

For calendar year 2024, or tax year beginning 07-01-2024 , and ending 06-30-2025

Name of foundation The Miner Anderson Family Foundation		A Employer identification number 26-1119005	
% Foundation Source			
Number and street (or P.O. box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd	Room/suite	B Telephone number (see instructions) (800) 839-1754	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 6,346,160	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	832,267			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6,171	6,171		
	4 Dividends and interest from securities	157,758	157,758		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	147,816			
	b Gross sales price for all assets on line 6a _____	1,470,889			
	7 Capital gain net income (from Part IV, line 2)		147,816		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	13,753	13,753		
	12 Total. Add lines 1 through 11	1,157,765	325,498		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages	110,000			110,000
	15 Pension plans, employee benefits	8,976			8,976
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,692	0	0	3,692
	c Other professional fees (attach schedule)	17,043	17,043		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,497	4,397		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	52,658	16,243		36,415
	24 Total operating and administrative expenses. Add lines 13 through 23	200,866	37,683	0	159,083
	25 Contributions, gifts, grants paid	1,266,785			1,266,785
	26 Total expenses and disbursements. Add lines 24 and 25	1,467,651	37,683	0	1,425,868
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-309,886			
	b Net investment income (if negative, enter -0-)		287,815		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	241,636	662,418	662,418	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	4,479,451	3,866,256	4,627,656	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	843,919	726,446	1,056,086	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,565,006	5,255,120	6,346,160		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds	5,565,006	5,255,120		
	29	Total net assets or fund balances (see instructions)	5,565,006	5,255,120		
	30	Total liabilities and net assets/fund balances (see instructions) .	5,565,006	5,255,120		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,565,006
2	Enter amount from Part I, line 27a	2	-309,886
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,255,120
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,255,120

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly-traded Securities				
b Passthrough K1 Capital Gain/(Loss)				
c KAYNE ANDERSON RENEWABLE INFRASTRUCTURE PTN, L.P		P	2021-01-29	2025-03-20
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,430,886		1,367,920	62,966
b			84,850
c 40,003		40,003	
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			62,966
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

147,816

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	4,001
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	4,001
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	4,001
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 6,832		
b Exempt foreign organizations—tax withheld at source	6b 0		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,832	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	2,831	
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax	Refunded	11	
2,831			

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CA, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of Foundation Source Telephone no. (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here.  			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert Mailer Anderson Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir, Sec 1.0	0	0	0
Nicola Miner Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Pres, Dir 1.0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ION VLAD 46 Annapolis Terrace San Francisco, CA 94118	PR DIRECTOR 30.0	110,000	435	
Total number of other employees paid over \$50,000.				

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,853,093
b	Average of monthly cash balances.	1b	376,537
c	Fair market value of all other assets (see instructions).	1c	1,126,281
d	Total (add lines 1a, b, and c).	1d	6,355,911
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,355,911
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	95,339
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	6,260,572
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	313,029

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	313,029
2a	Tax on investment income for 2024 from Part V, line 5.	2a	4,001
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	4,001
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	309,028
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	309,028
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	309,028

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,425,868
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,425,868

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				309,028
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	1,176,064			
b From 2020.	889,300			
c From 2021.	720,035			
d From 2022.	796,874			
e From 2023.	1,245,418			
f Total of lines 3a through e.	4,827,691			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 1,425,868				
a Applied to 2023, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2024 distributable amount				309,028
e Remaining amount distributed out of corpus	1,116,840			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,944,531			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	1,176,064			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	4,768,467			
10 Analysis of line 9:				
a Excess from 2020	889,300			
b Excess from 2021	720,035			
c Excess from 2022.	796,874			
d Excess from 2023	1,245,418			
e Excess from 2024	1,116,840			

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c	"Support" alternative test—enter:					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Nicola Miner

