Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 10-01-2020 , and ending 09-30-2021

B Check if applicable:
- [x] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return/terminated
- [ ] Amended return
- [ ] Application pending

C Name of organization
THE CHICAGO COMMUNITY TRUST

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
33 S STATE STREET NO 750

City or town, state or province, country, and ZIP or foreign postal code
CHICAGO, IL 60603

D Employer identification number
36-2167000

E Telephone number
(312) 616-8000

G Gross receipts $ 4,096,209,351

F Name and address of principal officer:
ANDREA SAENZ
33 S STATE STREET NO 750
CHICAGO,IL 60603

H(a) Is this a group return for subordinates? [ ] Yes [x] No

H(b) Are all subordinates included? [ ] Yes [ ] No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: [x] 501(c)(3) [ ] 501(c) ( ) ◀ (insert no.) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ WWW.CCT.ORG

K Form of organization: [ ] Corporation [x] Trust [ ] Association [ ] Other ▶

L Year of formation: 1915

M State of legal domicile: IL

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
PROVIDES GRANTS AND OTHER RESOURCES TO IMPROVE THE COMMUNITY; ADDRESSES COMMUNITY CHALLENGES; AND PROMOTES PHILANTHROPY BY INFORMING DONORS ABOUT PHILANTHROPIC OPPORTUNITIES.

2 Check this box ▶[ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	15
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	15
5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	143
6	Total number of volunteers (estimate if necessary)	6	17
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	2,793,691
b	Net unrelated business taxable income from Form 990-T, line 39	7b	0

		Prior Year	Current Year
Revenue			
8	Contributions and grants (Part VIII, line 1h)	706,731,477	1,795,465,844
9	Program service revenue (Part VIII, line 2g)	0	0
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	154,059,088	208,700,374
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,512,606	1,106,673
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	862,303,171	2,005,272,891
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	576,890,189	1,371,043,913
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	10,737,236	11,304,802
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶3,083,631		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	18,832,074	23,912,040
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	606,459,499	1,406,260,755
19	Revenue less expenses. Subtract line 18 from line 12	255,843,672	599,012,136
Net Assets or Fund Balances		**Beginning of Current Year**	**End of Year**
20	Total assets (Part X, line 16)	3,602,504,724	4,777,238,560
21	Total liabilities (Part X, line 26)	60,703,679	49,799,875
22	Net assets or fund balances. Subtract line 21 from line 20	3,541,801,045	4,727,438,685

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date 2022-08-12

▶ JESSICA STRAUSBAUGH CHIEF FINANCIAL OFFICER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
		2022-08-05		P01247672

Firm's name ▶ RSM US LLP — Firm's EIN ▶ 42-0714325

Firm's address ▶ 30 S WACKER DRIVE STE 3300
CHICAGO, IL 60606 — Phone no. (312) 634-3400

May the IRS discuss this return with the preparer shown above? (see instructions) [x] Yes [ ] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☐

1 Briefly describe the organization's mission:

BUILDING ON 100 YEARS OF COMMITMENT TO THE CHICAGO REGION, THE CHICAGO COMMUNITY TRUST MOBILIZES PEOPLE, IDEAS, ORGANIZATIONS AND RESOURCES TO ADVANCE EQUITY AND OPPORTUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 1,383,437,056 including grants of $ 1,371,043,913) (Revenue $ 0)

SEE SCHEDULE F AND SCHEDULE I FOR LIST OF GRANTS MADE. SEE SCHEDULE O FOR MOST SIGNIFICANT PROGRAM ACCOMPLISHMENTS.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 1,383,437,056

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	177		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 143			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*		3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		No
b	If "Yes," enter the name of the foreign country: ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		No
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		9a		No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		No
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.		13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?		15		No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		16		No

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	15		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	15		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			No
6	Did the organization have members or stockholders?	6			No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ AL,AK,AR,CA,CO,CT,FL,GA,HI,IL,KS,KY,ME,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
▶ROSA CARRILLO CONTROLLER 33 S STATE STREET NO 750 CHICAGO,IL 60603 (312) 616-8000

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) JAMES REYNOLDS DIRECTOR & CHAIR	1.00	X		X				0	0	0
(2) ANNE LADKY DIRECTOR	1.00	X						0	0	0
(3) BRYAN TRAUBERT DIRECTOR	1.00	X						0	0	0
(4) ETHAN MEERS DIRECTOR	1.00	X						0	0	0
(5) GLORIA CASTILLO DIRECTOR (UNTIL 12/20)	1.00	X						0	0	0
(6) HEATHER STAINS DIRECTOR	1.00	X						0	0	0
(7) LESLIE BLUHM DIRECTOR	1.00	X						0	0	0
(8) LINDA S WOLF DIRECTOR	1.00	X						0	0	0
(9) LOU NIETO DIRECTOR	1.00	X						0	0	0
(10) MARGARET STINEMAN DIRECTOR	1.00	X						0	0	0
(11) MARTIN CABRERA JR DIRECTOR	1.00	X						0	0	0
(12) MARY RICHARDSON-LOWRY DIRECTOR	1.00	X						0	0	0
(13) OMAR DUQUE DIRECTOR	1.00	X						0	0	0
(14) RENETTA MCCANN DIRECTOR	1.00	X						0	0	0
(15) SHAWN DONNELLEY DIRECTOR (UNTIL 12/20)	1.00	X						0	0	0
(16) STEVEN KOCH DIRECTOR	1.00	X						0	0	0
(17) TERRY PETERSON DIRECTOR	1.00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) HELENE GAYLE PRESIDENT & CEO	39.00 1.00			X				601,262	0	43,461
(19) JESSICA STRAUSBAUGH CHIEF FINANCIAL OFFICER	35.00 5.00			X				279,868	0	19,022
(20) AMY PENA GENERAL COUNSEL	40.00			X				204,436	0	14,292
(21) ANDREA SAENZ CHIEF OPERATING OFFICER	40.00				X			275,869	0	22,208
(22) PEGGY DAVIS VP COMMUNITY IMPACT	40.00				X			263,042	0	13,459
(23) JASON BAXENDALE VP PHILANTHROPIC SERVICES	36.00 4.00				X			254,875	0	22,456
(24) THOMAS L IRVINE VP INFORMATION TECHNOLOGY	40.00				X			241,316	0	37,700
(25) CLOTHILDE A EWING VP STRATEGIC COMMUNICATIONS	40.00					X		211,477	0	26,212
(26) DANIEL ASH ASSOCIATE VP COMMUNITY IMP	40.00					X		200,552	0	33,175
(27) TIMOTHY BRESNAHAN SR. DIRECTOR OF GIFT PLANN	40.00					X		166,936	0	27,690
(28) ROSA CARRILLO CONTROLLER	40.00					X		161,922	0	22,922
(29) JENNIFER AXELROD SR. DIRECTOR LEARNING & IMPACT	40.00					X		161,921	0	24,729
1b Sub-Total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶								3,023,476	0	307,326

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 29

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NORTHERN TRUST 50 S LASALLE STREET CHICAGO, IL 60603	ADVISORY SERVICES	799,052
EXPONENT PARTNERS DEPT LA 24960 PASADENA, CA 911854960	CONSULTING SERVICES	414,285
CLARITY PARTNERS LLC 20 N CLARK ST SUITE 3600 CHICAGO, IL 60602	CONSULTING SERVICES	328,908
RUDD RESOURCES LLC 10153 S ARTESIAN AVE CHICAGO, IL 60655	CONSULTING SERVICES	319,399
RIGHTPOINT CONSULTING LLC 29 N WACKER DRIVE 4TH FLOOR CHICAGO, IL 60606	CONSULTING SERVICES	276,300

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 16

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts						
1a Federated campaigns	1a					
b Membership dues	1b					
c Fundraising events	1c					
d Related organizations	1d	8,746,093				
e Government grants (contributions)	1e	11,110,000				
f All other contributions, gifts, grants, and similar amounts not included above	1f	1,775,609,751				
g Noncash contributions included in lines 1a - 1f: $	1g	1,571,195,018				
h **Total.** Add lines 1a-1f ▶			1,795,465,844			
Program Service Revenue	Business Code					
2a						
b						
c						
d						
e						
f All other program service revenue.						
g **Total.** Add lines 2a–2f ▶						
3 Investment income (including dividends, interest, and other similar amounts) ▶			53,659,050		2,793,691	50,865,359
4 Income from investment of tax-exempt bond proceeds ▶						
5 Royalties ▶						
		(i) Real	(ii) Personal			
6a Gross rents	6a	80,001				
b Less: rental expenses	6b	0				
c Rental income or (loss)	6c	80,001				
d Net rental income or (loss) ▶			80,001			80,001
		(i) Securities	(ii) Other			
7a Gross amount from sales of assets other than inventory	7a	2,245,977,784				
b Less: cost or other basis and sales expenses	7b	2,090,936,460				
c Gain or (loss)	7c	155,041,324				
d Net gain or (loss) ▶			155,041,324			155,041,324
Other Revenue						
8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
b Less: direct expenses	8b					
c Net income or (loss) from fundraising events ▶						
9a Gross income from gaming activities. See Part IV, line 19	9a					
b Less: direct expenses	9b					
c Net income or (loss) from gaming activities ▶						
10a Gross sales of inventory, less						

returns and allowances . .	10a					
b Less: cost of goods sold . .	10b					
c Net income or (loss) from sales of inventory . . ▶						
Miscellaneous Revenue		Business Code				
11a CCT ADMIN FEE REVENUE		900099	424,639			424,639
b						
c						
d All other revenue			602,033			602,033
e **Total.** Add lines 11a–11d . . . . . ▶			1,026,672			
12 **Total revenue.** See instructions . . . . . ▶			2,005,272,891	0	2,793,691	207,013,356

