Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047
2023
Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
PERKINS HUNTER FOUNDATION

A Employer identification number
36-3486609

Number and street (or P.O. box number if mail is not delivered to street address)
20 NORTH CLARK STREET 3000
Room/suite

B Telephone number (see instructions)
(415) 351-2300

City or town, state or province, country, and ZIP or foreign postal code
CHICAGO, IL 60602

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 9,680,327

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	220,390			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	167,487	167,487		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-359,452			
	b	Gross sales price for all assets on line 6a 2,158,251				
	7	Capital gain net income (from Part IV, line 2) . . .				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	35,094	19,352		
	12	**Total.** Add lines 1 through 11	63,519	186,839		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	3,200	3,200		
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .				
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	26	26		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,226	3,226		0
	25	Contributions, gifts, grants paid	625,600			625,600
	26	**Total expenses and disbursements.** Add lines 24 and 25	628,826	3,226		625,600
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-565,307			
	b	**Net investment income** (if negative, enter -0-)		183,613		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	1,010	-19,306	-19,306
2	Savings and temporary cash investments	279,315	191,984	191,984
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	390,025	480,751	489,297
b	Investments—corporate stock (attach schedule)	4,285,512	3,444,881	4,576,302
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	5,146,581	4,710,709	4,442,050
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,102,443	8,809,019	9,680,327
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow FASB ASC 958, check here ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	10,102,443	8,809,019	
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	10,102,443	8,809,019	
30	**Total liabilities and net assets/fund balances** (see instructions)	10,102,443	8,809,019	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,102,443
2	Enter amount from Part I, line 27a	2	-565,307
3	Other increases not included in line 2 (itemize) ▶	3	4,903
4	Add lines 1, 2, and 3	4	9,542,039
5	Decreases not included in line 2 (itemize) ▶	5	733,020
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	8,809,019

