

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: WEXNER FOUNDATION. A Employer identification number: 23-7320631. B Telephone number: (614) 939-6060. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$3,686,906. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (14,893,702); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments (23,539); 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income (from Part IV, line 2) (0); 8 Net short-term capital gain (0); 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule); 12 Total. Add lines 1 through 11 (14,917,241); 13 Compensation of officers, directors, trustees, etc. (1,255,324); 14 Other employee salaries and wages (2,255,899); 15 Pension plans, employee benefits (994,951); 16a Legal fees (attach schedule) (5,883); b Accounting fees (attach schedule) (44,480); c Other professional fees (attach schedule) (197,097); 17 Interest; 18 Taxes (attach schedule) (see instructions) (250); 19 Depreciation (attach schedule) and depletion (182,206); 20 Occupancy (657,029); 21 Travel, conferences, and meetings (3,849,927); 22 Printing and publications; 23 Other expenses (attach schedule) (2,449,088); 24 Total operating and administrative expenses. Add lines 13 through 23 (11,892,134); 25 Contributions, gifts, grants paid (4,468,306); 26 Total expenses and disbursements. Add lines 24 and 25 (16,360,440); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-1,443,199); b Net investment income (23,539); c Adjusted net income (23,539).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year | End of year | |
|---|---|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 46,993 | 93,788 | 93,788 |
| | 2 Savings and temporary cash investments | 1,259,707 | 118,246 | 118,246 |
| | 3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 63,929 | | |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | | | |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | | | |
| | 14 Land, buildings, and equipment: basis ▶ _____ <u>4,759,777</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>1,549,349</u> | 3,326,636 | 3,210,428 | 3,210,428 |
| 15 Other assets (describe ▶ _____) | 397,292 | 264,444 | 264,444 | |
| 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 5,094,557 | 3,686,906 | 3,686,906 | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue. | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22). | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30. | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30. | | | |
| | 26 Capital stock, trust principal, or current funds | 5,094,557 | 3,686,906 | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | 0 | 0 | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | 0 | 0 | |
| 29 Total net assets or fund balances (see instructions) | 5,094,557 | 3,686,906 | | |
| 30 Total liabilities and net assets/fund balances (see instructions) | 5,094,557 | 3,686,906 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|------------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 5,094,557 |
| 2 Enter amount from Part I, line 27a | 2 | -1,443,199 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 35,548 |
| 4 Add lines 1, 2, and 3 | 4 | 3,686,906 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 0 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29. | 6 | 3,686,906 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|---|---|-------------------------------------|
| 1a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|--------------------------|---|--|---|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|------------------------------|---|--|---|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|---|----------|--|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | | 3 | |

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|---|-----------|----------|-----|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) | | 1 | 327 |
| b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0 |
| 3 Add lines 1 and 2. | | 3 | 327 |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0 |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-. | | 5 | 327 |
| 6 Credits/Payments: | | | |
| a 2023 estimated tax payments and 2022 overpayment credited to 2023 | 6a | | 318 |
| b Exempt foreign organizations—tax withheld at source | 6b | | 0 |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | 0 |
| d Backup withholding erroneously withheld | 6d | | 0 |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | | 318 |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached. | 8 | | 0 |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | 9 |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | 10 | | |
| 11 Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded | 11 | | |

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
4b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General...
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.WEXNERFOUNDATION.ORG

Table with 3 columns: Question ID, Yes, No. Rows correspond to questions 1a through 13.

14 The books are in care of PEGGY UGLAND Telephone no. (614) 939-6000
Located at 8000 WALTON PARKWAY SUITE 100 NEW ALBANY OH 43054 ZIP+4

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Rows correspond to questions 16 and 17.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than exempted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

| | Yes | No |
|--------------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1a(3) | | No |
| 1a(4) | Yes | |
| 1a(5) | | No |
| 1a(6) | | No |
| 1b | | No |
| 1d | | No |
| 2a | | No |
| 2b | | |
| 3a | | No |
| 3b | | |
| 4a | | No |
| 4b | | No |

