Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year 2025, or tax year beginning 01-01 2025, and ending 12-31 2025

Name of foundation
BRUSH FOUNDATION TA

A Employer identification number
34-6000445

Number and street (or P.O. box number if mail is not delivered to street address)
4900 TIEDEMAN ROAD OH-01-49-0381

Room/suite

B Telephone number (see instructions)
2166890416

City or town: BROOKLYN
State or province: O H
Country:
ZIP or foreign postal code: 44144

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* $ 9,144,108

J Accounting method: ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	212,723	212,546		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,397,794			
	b	Gross sales price for all assets on line 6a 7,706,272				
	7	Capital gain net income (from Part IV, line 2)		1,397,794		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	114,230	114,230		
	12	**Total.** Add lines 1 through 11	1,724,747	1,724,570		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	26,444	19,833		6,611
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	1,050	0	0	1,050
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	14,117	4,927		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	53,590	14,950		38,640
	24	**Total operating and administrative expenses.** Add lines 13 through 23	95,201	39,710	0	46,301
	25	Contributions, gifts, grants paid	367,000			367,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	462,201	39,710	0	413,301
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	1,262,546			
	b	**Net investment income** (if negative, enter -0-)		1,684,860		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	190,972	260,914	260,914
	3	Accounts receivable			
		Less: allowance for doubtful accounts		0	0
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,303,656	8,508,799	8,883,194
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,494,628	8,769,713	9,144,108
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	7,494,628	8,769,713	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	7,494,628	8,769,713	
	30	**Total liabilities and net assets/fund balances** (see instructions)	7,494,628	8,769,713	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,494,628
2	Enter amount from Part I, line 27a	2	1,262,546
3	Other increases not included in line 2 (itemize)	3	12,546
4	Add lines 1, 2, and 3	4	8,769,720
5	Decreases not included in line 2 (itemize)	5	7
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, line 29, column (b)	6	8,769,713