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	100,000 US TREASURY	P	2023-09-22	2023-01-03
b	414 TEKLA HLTHCR	P	2023-01-01	2023-01-05
c	300 LKQ	P	2021-07-29	2023-01-06
d	150 ALABAMA GR HLDG	P	2020-04-29	2023-01-10
e	1900 LKQ	P	2023-01-01	2023-01-18
	650 BLACK HILLS	P	2022-10-27	2023-02-10
	133 META PLATFORMS	P	2022-09-29	2023-02-10
	200 ISHARES RUSSELL 2000	P	2023-01-01	2023-02-17
	100 META PLATFORMS	P	2022-09-29	2023-02-17
	400 MAGNA INTL	P	2021-06-08	2023-02-10
	100 LAB CO OF AMER HLDS	P	2018-12-31	2023-02-16
	165 U S BANCORP	P	2022-01-23	2023-02-16
	200 ISHARES RUSSELL 20000	P	2023-01-01	2023-03-06
	33 META PLATFORMS	P	2022-09-29	2023-03-06
	130 ISHARES RUSSELL 2000	P	2022-07-07	2023-03-07
	115 SIMPSON MANUFACTURING	P	2022-09-07	2023-03-10
	11.9540 JANUS HENDERSON SMALL MID CAP	P	2022-12-22	2023-03-29
	500 SMITH A O	P	2022-09-29	2023-03-29
	.2600 COLUMBIA BANKING	P	2022-02-03	2023-03-03
	200 CHECK PT SOFTWARE	P	2020-04-28	2023-03-06
	1,000 TARSUS PHARMACEUTICALS	P	2023-01-01	2023-03-06
	4,278.9900 VANGUARD INFLATION-PROTECTED	P	2020-06-05	2023-03-06
	580 TARSUS PHARMACEUTICALS	P	2020-10-16	2023-03-22
	2112.5530 JANUS HENDERSON SMALL-MID CAP	P	2023-01-01	2023-03-29
	350 GRAPHIC PACKAGING	P	2022-12-15	2023-04-26
	719 U S BANCORP	P	2022-11-08	2023-05-25
	984. SPDR S&P OIL & GAS	P	2023-01-01	2023-04-27
	150 PROSHARES SHORT-SMALLCAP	P	2023-01-01	2023-04-28
	4,OOO ATALIFE SCIENCES	P	2023-01-01	2023-05-03
	1769 U S BANCORP	P	2022-01-20	2023-05-25
	700 COHERENT CORP	P	2023-02-27	2023-06-14
	485 ADIDAS AG	P	2023-01-01	2023-05-31
	200 OMNICELL	P	2022-12-02	2023-07-07
	100 US TREASURY	P	2022-09-22	2023-07-27
	500 FORTREA	P	2023-01-01	2023-07-07
	100 JPMORGAN CHASE	P	2022-05-23	2023-07-25
	300 APELLIS PHARMACEUTICALS	P	2023-08-03	2023-08-23
	1000 WRAPO TECHNOLOGIES	P	2020-02-04	2023-07-31
	240 APA CORP	P	2023-01-01	2023-08-03
	2000 APPHARVEST	P	2022-03-31	2023-08-03
	1532 BLACKROCK ENERGY	P	2023-01-01	2023-08-03
	5000 IRISH CONTINENTAL	P	2021-04-29	2023-08-04
	1087 ABRDN EMERGING MARKET	P	2014-11-05	2023-11-05
	151 CENTRAL AND EASTERN EURO	P	2023-01-01	2023-08-18
	500 COTERRA ENERGY	P	2023-01-01	2023-08-18
	55.3580 FEDERATED HERMES	P	2023-01-01	2023-08-18
	1500 GRAYSCALE ETHEREUM	P	2023-01-01	2023-08-18
	4000 GRITSTONE BIO	P	2023-01-01	2023-08-18
	550 ISHARES RUSSELL 1000	P	2010-12-28	2023-08-18
	200 SAREPTA THERAPEUTICS	P	2022-01-31	2023-08-18
	1,000 COTERRA ENERGY	P	2023-01-01	2023-08-21
	1429 A T Y R PHARMA	P	2017-11-21	2023-08-22
	650 COTERRA ENERGY	P	2023-01-01	2023-08-22
	1000 PROTHENA CORP	P	2021-02-11	2023-08-24
	7,000 GOLD FLORA	P	2021-02-08	2021-08-28
	600 TARSUS PHARMACEUTICALS	P	2020-10-16	2023-08-28
	200 M & T BANK	P	2023-03-14	2023-09-06
	15.5780 HEARTLAND VALUE	P	2022-12-28	2023-09-18
	200 APELLIS PHARMACEUTICALS	P	2023-08-03	2023-09-19
	1650 HANCOCK WHITNEY	P	2023-01-01	2023-09-19
	500 LAMAR ADVERTISING	P	2023-01-01	2023-09-05
	400 ALIBABA GR	P	2023-01-01	2023-09-18
	600 GALAPAGOS	P	2023-01-01	2023-09-18
	509.5930 HEARTLAND VALUE	P	2023-01-01	2023-09-18
	20000 VANGUARD INFLATION-PROTECTED	P	2023-01-01	2023-09-18
	400 ALPHABET	P	2020-05-04	2023-09-18
	425 MAGNA INTL	P	2021-06-08	2023-09-19
	1,400 SPROTT PHYSICAL GOLD &	P	2022-01-19	2023-09-19
	162 PFIZER	P	2021-09-01	2023-09-20
	78 CHECK PT SOFTWARE	P	2023-04-13	2023-10-10
	750 HANOVER INS	P	2023-06-30	2023-10-10
	2,000 MERSANA GTHERAPEUTICS	P	2023-08-03	2023-10-19
	500 SHUTTERSTOCK	P	2023-08-01	2023-10-27
	197 CHECK PT SOFTWARE	P	2023-01-01	2023-10-10
	400 ALPHABET	P	2020-05-04	2023-10-19
	200 INTEL	P	2023-05-31	2023-11-06
	425 INTEL	P	2023-05-31	2023-11-09
	200 JANUX THERAPEUTICS	P	2023-03-06	2023-11-09
	83.89 T ROWE PRICE	P	2022-12-15	2023-11-09
	200 ARMSTRONG WORLD	P	2023-02-03	2023-11-10
	130 PFIZER	P	2021-09-01	2023-11-06
	500 ANAPTYSBIO	P	2023-01-01	2023-11-09
	500 GRAYSCALE BITCOIN	P	2020-12-11	2023-11-09
	155 SUN COMMUNITIES	P	2020-07-02	2023-11-09
	1121.22 T ROWE PRICE HEALTH SCIENCES	P	2023-01-01	2023-11-09
	400 COHEN & STEERS	P	2021-02-24	2023-11-10
	200 APELLIS PHARMACEUTICALS	P	2023-08-03	2023-12-04

