

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation DANIEL L NIR & JILL E BRAUFMAN FAMILY FOUNDATION INC		A Employer identification number 30-0218951	
Number and street (or P.O. box number if mail is not delivered to street address) RVC FAMILY265 SUNRISE HWY 717		Room/suite	B Telephone number (see instructions) (516) 766-0915
City or town, state or province, country, and ZIP or foreign postal code ROCKVILLE CENTRE, NY 11570		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 922,418		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,324,655			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	821	821		
	4 Dividends and interest from securities . . .	7,296	7,296		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	773,188			
	b Gross sales price for all assets on line 6a 1,569,500				
	7 Capital gain net income (from Part IV, line 2) . . .		760,398		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,383	0	0	
	12 Total. Add lines 1 through 11	2,103,577	768,515	0	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,845	2,923	0	2,922
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	25,287	0	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	27,210	0	0	27,210
	24 Total operating and administrative expenses. Add lines 13 through 23	58,342	2,923	0	30,132
	25 Contributions, gifts, grants paid	1,332,959			1,332,959
	26 Total expenses and disbursements. Add lines 24 and 25	1,391,301	2,923	0	1,363,091
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	712,276			
	b Net investment income (if negative, enter -0-)		765,592		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		201,328	367,634	367,634
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	806,193	554,784	554,784	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,007,521	922,418	922,418		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	72,449	41,979		
	23	Total liabilities (add lines 17 through 22).	72,449	41,979		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	935,072	880,439		
	29	Total net assets or fund balances (see instructions)	935,072	880,439		
	30	Total liabilities and net assets/fund balances (see instructions) .	1,007,521	922,418		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	935,072
2	Enter amount from Part I, line 27a	2	712,276
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,647,348
5	Decreases not included in line 2 (itemize) ▶ _____	5	766,909
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	880,439

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a ALPHABET INC CL A		2016-02-04	2024-01-23
b ALPHABET INC CL A		2016-06-24	2024-01-23
c ALPHABET INC CL A		2016-06-24	2024-01-29
d ALPHABET INC CL A		2016-06-24	2024-02-16
e ALPHABET INC CL A		2016-06-24	2024-06-18
APPLE INC		2016-05-12	2024-01-23
APPLE INC		2016-05-12	2024-01-29
APPLE INC		2016-05-12	2024-02-16
APPLE INC		2016-05-12	2024-06-18
MICROSOFT CORP		2016-04-22	2024-01-23
MICROSOFT CORP		2016-04-22	2024-01-29
MICROSOFT CORP		2016-04-22	2024-02-16
MICROSOFT CORP		2016-04-22	2024-06-18
MOELIS & COMPANY CL A		2021-02-23	2024-01-23
MOELIS & COMPANY CL A		2021-02-23	2024-01-29
MOELIS & COMPANY CL A		2021-02-23	2024-02-16
MOELIS & COMPANY CL A		2021-02-23	2024-04-16
MOELIS & COMPANY CL A		2021-02-23	2024-05-01
INGLES MARKETS INC		2020-12-10	2024-07-10
INGLES MARKETS INC		2020-12-10	2024-07-18
INGLES MARKETS INC		2020-12-10	2024-10-18
INGLES MARKETS INC		2020-12-10	2024-12-06
HUT 8 CORP			2024-12-16
WTS SOUNDHOUND AI INC		2021-03-11	2024-12-27
ALLIANCE RES. PARTNERS LP		2021-08-10	2024-01-23
ALLIANCE RES. PARTNERS LP		2021-08-10	2024-01-29
ALLIANCE RES. PARTNERS LP		2021-08-10	2024-02-16
ALLIANCE RES. PARTNERS LP		2021-08-10	2024-06-18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,087		1,024	3,063
b 16,347		3,858	12,489
c 25,036		5,683	19,353
d 30,021		7,268	22,753
e 20,102		3,961	16,141
19,968		2,364	17,604
24,816		2,927	21,889
30,092		3,692	26,400
20,087		2,116	17,971
19,777		2,584	17,193
24,688		3,204	21,484
29,876		3,876	26,000
20,144		2,325	17,819
20,157		17,098	3,059
25,056		21,135	3,921
30,015		25,979	4,036
83,889		81,481	2,408
98,612		103,778	-5,166
138,420		84,664	53,756
76,907		42,332	34,575
192,655		126,996	65,659
195,581		118,530	77,051
153,188		43,628	109,560
175,170		16,840	158,330
19,901		16,631	3,270
25,022		22,456	2,566
30,013		27,985	2,028
19,873		14,687	5,186

