

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

|                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                        |                                                                                                                                                                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br>The Bob & Renee Parsons Foundation                                                                                                                                                                                                                                                   |                                                                                                                                                                                                        | <b>A Employer identification number</b><br>45-2713666                                                                                                                                               |
| Number and street (or P.O. box number if mail is not delivered to street address)<br>15475 N 84th Street                                                                                                                                                                                                   | Room/suite                                                                                                                                                                                             | <b>B Telephone number</b> (see instructions)<br><br>(480) 387-5691                                                                                                                                  |
| City or town, state or province, country, and ZIP or foreign postal code<br>Scottsdale, AZ 85260                                                                                                                                                                                                           |                                                                                                                                                                                                        | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>                                                                                                                   |
| <b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |                                                                                                                                                                                                        | <b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/><br><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> |
| <b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                   |                                                                                                                                                                                                        | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>                                                                          |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>22,823,730</u>                                                                                                                                                                                            | <b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) | <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>                                                                       |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small> |                                                                                                             | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                                            | <b>1</b> Contributions, gifts, grants, etc., received (attach schedule)                                     | 26,631,636                         |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . . |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>3</b> Interest on savings and temporary cash investments . . . . .                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>4</b> Dividends and interest from securities . . . . .                                                   |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>5a</b> Gross rents . . . . .                                                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>b</b> Net rental income or (loss) _____                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>6a</b> Net gain or (loss) from sale of assets not on line 10                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>b</b> Gross sales price for all assets on line 6a _____                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>7</b> Capital gain net income (from Part IV, line 2) . . . . .                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>8</b> Net short-term capital gain . . . . .                                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>9</b> Income modifications . . . . .                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>10a</b> Gross sales less returns and allowances _____                                                    |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                                              | <b>b</b> Less: Cost of goods sold . . . . .                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>c</b> Gross profit or (loss) (attach schedule) . . . . .                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>11</b> Other income (attach schedule) . . . . .                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>12 Total.</b> Add lines 1 through 11 . . . . .                                                           | 26,631,636                         | 0                         |                         |                                                             |
|                                                                                                                                                                                    | <b>13</b> Compensation of officers, directors, trustees, etc.                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>14</b> Other employee salaries and wages . . . . .                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>15</b> Pension plans, employee benefits . . . . .                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>16a</b> Legal fees (attach schedule) . . . . .                                                           | 5,683                              |                           |                         | 5,683                                                       |
|                                                                                                                                                                                    | <b>b</b> Accounting fees (attach schedule) . . . . .                                                        | 26,524                             |                           |                         | 26,524                                                      |
|                                                                                                                                                                                    | <b>c</b> Other professional fees (attach schedule) . . . . .                                                | 30,434                             |                           |                         | 30,434                                                      |
|                                                                                                                                                                                    | <b>17</b> Interest . . . . .                                                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>18</b> Taxes (attach schedule) (see instructions) . . . . .                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>19</b> Depreciation (attach schedule) and depletion . . . . .                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>20</b> Occupancy . . . . .                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>21</b> Travel, conferences, and meetings . . . . .                                                       | 19,250                             |                           |                         | 19,250                                                      |
|                                                                                                                                                                                    | <b>22</b> Printing and publications . . . . .                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>23</b> Other expenses (attach schedule) . . . . .                                                        | 39,415                             |                           |                         | 39,415                                                      |
|                                                                                                                                                                                    | <b>24 Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . .                 | 121,306                            | 0                         |                         | 121,306                                                     |
|                                                                                                                                                                                    | <b>25</b> Contributions, gifts, grants paid . . . . .                                                       | 26,567,207                         |                           |                         | 29,967,529                                                  |
|                                                                                                                                                                                    | <b>26 Total expenses and disbursements.</b> Add lines 24 and 25                                             | 26,688,513                         | 0                         |                         | 30,088,835                                                  |
|                                                                                                                                                                                    | <b>27</b> Subtract line 26 from line 12:                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>a Excess of revenue over expenses and disbursements</b>                                                  | -56,877                            |                           |                         |                                                             |
|                                                                                                                                                                                    | <b>b Net investment income</b> (if negative, enter -0-)                                                     |                                    | 0                         |                         |                                                             |
|                                                                                                                                                                                    | <b>c Adjusted net income</b> (if negative, enter -0-)                                                       |                                    |                           |                         |                                                             |

