

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation TARA HEALTH FOUNDATION		A Employer identification number 46-5645300
Number and street (or P.O. box number if mail is not delivered to street address) 47 KEARNY STREET NO 600	Room/suite	B Telephone number (see instructions) (415) 547-9025
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94108		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 79,281,070	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,460,686	1,460,686		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	615,930			
	b Gross sales price for all assets on line 6a	15,239,530			
	7 Capital gain net income (from Part IV, line 2)		148,681		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,076,616	1,609,367			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	70,000	0		70,000
	14 Other employee salaries and wages	919,664	0		779,487
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,567	0		33
	b Accounting fees (attach schedule)	42,885	0		309
	c Other professional fees (attach schedule)	1,151,557	0		904,320
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	219,568	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	79,150	0		67,086
	21 Travel, conferences, and meetings	41,647	0		41,647
	22 Printing and publications				
	23 Other expenses (attach schedule)	474,017	411,643		48,666
	24 Total operating and administrative expenses. Add lines 13 through 23	3,003,055	411,643		1,911,548
25 Contributions, gifts, grants paid	5,730,679			6,694,673	
26 Total expenses and disbursements. Add lines 24 and 25	8,733,734	411,643		8,606,221	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-6,657,118				
b Net investment income (if negative, enter -0-)		1,197,724			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	15,034	738,797	738,797
	3 Accounts receivable ▶ <u>22,051</u>			
	Less: allowance for doubtful accounts ▶ _____	100,461	22,051	22,051
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>4,850,932</u>			
	Less: allowance for doubtful accounts ▶ _____ <u>0</u>	3,505,853	4,850,932	4,850,932
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	9,955	34,973	34,973
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	72,148,841	73,475,117	73,475,117	
14 Land, buildings, and equipment: basis ▶ <u>11,272</u>				
Less: accumulated depreciation (attach schedule) ▶ _____	11,272	11,272	11,272	
15 Other assets (describe ▶ _____)	169,168	147,928	147,928	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	75,960,584	79,281,070	79,281,070	
Liabilities	17 Accounts payable and accrued expenses	73,109	151,511	
	18 Grants payable	4,615,848	3,651,854	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	115,677	312,101	
	23 Total liabilities (add lines 17 through 22)	4,804,634	4,115,466	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	71,155,950	75,165,604	
29 Total net assets or fund balances (see instructions)	71,155,950	75,165,604		
30 Total liabilities and net assets/fund balances (see instructions)	75,960,584	79,281,070		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	71,155,950
2 Enter amount from Part I, line 27a	2	-6,657,118
3 Other increases not included in line 2 (itemize) ▶ _____	3	10,666,772
4 Add lines 1, 2, and 3	4	75,165,604
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	75,165,604

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a ML #02041 - PUBLICLY TRADED SECURITIES	P	2019-06-26	2020-03-16
b ML #02041 - PUBLICLY TRADED SECURITIES	P	2018-03-02	2020-07-01
c ML #02041 - PUBLICLY TRADED SECURITIES	P	2019-09-13	2020-07-01
d ML #02214 - PUBLICLY TRADED SECURITIES	P	2019-12-09	2020-11-17
e ML #02214 - PUBLICLY TRADED SECURITIES	P	2018-12-27	2020-04-13
ML #02256 - PUBLICLY TRADED SECURITIES	P	2019-09-05	2020-11-18
ML #02256 - PUBLICLY TRADED SECURITIES	P	2016-07-27	2020-11-18
NEW WAVE US IMPACT FUND I	P	2019-12-31	2020-12-31
ML CAPITAL GAIN DISTRIBUTIONS	P	2019-12-31	2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 154,153		155,399	-1,246
b 2,967,941		2,859,727	108,214
c 5,000		5,000	0
d 93,759		98,518	-4,759
e 8,396,193		8,637,405	-241,212
744,561		708,909	35,652
2,395,885		2,158,642	237,243
14,789			14,789
467,249		467,249	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-1,246
b			108,214
c			0
d			-4,759
e			-241,212
			35,652
			237,243
			14,789
			0

