

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation TOMKAT RANCH EDUCATIONAL FOUNDATION
A Employer identification number 26-2782200
B Telephone number (see instructions) (650) 879-0779
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,241,737
J Accounting method: Accrual
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	398,984	242,296	242,296
	<b>2</b> Savings and temporary cash investments . . . . .	3,734,785	882,021	882,021
	<b>3</b> Accounts receivable ▶ <u>22,129</u>			
	Less: allowance for doubtful accounts ▶ _____	10,541	22,129	22,129
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .	18,486	21,922	21,922
	<b>9</b> Prepaid expenses and deferred charges . . . . .		27,593	27,593
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .				
<b>14</b> Land, buildings, and equipment: basis ▶ <u>214,563</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>172,792</u>	51,825	41,771	41,771	
<b>15</b> Other assets (describe ▶ _____)	0	4,005	4,005	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,214,621	1,241,737	1,241,737	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	197,638	211,026	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	500	0	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	198,138	211,026	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	3,832,982	766,846	
	<b>25</b> Net assets with donor restrictions . . . . .	183,501	263,865	
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	4,016,483	1,030,711		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	4,214,621	1,241,737		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	4,016,483
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,985,772
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,030,711
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	1,030,711

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns (a) through (k) for listing assets, their acquisition details, sales prices, depreciation, and gains/losses.

Summary table for capital gains and losses, including lines 2 and 3.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculations, including lines 1a through 11, with sub-rows for credits and payments.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
CA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.TOMKATRANCH.ORG
14 The books are in care of THE FOUNDATION Telephone no. (650) 879-0779
Located at PO BOX 726 PESCADERO CA ZIP+4 94060
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with columns for question numbers (1a-16), Yes, and No. Contains the 'Yes' and 'No' responses for each question.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
  - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
  - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? . . . . .  
If "Yes," list the years ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.) . . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
<b>1a(1)</b>		No
<b>1a(2)</b>		No
<b>1a(3)</b>		No
<b>1a(4)</b>		No
<b>1a(5)</b>		No
<b>1a(6)</b>		No
<b>1b</b>		
<b>1d</b>		No
<b>2a</b>		No
<b>2b</b>		
<b>3a</b>		No
<b>3b</b>		
<b>4a</b>		No
<b>4b</b>		No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
  - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?   
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
<b>5a(1)</b>		No
<b>5a(2)</b>		No
<b>5a(3)</b>		No
<b>5a(4)</b>		No
<b>5a(5)</b>		No
<b>5b</b>		
<b>5d</b>		
<b>6a</b>		No
<b>6b</b>		No
<b>7a</b>		No
<b>7b</b>		
<b>8</b>		No

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHRYN A TAYLOR PO BOX 726 PESCADARO, CA 94060	DIRECTOR 10.00	0	0	0
WENDY M TRICE PO BOX 726 PESCADARO, CA 94060	PRESIDENT 40.00	118,914	39,012	0
ERIN WIRPSA EISENBERG PO BOX 726 PESCADARO, CA 94060	DIRECTOR 10.00	0	0	0
ALISON CARLSON PO BOX 726 PESCADARO, CA 94060	DIRECTOR 10.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN E WEBSTER PO BOX 726 PESCADARO, CA 94060	FOOD ADVOCACY MANAGE 40.00	123,945	24,460	0
JESSICA HARTZELL PO BOX 726 PESCADARO, CA 94060	DIRECTOR OF OPERATIO 40.00	125,470	11,315	0
WILLIAM F MILLOT PO BOX 726 PESCADARO, CA 94060	COMMUNICATION & VISU 40.00	97,799	27,139	0
DAKOTA GLUEK PO BOX 726 PESCADARO, CA 94060	CATTLE COORDINATOR 40.00	103,192	10,441	0
STEPHANIE PITTMAN PO BOX 726 PESCADARO, CA 94060	SMALL RUMINANT COORD 40.00	90,024	11,277	0

**Total** number of other employees paid over \$50,000.  **11**

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
BAKER TILLY ADVISORY GROUP LP 50 FREMONT ST 4000 SAN FRANCISCO, CA 94105	ACCOUNTING	148,470
SEILER LLP THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	ACCOUNTING	120,884
KEVIN ALEXANDER WATT 275 COUNTY ROAD 222 DE BEQUE, CO 81630	CONSULTING	68,860
TIMOTHY EDMONDS 17285 SKYLINE BLVD WOODSIDE, CA 94062	CHEF	61,486

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> PROMOTING SUSTAINABLE LAND USE PRACTICES AND BROADER UNDERSTANDING OF NATURE, SUSTAINABLE PRACTICES, ANIMAL AGRICULTURE, AND HEALTHY FOOD. ADVANCING THE BUSINESS OF ECOLOGICALLY-FRIENDLY ANIMAL AGRICULTURE. UNDERSTANDING WHAT 'CLIMATE-SMART' MEANS BY INVESTING IN SCIENCE REGARDING CARBON SEQUESTRATION, WATER MANAGEMENT, AND SOIL HEALTH.	2,792,091
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,772,842
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,772,842
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,772,842
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	41,593
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	2,731,249
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	136,562