| Part II                     |                                                                                                                              | Balance Sheets                                                                                                                    | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year | End of year    |                       |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |                                                                                                                              |                                                                                                                                   |                                                                                                                      | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                                                            | Cash—non-interest-bearing . . . . .                                                                                               |                                                                                                                      | 97,859            | 1,334          | 1,334                 |
|                             | 2                                                                                                                            | Savings and temporary cash investments . . . . .                                                                                  |                                                                                                                      |                   |                |                       |
|                             | 3                                                                                                                            | Accounts receivable ▶ 22,822,396                                                                                                  |                                                                                                                      |                   |                |                       |
|                             |                                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                           |                                                                                                                      | 26,182,718        | 22,822,396     | 22,822,396            |
|                             | 4                                                                                                                            | Pledges receivable ▶                                                                                                              |                                                                                                                      |                   |                |                       |
|                             |                                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                           |                                                                                                                      |                   |                |                       |
|                             | 5                                                                                                                            | Grants receivable . . . . .                                                                                                       |                                                                                                                      |                   |                |                       |
|                             | 6                                                                                                                            | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                                                                                                                      |                   |                |                       |
|                             | 7                                                                                                                            | Other notes and loans receivable (attach schedule) ▶                                                                              |                                                                                                                      |                   |                |                       |
|                             |                                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                           |                                                                                                                      |                   |                |                       |
|                             | 8                                                                                                                            | Inventories for sale or use . . . . .                                                                                             |                                                                                                                      |                   |                |                       |
|                             | 9                                                                                                                            | Prepaid expenses and deferred charges . . . . .                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 10a                                                                                                                          | Investments—U.S. and state government obligations (attach schedule)                                                               |                                                                                                                      |                   |                |                       |
|                             | b                                                                                                                            | Investments—corporate stock (attach schedule) . . . . .                                                                           |                                                                                                                      |                   |                |                       |
|                             | c                                                                                                                            | Investments—corporate bonds (attach schedule) . . . . .                                                                           |                                                                                                                      |                   |                |                       |
|                             | 11                                                                                                                           | Investments—land, buildings, and equipment: basis ▶                                                                               |                                                                                                                      |                   |                |                       |
|                             | Less: accumulated depreciation (attach schedule) ▶                                                                           |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 12                          | Investments—mortgage loans . . . . .                                                                                         |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 13                          | Investments—other (attach schedule) . . . . .                                                                                |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 14                          | Land, buildings, and equipment: basis ▶                                                                                      |                                                                                                                                   |                                                                                                                      |                   |                |                       |
|                             | Less: accumulated depreciation (attach schedule) ▶                                                                           |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 15                          | Other assets (describe ▶)                                                                                                    |                                                                                                                                   |                                                                                                                      |                   |                |                       |
| 16                          | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)                                  |                                                                                                                                   | 26,280,577                                                                                                           | 22,823,730        | 22,823,730     |                       |
| Liabilities                 | 17                                                                                                                           | Accounts payable and accrued expenses . . . . .                                                                                   |                                                                                                                      | 914               | 1,266          |                       |
|                             | 18                                                                                                                           | Grants payable . . . . .                                                                                                          |                                                                                                                      | 26,222,718        | 22,822,396     |                       |
|                             | 19                                                                                                                           | Deferred revenue. . . . .                                                                                                         |                                                                                                                      |                   |                |                       |
|                             | 20                                                                                                                           | Loans from officers, directors, trustees, and other disqualified persons                                                          |                                                                                                                      |                   |                |                       |
|                             | 21                                                                                                                           | Mortgages and other notes payable (attach schedule) . . . . .                                                                     |                                                                                                                      |                   |                |                       |
|                             | 22                                                                                                                           | Other liabilities (describe ▶)                                                                                                    |                                                                                                                      |                   |                |                       |
|                             | 23                                                                                                                           | Total liabilities (add lines 17 through 22) . . . . .                                                                             |                                                                                                                      | 26,223,632        | 22,823,662     |                       |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30. |                                                                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 24                                                                                                                           | Net assets without donor restrictions . . . . .                                                                                   |                                                                                                                      | 56,945            | 68             |                       |
|                             | 25                                                                                                                           | Net assets with donor restrictions . . . . .                                                                                      |                                                                                                                      |                   |                |                       |
|                             | Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.         |                                                                                                                                   |                                                                                                                      |                   |                |                       |
|                             | 26                                                                                                                           | Capital stock, trust principal, or current funds . . . . .                                                                        |                                                                                                                      |                   |                |                       |
|                             | 27                                                                                                                           | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                    |                                                                                                                      |                   |                |                       |
|                             | 28                                                                                                                           | Retained earnings, accumulated income, endowment, or other funds                                                                  |                                                                                                                      |                   |                |                       |
|                             | 29                                                                                                                           | Total net assets or fund balances (see instructions) . . . . .                                                                    |                                                                                                                      | 56,945            | 68             |                       |
|                             | 30                                                                                                                           | Total liabilities and net assets/fund balances (see instructions) .                                                               |                                                                                                                      | 26,280,577        | 22,823,730     |                       |

| Part III Analysis of Changes in Net Assets or Fund Balances |                                                                                                                                                                    |   |         |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---------|
| 1                                                           | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 56,945  |
| 2                                                           | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | -56,877 |
| 3                                                           | Other increases not included in line 2 (itemize) ▶                                                                                                                 | 3 |         |
| 4                                                           | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 68      |
| 5                                                           | Decreases not included in line 2 (itemize) ▶                                                                                                                       | 5 |         |
| 6                                                           | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.                                                               | 6 | 68      |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo., day, yr.) | (d)<br>Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| 1a                                                                                                                                 |  |                                                 |                                         |                                     |
| b                                                                                                                                  |  |                                                 |                                         |                                     |
| c                                                                                                                                  |  |                                                 |                                         |                                     |
| d                                                                                                                                  |  |                                                 |                                         |                                     |
| e                                                                                                                                  |  |                                                 |                                         |                                     |

| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|--------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------|
| a                        |                                               |                                                    |                                                 |
| b                        |                                               |                                                    |                                                 |
| c                        |                                               |                                                    |                                                 |
| d                        |                                               |                                                    |                                                 |
| e                        |                                               |                                                    |                                                 |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i)<br>F.M.V. as of 12/31/69 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col. (i)<br>over col. (j), if any | (l)<br>Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col.(h)) |
|------------------------------|-----------------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------------------|
| a                            |                                         |                                                    |                                                                                                   |
| b                            |                                         |                                                    |                                                                                                   |
| c                            |                                         |                                                    |                                                                                                   |
| d                            |                                         |                                                    |                                                                                                   |
| e                            |                                         |                                                    |                                                                                                   |

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-  
in Part I, line 8

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

|    |                                                                                                                                            |          |     |
|----|--------------------------------------------------------------------------------------------------------------------------------------------|----------|-----|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.               |          |     |
|    | Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)                                              | 1        | 0   |
| b  | All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b) |          |     |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                  | 2        |     |
| 3  | Add lines 1 and 2.                                                                                                                         | 3        |     |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                | 4        |     |
| 5  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                    | 5        |     |
| 6  | Credits/Payments:                                                                                                                          |          |     |
| a  | 2023 estimated tax payments and 2022 overpayment credited to 2023                                                                          | 6a       | 172 |
| b  | Exempt foreign organizations—tax withheld at source                                                                                        | 6b       |     |
| c  | Tax paid with application for extension of time to file (Form 8868)                                                                        | 6c       |     |
| d  | Backup withholding erroneously withheld                                                                                                    | 6d       |     |
| 7  | Total credits and payments. Add lines 6a through 6d                                                                                        | 7        | 172 |
| 8  | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.                         | 8        |     |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                              | 9        |     |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.                                                 | 10       | 172 |
| 11 | Enter the amount of line 10 to be: Credited to 2024 estimated tax                                                                          | Refunded | 11  |
|    |                                                                                                                                            |          | 172 |

