

For calendar year 2021, or tax year beginning 10-01-2021, and ending 09-30-2022

Name of foundation: LONGWOOD FOUNDATION INC. A Employer identification number: 51-0066734. B Telephone number: (302) 683-8200. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	15,667,005	434,716	434,716
	2 Savings and temporary cash investments	59,226,630	119,371,692	119,371,692
	3 Accounts receivable ▶ <u>196,785</u>			
	Less: allowance for doubtful accounts ▶ _____		196,785	196,785
	4 Pledges receivable ▶ <u>213,978</u>			
	Less: allowance for doubtful accounts ▶ _____	214,478	213,978	213,978
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>753,364</u>			
	Less: allowance for doubtful accounts ▶ _____ <u>0</u>	0	753,364	753,364
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	40,927	41,990	41,990
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	10,648,927	10,771,717	10,771,717
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	907,839,202	642,282,329	642,282,329	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	237,073	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	993,874,242	774,066,571	774,066,571	
Liabilities	17 Accounts payable and accrued expenses	796,925	622,956	
	18 Grants payable	70,579,019	75,617,641	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	247,132	
	23 Total liabilities (add lines 17 through 22)	71,375,944	76,487,729	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	922,283,820	697,364,864	
	25 Net assets with donor restrictions	214,478	213,978	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	922,498,298	697,578,842		
30 Total liabilities and net assets/fund balances (see instructions)	993,874,242	774,066,571		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	922,498,298
2 Enter amount from Part I, line 27a	2	72,009,059
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	994,507,357
5 Decreases not included in line 2 (itemize) ▶ _____	5	296,928,515
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	697,578,842

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a REALIZED GAIN/LOSS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 160,204,294		57,690,476	102,513,818
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			102,513,818
b			
c			
d			
e			

Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2	102,513,818
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3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

3	
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Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.LONGWOODFOUNDATION.ORG</u>	Yes			
14	The books are in care of ► <u>THE ORGANIZATION</u> Telephone no. ► <u>(302) 683-8200</u> Located at ► <u>100 WEST 10TH STREET 1109 WILMINGTON DE 19801</u> ZIP+4 ► _____				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 _____				
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____				

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?				No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?				No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?				No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)				No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions				No
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>				
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?				No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____				No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)				
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?				No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)				
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?				No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)	Yes	
5a(5)		No
5b		No
5d	Yes	
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELEUTHERE I DU PONT II C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	PRESIDENT (EMPLOYEE / NON-VOTING) 40.00	353,657	57,318	0
DR M LYNNE DU PONT C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	VICE PRESIDENT & TRUSTEE 2.00	0	0	0
CRODERICK MARONEY C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	SECRETARY & TRUSTEE 2.00	0	0	0
CHARLES L COPELAND C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	CHAIRMAN & TRUSTEE 2.00	0	0	0
GERRET VAN S COPELAND C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 2.00	0	0	0
NATALIE A DU P REESE C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 2.00	0	0	0
ELI R SHARP C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TREASURER & TRUSTEE 2.00	0	0	0
TIMOTHY B WEYMOUTH C/O LONGWOOD FOUNDATION 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	TRUSTEE 2.00	0	0	0