Robert Mailer Anderson

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
826 VALENCIA 826 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	P C	Charitable Event	25,000
ALAMEDA COUNTY DEPUTY SHERIFFS ACTIVITIES LEAGUE 16378 E 14TH ST STE 204 ASHLAND,CA 94578	N/A	P C	for organizing and conducting the second edition of the Human Rights Education Teacher Fellowship at the University of San Francisco and Canada college	10,500
ANDERSON VALLEY SENIOR CITIZENS CENTER INC PO BOX 591 BOONVILLE,CA 95415	N/A	P C	Charitable Event	5,000
ANDERSON VALLEY SENIOR CITIZENS CENTER INC PO BOX 591 BOONVILLE,CA 95415	N/A	P C	Charitable Event	5,000
ANDERSON VALLEY SENIOR CITIZENS CENTER INC PO BOX 591 BOONVILLE,CA 95415	N/A	P C	Valley Cancer Fund	2,000
ARIZONA STATE UNIVERSITY PO BOX 870412 TEMPE,AZ 85287	N/A	GOV	General & Unrestricted	5,000
BEFORE COLUMBUS FOUNDATION 655 13TH ST STE 302 OAKLAND,CA 94612	N/A	P C	PEN Oakland fund	5,000
BROWN UNIVERSITY OF PROVIDENCE CONTROLLERS OFFICE 110 ELM ST PROVIDENCE,RI 02903	N/A	P C	Annual Fund	25,000
K Crisman CAL POLY HUMBOLDT FOUNDATION 1 HARPST ST ARCATA,CA 95521	NONE	I	Scholarship Grant	5,000
C Oseguera CALIFORNIA POLYTECHNIC STATE UNIV 1 GRAND AVE SAN LUIS OBISPO,CA 93407	NONE	I	Scholarship Grant	3,000
CALIFORNIA ASSOCIATION FOR BILINGUAL EDUCATION 20888 AMAR RD WALNUT,CA 91789	N/A	P C	for organizing and conducting the second edition of the Human Rights and Peace Education for Teachers and Educators Seminar	1,000
CALIFORNIA STATE UNIVERSITY SACRAMENTO 6000 J ST SACRAMENTO,CA 95819	N/A	GOV	General & Unrestricted	9,000
E Ocampo CA STATE UNIV SACRAMENTO 6000 J ST SACRAMENTO,CA 95819	NONE	I	Scholarship Grant	3,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DR	N/A	P C	for organizing and conducting the second edition of the Peace Leadership in Schools Summit and Award Program	12,450

ORANGE,CA 92866				
CITY HEIGHTS PREPARATORY CHARTER SCHOOL	N/A	P C	for the first edition of the Incorporating Human Rights into the High School Classroom program	7,360
4260 54TH ST SAN DIEGO,CA 92115				
CITY HEIGHTS PREPARATORY CHARTER SCHOOL	N/A	P C	for the first edition of the Incorporating Human rights into the high school classroom program	250
4260 54TH ST SAN DIEGO,CA 92115				
DOWNTOWN OAKLAND ASSOCIATION	N/A	P C	Kaimera fund	10,000
388 19TH ST OAKLAND,CA 94612				
T Wilson	NONE	I	Scholarship Grant	1,000
EL CAMINO COMM COLLEGE DISTRCT FDN 16007 CRENSHAW BLVD TORRANCE,CA 90506				
FILMMAKERS COLLABORATIVE INC	N/A	P C	The Committee Documentary film shoot fund	10,000
145 9TH ST STE 310 SAN FRANCISCO,CA 94103				
FOUNDATION FOR SFJAZZ	N/A	P C	General & Unrestricted	5,000
201 FRANKLIN ST SAN FRANCISCO,CA 94102				
FOUNDATION FOR WESTERN WASHINGTON UNIVERSITY AND A	N/A	P C	General & Unrestricted	5,000
516 HIGH ST MS 9034 BELLINGHAM,WA 98225				
FRIENDS & FOUNDATION OF THE SAN FRANCISCO PUBLIC L	N/A	P C	Charitable Event	10,000
1630 17TH ST SAN FRANCISCO,CA 94107				
FRIENDS & FOUNDATION OF THE SAN FRANCISCO PUBLIC L	N/A	P C	Friends Gala Auction fund	25,000
1630 17TH ST SAN FRANCISCO,CA 94107				
GRABHORN INSTITUTE	N/A	P C	Charitable Event	12,000
2 MARINA BLV LANDMARK BLG B STE 100 SAN FRANCISCO,CA 94123				
GRABHORN INSTITUTE	N/A	P C	Charitable Event	5,000
2 MARINA BLV LANDMARK BLG B STE 100 SAN FRANCISCO,CA 94123				
INDEPENDENT ARTS & MEDIA	N/A	P C	Fogcutter film series fund	102,000
PO BOX 420442 SAN FRANCISCO,CA 94142				
INDEPENDENT ARTS & MEDIA	N/A	P C	Bystander Magazine fund	25,000
PO BOX 420442 SAN FRANCISCO,CA 94142				
INDEPENDENT ARTS & MEDIA	N/A	P C	CinemaSF fund	20,000
PO BOX 420442 SAN FRANCISCO,CA 94142				
INDEPENDENT ARTS & MEDIA	N/A	P C	CinemaSF fund	110,000
PO BOX 420442 SAN FRANCISCO,CA 94142				
A Madrigal	NONE	I	Scholarship Grant	7,000

