Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation
HDR FOUNDATION

A Employer identification number
46-0961680

Number and street (or P.O. box number if mail is not delivered to street address) 1917 S 67TH ST
Room/suite

B Telephone number (see instructions)
(402) 399-1000

City or town, state or province, country, and ZIP or foreign postal code
OMAHA, NE 681062973

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 5,392,043

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,821,830			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	496	496		
	4	Dividends and interest from securities . . .				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2) . . .		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,822,326	496		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	195,334	0		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	7	0		0
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings	20,569	0		0
	22	Printing and publications	447	0		0
	23	Other expenses (attach schedule)	45,718	0		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	262,075	0		0
	25	Contributions, gifts, grants paid	848,670			848,670
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,110,745	0		848,670
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	711,581			
	b	**Net investment income** (if negative, enter -0-)		496		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	4,548,454	5,390,670	5,390,670
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	1,380	1,373	1,373
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,549,834	5,392,043	5,392,043
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable	45,537	176,277	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	122	10	
23	**Total liabilities**(add lines 17 through 22)	45,659	176,287	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions	3,930,798	4,488,903	
25	Net assets with donor restrictions	573,377	726,853	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	4,504,175	5,215,756	
30	**Total liabilities and net assets/fund balances** (see instructions)	4,549,834	5,392,043	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,504,175
2	Enter amount from Part I, line 27a	2	711,581
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,215,756
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,215,756

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Bracket for line 1a Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	7
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	7
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	1,380
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	1,380
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,373
11	Enter the amount of line 10 to be: **Credited to 2022 estimated tax** ▶ 1,373 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VI-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	

Website address ▶WWW.HDRINC.COM/ABOUT-HDR/HDR-FOUNDATION

14 The books are in care of ▶ROB RODRIGUEZ Telephone no. ▶(402) 399-1000

Located at ▶1917 SOUTH 67TH STREET OMAHA NE ZIP+4 ▶681062973

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ROB RODRIGUEZ 1917 S 67TH ST OMAHA, NE 681062973	TREASURER 5.00	0	0	0
ELISA DAVIES 1917 S 67TH ST OMAHA, NE 681062973	SECRETARY 5.00	0	0	0
NANCY HALES 1917 S 67TH ST OMAHA, NE 681062973	EXECUTIVE DIRECTOR 30.00	0	0	0
BRIAN HOPPY 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
JEROME BROWN 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
DOUG WIGNALL 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
JANELL COOK 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
MAIRA TREJO 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
REX FISHER 1917 S 67TH ST OMAHA, NE 681062973	CHAIR 2.00	0	0	0
ERIC KEEN 1917 S 67TH ST OMAHA, NE 681062973	EX-OFFICIO ADVISOR 2.00	0	0	0
JARA STURDIVANT-WILSON 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0
LAURIE RODEN 1917 S 67TH ST OMAHA, NE 681062973	DIRECTOR 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII-B Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDE GRANT FUNDING TO US BASED, 501(C)(3) NOT-FOR-PROFIT ORGANIZATIONS (INCLUDING: PUBLIC CHARITIES, EDUCATIONAL INSTITUTIONS, AND FEDERALLY RECOGNIZED TRIBAL GOVERNMENTS) CONDUCTING A CHARITABLE MISSION IN THE AREAS OF HEALTHCARE/HEALTHY COMMUNITIES, HEALTHY ENVIRONMENT, AND EDUCATION.	848,670
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	5,057,833
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,057,833
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,057,833
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	75,867
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	4,981,966
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	249,098

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	249,098
2a	Tax on investment income for 2021 from Part V, line 5 — 2a: 7		
b	Income tax for 2021. (This does not include the tax from Part V.) — 2b:		
c	Add lines 2a and 2b	2c	7
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	249,091
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	249,091
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	249,091

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				249,091
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016. 284,491				
b From 2017. 562,589				
c From 2018. 335,709				
d From 2019. 583,016				
e From 2020. 749,361				
f **Total** of lines 3a through e	2,515,166			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ $ 848,670				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				249,091
e Remaining amount distributed out of corpus	599,579			
5 Excess distributions carryover applied to 2021. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,114,745			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) . . .	284,491			
9 **Excess distributions carryover to 2022.** Subtract lines 7 and 8 from line 6a	2,830,254			
10 Analysis of line 9:				
a Excess from 2017 562,589				
b Excess from 2018 335,709				
c Excess from 2019. . . . 583,016				
d Excess from 2020 749,361				
e Excess from 2021 599,579				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	**(b)** 2020	**(c)** 2019	**(d)** 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

HDR FOUNDATION
1917 S 67TH ST
OMAHA,NE 681062973
(402) 399-1000

b The form in which applications should be submitted and information and materials they should include:

ALL APPLICATIONS FOR GRANTS SHOULD BE SUBMITTED VIA THE ORGANIZATION'S WEBSITE AT WWW.HDRINC.COM/ABOUT-HDR/HDR-FOUNDATION/GRANTS.