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	
<b>2a</b>	Tax on investment income for 2024 from Part V, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2024. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	3,208,009
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	3,208,009

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
<b>1</b> Distributable amount for 2024 from Part X, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2024:				
<b>a</b> Enter amount for 2023 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2024:				
<b>a</b> From 2019. . . . .				
<b>b</b> From 2020. . . . .				
<b>c</b> From 2021. . . . .				
<b>d</b> From 2022. . . . .				
<b>e</b> From 2023. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ _____				
<b>a</b> Applied to 2023, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2024 distributable amount				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)				
<b>9</b> <b>Excess distributions carryover to 2025.</b> Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2020				
<b>b</b> Excess from 2021				
<b>c</b> Excess from 2022. . . . .				
<b>d</b> Excess from 2023				
<b>e</b> Excess from 2024				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . 2008-05-20

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	26,747	47,311	0	0	74,058
<b>b</b> 85% (0.85) of line 2a	22,735	40,214	0	0	62,949
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .	3,208,009	4,316,936	6,440,511	4,935,664	18,901,120
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	479,527	1,689,052	3,825,971	3,417,912	9,412,462
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	2,728,482	2,627,884	2,614,540	1,517,752	9,488,658
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .	91,041	188,357	183,473	63,669	526,540
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
KATHRYN A TAYLOR

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> ABUNDANT GRACE COASTSIDE WORKER  515 KELLY ST HALF MOON BAY, CA 94019	N/A	P C	UNRESTRICTED CHARITABLE GRANT	5,000
AFRICAN AMERICAN FARMERS OF CALIFORNIA  3171 W KEARNEY BLVD FRESNO, CA 93706	N/A	P C	UNRESTRICTED CHARITABLE GRANT	400
AGRICULTURAL INSTITUTE OF MARIN (AIM)  2169 E FRANCISCO BLVD STE A SAN RAFAEL, CA 94901	N/A	P C	UNRESTRICTED CHARITABLE GRANT	6,765
AGRICULTURE AND LAND-BASE TRAINING ASSOCIATION  PO BOX 6264 SALINAS, CA 93912	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,064
AMAH MUTSUN LAND TRUST  PO BOX 6915 ALBANY, CA 94706	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,500
AMERICAN GRASSFED RESEARCH AND EDUCATION FDN  POB 46-1090 DENVER, CO 80246	N/A	P C	UNRESTRICTED CHARITABLE GRANT	3,000
AT THE EPICENTER  2695 JUNIPER AVE BOULDER, CO 80304	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,400
CA ASSOC OF RESOURCE CONSERVATION DISTRICT  705 EAST BIDWELL ST STE 2415 FOLSOM, CA 95630	N/A	GOV	UNRESTRICTED CHARITABLE GRANT	3,500
CIVIL EATS  502 EAST COTATI 7014 COTATI, CA 94931	N/A	P C	UNRESTRICTED CHARITABLE GRANT	5,000
COALICION DE PEQUENOS AGRICULTORES EN CALIFORNIA  PO BOX 2244 BAKERSHIELD, CA 93303	N/A	P C	UNRESTRICTED CHARITABLE GRANT	400
COMMUNITY ALLIANCE WITH FAMILY FARMERS  PO BOX 363 DAVIS, CA 95617	N/A	P C	UNRESTRICTED CHARITABLE GRANT	7,050
CURIODYSSEY  1651 COYOTE POINT DRIVE SAN MATEO, CA 94401	N/A	P C	UNRESTRICTED CHARITABLE GRANT	5,000
EARTH ISLAND INSTITUTE INC  2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704	N/A	P C	UNRESTRICTED CHARITABLE GRANT	7,000
EARTH SCHOOL EDUCATIONAL FOUNDATION INC  555 N CENTRAL AVE PHOENIX, AZ 85004	N/A	P C	UNRESTRICTED CHARITABLE GRANT	500

