Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
PERKINS HUNTER FOUNDATION

A Employer identification number
36-3486609

Number and street (or P.O. box number if mail is not delivered to street address) 20 NORTH CLARK STREET 3000
Room/suite

B Telephone number (see instructions)
(312) 341-9727

City or town, state or province, country, and ZIP or foreign postal code
CHICAGO, IL 60602

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 10,301,952

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	169,804	169,804		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a 4,269,281				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	51,530	51,530		
	12	**Total.** Add lines 1 through 11	221,334	221,334		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,850	2,850		
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	21	21		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,871	2,871		0
	25	Contributions, gifts, grants paid	552,650			552,650
	26	**Total expenses and disbursements.** Add lines 24 and 25	555,521	2,871		552,650
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-334,187			
	b	**Net investment income** (if negative, enter -0-)		218,463		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	3,664	1,010	1,010
	2	Savings and temporary cash investments	325,807	279,315	279,315
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	299,963	390,025	389,552
	b	Investments—corporate stock (attach schedule)	5,147,843	4,285,512	3,403,385
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	4,790,449	5,146,581	6,228,690
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,567,726	10,102,443	10,301,952
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	10,567,726	10,102,443	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	10,567,726	10,102,443	
	30	**Total liabilities and net assets/fund balances** (see instructions)	10,567,726	10,102,443	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,567,726
2	Enter amount from Part I, line 27a	2	-334,187
3	Other increases not included in line 2 (itemize) ▶	3	3,134
4	Add lines 1, 2, and 3	4	10,236,673
5	Decreases not included in line 2 (itemize) ▶	5	134,230
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	10,102,443

