

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation The Bob & Renee Parsons Foundation		A Employer identification number 45-2713666	
Number and street (or P.O. box number if mail is not delivered to street address) 15475 N 84th Street	Room/suite	B Telephone number (see instructions) (480) 387-5691	
City or town, state or province, country, and ZIP or foreign postal code Scottsdale, AZ 85260		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>26,280,577</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	25,684,889			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	25,684,889	0		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	37,741			37,741
	c Other professional fees (attach schedule)	7,500			7,500
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	4,952			4,952
	22 Printing and publications				
	23 Other expenses (attach schedule)	31,713			31,713
	24 Total operating and administrative expenses. Add lines 13 through 23	81,906	0		81,906
	25 Contributions, gifts, grants paid	25,556,294			26,495,159
	26 Total expenses and disbursements. Add lines 24 and 25	25,638,200	0		26,577,065
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	46,689			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		10,538	97,859	97,859
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ <u>26,182,718</u>				
		Less: allowance for doubtful accounts ▶ _____	27,161,583	26,182,718	26,182,718	
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶ _____					
	Less: accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	27,172,121	26,280,577	26,280,577		
Liabilities	17	Accounts payable and accrued expenses	282	914		
	18	Grants payable	27,161,583	26,222,718		
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	27,161,865	26,223,632		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒					
	and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	10,256	56,945		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	10,256	56,945		
30	Total liabilities and net assets/fund balances (see instructions) .	27,172,121	26,280,577			

Part III Analysis of Changes in Net Assets or Fund Balances					
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1		10,256	
2	Enter amount from Part I, line 27a	2		46,689	
3	Other increases not included in line 2 (itemize) ▶ _____	3			
4	Add lines 1, 2, and 3	4		56,945	
5	Decreases not included in line 2 (itemize) ▶ _____	5			
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6		56,945	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	0
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	172
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	172
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	172
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded	11	

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers. ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AZ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.tbrpf.org	13	Yes	
14	The books are in care of Jenny Handke Telephone no. (480) 387-5691 Located at 15475 N 84th Street Scottsdale AZ 85260 ZIP+4 			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20 , 20 , 20 , 20	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c Organizations relying on a current notice regarding disaster assistance check
- d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)	Yes	
5a(5)		No
5b		No
5d	Yes	
6a		No
6b		No
7a		No
7b		
8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT PARSONS 15475 N 84th Street SCOTTSDALE, AZ 85260	President 5.00	0		
RENEE LABELLE PARSONS 15475 N 84th Street SCOTTSDALE, AZ 85260	Vice President 5.00	0		
Anne O'Moore 15475 N 84th Street SCOTTSDALE, AZ 85260	Treasurer 2.00	0		
LAURA MITCHELL 15475 N 84th Street SCOTTSDALE, AZ 85260	Exec Director 40.00	0		
Marianna Curran-Guenther 15475 N 84th Street Scottsdale, AZ 85260	Director 0.00	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	332,818
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	332,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	332,818
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	4,992
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	327,826
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	16,391

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	16,391
2a	Tax on investment income for 2022 from Part V, line 5.	2a	
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	16,391
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	16,391
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	16,391

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	26,577,065
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	26,577,065

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				16,391
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	20,460,505			
b From 2018.	21,597,041			
c From 2019.	22,124,689			
d From 2020.	20,667,140			
e From 2021.	28,725,351			
f Total of lines 3a through e.	113,574,726			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ 26,577,065				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				16,391
e Remaining amount distributed out of corpus	26,560,674			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	140,135,400			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	20,460,505			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	119,674,895			
10 Analysis of line 9:				
a Excess from 2018	21,597,041			
b Excess from 2019	22,124,689			
c Excess from 2020.	20,667,140			
d Excess from 2021	28,725,351			
e Excess from 2022	26,560,674			

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT PARSONS

RENEE LABELLE PARSONS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Laura Mitchell
15475 N 84th Street
Scottsdale, AZ 85260
(480) 696-4820
info@tbrpf.org

b

The form in which applications should be submitted and information and materials they should include:

Grant requests may be submitted through the foundations website. See www.tbrpf.org/grants/eligibility

c

Any submission deadlines:

No deadline

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Awards are generally focused on issues in the greater Phoenix Area

Form 990-PF (2022)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Arizona Grantmakers Forum 2201 E Camelback Road Suite 405 B Phoenix,AZ 85016	None	P C	Leadership Circle Sponsorship to support the continuing education for grantmaking activities.	17,961
Boys Girls Club of the Valley 4309 East Bellevue Street Phoenix,AZ 85008	None	P C	Renee Parsons Girls Leadership Award; Renee Parsons Girls Excellence Award Scholarship	60,000
Hualalai O'Hana Foundation PO Box 5227 KailuaKona,HI 96745	None	P C	To support the general operating activities and the 100 Hole Fundraiser event	100,000
Make-A-Wish Foundation of Arizona 2901 N 78th Street Scottsdale,AZ 85251	None	P C	To enrich the lives of children with life-threatening medical conditions through wish-granting work.	848,000
Semper Fi America's Fund 825 College Blvd Ste 102 PMB 609 Oceanside,C A 92057	None	P C	To provide immediate financial support for injured and critically ill members of the U.S. Armed Forces and their families.	10,000,000
St Joseph the Worker PO Box 13503 Phoenix,AZ 85002	None	P C	Providing housing for the unhoused at Workforce Villages	250,000
University of Baltimore Foundation 1130 North Charles Street Baltimore,MD 21201	None	P C	The Bob Parsons Scholarship Fund	848,882
100 Club of Arizona 333 North 44th St Suite 100 Phoenix,AZ 85008	None	P C	To provide immediate financial assistance to families of public safety officers and firefighters who are seriously injured or killed in the line of duty, and to provide resources to enhance their safety and welfare.	600,000
Barrow Neurological Foundation 350 W Thomas Road Phoenix,AZ 85013	None	P C	To fund programs and services that improve research, education and patient care within the Muhammad Ali Parkinson's center.	700,000
Boys Girls Club of Metro Phoenix 4309 E Bellevue St Bldg 14 Phoenix,AZ 85008	None	P C	To support Today's Kids, Tomorrow's Stars Event	25,000
JDRF 4343 East Camelback Rd 230 Phoenix,AZ 85018	None	P C	Accelerating life-changing breakthroughs to cure, prevent and treat type 1 diabetes through the T1D Fund.	125,000
Phoenix Children's Hospital Foundat 1919 E Thomas Rd Phoenix,AZ 85016	None	P C	To provide hope, healing, and the best health care for children and homeless youth.	177,000
Ronald Reagan Presidential Foundati 40 Presidential Drive Simi Valley,C A 93065	None	P C	General Operating Support	100,000
ASU Foundation 300 E University Drive Tempe,AZ 85281	None	P C	Support of the ASU Math & Computer Science Accelerator	1,000,000
McDowell Sonoran Conservancy 16435 North Scottsdale Rd Ste 110 Scottsdale,AZ 85254	None	P C	To support the Bob & Renee Parsons Field Institute at the McDowell Sonoran Preserve.	500,000

