

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation JOSEPH & BESSIE FEINBERG FOUNDATION		A Employer identification number 23-7028857	
Number and street (or P.O. box number if mail is not delivered to street address) 415 EAST NORTH WATER STREET 2301		Room/suite	B Telephone number (see instructions) (312) 955-0026
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 606115594		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 16,679,527		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	467,843	458,155		
	4 Dividends and interest from securities	91,505	91,505		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	845,647			
	b Gross sales price for all assets on line 6a _____ 15,568,054				
	7 Capital gain net income (from Part IV, line 2)		845,647		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	455,959	391,268		
	12 Total. Add lines 1 through 11	1,860,954	1,786,575		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	12,600	6,300		6,300
	c Other professional fees (attach schedule)	112,358	110,433		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	251	236		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,525	0		1,525
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,139	0		1,125
	24 Total operating and administrative expenses. Add lines 13 through 23	129,873	116,969		8,950
	25 Contributions, gifts, grants paid	3,318,955			3,318,955
	26 Total expenses and disbursements. Add lines 24 and 25	3,448,828	116,969		3,327,905
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,587,874			
	b Net investment income (if negative, enter -0-)		1,669,606		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	873,294	903,053	903,053	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)	9,989,340	8,647,662	8,661,342	
	b	Investments—corporate stock (attach schedule)	2,097,623	2,320,901	2,495,314	
	c	Investments—corporate bonds (attach schedule)	3,125,408	1,978,956	1,915,698	
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	1,885,252	2,557,050	2,543,349	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	185,350	160,771	160,771		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	18,156,267	16,568,393	16,679,527		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	18,156,267	16,568,393		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	18,156,267	16,568,393		
	30	Total liabilities and net assets/fund balances (see instructions) .	18,156,267	16,568,393		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,156,267
2	Enter amount from Part I, line 27a	2	-1,587,874
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	16,568,393
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	16,568,393

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PERSHING ST COVERED # 1461			
b PERSHING LT COVERED # 1461			
c PERSHING ST COVERED # 0227			
d PERSHING LT COVERED # 0227			
e PERSHING ST COVERED # 0219			
PERSHING LT COVERED # 0219			
PERSHING ST COVERED # 3172			
PERSHING LT COVERED # 3172			
PERSHING ST NOT COVERED # 0227			
PERSHING ST NOT COVERED # 0219			
PERSHING ST NOT COVERED # 3172			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 830,928		818,680	12,248
b 596,688		586,691	9,997
c 408,370		396,396	11,974
d 1,596,591		1,487,470	109,121
e 6,346,374		5,829,709	516,665
2,428,862		2,316,620	112,242
587,138		550,890	36,248
436,978		399,826	37,152
645,425		645,425	0
1,491,531		1,491,531	0
199,169		199,169	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			12,248
b			9,997
c			11,974
d			109,121
e			516,665
			112,242
			36,248
			37,152
			0
			0
			0

2	Capital gain net income or (net capital loss)	2	845,647
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)

1

23,208

b

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

2

0

3

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

23,208

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

23,208

6

Credits/Payments:

a

2024 estimated tax payments and 2023 overpayment credited to 2024

6a

21,947

b

Exempt foreign organizations—tax withheld at source

6b

0

c

Tax paid with application for extension of time to file (Form 8868)

6c

0

d

Backup withholding erroneously withheld

6d

0

7

21,947

8

0

9

1,261

10

11

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ MICHAEL SILVER CO Telephone no. ▶ (847) 982-0333 Located at ▶ 9 PARKWAY NORTH SUITE 300 DEERFIELD IL ZIP+4 ▶ 60015			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here.  			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANICE FEINBERG 415 E NORTH WATER ST CHICAGO, IL 60611	PRESIDENT, ASST SEC, TREAS 30.00	0	0	0
JOSEPH FEINBERG 16332 FRANCINE DR ENCINO, CA 91436	VICE PRESIDENT & SECRETARY 4.00	0	0	0
RHONDA FEINBERG 16332 FRANCINE DR ENCINO, CA 91436	DIRECTOR 1.00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	14,372,037
b	Average of monthly cash balances.	1b	1,066,072
c	Fair market value of all other assets (see instructions).	1c	1,909,163
d	Total (add lines 1a, b, and c).	1d	17,347,272
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	17,347,272
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	260,209
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	17,087,063
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	854,353