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Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1 a	25.1070 ABRDN INTL	P	2021-12-22	2022-08-18
b	500 ACADIA PHARMACEUTICAL	P	2022-01-31	2022-04-22
c	415 ADIDAS AG	P	2022-03-31	2022-08-23
d	130 ANALOG DEVICES	P	2021-08-31	2022-05-03
e	200 ANALOG DEVICES	P	2021-12-29	2022-05-03
	70 ANALOG DEVICES	P	2021-08-31	2022-08-09
	9 ANAPTYSBIO	P	2021-02-10	2022-01-20
	200 APA CORP	P	2022-07-29	2022-11-16
	200 CERNER	P	2021-08-06	2022-03-07
	57 CHECK PT SOFTWARE	P	2022-03-08	2022-05-03
	200 C OINBASE GLOBAL	P	2021-04-14	2022-03-14
	100 COINBASE GLOBAL	P	2021-04-14	2022-03-31
	100 COINBASE GLOBAL	P	2021-04-14	2022-03-31
	50 COINBASE GLOBAL	P	2022-01-05	2022-05-11
	150 COINBASE GLOBAL	P	2022-01-05	2022-05-13
	3,000 FIRST HORIZON	P	2022-01-19	2022-03-14
	200 GRAPHIC PACKAGING	P	2021-08-26	2022-03-14
	4,800 GRAPHIC PACKAGING	P	2022-01-04	2022-03-14
	940 GRAPHIC PACKAGING	P	2021-08-26	2022-05-03
	197.536 JANUS HENDERSON MID CAP VALUE	P	2022-01-01	2022-10-12
	200 JP MORGAN CHASE	P	2022-01-01	2022-12-16
	350 META PLATFORMS	P	2022-02-23	2022-11-07
	50 META PLATFORMS	P	2022-09-29	2022-11-07
	184 META PLATFORMS	P	2022-09-29	2022-11-16
	100 PFIZER	P	2021-09-01	2022-01-31
	100 SANFILIPPO	P	2021-02-10	2022-01-31
	100 SPDR S&P	P	2022-02-10	2022-08-24
	1,600 SPROTT PHYS SILVER	P	2022-03-07	2022-04-06
	2,000 SPROTT PHYS SILVER	P	2022-03-07	2022-07-06
	2,400 SPROTT PHYS SILVER	P	2022-03-07	2022-07-19
	500 SPROTT PHYSICAL GOLD &	P	2022-03-07	2022-09-19
	1,335 SPROTT PHYSICAL GOLD &	P	2022-01-01	2022-10-10
	66 U S BANCORP	P	2022-01-20	2022-08-01
	300 US TREASURY	P	2021-12-30	2022-01-01
	500,000 US TREASURY	P	2022-08-23	2022-09-22
	200,000 US TREASURY	P	2022-09-22	2022-10-04
	1,512.9750 VANGUARD INFLATION	P	2022-01-01	2022-05-03
	4,000 ABERDEEN EMERGING	P	2014-11-05	2022-03-14
	595.5770 ABRDN INTL	P	2022-01-01	2022-08-18
	200 ACTUA	P	2001-12-12	2022-12-05
	200 ANALOG DEVICES	P	2021-04-30	2022-11-16
	100 ANALOG DEVICES	P	2021-08-31	2022-11-16
	350 ANAPTYSBIO	P	2021-02-10	2022-03-01
	400 ANAPTYSBIO	P	2021-02-10	2022-03-14
	200 APPLE	P	2018-12-31	2022-11-04
	2,500 AXIS CAPITAL	P	2020-01-01	2022-01-31
	578 CHECK PT SOFTWARE	P	2020-01-01	2022-05-03
	1,200 CITIGROUP	P	2020-10-21	2022-12-12
	380 COHEN & STEERS	P	2021-02-24	2022-04-06
	100 COINBASE GLOBAL	P	2021-04-30	2022-05-11
	150 EQUITY LIFESTYLE	P	2021-01-04	2022-09-20
	1,602 FIRST HORIZON	P	2020-04-27	2022-03-14
	1,500 FIRST HORIZON	P	2020-04-27	2022-05-23
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	100 FIRST HORIZON	P	2020-03-30	2022-11-11
	2,400 FIRST HORIZON	P	2020-03-30	2022-11-11
	898 FIRST HORIZON	P	2020-04-27	2022-11-11
	4 FIRST HORIZON	P	2020-03-13	2022-11-30
	48 FIRST HORIZON	P	2020-03-13	2022-11-30
	100 FIRST HORIZON	P	2020-03-13	2022-11-30
	200 FIRST HORIZON	P	2020-03-13	2022-11-30
	2,000 FIRST HORIZON	P	2020-03-25	2022-11-30
	6,000 FIRST HORIZON	P	2020-04-27	2022-11-30
	500 INVESCO WATER RESOURCES	P	2019-07-25	2022-04-06
	1,000 INVESCO WATER RESOURCES	P	2019-07-25	2022-05-03
	600 ISHARES SILVER TRUST	P	2020-08-06	2022-07-07
	600 ISHARES SILVER TRUST	P	2019-06-21	2022-07-11
	400 ISHARES SILVER TRUST	P	2020-08-06	2022-07-11
	2,000 ISHARES SILVER TRUST	P	2020-08-31	2022-07-11
	1,000 ISHARES SILVER TRUST	P	2006-12-06	2022-12-14
	400 ISHARES SILVER TRUST	P	2019-06-21	2022-12-14
	1,569.3380 JANUS HENDERSON MID CAP VALUE	P	2022-01-01	2022-10-12
	200 LAMAR ADVERTISING	P	2020-03-27	2022-05-03
	39 MERCK & CO	P	2020-12-30	2022-01-31
	100 MERCK & CO	P	2021-01-12	2022-01-31
	1,161 MERCK & CO	P	2020-12-30	2022-05-05
	200 MERCK & CO	P	2022-03-04	2022-05-05
	200 MICROSOFT	P	2021-01-29	2022-03-31
	200 MICROSOFT	P	2010-12-28	2022-05-03
	200 MICROSOFT	P	2010-12-28	2022-10-26
	16,000 MITSUBISHI	P	2020-01-01	2022-02-16
	17,600 OPERADORA DE SITES	P	2020-08-11	2022-05-03
	9,900 OPERADORA DE SITES	P	2020-08-11	2022-05-09
	23,750 OOPERADORA DE SITES	P	2020-08-11	2022-07-20
	200 POLARIS INDUSTRIES	P	2020-12-18	2022-02-16
	245 POLARIS IND	P	2020-12-18	2022-05-03
	45 POLARIS IND	P	2020-12-14	2022-07-06
	55 POLARIS IND	P	2020-12-18	2022-07-06
	100 POLARIS IND	P	2020-12-14	2022-07-07
	78 POLARIS IND	P	2020-12-14	2022-07-08
	130 POLARIS IND	P	2020-12-14	2022-12-13
	147 POLARIS IND	P	2020-12-14	2022-12-16
	50 PROSPERITY BANCSHARE	P	2021-06-14	2022-11-16
	775 PROTHENA	P	2021-02-11	2022-01-01
	85 PROTHENA	P	2021-02-11	2022-10-10
	1,850 SANFILIPO	P	2021-01-01	2022-04-21
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROFF PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	100 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	200 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	200 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	200 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	200 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	300 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	300 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	500 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-03
	200 SPROTT PHYSICAL GOLD	P	2018-02-09	2022-01-04
	300 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-04
	1,500 SPROTT PHYSICAL GOLD	P	2019-06-21	2022-01-04
	2,000 SPROTT PHYSICAL GOLD	P	2018-02-09	2022-01-05
	2,000 TEKLA HLTHCR	P	1997-07-14	2022-03-14
	18,750 TELESITES SAB	P	2020-08-19	2022-03-07
	1,250 TELESITES SAB	P	2020-08-11	2022-03-14
	25,000 TELESITES SAB	P	2020-08-12	2022-03-14
	13,750 TELESITES SAB	P	2020-08-19	2022-03-14
	500 UNIFIRST	P	2020-11-11	2022-05-03
	65 UNIFIRST	P	2020-11-12	2022-05-03
	35 UNIFIRST	P	2020-11-12	2022-05-25
	13,598.4720 VANGUARD INFLATION	P	2022-01-01	2022-05-03
	2000 VICAT	P	2020-10-09	2022-01-01
	1,000 WEYERHAEUSER	P	2019-01-02	2022-05-03
	100 MODERNA	P	2020-10-23	2022-01-05
	6.75% HUNTER DIVERSIFIED FUND,LLC	P	2021-01-01	2022-12-31
	6.75% HUNTER DIVERSIFIED FUND,LLC	P	2021-01-01	2022-12-31

