

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

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1

Briefly describe the organization’s mission:

ROCKEFELLER FAMILY FUND IS A U.S. BASED, FAMILY-LED PUBLIC CHARITY THAT INITIATES, CULTIVATES, AND FUNDS STRATEGIC EFFORTS TO PROMOTE A SUSTAINABLE, JUST, FREE, AND PARTICIPATORY SOCIETY.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code:) (Expenses \$ 38,323,773 including grants of \$ 28,988,734) (Revenue \$ 0)

ROCKEFELLER FAMILY FUND PROGRAMS THE FUND WORKS IN THREE MAIN PROGRAM AREAS: ENVIRONMENT, DEMOCRACY, AND ECONOMIC JUSTICE FOR WOMEN. IN EACH OF THESE AREAS, THE FUND DEVELOPS AND MANAGES INITIATIVES IN CONJUNCTION WITH FUNDER PARTNERS, INDIVIDUALS, AND EXISTING NON-PROFIT ORGANIZATIONS, TO ADVANCE CRITICAL POLICY OBJECTIVES OR BUILD NECESSARY CAPACITY. ENVIRONMENT: THE FUND FOCUSES ITS ENVIRONMENT PROGRAM ALMOST EXCLUSIVELY ON CLIMATE CHANGE. OUR PROGRAM EMPHASIZES PUBLIC EDUCATION ON THE RISKS OF GLOBAL WARMING AND IMPLEMENTATION OF SOUND SOLUTIONS TO ACCELERATE THE TRANSITION TO A CLEAN ENERGY ECONOMY. THE FUND DEVELOPS INITIATIVES TO ASSURE THAT FOSSIL FUEL COMPANIES DO THE LEAST AMOUNT OF HARM TO COMMUNITY HEALTH AND COMPLY WITH ALL RELEVANT LOCAL, STATE, AND FEDERAL LAWS AND REGULATIONS DURING THE EXTRACTION, TRANSPORT, AND EXPORT OF FOSSIL FUELS; MAKE RESPONSIBLE CLIMATE POLLUTERS PAY FOR THE DAMAGE THEY HAVE CAUSED; ENACT POLICIES AT THE STATE AND NATIONAL LEVELS TO REDUCE CARBON EMISSIONS; BRING NEW VOICES INTO THE CLIMATE DEBATE; AND EXAMINE HOW SPECIAL INTERESTS ARE DISTORTING SCIENCE AND DELAYING CONSTRUCTIVE STEPS TO DEAL WITH THE UNFOLDING CLIMATE CRISIS.DEMOCRACY: THE FUND'S DEMOCRACY PROGRAM USES RESEARCH AND PROGRAM INNOVATION TO SUPPORT STATE-BASED MULTIRACIAL CIVIC ORGANIZATIONS IN THEIR NONPARTISAN WORK TO STRENGTHEN THEIR ORGANIZING STRATEGIES AND PRACTICES, WITH THE GOAL OF HELPING THOSE ORGANIZATIONS BUILD AND ADVANCE POSITIVE CHANGE WITHIN THEIR COMMUNITIES.ECONOMIC JUSTICE FOR WOMEN: THE FUND WORKS TO PROMOTE ECONOMIC EQUITY FOR WOMEN BY MAKING A FAMILY-FRIENDLY ECONOMIC AGENDA A PRIORITY FOR STATE AND FEDERAL OFFICIALS. THE FUND DOES THIS BY SUPPORTING A DIVERSE COALITION OF WOMEN TO WIN POLICY VICTORIES, BUILD WOMEN'S POWER, AND REFRAME OUR NATIONAL NARRATIVE AROUND THE LINK BETWEEN ECONOMIC AND SOCIAL PROGRESS AND EQUITY FOR WOMEN.EMERGING OPPORTUNITIES: THE FUND ENCOURAGES AND SUPPORTS INNOVATIVE EDUCATIONAL PROGRAMS AND ADVOCACY IN ISSUE AREAS OUTSIDE OF THE FUND'S CURRENT AREAS OF FOCUS, BUT STILL WITHIN THE FUND'S ESTABLISHED PROGRAM AREAS, BY ALLOCATING FUNDS TO SEIZE EMERGING OPPORTUNITIES.

4b

(Code:) (Expenses \$ 7,841,805 including grants of \$ 7,841,805) (Revenue \$ 0)

OTHER CHARITABLE GRANTMAKINGTHE FUND ALSO CONDUCTS ADDITIONAL CHARITABLE GRANTMAKING TO PROMOTE A SUSTAINABLE, JUST, FREE, AND PARTICIPATORY SOCIETY.

