

For calendar year 2023, or tax year beginning 07-01-2023 , and ending 06-30-2024

Name of foundation THE SNIDER FOUNDATION		A Employer identification number 23-2047668
Number and street (or P.O. box number if mail is not delivered to street address) 52 W 3RD AVE PO BOX 26988	Room/suite	B Telephone number (see instructions) (609) 472-2282
City or town, state or province, country, and ZIP or foreign postal code COLLEGEVILLE, PA 19426		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>152,307,848</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,452,115	3,438,516		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	700,096			
	b Gross sales price for all assets on line 6a _____ 34,415,235				
	7 Capital gain net income (from Part IV, line 2)		639,901		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	0	764,381		
	12 Total. Add lines 1 through 11	3,152,211	4,842,798		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	549,080	0		560,735
	15 Pension plans, employee benefits	106,919	0		106,919
	16a Legal fees (attach schedule)	49,482	0		114,606
	b Accounting fees (attach schedule)	70,056	7,006		70,570
	c Other professional fees (attach schedule)	891,373	526,302		372,916
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	46,015	687		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	56,492	0		56,492
	21 Travel, conferences, and meetings	110,108	0		89,497
	22 Printing and publications				
	23 Other expenses (attach schedule)	77,581	231,880		74,337
	24 Total operating and administrative expenses. Add lines 13 through 23	1,957,106	765,875		1,446,072
	25 Contributions, gifts, grants paid	10,117,474			9,446,508
	26 Total expenses and disbursements. Add lines 24 and 25				
		12,074,580	765,875		10,892,580
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-8,922,369			
	b Net investment income (if negative, enter -0-)		4,076,923		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,746,240	1,397,254	1,397,254
	2	Savings and temporary cash investments		1,059,398	5,034,292	5,034,292
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		26,342		
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		36,018	9,746	9,746
	10a	Investments—U.S. and state government obligations (attach schedule)		4,328,817	1,588,791	1,588,791
	b	Investments—corporate stock (attach schedule)		96,020,943	105,040,253	105,040,253
	c	Investments—corporate bonds (attach schedule)		6,038,934	2,137,145	2,137,145
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		36,125,230	37,026,033	37,026,033
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		72,429	74,334	74,334	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		145,454,351	152,307,848	152,307,848	
Liabilities	17	Accounts payable and accrued expenses		277,559	211,660	
	18	Grants payable		24,410,327	22,939,258	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		68,054	69,959	
	23	Total liabilities (add lines 17 through 22).		24,755,940	23,220,877	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		120,698,411	129,086,971	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		120,698,411	129,086,971	
	30	Total liabilities and net assets/fund balances (see instructions) .		145,454,351	152,307,848	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 120,698,411
2	Enter amount from Part I, line 27a	2 -8,922,369
3	Other increases not included in line 2 (itemize) ▶ _____	3 17,310,929
4	Add lines 1, 2, and 3	4 129,086,971
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 129,086,971

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b RADCLIFFE INTERNATIONAL SPAC FUND LTD	P	2021-03-31	2024-06-30
c LP EIN 30-0885048	P		
d LP EIN 81-4130100	P		
e LP EIN 82-1777110	P		
PARTNERSHIP EIN 36-7324183	P		
PARTNERSHIP EIN 98-0330282	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 31,974,163		31,465,139	509,024
b 2,441,072		2,250,000	191,072
c			-13,017
d			2,503
e			-25,568
			-32,866
			8,753

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			509,024
b			191,072
c			-13,017
d			2,503
e			-25,568
			-32,866
			8,753

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	639,901
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	56,669
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	56,669
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	56,669
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	53,932	
b Exempt foreign organizations—tax withheld at source	6b	0	
c Tax paid with application for extension of time to file (Form 8868)	6c	17,000	
d Backup withholding erroneously withheld	6d	0	
7 Total credits and payments. Add lines 6a through 6d	7	70,932	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	251	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	14,012	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded	11	0	

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>PA</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.SNIDERFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ▶ <u>CORNER ADVISORS LLC</u> Telephone no. ▶ <u>(484) 331-9712</u> Located at ▶ <u>321 N MONROE STREET MEDIA PA</u> ZIP+4 ▶ <u>19063</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here.  		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

Yes

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

Yes

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAY SNIDER	PRESIDENT	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
LINDY SNIDER	VICE PRESIDENT	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
THOMAS BEACH	TREASURER	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
JAMIE SNIDER	SECRETARY TO 12/7/2023	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
CODY SNIDER	TRUSTEE TO 12/7/2023	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
CRAIG SNIDER	TRUSTEE	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
JACOB SNIDER	TRUSTEE TO 12/7/2023	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
SARENA SNIDER	TRUSTEE	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			
TODD SNIDER	TRUSTEE TO 9/17/2023	0	0	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	5.00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HEATHER STOHLER	VICE PRESIDENT OF PR	209,500	9,775	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	40.00			
NATHANIEL MOLDOFF	SENIOR PROGRAM OFFIC	142,019	7,101	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	40.00			
DANA SARACO	DIR OF OPERATIONS &	136,613	6,831	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	40.00			
BERNARD MCANENA	DIRECTOR OF OPERATIO	52,161	2,330	0
52 W 3RD AVE PO BOX 26988 COLLEGEVILLE, PA 19426	40.00			
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PERMIT CAPITAL ADVISORS LLC	INVESTMENT ADVISING SERVICES	503,459
100 FRONT STREET STE 940 CONSHOHOCKEN, PA 19428		
HOPLIN JACKSON CHARITABLE ADVISORS LLC	CHARITABLE ADVISING SERVICES	357,506
100 FILLMORE ST STE 500 DENVER, CO 80206		

Total number of others receiving over \$50,000 for professional services.