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	409		478	-69
b	10,455		11,224	-769
c	32,305		48,976	-16,671
d	20,686		21,330	-644
e	31,825		35,014	-3,189
	12,095		11,486	609
	25,034		23,920	1,114
	9,665		7,432	2,233
	18,628		16,027	2,601
	7,296		7,983	-687
	30,904		80,000	-49,096
	19,113		33,562	-14,449
	19,113		40,000	-20,887
	2,787		11,919	-9,132
	10,287		35,757	-25,470
	69,608		53,183	16,425
	3,841		4,036	-195
	92,174		97,361	-5,187
	20,736		18,968	1,768
	2,829		3,218	-389
	25,745		26,088	-343
	33,380		69,913	-36,533
	4,769		6,821	-2,052
	20,819		25,101	-4,282
	5,308		4,571	737
	7,878		8,967	-1,089
	14,889		11,264	3,625
	13,728		14,296	-568
	12,984		17,870	-4,886
	15,384		21,444	-6,060
	7,856		9,873	-2,017
	21,107		24,374	-3,267
	3,116		3,796	-680
	299,931		299,963	-32
	496,860		496,057	803
	192,913		192,448	465
	40,048		42,643	-2,595
	24,242		17,360	6,882
	9,706		11,896	-2,190
			2,506	-2,506
	32,257		30,632	1,625
	16,128		16,408	-280
	10,665		10,465	200
	11,178		11,960	-782
	27,000		7,869	19,131
	142,107		104,161	37,946
	73,984		63,186	10,798
	54,199		52,113	2,086
	33,209		24,999	8,210
	5,574		29,676	-24,102
	10,356		9,184	1,172
	37,171		14,143	23,028
	33,905		13,243	20,662
	2,440		820	1,620
	2,440		820	1,620
	2,440		820	1,620
	2,440		820	1,620
	2,440		820	1,620
	2,440		820	1,620
	58,568		19,704	38,864
	21,914		7,928	13,986
	99		37	62
	1,188		448	740
	2,474		934	1,540
	4,948		1,868	3,080
	49,481		17,050	32,431
	148,443		52,971	95,472
	26,245		18,045	8,200
	48,922		36,091	12,831
	10,716		15,900	-5,184
	10,604		8,606	1,998
	7,069		10,600	-3,531
	35,346		52,640	-17,294
	22,000		13,720	8,280
	8,800		5,738	3,062
	22,473		23,744	-1,271
	21,452		9,597	11,855
	3,174		3,000	174
	8,138		7,928	210
	101,897		89,309	12,588
	17,553		13,743	3,810
	62,217		47,548	14,669
	56,409		5,613	50,796
	46,801		5,613	41,188
	91,429		66,496	24,933
	21,463		13,585	7,878
	12,155		7,642	4,513
	26,830		18,333	8,497
	24,487		19,695	4,792
	24,903		24,127	776
	4,747		4,276	471
	5,802		5,416	386
	11,002		9,503	1,499
	8,698		7,413	1,285
	14,072		12,354	1,718
	15,235		13,969	1,266
	3,680		3,727	-47
	38,709		12,168	26,541
	4,754		1,335	3,419
	161,057		152,397	8,660
	1,751		1,315	436
	1,751		1,315	436
	1,751		1,315	436
	1,751		1,315	436
	1,751		1,316	435
	1,751		1,316	435
	1,751		1,316	435
	1,751		1,316	435
	1,751		1,316	435
	1,751		1,316	435
	1,751		1,316	435
	3,502		2,630	872
	3,502		2,632	870
	3,502		2,632	870
	3,502		2,632	870
	5,253		3,948	1,305
	5,253		3,948	1,305
	8,755		6,580	2,175
	3,522		2,604	918
	5,283		3,945	1,338
	26,417		19,724	6,693
	35,500		26,037	9,463
	37,860		23,920	13,940
	21,872		15,564	6,308
	1,436		965	471
	28,710		19,560	9,150
	15,791		11,414	4,377
	84,249		96,645	-12,396
	10,952		12,002	-1,050
	5,638		6,463	-825
	359,952		368,175	-8,223
	57,685		68,473	-10,788
	41,185		21,507	19,678
	21,919		6,970	14,949
			422,944	-422,944
			6,693	-6,693