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1733. AES CORP		2024-12-17	2025-08-08
b 422. AES CORP		2025-05-08	2025-08-08
c 391. AT&T INC		2023-03-29	2025-05-08
d 946. AT&T INC		2023-03-29	2025-08-08
e 292. AKAMAI TECHNOLOGIES INC		2024-12-17	2025-08-08
40. AKAMAI TECHNOLOGIES INC		2025-05-08	2025-08-08
176. AMENTUM HOLDINGS INC		2023-12-08	2025-05-08
.26 AMENTUM HOLDINGS INC		2023-12-08	2025-05-16
2.56 AMENTUM HOLDINGS INC		2025-05-08	2025-08-08
10.44 AMENTUM HOLDINGS INC		2023-12-08	2025-08-08
8. ANTHEM INC		2025-05-08	2025-08-08
54. ANTHEM INC		2024-01-25	2025-08-08
77. BANK OF NEW YORK MELLON CORP		2018-03-27	2025-05-08
319. BANK OF NEW YORK MELLON CORP		2018-03-27	2025-08-08
10. BEST BUY INC		2025-05-08	2025-08-08
354. BEST BUY INC		2023-12-08	2025-08-08
494.44 BOSTON TRUST WALDEN MID CAP FUND		2021-08-06	2025-05-08
15744.07 BOSTON TRUST WALDEN MID CAP FUND		2020-06-30	2025-08-08
17411.35 BROWN ADVISORY SUSTAINABLE BOND FUND		2024-12-17	2025-08-08
23419.2 BROWN ADVISORY SUSTAINABLE BOND FUND		2024-01-25	2025-08-08
43. CBRE GROUP INC		2023-12-08	2025-05-08
205. CBRE GROUP INC		2023-12-08	2025-08-08
17. C H ROBINSON WORLDWIDE INC COM		2024-12-17	2025-05-08
258. C H ROBINSON WORLDWIDE INC COM		2024-12-17	2025-08-08
1. CIGNA CORP		2025-05-08	2025-08-08
81. CIGNA CORP		2024-01-25	2025-08-08
1. CSX CORP COM		2023-12-08	2025-05-08
965.8 CALVERT SMALL CAP FUND		2022-03-29	2025-05-08
10124.14 CALVERT SMALL CAP FUND		2019-11-12	2025-08-08
2448.65 CALVERT EMG MKTS EQUITY-I #1368		2025-05-08	2025-08-08
24313.2 CALVERT EMG MKTS EQUITY-I #1368		2019-11-12	2025-08-08
109. CISCO SYS INC COM		2018-03-27	2025-05-08
434. CISCO SYS INC COM		2018-03-27	2025-08-08
34. COLGATE PALMOLIVE		2023-09-12	2025-05-08
289. COLGATE PALMOLIVE		2023-09-12	2025-08-08
12. CUMMINS INC		2018-03-27	2025-05-08
88. CUMMINS INC		2018-03-27	2025-08-08
70. DAVITA INC		2024-01-25	2025-05-08
174. DAVITA INC		2024-01-25	2025-08-08
11. DIGITAL REALTY TRUST INC		2024-12-17	2025-05-08
176. DIGITAL REALTY TRUST INC		2024-12-17	2025-08-08
308. DOW INC		2025-05-08	2025-08-08
458. DOW INC		2023-12-08	2025-08-08
102. EBAY INC		2024-01-25	2025-05-08
437. EBAY INC		2024-01-25	2025-08-08
28. ECOLAB INC COM		2023-12-08	2025-05-08
113. ECOLAB INC COM		2023-12-08	2025-08-08
66. EDWARDS LIFESCIENCES CORP		2024-12-17	2025-05-08
369. EDWARDS LIFESCIENCES CORP		2024-12-17	2025-08-08
35. EQUINIX INC		2024-12-17	2025-05-08
18. FIFTH THIRD BANCORP COM		2024-12-17	2025-05-08
665. FIFTH THIRD BANCORP COM		2024-12-17	2025-08-08
411. GENERAL MILLS INC COM		2024-12-17	2025-08-08
37. GENERAL MILLS INC COM		2025-05-08	2025-08-08
239. GILEAD SCIENCES INC		2025-05-08	2025-08-08
216. HP INC		2025-05-08	2025-08-08
750. HP INC		2018-03-27	2025-08-08
40. HASBRO INC COM		2025-05-08	2025-08-08
354. HASBRO INC COM		2024-01-25	2025-08-08
195. HEWLETT PACKARD ENTERPRISE CO		2025-05-08	2025-08-08
1539. HEWLETT PACKARD ENTERPRISE CO		2021-03-05	2025-08-08
4. HILTON WORLDWIDE HOLDINGS INC		2021-03-05	2025-05-08
122. HILTON WORLDWIDE HOLDINGS INC		2021-03-05	2025-08-08
2. HOST HOTELS & RESORTS INC		2023-12-08	2025-05-08
7. HUNT J B TRANS SVCS INC COM		2024-12-17	2025-05-08
165. HUNT J B TRANS SVCS INC COM		2024-12-17	2025-08-08
55. INGERSOLL-RAND INC		2025-05-08	2025-08-08
279. INGERSOLL-RAND INC		2023-12-08	2025-08-08
