

**Return of Private Foundation**

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021**

Name of foundation TARA HEALTH FOUNDATION		<b>A Employer identification number</b> 46-5645300
Number and street (or P.O. box number if mail is not delivered to street address) 47 KEARNY STREET 600	Room/suite	<b>B Telephone number</b> (see instructions) (415) 547-9025
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94108		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>78,031,184</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

	<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	2,322,329	2,322,329		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	5,098,389			
	<b>b</b> Gross sales price for all assets on line 6a	17,342,308			
	<b>7</b> Capital gain net income (from Part IV, line 2)		4,660,240		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	0	-33,019			
<b>12 Total.</b> Add lines 1 through 11	7,420,718	6,949,550			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	87,236	0		87,236
	<b>14</b> Other employee salaries and wages	1,037,837	0		856,827
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	3,816	0		23
	<b>b</b> Accounting fees (attach schedule)	31,600	0		192
	<b>c</b> Other professional fees (attach schedule)	998,804	0		768,686
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	135,891	0		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy	72,014	0		59,659
	<b>21</b> Travel, conferences, and meetings	23,730	0		23,730
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	437,740	353,643		48,406
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	2,828,668	353,643		1,844,759
<b>25</b> Contributions, gifts, grants paid	9,909,279			8,173,933	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	12,737,947	353,643		10,018,692	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-5,317,229				
<b>b Net investment income</b> (if negative, enter -0-)		6,595,907			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	738,797	445,769	445,769
	<b>3</b> Accounts receivable ▶ <u>506,919</u>			
	Less: allowance for doubtful accounts ▶ _____	22,051	506,919	506,919
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ <u>4,241,008</u>			
	Less: allowance for doubtful accounts ▶ _____ <u>0</u>	4,850,932	4,241,008	4,241,008
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	34,973	41,639	41,639
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	73,475,117	72,681,654	72,681,654	
<b>14</b> Land, buildings, and equipment: basis ▶ <u>12,952</u>				
Less: accumulated depreciation (attach schedule) ▶ _____	11,272	12,952	12,952	
<b>15</b> Other assets (describe ▶ _____)	147,928	101,243	101,243	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	79,281,070	78,031,184	78,031,184	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	151,511	108,058	
	<b>18</b> Grants payable . . . . .	3,651,854	5,387,050	
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	312,101	377,333	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	4,115,466	5,872,441	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	75,165,604	72,158,743	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	75,165,604	72,158,743		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	79,281,070	78,031,184		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	75,165,604
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-5,317,229
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	2,310,368
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	72,158,743
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	72,158,743

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various securities and funds.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss) (e) plus (f) minus (g). Rows show calculations for each asset.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary section with 2 rows: Capital gain net income or (net capital loss) and Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter [ ] Bracket for line 1a "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
Add lines 1 and 2. 3
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . 5
Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021 6a 62,003
6b Exempt foreign organizations—tax withheld at source . . . . . 6b 0
6c Tax paid with application for extension of time to file (Form 8868) . . . . . 6c 35,000
6d Backup withholding erroneously withheld . . . . . 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 97,003
8 Enter any penalty for underpayment of estimated tax. Check here [ ] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . . 10 5,320
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded 11 0

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. Yes No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
1c Did the foundation file Form 1120-POL for this year?. Yes No
1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
4b If "Yes," has it filed a tax return on Form 990-T for this year?. Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?. Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, DE
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address HTTP://WWW.TARAHEALTHFOUNDATION.ORG/
14 The books are in care of FAMILY PHILANTHROPY ADVISORS Telephone no. (612) 377-8400
Located at 1818 OLIVER AVENUE SOUTH MINNEAPOLIS MN 55405 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<b>5a(1)</b>	<b>No</b>
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		<b>5a(2)</b>	<b>No</b>
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?		<b>5a(3)</b>	<b>No</b>
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		<b>5a(4)</b>	<b>Yes</b>
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<b>5a(5)</b>	<b>No</b>
<b>b</b> If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	<b>No</b>
<b>c</b> Organizations relying on a current notice regarding disaster assistance check here			
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>		<b>5d</b>	<b>Yes</b>
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<b>6a</b>	<b>No</b>
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		<b>6b</b>	<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<b>7a</b>	<b>No</b>
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		<b>8</b>	<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH SHABER C/O 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	PRESIDENT 40.00	17,236	0	0
RIVKA GORDON C/O 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	SECRETARY 4.00	35,000	0	50
EMIKO HIGASHI C/O 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	TREASURER 4.00	35,000	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TENESHA DUNCAN 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	208,760	0	0
ELISE BELUSA 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	STRATEGY OFFICER 40.00	207,340	0	0
CHING JUNG KUO 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	185,680	0	0
JENNIFER STARK 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	184,735	0	0
TIMOTHY LOUI 47 KEARNY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	83,715	0	0