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|------------|--|--------------|------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to: | | Yes | No |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | 5a(1) | | No |
| (2) | Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | 5a(2) | | No |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | 5a(3) | | No |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | 5a(4) | | No |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | 5a(5) | | No |
| b | If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | 5b | | |
| c | Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/> | | | |
| d | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d). | 5d | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 6a | | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. | 6b | | No |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 7a | | No |
| b | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | 8 | | No |

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| LESLIE H WEXNER 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054 | TRUSTEE 1.00 | 0 | 0 | 0 |
| BARBARA ABRAHAMSON 2123 FAIR AVE BEXLEY, OH 43209 | PRESIDENT 40.00 | 735,063 | 30,910 | 0 |
| ABIGAIL S WEXNER ONE WHITEBARN RD NEW ALBANY, OH 43054 | TRUSTEE 1.00 | 0 | 0 | 0 |
| PEGGY W UGLAND 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054 | TREASURER 1.00 | 0 | 0 | 0 |
| GORDON I MARS 249 S CASSIDY AVE COLUMBUS, OH 43209 | VP 40.00 | 252,500 | 21,506 | 0 |
| GIDEON KAUFMAN 315 E HYMEN AVE ASPEN, CO 81611 | TRUSTEE 1.00 | 0 | 0 | 0 |
| JAY H MOSES 120 S CASSINGHAM COLUMBUS, OH 43209 | VP 40.00 | 267,761 | 0 | 0 |


2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|------------------|---|---------------------------------------|
| RA'ANAN AVITAL 8 GRAZIANI ST APT 3187 TELE AVIV 3187 IS | DIRECTOR GENERAL 40.00 | 284,771 | 17,789 | 0 |
| STEPHANIE R ZELKIND 188 S CHESTERFIELD RD COLUMBUS, OH 43209 | DIRECTOR, WEXNER GRA 40.00 | 196,787 | 14,746 | 0 |
| DAVID RUSSO 905 WEST NEWPORT AVE CHICAGO, IL 60657 | DIRECTOR, PROGRAMS 40.00 | 201,436 | 7,330 | 0 |
| ANGIE ADKINS 645 WEST END AVE 1A NEW YORK, NY 10025 | DIRECTOR, WEXNER HER 40.00 | 174,734 | 12,070 | 0 |
| TALI E ZELKOWICZ 2463 BEXLEY PARK ROAD COLUMBUS, OH 43209 | DIRECTOR, CURRICULUM 40.00 | 171,599 | 11,690 | 0 |
| Total number of other employees paid over \$50,000. | | | | 0 |

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|------------------------------|-------------------------|
| LARRY MOSES 300 S DREXEL AVE BEXLEY, OH 43209 | PROGRAM CONSULTANT | 96,000 |
| BRIAN MANDELL 66 PARKMAN STREET UNIT 1 BROOKLINE, MA 02446 | PROGRAM CONSULTANT | 80,000 |
| KONU LLC 200 MASSACHUSETTS AVE STE 700 WASHINGTON, DC 20001 | COACHING / MENTORING | 69,764 |
| RABBI MAURICE CORSON 181 EAST 81 ST APT 11B NEW YORK, NY 10028 | RABBINICAL ADVISORY SERVICES | 69,336 |
| BIG KITTY LABS LLC 2749 TUCKER TRAIL LEWIS CENTER, OH 43035 | COMPUTER SERVICES | 65,210 |

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|---|-----------|
| 1 RELIGIOUS EDUCATION PROGRAM TO STRENGTHEN JEWISH COMMUNITY LEADERS THROUGH INTENSIVE STUDY OF TEXT IN BIBLE, HISTORY, PHILOSOPHY AND LAW LED BY EXPERIENCED CLERGY & FACULTY. SEE ATTACHMENT 1 - PROGRAM FOR PROGRAM DESCRIPTION. | 2,151,195 |
| 2 LEADERSHIP DEVELOPMENT PROGRAM FOR MID-CAREER LEADERS IN ISRAEL'S PUBLIC SECTOR. WEXNER ISRAEL FELLOWSHIP PROGRAM IS UNIQUE PARTNERSHIP BETWEEN WEXNER FOUNDATION, ISRAEL CIVIL SERVICE AND HARVARD. SEE ATTACHMENT 2 - APPLICATION. | 2,706,094 |
| 3 WEXNER GRADUATE FELLOWSHIP/DAVIDSON SCHOLARS PROGRAM PROVIDES LEADERSHIP DEVELOPMENT FOR JEWISH COMMUNAL PROFESSIONALS IN GRADUATE SCHOOLS. SEE ATTACHMENT 2 - APPLICATION. | 3,457,774 |
| 4 _____ | |
| _____ | |

