

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation THE HADDOCK STANTON FOUNDATION
A Employer identification number 20-8018615
B Telephone number (see instructions) (480) 483-0284
C If exemption application is pending, check here
D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,609,325
J Accounting method: Cash, Accrual, Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	32,804	227,224	227,224
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,834,853	1,830,320	5,382,101
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,867,657	2,057,544	5,609,325	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,867,657	2,057,544	
29 Total net assets or fund balances (see instructions)	1,867,657	2,057,544		
30 Total liabilities and net assets/fund balances (see instructions)	1,867,657	2,057,544		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,867,657
2 Enter amount from Part I, line 27a	2	189,887
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,057,544
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	2,057,544

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 72.065 SHS VNGRD 500 IDX ADML		2023-01-01	2023-07-13
b 46.694 SHS VNGRD 500 IDX ADML		2023-01-01	2023-10-16
c 142.577 SHS VNGRD 500 IDX ADML		2019-01-01	2023-10-16
d 58.413 SHS VNGRD 500 IDX ADML		2007-09-21	2023-10-16
e 457.750 SHS VNGRD 500 IDX ADML		2019-01-01	2023-12-14
457.760 SHS VNGRD 500 IDX ADML		2019-01-01	2023-12-15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,000		27,806	2,194
b 18,852		18,153	699
c 57,564		17,749	39,815
d 23,584		3,882	19,702
e 200,000		30,420	169,580
200,000		30,420	169,580

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			2,194
b			699
c			39,815
d			19,702
e			169,580
			169,580

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	401,570
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	2,893

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	5,833
2 All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		2	0
3 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	5,833
4 Add lines 1 and 2.		4	0
5 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	5,833
6 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6	5,833
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a 0		
b Exempt foreign organizations—tax withheld at source	6b 0		
c Tax paid with application for extension of time to file (Form 8868)	6c 7,500		
d Backup withholding erroneously withheld	6d 0		
7 Total credits and payments. Add lines 6a through 6d	7 7,500		
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8 270		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10 1,397		
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded	11 0		

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with 3 columns: Question, Yes, No. Row 1a: Yes, No.

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with 3 columns: Question, Yes, No. Row 1b: Yes, No.

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

Table with 3 columns: Question, Yes, No. Row 1c: Yes, No.

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

Table with 3 columns: Question, Yes, No. Row 1d: Yes, No.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

Table with 3 columns: Question, Yes, No. Row 2: Yes, No.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with 3 columns: Question, Yes, No. Row 3: Yes, No.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with 3 columns: Question, Yes, No. Row 4a: Yes, No.

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with 3 columns: Question, Yes, No. Row 4b: Yes, No.

b If "Yes," has it filed a tax return on Form 990-T for this year?

Table with 3 columns: Question, Yes, No. Row 5: Yes, No.

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with 3 columns: Question, Yes, No. Row 6: Yes, No.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with 3 columns: Question, Yes, No. Row 7: Yes, No.

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with 3 columns: Question, Yes, No. Row 8a: Yes, No.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ

Table with 3 columns: Question, Yes, No. Row 8b: Yes, No.

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with 3 columns: Question, Yes, No. Row 9: Yes, No.

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII.

Table with 3 columns: Question, Yes, No. Row 10: Yes, No.

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with 3 columns: Question, Yes, No. Row 11: Yes, No.

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with 3 columns: Question, Yes, No. Row 12: Yes, No.

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.

Table with 3 columns: Question, Yes, No. Row 13: Yes, No.

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A

Table with 3 columns: Question, Yes, No. Row 14: Yes, No.

14 The books are in care of ROBERT HADDOCK Telephone no. (480) 483-0284 Located at 7548 N EUCALYPTUS DRIVE PARADISE VALLEY AZ ZIP+4 85253

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16: Yes, No.

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country.

Table with 3 columns: Question, Yes, No. Row 16: Yes, No.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
 - If "Yes," list the years **▶** 20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. **▶** 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for ANN M STANTON and ROBERT HADDOCK.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. First row contains NONE.

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	

2 _____ _____	

3 _____ _____	

4 _____ _____	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 _____ _____	

2 _____ _____	

All other program-related investments. See instructions.	
3 _____ _____	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,339,938
b	Average of monthly cash balances.	1b	40,045
c	Fair market value of all other assets (see instructions).	1c	978,988
d	Total (add lines 1a, b, and c).	1d	5,358,971
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,358,971
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	80,385
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	5,278,586
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	263,929

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	263,929
2a	Tax on investment income for 2022 from Part V, line 5.	2a	5,833
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	5,833
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	258,096
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	258,096
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	258,096

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	227,093
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	227,093