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	854,353
2a	Tax on investment income for 2024 from Part V, line 5.	2a	23,208
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	3,881
c	Add lines 2a and 2b.	2c	27,089
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	827,264
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	827,264
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	827,264

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,327,905
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	3,327,905

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					827,264
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.	532,845				
b From 2020.	2,125,183				
c From 2021.	2,536,291				
d From 2022.	2,368,537				
e From 2023.	2,509,251				
f Total of lines 3a through e.		10,072,107			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 3,327,905					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					827,264
e Remaining amount distributed out of corpus		2,500,641			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		12,572,748			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		532,845			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		12,039,903			
10 Analysis of line 9:					
a Excess from 2020	2,125,183				
b Excess from 2021	2,536,291				
c Excess from 2022.	2,368,537				
d Excess from 2023	2,509,251				
e Excess from 2024	2,500,641				

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
-------------	--

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part 2

Supplementary Information (continued)

ALBANY PARK THEATER PROJECT 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
ASCENSION LUTHERAN CHURCH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
AUDITORY NEUROSCIENCE LABORATORY NORTHWESTERN UNIVERSITY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	8,000
BETTER GOVERNMENT ASSOCIATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	100,000
BLOCK CLUB CHICAGO 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
BOULEVARD 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
BROZEVILLE TRAIL TASK FORCE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
CANINE LYMPHOMA EDUCATION AWARENESS & RESEARCH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
CARA COLLECTIVE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CENTER FOR INVESTIGATIVE REPORTING 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CHABAD OF CALABASAS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	20,000
CHAMAH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	75,000
CHICAGO ARTS & MUSIC PROGRAM 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	83
CHICAGO ARTS & MUSIC PROGRAM THE WEBSTAIRANT STORE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	72
CHICAGO ARTS AND MUSIC PROJECT 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	31,000
CHICAGO BUNGALOW ASSOCIATION UNBLOCKED ENGLEWOOD 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
CHICAGO COUNCIL ON SCIENCE & TECHNOLOGY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,000
CHICAGO FOUNDATION FOR WOMEN 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	4,000
CHICAGO FURNITURE BANK 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CHICAGO HELP INITIATIVE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CHICAGO HOPES FOR KIDS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
CHICAGO LAWYER'S COMMITTEE FOR CIVIL RIGHTS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CHICAGO PUBLIC MEDIA 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	30,000
CHICAGO SURVIVORS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
CHICAGO TORTURE JUSTICE CENTER 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	1,000
CHICAGO TORTURE JUSTICE MEMORIALS FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	4,000
CHICAGO WOMEN IN PHILANTHROPY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,000
CITY OF HOPE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
CJE SENIORLIFE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	10,000
COLLABORACTION THEATRE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	40,000
COMMUNITYHEALTH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
CONNECTIONS FOR THE HOMELESS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	450,000
CORNELL UNIVERSITY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	100,000
COVENANT HOUSE ILLINOIS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
CROSSROADS FUND 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
CSNK2A1 FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	10,000
DOVETAIL PROJECT 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	100,000
DREAM ON EDUCATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
DUSABLE MUSEUM 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
ECHOES OF HOPE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	75,000
ERIKSON INSTITUTE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
FACIAL PAIN RESEARCH FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
FAITH CRUSADEMORE UP CAMPUS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
FAMILY FOCUS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
FEINBERG SCHOOL OF MEDICINE BATLLE DISCRETIONARY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	225,000
FIGEROA-WU FAMILY FOUNDATION PILSEN FOOD PANTRY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
FOLDED MAP PROJECT NFP 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
FRIENDS OF ELNET 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	100,000
