

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation WEXNER FOUNDATION		A Employer identification number 23-7320631
Number and street (or P.O. box number if mail is not delivered to street address) 8000 WALTON PARKWAY 100	Room/suite	B Telephone number (see instructions) (614) 939-6060
City or town, state or province, country, and ZIP or foreign postal code NEW ALBANY, OH 43054		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>6,442,852</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	9,976,055			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	135	135	135	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	9,976,190	135	135		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,384,989	0	0	1,384,989
	14 Other employee salaries and wages	1,935,543	0	0	1,935,543
	15 Pension plans, employee benefits	852,546	0	0	852,546
	16a Legal fees (attach schedule)	45,459	0	0	45,459
	b Accounting fees (attach schedule)	43,995	0	0	43,995
	c Other professional fees (attach schedule)	570,214	0	0	570,214
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	450	0	0	450
	19 Depreciation (attach schedule) and depletion	199,063	0	0	
	20 Occupancy	618,480	0	0	618,480
	21 Travel, conferences, and meetings	1,135,951	0	0	1,135,951
	22 Printing and publications	152,478	0	0	152,478
	23 Other expenses (attach schedule)	748,966	0	0	748,966
	24 Total operating and administrative expenses. Add lines 13 through 23	7,688,134	0	0	7,489,071
25 Contributions, gifts, grants paid	1,688,462			1,688,462	
26 Total expenses and disbursements. Add lines 24 and 25	9,376,596	0	0	9,177,533	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	599,594				
b Net investment income (if negative, enter -0-)		135			
c Adjusted net income (if negative, enter -0-)			135		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	71,645	110,498	110,498
	2 Savings and temporary cash investments	1,184,052	1,934,187	1,934,187
	3 Accounts receivable ▶ <u>543</u>			
	Less: allowance for doubtful accounts ▶ _____		543	543
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	900,865	908,277	908,277
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ <u>4,663,220</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>1,173,873</u>	3,631,086	3,489,347	3,489,347	
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,787,648	6,442,852	6,442,852	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	5,787,648	6,442,852	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	5,787,648	6,442,852		
30 Total liabilities and net assets/fund balances (see instructions)	5,787,648	6,442,852		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,787,648
2 Enter amount from Part I, line 27a	2	599,594
3 Other increases not included in line 2 (itemize) ▶ _____	3	55,769
4 Add lines 1, 2, and 3	4	6,443,011
5 Decreases not included in line 2 (itemize) ▶ _____	5	159
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	6,442,852

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

Capital gain net income or (net capital loss) } If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter Bracket for line 1a "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6 a 2021 estimated tax payments and 2020 overpayment credited to 2021
b Exempt foreign organizations—tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.WEXNERFOUNDATION.ORG
14 The books are in care of PEGGY UGLAND Telephone no. (614) 939-6000 Located at 8000 WALTON PARKWAY SUITE 100 NEW ALBANY OH 43054 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check here			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LESLIE H WEXNER 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054	TRUSTEE 1.00	0	0	0
BARBARA ABRAHAMSON 2123 FAIR AVE BEXLEY, OH 43209	PRESIDENT 40.00	707,353	28,515	0
DENNIS S HERSCH 60 EAST 42ND ST SUITE 1700 NEW YORK, NY 10165	SECRETARY, TRUSTEE 5.00	250,000	0	0
ABIGAIL S WEXNER ONE WHITEBARN RD NEW ALBANY, OH 43054	TRUSTEE 1.00	0	0	0
PEGGY W UGLAND 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054	TREASURER 1.00	0	0	0
GORDON I MARS 249 S CASSIDY AVE COLUMBUS, OH 43209	VP 40.00	232,938	26,800	0
GIDEON KAUFMAN 315 E HYMEN AVE ASPEN, CO 81611	TRUSTEE 1.00	0	0	0
JAY H MOSES 120 S CASSINGHAM COLUMBUS, OH 43209	VP 40.00	194,698	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
YAFFA B EPSTEIN 485 S PARKVIEW AVE 311 COLUMBUS, OH 43209	DIRECTOR, WEXNER HER 40.00	191,435	14,724	0
STEPHANIE R ZELKIND 188 S CHESTERFIELD RD COLUMBUS, OH 43209	DIRECTOR, WEXNER GRA 40.00	176,924	13,898	0
TALI E ZELKOWICZ 2463 BEXLEY PARK ROAD COLUMBUS, OH 43209	DIRECTOR, CURRICULUM 40.00	160,623	11,094	0
ANGIE ADKINS 645 WEST END AVE 1A NEW YORK, NY 10025	DIRECTOR, WEXNER HER 40.00	135,707	11,116	0
RUTH WARSHENBROT 619 LEHMAN STREET COLUMBUS, OH 43206	DIRECTOR, WEXNER FIE 40.00	114,916	8,392	0