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	109,659,008
b	Average of monthly cash balances.	1b	1,570,492
c	Fair market value of all other assets (see instructions).	1c	37,026,033
d	Total (add lines 1a, b, and c).	1d	148,255,533
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	148,255,533
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,223,833
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	146,031,700
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	7,301,585

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	7,301,585
2a	Tax on investment income for 2022 from Part V, line 5.	2a	56,669
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	72,730
c	Add lines 2a and 2b.	2c	129,399
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,172,186
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,172,186
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	7,172,186

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,892,580
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	10,892,580

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				7,172,186
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	3,789,574			
b From 2019.	3,800,215			
c From 2020.	3,251,109			
d From 2021.	4,379,084			
e From 2022.	3,850,191			
f Total of lines 3a through e.	19,070,173			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 10,892,580				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				7,172,186
e Remaining amount distributed out of corpus	3,720,394			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,790,567			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	3,789,574			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	19,000,993			
10 Analysis of line 9:				
a Excess from 2019	3,800,215			
b Excess from 2020	3,251,109			
c Excess from 2021.	4,379,084			
d Excess from 2022	3,850,191			
e Excess from 2023	3,720,394			

Part 1

Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A MEANINGFUL PURPOSE		P C	REEDS ORGANIC FARM	50,000
5075 SPRUCE AVENUE EGG HARBOR TOWNSHIP, NJ 08234		P C		
AMERICAN COMMITTEE FOR WEIZMANN INSTITUTE OF SCIENCE		P C	IDENTIFICATION OF CELIAC AND INFLAMMATORY BOWEL DISEASE SPECIFIC-IMMUNOPEPTIDES	200,000
633 THIRD AVENUE 20TH FLOOR NEW YORK, NY 10017		P C		
AMERICAN CONTEMPORARY BALLET INC		P C	OPERATING SUPPORT	500,000
750 W 7TH STREET PO BOX 811881 LOS ANGELES, CA 90081		P C		
AMERICAN FRIENDS OF SOROKA MEDICAL CENTER INC		P C	OPERATING SUPPORT	29,167
PO BOX 184-H SCARSDALE, NY 10583		P C		
AMERICAN LEGISLATIVE EXCHANGE COUNCIL (ALEC)		P C	OPERATING SUPPORT	20,000
2733 CRYSTAL DRIVE SUITE 1000 ARLINGTON, VA 22202		P C		
AMERICAN PHILOSOPHICAL SOCIETY		P C	OPERATING SUPPORT	5,000
105 S FIFTH STREET PHILADELPHIA, PA 19106		P C		
ANIMAL CARE AND CONTROL TEAM OF PHILADELPHIA		P C	OPERATING SUPPORT	35,000
111 W HUNTING PARK AVENUE PHILADELPHIA, PA 19140		P C		
ANNE SAXELBY LEGACY FUND INC		P C	APPRENTICESHIPS	10,000
155 EASTERN PKWY APT 12A BROOKLYN, NY 11238		P C		
AYN RAND INSTITUTE		P C	OPERATING SUPPORT	102,500
6 HUTTON CENTRE DRIVE SUITE 600 SANTA ANA, CA 92707		P C		
BALDWIN SCHOOL		P C	OPERATING SUPPORT	32,500
701 MONTGOMERY AVENUE BRYN MAWR, PA 19010		P C		
BANTAM CINEMA & ARTS CENTER INC		P C	OPERATING SUPPORT	500
315 BANTAM LAKE ROAD BANTAM, CT 06750		P C		
BARNES FOUNDATION		P C	ART BALL	25,000
2025 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA, PA 19130		P C		
BEIS COMMUNITY INC		P C	OPERATING SUPPORT	2,000
587 FORT WASHINGTON NEW YORK, NY 10033		P C		
BEYOND CELIAC (NATIONAL FOUNDATION FOR CELIAC AWARENESS)		P C	BEYOND CELIAC INVESTMENTS, EVENING BEYOND CELIAC, TRANSLATIONAL RESEARCH GRANTS PROGRAM, OPERATING SUPPORT	575,000
PO BOX 544 AMBLER, PA 19002		P C	OPERATING SUPPORT	11,624
BIGELOW LABORATORY FOR OCEAN SCIENCES		P C		
60 BIGELOW DRIVE EAST BOOTHBAY, ME 04544		P C		
BIRTHRIGHT ISRAEL FOUNDATION		P C	PHILADELPHIA EVENT	9,000
711 THIRD AVENUE 10TH FLOOR NEW YORK, NY 10017		P C		
BOOTHBAY REGIONAL DEVELOPMENT CORPORATION		P C	OPERATING SUPPORT	50,000