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | Amount |
|--|--------|
| 1 _____ | |
| _____ | |
| 2 _____ | |
| _____ | |
| All other program-related investments. See instructions. | |
| 3 _____ | |
| _____ | |

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities. | 1a | 0 |
| b | Average of monthly cash balances. | 1b | 1,139,198 |
| c | Fair market value of all other assets (see instructions). | 1c | 3,474,872 |
| d | Total (add lines 1a, b, and c). | 1d | 4,614,070 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 4,614,070 |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). | 4 | 69,211 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . . | 5 | 4,544,859 |
| 6 | Minimum investment return. Enter 5% (0.05) of line 5. | 6 | 227,243 |

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|-----------|---|-----------|--|
| 1 | Minimum investment return from Part IX, line 6. | 1 | |
| 2a | Tax on investment income for 2022 from Part V, line 5. | 2a | |
| b | Income tax for 2022. (This does not include the tax from Part V.). | 2b | |
| c | Add lines 2a and 2b. | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | |
| 5 | Add lines 3 and 4. | 5 | |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. | 7 | |

Part XI Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 16,178,234 |
| b | Program-related investments—total from Part VIII-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . . | 4 | 16,178,234 |

Part XII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2022 | (c) 2022 | (d) 2023 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2023 from Part X, line 7 | | | | |
| 2 Undistributed income, if any, as of the end of 2022: | | | | |
| a Enter amount for 2022 only. | | | | |
| b Total for prior years: 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2022: | | | | |
| a From 2018. | | | | |
| b From 2019. | | | | |
| c From 2020. | | | | |
| d From 2021. | | | | |
| e From 2022. | | | | |
| f Total of lines 3a through e. | | | | |
| 4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ _____ | | | | |
| a Applied to 2022, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | | | |
| c Treated as distributions out of corpus (Election required—see instructions). | | | | |
| d Applied to 2023 distributable amount | | | | |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b. | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions. | | | | |
| e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions. | | | | |
| f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | | | | |
| 8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a | | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2019 | | | | |
| b Excess from 2020 | | | | |
| c Excess from 2021. | | | | |
| d Excess from 2022 | | | | |
| e Excess from 2023 | | | | |

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year, (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XI), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
LESLIE H WEXNER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
BARBARA ABRAHAMSON PRESIDENT
8000 WALTON PARKWAY SUITE 110
NEW ALBANY, OH 43054
(614) 939-6060

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHMENT 2 - APPLICATION

c Any submission deadlines:
SEE ATTACHMENT 2 - APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHMENT 2 - APPLICATION

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---------------------------------------|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ALEPH ALLIANCE FOR JEWISH RENEWAL PO BOX 35118 PHILADELPHIA, PA 19128 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIP | 30,000 |
| AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR BELAIR, CA 90077 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 45,000 |
| BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02254 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 15,000 |
| FAMILY MENTOR FOUNDATION 460 SCHROCK RD SUITE E COLUMBUS, OH 43229 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT | 300 |
| FURNITURE BANK OF CENTRAL OHIO 118 S YALE AVE COLUMBUS, OH 43222 | NONE | 501 (C)3 ORGANIZATIO | TO PROVIDE COMMUNITY SUPPORT | 300 |
| HARVARD UNIVERSITY 86 BRATTLE STREET CAMBRIDGE, MA 02138 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 1,497,550 |
| HEBREW COLLEGE 160 HERICK RD NEWTON CENTRE, MA 02459 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 30,000 |
| HEBREW UNION COLLEGE 3101 CLIFTON AVE CINCINNATI, OH 45220 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 60,000 |
| HUNTER COLLEGE 695 PARK AVE NEW YORK, NY 10065 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIP | 15,000 |
| JEWISH THEOLOGICAL SEMINARY BROADWAY AND 122ND ST NEW YORK, NY 10027 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 60,000 |
| MAGAZINE PUBLISHER FAMILY LITERACY PROJECT PO BOX 220 GRANVILLE, OH 43023 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY RESOURCE FUNDING | 300 |
| PEF ISRAEL ENDOWMENT FUNDS INC 630 3RD AVE ROOM 1501 NEW YORK, NY 10017 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY RESOURCE FUNDING | 1,602,500 |
| PRINCETON UNIVERSITY 103 CLIO HALL PRINCETON, NJ 08544 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 5,000 |
| RECONSTRUCTIONIST RABBINICAL COLLEGE CHURCH ROAD GREENWOOD AVENUE WYNCOTE, PA 19095 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 60,000 |
| STANFORD UNIVERSITY 355 GALVEZ ST STANFORD, CA 94305 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 15,000 |

