

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation COYDOG FOUNDATION		A Employer identification number 36-3479461
Number and street (or P.O. box number if mail is not delivered to street address) CO FOS PO BOX 30218	Room/suite	B Telephone number (see instructions) (843) 628-1890
City or town, state or province, country, and ZIP or foreign postal code CHARLESTON, SC 29417		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>46,579,875</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,000,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,493,387	1,493,387		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	309,196			
	b Gross sales price for all assets on line 6a <u>9,082,160</u>				
	7 Capital gain net income (from Part IV, line 2)		309,196		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	63,376	22,899		
	12 Total. Add lines 1 through 11	3,865,959	1,825,482		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,352	0		3,352
	b Accounting fees (attach schedule)	10,000	9,000		1,000
	c Other professional fees (attach schedule)	98,402	84,742		13,645
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	19,440	9,440		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	93,279	93,279		0
	24 Total operating and administrative expenses. Add lines 13 through 23	224,473	196,461		17,997
	25 Contributions, gifts, grants paid	2,657,290			2,657,290
	26 Total expenses and disbursements. Add lines 24 and 25	2,881,763	196,461		2,675,287
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	984,196			
	b Net investment income (if negative, enter -0-)		1,629,021		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	1,454,786	973,584	973,584	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	12,945,378	14,333,694	22,900,706	
	c	Investments—corporate bonds (attach schedule)	5,874,658	5,863,555	5,869,313	
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	17,776,359	17,861,652	16,836,272	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	38,051,181	39,032,485	46,579,875		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	444	459		
	23	Total liabilities (add lines 17 through 22).	444	459		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	38,050,737	39,032,026		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	0	0		
	29	Total net assets or fund balances (see instructions)	38,050,737	39,032,026		
30	Total liabilities and net assets/fund balances (see instructions) .	38,051,181	39,032,485			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	38,050,737
2	Enter amount from Part I, line 27a	2	984,196
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	39,034,933
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,907
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	39,032,026

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a TAP FUND LTD	P	2012-04-01	2020-03-11
b SECURITY FIRST CAPITAL	P	2017-02-22	2020-10-13
c BNYM #4000 - MARKETABLE SECURITIES		2020-01-01	2020-12-31
d BNYM #4000 - MARKETABLE SECURITIES		2019-01-01	2020-12-31
e BNYM #7010 - MARKETABLE SECURITIES		2020-01-01	2020-12-31
BNYM #7010 - MARKETABLE SECURITIES		2019-01-01	2020-12-31
BNYM #8120 - MARKETABLE SECURITIES		2020-01-01	2020-12-31
REALIZED GAIN/LOSS FROM PASSTHROUGH	P		
AB US REAL ESTATE PARTNERS - GAIN ON DISTRIBUTION IN EXCESS OF BASIS	P		
CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,056,270		2,000,000	-943,730
b		1,194,353	-1,194,353
c 2,081,343		1,802,622	278,721
d 2,397,291		837,859	1,559,432
e 704,142		777,166	-73,024
737,185		710,964	26,221
1,399,972		1,450,000	-50,028
445,679			445,679
46,862			46,862
213,416			213,416

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-943,730
b			-1,194,353
c			278,721
d			1,559,432
e			-73,024
			26,221
			-50,028
			445,679
			46,862
			213,416

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	309,196
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	22,643
All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	22,643
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	22,643
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	20,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	454
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,097
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ <u>0</u> (2) On foundation managers. ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DAVID HARRIS Telephone no. (843) 628-1890 Located at C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON SC ZIP+4 29417			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

☐ Yes ☒ No

	Yes	No
5b		No
6b		No
7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM W HARRIS C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON, SC 29417	CHAIRMAN, PRESIDENT & TREA 0.00	0	0	0
ROBERTA HARRIS C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON, SC 29417	VICE PRESIDENT, ASST TREAS 0.00	0	0	0
DAVID HARRIS C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON, SC 29417	VICE PRESIDENT, SECRETARY 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Form 990-PF (2020)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	43,764,330
b	Average of monthly cash balances.	1b	1,104,106
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	44,868,436
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	44,868,436
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	673,027
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,195,409
6	Minimum investment return. Enter 5% of line 5.	6	2,209,770

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,209,770
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	22,643
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	2,661
c	Add lines 2a and 2b.	2c	25,304
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,184,466
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,184,466
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . .	7	2,184,466