Part VI-A

Statements Regarding Activities

|    |                                                                                                                                                                                                                                                                                                                                                  |    |     |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                             |    | Yes | No |
| 1a |                                                                                                                                                                                                                                                                                                                                                  |    |     | No |
| b  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.                                                                                                                                                                                                    |    |     | No |
|    | <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>                                                                                                                                             |    |     |    |
| c  | Did the foundation file <b>Form 1120-POL</b> for this year?.                                                                                                                                                                                                                                                                                     | 1c |     | No |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$                                                                                                                                                                               |    |     |    |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$                                                                                                                                                                                                       |    |     |    |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>                                                                                                                                                                   | 2  |     | No |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .                                                                                                      | 3  |     | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                      | 4a |     | No |
| b  | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                | 4b |     |    |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If "Yes," attach the statement required by General Instruction T.</i> . . . . .                                                                                                                                                             | 5  |     | No |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>● By language in the governing instrument, or<br>● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .     | 6  | Yes |    |
| 7  | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i> . . . . .                                                                                                                                                                                             | 7  | Yes |    |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions)<br>▶ AZ                                                                                                                                                                                                                                       |    |     |    |
| b  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .                                                                                                                             | 8b |     | No |
| 9  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII.<br><i>If "Yes," complete Part XIII</i> . . . . .                                                                    | 9  |     | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .                                                                                                                                                                                             | 10 |     | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i> . . . . .                                                                                                                                         | 11 |     | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i> . . . . .                                                                                                                                         | 12 |     | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ www.tbrpf.org                                                                                                                                                                                              | 13 | Yes |    |
| 14 | The books are in care of ▶ Jenny Handke Telephone no. ▶ (480) 387-5691<br>Located at ▶ 15475 N 84th Street Scottsdale AZ ZIP+4 ▶ 85260                                                                                                                                                                                                           |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶<br>and enter the amount of tax-exempt interest received or accrued during the year . . . . .                                                                                                                               | 15 |     |    |
| 16 | At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                                  |    |     |    |

**Part VI-B**     **Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? . . . . .  
If "Yes," list the years  20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.  
 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.*) . . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

|              | Yes | No |
|--------------|-----|----|
| <b>1a(1)</b> |     | No |
| <b>1a(2)</b> |     | No |
| <b>1a(3)</b> |     | No |
| <b>1a(4)</b> |     | No |
| <b>1a(5)</b> |     | No |
| <b>1a(6)</b> |     | No |
| <b>1b</b>    |     | No |
| <b>1d</b>    |     | No |
| <b>2a</b>    |     | No |
| <b>2b</b>    |     |    |
| <b>3a</b>    |     | No |
| <b>3b</b>    |     |    |
| <b>4a</b>    |     | No |
| <b>4b</b>    |     | No |

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c Organizations relying on a current notice regarding disaster assistance check
- d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

|       | Yes | No |
|-------|-----|----|
| 5a(1) |     | No |
| 5a(2) |     | No |
| 5a(3) |     | No |
| 5a(4) | Yes |    |
| 5a(5) |     | No |
| 5b    |     | No |
| 5d    | Yes |    |
| 6a    |     | No |
| 6b    |     | No |
| 7a    |     | No |
| 7b    |     |    |
| 8     |     | No |

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

| (a) Name and address                                                    | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| ROBERT PARSONS<br>15475 N 84th Street<br>SCOTTSDALE, AZ 85260           | President<br>5.00                                         | 0                                         |                                                                       |                                       |
| RENEE LABELLE PARSONS<br>15475 N 84th Street<br>SCOTTSDALE, AZ 85260    | Vice President<br>5.00                                    | 0                                         |                                                                       |                                       |
| Anne O'Moore<br>15475 N 84th Street<br>SCOTTSDALE, AZ 85260             | Treasurer<br>2.00                                         | 0                                         |                                                                       |                                       |
| LAURA MITCHELL<br>15475 N 84th Street<br>SCOTTSDALE, AZ 85260           | Exec Director<br>40.00                                    | 0                                         |                                                                       |                                       |
| Marianne Curran-Guenther<br>15475 N 84th Street<br>Scottsdale, AZ 85260 | Director<br>0.00                                          | 0                                         |                                                                       |                                       |

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000.

**Part VII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

**Total** number of others receiving over \$50,000 for professional services. . . . . 

Part VIII- Summary of Direct Charitable Activities

|                                                                                                                                                                                                                                                        |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 2                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 3                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 4                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |

Part VIII- Summary of Program-Related Investments (see instructions)

|                                                                                                                   |        |
|-------------------------------------------------------------------------------------------------------------------|--------|
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| 2                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| All other program-related investments. See instructions.                                                          |        |
| 3                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| Total. Add lines 1 through 3 . . . . .                                                                            |        |

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                                          |           |         |
|----------|--------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:              |           |         |
| <b>a</b> | Average monthly fair market value of securities. . . . .                                                                 | <b>1a</b> | 0       |
| <b>b</b> | Average of monthly cash balances. . . . .                                                                                | <b>1b</b> | 694,387 |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .                                                        | <b>1c</b> | 0       |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .                                                                           | <b>1d</b> | 694,387 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .       | <b>1e</b> | 0       |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                                     | <b>2</b>  |         |
| <b>3</b> | Subtract line 2 from line 1d. . . . .                                                                                    | <b>3</b>  | 694,387 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . . | <b>4</b>  | 10,416  |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .                                        | <b>5</b>  | 683,971 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .                                                     | <b>6</b>  | 34,199  |

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                                   |           |        |
|-----------|-------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b>  | Minimum investment return from Part IX, line 6. . . . .                                                           | <b>1</b>  | 34,199 |
| <b>2a</b> | Tax on investment income for 2022 from Part V, line 5. . . . .                                                    | <b>2a</b> |        |
| <b>b</b>  | Income tax for 2022. (This does not include the tax from Part V.). . . . .                                        | <b>2b</b> |        |
| <b>c</b>  | Add lines 2a and 2b. . . . .                                                                                      | <b>2c</b> |        |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1. . . . .                                    | <b>3</b>  | 34,199 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .                                                | <b>4</b>  |        |
| <b>5</b>  | Add lines 3 and 4. . . . .                                                                                        | <b>5</b>  | 34,199 |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .                                                   | <b>6</b>  |        |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . . | <b>7</b>  | 34,199 |

**Part XI Qualifying Distributions** (see instructions)

|          |                                                                                                                    |           |            |
|----------|--------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                         |           |            |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .                               | <b>1a</b> | 30,088,835 |
| <b>b</b> | Program-related investments—total from Part VIII-B                                                                 | <b>1b</b> |            |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . . | <b>2</b>  |            |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                               |           |            |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .                                                            | <b>3a</b> |            |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .                                                     | <b>3b</b> |            |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .               | <b>4</b>  | 30,088,835 |

