

For calendar year 2024, or tax year beginning 01-01-2024

, and ending 12-31-2024

Name of foundation PADOSI FOUNDATION		A Employer identification number 47-3227718
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 13040	Room/suite	B Telephone number (see instructions) (808) 735-8001
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97213		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <u>619,071</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses**
total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see

Part I		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	50,000			
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	2,621	2,621	2,621	
	4	Dividends and interest from securities . . .	37,426	37,377	37,426	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	368,309			
	b	Gross sales price for all assets on line 6a				
			1,982,240			
	7	Capital gain net income (from Part IV, line 2) . . .		368,309		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)	138	138	138		
12	Total. Add lines 1 through 11	458,494	408,445	40,185		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,712	0	0	0
	c	Other professional fees (attach schedule)	21,076	21,076	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	2,879	2,879	0	0
	19	Depreciation (attach schedule) and depletion . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	Total operating and administrative expenses.				
		Add lines 13 through 23	28,667	23,955	0	0
25	Contributions, gifts, grants paid	1,295,079			1,295,079	
26	Total expenses and disbursements. Add lines 24 and 25					
		1,323,746	23,955	0	1,295,079	
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-865,252			
	b	Net investment income (if negative, enter -0-)		384,490		
	c	Adjusted net income (if negative, enter -0-) . . .			40,185	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	46,744	378,014	378,014	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)	450,714	97,549	99,327	
	b	Investments—corporate stock (attach schedule)	140,027	20,228	35,518	
	c	Investments—corporate bonds (attach schedule)	42,916	0	0	
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	749,435	71,913	106,212	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,429,836	567,704	619,071		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	1,429,836	567,704		
	29	Total net assets or fund balances (see instructions)	1,429,836	567,704		
30	Total liabilities and net assets/fund balances (see instructions) .	1,429,836	567,704			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,429,836
2	Enter amount from Part I, line 27a	2	-865,252
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,120
4	Add lines 1, 2, and 3	4	567,704
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	567,704

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a MORGAN STANLEY #4819 ST		P		
b MORGAN STANLEY #4819 LT		P		
c MORGAN STANLEY #4819 LT (NONCOVERED)		P		
d CAPITAL GAINS DIVIDENDS		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 419,159		411,346	7,813
b 1,561,545		1,202,585	358,960
c 21			21
d 1,515			1,515
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			7,813
b			358,960
c			21
d			1,515
e			

2 Capital gain net income or (net capital loss)		2	368,309
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	7,813

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	5,344
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	5,344
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,344
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 1,120		
b Exempt foreign organizations—tax withheld at source	6b 0		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		
d Backup withholding erroneously withheld	6d 0		
7 Total credits and payments. Add lines 6a through 6d	7 1,120		
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8 0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 4,224		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10		
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI, OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13		No
14	The books are in care of ▶ LAULIMA TAX ADVISORY GROUP LLC Telephone no. ▶ (808) 909-9250 Located at ▶ PO BOX 10360 HONOLULU HI ZIP+4 ▶ 96816			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country ▶</i>	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here.  			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAMELA LICHTY PO BOX 160926 HONOLULU, HI 96816	TRUSTEE 2.00	0	0	0
SIMONE LICHTY PO BOX 13040 PORTLAND, OR 97213	TRUSTEE 2.00	0	0	0
ANDREW MERZ PO BOX 13040 PORTLAND, OR 97213	TRUSTEE 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,538,816
b	Average of monthly cash balances.	1b	133,914
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,672,730
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,672,730
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	25,091
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	1,647,639
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	82,382

Part X

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	82,382
2a	Tax on investment income for 2024 from Part V, line 5.	2a	5,344
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	5,344
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	77,038
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	77,038
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	77,038

Part XI

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,295,079
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,295,079

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					77,038
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____ , 20 ____ , 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.		1,329,607			
b From 2020.		4,520,932			
c From 2021.		3,249,054			
d From 2022.					
e From 2023.		3,875,046			
f Total of lines 3a through e.		12,974,639			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 1,295,079					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					77,038
e Remaining amount distributed out of corpus		1,218,041			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		14,192,680			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		1,329,607			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		12,863,073			
10 Analysis of line 9:					
a Excess from 2020		4,520,932			
b Excess from 2021		3,249,054			
c Excess from 2022.					
d Excess from 2023		3,875,046			
e Excess from 2024		1,218,041			