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a				-69
b				-769
c				-16,671
d				-644
e				-3,189
				609
				1,114
				2,233
				2,601
				-687
				-49,096
				-14,449
				-20,887
				-9,132
				-25,470
				16,425
				-195
				-5,187
				1,768
				-389
				-343
				-36,533
				-2,052
				-4,282
				737
				-1,089
				3,625
				-568
				-4,886
				-6,060
				-2,017
				-3,267
				-680
				-32
				803
				465
				-2,595
				6,882
				-2,190
				-2,506
				1,625
				-280
				200
				-782
				19,131
				37,946
				10,798
				2,086
				8,210
				-24,102
				1,172
				23,028
				20,662
				1,620
				1,620
				1,620
				1,620
				1,620
				1,620
				38,864
				13,986
				62
				740
				1,540
				3,080
				32,431
				95,472
				8,200
				12,831
				-5,184
				1,998
				-3,531
				-17,294
				8,280
				3,062
				-1,271
				11,855
				174
				210
				12,588
				3,810
				14,669
				50,796
				41,188
				24,933
				7,878
				4,513
				8,497
				4,792
				776
				471
				386
				1,499
				1,285
				1,718
				1,266
				-47
				26,541
				3,419
				8,660
				436
				436
				436
				436
				435
				435
				435
				435
				435
				435
				435
				872
				870
				870
				870
				1,305
				1,305
				2,175
				918
				1,338
				6,693
				9,463
				13,940
				6,308
				471
				9,150
				4,377
				-12,396
				-1,050
				-825
				-8,223
				-10,788
				19,678
				14,949
				-422,944
				-6,693

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	**2**	-6,693
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		**3**	-162,191

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)	1	3,037
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	3,037
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,037
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	15,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	15,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	115
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	11,848
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 3,200 **Refunded** ▶	11	8,648

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶THOMAS PERKINS Telephone no. ▶(415) 351-2300

Located at ▶3565 WASHINGTON ST SAN FRANCISCO CA ZIP+4 ▶94118

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THOMAS PERKINS 3565 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 5.00	0		
ALEC PERKINS 1926 PINE STREET SAN FRANCISCO, CA 94109	DIRECTOR 0.00	0		
JAMEL PERKINS 207 MAPLE STREET SAN FRANCISCO, CA 94118	DIRECTOR 0.00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,610,704
b	Average of monthly cash balances	1b	234,539
c	Fair market value of all other assets (see instructions)	1c	384,810
d	**Total** (add lines 1a, b, and c)	1d	6,230,053
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,230,053
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	93,451
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	6,136,602
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	306,830

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	306,830
2a	Tax on investment income for 2022 from Part V, line 5 — 2a: 3,037		
b	Income tax for 2022. (This does not include the tax from Part V.) — 2b:		
c	Add lines 2a and 2b	2c	3,037
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	303,793
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	303,793
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	303,793

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	552,650
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	552,650

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					303,793
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.					
b Total for prior years: 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2022:					
a From 2017.	195,033				
b From 2018.	128,364				
c From 2019.	262,421				
d From 2020.	479,660				
e From 2021.	262,460				
f **Total** of lines 3a through e		1,327,938			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 552,650					
a Applied to 2021, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2022 distributable amount					303,793
e Remaining amount distributed out of corpus		248,857			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		1,576,795			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount —see instructions					
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .		195,033			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a		1,381,762			
10 Analysis of line 9:					
a Excess from 2018	128,364				
b Excess from 2019	262,421				
c Excess from 2020. . . .	479,660				
d Excess from 2021	262,460				
e Excess from 2022	248,857				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