Semper Fi America's Fund 825 College Blvd Ste 102 PMB 609 Oceanside, C A 92057	None	P C	General Operating Support for the 2022 PXG College Showcase	655,000
Operation First Response 9 Tanglewood Lane Malvern, P A 19355	None	P C	Donation for the 1st Annual Golfing for Wounded Heroes	10,000
Free Arts for Abused Children of AZ 352 E Camelback Rd 101 Phoenix, A Z 85012	None	P C	To support children who have experienced abuse, neglect, poverty and homelessness, to access art therapy from caring adult volunteers.	260,000
Rosie's House A Music Academy 919 E Jefferson Street Phoenix, A Z 85034	None	P C	Music program expansion for underserved students	100,000
Boys Girls Club of Metro Phoenix 4309 E Belleview St Bldg 14 Phoenix, A Z 85008	None	P C	Bringing mental health programs to Valley Clubs through the Whole Child Approach Program	500,000
GLSEN - Phoenix Chapter PO Box 2386 Phoenix, A Z 85002	None	P C	Expanding the impact and reach of evidence-based solutions to the problem of LGBTQ discrimination in K- 12 schools in Maricopa County.	500,000
Honorhealth Foundation 8125 N Hayden Rd Scottsdale, A Z 85258	None	P C	Support of the Coronary and Structural Heart Lab at HonorHealth Scottsdale Shea Medical Center.	100,000
Huts for Vets PO Box 2047 Basalt, C O 81621	None	P C	General operating support for retreats for veterans.	25,000
Local First Arizona Foundation 407 E Roosevelt St Phoenix, A Z 85004	None	P C	To support Fuerza Local Business South Mountain Expansion.	112,661
National Center for Youth Law 405 14th St 15th FL Oakland, C A 94612	None	P C	Expansion of the Foster Ed program in Arizona.	250,000
New Pathways for Youth 1001 East Pierce St Phoenix, A Z 85006	None	P C	Support for the NPFY Intervention Services	75,000
Hushabye Nursery 2473 South Higley Road Suite 104 Gilbert, A Z 85295	None	P C	General operating support for substance exposed babies and their caregivers.	685,149
Rio Verde Fire District 25608 North Forest Road Rio Verde, A Z 85263	None	P C	General Operating Support	10,000
Robinson Ranch 1231 E Ardmore Road Phoenix, A Z 85042	None	P C	General Operating Support	25,000
Aliento Education Fund 2264 S Deerfield Lane Gilbert, A Z 85295	None	P C	Support for the well-being of immigrant communities impacted by trauma	125,000
Armed Services YMCA Camp Pendleton Bldg 16144 A Street Camp Pendleton, C A 92055	None	P C	Support for the Fisher Children's Center	250,000
Girl Scouts AZ Cactus-Pine 119 East Coronado Rd Phoenix, A Z 85004	None	P C	Support of Girls Leadership Development in Arizona	750,000
Grand Canyon University GCU	None	P C	Students Inspiring Students Scholarship Grant	50,000

3300 West Camelback Road Phoenix,AZ 85017				
Grand Canyon University GCU 3300 West Camelback Road Phoenix,AZ 85017	None	P C	The Parsons' Dreamers Scholarship Fund	447,500
Greater Baltimore Medical Center 6701 North Charles Street Baltimore,MD 21204	None	P C	Construction of the Allan Parsons Infusion Center	100,000
Homeless Youth Connection 9950 West Van Buren St Suite 114 Avondale,AZ 85323	None	P C	Support for the Empowering Youth for the Future (EYFTF) Program for Homeless Youth	250,000
Maggie's Place Inc 4001 North 30th Street Phoenix,AZ 85016	None	P C	Expanding Capacity to Serve More Homeless Women and Children	101,000
Make Way for Books 700 N Stone Ave Tucson,AZ 85705	None	P C	Support to expand the program throughout Arizona	140,000
NYC Marine Corps Birthday Gala Inc PO Box 728 Quogue,NY 11959	None	P C	Support for the Annual Marine Corps Ball	25,000
Read Better Be Better 715 E Montecito Ave Phoenix,AZ 85014	None	P C	To Engage Youth Leaders to Help Solve the 3rd Grade Literacy Crisis	125,000
Women's Foundation for the State of 7090 N Oracle Road Ste 178 PMB 2024 Tucson,AZ 85704	None	P C	Pathways for Single Moms Program	350,000
Women Moving Millions 19 Fulton Street 301 New York,NY 10038	None	P C	Funding to Advance Gender Equality	25,000
Almost Famous Theater Company Found 10222 N 58th Place Paradise Valley,AZ 85253	None	P C	To provide general operating support	10,000
BRONX VETERANS MEDICAL RESEARCH FOU 130 W KINGSBRIDGE ROAD BRONX,NY 10468	None	P C	To support the training of VA therapists in MDMA- Assisted therapy	200,000
FRESH START CARING FOR KIDS FOUNDAT 1821 WALDEN OFFICE SQUARE SUITE 400 SCHAUMBURG,IL 60173	None	P C	TO SUPPORT THE 2021 GOLF CLASSIC	100,000
HOPE FOR HAITI 1021 5TH AVE NORTH NAPLES,FL 34102	None	P C	Increasing access to quality healthcare in Southern Haiti.	750,000
ICAHN SCHOOL OF MEDICINE MT SINAI 1 GUSTAVE L LEVY PLACE BOX 1049 NEW YORK,NY 10029	None	P C	General Operating Support - PXG College Showcase	345,000
ICAHN SCHOOL OF MEDICINE MT SINAI 1 GUSTAVE L LEVY PLACE BOX 1049 NEW YORK,NY 10029	None	P C	General operating support for the Center for Psychedelic Psychotherapy and Trauma Research	800,000
INTERNATIONAL SCHOOL OF ARIZONA 9522 EAST SAN SALVADOR DRIVE SCOTTSDALE,AZ 85258	None	P C	ANNUAL FUND DONATION	25,000

