

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation HDR FOUNDATION		A Employer identification number 46-0961680
Number and street (or P.O. box number if mail is not delivered to street address) 1917 S 67TH ST	Room/suite	B Telephone number (see instructions) (402) 399-1000
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 681062973		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,114,182	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,459,559			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	78,431	78,431		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,537,990	78,431		
	13 Compensation of officers, directors, trustees, etc. _____	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	158,559	0		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,646	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	48,766	0		0
	22 Printing and publications	2,686	0		0
	23 Other expenses (attach schedule)	12,071	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	223,728	0		0
	25 Contributions, gifts, grants paid	773,320			773,320
	26 Total expenses and disbursements. Add lines 24 and 25 _____	997,048	0		773,320
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements _____	540,942			
	b Net investment income (if negative, enter -0-) _____		78,431		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		3,623,571	4,108,579	4,108,579
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	6,130	5,603	5,603		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,629,701	4,114,182	4,114,182		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable	189,386	133,426		
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	501	0		
	23	Total liabilities (add lines 17 through 22).	189,887	133,426		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions	3,142,634	3,560,071		
	25	Net assets with donor restrictions	297,180	420,685		
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	3,439,814	3,980,756		
30	Total liabilities and net assets/fund balances (see instructions) .	3,629,701	4,114,182			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,439,814
2	Enter amount from Part I, line 27a	2	540,942
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,980,756
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,980,756

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	485,179	3,006,226	0.161391
2017	672,628	2,205,449	0.304985
2016	355,658	1,424,553	0.249663
2015	259,450	677,204	0.383119
2014	187,140	407,466	0.459278

2 Total of line 1, column (d)

2

1.558436

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

3

0.311687

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4

3,837,452

5 Multiply line 4 by line 3

5

1,196,084

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

784

7 Add lines 5 and 6

7

1,196,868

8 Enter qualifying distributions from Part XII, line 4

8

773,320

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,569
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,569
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,569
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	32
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,601
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax Refunded	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ <u>0</u> (2) On foundation managers. ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HDRINC.COM/ABOUT-HDR/HDR-FOUNDATION	13	Yes	
14	The books are in care of ROB RODRIGUEZ Telephone no. (402) 399-1000 Located at 1917 SOUTH 67TH STREET OMAHA NE 681062973 ZIP+4 681062973			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

5a During the year did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
c Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDE GRANT FUNDING TO US BASED, 501 (C)(3) NOT FOR PROFIT ORGANIZATIONS (INCLUDING: PUBLIC CHARITIES, EDUCATIONAL INSTITUTIONS, AND FEDERALLY RECOGNIZED TRIBAL GOVERNMENTS) CONDUCTING A CHARITABLE MISSION IN THE AREAS OF HEALTHCARE/HEALTHY COMMUNITIES, HEALTHY ENVIRONMENT, AND EDUCATION.	769,819
2 PROVIDE EMERGENCY DISASTER RELIEF GRANTS TO QUALIFIED INDIVIDUALS WHO HAVE EXPERIENCED SIGNIFICANT, UNINSURED LOSSES AS A RESULT OF A FEDERALLY DECLARED DISASTER.	3,500
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	3,895,890
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,895,890
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	3,895,890
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	58,438
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,837,452
6	Minimum investment return. Enter 5% of line 5.	6	191,873

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	191,873
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,569
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	1,569
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	190,304
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	190,304
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . .	7	190,304

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	773,320
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	773,320
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	773,320

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				190,304
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	166,773			
b From 2015.	225,607			
c From 2016.	284,491			
d From 2017.	562,589			
e From 2018.	335,709			
f Total of lines 3a through e.	1,575,169			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 773,320				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount				190,304
e Remaining amount distributed out of corpus	583,016			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,158,185			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	166,773			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,991,412			
10 Analysis of line 9:				
a Excess from 2015	225,607			
b Excess from 2016	284,491			
c Excess from 2017.	562,589			
d Excess from 2018	335,709			
e Excess from 2019	583,016			