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	97,059		96,224	835
b	7,671		4,616	3,055
c	16,578		15,288	1,290
d	17,244		30,786	-13,542
e	110,542		99,123	11,419
	41,452		42,078	-626
	23,377		18,144	5,233
	38,367		38,573	-206
	17,085		13,642	3,443
	21,693		39,579	-17,886
	25,461		12,525	12,936
	8,021		9,491	-1,470
	38,006		36,199	1,807
	6,227		4,502	1,725
	24,467		22,766	1,701
	18,235		15,781	2,454
	154		153	1
	34,441		24,363	10,078
	7		9	-2
	25,515		21,182	4,333
	14,871		25,202	-10,331
	100,000		115,338	-15,338
	7,296		9,430	-2,134
	27,146		21,364	5,782
	8,475		7,632	843
	21,966		31,632	-9,666
	121,238		108,684	12,554
	2,815		51,578	-48,763
	7,662		22,649	-14,987
	54,043		101,753	-47,710
	35,090		29,776	5,314
	39,520		57,069	-17,549
	14,194		10,412	3,782
	97,675		97,934	-259
	16,133		8,960	7,173
	15,670		12,578	3,092
	12,627		7,221	5,406
	1,911		6,372	-4,461
	10,006		10,006	
	78		10,930	-10,852
	19,075		35,424	-16,349
	24,873		28,588	-3,715
	5,442			5,442
	1,374		7,534	-6,160
	13,880		15,370	-1,490
	388		3,049	-2,661
	15,121		52,422	-37,301
	6,722		59,691	-52,969
	11,965		3,491	8,474
	22,288		14,223	8,065
	28,143		25,000	3,143
	2,688		78,033	-75,345
	18,296		14,909	3,387
	5,346		1,570	3,776
	859		79,630	-78,771
	10,442		9,755	687
	24,457		25,983	-1,526
	681		621	60
	9,508		4,814	4,694
	62,170		81,207	-19,037
	44,967		19,966	25,001
	34,764		68,274	-33,510
	21,520		40,535	-19,015
	22,264		20,248	2,016
	46,060		53,899	-7,839
	55,262		26,492	28,770
	23,928		42,053	-18,125
	25,350		25,326	24
	5,489		7,404	-1,915
	10,579		10,477	102
	82,640		84,800	-2,160
	2,816		2,180	636
	17,050		24,470	-7,420
	26,719		20,845	5,874
	55,840		26,492	29,348
	7,602		6,243	1,359
	16,251		13,266	2,985
	1,252		3,214	-1,962
	6,961		7,621	-660
	16,132		16,238	-106
	4,041		5,942	-1,901
	7,540		14,420	-6,880
	14,461		10,295	4,166
	17,924		22,272	-4,348
	93,039		80,744	12,295
	21,177		26,315	-5,138
	12,887		4,814	8,073