Part XII

Undistributed Income (see instructions)

|                                                                                                                                                                               |            | (a)<br>Corpus | (b)<br>Years prior to 2022 | (c)<br>2022 | (d)<br>2023 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2023 from Part X, line 7                                                                                                                           |            |               |                            |             | 34,199      |
| 2 Undistributed income, if any, as of the end of 2022:                                                                                                                        |            |               |                            |             |             |
| a Enter amount for 2022 only. . . . .                                                                                                                                         |            |               |                            |             |             |
| b Total for prior years: 20____, 20____, 20____                                                                                                                               |            |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2022:                                                                                                                            |            |               |                            |             |             |
| a From 2018. . . . .                                                                                                                                                          | 21,597,041 |               |                            |             |             |
| b From 2019. . . . .                                                                                                                                                          | 22,124,689 |               |                            |             |             |
| c From 2020. . . . .                                                                                                                                                          | 20,667,140 |               |                            |             |             |
| d From 2021. . . . .                                                                                                                                                          | 28,725,351 |               |                            |             |             |
| e From 2022. . . . .                                                                                                                                                          | 26,560,674 |               |                            |             |             |
| f Total of lines 3a through e. . . . .                                                                                                                                        |            | 119,674,895   |                            |             |             |
| 4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 30,088,835                                                                                                     |            |               |                            |             |             |
| a Applied to 2022, but not more than line 2a                                                                                                                                  |            |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                |            |               |                            |             |             |
| c Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                        |            | 0             |                            |             |             |
| d Applied to 2023 distributable amount                                                                                                                                        |            |               |                            |             | 34,199      |
| e Remaining amount distributed out of corpus                                                                                                                                  |            | 30,054,636    |                            |             |             |
| 5 Excess distributions carryover applied to 2023.<br>(If an amount appears in column (d), the same amount must be shown in column (a).)                                       |            |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:                                                                                                                      |            |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                           |            | 149,729,531   |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .                                                                                                   |            |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed    |            |               |                            |             |             |
| d Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .                                                                                                     |            |               |                            |             |             |
| e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .                                                                      |            |               |                            |             |             |
| f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024                                                                 |            |               |                            |             | 0           |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . . |            |               |                            |             |             |
| 8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)                                                                                 |            | 21,597,041    |                            |             |             |
| 9 Excess distributions carryover to 2024.<br>Subtract lines 7 and 8 from line 6a                                                                                              |            | 128,132,490   |                            |             |             |
| 10 Analysis of line 9:                                                                                                                                                        |            |               |                            |             |             |
| a Excess from 2019                                                                                                                                                            | 22,124,689 |               |                            |             |             |
| b Excess from 2020                                                                                                                                                            | 20,667,140 |               |                            |             |             |
| c Excess from 2021. . . . .                                                                                                                                                   | 28,725,351 |               |                            |             |             |
| d Excess from 2022                                                                                                                                                            | 26,560,674 |               |                            |             |             |
| e Excess from 2023                                                                                                                                                            | 30,054,636 |               |                            |             |             |

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed . . . . .

d

Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets . . . . .

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT PARSONS

RENEE LABELLE PARSONS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Laura Mitchell  
15475 N 84th Street  
Scottsdale, AZ 85260  
(480) 696-4820  
info@tbrpf.org

b

The form in which applications should be submitted and information and materials they should include:

Grant requests may be submitted through the foundations website. See [www.tbrpf.org/grants/eligibility](http://www.tbrpf.org/grants/eligibility)

c

Any submission deadlines:

No deadline

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Awards are generally focused on issues in the greater Phoenix Area

Form 990-PF (2023)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                                      | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                 | Amount    |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Name and address (home or business)                                                                                            |                                                                                                           |                                |                                                                                                                                                                  |           |
| <b>a</b> <i>Paid during the year</i><br>Alliance of AZ Nonprofits<br><br>2201 E Camelback Road Suite 405 B<br>Phoenix,AZ 85016 | None                                                                                                      | P C                            | Annual donation                                                                                                                                                  | 8,207     |
| Barrow Neurological Foundation<br><br>350 W Thomas Road<br>Phoenix,AZ 85013                                                    | None                                                                                                      | P C                            | Creation of a Parkinson's caregivers program within the Lonnie and Muhammad Ali Legacy Care                                                                      | 500,000   |
| Boys Girls Club of the Valley<br><br>4309 East Bellevue Street<br>Phoenix,AZ 85008                                             | None                                                                                                      | P C                            | Renee Parsons Girls Leadership Award; Renee Parsons Girls Excellence Award Scholarship                                                                           | 50,000    |
| Hualalai O'Hana Foundation<br><br>PO Box 5227<br>KailuaKona,HI 96745                                                           | None                                                                                                      | P C                            | Hualalai Jubilee Event Sponsorship and the 100 Holes of Golf Fundraiser event support                                                                            | 200,000   |
| Make-A-Wish Foundation of Arizona<br><br>2901 N 78th Street<br>Scottsdale,AZ 85251                                             | None                                                                                                      | P C                            | To enrich the lives of children with life-threatening medical conditions through wish-granting work.                                                             | 507,000   |
| University of Baltimore Foundation<br><br>1130 North Charles Street<br>Baltimore,MD 21201                                      | None                                                                                                      | P C                            | The Bob Parsons Scholarship Fund                                                                                                                                 | 486,015   |
| 100 Club of Arizona<br><br>333 North 44th St Suite 100<br>Phoenix,AZ 85008                                                     | None                                                                                                      | P C                            | To provide program support for mental health & trauma support, critical incidents, survivor & family support, death & injury prevention, and general operations. | 900,000   |
| Barrow Neurological Foundation<br><br>350 W Thomas Road<br>Phoenix,AZ 85013                                                    | None                                                                                                      | P C                            | To fund programs and services that improve research, education and patient care within the Muhammad Ali Parkinson's center.                                      | 200,000   |
| Boys Girls Club of the Valley<br><br>4309 E Bellevue St Bldg 14<br>Phoenix,AZ 85008                                            | None                                                                                                      | P C                            | To support Summer Programs at the Boys & Girls Clubs                                                                                                             | 1,156,000 |
| Phoenix Children's Hospital Foundat                                                                                            | None                                                                                                      | P C                            | To provide hope, healing, and the best health care for children and homeless youth.                                                                              | 177,000   |
| 1919 E Thomas Rd<br>Phoenix,AZ 85016                                                                                           | None                                                                                                      | P C                            | To support the Bob & Renee Parsons Field Institute at the McDowell Sonoran Preserve.                                                                             | 500,000   |
| McDowell Sonoran Conservancy<br><br>16435 North Scottsdale Rd Ste 110<br>Scottsdale,AZ 85254                                   | None                                                                                                      | P C                            | To support children who have experienced abuse, neglect, poverty and homelessness, to access art therapy from caring adult volunteers.                           | 20,000    |
| Free Arts for Abused Children of AZ<br><br>352 E Camelback Rd 101<br>Phoenix,AZ 85012                                          | None                                                                                                      | P C                            | Music program expansion for underserved students                                                                                                                 | 100,000   |
| Rosie's House A Music Academy<br><br>919 E Jefferson Street<br>Phoenix,AZ 85034                                                | None                                                                                                      | P C                            | Support for Phoenix Police Foundation New Victim's Center                                                                                                        | 50,000    |
| Phoenix Police Foundation<br><br>620 W Washington Street<br>Phoenix,AZ 85003                                                   | None                                                                                                      | P C                            | Bringing mental health programs to Valley Clubs through the Whole Child Approach Program                                                                         | 500,000   |
| Boys Girls Club of the Valley<br><br>4309 E Bellevue St Bldg 14<br>Phoenix,AZ 85008                                            | None                                                                                                      | P C                            | Expanding the impact and reach of evidence-based                                                                                                                 | 500,000   |
| GLSEN - Phoenix Chapter                                                                                                        | None                                                                                                      | P C                            |                                                                                                                                                                  |           |