Part

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALOHA MEDICAL MISSION 200 N VINEYARD BLVD B120 HONOLULU, HI 96817		P C	TO SUPPORT THE ORGANIZATION	250
BISHOP MUSEUM 1525 BERNICE ST HONOLULU, HI 96817		P C	TO SUPPORT HAWAII MUSEUM	1,000
CHILD & FAMILY SERVICE 91-1841 FT WEAVER RD EWA BEACH, HI 96706		P C	TO SUPPORT STRENGTHENING FAMILIES AND FOSTERING THE HEALTH DEVELOPMENT CHILDREN	1,000
COMMUNITY DOULA ALLIANCE 1820 SW VERMONT ST A PORTLAND, OR 97219		P C	TO INCREASE AWARENESS AND ADVOCATE FOR RACIALLY, LINGUISTICALLY, AND SOCIOECONOMICALLY DIVERSE DOULAS.	100,000
CONSERVATION COUNSIL FOR HAWAII 250 WARD AVENUE SUITE 215 HONOLULU, HI 96814		P C	FOR NATURE CONSERVATION	1,000
EGLOBAL FAMILY 200 N VINEYARD BLVD STE B HONOLULU, HI 96817		P C	TO LINK ORPHANED AND VULNERABLE CHILDREN IN DEVELOPING COUNTRIES TO COMPASSIONATE AND RESPONSIBLE SUPPORTERS.	1,000
ELBOW ROOM 8605 SANTA MONICA BLVD 88639 WEST HOLLYWOOD, CA 90069		P C	TO SUPPORT THE ORGANIZATION	50,000
ENVIRONMENT HAWAII 190 KEAWE ST SUITE 29 HILO, HI 96720		P C	FOR NATURE CONSERVATION	10,000
EQUITABLE GIVING CIRCLE PORTLAND 4943 NE MARTIN LUTHER KING JR BLVD PORTLAND, OR 97211		P C	TO INSPIRE AND CREATE ECONOMIC EMPOWERMENT THROUGH AUTHENTIC ENGAGEMENT AND ACTION WITHIN OUR COMMUNITY	15,000
FRIENDS OF HONOLULU BOTANICAL 180 N VINEYARD BLVD HONOLULU, HI 96817		P C	TO SUPPORT HONOLULU BOTANICAL GARDENS	1,000
GOOD NEIGHBOR FUND-STAR ADVERTISER 2100 N NIMITZ HIGHWAY HONOLULU, HI 96819		P C	TO HELP INDIVIDUALS AND FAMILIES STRUGGLING WITH POVERTY, HOMELESSNESS AND OTHER CHALLENGES	2,500
GREGORY HOUSE PROGRAMS 200 N VENYARD BLVD SUITE A310 HONOLULU, HI 96817		P C	TO PROVIDE ASSISTANCE FOR PERSONS LIVING WITH HIV/AIDS IN HAWAII	1,000
HAWAII ALLIANCE FOR PROGRESSIVE ACTION PO BOX 1534 KAPAA, HI 96746		P C	TO SUPPORT THE ORGANIZATION	5,000
HAWAII APPLESEED CENTER 119 MERCHANT ST STE 605A HONOLULU, HI 96813		P C	FOR ADVANCEMENT AND PROTECTION OF CIVIL RIGHTS	30,000
HAWAII ART ALLIANCE 1041 NUUANU AVE 2ND FLOOR HONOLULU, HI 96817		P C	TO SUPPORT CREATIVE NETWORK	1,000
HAWAII CENTER FOR FOOD SAFETY 660 PENNSYLVANIA AVE SE 402 WASHINGTON, DC 20003		P C	TO SUPPORT THE ORGANIZATION	1,000
HAWAII FOODBANK 2611 KILIHOU ST HONOLULU, HI 96819		P C	TO PROVIDE MEALS FOR PEOPLE IN NEED	60,000
HAWAII HEALTH AND HARM REDUCTION CENTER (NEE LIFE CENTER) 677 ALA MOANA BLVD 226 HONOLULU, HI 96813		P C	TO PROMOTE HEALTH, WELLNESS AND FIGHTING STIGMA IN HAWAII	65,000
HAWAII INNOCENCE PROJECT 2485 DOLE STREET SUITE 2016 HONOLULU, HI 96822		P C	TO FREE PRISONERS WHO ARE FACTUALLY INNOCENT BUT WHO HAVE WRONGFULLY CONVICTED.	25,000
HAWAII MEALS ON WHEELS 2728 HUAPALA ST 209 HONOLULU, HI 96822		P C	TO PROVIDE MEALS FOR ELDERS AND INDIVIDUALS WITH DISABILITIES	10,000
HAWAII MISSION HOUSES 553 S KING STREET HONOLULU, HI 96813		P C	TO HELP PRESERVE HAWAII'S HISTORY	500
HAWAII PEACE AND JUSTICE 2426 OAHU AVE HONOLULU, HI 96822		P C	TO PROMOTE PEACE, SOCIAL JUSTICE, AND EA IN HAWAI'I THROUGH COMMUNITY ORGANIZING, POPULAR EDUCATION, ART AND NONVIOLENT DIRECT ACTION AS TOOLS FOR SOCIAL CHANGE	10,000