c Any submission deadlines:

GRANTS >$15,000 - SEPT 15 GRANTS <$15,000 - JAN 15 & APR 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRIORITY MAY BE GIVEN TO ORGANIZATIONS WITH WHICH AN HDR EMPLOYEE HAS AN AFFILIATION OR INTEREST.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EDDY HOUSE 888 WILLOW ST RENO,NV 89502	NONE	PC	CHARITABLE	11,800
FEEDING AMERICA 35 E WACKER DR SUITE 2000 CHICAGO,IL 60601	NONE	PC	CHARITABLE	100,100
LATINO CENTER OF THE MIDLANDS 4821 S 24TH ST OMAHA,NE 68107	NONE	PC	CHARITABLE	10,000
YOUNG BLACK AND LIT 1200 PITNER AVE EVANSTON,IL 60202	NONE	PC	CHARITABLE	65,000
CHICAGO GATEWAY GREEN 33 W KINZIE ST CHICAGO,IL 60654	NONE	PC	CHARITABLE	19,640
ELDERHELP OF SAN DIEGO 3860 CALLE FORTUNADA 101 SAN DIEGO,CA 92123	NONE	PC	CHARITABLE	19,990
WOMENS INITIATIVES THAT STRENGTHEN & EMPOWER 2390 E CAMELBACK ROAD SUITE 130 PHOENIX,AZ 85016	NONE	PC	CHARITABLE	19,518
MEALS OF WHEELS CENTRAL TEXAS 3227 E 5TH ST AUSTIN,TX 78702	NONE	PC	CHARITABLE	20,000
HEMISFAIR CONSERVANCY PO BOX 1262 SAN ANTONIO,TX 78295	NONE	PC	CHARITABLE	6,500
RENO BIKE PROJECT 216 E GROVE ST RENO,NV 89502	NONE	PC	CHARITABLE	6,444
NATIVE PRAIRIES ASSOCIATION OF TEXAS PO BOX 1101 MANCHACA,TX 78652	NONE	PC	CHARITABLE	10,120
BOYS & GIRLS CLUBS OF NORTHEAST OHIO 4111 PEARL AVENUE LORAIN,OH 44055	NONE	PC	CHARITABLE	20,000
HEARTLAND EQUINE THERAPEUTIC RIDING ACADEMY 10130 S 222ND STREET GRETNA,NE 68028	NONE	PC	CHARITABLE	9,000
LARCHMONT SCHOOLS 444 N LARCHMANT BLVD 207 LOS ANGELES,CA 90004	NONE	PC	CHARITABLE	20,000
PARTNERSHIP4HOPE INC 2312 S 125TH AVE OMAHA,NE 68144	NONE	PC	CHARITABLE	7,500
FOSTER LOVE INC 319 REMINGTON RD PAPILLION,NE 68046	NONE	PC	CHARITABLE	10,000
NASHVILLE DIAPER CONNECTION PO BOX 159128 NASHVILLE,TN 37215	NONE	PC	CHARITABLE	4,800
STREET COLLECTIVE 506 E 6TH ST STE 100 DES MOINES,IA 50309	NONE	PC	CHARITABLE	38,000
PHOENIX CHILDRENS HOSPITAL FOUNDATION 2929 E CAMELBACK RD STE 122 PHOENIX,AZ 85016	NONE	PC	CHARITABLE	30,000
PROJECT PINK'D INC 4089 S 84TH ST 108 OMAHA,NE 68127	NONE	PC	CHARITABLE	30,000
WOMENS CENTER OF TARRANT COUNTY 1723 HEMPHILL ST FORT WORTH,TX 76110	NONE	PC	CHARITABLE	32,850
SOUTH CAROLINA GOVERNORS SCHOOL FOR SCIENCE & MATHEMATICS FOUNDATION 2711 MIDDLEBURG DRIVE SUITE 205 COLUMBIA,SC 29204	NONE	PC	CHARITABLE	25,000
POLK COUNTY 255 SOUTH TRADE STREET	NONE	PC	CHARITABLE	71,070