Capital gain net income or (net capital loss)	2	148,681
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax based on investment income, credits, and total tax due. Values include 16,648 and 19,003.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) for activities. Includes questions about political campaigns, tax on political expenditures, and substantial contributors. Includes a Yes/No column.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address HTTP://WWW.TARAHEALTHFOUNDATION.ORG/
14 The books are in care of FAMILY PHILANTHROPY ADVISORS Telephone no. (612) 377-8400
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions).
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

	Yes	No
5b		
6b		
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH SHABER C/O 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	PRESIDENT 40.00	20,786	0	0
RIVKA GORDON C/O 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	SECRETARY 4.00	35,000	0	295
EMIKO HIGASHI C/O 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	TREASURER 4.00	35,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELISE K BELUSA 47 KERNEY STREET 600 SAN FRANCISCO, CA 94108	STRATEGY OFFICER 40.00	181,514	0	0
JENNIFER STARK 47 KERNEY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	179,302	0	0
TENESHA DUNCAN 47 KERNEY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	173,142	0	0
CHING JING KUO 47 KERNEY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	163,000	0	0
TIMOTHY LOUI 47 KERNEY STREET 600 SAN FRANCISCO, CA 94108	EMPLOYEE 40.00	92,333	0	0

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ALABAMA WOMEN'S WELLNESS CETNER, P.C. - PROGRAM RELATED INVESTMENT TO PROVIDE WOMEN'S HEALTHCARE	600,000
2 CONSULTANTS IN OBSTETRIC AND GYNECOLOGIC ULTRASONOGRAPHY AND SURGERY, PLLC (DBA DUPONT CLINIC) - PROGRAM RELATED INVESTMENT TO PROVIDE WOMEN'S HEALTHCARE	500,000
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	1,100,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	71,038,732
b	Average of monthly cash balances.	1b	1,298,593
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	72,337,325
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	72,337,325
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,085,060
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	71,252,265
6	Minimum investment return. Enter 5% of line 5.	6	3,562,613

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,562,613
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	16,648
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	16,648
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,545,965
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,545,965
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,545,965

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,606,221
b	Program-related investments—total from Part IX-B.	1b	1,100,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,706,221
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	9,706,221

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				3,545,965
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				897,463
b From 2016.				4,198,128
c From 2017.				1,759,582
d From 2018.				3,973,047
e From 2019.				5,281,851
f Total of lines 3a through e.	16,110,071			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>9,706,221</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				3,545,965
e Remaining amount distributed out of corpus	6,160,256			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,270,327			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	897,463			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	21,372,864			
10 Analysis of line 9:				
a Excess from 2016	4,198,128			
b Excess from 2017	1,759,582			
c Excess from 2018.	3,973,047			
d Excess from 2019	5,281,851			
e Excess from 2020	6,160,256			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.
b 85% of line 2a.
c Qualifying distributions from Part XII, line 4 for each year listed.
d Amounts included in line 2c not used directly for active conduct of exempt activities.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).
(3) Largest amount of support from an exempt organization.
(4) Gross investment income.

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to items 2a through 3(4).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
RUTH SHABER