HAWAII PEOPLES FUND 949 KAPIOLANI BLVD SUITE 107 HONOLULU, HI 96814		P C	TO SUPPORT THE ORGANIZATION	2,000
HAWAII PUBLIC RADIO 738 KAHEKA ST HONOLULU, HI 96814		P C	TO SUPPORT THE ORGANIZATION	6,000
HAWAII SYMPHONY ORCHESTRA 3610 WAIALAE AVENUE HONOLULU, HI 96816		P C	TO PRESENT THE HIGHEST-QUALITY PERFORMANCES OF GREAT MUSIC.	5,000
HEALTHCARE ACROSS BORDERS 433 S BEVERLY DRIVE BEVERLY HILLS, CA 90212		P C	TO PROVIDE ACCESS TO ESSENTIAL REPRODUCTIVE HEALTHCARE WHICH IS VANISHING ACROSS THE COUNTRY.	2,500
HEALTHY MOTHERS HEATHY BABIES 245 N KUKUI ST SUITE 102A HONOLULU, HI 96817		P C	TO PROVIDE SUPPORT FOR PREGNANT WOMEN	1,000
HISTORIC HAWAII FOUNDATION 680 IWILEI RD 690 HONOLULU, HI 96817		P C	TO HELP PRESERVE OAHU HISTORIC PROPERTIES	500
HOIWAII FUND PO BOX 4163 HONOLULU, HI 96812		P C	TO SUPPORT THE ORGANIZATION	10,000
HONOLULU CIVIL BEAT PO BOX 10857 HONOLULU, HI 96816		P C	TO SUPPORT THE ORGANIZATION	2,500
HOWARD'S HEART PO BOX 13536 PORTLAND, OR 97213		P C	TO SUPPORT YOUTH NAVIGATING VULNERABLE AND TRAUMATIC TRANSITIONS IN THE FOSTER CARE SYSTEM WITH ESSENTIAL RESOURCES, LIFE SKILLS TRAINING, AND MENTORSHIP.	2,500
INSTITUTE FOR HUMAN SERVICES 546 KAAHI ST HONOLULU, HI 96817		P C	TO CREATE AND OFFERE TAILORED SOLUTIONS FOR THOSE IN CRISIS, AND NURTURE HOMELESS PEOPLE TOWARD GREATER SELF-DIRECTION AND RESPONSIBILITY.	10,000
JAPANESE CULTURAL CENTER OF HAWAII 2454 SOUTH BERETANIA STREET HONOLULU, HI 96826		P C	TO SUPPORT JAPANESE AMERICAN COMMUNITY IN HAWAII	250
KOKUA MAU 2855 E MANOA RD STE 105 PMB 177 HONOLULU, HI 96822		P C	TO WEAVE A LEI OF CAREGIVING AND SUPPORT SO THAT THE PEOPLE OF HAWAII FACING SERIOUS ILLNESS CAN LIVE IN THE PLACE OF THEIR CHOICE, WITH RELEIF OF PAIN AND SUFFERING.	2,500
LEGAL AID SOCIETY OF HAWAII 924 BETHEL STREET HONOLULU, HI 96813		P C	TO HELP PROVIDE LEGAL AIDS	1,000
LIFE OF THE LAND PO BOX 37158 HONOLULU, HI 96837		P C	FOR NATURE CONSERVATION	25,000
MALAMA MANOA 2016 MALAMA PL HONOLULU, HI 96822		P C	TO SUPPORT THE ORGANIZATION	500
MEDIATION CENTER OF THE PACIFIC 1301 YOUNG STREET 2ND FLOOR HONOLULU, HI 96814		P C	TO SUPPORT THE ORGANIZATION	500
MENTAL HEALTH AMERICA 500 MONTOMERY STREET SUITE820 ALEXANDRIA, VA 22314		P C	TO SUPPORT MENTAL HEALTH AWARENESS	1,000
MOANALUA GARDENS FOUNDATION 1414 DILLINGHAM BLVD STE 211 HONOLULU, HI 96817		P C	FOR NATURE CONSERVATION	500
NAACP LEGAL DEFENSE & ED FUND 40 RECTOR STREET 5TH FLOOR NEW YORK, NY 10006		P C	TO SUPPORT RACIAL JUSTICE IN THE SOUTH AND BEYOND	200,000
NATURE CONSERVANCY OF HAWAII 923 NUUANU AVE HONOLULU, HI 96817		P C	FOR NATURE CONSERVATION	20,000
NET PAC USA 201 MERCHANT ST STE 1910 HONOLULU, HI 96813		P C	TO PROMOTE AN UNDERSTANDING AND APPRECIATION OF ASIA AND THE PACIFIC ISLAND CULTURES THROUGH THEIR FILM.	5,000
OREGON FOOD BANK 7900 NE 33RD DR PORTLAND, OR 97211		P C	TO PROVIDE MEALS FOR PEOPLE IN NEED	50,000
PBS HAWAII 315 SAND ISLAND ACCESS ROAD HONOLULU, HI 96819		P C	TO SUPPORT THE ORGANIZATION	1,000
PORTLAND NEW FAMILY FUND 1219 SW PARK AVE PORTLAND, OR 97205		P C	TO SUPPORT THE ORGANIZATION	30,000
PROJECT VISION HAWAII PO BOX 23212 HONOLULU, HI 96823		P C	TO PROVIDE HEALTHCARE FOR THOSE IN NEED	50,000