97A EXCHANGE STREET PORTLAND, ME 04101		P C		
BRINGING HOPE HOME INC		P C	OPERATING SUPPORT	10,000
641 SWEDSFORD ROAD MALVERN, PA 19355		P C		
BROWNSTONE INSTITUTE		P C	LIBER-NET, OPERATING SUPPORT	50,000
2028 E BEN WHITE BLVD 240-3088 AUSTIN, TX 78741		P C		
CARNEGIE HALL CORP		P C	OPERATING SUPPORT	10,000
881 SEVENTH AVENUE NEW YORK, NY 10019		P C		
CENTER FOR AMERICAN LIBERTY		P C	FIRST AMENDMENT CASE WORK	50,000
PO BOX 200942 PITTSBURGH, PA 15251		P C		
CENTER FOR SECURITY POLICY		P C	SECURE THE GRID INITIATIVE, OPERATING SUPPORT	250,000
2020 PENNSYLVANIA AVENUE NW 189 WASHINGTON, DC 20006		P C		
CENTRAL FUND OF ISRAEL		P C	KESHEV DAVID	125,000
429 CENTRAL AVENUE CEDARHURST, NY 11516		P C		
CHABAD OF LANCASTER INC		P C	OPERATING SUPPORT	2,000
1024 HARRISBURG PIKE LANCASTER, PA 17603		P C		
CHABAD OF PENN WYNNEGUIDELINE SERVICES		P C	OPERATING SUPPORT	7,500
21 HENLEY ROAD WYNNEWOOD, PA 19096		P C		
CHABAD OF THE MAIN LINE		P C	OPERATING SUPPORT	5,000
625 MONTGOMERY AVENUE MERION STATION, PA 19066		P C		
CHABAD OF TRI-DECCA		P C	OPERATING SUPPORT	1,000
54 READE STREET NEW YORK, NY 10007		P C		
CHILDREN'S CRISIS TREATMENT CENTER		P C	21ST ANNUAL ROUNDUP	10,000
1080 N DELAWARE AVENUE SUITE 600 PHILADELPHIA, PA 19125		P C		
CLARION PROJECT		P C	OPERATING SUPPORT	15,000
255 W 36TH STREET SUITE 800 NEW YORK, NY 10018		P C		
COMCAST SPECTACOR CHARITIES		P C	CARNIVAL	10,000
3601 S BROAD STREET PHILADELPHIA, PA 19148		P C		
COMMONWEALTH FOUNDATION FOR PUBLIC POLICY ALTERNATIVES		P C	GALA SUPPORT, OPERATING SUPPORT	512,500
223 STATE STREET SUITE 302 HARRISBURG, PA 17101		P C		
COMMUNITY SECURITY SERVICE (CSS)		P C	CAMPUS PREP PILOT, OPERATING SUPPORT	175,000
100 CROSSWAYS PARK W SUITE 403 WOODBURY, NY 11797		P C		
CONGREGATION YESHIVA OHR HAMEIR		P C	RABBI MAY DINNER	5,000
PO BOX 2130 PEEKSKILL, NY 10566		P C		
CREATIVE VISIONS FOUNDATION		P C	HARPER AND THE YELLOW GOGGLES, ONE PERSON CRYING PROJECT, THE QUIET EPIDEMIC	92,000
18820 PACIFIC COAST HIGHWAY 2013 MALIBU, CA 90265		P C		
CYSTIC FIBROSIS RESEARCH FUND INC DBA EMILY'S ENTOURAGE		P C	EMILY'S ENTOURAGE GALA	10,000
PO BOX 71 MERION STATION, PA 19066		P C		
DAVID HOROWITZ FREEDOM CENTER		P C	OPERATING SUPPORT	91,148
14724 VENTURA BLVD 820 SHERMAN OAKS, CA 91403		P C		
DO NO HARM		P C	OPERATING SUPPORT	100,000
11357 NUCKOLS ROAD PMB 115 GLEN ALLEN, VA 23059		P C		
DREXEL UNIVERSITY		P C	DREXEL HILLEL	2,500
3141 CHESTNUT STREET 01-100 PHILADELPHIA, PA 19104		P C		
ED SNIDER YOUTH HOCKEY FOUNDATION		P C	OPERATING SUPPORT	35,000
100 W OXFORD STREET SUITE E-2000 PHILADELPHIA, PA 19122		P C		
ELECTRIC INFRASTRUCTURE SECURITY COUNCIL		P C	OPERATING SUPPORT	500,000
10 G STREET NE SUITE 710 WASHINGTON, DC 20002		P C		
ENVIRONMENTAL PROGRESS		P C	OPERATING SUPPORT	175,000
PO BOX 8538 ALBANY, CA 94707		P C		
EVERGREEN FREEDOM FOUNDATION		P C	OPERATING SUPPORT	25,000
PO BOX 552 OLYMPIA, WA 98507		P C		
FISCAL SPONSORSHIP ALLIES INC		P C	MAGATTE WADE	20,000
3500 DEPAUW BLVD SUITE 309C INDIANAPOLIS, IN 46268		P C		
FLETCHER STREET URBAN RIDING CLUB		P C	OPERATING SUPPORT	2,500
PO BOX 4064 PHILADELPHIA, PA 19118		P C		
FOOD AND ENVIRONMENT REPORTING NETWORK		P C	POLLINATORS PODCAST	35,000
580 FIFTH AVENUE SUITE 820 NEW YORK, NY 10036		P C		
FOUNDATION FOR DEFENSE OF DEMOCRACIES		P C	OPERATING SUPPORT	175,000
PO BOX 33249 WASHINGTON, DC 20033		P C		
FOUNDATION FOR GOVERNMENT ACCOUNTABILITY		P C	OPERATING SUPPORT	65,000
5275 COLLIER BLVD SUITE 201-279 NAPLES, FL 34119		P C		
FOUNDATION FOR INDIVIDUAL RIGHTS AND EXPRESSION		P C	OPERATING SUPPORT	133,750
601 WALNUT STREET SUITE 510 PHILADELPHIA, PA 19106		P C		
FRIENDS CENTRAL SCHOOL CORPORATION		P C	OPERATING SUPPORT	1,000
1101 CITY AVENUE WYNNEWOOD, PA 19096		P C		
FRIENDS OF RITTENHOUSE SQUARE		P C	BALL ON THE SQUARE	25,000
201 S 18TH STREET SUITE 411 PHILADELPHIA, PA 19103		P C		
FRIENDS OF THE COBOSSEE WATERSHED		P C	DIRECTOR OF DEVELOPMENT PILOT YEAR FUNDING OPERATING SUPPORT	116,350
PO BOX 5003 AUGUSTA, ME 04332		P C		
