Form **990-PF**
Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

**2022**

**Open to Public Inspection**

**For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022**

Name of foundation
THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**A Employer identification number**
46-3460261

Number and street (or P.O. box number if mail is not delivered to street address)
555 BRYANT ST 374

Room/suite

**B** Telephone number (see instructions)
(650) 461-8088

City or town, state or province, country, and ZIP or foreign postal code
PALO ALTO, CA 94301

**C** If exemption application is pending, check here ▶ ☐

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

**D 1.** Foreign organizations, check here..... ▶ ☐
**2.** Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

**H** Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

**I** Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,117,749,688

**J** Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
*(Part I, column (d) must be on cash basis.)*

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

**Part I** **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc., received (attach schedule) | 23,294,434 | | | |
| | 2 Check ▶☐ if the foundation is **not** required to attach Sch. B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 6,242,082 | 8,245,305 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 87,656,473 | | | |
| | b Gross sales price for all assets on line 6a 248,649,680 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 154,369,443 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less: Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 9,325,929 | 574,124 | | |
| | 12 **Total.** Add lines 1 through 11 | 126,518,918 | 163,188,872 | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc. | 836,167 | 0 | | 836,167 |
| | 14 Other employee salaries and wages | 8,690,226 | 0 | | 8,516,996 |
| | 15 Pension plans, employee benefits | 1,861,134 | 0 | | 1,860,843 |
| | 16a Legal fees (attach schedule) | 348,089 | 0 | | 297,277 |
| | b Accounting fees (attach schedule) | 91,077 | 14,799 | | 45,229 |
| | c Other professional fees (attach schedule) | 35,009,488 | 2,176,232 | | 34,739,074 |
| | 17 Interest | 56,516 | 0 | | 56,516 |
| | 18 Taxes (attach schedule) (see instructions) | 1,840,777 | 82,382 | | 0 |
| | 19 Depreciation (attach schedule) and depletion | 29,940 | 0 | | |
| | 20 Occupancy | 821,666 | 0 | | 757,661 |
| | 21 Travel, conferences, and meetings | 8,638,861 | 0 | | 7,713,803 |
| | 22 Printing and publications | 38,094 | 0 | | 31,730 |
| | 23 Other expenses (attach schedule) | 7,868,897 | 2,121,826 | | 5,989,047 |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 66,130,932 | 4,395,239 | | 60,844,343 |
| | 25 Contributions, gifts, grants paid | 119,929,532 | | | 99,531,591 |
| | 26 **Total expenses and disbursements.** Add lines 24 and 25 | 186,060,464 | 4,395,239 | | 160,375,934 |
| | 27 Subtract line 26 from line 12: | | | | |
| | a **Excess of revenue over expenses and disbursements** | -59,541,546 | | | |
| | b **Net investment income** (if negative, enter -0-) | | 158,793,633 | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | | |

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year | End of year | |
|---|---|---|---|---|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 8,616,355 | 10,080,277 | 10,080,277 |
| | 2 Savings and temporary cash investments | 85,018,150 | 1,404,116 | 1,404,116 |
| | 3 Accounts receivable ▶ 12 | | | |
| | Less: allowance for doubtful accounts ▶ | 111 | 12 | 12 |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 1,661,620 | 3,155,320 | 3,155,320 |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | 1,288,562,858 | 799,235,802 | 799,235,802 |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | 327,082,256 | 274,521,022 | 274,521,022 |
| | 14 Land, buildings, and equipment: basis ▶ 64,798 | | | |
| | Less: accumulated depreciation (attach schedule) ▶ 32,109 | 284,020 | 32,689 | 32,689 |
| | 15 Other assets (describe ▶ ) | 4,343,393 | 29,320,450 | 29,320,450 |
| | 16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I) | 1,715,568,763 | 1,117,749,688 | 1,117,749,688 |
| Liabilities | 17 Accounts payable and accrued expenses | 4,812,998 | 6,557,419 | |
| | 18 Grants payable | 3,464,376 | 23,712,316 | |
| | 19 Deferred revenue | 93,167 | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | 34,822,483 | |
| | 22 Other liabilities (describe ▶ ) | 18,081,550 | 8,340,149 | |
| | 23 **Total liabilities**(add lines 17 through 22) | 26,452,091 | 73,432,367 | |
| Net Assets or Fund Balances | **Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.** | | | |
| | 24 Net assets without donor restrictions | 1,688,116,672 | 1,037,054,804 | |
| | 25 Net assets with donor restrictions | 1,000,000 | 7,262,517 | |
| | **Foundations that do not follow FASB ASC 958, check here** ▶ ☐ **and complete lines 26 through 30.** | | | |
| | 26 Capital stock, trust principal, or current funds | | | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 29 **Total net assets or fund balances** (see instructions) | 1,689,116,672 | 1,044,317,321 | |
| | 30 **Total liabilities and net assets/fund balances** (see instructions) | 1,715,568,763 | 1,117,749,688 | |

**Part III Analysis of Changes in Net Assets or Fund Balances**

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,689,116,672 |
| 2 | Enter amount from Part I, line 27a | 2 | -59,541,546 |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 1,629,575,126 |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 585,257,805 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 | 6 | 1,044,317,321 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1 a | PUBLICLY TRADED SECURITIES | | 2021-01-01 | 2022-12-31 |
| b | PUBLICLY TRADED SECURITIES | | 2021-01-01 | 2022-12-31 |
| c | EQUITY PARTNERSHIP INVESTMENTS | P | 2021-01-01 | 2022-12-31 |
| d | SALE OF INVESCO PTP UNITS | | 2014-01-01 | 2022-12-31 |
| e | UP FUND PRI | P | 2021-01-01 | 2020-12-31 |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 98,995,930 | | 86,866,353 | 12,129,577 |
| b | 149,653,750 | | 2,552,137 | 147,101,613 |
| c | | | 11,250,238 | -11,250,238 |
| d | 17,195,812 | | 10,768,452 | 6,427,360 |
| e | | | 38,869 | -38,869 |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h)) |
|---|---|---|---|---|
| a | | | | 12,129,577 |
| b | | | | 147,101,613 |
| c | | | | -11,250,238 |
| d | | | | 6,427,360 |
| e | | | | -38,869 |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | 2 | 154,369,443 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . | 3 | |

## Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)** | 1 | 2,207,231 |
| b | All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2 | 3 | 2,207,231 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 2,207,231 |
| 6 | Credits/Payments: | | |
| a | 2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 2,224,870 | | |
| b | Exempt foreign organizations—tax withheld at source — 6b: 0 | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: 0 | | |
| d | Backup withholding erroneously withheld — 6d: 0 | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 2,224,870 |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached. | 8 | 0 |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | 17,639 |
| 11 | Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 17,639 **Refunded** ▶ | 11 | 0 |

## Part VI-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. | 1b | | No |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | Yes | |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | Yes | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.* | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, MA, VA | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* | 10 | | No |

## Part VI-A Statements Regarding Activities (continued)

| | | | | |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | Yes | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |

Website address ▶ N/A

14 The books are in care of ▶ MANDY QUACH Telephone no. ▶ (650) 461-8088

Located at ▶ 1010 ALMA ST MENLO PARK CA ZIP+4 ▶ 94025

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

| | | | | |
|---|---|---|---|---|
| 16 | At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign | 16 | | No |

## Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

| | | | | |
|---|---|---|---|---|
| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? | 1a(1) | | No |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | 1a(2) | | No |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? | 1a(3) | Yes | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | 1a(4) | Yes | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | 1a(5) | | No |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | 1a(6) | | No |
| b | If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | No |
| c | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| d | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? | 1d | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| a | At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? | 2a | | No |
| | If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | 3a | Yes | |
| b | If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)* | 3b | | No |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? | 4b | | No |

## Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 5a | During the year did the foundation pay or incur any amount to: | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | 5a(1) | | No |
| | (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | 5a(2) | | No |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | 5a(3) | Yes | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | 5a(4) | Yes | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | 5a(5) | | No |
| b | If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | 5b | | No |
| c | Organizations relying on a current notice regarding disaster assistance check ▶ ☐ | | | |
| d | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | 5d | Yes | |
| | *If "Yes," attach the statement required by Regulations section 53.4945–5(d).* | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 6a | | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | No |
| | *If "Yes" to 6b, file Form 8870.* | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 7a | | No |
| b | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? | 8 | | No |

## Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| ERIC SCHMIDT<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | PRESIDENT & DIRECTOR<br>1.00 | 0 | 0 | 0 |
| WENDY SCHMIDT<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | DIRECTOR<br>1.00 | 0 | 0 | 0 |
| ERIC BRAVERMAN<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | DIRECTOR<br>1.00 | 0 | 0 | 0 |
| YLL BAJRAKTARI<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | CHIEF EXECUTIVE OFFICER - SSCSP<br>40.00 | 579,500 | 14,549 | 0 |
| ADAM MARBLESTONE<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | CHIEF EXECUTIVE OFFICER - CRLLC<br>32.00 | 140,000 | 22,892 | 0 |
| ANASTASIA K GAMICK<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | CHIEF OPERATING OFFICER - CRLLC<br>40.00 | 116,667 | 9,738 | 0 |
| KENNETH GOLDMAN<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | CHIEF FINANCIAL OFFICER<br>0.10 | 2,925 | 0 | 0 |
| GREGG GOLDMAN<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | CHIEF FINANCIAL OFFICER<br>0.40 | 8,775 | 0 | 0 |
| MANDY QUACH<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | TREASURER<br>0.50 | 7,200 | 0 | 0 |
| FRANCES BABB<br>555 BRYANT ST 374<br>PALO ALTO, CA 94301 | SECRETARY<br>0.50 | 7,228 | 0 | 0 |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| MICHAEL GABLE<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | VICE PRESIDENT<br>40.00 | 407,000 | 14,265 | 0 |
| MARIA PONMAKHA<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | CHIEF OF STAFF<br>40.00 | 362,700 | 48,752 | 0 |
| SETH CENTER<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | SENIOR POLICY ADVISO<br>40.00 | 331,775 | 16,532 | 0 |
| TARA RIGLER<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | SR DIRECTOR COMS PUB<br>40.00 | 304,750 | 27,061 | 0 |
| PAUL MAYKISH<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | SENIOR ADVISOR<br>40.00 | 301,958 | 8,823 | 0 |

**Total** number of other employees paid over $50,000 ▶ 49

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| **(a)** Name and address of each person paid more than $50,000 | **(b)** Type of service | **(c)** Compensation |
|---|---|---|
| FUTURES ACTION NETWORK LLC<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | GRANT ADVISOR | 13,811,689 |
| WPP GROUP USA INC (FKA WPP TON INC)<br>200 5TH AVE<br>NEW YORK,NY 10010 | CONSULTING | 7,463,211 |
| HILLSPIRE LLC<br>555 BRYANT ST 374<br>PALO ALTO,CA 94301 | PROFESSIONAL, LEGAL, IT, INVESTMENT & FIN/ACCTG SERVICES | 3,431,924 |
| INSTITUTE OF INTERNATIONAL EDUCATION INC<br>ONE WORLD TRADE CENTER 36TH FLOOR<br>NEW YORK,NY 10007 | CONSULTING | 851,400 |
| TWENTY INC<br>19201 SONOMA HWY 275<br>SONOMA,CA 95476 | CONSULTING | 737,858 |