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY 9850 NICHOLAS ST 200 OMAHA, NE 68114	NONE	PC	CHARITABLE	5,000
ARIZONA FORWARD ASSOCIATION 3800 N CENTRAL AVE 1010 PHOENIX, AZ 85012	NONE	PC	CHARITABLE	4,250
AUSTIN YOUTH RIVER WATCH 10611 PLATT LN AUSTIN, TX 78725	NONE	PC	CHARITABLE	3,700
BAYOU VERMILION PRESERVATION ASSOCIATION 201 COUNTRY CLUB DR LAFAYETTE, LA 70501	NONE	PC	CHARITABLE	13,993
BLUE RIVER WATERSHED ASSOCIATION 6601 SWOPE PARKWAY KANSAS CITY, MO 64131	NONE	PC	CHARITABLE	12,050
BURGETTSTOWN AREA SCHOOL DISTRICT 100 BAVINGTON ROAD BURGETTSTOWN, PA 15021	NONE	PC	CHARITABLE	23,000
CHILDREN AND FAMILY SERVICES CENTER INC 601 E 5TH ST 450 CHARLOTTE, NC 28202	NONE	PC	CHARITABLE	15,000
CHILDRENS RESPITE CARE CENTER INC 2010 N 88TH ST OMAHA, NE 68134	NONE	PC	CHARITABLE	5,000
CITY OF BILLINGS PARKS AND RECREATION 390 N 23RD ST BILLINGS, MT 59101	NONE	PC	CHARITABLE	4,951
COUNCIL GROVES APARTMENTS 1904 S 3RD ST W MISSOULA, MT 59801	NONE	PC	CHARITABLE	13,840
CREIGHTON COMMUNITY FOUNDATION INC 3609 N 27TH STREET PHOENIX, AZ 85018	NONE	PC	CHARITABLE	4,962
DENVER URBAN GARDENS 1031 33RD ST 100 DENVER, CO 80205	NONE	PC	CHARITABLE	15,000
ENGINEERS WITHOUT BORDERS 1031 33RD ST 210 DENVER, CO 80205	NONE	PC	CHARITABLE	20,000
FAIRVIEW FOUNDATION 1690 UNIVERSITY AVE W 250 ST PAUL, MN 55104	NONE	PC	CHARITABLE	5,000
FLYING KITES INC 103 CENTRAL STREET WELLESLEY, MA 02482	NONE	PC	CHARITABLE	14,991
FRESH FUTURE FARM INC 2008 SUCCESS STREET NORTH CHARLESTON, SC 29405	NONE	PC	CHARITABLE	15,000
FRIENDS OF NORTH CREEK FOREST PO BOX 2053 BOTHELL, WA 98041	NONE	PC	CHARITABLE	1,550
FRIENDS OF WOLF RUN 639 CARDINAL LN LEXINGTON, KY 40503	NONE	PC	CHARITABLE	4,650
GET INSPIRED 6192 SANTA RITA AVE GARDEN GROVE, CA 92845	NONE	PC	CHARITABLE	12,850
GREEN EMPOWERMENT 140 SW YAMHILL ST PORTLAND, OR 97204	NONE	PC	CHARITABLE	15,000
GRID ALTERNATIVES BAY AREA INC 1171 OCEAN AVENUE SUITE 200 OAKLAND, CA 94608	NONE	PC	CHARITABLE	5,000
HABITAT FOR HUMANITY HURON VALLEY 2805 S INDUSTRIAL HWY SUITE 100 ANN ARBOR, MI 48104	NONE	PC	CHARITABLE	5,000
HANDS ON ORLANDO INC 1850 LEE RD 220 WINTER PARK, FL 32789	NONE	PC	CHARITABLE	3,200