**Total** number of other employees paid over \$50,000. ▶ **0**

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	79,343,896
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	538,568
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	79,882,464
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	79,882,464
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,198,237
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.	<b>5</b>	78,684,227
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	3,934,211

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	3,934,211
<b>2a</b>	Tax on investment income for 2021 from Part V, line 5. . . . .	<b>2a</b>	91,683
<b>b</b>	Income tax for 2021. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	91,683
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	3,842,528
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	3,842,528
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	3,842,528

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.	<b>4</b>	

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7				3,842,528
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016. . . . .	4,198,128			
<b>b</b> From 2017. . . . .	1,759,582			
<b>c</b> From 2018. . . . .	3,973,047			
<b>d</b> From 2019. . . . .	5,281,851			
<b>e</b> From 2020. . . . .	6,160,256			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	21,372,864			
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>10,018,692</u>				
<b>a</b> Applied to 2020, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2021 distributable amount				3,842,528
<b>e</b> Remaining amount distributed out of corpus	6,176,164			
<b>5</b> Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,549,028			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	4,198,128			
<b>9</b> <b>Excess distributions carryover to 2022.</b> Subtract lines 7 and 8 from line 6a	23,350,900			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017	1,759,582			
<b>b</b> Excess from 2018	3,973,047			
<b>c</b> Excess from 2019. . . . .	5,281,851			
<b>d</b> Excess from 2020	6,160,256			
<b>e</b> Excess from 2021	6,176,164			



**Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
9705 207 E BUFFALO ST STE 211 MILWAUKEE, WI 53202	NONE	501(C)(3)	EQUITABLE IMPLEMENTATION OF COLORADO PAID FAMILY AND MEDICAL LEAVE INSURANCE PROGRAM	75,000
9705 207 E BUFFALO ST STE 211 MILWAUKEE, WI 53202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	125,000
ABORTION CARE NETWORK 1300 I ST NW STE 400E WASHINGTON, DC 20005	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
ACLU 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	NONE	501(C)(3)	DEMANDING EQUALITY MATCHING FUND	5,000
ACTA NON VERBA 1001 83RD AVE OAKLAND CA 94621 OAKLAND, CA 94621	NONE	501(C)(3)	IRIS'S BONUS GRANT	5,000
ACTA NON VERBA YOUTH URBAN FARM PROJECT 1001 83RD AVE MAILBOX 1 OAKLAND, CA 94621	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	5,000
ADASINA SOCIAL CAPITAL 870 MARKET ST SUITE 1275 SAN FRANCISCO, CA 94102	NONE	501(C)(3)	LIVEABLE WAGE CAMPAIGN - TIPPED WORKER ADVOCACY	100,000
ALAMEDA HEALTH SYSTEM FOUNDATION 550 FRANK OGAWA PLZ STE 900 OAKLAND, CA 94612	NONE	501(C)(3)	BELOVED BIRTH: BLACK CENTERING PREGNANCY PROGRAM	100,000
ALLIANCE FOR GLOBAL JUSTICE 225 EAST 25TH ST SUITE 1 TUCSON, AZ 85713	NONE	501(C)(3)	ASSATA'S DAUGHTERS	51,100
AS YOU SOW 2020 MILVIA ST STE 500 BERKELEY, CA 94704	NONE	501(C)(3)	GENDER EQUALITY FUND	100,000
AS YOU SOW 2020 MILVIA ST STE 500 BERKELEY, CA 94704	NONE	501(C)(3)	RACIAL JUSTICE INITIATIVE	25,000
AS YOU SOW 2020 MILVIA ST STE 500 BERKELEY, CA 94704	NONE	501(C)(3)	GENDER EQUALITY FUND	100,000
ASTAN AMERICAN JOURNALISTS 5 THIRD STREET SUITE 108 SAN FRANCISCO, CA 94103	NONE	501(C)(3)	PROGRAM SUPPORT	2,500
BALTIMORE ABORTION FUND 1323 CALVERT STREET BALTIMORE, MD 21202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
BIPOC ASPIRING MIDWIVES LLC 1323 CALVERT STREET SAN JOSE, CA 94512	NONE	501(C)(3)	EVIDENCE-BASED MIDWIFE MENTORING PROGRAM FOR BIPOC MIDWIVES	40,000
BOSTON MEDICAL CENTER CORPORATION 85 E CONCORD STREET ROOM 2212 BOSTON, MA 02118	NONE	501(C)(3)	VITAL VILLAGE NETWORK - PEER LACTATION SUPPORT	50,000
BRIGID ALLIANCE 285 CENTRAL PARK W NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	30,000
BUSINESS FORWARD 1155 CONNECTICUT AVE NW STE 1000 WASHINGTON, DC 20036	NONE	501(C)(3)	SUPPORT FOR INSTITUTE FOR WOMEN'S POLICY RESEARCH	5,000
BUSINESS SOCIAL RESPONSIBILITY 220 MONTGOMERY ST STE 1700 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	CREATION OF SOCIAL JUSTICE LEARNING SERIES FOR CORPORATE LEADERS	50,000
CALIFORNIA BREASTFEEDING COALITION 510 BEAUMONT AVE PACIFIC GROVE, CA 93950	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
CARY CHRISTIAN CENTER PO BOX 57 CARY, MS 39054	NONE	501(C)(3)	PARENT CHILD MINISTRY PROGRAM	50,000
CHINESE PROGRESSIVE ASSOCIATION 107 E GRANT AVENUE SUITE 5 SAN FRANCISCO, CA 94133	NONE	501(C)(3)	BLACK FUTURES LAB	10,000
COBALT ADVOCATES 1987 WADSWORTH BLVD STE A LAKEWOOD, CO 80214	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
COLOR OF CHANGE 1714 FRANKLIN ST STE 100 136 OAKLAND, CA 94612	NONE	501(C)(3)	CORPORATE ACCOUNTABILITY WORK	100,000
COMMONSENSE CHILDBIRTH 213 S DILLARD ST STE 340 WINTER GARDEN, FL 34787	NONE	501(C)(3)	NATIONAL PERINATAL TASK FORCE	225,000
COMMUNITY CATALYST ONE FEDERAL STREET 5TH FLOOR BOSTON, MA 02110	NONE	501(C)(3)	STIPENDS FOR MEMBERS OF THE STRATEGIC WORKING GROUP ON RELIGIOUS HEALTH RESTRICTIONS	50,000
COMMUNITY CATALYST ONE FEDERAL STREET 5TH FLOOR BOSTON, MA 02110	NONE	501(C)(3)	RELIGIOUSLY-BASED RESTRICTIONS WITHIN THE AMERICAN HEALTH SYSTEM	125,000
DC ABORTION FUND PO BOX 65061 WASHINGTON, DC 20035	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