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				258,096
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			193,632	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>227,093</u>				
a Applied to 2022, but not more than line 2a			193,632	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				33,461
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				224,635
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> UNICEF USA 125 MAIDEN LANE NEW YORK, NY 10038	NONE	501(C)(3)	GENERAL FUNDS	10,000
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST NEW YORK, NY 21201	NONE	501(C)(3)	GENERAL FUNDS	10,000
DOCTORS WITHOUT BORDERS USA PO BOX 5022 HAGERSTOWN, MD 21741	NONE	501(C)(3)	GENERAL FUNDS	10,000
UNIVERSITY OF ARIZONA FOUNDATION 1200 E UNIVERSITY BLVD TUCSON, AZ 85721	NONE	501(C)(3)	GENERAL FUNDS	1,000
PUBLIC THEATER 425 LAFAYETTE ST NEW YORK, NY 10003	NONE	501(C)(3)	GENERAL FUNDS	1,200
MANHATTAN THEATRE CLUB 311 W 43RD ST NEW YORK, NY 10036	NONE	501(C)(3)	GENERAL FUNDS	1,000
CALI ORPHANAGE FUND 8104 PALOMINO DRIVE BRIDGEVILLE, PA 15017	NONE	501(C)(3)	GENERAL FUNDS	1,000
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022	NONE	501(C)(3)	GENERAL FUNDS	500
LITERARY & PROLOGUE SOCIETY 7729 E GREENWAY ROAD STE 300 SCOTTSDALE, AZ 85260	NONE	501(C)(3)	GENERAL FUNDS	4,900
DESERT BOTANICAL GARDEN 1201 N GALVIN PKWY PHOENIX, AZ 85008	NONE	501(C)(3)	GENERAL FUNDS	25,250
CHILDSPLAY 900 SOUTH MITCHELL DRIVE TEMPE, AZ 85281	NONE	501(C)(3)	GENERAL FUNDS	1,200
AMERICARES 88 HAMILTON AVENUE STAMFORD, CT 06902	NONE	501(C)(3)	GENERAL FUNDS	10,000
WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVE NW 7TH FLOOR WASHINGTON, DC 20001	NONE	501(C)(3)	GENERAL FUNDS	5,000
SALVATION ARMY PO BOX 60115 CITY OF INDUSTRY, CA 917160115	NONE	501(C)(3)	GENERAL FUNDS	250
DIRECT RELIEF 6100 WALLACE BECKNELL ROAD SANTA BARBARA, CA 93117	NONE	501(C)(3)	GENERAL FUNDS	10,000
VALLEY OF THE SUN UNITED WAY	NONE	501(C)(3)	GENERAL FUNDS	10,000

3200 E CAMELBACK RD 375 PHOENIX,AZ 85018				
INTERNATIONAL COMMITTEE OF THE RED CROSS 1100 CONNECTICUT AVENUE NW STE 500 WASHINGTON,DC 20036	NONE	501(C)(3)	GENERAL FUNDS	25,000
MAYO CLINIC 200 FIRST ST SW ROCHESTER,MN 55905	NONE	501(C)(3)	GENERAL FUNDS	5,000
FRIENDS OF PUBLIC RADIO - KJZZ PO BOX 62228 PHOENIX,AZ 85082	NONE	501(C)(3)	GENERAL FUNDS	1,000
FORDHAM UNIVERSITY PO BOX 417762 BOSTON,MA 022417762	NONE	501(C)(3)	GENERAL FUNDS	1,000
SCRANTON PREP 1000 WYOMING AVE SCRANTON,PA 18509	NONE	501(C)(3)	GENERAL FUNDS	500
AFS - USA 120 WALL STREET 4TH FLOOR NEW YORK,NY 10005	NONE	501(C)(3)	GENERAL FUNDS	1,000
SANDRA DAY O'CONNOR INSTITUTE 111 E TAYLOR ST 9220 PHOENIX,AZ 85001	NONE	501(C)(3)	GENERAL FUNDS	1,350
AMERICAN ACADEMY OF DERMATOLOGY PO BOX 1968 DES PLAINES,IL 60017	NONE	501(C)(3)	GENERAL FUNDS	5,000
BARROW NEUROLOGICAL FOUNDATION 120 W THOMAS RD STE 250 PHOENIX,AZ 85013	NONE	501(C)(3)	GENERAL FUNDS	5,000
T GEN FOUNDATION 445 N 5TH ST PHOENIX,AZ 85004	NONE	501(C)(3)	GENERAL FUNDS	5,000
ROSIE'S HOUSE PO BOX 13446 PHOENIX,AZ 85002	NONE	501(C)(3)	GENERAL FUNDS	1,000
CHILDREN'S ACTION ALLIANCE 3030 N 3RD ST 650 PHOENIX,AZ 85012	NONE	501(C)(3)	GENERAL FUNDS	1,000
AMERICANS FOR OXFORD 500 FIFTH AVENUE NEW YORK,NY 10110	NONE	501(C)(3)	GENERAL FUNDS	1,000
ARIZONA THEATRE COMPANY PO BOX 619 PHOENIX,AZ 85001	NONE	501(C)(3)	GENERAL FUNDS	500
VALLEYWISE HEALTH FOUNDATION 2901 E CAMELBACK RD STE 202 PHOENIX,AZ 85016	NONE	501(C)(3)	GENERAL FUNDS	1,000
ASU FOUNDATION 300 E UNIVERSITY DR TEMPE,AZ 85281	NONE	501(C)(3)	GENERAL FUNDS	2,000
ARIZONA OPERA	NONE	501(C)(3)	GENERAL FUNDS	500