**Total** number of others receiving over $50,000 for professional services. . . . . ▶

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## Part VIII- Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| **1** RISE - A TALENT PROGRAM DESIGNED TO INCREASE OPPORTUNITY FOR EXCEPTIONAL YOUNG PEOPLE WORLDWIDE TO SERVE OTHERS AND TO BUILD A COHORT THAT REFLECTS A BROAD RANGE OF EXPERIENCES, BACKGROUNDS, PASSIONS AND TALENTS. THE PROGRAM WILL FOSTER SKILLED TEENAGERS AND AN ENVIRONMENT THAT WILL ENABLE THEM TO LEARN AND SHARE IDEAS WITH OTHERS THAT WILL ALLOW THEM TO IMPROVE THEIR OWN SKILLS AND TALENTS TO HELP THEM SERVE THE PUBLIC. | 22,849,526 |
| **2** SCHMIDT SPECIAL COMPETITIVE STUDIES PROJECT - A PROJECT TO CONDUCT AN ANALYSIS AND MAKE RECOMMENDATIONS TO STRENGTHEN AMERICA'S LONG TERM COMPETITIVENESS FOR A FUTURE WHERE ARTIFICIAL INTELLIGENCE AND OTHER EMERGING TECHNOLOGIES RESHAPE OUR NATIONAL SECURITY, ECONOMY, AND SOCIETY. | 13,424,862 |
| **3** CONVERGENT RESEARCH - AN INITIATIVE DESIGNED TO SOLVE GAPS IN THE RESEARCH AND DESIGN ECOSYSTEM BY IDENTIFYING HIGH-IMPACT SCIENTIFIC OR TECHNOLOGICAL RESEARCH AND DEVELOPMENT OPPORTUNITIES, THEN DEFINING AND LAUNCHING THESE PROJECTS AS FOCUSED RESEARCH ORGANIZATIONS (FROS). | 4,418,890 |
| **4** QUAD FELLOWSHIP - AN INITIATIVE OF THE GOVERNMENTS OF AUSTRALIA, INDIA, JAPAN, AND THE UNITED STATES. ANNOUNCED BY THE QUAD PARTNERS ON SEPTEMBER 24, 2021, THIS FIRST-OF-ITS-KIND SCHOLARSHIP PROGRAM IS DESIGNED TO BUILD TIES AMONG THE NEXT GENERATION OF SCIENTISTS AND TECHNOLOGISTS. THE QUAD FELLOWSHIP IS OPERATED IN CONSULTATION WITH A NON-GOVERNMENTAL TASK FORCE COMPOSED OF ACADEMIC, FOREIGN POLICY, AND PRIVATE SECTOR LEADERS FROM EACH QUAD COUNTRY. | 2,509,614 |

## Part VIII- Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| **1** UP FUND, L.P. - THE CHARITABLE PURPOSE OF THIS INVESTMENT IS TO RELIEVE THE POOR AND DISTRESSED OR UNDERPRIVILEGED AND PROMOTE SOCIAL WELFARE BY EXPANDING THE AVAILABILITY OF CAREER-CENTERED TRAINING PROGRAMS TO UNDERSERVED AND LOW-INCOME INDIVIDUALS. | 200,000 |
| **2** | |
| All other program-related investments. See instructions. | |
| **3** | |
| **Total.** Add lines 1 through 3 . . . . . ▶ | 200,000 |

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | | |
|---|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | | |
| a | Average monthly fair market value of securities | | 1a | 994,154,148 |
| b | Average of monthly cash balances | | 1b | 51,003,285 |
| c | Fair market value of all other assets (see instructions) | | 1c | 365,774,898 |
| d | **Total** (add lines 1a, b, and c) | | 1d | 1,410,932,331 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | 2 | 0 |
| 3 | Subtract line 2 from line 1d | | 3 | 1,410,932,331 |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) | | 4 | 21,163,985 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 | | 5 | 1,389,768,346 |
| 6 | **Minimum investment return.** Enter 5% (0.05) of line 5 | | 6 | 69,488,417 |

**Part X** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | |
|---|---|---|---|---|
| 1 | Minimum investment return from Part IX, line 6 | | 1 | 69,488,417 |
| 2a | Tax on investment income for 2022 from Part V, line 5 | 2a 2,207,231 | | |
| b | Income tax for 2022. (This does not include the tax from Part V.) | 2b | | |
| c | Add lines 2a and 2b | | 2c | 2,207,231 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | 3 | 67,281,186 |
| 4 | Recoveries of amounts treated as qualifying distributions | | 4 | 584,147 |
| 5 | Add lines 3 and 4 | | 5 | 67,865,333 |
| 6 | Deduction from distributable amount (see instructions) | | 6 | 0 |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 | | 7 | 67,865,333 |

**Part XI Qualifying Distributions** (see instructions)

| | | | | |
|---|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | | 1a | 160,375,934 |
| b | Program-related investments—total from Part VIII-B | | 1b | 200,000 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | | 2 | 12,756 |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | | |
| a | Suitability test (prior IRS approval required) | | 3a | |
| b | Cash distribution test (attach the required schedule) | | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4 | | 4 | 160,588,690 |

**Part XII Undistributed Income** (see instructions)

| | (a) Corpus | (b) Years prior to 2021 | (c) 2021 | (d) 2022 |
|---|---|---|---|---|
| 1 Distributable amount for 2022 from Part X, line 7 | | | | 67,865,333 |
| 2 Undistributed income, if any, as of the end of 2022: | | | | |
| a Enter amount for 2021 only | | | 0 | |
| b Total for prior years: 20___, 20___, 20___ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2022: | | | | |
| a From 2017 | | | | |
| b From 2018 | | | | |
| c From 2019 | 39,942,804 | | | |
| d From 2020 | 20,844,988 | | | |
| e From 2021 | 1,302,231 | | | |
| f **Total** of lines 3a through e | 62,090,023 | | | |
| 4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 160,588,690 | | | | |
| a Applied to 2021, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions) | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions) | 0 | | | |
| d Applied to 2022 distributable amount | | | | 67,865,333 |
| e Remaining amount distributed out of corpus | 92,723,357 | | | |
| 5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)* | 0 | | | 0 |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 154,813,380 | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0 | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 2,250,000 | | | |
| 8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a | 152,563,380 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2018 | | | | |
| b Excess from 2019 | 37,692,804 | | | |
| c Excess from 2020 | 20,844,988 | | | |
| d Excess from 2021 | 1,302,231 | | | |
| e Excess from 2022 | 92,723,357 | | | |

## Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|---|---|---|---|---|---|
| | **(a)** 2022 | **(b)** 2021 | **(c)** 2020 | **(d)** 2019 | |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . . | | | | | |
| **b** 85% (0.85) of line 2a . . . . . | | | | | |
| **c** Qualifying distributions from Part XI, line 4 for each year listed . . . . . | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . . | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| **a** "Assets" alternative test—enter: | | | | | |
| **(1)** Value of all assets . . . . . | | | | | |
| **(2)** Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . | | | | | |
| **c** "Support" alternative test—enter: | | | | | |
| **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . | | | | | |
| **(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . | | | | | |
| **(3)** Largest amount of support from an exempt organization | | | | | |
| **(4)** Gross investment income | | | | | |

## Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ERIC SCHMIDT

WENDY SCHMIDT

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| A G<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON-US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| A Z<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 15,000 |
| A Z<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 5,000 |
| ADIRONDACK HEALTH INSTITUTE INC<br>101 RIDGE ST<br>GLENS FALLS,NY 12801 | | PC | NORTH COUNTRY DIGITAL INCLUSION COALITION | 30,000 |
| ALBANY CAN CODE INC<br>75 TROY ROAD<br>EAST GREENBUSH,NY 12061 | | PC | MAKING ALL NEW YORKERS DIGITALLY LITERATE: STATEWIDE EXPANSION OF CANCODE MODEL FOR DIGITAL LITERACY & SOFTWARE JOB TRAINING | 250,000 |
| ALBANY PUBLIC LIBRARY FOUNDATION INC<br>161 WASHINGTON AVE<br>ALBANY,NY 12210 | | PC | APL-AHA DIGITAL INCLUSION PARTNERSHIP | 133,000 |
| ALLIANCE OF DEMOCRACIES FOUNDATION<br>71 BREDGADE<br>KOBENHAVN 1260<br>DA | | PC: EQUIVALENCY DETE | SUPPORT FOR COPENHAGEN DEMOCRACY SUMMIT AND GLOBAL EMERGING TECHNOLOGY SUMMIT | 200,000 |
| ALLIANCE OF DEMOCRACIES FOUNDATION<br>71 BREDGADE<br>KOBENHAVN 1260<br>DA | | PC: EQUIVALENCY DETE | THE DEMOCRACY TECH ENTREPRENEUR FELLOWSHIP | 100,000 |
| ARIZONA STATE UNIVERSITY FOUNDATION<br>PO BOX 2260<br>TEMPE,AZ 852802260 | | PC | ENFUEGO: AI-OPTIMIZED RESUMES AND CRITICAL APPLICATION FEEDBACK TO AID IN ANY JOB SEARCH | 500,000 |
| ASOC INSTITUTE FOR INTEGRATED TRANSITIONS<br>CARRER DE SANT ANTONI MARIA CLARET 167<br>BARCELONA 8025<br>SP | | PC: EQUIVALENCY DETE | IFIT PEACE TREATY INITIATIVE | 50,000 |
| ASSOCIATION FOR THE ADVANCEMENT OF THE GLOBAL BIOECONOMY EV (VEREIN ZUR FO<br>CARRER DE SANT ANTONI MARIA CLARET 167<br>BARCELONA 8025<br>SP | | PC: EQUIVALENCY DETE | GLOBAL BIOECONOMY SUMMIT 2023 PLANNING | 250,000 |
| ATLANTIC COUNCIL OF THE US INC<br>1030 15TH ST NW 12TH FLOOR<br>WASHINGTON,DC 20005 | | PC | ATLANTIC COUNCIL COMMISSION ON IMPROVING DOD ENGAGEMENT WITH NEW COMPANIES AND INVESTORS | 50,000 |
| ATLANTIC COUNCIL OF THE US INC<br>1030 15TH ST NW 12TH FLOOR<br>WASHINGTON,DC 20005 | | PC | SECURING THE FUTURE OF OPEN SOURCE SOFTWARE | 500,000 |
| ATLANTIC COUNCIL OF THE US INC<br>1030 15TH ST NW 12TH FLOOR<br>WASHINGTON,DC 20005 | | PC | TASK FORCE ON THE FUTURE OF ONLINE TRUST AND SAFETY (T&S) | 450,000 |
| B G<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| B H<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 7,500 |
| B Y<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| BETTER WORLD FUND<br>1750 PENNSYLVANIA AVENUE NW SUITE 300<br>WASHINGTON,DC 20006 | | PC | ALBRIGHT-YOUNG FELLOWSHIP FOR PAID INTERNSHIPS AT THE UNITED NATIONS | 400,000 |
| BROOKLYN PUBLIC LIBRARY<br>10 GRAND ARMY PLAZA<br>BROOKLYN,NY 11238 | | PC | SUNSET PARK DIGITAL NEEDS ASSESSMENT & PARTNERSHIP PLANNING | 30,000 |
| BROWN UNIVERSITY<br>164 ANGELL STREET BOX 1877<br>PROVIDENCE,RI 02912 | | PC | ISF IMPACT PROJECT - AFTER DENUCLEARIZATION: TOWARD STABLE DETERRENCE ON THE KOREAN PENINSULA | 11,308 |
| BUILD NIGERIA INC<br>28 DEWOLFE STREET<br>CAMBRIDGE,MA 02138 | | PC | INNOVATION IN INTERNATIONAL ACCESS PROGRAMS | 3,000 |
| CALIFORNIA BIOMANUFACTURING CENTER<br>650 MERCHANT ST<br>VACAVILLE,CA 95688 | | PC | BIOPILOTS4USA/NATIONAL BIOECONOMY INITIATIVE | 495,000 |
| CALIFORNIA INSTITUTE OF TECHNOLOGY<br>1200 E CALIFORNIA BLVD MC2346<br>PASADENA,CA 91125 | | I | LULU QIAN 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| CALIFORNIA INSTITUTE OF TECHNOLOGY<br>1200 E CALIFORNIA BLVD MC2346<br>PASADENA,CA 91125 | | PC | PROVIDE SUPPORT FOR THE PALOMAR OBSERVATORY EVENT | 202,644 |
| CAMBRIDGE IN AMERICA<br>PO BOX 9123 JAF BLDG<br>NEW YORK,NY 100879123 | | I | SUCHITRA SEBASTIAN 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| CANOPIE INC<br>1270 S WASHINGTON ST<br>FALLS CHURCH,VA 22046 | | NC | TO LAUNCH A NEW GRADUATE EDUCATION INSTITUTION | 70,000 |
| CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE<br>1779 MASSACHUSETTS AVE NW<br>WASHINGTON,DC 20036 | | PC | BUYING TIME, MAINTAINING CONTROL: U.S. TECHNOLOGY RESTRICTIONS AND PARTIAL DECOUPLING FROM CHINA | 10,000 |
| CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE<br>1779 MASSACHUSETTS AVE NW<br>WASHINGTON,DC 20036 | | PC | SUPPORT RESEARCH ON EFFECTIVE INTERVENTIONS FOR DISINFORMATION | 125,000 |
| CENTRE NATIONAL DE LA RECHERCHE SCIENTIFIQUE<br>3 RUE MICHEL-ANGE 75794<br>PARIS CEDEX 16<br>FR | | PC: EQUIVALENCY DETE | THE SCALE-AWARE SEA ICE PROJECT (SASIP) | 1,681,246 |
| CENTRE NATIONAL DE LA RECHERCHE SCIENTIFIQUE<br>3 RUE MICHEL-ANGE 75794<br>PARIS CEDEX 16<br>FR | | PC: EQUIVALENCY DETE | SUPPORT FOR THE M2LINES - MULTISCALE MACHINE LEARNING IN COUPLED EARTH SYSTEM MODELING (VESRI) PROJECT | 261,169 |
| CHANCELLOR MASTERS SCHOLARS OF THE<br>PO BOX 9123 JAF BLDG<br>NEW YORK,NY 100879123 | | I | AI2050 STARTER AWARD: JOHN TASIOULAS ON AI ETHICS | 1,000,000 |
| CLIMB HIRE INC<br>1754 TECHNOLOGY DR STE 212<br>SAN JOSE,CA 95110 | | PC | BUILDING SOCIAL CAPITAL AND JOB REFERRALS | 750,000 |
| CODING IT FORWARD INC<br>1201 MASSACHUSETTS AVENUE<br>CAMBRIDGE,MA 02138 | | PC | ON-CYCLE UNIVERSITY TALENT FOR BROADBAND | 137,000 |
| COMMUNITY ACCESS INC<br>17 BATTERY PLACE SUITE 1326<br>NEW YORK,NY 10004 | | PC | DIGITAL EQUITY INITIATIVE | 250,000 |
| COMPUTERS FOR CHILDREN INC<br>701 SENECA STREET SUITE 601<br>BUFFALO,NY 142101359 | | PC | TECH 360 EXPANSION | 250,000 |
| CONVERGENT RESEARCH INC<br>186 ALEWIFE BROOK PKWY 1212<br>CAMBRIDGE,MA 021381121 | | PC | CASH - $8,200,000LLC INTEREST - $964,687VALUATION METHOD: FAIR MARKET VALUEDATE OF GIFT: 12/31/2022PURPOSE: GENERAL OPERATIONS AND FOCUSED RESEARCH ORGANIZATIONS. | 9,164,687 |
| D P<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 6,000 |
| DAKOTA STATE UNIVERSITY FOUNDATION<br>820 N WASHINGTON AVE<br>MADISON,SD 57042 | | PC | RISING STEM SCHOLARSHIP FUND | 100,000 |
| DEEP SCIENCE VENTURES LIMITED<br>46-54 HIGH STREET<br>INGATESTONE CM4 9DW<br>UK | | NC | TO LAUNCH A NEW GRADUATE EDUCATION INSTITUTION. | 332,935 |
| E K<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 7,500 |
| ECONOMIC SECURITY PROJECT INC<br>51 EAST 12TH STREET 2ND FLOOR<br>NEW YORK,NY 10003 | | PC | ECONOMIC SECURITY PROJECT - USING A CAMPAIGN MODEL TO LIFT MILLIONS OF CHILDREN OUT OF POVERTY | 225,000 |
| EEDI LTD<br>86-90 PAUL STREET<br>LONDON,ENGLAND EC2A 4NE<br>UK | | NC | TO PROVIDE SUPPORT FOR ENHANCING LEARNING THROUGH UNDERSTANDING AND SURFACING MISCONCEPTION. (ML MODEL FOR MISCONCEPTIONS) | 2,300,000 |
| ENTOS INC<br>4470 W SUNSET BLVD SUITE 107 PMB 94758<br>LOS ANGELES,CA 90027 | | NC | SUPPORT ENVISION: A CHEMICAL DISCOVERY PLATFORM FOR RESEARCH AND EDUCATION | 70,400 |
| ENVIRONMENTAL DEFENSE FUND INCORPORATED<br>257 PARK AVENUE SOUTH 17TH FLOOR<br>NEW YORK,NY 10010 | | PC | BUILDING AN IMAGENET FOR FIRE DATA | 84,000 |
| FEDERATION OF AMERICAN SCIENTISTS<br>1112 16TH STREET NW SUITE 400<br>WASHINGTON,DC 20036 | | PC | ADVANCING THE U.S. BIOECONOMY BY LEVERAGING UNTAPPED CAPABILITIES AT THE DEPARTMENT OF COMMERCE | 373,319 |
| FINGER LAKES DIGITAL INCLUSION COALITION<br>2557 STATE ROUTE 21<br>CANANDAIGUA,NY 14424 | | PC | FINGER LAKES DIGITAL INCLUSION ALLIANCE COALITION BUILDING | 30,000 |
| FONDAZIONE BOLOGNA UNIVERSITY BUSINESS SCHOOL<br>VIA DEGLI SCALINI 18<br>BOLOGNA 40136<br>IT | | PC: EQUIVALENCY DETE | THE SCHMIDT CENTER FOR EXECUTIVE EDUCATION ON A.I. | 3,000,000 |
| FOUNDATION FOR THE DEFENSE OF DEMOCRACIES INC<br>1800 M STREET NW SUITE 800S<br>WASHINGTON,DC 20036 | | PC | SUPPORT FOR THE CENTER FOR CYBER TECHNOLOGY AND INNOVATION'S CYBERSPACE SOLARIUM COMMISSION 2.0 | 100,000 |
| FP21<br>2342 CALIFORNIA ST<br>BERKELEY,CA 94703 | | PC | CENTER FOR DIGITAL TALENT | 150,000 |
| FUNDACION TELEVISA AC<br>AV VASCO DE QUIROGA 2000<br>SANTA FE,ALVARO OBREGON 1210<br>MX | | NC | EMPOWERING TALENTED YOUTH FOR SOCIAL CHANGE IN MEXICO | 61,835 |
| G G<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| GENERAL ASSEMBLY SPACE INC<br>915 BROADWAY 3RD FLOOR<br>NEW YORK,NY 10010 | | NC | GENERAL ASSEMBLY PRODUCT MANAGEMENT ACCELERATOR - REMOTE LEARNING | 125,000 |
| GOVERN FOR AMERICA INC<br>107 N SALEM RD<br>KATONAH,NY 10536 | | PC | TALENT NETWORKS IN GOVERNMENT FOR TACKLING THE DIGITAL DIVIDE | 499,998 |
| GOVERN FOR AMERICA INC<br>107 N SALEM RD<br>KATONAH,NY 10536 | | PC | STATE-LEVEL IPA FOR BROADBAND | 231,848 |
| GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO<br>GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO<br>TORONTO,ONTARIO M5S 1A2<br>CA | | PC | HIGH-THROUGHPUT EXPLORATION OF OPTOELECTRONIC MATERIALS | 41,100 |
| GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO<br>GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO<br>TORONTO,ONTARIO M5S 1A2<br>CA | | PC | CROWDSOURCING A RESEARCH AGENDA FOR MATERIALS ACCELERATION PLATFORMS | 100,000 |
| GROWTH TEAMS INC<br>4812 BENITO CT<br>BRADENTON,FL 34211 | | PC | TO APPLY GROWTH DIAGNOSTICS TO ACCELERATE INCLUSIVE ECONOMIC GROWTH FOR 650 MILLION INDIANS LIVING IN POVERTY. | 150,000 |
| H H<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 10,000 |
| HEALTHY COMMUNITY ALLIANCE INC<br>1 SCHOOL STREET SUITE 100<br>GLEN COVE,NY 11542 | | PC | WNY DIGITAL EQUITY COALITION PLANNING & EXPANSION | 30,000 |
| HEALTHY SCHOOLS CAMPAIGN<br>2545 W DIVERSEY AVE SUITE 214<br>CHICAGO,IL 60647 | | PC | TO PROVIDE SUPPORT FOR THE PROJECT OF LEVERAGING MEDICAID TO PAY FOR SCHOOL-BASED MENTAL HEALTH SERVICES. | 146,000 |
| HISPANIC FEDERATION INC<br>55 EXCHANGE PLACE 5TH FL SUITE 501<br>NEW YORK,NY 10005 | | PC | IMPULSO DIGITAL NEW YORK CITY | 250,000 |
| HOPE PROGRAM INC<br>ONE SMITH STREET<br>BROOKLYN,NY 11201 | | PC | COMPREHENSIVE DIGITAL LITERACY TRAINING AND ACCESS FOR LOW-INCOME NEW YORKERS | 250,000 |
| HOPEWELL FUND<br>1828 L STREET NW<br>WASHINGTON,DC 20036 | | PC | RESPONSIBLE TECH TALENT MATCHMAKING AND CAREER DEVELOPMENT PLATFORM | 85,000 |
| IGEM FOUNDATION INC<br>45 PROSPECT STREET<br>CAMBRIDGE,MA 02139 | | PC | IGEM CIRCULAR BIOECONOMY | 195,000 |
| IMPERIAL COLLEGE OF SCIENCE TECHNOLOGY AND MEDICINE<br>EXHIBITION RD SOUTH KENSINGTON<br>LONDON,ENGLAND SW7 2BX<br>UK | | PC: EQUIVALENCY DETE | SCHMIDT AI IN SCIENCE POSTDOCS | 1,447,029 |
| IMPERIAL COLLEGE OF SCIENCE TECHNOLOGY AND MEDICINE<br>EXHIBITION RD SOUTH KENSINGTON<br>LONDON,ENGLAND SW7 2BX<br>UK | | PC: EQUIVALENCY DETE | TASK FORCE ON GLOBAL METRICS AND TECHNICAL STANDARDS FOR THE BIOECONOMY | 480,324 |
| IMPERIAL COLLEGE OF SCIENCE TECHNOL<br>PO BOX 9123 JAF BLDG<br>NEW YORK,NY 100879123 | | I | SAMIR BHATT - 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| INFORMATION EQUITY INITIATIVE INC<br>3300 ARAPAHOE AVE<br>BOULDER,CO 80303 | | PC | ESTABLISHING CONNECTIVITY VIA DATACASTING | 300,000 |
| INSTITUTE FOR LOCAL SELF-RELIANCE<br>2720 E 22ND STREET<br>MINNEAPOLIS,MN 55406 | | PC | TRIBAL BROADBAND BOOT CAMPS | 300,000 |
| INTERFAITH WORKS OF CENTRAL NEW YORK INC<br>1010 JAMES STREET<br>SYRACUSE,NY 13203 | | PC | CENTRAL NEW YORK DIGITAL INCLUSION COALITION | 30,000 |
| J B<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 11,230 |
| J N<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 15,000 |
| J P<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 25,000 |
| JOHNS HOPKINS UNIVERSITY<br>3910 KESWICK ROAD SUITE N2100<br>BALTIMORE,MD 21211 | | PC | COMMISSIONED PAPERS ON WAR DETERRENCE, NATURE OF CONFLICT AND FUTURE OF WAR | 70,000 |
| K S<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 15,000 |
| K S<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 10,000 |
| KEY HOUSING LLC<br>1251 WESTWOOD BLVD SUITE 300<br>LOS ANGELES,CA 90024 | | NC | PROVIDE SCHOLARSHIP FUNDS FOR CLIENTS EXPERIENCING FINANCIAL NEED | 50,000 |
| L C<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| L C<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| L E<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 30,000 |
| LABOR MOBILITY PARTNERSHIPS INC<br>1090 VERMONT AVE NW<br>WASHINGTON,DC 20005 | | PC | TO PROVIDE SUPPORT FOR THE LAMP PROJECT. | 500,000 |
| LSST INC<br>933 N CHERRY AVENUE<br>TUCSON,AZ 85721 | | PC | AN OPEN, SCALABLE SYSTEM FOR SCIENCE WITH THE LSST | 25,000 |
| M F<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| MARK HAND LLC<br>6515 SAINT MORITZ AVENUE<br>DALLAS,TX 75214 | | NC | RESEARCHING AND PUBLISHING INFORMATION ABOUT BEST PRACTICES OF PERPETUAL PURPOSE TRUSTS. | 54,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLO<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | AI 2050 STARTER AWARD: DANIELA RUS FOR COMPACT, CAUSAL, INTERPRETABLE MODELS | 1,000,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLO<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | POLYMATHS TALENT PROGRAM - JEFF GORE (PRINCIPAL LEADER) | 500,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY<br>77 MASSACHUSETTS AVE 49-3142<br>CAMBRIDGE,MA 02139 | | PC | BRINGING COMPUTATION TO THE CLIMATE CHALLENGE - IMPROVING CLIMATE MODEL PROJECTIONS AND TOOLS | 505,882 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY<br>77 MASSACHUSETTS AVE 49-3142<br>CAMBRIDGE,MA 02139 | | PC | PREPARING FOR A NEW WORLD OF WEATHER AND CLIMATE EXTREMES | 906,696 |
| MENON LABS<br>49 HARPER ROAD<br>LONDON,ENGLAND SE1 6AP<br>UK | | NC | TESTING A SCALABLE LEARNING ENGINEERING FELLOWSHIP MODEL. | 175,000 |
| MERIT AMERICA<br>712 H ST NE STE 1560<br>WASHINGTON,DC 20002 | | PC | SCALE MERIT AMERICA TO $1B WAGE GAINS | 1,000,000 |
| N B<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 7,400 |
| N C<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| N C<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 4,200 |
| NATIONAL CENTER FOR CIVIC INNOVATION INC<br>121 AVENUE OF THE AMERICAS 6TH FLOOR<br>NEW YORK,NY 10013 | | PC | TO PROVIDE SUPPORT FOR EQUITY ACCELERATOR, A PROJECT OF THE NATIONAL CENTER FOR CIVIC INNOVATION. | 500,000 |
| NATIONAL CONFERENCE ON CITIZENSHIP<br>1920 L ST NW STE 450<br>WASHINGTON,DC 20036 | | PC | THE PUBLIC DATA INTEGRITY PROJECT | 350,000 |
| NATIONAL DIGITAL INCLUSION ALLIANCE<br>3000 E MAIN ST 50<br>COLUMBUS,OH 43209 | | PC | PARTNERSHIPS FOR DIGITAL INCLUSION FUND - PHASE 2 & 3 | 191,870 |
| NATIONAL DIGITAL INCLUSION ALLIANCE<br>3000 E MAIN ST 50<br>COLUMBUS,OH 43209 | | PC | NEW YORK DIGITAL INCLUSION FUND PHASE 2 EXTENSION | 13,200 |
| NATIONAL PUBLIC EDUCATION SUPPORT FUND<br>1900 L ST NW STE 520<br>WASHINGTON,DC 20036 | | PC | TO PROVIDE SUPPORT FOR DATA FUNDERS COLLABORATIVE. | 35,000 |
| NATIONAL SCIENCE FOUNDATION<br>2415 EISENHOWER AVENUE<br>ALEXANDRIA,VA 22314 | | PC | TO PROVIDE SUPPORT FOR K12 EDUCATION RESEARCH, TRAINING, AND INFRASTRUCTURE PARTNERSHIP. | 1,430,000 |
| NATIONAL SCIENCE FOUNDATION<br>2415 EISENHOWER AVENUE<br>ALEXANDRIA,VA 22314 | | PC | TO PROVIDE SUPPORT FOR DATA SCIENCE CORPS. | 1,000,000 |
| NATIONAL SCIENCE FOUNDATION<br>2415 EISENHOWER AVENUE<br>ALEXANDRIA,VA 22314 | | PC | TO PROVIDE SUPPORT FOR K12 EDUCATION RESEARCH, TRAINING, AND INFRASTRUCTURE PARTNERSHIP. | 1,435,000 |
| NAVA PBC<br>1445 NEW YORK AVENUE SUITE 300<br>WASHINGTON,DC 20005 | | NC | CATALYZING WIC MODERNIZATION | 500,000 |