DC ABORTION FUND PO BOX 65061 WASHINGTON, DC 20035	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	5,000
DC ABORTION FUND PO BOX 65061 WASHINGTON, DC 20035	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
DESIGNING JUSTICE DESIGNING SPACES 2744 E 11TH STREET UNIT H03 OAKLAND, CA 94601	NONE	501(C)(3)	PREGNANCY POP-UP VILLAGE: A NOVEL AND DISRUPTIVE APPROACH TO TACKLE PREGNANCY CARE INEQUITIES	50,000
DUPONT CLINIC 1120 19TH ST NW WASHINGTON, DC 20036	NONE	501(C)(3)	PROVIDING AFFORDABLE CARE TO PATIENTS THAT OTHER CLINICS WOULD NOT OR COULD NOT SEE	200,000
EARTH JUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
EAST BAY MEDITATION CENTER 285 17TH ST OAKLAND, CA 94612	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	5,000
EQUAL RIGHTS ADVOCATES 611 MISSION ST FL 4 SAN FRANCISCO, CA 94105	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
EVERYTOWN FOR GUN SAFETY SUPPORT FUND PO BOX 3886 NEW YORK, NY 10163	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	15,000
EXECUTIVE LEADERSHIP COUNCIL 1301 K STREET NW SUITE 210 WEST WASHINGTON, DC 20005	NONE	501(C)(3)	BLACK WOMEN LEADING AND LEVERAGING EMPLOYEE RESOURCE GROUPS (ERGS) TO CREATE SUSTAINABLE CHANGE	50,000
FAITH CRUSADES 17 MILDRED STREET MONTGOMERY, AL 36104	NONE	501(C)(3)	MOTHERS OF GYNECOLOGY PROJECT	10,000
FOUNDATION FOR LOUISIANA 1820 ST CHARLES AVE SUITE 200 NEW ORLEANS, LA 70130	NONE	501(C)(3)	NATIONAL BIRTH EQUITY COLLABORATIVE	75,000
GROUNDSWELL FUND 548 MARKET STREET 49734 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	BLACK TRANS FUND	25,000
HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820	NONE	501(C)(3)	PEOPLE'S ADVOCACY INSTITUTE	75,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036	NONE	501(C)(3)	MOVEMENT DEFENSE TRUST	60,000
HOPEWELL FUND CONTRACEPTIVE ACCESS INITIATIVE 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036	NONE	501(C)(3)	CONTRACEPTIVE ACCESS INITIATIVE	125,000
IMPACT ASSETS 7315 WISCONSIN AVE SUITE 1000W BETHESDA, MD 20814	NONE	501(C)(3)	PROJECT SUPPORT	25,000
IMPACTPHL 4801 S BROAD ST STE 200 BUILDING 10 PHILADELPHIA, PA 19112	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
INDIGENOUS WOMEN RISING PO BOX 7475 ALBUQUERQUE, NM 87194	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
INNOVATIONS FOR POVERTY ACTION 655 15TH ST NW STE 800 WASHINGTON, DC 20005	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	15,000
INSTITUTE FOR WOMEN'S POLICY RESEARCH 1200 18TH ST NW STE 301 WASHINGTON, DC 20036	NONE	501(C)(3)	CENTER FOR THE ECONOMICS OF REPRODUCTIVE HEALTH	100,000
INTERFAITH CENTER ON CORPORATE RESPONSIBILITY PO BOX 22354 NEW YORK, NY 10087	NONE	501(C)(3)	SEC LITIGATION FUND	10,000
JOBS WITH JUSTICE 1616 P ST NW STE 150 WASHINGTON, DC 20036	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
MCE SOCIAL CAPITAL - VENDOR 5758 GEARY BLVD NO 261 SAN FRANCISCO, CA 94121	NONE	501(C)(3)	LOAN GUARANTEE	3,500
MIDWEST ACCESS COALITION 4700 N RAVENSWOOD AVE STE B CHICAGO, IL 60640	NONE	501(C)(3)	APIARY COLLECTIVE	30,000
MIDWEST ACCESS COALITION 4700 N RAVENSWOOD AVE STE B CHICAGO, IL 60640	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
MISSISSIPPI URBAN LEAGUE 2548 LIVINGSTON RD JACKSON, MS 39213	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
MOTHERING JUSTICE PO BOX 21728 DETROIT, MI 48221	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
MOVEMENT STRATEGY CENTER 870 MARKET ST SUITE 1275 SAN FRANCISCO, CA 94102	NONE	501(C)(3)	ADASINA SOCIAL CAPITAL	120,000
NAACP 4805 MOUNT HOPE DR BALTIMORE, MD 21215	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