1636 N CENTRAL AVE PHOENIX,AZ 85008				
PHOENIX CHAMBER MUSIC SOCIETY PO BOX 34235 PHOENIX,AZ 85067	NONE	501(C)(3)	GENERAL FUNDS	250
HIDDEN VILLA 26870 MOODY RD LOS ALTOS HILLS,CA 94022	NONE	501(C)(3)	GENERAL FUNDS	500
PHOENIX COUNTRY DAY SCHOOL 3901 E STANFORD DRIVE PHOENIX,AZ 85253	NONE	501(C)(3)	GENERAL FUNDS	1,000
HAYDEN'S FERRY CHAMBER MUSIC SOCIETY 1517 E CALLE DE CABALLOS TEMPE,AZ 85284	NONE	501(C)(3)	GENERAL FUNDS	500
STANFORD UNIVERSITY PO BOX 20466 STANFORD,CA 943090466	NONE	501(C)(3)	GENERAL FUNDS	10,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138	NONE	501(C)(3)	GENERAL FUNDS	2,000
UNIVERSITY OF WASHINGTON FOUNDATION PO BOX 353200 SEATTLE,WA 981953200	NONE	501(C)(3)	GENERAL FUNDS	1,000
GIVE WELL 1714 FRANKLIN ST 100335 OAKLAND,CA 94612	NONE	501(C)(3)	GENERAL FUNDS	10,000
PALO ALTO JUNIOR MUSEUM & ZOO 1451 MIDDLEFIELD RD PALO ALTO,CA 94301	NONE	501(C)(3)	GENERAL FUNDS	1,000
ONE ACRE FUND 1954 FIRST STREET 183 HIGHLAND PARK,IL 60035	NONE	501(C)(3)	GENERAL FUNDS	5,000
ARIZONA CENTER FOR LAW IN THE PUBLIC INTEREST 352 E CAMELBACK ROAD STE 200 PHOENIX,AZ 85012	NONE	501(C)(3)	GENERAL FUNDS	5,000
IRISH REPERTORY THEATRE 132 W 22ND ST NEW YORK,NY 10011	NONE	501(C)(3)	GENERAL FUNDS	1,250
BATTERY FOUNDATION 260 TOWNSEND STREET 7TH FLOOR SAN FRANCISCO,CA 94107	NONE	501(C)(3)	GENERAL FUNDS	8,000
ARIZONA PBS 555 N CENTAL AVE 5TH FLOOR PHOENIX,AZ 85004	NONE	501(C)(3)	GENERAL FUNDS	2,000
METROPOLITAN OPERA 30 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	501(C)(3)	GENERAL FUNDS	3,750
ARIZONA MUSEUM OF NATURAL HISTORY 53 N MACDONALD MESA,AZ 85201	NONE	501(C)(3)	GENERAL FUNDS	275
GRAND CANYON COUNCIL BSA	NONE	501(C)(3)	GENERAL FUNDS	250

9060 E VIA LINDA SCOTTSDALE,AZ 85258				
UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DR LA JOLLA,CA 92093	NONE	501(C)(3)	GENERAL FUNDS	5,000
GIRL SCOUTS PO BOX 5046 NEW YORK,NY 100875046	NONE	501(C)(3)	GENERAL FUNDS	250
AMERICAN INDEPENDENT FOUNDATION 800 MAINE AVE SW STE 500 WASHINGTON,DC 200242866	NONE	501(C)(3)	GENERAL FUNDS	10,000
PHOENIX ART MUSEUM 1625 N CENTAL AVE PHOENIX,AZ 85004	NONE	501(C)(3)	GENERAL FUNDS	500
Total			3a	225,675
b <i>Approved for future payment</i>				
Total			3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

12 Subtotal. Add columns (b), (d), and (e).

13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	4,725	3,307	0	1,418

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Election: THE MANAGER OF THE FOUNDATION ELECTS TO APPLY CURRENT YEAR QUALIFYING DISTRIBUTIONS TO SATISFY UNDISTRIBUTED INCOME FROM THE TAX YEAR ENDED DECEMBER 31, 2021.

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD MUTUAL FUNDS	FMV	851,332	4,403,113
LEGACY VENTURE IX, LLC	AT COST	843,683	843,683
LEGACY VENTURE XI, LLC	AT COST	135,305	135,305

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGACY VENTURE IX, LLC - PORTFOLIO DEDUCTIONS	31,671	31,671	0	0
LEGACY VENTURE XI, LLC - PORTFOLIO DEDUCTIONS	20,551	20,551	0	0
BANK FEES	150	150	0	0

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEGACY VENTURE IX, LLC	640	640	0
LEGACY VENTURE IX, LLC	-986	-986	0
LEGACY VENTURE XI, LLC	1,157	1,157	0

TY 2023 IRS 990 e-File Render

Name: THE HADDOCK STANTON FOUNDATION

EIN: 20-8018615

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX PAID	2,654	0	0	0