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	1,370,934,913	1,370,934,913		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	109,000	109,000		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	2,272,405	780,550	1,074,322	417,533
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	7,019,327	2,411,073	3,318,517	1,289,737
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	641,731	220,429	303,390	117,912
9 Other employee benefits	736,303	222,817	394,297	119,189
10 Payroll taxes	635,036	218,129	300,225	116,682
11 Fees for services (non-employees):				
a Management				
b Legal	42,774	39,220	3,554	
c Accounting	174,833		174,833	
d Lobbying	24,000	8,160	15,840	
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	8,631,081		8,631,081	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,959,380	284,093	1,605,149	70,138
12 Advertising and promotion	90,029	8,093	63,843	18,093
13 Office expenses	596,124	199,884	275,115	121,125
14 Information technology	1,156,025	389,508	442,531	323,986
15 Royalties				
16 Occupancy	2,224,301	764,026	1,051,580	408,695
17 Travel	14,816	5,089	7,005	2,722
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	23,563	4,795	15,874	2,894
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	274,174	94,176	129,621	50,377
23 Insurance	133,601	45,891	63,162	24,548
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PROGRAM RELATED EXPENSE	6,603,413	6,603,413		
b ADVISORY SERVICES	965,332		965,332	
c UBI EXPENSES	490,000		490,000	
d PUBLIC RELATIONS CONSUL	321,000		321,000	
e All other expenses	187,594	93,797	93,797	
25 **Total functional expenses.** Add lines 1 through 24e	1,406,260,755	1,383,437,056	19,740,068	3,083,631
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		304,951	1	320,187
	2	Savings and temporary cash investments		16,706,426	2	19,454,025
	3	Pledges and grants receivable, net		4,005,370	3	3,561,394
	4	Accounts receivable, net			4	
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net		3,460,417	7	3,214,625
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 2,519,651			
	b	Less: accumulated depreciation	10b 2,108,297	671,546	10c	411,354
	11	Investments—publicly traded securities		2,854,236,484	11	3,823,351,009
	12	Investments—other securities. See Part IV, line 11		382,723,678	12	442,535,586
	13	Investments—program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		340,395,852	15	484,390,380
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		3,602,504,724	16	4,777,238,560
Liabilities	17	Accounts payable and accrued expenses		3,140,437	17	4,653,003
	18	Grants payable		18,684,562	18	34,937,306
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		37,678,680	21	9,901,700
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		1,200,000	25	307,866
	26	**Total liabilities.** Add lines 17 through 25		60,703,679	26	49,799,875
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		3,202,309,338	27	4,334,073,422
	28	Net assets with donor restrictions		339,491,707	28	393,365,263
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		3,541,801,045	32	4,727,438,685
	33	Total liabilities and net assets/fund balances		3,602,504,724	33	4,777,238,560

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,005,272,891
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,406,260,755
3	Revenue less expenses. Subtract line 2 from line 1	3	599,012,136
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,541,801,045
5	Net unrealized gains (losses) on investments	5	413,864,792
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	172,760,712
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	4,727,438,685

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b	Yes	

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☑ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.")	391,495,440	497,627,981	462,263,453	706,731,477	1,795,465,844	3,853,584,195
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 **Total.** Add lines 1 through 3	391,495,440	497,627,981	462,263,453	706,731,477	1,795,465,844	3,853,584,195
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						1,674,972,816
6 **Public support.** Subtract line 5 from line 4.						2,178,611,379

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4.	391,495,440	497,627,981	462,263,453	706,731,477	1,795,465,844	3,853,584,195
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	38,676,962	48,051,015	57,495,520	52,019,844	50,945,360	247,188,701
9 Net income from unrelated business activities, whether or not the business is regularly carried on.			286,958	1,731,095	0	2,018,053
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).	1,519,879	2,931,666	2,156,545	1,432,570	1,026,672	9,067,332
11 **Total support.** Add lines 7 through 10						4,111,858,281

12 Gross receipts from related activities, etc. (see instructions) **12**

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14	Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f))	**14**	52.980 %
15	Public support percentage for 2019 Schedule A, Part II, line 14	**15**	72.990 %

16a **33 1/3% support test—2020.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☑

b **33 1/3% support test—2019.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f))	15
16	Public support percentage from 2019 Schedule A, Part III, line 15	16

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2020** (line 10c, column (f) divided by line 13, column (f))	17
18	Investment income percentage from **2019** Schedule A, Part III, line 17	18

19a **33 1/3% support tests—2020.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support tests—2019.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in 11a above?	**11b**		
c	A 35% controlled entity of a person described in line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in* ***Part VI.***	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No" provide details in* ***Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.*	**3b**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2020 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2020**	**(iii) Distributable Amount for 2020**
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2020:			
a From 2015.			
b From 2016.			
c From 2017.			
d From 2018.			
e From 2019.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2021.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016.			
b Excess from 2017.			
c Excess from 2018.			
d Excess from 2019.			
e Excess from 2020.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization	**Employer identification number**
THE CHICAGO COMMUNITY TRUST	36-2167000

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED	,	$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then
- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then
- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization	Employer identification number
THE CHICAGO COMMUNITY TRUST	36-2167000

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ..... ▶ $

3 Volunteer hours for political campaign activities (see instructions) .....

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ..... ☐ Yes ☐ No

4a Was a correction made? ..... ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b..... $

4 Did the filing organization file **Form 1120-POL** for this year? ..... ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a. If zero or less, enter -0-.		
i Subtract line 1f from line 1c. If zero or less, enter -0-.		

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2017	**(b)** 2018	**(c)** 2019	**(d)** 2020	**(e)** Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?	Yes		14,250
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		24,000
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?		No	
j	Total. Add lines 1c through 1i			38,250
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART II-B, LINE 1:	MEETINGS, PREPARATION FOR MEETINGS, RESEARCH, CORRESPONDENCE WITH LEGISLATORS AND SOCIAL MEDIA REGARDING THE EXPANSION OF THE FEDERAL EARNED INCOME TAX CREDIT AND CHILD TAX CREDIT, THE STATE OF ILLINOIS EARNED INCOME CREDIT, PREDATORY LENDING PREVENTION, AND CITY INVESTMENTS IN EQUITABLE TRANSIT ORIENTED DEVELOPMENT AND CASH ASSISTANCE PILOTS.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	1,492	22
2	Aggregate value of contributions to (during year)	1,743,039,667	22,149,376
3	Aggregate value of grants from (during year)	1,264,732,953	27,870,303
4	Aggregate value at end of year	3,308,662,671	50,329,836

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- **a** ☐ Public exhibition
- **b** ☐ Scholarly research
- **c** ☐ Preservation for future generations
- **d** ☐ Loan or exchange programs
- **e** ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . ☐ **Yes** ☑ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c	Beginning balance	**1c**
d	Additions during the year	**1d**
e	Distributions during the year	**1e**
f	Ending balance	**1f**

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☑ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☑

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	1,297,440,144	1,241,002,579	1,259,741,022	1,179,425,907	1,054,665,834
b Contributions	22,503,646	2,926,711	9,584,921	32,255,349	36,066,422
c Net investment earnings, gains, and losses	292,220,030	100,784,799	16,370,066	89,304,955	129,478,255
d Grants or scholarships	33,048,630	35,477,680	33,377,849	31,513,882	30,292,538
e Other expenditures for facilities and programs					
f Administrative expenses	14,967,573	11,796,265	11,315,581	9,731,307	10,492,066
g End of year balance	1,564,147,617	1,297,440,144	1,241,002,579	1,259,741,022	1,179,425,907

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- **a** Board designated or quasi-endowment ▶ 100.000 %
- **b** Permanent endowment ▶ 0 %
- **c** Term endowment ▶ 0 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations		No
(ii) Related organizations		No
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		1,202,320	855,948	346,372
d Equipment		1,317,331	1,252,349	64,982
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				411,354

Part VII **Investments—Other Securities.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) PROPERTY CHICAGO	900,000	F
(B) DOMESTIC EQUITIES (TRUST)	14,987,164	F
(C) HEDGE FUNDS	274,073,837	F
(D) INTERNATIONAL FUNDS (TRUST)	67,307,660	F
(E) ALTERNATIVE AND OTHER	85,266,925	F
(F)		
(G)		
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶	442,535,586	