314. INTEL CORP		2025-05-08	2025-08-08
900. INTEL CORP		2012-06-28	2025-08-08
169. INTERPUBLIC GROUP COS INC COM		2025-05-08	2025-08-08
731. INTERPUBLIC GROUP COS INC COM		2023-03-29	2025-08-08
185. INVESCO S&P 500 EQUAL WEIGHT $1.61700		2023-06-05	2025-05-08
1918. INVESCO S&P 500 EQUAL WEIGHT $1.61700		2023-06-05	2025-08-08
1010. ISHARES ESG AWARE MSCI USA ETF		2025-05-08	2025-08-08
5068. ISHARES ESG AWARE MSCI USA ETF		2020-03-17	2025-08-08
340. ISHARES MSCI EAFE ESG OPTIMIZED		2021-08-23	2025-05-08
8846. ISHARES MSCI EAFE ESG OPTIMIZED		2018-11-30	2025-08-08
1943. ISHARES ESG US AGGREGATED BOND		2023-08-14	2025-08-08
42. JACOBS SOLUTIONS INC		2025-05-08	2025-08-08
176. JACOBS SOLUTIONS INC		2023-12-08	2025-08-08
8084. JANUS HENDERSON AAA CLO		2023-06-05	2025-08-08
53. KELLOGG CO COM		2025-05-08	2025-08-08
300. KELLOGG CO COM		2018-03-27	2025-08-08
45. KRAFT HEINZ CO		2024-12-17	2025-05-08
811. KRAFT HEINZ CO		2024-12-17	2025-08-08
4. LAM RESEARCH CORP		2024-12-17	2025-05-08
199. LAM RESEARCH CORP		2024-12-17	2025-08-08
150. LAM RESEARCH CORP		2024-01-25	2025-08-08
946.1 LAZARD GLOBAL LISTED INFRASTR PT $0.375		2021-11-12	2025-08-08
1911.29 CLEARBRIDGE INTERNATIONAL GROWTH		2025-05-08	2025-08-08
3717.43 CLEARBRIDGE INTERNATIONAL GROWTH		2019-11-12	2025-08-08
2. MASTERCARD INC		2021-03-05	2025-08-08
54. MASTERCARD INC		2021-03-05	2025-08-08
7. MICROSOFT CORP		2025-05-08	2025-08-08
69. MICROSOFT CORP		2021-03-05	2025-08-08
3. MOODYS CORP		2024-12-17	2025-05-08
60. MOODYS CORP		2024-12-17	2025-08-08
87. NASDAQ, INC		2024-12-17	2025-05-08
353. NASDAQ, INC		2024-12-17	2025-08-08
19. NEWMONT MINING CORP CAP COM		2024-12-17	2025-05-08
533. NEWMONT MINING CORP CAP COM		2024-12-17	2025-08-08
216. NISOURCE INC		2024-12-17	2025-05-08
668. NISOURCE INC		2024-12-17	2025-08-08
2219.32 PARNASSUS CORE EQUITY FUND $0.551		2023-09-12	2025-05-08
13131.88 PARNASSUS CORE EQUITY FUND $0.551		2020-03-17	2025-08-08
375. PAYPAL HOLDINGS INC		2024-12-17	2025-08-08
35. PAYPAL HOLDINGS INC		2025-05-08	2025-08-08
58. QUEST DIAGNOSTICS INC		2024-12-17	2025-05-08
158. QUEST DIAGNOSTICS INC		2024-12-17	2025-08-08
2. S&P GLOBAL INC		2018-03-27	2025-08-08
55. S&P GLOBAL INC		2018-03-27	2025-08-08
7. UNION PACIFIC CORP COM		2024-12-17	2025-05-08
116. UNION PACIFIC CORP COM		2024-12-17	2025-08-08
1. UNITEDHEALTH GROUP INC		2021-03-05	2025-05-08
49. UNITEDHEALTH GROUP INC		2021-03-05	2025-08-08
30364.37 VANGUARD SHORT-TERM TREASURY FD $0.049		2023-06-05	2025-08-08
27. VISA INC		2021-03-05	2025-05-08
76. VISA INC		2021-03-05	2025-08-08
87. WEYERHAEUSER CO CAP		2024-12-17	2025-05-08
841. WEYERHAEUSER CO CAP		2024-12-17	2025-08-08
169. WILLIAMS SONOMA INC COM		2025-05-08	2025-08-08
55. YUM BRANDS INC		2024-12-17	2025-05-08
170. YUM BRANDS INC		2024-12-17	2025-08-08
193. APTIV HOLDINGS LTD		2024-12-17	2025-05-08
233. APTIV HOLDINGS LTD		2023-12-08	2025-05-08
108. JOHNSON CONTROLS INTERNATIONAL PLC		2021-03-05	2025-05-08
367. JOHNSON CONTROLS INTERNATIONAL PLC		2021-03-05	2025-08-08
2. TRANE TECHNOLOGIES PLC		2018-08-14	2025-05-08
73. TRANE TECHNOLOGIES PLC		2018-08-14	2025-08-08
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ _____ **(2)** On foundation managers. $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the taxable year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.brushfoundation.org	13	Yes	