|                                                        |      |     |                                                                                      |           |
|--------------------------------------------------------|------|-----|--------------------------------------------------------------------------------------|-----------|
| PO Box 2386<br>Phoenix,AZ 85002                        |      |     | solutions to the problem of LGBTQ discrimination in K-12 schools in Maricopa County. |           |
| Kaboom                                                 | None | P C | Creating a playspace in Maricopa County for underserved communities.                 | 40,000    |
| 7200 Wisconsin Avenue Suite 400<br>Bethesda,MD 20814   |      |     |                                                                                      |           |
| Hushabye Nursery                                       | None | P C | General operating support for substance exposed babies and their caregivers.         | 314,851   |
| 2473 South Higley Road Suite 104<br>Gilbert,AZ 85295   |      |     |                                                                                      |           |
| Team Rubicon                                           | None | P C | Maui Wildfire Disaster Relief in collaboration with PXG                              | 1,000,000 |
| 6171 W Century Blvd Suite 310<br>Los Angeles,C A 90045 |      |     |                                                                                      |           |
| Aliento Education Fund                                 | None | P C | Support for the well-being of immigrant communities impacted by trauma               | 125,000   |
| 2264 S Deerfield Lane<br>Gilbert,AZ 85295              |      |     |                                                                                      |           |
| Armed Services YMCA Camp Pendleton                     | None | P C | Underwriting Child Care Vouchers for Military Families                               | 312,000   |
| Bldg 16144 A Street<br>Camp Pendleton,C A 92055        |      |     |                                                                                      |           |
| Girl Scouts AZ Cactus-Pine                             | None | P C | Girl Scouts Badge Bash Sponsorship                                                   | 25,000    |
| 119 East Coronado Rd<br>Phoenix,AZ 85004               |      |     |                                                                                      |           |
| Grand Canyon University GCU                            | None | P C | Students Inspiring Students Scholarship Grant                                        | 125,000   |
| 3300 West Camelback Road<br>Phoenix,AZ 85017           |      |     |                                                                                      |           |
| Grand Canyon University GCU                            | None | P C | The Parsons' Dreamers Scholarship Fund                                               | 432,500   |
| 3300 West Camelback Road<br>Phoenix,AZ 85017           |      |     |                                                                                      |           |
| Live Learn                                             | None | P C | Support for the Economic Empowerment of Women                                        | 25,000    |
| 326 East Coronado Rd Suite 201<br>Phoenix,AZ 85004     |      |     |                                                                                      |           |
| Maggie's Place Inc                                     | None | P C | Expanding Capacity to Serve More Homeless Women and Children                         | 59,000    |
| 4001 North 30th Street<br>Phoenix,AZ 85016             |      |     |                                                                                      |           |
| Make Way for Books                                     | None | P C | Support to expand the program throughout Arizona                                     | 207,500   |
| 700 N Stone Ave<br>Tucson,AZ 85705                     |      |     |                                                                                      |           |
| NYC Marine Corps Birthday Gala Inc                     | None | P C | 2023 NYC Marine Corps Birthday Gala Sponsorship                                      | 25,000    |
| PO Box 728<br>Quogue,NY 11959                          |      |     |                                                                                      |           |
| Read Better Be Better                                  | None | P C | To Engage Youth Leaders to Help Solve the 3rd Grade Literacy Crisis                  | 125,000   |
| 715 E Montecito Ave<br>Phoenix,AZ 85014                |      |     |                                                                                      |           |
| The Barack Obama Foundation                            | None | P C | General operating support                                                            | 1,000,000 |
| PO Box 779056<br>Chicago,IL 60677                      |      |     |                                                                                      |           |
| Women Moving Millions                                  | None | P C | Advancing issues for women, girls, and gender expansive individuals                  | 25,000    |
| 19 Fulton Street 301<br>New York,NY 10038              |      |     |                                                                                      |           |
| Boys Girls Clubs of the Valley                         | None | P C | To support the 2023 Today's Kids, Tomorrow's Stars Event                             | 25,000    |
| 4309 E Bellevue St Bldg 14<br>Phoenix,AZ 85008         |      |     |                                                                                      |           |
| BRONX VETERANS MEDICAL RESEARCH FOU                    | None | P C | To support the training of VA therapists in MDMA-Assisted therapy                    | 200,000   |
| 130 W KINGSBRIDGE ROAD                                 |      |     |                                                                                      |           |