INSTITUTE FOR BUSINESS TECH 91 E TASMAN DR SAN JOSE,CA 95134				
INTERNATIONAL FUND FOR PHOTOGRAPHY INC 55 VIA FARALLON ORINDA,CA 94563	N/A	P C	TBW Books fund	100,000
IXS FOUNDATION 1415 RAIDERS WAY HENDERSON,NV 89052	N/A	P C	Charitable Event	15,000
KALW PUBLIC MEDIA INC 500 MANSELL ST SAN FRANCISCO,CA 94134	N/A	P C	Warfield Renovation for KALW and CAST fund	5,000
KENNESAW STATE UNIVERSITY RESEARCH AND SERVICE FOUN 3391 TOWN POINT DR STE 4530 MD 9101 KENNESAW,GA 30144	N/A	SO I	for organizing and conducting the 2025 education for sustainability and human rights fellowship fund	56,592
KQED INC 2601 MARIPOSA ST SAN FRANCISCO,CA 94110	N/A	P C	City Arts and Lectures: events and broadcasting fund	35,000
LITCAMP 379 LAIDLEY ST SAN FRANCISCO,CA 94131	N/A	P C	2026 LitCamp fund	15,000
LIVING JAZZ NUMBER 2 OAKLAND,CA 94612	N/A	P C	General & Unrestricted	5,000
LOS CENZONTLES MEXICAN ARTS CENTER 13108 SAN PABLO AVE SAN PABLO,CA 94805	N/A	P C	Artist in Residency fund	100,000
MAGNUM CULTURAL FOUNDATION 59 E 4TH ST 7W NEW YORK,NY 10003	N/A	P C	Arkansas Project	25,000
MAGNUM CULTURAL FOUNDATION 59 E 4TH ST 7W NEW YORK,NY 10003	N/A	P C	Arkansas Project: Photography fund	25,000
MECHANICS INSTITUTE 57 POST ST STE 504 SAN FRANCISCO,CA 94104	N/A	P C	General & Unrestricted	25,000
MECHANICS INSTITUTE 57 POST ST STE 504 SAN FRANCISCO,CA 94104	N/A	P C	General & Unrestricted	40,000
D Gonzalez MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	N/A	P C	General & Unrestricted	3,334
E Mendoza MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
M Alvarez	NONE	I	Scholarship Grant	1,000

MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482				
B Escalera MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
J Lievanos MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
R M Hernandez MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
J J Perez-Arellano MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
A Aguilera MENDOCINO COLLEGE FOUNDATION INC 1000 HENSLEY CREEK RD UKIAH,CA 95482	NONE	I	Scholarship Grant	1,000
POOR PEOPLES RADIO INC PO BOX 156650 SAN FRANCISCO,CA 94115	N/A	P C	General & Unrestricted	10,000
PRESIDIO TR PO BOX 29052 SAN FRANCISCO,CA 94129	N/A	P C	Charitable Event	25,000
REDEFINE THIS 1254 RIEGELS LANDING DR SARASOTA,FL 34242	N/A	P C	Giving Tuesday fund	2,500
G Kephart REGENTS OF THE UNIV OF CA 1156 HIGH ST SANTA CRUZ,CA 95064	NONE	I	Scholarship Grant	5,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELE 201 SPROUL HALL 1960 BERKELEY,CA 94720	N/A	P C	General & Unrestricted	5,000
A Tovar REGENTS OF UNIV OF CA AT SAN DIEGO 9500 GILMAN DR 0026 LA JOLLA,CA 92093	NONE	I	Scholarship Grant	5,000
L Espinoza SAINT MARYS COLLEGE PO BOX 4300 MORAGA,CA 94575	NONE	I	Scholarship Grant	5,000
SAN FRANCISCO FILM SOCIETY 455 9TH ST SAN FRANCISCO,CA 94103	N/A	P C	General & Unrestricted	10,000
SAN FRANCISCO HOST COMMITTEE 601 VAN NESS ST STE E240 SAN FRANCISCO,CA 94102	N/A	P C	General & Unrestricted	2,500