2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JERRY PENROSE 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	CONTROLLER 40.00	151,646	37,509	0
MARIA STECKER 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	SENIOR PROGRAM OFFIC 40.00	127,890	43,614	0
CHRISTINA GENTILE-PAYTAS 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	PROGRAM OFFICER, LEA 40.00	89,808	30,559	0
SANDRA S DREW 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	ACCOUNTANT 40.00	77,731	32,362	0
LAUREN A PETRUSKY 100 W 10TH ST STE 1109 WILMINGTON, DE 19801	GRANTS ADMINISTRATOR 40.00	73,338	19,893	0
Total number of other employees paid over \$50,000.				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WINDMARK INV PARTNERS 2 RIGHTER PARKWAY SUITE 105 WILMINGTON, DE 19803	INVESTMENT CONSULTING	847,849
FOCUSED INVESTOR 1999 AVENUE OF THE STARS SUITE 3320 LOS ANGELES, CA 90067	INVESTMENT ADVICE	500,965
KILTEARN INVESTMENT MANAGEMENT 3 EXCHANGE PLACE EDINBURGH, SCOTLAND EH3 8BL UK	INVESTMENT ADVICE	367,453
BAILLIE GIFFORD 780 3RD AVE NEW YORK, NY 10017	INVESTMENT CONSULTING	336,714
HIGHCLERE INTERNATIONAL INVESTORS 8 WRIGHT STREET SUITE 107 WESTPORT, CT 06880	INVESTMENT ADVICE	154,565

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3 ▶

0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	918,081,161
b	Average of monthly cash balances.	1b	240,276
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	918,321,437
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	918,321,437
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	13,774,822
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	904,546,615
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	45,227,331

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	45,227,331
2a	Tax on investment income for 2021 from Part V, line 5.	2a	1,554,536
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	1,554,536
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	43,672,795
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	43,672,795
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	43,672,795

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				43,672,795
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			183,189	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>33,241,371</u>				
a Applied to 2020, but not more than line 2a			183,189	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				33,058,182
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				10,614,613
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

GRANTMAKING TEAM
100 W 10TH ST STE 1109
WILMINGTON, DE 19801
(302) 683-8200

b The form in which applications should be submitted and information and materials they should include:

GRANT REQUESTS MUST BE SUBMITTED ON-LINE THROUGH OUR WEBSITE WWW.LONGWOODFOUNDATION.ORG FOLLOWING THE GUIDELINES SPECIFIED.

c Any submission deadlines:

MARCH 1 AND SEPTEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GENERALLY LIMITED TO DELAWARE AND KENNETT SQUARE, PENNSYLVANIA AREA.

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> 4TH-DIMENSION LEADERS C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	SCALING THE EQUITY PRACTITIONER PROGRAM	200,000
50CAN INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	GENERAL OPERATING SUPPORT	400,000
AMANECEER COUNSELING & RESOURCE CENTER C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	BEHAVIORAL HEALTH WORKFORCE DEVELOPMENT	442,338
ASPIRA OF DELAWARE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	ASPIRA ACADEMY EXPANSION PROJECT	1,001,442
BELLEVUE COMMUNITY CENTER C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	FACILITY RENOVATION PROJECT	175,000
BOYS AND GIRLS CLUBS OF DELAWARE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	OAK ORCHARD CLUB EXPANSION	300,000
BRANDYWINE SHAD 2020 (AKA BRANDYWINE RIVER RESTORATION TRUST) C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	PRIVATE OPERATING FO	CAPACITY BUILDING	150,000
CAESAR RODNEY INSTITUTE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	OPERATING AND CAPACITY BUILDING SUPPORT	162,500
CENTER FOR STRUCTURAL EQUITY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	ADDRESSING GUN VIOLENCE IN WILMINGTON	600,000
CHILDREN & FAMILIES FIRST DELAWARE INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	NURSE FAMILY PARTNERSHIP PROGRAM	1,800,000
CITYFEST INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	NEIGHBORHOOD REVITALIZATION PROJECT	425,000
COMMUNITY LEGAL AID SOCIETY INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	EVICTION DEFENSE PROJECT	400,000
CONSERVATION INNOVATION FUND C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	BRANDYWINE REVOLVING WATER FUND	200,000
DELAWARE ART MUSEUM C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	SUPPORT FOR MUSEUM OPERATIONS	500,000
DELAWARE ARTS ALLIANCE INC C/O LONGWOOD FOUNDATION 100 W 10TH	N/A	P C	ADVOCACY AND ACTION TO SUPPORT THE ARTS	75,000