FRIENDS OF THE ISRAEL DEFENSE FORCES		P C	OPERATING SUPPORT	34,167
PO BOX 4224 NEW YORK, NY 10163		P C		
FRIENDS OF UNITED HATZALAH INC		P C	AMBUCYCLE, OPERATING SUPPORT	65,167
442 5TH AVENUE SUITE 1886 NEW YORK, NY 10018		P C		
FUENTE LATINA INC		P C	OPERATING SUPPORT	80,000
2031 HARRISON STREET HOLLYWOOD, FL 33020		P C		
GANNA WALSKA LOTUSLAND		P C	OPERATING SUPPORT	10,000
695 ASHLEY ROAD SANTA BARBARA, CA 93108		P C		
GEORGE WASHINGTON UNIVERSITY PROGRAM ON EXTREMISM		P C	OPERATING SUPPORT	50,000
2000 PENNSYLVANIA AVE NW SUITE 2210 WASHINGTON, DC 20052		P C		
GRAND CANYON CONSERVANCY		P C	OPERATING SUPPORT	5,000
PO BOX 399 GRAND CANYON, AZ 86023		P C		
GRATZ COLLEGE		P C	SCHOLARSHIP FUND FOR THE W.A. IN ANTISEMITISM STUDIES AND DIMENSIONS IN TESTIMONY (OTT)	140,000
7605 OLD YORK ROAD MELROSE PARK, PA 19027		P C	OPERATING SUPPORT	15,000
HARLEM LACROSSE AND LEADERSHIP CORPORATION		P C		
8 W 126TH STREET NEW YORK, NY 10027		P C	OPERATING SUPPORT	2,024
HAVERFORD SCHOOL		P C		
450 LANCASTER AVENUE HAVERFORD, PA 19041		P C		
HEALTH HUB SF		P C	DIGITAL HEALTH HUB	25,000
2900 PARADISE DRIVE TIBURON, CA 94920		P C		
HEALTHCORPS INC		P C	OPERATING SUPPORT	10,000
PO BOX 371 NEW YORK, NY 10276		P C		
HEALTHNETWORK FOUNDATION		P C	OPERATING SUPPORT	25,000
3550 LANDER ROAD SUITE 225 PEPPER PIKE, OH 44124		P C		
HEATHERS WAY		P C	OPERATING SUPPORT	25,000
2564 SKIPPACK PIKE LANDSDALE, PA 19446		P C		
HELPSADOPTORG		P C	OPERATING SUPPORT	10,000
PO BOX 787 NEW YORK, NY 10150		P C		
HETERODOX ACADEMY		P C	OPERATING SUPPORT	42,500
82 NASSAU STREET 646 NEW YORK, NY 10038		P C		
HILL-STEAD MUSEUM		P C	OPERATING SUPPORT	15,000
35 MOUNTAIN AVENUE FARMINGTON, CT 06032		P C		
HOLE IN THE WALL GANG FUND INC		P C	OPERATING SUPPORT	15,000
555 LONG WHARF DRIVE NEW HAVEN, CT 06511		P C		
HOLocaust MUSEUM LA (FORMERLY LOS ANGELES MUSEUM OF THE HOLOCAUST)		P C	BUILDING CAPACITY OF THE CURATORIAL DEPARTMENT	100,000
100 THE GROVE DRIVE LOS ANGELES, CA 90036		P C		
HOLY REDEEMER HEALTH SYSTEM		P C	FOOD PANTRY IN PA	5,000
521 MOREDON ROAD HUNTINGTON VALLEY, PA 19006		P C		
HONESTREPORTING USA		P C	MEDIACENTRAL	10,000
PO BOX 23858 NEW YORK, NY 23858		P C		
HUBBARD FREE LIBRARY		P C	OPERATING SUPPORT	5,000
115 SECOND STREET HALLOWELL, ME 04347		P C		
ICE IN PARADISE		P C	OPERATING SUPPORT	60,912
6085 SANTA FELICIA DRIVE GOLETA, CA 93117		P C		
INDEPENDENT INSTITUTE		P C	OPERATING SUPPORT	10,000
100 SWAN WAY OAKLAND, CA 94621		P C		
INSTITUTE FOR JUSTICE		P C	OPERATING SUPPORT	137,500
901 N GLEBE ROAD SUITE 900 ARLINGTON, VA 22203		P C		
INSTITUTE FOR THE STUDY OF GLOBAL ANTISEMITISM		P C	ISGAP-OXFORD SUMMER INSTITUTE, OPERATING SUPPORT	180,000
9429 HARDING AVENUE SUITE 132 MIAMI BEACH, FL 33154		P C		
INTERNATIONALES INSTITUT FÜR BILDUNG SOZIAL- UND ANTISEMITISMUSFORSCHUNG (I		P C	OPERATING SUPPORT.	17,500
MICHAELKIRCHPLATZ 11 BERLIN D-10179		P C		
ISLAND INSTITUTE		P C	WORKING WATERFRONTS	5,000
386 MAIN STREET PO BOX 648 ROCKLAND, ME 04841		P C		
ISRAEL ON CAMPUS COALITION		P C	OPERATING SUPPORT; AEN ADMINISTRATORS AGAINST ANTISEMITISM	313,412
PO BOX 34640 WASHINGTON, DC 20043		P C		
ITREK		P C	OPERATING SUPPORT	26,250
205 E 42ND STREET NEW YORK, NY 10017		P C		
JEWISH AGENCY FOR ISRAEL-NORTH AMERICAN COUNCIL		P C	FUND FOR VICTIMS OF TERROR	29,167
633 THIRD AVENUE 21ST FLOOR NEW YORK, NY 10017		P C		
JEWISH COMMUNITIES OF WESTERN CT		P C	CEMETERY REPAIR	1,000
444 MAIN STREET SOUTHBRURY, CT 06488		P C		
JEWISH COMMUNITY RELATIONS COUNCIL OF SAN FRANCISCO		P C	INSTITUTE FOR CURRICULUM SERVICES	45,000
121 STEUART STREET SUITE 301 SAN FRANCISCO, CA 94105		P C		
JEWISH FEDERATION OF GREATER PHILADELPHIA		P C	CONGREGATION SHA'AREI ORAH, OPERATING SUPPORT	55,000
2100 ARCH STREET PHILADELPHIA, PA 19103		P C		
JEWISH FEDERATION OF SOUTHERN NEW JERSEY		P C	JCRC	1,000
1301 SPRINGDALE ROAD SUITE 200 CHERRY HILL, NJ 08003		P C		
JEWISH FUNDERS NETWORK		P C	PILLAR FOUNDATION SECURITY GRANTS, THE RAMON AWARD FOR EXCELLENCE	102,500
150 W 30TH STREET NEW YORK, NY 10001		P C		