| | | | | |
|--|------|----------------|---------------------------------------|------------------|
| UNITED WAY 360 S THIRD ST COLUMBUS,OH 43215 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY RESOURCE FUNDING | 126 |
| YALE UNIVERSITY 320 YORK ST ROOM 129 NEW HAVEN,CT 06520 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 5,250 |
| YESHIVA UNIVERSITY 500 W 185TH ST NEW YORK,NY 10033 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 15,000 |
| YESHIVAT CHOVEVEI TORAH RABINICAL SCHOOL 550W 110TH ST NEW YORK,NY 10025 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 30,000 |
| YESHIVAT MAHARAT 3700 HENRY HUDSON PARKWAY 2ND FLOOR BRONX,NY 10463 | NONE | PUBLIC CHARITY | TO FUND EDUCATIONAL FELLOWSHIPS | 30,000 |
| UNION FOR REFORM JUDIASM 633 THIRD AVENUE FL 7 NEW YORK,NY 10017 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 180 |
| GROWING PLACES INDY INC 727 N ORIENTAL STREET INDIANAPOLIS,IN 46202 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| RANDOM ACTS OF FLOWERS INDIANAPOLIS INC 1057 E 54TH STREET SUITE F INDIANAPOLIS,IN 46202 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| FETCHER PLACE COMMUNITY CENTER INC 1637 PROSPECT STREET INDIANAPOLIS,IN 46203 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| COBURN PLACE SAFEHAVEN II INC 604 E 38TH STREET INDIANAPOLIS,IN 46205 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| SECOND HELPINGS INC 1121 SOUTHEASTERN AVENUE INDIANAPOLIS,IN 46202 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| OHIO NEWSBOYS ASSOCIATION INC 4300 INDIANOLA AVENUE COLUMBUS,OH 43214 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 300 |
| AMERICAN FRIENDS OF NATAL 1120 6TH AVE 4TH FLOOR NEW YORK,NY 10036 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY RESOURCE FUNDING | 250,000 |
| JEWISH FEDERATION OF SAN DIEGO COUNTY 4950 MURPHY CANYON RD SAN DIEGO,CA 92123 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 500,000 |
| JEWISH FEDERATION OF NORTH AMERICA 25 BROADWAY 17TH FLOOR NEW YORK,NY 10004 | NONE | PUBLIC CHARITY | TO PROVIDE COMMUNITY SUPPORT. | 200,000 |
| Total | | | 3a | 4,468,306 |
| b <i>Approved for future payment</i> | | | | |

Total ▶ **3b**

0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes data for line 3 (14, 23,539) and line 12 (0, 23,539).

