FUND FIRST STATE EDUCATE ACTION FUND, INC.'S EFFORTS TO IMPROVE EDUCATION IN THE STATE OF DELAWARE WITH THE GOAL TO BETTER PREPARE STUDENTS FOR THE OPPORTUNITY TO LEAD A PRODUCTIVE AND FULFILLING LIFE. GRANT DOLLARS WILL BE USED TO HELP SUPPORT THE RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS DESCRIBING THE CHALLENGES FACING DELAWARE SCHOOLS. THIS GRANT WILL HELP TO BUILD THE INTERNAL CAPACITY NEEDED TO GROW EFFORTS STATEWIDE WITH THE GOAL OF BETTER STUDENT OUTCOMES IN DELAWARE. THIS GRANT WAS DISTRIBUTED AND IS MAINTAINED IN COMPLIANCE WITH IRC SECTION 53-4945.	0	NO	IN PROGRESS		THE EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2023.
TODMORDEN FOUNDATION INC	100 WEST 10TH STREET SUITE 1104 WILMINGTON, DE 19801	2023-05-17	1,200,000	BENNETT STREET REDEVELOPMENT	0	NO	IN PROGRESS		THE EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2023.
DELAWARE STATE CHAMBER OF COMMERCE	1201 ORANGE STREET SUITE 200 WILMINGTON, DE 19801	2023-06-14	100,000	THE PURPOSE OF THIS GRANT IS TO FUND THE DELAWARE STATE CHAMBER OF COMMERCE EDUCATIONAL EFFORTS TOWARDS CREATING JOBS, SUPPORTING NONPROFITS, PROMOTING A STRONG ECONOMY, AND IMPROVING THE QUALITY OF LIFE FOR DELAWAREANS. GRANT DOLLARS WILL BE USED TO HELP SUPPORT THE RESEARCH AND DEVELOPMENT OF NONPARTISAN EDUCATIONAL MATERIALS AND MEDIA. THE DELAWARE STATE CHAMBER OF COMMERCE MEMBERSHIP BASE COMPRISES MORE THAN 45 NONPROFITS WHO BENEFIT DIRECTLY FROM THEIR EFFORTS. THIS GRANT WAS DISTRIBUTED AND IS MAINTAINED IN COMPLIANCE WITH IRC SECTION 53-4945.	0	NO	IN PROGRESS		THE EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2023.

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLIC EQUITIES	12,228,903	12,228,903

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	263,798,965	263,798,965
COMMINGLED FUNDS	FMV	324,113,276	324,113,276
PRIVATE EQUITY FUNDS	FMV	122,868,725	122,868,725
SEPARATE ACCOUNTS	FMV	15,362,807	15,362,807

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	29,193	14,596		14,597

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RIGHTS OF USE ASSETS- OPERATING LEASE		516,061	516,061
OTHER RECEIVABLES		443,647	443,647

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER SERVICES	12,715	6,357		6,358
SUPPLIES AND EQUIPMENT	29,908	14,954		14,954
COMPUTER EQUIPMENT	16,591	8,295		8,296
MISCELLANEOUS	46,555	23,277		23,278
TELEPHONE	17,300	8,650		8,650
INSURANCE	12,129	6,064		6,065
OFFICE RENOVATIONS	325,266	162,633		162,633
DUES & SUBSCRIPTIONS	73,974	0		73,974

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST ON LOAN RECEIVABLE	5,119	0	0
OTHER K-1 INCOME	390,987	390,987	0

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Amount
UNREALIZED GAIN/LOSS ON INVESTMENTS	51,832,088
CHANGE IN VALUE - PENSION PLAN LIABILITY	204,790

TY 2022 IRS 990 e-File Render**Name:** LONGWOOD FOUNDATION INC**EIN:** 51-0066734

Description	Beginning of Year - Book Value	End of Year - Book Value
ACTUARIAL PENSION LIABILITY	247,132	42,342
LEASE LIABILITY-OPERATING	0	516,877

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	4,977,836	4,977,836		0
MANAGEMENT CONSULTANTS	733,848	0		733,848
COMPUTER CONSULTANT	18,725	9,362		9,363

TY 2022 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	312,015	0		0
PAYROLL TAXES	86,222	22,288		63,934