J Franco SAN FRANCISCO STATE UNIV FDN 1600 HOLLOWAY AVE ADM 154D SAN FRANCISCO,CA 94132	NONE	I	Scholarship Grant	3,000
C Malfavon SANTA ROSA JUNIOR COLLEGE FDN 1501 MENDOCINO AVE SANTA ROSA,CA 95401	NONE	I	Scholarship Grant	1,000
M F Almanza SANTA ROSA JUNIOR COLLEGE FDN 1501 MENDOCINO AVE SANTA ROSA,CA 95401	NONE	I	Scholarship Grant	1,000
SANTA ROSA JUNIOR COLLEGE FOUNDATION 1501 MENDOCINO AVE SANTA ROSA,CA 95401	N/A	P C	General & Unrestricted	500
SONOMA STATE UNIVERSITY 1801 E COTATI AVE ROHNERT PARK,CA 94928	N/A	P C	General & Unrestricted	4,799
T Quintanilla SONOMA STATE UNIVERSITY 1801 E COTATI AVE ROHNERT PARK,CA 94928	NONE	I	Scholarship Grant	4,000
SPECIAL OPERATIONS-FINDING KIDS 2108 N ST STE 9241 SACRAMENTO,CA 95816	N/A	P C	General & Unrestricted	10,000
THE 5 GYRES INSTITUTE PO BOX 5699 SANTA MONICA,CA 90409	N/A	P C	General & Unrestricted	25,000
THE CRUCIBLE 1260 7TH ST OAKLAND,CA 94607	N/A	P C	General & Unrestricted	50,000
THIRD WAY CULTURAL ALLIANCE INC PO BOX 64 DELANSON,NY 12053	N/A	P C	General & Unrestricted	25,000
THIRD WAY CULTURAL ALLIANCE INC PO BOX 64 DELANSON,NY 12053	N/A	P C	vinyl album projects A and B	80,000
TRANSIT BOOKS 1250 ADDISON ST STE 103 BERKELEY,CA 94702	N/A	P C	General & Unrestricted	5,000
TRUE WEST FILM CENTER 375 HEALDSBURG AVE STE 200 HEALDSBURG,CA 95448	N/A	P C	True West Film Center fund	10,000
UC SANTA BARBARA FOUNDATION 4219 CHEADLE HALL 4TH FL SANTA BARBARA,CA 93106	N/A	P C	General & Unrestricted	5,000
UNIVERSITY OF ARIZONA FOUNDATION 1111 N CHERRY AVE TUCSON,AZ 85721	N/A	P C	To support the Human Rights Practice General Fund	10,000
T Anguiano-Rubio UNIVERSITY OF CALIFORNIA- DAVIS 944 GARROD DR	NONE	I	Scholarship Grant	5,000

DAVIS,CA 95616				
L Ochoa UNIVERSITY OF CALIFORNIA- DAVIS 944 GARROD DR DAVIS,CA 95616	NONE	I	Scholarship Grant	3,000
G G Jimenez UNIVERSITY OF CALIFORNIA- DAVIS 944 GARROD DR DAVIS,CA 95616	NONE	I	Scholarship Grant	3,000
UNIVERSITY OF SAN FRANCISCO 2130 FULTON ST SAN FRANCISCO,CA 94117	N/A	P C	Women's Soccer Team for Day of the Dons 2025 fund	10,000
YOUNG MENS CHRISTIAN ASSOCIATION OF SAN FRANCISCO 169 STEUART ST SAN FRANCISCO,CA 94105	N/A	P C	General & Unrestricted	10,000
P Talavera CALIFORNIA POLYTECHNIC STATE UNIV 1 Grand Ave San Luis Obispo,CA 93407	NONE	I	Scholarship Grant	3,000
Total ► 3a				1,266,785
b Approved for future payment				
Total ► 3b				

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments		14	6,171	
4 Dividends and interest from securities		14	157,758	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory		18	147,816	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>K-1 Inc/Loss</u>		14	13,749	
b <u>CLASS ACTION LAWSUIT PROCEEDS</u>		01	4	
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . .			325,498	
13 Total. Add line 12, columns (b), (d), and (e).		13		325,498

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2026-05-01
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01345770
	Jeffrey D Haskell				
	Firm's name ☐ Foundation Source				Firm's EIN ☐
	Firm's address ☐ 3333 New Hyde Park Rd Ste 406 New Hyde Park, NY 11042				Phone no. (800) 839-1754

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization The Miner Anderson Family Foundation		Employer identification number 26-1119005

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Miner Anderson Family Foundation	Employer identification number 26-1119005
--	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Miner Anderson 2009 CLAT 500 Stanton Christiana Road Newark, DE 19713	 \$ 832,267	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
The Miner Anderson Family Foundation