14 The books are in care of KEYBANK N A Telephone no. (216) 813-4548

Located at 4900 TIEDEMAN RD OH-01-49-0381 BROOKLYN OH ZIP+4 441442302

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15**

			Yes	No
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a		No
	If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2025 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ELIZABETH STITES 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 2	0		
JUDITH WRIGHT 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
REV HENRY C DOLL 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
ABIGAIL ENGLISH 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
MICHAEL BRICKNER 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD PRESIDENT 1	0		
SARAH KELLEY 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD MEMBER 1	0		
ELLEN LIU 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD SECRETARY 1	0		
LOURDES RIVERA 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD VICE PRESIDENT 1	0		
CINDIE CARROLL-PANKHURST 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
JACQUELINE DARROCH 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
GITA GIDWANI 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
DANIEL PELLEGROM 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
KEYBANK N A 127 PUBLIC SQUARE CLEVELAND, OH 44114	TRUSTEE 1	26,444		
NIKKI BASZYNSKI 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD MEMBER 1	0		
CERON CARDENAS 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD MEMBER 1	0		
EMILY LUNDGARD 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	BOARD MEMBER 1	0		
SELINA PAGAN 25350 ROCKSIDE ROAD	BOARD MEMBER 1	0		

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BEDFORD HEIGHTS, OH 44146				
STACEY EASTERLING 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		
ELLEN ROME 25350 ROCKSIDE ROAD BEDFORD HEIGHTS, OH 44146	EMERITUS MEMBER 1	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	8,818,992
b	Average of monthly cash balances		1b	0
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, 1b, and 1c)		1d	8,818,992
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	8,818,992
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	132,285
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	8,686,707
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	434,335

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	434,335
2a	Tax on investment income for 2025 from Part V, line 5	2a 23,420		
b	Income tax for 2025. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	23,420
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	410,915
4	Recoveries of amounts treated as qualifying distributions		4	12,546
5	Add lines 3 and 4		5	423,461
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	423,461

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, line 26, column (d)	1a	413,301
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	413,301

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				423,461
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2025:				
a From 2020. 0				
b From 2021. 0				
c From 2022. 9,329				
d From 2023. 0				
e From 2024. 19,809				
f **Total** of lines 3a through e	29,138			
4 Qualifying distributions for 2025 from Part XI, line 4: $ 413,301				
a Applied to 2024, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2025 distributable amount				413,301
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2025. (If an amount appears in column (d), the same amount must be shown in column (a).)	10,160			10,160
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,978			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2026.** Subtract lines 7 and 8 from line 6a	18,978			
10 Analysis of line 9:				
a Excess from 2021 0				
b Excess from 2022 0				
c Excess from 2023 0				
d Excess from 2024 18,978				
e Excess from 2025				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling . . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2025	**(b)** 2024	**(c)** 2023	**(d)** 2022	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE BRUSH FOUNDATION
25350 ROCKSIDE RD 3RD FLOOR
BEDFORD HEIGHTS,OH 44146
(216) 334-2209

b The form in which applications should be submitted and information and materials they should include:

CONTACT THE FOUNDATION FOR FORMAL GUIDELINES

c Any submission deadlines:

6/30 AND 12/31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO GRANTS TO INDIVIDUALS. THE FOUNDATION'S VISION OF A "PREFERRED FUTURE" IS: A FUTURE IN WHICH FAMILY PLANNING WORLD-WIDE IS AVAILABLE, AFFORDABLE, ACCEPTABLE, EFFECTIVE AND SAFE. THE

