

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation FOCUS FOR HEALTH FOUNDATION INC		A Employer identification number 27-3400299
Number and street (or P.O. box number if mail is not delivered to street address) 67 MOUNTAIN BLVD NO 201	Room/suite	B Telephone number (see instructions) (908) 279-7881
City or town, state or province, country, and ZIP or foreign postal code WARREN, NJ 07059		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>24,597,701</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	432,929			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	304,239	304,239		
	5a Gross rents	1,559,215	1,559,215		
	b Net rental income or (loss) <u>811,691</u>				
	6a Net gain or (loss) from sale of assets not on line 10	-412,979			
	b Gross sales price for all assets on line 6a <u>15,368,641</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 117,931	52,078		
	12 Total. Add lines 1 through 11	2,001,335	1,915,532		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	364,484	0		364,484
	15 Pension plans, employee benefits	72,722	0		72,722
	16a Legal fees (attach schedule)	 74,000	0		74,000
	b Accounting fees (attach schedule)	 9,050	4,525		4,525
	c Other professional fees (attach schedule)	 308,119	1,489		306,630
	17 Interest	248,996	163,456		85,540
	18 Taxes (attach schedule) (see instructions) . . .	 389,039	253,221		29,925
	19 Depreciation (attach schedule) and depletion . . .	231,117	231,117		
	20 Occupancy				
	21 Travel, conferences, and meetings	1,413	1,413		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	 219,727	129,456		90,271
	24 Total operating and administrative expenses. Add lines 13 through 23	1,918,667	784,677		1,028,097
	25 Contributions, gifts, grants paid	1,486,500			1,486,500
	26 Total expenses and disbursements. Add lines 24 and 25	3,405,167	784,677		2,514,597
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,403,832			
	b Net investment income (if negative, enter -0-)		1,130,855		
c Adjusted net income (if negative, enter -0-)					

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		112,136	717,964	717,964
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ <u>975</u>				
		Less: allowance for doubtful accounts ▶ _____	10,327	975	975	
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	4,707,030	6,826,319	7,452,473	
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment: basis ▶ <u>10,906,930</u>			
		Less: accumulated depreciation (attach schedule) ▶ <u>2,175,908</u>	8,607,543	8,731,022	16,250,000	
12		Investments—mortgage loans				
13		Investments—other (attach schedule)				
14		Land, buildings, and equipment: basis ▶ _____				
		Less: accumulated depreciation (attach schedule) ▶ _____				
15		Other assets (describe ▶ _____)	2,986,513	176,289	176,289	
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,423,549	16,452,569	24,597,701	
17		Accounts payable and accrued expenses	82,247	96,284		
18		Grants payable				
19		Deferred revenue.				
20		Loans from officers, directors, trustees, and other disqualified persons				
21		Mortgages and other notes payable (attach schedule)	3,534,323	4,647,201		
22		Other liabilities (describe ▶ _____)	198,283	206,274		
23		Total liabilities (add lines 17 through 22).	3,814,853	4,949,759		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	12,608,696	11,502,810		
	29	Total net assets or fund balances (see instructions)	12,608,696	11,502,810		
	30	Total liabilities and net assets/fund balances (see instructions)	16,423,549	16,452,569		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,608,696
2	Enter amount from Part I, line 27a	2	-1,403,832
3	Other increases not included in line 2 (itemize) ▶ _____	3	297,946
4	Add lines 1, 2, and 3	4	11,502,810
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	11,502,810

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a WELLS FARGO		2020-01-01	2020-12-31
b TD		2020-01-01	2020-12-31
c TD		2019-01-01	2020-12-31
d E-TRADE		2020-01-01	2020-12-31
e UBS		2020-01-01	2020-12-31
UBS		2019-01-01	2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,629,769		1,740,327	-110,558
b 12,770,437		12,715,479	54,958
c 318,270		281,673	36,597
d 650,165		650,035	130
e			-240,553
			-153,553

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-110,558
b			54,958
c			36,597
d			130
e			-240,553
			-153,553

Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-412,979
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved										(b) Reserved										(c) Reserved										(d) Reserved									
2 Reserved																														2									
3 Reserved.																														3									
4 Reserved																														4									
5 Reserved																														5									
6 Reserved																														6									
7 Reserved																														7									
8 Reserved																														8									