Navigation bar with arrows and a small input field.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [checkbox] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
9T05 NATL ASSOC OF WORKING WOMEN 501 PULLIAM STREET SW 344 ATLANTA,GA 30312	NONE	501(C)(3)	RAPID RESPONSE FAMILY FUND	50,000
9T05 NATL ASSOC OF WORKING WOMEN 501 PULLIAM STREET SW 344 ATLANTA,GA 30312	NONE	501(C)(3)	GENERAL OPERATING	100,000
ABORTION CARE NETWORK (ACN) PO BOX 16323 MINNEAPOLIS,MN 55416	NONE	501(C)(3)	EXPANSION OF STRATEGIC AND ORGANIZATIONAL CAPACITY	100,000
ACCESS REPRODUCTIVE CARE PO BOX 7354 ATLANTA,GA 30357	NONE	501(C)(3)	GENERAL OPERATING	30,000
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	501(C)(3)	VOTER RIGHTS	4,000
ACTA NON VERBA 1001 83RD AVE MAILBOX 1 OAKLAND,CA 94621	NONE	501(C)(3)	GENERAL OPERATING	5,000
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	501(C)(3)	REPRODUCTIVE FREEDOM PROJECT	10,000
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	501(C)(3)	CORPORATE ENGAGEMENT RECOGNITION	40,000
AS YOU SOW 1611 TELEGRAPH AVE SUITE 1450 OAKLAND,CA 94612	NONE	501(C)(3)	GENDER EQUALITY FUND PROJECT	300,000
ASIAN AMERICAN JOURNALISTS ASSOCIATION 5 THIRD STREET SUITE 1108 SAN FRANCISCO,CA 94103	NONE	501(C)(3)	GENERAL OPERATING	1,000
BUSINESS FOR SOCIAL RESPONSIBILITY (BSR) 220 MONTGOMERY STREET 17TH FLOOR SAN FRANCISCO,CA 94104	NONE	501(C)(3)	PROGRAM SUPPORT	70,000
CALIFORNIA BREASTFEEDING COALITION 510 BEAUMONT AVE PACIFIC GROVE,CA 93950	NONE	501(C)(3)	RAPID RESPONSE FUND	75,000
CALIFORNIA BREASTFEEDING COALITION 510 BEAUMONT AVE PACIFIC GROVE,CA 93950	NONE	501(C)(3)	GENERAL OPERATIONS	50,000
CAMBRIDGE REPRODUCTIVE HEALTH CONSULTANTS (CRHC) 1770 MASSACHUSETTS AVENUE SUITE 181 CAMBRIDGE,MA 02140	NONE	501(C)(3)	RESEARCH	40,000
CARY CHRISTIAN CENTER 154 COTTONWOOD STREET CARY,MS 39054	NONE	501(C)(3)	GENERAL OPERATING	20,000
CENTER FOR YOUTH WELLNESS 3450 3RD STREET 201 SAN FRANCISCO,CA 94124	NONE	501(C)(3)	GENERAL OPERATING	10,000
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE SUITE 5 SAN FRANCISCO,CA 94133	NONE	501(C)(3)	BLACK FUTURES LAB	15,000
COLOR PO BOX 40991 DENVER,CO 80204	NONE	501(C)(3)	PROGRAM SUPPORT	30,000
COMMUNITY CATALYST 475 RIVERSIDE DRIVE SUITE 1600 NEW YORK CITY,NY 10115	NONE	501(C)(3)	PROGRAM SUPPORT	125,000
COMMUNITY CATALYST 475 RIVERSIDE DRIVE SUITE 1600 NEW YORK CITY,NY 10115	NONE	501(C)(3)	PROGRAM SUPPORT	25,000
COMMUNITY VENTURES 4388 LORREN DRIVE FREMONT,CA 94536	NONE	501(C)(3)	WE ARE ENOUGH	50,000
DIVERSITY UPLIFTS 6371 HAVEN AVE SUITE 3 BOX 265 RANCHO CUCAMONGA,CA 91737	NONE	501(C)(3)	DOULA CARE	19,000
DIVERSITY UPLIFTS 6371 HAVEN AVE SUITE 3 BOX 265 RANCHO CUCAMONGA,CA 91737	NONE	501(C)(3)	DOULA CARE	25,000
EARTH JUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO,CA 94111	NONE	501(C)(3)	GENERAL OPERATING	20,000
EQUAL RIGHTS ADVOCATES 1170 MARKET STREET SUITE 700 SAN FRANCISCO,CA 94102	NONE	501(C)(3)	GENERAL OPERATING	25,000
GRAB YOUR WALLET PO BOX 892 STINSON BEACH,CA 94970	NONE	501(C)(3)	FORCE THE ISSUE CAMPAIGN	65,000
GROUNDWELL FUND PO BOX 71642 OAKLAND,CA 94612	NONE	501(C)(3)	RAPID RESPONSE FUND	150,000
GYNUITY HEALTH PROJECTS 220 EAST 42ND STREET 710 NEW YORK,NY 10017	NONE	501(C)(3)	TELEABORTION STUDY	175,000
GYNUITY HEALTH PROJECTS 220 EAST 42ND STREET 710 NEW YORK,NY 10017	NONE	501(C)(3)	TELEABORTION STUDY	50,000
HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET,TN 37820	NONE	501(C)(3)	NATIONAL BAIL OUT	50,000
HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET,TN 37820	NONE	501(C)(3)	PEOPLE'S ADVOCACY INSTITUTE	75,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	501(C)(3)	CONTRACEPTIVE ACCESS INITIATIVE	75,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	501(C)(3)	RESOURCES FOR ABORTION DELIVERY	200,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	501(C)(3)	EQUITY FORWARD	500
INSTITUTE FOR WOMEN'S POLICY RESEARCH 1200 18TH STREET NW SUITE 301 WASHINGTON,DC 20036	NONE	501(C)(3)	CENTER FOR THE ECONOMICS OF REPRODUCTIVE HEALTH	50,000
IPAS PO BOX 9990 CHAPEL HILL,NC 27515	NONE	501(C)(3)	GENERAL OPERATING	75,000
JOBS WITH JUSTICE 1226 VERMONT AVE NW WASHINGTON,DC 20005	NONE	501(C)(3)	WORKER SOLIDARITY FUND AND GENERAL OPERATIONS	175,000
HEALTH INITIATIVE INC 225 FRANKLIN STREET BOSTON,MA 02110	NONE	501(C)(3)	GENERAL OPERATING	35,000
KNIGHTS AND ORCHIDS SOCIETY 108 BROAD STREET SELMA,AL 36701	NONE	501(C)(3)	GENERAL OPERATING	10,000
MCE SOCIAL CAPITAL - VENDOR 5758 GEARY BLVD 261 SAN FRANCISCO,CA 94121	NONE	501(C)(3)	LOAN GUARANTEE	1,490
MIDWEST ACCESS COALITION PO BOX 408363 CHICAGO,IL 60640	NONE	501(C)(3)	GENERAL OPERATIONS	20,000
MISSISSIPPI URBAN LEAGUE 2548 LIVINGSTON ROAD JACKSON,MS 39213	NONE	501(C)(3)	GENERAL OPERATIONS	50,000
MONTANA HUMAN RIGHTS NETWORK PO BOX 1509 HELENA,MT 59624	NONE	501(C)(3)	HUMAN RIGHTS HEALTH SERVICES PROJECT	5,000
MOVEMENT STRATEGY CENTER 436 14TH STREET 5TH FLOOR OAKLAND,CA 94612	NONE	501(C)(3)	LIVABLE WAGE CAMPAIGN	45,000
NAF 1090 VERMONT AVE NW SUITE 1000 WASHINGTON,DC 20005	NONE	501(C)(3)	CAPACITY BUILDING	50,000
NATIONAL LATINA INSTITUTE FOR REPRODUCTIVE HEALTH 50 BROAD STREET SUITE 1937 NEW YORK,NY 10004	NONE	501(C)(3)	GENERAL OPERATING	25,000
NATIONAL PARTNERSHIP FOR WOMEN AND FAMILIES (NPWF) 1875 CONNECTICUT AVE NW SUITE 650 WASHINGTON,DC 20009	NONE	501(C)(3)	BUSINESS WORKING GROUP FOR GENDER EQUITY	100,000
NEIGHBORHOOD FUNDERS GROUP 300 FRANK H OGAWA PLAZA SUITE 700 OAKLAND,CA 94612	NONE	501(C)(3)	LABOR INNOVATIONS FOR THE 21ST CENTURY (LIFT) FUND	75,000
NEO PHILANTHROPY 45 W 36TH STREET 6TH FLOOR NEW YORK,NY 10018	NONE	501(C)(3)	PATIENT FORWARD	165,000
NEO PHILANTHROPY 45 W 36TH STREET 6TH FLOOR NEW YORK,NY 10018	NONE	501(C)(3)	WE TESTIFY	75,000
NORTHWEST ABORTION ACCESS FUND PO BOX 10894 EUGENE,OR 97440	NONE	501(C)(3)	GENERAL OPERATING	20,000
ONE FAIR WAGE 3518 S EDMUNDS STREET SEATTLE,WA 98118	NONE	501(C)(3)	EMERGENCY CORONAVIRUS TIPPED AND SERVICE WORKER SUPPORT FUND	50,000
ONE FAIR WAGE 3518 S EDMUNDS ST SEATTLE,WA 98118	NONE	501(C)(3)	LIVABLE WAGE CAMPAIGN	93,000
ONEVOICE MISSISSIPPI 1072 JOHN R LYNCH ST JACKSON,MS 39203	NONE	501(C)(3)	GENERAL OPERATING	2,000
PAID LEAVE FOR THE US PO BOX 411075 SAN FRANCISCO,CA 94141	NONE	501(C)(3)	PROGRAM SUPPORT	65,000
PARTNERSHIP FOR SOUTHERN EQUITY 55 IVAN ALLEN JR BLVD NORTHWEST SUITE 350 ATLANTA,GA 30308	NONE	501(C)(3)	GENERAL OPERATING	5,000
PLANNED PARENTHOOD FEDERATION OF AMERICA (PPFA) 123 WILLIAM STREET 10TH FLOOR NEW YORK,NY 10038	NONE	501(C)(3)	CENTER FOR OUTCOMES RESEARCH AND EDUCATION	300,000
PLANTING JUSTICE 319 105TH AVENUE OAKLAND,CA 94603	NONE	501(C)(3)	GENERAL OPERATING	5,000
RESIST INC PO BOX 301240 BOSTON,MA 02130	NONE	501(C)(3)	IN SUPPORT OF THE BIRTH CENTER EQUITY FUND	100,000
RESIST INC PO BOX 301240 BOSTON,MA 02130	NONE	501(C)(3)	FISCAL SPONSOR OF BIRTH CENTER EQUITY FUND	100,000