Total number of other employees paid over \$50,000. ▶ **3**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BIG KITTY LABS LLC 2749 TUCKER TRAIL LEWIS CENTER, OH 43035	COMPUTER SERVICES	109,675
LARRY MOSES 300 S DREXEL AVE BEXLEY, OH 43209	PROGRAM CONSULTANT	96,000
BRIAN MANDELL 66 PARKMAN STREET UNIT 1 BROOKLINE, MA 02446	PROGRAM CONSULTANT	80,000
RABBI MAURICE CORSON 181 EAST 81 ST APT 11B NEW YORK, NY 10028	RABBINICAL ADVISORY SERVICES	69,336
LORI BARON 56124 S CATALINA DRIVE UNIT B BOCA RATON, FL 33496	PROGRAM CONSULTANT	63,600

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 RELIGIOUS EDUCATION PROGRAM TO STRENGTHEN JEWISH COMMUNITY LEADERS THROUGH INTENSIVE STUDY OF TEXT IN BIBLE, HISTORY, PHILOSOPHY AND LAW LED BY EXPERIENCED CLERGY & FACULTY. SEE ATTACHMENT 1 - PROGRAM FOR PROGRAM DESCRIPTION.	755,425
2 LEADERSHIP DEVELOPMENT PROGRAM FOR MID-CAREER LEADERS IN ISRAEL'S PUBLIC SECTOR. WEXNER ISRAEL FELLOWSHIP PROGRAM IS UNIQUE PARTNERSHIP BETWEEN WEXNER FOUNDATION, ISRAEL CIVIL SERVICE AND HARVARD. SEE ATTACHMENT 2 - APPLICATION.	1,832,318
3 WEXNER GRADUATE FELLOWSHIP/DAVIDSON SCHOLARS PROGRAM PROVIDES LEADERSHIP DEVELOPMENT FOR JEWISH COMMUNAL PROFESSIONALS IN GRADUATE SCHOOLS. SEE ATTACHMENT 2 - APPLICATION.	3,263,495
4 _____	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 _____	

2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,644,371
c	Fair market value of all other assets (see instructions).	1c	4,398,177
d	Total (add lines 1a, b, and c).	1d	6,042,548
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,042,548
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	90,638
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	5,951,910
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	297,596

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	
2a	Tax on investment income for 2021 from Part V, line 5.	2a	
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ _____				
a Applied to 2020, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2021 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year, (a) 2021, (b) 2020, (c) 2019, (d) 2018, (e) Total. Rows include: 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed; b 85% (0.85) of line 2a; c Qualifying distributions from Part XI, line 4 for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c; 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test; b "Endowment" alternative test; c "Support" alternative test.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) LESLIE H WEXNER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: BARBARA ABRAHAMSON PRESIDENT 8000 WALTON PARKWAY SUITE 110 NEW ALBANY, OH 43054 (614) 939-6060

b The form in which applications should be submitted and information and materials they should include: SEE ATTACHMENT 2 - APPLICATION

c Any submission deadlines: SEE ATTACHMENT 2 - APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: SEE ATTACHMENT 2 - APPLICATION