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				835
b				3,055
c				1,290
d				-13,542
e				11,419
				-626
				5,233
				-206
				3,443
				-17,886
				12,936
				-1,470
				1,807
				1,725
				1,701
				2,454
				1
				10,078
				-2
				4,333
				-10,331
				-15,338
				-2,134
				5,782
				843
				-9,666
				12,554
				-48,763
				-14,987
				-47,710
				5,314
				-17,549
				3,782
				-259
				7,173
				3,092
				5,406
				-4,461
				-10,852
				-16,349
				-3,715
				5,442
				-6,160
				-1,490
				-2,661
				-37,301
				-52,969
				8,474
				8,065
				3,143
				-75,345
				3,387
				3,776
				-78,771
				687
				-1,526
				60
				4,694
				-19,037
				25,001
				-33,510
				-19,015
				2,016
				-7,839
				28,770
				-18,125
				24
				-1,915
				102
				-2,160
				636
				-7,420
				5,874
				29,348
				1,359
				2,985
				-1,962
				-660
				-106
				-1,901
				-6,880
				4,166
				-4,348
				12,295
				-5,138
				8,073

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-359,452
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-245,973

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**			1	2,552
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	2,552
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,552
6	Credits/Payments:				
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	3,200		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d	7	3,200		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8			
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9			
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	648		
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 648 **Refunded** ▶	11			

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ **(2)** On foundation managers. ▶ $			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ THOMAS PERKINS Telephone no. ▶ (415) 351-2300

Located at ▶ 3565 WASHINGTON ST SAN FRANCISCO CA ZIP+4 ▶ 94118

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THOMAS PERKINS 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 5.00	0		
ALEC PERKINS 1926 PINE STREET SAN FRANCISCO, CA 94109	DIRECTOR 0.00	0		
JAMEL PERKINS 207 MAPLE STREET SAN FRANCISCO, CA 94118	DIRECTOR 0.00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	5,502,576
b	Average of monthly cash balances		1b	271,578
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	5,774,154
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	5,774,154
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	86,612
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	5,687,542
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	284,377

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	284,377
2a	Tax on investment income for 2022 from Part V, line 5	2a 2,552		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	2,552
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	281,825
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	281,825
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	281,825

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	625,600
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	625,600

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7					281,825
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2022 only.					
b Total for prior years: 20 ___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2022:					
a From 2018.	128,364				
b From 2019.	262,421				
c From 2020.	479,660				
d From 2021.	262,460				
e From 2022.	248,857				
f **Total** of lines 3a through e		1,381,762			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 625,600					
a Applied to 2022, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2023 distributable amount					281,825
e Remaining amount distributed out of corpus		343,775			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		1,725,537			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount —see instructions					
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .		128,364			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a		1,597,173			
10 Analysis of line 9:					
a Excess from 2019	262,421				
b Excess from 2020	479,660				
c Excess from 2021. . . .	262,460				
d Excess from 2022	248,857				
e Excess from 2023	343,775				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

THOMAS PERKINS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAN FRANCISCO EDUCATIONAL FUND 650 MISSION STREET SAN FRANCISCO, CA 94105		PC	GENERAL USE	50,100
PHILANTHROPY WORKSHOP WEST 201 California Street Suite 630 San Francisco, CA 94111		PC	GENERAL USE	20,000
DOCTORS WITHOUT BORDERS 333 7th Avenue New York, NY 10001		PC	GENERAL USE	10,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104		PC	GENERAL USE	200,000
SAN FRANCISCO GIANTS COMMUNITY FUND 24 Willie Mays Plaza SAN FRANCISCO, CA 94107		PC	GENERAL USE	10,000
THACHER SCHOOL 5025 Thacher Road OJAI, CA 93023		PC	GENERAL USE	20,000
GREENBELT ALLIANCE 312 SUTTER STREET SAN FRANCISCO, CA 94108		PC	GENERAL USE	20,000
BATTERY FOUNDATION 717 BATTERY STREET SAN FRANCISCO, CA 94111		PC	GENERAL USE	20,000
SONOMA VALLEY AUTHORS FOUNDATION 531 CHASE STREET SONOMA, CA 95476		PC	GENERAL USE	5,500
FREEDOM FORWARD 702 15TH STREET SAN FRANCISCO, CA 94103		PC	GENERAL USE	75,000
SAN FRANCISCO UNIVERSITY HIGH SCHOO 3065 JACKSON STREET SAN FRANCISCO, CA 94115		PC	GENERAL USE	65,000
IDEOorg 320 FLORIDA STREET SAN FRANCISCO, CA 94110		PC	GENERAL USE	10,000
SAFE AND SOUND 1757 WALLER STREET SAN FRANCISCO, CA 94117		PC	GENERAL USE	10,000
FOSTER AMERICA PO Box 220080 BOSTON, MA 02122		PC	GENERAL USE	10,000
GREENLIGHT FUND 50 MILK STREET		PC	GENERAL USE	25,000