ST WILMINGTON,DE 19801				
DELAWARE CENTER FOR JUSTICE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPACITY BUILDING	310,000
DELAWARE COALITION AGAINST DOMESTIC VIOLENCE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	COMMUNITY HEALTH WORKER INITIATIVE	400,000
DELAWARE COMMUNITY REINVESTMENT ACTION COUNCIL INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	DCRAC LAW: ESTATE PLANNING	100,000
DELAWARE SAFETY COUNCIL INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPACITY BUILDING GRANT	115,000
DELAWARE TECHNICAL & COMMUNITY COLLEGE EDUCATIONAL FOUNDATION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CULINARY ARTS KITCHEN EXPANSION	1,200,000
DELAWARE VOLUNTEER ORGANIZATIONS ACTIVE IN DISASTER (DEVOID) C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	ELEVENTH STREET BRIDGE RESTORATION	176,000
ELIZABETH W MURPHEY SCHOOL INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P F	TRANSITIONAL LIVING HOUSING	225,000
FAITHFUL FRIENDS C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	BUILDING COMPASSION CAMPAIGN	150,000
FIRST COMMUNITY FOUNDATION FKA EASTSIDE COMMUNITY LEARNING CENTER FOUNDAT C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CHEMOURS STEM HUB PROJECT	800,000
FIRST STATE EDUCATE INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	IMPROVING EDUCATION IN DELAWARE	650,000
FIRST STATE SQUASH INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	THE FIRST STATE SQUASH COURT CAMPAIGN	250,000
FRIENDS OF HOCKESSIN COLORED SCHOOL 107 INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPITAL SUPPORT FOR RENOVATIONS	250,000
FRIENDSHIP HOUSE INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	SUPPORT NEW TRANSITIONAL HOUSING	200,000
IMPACT LIFE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPACITY BUILDING	400,000
KENNETT AFTER-SCHOOL ASSOCIATION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	AFTER-THE-BELL PROGRAM	7,800
KENNETT SYMPHONY ORCHESTRA	N/A	P C	GENERAL OPERATING	50,000

C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801			SUPPORT	
KINGSWOOD COMMUNITY CENTER INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPITAL SUPPORT FOR NEW FACILITY	1,600,000
LEADERSHIP DELAWARE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	GENERAL OPERATING SUPPORT	200,000
LIMEN HOUSE INC (ALSO FORMER TRIAD MINISTRY INC) C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPITAL & TRANSPORTATION IMPROVEMENTS	150,000
LITTLE SISTERS OF THE POOR C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	SHARE THE CARE RENOVATIONS	300,000
LUTHERAN SENIOR SERVICES INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	LUTHER TOWERS BATHROOM RENOVATIONS	150,000
MAKE-A-WISH FOUNDATION OF PHILADELPHIA DELAWARE & SUSQUEHANNA VALLEY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	GENERAL OPERATING & CAPACITY BUILDING SUPPORT	90,000
NATIVITY PREPARATORY SCHOOL OF WILMINGTON C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	STUDENT SERVICES PROGRAM	130,000
NEWARK UNION CORPORATION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	HISTORIC NEWARK UNION CHURCH RESTORATION	19,880
READING ASSIST INSTITUTE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	READING ASSIST PRODUCT EXPANSION	1,200,000
REHOBOTH BEACH HISTORICAL SOCIETY INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	REHOBOTH BEACH MUSEUM HVAC REPLACEMENT	30,000
RELAY GRADUATE SCHOOL OF EDUCATION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	RELAY DELAWARE PROGRAM EXPANSION	400,000
SAINT MARK'S HIGH SCHOOL C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CENTER FOR THE FINE AND PERFORMING ARTS	250,000
SCIENCE TECHNOLOGY AND RESEARCH INSTITUTE OF DELAWARE (STRIDE) C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	SOCIAL VENTURE FOR SAFE DRINKING WATER	500,000
SOCIAL FINANCE INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	NURSE FAMILY PARTNERSHIP PROGRAM	200,000
SUNDAY BREAKFAST MISSION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	MISSION NEXT LEVEL CAPITAL CAMPAIGN	800,000
SUPPORTING KIDDS INC	N/A	P C	CAPACITY BUILDING	206,815