Make-A-Wish Foundation of Arizona FOR RESEARCH EDUCATION PO BOX 1280 REDLANDS,C A 92373	None	P C	Support for wishes to children with life-threatening conditions	750,000
UNIVERSITY OF BALTIMORE FOUNDATION 1130 NORTH CHARLES ST BALTIMORE,MD 21201	None	P C	The Bob Parsons Scholarship Fund	208,673
One N Ten 330 WEST 56TH ST 7F NEW YORK,NY 10019	None	P C	To underwrite Digital Programs, Statewide Satellite Sites, and Camp OUTdoors for LGBTQ Youth	250,000
ALL In Education 515 E Grant St Suite 150 Phoenix,AZ 85004	None	P C	Supporting Arizona Latino Leaders in Education	100,000
Arts Council of Greater New Haven 70 Audobon Street 2nd Floor New Haven,CT 06510	None	P C	Healing Retreat Scholarships for Therapists of Color	13,333
Association of the US Army 9 Tanglewood Lane Malvern,PA 19355	None	P C	Support for the 2nd Annual AUSA Penn & Franklin Chapter	10,000
Circle the City 300 W Clarendon Ave Suite 200 Phoenix,AZ 85013	None	P C	Circle the City 10 Year Anniversary Gala Sponsorship	25,000
Hawaii Island Humane Society 78-6767 Mamaloahoa Hwy Holualoa,HI 96725	None	P C	Funding for the Anne Barasch Ryan Animal Hospital and General Operating Support	1,510,000
Total ► 3a				26,495,159

b Approved for future payment Barrow Neurological Foundation 350 W Thomas Road Phoenix,AZ 85013	None	P C	Creation of a Parkinson's caregivers program within the Lonnie and Muhammad Ali Legacy Care	1,000,000
One-N-Ten 2700 N 3rd St STE 2011 Phoenix,AZ 85004	None	P C	To provide unique opportunities for LGBTQ youth connection and socialization.	250,000
Read Better Be Better 715 E Montecito Ave Phoenix,AZ 85014	None	P C	General Operating Support	125,000
Phoenix Police Foundation 620 W Washington Street Phoenix,AZ 85003	None	P C	Support for Phoenix Police Foundation New Victim's Center	50,000
Kaboom 7200 Wisconsin Avenue Suite 400 Bethesda,MD 20814	None	P C	Creating a playspace in Maricopa County for underserved communities.	40,000
Boys Girls Clubs of the Valley 4309 E Bellevue St Bldg 14 Phoenix,AZ 85008	None	P C	Bringing mental health programs to Valley Clubs through the Whole Child Approach Program	1,000,000
Hushabye Nursery 2473 South Higley Road Suite 104 Gilbert,AZ 85295	None	P C	General operating support for substance exposed babies and their caregivers.	314,851
Live Learn 326 East Coronado Rd Suite 201 Phoenix,AZ 85004	None	P C	Support for the Economic Empowerment of Women	25,000
Make Way for Books 700 N Stone Ave Tucson,AZ 85705	None	P C	Support to expand the program throughout Arizona	360,000
Rosie's House A Music Academy 919 E Jefferson Street Phoenix,AZ 85034	None	P C	Music program expansion for underserved students	200,000
The Barack Obama Foundation PO Box 779056	None	P C	General operating support	1,000,000