SANTA FE FILM INSTITUTE 418 MONTEZUMA AVE SANTA FE, NM 87501		P C	TO ADVANCE INDEPENDENT FILM, FILMMAKING, AND SUPPORT LOCAL YOUTH	10,000
SEEDING JUSTICE PO BOX 12489 PORTLAND, OR 97212		P C	TO SUPPORT THE ORGANIZATION	75,000
SHELBURNE FARMS 1611 HARBOR RD SHELBURNE, VT 05482		P C	TO SUPPORT CHILDREN GROW INTO RESPONSIBLE CITIZENS WHO ARE CONNECTED TO THEIR PLACE AND CARE ABOUT COMMUNITY AND THE PLANET.	1,500
SIERRA CLUB FOUNDATION 2101 WEBSTER ST SUITE 1250 OAKLAND, CA 94612		P C	FOR NATURE CONSERVATION	500
SLOW FOOD USA 9322 3RD AVE 402 BROOKLYN, NY 11209		P C	TO SUPPORT THE ORGANIZATION	10,000
STOWE LAND TRUST 6 SUNSET ST STOWE, VT 05672		P C	TO CONSERVE THE LAND AND WATERS AND TO ENHANCE QUALITY OF LIFE FOR ALL CONNECTED TO THE STOWE AREA.	1,500
SUSANNAH WESLEY COMMUNITY CENTER 1117 KALIHJ ST 3432 HONOLULU, HI 96819		P C	TO SUPPORT THE ORGANIZATION	500
THE MERWIN CONSERVANCY PO BOX 809 HAIKU, HI 96708		P C	TO SUPPORT THE ORGANIZATION	500
THE OUTDOOR CIRCLE 1314 S KING STREET SUITE306 HONOLULU, HI 96814		P C	FOR NATURE CONSERVATION	1,000
THE SALVATION ARMY HI 2950 MANOA RD HONOLULU, HI 96822		P C	TO SUPPORT THE ORGANIZATION	2,500
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129		P C	TO SUPPORT SOCIAL JUSTICE	1,000
UH FOUNDATION - ART DEPARTMENT STUDENT AID FUND 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		P C	TO PROVIDE SCHOLARSHIP ASSISTANCE TO STUDENTS ENROLLED IN THE ART DEPARTMENT AT THE UNIVERSITY OF HAWAI'I	500
UH FOUNDATION - FOR REFUGEE AND IMMIGRATION LAW CLINIC 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		P C	TO SUPPORT PROGRAM THAT PROVIDES LEGAL INFORMATION AND REPRESENTATION FOR THOSE IN THE ISLAND COMMUNITY SEEKING REFUGE AND ASYLUM, AS WELL AS HELP WITH OTHER IMMIGRATION ISSUES.	5,000
UH FOUNDATION - HAWAII INNOCENCE PROJECT 2444 DOLE STREET BACHMAN HALL 105 HONOLULU, HI 96822		P C	TO SUPPORT THE ORGANIZATION	13,829
UNIVERSITY OF TEXAS 1900 RED RIVER ST AUSTIN, TX 78712		P C	TO SUPPORT THE ORGANIZATION	250,000
UNRWA 1875 K STREET NW FOURTH FLOOR WASHINGTON, DC 20006		P C	TO SUPPORT RELIEF AND HUMAN DEVELOPMENT OF PALESTINIAN REFUGEES.	25,000
VOLUNTEER LEGAL SERVICES HAWAII 545 QUEEN ST 100 HONOLULU, HI 96813		P C	TO AID VOLUNTEER LEGAL SERVICES	5,000
WAIKIKI HEALTH 277 OHUA AVE HONOLULU, HI 96815		P C	FOR HEALTH PROGRAMS	30,000
WCRC 2908 ELLSORTH STREET BERKELEY, CA 94705		P C	TO SUPPORT WOMEN'S CANCER RESOURCE CENTER	1,000
WOMEN CROSS DMZ PO BOX 61042 HONOLULU, HI 96839		P C	TO SUPPORT THE ORGANIZATION	10,000
WOMEN'S FUND OF HAWAII 1802 KEEAUMOKU ST HONOLULU, HI 96822		P C	TO AID WOMEN IN POVERTY	30,000
YMCA O'AHU 1040 RICHARDS STREET HONOLULU, HI 96813		P C	TO HELP ELIMINATE RECISM AND EMPOWER WOMEN	250
Total			3a	1,295,079
b Approved for future payment				
Total			3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments		14	2,621	
4 Dividends and interest from securities		14	37,426	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income		14	138	
8 Gain or (loss) from sales of assets other than inventory		18	368,309	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)	0		408,494	0
13 Total. Add line 12, columns (b), (d), and (e).		13		408,494