Part VIII **Investments—Program Related.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX **Other Assets.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)CHARITABLE TERM TRUST INTEREST	332,451,706
(2)CHARITABLE PERPETUAL TRUST INTEREST	57,176,088
(3)MISC. RECEIVABLES AND PREPAIDS	893,230
(4)WEBSITE - CHICAGO.COM	1,000,000
(5)ILLIQUID ASSETS	91,094,945
(6)OTHER ASSETS	1,774,411
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	484,390,380

Part X **Other Liabilities.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	307,866

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART IV, LINE 2B:	THE CHICAGO COMMUNITY FOUNDATION CARRIES CUSTODIAL ASSETS TOTALING $9,901,700 AS OF 09/30/2021. THESE ASSETS ARE HELD WITH A DESIGNATED AGENCY BENEFICIARY AND GOVERNED BY A DEED OF GIFT. THE CHICAGO COMMUNITY FOUNDATION CARRIES A CORRESPONDING LIABILITY ON ITS STATEMENT OF FINANCIAL POSITION TO OFFSET THE VALUE OF THE ASSETS.
PART V, LINE 4:	INCOME FROM ENDOWMENTS ARE USED TO SUPPORT THE CHARITABLE PURPOSES OF THE TRUST AND ITS AFFILIATES. SEE SUMMARY OF PROGRAM ACCOMPLISHMENTS ON SCHEDULE O.
PART X, LINE 2:	THE TRUST AND ITS AFFILIATES RECEIVED TAX DETERMINATION LETTERS FROM THE INTERNAL REVENUE SERVICE INDICATING THAT THEY ARE TAX-EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND, EXCEPT FOR TAXES PERTAINING TO UNRELATED BUSINESS INCOME, ARE EXEMPT FROM FEDERAL AND STATE INCOME TAXES. INCOME TAXES RECORDED IN THE ACCOMPANYING CONSOLIDATED FINANCIAL STATEMENTS FOR UNRELATED BUSINESS INCOME AMOUNTED TO $490,000 AND $292,500 IN 2021 AND 2020, RESPECTIVELY. THE TRUST ACCOUNTS FOR UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH FASB INTERPRETATION NO. 48, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES (INCLUDED IN FASB ASC SUBTOPIC 740-10, INCOME TAXES - OVERALL). THERE IS NO IMPACT ON THE CONSOLIDATED FINANCIAL STATEMENTS AS A RESULT OF THIS PRONOUNCEMENT AS THE TRUST HAS NO SIGNIFICANT UNCERTAIN TAX POSITIONS.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ **Yes** ☐ **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
(1) CENTRAL AMERICA AND THE CARIBBEAN	0	0	INVESTMENTS		310,502,699
(2) NORTH AMERICA	0	0	GRANTS TO RECIPIENTS LOCATED IN THE REGION		100,000
(3) EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	INVESTMENTS		20,970,197
(4) EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	GRANTS TO RECIPIENTS LOCATED IN THE REGION		9,000
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	0			331,581,896
b Total from continuation sheets to Part I . . .	0	0			0
c Totals (add lines 3a and 3b)	0	0			331,581,896

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)		NORTH AMERICA	TO SUPPORT THE EARLY LEARNING AND EQUAL START PROGRAM.	100,000	CHECK			
(2)		EUROPE (INCLUDING ICELAND & GREENLAND)	TO SUPPORT THE INITIATIVE CLEAN TOILETS CHANGES LIVES.	9,000	CHECK			
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 2

3 Enter total number of other organizations or entities . . . . . ▶ 0

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☑ Yes ☐ No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☐ Yes ☑ No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☑ Yes ☐ No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☑ Yes ☐ No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☑ Yes ☐ No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . ☐ Yes ☑ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
PART I, LINE 2:	THE CHICAGO COMMUNITY TRUST UTILIZES A THIRD PARTY TO ASSIST IN ITS DUE DILIGENCE FOR COMPLETION OF EQUIVALENCY DETERMINATION PROCESSES RELATED TO INTERNATIONAL GRANT MAKING.
PART III ACCOUNTING METHOD:	

Additional Data

Software ID:

Software Version:

Form No.
See Rule 37

ANNEXURE-II

ANNEXURE-II(A) DETAILS OF UNCLAIMED/UNPAID DIVIDEND AMOUNT FOR THE YEAR 2017-18

Sr. No.	Name of the Shareholder	Address	Folio No.	Amount
1	Ajit Kumar Agarwal	Ward No. 2 Gandhi Chowk Sri Ganganagar Sri Ganganagar Rajasthan 335001	1	1000
2	Ajit Kumar Agarwal	Ward No. 2 Gandhi Chowk Sri Ganganagar Sri Ganganagar Rajasthan 335001	2	1000
3	Ajit Kumar Agarwal	Ward No. 2 Gandhi Chowk Sri Ganganagar Sri Ganganagar Rajasthan 335001	3	1000

| | | |

| | | |

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

| | | |

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	PROSPECTIVE COMPETITIVE GRANTEE ORGANIZATIONS SUBMIT A PROPOSAL OUTLINING THE PURPOSE OF THE GRANT, THE POPULATION TO BE SERVED, AND THE EXPECTED OUTCOMES. THE PROPOSAL IS REVIEWED BY STAFF TO DETERMINE THE MERITS OF THE PROPOSAL. IF THE RECOMMENDED GRANT AMOUNT IS UP TO $500,000, THE STAFF'S EVALUATION IS PRESENTED TO THE CEO. IF THE RECOMMENDED GRANT AMOUNT IS ABOVE $500,000, THE STAFF'S EVALUATION IS PRESENTED TO THE BOARD OF DIRECTORS. IF APPROVED BY THE CEO OR BOARD, THE PROPOSAL IS FUNDED. INFORMATION REGARDING GRANTS OVER $250,000 IS PROVIDED TO THE BOARD PRIOR TO FUNDING. UPON APPROVAL BY THE CEO OR BOARD, THE GRANT MANAGEMENT OFFICE PREPARES GRANT AWARD DOCUMENTS WHICH INCLUDE THE PURPOSE OF THE GRANT, THE GRANT CONDITIONS AND THE GRANT PAYMENT SCHEDULE. THE GRANTEE ACCEPTS THE GRANT BY EXECUTING THE GRANT AGREEMENT AND RETURNING THE DOCUMENTS TO THE CHICAGO COMMUNITY TRUST. PAYMENTS ARE RELEASED BASED ON THE PAYMENT SCHEDULE PROVIDED THAT ALL GRANT CONDITIONS ARE MET. AT THE CONCLUSION OF THE GRANT PERIOD THE GRANTEE IS REQUIRED TO SUBMIT A PROGRAM AND FINANCIAL REPORT DESCRIBING THE USE OF THE GRANT AND THE OUTCOMES. DONOR ADVISED GRANT RECOMMENDATIONS ARE SUBMITTED BY THE ADVISOR OF THE FUND TO THE TRUST. GRANTEE ORGANIZATIONS ARE CAREFULLY REVIEWED FOR 501(C)(3) STATUS AND OTHER LEGAL REQUIREMENTS BY THE STAFF OF THE TRUST. ONCE THIS REVIEW IS COMPLETED, RECOMMENDED GRANTS ARE REVIEWED AND APPROVED BY AUTHORIZED STAFF OF THE CHICAGO COMMUNITY TRUST. PAYMENTS ARE RELEASED AFTER APPROVAL.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Written employment contract ☑ Independent compensation consultant ☑ Compensation survey or study ☐ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**	Yes	
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 HELENE GAYLE PRESIDENT & CEO	(i)	538,856	51,000	11,406	28,667	14,794	644,723	0
	(ii)	0	0	0	0	0	0	0
2 JESSICA STRAUSBAUGH CHIEF FINANCIAL OFFICER	(i)	279,430	0	438	3,286	15,736	298,890	0
	(ii)	0	0	0	0	0	0	0
3 ANDREA SAENZ CHIEF OPERATING OFFICER	(i)	275,315	0	554	11,270	10,938	298,077	0
	(ii)	0	0	0	0	0	0	0
4 THOMAS L IRVINE VP INFORMATION TECHNOLOGY	(i)	216,045	0	25,271	9,770	27,930	279,016	0
	(ii)	0	0	0	0	0	0	0
5 JASON BAXENDALE VP PHILANTHROPIC SERVICES	(i)	254,341	0	534	10,261	12,195	277,331	0
	(ii)	0	0	0	0	0	0	0
6 PEGGY DAVIS VP COMMUNITY IMPACT	(i)	259,742	0	3,300	0	13,459	276,501	0
	(ii)	0	0	0	0	0	0	0
7 CLOTHILDE A EWING VP STRATEGIC COMMUNICATIONS	(i)	211,140	0	337	0	26,212	237,689	0
	(ii)	0	0	0	0	0	0	0
8 DANIEL ASH ASSOCIATE VP COMMUNITY IMP	(i)	199,979	0	573	4,800	28,375	233,727	0
	(ii)	0	0	0	0	0	0	0
9 AMY PENA GENERAL COUNSEL	(i)	203,939	0	497	2,091	12,201	218,728	0
	(ii)	0	0	0	0	0	0	0
10 TIMOTHY BRESNAHAN SR. DIRECTOR OF GIFT PLANN	(i)	166,147	500	289	6,889	20,801	194,626	0
	(ii)	0	0	0	0	0	0	0
11 JENNIFER AXELROD SR. DIRECTOR LEARNING & IMPACT	(i)	161,454	0	467	3,400	21,329	186,650	0
	(ii)	0	0	0	0	0	0	0
12 ROSA CARRILLO CONTROLLER	(i)	161,130	500	292	6,702	16,220	184,844	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 3	THE COMPENSATION OF THE PRESIDENT AND CEO (OF THE CHICAGO COMMUNITY TRUST) IS REVIEWED ANNUALLY BY THE BOARD OF DIRECTORS, BASED ON A RECOMMENDATION FROM THE NOMINATION AND GOVERNANCE COMMITTEE. AS PART OF THE PROCESS, THE COMMITTEE PREPARES A WRITTEN APPRAISAL WITH INPUT FROM ALL OF THE BOARD MEMBERS. IN ADDITION, THE COMMITTEE REVIEWS VARIOUS SURVEY DATA AND OTHER COMPARABLE COMPENSATION DATA FOR SIMILAR POSITIONS. THE COMMITTEE REPORTS THE RESULTS OF THE WRITTEN PERFORMANCE APPRAISAL AND THEIR RECOMMENDATION TO THE FULL BOARD OF DIRECTORS DURING AN EXECUTIVE SESSION AT THE LAST COMMITTEE MEETING OF THE YEAR. AFTER REVIEW AND DISCUSSION, THE BOARD OF DIRECTORS APPROVES A COMPENSATION PACKAGE FOR THE PRESIDENT AND CEO. IN ADDITION TO REVIEWING THE ANNUAL COMPENSATION OF THE PRESIDENT AND CEO, THE BUDGET AND COMPENSATION COMMITTEE OF THE TRUST REVIEWS THE ANNUAL COMPENSATION OF KEY EMPLOYEES COMPARING COMPENSATION WITH RELEVANT COMPARABLE SURVEY AND COMPENSATION DATA.
PART I, LINE 7	THE FOLLOWING INDIVIDUALS RECEIVED A DISCRETIONARY BONUS PAYMENT FROM THE ORGANIZATION IN 2020: HELENE GAYLE $51,000 TIMOTHY BRESNAHAN $500 ROSA CARRILLO $500