Chicago,IL 60677				
University of Baltimore Foundation 1130 N Charles St Baltimore,MD 21201	None	P C	The Bob Parsons Scholarship Fund	791,327
Boys Girls Clubs of the Valley 4309 E Bellevue St Bldg 14 Phoenix,AZ 85008	None	P C	To support the 2023 Today's Kids, Tomorrow's Stars Event	25,000
MAKE-A-WISH FOUNDATION OF ARIZONA 2901 N 78TH STREET SCOTTSDALE,AZ 85251	None	P C	GRANTING WISHES TO CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	250,000
Semper Fi America's Fund 825 College Blvd Suite 102 PMB 609 Oceanside,C A 92057	None	P C	General Operating Support and 2022 Double Down for Veterans	10,000,000
Aliento Education Fund 2264 S DEERFIELD LANE GILBERT,AZ 85295	None	P C	Support for the well-being of immigrant communities impacted by trauma	125,000
ALL In Education 515 E Grant St Suite 150 Phoenix,AZ 85004	None	P C	Supporting Arizona Latino Leaders in Education	100,000
Brain Injury Alliance 5025 E Washington St Suite 106 Phoenix,AZ 85034	None	P C	General Donation	10,000
Girl Scouts AZ Cactus-Pine 119 East Coronado Rd Phoenix,AZ 85004	None	P C	Getting more girls outdoors through Girl Scouts	1,500,000
HannaPearl Rescue 5431 East Shaw Butte Drive Scottsdale,AZ 85254	None	P C	General Operating Support	10,000
Hualalai O'Hana Foundation PO Box 5227 KailuaKona,HI 96745	None	P C	General Operating Support	300,000
Total ► 3b				17,476,178

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . .					

[illegible]

Part XVI

Yes

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

[illegible]☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2023-08-23

Date _____

See instructions. ☐ Yes ☐ No

© 2006 The Authors
Journal compilation © 2006 Blackwell Publishing Ltd

P00089869

Firm's EIN ► 95-144441

Phone no.
(818) 854-6100

Additional Data

[Return to Form](#)

Software ID: 22015553

Software Version: 2022v5.0

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: The Bob & Renee Parsons Foundation

EIN: 45-2713666

Software ID: 22015553

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	37,741	0	0	37,741

TY 2022 IRS 990 e-File Render

Name: The Bob & Renee Parsons Foundation

EIN: 45-2713666

Software ID: 22015553

Software Version: 2022v5.0

Election: Pursuant to Regulation 53.4942(a)-3(c)(2)(iv), the foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior years distributions that were treated as corpus distributions under Regulation 53.4942(a)-3(d)(1)(iii) in such prior tax year: Tax Year: 2019 Amount: 109250 Tax Year: 0 Amount: 0

TY 2022 IRS 990 e-File Render

Name: The Bob & Renee Parsons Foundation

EIN: 45-2713666

Software ID: 22015553

Software Version: 2022v5.0

Statement:

ARIZONA DOES NOT REQUIRE THE 990-PF TO BE FURNISHED TO THE ATTORNEY GENERAL

TY 2022 IRS 990 e-File Render

Name: The Bob & Renee Parsons Foundation

EIN: 45-2713666

Software ID: 22015553

Software Version: 2022v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	24,858			24,858
Office Expense	6,855			6,855

TY 2022 IRS 990 e-File Render

Name: The Bob & Renee Parsons Foundation

EIN: 45-2713666

Software ID: 22015553

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE CONSULTANTS	7,500	0	0	7,500