NARAL PRO-CHOICE AMERICA 1725 EYE STREET NW SUITE 900 WASHINGTON, DC 20006	NONE	501(C)(3)	DON'T BAN EQUALITY WEBSITE MAINTENANCE	10,000
NARAL PRO-CHOICE VIRGINIA FOUNDATION 901 N WASHINGTON ST STE 206 ALEXANDRIA, VA 22314	NONE	501(C)(3)	VOTER ENGAGEMENT	25,000
NATIONAL ASSOCIATION TO ADVANCE BLACK BIRTH 5614 CONNECTICUT AVE NW 367 WASHINGTON, DC 20015	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
NATIONAL NETWORK OF ABORTION FUNDS PO BOX 7354 ATLANTA, GA 30357	NONE	501(C)(3)	ACCESS REPRODUCTIVE CARE - SOUTHEAST	30,000
NEIGHBORHOOD FUNDERS GROUP 300 FRANK OGAWA PLAZA SUITE 700 OAKLAND, CA 94612	NONE	501(C)(3)	LABOR INNOVATIONS FOR THE 21ST CENTURY FUND	275,000
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	NATIONAL BLACK WORKER CENTER	100,000
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	PATIENT FORWARD INITIATIVE	167,500
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	WE TESTIFY	75,000
ONE FAIR WAGE 7510 HILLMONT DR OAKLAND, CA 94605	NONE	501(C)(3)	LIVEABLE WAGE CAMPAIGN	80,000
OUT & EQUAL 1111 BROADWAY 3RD FL OAKLAND, CA 94607	NONE	501(C)(3)	BEST PRACTICES AND TECHNICAL ASSISTANCE: EMPLOYEE RESOURCE GROUPS	50,000
PAID LEAVE FOR THE UNITED STATES PO BOX 411075 SAN FRANCISCO, CA 94141	NONE	501(C)(3)	ADVANCING A NATIONAL PAID AND FAMILY MEDICAL LEAVE PROGRAM	65,000
PAID LEAVE FOR THE UNITED STATES PO BOX 411075 SAN FRANCISCO, CA 94141	NONE	501(C)(3)	ADVANCING A NATIONAL PAID AND FAMILY MEDICAL LEAVE PROGRAM	30,000
PAID LEAVE FOR THE UNITED STATES PO BOX 411075 SAN FRANCISCO, CA 94141	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST 10TH FLOOR NEW YORK, NY 10038	NONE	501(C)(3)	CENTER FOR OUTCOMES RESEARCH AND EDUCATION	200,000
PLANNED PARENTHOOD SOUTH ATLANTIC STATES 100 SOUTH BOYLAN AVENUE RALEIGH, NC 27603	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
POPULATION CONNECTION 2120 L ST NW SUITE 500 WASHINGTON, DC 20037	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	500
PROGRESS FLORIDA 200 2ND AVE SOUTH 808 SAINT PETERSBURG, FL 33701	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
PROTEUS FUND 15 RESEARCH DR STE B AMHERST, MA 01002	NONE	501(C)(3)	THIRD WAVE FUND	125,000
PUBLIC PRIVATE STRATEGIES INSTITUTE 700 PENNSYLVANIA AVE SE 2ND FLOOR WASHINGTON, DC 20003	NONE	501(C)(3)	SMALL BUSINESS ROUNDTABLE	75,000
RESIST INC PO BOX 301240 JAMAICA PLAIN, MA 02130	NONE	501(C)(3)	BIRTH CENTER EQUITY	350,000
RHIA VENTURES 47 KEARNY STREET SUITE 600 SAN FRANCISCO, CA 94108	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000,000
SHADES OF BLUE PROJECT 1222 IMPERIAL BEND DR HOUSTON, TX 77073	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
SISTERSONG 1237 RALPH D ABERNATHY BLVD SW ATLANTA, GA 30310	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23564 CALABASAS ROAD SUITE 201 CALABASAS, CA 91302	NONE	501(C)(3)	RED CANARY SONG	2,500
SOCIETY FOR GIRLS PO BOX 984 LAUREL, MD 20725	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	20,000
SPRINGBOARD TO OPPORTUNITIES 854 N JEFFERSON ST JACKSON, MS 39202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
TAMPA BAY ABORTION FUND 690 MAIN ST NUMBER 27 SAFETY HARBOR, FL 34695	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
TEEN HEALTH MISSISSIPPI 125 S CONGRESS ST STE 1224 JACKSON, MS 39201	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
THE ANARCHA INSTITUTE 4559 GUINEVERE LN BARTLETT, TN 38135	NONE	501(C)(3)	BIRTHING CULTURAL RIGOR LEARNING COLLABORATIVE	100,000
THE FULLER PROJECT 712 H ST NE PMB 37 WASHINGTON, DC 20002	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	75,000
THE KNIGHTS & ORCHIDS SOCIETY 17 BROAD ST SELMA, AL 36701	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