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLEVELAND CLINIC 9500 EUCLID AVE CLEVELAND,OH 44195	NONE		GENERAL OPERATING	15,000
JUST CHOICE 693 12 N HIGH ST SUITE G WORTHINGTON,OH 43085	NONE		GENERAL OPERATING	23,000
COLLECTIVE POWER FOR REPRODUCTIVE JUSTICE 893 WEST STREET AMHERST,MA 01002	NONE		GENERAL OPERATING	10,000
NEW VOICES FOR REPRODUCTIVE JUSTICE 5987 BROAD STREET STE 205 PITTSBURGH,PA 15221	NONE		GENERAL OPERATING	10,000
UNITE FOR REPRODUCTIVE & GENDER EQUITY 4315 50TH ST NW STE 100 WASHINGTON,DC 20016	NONE		GENERAL OPERATING	10,000
PLANNED PARENTHOOD RESEARCH CENTER-BLOOM 25350 ROCKSIDE RD BEDFORD HEIGHTS,OH 44146	NONE		GENERAL OPERATING	10,000
OHIO PROGRESSIVE ASIAN WOMENS LEADERSHIP P O BOX 428 COLUMBUS,OH 43216	NONE		GENERAL OPERATING	16,500
ABORTION FORWARD ALLIANCE 510 E NORTH BROADWAY ST STE 202 COLUMBUS,OH 43214	NONE		GENERAL OPERATING	30,000
PRETERM CLEVELAND INC 12000 SHAKER BLVD CLEVELAND,OH 441201922	NONE		GENERAL OPERATING	65,000
PLANNED PARENTHOOD SOUTHWEST OHIO REGION 2314 AUBURN AVE CINCINNATI,OH 452192802	NONE		GENERAL OPERATING	30,000
FAITH CHOICE OHIO PO BOX 82204 COLUMBUS,OH 432020204	NONE		GENERAL OPERATING	10,000
PLANNED PARENTHOOD OF GREATER OHIO 444 W EXCHANGE ST AKRON,OH 443021711	NONE		GENERAL OPERATING	30,000
CASE WESTERN RESERVE UNIVERSITY 11000 CEDAR AVE STE 357 CLEVELAND,OH 441063052	NONE		GENERAL OPERATING	25,000
CATHOLICS FOR CHOICE 1436 U ST NW STE 301 WASHINGTON,DC 200093988	NONE		GENERAL OPERATING	7,500
	NONE		GENERAL OPERATING	18,000

OHIO VOICE PO BOX 428 COLUMBUS,OH 432160428				
OHIO WOMENS ALLIANCE 1255 N HAMILTON RD 194 GAHANNA,OH 432306785	NONE		GENERAL OPERATING	32,000
ABORTION FUND OF OHIO PO BOX 1611 COLUMBUS,OH 43216	NONE		GENERAL OPERATING	25,000
Total **3a**				367,000
b *Approved for future payment*				
Total **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	212,723	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,397,794	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INCOME			1	114,230	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,724,747	

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 1,724,747

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date 2026-04-17 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
JEFFREY E KUHLIN		2026-04-17	☑	P00353001

Firm's name PWC US TAX LLP — Firm's EIN 92-0460586

Firm's address 4300 E CAMELBACK ROAD STE 475 PHOENIX, AZ 85018 — Phone no. (412) 355-6000