12 Subtotal. Add columns (b), (d), and (e) 0 23,539 0

13 Total. Add line 12, columns (b), (d), and (e). 13 23,539

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

2023

Name of the organization
WEXNER FOUNDATION

Employer identification number
23-7320631

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
WEXNER FOUNDATIONEmployer identification number
23-7320631**Part I**
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 1 | WEXNER FAMILY CHARITABLE FUND 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054 | \$ 12,000,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 2 | WILLIAM DAVIDSON FOUNDATION 2 TOWN SQUARE SUITE 905 SOUTHFIELD, MI 48076 | \$ 900,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 3 | THE SHIMON BEN JOSEPH FOUNDATION 343 SANSOME ST SUITE 1200 SAN FRANCISCO, CA 94104 | \$ 663,570 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 4 | UJA FEDERATION OF NEW YORK 130 E 59TH ST NEW YORK, NY 10022 | \$ 220,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 5 | GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BOULEVARD MIAMI, FL 33137 | \$ 175,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 6 | JEWISHCOLORADO 400 S COLORADO BOULEVARD DENVER, CO 80246 | \$ 50,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990) (2023)

Name of organization
WEXNER FOUNDATIONEmployer identification number
23-7320631**Part I**
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 7 | JEWISH COMMUNITY FEDERATION 121 STEUART STREET SAN FRANCISCO, CA 94105 | \$ 175,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| 8 | JEWISH FEDERATION OF SOUTH PALM BEACH COUNTY 9901 DONNA KLEIN BOULEVARD | | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll |

| | | | |
|--------------------|---|------------------------------------|--|
| | BOCA RATON, FL 33428 | \$ 175,000 | <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | JEWISH FEDERATION OF WESTERN MASSACHUSETTS INC 1160 DICKINSON STREET SPRINGFIELD, MA 01108 | \$ 40,500 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10 | ROSE COMMUNITY FOUNDATION 4500 CHERRY CREEK DRIVE SOUTH SUITE DENVER, CO 80246 | \$ 125,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 11 | JEWISH FEDERATION OF PALM BEACH COUNTY 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409 | \$ 175,000 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| . | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |

Name of organization
WEXNER FOUNDATION

Employer identification number

23-7320631

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |
| - | _____ _____ _____ | _____ \$ | _____ |

| | |
|---|---|
| Name of organization WEXNER FOUNDATION | Employer identification number 23-7320631 |
|---|---|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

| | | | |
|----------------------------------|---------------------------------------|--|--|
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee | |
| | _____ | _____ | |
| | _____ | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee | |
| | _____ | _____ | |
| | _____ | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee | |
| | _____ | _____ | |
| | _____ | _____ | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | _____ | _____ | _____ |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee | |
| | _____ | _____ | |
| | _____ | _____ | |

Additional Data

Return to Form

Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------|--------|-----------------------|---------------------|---------------------------------------|
| ARY, ROEPCKE | 20,653 | 0 | 0 | 20,653 |
| WILK | 23,827 | 0 | 0 | 23,827 |