Employer identification number
26-1119005

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization The Miner Anderson Family Foundation	Employer identification number 26-1119005
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation
EIN: 26-1119005

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping	3,692			3,692

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation

EIN: 26-1119005

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
-------------------------	---------------	---------------------	---------------------------	--------------------	--------------------------	-------------------------------------	-----------------------	---------------------	---------------------------------

TY 2024 IRS 990 e-File Render		
Name: The Miner Anderson Family Foundation		
EIN: 26-1119005		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD	3,300	3,461
ABBOTT LABS	11,396	14,825
ABBVIE INC	15,571	17,820
ABERCROMBIE & FITCH	1,220	994
ACCENTURE PLC	8,340	8,070
ACCESS CAPITAL COMMUNITY INVES	375,044	376,064
ADOBE SYSTEMS, INC	4,704	3,482
ADVANCED MICRO DEVICES INC	8,975	10,075
ADVANTAGE CORP - ADR	2,730	5,103
AEGON N V ORD AMER REG	1,718	2,136
AFLAC INC	4,446	5,906
AIA GROUP LTD ADR	246	217
ALIBABA GROUP HOLDING LTD	2,264	2,382
ALLIANZ SE	12,724	13,374
ALPHABET INC CL A	51,562	67,144
AMAZON COM	39,346	64,501
AMERICAN EXPRESS CO	13,869	18,820
AMERICAN TOWER REIT INC	4,878	6,189
AMERICAN WATER WORKS COMPANY I	1,541	1,808
ANZ GROUP HOLDINGS LIMITED ADS	775	880
APPLE INC	84,264	93,147
APPLIED MATERIALS INC	8,974	11,533
ASE TECHNOLOGY HOLDINGS CO LTD	7,667	8,357
ASICS CORPORATION	4,037	4,986
ASML HOLDING NV NY REG SHS	7,340	8,815
ASTELLAS PHARMA INC	5,882	5,450
ASTRAZENECA	18,686	17,750
AUTODESK, INC	1,692	2,477
AXA ADS	747	1,228
BAE SYSTEMS PLC	1,718	1,681
BAKER HUGHES COMPANY	5,393	5,521
BALL CP	1,164	1,402
BANCO BILBAO ARG SA	4,376	4,380
BANCO BRADESCO S.A. SPONS ADR	1,032	1,217
BANCO SANTANDER CEN	3,576	7,719
BANK NEW YORK MELLON CORP COM	7,383	15,853
BANK OF AMERICA CORP	12,722	20,915
BANK OF MONTREAL	2,429	3,319
BANK OF NOVA SCOTIA	10,076	10,612
BAXTER INTERNATIONAL INC	95	61
BCE INC	1,383	1,175
BEIGENE LTD	2,945	2,905
BEST BUY INC	822	738
BLOCK INC	1,803	2,174
BOC HK HLDGS LTD S/ADR	10,349	14,712
BOEING CO	2,134	2,095
BOOKING HOLDINGS INC	9,622	11,578
BOSTON SCIENTIFIC	4,438	6,552
BRITISH AMERICAN TOBACCO PLC	4,138	6,295
BROADCOM INC	14,315	36,110
BRUKER CORPORATION	2,895	3,214
CADENCE DESIGN SYSTEMS INC	3,736	4,314
CAMECO CORPORATION	1,792	3,786
CAPITAL ONE FINANCIAL CORP	2,343	2,553
CBOE HOLDINGS INC	809	1,166
CELEBRATE INTERNATIONAL HOLDIN	332	273
CENOVUS ENERGY INC	112	95
CF INDUSTRIES HOLDINGS, INC	4,582	4,692
CHARLES SCHWAB CORP	1,004	1,551
CHEMICAL AND MINING CO OF CHIL	687	600
CHINA MERCHANTS BANK	576	944
CHIPOTLE MEX GRILL	5,893	6,513
CHURCH & DWIGHT	6,487	6,632