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	15,719
All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	15,719
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	15,719
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	55,257
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	55,257
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	39,538
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.			
		6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.FOCUSFORHEALTH.ORG	13	Yes	
14	The books are in care of ►BARRY SEGAL Telephone no. ►(908) 279-7881 Located at ►67 MOUNTAIN BLVD STE 201 WARREN NJ ZIP+4 ►07059			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN SEGAL 67 MOUNTAIN BLVD 201 WARREN, NJ 07059	VICE PRESIDENT 3.00	0	0	0
BARRY SEGAL 67 MOUNTAIN BLVD 201 WARREN, NJ 07059	PRESIDENT 5.00	0	0	0
ROBERT KRAKOW 67 MOUNTAIN BLVD 201 WARREN, NJ 07059	TRUSTEE 0.50	0	0	0
BEA PUDELKO 67 MOUNTAIN BLVD 201 WARREN, NJ 07059	TRUSTEE 0.50	0	0	0
RICHARD SEGAL 67 MOUNTAIN BLVD 201 WARREN, NJ 07059	TRUSTEE 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER SHORE 67 MOUNTAIN BLVD WARREN, NJ 07059	EXECUTIVE DIRECTOR 40.00	145,656	0	0
LAURA RAWLINS 67 MOUNTAIN BLVD WARREN, NJ 07059	ASSOCIATE 40.00	72,875	0	0
CLARE M ONGERA 67 MOUNTAIN BLVD WARREN, NJ 07059	ASSOCIATE 40.00	61,413	0	0

Total number of other employees paid over \$50,000. 0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LAW OFFICE OF ROBERT KRAKOW PC	LEGAL	75,000
233 BROADWAY NEW YORK,NY 10279		
BRIAN HOOKER	SPEAKER, RESEARCH	64,640
2211 COLLEGE VIEW DR REDDING,CA 96003		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,913,094
b	Average of monthly cash balances.	1b	415,050
c	Fair market value of all other assets (see instructions).	1c	17,711,401
d	Total (add lines 1a, b, and c).	1d	23,039,545
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	4,647,201
3	Subtract line 2 from line 1d.	3	18,392,344
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	275,885
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,116,459
6	Minimum investment return. Enter 5% of line 5.	6	905,823

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	905,823
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	15,719
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	12,257
c	Add lines 2a and 2b.	2c	27,976
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	877,847
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	877,847
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	877,847

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,514,597
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,514,597
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,514,597

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				877,847
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	923,698			
b From 2016.	1,374,623			
c From 2017.	1,611,530			
d From 2018.	1,322,559			
e From 2019.	1,778,574			
f Total of lines 3a through e.	7,010,984			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 2,514,597				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				877,847
e Remaining amount distributed out of corpus	1,636,750			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,647,734			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	923,698			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	7,724,036			
10 Analysis of line 9:				
a Excess from 2016	1,374,623			
b Excess from 2017	1,611,530			
c Excess from 2018.	1,322,559			
d Excess from 2019	1,778,574			
e Excess from 2020	1,636,750			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BARRY SEGAL

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

BARRY SEGAL

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2020)