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,675,287
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,675,287
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,675,287

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				2,184,466
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			548,927	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 2,675,287				
a Applied to 2019, but not more than line 2a			548,927	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				2,126,360
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				58,106
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018.				
d Excess from 2019				
e Excess from 2020				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient (Name and address (home or business))	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ACHILLES TRACK CLUB INC 42 W 38TH STREET SUITE 400 NEW YORK,NY 10018	N/A	PC	GENERAL	1,000
ALL STAR EMPIRE VOLLEYBALL CLUB 12103 NASHVILLE BLVD SPRINGFIELD GARDENS,NY 11413	N/A	PC	GENERAL	6,000
AMERICAN CAMPING ASSOCIATION (ACA) 5000 STATE ROAD 67 NORTH MARTINSVILLE,IN 46151	N/A	PC	KILLOOLEET PROGRAM	32,433
ASPEN INSTITUTE INC 1000 N THIRD STREET ASPEN,CO 81611	N/A	PC	GENERAL	3,500
ASPEN MUSIC FESTIVAL AND SCHOOL 225 MUSIC SCHOOL RD ASPEN,CO 81611	N/A	PC	GENERAL	8,500
ASPEN PUBLIC RADIO 110 EAST HALLAM STREET SUITE 134 ASPEN,CO 81611	N/A	PC	GENERAL	2,500
ASPEN SCIENCE CENTER PO BOX 4669 ASPEN,CO 81612	N/A	PC	GENERAL	5,000
ASPEN VALLEY HOSPITAL PO BOX 1639 ASPEN,CO 81612	N/A	PC	GENERAL	10,000
AUTHORS GUILD FOUNDATION 31 EAST 32ND STREET 7TH FLOOR NEW YORK,NY 10016	N/A	SO	GENERAL	1,000
BANK STREET COLLEGE OF EDUCATION 610 WEST 112TH STREET NEW YORK,NY 10025	N/A	PC	GENERAL	25,000
BANK STREET COLLEGE OF EDUCATION 610 WEST 112TH STREET NEW YORK,NY 10025	N/A	PC	GENERAL	1,000
BANK STREET COLLEGE OF EDUCATION 610 WEST 112TH STREET NEW YORK,NY 10025	N/A	PC	GENERAL	20,000
BANK STREET SCHOOL FOR CHILDREN 610 WEST 112TH STREET NEW YORK,NY 10025	N/A	PC	GENERAL	20,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	N/A	PC	CENTER FOR TODDLER DEVELOPMENT	5,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	N/A	PC	CENTER FOR TODDLER DEVELOPMENT	5,000
BAZELON CENTER FOR MENTAL HEALTH LAW 1101 15TH STREET NW SUITE 1212 WASHINGTON,DC 20005	N/A	PC	GENERAL	2,000
BRAZELTON TOUCHPOINTS FOUNDATION 1295 BOYLSTON STREET STE 320 BOSTON,MA 02215	N/A	PC	GENERAL	100,000
BRIDGE THE GAP COLLEGE PREP PO BOX 1390 SAUSALITO,CA 94965	N/A	PC	GENERAL	1,000
BRONX COMMUNITY CHARTER SCHOOL 3170 WEBSTER AVENUE NEW YORK,NY 10458	N/A	PC	GENERAL	1,000