Additional Data

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Software ID:

Software Version:

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	552	1,570,006	FMV
10 Securities—Closely held stock	X	2	553,885	FMV
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other	X	3	633,025	FMV
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (PERSONAL PROPERTY)	X	3	1,211	FMV
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | 29 | 0

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		No
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THE NUMBER IN THIS COLUMN IS THE NUMBER OF CONTRIBUTIONS AS OPPOSED TO THE NUMBER OF ITEMS CONTRIBUTED.
PART I, LINE 33:	THE CHICAGO COMMUNITY TRUST RECEIVED VARIOUS CONTRIBUTIONS SUCH AS SHARES OF COMMON STOCK FOR WHICH VALUES ARE NOT EASILY DETERMINABLE. THE APPROXIMATE VALUES HOWEVER WERE REPORTED IN THE 990 IDENTIFIED AS ILLIQUID ASSETS IN SCHEDULE D.
SCHEDULE M, PART I, LINE 9C:	DUE TO INPUT LIMITATIONS IN THE TAX SOFTWARE, PART I LINE 9C WAS UNDERSTATED. THE TRUE AMOUNT SHOULD BE $1,570,006,897.

Additional Data

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Software ID:

Software Version:

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Return Reference	Explanation
FORM 990, PART III, LINE 4A, PART 1:	THE CHICAGO COMMUNITY TRUST (THE TRUST) UNITES GENEROUS DONORS, COMMITTED NONPROFITS, AND CARING RESIDENTS TO EFFECT LASTING CHANGE THAT MOVES OUR ENTIRE REGION FORWARD. IN 2021, THE TRUST CONTINUED ITS COMMITMENT TO STRENGTHENING THE CHICAGO REGION BY MEETING RESIDENTS' IMMEDIATE NEEDS, SUCH AS THOSE RELATED TO THE HEALTH AND ECONOMIC IMPACT OF COVID-19, AND ADDRESSING THE ROOT CAUSES OF DEEP-SEATED ISSUES TO REALIZE A MORE PROSPEROUS FUTURE FOR ALL WHO CALL METROPOLITAN CHICAGO HOME. KEY ACCOMPLISHMENTS IN FISCAL YEAR 2021 THE TRUST'S STAFF AND MEMBERS OF THE EXECUTIVE COMMITTEE SPENT FISCAL 2021 CONTINUING TO EXECUTE ON OUR 10-YEAR STRATEGIC PRIORITIES AIMED AT CLOSING THE RACIAL AND ETHNIC WEALTH GAP, ADDRESSING CRITICAL NEEDS, AND CONNECTING PHILANTHROPY TO IMPACT. THIS 10-YEAR PLAN, LAUNCHED IN 2019, ALIGNS THE TRUST'S DISCRETIONARY GRANT MAKING AND INITIATIVES WITH THE GOAL OF OVERCOMING RACIAL AND ETHNIC WEALTH INEQUITY. BY GROWING HOUSEHOLD WEALTH, CATALYZING NEIGHBORHOOD INVESTMENT, BUILDING COLLECTIVE POWER, ADDRESSING CRITICAL NEEDS, ADVOCATING FOR POLICY CHANGE, AND CONNECTING PHILANTHROPY TO IMPACT, THE TRUST BELIEVES IT CAN REALIZE A REGION WHERE EQUITY IS CENTRAL AND OPPORTUNITY AND PROSPERITY ARE WITHIN REACH FOR ALL. IN 2021, THE TRUST MADE 351 DISCRETIONARY GRANTS TOTALING MORE THAN $30 MILLION TO ADVANCE ITS STRATEGIC PRIORITIES. THAT INCLUDES GRANTS MADE THROUGH FUNDING COLLABORATIVES IN WHICH THE TRUST PARTICIPATES. FOLLOWING ARE SOME HIGHLIGHTS OF HOW THE YEAR'S GRANT MAKING EMBRACED THE TRUST'S AIM TO BE A CHANGEMAKER, ADDRESSED THE PANDEMIC, AND ADVANCED ITS STRATEGIC PRIORITIES TO GROW HOUSEHOLD WEALTH, CATALYZE NEIGHBORHOOD INVESTMENT, BUILD COLLECTIVE POWER, AND ADDRESS CRITICAL NEEDS. GROWING HOUSEHOLD WEALTH THROUGH THIS STRATEGY, THE TRUST AIMS TO INCREASE THE SHARE IN ECONOMIC PROSPERITY FOR BLACK AND LATINX INDIVIDUALS AND FAMILIES. THROUGH TWO GRANT INITIATIVES--ONE FOCUSED ON EQUITABLE HOMEOWNERSHIP, THE OTHER ON EDUCATING TOMORROW'S WORKFORCE--THE TRUST IS SUPPORTING COHORTS OF REGIONAL CHANGEMAKERS IN TWO AREAS THAT ARE CRITICAL TO GROWING HOUSEHOLD WEALTH. THE TRUST MADE 12 GRANTS TOTALING $860,000 TO ORGANIZATIONS THAT PROVIDE HOUSING COUNSELING AND CASE MANAGEMENT SERVICES TO LOW- TO MIDDLE-INCOME BLACK AND LATINX FIRST-TIME HOMEBUYERS. RECIPIENTS OF THE PROTECTING & ADVANCING EQUITABLE HOMEOWNERSHIP GRANTS ARE COLLABORATING WITH ONE ANOTHER AND LAST YEAR'S GRANTEES TO EXAMINE HOMEOWNERSHIP WORK IN CHICAGO AND NATIONWIDE, SHARE BEST PRACTICES, AND DEVELOP RECOMMENDATIONS FOR PHILANTHROPIC INVESTMENTS. MANY OF THE ORGANIZATIONS IN THIS COHORT WORKED VERY HARD TO STEM THE FLOW OF FORECLOSURES FOLLOWING THE 2008 RECESSION. THE TRUST HAS BEEN SUPPORTING THEIR EFFORTS AS A COHORT TO IDENTIFY WHAT NEEDS TO BE DONE NEXT IN TERMS OF INCREASING AFFORDABLE HOUSING, STOPPING FORECLOSURES, AND SUPPORTING HOMEOWNERSHIP IN COMMUNITIES OF COLOR. THE FUND FOR EQUITABLE BUSINESS GROWTH, A FUNDING COLLABORATIVE THAT INCLUDES THE TRUST, MADE 20 GRANTS WORTH MORE THAN $22 MILLION TO BUSINESS SUPPORT ORGANIZATIONS. GRANT RECIPIENTS ARE ENGAGED IN PARTNERSHIPS THAT IMPROVE AND EXPAND ACCESS TO CAPITAL, SPECIALIZED BUSINESS CONSULTATION SERVICES, AND OTHER SUPPORTS FOR BLACK AND LATINX ENTREPRENEURS IN THE CHICAGO REGION. THE TRUST ALSO MADE A $175,000 GRANT TO THE SOUTHLAND DEVELOPMENT AUTHORITY, THROUGH THE FUND FOR EQUITABLE BUSINESS GROWTH, TO SUPPORT SMALL BUSINESSES IN THE REGION'S SOUTH SUBURBS. TOGETHER WITH KINSHIP FOUNDATION, THROUGH THE SEARLE FUNDS AT THE CHICAGO COMMUNITY TRUST, THE TRUST ALSO PROVIDED 31 GRANTS TOTALING $3.85 MILLION THROUGH BRIDGES TO BRIGHTER FUTURES, WHICH HELPS CREATE EQUITABLE ACCESS TO GOOD JOBS AND CONTINUED CAREER DEVELOPMENT. THESE GRANTS ARE HELPING BLACK, LATINX AND LOW-INCOME CHICAGOANS WHO HAVE EARNED A HIGH SCHOOL DIPLOMA OR GED TAKE THE NEXT STEP IN THEIR CAREER DEVELOPMENT. INCLUDED IN THE BRIDGES FUNDING WERE FIVE GRANTS TOTALING $885,000 TO IDENTIFY PROMISING PRACTICES IN WHAT'S KNOWN AS "MIDDLE SKILLS" CAREER PATHWAY DEVELOPMENT, SUCH AS EDUCATION AND WORKFORCE PROGRAMS THAT HELP WORKERS EARN CERTIFICATIONS THAT WILL INCREASE THEIR WAGES. THE TRUST PROVIDED TWO POLICY-RELATED GRANTS TO ADVANCE ITS GROWING HOUSEHOLD WEALTH STRATEGY, WHICH IS INTENDED TO INCREASE THE SHARE IN ECONOMIC PROSPERITY FOR BLACK AND LATINX INDIVIDUALS AND FAMILIES, INCLUDING A $50,000 GRANT SUPPORTING THE CITY OF CHICAGO'S OFFICE OF EQUITY AND RACIAL JUSTICE TO ADVANCE A COMMUNITY WEALTH BUILDING INITIATIVE. CATALYZING NEIGHBORHOOD INVESTMENT IN 2021, THE TRUST'S CATALYZING NEIGHBORHOOD INVESTMENT (CNI) STRATEGY MADE 84 GRANTS WORTH $7.8 MILLION TO ENSURE COMMUNITIES HAVE THE COMPONENTS NECESSARY TO ATTRACT, RETAIN, AND OWN CAPITAL INVESTMENT. THAT INCLUDES GRANTS MADE THROUGH THE PRE-DEVELOPMENT FUND, A FIRST-OF-ITS-KIND PROGRAM THAT PROVIDES BLACK AND LATINX DEVELOPERS WITH MAKE-OR-BREAK FUNDING DURING PREDEVELOPMENT--A PHASE OF ACTIVITIES BANKS DON'T FINANCE BUT ARE NECESSARY NEW DEVELOPMENT. WELL-ESTABLISHED DEVELOPERS TYPICALLY PAY FOR PREDEVELOPMENT ACTIVITIES OUT OF POCKET. THE TRUST'S PRE-DEVELOPMENT FUND COVERED THE EARLY-STAGE COSTS FOR 14 PROJECTS WITH GRANTS TOTALLY $1.056 MILLION IN 2021. IN ADDITION TO THE FUND, COMMUNITY DESK CHICAGO, AN INITIATIVE OF THE TRUST, BOSTON CONSULTING GROUP'S CENTER FOR ILLINOIS' FUTURE, AND JPMORGAN CHASE FOUNDATION, IS PROVIDING DEVELOPERS AND COMMUNITIES WITH ACCESS TO RESOURCES AND RELATIONSHIPS THAT WILL STRENGTHEN PROJECTS AND CREATE MORE DEVELOPMENT SUCCESS STORIES IN COMMUNITIES OF COLOR. OTHER CNI GRANTS SUPPORT THE BROADER COMMUNITY ECOSYSTEM THAT ENABLES DEVELOPMENT. THE FLEXIBLE FUNDING PROGRAM, WHICH PROVIDES FLEXIBLE DOLLARS TO BLACK AND LATINX-LED COMMUNITY-BASED ORGANIZATIONS, MADE 28 GENERAL OPERATING AND THREE CAPACITY BUILDING GRANTS TOTALING MORE THAN $1 MILLION. NEIGHBORHOOD INVESTMENT LEADERS LIKE AUSTIN COMING TOGETHER, EMERALD SOUTH ECONOMIC DEVELOPMENT CORPORATION, AND EIGHTEENTH STREET DEVELOPMENT CORP. WILL USE THE FUNDING TO INCREASE FINANCIAL STABILITY, INNOVATE, AND PARTICIPATE IN COLLABORATIVE EFFORTS TO HELP ATTRACT NEW INVESTMENT. AS PART OF THE CATALYZING NEIGHBORHOOD INVESTMENT STRATEGY TO REVITALIZE UNDER-INVESTED BLACK AND LATINX COMMUNITIES, THE TRUST IS PARTNERING WITH KINSHIP FOUNDATION AND THE SEARLE FUNDS ON A MULTI-YEAR INITIATIVE TO CREATE A RESILIENT LOCAL FOOD ECONOMY IN THE CHICAGO REGION. IN 2021, SOME 26 ORGANIZATIONS RECEIVED A TOTAL OF $4.08 MILLION FROM THE FOOD:LAND:OPPORTUNITY INITIATIVE TO PROVIDE INNOVATIVE WAYS TO GROW AND DISTRIBUTE FRESH PRODUCE AND HEALTHY FOOD WHILE CONSERVING LAND. ADVOCATING FOR POLICY