HAPPYBOTTOMS 303 W 79TH ST KANSAS CITY,MO 64114	NONE	PC	CHARITABLE	2,040
HOPE KIDS PO BOX 28471 SCOTTSDALE,AZ 85255	NONE	PC	CHARITABLE	2,500
LAND TRUST OF THE TREASURE VALLEY 708 W FRANKLIN RD BOISE,ID 83702	NONE	PC	CHARITABLE	36,000
LITTLE FREE LIBRARY LTD 573 CO RD A SUITE 106 HUDSON,WI 54016	NONE	PC	CHARITABLE	1,500
MALAMA LOKO EA FOUNDATION 62-540 KAMEHAMEHA HWY HALEIWA,HI 96712	NONE	PC	CHARITABLE	18,200
MEALS ON WHEELS CENTRAL TEXAS 3227 E 5TH ST AUSTIN,TX 78702	NONE	PC	CHARITABLE	25,000
MOUNTAIN HOME MONTANA 2606 SOUTH AVENUE WEST MISSOULA,MT 59804	NONE	PC	CHARITABLE	85,000
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,V A 22203	NONE	PC	CHARITABLE	25,500
ONE IN LONG BEACH 2017 EAST 4TH STREET LONG BEACH,CA 90814	NONE	PC	CHARITABLE	2,680
PUTNAM COUNTY EDUCATIONAL SERVICE CENTER 124 PUTNAM PKWY OTTAWA,OH 45875	NONE	PC	CHARITABLE	8,300
RED ROCKS COMMUNITY COLLEGE FOUNDATION 13300 W SIXTH AVE LAKEWOOD,C O 80228	NONE	PC	CHARITABLE	45,000
RETHREADED INC 820 BARNETT ST JACKSONVILLE,FL 32209	NONE	PC	CHARITABLE	4,955
RIDGEVIEW FOUNDATION 490 S MAPLE ST 110 WACONIA,MN 55387	NONE	PC	CHARITABLE	5,000
RONALD MCDONALD HOUSE CHARITIES OF CHICAGOLAND & NW INDIANA 1301 22ND ST 905 OAK BROOK,IL 60523	NONE	PC	CHARITABLE	5,000
ROOTS YOUNG ADULT SHELTER 1415 NE 43RD ST SEATTLE,WA 98105	NONE	PC	CHARITABLE	2,205
ROSE BROOKS CENTER INC PO BOX 320599 KANSAS CITY,MO 64132	NONE	PC	CHARITABLE	80,000
SAINTS FOUNDATION 1455 ST FRANCIS AVE SHAKOPEE,MN 55379	NONE	PC	CHARITABLE	5,000
SCHUYLKILL CENTER FOR ENVIRONNMENTAL EDUCATION 8480 HAGYS MILL RD PHILADELPHIA,PA 19128	NONE	PC	CHARITABLE	5,000
SIOUX CITY NOON SERTOMA CLUB 312 W 30TH STREET SIOUX FALLS,SD 57105	NONE	PC	CHARITABLE	3,455
SPINA BIFIDA ADVOCATES OF WA 2128 N PINES RD 17B SPOKANE VALLEY,WA 99206	NONE	PC	CHARITABLE	11,400
TABLE URBAN FARM 1812 S LINCOLN ST DENVER,C O 80210	NONE	PC	CHARITABLE	15,000
TAMPA BAY WATCH 3000 PINELLAS BAYWAY S TIERRA VERDE,FL 33715	NONE	PC	CHARITABLE	4,190
THE BANCHET HOUSE OF HOSPITALITY 310 NW GLISAN ST PORTLAND,OR 97209	NONE	PC	CHARITABLE	4,274
THE EARLY LEARNING PARTNERSHIP OF YORK COUNTY WITHERS BUILDING WINTHROP UNIVERSIT ROCK HILL,SC 29733	NONE	PC	CHARITABLE	7,700
THE MASONIC HOME FOR CHILDREN AT OXFORD INC 600 COLLEGE ST OXFORD,NC 27565	NONE	PC	CHARITABLE	87,678
TRENTON ANIMALS ROCK	NONE	PC	CHARITABLE	1,257

1977 N OLDEN AVE 553 TRENTON,NJ 08618				
UNITED WAY OF THE MIDLANDS (COLUMBIA) 1818 BLANDING ST COUMBIA,SC 29201	NONE	P C	CHARITABLE	5,000
UNITED WAY OF THE MIDLANDS (UWM) 2201 FARNAM STREET OMAHA,NE 68102	NONE	P C	CHARITABLE	5,000
WINSLOW THERAPEUTIC RIDING CENTER 1433 NY-17A WARWICK,NY 10990	NONE	P C	CHARITABLE	38,000
WINSTON-SALEM FORSYTH COUNTY SCHOOLS PO BOX 2513 WINSTONSALEM,NC 27102	NONE	P C	CHARITABLE	4,999
DANIEL ANDERSON 1728 COLOMA WAY WOODLAND,CA 95695	EMPLOYEE	I	DISASTER RELIEF	3,500
Total ► 3a				773,320
b Approved for future payment				
Total ► 3b				0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments			14			78,431
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). .		0		0		78,431
13 Total. Add line 12, columns (b), (d), and (e).						78,431