THE ORDINARY PEOPLE SOCIETY 403 W POWELL ST DOTHAN, AL 36303	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	45,000
THE PHILANTHROPY WORKSHOP 110 EAST 25TH STREET NEW YORK, NY 10010	NONE	501(C)(3)	MEMBERSHIP	2,000
THE PINK HOUSE FUND 422 FONDREN CT JACKSON, MS 39216	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
THE PINK HOUSE FUND 422 FONDREN CT JACKSON, MS 39216	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	5,000
THE WORKERS LAB 1111 BROADWAY 3RD FLR OAKLAND, CA 94607	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	20,000
TONIIC 47 KEARNY ST STE 600 SAN FRANCISCO, CA 94108	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
TONIIC 47 KEARNY ST STE 600 SAN FRANCISCO, CA 94108	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	33,333
TONIIC 47 KEARNY ST STE 600 SAN FRANCISCO, CA 94108	NONE	501(C)(3)	MEMBERSHIP	5,000
UCSF - ANSIRH UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	DEI AND FACULTY DEVELOPMENT	50,000
UCSF - ANSIRH UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	DEI AND FACULTY DEVELOPMENT	100,000
UCSF - ANSIRH UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	RESEARCH	150,000
UCSF - ANSIRH UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	RESEARCH	316,000
ULTRAVIOLET PO BOX 92592 WASHINGTON, DC 20090	NONE	501(C)(3)	REPROCEIPTS CAMPAIGN	90,000
ULTRAVIOLET EDUCATION FUND PO BOX 92592 WASHINGTON, DC 20090	NONE	501(C)(3)	CORPORATE ACCOUNTABILITY WORK	13,000
UNC CHAPEL HILL 104 AIRPORT DR CB 1270 CHAPEL HILL, NC 27599	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	3,000
UNITED FOR RESPECT 77 SANDS ST 6 BROOKLYN, NY 11201	NONE	501(C)(3)	ADVANCING A NATIONAL PAID LEAVE PROGRAM	50,000
UNITED FOR RESPECT 77 SANDS ST 6 BROOKLYN, NY 11201	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	150,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	RESEARCH	100,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0815 SUITE 425 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	RESEARCH	52,000
UNTOURS FOUNDATION PO BOX 405 MEDIA, PA 19063	NONE	501(C)(3)	COALITION FOR TRANSPARENCY IN NON-PROFIT ENDOWMENT INVESTMENTS	50,000
VOICE OF CALVARY MINISTRIES 531 W CAPITOL STREET JACKSON, MS 39203	NONE	501(C)(3)	COOPERATIVE COMMUNITY OF NEW WEST JACKSON	25,000
WEZGETHER CREATING CHANGE 167 N MAIN ST DREW, MS 38737	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	125,000
WEST FUND 3415 MONTANA AVE EL PASO, TX 79903	NONE	501(C)(3)	MARIPOSA FUND	30,000
WEST FUND 3415 MONTANA AVE EL PASO, TX 79903	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	30,000
WHOLE WOMAN'S HEALTH 1001 EAST MARKET ST STE 200 CHARLOTTE, NC 28202	NONE	501(C)(3)	CLINIC MOVING EXPENSES	18,000
WOMEN OF THE WORLD ENDOWMENT 6900 WISCONSIN AVE STE 300 CHEVY CHASE, MD 20815	NONE	501(C)(3)	DEVELOP GENDER-LENS SCORING METHODOLOGY	37,000
WOMEN OF THE WORLD ENDOWMENT 6900 WISCONSIN AVE STE 300 CHEVY CHASE, MD 20815	NONE	501(C)(3)	STRATEGY DEVELOPMENT	100,000
WOMEN'S FOUNDATION OF MINNESOTA 105 5TH AVE S STE 300 MINNEAPOLIS, MN 55401	NONE	501(C)(3)	CORPORATE ENGAGEMENT WORK	90,000
WOMEN'S FOUNDATION OF MISSISSIPPI 2906 N STATE STREET SUITE 302 JACKSON, MS 39216	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
WOMEN'S INSTITUTE FOR SCIENCE EQUITY & RACE 7460 ACADEMY DR MECHANICSVILLE, VA 23116	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
WOMEN'S MEDICAL FUND OF PA (NAME CHANGE TO ABORTION LIBERATION FUND OF PA) 123 S BROAD ST STE 635 PHILADELPHIA, PA 19109	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	25,000
<b>Total</b>				<b>8,173,933</b>