REPRODUCTIVE HEALTH INVESTORS ALLIANCE 47 KEARNY STREET 600 SAN FRANCISCO,CA 94108	NONE	501(C)(3)	INFRASTRUCTURE SUPPORT	1,000,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	NONE	501(C)(3)	COVID RELIEF FUND	30,000
SHADES OF BLUE PROJECT INTERNATIONAL PO BOX 90352 HOUSTON,TX 77290	NONE	501(C)(3)	CAPACITY BUILDING	50,000
SISTERSONG 1237 RALPH DAVID ABERNATHY BOULEVARD ATLANTA,GA 30310	NONE	501(C)(3)	GENERAL OPERATING	50,000
SOCIETY FOR FAMILY PLANNING 255 S 17TH STREET SUITE 2709 PHILADELPHIA,PA 19103	NONE	501(C)(3)	ABORTION CLINICAL TRIALS NETWORK	200,000
SPRINGBOARD TO OPPORTUNITIES 3000 OLD CANTON RD SUITE 470 JACKSON,MS 39216	NONE	501(C)(3)	FOR MAGNOLIA MOTHER'S TRUST	36,000
SPRINGBOARD TO OPPORTUNITIES 3000 OLD CANTON RD SUITE 470 JACKSON,MS 39216	NONE	501(C)(3)	FOR MAGNOLIA MOTHER'S TRUST	36,000
STITCHING EQUILEAP FOUNDATION WEESPERSSTRAAT 61 1018 VN AMSTERDAM NL	NONE	501(C)(3)	GENERAL OPERATING	150,000
SUSTAINABLE CONVERSATION 98 BATTERY ST 302 SAN FRANCISCO CA 94111 SAN FRANCISCO,CA 94111	NONE	501(C)(3)	GENERAL OPERATING	11,000
TEEN HEALTH MISSISSIPPI 125 S CONGRESS ST JACKSON,MS 39201	NONE	501(C)(3)	GENERAL OPERATING	2,000
THE BRIGID ALLIANCE PO BOX 58 NEW YORK,NY 10024	NONE	501(C)(3)	GENERAL OPERATING	75,000
THE FULLER PROJECT 1875 CONNECTICUT AVE NW 10TH FLOOR WASHINGTON,DC 20009	NONE	501(C)(3)	WOMEN'S HEALTH INVESTIGATIVE REPORTING INITIATIVE	75,000
KNIGHTS & ORCHIDS SOCIETY 108 BROAD STREET SELMA,AL 36701	NONE	501(C)(3)	GENERAL OPERATING	5,000
THE PHILANTHROPY WORKSHOP 220 MONTGOMERY STREET 1611 SAN FRANCISCO,CA 94104	NONE	501(C)(3)	GENERAL OPERATING	2,000
THE SOCIETY FOR GIRLS PO BOX 984 LAUREL,MD 20725	NONE	501(C)(3)	GENERAL OPERATING	10,000
THE WORKERS LAB 1111 BROADWAY OAKLAND,CA 94607	NONE	501(C)(3)	GENERAL OPERATING	20,000
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	NONE	501(C)(3)	IF / WHEN / HOW: LAWYERING FOR REPRODUCTIVE JUSTICE	30,000
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	NONE	501(C)(3)	THE LAWYERING PROJECT	25,000
TONIIC PO BOX 6866 BEND,OR 97708	NONE	501(C)(3)	GENERAL OPERATING	33,333
ULTRAVIOLET EDUCATION FUND PO BOX 92592 WASHINGTON,DC 20090	NONE	501(C)(3)	CHOICE CAMPAIGN	289,000
UNITED FOR RESPECT 3578 GRANT AVENUE 14 OAKLAND,CA 94610	NONE	501(C)(3)	EMERGENCY SUPPORT AND ACTION PLAN	150,000
UCSF FOUNDATION 2200 POST STREET SAN FRANCISCO,CA 94155	NONE	501(C)(3)	RESEARCH	150,000
UCSF FOUNDATION 2200 POST STREET SAN FRANCISCO,CA 94155	NONE	501(C)(3)	RESEARCH	180,000
UNIVERSITY OF NORTH CAROLINA CAMPUS BOX 3302 CHAPEL HILL,NC 27599	NONE	501(C)(3)	ARTS AND SCIENCES FOUNDATION	500
UNIVERSITY OF PENNSYLVANIA 3733 SPRUCE STREET PHILADELPHIA,PA 19104	NONE	501(C)(3)	CENTER FOR HIGH IMPACT PHILANTHROPY	99,000
WE2GETHER 167 NORTH MAIN STREET DREW,MS 38737	NONE	501(C)(3)	GENERAL OPERATING	10,000
WHOLE WOMAN'S HEALTH ALLIANCE 84012 NORTH I-35 SUITE 1-A AUSTIN,TX 78753	NONE	501(C)(3)	TEXAS CLINIC STAFF SUPPORT	100,000
WOMEN'S FOUNDATION OF MISSISSIPPI 2906 NORTH STATE STREET SUITE 302 JACKSON,MS 39216	NONE	501(C)(3)	GENERAL OPERATING	50,000
WOMEN'S FOUNDATION OF MISSISSIPPI 2906 NORTH STATE STREET SUITE 302 JACKSON,MS 39216	NONE	501(C)(3)	RAPID RESPONSE FUND	40,000
WOMEN'S INSTITUTE FOR SCIENCE EQUITY AND RACE 9291 LAUREL GROVE ROAD SUITE 92 MECHANICSVILLE,VA 23116	NONE	501(C)(3)	PROGRAM GRANT	10,000
Total			3a	6,694,823