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ACADEMY FOR JEWISH RELIGION CALIFORNIA 574 HILGARD AVENUE LOS ANGELES, CA 90024	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	15,000
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR BELAIR, CA 90077	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02254	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
CITY OF UNIVERSITY OF NEW YORK 365 FIFTH AVE NEW YORK, NY 10012	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	10,000
COLUMBIA UNIVERSITY 3022 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	15,000
FAMILY MENTOR FOUNDATION 460 SCHROCK RD SUITE E COLUMBUS, OH 43229	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY SUPPORT	500
HARVARD UNIVERSITY 86 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	666,925
HEBREW COLLEGE 160 HERICK RD NEWTON CENTRE, MA 02459	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	75,000
HEBREW UNION COLLEGE 3101 CLIFTON AVE CINCINNATI, OH 45220	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	150,000
JEWISH THEOLOGICAL SEMINARY BROADWAY AND 122ND ST NEW YORK, NY 10027	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	90,000
LEADING EDGE ALLIANCE FOR EXCELLENCE IN JEWISH LEADERSHIP 85 BROAD ST 16TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	TO PROVIDE EDUCATIONAL FUNDING	25,000
NEW YORK UNIVERSITY 100 WASHINGTON SQUARE EAST NEW YORK, NY 10003	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	25,000
PRINCETON UNIVERSITY 103 CLIO HALL PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	10,000
RECONSTRUCTIONIST RABBINICAL COLLEGE CHURCH ROAD GREENWOOD AVENUE WYNCOTE, PA 19095	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
STANFORD UNIVERSITY 355 GALVEZ ST STANFORD, CA 94305	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	15,000
YALE UNIVERSITY 320 YORK ST ROOM 129 NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	37,500
YESHIVA HADAR 190 AMSTERDAM AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
YESHIVA UNIVERSITY 500 W 185TH ST NEW YORK, NY 10033	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	180,000
YESHIVAT CHOVEVEI TORAH RABINICAL SCHOOL 550W 110TH ST NEW YORK, NY 10025	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
YESHIVAT MAHARAT 3700 HENRY HUDSON PARKWAY 2ND FLOOR BRONX, NY 10463	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
YOUNG MENS AND YOUNG WOMENS HEBREW ASSOCIATION 1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	10,000
FURNITURE BANK OF CENTRAL OHIO 118 S YALE AVE COLUMBUS, OH 43222	NONE	501 (C)3 ORGANIZATIO	TO PROVIDE COMMUNITY SUPPORT	250
HABITAT FOR HUMANITY-MID OHIO 6665 BUSCH BOULEVARD COLUMBUS, OH 43229	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	1,500

HEALTHY WORTHINGTON RESOURCE CENTER 6700 HUNTLEY ROAD COLUMBUS, OH 43229	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	250
MID-OHIO FOOD BANK 3960 BROOKHAM DRIVE GROVE CITY, OH 43123	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	250
MAGAZINE PUBLISHER FAMILY LITERACY PROJECT PO BOX 220 GRANVILLE, OH 43023	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	250
WOMENS RABBINIC NETWORK 355 LEXINGTON AVE NEW YORK, NY 10019	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	100
UNITED WAY 360 S THIRD ST COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	937
ALEPH ALLIANCE FOR JEWISH RENEWAL PO BOX 35118 PHILADELPHIA, PA 19128	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIP	15,000
HUNTER COLLEGE 695 PARK AVE NEW YORK, NY 10065	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIP	15,000
OHR TORAH STONE 49 W 45TH ST SUITE 701 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIP	15,000
Total			▶ 3a	1,688,462
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT SERVICES LTD.	19,535	0	0	19,535
ARY, ROEPCKE, MULCHAEY, P.C.	17,739	0	0	17,739
WILK	6,721	0	0	6,721