JEWISH NEWS SYNDICATE		P C	OPERATING SUPPORT	30,000
PO BOX 610100 NEWTON, MA 02461		P C		
KENNEBEC VALLEY HUMANE SOCIETY		P C	CAPITAL CAMPAIGN	66,666
168 LEIGHTON ROAD AUGUSTA, ME 04330		P C		
LALELA PROJECT INC		P C	OPERATING SUPPORT	10,000
PO BOX 20395 NEW YORK, NY 10023		P C		
LAZARUS HOUSE MINISTRIES INC		P C	OPERATING SUPPORT	5,000
PO BOX 1792 WILLOWOOD, NJ 08260		P C		
LUBAVITCH HOUSE AT PENN INC		P C	OPERATING SUPPORT	5,648
4032-34 SPRUCE STREET PHILADELPHIA, PA 19104		P C		
MAINE COMMUNITY FOUNDATION		P C	FRIENDSHIP MEMORIAL SCHOLARSHIP FUND	5,000
50 MONUMENT SQUARE 6TH FLOOR PORTLAND, ME 04101		P C		
MANHATTAN THEATRE CLUB INC		P C	OPERATING SUPPORT	1,000
311 W 43RD STREET NEW YORK, NY 10036		P C		
MISSION KIDS		P C	OPERATING SUPPORT	10,000
PO BOX 413 BLUE BELL, PA 19422		P C		
MONMOUTH FIREHOUSE MUSEUM		P C	OPERATING SUPPORT	1,000
PO BOX 311 MONMOUTH, ME 04259		P C		
MUSEUM OF THE AMERICAN REVOLUTION		P C	OPERATING SUPPORT	65,000
101 S 3RD STREET PHILADELPHIA, PA 19106		P C		
NATIONAL CONSTITUTION CENTER		P C		
525 ARCH STREET PHILADELPHIA, PA 19106		P C	OPERATING SUPPORT	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY		P C		
733 THIRD AVENUE NEW YORK, NY 10017		P C		
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION		P C	OPERATING SUPPORT INCLUDING STATE PARTNERSHIP PROJECT SUPPORT	65,000
601 BRADDOCK ROAD SPRINGFIELD, MA 02215		P C		
NEW CIVIL LIBERTIES ALLIANCE		P C	OPERATING SUPPORT	50,000
1225 19TH STREET NW SUITE 450 WASHINGTON, DC 20036		P C		
NEW LEASH ON LIFE USA		P C	OPERATING SUPPORT	1,500
PO BOX 326 NARBERTH, PA 19072		P C		
NORTH 10 PHILADELPHIA		P C	OPERATING SUPPORT	5,000
3890 N 10 STREET PHILADELPHIA, PA 19140		P C		
NORTHEASTERN UNIVERSITY		P C	CAPACITY BUILDING FOR THE GLOBAL RESILIENCE INSTITUTE	250,000
360 HUNTINGTON AVENUE BOSTON, MA 02115		P C		
PACIFIC LEGAL FOUNDATION		P C	FIGHTING FOR EQUALITY IN THE COURTS OF LAW AND PUBLIC OPINION	125,000
930 G STREET SACRAMENTO, CA 95814		P C		
PALS PROGRAMS		P C	OPERATING SUPPORT	25,000
4565 GRUNY WAY PEDESTOWN, PA 18902		P C		
PEF		P C	ISRAEL TRAUMA COALITION	29,167
630 3RD AVENUE 15TH FLOOR NEW YORK, NY 10017		P C		
PENNSYLVANIA SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS		P C	BARK & WHINE	25,000
350 E ERIE AVENUE PHILADELPHIA, PA 19134		P C		
PHILADELPHIA FILM SOCIETY		P C	OPERATING SUPPORT	7,000
1412 CHESTNUT STREET PHILADELPHIA, PA 19102		P C		
PHILADELPHIA FLYERS ALUMNI ASSOCIATION		P C	OPERATING SUPPORT	35,000
3601 S BROAD STREET PHILADELPHIA, PA 19148		P C		
PHILADELPHIA METRO WILDLIFE CENTER		P C	OPERATING SUPPORT	3,000
400 E DEKALB PIKE KING OF PRUSSIA, PA 19406		P C		
PHILADELPHIA MURAL ARTS ADVOCATES		P C	WALL BALL 2024	25,000
1727-29 MT VERNON STREET PHILADELPHIA, PA 19130		P C		
PHILADELPHIA MUSEUM OF ART		P C	ANNABELLE D'HUART COLLECTION, ASSOCIATES AND PRINTS, DRAWINGS, PHOTOGRAPHS	15,000
2600 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA, PA 19130		P C	OPERATING SUPPORT	10,000
PORTLAND COMMUNITY SQUASH		P C		
66 NOYES STREET PORTLAND, ME 04103		P C		
PRAGER UNIVERSITY FOUNDATION		P C	OPERATING SUPPORT	75,000
15021 VENTURA BLVD 552 SHERMAN OAKS, CA 91403		P C		
REWILD		P C	SEAWED STORIES DOCUMENTARY	25,000
PO BOX 129 AUSTIN, TX 78767		P C		
REPORTERS COMMITTEE FOR FREEDOM OF THE PRESS		P C	OPERATING SUPPORT	5,000
1156 15TH STREET NW SUITE 1020 WASHINGTON, DC 20005		P C		
RICHARD J CARON FOUNDATION		P C	OPERATING SUPPORT	85,000
243 N GALEN HILL ROAD WERNERSVILLE, PA 19565		P C		
ROHR CENTER FOR JEWISH LIFE - CHABAD HOUSE (TRI-CHABAD)		P C	OPERATING SUPPORT	5,000
780 COLLEGE AVENUE HAVERFORD, PA 19041		P C		
SCHOLARS FOR PEACE IN THE MIDDLE EAST (SPME)		P C	LITIGATION	65,000
PO BOX 2241 BALA CYNWYD, PA 19004		P C		
SECURE COMMUNITY NETWORK		P C	OPERATING SUPPORT AND PHILADELPHIA COMMUNITY SECURITY INITIATIVE	125,000
540 N DEARBORN STREET PO BOX 10303 CHICAGO, IL 60610		P C		
SENSIBLESCHOOL INC		P C	OPERATING SUPPORT FOR HUNTINGTON JUNIOR COLLEGE	50,000
2201 E 46TH STREET 302 INDIANAPOLIS, IN 46205				