CALLEN-LORDE COMMUNITY HEALTH CENTER 356 WEST 18TH STREET NEW YORK,NY 10011	N/A	PC	GENERAL	1,000
CENTER FOR REPRODUCTIVE RIGHTS 120 WALL STREET NEW YORK,NY 10005	N/A	PC	GENERAL	60,000
CENTRAL PARK CONSERVANCY INC 14 E 60TH STREET NEW YORK,NY 10022	N/A	PC	GENERAL	1,000
CENTRAL PARK CONSERVANCY INC 14 E 60TH STREET NEW YORK,NY 10022	N/A	PC	GENERAL	1,000
CHANGING PERSPECTIVES 743 ROGERS HILL ROAD BRADFORD,VT 05033	N/A	PC	GENERAL	2,500
CHILDREN OF BELLEVUE 462 FIRST AVENUE ME-15 NEW YORK,NY 10016	N/A	PC	GENERAL	10,000
CHILDREN'S HOSPITAL TRUST 1 AUTUMN 731 BOSTON,MA 02115	N/A	PC	GENERAL	4,000
CLIFFORD W BEERS CLINIC 93 EDWARDS STREET NEW HAVEN,CT 06511	N/A	PC	GENERAL	3,000
COLUMBIA UNIVERSITY SCHOOL OF SOCIAL WORK 1255 AMSTERDAM AVENUE NEW YORK,NY 10027	N/A	PC	GENERAL	5,000
CORNELL UNIVERSITY FOUNDATION DAY HALL LOBBY CORNELL UNIVERSITY ITHACA,NY 14853	N/A	SOUNK	GENERAL	6,600
COUNCIL FOR THE ARTS AT MIT 77 MASS AVENUE CAMBRIDGE,MA 02139	N/A	PC	GENERAL	5,000
DALTON SCHOOL 108 EAST 89TH STREET NEW YORK,NY 10128	N/A	PC	GENERAL	20,000
DANIEL M LIBBY MD FUND FOR LUNG RESEARCH AT WEILL CORNELL 341 PINE TREE ROAD ITHACA,NY 14850	N/A	PC	GENERAL	10,000
ECONOMIC POLICY INSTITUTE 1333 H STREET NW WASHINGTON,DC 20005	N/A	PC	GENERAL	50,000
ELIZABETH GLASER PEDIATRIC AIDS FOUNDATION 1140 CONNECTICUT AVE NW SUITE 200 WASHINGTON,DC 20036	N/A	PC	GENERAL	7,500
ETHICAL CULTURE FIELDSTON SCHOOLS 33 CENTRAL PARK WEST NEW YORK,NY 10023	N/A	PC	GENERAL	15,000
FOOD RESEARCH AND ACTION CENTER 1875 CONNECTICUT AVE NW SUITE 540 WASHINGTON,DC 20009	N/A	PC	GENERAL	5,000
FREEDOM TO READ FOUNDATION 50 EAST HURON STREET CHICAGO,IL 60611	N/A	PC	GENERAL	10,000
FRESH AIR FUND 633 THIRD AVENUE 14TH FLOOR NEW YORK,NY 10017	N/A	PC	GENERAL	5,000
FRIENDS OF ALTA PO BOX 8126 ALTA,UT 84092	N/A	PC	GENERAL	1,000
FRIENDS OF THE COUNSELING CENTER 234 STANLEY AVENUE MAMARONECK,NY 10543	N/A	SOUNK	GENERAL	2,000
GAY MEN'S HEALTH CRISIS INC 119 WEST 24TH STREET NEW YORK,NY 10011	N/A	PC	GENERAL	5,000
GUTTMACHER INSTITUTE 125 MAIDEN LANE 7TH FLOOR NEW YORK,NY 10038	N/A	PC	GENERAL	60,000
HANSOO LEE FELLOWSHIP MEMORIAL FUND 2080 ADDISON STREET 4200 BERKELEY,CA 94720	N/A	PC	GENERAL	1,000
HARRIS THEATRE FOR MUSIC AND DANCE 205 E RANDOLPH DRIVE CHICAGO,IL 60601	N/A	PC	GENERAL	10,000
HARRIS THEATRE FOR MUSIC AND DANCE 205 E RANDOLPH DRIVE CHICAGO,IL 60601	N/A	PC	GENERAL	5,000
INSTITUTE ON TAXATION AND ECONOMIC POLICY 1616 P STREET NW SUITE 200 WASHINGTON,DC 20036	N/A	PC	GENERAL	50,000
IPAS PO BOX 9990 CHAPEL HILL,NC 27515	N/A	PC	GENERAL	10,000
JOHN FITZGERALD KENNEDY LIBRARY FOUNDATION INC COLUMBIA POINT BOSTON,MA 02125	N/A	PC	GENERAL	15,000