|                                                               |      |     |                                                                                                                                             |            |
|---------------------------------------------------------------|------|-----|---------------------------------------------------------------------------------------------------------------------------------------------|------------|
| BRONX,NY 10468<br><br>FRESH START CARING FOR KIDS<br>FOUNDAT  | None | P C | TO SUPPORT THE 2023<br>GOLF CLASSIC                                                                                                         | 300,000    |
| 1821 WALDEN OFFICE SQUARE<br>SUITE 400<br>SCHAUMBURG,IL 60173 |      |     |                                                                                                                                             |            |
| ICAHN SCHOOL OF MEDICINE MT<br>SINAI                          | None | P C | General operating support for<br>the Center for Psychedelic<br>Psychotherapy and Trauma<br>Research                                         | 800,000    |
| 1 GUSTAVE L LEVY PLACE BOX 1049<br>NEW YORK,NY 10029          |      |     |                                                                                                                                             |            |
| Make-A-Wish Foundation of Arizona                             | None | P C | Support for wishes to children<br>with life-threatening<br>conditions                                                                       | 250,000    |
| FOR RESEARCH EDUCATION PO BOX<br>1280<br>REDLANDS,C A 92373   |      |     |                                                                                                                                             |            |
| UNIVERSITY OF BALTIMORE<br>FOUNDATION                         | None | P C | The Bob Parsons Scholarship<br>Fund                                                                                                         | 491,456    |
| 1130 NORTH CHARLES ST<br>BALTIMORE,MD 21201                   |      |     |                                                                                                                                             |            |
| One N Ten                                                     | None | P C | To underwrite Digital<br>Programs, Statewide Satellite<br>Sites, and Camp OUTdoors<br>for LGBTQ Youth                                       | 250,000    |
| 330 WEST 56TH ST 7F<br>NEW YORK,NY 10019                      |      |     |                                                                                                                                             |            |
| Semper Fi America's Fund                                      | None | P C | General Operating Support<br>and payment of 2022 grant<br>for the Double Down for<br>Veterans program                                       | 10,000,000 |
| 825 College Blvd Suite 102 PMB 609<br>Oceanside,C A 92057     |      |     |                                                                                                                                             |            |
| ALL In Education                                              | None | P C | Supporting Arizona Latino<br>Leaders in Education                                                                                           | 100,000    |
| 515 E Grant St Suite 150<br>Phoenix,AZ 85004                  |      |     |                                                                                                                                             |            |
| Brain Injury Alliance                                         | None | P C | General Donation                                                                                                                            | 10,000     |
| 5025 E Washington St Suite 106<br>Phoenix,AZ 85034            |      |     |                                                                                                                                             |            |
| Girl Scouts AZ Cactus-Pine                                    | None | P C | Getting more girls outdoors<br>through Girl Scouts                                                                                          | 750,000    |
| 119 East Coronado Rd<br>Phoenix,AZ 85004                      |      |     |                                                                                                                                             |            |
| HannaPearl Rescue                                             | None | P C | General Operating Support                                                                                                                   | 10,000     |
| 5431 East Shaw Butte Drive<br>Scottsdale,AZ 85254             |      |     |                                                                                                                                             |            |
| Hualalai O'Hana Foundation                                    | None | P C | General Operating Support                                                                                                                   | 300,000    |
| PO Box 5227<br>KailuaKona,HI 96745                            |      |     |                                                                                                                                             |            |
| Arizona Legal Women and Youth Servi                           | None | P C | Heart of Justice Event<br>Sponsorship                                                                                                       | 1,000      |
| 24 W Camelback Rd A335<br>Phoenix,AZ 85013                    |      |     |                                                                                                                                             |            |
| Arizona Legal Women and Youth Servi                           | None | P C | No Cost Legal Support for<br>Young People                                                                                                   | 25,000     |
| 24 W Camelback Rd A335<br>Phoenix,AZ 85013                    |      |     |                                                                                                                                             |            |
| Child Crisis Arizona                                          | None | P C | General Operating Support<br>and Foster Bright Futures<br>Campaign                                                                          | 1,000,000  |
| 817 N Country Club Dr<br>Mesa,A Z 85201                       |      |     |                                                                                                                                             |            |
| First Tee of Phoenix                                          | None | P C | General Operating Support;<br>Empowering kids and teens<br>through the game of golf.                                                        | 150,000    |
| 3837 E Wier Ave Suite 7<br>Phoenix,AZ 85040                   |      |     |                                                                                                                                             |            |
| Junior Achievement of Arizona                                 | None | P C | Providing Low-Income<br>Arizona Students with the K-<br>12 Financial Literacy and<br>Workforce Readiness and/or<br>the JA BizTown Programs. | 150,000    |
| 636 W Southern Ave<br>Tempe,AZ 85282                          |      |     |                                                                                                                                             |            |
| Justice Project Inc                                           | None | P C | General operating support;<br>program support to launch<br>training efforts to address                                                      | 150,000    |