Enter gross amounts unless otherwise indicated.

- 1** Program service revenue:
 - a** _____
 - b** _____
 - c** _____
 - d** _____
 - e** _____
 - f** _____
 - g** Fees and contracts from government agencies _____
- 2** Membership dues and assessments
- 3** Interest on savings and temporary cash investments
- 4** Dividends and interest from securities
- 5** Net rental income or (loss) from real estate:
 - a** Debt-financed property.
 - b** Not debt-financed property.
- 6** Net rental income or (loss) from personal property
- 7** Other investment income
- 8** Gain or (loss) from sales of assets other than inventory
- 9** Net income or (loss) from special events:
- 10** Gross profit or (loss) from sales of inventory
- 11** Other revenue: **a** _____
b _____
c _____
d _____
e _____
- 12** Subtotal. Add columns (b), (d), and (e)
- 13 Total.** Add line 12, columns (b), (d), and (e).
(See worksheet in line 13 instructions to verify)

[illegible]

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-05-13
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	LAURA J KENNEY		2025-05-13		P00202198
	Firm's name ▶ CLIFTONLARSONALLEN LLP				Firm's EIN ▶ 41-074674
	Firm's address ▶ TWO INTERNATIONAL PLACE 22ND FLOOR BOSTON, MA 02110				Phone no. (617) 717-0831

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION
EIN: 23-2047668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	70,056	7,006		70,570