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
3D GIRLS INC PO BOX 10924 ATLANTA,GA 30310	NONE	N/A	CHARITABLE PURPOSE	5,000
A PARTNERSHIP FOR CHANGE PO BOX 523 ORADELL,NJ 07649	NONE	N/A	CHARITABLE PURPOSE	22,500
AFRICAN FAMILY HEALTH ORGANIZATION 4415 CHESTNUT ST PHILADELPHIA,PA 19104	NONE	N/A	CHARITABLE PURPOSE	25,000
AKHIL AUTISM FOUNDATION ATTN MANISHA LAD 46 HARMON RD EDISON,NJ 08837	NONE	N/A	CHARITABLE PURPOSE	15,000
ALLIANCE FOR NATURAL HEALTH USA 1011 E JEFFERSON ST 204 CHARLOTTESVILLE,V A 22902	NONE	N/A	CHARITABLE PURPOSE	50,000
ALLIANCE OF FAMILIES FOR JUSTICE 8 W 126TH ST 3RD FLOOR NEW YORK,NY 10027	NONE	N/A	CHARITABLE PURPOSE	22,500
AMERICAN EXPRESS PO BOX 1270 NEWARK,NJ 07101	NONE	N/A	CHARITABLE PURPOSE	500
AMERICA'S BIG SISTERS 21411 BRITTANY DR FRANKFORT,IL 60423	NONE	N/A	CHARITABLE PURPOSE	15,000
AUTISM ACTION NETWORK 550 EAST CHESTER STREET LONG BEACH,NY 11561	NONE	N/A	CHARITABLE PURPOSE	30,000
AUTISM HEALTHCARE COLLABORATIVE 16 MT BETHEL RD BOX 321 WARREN,NJ 07059	NONE	N/A	CHARITABLE PURPOSE	10,000
AUTISM SERVICE DOGS OF AMERICA 20340 SW BOONES FERRY RD TUALATIN,OR 97062	NONE	N/A	CHARITABLE PURPOSE	5,000
AUTISM SUPPORT CENTER KENYA SPECIAL NEEDS AFRICA 2419 SMALLMAN ST PITTSBURGH,PA 15222	NONE	N/A	CHARITABLE PURPOSE	5,000
AUTISMONE 1816 HOUSTON AVE FULLERTON,CA 92833	NONE	N/A	CHARITABLE PURPOSE	50,000
BE MORE AMERICA 1000 DEAN ST SUITE 307 BROOKLYN,NY 11238	NONE	N/A	CHARITABLE PURPOSE	17,000
BEYOND CELIAC PO BOX 544 AMBLER,PA 19002	NONE	N/A	CHARITABLE PURPOSE	25,000
BLACK WOMEN'S BLUEPRINT INC PO BOX 24713 BROOKLYN,NY 11202	NONE	N/A	CHARITABLE PURPOSE	22,500
BLACKFEM INC 599 MARYLAND AVE LEXINGTON,KY 40508	NONE	N/A	CHARITABLE PURPOSE	25,000
CHILDREN'S HOSPITAL AT MONTEFIORE OFFICE OF DEVELOPMENT 111 EAST 210TH STREET BRONX,NY 10467	NONE	N/A	CHARITABLE PURPOSE	10,000
CHIP INTERNATIONAL INC 4024 AMBOY AVENUE STATEN ISLAND,NY 10308	NONE	N/A	CHARITABLE PURPOSE	38,000
DAIR FOUNDATION C/O DAWN LOUGHBOROUGH PRESIDENT 57 RIVER OAKS CIRCLE BALTIMORE,MD 21208	NONE	N/A	CHARITABLE PURPOSE	21,000
EDJA FOUNDATION (NYAKA) NYAKA AIDS ORPHANS PROJECT PO BOX 339 EAST LANSING,MI 48826	NONE	N/A	CHARITABLE PURPOSE	22,500
EDPOWERMENT (PREV GO CAMPAIGN) PO BOX 641	NONE	N/A	CHARITABLE PURPOSE	20,000