JUVENILE LAW CENTER 1315 WALNUT STREET 4TH FLOOR PHILADELPHIA,PA 19107	N/A	PC	GENERAL	5,000
KID PAN ALLEY PO BOX 38 WASHINGTON,VA 22747	N/A	PC	GENERAL	1,000
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE,MA 02138	N/A	PC	GENERAL	5,000
LITTLE RED SCHOOL HOUSE 40 CHARLTON STREET NEW YORK,NY 10014	N/A	PC	GENERAL	1,000
LOWER EAST SIDE TENEMENT MUSEUM 103 ORCHARD STREET NEW YORK,NY 10002	N/A	PC	MWILLIAMS - 11/09/21 01:18PM WORKSHEET PRIVATE FOUNDATION	1,000
LOWER EAST SIDE TENEMENT MUSEUM 103 ORCHARD STREET NEW YORK,NY 10002	N/A	PC	GENERAL	1,000
MASSACHUSETTS GENERAL HOSPITAL 800 BOYLSTON STREET SUITE 1150 BOSTON,MA 02199	N/A	GROUP	GENERAL	20,000
MATH FOR AMERICA 915 BROADWAY 16TH FLOOR NEW YORK,NY 10010	N/A	PC	GENERAL	5,000
MEDIA PROCESS EDUCATIONAL FILMS 1327 W WASHINGTON RM STE 103 CHICAGO,IL 60607	N/A	PC	GENERAL	1,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 10065	N/A	GROUP	GENERAL	5,000
METROPOLITAN OPERA 30 LINCOLN CENTER PLAZA NEW YORK,NY 10023	N/A	PC	GENERAL	25,000
MILTON ACADEMY 170 CENTER STREET MILTON,MA 02186	N/A	PC	GENERAL	5,000
MOSHOLU MONTEFIORE COMMUNITY CENTER 3450 DEKALB AVENUE BRONX,NY 10467	N/A	PC	GENERAL	1,000
MOUNT SINAI ADOLESCENT HEALTH CENTER 312-320 EAST 94TH STREET NEW YORK,NY 10128	N/A	PC	GENERAL	6,000
MUSEUM OF FINE ARTS - BOSTON 465 HUNTINGTON AVENUE BOSTON,MA 02115	N/A	PC	GENERAL	1,000
NARAL PRO-CHOICE AMERICA FOUNDATION 1156 15TH STREET NW SUITE 700 WASHINGTON,DC 20005	N/A	PC	GENERAL	20,000
NATIONAL COALITION AGAINST CENSORSHIP 275 SEVENTH AVENUE NEW YORK,NY 10001	N/A	PC	GENERAL	35,000
NATIONAL COALITION AGAINST CENSORSHIP 275 SEVENTH AVENUE NEW YORK,NY 10001	N/A	PC	GENERAL	5,000
NATIONAL DIAPER NETWORK 129 CHURCH STREET SUITE 611 NEW HAVEN,CT 06510	N/A	PC	GENERAL	5,000
NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY & CULTURE (NMAAHC) 1000 JEFFERSON DRIVE S W WASHINGTON,DC 20560	N/A	PC	GENERAL	1,000
NEW YORK PUBLIC LIBRARY 445 FIFTH AVENUE NEW YORK,NY 10016	N/A	PC	GENERAL	500
NEW YORK ROAD RUNNERS FOUNDATION 9 EAST 89TH STREET NEW YORK,NY 10128	N/A	PC	GENERAL	1,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE S NEW YORK,NY 10012	N/A	PC	GENERAL	5,000
NEW YORK UNIVERSITY SCHOOL OF MEDICINE 70 WASHINGTON SQUARE S NEW YORK,NY 10012	N/A	PC	GENERAL	5,000
NEWARK PUBLIC RADIO - WBGO 54 PARK PLACE NEWARK,NJ 07102	N/A	PC	GENERAL	5,000
NEWARK PUBLIC RADIO - WBGO 54 PARK PLACE NEWARK,NJ 07102	N/A	PC	GENERAL	1,000
OGLALA LAKOTA COLLEGE 3 MILE CREEK RD KYLE,SD 57752	N/A	PC	GENERAL	1,000
PAUL TAYLOR FOUNDATION 551 GRAND STREET NEW YORK,NY 10002	N/A	PC	GENERAL	1,000
PEN AMERICAN CENTER 588 BROADWAY SUITE 303 NEW YORK,NY 10012	N/A	PC	GENERAL	20,000