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION
EIN: 23-2047668

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE TINA SNIDER FOUNDATION	121 SIBLEY AVENUE ARDMORE, PA 19003	2023-05-19	1,310,941	OPERATING SUPPORTFUTURE REPORTS RECEIVEDA REPORT DATED JULY 26, 2024, WAS RECEIVED SUBSEQUENT TO YEAR-END REPORTING A TOTAL OF \$1,310,941 WAS EXPENDED BY JUNE 30, 2024.	1,177,602	NO	8/4/2023		
THE TINA SNIDER FOUNDATION	121 SIBLEY AVENUE ARDMORE, PA 19003	2023-08-09	2,142,034	OPERATING SUPPORTFUTURE REPORTS RECEIVEDA REPORT DATED JULY 26, 2024, WAS RECEIVED SUBSEQUENT TO YEAR-END REPORTING A TOTAL OF \$1,674,310 WAS EXPENDED BY JUNE 30, 2024.	0	NO	REPORT NOT YET DUE		
THE IO FOUNDATION	RATASKAEVU TN 2 KESKLINNA LINNAOSA TALLINN, HARJU 10123 EN	2023-09-18	7,500	STRATEGIC MEETING 2023	6,333	NO	10/27/2023		

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA, 425,000 SH	430,218	430,218
CITIGROUP INC, 425,000 SH	425,001	425,001
GOLDMAN SACHS, 425,000 SH	425,531	425,531
JPMORGAN CHASE & CO, 425,000 SH	431,481	431,481
MORGAN STANLEY, 425,000 SH	424,914	424,914

Name: THE SNIDER FOUNDATION
EIN: 23-2047668

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AGNC INVESTM 6.125% PFD SER F, 3,094 SH	74,658	74,658
AGNC INVESTM 7.75% PFD SER F, 1,962 SH	47,166	47,166
ALEXANDER & BALDWIN REIT, 3,429 SH	58,156	58,156
AMERICAN HOM 5.875% PFD SER G, 2,609 SH	58,389	58,389
ANNALY CAP 10.5565% PFD SER F, 2,645 SH	67,421	67,421
ANNALY CAPITAL 6.75% PFD SER I, 4,185 SH	107,220	107,220
ARBOR REALTY 6.25% PFD SER E, 1,600 SH	28,864	28,864
ARMADA HOFFLE 6.75% PFD SER A, 5,136 SH	109,910	109,910
BRANDYWINE REALTY TR REIT, 45,735 SH	204,893	204,893
BROOKFIELD I 5.125% PFD SER 13, 4,056 SH	75,279	75,279
BROOKFIELD INFRA 5% PFD SER 14, 4,215 SH	73,299	73,299
BROOKFIELD INFRASTRUCT F, 78,02 SH	262,615	262,615
CHATHAM LODG 6.625% PFD SER A, 2,815 SH	58,046	58,046
CITY OFFICE 6.625% PFD SER A, 1,938 SH	35,097	35,097
COMCAST CORP, 3,410 SH	133,536	133,536
CONESTOGA SMALL CAP INSTITUTIONAL, 77,029.582 SH	5,493,750	5,493,750
CTO REALTY G 6.375% PFD SER A, 6,270 SH	126,215	126,215
DIGITAL REALT 5.25% PFD SER J, 2,689 SH	58,217	58,217
DIGITALBRIDG 7.125% PFD SER J, 1,800 SH	43,164	43,164
EPR PROPERTIE 5.75% PFD SER G, 1,993 SH	38,983	38,983
GLADSTONE COMMERC 6%PFD, 2,279 SH	43,962	43,962
GLOBAL NET L 6.875% PFD SER B, 3,660 SH	73,493	73,493
GLOBAL NET L 7.375% PFD SER E, 1,800 SH	37,278	37,278
GQG PARTNERS EMERGING MARKETS EQUITY INST, 278,731.146 SH	5,125,866	5,125,866
HEALTHCARE REALTY TRUST CLASS A, 21,568 SH	355,441	355,441
HEALTHPEAK PTYS INC REIT, 16,468 SH	322,773	322,773
HUDSON PAC PP 4.75% PFD SER C, 7,952 SH	108,863	108,863
ISHARES CORE MSCI EAFE ETF, 74,799.206 SH	5,433,414	5,433,414
ISHARES CORE MSCI ETF, 124,314.9607 SH	6,654,580	6,654,580
ISHARES CORE S&P 500 ETF, 999 SH	546,683	546,683
ISHARES CORE S&P MID CAP ETF, 28,000 SH	1,638,560	1,638,560
ISHARES CORE S&P SMALL CAP ETF, 14,545 SH	1,551,370	1,551,370
KENNEDY WILSON HLDGS, 23,520 SH	228,614	228,614
KIMCO REALTY 5.125% PFD, 2,810 SH	57,465	57,465
KIMCO REALTY C 7.25% PFD CONV SER D, 2,411 SH	131,568	131,568
KITE REALTY GRP TR REIT, 13,638 SH	305,218	305,218
KKR REAL ESTAT 6.5% PFD SER A, 4,293 SH	77,059	77,059
LXP INDUSTRIAL 6.5% PFD CONV SER C, 2,142 SH	97,183	97,183
NEXTERA ENERGY INC, 6,800 SH	481,508	481,508
NEXTERA ENERGY PARTNERS LP, 7,100 SH	196,244	196,244
NTNL STORAGE AFF 6% PFD SER A, 2,663 SH	60,530	60,530
OAKMARK INTERNATIONAL INVESTOR, 105,647.532 SH	2,717,255	2,717,255
PEBBLEBROOK HO 6.3% PFD SER F, 4,924 SH	98,332	98,332