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,063
b			12,489
c			19,353
d			22,753
e			16,141
			17,604
			21,889
			26,400
			17,971
			17,193
			21,484
			26,000
			17,819
			3,059
			3,921
			4,036
			2,408
			-5,166
			53,756
			34,575
			65,659
			77,051
			109,560
			158,330
			3,270
			2,566
			2,028
			5,186

2	Capital gain net income or (net capital loss)	2	760,398
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,642
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,642
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	13,120
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	21,620
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	21
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	10,957
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>NY</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>SUZANNE AIELLO</u> Telephone no. ▶ <u>(516) 766-0915</u> Located at ▶ <u>C/O RVC265 SUNRISE HWY1-307 ROCKVILLE CENTRE NY 11570</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ _____	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. 
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years  20____, 20____, 20____, 20____
- b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
- c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JILL BRAUFMAN C/O RVC265 SUNRISE HWY1-307 ROCKVILLE CENTRE, NY 11570	PRESIDENT 1.00	0	0	0
DANIEL L NIR C/O RVC265 SUNRISE HWY1-307 ROCKVILLE CENTRE, NY 11570	TREASURER 1.00	0	0	0
BARRY BERGER C/O RVC265 SUNRISE HWY1-307 ROCKVILLE CENTRE, NY 11570	SECRETARY 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	617,181
b	Average of monthly cash balances.	1b	101,952
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	719,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	719,133
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	10,787
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	708,346
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	35,417

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	35,417
2a	Tax on investment income for 2024 from Part V, line 5.	2a	10,642
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	1,791
c	Add lines 2a and 2b.	2c	12,433
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	22,984
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,984
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	22,984

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,363,091
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,363,091

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				22,984
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ____ , 20 ____ , 20 ____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	1,156,034			
b From 2020.	1,222,783			
c From 2021.	1,185,427			
d From 2022.	1,029,162			
e From 2023.	1,698,462			
f Total of lines 3a through e.	6,291,868			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 1,363,091				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				22,984
e Remaining amount distributed out of corpus	1,340,107			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,631,975			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	1,156,034			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	6,475,941			
10 Analysis of line 9:				
a Excess from 2020	1,222,783			
b Excess from 2021	1,185,427			
c Excess from 2022.	1,029,162			
d Excess from 2023	1,698,462			
e Excess from 2024	1,340,107			

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABORTION POSITIVITY PROJECT INC 60 W 13TH ST APT NEW YORK,NY 10113	NONE	P C	GENERAL	10,000
ABRAHAM IN MOTION 72-11 AUSTIN STREET SUITE 371 FOREST HILLS,NY 11375	NONE	P C	ARTS	2,500
ADL 605 THIRD AVENUE 10TH FLOOR NEW YORK,NY 10158	NONE	P C	GENERAL	1,800
AMAZON 410 TERRY AVE N SEATTLE,WA 98109	NONE	P C	GENERAL	1,472
AMERICAN FRIENDS OF BEIT RUTH 150 GREENWICH ST 29TH FLOOR NEW YORK,NY 10007	NONE	P C	GENERAL	10,000
AMERICAN FRIENDS OF IDC 116 EAST 16TH STREET 11TH FLOOR NEW YORK,NY 10003	NONE	P C	GENERAL	45,000
AMERICAN FRIENDS OF ISRAEL PHILHARMONIC ORCHESTRA 122 EAST 42ND STREET NEW YORK,NY 10168	NONE	P C	GENERAL	1,800
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090 TEANECK TEANECK,NY 076661490	NONE	P C	GENERAL	50,000
AMERICAN FRIENDS OF ORR SHALOM 3708 ENTERPRISE DRIVE JANESVILLE,WI 53546	NONE	P C	RELIGIOUS	25,000
AMERICAN FRIENDS OF SHALVA 315 FIFTH AVENUE 6TH FLOOR NEW YORK,NY 10016	NONE	P C	RELIGIOUS	25,000
AMERICAN INSTITUTE FOR STUTTERING ATTN CHRISTINE MADDEN AIS EVENT OFFICE 10 PARK AVENUE SUITE 2E NEW YORK,NY 10016	NONE	P C	MEDICAL	2,500
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET NORTHWEST WASHINGTON,DC 20001	NONE	P C	EDUCATION	33,000
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 1784 NEW YORK,NY 10156	NONE	P C	GENERAL	35,000
BLYTHEDALE CHILDREN'S HOSPITAL 95 BRADHURST AVE VALHALLA,NY 10595	NONE	P C	MEDICAL	5,000
	NONE	P C	GENERAL	100,000