PEN AMERICAN CENTER 588 BROADWAY SUITE 303 NEW YORK,NY 10012	N/A	PC	GENERAL	5,000
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 434 WEST 33RD STREET NEW YORK,NY 10001	N/A	PC	GENERAL	250,000
PLANNED PARENTHOOD LEAGUE OF GREATER NORTHERN NEW JERSEY 196 SPEEDWELL AVENUE MORRISTOWN,NJ 07960	N/A	PC	GENERAL	3,000
PLANNED PARENTHOOD LEAGUE OF MASSACHUSETTS 1055 COMMONWEALTH AVENUE BOSTON,MA 02215	N/A	PC	GENERAL	50,000
PLANNED PARENTHOOD LEAGUE OF NEW YORK CITY 26 BLEECKER STREET NEW YORK,NY 10012	N/A	PC	GENERAL	5,000
PLANNED PARENTHOOD LEAGUE OF NORTHERN NEW ENGLAND 128 LAKESIDE AVENUE SUITE 301 BURLINGTON,VT 05401	N/A	PC	GENERAL	3,000
PLANNED PARENTHOOD LEAGUE OF NORTHERN NEW ENGLAND 128 LAKESIDE AVENUE SUITE 301 BURLINGTON,VT 05401	N/A	PC	GENERAL	5,000
PLANNED PARENTHOOD OF GULF COAST 4600 GULF FREEWAY HOUSTON,TX 77023	N/A	PC	GENERAL	5,000
PLANNED PARENTHOOD OF ROCKY MOUNTAINS 7155 E 38TH AVENUE DENVER,CO 80207	N/A	PC	GENERAL	5,000
PLANNED PARENTHOOD ASSOCIATION OF UTAH 654 S 900 E SALT LAKE CITY,UT 84102	N/A	PC	GENERAL	3,000
POLICE ATHLETIC LEAGUE 34 EAST 12TH STREET NEW YORK,NY 10003	N/A	PC	GENERAL	1,000
POWER TO DECIDE 1776 MASSACHUSETTS AVENUE NW SUITE 200 WASHINGTON,DC 200361916	N/A	PC	GENERAL	5,000
QUIT (QUAKER INITIATIVE TO END TORTURE) 7514 KENSINGTON STREET PITTSBURGH,PA 15221	N/A	PC	GENERAL	6,500
REACH OUT AND READ 56 ROLAND STREET STE 100D BOSTON,MA 02129	N/A	PC	GENERAL	25,000
REACH OUT AND READ 56 ROLAND STREET STE 100D BOSTON,MA 02129	N/A	PC	GENERAL	10,000
REACH OUT AND READ 56 ROLAND STREET STE 100D BOSTON,MA 02129	N/A	PC	GENERAL	5,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 111 FRANKLIN STREET 12TH FLOOR OAKLAND,CA 94607	N/A	PC	GENERAL	150,000
RIVERSIDE PARK FUND 475 RIVERSIDE DRIVE SUITE 455 NEW YORK,NY 10115	N/A	PC	GENERAL	5,000
SEXUALITY INFORMATION AND EDUCATION COUNCIL OF THE US (SIECUS) 90 JOHN STREET SUITE 402 NEW YORK,NY 10038	N/A	PC	GENERAL	15,000
SHADY HILL SCHOOL 178 COOLIDGE HILL CAMBRIDGE,MA 02138	N/A	PC	GENERAL	2,000
SHADY HILL SCHOOL 178 COOLIDGE HILL CAMBRIDGE,MA 02138	N/A	PC	GENERAL	7,500
STREET SQUASH 40 WEST 116TH STREET NEW YORK,NY 10026	N/A	PC	GENERAL	12,000
SUSTAINABLE MARKETS FOUNDATION 45 WEST 36TH STREET NEW YORK,NY 10018	N/A	PC	GENERAL	5,000
THE PARENTING JOURNEY 366 SOMERVILLE AVENUE SOMERVILLE,MA 02143	N/A	PC	GENERAL	2,000
THEATRE FOR A NEW AUDIENCE INC 154 CHRISTOPHER STREET 3D NEW YORK,NY 10014	N/A	PC	GENERAL	10,000
THINK SMALL 10 YORKTON COURT ST ST PAUL,MN 55117	N/A	PC	GENERAL	10,000
TOWN SCHOOL 540 EAST 76TH STREET NEW YORK,NY 10021	N/A	PC	GENERAL	4,000