| NEW VENTURE FUND<br>1828 L STREET NW SUITE 300A<br>WASHINGTON,DC 20036 | | PC | CIVIC RESPONSIBILITY PROJECT: ENGAGING TRESTLE TO IMPROVE THE TECHNICAL INFRASTRUCTURE OF POWER THE POLLS | 115,000 |
| NEW YORK ACADEMY OF MEDICINE<br>1216 FIFTH AVE<br>NEW YORK,NY 10029 | | PC | NYDI FUND: COALITION PLANNING GRANT | 30,000 |
| NEW YORK UNIVERSITY<br>70 WASHINGTON SQUARE SOUTH NEW YORK<br>NEW YORK,NY 10012 | | PC | A DATA-INFORMED FRAMEWORK FOR THE REPRESENTATION OF SUB-GRID SCALE GRAVITY WAVES TO IMPROVE CLIMATE PREDICTION | 202,807 |
| NEW YORK UNIVERSITY<br>70 WASHINGTON SQUARE SOUTH NEW YORK<br>NEW YORK,NY 10012 | | PC | M2LINES - MULTISCALE MACHINE LEARNING IN COUPLED EARTH SYSTEM MODELING | 1,855,153 |
| NORTHEASTERN UNIVERSITY<br>360 HUNTINGTON AVENUE<br>BOSTON,MA 02115 | | PC | STUDY OF THE EMERGENCE OF EXCEPTIONAL PERFORMANCE IN THE CREATIVE ARTS AND SCIENCE | 684,500 |
| NPOWER INC<br>55 WASHINGTON STREET SUITE 560<br>BROOKLYN,MA 11201 | | PC | DIFFERENTIATED TRACKS FOR ACCELERATED WORKFORCE TRAINING | 900,000 |
| OHIO STATE UNIVERSITY FOUNDATION<br>1480 WEST LANE AVENUE<br>COLUMBUS,MA 43221 | | PC | ALLIANCE FOR THE AMERICAN DREAM ROUND 2 SCALING | 500,000 |
| OLDER ADULTS TECHNOLOGY SERVICES INC<br>168 7TH STREET SUITE 3A<br>BROOKLYN,MA 11215 | | PC | ADVANCING DIGITAL INCLUSION FOR OLDER ADULTS IN NEW YORKS NORTH COUNTRY | 250,000 |
| PARSLEY SOLUTIONS PBC<br>1429 E JOHNSON STREET 3<br>MADISON,WI 53703 | | NC | DEVELOPMENT OF FREE CALCULATING TOOL TO SERVE INDIVIDUALS WITH LOW-INCOME AND DETERMINE ELIGIBILITY FOR GOVERNMENT PROGRAMS AND TAX CREDITS. | 500,000 |
| PEOPLE-CENTERED INTERNET<br>1010 EMERSON ST<br>PALO ALTO,CA 94301 | | PC | TRIBAL RESOURCE CENTER | 400,000 |
| PRECISION DEVELOPMENT<br>1150 WALNUT STREET 2ND FLOOR<br>NEWTON,MA 02461 | | PC | LEVERAGING REMOTE SENSING AND MACHINE LEARNING TO PROVIDE CUSTOMIZED AGRONOMIC ADVICE TO SMALLHOLDER FARMERS | 750,000 |
| PREVAIL FUND<br>128 FRONT ST<br>NEW HAVEN,CT 06513 | | PF | TO PROVIDE SUPPORT FOR DESIGNING LARGE-SCALE PHILANTHROPIC COMMITMENT VEHICLES. | 150,000 |
| PREVAIL FUND<br>128 FRONT ST<br>NEW HAVEN,CT 06513 | | PF | PORTION OF GRANTS PAID TREATED AS A DISTRIBUTION OF CORPUS UNDER TREAS. REG. 53.4942(A)-3. | -150,000 |
| PRINCETON UNIVERSITY<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | MARY CASWELL STODDARD 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| PROPEL AMERICA<br>800 BOYLSTON ST<br>BOSTON,MA 02199 | | PC | JOBS-FIRST HIGHER EDUCATION | 750,000 |
| PURDUE UNIVERSITY<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | SHELLEY CLARIDGE 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| Q L<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 4,950 |
| QUEENS PUBLIC LIBRARY FOUNDATION<br>89-11 MERRICK BOULEVARD<br>JAMAICA,NY 11432 | | PC | DIGITAL INCLUSION FOR QUEENS REENTRY POPULATION | 167,849 |
| R H<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 7,500 |
| R P<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 11,231 |
| R U<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 2,661 |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN DIEGO<br>9500 GILMAN DRIVE<br>LA JOLLA,CA 920930218 | | PC | ATMOSPHERIC MEASUREMENTS TO TRACK THE EVOLVING GLOBAL CARBON CYCLE | 400,000 |
| RETHINK CHARITY<br>2379 PENDLETON ROAD<br>MINERAL,VA 23117 | | PC | TIKTOK OBSERVATORY PROJECT | 136,900 |
| RISING INTERNATIONAL EDUCATION AND LEARNING LIMITED<br>C/O TRIDENT TRUST COMPANY MAURITIUS LIMITED 5TH FLOOR NEXSKY BUILDING<br>EBENE,CYBERCITY 72201<br>MP | | NC | TO PROVIDE SUPPORT FOR AI POWERED CHATBOT THAT SERVES AS A PERSONALIZED MATH TUTOR FOR LOW-INCOME STUDENTS. | 1,500,000 |
| ROCKAWAY DEVELOPMENT & REVITALIZATION CORP<br>1920 MOTT AVE STE 2<br>FAR ROCKAWAY,NY 11691 | | PC | QUEENS DIGITAL EQUITY COALITION FORMATION | 30,000 |
| ROCKEFELLER PHILANTHROPY ADVISORS INC<br>6 WEST 48TH STREET 10TH FLOOR<br>NEW YORK,NY 10036 | | PC | NEW YORK STATE TELEHEALTH INNOVATION INITIATIVE | 1,225,000 |
| ROYAL INSTITUTE OF INTERNATIONAL AFFAIRS<br>10 SAINT JAMESS SQUARE<br>LONDON,ENGLAND SW1Y 4LE<br>UK | | PC | SUPPORT TO CHATHAM HOUSE'S DIGITAL SOCIETY INITIATIVE | 100,000 |
| S G<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| S R<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 30,000 |
| S T<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| S W<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 11,231 |
| SCIENCE AND TECHNOLOGY FUTURES INC<br>186 ALEWIFE BROOK PKWY UNIT 1228<br>CAMBRIDGE,MA 02138 | | PC | TO PROVIDE SUPPORT FOR OPEN DATASETS INITIATIVE. | 500,000 |
| SPARK CLIMATE SOLUTIONS INC<br>182 HOWARD ST 150<br>SAN FRANCISCO,CA 94105 | | PC | TO PROVIDE SUPPORT FOR ROAD MAPPING ENTERIC METHANE GLOBAL CLIMATE SOLUTIONS. | 250,000 |
| STEM ALLIANCE OF LARCHMONT-MAMARONECK INC<br>606 ORIENTA AVE<br>MAMARONECK,NY 10543 | | PC | DIGITAL EQUITY NOW - INNOVATION FOR SCALE | 250,000 |
| STONY BROOK FOUNDATION INC<br>230 ADMINISTRATION BUILDING STONY BROOK UNIVERSITY<br>STONY BROOK,NY 11794 | | PC | LONG ISLAND DIGITAL INCLUSION COALITION | 30,000 |
| SUMMIT IMPACT A NONPROFIT CORPORATION<br>6755 MIRA MESA BLVD STE 123 362<br>SAN DIEGO,CA 92121 | | PC | SUMMIT IMPACT LABS - SEEDING AN ENTREPRENEURIAL TALENT INCUBATOR UNDERSERVED YOUTH. | 65,000 |
| SYNBIOBETA LLC<br>3559 MOUNT DIABLO BOULEVARD 2<br>LAFAYETTE,CA 94549 | | NC | PROVIDE SCHOLARSHIP FUND SO STUDENTS CAN ATTEND 'RACE AGAINST THE CLOCK' EDUCATIONAL CONFERENCE. | 112,000 |
| T D<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| T D<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 5,000 |
| T S<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | SUPPORT OF INCREASING GENDER DIVERSITY FROM NON US UNIVERSITIES IN THE AREAS OF SCIENCE AND ENGINEERING BY SUPPLEMENTING THE POST-DOCTORAL RESEARCH STIPEND OFFERED AT THE UNIVERSITY WHERE THEY HAVE BEEN ACCEPTED TO RESEARCH PER PLR XXX-XX-XXXX | 50,000 |
| TECHNION - ISRAEL INSTITUTE OF TECH<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | IDO KAMINER - 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| TECNOLOGICO DE MONTERREY FOUNDATION<br>13020 SW 133RD CT<br>MIAMI,FL 33186 | | PC | LIDERES DEL MANANA | 198,800 |
| THE ASPEN INSTITUTE INC<br>2300 N STREET NW SUITE 700<br>WASHINGTON,DC 20037 | | PC | ASPEN SPECTRUM ROUNDTABLE | 175,000 |
| THE BIOBUILDER EDUCATIONAL FOUNDATION INC<br>78 DALTON RD<br>NEWTON,MA 024591937 | | PC | BIOBUILDER: CREATING A TEMPLATE FOR SCALING IN NON-TRADITIONAL COMMUNITIES | 315,000 |
| THE BOARD OF REGENTS OF THE UNIVERS<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | RANDALL GOLDSMITH 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY<br>485 BROADWAY MAIL CODE 8838<br>REDWOOD CITY,CA 94063 | | PC | A DATA-INFORMED FRAMEWORK FOR THE REPRESENTATION OF SUB-GRID SCALE GRAVITY WAVES TO IMPROVE CLIMATE PREDICTION (M2LINES) | 1,029,426 |
| THE BOARD OF TRUSTEES OF THE LELAND<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | AI 2050 STARTER AWARD: ERIK BRYNJOLFSSON FOR AI-POWERED ECONOMY | 1,000,000 |
| THE BOARD OF TRUSTEES OF THE LELAND<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | AI 2050 STARTER AWARD: PERCY LIANG FOR FOUNDATION MODELS | 1,000,000 |
| THE BRONX COMMUNITY FOUNDATION INC<br>557 GRAND CONCOURSE BRONX NY 10453-6638<br>BRONX,NY 10451 | | PC | THE BRONX DIGITAL EQUITY COALITION (BXDEC) | 30,000 |
| THE CRAFT EDUCATION SYSTEM<br>3225 ASH STREET<br>PALO ALTO,CA 94306 | | NC | TO CREATE APPRENTICESHIP MATCHING AND TRAINING OPPORTUNITIES FOR LOW-INCOME INDIVIDUALS. | 1,188,720 |
| THE DITCHLEY FOUNDATION<br>CHIPPING NORTON<br>DITCHLEY OX7 4ER<br>UK | | PC: EQUIVALENCY DETE | SUPPORT FOR THE HENRY KISSINGER ROOM | 100,000 |
| THE NATURALISTIC DECISION MAKING ASSOCIATION<br>8108 LEE JACKSON CIRCLE<br>SPOTSYLVANIA,VA 22553 | | NC | TO PROVIDE SUPPORT FOR BUILDING THE ROLE OF R&D IN U.S. WORKFORCE DEVELOPMENT POLICY. | 100,000 |
| THE REGENTS OF THE UNIVERSITY OF CA<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | | I | AI 2050 STARTER AWARD: STUART RUSSELL FOR FOUNDATION MODELS | 1,000,000 |
| THE RHODES TRUST<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | PC | GENERAL OPERATING SUPPORT RISE-RELATED GIFT TO RHODES | 12,500,000 |
| THE RHODES TRUST<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | PC | RHODES TRUST SCIENCE FELLOWSHIP | 5,564,698 |
| THE RHODES TRUST<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | PC | RISE, AN INITIATIVE OF SCHMIDT FUTURES AND THE RHODES TRUST | 2,797,764 |
| THE RHODES TRUST<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | NONE | I | AWARDS EARMARKED TO 88 INDIVIDUALS IN THE SCHMIDT SCIENCE FELLOWSHIP PROGRAM | 5,059,404 |
| THE RHODES TRUST<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | NONE | I | AWARDS EARMARKED TO 474 INDIVIDUALS IN THE RISE PROGRAM | 1,419,585 |
| TRUSTEES OF BOSTON UNIVERSITY<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | I | AHMAD KHALIL 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| US DIGITAL RESPONSE<br>490 43RD STREET UNIT 230<br>OAKLAND,CA 94609 | | PC | DIGITAL SERVICES AND EQUITY PROPOSAL | 458,270 |
| UK OFFICE OF THE VICTOR PINCHUK FOUNDATION<br>95 PROMENADE<br>CHELTENHAM GL50 1 HH<br>UK | | NC | UKRAINE RELIEF FUND SUPPORT FOR VICTIMS OF WAR IN UKRAINE | 2,000,000 |
| UK OFFICE OF THE VICTOR PINCHUK FOUNDATION<br>95 PROMENADE<br>CHELTENHAM GL50 1 HH<br>UK | | NC | UKRAINE CRISIS RESPONSE | 500,000 |
| UNITED WAY OF THE GREATER CAPITAL REGION INC<br>ONE UNITED WAY PO BOX 13865<br>ALBANY,NY 12212 | | PC | CAPREG DIGITAL (CRDIG) | 30,000 |
| UNIVERSITY COLLEGE LONDON<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | I | ANDREW SAXE - 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| UNIVERSITY OF BRITISH COLUMBIA<br>SOUTH PARKS ROAD<br>OXFORD OX1 3RG<br>UK | | I | SUDIP SHEKHAR - 2022 SCHMIDT SCIENCE POLYMATH AWARDEE | 500,000 |
| UNIVERSITY OF CAPE TOWN FUND INC<br>51 W 52ND ST<br>NEW YORK,NY 10019 | | PC | INTAKA CENTRE FOR LAW & TECH ISF | 100,000 |
| UNIVERSITY OF DC FOUNDATION<br>4200 CONNECTICUT AVENUE NW<br>WASHINGTON,DC 20008 | | PC | URBAN STEM TALENT PIPELINE | 100,000 |
| UNIVERSITY OF GLASGOW COURT<br>UNIVERSITY AVENUE<br>GLASGOW G12 8QQ<br>UK | | PC: EQUIVALENCY DETE | ESTABLISHING CHEMPUTATION AS THE OPEN STANDARD FOR DIGITAL CHEMISTRY | 1,000,000 |
| UNIVERSITY OF READING<br>WHITEKNIGHTS HOUSE SHINFIELD ROAD<br>WHITEKNIGHTS,READING RG6 6UR<br>UK | | PC: EQUIVALENCY DETE | SUPPORT FOR THE LAND ECOSYSTEM MODELS BASED ON NEW THEORY, OBSERVATIONS, AND EXPERIMENTS (LEMONTREE) VESRI PROJECT | 2,082,028 |
| UNIVERSITY OF UTAH<br>201 PRESIDENTS CIRCLE SUITE 208<br>SALT LAKE CITY,UT 84112 | | PC | URBAN WEALTH FUNDS FEASIBILITY STUDY AND DESIGN PROCESS | 150,000 |
| UPWARDLY GLOBAL<br>505 8TH AVENUE SUITE 1704<br>NEW YORK,NY 10018 | | PC | AUTOMATING RESUME REVIEW AND JOB REFERRALS FOR IMMIGRANTS AND REFUGEES | 900,000 |
| V B<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 5,000 |
| V V<br>555 BRYANT ST STE 374<br>PALO ALTO,CA 94301 | NONE | I | INTERNATIONAL STRATEGY FELLOW - TO PROVIDE SUPPORT FOR STUDENT'S ENGAGING IN RESEARCH, TRAVEL, EVENT ORGANIZATION, OR PROFESSIONAL DEVELOPMENT | 10,000 |
| VEHICLES FOR CHANGE INC<br>4111 WASHINGTON BLVD<br>HALETHORPE,MD 21227 | | PC | VIRTUAL REALITY AUTO MECHANIC TRAINING | 594,000 |
| VILLARS INSTITUTE FOUNDATION<br>FRANCOIS BIANCHI AVE CENTRALE 115<br>VILLARSSUROLLION 1884<br>SZ | | NC | VILLARS SYMPOSIUM | 20,000 |
| WESTCHESTER LIBRARY SYSTEM<br>570 TAXTER RD SUITE 400<br>ELMSFORD,NY 10523 | | PC | REENTRY DIGITAL INCLUSION | 250,000 |
| WILBE SKILLS LIMITED<br>TREASURE HOUSE 19-21 HATTON GRADEN<br>LONDON,ENGLAND EC1N 8BA<br>UK | | PC: EQUIVALENCY DETE | TO PROVIDE SUPPORT TO A PROJECT LED TO DEVIKA THAPAR/ CATALYST GRANT. | 250,000 |
| WILLIAM MARSH RICE UNIVERSITY<br>6100 MAIN STREET<br>HOUSTON,TX 77005 | | PC | SUPPORT FOR A DATA-INFORMED FRAMEWORK FOR THE REPRESENTATION OF SUB-GRID SCALE GRAVITY W | 173,794 |
| WITH HONOR ACTION INC<br>PO BOX 1115<br>ALEXANDRIA,VA 22313 | | NC | TO PROVIDE SUPPORT FOR THE WITH HONOR ACTION 2022 SECRETARY OF DEFENSE EDUCATIONAL SERIES. | 100,000 |
| WITS HEALTH CONSORTIUM (PTY) LTD<br>31 PRINCESS OF WALES TERRACE<br>JOHANNESBURG 2193<br>SF | | PC: EQUIVALENCY DETE | COVID-19: VACCINE INFORMATION NETWORK | 300,000 |
| WITS HEALTH CONSORTIUM (PTY) LTD<br>31 PRINCESS OF WALES TERRACE<br>JOHANNESBURG 2193<br>SF | | PC: EQUIVALENCY DETE | VACCINE INFORMATION NETWORK | 200,000 |
| WORLD SCIENCE FOUNDATION<br>475 RIVERSIDE DRIVE STE 950<br>NEW YORK,NY 10115 | | PC | WORLD SCIENCE SCHOLARS TRAVEL PROGRAM FOR 2022 WORLD SCIENCE FESTIVAL | 200,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . ▶ 3a | | | | 99,531,591 |
| **b** *Approved for future payment* | | | | |
| ARB LTD<br>OCEAN CENTRE MONTAGU FORESHORE EAST BAY STREET PO BOX SS-19084<br>NASSAU<br>BF | | NC | AI2050 HARD PROBLEMS LITERATURE SURVEY | 47,500 |
| ATLANTIC COUNCIL OF THE US INC<br>1030 15TH ST NW 12TH FLOOR<br>WASHINGTON,DC 20005 | | PC | SECURING THE FUTURE OF OPEN SOURCE SOFTWARE | 250,000 |
| CONVERGENT RESEARCH INC<br>186 ALEWIFE BROOK PKWY 1212<br>CAMBRIDGE,MA 021381121 | | PC | TO PROVIDE SUPPORT TO CONVERGENT RESEARCH (CR) AND ITS FOCUSED RESEARCH ORGANIZATIONS (FRO) | 17,347,218 |
| CONVERGENT RESEARCH INC<br>186 ALEWIFE BROOK PKWY 1212<br>CAMBRIDGE,MA 021381121 | | PC | TO SECURE A LETTER OF CREDIT FOR A SUBLEASE ON A LABORATORY, RESEARCH, AND OFFICE SPACE | 1,403,788 |
| HAQDARSHAK EMPOWERMENT SOLUTIONS PRIVATE LIMITED<br>149 12TH CROSS RD<br>KP NAGAR BANGALORE KARNAT 560078<br>IN | | NC | RELIEF OF POVERTY BY CREATING A FREE CARD THAT ENTICES LOW-INCOME INDIVIDUALS TO ACCESS BENEFITS OF GOVERNMENT WELFARE PROGRAMS. | 500,000 |
| NORTHEASTERN UNIVERSITY<br>360 HUNTINGTON AVENUE<br>BOSTON,MA 02115 | | PC | STUDY OF THE EMERGENCE OF EXCEPTIONAL PERFORMANCE IN THE CREATIVE ARTS AND SCIENCE | 684,500 |
| ORGAN ALLIANCE INC<br>707 WESTCHESTER AVE<br>WHITE PLAINS,NY 10604 | | PC | TO PROVIDE SUPPORT FOR ORGANS INITIATIVE, A PROJECT LED BY JENNIFER ERICKSON | 400,000 |
| PRECISION DEVELOPMENT<br>1150 WALNUT STREET 2ND FLOOR<br>NEWTON,MA 02461 | | PC | LEVERAGING REMOTE SENSING AND MACHINE LEARNING TO PROVIDE CUSTOMIZED AGRONOMIC ADVICE TO SMALLHOLDER FARMERS | 250,000 |
| PREVAIL FUND<br>128 FRONT ST<br>NEW HAVEN,CT 06513 | | PF | TO PROVIDE SUPPORT FOR DESIGNING LARGE-SCALE PHILANTHROPIC COMMITMENT VEHICLES. | 150,000 |
| RECTOR & VISITORS OF THE UNIVERSITY OF VIRGINIA<br>PO BOX 400194<br>CHARLOTTESVILLE,VA 22904 | | PC | CREATING INSTRUCTIONNET | 200,000 |
| SOCIAL GOOD LABS<br>147 NATOMA ST<br>SAN FRANCISCO,CA 94105 | | PC | TO PROVIDE SUPPORT TO CREATE A GLOBAL PEER-TO-PEER FUNDING NETWORK FOR EARLY STAGE SCIENTIFIC IDEAS. | 500,000 |
| THE BIOBUILDER EDUCATIONAL FOUNDATION INC<br>78 DALTON RD<br>NEWTON,MA 024591937 | | PC | BIOBUILDER: CREATING A TEMPLATE FOR SCALING IN NON-TRADITIONAL COMMUNITIES | 325,000 |
| TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA<br>3451 WALNUT STREET SUITE 305<br>PHILADELPHIA,PA 19104 | | PC | TO PROVIDE SUPPORT FOR CHANGING BEHAVIOR TO INCREASE COLLEGE STUDENT RETENTION AND IMPROVE STUDENT OUTCOMES. | 742,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . ▶ 3b | | | | 22,800,006 |