TRYON,N C 28782				
MIDLANDS FATHERHOOD COALITION 1420 COLONIAL LIFE BLVD W 80 COLUMBIA,S C 29210	NONE	P C	CHARITABLE	40,000
FRIENDS OF HENNIKER RESCUE SQUAD 216 MAPLE ST HENNICKER,N H 03242	NONE	P C	CHARITABLE	24,225
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE,V A 22172	NONE	P C	CHARITABLE	4,400
HOPE HELPS INC 812 EYRIE DRIVE OVLEDO,FL 32765	NONE	P C	CHARITABLE	4,970
OMAHA PUBLIC SCHOOLS FOUNDATION 3861 FARNAM STREET OMAHA,NE 68131	NONE	P C	CHARITABLE	4,998
THE RELATIVES 119 E 8TH STREET CHAROLOTTE,N C 28202	NONE	P C	CHARITABLE	5,000
TOGETHER WE RISE CORPORATION 580 W LAMBERT RD A BREA,C A 92821	NONE	P C	CHARITABLE	4,940
DENVER URBAN GARDEN 1031 33RD STREET SUITE 100 DENVER,C O 80205	NONE	P C	CHARITABLE	100,000
USGBC LOS ANGELES CHAPTER 525 S HEWITT ST LOS ANGELES,C A 90013	NONE	P C	CHARITABLE	20,000
ALCHEMIST CDC 4625 44TH STREET STE 33 SACRAMENTO,C A 95820	NONE	P C	CHARITABLE	2,000
ATLANTA COMMUNITY FOOD BANK 3400 NORTH DESERT DRIVE ATLANTA,G A 30344	NONE	P C	CHARITABLE	5,000
CHALESTON PARKS CONSERVANCY PO BOX 31187 CHARLESTON,S C 29417	NONE	P C	CHARITABLE	4,500
FRIENDS OF THE WISSAHICKON 40 W EVERGREEN AVENUE SUITE 108 PHILADELPHIA,P A 19118	NONE	P C	CHARITABLE	5,000
FRIENDS OF WOLF RUN 639 CARDINAL LN LEXINGTON,KY 40503	NONE	P C	CHARITABLE	4,800
HAVEN PO BOX 752 BOZEMAN,MT 59771	NONE	P C	CHARITABLE	5,000
HOPE SUPPLY 10480 SHADY TRAIL SUITE 104 DALLAS,TX 75220	NONE	P C	CHARITABLE	5,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK,N Y 10168	NONE	P C	CHARITABLE	5,000
MARTIN LUTHER KING JR ELEMENTARY 4022 FLORIDA AVE RICHMOND,C A 94804	NONE	P C	CHARITABLE	5,000
MISCI MUSEUM OF INNOVATION AND SCIENCE 15 MUSEUM DRIVE SCHENECTADY,N Y 12308	NONE	P C	CHARITABLE	5,000
TREES ATLANTA 225 CHESTER AVENUE ATLANTA,G A 30316	NONE	P C	CHARITABLE	5,000
WAY TO GROW 201 IRVING AVENUE NORTH SUITE 100 MINNEAPOLIS,M N 55405	NONE	P C	CHARITABLE	4,977
KYLE WILLIAM FISHER 184 SOUTH VERONA DR COVINGTON,LA 70433	EMPLOYEE	I	DISASTER RELIEF	2,178
CYNTHIA MENDOZA-KARL 2033 BAYOU OAKS DR HARVEY,LA 70058	EMPLOYEE	I	DISASTER RELIEF	5,000
NEKISHA LAVERNE HARRIS-MCGILL 3911 S POST OAKS DR NEW ORLEANS,LA 70114	EMPLOYEE	I	DISASTER RELIEF	5,000
SPINA BIFIDA ADVOCATES RESCINDED GRANT 1600 WILSON BLVD SUITE 800 ARLINGTON,V A 22209	NONE	P C	CHARITABLE	-11,400
ARIZONA FORWARD ASSOCIATION	NONE	P C	CHARITABLE	-4,250

RESCINDED GRANT 3800 N CENTRAL AVE STE 1030 PHOENIX,AZ 85012				
Total . . . . ▶ **3a**				848,670
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
1 Program service revenue:	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	496	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		496	0

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 496

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3	THE INVESTMENT INCOME PROVIDES ADDITIONAL FUNDING TO FURTHER THE FOUNDATION'S DIRECT CHARITABLE ACTIVITIES.

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2022-05-16	

May the IRS discuss this return with the preparer shown below? See instructions. ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
DEYNA C ROUSE		2022-05-13		P00363036

Firm's name ▶ LUTZ AND COMPANY PC — Firm's EIN ▶47-0625816

Firm's address ▶ 13616 CALIFORNIA ST STE 300
OMAHA, NE 681545336 — Phone no. (402) 496-8800

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INCOME TAX RECEIVABLE	1,380	1,373	1,373

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	5,882	0		0
PUBLIC RELATIONS & ADVERTISING	20	0		0
LICENSES & REGISTRATIONS	5,712	0		0
GENERAL ADMINISTRATION EXPENSES	33,218	0		0
POSTAGE	342	0		0
OFFICE	127	0		0
MAPPING	311	0		0
SUBSCRIPTION	106	0		0

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER LIABILITIES	122	10

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	12,000	0		0
SHARED EMPLOYEE SERVICES	162,057	0		0
ACCOUNTING & TAX SERVICES	21,277	0		0

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Name	Address
HDR INC	1917 S 67TH ST OMAHA,NE 681062973

TY 2021 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	7	0		0