ECOLOGICAL FARMING ASSOCIATION 2901 PARK AVENUE D-2 SOQUEL,CA 95073	N/A	P C	UNRESTRICTED CHARITABLE GRANT	5,000
EIGHT SECONDS RODEO 300 N RAMSAY WY PORTLAND,OR 97227	N/A	P C	UNRESTRICTED CHARITABLE GRANT	5,000
FARM2PEOPLE 777 S ALAMEDA ST STE 200 LOS ANGELES,CA 90021	N/A	P C	UNRESTRICTED CHARITABLE GRANT	1,900
FIERY GINGER FARM LLC DBA SPORK FOOD HUB 1500 CANNERY AVE DAVIS,CA 95616	N/A	P C	UNRESTRICTED CHARITABLE GRANT	500
FRESH APPROACH 5060 COMMERCIAL CIR STE C CONCORD,CA 94520	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,500
HEAL PROJECT PO BOX 3051 HALF MOON BAY,CA 94019	N/A	P C	UNRESTRICTED CHARITABLE GRANT	1,680
HEALTH CARE WITHOUT HARM 12110 SUNSET HILLS ROAD NO 600 RESTON,VA 20191	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,500
HOLISTIC MANAGEMENT INTERNATIONAL 2425 SAN PEDRO DR NE STE A ALBUQUERQUE,NM 87110	N/A	POF	UNRESTRICTED CHARITABLE GRANT	2,000
KITCHEN TABLE ADVISORS 405 14TH STREET SUITE 164 OAKLAND,CA 94612	N/A	P C	UNRESTRICTED CHARITABLE GRANT	4,300
LA HONDA PESCADERO UNIFIED SCHOOLDISTRICT 360 BUTANO CUTOFF PESCADERO,CA 94060	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,734
LIVE EARTH FARM DISCOVERY PROGRAM PO BOX 3490 FREEDOM,CA 95019	N/A	P C	UNRESTRICTED CHARITABLE GRANT	171
MUCHIA TE INDIGENO LAND TRUST 2700 HIGGINS CANYON RD HALF MOON BAY,CA 94019	N/A	P C	UNRESTRICTED CHARITABLE GRANT	2,913
OREGON STATE UNIVERSITY FOUNDATION 4238 SW RESEARCH WAY CORVALLIS,OR 973331068	N/A	P C	UNRESTRICTED CHARITABLE GRANT	4,000
PESCADERO GROWN COMMUNITY FARMERS MARKET 350 STAGE RD PESCADERO,CA 94060	N/A	P C	UNRESTRICTED CHARITABLE GRANT	500
PIE RANCH PO BOX 363 PESCADERO,CA 94060	N/A	P C	UNRESTRICTED CHARITABLE GRANT	4,750
POINT BLUE CONSERVATION SCIENCE 3820 CYPRESS DR 11 PETALUMA,CA 94954	N/A	P C	RESTRICTED CHARITABLE GRANT	359,000
	N/A	P C	UNRESTRICTED	10,000

PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO,CA 94060			CHARITABLE GRANT	
QUINN INSTITUTE PO BOX 1558 HELENA,MT 59624	N/A	PC	UNRESTRICTED CHARITABLE GRANT	2,500
QUIVIRA COALITION INC 1413 SECOND STREET SANTA FE,NM 87501	N/A	PC	UNRESTRICTED CHARITABLE GRANT	2,000
SAN MATEO RESOURCE CONSERVATION DISTRICT 80 STONE PINE ROAD SUITE 100 HALF MOON BAY,CA 94019	N/A	GOV	UNRESTRICTED CHARITABLE GRANT	4,000
SOUTHWEST GRASSFED LIVESTOCK ALLIANCE PO BOX 22538 SANTA FE,NM 87502	N/A	PC	UNRESTRICTED CHARITABLE GRANT	500
STATE INNOVATION EXCHANGE PO BOX 260230 MADICON,WI 53726	N/A	PC	UNRESTRICTED CHARITABLE GRANT	1,500
THE SAVORY INSTITUTE ORG INC 885 ARAPAHOE AVE BOULDER,CO 80302	N/A	PC	UNRESTRICTED CHARITABLE GRANT	2,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA SAN GREGORIO,CA 94074	N/A	PC	UNRESTRICTED CHARITABLE GRANT	5,000
WHITE BUFFALO LAND TRUST PO BOX 22 SUMMERLAND,CA 93067	N/A	PC	UNRESTRICTED CHARITABLE GRANT	2,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	<b>479,527</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	<b>0</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization TOMKAT RANCH EDUCATIONAL FOUNDATION	Employer identification number 26-2782200
---	--

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
TOMKAT RANCH EDUCATIONAL FOUNDATION

Employer identification number  
26-2782200

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE BATTERY FOUNDATION 717 BATTERY STREET SAN FRANCISCO, CA 94111	\$ 92,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JOHNSTON FAMILY FOUNDATION FOR URBAN AGRICULTURE 3000 E RAY RD BLDG 5 GILBERT, AZ 85296	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	MIGHTY ARROW FAMILY FOUNDATION PO BOX 90 FORT COLLINS, CO 80522	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4	ORRICK FAMILY FUND 739 LAKE STREET SAN FRANCISCO, CA 941181226	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
TOMKAT RANCH EDUCATIONAL FOUNDATION

Employer identification number  
26-2782200

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
TOMKAT RANCH EDUCATIONAL FOUNDATION

Employer identification number

26-2782200

**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	272,633	0	0	256,641

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	34,684	0	0	33,141

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM TOMKAT RANCH, LLC	0	4,005	4,005

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	23,201	0	0	23,201
SUPPLIES	37,948	0	0	39,423
PAYROLL FEES	9,792	0	0	9,792
FILING FEES	973	0	0	973
REPAIRS AND MAINTENANCE	28,423	0	0	28,423
AGRICULTURE OPERATIONS	266,585	0	0	250,716
MISCELLANEOUS EXPENSES	12,412	0	0	11,412
ADVERTISING	1,512	0	0	1,512
HONORARIUMS	2,962	0	0	2,962

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSIT	500	0

# TY 2024 IRS 990 e-File Render

**Name:** TOMKAT RANCH EDUCATIONAL FOUNDATION

**EIN:** 26-2782200

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	83,517	0	0	83,517