C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801				
SUSSEX MONTESSORI SCHOOL C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CAPITAL SUPPORT FOR FACILITY RENOVATIONS AND EXPANSION	800,000
THE DELAWARE CONTEMPORARY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	GENERAL OPERATING SUPPORT	100,000
THE PROXIMITY PROJECT C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	HARAMBEE DELAWARE INITIATIVE	100,000
THE SPRINGBOARD COLLABORATIVE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	GEORGETOWN PALLET SHELTER VILLAGE	800,000
THE SUMMER LEARNING COLLABORATIVE INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	COMMUNITY MENTOR NETWORK EXPANSION	250,000
UNITED WAY OF CHESTER COUNTY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	UNITED WAY COMMUNITY IMPACT FUND	90,000
UNITED WAY OF DELAWARE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	DRJC LEARNING POD COLLABORATIVE & FREEDOM SCHOOLS	500,000
UNITED WAY OF SOUTHERN CHESTER COUNTY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	HEALTH AND HUMAN SERVICE NEEDS	76,000
WILMINGTON ALLIANCE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	EQUITABLE ECONOMIC MOBILITY FOR CITIZENS	800,000
WILMINGTON CONCERT OPERA C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	BUDGET EXPANSION SUPPORT	22,000
WILMINGTON INSTITUTE FREE LIBRARY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	EXPANDING THE NORTH WILMINGTON LIBRARY	360,000
AMERICAN RED CROSS DELMARVA CHAPTER C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	HURRICANE IDA RELIEF	90,000
FRIENDS HOME IN KENNETT C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	ENCLOSED WALKWAY FOR JACKSON BUILDING	50,000
JOBS FOR AMERICA'S GRADUATES C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	MIDDLE SCHOOL MODEL APPLICATION REDESIGN	75,000
METROPOLITAN WILMINGTON URBAN LEAGUE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	OPERATING SUPPORT	300,000
MILTON THEATRE C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON,DE 19801	N/A	P C	CALLIOPE PROJECT	75,000

REACH RIVERSIDE DEVELOPMENT CORPORATION C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	HURRICANE IDA RELIEF	500,000
SERVIAM GIRLS ACADEMY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	THE COMMUNITY SCHOLARSHIP PROJECT	150,000
COMMUNITY LEGAL AID SOCIETY INC C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	RIGHT TO COUNSEL PROGRAM	200,000
LONGWOOD GARDENS C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	EXEMPT OPERATING FOU	OPERATING SUPPORT	8,000,000
Total			3a	31,679,775
b Approved for future payment				
COMMUNITY EDUCATION BUILDING C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	PRIVATE OPERATING FO	CAPITAL PROJECTS	13,230,000
COMMUNITY EDUCATION BUILDING C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	PRIVATE OPERATING FO	FAMILY ADVOCACY SERVICES	800,000
COMMUNITY EDUCATION BUILDING C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	PRIVATE OPERATING FO	CAPACITY BUILDING	175,500
THE PROXIMITY PROJECT C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	HARAMBEE DELAWARE INITIATIVE	300,000
ST MICHAEL'S SCHOOL AND NURSERY C/O LONGWOOD FOUNDATION 100 W 10TH ST WILMINGTON, DE 19801	N/A	P C	BUILDING IMPROVEMENTS	312,141
Total			3b	14,817,641

Additional Data

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Special Condition Description