CIGNA CORPORATION	23,433	25,124
CISCO SYSTEMS INC	16,837	23,034
CITIGROUP INC	7,608	9,619
CNH GLOBAL NV	11,670	13,906
COMMERCIAL METALS	2,660	2,348
COMMERZBANK AG-SPONS ADR	2,378	6,720
COMMONWEALTH BK AUS-SP ADR	19,949	32,113
COMPAGNIE FINANCIERE RICHEMONT	8,699	10,733
COSTCO WHOLESALE CORPORATION	546	990
COVESTRO AG	2,396	3,234
CRH PLC - AMERICAN DEPOSITARY	26,427	28,183
CUMMINS INC	11,144	13,428
DAIFUKU CO LTD UNSPONSRED ADS	3,112	3,096
DAIICHI SANKYO CO LTD SPONSORE	6,167	5,410
DANAHER CORP	1,280	1,185
DBS GROUP HLDGS SPON ADR	3,816	3,963
DECKERS OUTDOOR CORPORATION	4,498	4,020
DEERE CO	2,381	3,051
DELL TECHNOLOGIES INC CLASS C	3,873	7,969
DEUTSCHE TELE AG ADS	10,646	13,099
DIGITAL RLTY TR INC	2,952	4,358
DR. REDDY'S LAB LTD	1,758	2,029
E.ON AG SPON ADR REP 1/3 ORD N	5,879	8,856
ECOLAB INC	4,815	6,467
EDP-ELECTRICIDADE DE PORTUGAL	8,500	9,602
ELEVANCE HEALTH INC	6,192	5,056
ELI LILLY & CO	11,780	16,370
ENERGIS CHILE S.A	7,484	9,318
ENGIE	1,465	2,278
EOG RESOURCES INC	7,954	8,373
EQT CORPORATION	6,261	6,474
EQUINIX, INC	4,439	4,773
ESTEE LAUDER COMPANIES INC	4,101	4,929
EVERSOURCE ENERGYINC	457	445
EXXON MOBIL CORP	103	108
FAST RETAILING CO LT	10,025	10,258
FEDERAL REALTY INVESTMENT TRUS	100	95
FIERA CAPITAL INTERNATIONAL EQ	67,099	119,384
FLUOR CORP	936	1,589
FLUTTER ENTERTAINMENT ORD SHS	4,696	5,429
FORD MOTOR COMPANY	2,080	1,747
FUJITSU LTD ADR OTC	3,145	3,872
GALP ENERGIA	16,695	18,769
GAP INC	1,418	2,072
GDS HOLDINGS LTD	185	520
GEELY AUTOMBL HL UNSP ADR	462	819
GEN DIGITAL ORD SHS	3,115	4,645
GENERAL ELECTRIC CO	4,071	11,840
GENERAL MILLS INC	10,486	9,844
GENERAL MOTORS	4,069	4,035
GIVAUDAN SA UNSP/ADR	19,908	19,368
GOLD FIELDS LTD ADS	360	757
GOLDMAN SACHS GROUP	13,150	28,310
GUIDEWIRE SOFTWARE INC	3,675	4,003
H WORLD GROUP LIMITED	177	136
HARTFORD FINANCIALSERVICES GRO	10,069	18,016
HASBRO INC	2,786	3,396
HDFC BANK LTD ADR	3,529	4,830
HERMES INTL 10 ADR	2,732	2,711
HEWLETT PACKARD ENTERPRISE CO	2,392	2,883
HITACHI LTD	6,297	14,704
HOWMET AEROSPACE ORD SHS	2,243	8,748
HP INC	2,450	2,152
HSBC HOLDINGS PLC	284	426
IBERDROLA ADR	11,608	12,240
ILLUMINA INC COM	7,520	8,682
IMPALA PLATINUM LTD S/ADR	1,665	3,617
IMPERIAL OIL LMT	2,534	3,815
INDUSTRIA DE DISENO	3,998	4,228
INFOSYS TECH LTD SPD ADR	12,338	13,230
ING GROUP N V SPONSORED ADR	3,100	3,215
INGREDION INC	10,916	10,578
INT'L FLAVORS & FRAGRANCES INC	2,250	2,354
INTEL CORP	2,341	1,994
INTERNATIONAL BUSINESS MACHINE	9,422	18,571
INTESA SANPAOLO SPA	986	2,218
INTUIT	4,368	6,301
IRIDIUM COMMUNICATIONS INC	3,607	4,194
ISRAEL CHEMICALS LTD	1,402	2,036
ISUZU MOTORS UNSP/ADR	2,072	1,983
ITOCHU CORP ADR OTC	9,618	12,358
J SAINSBURY	5,685	5,778
JD.COM, INC	2,345	2,644
JOHNSON & JOHNSON	16,137	16,497
JP MORGAN CHASE	18,072	35,369
KBC GROUP SA UNSP ADR	2,744	3,810
KERING UNSPON ADR EA REPR 0.1	1,574	1,743
KON KPN NV SPON ADR REP 1 ORD	3,199	4,462
KOOKMIN BANK	4,423	9,085