UNIVERSITY OF NORTH CAROLINA 301 EAST CAMERON AVENUE CHAPEL HILL,NC 27514	N/A	PC	GENERAL	160,662
UNIVERSITY OF VERMONT 411 MAIN STREET BURLINGTON,VT 05402	N/A	PC	GENERAL	10,000
VANDERBILT UNIVERSITY INSTITUTE FOR PUBLIC POLICY STUDIES BOX 1817 STATION B VANDERBILT UNIVERSITY NASHVILLE,TN 37235	N/A	PC	GENERAL	1,000
VANDERBILT UNIVERSITY MEDICAL CENTER VU STATION B 357727 NASHVILLE,TN 37235	N/A	PC	GENERAL	1,000
VILLAGE COMMUNITY SCHOOL 272 WEST 10TH STREET NEW YORK,NY 10014	N/A	PC	GENERAL	1,000
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN,CT 06457	N/A	PC	GENERAL	5,000
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN,CT 06457	N/A	PC	GENERAL	25,000
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN,CT 06457	N/A	PC	GENERAL	25,000
WHEATON COLLEGE 26 E MAIN STREET NORTON,MA 027662322	N/A	PC	GENERAL	15,000
WHEATON COLLEGE 26 E MAIN STREET NORTON,MA 027662322	N/A	PC	GENERAL	5,000
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT STREET NEW YORK,NY 10014	N/A	PC	GENERAL	1,200
WNYC RADIO PO BOX 1550 NEW YORK,NY 10116	N/A	PC	GENERAL	4,000
WNYC RADIO PO BOX 1550 NEW YORK,NY 10116	N/A	PC	GENERAL	1,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521	N/A	GROUP	GENERAL	5,000
YMCA OF GREATER NEW YORK 5 WEST 63RD STREET 6TH FLOOR NEW YORK,NY 10023	N/A	PC	GENERAL	5,000
ZERO TO THREE 1535 23RD STREET NW STE 350 WASHINGTON,DC 20037	N/A	PC	GENERAL	10,000
CHILDREN'S RESEARCH AND EDUCATION INSTITUTE C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON,SC 29417	N/A	PF	GENERAL	143,080
CHILDREN'S RESEARCH AND EDUCATION INSTITUTE C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON,SC 29417	N/A	PF	GENERAL	175,536
CHILDREN'S RESEARCH AND EDUCATION INSTITUTE C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON,SC 29417	N/A	PF	GENERAL	126,000
CHILDREN'S RESEARCH AND EDUCATION INSTITUTE C/O FAMILY OFFICE SOLUTIONS PO BOX 30218 CHARLESTON,SC 29417	N/A	PF	GENERAL	168,779
CHARITZEN OPINION INC 10 G STREET NE STE 500 WASHINGTON,DC 20002	N/A	PC	GENERAL	100,000
CORNELL UNIVERSITY FOUNDATION DAY HALL LOBBY CORNELL UNIVERSITY ITHACA,NY 14853	N/A	SOUNK	DANIEL M. LIBBY, MD FUND FOR LUNG RESEARCH AT WEILL CORNELL	10,000
HARRIS THEATRE FOR MUSIC AND DANCE 205 E RANDOLPH DRIVE CHICAGO,IL 60601	N/A	PC	GENERAL	10,000
INSTITUTE FOR PSYCHOANALYTIC TRAINING AND RESEARCH (IPTAR) 140 WEST 97TH STREET NEW YORK,NY 10025	N/A	PC	GENERAL	1,000
MASSACHUSETTS GENERAL HOSPITAL 800 BOYLSTON STREET SUITE 1150 BOSTON,MA 02199	N/A	GROUP	GENERAL	20,000
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD SUITE 1200 JENKINTOWN,PA 19046	N/A	PC	GENERAL	200,000
Total				2,657,290
b <i>Approved for future payment</i>				
Total				3b