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	34,496	17,248		17,248

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
COMMUNITY EDUCATION BUILDING INC	1200 NORTH FRENCH ST WILMINGTON, DE 19801	2020-11-25	1,300,000	SOCIAL JUSTICE & EDUCATIONAL EQUITY	706,606	NO	06/30/2022, 06/30/2021		LONGWOOD FOUNDATION HAS REPRESENTATIVES ON THE COMMUNITY EDUCATION BUILDING BOARD WHO SPECIFICALLY MONITOR THE USE OF GRANT FUNDS AND THE OVERALL FINANCIAL HEALTH OF THE ORGANIZATION, IN ADDITION TO ANNUAL REPORTING RECEIVED. LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS.
COMMUNITY EDUCATION BUILDING INC	1200 NORTH FRENCH ST WILMINGTON, DE 19801	2018-10-01	9,200,000	DEBT SERVICE	7,288,528	NO	06/30/2022, 06/30/2021, 06/30/2020, 06/30/2019		LONGWOOD FOUNDATION HAS REPRESENTATIVES ON THE COMMUNITY EDUCATION BUILDING BOARD WHO SPECIFICALLY MONITOR THE USE OF GRANT FUNDS AND THE OVERALL FINANCIAL HEALTH OF THE ORGANIZATION, IN ADDITION TO ANNUAL REPORTING RECEIVED. LONGWOOD FOUNDATION HAS REVIEWED ALL REPORTING AND THERE HAS NOT BEEN ANY REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THOSE REPORTS.
ELIZABETH W MURPHEY SCHOOL INC	42 KINGS HIGHWAY EAST DOVER, DE 19901	2022-05-25	225,000	TRANSITIONAL LIVING HOUSING PHASE 3	0	NO	IN PROGRESS		THE EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2022.
BRANDYWINE SHAD 2020 (AKA BRANDYWINE RIVER RESTORATION TRUST)	PO BOX 1689 WILMINGTON, DE 19899	2022-05-25	150,000	CAPACITY BUILDING	0	NO	IN PROGRESS		THE EXPENDITURE RESPONSIBILITY REPORT IS DUE WITHIN 3 MONTHS OF THE GRANTEE'S FISCAL YEAR END DATE OF 12/31/2022.

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLIC EQUITIES	10,771,717	10,771,717

TY 2021 IRS 990 e-File Render**Name:** LONGWOOD FOUNDATION INC**EIN:** 51-0066734

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	213,666,644	213,666,644
COMMINGLED FUNDS	FMV	266,021,524	266,021,524
PRIVATE EQUITY FUNDS	FMV	125,019,590	125,019,590
SEPARATE ACCOUNTS	FMV	37,574,571	37,574,571

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	49,963	24,981		24,982

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACTUARIAL PENSION ASSET	237,073	0	0

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Amount
UNREALIZED GAIN/LOSS ON INVESTMENTS	296,444,310
CHANGE IN VALUE - PENSION PLAN LIABILITY	484,205

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER SERVICES	8,093	4,046		4,047
SUPPLIES AND EQUIPMENT	15,510	7,755		7,755
COMPUTER EQUIPMENT	20,722	10,361		10,361
MISCELLANEOUS	20,970	10,485		10,485
TELEPHONE	14,695	7,347		7,348
INSURANCE	13,343	6,671		6,672
OFFICE RENOVATIONS	2,649	1,324		1,325
DUES & SUBSCRIPTIONS	67,692	0		67,692
OTHER EXPENSES FROM K-1 ACTIVITY	307,834	307,834		0

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST ON LOAN RECEIVABLE	3,364	3,364	3,364

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Description	Beginning of Year - Book Value	End of Year - Book Value
ACTUARIAL PENSION LIABILITY	0	247,132

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	5,282,935	5,282,935		0
MANAGEMENT CONSULTANTS	376,629	0		376,629
COMPUTER CONSULTANT	10,979	5,489		5,490

TY 2021 IRS 990 e-File Render

Name: LONGWOOD FOUNDATION INC

EIN: 51-0066734

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	1,558,600	4,064		0
PAYROLL TAXES	65,433	32,716		32,717