GIRLS 4 SCIENCE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	51,000
GRAY MATTER EXPERIENCE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
GREATER CHICAGO FOOD DEPOSITORY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
GREATER ENGLEWOOD CHAMBER FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
GROWING HOME INC 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
H FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
HEALTH & MEDICINE POLICY RESEARCH GROUP 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
HERITAGE RETREATS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
HISTORICAL PRESERVATION SOCIETY OF THE IL CHAPTER BLACK PANTHER PARTY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
HOME 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
HUMAN RIGHTS WATCH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	7,500
IGNITE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
ILLINOIS HUMANITIES 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	1,500
ILLINOIS PRISON PROJECT 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	13,300
IMAGINE ENGLEWOOD IF 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	75,000
INFANT WELFARE SOCIETY OF EVANSTON 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
INJUSTICE WATCH 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
INSPIRATION CORPORATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
INVISIBLE INSTITUTE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
ISRAELI HEALTHCARE FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	10,000
JEWISH COUNCIL ON URBAN AFFAIRS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
JEWISH UNITED FUND 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
JOFFREY BALLET 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
KINGDOM AVENUE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
KING'S CARE FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
LA RABIDA CHILDREN'S HOSPITAL 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	35,000
LADIES OF VIRTUE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	27,500
LEAGUE OF CHICAGO THEATRES FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	2,500
LOOKINGGLASS THEATRE COMPANY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	75,000
LOS ANGELES DODGERS FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	52,000
LURIE CANCER CENTER MELISSA SIMON DISCRETIONARY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
MALNATI BRAIN TUMOR INSTITUTE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	17,500
MARGARET'S VILLAGE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
MORAN CENTER FOR YOUTH ADVOCACY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
NATIONAL PUBLIC HOUSING MUSEUM 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
NEAR SOUTH PLANNING BOARD 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
NIGHT MINISTRY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
NORTHERN ILLINOIS FOOD BANK 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
NOURISHING HOPE 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
OPEN BOOKS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	3,500
PAROLE ILLINOIS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
PEOPLE'S MUSIC SCHOOL 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	50,000
PLANNED PARENTHOOD OF ILLINOIS 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
PROVIDENT FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	25,000
READER INSTITUTE FOR COMMUNITY JOURNALISM 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
REFRACTED THEATRE COMPANY 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	5,000
RESIDENT ASSOCIATION OF GREATER ENGLEWOOD 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	30,000
RESTORE JUSTICE FOUNDATION 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	30,000
ROGER BALDWIN FOUNDATION OF THE ACLU 415 EAST NORTH WATER STREET 2301 CHICAGO,IL 60611	NONE		PUBLIC CHARITABLE	GENERAL UNRESTRICTED, EXEMPT PURPOSE OF ORGANIZATION	15,000
SAFE PLACE FOR YOUTH 415 EAST NORTH WATER STREET 2301 CHIC					

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments		14	467,843	
4 Dividends and interest from securities		14	91,505	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income	523940	64,691	14	391,268
8 Gain or (loss) from sales of assets other than inventory		18	845,647	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . . .	64,691		1,796,263	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)		13	1,860,954	0

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-05-09
Signature of officer or trustee	Date

2025-05-09

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name JOHN Y HSIAO	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01264780
	Firm's name ▶ MICHAEL SILVER & COMPANY LLC				Firm's EIN ▶ 81-441788
	Firm's address ▶ 9 PARKWAY NORTH SUITE 300 DEERFIELD, IL 60015				Phone no. (847) 982-0333

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	12,600	6,300		6,300

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Name of Bond	End of Year Book Value	End of Year Fair Market Value
#10219 200,000.00 CVS HEAL TH CORP	200,449	199,512
#10219 200,000.00 APPLE INC	201,197	197,588
#10219 200,000.00 MICROSOFT CORP FXD	202,618	195,808
#10219 200,000.00 HOME DEPOT INC	205,750	194,904
#10219 200,000.00 DEERE & CO FIXED	220,496	206,320
#10227 250,000.00 UNITEDHEAL TH GROUP INC	244,710	241,730
#03172 250,000.00 BANC ONE CORP	254,489	253,985
#10227 200,000.00 ACTIVISION BLIZZARD INC	196,168	189,836
#10227 250,000.00 BRISTOL MYERS SQUIBB CO	253,079	236,015