Return Reference	Explanation
	CHANGE IN 2020, FOR THE FIRST TIME, THE TRUST ESTABLISHED ITS OWN POLICY AGENDA FOCUSED ON CLOSING THE WEALTH GAP WHILE SETTING NEAR-TERM, HIGH-IMPACT PRIORITIES FOR EQUITABLE ECONOMIC RECOVERY. IN FY2021, THE TRUST MADE SIX GRANTS TOTALING $455,000 TO SUPPORT POLICY ADVOCACY. THAT INCLUDES INAUGURAL GRANTS THROUGH THE OPEN CALL FOR IDEAS - ADVANCING POLICY. THE AIM OF THE OPEN CALL IS TO LEARN ABOUT AND SUPPORT POLICYMAKING DRIVEN BY THOSE WITH LIVED EXPERIENCE AND COMMUNITIES LEAST LIKELY TO HAVE A VOICE IN THE PROCESS THE OPEN CALL IS A FLEXIBLE FUNDING PROGRAM THAT ALLOWS THE TRUST TO BE RESPONSIVE TO POLICY WINDOWS IN FRONT OF THE CITY, COUNTY, OR STATE. FOR EXAMPLE, A $75,000 SUPPLEMENTAL GRANT TO ECONOMIC SECURITY FOR ILLINOIS SUPPORTED ITS EFFORTS, IN PARTNERSHIP WITH THE ILL. DEPARTMENT OF COMMERCE AND ECONOMIC OPPORTUNITY, ON THE LEGISLATIVELY MANDATED FUTURE OF WORK TASK FORCE. THIS TASK FORCE WAS CHARGED WITH EXAMINING THE SHIFTING NATURE OF WORK AND HOW STATE POLICY FRAMEWORKS SHOULD ADJUST TO THE NEEDS OF WORKERS TODAY. THE GOAL IS TO CREATE THE CONDITIONS FOR A STRONG ILLINOIS ECONOMY THAT SERVES THE CURRENT AND FUTURE NEEDS OF ILLINOISANS, INCLUDING HIGHER PAY, SAFER WORKING CONDITIONS, AND A MODERNIZED SOCIAL SAFETY NET. ADDRESSING CRITICAL NEEDS THROUGH THIS STRATEGY, THE TRUST IMPROVES THE OVERALL WELLBEING OF FAMILIES LIVING IN UNSTABLE OR UNSAFE CONDITIONS, ULTIMATELY HELPING THEM GAIN FIRMER FOOTING TO PARTICIPATE IN AND BENEFIT FROM THE REGION'S ECONOMIC PROSPERITY. IN 2021, THE TRUST FOCUSED THIS STRATEGY ON A PARTNERSHIP WITH THE ROCKEFELLER FOUNDATION TO PROVIDE MORE THAN $1.675 MILLION IN GRANTS TO 24 COMMUNITY-BASED ORGANIZATIONS FOR THE CHICAGOLAND VACCINE PARTNERSHIP. THE GRANTEES ARE PROVIDING COMMUNITY OUTREACH, STREET OUTREACH, AND VACCINATION EVENT SERVICES TO RESIDENTS IN NEIGHBORHOODS THAT HAVE BEEN DISPROPORTIONATELY IMPACTED BY COVID-19. FACEBOOK MADE A $1 MILLION DONATION TO THE TRUST AS PART OF ITS NATIONAL INITIATIVE TO SUPPORT BLACK COMMUNITIES. IN 2021, THE TRUST DIVIDED THIS FUNDING BETWEEN TWO EXISTING TRUST INITIATIVES: THE AFRICAN AMERICAN LEGACY (AAL) AFFINITY FUND AND UNITY FUND, A DONOR-LED INITIATIVE TO HELP THE MOST
FORM 990, PART III, LINE 4A, PART 2:	FOLLOWING IS A SUMMARY OF COMPETITIVE GRANT MAKING PRIORITIES OF THE TRUST IN FY2021. IN FISCAL YEAR 2021 (OCTOBER 1, 2020 - SEPTEMBER 30, 2021), THE TRUST AWARDED OVERALL 644 GRANTS TOTALING MORE THAN $30 MILLION TO NONPROFIT ORGANIZATIONS. THE COMPETITIVE GRANT PROCESS IS DESIGNED PRIMARILY TO SELECT NONPROFITS WHOSE WORK ADDRESSES THE FOUR PRIORITIES IN THE 2018 STRATEGIC PLAN. ADDRESS CRITICAL NEEDS SUPPORT ESSENTIAL SERVICE ORGANIZATIONS THAT ARE ADDRESSING THE CRITICAL NEEDS OF INDIVIDUALS AND FAMILIES. PROTECTING THE RIGHTS OF IMMIGRANTS, ENDING HOMELESSNESS, AND PREVENTING VIOLENCE PROVIDE STABILITY TO INDIVIDUALS, FAMILIES AND COMMUNITIES THROUGHOUT THE REGION. TOTAL ADDRESS CRITICAL NEEDS GRANTS: $17,052,687 BUILD COLLECTIVE POWER ADVANCE RESIDENT-LED COMMUNITY ORGANIZING INITIATIVES, STRENGTHEN LOCAL MEDIA AND STORYTELLING PLATFORMS TO REFLECT AND AMPLIFY AUTHENTIC COMMUNITY NARRATIVES, AND SUPPORT COMMUNITY-INSPIRED, RESIDENT-DRIVEN CAMPAIGNS AND ACTIVITIES THAT ADVANCE A COMMUNITY AGENDA. TOTAL BUILD COLLECTIVE POWER GRANTS: $3,327,000 CATALYZE NEIGHBORHOOD INVESTMENT SPARK MORE FINANCIAL INVESTMENTS IN UNDERINVESTED BLACK AND LATINX COMMUNITIES BY CREATING CONDITIONS FOR COLLABORATIVE COMMUNITY INVESTMENT, COLLABORATING ON COMMUNITY INVESTMENT SOLUTIONS THAT STRENGTHEN PLACES, AND LEVERAGING FINANCE AND POLICY TO SUSTAIN COMMUNITY INVESTMENTS, TOTAL CATALYZE NEIGHBORHOOD INVESTMENT GRANTS: $2,281,000 GROW HOUSEHOLD WEALTH INCREASE ECONOMIC PROSPERITY FOR CURRENT AND FUTURE GENERATIONS OF BLACK AND LATINX INDIVIDUALS AND