THOMAS PERKINS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAN FRANCISCO EDUCATIONAL FUND 47 KEARNEY STREET SAN FRANCISCO,CA 94108		PC	GENERAL USE	25,000
TEACH FOR AMERICA 315 W 36TH STREET NEW YORK,NY 10018		PC	GENERAL USE	27,650
DOCTORS WITHOUT BORDERS 333 7th Avenue New York,NY 10001		PC	GENERAL USE	10,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO,CA 94104		PC	GENERAL USE	300,000
SAN FRANCISCO GIANTS COMMUNITY FUND 24 Willie Mays Plaza SAN FRANCISCO,CA 94107		PC	GENERAL USE	8,000
SONOMA VALLEY HOSPITAL FOUNDATION 347 ANDRIEUX STREET SONOMA,CA 95476		PC	GENERAL USE	25,000
BATTERY FOUNDATION 400 PACIFIC AVENUE SAN FRANCISCO,CA 94133		PC	GENERAL USE	20,000
CAREMESSAGE PO BOX 7307 SAN FRANCISCO,CA 94120		PC	GENERAL USE	25,000
JACK LONDON STATE PARK 2400 LONDON RANCH ROAD GLEN ELLEN,CA 95442		PC	GENERAL USE	10,000
UP 2 US FOUNDATION 11160 VEIRS MILL ROAD WHEATON,MD 20902		PC	GENERAL USE	10,000
SAN FRANCISCO PARENT COALITION PO BOX 460461 SAN FRANCISCO,CA 94146		PC	GENERAL USE	10,000
MEDIACAL TEAMS INTERNATIONAL PO BOX 4288 PORTLAND,OR 97208		PC	GENERAL USE	15,000
HINSDALE HUMANE SOCIETY 21 SALT CREEK LANE HINSDALE,IL 60521		PC	GENERAL USE	20,000
VOTEORG 4096 PIEDMONT AVE OAKLAND,CA 94611		PC	GENERAL USE	30,000
ENVIRONMENTAL VOTER PROJECT PO BOX 962002		PC	GENERAL USE	17,000

BOSTON,MA 02196				
Total . . . . ▶ **3a**				552,650
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XV-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	169,804	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	51,530	
8 Gain or (loss) from sales of assets other than inventory			1		
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				221,334	

13 Total. Add line 12, columns (b), (d), and (e) 13 221,334

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2023-09-07	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Burt Engelberg				P00839403

Firm's name ▶ ENGELBERG & SMITH — Firm's EIN ▶36-4229793

Firm's address ▶ 20 NORTH CLARK STREET 3000 CHICAGO, IL 60602 — Phone no. (312) 580-1236

Additional Data

Return to Form

Software ID: 22015553
Software Version: 2022v5.0

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Engelberg & Smith	2,850	2,850	0	0

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
0.5529% GLOBAL SME GROWTH FUND	840,456	840,456	840,456
1,200 SUN COMMUNITIES	156,907	156,907	171,600
1,500 WEYERHAEUSER		27,760	46,500
1,850 EQUITY LIFESTYLE		106,264	119,510
1.208% BIN1 ATE, LLC		145,275	145,275
1.4531% APERTURE VENTURE PARTNERS IV	369,049	400,644	400,644
2.1104% APERTURE OPPORTUNITY FUND, LP		217,512	217,512
500 LAMAR ADVERTISING		19,966	47,200
7.16142% HUNTER DIVERSIFIED FUND, LLC	2,655,587	2,722,132	2,722,132
CHICAGO COMMUMITY TRUST	477,629	509,665	1,517,861

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Description	Amount
APERTURE VENTURE PARTNERS IV Other Deductions	14,401
Balance of 2021 Excise Taxes	19,397
Excess of capital losses over capital gains	96,967
Foreign Tax Paid	3,465

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE SERVICE BUREAU	10	10		
SECRETARY OF STATE	11	11		

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	51,530	51,530	

TY 2022 IRS 990 e-File Render

Name: PERKINS HUNTER FOUNDATION

EIN: 36-3486609

Software ID: 22015553

Software Version: 2022v5.0

Description	Amount
RETURN OF CAPITAL	3,134