**b Approved for future payment**

9705 207 E BUFFALO ST STE 211 MILWAUKEE, WI 53202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
9705 207 E BUFFALO ST STE 211 MILWAUKEE, WI 53202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	150,000
ABORTION CARE NETWORK (ACN) 1300 I ST NW STE 400E WASHINGTON, DC 20005	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	200,000
ACCESS REPRODUCTIVE CARE - SOUTHEAST (ARC-SE) PO BOX 7354 ATLANTA, GA 30357	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	30,000
BOSTON MEDICAL CENTER CORPORATION 85 E CONCORD STREET ROOM 2212 BOSTON, MA 02118	NONE	501(C)(3)	VITAL VILLAGE NETWORK - PEER LACTATION SUPPORT	100,000
BRIGID ALLIANCE 285 CENTRAL PARK W NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	75,000
BUSINESS SOCIAL RESPONSIBILITY 1155 CONNECTICUT AVE NW STE 1000 WASHINGTON, DC 20036	NONE	501(C)(3)	CREATION OF SOCIAL JUSTICE LEARNING SERIES FOR CORPORATE LEADERS	50,000
CARY CHRISTIAN CENTER PO BOX 57 CARY, MS 39054	NONE	501(C)(3)	PARENT CHILD MINISTRY PROGRAM	100,000
COLOR OF CHANGE 1714 FRANKLIN ST STE 100 136 OAKLAND, CA 94612	NONE	501(C)(3)	CORPORATE ACCOUNTABILITY WORK	100,000
COMMONSENSE CHILDBIRTH 213 S DILLARD ST STE 340 WINTER GARDEN, FL 34787	NONE	501(C)(3)	NATIONAL PERINATAL TASK FORCE	200,000
GROUNDSWELL FUND 548 MARKET STREET 49734 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	BLACK TRANS FUND	25,000
INSTITUTE FOR WOMEN'S POLICY RESEARCH (IWPR) 1200 18TH ST NW STE 301 WASHINGTON, DC 20036	NONE	501(C)(3)	CENTER FOR THE ECONOMICS OF REPRODUCTIVE HEALTH	200,000
JOBS WITH JUSTICE 1616 P ST NW STE 150 WASHINGTON, DC 20036	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	100,000
MIDWEST ACCESS COALITION 4700 N RAVENSWOOD AVE STE B CHICAGO, IL 60640	NONE	501(C)(3)	APIARY COLLECTIVE	200,000
MIDWEST ACCESS COALITION 4700 N RAVENSWOOD AVE STE B CHICAGO, IL 60640	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	50,000
NEIGHBORHOOD FUNDERS GROUP 300 FRANK OGAWA PLAZA SUITE 700 OAKLAND, CA 94612	NONE	501(C)(3)	LABOR INNOVATIONS FOR THE 21ST CENTURY FUND	75,000
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	REPRESENTS 2022 GRANTS PAYABLE TO NATL BLACK WORKER CTR	100,000
NEO PHILANTHROPY INC 45 W 36TH STREET 6TH FLOOR NEW YORK, NY				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes data for line 8 (18, 5,098,389) and line 12 (0, 7,420,718).