## Part XV-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions.) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| **1** Program service revenue: | | | | | |
| **a** | | | | | |
| **b** | | | | | |
| **c** | | | | | |
| **d** | | | | | |
| **e** | | | | | |
| **f** | | | | | |
| **g** Fees and contracts from government agencies | | | | | |
| **2** Membership dues and assessments | | | | | |
| **3** Interest on savings and temporary cash investments | | | | | |
| **4** Dividends and interest from securities | | | 14 | 6,242,082 | |
| **5** Net rental income or (loss) from real estate: | | | | | |
| **a** Debt-financed property | | | | | |
| **b** Not debt-financed property | | | | | |
| **6** Net rental income or (loss) from personal property | | | | | |
| **7** Other investment income | | | | | |
| **8** Gain or (loss) from sales of assets other than inventory | | | 18 | 87,656,473 | |
| **9** Net income or (loss) from special events: | | | | | |
| **10** Gross profit or (loss) from sales of inventory | | | | | |
| **11** Other revenue: | | | | | |
| **a** RETURNED GRANTS | | | | | 350,000 |
| **b** DEFERRED TAX BENEFIT | | | 01 | 8,975,929 | |
| **c** | | | | | |
| **d** | | | | | |
| **e** | | | | | |
| **12** Subtotal. Add columns (b), (d), and (e) | | 0 | | 102,874,484 | 350,000 |
| **13** **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.) | | | | **13** | 103,224,484 |

## Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|---|---|
| 11A | PREVIOUSLY DISTRIBUTED GRANTS RETURNED TO THE FOUNDATION |

## Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | No |
| | (2) Other assets | 1a(2) | | No |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | No |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | No |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | No |
| | (4) Reimbursement arrangements | 1b(4) | | No |
| | (5) Loans or loan guarantees | 1b(5) | | No |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | No |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | No |

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| (a) Line No. | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |
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**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2023-11-15

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ▶ ☐ | PTIN |
|---|---|---|---|---|
| JENNIFER BECKER HARRIS | | 2023-11-14 | | P00183358 |

Firm's name ▶ CLARK NUBER PS — Firm's EIN ▶ 91-1194016

Firm's address ▶ 10900 NE 4TH STREET SUITE 1400 BELLEVUE, WA 98004 — Phone no. (425) 454-4919

## Additional Data

Return to Form

**Software ID:**
**Software Version:**

**Form 990PF - Special Condition Description:**

| Special Condition Description |
| --- |

# Schedule B

**(Form 990)**
Department of the Treasury
Internal Revenue Service

## Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

**2022**

| Name of the organization | **Employer identification number** |
|---|---|
| THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION | 46-3460261 |

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☑ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**Employer identification number**
46-3460261

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

**Contributors**

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | ERIC AND WENDY SCHMIDT<br>555 BRYANT ST 374<br>PALO ALTO, C A 94301 | $ 9,025,954 | ☐ Person<br>☐ Payroll<br>☑ Noncash<br>(Complete Part II for noncash contributions.) |
| 2 | SCHMIDT INVESTMENT LP FUND I<br>555 BRYANT ST 374<br>PALO ALTO, C A 94301 | $ 6,018,480 | ☐ Person<br>☐ Payroll<br>☑ Noncash<br>(Complete Part II for noncash contributions.) |
| 3 | GOOD VENTURES FOUNDATION<br>314 LYTTON AVE<br>PALO ALTO, C A 94301 | $ 250,000 | ☑ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| 4 | WESTERN DIGITAL CORPORATION<br>5601 GREAT OAKS PARKWAY<br>SAN JOSE, C A 95119 | $ 1,000,000 | ☑ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| 5 | ACCENTURE LLC<br>5205 N OCONNOR BLVD SUITE 1400<br>IRVING, TX 75039 | $ 3,000,000 | ☑ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| 6 | BLACKSTONE<br>345 PARK AVENUE<br>NEW YORK, NY 10154 | $ 1,000,000 | ☑ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |



Name of organization
THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**Employer identification number**
46-3460261

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

**Contributors**

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 7 | GOOGLE<br>1600 AMPHITHEATRE PARKWAY<br>MOUNTAIN VIEW, C A 94043 | $ 1,000,000 | ☑ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| 8 | THE PATRICK J MCGOVERN FOUNDATION<br>PO BOX 171536 | | ☑ Person<br>☐ Payroll |

| | | | |
|---|---|---|---|
| | BOSTON, MA 02117 | $ 2,000,000 | ☐ Noncash<br>(Complete Part II for noncash contributions.) |
| **(a) No.** | **(b) Name, address, and ZIP + 4** | **(c) Total contributions** | **(d) Type of contribution** |
| . | | $ | ☐ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| **(a) No.** | **(b) Name, address, and ZIP + 4** | **(c) Total contributions** | **(d) Type of contribution** |
| . | | $ | ☐ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| **(a) No.** | **(b) Name, address, and ZIP + 4** | **(c) Total contributions** | **(d) Type of contribution** |
| . | | $ | ☐ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |
| **(a) No.** | **(b) Name, address, and ZIP + 4** | **(c) Total contributions** | **(d) Type of contribution** |
| . | | $ | ☐ Person<br>☐ Payroll<br>☐ Noncash<br>(Complete Part II for noncash contributions.) |

| Name of organization | Employer identification number |
|---|---|
| THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION | 46-3460261 |

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| 1 | MARKETABLE SECURITIES | $ 9,025,954 | 2022-12-27 |
| 2 | MARKETABLE SECURITIES | $ 6,018,480 | 2022-12-27 |
| | | $ | |
| | | $ | |
| | | $ | |
| | | $ | |

Name of organization
THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**Employer identification number**
46-3460261

**Part III** ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ $ _____

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

# Additional

# Data

# Softw

**Software ID:**

**ware Version:**

**Retu**

rn to Form

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| ACCOUNTING FEES | 91,077 | 14,799 | | 45,229 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2022 IRS 990 e-File Render**