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-05-09
Signature of officer or trustee	Date

2025-05-09

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JOANNE HOE		2025-05-09		P00337116
	Firm's name ▶ LAULIMA TAX ADVISORY GROUP LLC				Firm's EIN ▶ 46-167314
	Firm's address ▶ PO BOX 10360 HONOLULU, HI 96816				Phone no. (808) 909-9250

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization PADOSI FOUNDATION		Employer identification number 47-3227718

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
47-3227718

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAMELA LICHTY REVOCABLE LIVING TRUS 3022 LA PIETRA CIRCLE HONOLULU, HI 96815	\$ 50,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
PADOSI FOUNDATION

Employer identification number
47-3227718

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization PADOSI FOUNDATION	Employer identification number 47-3227718
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION
EIN: 47-3227718

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,712	0	0	0

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS	20,228	35,518

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

**US Government Securities - End of
Year Book Value:**

97,549

**US Government Securities - End of
Year Fair Market Value:**

99,327

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	71,913	106,212

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	138	138	138

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

Description	Amount
OTHER ADJUSTMENT	3,120

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION

EIN: 47-3227718

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	21,076	21,076	0	0

TY 2024 IRS 990 e-File Render

Name: PADOSI FOUNDATION
EIN: 47-3227718

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN	588	588	0	0
FEDERAL	2,291	2,291	0	0