Name: WEXNER FOUNDATION

EIN: 23-7320631

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2000-11-30	38,940	38,940	SL	10.000000000000	0	0	0	
TELEPHONE EQUIPMENT	2003-05-31	5,991	5,991	SL	10.000000000000	0	0	0	
OFFICE FURNITURE	2005-09-30	15,442	15,442	SL	10.000000000000	0	0	0	
OFFICE FURNITURE - COLUMBUS	1930-06-11	33,701	33,701	SL	5.000000000000	0	0	0	
OFFICE EQUIP	2012-04-30	12,236	12,236	SL	5.000000000000	0	0	0	
FURNITURE - COLUMBUS	2014-08-20	2,392	2,392	SL	5.000000000000	0	0	0	
SPEAKERPHONES - COLS	2015-09-30	6,681	6,681	SL	5.000000000000	0	0	0	
2016 ADDITIONS	2016-06-30	69,115	62,203	SL	5.000000000000	6,912	0	6,912	
2017 ADDITIONS	2017-05-31	4,732	3,311	SL	5.000000000000	946	0	946	
COMPUTER EQUIP	2012-12-13	12,974	12,974	SL	5.000000000000	0	0	0	
COMPUTER	2011-06-30	1,594	1,594	SL	5.000000000000	0	0	0	
COMPUTER	2013-01-31	2,528	2,528	SL	5.000000000000	0	0	0	
MAC 13	2014-01-01	1,931	1,931	SL	5.000000000000	0	0	0	
FIREWALL	2014-01-01	4,225	4,225	SL	5.000000000000	0	0	0	
SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS	2014-05-23	13,959	13,959	SL	5.000000000000	0	0	0	
APPLE LAPTOP	2014-07-15	3,686	3,686	SL	5.000000000000	0	0	0	
MAC BOOK	2014-12-23	2,356	2,356	SL	5.000000000000	0	0	0	
COMPUTER - COLOMBUS	2015-01-31	3,434	3,434	SL	5.000000000000	0	0	0	
VIDEO CONFERENCE EQUIP - COLUMBUS	2015-04-07	2,992	2,992	SL	5.000000000000	0	0	0	
MCCORKLE-SERVER WINDOWS-COLUMBUS	2015-11-19	6,778	6,778	SL	5.000000000000	0	0	0	
COMPUTER EQUIP ADDITIONS	2016-01-01	59,369	53,587	SL	5.000000000000	5,782	0	0	
COMPUTER EQUIP ADDITIONS	2017-01-01	37,168	26,019	SL	5.000000000000	7,434	0	7,434	
COMPUTER EQUIP ADDITIONS	2018-01-01	14,076	7,038	SL	5.000000000000	2,815	0	2,815	
COMPUTER EQUIP ADDITIONS	2019-01-01	6,984	2,093	SL	5.000000000000	1,397	0	1,397	
COMPUTER EQUIP ADDITIONS	2020-07-01	156,773	15,677	SL	5.000000000000	31,355	0	31,355	
IPAD AIR	2014-11-25	623	623	SL	5.000000000000	0	0	0	
2 MACBOOKS	2016-01-01	3,392	3,052	SL	5.000000000000	340	0	0	
OFFICE FURNITURE - IS	2014-06-14	4,778	4,778	SL	5.000000000000	0	0	0	
COMPUTER	2015-08-17	4,563	4,563	SL	5.000000000000	0	0	0	
F&F ADDITIONS	2016-01-01	29,576	26,618	SL	5.000000000000	2,958	0	0	
F&F ADDITIONS	2017-01-01	7,360	5,152	SL	5.000000000000	1,472	0	1,472	
F&F ADDITIONS	2019-01-01	7,671	2,301	SL	5.000000000000	1,534	0	1,534	
COLUMBUS - RENOVATIONS	2016-07-01	964,420	578,651	SL	7.500000000000	128,589	0	128,589	
COLUMBUS - RENOVATIONS	2017-07-01	13,605	6,349	SL	7.500000000000	1,814	0	1,814	
LAND		3,050,000		L		0	0	0	
COMPUTER EQUIP ADDITIONS	2021-06-01	57,175		SL	5.000000000000	6,670	0	6,670	