SADDLE RIVER,NJ 07458				
ELS FOR AUTISM FOUNDATION KERRY KRUCKEL 3900 MILITARY TRAIL STE 200 JUPITER,FL 33458	NONE	N/A	CHARITABLE PURPOSE	60,000
FATHERS UPLIFT INC 12 SOUTHERN AVE DORCHESTER,MA 02124	NONE	N/A	CHARITABLE PURPOSE	25,000
FIGURE IT OUT FARM 15214 80TH DR NORTH WEST PALM BEACH,FL 33418	NONE	N/A	CHARITABLE PURPOSE	10,000
FIRECRACKER FOUNDATION 2450 DELHI COMMERCE DR STE 9 HOLT,MI 48842	NONE	N/A	CHARITABLE PURPOSE	22,500
FLORIDA ALLIANCE TO END HUMAN TRAFFICKING 1400 VILLAGE SQUARE BLVD SUITE 3-110 TALLAHASSEE,FL 32312	NONE	N/A	CHARITABLE PURPOSE	50,000
HOLLA 10-41 115TH ST APT 3B COLLEGE POINT,NY 11356	NONE	N/A	CHARITABLE PURPOSE	25,000
HELLOBABY CHICAGO 14 N PEORIA ST STE 2E CHICAGO,IL 60607	NONE	N/A	CHARITABLE PURPOSE	5,000
HELP A COMMUNITY TRUST N/A NA MI	NONE	N/A	CHARITABLE PURPOSE	5,000
IMAGE IMPACT INTERNATIONAL 86 CLIFFORD AVE PELHAM,NY 10803	NONE	N/A	CHARITABLE PURPOSE	5,000
JOYFUL MOTHERHOOD N/A NA MI	NONE	N/A	CHARITABLE PURPOSE	7,500
JUSTICE TEAMS NETWORK PO BOX 399389 SAN FRANCISCO,CA 94139	NONE	N/A	CHARITABLE PURPOSE	10,000
KIDS ARE SACRED PO BOX 23805 OVERLAND PARK,KS 66223	NONE	N/A	CHARITABLE PURPOSE	10,000
KIDSAFE FOUNDATION 20283 STATE ROAD 7 STE 102 BOCA RATON,FL 33498	NONE	N/A	CHARITABLE PURPOSE	15,000
LCC&GE EZEKIEL MESHACK PO BOX 141 NA,SHINYANGA TZ	NONE	N/A	CHARITABLE PURPOSE	2,000
LET'S WORK FOR GOOD C/O RACHEL CHENG 140 ETHEL RD W UNIT M PISCATAWAY,NJ 08854	NONE	N/A	CHARITABLE PURPOSE	10,000
MENTEE GLOBAL 1320 DARTFORD CT NAPERVILLE,IL 60540	NONE	N/A	CHARITABLE PURPOSE	10,000
MIDDLE PROJECT INC 50 EAST 7TH STREET NEW YORK,NY 10003	NONE	N/A	CHARITABLE PURPOSE	75,000
MIRROR MEMOIRS 1000 N ALAMEDA ST STE 240 LOS ANGELES,CA 90012	NONE	N/A	CHARITABLE PURPOSE	25,000
MOMS HELPING MOMS FOUNDATION 1118 NORTH AVE PLAINFIELD,NJ 07062	NONE	N/A	CHARITABLE PURPOSE	5,000
MORTAR CINCINNATI 1329 VINE ST CINCINNATI,OH 45202	NONE	N/A	CHARITABLE PURPOSE	10,000
MY LIFE MY CHOICE 989 COMMONWEALTH AVE BOSTON,MA 02215	NONE	N/A	CHARITABLE PURPOSE	25,000
MYGOAL INC - AUTISM PO BOX 531 MONMOUTH JUNCTION,NJ 08852	NONE	N/A	CHARITABLE PURPOSE	80,000
NASSAN'S PLACE NADINE WRIGHT-ARBUBAKRR PO BOX 833 EAST ORANGE,NJ 07019	NONE	N/A	CHARITABLE PURPOSE	19,500
NATIONAL BLACK WOMEN'S JUSTICE INSTITUTE 2703 7TH ST MAILBOX 109 BERKELEY,CA 94710	NONE	N/A	CHARITABLE PURPOSE	25,000
NATIONAL HEALTH FREEDOM COALITION 1043 GRAND AVE 137 ST PAUL,MN 55105	NONE	N/A	CHARITABLE PURPOSE	30,000