KUBOTA CORPORATION	5,182	5,184
L'AIR LIQUIDE ADR OTC	270	330
L'OREAL ADR	28,386	28,218
L3HARRIS TECHNOLOGIES	3,969	5,017
LAS VEGAS SANDS CORP	7,813	8,049
LEIDOS HOLDINGS INC	91	158
LENOVO GROUP LTD ADR	3,720	4,143
LINDE PLC COM	10,568	11,260
MACQUARIE GROUP LTD ADR	5,668	7,233
MANAGED PORTFOLIO SERIES ECORN	55,400	69,967
MARKS & SPENCER GRP ADR	3,914	3,839
MASTERCARD INC	18,898	25,287
MEITUAN DIANPING UNSPONSORED A	3,469	5,632
MERCK & CO INC	2,593	2,058
MERCURY COMPUTER SYSTEMS	615	916
META PLATFORMS INC	25,905	60,523
METLIFE INC	4,147	5,629
METROPOLITAN WEST RETURN BOND	373,657	306,995
MGM RESORTS INTERNATIONAL	1,904	1,582
MICROSOFT CORP	71,634	104,456
MOODYS CORP	5,717	8,025
MOTOROLA SOLUTIONS INC	1,104	1,682
MOWI ASA SPONSORED ADR	5,471	5,713
NASDAQ OMX GROUP	7,701	13,681
NATIONAL AUSTRALIA BK LTD	5,531	7,762
NATWEST GROUP ADR REPRESENTING	1,847	4,486
NETEASE.COM INC COM STK	1,551	2,019
NETFLIX INC	8,436	20,087
NEWMONT GOLDCORP CORPORATION	4,363	6,001
NEWS CORP LTD CL A	1,225	1,278
NIPPON YUSEN KABUSHIKI KAISHA	468	689
NITTO DENKO ADR	2,599	3,080
NOMURA HOLDINGS ADR	3,685	6,073
NORSK HYDRO ASA	95	86
NOVARTIS AG ADR	2,343	3,025
NOVO NORDISK A S	12,548	10,491
NOVOZYMES A/S UNSP/ADR	2,179	3,439
NVIDIA CORP	36,931	123,706
OKTA INC	284	400
ONE GAS INC	3,139	3,521
ONEOK INC	4,087	5,224
ORKLA ASA SPON ADR	4,617	5,270
PALANTIR TECHNOLOGIES INC	2,062	2,181
PALO ALTO NETWORKS INC	1,898	2,456
PAN AMERICAN SILVER CORP	1,334	1,448
PARNASSUS EQUITY INCOME FUND I	211,936	299,371
PARSONS ORD SHS	3,529	3,732
PAYPAL HOLDINGS, INC	5,765	6,540
PEARSON PLC	3,105	4,255
PHILIP MORRIS INTL	8,493	16,210
PING AN INSURANCE GROUP ADR	4,096	5,727
PINTEREST INC	3,098	3,407
PNC FINANCIAL GROUP INC	6,766	8,575
PROSUS NV ADR	29	45
QUALCOMM INC	7,028	8,441
RAYTHEON TECHNOLOGIES CORP	5,597	10,221
RELX PLC	7,129	11,357
RENAISSANCERE HOLDINGS LTD	386	486
RENESAS ELECTRONICS CORP	413	258
ROYAL BANK OF CANADA	5,481	7,893
ROYAL CARRIBEAN CRUISE	139	313
S&P GLOBAL INC COM	14,398	17,928
SALESFORCE.COM	12,734	15,271
SANDISK CORP	110	91
SANDS CHINA LTD UNSP ADR	3,569	3,305
SANDVIK AB SPONS ADR	364	390
SANOFI-AVENTIS SPONSORED ADR	13,130	13,140
SAP AKTIENGESSELL ADS	9,240	15,205
SCHNEIDER ELEC UNSP/ADR	10,489	16,014
SEKISUI HOUSE LTD	6,648	7,325
SEVERN TRENT PLC	1,819	2,155
SHINHAN FINL GROUP CO LTD	81	136
SIEMENS AG	8,712	13,918
SIG COMBIBLOC GROUP AG ADR	2,504	2,326
SIMON PTTY GROUP INC	3,350	4,341
SINGAPORE TELE ADR	7,111	11,427
SMNEY	1,015	2,085
SNAP INC.	2,268	2,338
SOFTBANK CP UNSP ADR	454	656
SOLVENTUM CORPORATION	151	76
SONOVA HOLDING AG AD	1,516	1,791
SONY GROUP CORP	4,448	4,425
SPIRE INC	18,442	17,883
SSE PLC SPON ADR	14,666	16,217
STANDARD BANK GROUP SPON ADR	2,771	3,505
STANTEC INC	3,482	5,977
STARBUCKS CORP COM	2,680	2,932
STORA ENSO OYJ	2,539	2,716
SUNCOR ENERGY INC	7,147	7,378
SUNRUN INC	1,029	638
SUZANO SA	6,447	6,578