BROTHERS FOR LIFE 270 SOUTH HANFORD STREET SUITE 207 SEATTLE,WA 98134				
CAHN FELLOWSHIP PO BOX 231077 NEW YORK,NY 10023	NONE	P C	GENERAL	1,000
CEJP 435 STRATTON ROAD NEW ROCHELLE,NY 10804	NONE	P C	RELIGIOUS	35,000
CENTRAL FUND OF ISRAEL 461 CENTRAL AVE CEDARHURST,NY 11516	NONE	P C	GENERAL	20,000
CITY HARVEST INC 150 52ND STREET BROOKLYN,NY 11232	NONE	P C	GENERAL	1,800
COLUMBIA UNIVERSITY 622 WEST 113TH STREET MC 4524 NEW YORK,NY 10025	NONE	P C	MEDICAL	1,000
COMMUNITY-POLICE RELATIONS FOUNDATION 1510 NE 131ST ST NORTH MIAMI,FL 33161	NONE	P C	GENERAL	10,000
CONGREGATION OF RODEPH SHOLOM 7 WEST 83RD STREET NEW YORK,NY 10024	NONE	P C	RELIGIOUS	5,000
EAGLES WINGS INTERNATIONAL INC PO BOX 450 10490 MAIN STREET CLARENCE,NY 14031	NONE	P C	GENERAL	50,000
FRIENDS OF UNITED HATZAL 208 EAST 51ST ST SUITE 303 NEW YORK,NY 10022	NONE	P C	MEDICAL	18,000
FRIENDS OF WLRN 172 NE 15TH STREET MIAMI,FL 33132	NONE	P C	GENERAL	1,000
FRIENDS OF ZARA'S CENTER 575 LEXINGTON AVE FLOOR 32 NEW YORK,NY 10023	NONE	P C	GENERAL	5,000
FUNDING ARTS NETWORK PO BOX 331864 MIAMI,FL 33233	NONE	P C	EDUCATION	1,279
GALLOPNYC 88-03 70TH ROAD FOREST HILLS,NY 11375	NONE	P C	GENERAL	10,363
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI,FL 33137	NONE	P C	RELIGIOUS	60,160
HASBARA FELLOWSHIPS 313 WEST 83RD STREET NEW YORK,NY 10024	NONE	P C	GENERAL	18,000
JINSA 1101 14TH ST NW 1030 WASHINGTON,DC 20005	NONE	P C	GENERAL	250
	NONE	P C	GENERAL	25,000

JOIN ISRAEL 232 MADISON AVENUE SUITE 608 NEW YORK,NY 10016				
LOTUS ENDOWMENT FUND INC 3921 ALTON ROAD 470 MIAMI BEACH,FL 33140	NONE	P C	GENERAL	5,000
MECOX BAY CONSERVANCY PO BOX 934 WATER MILL,NY 11976	NONE	P C	GENERAL	25,000
MEDIA MATTERS OF AMERICA 455 MASSACHUSETTS AVENUE NW SUITE 640 WASHINGTON,DC 20001	NONE	P C	GENERAL	10,000
MIAMI BEACH JCC 4221 PINE TREE DRIVE MIAMI BEACH,FL 33140	NONE	P C	GENERAL	5,275
MIAMI CITY BALLET 2200 LIBERTY AVENUE MIAMI BEACH,FL 33141	NONE	P C	GENERAL	46,055
MIAMI NEW DRAMA 1040 LINCOLN ROAD MIAMI BEACH,FL 33139	NONE	P C	ARTS	5,000
MIAMI FOUNDATION FOR MENTAL HEALTH 1450 BRICKELL AVE STE 1900 MIAMI,FL 33131	NONE	P C	MEDICAL	8,000
MIAMI LIGHTHOUSE FOR THE BLIND 601 SW 8TH AVE MIAMI,FL 33130	NONE	P C	GENERAL	3,000
MOUNT SINAI HEALTH SYSTEM 1425 MADISON AVE 3 NEW YORK,NY 10029	NONE	P C	MEDICAL	5,000
MT SINAI FOUNDATION 10501 EUCLID AVE SECOND FLOOR CLEVELAND,OH 44106	NONE	P C	MEDICAL	10,000
NATIONAL INSTITUTE OF REPRODUCTIVE HEALTH 470 PARK AVENUE SOUTH 7TH FLOOR S NEW YORK,NY 10016	NONE	P C	MEDICAL	8,150
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS FL 12 NEW YORK,NY 10018	NONE	P C	GENERAL	5,163
NU DECO ENSEMBLE 2100 BISCAYNE BLVD MIAMI,FL 33137	NONE	P C	GENERAL	5,000
NCJW NY 241 W 72ND ST NEW YORK,NY 10023	NONE	P C	GENERAL	2,500
NEVUT 479 VIOLA RD NEW YORK,NY 10977	NONE	P C	GENERAL	5,000
O CINEMA 1130 WASHINGTON AVE	NONE	P C	GENERAL	500