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| OFFICE FURNITURE | 2000-11-30 | 38,940 | 38,940 | SL | 10.0000000000000 | 0 | 0 | 0 | |
| TELEPHONE EQUIPMENT | 2003-05-31 | 5,991 | 5,991 | SL | 10.0000000000000 | 0 | 0 | 0 | |
| OFFICE FURNITURE | 2005-09-30 | 15,442 | 15,442 | SL | 10.0000000000000 | 0 | 0 | 0 | |
| OFFICE FURNITURE - COLUMBUS | 2011-06-30 | 33,701 | 33,701 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| OFFICE EQUIP | 2012-04-30 | 12,236 | 12,236 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| FURNITURE - COLUMBUS | 2014-08-20 | 2,392 | 2,392 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| SPEAKERPHONES - COLS | 2015-09-30 | 6,681 | 6,681 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| 2016 ADDITIONS | 2016-06-30 | 69,115 | 69,115 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| 2017 ADDITIONS | 2017-05-31 | 4,732 | 4,732 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER EQUIP | 2012-12-13 | 12,974 | 12,974 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER | 2011-06-30 | 1,594 | 1,594 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER | 2013-01-31 | 2,528 | 2,528 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| MAC 13 | 2014-01-01 | 1,931 | 1,931 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| FIREWALL | 2014-01-01 | 4,225 | 4,225 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS | 2014-05-23 | 13,959 | 13,959 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| APPLE LAPTOP | 2014-07-15 | 3,686 | 3,686 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| MAC BOOK | 2014-12-23 | 2,356 | 2,356 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER - COLOMBUS | 2015-01-31 | 3,434 | 3,434 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| VIDEO CONFERENCE EQUIP - COLUMBUS | 2015-04-07 | 2,992 | 2,992 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| MCCORKLE-SERVER WINDOWS-COLUMBUS | 2015-11-19 | 6,778 | 6,778 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER EQUIP ADDITIONS | 2016-01-01 | 59,369 | 59,369 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER EQUIP ADDITIONS | 2017-01-01 | 37,168 | 37,168 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER EQUIP ADDITIONS | 2018-01-01 | 14,076 | 12,668 | SL | 5.0000000000000 | 1,408 | 0 | 0 | |
| COMPUTER EQUIP ADDITIONS | 2019-01-01 | 6,984 | 4,887 | SL | 5.0000000000000 | 1,397 | 0 | 1,397 | |
| COMPUTER EQUIP ADDITIONS | 2020-07-01 | 156,773 | 78,387 | SL | 5.0000000000000 | 31,355 | 0 | 31,355 | |
| IPAD AIR | 2014-11-25 | 623 | 623 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| 2 MACBOOKS | 2016-01-01 | 3,392 | 3,392 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| OFFICE FURNITURE - IS | 2014-06-14 | 4,778 | 4,778 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| COMPUTER | 2015-08-17 | 4,563 | 4,563 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| F&F ADDITIONS | 2016-01-01 | 29,576 | 29,576 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| F&F ADDITIONS | 2017-01-01 | 7,360 | 7,360 | SL | 5.0000000000000 | 0 | 0 | 0 | |
| F&F ADDITIONS | 2019-01-01 | 7,671 | 5,369 | SL | 5.0000000000000 | 1,534 | 0 | 1,534 | |
| COLUMBUS - RENOVATIONS | 2016-07-01 | 964,420 | 835,829 | SL | 7.5000000000000 | 128,591 | 0 | 128,591 | |
| COLUMBUS - RENOVATIONS | 2017-07-01 | 13,605 | 9,977 | SL | 7.5000000000000 | 1,814 | 0 | 1,814 | |
| LAND | | 3,050,000 | | L | | 0 | 0 | 0 | |
| COMPUTER EQUIP ADDITIONS | 2021-06-01 | 57,175 | 18,105 | SL | 5.0000000000000 | 11,435 | 0 | 11,435 | |
| COMPUTER - COLOMBUS | 2022-05-18 | 23,360 | 2,725 | SL | 5.0000000000000 | 4,672 | 0 | 4,672 | |