12 Subtotal. Add columns (b), (d), and (e) . . . 0 7,420,718 0
13 Total. Add line 12, columns (b), (d), and (e). . . . . 13 7,420,718
(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	31,600	0		192

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2021 IRS 990 e-File Render**

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE ANARCHA INSTITUTE	4559 GUINEVER LN MEMPHIS, TN 38135	2021-06-03	100,000	BIRTHING CULTURAL RIGOR COLLABORATIVE	71,658	N/A	09/01/2021 AND 01/01/2022		
BIPOC ASPIRING MIDWIVES LLC	271 201TH AVENUE 2 SAN FRANCISCO, CA 94121	2021-01-07	40,000	EVIDENCE-BASED MIDWIFE MENTORING PROGRAM FOR BLACK, INDIGENOUS AND PEOPLE OF COLOR MIDWIVES	40,000	N/A	08/01/2021, 11/01/2021, 08/01/2022 AND 10/01/2022		
CONSULTANTS IN OBSTETRIC AND GYNECOLOGIC ULTRASONOGRAPHY AND SURGERY PLLC	1120 19TH STREET NW SUITE 316 WASHINGTON, DC 20035	2021-10-15	200,000	PROVIDING AFFORDABLE CARE TO PATIENTS THAT OTHER CLINICS WOULD NOT SEE OR COULD NOT SEE.	88,244	N/A	01/31/2022 AND 03/08/2022		
WHOLE WOMAN'S HEALTH TWIN CITIES LLC	1001 EAST MARKET ST SUITE 200 CHARLOTTESVILLE, VA 22902	2021-02-25	18,000	CLINIC MOVING EXPENSE	18,000	N/A	04/25/22		

## TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH - SECURITIES AT FMV	FMV	68,472,939	68,472,939
NEXT WAVE IMPACT FUND I (PRIVATE EQUITY FUND)	FMV	279,574	279,574
PRIVATE FUND INVESTMENTS	FMV	3,929,141	3,929,141

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,816	0		23

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	96,733	75,646	75,646
SECURITY DEPOSIT	51,195	25,597	25,597

**TY 2021 IRS 990 e-File Render****Name:** TARA HEALTH FOUNDATION**EIN:** 46-5645300

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	353,643	353,643		0
BANK FEES	150	0		0
BUSINESS REGISTRATION FEES	25	0		0
FILING FEES	132	0		0
BOOKS, SUBSCRIPTIONS, REFERENCES	18,460	0		0
MEMBERSHIPS	26,250	0		26,250
POSTAGE, MAILING SERVICE	480	0		398
PRINTING & COPYING	423	0		350
SUPPLIES	9,981	0		8,269
TELEPHONE & TELECOM	12,704	0		10,524
WIRE TRANSFER FEES	3,540	0		0
D&O INSURANCE	4,774	0		0
WORKERS COMP	3,156	0		2,615
RETIREMENT PROCESSING FEE	998	0		0
PAYROLL PROCESSING FEE	3,024	0		0

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NEW WAVE US IMPACT FUND I		-33,019	

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Description	Amount
GAAP FMV ADJUST - UNREALIZED GAIN/LOSS	2,310,368

## TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	312,101	349,760
FEDERAL EXCISE TAX LIABILITY	0	27,573

## TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTANTS	783,250	0		767,375
FOUNDATION MANAGEMENT	213,000	0		1,295
IT SUPPORT	2,554	0		16

# TY 2021 IRS 990 e-File Render

**Name:** TARA HEALTH FOUNDATION

**EIN:** 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	135,891	0		0