MIAMI BEACH,FL 33139				
OXALOSIS & HYPEROXALURIA FOUNDATION	NONE	P C	MEDICAL	5,000
201 E 19TH ST 12E NEW YORK,NY 10003				
PARTNERSHIP WITH CHILDREN INC	NONE	P C	GENERAL	16,000
299 BROADWAY 1300 NEW YORK,NY 10007				
PEF ISRAEL ENDOWMENT FUNDS INC	NONE	P C	GENERAL	10,000
630 3RD AVENUE SUITE 1501 NEW YORK,NY 10017				
PEN AMERICAN CENTER	NONE	P C	GENERAL	5,000
162 WEST 56TH STREET SUITE 405 NEW YORK,NY 10019				
PLANNED PARENTHOOD	NONE	P C	GENERAL	10,350
26 BLEECKER STREET NEW YORK,NY 10012				
RE'UT	NONE	P C	GENERAL	30,000
8383 WILSHIRE BLVD SUITE 400 BEVERLY HILLS,CA 90211				
SOUTHAMPTON ARTS CENTER	NONE	P C	GENERAL	7,500
25 JOBS LANE SOUTHAMPTON,NY 11968				
SOUTHAMPTON FRESH AIR HOME	NONE	P C	GENERAL	5,000
36 BARKERS ISLAND ROAD SOUTHAMPTON,NY 11968				
SOUTHAMPTON HISTORICAL MUSEUM	NONE	P C	GENERAL	5,000
PO BOX 303 SOUTHAMPTON,NY 11969				
SOUTHAMPTON HOSPITAL FOUNDATION	NONE	P C	MEDICAL	5,000
240 MEETING HOUSE LANE SOUTHAMPTON,NY 11968				
SOUTHAMPTON VILLAGE VOLUNTEER AMBULANCE	NONE	P C	GENERAL	500
165 WINDMILL LN SOUTHAMPTON,NY 11968				
STONY BROOK FOUNDATION INC	NONE	P C	GENERAL	2,500
270 ADMINISTRATION STONY BROOK UNIVERSITY STONY BROOK,NY 11794				
SUCCESS ACADEMY CHARTER SCHOOLS	NONE	P C	EDUCATION	15,000
162 WEST 56TH STREET SUITE 405 NEW YORK,NY 10019				
TEMPLE BETH SHOLOM MIAMI BEACH	NONE	P C	RELIGIOUS	10,574
4144 CHASE AVENUE MIAMI BEACH,FL 33140				
THE BASS MUSEUM	NONE	P C	ARTS	2,500
2100 COLLINS AVE MIAMI BEACH,FL 33139				
THE BRIDGE GOLF FOUNDATION	NONE	P C	GENERAL	5,000
260 CONVENT AVENUE APT 34 NEW YORK,NY 10031				

THE CHILDRENS MOVEMENT 3250 SW 3RD AVE 305 MIAMI,FL 33129	NONE	P C	GENERAL	528
THE DRAWING CENTER 35 WOOSTER STREET NEW YORK,NY 10013	NONE	P C	GENERAL	5,000
THE FRESH AIR FUND 633 THIRD AVE 14TH FLOOR NEW YORK,NY 10017	NONE	P C	GENERAL	5,000
THE GIVING BACK FUND 5757 W CENTURY BLVD SUITE 410 LOS ANGELES,CA 90045	NONE	P C	GENERAL	75,000
THE GIVING GROUP COMMUNITY 5757 WEST CENTURY BLVD SUITE 410 LOS ANGELES,CA 90045	NONE	P C	RELIGIOUS	100,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK,NY 10128	NONE	P C	GENERAL	140
THE NEW 42ND STREET 229 WEST 42ND STREET NEW YORK,NY 10036	NONE	P C	GENERAL	2,500
THE SEPHARDIC HERITAGE MUSEUM INC 25 W 39TH ST FL 11 NEW YORK,NY 10018	NONE	P C	GENERAL	25,000
THE WOMEN'S FUND MIAMI-DADE 7412 SUNSET DRIVE MIAMI,FL 33143	NONE	P C	GENERAL	11,000
UJA-FEDERATION OF NEW YORK 130 EAST 59TH STREET NEW YORK,NY 10022	NONE	P C	GENERAL	1,800
UNITED WAY OF MIAMI 3250 SW THIRD AVENUE MIAMI,FL 33129	NONE	P C	GENERAL	100,000
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY PARK CAMPUS ADM 150 M C 0013 LOS ANGELES,CA 900894017	NONE	P C	GENERAL	25,000
UNIVERSITY OF VIRGINIA PO BOX 400807 CHARLOTTESVILLE,V A 229044807	NONE	P C	EDUCATION	5,000
WOMEN'S EMERGENCY NETWORK PO BOX 566392 MIAMI,FL 33256	NONE	P C	GENERAL	24,500
YOUNGARTS 2100 BISCAYNE BLVD MIAMI,FL 33137	NONE	P C	ARTS	23,000
YOUTH RENEWALFUND 1460 BROADWAY NEW YORK,NY 10036	NONE	P C	EDUCATION	10,000
ZIONESS MOVEMENT 254 PARK AVENUE SOUTH 5G	NONE	P C	GENERAL	25,000