b <i>Approved for future payment</i>				
PAID LEAVE FOR THE US PO BOX 411075 SAN FRANCISCO,CA 94141	NONE	501(C)(3)	PROGRAM SUPPORT	65,000
AS YOU SOW 1611 TELEGRAPH AVE SUITE 1450 OAKLAND,CA 94612	NONE	501(C)(3)	GENDER EQUALITY FUND PROJECT	100,000
AS YOU SOW 1611 TELEGRAPH AVE SUITE 1450 OAKLAND,CA 94612	NONE	501(C)(3)	GENDER EQUALITY FUND PROJECT	100,000
SHADES OF BLUE PROJECT INTERNATIONAL PO BOX 90352 HOUSTON,TX 77290	NONE	501(C)(3)	CAPACITY BUILDING	50,000
THE FULLER PROJECT 1875 CONNECTICUT AVE NW 10TH FLOOR WASHINGTON,DC 20009	NONE	501(C)(3)	WOMEN'S HEALTH INVESTIGATIVE REPORTING INITIATIVE	75,000
UCSF FOUNDATION 2200 POST STREET SAN FRANCISCO,CA 94155	NONE	501(C)(3)	PRIORITY STUDY	150,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	501(C)(3)	MOVEMENT DEFENSE FUND	60,000
COMMUNITY CATALYST 475 RIVERSIDE DRIVE SUITE 1600 NEW YORK CITY,NY 10115	NONE	501(C)(3)	HEALTHCARE QUALITY	125,000
NEO PHILANTHROPY 45 W 36TH STREET 6TH FLOOR NEW YORK,NY 10018	NONE	501(C)(3)	ABORTION CARE	167,500
NEO PHILANTHROPY 45 W 36TH STREET 6TH FLOOR NEW YORK,NY 10018	NONE	501(C)(3)	ABORTION CARE	167,500
Total			3b	1,060,000