OASIS TLC 1 MORGAN RD MIDDLETOWN,NJ 07748	NONE	N/A	CHARITABLE PURPOSE	20,000
ONE CHILD NETWORK & SUPPORT 8 LAGANI AVE RICHMOND HILL NA,ONTARIO L4B 3E1 CA	NONE	N/A	CHARITABLE PURPOSE	12,500
PEACEWORKS INC (AXAYACATL) 1125 WOOLLEY AVE UNION UNION,NJ 07083	NONE	N/A	CHARITABLE PURPOSE	5,000
PENNSYLVANIA HORTICULTURAL SOCIETY 100 N 20TH ST 5TH FLOOR PHILADELPHIA,PA 19103	NONE	N/A	CHARITABLE PURPOSE	5,000
PHYSICIANS FOR INFORMED CONSENT PO BOX 24152 SANTA BARBARA,CA 93121	NONE	N/A	CHARITABLE PURPOSE	25,000
POAC (PARENTS OF AUTISTIC CHILDREN) 1989 ROUTE 88 BRICK,NJ 08724	NONE	N/A	CHARITABLE PURPOSE	40,000
PROJECT HOOD 6330 S KING DR CHICAGO,IL 60637	NONE	N/A	CHARITABLE PURPOSE	5,000
REVIVE A CHILD UGANDA PLOT 1763 BLOCK 220 BEN KAMULEGEYA ROAD NA 16499 UG	NONE	N/A	CHARITABLE PURPOSE	5,000
RISE COLORADO 1595 ELMIRA ST STE 201 AURORA,CO 80010	NONE	N/A	CHARITABLE PURPOSE	25,000
ROAR AS ONE 1223 WILSHIRE BLVD STE 834 SANTA MONICA,CA 90403	NONE	N/A	CHARITABLE PURPOSE	20,000
SACRED SPACES INC 5915 BEACON ST PITTSBURGH,PA 15217	NONE	N/A	CHARITABLE PURPOSE	25,000
SAFE HARBOR CHILD ACCESS CENTERS 171 MAIN ST 2ND FLOOR FLEMINGTON,NJ 08822	NONE	N/A	CHARITABLE PURPOSE	17,000
SANEVAX 154 CECIL DR TROY,MT 59935	NONE	N/A	CHARITABLE PURPOSE	25,000
SAXON ROAD CHURCH INC 1310 SAXON ROAD WATKINSVILLE,GA 30677	NONE	N/A	CHARITABLE PURPOSE	40,000
SLOANE STEPHENS FOUNDATION 4538 CAMELLIA AVE STUDIO CITY,CA 91602	NONE	N/A	CHARITABLE PURPOSE	6,000
SMILE MUMS (FRM NENO) NENO WORLD VISION ALUMNI FOUNDATION PO BOX 9716 FEDERAL WAY,WA 98063	NONE	N/A	CHARITABLE PURPOSE	8,000
SOCIAL CHANGE 23 E 26TH ST APT 2 CHICAGO,IL 60616	NONE	N/A	CHARITABLE PURPOSE	15,000
THE BLACK FEMINIST PROJECT 725 FOX STREET APT 1B BRONX,NY 10455	NONE	N/A	CHARITABLE PURPOSE	20,000
THE CONFESS PROJECT 701 W 7TH ST STE 204 LITTLE ROCK,AR 72201	NONE	N/A	CHARITABLE PURPOSE	25,000
THE MAMA BEAR EFFECT 11 DENNIS DR BURLINGTON,MA 01803	NONE	N/A	CHARITABLE PURPOSE	10,000
THE MIDLAND FOUNDATION PO BOX 5026 NORTH BRANCH,NJ 08876	NONE	N/A	CHARITABLE PURPOSE	2,500
UNCHAINED AT LAST 208 LENOX AVE 189 WESTFIELD,NJ 07090	NONE	N/A	CHARITABLE PURPOSE	25,000
UNIVERSITY OF PENNSYLVANIA TRUSTEES 3535 MARKET STREET SUITE 750 PHILADELPHIA,PA 19104	NONE	N/A	CHARITABLE PURPOSE	27,500
VILLAGE OF WISDOM WILLIAM JACKSON 600 E UMSTEAD ST DURHAM,NC 27701	NONE	N/A	CHARITABLE PURPOSE	40,000
VITAMIN ANGELS PO BOX 4490 SANTA BARBARA,CA 93140	NONE	N/A	CHARITABLE PURPOSE	10,000

WOMEN'S HOPE FOR CHANGE PO BOX 175 N A, MCHINJI MI	NONE	N/A	CHARITABLE PURPOSE	5,000
Total ▶ 3a				1,486,500
b Approved for future payment				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	304,239	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						811,691
6 Net rental income or (loss) from personal property						
7 Other investment income.		900000	65,853	14	52,078	
8 Gain or (loss) from sales of assets other than inventory				18	-412,979	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).			65,853		-56,662	811,691
13 Total. Add line 12, columns (b), (d), and (e).				13		820,882

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-11-10

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	STEVE KREINIK		2021-11-10		P00839914
	Firm's name ► COHNREZNICK LLP				Firm's EIN ► 22-147809
	Firm's address ► 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019				Phone no. (212) 297-0400

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization FOCUS FOR HEALTH FOUNDATION INC		Employer identification number 27-3400299