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,050			1,050

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
46435G516 ISHARES MSCI EAFE ES			
46435G425 ISHARES ESG AWARE MS			
00206R102 AT&T INC			
17275R102 CISCO SYS INC			
231021106 CUMMINS INC			
370334104 GENERAL MLS INC			
458140100 INTEL CORP			
92826C839 VISA INC			
594918104 MICROSOFT CORP			
91324P102 UNITEDHEALTH GROUP I			
G8994E103 TRANE TECHNOLOGIES P			
52106N459 LAZARD GLOBAL LISTED	AT COST	373,583	447,848
42824C109 HEWLETT PACKARD ENTE			
701769408 PARNASSUS CORE EQUIT			
57636Q104 MASTERCARD INC			
40434L105 HP INC			
131649774 CALVERT EMG MKTS EQU			
78409V104 S&P GLOBAL INC			
064058100 BANK OF NEW YORK MEL			
101156800 BOSTON TRUST WALDEN			
43300A203 HILTON WORLDWIDE HOL			
13161P862 CALVERT SMALL CAP FU			
G51502105 JOHNSON CONTROLS INT			
487836108 KELLOGG CO			
998418100 PROTEUS SPC-1825 CAP			
086516101 BEST BUY INC			
12504L109 CBRE GROUP INC			
126408103 CSX CORP			
194162103 COLGATE PALMOLIVE CO			
260557103 DOW INC			
278865100 ECOLAB INC			
44107P104 HOST HOTELS & RESORT			
45687V106 INGERSOLL-RAND INC			
460690100 INTERPUBLIC GROUP CO			
46137V357 INVESCO S&P 500 EQUA			
46435U549 ISHARES ESG US AGGRE			
46982L108 JACOBS SOLUTIONS INC			
47103U845 JANUS HENDERSON AAA			
52471E258 CLEARBRIDGE INTERNAT			
72201U638 PIMCO MORTAGE OPP &	AT COST	382,700	384,918
922031851 VANGUARD SHORT-TERM			
00130H105 AES CORP			
00971T101 AKAMAI TECHNOLOGIES			
023939101 AMENTUM HOLDINGS INC			
036752103 ANTHEM INC			
115233389 BROWN ADVISORY SUSTA			
12541W209 C H ROBINSON WORLDWI			
125523100 CIGNA CORP			
23918K108 DAVITA INC			
253868103 DIGITAL REALTY TRUST			
278642103 EBAY INC			
28176E108 EDWARDS LIFESCIENCES			
29444U700 EQUINIX INC			
316773100 FIFTH THIRD BANCORP			
418056107 HASBRO INC			
445658107 HUNT J B TRANS SVCS			
500754106 KRAFT HEINZ CO			
512807306 LAM RESEARCH CORP			
615369105 MOODYS CORP			
631103108 NASDAQ, INC			
651639106 NEWMONT MINING CORP			
65473P105 NISOURCE INC			
70450Y103 PAYPAL HOLDINGS INC			
74834L100 QUEST DIAGNOSTICS IN			
907818108 UNION PACIFIC CORP			
962166104 WEYERHAEUSER CO			
988498101 YUM BRANDS INC			
G3265R107 APTIV HOLDINGS LTD			
38147N293 GOLDMAN SACHS GQG PT	AT COST	701,800	702,112
40168W525 GUGGENHEIM TOTAL RET	AT COST	382,400	385,597
412295107 HARDING LOEVNER INTL	AT COST	701,800	667,632
464287200 ISHARES CORE S&P 500	AT COST	3,457,136	3,715,800
46432F834 ISHARES CORE MSCI TO	AT COST	351,385	377,918
4812C0381 JPMORGAN CORE BOND F	AT COST	382,400	385,732
592905509 METROPOLITAN WEST T/	AT COST	305,925	308,278
74256W584 PRINCIPAL MIDCAP FUN	AT COST	324,600	296,290
904504842 UNDISCOVERED MGRS BE	AT COST	324,600	306,328
922031786 VANGUARD LONG-TERM T	AT COST	76,475	76,957
998678689 PROTEUS SPC-1825 CAP	AT COST	743,995	827,784

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Description	Amount
ROUNDING	7

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	600	0		600
CONSULTING FEES	24,425	0		24,425
INSURANCE	1,327	0		1,327
BOARD TRAVEL & MEETING EXPENSE	12,192	0		12,192
POSTAGE	96	0		96
PROTEUS LLC EXPENSES	14,950	14,950		0

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PROTEUS INCOME	114,230	114,230	

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Description	Amount
RECOVERY OF GRANT PAID	12,546

TY 2025 IRS 990 e-File Render

Name: BRUSH FOUNDATION TA

EIN: 34-6000445

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	4,622	4,622		0
FEDERAL TAX PAYMENT - PRIOR YE	2,194	0		0
FEDERAL ESTIMATES - PRINCIPAL	6,996	0		0
FOREIGN TAXES ON NONQUALIFIED	305	305		0