Additional Data

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Special Condition Description

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	42,885	0		309

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
GRAB YOUR WALLET ALLIANCE	548 MARKET STREET 54110 SAN FRANCISCO, CA 94104	2020-04-28	65,000	HELP MINORITIES EXERCISE THEIR ECONOMIC POWER IN WAYS THAT EXPAND OPPORTUNITIES.	51,850	N/A	2/1/2021		
ALABAMA WOMEN'S WELLNESS CENTER PC	612 MADISON STREET SE HUNTSVILLE, AL 35801	2020-11-02	600,000	PROGRAM RELATED INVESTMENT TO PROVIDE WOMEN'S HEALTHCARE	600,000	N/A	4/1/2021		
CONSULTANTS IN OBSTETRIC AND GYNECOLOGIC ULTRASONOGRAPHY AND SURGERY PLLC	1120 19TH STREET NW SUITE 316 WASHINGTON, DC 20035	2020-03-27	500,000	PROGRAM RELATED INVESTMENT TO PROVIDE WOMEN'S HEALTHCARE	500,000	N/A	5/1/2020		

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH - SECURITIES AT FMV	FMV	69,016,742	69,016,742
NEXT WAVE IMPACT FUND I (PRIVATE EQUITY FUND)	FMV	267,010	267,010
PRIVATE FUND INVESTMENTS	FMV	4,191,365	4,191,365

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	4,567	0		33

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	117,973	96,733	96,733
SECURITY DEPOSIT	51,195	51,195	51,195

TY 2020 IRS 990 e-File Render**Name:** TARA HEALTH FOUNDATION**EIN:** 46-5645300

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	411,643	411,643		0
BANK FEES	150	0		0
BUSINESS REGISTRATION FEES	25	0		0
FILING FEES	131	0		0
BOOKS, SUBSCRIPTIONS, REFERENCES	581	0		0
MEMBERSHIPS	31,426	0		31,426
POSTAGE, MAILING SERVICE	20	0		17
PRINTING & COPYING	312	0		264
SUPPLIES	10,390	0		8,806
TELEPHONE & TELECOM	7,727	0		6,549
WEBSITE	80	0		0
WIRE TRANSFER FEES	2,790	0		0
D&O INSURANCE	4,637	0		0
WORKERS COMP	1,892	0		1,604
RETIREMENT PROCESSING FEE	869	0		0
PAYROLL PROCESSING FEE	1,344	0		0

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Description	Amount
GAAP FMV ADJUST - UNREALIZED GAIN/LOSS	10,666,772

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	115,677	312,101

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTANTS	945,447	0		902,835
FOUNDATION MANAGEMENT	203,000	0		1,463
IT SUPPORT	3,110	0		22

TY 2020 IRS 990 e-File Render

Name: TARA HEALTH FOUNDATION

EIN: 46-5645300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	219,568	0		0