TY 2023 IRS 990 e-File Render
Name: WEXNER FOUNDATION

EIN: 23-7320631

| Category / Item | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|---|--------------------|--------------------------|------------|-------------------------------|
| OFFICE FURNITURE | 38,940 | 38,940 | 0 | |
| TELEPHONE EQUIPMENT | 5,991 | 5,991 | 0 | |
| OFFICE FURNITURE | 15,442 | 15,442 | 0 | |
| OFFICE FURNITURE - COLUMBUS | 33,701 | 33,701 | 0 | |
| OFFICE EQUIP | 12,236 | 12,236 | 0 | |
| FURNITURE - COLUMBUS | 2,392 | 2,392 | 0 | |
| SPEAKERPHONES - COLS | 6,681 | 6,681 | 0 | |
| 2016 ADDITIONS | 69,115 | 69,115 | 0 | |
| 2017 ADDITIONS | 4,732 | 4,732 | 0 | |
| COMPUTER EQUIP | 12,974 | 12,974 | 0 | |
| COMPUTER | 1,594 | 1,594 | 0 | |
| COMPUTER | 2,528 | 2,528 | 0 | |
| MAC 13 | 1,931 | 1,931 | 0 | |
| FIREWALL | 4,225 | 4,225 | 0 | |
| SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS | 13,959 | 13,959 | 0 | |
| APPLE LAPTOP | 3,686 | 3,686 | 0 | |
| MAC BOOK | 2,356 | 2,356 | 0 | |
| COMPUTER - COLOMBUS | 3,434 | 3,434 | 0 | |
| VIDEO CONFERENCE EQUIP - COLUMBUS | 2,992 | 2,992 | 0 | |
| MCCORKLE-SERVER WINDOWS-COLUMBUS | 6,778 | 6,778 | 0 | |
| COMPUTER EQUIP ADDITIONS | 59,369 | 59,369 | 0 | |
| COMPUTER EQUIP ADDITIONS | 37,168 | 37,168 | 0 | |
| COMPUTER EQUIP ADDITIONS | 14,076 | 14,076 | 0 | |
| COMPUTER EQUIP ADDITIONS | 6,984 | 6,284 | 700 | |
| COMPUTER EQUIP ADDITIONS | 156,773 | 109,742 | 47,031 | |
| IPAD AIR | 623 | 623 | 0 | |
| 2 MACBOOKS | 3,392 | 3,392 | 0 | |
| OFFICE FURNITURE - IS | 4,778 | 4,778 | 0 | |
| COMPUTER | 4,563 | 4,563 | 0 | |
| F&F ADDITIONS | 29,576 | 29,576 | 0 | |
| F&F ADDITIONS | 7,360 | 7,360 | 0 | |
| F&F ADDITIONS | 7,671 | 6,903 | 768 | |
| COLUMBUS - RENOVATIONS | 964,420 | 964,420 | 0 | |
| COLUMBUS - RENOVATIONS | 13,605 | 11,791 | 1,814 | |
| LAND | 3,050,000 | 0 | 3,050,000 | |
| COMPUTER EQUIP ADDITIONS | 57,175 | 29,540 | 27,635 | |
| COMPUTER - COLOMBUS | 23,360 | 7,397 | 15,963 | |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------|--------|-----------------------|---------------------|---------------------------------------|
| ZEIGER, TIGGS & LITTLE | 5,883 | 0 | 0 | 5,883 |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|--------------------|--------------------------------|--------------------------|---------------------------------|
| DEPOSITS | 161,816 | | |
| DEFERRED COMP PLAN | 235,476 | 264,444 | 264,444 |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| INSURANCE | 39,389 | 0 | 0 | 39,389 |
| DUES, BOOKS & SUBSCRIPTIONS | 50,059 | 0 | 0 | 50,059 |
| HONORARIA | 369,351 | 0 | 0 | 369,351 |
| REPAIRS & MAINTENANCE | 20,377 | 0 | 0 | 20,377 |
| RECRUITMENT | 126,965 | 0 | 0 | 126,965 |
| TELEPHONE | 210,684 | 0 | 0 | 210,684 |
| ORIENTATION & NEW MEMBER | 138,724 | 0 | 0 | 138,724 |
| EXCHANGE RATE DIFFERENCES | 5,916 | 0 | 0 | 5,916 |
| MEALS & ENTERTAINMENT | 644,787 | 0 | 0 | 644,787 |
| PARSONAGE | 90,000 | 0 | 0 | 90,000 |
| MISCELLANEOUS | 158,889 | 0 | 0 | 158,889 |
| OTHER PROGRAM COSTS | 487,182 | 0 | 0 | 487,182 |
| OFFICE EXPENSES | 106,765 | 0 | 0 | 106,765 |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Description | Amount |
|--------------|--------|
| DEPRECIATION | 35,548 |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------|--------|-----------------------|---------------------|---------------------------------------|
| LARRY MOSES | 96,000 | 0 | 0 | 96,000 |
| LORI BARON | 5,000 | 0 | 0 | 5,000 |
| JOSEPH A KOHANE | 45,000 | 0 | 0 | 45,000 |
| DEVID SEBO | 19,240 | 0 | 0 | 19,240 |
| ADP | 4,685 | 0 | 0 | 4,685 |
| OTHERS | 2,899 | 0 | 0 | 2,899 |
| ANDREW WILLIAM WAPNER | 365 | 0 | 0 | 365 |
| MIRELE B GOLDSMITH | 7,500 | 0 | 0 | 7,500 |
| LEGAL | 16,408 | 0 | 0 | 16,408 |

TY 2023 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------|--------|-----------------------|---------------------|---------------------------------------|
| STATE FILING FEES | 250 | 0 | 0 | 250 |