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization FOCUS FOR HEALTH FOUNDATION INC	Employer identification number 27-3400299
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BAS PROPERTIES LLC 67 MOUNTAIN BLVD STE 201 WARREN, NJ 07059	\$ 322,831	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	MARTIN SEGAL 67 MOUNTAIN BLVD STE 201 WARREN, NJ 07059	\$ 110,098	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization FOCUS FOR HEALTH FOUNDATION INC	Employer identification number 27-3400299
---	--

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	<u>4635 WINCHESTER RD, MEMPHIS, TN</u>	<u>\$ 322,831</u>	<u>2020-01-01</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	<u>972 SHS AAPL STOCK</u>	<u>\$ 110,098</u>	<u>2020-10-28</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization FOCUS FOR HEALTH FOUNDATION INC	Employer identification number 27-3400299
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC
EIN: 27-3400299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,050	4,525		4,525

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TD AMERITRADE - SECURITIES	2,102,697	1,193,870
UBS FINANCIAL - SECURITIES	2,249,044	3,449,395
WELLS FARGO - SECURITIES	1,686,122	2,000,831
E-TRADE - SECURITIES	788,456	808,377

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC
EIN: 27-3400299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	74,000	0		74,000

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NOTE RECEIVABLE - MAGNOLIA FINANCIAL	600,000	0	0
INVESTMENT IN BAI BRANDS LLC	10,593	10,593	10,593
INVESTMENT IN 1080 MAIN STREET	125,000	0	0
INVESTMENT IN BR VA LENDER LLC	560,750	0	0
UTILITY DEPOSITS	2,670	2,670	2,670
NOTE RECEIVABLE - TREVIAN CAPITAL	1,577,709	0	0
OTHER CURRENT ASSETS	33,019	61,103	61,103
LOAN CLOSING COSTS	76,772	101,923	101,923

TY 2020 IRS 990 e-File Render**Name:** FOCUS FOR HEALTH FOUNDATION INC**EIN:** 27-3400299

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP PROCESSING FEE	2,716	0		2,716
INVESTMENT FEES	31,850	31,850		0
OPERATIONS EXPENSE	26,827	0		26,827
OTHER EXPENSE	72	0		72
TRAVEL	2,225	0		2,225
MARKETING EXPENSE	48,792	0		48,792
BOOKS & PERIODICALS	67	0		67
OUTSIDE CONTRACT SERVICES	7,800	0		7,800
INSURANCE	1,772	0		1,772
INSURANCE EXPENSE	1,156	1,156		0
INSURANCE EXPENSE	978	978		0
INSURANCE EXPENSE	1,746	1,746		0
INSURANCE EXPENSE	2,858	2,858		0
REPAIRS & MAINTENANCE	8,550	8,550		0
INSURANCE	635	635		0
UBTI INCLUDED ON 990T	0	0		0
REPAIRS & MAINTENANCE	2,404	2,404		0
INSURANCE	2,350	2,350		0
UBTI INCLUDED ON 990T	65,853	65,853		0
INSURANCE	1,575	1,575		0
AMORTIZATION	9,501	9,501		0

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EVP 1080	6,546	6,546	6,546
BR VA LENDER LLC	13,343	13,343	13,343
ADMIN FEE	31,849	31,849	31,849
MISC INCOME	340	340	340
UBTI INCLUDED ON 990T	65,853	0	65,853

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Description	Amount
RETURN OF CAPITAL/UNREALIZED GAIN/LOSS/BOOK/TAX DIFFERENCE ON CONTRIBUTIONS	297,946

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	82,220	93,053
PREPAID RENT	94,972	101,276
OTHER LIABILITIES	21,091	11,945

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	228,091	0		228,091
PROFESSIONAL FEES	78,539	0		78,539
PROFESSIONAL FEES	750	750		0
PROFESSIONAL FEES	372	372		0
PROFESSIONAL FEES	367	367		0

TY 2020 IRS 990 e-File Render

Name: FOCUS FOR HEALTH FOUNDATION INC

EIN: 27-3400299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	29,925	0		29,925
FEDERAL TAXES	105,893	0		0
REAL ESTATE TAXES	64,572	64,572		0
REAL ESTATE TAXES	33,540	33,540		0
REAL ESTATE TAXES	45,347	45,347		0
REAL ESTATE TAXES	10,091	10,091		0
REAL ESTATE TAXES	19,839	19,839		0
REAL ESTATE TAXES	41,264	41,264		0
REAL ESTATE TAXES	38,568	38,568		0