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	821		
4 Dividends and interest from securities			14	7,296		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory	523000	12,790	18	760,398		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a ALLIANCE RESOURCE PARTNERS LP	523000	-2,314				
b ALLIANCE RESOURCE PARTNERS LP		-69				
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . .		10,407		768,515		
13 Total. Add line 12, columns (b), (d), and (e).			13			778,922

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Yes	No
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[illegible]

1a(1)		No
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1a(2)		No
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[illegible]

1b(1)		No
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1b(2)		No
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1b(3)		No
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1b(4)		No
--------------	--	-----------

1b(5)		No

1b(6)		No
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1c		No
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[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2025-11-13

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	SCOTT STAVIN		2025-11-13		P00439176
	Firm's name ▶ CBIZ ADVISORS LLC				Firm's EIN ▶ 88-147866
	Firm's address ▶ 730 THIRD AVENUE 11TH FLOOR NEW YORK, NY 10017				Phone no. (212) 485-5500

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization DANIEL L NIR & JILL E BRAUFMAN FAMILY FOUNDATION INC		Employer identification number 30-0218951

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DANIEL L NIR & JILL E BRAUFMAN FAMILY FOUNDATION INC	Employer identification number 30-0218951
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DANIEL NIR AND JILL BRAUFMAN	\$ 998,285	☐ Person
	C/O RVC265 SUNRISE HWY1-307		☐ Payroll
	ROCKVILLE CENTRE, NY 11570		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	DANIEL NIR AND JILL BRAUFMAN	\$ 151,200	☐ Person
	C/O RVC265 SUNRISE HWY1-307		☐ Payroll
	ROCKVILLE CENTRE, NY 11570		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	DANIEL NIR AND JILL BRAUFMAN	\$ 175,170	☐ Person
	C/O RVC265 SUNRISE HWY1-307		☐ Payroll
	ROCKVILLE CENTRE, NY 11570		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization DANIEL L NIR & JILL E BRAUFMAN FAMILY FOUNDATION INC	Employer identification number 30-0218951
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	14337 SHARES - INGLES MARKET	\$ 998,285	2024-06-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	5000 SHARES - HUT 8 CORP	\$ 151,200	2024-12-06
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	12500 SHARES - WTS SOUNDHOUND	\$ 175,170	2024-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization DANIEL L NIR & JILL E BRAUFMAN FAMILY FOUNDATION INC	Employer identification number 30-0218951
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,845	2,923	0	2,922

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JP MORGAN INVESTMENTS	FMV	554,784	554,784

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Description	Amount
EXCESS OF FAIR MARKET VALUE OF CONTRIBUTIONS RECEIVED OVER TAX BASIS	766,909

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRAVEL EXPENSES	13,145	0	0	13,145
CHARITABLE EVENTS	14,065	0	0	14,065

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALLIANCE RESOURCE PARTNERS LP	-2,314		0
ALLIANCE RESOURCE PARTNERS LP	-69		0

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC

EIN: 30-0218951

Description	Beginning of Year - Book Value	End of Year - Book Value
MISCELLEANOUS PAYABLES	72,449	41,979

TY 2024 IRS 990 e-File Render

Name: DANIEL L NIR & JILL E BRAUFMAN FAMILY
FOUNDATION INC
EIN: 30-0218951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	25,287	0	0	0