Name of Stock	End of Year Book Value	End of Year Fair Market Value
REALTY INCOME CO 6% PFD SER A, 1,205 SH	29,053	29,053
REGENCY CENT 5.875% PFD SER B, 5,906 SH	128,456	128,456
REXFORD INDU 5.875% PFD SER B, 4,357 SH	94,634	94,634
SAUL CENTERS INC 6% PFD SER E, 3,321 SH	67,084	67,084
SCHWAB FUNDAMENTAL US LARGE CO ETF, 70,093.7156 SH	4,694,877	4,694,877
SCHWAB US LARGE CAP GROWTH ETF, 92,493.4215 SH	9,327,037	9,327,037
SCHWAB US LARGE CAP VALUE ETF, 112,832.2796 SH	8,358,615	8,358,615
SELECT SECTOR UTI SELECT SPDR ETF, 25,400 SH	1,730,756	1,730,756
SITE CENTERS 6.375% PFD, 5,736 SH	125,905	125,905
SL GREEN REALT 6.5% PFD SER I, 6,353 SH	128,712	128,712
STAG INDUSTRIAL INC REIT, 4,131 SH	148,964	148,964
STARWOOD PPTY TRUST REIT, 13,681 SH	259,118	259,118
SUNSTONE HOT 6.125% PFD SER H, 3,889 SH	84,819	84,819
TORTOISE NORTH AMERICAN PIPELINE FUND, 54,794 SH	1,579,711	1,579,711
TOUCHSTONE SANDS CAPITAL SELECT GR INSTL, 421,599.952 SH	7,028,071	7,028,071
UMH PROPRTI 6.375% PFD SER D, 6,908 SH	158,815	158,815
UMH PROPERTIES INC REIT, 18,288 SH	292,425	292,425
URBAN EDGE PPTYS REIT, 16,821 SH	310,684	310,684
VANGUARD FTSE ALL-WORLD EX US SML ETF, 41,294 SH	4,851,632	4,851,632
VANGUARD S&P 500 ETF, 47,455.789 SH	23,734,064	23,734,064
VANGUARD SMALL CAP VALUE ETF, 33,609.1281 SH	6,134,338	6,134,338
VORNADO REALT 4.45% PFD SER O, 5,716 SH	76,823	76,823
VORNADO REALTY 5.4% PFD SER L, 4,985 SH	75,872	75,872
WILLIAM BLAIR INTERNATIONAL GROWTH, 70,745.273 SH	2,121,651	2,121,651

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EIN: 23-2047668

**US Government Securities - End of
Year Book Value:**

1,588,791

**US Government Securities - End of
Year Fair Market Value:**

1,588,791

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2023 IRS 990 e-File Render**Name:** THE SNIDER FOUNDATION**EIN:** 23-2047668

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CLARION CLO OPPORTUNITY FUND II (OFFSHORE) LP	FMV	4,330,884	4,330,884
COLCHESTER GLOBAL BOND FUND	FMV	1,405,509	1,405,509
GOLUB CAPITAL PRIVATE CREDIT FUND	FMV	2,325,718	2,325,718
LL PRIVATE LENDING FUND II LP	FMV	3,944,005	3,944,005
LL PRIVATE LENDING FUND LP	FMV	3,817,165	3,817,165
MATTERHORN CAPITAL PARTNERS LP	FMV	5,572,389	5,572,389
MEREO CAPITAL PARTNERS I, LP	FMV	3,303,153	3,303,153
PERMIT CAPITAL CAYMAN FUND LTD	FMV	9,232,115	9,232,115
PROJECT RAZORBACK	FMV	770,045	770,045
RADCLIFFE INTERNATIONAL SPAC FUND LTD	FMV	51,569	51,569
RADCLIFFE SHORT DURATION FUND LP	FMV	2,273,481	2,273,481

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION
EIN: 23-2047668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	49,482	0		114,606

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	4,375	4,375	4,375
RIGHT-OF-USE ASSET	68,054	69,959	69,959

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	20,002	0		14,341
DUE DILIGENCE	22,492	0		23,396
INTERNET AND PHONE	8,643	0		8,032
SOFTWARE	4,834	0		4,820
DUES AND SUBSCRIPTIONS	12,592	0		12,523
OFFICE EXPENSES	4,227	0		6,434
EQUIPMENT	4,170	0		4,170
WEBSITE	621	0		621
LP EIN 30-0885048	0	22,697		0
LP EIN 81-4130100	0	53,795		0
LP EIN 82-1777110	0	91,201		0
LP EIN 86-3858477	0	77,835		0
PARTNERSHIP EIN 36-7324183	0	3		0
LESS, LP EIN 86-3858477 UBI	0	-13,651		0

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LP 81-4130100		27,825	
LP 82-1777110		75,671	
LP 84-4888923		742,389	
LP 86-3858477		399,514	
LP 92-2662483		-9,048	
PARTNERSHIP EIN 36-7324183		-72,456	
LESS, LP 86-3858477 UBI		-399,514	

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	17,310,929

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION
EIN: 23-2047668

Description	Beginning of Year - Book Value	End of Year - Book Value
LEASE LIABILITY	68,054	69,959

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	503,459	503,459		0
BANK FEES	220	220		0
PROFESSIONAL FEES	387,694	0		372,916
LP EIN 81-4130100	0	192		0
LP EIN 82-1777110	0	22,431		0

TY 2023 IRS 990 e-File Render

Name: THE SNIDER FOUNDATION

EIN: 23-2047668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	38,015	0		0
UNRELATED BUSINESS INCOME TAXES	8,000	0		0
PARTNERSHIP EIN 36-7324183	0	687		0