FAMILIES BY CREATING OPPORTUNITIES FOR HOUSEHOLDS TO INCREASE INCOMES, BUILD ASSETS AND REDUCE DEBTS, WHILE ADDRESSING THE SYSTEMIC STRUCTURES THAT CONTINUE TO PERPETUATE ECONOMIC INEQUALITY. TOTAL GROW HOUSEHOLD WEALTH GRANTS: $3,579,792 ARTS AND CULTURE INFUSE ARTS ORGANIZATIONS WITH THE RESOURCES TO TRULY REFLECT CHICAGO'S DIVERSITY. TO PROVIDE ARTS EDUCATION TO YOUNG PEOPLE, IN AND OUT OF SCHOOLS. TO BECOME MORE SUSTAINABLE, SERVING AS ENDURING ANCHORS IN THEIR NEIGHBORHOODS. WE SUPPORT PROGRAMS THAT MAKE DATA AND INFORMATION MORE AVAILABLE TO LEADERS AND RESIDENTS ALIKE, PROVIDING COMMON GROUND FOR CONVERSATION - AND CHANGE. TOTAL ARTS AND CULTURE GRANTS: $1,000,000 ORGANIZATIONAL COMMITMENTS SUPPORT THE TRUST'S GEOGRAPHIC AFFILIATES, AFFINITY FUNDS, AND PROFESSIONAL MEMBERSHIPS. TOTAL ORGANIZATIONAL COMMITMENTS GRANTS: $2,247,137 SPECIAL INITIATIVES FUND COVID-19 RESPONSE AND COMMUNITY INITIATIVES. TOTAL SPECIAL INITIATIVES GRANTS: $301,256 SPONSORSHIP SUPPORT SPONSOR PROGRAMMING AND FUNDRAISING EVENTS FOR NONPROFIT ORGANIZATIONS THROUGHOUT THE REGION, PRIORITIZING ORGANIZATIONS THAT ALIGN WITH THE TRUST'S MISSION OR WORK. TOTAL SPONSORSHIP SUPPORT GRANTS: $356,000
FORM 990, PART III, LINE 4A, PART 1 (CONTINUED):	VULNERABLE PEOPLE IN OUR COMMUNITIES TO THRIVE.IN TURN, AAL AND UNITY MADE SUB-GRANTS TO ORGANIZATIONS CREATING SOCIAL COHESION IN BLACK COMMUNITIES. THIS INCLUDED MAAFA REDEMPTION PROJECT TO SERVE HIGH-RISK YOUNG MEN AGES 18-30 AT THE RESIDENTIAL INSTITUTE IN WEST GARFIELD PARK, THROUGH SPIRITUAL LIFE COACHING, HOUSING, EMPLOYMENT TRAINING, ACADEMIC ENRICHMENT, AND WRAP-AROUND SOCIAL SERVICES, AND BRAVE SPACE ALLIANCE TO SUPPORT THE TRANS-LED LGBTQ CENTER, WHICH OFFERS AFFIRMING, CULTURALLY COMPETENT RESOURCES, PROGRAMMING, AND SERVICES FOR LGBTQ INDIVIDUALS ON CHICAGO'S SOUTH AND WEST SIDES. THE TRUST'S ADDRESSING CRITICAL NEEDS GRANTS TYPICALLY SUPPORT HUMAN SERVICES SUCH AS STABLE HOUSING, ACCESS TO HEALTHY FOOD, PUBLIC HEALTH PROGRAMS, AND SAFETY FROM VIOLENCE AND ABUSE. IN FY2021, THE TRUST PROVIDED $10 MILLION IN MULTI-YEAR GRANTS TO 84 ESSENTIAL SERVICE ORGANIZATIONS. THAT INCLUDES THE FIRST SYSTEMS AND POLICY INNOVATION GRANTS TO ORGANIZATIONS WORKING ON POLICY AND SYSTEMS CHANGES THAT WILL ENHANCE THE QUALITY AND SCALE OF THESE SERVICES IN OUR REGION. THE END GAME: MORE PEOPLE WHOSE OVERALL WELLBEING ENABLES THEM TO FULLY PARTICIPATE IN AND CONTRIBUTE TO ECONOMIC PROSPERITY. FOR EXAMPLE, A NUMBER OF GRANTS ARE SUPPORTING COALITION EFFORTS IN CHICAGO AND THE SUBURBS THAT ARE WORKING ACROSS SYSTEMS TO IMPROVE HOUSING OPPORTUNITIES. HOMELESSNESS AND HOUSING INSECURITY ARE DEEPLY INTERTWINED WITH KEY INDIVIDUAL AND FAMILY OUTCOMES SUCH AS ACCESS TO EDUCATION, JOBS, AND PREVENTATIVE HEALTHCARE. BY HELPING GROUPS THAT ADDRESS HOMELESSNESS ON THE GROUND CONNECT WITH POLICYMAKERS WHO CAN PULL LEVERS TO CREATE MORE AFFORDABLE HOUSING OPPORTUNITIES, THE TRUST IS GRANTING HOLISTIC SUPPORT FOR MORE STABLE HOUSING FOR EVERYONE IN OUR REGION. BUILDING COLLECTIVE POWER THE POINT OF THE TRUST'S BUILDING COLLECTIVE POWER STRATEGY IS THAT THERE ARE SO MANY PEOPLE WORKING ON THE ISSUES WE CARE ABOUT, AND THEY HAVE BEEN FOR A LONG TIME. THE VALUE OF THEM WORKING TOGETHER MORE EFFECTIVELY IS THAT TOGETHER WE CAN HAVE A GREATER IMPACT. IN 2021, THE TRUST AWARDED $235,000 TO THE CHICAGO MEDIA PROJECT TO ESTABLISH A CIVIC STORYTELLING FUND. THE GOALS ARE TO SUPPORT DOCUMENTARIANS OF COLOR WHO ARE AMPLIFYING IMPORTANT STORIES IN THEIR COMMUNITIES AND FOSTER A VIBRANT COMMUNITY OF FILMMAKERS OF COLOR IN CHICAGO. THE TRUST AWARDED NEARLY $1.95 MILLION IN GRANTS TO EFFORTS THAT ARE BUILDING THE POWER OF PEOPLE IN UNDER-RESOURCED AND UNDER-INVESTED COMMUNITIES. THE PEOPLE INITIATIVES FOSTER "COMMUNITIES OF PRACTICE" IN WHICH INDIVIDUALS AND ORGANIZATIONS DOING SIMILAR