|                                                                                                                                        |      |     |                                                                                                                                                                                       |            |
|----------------------------------------------------------------------------------------------------------------------------------------|------|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| 1025 Vermont Ave NW Third Floor<br>Washington, D C 20005                                                                               |      |     | and prevent wrongful convictions and excessive sentencing                                                                                                                             |            |
| Make-A-Wish Foundation of Arizona<br><br>2901 N 78th Street<br>Scottsdale,AZ 85251                                                     | None | P C | General Operating Support; Granting wishes of children with critical illnesses.                                                                                                       | 750,000    |
| Make-A-Wish Foundation of Arizona<br><br>2901 N 78th Street<br>Scottsdale,AZ 85251                                                     | None | P C | Support for growth in wishes granted to Hispanic families                                                                                                                             | 250,000    |
| Native American Connections<br><br>3216 N 3rd St<br>Phoenix,AZ 85012                                                                   | None | P C | Program Support for Outreach, Drop-In, Emergency and Transitional Shelter, and Case Management of Homeless Youth                                                                      | 250,000    |
| Southwest Center for HIVAIDS Inc<br><br>1101 N Central Ave 200<br>Phoenix,AZ 85004                                                     | None | P C | Sponsorship for 2023 Inspire: A Celebration of Community Leaders event                                                                                                                | 10,000     |
| Team Rubicon<br><br>6171 W Century Blvd Suite 310<br>Los Angeles,C A 90045                                                             | None | P C | 2023 Salute to Service Gala                                                                                                                                                           | 500,000    |
| The Metropolitan Museum of Art<br><br>1000 Fifth Avenue<br>New York,NY 10028                                                           | None | P C | Support for the Costume Institute                                                                                                                                                     | 250,000    |
| University of California Berkeley<br><br>1995 University Ave Suite 401<br>Berkeley,C A 94704                                           | None | P C | The Renee & U.S. Marine LCpl Bob Parsons Endowed Chair - Berkeley Center for the Science of Psychedelics                                                                              | 3,000,000  |
| UMOM New Day Centers Inc<br><br>3333 E Van Buren St<br>Phoenix,AZ 85008                                                                | None | P C | Homelessness Funders Collaborative: Rapid Response to Homelessness Grant                                                                                                              | 300,000    |
| <b>Total . . . . . ► 3a</b>                                                                                                            |      |     |                                                                                                                                                                                       | 29,967,529 |
|                                                                                                                                        |      |     |                                                                                                                                                                                       |            |
| <b>b</b> <i>Approved for future payment</i><br>Semper Fi America's Fund<br><br>825 College Blvd Ste 102 PMB 609<br>Oceanside,C A 92057 | None | P C | 2023 Double Down for Veterans Match Campaign                                                                                                                                          | 10,000,000 |
| 100 Club of Arizona<br><br>333 North 44th St Suite 100<br>Phoenix,AZ 85008                                                             | None | P C | To provide program support for mental health & trauma support, critical incidents, survivor & family support, death & injury prevention, and general operations.                      | 300,000    |
| Boys Girls Clubs of the Valley<br><br>4309 E Bellevue St Bldg 14<br>Phoenix,AZ 85008                                                   | None | P C | 2023 Renee Parsons Girls Excellence Scholarship                                                                                                                                       | 10,000     |
| 100 Club of Arizona<br><br>333 North 44th St Suite 100<br>Phoenix,AZ 85008                                                             | None | P C | Provide capacity building support to enhance organizational infrastructure and improve sustainability through growing staff, undergoing strategic planning, strengthening board, etc. | 400,000    |
| MAKE-A-WISH FOUNDATION OF ARIZONA<br><br>2901 N 78TH STREET<br>SCOTTSDALE,AZ 85251                                                     | None | P C | General Operating Support; Granting wishes of children with critical illnesses.                                                                                                       | 250,000    |
| Junior Achievement of Arizona<br><br>636 W Southern Ave<br>Tempe,AZ 85282                                                              | None | P C | Providing Low-Income Arizona Students with the K-12 Financial Literacy and Workforce Readiness and/or the JA BizTown Programs                                                         | 150,000    |
| Justice Project Inc<br><br>1025 Vermont Ave NW Third Floor<br>Washington, D C 20005                                                    | None | P C | General operating support; program support to launch training efforts to address and prevent wrongful convictions and excessive sentencing                                            | 150,000    |
| Make-A-Wish Foundation of Arizona<br><br>2901 N 78th Street                                                                            | None | P C | Support for growth in wishes granted to Hispanic families                                                                                                                             | 750,000    |

|                                                                                           |      |     |                                                                                                                  |            |
|-------------------------------------------------------------------------------------------|------|-----|------------------------------------------------------------------------------------------------------------------|------------|
| Scottsdale, A Z 85251                                                                     |      |     |                                                                                                                  |            |
| Native American Connections<br>3216 N 3rd St<br>Phoenix, A Z 85012                        | None | P C | Program Support for Outreach, Drop-In, Emergency and Transitional Shelter, and Case Management of Homeless Youth | 250,000    |
| Team Rubicon<br>6171 W Century Blvd Suite 310<br>Los Angeles, C A 90045                   | None | P C | 2023 Salute to Service Gala                                                                                      | 500,000    |
| University of California Berkeley<br>1995 University Ave Suite 401<br>Berkeley, C A 94704 | None | P C | The Renee & U.S. Marine LCpl Bob Parsons Endowed Chair - Berkeley Center for the Science of Psychedelics         | 3,000,000  |
| Total . . . . . ▶ 3b                                                                      |      |     |                                                                                                                  | 15,760,000 |

Enter gross amounts unless otherwise indicated.

**1** Program service revenue:

**a** \_\_\_\_\_

**b** \_\_\_\_\_

**c** \_\_\_\_\_

**d** \_\_\_\_\_

**e** \_\_\_\_\_

**f** \_\_\_\_\_

**g** Fees and contracts from government agencies \_\_\_\_\_

**2** Membership dues and assessments . . . . .

**3** Interest on savings and temporary cash investments . . . . .

**4** Dividends and interest from securities . . . . .

**5** Net rental income or (loss) from real estate:

**a** Debt-financed property. . . . .

**b** Not debt-financed property. . . . .

**6** Net rental income or (loss) from personal property \_\_\_\_\_

**7** Other investment income . . . . .

**8** Gain or (loss) from sales of assets other than inventory . . . . .

**9** Net income or (loss) from special events: \_\_\_\_\_

**10** Gross profit or (loss) from sales of inventory \_\_\_\_\_

**11** Other revenue: **a** \_\_\_\_\_

**b** \_\_\_\_\_

**c** \_\_\_\_\_

**d** \_\_\_\_\_

**e** \_\_\_\_\_

**12** Subtotal. Add columns (b), (d), and (e) . . . . .

**13 Total.** Add line 12, columns (b), (d), and (e). . . . .

(See worksheet in line 13 instructions to verify)

**Line No.** Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

## Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash. . . . .

(2) Other assets. . . . .

**b Other transactions:**

**(1) Sales of assets to a noncharitable exempt organization.** . . . . .

**(2) Purchases of assets from a noncharitable exempt organization**

**(3)\*** Rental of facilities, equipment, or other assets. . . . .

(4) Reimbursement arrangements. . . . .

(5) Loans or loan guarantees. . . . .