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION
EIN: 23-7028857

Name of Stock	End of Year Book Value	End of Year Fair Market Value
#10219 911.00 ALPHABET INC	159,142	172,452
#10219 1742.00 CVS HEALTH CORP	129,555	78,198
#10219 222.00 META PLATFORMS INC	125,563	129,983
#10219 231.00 MICROSOFT CORP COM	96,699	97,367
#10219 500.00 TESLA CORP COM	160,911	201,920
#10219 263.00 UNITEDHEALTH GROUP INC COM	159,020	133,041
#10219 781.00 AMAZON INC	155,996	171,344
#10219 808.00 EXXON MOBIL CORP	97,921	86,917
#10219 409.00 JPMORGAN CHASE & CO	97,562	98,041
#10219 2253.00 PALANTIR TECHNOLOGIES INC	89,738	170,394
#10219 310.00 SALESFORCE INC	94,575	103,642
#10219 420.00 VISA INC	127,596	132,737
#10219 286.00 APPLE INC	65,090	71,620
#10219 210.00 BERKSHIRE HATHAWAY INC	97,916	95,189
#10219 529.00 BROADCOM INC	97,403	122,643
#10219 509.00 FIRST SOLAR INC	97,596	89,706
#10219 665.00 NVIDIA CORP INC	94,092	89,303
#10219 652.00 TARGET CORP INC	96,640	88,137
#10219 1153.00 WALMART INC	91,178	104,175
#03172 200.00 NVIDIA CORP	5,424	26,858
#03172 250.00 SALESFORCE INC	57,374	83,583
#10219 566.00 ELBIT SYSTEM LTD	123,910	148,064

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

**US Government Securities - End of
Year Book Value:**

7,911,702

**US Government Securities - End of
Year Fair Market Value:**

7,935,256

**State & Local Government
Securities - End of Year Book
Value:**

735,960

**State & Local Government
Securities - End of Year Fair
Market Value:**

726,086

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HIGHTOWER ADVISOR FUND	AT COST	244,491	244,491
NATIONWIDE INSURANCE ANNUITY INVESTMENTS	AT COST	1,704,370	1,704,370
#10219 1785.00 ISHARES TR MSCI EAFE VALUE ETF	AT COST	97,813	93,659
#10219 1400.00 ISHARES TR MSCI USA MINIMUM VOLATILITY FACTOR ETF	AT COST	126,529	124,306
#10219 667.00 VANGUARD ADMIRAL FDS INC S&P 500 VALUE INDEX FD ETF	AT COST	130,448	123,068
#03172 3000.00 ISHARES TR CORE DIVID GROWTH ETF	AT COST	190,255	184,020
#03172 1500.00 ISHARES TR U S INFRASTRUCTURE ETF	AT COST	63,144	69,435

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	185,350	160,771	160,771

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL FILING FEES	11	0		0
OFFICE EXPENSES	908	0		911
POSTAGE	15	0		15
SUBSCRIPTIONS	199	0		199
NON-DEDUCTIBLE EXPENSE - HT HOLDING	2,006	0		0

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION

EIN: 23-7028857

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM NATIONWIDE LIFE INSURANCE COMPANY	380,991	380,991	380,991
OTHER INCOME	10,277	10,277	10,277
HT HOLDINGS	64,691	0	64,691

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION
EIN: 23-7028857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	112,081	110,156		0
BANK FEES - CHASE	277	277		0

TY 2024 IRS 990 e-File Render

Name: JOSEPH & BESSIE FEINBERG FOUNDATION
EIN: 23-7028857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	236	236		0
IL ANNUAL REPORT	15	0		0