Return Reference	Explanation
	WORK--FOR EXAMPLE, WITH YOUTH IN THE ARTS--REGULARLY GATHER TO EXCHANGE STRATEGIES, SUPPORT ONE ANOTHER, AND IDENTIFY COLLECTIVE EFFORTS. IN ADDITION, THE TRUST MADE A $250,000 GRANT TO THE FIELD FOUNDATION MEDIA AND STORYTELLING INITIATIVE, WHICH AIMS TO STRENGTHEN THE DIVERSITY OF THE LOCAL MEDIA ECOSYSTEM WITH STRATEGIC SUPPORT TO AFRICAN, LATINX, ASIAN, ARAB, AND NATIVE AMERICAN (ALAANA) OUTLETS AND THE DEVELOPMENT OF INNOVATIVE MEDIA COLLABORATIONS. THE TRUST AWARDED SEVEN GRANTS TOTALING $990,000 TO ORGANIZATIONS THAT ARE HELPING BLACK AND LATINX COMMUNITIES SHAPE POLICY CHANGE THROUGH INCLUSIVE COMMUNITY ENGAGEMENT AND LEADERSHIP DEVELOPMENT. FOR EXAMPLE, THE TRUST MADE A THREE-YEAR FUNDING COMMITMENT OF $350,000 ANNUALLY TO THE WIEBOLDT FOUNDATION'S CAPACITY BUILDING ORGANIZING COHORT TO ALLOW COMMUNITY ORGANIZATIONS TO ADDRESS THE CHALLENGES IN THEIR COMMUNITIES WHILE ALSO BUILDING LASTING POWER. THE NEW INITIATIVE IS FOCUSED ON PROVIDING ESSENTIAL RESOURCES TO ENHANCE THE CIVIC ENGAGEMENT INFRASTRUCTURE AND CAPACITY OF A COHORT OF GRASSROOTS ORGANIZATIONS TO ACT AROUND THE NEEDS OF BOYS AND YOUNG MEN OF COLOR. ADDITIONAL GRANTS THE TRUST WAS THE PHILANTHROPIC PARTNER ADMINISTERING AND DISTRIBUTING GRANTS THROUGH THE HEALING ILLINOIS FUND, A STATEWIDE RACIAL HEALING INITIATIVE LED BY THE ILLINOIS DEPARTMENT OF HUMAN, WHICH PROVIDED SOME $4.5 MILLION VIA 206 GRANTS TO ORGANIZATIONS BEGINNING OR CONTINUING RACIAL HEALING AND ANTI-RACISM WORK IN ILLINOIS. THE COALITIONS FOR EQUITY IN WEALTH POLICY INITIATIVE MADE 20 GRANTS TOTALING $2.13 MILLION. THAT INCLUDES $1.245 MILLION IN RENEWAL GRANTS TO ORGANIZATIONS FUNDED IN 2020.BY SUPPORTING GROUPS OF CHANGEMAKERS WORKING TO SHAPE POLICIES THAT WILL IMPROVE THE LIVES OF BLACK AND LATINX RESIDENTS, THESE GRANTS CUT ACROSS THE TRUST'S ADVOCATING FOR POLICY CHANGE, GROWING HOUSEHOLD WEALTH, AND CATALYZING NEIGHBORHOOD INVESTMENTS STRATEGIES. WE RISE TOGETHER: FOR AN EQUITABLE & JUST RECOVERY IS A COALITION OF PUBLIC AND PRIVATE FUNDERS AND COMMUNITIES ACCELERATING EQUITY IN THE CHICAGO REGION'S ECONOMIC RECOVERY SO EVERYONE WHO LIVES HERE CAN REACH OUR FULL POTENTIAL. THESE PARTNERS SHARE ONE COMMON GOAL: TO ACCELERATE EQUITABLE ECONOMIC RECOVERY FOR BLACK AND LATINX COMMUNITIES BY POOLING AND DISTRIBUTING PHILANTHROPIC RESOURCES, RE-ENVISIONING BUSINESS PRACTICES, AND REFORMING POLICIES TO ENSURE OUR REGION INVESTS MORE EQUITABLY MOVING FORWARD. IN 2021, WE RISE TOGETHER MADE $8.7 MILLION IN GRANTS TO STRENGTHEN SMALL BUSINESSES AND SPUR TRANSFORMATIVE NEIGHBORHOOD INVESTMENT. WE RISE TOGETHER IS EXEMPLARY OF THE UNIFIED APPROACH MANY REGIONAL FUNDERS ARE TAKING IN THE WAKE OF THE PANDEMIC AND RACIAL UNREST. IT IS ALSO EXEMPLARY OF THE TRUST'S GOAL OF ENGAGING THE PRIVATE SECTOR--NOT ONLY BY PARTNERING WITH CORPORATIONS' PHILANTHROPIES, BUT ALSO BY ENGAGING CORPORATE LEADERS IN MAKING BUSINESS DECISIONS THAT WILL HAVE A SIGNIFICANT IMPACT ON THE REGION'S WEALTH GAP. IN FY21, MORE THAN $37.2 MILLION WAS COMMITTED TO WE RISE TOGETHER. THE EFFORT CONTINUES TO TAKE DONATIONS AND MAKE GRANTS.
FORM 990, PART VI, SECTION A, LINE 2	MANY OF OUR BOARD MEMBERS SERVE ON THE BOARD OF ORGANIZATIONS THAT RECEIVE GRANTS FROM THE CHICAGO COMMUNITY TRUST. BOARD MEMBERS ARE REQUIRED TO REVIEW THE CONFLICT OF INTEREST POLICY OF THE TRUST AND COMPLETE A QUESTIONNAIRE ANNUALLY WHICH DISCLOSES ANY AFFILIATIONS. BOARD MEMBERS ARE REQUIRED TO DISCLOSE TRANSACTIONS THAT MAY RESULT IN OR REPRESENT A CONFLICT OF INTEREST.
FORM 990, PART VI, SECTION A, LINE 7A	AS OF 9/30/21, THE GOVERNING BOARD OF THE TRUST HAD 15 MEMBERS AND 2 VACANCIES. OF THE SEVENTEEN MEMBERS, TWO MEMBERS ARE CURRENTLY APPOINTED BY THE GOVERNING BOARD OF THE TRUST (2). TEN MEMBERS ARE APPOINTED BY PUBLIC OR QUASI-PUBLIC OFFICIALS: THE MAYOR OF CHICAGO (2), THE PRESIDING JUDGE OF THE PROBATE DIVISION OF THE CIRCUIT COURT OF COOK COUNTY (2), THE CHIEF JUDGE OF THE UNITED STATES DISTRICT COURT OF THE NORTHERN DISTRICT OF ILLINOIS (2), THE PRESIDENTS OF THE UNIVERSITY OF CHICAGO (1) AND NORTHWESTERN UNIVERSITY (1), CHANCELLOR OF THE UNIVERSITY OF ILLINOIS AT CHICAGO (1) AND THE LAY PRESIDING OFFICER OF THE UNITED WAY OF CRUSADE OF MERCY OF CHICAGO (1). THE REMAINING FIVE MEMBERS ARE APPOINTED BY THE TRUSTEE'S COMMITTEE, WHICH IS COMPRISED OF THE CHIEF EXECUTIVE OFFICERS OF THE TRUSTEE BANKS WHICH HOLD THE ASSETS OF THE TRUST (5).
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS PREPARED BY THE CONSULTING FIRM RSM US, LLP. IT IS REVIEWED BY THE VICE PRESIDENT OF FINANCE/CFO AND GENERAL COUNSEL ON STAFF. A REVIEW IS ALSO CONDUCTED BY EXTERNAL COUNSEL ON ALTERNATE YEARS. PRIOR TO FINAL FILING, THE RETURN IS PRESENTED TO THE AUDIT AND RISK COMMITTEE. ONCE ACCEPTED BY THE COMMITTEE, IT IS SIGNED AND FILED WITH THE IRS. PRIOR TO FILING, THE RETURN IS SHARED WITH THE FULL EXECUTIVE COMMITTEE/BOARD OF DIRECTORS OF THE CHICAGO COMMUNITY TRUST AND THE CHICAGO COMMUNITY FOUNDATION.
FORM 990, PART VI, SECTION B, LINE 12C	THE GENERAL COUNSEL & SECRETARY REQUEST ANNUALLY A WRITTEN LIST FROM MEMBERS OF THE EXECUTIVE COMMITTEE AND NONMEMBERS OF THE EXECUTIVE COMMITTEE WHO SERVE ON COMMITTEES OF THE EXECUTIVE COMMITTEE THAT ASKS MEMBERS TO DISCLOSE THE CORPORATIONS, PARTNERSHIPS, PROPRIETORSHIPS AND OTHER BUSINESS ENTERPRISES OF WHICH THE MEMBER OR HIS OR HER SPOUSE OR LEGAL PARTNER IS AN OFFICER, DIRECTOR, PARTNER OR SUBSTANTIAL STOCKHOLDER OR OWNER AND WHICH HAVE OR MIGHT REASONABLY BE EXPECTED TO HAVE BUSINESS OR FINANCIAL DEALINGS WITH THE CHICAGO COMMUNITY TRUST. IN CIRCUMSTANCES WHERE A POSSIBLE BUSINESS OR FINANCIAL CONFLICT ARISES, THE MEMBER OF THE COMMITTEE SHOULD DISCLOSE THE POSSIBLE CONFLICT AT THE MEETING AT WHICH THE ACTION OR BUSINESS DEALING IS CONSIDERED AND SHALL ABSTAIN FROM VOTING. IN ADDITION EACH MEMBER ALSO SUBMITS A LIST OF THE TAX-EXEMPT, CHARITABLE AND EDUCATIONAL AGENCIES OF WHICH THE MEMBER OR HIS OR HER SPOUSE OR LEGAL PARTNER IS AN OFFICER, DIRECTOR TRUSTEE OR EMPLOYEE. BASED ON SUCH LISTS, THE GRANT RESOLUTION SENT TO THE EXECUTIVE COMMITTEE WOULD DISCLOSE THE EXISTENCE OF ANY INTERRELATIONSHIP.
FORM 990, PART VI, SECTION B, LINE 15	THE COMPENSATION OF THE PRESIDENT AND CEO (OF THE CHICAGO COMMUNITY TRUST) IS REVIEWED ANNUALLY BY THE BOARD OF DIRECTORS, BASED ON A RECOMMENDATION FROM THE NOMINATION AND GOVERNANCE COMMITTEE. AS PART OF THE PROCESS, THE COMMITTEE PREPARES A WRITTEN APPRAISAL WITH INPUT FROM ALL OF THE BOARD MEMBERS. IN ADDITION, THE COMMITTEE REVIEWS VARIOUS SURVEY DATA AND OTHER COMPARABLE COMPENSATION DATA FOR SIMILAR POSITIONS. THE COMMITTEE REPORTS THE RESULTS OF THE WRITTEN PERFORMANCE APPRAISAL AND THEIR RECOMMENDATION TO THE FULL BOARD OF DIRECTORS DURING AN EXECUTIVE SESSION AT THE LAST COMMITTEE MEETING OF THE YEAR. AFTER REVIEW AND DISCUSSION, THE BOARD OF DIRECTORS APPROVES A COMPENSATION PACKAGE FOR THE PRESIDENT AND CEO. IN ADDITION TO REVIEWING THE ANNUAL COMPENSATION OF THE PRESIDENT AND CEO, THE BUDGET AND COMPENSATION COMMITTEE OF THE TRUST REVIEWS THE ANNUAL COMPENSATION OF KEY EMPLOYEES COMPARING COMPENSATION WITH RELEVANT COMPARABLE SURVEY AND COMPENSATION DATA. THE COMMITTEE REPORTS THE RESULTS OF THE WRITTEN PERFORMANCE APPRAISAL AND THEIR RECOMMENDATION TO THE FULL BOARD OF DIRECTORS DURING AN EXECUTIVE SESSION AT THE LAST COMMITTEE MEETING OF THE YEAR.