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII

Yes	No
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[illegible]

1a(1)	No
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1a(2)	No
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	1980	1985	1990	1995	2000	2005	2010	2015	2020
Population	76.5	80.5	84.5	88.5	92.5	96.5	100.0	103.5	107.0
GDP	10.0	15.0	20.0	25.0	30.0	35.0	40.0	45.0	50.0
Urban population	15.0	20.0	25.0	30.0	35.0	40.0	45.0	50.0	55.0
Rural population	61.5	60.5	59.5	58.5	57.5	56.5	55.0	53.5	52.0
Male population	38.0	39.0	40.0	41.0	42.0	43.0	44.0	45.0	46.0
Female population	38.5	41.5	44.5	47.5	50.5	53.5	56.0	58.5	61.0
Male GDP	5.0	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0
Female GDP	5.0	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0
Male urban population	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0	27.5
Female urban population	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0	27.5
Male rural population	30.5	29.0	27.5	26.0	24.5	23.0	21.5	20.0	18.5
Female rural population	31.0	31.5	32.0	32.5	33.0	33.5	33.5	33.5	33.5
Male GDP	5.0	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0
Female GDP	5.0	7.5	10.0	12.5	15.0	17.5	20.0	22.5	25.0
Male urban GDP	2.5	3.75	5.0	6.25	7.5	8.75	10.0	11.25	12.5
Female urban GDP	2.5	3.75	5.0	6.25	7.5	8.75	10.0	11.25	12.5
Male rural GDP	2.5	3.75	5.0	6.25	7.5	8.75	10.0	11.25	12.5
Female rural GDP	2.5	3.75	5.0	6.25	7.5	8.75	10.0	11.25	12.5

1b(1)		No
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1b(2)		No
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1b(3)	No
--------------	-----------

1b(4)	No
--------------	-----------

1b(5)	No
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1b(6)	No
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1c		No
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ue

[illegible]☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Title

May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No

Form **990-PF** (2019)

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
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Name of the organization	Employer identification number
HDR FOUNDATION	46-0961680

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HDR FOUNDATION	Employer identification number 46-0961680
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HDR INC	\$ 522,889	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ERIC KEEN	\$ 12,274	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	CHARLES O'REILLY	\$ 12,600	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	LAURIE RODEN	\$ 5,752	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	DONNA BLOOM-CROOK	\$ 5,200	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	RICHARD PANNELL	\$ 5,204	☒ Person
	1917 SOUTH 67TH STREET		☐ Payroll
	OMAHA, NE 681062973		☐ Noncash (Complete Part II for noncash contributions.)

Name of organization HDR FOUNDATION	Employer identification number 46-0961680
--	--

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization HDR FOUNDATION	Employer identification number 46-0961680
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2019 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	6,130	5,603	5,603

TY 2019 IRS 990 e-File Render**Name:** HDR FOUNDATION**EIN:** 46-0961680

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	3,650	0		0
SOFTWARE	198	0		0
PUBLIC RELATIONS & ADVERTISING	1,468	0		0
LICENSES & REGISTRATIONS	468	0		0
GENERAL ADMINISTRATION EXPENSES	5,645	0		0
POSTAGE	642	0		0

TY 2019 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER CURRENT LIABILITIES	501	0

TY 2019 IRS 990 e-File Render**Name:** HDR FOUNDATION**EIN:** 46-0961680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	22,032	0		0
SHARED EMPLOYEE SERVICES	119,261	0		0
ACCOUNTING & TAX SERVICES	17,266	0		0

TY 2019 IRS 990 e-File Render

Name: HDR FOUNDATION

EIN: 46-0961680

Name	Address
HDR INC	1917 S 67TH ST OMAHA, NE 681062973

TY 2019 IRS 990 e-File Render**Name:** HDR FOUNDATION**EIN:** 46-0961680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS TAXES	1,646	0		0