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities		14	1,493,387	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory		18	309,196	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>PARTNERSHIP INCOME/(LOSS)</u>	900099	40,477	14	22,899
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).		40,477	1,825,482	
13 Total. Add line 12, columns (b), (d), and (e).				1,865,959

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

- | | | | |
|---|--|--------------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash. | | 1a(1) | No |
| (2) Other assets. | | 1a(2) | No |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | No |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | No |
| (4) Reimbursement arrangements. | | 1b(4) | No |
| (5) Loans or loan guarantees. | | 1b(5) | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2021-11-15

Date _____

Title

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Print/Type preparer's name G MORGAN WILLIAMS	Preparer's Signature	Date 2021-11-15	Check if self-employed ☐	PTIN P01442600
Firm's name ▶ FAMILY OFFICE SOLUTIONS				Firm's EIN ▶ 47-5611445
Firm's address ▶ PO BOX 30218 CHARLESTON, SC 29417				Phone no. (843) 628-1890

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization COYDOG FOUNDATION		Employer identification number 36-3479461

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization COYDOG FOUNDATION	Employer identification number 36-3479461
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRVING HARRIS FOUNDATION 191 NORTH WACKER DRIVE SUITE 1500 CHICAGO, IL 606061899	\$ 2,000,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization COYDOG FOUNDATION	Employer identification number 36-3479461
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization COYDOG FOUNDATION	Employer identification number 36-3479461
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

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TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION
EIN: 36-3479461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	10,000	9,000		1,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE CHILDREN'S RESEARCH AND EDUCATION INSTITUTE INC	C/O FAMILY OFFICE SOLUTIONS PO BOX 2532 MOUNT PLEASANT, SC 29465	2020-03-02	143,080	TO FUND INSTITUTE'S GENERAL OPERATING EXPENSES TO ENABLE IT TO PERFORM RESEARCH ON ISSUES RELATED TO THE WELL BEING OF CHILDREN, FOCUSING ON POST TRAUMATIC STRESS DISORDER, AIDS, POOR CHILDREN AND EARLY CHILDHOOD DEVELOPMENT.	143,080	NO		2021-02-19	
THE CHILDREN'S RESEARCH AND EDUCATION INSTITUTE INC	C/O FAMILY OFFICE SOLUTIONS PO BOX 2532 MOUNT PLEASANT, SC 29465	2020-06-01	175,536	TO FUND INSTITUTE'S GENERAL OPERATING EXPENSES TO ENABLE IT TO PERFORM RESEARCH ON ISSUES RELATED TO THE WELL BEING OF CHILDREN, FOCUSING ON POST TRAUMATIC STRESS DISORDER, AIDS, POOR CHILDREN AND EARLY CHILDHOOD DEVELOPMENT.	175,536	NO		2021-02-19	
THE CHILDREN'S RESEARCH AND EDUCATION INSTITUTE INC	C/O FAMILY OFFICE SOLUTIONS PO BOX 2532 MOUNT PLEASANT, SC 29465	2020-09-01	126,000	TO FUND INSTITUTE'S GENERAL OPERATING EXPENSES TO ENABLE IT TO PERFORM RESEARCH ON ISSUES RELATED TO THE WELL BEING OF CHILDREN, FOCUSING ON POST TRAUMATIC STRESS DISORDER, AIDS, POOR CHILDREN AND EARLY CHILDHOOD DEVELOPMENT.	126,000	NO		2021-02-19	
THE CHILDREN'S RESEARCH AND EDUCATION INSTITUTE INC	C/O FAMILY OFFICE SOLUTIONS PO BOX 2532 MOUNT PLEASANT, SC 29465	2020-12-01	168,779	TO FUND INSTITUTE'S GENERAL OPERATING EXPENSES TO ENABLE IT TO PERFORM RESEARCH ON ISSUES RELATED TO THE WELL BEING OF CHILDREN, FOCUSING ON POST TRAUMATIC STRESS DISORDER, AIDS, POOR CHILDREN AND EARLY CHILDHOOD DEVELOPMENT.	168,779	NO		2021-02-19	

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	5,863,555	5,869,313

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	14,333,694	22,900,706

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER	AT COST	17,861,652	16,836,272

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,352	0		3,352

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Description	Amount
PARTNERSHIP INCOME ADJUSTMENT	2,907

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP DEDUCTIONS	91,635	91,635		0
MISCELLANEOUS DEDUCTIONS	428	428		0
OTHER INVESTMENT EXPENSES	1,216	1,216		0

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME/(LOSS)	63,376	22,899	63,376

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO WWH/RHH	444	444
DUE TO HFO	0	15

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	66,307	66,307		0
CUSTODY FEES	18,120	18,120		0
ILLINOIS ANNUAL REPORT	15	0		0
ADMINISTRATIVE FEES	13,645	0		13,645
REGISTRATION FEES	315	315		0

TY 2020 IRS 990 e-File Render

Name: COYDOG FOUNDATION

EIN: 36-3479461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	10,000	0		0
FOREIGN TAXES PAID	9,440	9,440		0