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|---|---|---|---|---|---|---|---|---|---|
| BAKER EDM LAB INC | 175 STRAFFORD AVENUE SUITE 1 PMB 908<br>WAYNE, PA 19087 | 2020-05-01 | 200,000 | SUPPORT FOR THE DEVELOPING A RESEARCH AGENDA FOR LEARNING ENGINEERING PROJECT | 200,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/2/2021, 04/27/2022 FINAL | | |
| CANOPIE INC | 1270 S WASHINGTON ST<br>FALLS CHURCH, VA 22046 | 2022-10-13 | 70,000 | TO PROVIDE SUPPORT FOR A PREVENTATIVE DIGITAL TREATMENT MODEL FOR PERINATAL MOOD DISORDERS. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | REPORT NOT DUE YET | | |
| CARNEGIE LEARNING INC | 501 GRANT STREET STE 1075<br>PITTSBURGH, PA 152194447 | 2019-10-29 | 350,000 | BUILDING SCALABLE A/B TESTING FOR IN-SCHOOL ED TECH | 350,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/31/2020, 03/22/2021, 07/20/2021, 05/05/2022 FINAL | | |
| CHECKR INC | ONE MONTGOMERY SUITE 2400<br>SAN FRANCISCO, CA 94104 | 2021-08-05 | 250,000 | EXPUNGEMENTS FOR RETURNING CITIZENS AT SCALE | 250,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/24/2022 FINAL | | |
| COMMUNITY DATA PLATFORMS INC | 51 DUKES ROAD<br>NANTUCKET, MA 02554 | 2020-01-06 | 240,000 | SUPPORT INFORMATION BEING DISSEMINATED TO THE PUBLIC AND LOCAL GOVERNMENTS BY PROVIDING GRANTS TO THREE LOCAL GOVERNMENTS TO DEFRAY COSTS OF ENGAGING IN THE PLATFORM THAT PROVIDES REAL-TIME ANALYTICS AND ANALYSIS ON DEMOGRAPHICS AND ECONOMICS TO COMMUNITY LEADERS SO THEY CAN HAVE THE INFORMATION REQUIRED TO DRIVE DECISIONS IN THE PUBLIC INTEREST. | 198,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 8/26/2021, 03/25/2022, 9/25/2023 | | |
| DEEP SCIENCE VENTURES LIMITED | 46-54 HIGH STREET<br>INGATESTONE CM4 9DW<br>UK | 2022-12-02 | 332,935 | TO LAUNCH A NEW GRADUATE EDUCATION INSTITUTION. | 332,935 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 11/8/2023 | | |
| DIMAGI INC | 585 MASSACHUSETTS AVE SUITE 3<br>CAMBRIDGE, MA 02139 | 2021-08-19 | 100,000 | STRENGTHENING COMMUNITY BASED COVID-19 RESPONSE IN TAMIL NADU | 100,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/24/2022, 07/22/2022 FINAL | | |
| EEDI LTD | 86-90 PAUL STREET<br>LONDON EC2A 4NE<br>UK | 2021-12-09 | 350,000 | SCIENTIFIC RESEARCH IN THE PUBLIC INTEREST BY SUPPORTING A TEST BED FOR RESEARCHERS TO RUN EXPERIMENTS TO IMPROVE LEARNING OUTCOMES AND PUBLISH THE RESULTS OF THEIR STUDIES | 350,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/22/2022 | | |
| ENTOS INC | 4470 W SUNSET BLVD SUITE 107 PMB 94758<br>LOS ANGELES, CA 90027 | 2020-10-20 | 2,331,400 | TO SUPPORT SCIENTIFIC RESEARCH IN THE PUBLIC INTEREST BY SUPPORTING ENVISION: A CHEMICAL DISCOVERY PLATFORM FOR RESEARCH AND EDUCATION | 2,281,361 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 5/19/2021, 03/29/2022, 3/31/2023 | | |
| EEDI LTD | 86-90 PAUL STREET<br>LONDON EC2A 4NE<br>UK | 2022-12-01 | 2,300,000 | TO PROVIDE SUPPORT FOR ENHANCING LEARNING THROUGH UNDERSTANDING AND SURFACING MISCONCEPTION. (ML MODEL FOR MISCONCEPTIONS) | 470,529 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 02/24/2023, 8/24/2023 | | |
| FF CREATOR LIMITED | NORTHCLIFFE HOUSE YOUNG STREET<br>LONDON W8 5EH<br>UK | 2020-08-13 | 175,000 | SUPPORT THE SEEDING OF AN ENTREPRENEURIAL TALENT NETWORK AT ACCREDITED UNIVERSITIES IN UNDERSERVED AREAS OF THE UNITED KINGDOM AND ACROSS EUROPE BY DEVELOPING AND OFFERING TRAINING PROGRAMS IN ENTREPRENEURIALISM AND RELATED SUBJECTS TO QUALIFIED STUDENTS AT SUCH UNIVERSITIES | 175,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 7/20/2021, 08/10/2022 FINAL | | |
| FOLKS CAPITAL LLC | 429 E 72ND TERRACE<br>KANSAS CITY, MT 64131 | 2021-08-19 | 100,000 | CREATION OF AN INVESTMENT MODEL THAT WILL ALLOW LOW-INCOME AND EXTREMELY LOW-INCOME WOMEN OF COLOR TO BUILD EQUITY IN APPRECIATING ASSETS OWNED BY AND FOR THEIR COMMUNITY | 100,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/28/2022, 08/31/2023 | | |
| FUNDACION TELEVISA AC | AV VASCO DE QUIROGA 2000<br>SANTA FE, ALVARO OBREGON 01210<br>MX | 2022-09-15 | 61,835 | EMPOWERING TALENTED YOUTH FOR SOCIAL CHANGE IN MEXICO | 61,835 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 12/21/2022 FINAL | | |
| GENERAL ASSEMBLY SPACE INC | 915 BROADWAY 3RD FLOOR<br>NEW YORK, NY 10010 | 2022-08-18 | 125,000 | GENERAL ASSEMBLY PRODUCT MANAGEMENT ACCELERATOR - REMOTE LEARNING | 125,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 5/19/2023 FINAL | | |
| HELIX NANOTECHNOLOGIES INC | 415 HUDSON STREET APT 3<br>OAKLAND, CA 94618 | 2018-11-05 | 388,000 | SCIENTIFIC RESEARCH TO ADVANCE IMMUNOTHERAPY CANCER RESEARCH WITH THE RESULTS OF THE RESEARCH, INCLUDING ANY PATENTS OR PROCESSES RESULTING FROM THE RESEARCH, BEING MADE PUBLICLY AVAILABLE. | 256,650 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 9/5/2019, 3/31/2020, 3/29/2021, 08/17/2023 | | |
| KEY HOUSING LLC | 1251 WESTWOOD BLVD SUITE 300<br>LOS ANGELES, CA 90024 | 2021-03-01 | 50,000 | SUPPORT FOR THE KEY HOUSING SCHOLARSHIP FUND | 50,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/21/2022 FINAL | | |
| KEY HOUSING LLC | 1251 WESTWOOD BLVD SUITE 300<br>LOS ANGELES, CA 90024 | 2022-04-28 | 50,000 | PROVIDE SCHOLARSHIP FUNDS FOR CLIENTS EXPERIENCING FINANCIAL NEED | 50,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/16/2023 FINAL | | |
| KOA HEALTH BV SUCURSAL EN ESPAA | PLACA DERNEST LLUCH I MARTIN 5 PLANTA 12<br>BARCELONA 08019<br>SP | 2021-01-14 | 100,000 | SUPPORT FOR THE EMPOWER: BUILDING THE WORLD'S MENTAL HEALTH WORKFORCE PROJECT | 100,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 4/8/2022 FINAL | | |
| LUMINARY LABS LLC | 60 BROADWAY SUITE 2800<br>NEW YORK, NY 10006 | 2021-12-09 | 50,000 | TO PROVIDE SUPPORT FOR THE FEDERAL GOVERNMENTS BUILD BACK BETTER REGIONAL CHALLENGE, WITH A FOCUS ON HELPING DISADVANTAGED COMMUNITIES LEVERAGE SCIENCE AND TECHNOLOGY TO DRIVE REGIONAL ECONOMIC GROWTH. | 50,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 4/27/2022, 08/23/23 FINAL | | |
| MARK HAND LLC | 6515 SAINT MORITZ AVENUE<br>DALLAS, TX 75214 | 2022-08-30 | 54,000 | RESEARCHING AND PUBLISHING INFORMATION ABOUT BEST PRACTICES OF PERPETUAL PURPOSE TRUSTS. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 02/28/2023 | | |
| MATHIGON INC | 7 ALBERT BUILDINGS 49 QUEEN VICTORIA STREET<br>LONDON EC4N 4SA<br>UK | 2021-05-11 | 285,000 | SUPPORT EDUCATIONAL RESEARCHERS TO CONDUCT LARGE SCALE EXPERIMENTAL RESEARCH ON MATH EDUCATION AND CREATION OF A LARGE AND DIVERSE DATASET AVAILABLE TO THE PUBLIC THE FULL $285,000 OF GRANT FUNDS WERE RETURNED TO SIF ON 10/25/2022. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/18/2022, 10/25/2022 FINAL | | |
| MENON LABS | 49 HARPER ROAD<br>LONDON SE1 6AP<br>UK | 2021-09-30 | 425,000 | TESTING A SCALABLE LEARNING ENGINEERING FELLOWSHIP MODEL | 184,836 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/14/2022, 2/26/2023 | | |
| NAVA PBC | 1445 NEW YORK AVENUE SUITE 300<br>WASHINGTON, DC 20005 | 2022-03-17 | 500,000 | CATALYZING WIC MODERNIZATION | 500,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 5/23/2023 FINAL | | |
| NUCLEATE BIO INC | 88 GORDON ST 401<br>BRIGHTON, MA 02135 | 2021-12-30 | 100,000 | FOSTERING INAUGURAL YEAR OF NUCLEATE (STUDENT-LED BIO ENTREPRENEURSHIP) | 100,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/18/2022, 9/12/2023 FINAL | | |
| PARSLEY SOLUTIONS PBC | 1429 E JOHNSON STREET 3<br>MADISON, WI 53703 | 2022-04-07 | 500,000 | DEVELOPMENT OF FREE CALCULATING TOOL TO SERVE INDIVIDUALS WITH LOW-INCOME AND DETERMINE ELIGIBILITY FOR GOVERNMENT PROGRAMS AND TAX CREDITS. | 257,846 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/28/2023 | | |
| PREVAIL FUND | 128 FRONT ST<br>NEW HAVEN, CT 06513 | 2022-12-29 | 150,000 | TO PROVIDE SUPPORT FOR DESIGNING LARGE-SCALE PHILANTHROPIC COMMITMENT VEHICLES. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/28/2023 | | |
| RISING INTERNATIONAL EDUCATION AND LEARNING LIMITED | C/O TRIDENT TRUST COMPANY MAURITIUS LIMITED 5TH FLOOR NEXSKY BUILDING<br>EBENE, CYBERCITY 72201<br>MP | 2022-12-02 | 1,500,000 | TO PROVIDE SUPPORT FOR AI POWERED CHATBOT THAT SERVES AS A PERSONALIZED MATH TUTOR FOR LOW-INCOME STUDENTS. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | REPORT NOT DUE YET | | |
| SYNBIOBETA LLC | 3559 MOUNT DIABLE BOULEVARD 2<br>LAFAYETTE, CA 94549 | 2022-04-07 | 112,000 | PROVIDE SCHOLARSHIP FUND SO STUDENTS CAN ATTEND 'RACE AGAINST THE CLOCK' EDUCATIONAL CONFERENCE. | 42,901 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/23/2023 | | |
| THE CRAFT EDUCATION SYSTEM | 3225 ASH STREET<br>PALO ALTO, CA 94306 | 2022-12-22 | 1,188,720 | TO CREATE APPRENTICESHIP MATCHING AND TRAINING OPPORTUNITIES FOR LOW-INCOME INDIVIDUALS. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/17/2023 | | |
| THE NATURALISTIC DECISION MAKING ASSOCIATION | 8108 LEE JACKSON CIRCLE<br>SPOTSYLVANIA, VA 22553 | 2022-12-02 | 100,000 | TO PROVIDE SUPPORT FOR BUILDING THE ROLE OF R&D IN U.S. WORKFORCE DEVELOPMENT POLICY. | 5,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/24/2023 | | |
| RECIDIVIZ INC | 1655 PINE LANE<br>PROVO, UT 84604 | 2021-03-16 | 300,000 | PROVIDE RAPID RESPONSE FUNDING FOR EFFORTS TO REDUCE JAIL AND PRISON POPULATIONS SAFELY DURING THE CURRENT NOVEL CORONAVIRUS PANDEMIC | 300,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 3/10/2022 FINAL | | |
| SYZYGY LLC | 8 THE GREEN STE R<br>DOVER, DE 19901 | 2020-05-04 | 50,000 | SUPPORT FOR EXPANDING HEALTHCARE CAPACITY WITH IMPACTED INDUSTRIES OF COVID-19 | 48,679 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 1/20/2021 | | |
| THE BRENTHURST FOUNDATION (PTY) LTD | 6 ST ANDREWS RD PARKTOWN<br>JOHANNESBURG 2193<br>SF | 2020-11-20 | 64,600 | SUPPORT FOR THE INTRA-AFRICAN STUDY OF COVID RESPONSE - PART 2 | 57,537 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 6/21/2021, 05/12/2022 | | |
| THE LEARNING AGENCY LLC | 4513 WINDOM PLACE<br>WASHINGTON, DC 20016 | 2021-02-11 | 200,000 | CREATION OF EDUCATIONAL CONTENT FOR THE LEARNING ENGINEERING RESEARCH NETWORK | 200,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 4/12/2022 FINAL | | |
| TREAU INC (EQUITY PRI) | 375 ALABAMA ST STE 220<br>SAN FRANCISCO, CA 94110 | 2017-08-16 | 150,000 | $150,000 WAS FULLY DEPLOYED TO FURTHER THE INVESTOR'S CHARITABLE AND EXEMPT PURPOSES RELATED TO COMBATTING ENVIRONMENTAL DETERIORATION BY SUPPORTING CLEAN ENERGY TECHNOLOGY AND SOLUTIONS. SPECIFICALLY, THE INVESTMENT WILL SUPPORT A HEATING, VENTILATION, AIR CONDITIONING, AND REFRIGERATION (HVAC&R) SYSTEM THAT IS APPROXIMATELY 50% MORE ENERGY EFFICIENT THAN CONVENTIONAL HVAC&R SYSTEMS IN FURTHERANCE OF INVESTOR'S CHARITABLE PURPOSES AND IN FURTHERANCE OF THE PUBLIC PURPOSES OF THE UNITED STATES GOVERNMENT DEPARTMENT OF ENERGY'S ENERGY EFFICIENCY AND RENEWABLE ENERGY PROGRAM. | 150,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 8/30/2018, 3/25/2019, 3/31/2020, 2/9/2021, 08/11/2022, 08/14/2023 | | |
| UK OFFICE OF THE VICTOR PINCHUK FOUNDATION | 95 PROMENADE<br>CHELTENHAM GL50 1 HH<br>UK | 2022-03-15 | 2,000,000 | UKRAINE RELIEF FUND - SUPPORT FOR VICTIMS OF WAR IN UKRAINE | 2,000,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 5/19/2023 FINAL | | |
| UK OFFICE OF THE VICTOR PINCHUK FOUNDATION | 95 PROMENADE<br>CHELTENHAM GL50 1 HH<br>UK | 2022-12-01 | 500,000 | UKRAINE CRISIS RESPONSE | 500,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/28/2023 FINAL | | |
| UP FUND LP (EQUITY PRI) | 10 MILK STREET SUITE 1010<br>BOSTON, MA 02108 | 2020-03-03 | 658,550 | THE CHARITABLE PURPOSE OF THIS INVESTMENT IS TO RELIEVE THE POOR AND DISTRESSED OR UNDER-PRIVILEGED AND PROMOTING SOCIAL WELFARE BY EXPANDING THE AVAILABILITY OF CAREER-CENTERED TRAINING PROGRAMS TO UNDERSERVED AND LOW-INCOME INDIVIDUALS | 658,550 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 02/9/2021, 02/14/2022, 04/30/2023 | | |
| VILLARS INSTITUTE FOUNDATION | FRANCOIS BIANCHI AVE CENTRALE 115<br>VILLARSSUROLLION 1884<br>SZ | 2022-10-13 | 20,000 | VILLARS SYMPOSIUM | 20,000 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 2/20/2023 FINAL | | |
| WELLBEING ELEVATED INC | 900 BITNER ROAD H22<br>PARK CITY, UT 84098 | 2020-10-30 | 1,000,000 | PROVIDE SCALING SUPPORT FOR WELLBEING ELEVATED (ALLIANCE FOR THE AMERICAN DREAM - UNIVERSITY OF UTAH PROJECT). | 951,222 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 8/23/2021, 03/24/2022, 8/24/2023 | | |
| WITH HONOR ACTION INC | PO BOX 1115<br>ALEXANDRIA, VA 22313 | 2022-09-29 | 100,000 | TO PROVIDE SUPPORT FOR THE WITH HONOR ACTION 2022 SECRETARY OF DEFENSE EDUCATIONAL SERIES. | 95,630 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | 5/15/2023 | | |
| HAQDARSHAK EMPOWERMENT SOLUTIONS PRIVATE LIMITED | 149 12TH CROSS RD 2ND PHASE KP NAGAR<br>BANGALORE, KARNATAKA 560078<br>IN | 2022-12-22 | 500,000 | RELIEF OF POVERTY BY CREATING A FREE CARD THAT ENTICES LOW-INCOME INDIVIDUALS TO ACCESS BENEFITS OF GOVERNMENT WELFARE PROGRAMS. | 0 | TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED. | REPORT NOT DUE YET | | |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Identifier | Return Reference | Explanation |
|---|---|---|
| | FORM 990-PF, PART VII, LINE 1 | ERIC BRAVERMAN WAS PAID BY A THIRD PARTY MANAGEMENT SERVICE COMPANY. THE COMPENSATION AMOUNTS PROVIDED DIRECTLY TO HIM FOR SERVICES PROVIDED TO THE FOUNDATION IS UNKNOWN AND THEREFORE NOT INCLUDED ON PART VII. |

## TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| 165,230 SHS ISHARES TRUST UNITED STATES TREASURY | 52,270,309 | 52,270,309 |
| 818,425 SHS ISHARES CORE U.S. AGGREGATE BOND ETF | 52,270,309 | 52,270,309 |
| 492,777 SHS ISHARES TR MSCI ACWI ETF | 52,270,309 | 52,270,309 |
| 116,645 SHS VANGUARD REAL ESTATE ETF | 52,270,309 | 52,270,309 |
| 607,230 SHS INVESCO DB COMMDY INDX TRCK FD UNIT | 17,195,812 | 17,195,812 |
| 2,821,980 SHS ALPHABET INC CAP STK CL C | 250,394,285 | 250,394,285 |
| 3,655,950 SHS ALPHABET INC CAP STK CL A | 322,564,469 | 322,564,469 |

**TY 2022 IRS 990 e-File Render**

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|---|---|---|
| ACUITUS. INC | FMV | 1,089,355 | 1,089,355 |
| BERKSHIRE FUND IX, LP | FMV | 5,850,288 | 5,850,288 |
| BERKSHIRE FUND X-A, LP | FMV | 1,468,981 | 1,468,981 |
| BIL LTD | FMV | 10,899,432 | 10,899,432 |
| BIOTECHNOLOGY VALUE FUND II LP | FMV | 3,315,111 | 3,315,111 |
| BLACKSTONE REAL ESTATE PARTNERS IX LP | FMV | 5,215,907 | 5,215,907 |
| CALIFORNIUM 98, LLC | FMV | 77,261 | 77,261 |
| D.E. SHAW ALKALI INTERNATIONAL FUND IV, LP | FMV | 3,093,391 | 3,093,391 |
| D.E. SHAW ALKALI INTERNATIONAL FUND V, LP | FMV | 4,176,380 | 4,176,380 |
| DYNAMO FUND | FMV | 5,699,269 | 5,699,269 |
| GAOLING FEEDER, LTD | FMV | 16,728,750 | 16,728,750 |
| GAXL (SIF), LTD | FMV | 2,105,927 | 2,105,927 |
| GENERAL ATLANTIC - 2016 | FMV | 24,395,663 | 24,395,663 |
| HCIF OFFSHORE, LP | FMV | 13,473,292 | 13,473,292 |
| HENGISTBURY FUND, LTD | FMV | 7,702,254 | 7,702,254 |
| HILLHOUSE CLIMATE FUND FEEDER, LP | FMV | 1,441,995 | 1,441,995 |
| LOWERCARBON 7.81, LP | FMV | 1,230,000 | 1,230,000 |
| OTHERLAB, INC. | FMV | 1,150,000 | 1,150,000 |
| PARVUS EUROPEAN OPPORTUNITIES FUND | FMV | 15,520,654 | 15,520,654 |
| SAMSARA BIOCAPITAL, LP | FMV | 2,445,398 | 2,445,398 |
| SUSTAINABLE ASSET FUND III (US FEEDER), LP | FMV | 3,560,079 | 3,560,079 |
| SYSTIMA SCR3 DEBT OPPORTUNITY FUND, LLC | FMV | 4,652,118 | 4,652,118 |
| TIGER GLOBAL LONG OPPORTUNITIES, LTD | FMV | 7,058,297 | 7,058,297 |
| TIGER GLOBAL PIP X, LP | FMV | 5,122,771 | 5,122,771 |
| TIGER GLOBAL PIP XI, LP | FMV | 6,277,783 | 6,277,783 |
| TIGER GLOBAL PIP XII, LP | FMV | 5,568,109 | 5,568,109 |
| TIGER GLOBAL PIP XIV, LP | FMV | 4,774,213 | 4,774,213 |
| TIGER GLOBAL PIP XV FEEDER, LP | FMV | 3,024,744 | 3,024,744 |
| VIKING LONG FUND, LP | FMV | 38,638,112 | 38,638,112 |
| WESTBRIDGE CROSSOVER TRANCHE III LLC | FMV | 10,903,370 | 10,903,370 |
| WESTBRIDGE CROSSOVER TRANCHE V LLC | FMV | 1,197,464 | 1,197,464 |
| WESTBRIDGE SPV-SH, LLC | FMV | 6,664,654 | 6,664,654 |
| WILSHIRE BEVERLY HILLS | FMV | 50,000,000 | 50,000,000 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| LEGAL FEES | 348,089 | 0 | | 297,277 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|---|---|---|---|
| PROGRAM RELATED INVESTMENTS | 488,031 | 567,934 | 567,934 |
| DUE FROM CONTROLLED ENTITY | 53,286 | 64,176 | 64,176 |
| CAPITALIZED SOFTWARE, NET | 3,312,269 | 1,505,577 | 1,505,577 |
| DIVIDENDS RECEIVABLE | 330,616 | 0 | 0 |
| DEPOSITS | 159,191 | 27,934 | 27,934 |
| OPERATING RIGHT-OF-USE LEASE ASSET | 0 | 300,501 | 300,501 |
| DISTRIBUTION PAYABLE | 0 | 26,854,328 | 26,854,328 |

## TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Description | Amount |
|---|---|
| UNREALIZED LOSS ON INVESTMENTS | 583,680,138 |
| GAXL INVESTMENT | 1,277,667 |
| LOSS ON IMPAIRMENT OF INVESTMENTS | 300,000 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| DUES AND SUBSCRIPTIONS | 93,431 | 0 | | 150,393 |
| LICENSES & FEES | 2,489 | 0 | | 2,571 |
| BANK FEES | 33,496 | 33,496 | | 0 |
| TELEPHONE & INTERNET | 17,864 | 0 | | 17,864 |
| EQUIPMENT & SOFTWARE | 658,150 | 0 | | 694,122 |
| EMPLOYEE EXPENSES | 112,207 | 0 | | 133,043 |
| AMORTIZATION | 1,806,692 | 0 | | 0 |
| DEDUCTIONS FROM PARTNERSHIP INVESTMENTS | 0 | 2,081,172 | | 0 |
| SUPPLIES | 405,954 | 0 | | 407,681 |
| INSURANCE | 26,424 | 0 | | 14,580 |
| EXPENSES FROM PROGRAM-RELATED INVESTMENTS | 0 | 7,158 | | 17,449 |
| DIRECT PROGRAM EXPENSES | 4,477,609 | 0 | | 4,342,616 |
| POSTAGE | 7,387 | 0 | | 4,215 |
| SPONSORSHIP | 166,951 | 0 | | 166,951 |
| OFFICE EXPENSES | 60,243 | 0 | | 37,562 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---|---|---|---|
| INCOME/LOSS FROM PARTNERSHIP INVESTMENTS | | 566,966 | |
| INCOME FROM PROGRAM-RELATED INVESTMENTS | | 7,158 | |
| RETURNED GRANTS | 350,000 | | 350,000 |
| DEFERRED TAX BENEFIT | 8,975,929 | | 8,975,929 |

## TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Description | Beginning of Year - Book Value | End of Year - Book Value |
|---|---|---|
| DEFERRED FEDERAL EXCISE TAX LIABILITY | 18,081,550 | 8,025,000 |
| OPERATING LEASE LIABILITY | 0 | 315,149 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| CONSULTING FEES | 19,475,735 | 0 | | 18,862,614 |
| MANAGEMENT FEES | 13,357,521 | 0 | | 15,876,460 |
| INVESTMENT FEES | 2,176,232 | 2,176,232 | | 0 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| FEDERAL EXCISE TAXES | 1,840,777 | 0 | | 0 |
| FOREIGN TAXES | 0 | 82,382 | | 0 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Name | US / Foreign Address | EIN | Description | Amount |
|---|---|---|---|---|
| GAXL (SIF) LTD | CLARENDON HOUSE 2 CHURCH ST HAMILTON HM BD | 000000000 | DIVIDENDS PAID: $3,943 | 105,676 |
| **Total** | | | | 3,943 |

# TY 2022 IRS 990 e-File Render

**Name:** THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION

**EIN:** 46-3460261

| Name | US / Foreign Address | EIN | Description | Amount |
|---|---|---|---|---|
| GAXL (SIF) LTD | CLARENDON HOUSE 2 CHURCH ST HAMILTON HM BD | 000000000 | PAYMENT OF EXPENSES ON BEHALF OF THE ORGANIZATION: $8,430; CAPITAL CONTRIBUTION: $97,246. | 105,676 |
| **Total** | | | | 105,676 |