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC AS REQUESTED.
FORM 990, PART XI, LINE 9:	GAIN ON BENEFICIAL INTEREST IN CHARITABLE PERPETUAL TRUSTS 7,762,524. GAIN IN BENEFICIAL INTEREST IN CHARITABLE TERM TRUSTS 89,420,788. CHANGE IN VALUE OF CHARITABLE GIFT ANNUITY AND LIFE INSURANCE POLICY -30,560. CHANGE IN VALUE OF ILLIQUID ASSETS 75,607,960.

Additional Data

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
THE CHICAGO COMMUNITY TRUST

Employer identification number
36-2167000

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) THE BURRIDGE D BUTLER MEMORIAL TRUST PO BOX 370 MOUNT PROSPECT, IL 60056 36-3035694	GRANT MAKING	IL	501(C)(3)	LINE 12D, III-O	N/A		No
(2) THE LAVIN FAMILY SUPPORTING FOUNDATION 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 36-4120653	GRANT MAKING	IL	501(C)(3)	LINE 12A, I	CCT	Yes	
(3) METROPOLIS STRATEGIES 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 36-4278088	JUSTICE PROGRAMS	IL	501(C)(3)	LINE 12A, I	CCT	Yes	
(4) THE LAKE COUNTY COMMUNITY FOUNDATION 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 20-3654399	GRANT MAKING	IL	501(C)(3)	LINE 12A, I	CCF	Yes	
(5) THE COMMUNITY FOUNDATION OF WILL COUNTY 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 76-0821144	GRANT MAKING	IL	501(C)(3)	LINE 12A, I	CCT	Yes	
(6) THE PERT FOUNDATION 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 81-0585993	GRANT MAKING	IL	501(C)(3)	LINE 12A, I	CCT	Yes	
(7) THE GLASSER AND ROSENTHAL FAMILY FOUNDATION 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 45-3577069	GRANT MAKING	IL	501(C)(3)	LINE 12A, I	CCT	Yes	
(8) THE CHICAGO COMMUNITY FOUNDATION 33 S STATE STREET SUITE 750 CHICAGO, IL 60603 36-3432023	GRANT MAKING	IL	501(C)(3)	LINE 7	CCT	Yes	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) CHARITABLE REMAINDER TERM TRUST (4)	HOLD INVESTMENTS	IL	N/A	T					No
(2) CHARITABLE REMAINDER PERPETUAL TRUST (4)	HOLD INVESTMENTS	IL	N/A	T					No

Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l		No
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o	Yes	
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r		No
s Other transfer of cash or property from related organization(s)	1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) METROPOLIS STRATEGIES	B	209,750	ACCRUAL BASIS
(2) THE COMMUNITY FOUNDATION OF WILL COUNTY	B	100,000	ACCRUAL BASIS
(3) THE LAKE COUNTY COMMUNITY FOUNDATION	B	196,250	ACCRUAL BASIS
(4) GLASSER AND ROSENTHAL FAMILY FOUNDATION	C	2,160,000	ACCRUAL BASIS
(5) THE BURRIDGE BUTLER MEMORIAL TRUST	C	2,091,093	ACCRUAL BASIS
(6) THE LAKE COUNTY COMMUNITY FOUNDATION	C	20,000	ACCRUAL BASIS
(7) THE PERT FOUNDATION	C	4,475,000	ACCRUAL BASIS
(8) METROPOLIS STRATEGIES	O	462,342	ACCRUAL BASIS
(9) THE LAKE COUNTY COMMUNITY FOUNDATION	O	436,850	ACCRUAL BASIS
(10) GLASSER AND ROSENTHAL FAMILY FOUNDATION	Q	14,639	ACCRUAL BASIS
(11) LAVIN FAMILY SUPPORTING FOUNDATION	Q	161,933	ACCRUAL BASIS
(12) METROPOLIS STRATEGIES	Q	545,659	ACCRUAL BASIS
(13) THE COMMUNITY FOUNDATION OF WILL COUNTY	Q	125,371	ACCRUAL BASIS
(14) THE LAKE COUNTY COMMUNITY FOUNDATION	Q	237,115	ACCRUAL BASIS
(15) THE PERT FOUNDATION	Q	90,295	ACCRUAL BASIS

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation
SCHEDULE R, PART II:	THE CHICAGO COMMUNITY TRUST (EIN: 36-2167000) AND THE CHICAGO COMMUNITY FOUNDATION (EIN:36-3432023) FILE A CONSOLIDATED FORM 990. THE CHICAGO COMMUNITY TRUST RECEIVED A PRIVATE LETTER RULING FROM THE INTERNAL REVENUE SERVICE WHICH ALLOWS THE CHICAGO COMMUNITY FOUNDATION TO BE TREATED AS A COMPONENT PART OF THE CHICAGO COMMUNITY TRUST FOR TAX PURPOSES.

Additional Data

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