TY 2021 IRS 990 e-File Render
Name: WEXNER FOUNDATION

EIN: 23-7320631

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	38,940	38,940	0	0
TELEPHONE EQUIPMENT	5,991	5,991	0	0
OFFICE FURNITURE	15,442	15,442	0	0
OFFICE FURNITURE - COLUMBUS	33,701	33,701	0	0
OFFICE EQUIP	12,236	12,236	0	0
FURNITURE - COLUMBUS	2,392	2,392	0	0
SPEAKERPHONES - COLS	6,681	6,681	0	0
2016 ADDITIONS	69,115	69,115	0	0
2017 ADDITIONS	4,732	4,257	475	475
COMPUTER EQUIP	12,974	12,974	0	0
COMPUTER	1,594	1,594	0	0
COMPUTER	2,528	2,528	0	0
MAC 13	1,931	1,931	0	0
FIREWALL	4,225	4,225	0	0
SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS	13,959	13,959	0	0
APPLE LAPTOP	3,686	3,686	0	0
MAC BOOK	2,356	2,356	0	0
COMPUTER - COLOMBUS	3,434	3,434	0	0
VIDEO CONFERENCE EQUIP - COLUMBUS	2,992	2,992	0	0
MCCORKLE-SERVER WINDOWS-COLUMBUS	6,778	6,778	0	0
COMPUTER EQUIP ADDITIONS	59,369	59,369	0	0
COMPUTER EQUIP ADDITIONS	37,168	33,453	3,715	3,715
COMPUTER EQUIP ADDITIONS	14,076	9,853	4,223	4,223
COMPUTER EQUIP ADDITIONS	6,984	3,490	3,494	3,494
COMPUTER EQUIP ADDITIONS	156,773	47,032	109,741	109,741
IPAD AIR	623	623	0	0
2 MACBOOKS	3,392	3,392	0	0
OFFICE FURNITURE - IS	4,778	4,778	0	0
COMPUTER	4,563	4,563	0	0
F&F ADDITIONS	29,576	29,576	0	0
F&F ADDITIONS	7,360	6,624	736	736
F&F ADDITIONS	7,671	3,835	3,836	3,836
COLUMBUS - RENOVATIONS	964,420	707,240	257,180	257,180
COLUMBUS - RENOVATIONS	13,605	8,163	5,442	5,442
LAND	3,050,000	0	3,050,000	3,050,000
COMPUTER EQUIP ADDITIONS	57,175	6,670	50,505	50,505

TY 2021 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ZEIGER, TIGGS & LITTLE	485	0	0	485
GORNITZKY & CO	44,974	0	0	44,974

TY 2021 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

Description	Amount
DEPRECIATION	159

TY 2021 IRS 990 e-File Render**Name:** WEXNER FOUNDATION**EIN:** 23-7320631

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	12,797	0	0	12,797
REPAIRS & MAINTENANCE	144,233	0	0	144,233
OFFICE SUPPLIES, POSTAGE & MISC	10,341	0	0	10,341
AUTO & DELIVERY	988	0	0	988
HONORARIA	350,826	0	0	350,826
DUES AND SUBSCRIPTIONS	2,518	0	0	2,518
COMPUTER EXPENSE	65,217	0	0	65,217
BANK FEES	912	0	0	912
PARSONAGE	145,740	0	0	145,740
CONTINUING EDUCATION	13,449	0	0	13,449
TELEPHONE	699	0	0	699
PERSONEL PROCUREMENT	1,246	0	0	1,246

TY 2021 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

Description	Amount
DEFERRED COMPENSATION - FMV ADJUSTMENT	55,769

TY 2021 IRS 990 e-File Render**Name:** WEXNER FOUNDATION**EIN:** 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP	3,143	0	0	3,143
JENNIFER ROWE	14,700	0	0	14,700
RABBI MAURICE CORSON	60,000	0	0	60,000
LORI BARON	64,071	0	0	64,071
JOSEPH KOHANE	45,000	0	0	45,000
LARRY MOSES	96,000	0	0	96,000
MINDY GOLD	4,350	0	0	4,350
ROSOV CONSULTING LLC	65,000	0	0	65,000
SHALDOR LTD.	190,000	0	0	190,000
CP CONSULTING	20,300	0	0	20,300
RACHEL SOSIN	7,650	0	0	7,650

TY 2021 IRS 990 e-File Render

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	450	0	0	450