SWIRE PAC LTD A S/ADR	9,970	10,454
SWISS RE LTD ADR	5,499	9,158
SWISSCOM AG S/ADR	15,139	15,563
SYSCO CORP	5,713	6,211
T-MOBILE US INC	2,792	4,765
TAIWAN SEMICONDUCTOR MFG CO LT	21,327	47,789
TAKEDA PHARMACEUTICAL COMPANY	5,396	5,566
TARGET CORPORATION	1,146	789
TECK RESOURCES LIMITED	8,715	9,368
TELEFONICA BRASIL, S.A	4,988	6,886
TELEFONICA S A ADR	3,489	4,508
TEMENOS GROUP AG	4,157	4,039
TENCENT HOLDINGS LIMITED	11,264	17,480
TERNA RETE ELETTRICA	48	62
TESCO PLC S ADR	20	33
TESLA MOTORS INC	20,065	25,413
TETRA TECH INC	8,117	7,012
THE EMERGING MARKETS FUND CLAS	61,177	58,396
THE HERSHEY COMPANY	10,371	10,787
THOMSON REUTERS CORPORATION	13,731	18,906
TIAA-CREF CORE IMPACT BOND FUN	735,044	741,609
TJX COMPANIES INC	6,861	9,015
TOKYO ELECTRON LTD	6,066	7,306
TORAY INDUSTRIES INC	2,641	3,615
TORONTO DOMINION	3,241	4,113
TOTALENERGIES SE	222	184
TOYOTA MTR CORP	3,843	3,962
TRACTOR SUPPLY CO COM	1,025	1,319
TRANE TECHNOLOGIES PLC	8,169	8,311
TRIP COM GROUP ADR	2,058	2,228
TURKCELL ILETISIM HIZMETLERI A	7,712	1,809
UBER	2,435	5,038
UBS AG	5,683	7,779
ULTRAPAR PARTICIP	5,983	6,455
UMC ELECTRONICS CO COM	5,125	5,187
US BANCORP	991	1,403
VERIZON COMMUNICATIONS	1,199	1,688
VISA INC	30,139	39,766
VOYA FINANCIAL INC	2,890	3,124
VOYA STRATEGIC INCOME OPPORTUN	149,999	155,814
WAL-MART DE MEX V SP/ADR	6,942	7,262
WAL-MART STORES INC	10,199	19,360
WASTE MANAGEMENT INC	2,745	3,890
WELLS FARGO & CO	7,672	14,582
WESTERN DIGITAL CORP	1,620	4,287
WEYERHAEUSER CO	4,842	3,982
WILLIAMS COS	4,627	4,899
WILLIAMS SONOMA INC	3,920	9,475
WIPRO LTD SPON ADR	9,605	11,431
WOORI FINANCE ADR	3,593	6,415
WORKDAY INC	4,830	5,280
XIAOMI CORP	3,270	7,791
XYLEM INC	5,302	5,433

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation
EIN: 26-1119005

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VERIS GLOBAL SUSTAINABILITY FU		726,446	1,056,086

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation

EIN: 26-1119005

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	33,771			33,771
Bank Charges	1,594	1,594		
K-1 Exp KAYNE ANDERSON RENEWAB	2,664	2,664		
K-1 Exp VERIS GLOBAL SUSTAINAB	11,985	11,985		
Payroll Processing Fees	2,494			2,494
State or Local Filing Fees	150			150

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation

EIN: 26-1119005

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss KAYNE ANDERSON RENEWABLE INFRASTRUCT	7,133	7,133	
K-1 Inc/Loss VERIS GLOBAL SUSTAINABILITY FUND, LL	6,616	6,616	
Class Action Lawsuit Proceeds	4	4	

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation
EIN: 26-1119005

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	17,043	17,043		

TY 2024 IRS 990 e-File Render

Name: The Miner Anderson Family Foundation

EIN: 26-1119005

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2025	3,000			
990-PF Extension for 2024	1,100			
Foreign Tax Paid	4,397	4,397		