**(6)** Performance of services or membership or fundraising solicitations. . . . .

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

## Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

|                                 |            |
|---------------------------------|------------|
|                                 | 2024-06-28 |
| Signature of officer or trustee | Date       |

---

Title

May the IRS discuss this return with the preparer shown below?  
See instructions. ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

|                               |                                                                             |                      |      |                                                 |                             |
|-------------------------------|-----------------------------------------------------------------------------|----------------------|------|-------------------------------------------------|-----------------------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name                                                  | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br>P00089869           |
|                               | MARTIN D SEIDEN                                                             |                      |      |                                                 |                             |
|                               | Firm's name ▶ Gish Seiden LLP                                               |                      |      |                                                 | Firm's EIN ▶ 95-144441      |
|                               | Firm's address ▶ 21800 Oxnard Street Suite 300<br>Woodland Hills, C A 91367 |                      |      |                                                 | Phone no.<br>(818) 854-6100 |

## Additional Data

[Return to Form](#)

**Software ID:** 23017517

**Software Version:** 2023v5.1

**Form 990PF - Special Condition Description:**

Special Condition Description

|                                                                                               |                                                                                                                                                                                     |                                                     |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Schedule B</b><br><br>(Form 990)<br>Department of the Treasury<br>Internal Revenue Service | <b>Schedule of Contributors</b><br><br>▶ Attach to Form 990, 990-EZ, or 990-PF.<br>▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for the latest information. | OMB No. 1545-0047                                   |
|                                                                                               |                                                                                                                                                                                     | <b>2023</b>                                         |
| Name of the organization<br>The Bob & Renee Parsons Foundation                                |                                                                                                                                                                                     | <b>Employer identification number</b><br>45-2713666 |

Organization type (check one):

|                    |                                                                                                           |
|--------------------|-----------------------------------------------------------------------------------------------------------|
| <b>Filers of:</b>  | <b>Section:</b>                                                                                           |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization                                            |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization                                                       |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation                                             |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|                                                            |                                              |
|------------------------------------------------------------|----------------------------------------------|
| Name of organization<br>The Bob & Renee Parsons Foundation | Employer identification number<br>45-2713666 |
|------------------------------------------------------------|----------------------------------------------|

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                        | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                             |
|------------|--------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | Robert Renee Parsons<br>15475 N 84th Street<br><br>Scottsdale, A Z 85260 | <br><br>\$ 26,612,207      | <input checked="" type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.) |
| 2          | YAM Properties<br>15750 N Northsight<br><br>Scottsdale, A Z 85260        | <br><br>\$ 19,429          | <input checked="" type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.) |
| .          |                                                                          |                            | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.)            |
| .          |                                                                          |                            | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.)            |
| .          |                                                                          |                            | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.)            |
| .          |                                                                          |                            | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.)            |
| .          |                                                                          |                            | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br><br>(Complete Part II for noncash contributions.)            |

|                                                            |                                              |
|------------------------------------------------------------|----------------------------------------------|
| Name of organization<br>The Bob & Renee Parsons Foundation | Employer identification number<br>45-2713666 |
|------------------------------------------------------------|----------------------------------------------|

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
|---------------------------|----------------------------------------------|------------------------------------------------|----------------------|
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions) | (d)<br>Date received |
| -                         | <div></div> <div></div> <div></div>          | <div></div> \$                                 | <div></div>          |

|                                                            |                                              |
|------------------------------------------------------------|----------------------------------------------|
| Name of organization<br>The Bob & Renee Parsons Foundation | Employer identification number<br>45-2713666 |
|------------------------------------------------------------|----------------------------------------------|

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

|                           |                                       |                                          |                                     |
|---------------------------|---------------------------------------|------------------------------------------|-------------------------------------|
| (a)<br>No. from<br>Part I | (b) Purpose of gift                   | (c) Use of gift                          | (d) Description of how gift is held |
|                           | <div></div>                           | <div></div>                              | <div></div>                         |
|                           | (e) Transfer of gift                  |                                          |                                     |
|                           | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |                                     |
|                           | <div></div>                           | <div></div>                              |                                     |
|                           |                                       |                                          |                                     |
|                           |                                       |                                          |                                     |
| (a)<br>No. from<br>Part I | (b) Purpose of gift                   | (c) Use of gift                          | (d) Description of how gift is held |
|                           | <div></div>                           | <div></div>                              | <div></div>                         |
|                           | (e) Transfer of gift                  |                                          |                                     |
|                           | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |                                     |
|                           | <div></div>                           | <div></div>                              |                                     |
|                           |                                       |                                          |                                     |
|                           |                                       |                                          |                                     |
| (a)<br>No. from<br>Part I | (b) Purpose of gift                   | (c) Use of gift                          | (d) Description of how gift is held |
|                           | <div></div>                           | <div></div>                              | <div></div>                         |
|                           | (e) Transfer of gift                  |                                          |                                     |
|                           | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |                                     |
|                           | <div></div>                           | <div></div>                              |                                     |
|                           |                                       |                                          |                                     |
|                           |                                       |                                          |                                     |
| (a)<br>No. from<br>Part I | (b) Purpose of gift                   | (c) Use of gift                          | (d) Description of how gift is held |
|                           | <div></div>                           | <div></div>                              | <div></div>                         |
|                           | (e) Transfer of gift                  |                                          |                                     |
|                           | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |                                     |
|                           | <div></div>                           | <div></div>                              |                                     |
|                           |                                       |                                          |                                     |
|                           |                                       |                                          |                                     |

# Additional Data

[Return to Form](#)

Software ID: 23017517

Software Version: 2023v5.1

## TY 2023 IRS 990 e-File Render

**Name:** The Bob & Renee Parsons Foundation

**EIN:** 45-2713666

**Software ID:** 23017517

**Software Version:** 2023v5.1

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| ACCOUNTING FEES | 26,524 | 0                        | 0                      | 26,524                                      |

# TY 2023 IRS 990 e-File Render

**Name:** The Bob & Renee Parsons Foundation

**EIN:** 45-2713666

**Software ID:** 23017517

**Software Version:** 2023v5.1

**Statement:**

ARIZONA DOES NOT REQUIRE THE 990-PF TO BE FURNISHED TO THE ATTORNEY GENERAL

## TY 2023 IRS 990 e-File Render

**Name:** The Bob & Renee Parsons Foundation

**EIN:** 45-2713666

**Software ID:** 23017517

**Software Version:** 2023v5.1

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---------------------------------------------|
| Legal Fees | 5,683  | 0                        | 0                      | 5,683                                       |

## TY 2023 IRS 990 e-File Render

**Name:** The Bob & Renee Parsons Foundation

**EIN:** 45-2713666

**Software ID:** 23017517

**Software Version:** 2023v5.1

| Description            | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| DUES AND SUBSCRIPTIONS | 29,148                         |                       |                     | 29,148                                |
| Office Expense         | 10,267                         |                       |                     | 10,267                                |

## TY 2023 IRS 990 e-File Render

**Name:** The Bob & Renee Parsons Foundation

**EIN:** 45-2713666

**Software ID:** 23017517

**Software Version:** 2023v5.1

| Category            | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|---------------------|--------|--------------------------|------------------------|---------------------------------------------|
| OUTSIDE CONSULTANTS | 30,434 | 0                        | 0                      | 30,434                                      |