BOSTON,M A 02109				
REMAKE 1012 TORNEY AVE SAN FRANCISCO,C A 94129		P C	GENERAL USE	75,000
Total . . . . ▶ **3a**				625,600
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	167,487	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	35,094	
8 Gain or (loss) from sales of assets other than inventory					-359,452
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				202,581	-359,452

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 -156,871

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date: 2024-11-15	Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Burt Engelberg				P00839403

Firm's name ▶ ENGELBERG & SMITH — Firm's EIN ▶36-4229793

Firm's address ▶ 20 NORTH CLARK STREET 3000 CHICAGO, IL 60602 — Phone no. (312) 580-1236

Additional Data

Return to Form

Software ID: 23017517
Software Version: 2023v5.1

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2023

Name of the organization	Employer identification number
PERKINS HUNTER FOUNDATION	36-3486609

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
PERKINS HUNTER FOUNDATION

Employer identification number
36-3486609

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PERKINS REVOCABLE TRUST 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	$ 45,799	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
2	PERKINS REVOCABLE TRUST 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	$ 75,000	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
3	PERKINS REVOCABLE TRUST 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	$ 42,823	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
4	PERKINS REVOCABLE TRUST 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	$ 56,768	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
PERKINS HUNTER FOUNDATION

Employer identification number
36-3486609

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	279 shares VanEck Biotech	$ 45,799	2023-04-11
2	2,500 shares Cadence Bank	$ 75,000	2023-12-22
3	500 Pinnacle Financial Partners	$ 42,823	2023-12-22
4	1,500 Synovus Financial Corp	$ 56,768	2023-12-22
-		$	
-		$	

Name of organization
PERKINS HUNTER FOUNDATION

Employer identification number
36-3486609

Part III ***Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

Return to Form

Software ID:	23017517
Software Version:	2023v5.1

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Engelberg & Smith	3,200	3,200	0	0

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
0.3133% GLOBAL SME GROWTH FUND			539,484
0.5529% GLOBAL SME GROWTH FUND	840,456	539,484	
1,045 SUN COMMUNITIES	156,907	134,635	
1,500 WEYERHAEUSER	27,760	27,760	
1,850 EQUITY LIFESTYLE	106,264	106,264	
1.4531% APERTURE VENTURE PARTNERS IV	400,644	434,225	434,225
2.1104% APERTURE OPPORTUNITY FUND, LP	217,512	336,024	336,024
3.917% FEARLESS VENTURES LP		141,491	141,491
7.129% HUNTER DIVERSIFIED FUND, LLC	2,722,132	2,481,161	2,481,161
CHICAGO COMMUMITY TRUST	509,665	509,665	509,665

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Description	Amount
Aperture Opportunity Fund Other deductions	10,526
APERTURE VENTURE PARTNERS IV Other Deductions	13,182
Foreign Tax Paid	2,326
Funds in Transit	418,260
Hunter Diversified Fund Other Deductions	40,672
Hunter Dversified Fund 988 Losses	81,270
Hunter Dversified Fund Capital Losses	166,784

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE SERVICE BUREAU	15	15		
SECRETARY OF STATE	11	11		

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	35,094		

TY 2023 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 23017517

Software Version: 2023v5.1

Description	Amount
RETURN OF CAPITAL	4,903