4c

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses 46,165,578

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions.	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f Yes	
12a If "Yes," complete Schedule D, Part XI. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21 Yes	

Part IV

Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26 Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27 If "Yes," complete Schedule L, Part I. Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31 If "Yes," complete Schedule M. Did the organization reorganize, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	No
34 If "Yes," complete Schedule R, Part I. Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	No
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	45
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V	Statements Regarding Other IRS Filings and Tax Compliance (continued)					
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	23			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		Yes		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		Yes		
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b		Yes		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a			No	
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)						
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a			No	
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b			No	
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a			No	
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b				
7 Organizations that may receive deductible contributions under section 170(c).						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a			No	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b				
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c			No	
d If "Yes," indicate the number of Forms 8282 filed during the year		7d				
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e			No	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f			No	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h				
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8			No	
9 Sponsoring organizations maintaining donor advised funds.						
a Did the sponsoring organization make any taxable distributions under section 4966?		9a			No	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b			No	
10 Section 501(c)(7) organizations. Enter:						
a Initiation fees and capital contributions included on Part VIII, line 12		10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11 Section 501(c)(12) organizations. Enter:						
a Gross income from members or shareholders		11a				
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.						
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a				
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b				
c Enter the amount of reserves on hand		13c				
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a			No	
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . .		14b				
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15			No	
16 Is the organization subject to the section 4968 excise tax on net investment income? See the instructions for additional information on Form 990, Schedule N.		16			No	
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? . . . If "Yes," complete Form 6069.		17				

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

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Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	17		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent.	17		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No	
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	CA, FL, IL, MD, MA, MI, MN, NJ, NY, OR, PA, VA
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☒ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: LAMIN M CEESAY 475 RIVERSIDE DRIVE 900 NEW YORK, NY 10115 (212) 812-4231	

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

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Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(1) MIRANDA KAISER PRESIDENT/TRUSTEE	4.00 2.00	X		X				0	0	0
(2) LUCIA GILL CASE VICE PRESIDENT/TRUSTEE	3.00 0.00	X		X				0	0	0
(3) PETER GILL CASE VICE PRESIDENT/TRUSTEE	3.00 0.00	X		X				0	0	0
(4) NEVA GOODWIN VICE PRESIDENT/TRUSTEE	3.00 0.00	X		X				0	0	0
(5) TARA ROCKEFELLER VICE PRESIDENT/TRUSTEE	3.00 0.00	X		X				0	0	0
(6) LIAM DRURY-WANG VICE PRESIDENT/TRUSTEE	3.00 0.00	X		X				0	0	0
(7) ALEJANDRO FOUNG TRUSTEE	3.00 0.00	X						0	0	0
(8) WENDY GORDON TRUSTEE	3.00 0.00	X						0	0	0
(9) MICHAEL LAMBERT TRUSTEE	3.00 0.00	X						0	0	0
(10) PHEBE PIERSON TRUSTEE	3.00 0.00	X						0	0	0
(11) ELIZA ROCKEFELLER TRUSTEE	3.00 0.00	X						0	0	0
(12) LILY ROCKEFELLER TRUSTEE	3.00 0.00	X						0	0	0
(13) VALERIE ROCKEFELLER TRUSTEE	3.00 0.00	X						0	0	0
(14) FRAN SUSSNER RODGERS TRUSTEE	3.00 0.00	X						0	0	0
(15) NAOMI WALETZKY TRUSTEE	3.00 0.00	X						0	0	0
(16) CELENA WANG TRUSTEE	3.00 0.00	X						0	0	0
(17) ANNA WIENER TRUSTEE	3.00 0.00	X						0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(18) LEE H WASSERMAN DIRECTOR & SECRETARY	50.00 0.00			X				732,005	0	117,227
(19) LAMIN CEESAY TREASURER	22.00 0.00			X				94,010	0	45,654
(20) LISA GUIDE ASSOCIATE DIRECTOR	32.00 0.00				X			260,776	0	71,494
(21) JULIE FERNANDES ASSOC. DIR. FOR DEMOCRACY	40.00 0.00					X		288,483	0	94,814
(22) SARAH A BRENNAN ASSOC. DIR. FOR OIL AND GAS	40.00 0.00					X		284,157	0	71,235
(23) BAKEYAH NELSON SENIOR ADVISOR	40.00 0.00					X		234,723	0	67,141
(24) CHRISTOPHER M MEYER SENIOR ADVISOR	40.00 0.00					X		231,968	0	26,537
(25) SARAH L THOMAS SENIOR ADVISOR	40.00 0.00					X		228,563	0	23,039
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A . . .										
d Total (add lines 1b and 1c)								2,354,685	0	517,141

2Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 10

3Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

3No

4For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

4Yes

5Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization?If "Yes," complete Schedule J for such person

5Yes

Section B. Independent Contractors

1Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization’s tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CERITY PARTNERS OCIO 7979 EAST TUFTS AVENUE SUITE 700 DENVER, CO 80237	INVESTMENT MANAGEMENT	732,989
SOJOURN STRATEGIES LLC 1929 H STREET NE WASHINGTON, DC 20002	SOCIAL IMPACT SERVICE	209,521
DUPONT CIRCLE COMMUNICATIONS 1808 CORCORAN STREET NW WASHINGTON, DC 20009	COMMUNICATIONS SERVICE	205,000
JOY CUSHMAN, 7009 COTTONTAIL COURT SPRINGFIELD, VA 22153	PROFESSIONAL ORGANIZING SERVICE	162,750
ANNE LIEBERMAN, 311 WEST 97TH STREET NEW YORK, NY 10025	DEVELOPMENT & ORGANIZATIONAL CONSULTING	160,200
2Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 7		

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other	1a Federated campaigns		1a	
Amt Similar Amounts	b Membership dues		1b	
	c Fundraising events		1c	
	d Related organizations		1d1,100,000	
	e Government grants (contributions)		1e	
	f All other contributions, gifts, grants, and similar amounts not included above		1f47,661,863	
	g Noncash contributions included in lines 1a - 1f:\$		1g8,185,975	
	h Total. Add lines 1a-1f		48,761,863	

Program Service Revenue	2a	Business Code				
	b					
	c					
	d					
	e					
	f All other program service revenue.					
g Total. Add lines 2a-2f.						

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,490,449		-29,126	1,519,575	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	(i) Real	(ii) Personal				
		6a					
		b Less: rental expenses	6b				
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		7a	104,428,548				
		b Less: cost or other basis and sales expenses	7b				
	c Gain or (loss)	7c	-152,097				
	d Net gain or (loss)		-152,097		112,224	-264,321	
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a					
		b Less: direct expenses	8b				
c Net income or (loss) from fundraising events							
9a Gross income from gaming activities. See Part IV, line 19	9a						
	b Less: direct expenses	9b					
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances	10a						
	b Less: cost of goods sold	10b					
c Net income or (loss) from sales of inventory							

Other	11a	Business Code				
	b					
	c					
	d All other revenue					
	e Total. Add lines 11a-11d					
	12 Total revenue. See instructions		50,100,215	0	83,098	1,255,254

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☒

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	36,830,539	36,830,539		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	978,462	710,820	213,794	53,848
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,460,856	2,100,375	264,990	95,491
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	239,945	201,884	28,713	9,348
9 Other employee benefits	450,715	327,390	87,919	35,406
10 Payroll taxes	198,512	165,652	24,785	8,075
11 Fees for services (non-employees):				
a Management				
b Legal	447,890	329,498	98,152	20,240
c Accounting	86,390		86,390	
d Lobbying	566,400	566,400		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	732,989		732,989	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	4,045,944	3,945,510	71,174	29,260
12 Advertising and promotion				
13 Office expenses	61,977	46,764	13,045	2,168
14 Information technology	100,569	69,585	23,832	7,152
15 Royalties				
16 Occupancy	66,478	43,244	17,776	5,458
17 Travel	582,753	575,059	5,817	1,877
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	73,750	61,842	9,193	2,715
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	30,337	20,506	7,521	2,310
23 Insurance	53,469	34,782	14,297	4,390
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES AND SUBSCRIPTION	119,198	119,198		
b UNRELATED BUSINESS TAXE	34,027		34,027	
c PROFESSIONAL DEVELOPMEN	11,964	10,636	1,002	326
d EQUIPMENT RENTAL	9,060	5,894	2,422	744
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	48,182,224	46,165,578	1,737,838	278,808
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing		3,462,104	1	4,286,284	
	2	Savings and temporary cash investments		16,070,789	2	21,967,983	
	3	Pledges and grants receivable, net		5,604,217	3	11,192,433	
	4	Accounts receivable, net		17,949	4	17,153	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6		
	7	Notes and loans receivable, net			7		
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		4,518	9	4,038	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	125,064			
	b	Less: accumulated depreciation	10b	113,448	33,686	10c	11,616
	11	Investments—publicly traded securities		36,300,478	11	20,566,547	
	12	Investments—other securities. See Part IV, line 11		138,822,204	12	158,732,856	
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11			15		
16	Total assets. Add lines 1 through 15 (must equal line 33)		200,315,945	16	216,778,910		
Liabilities	17	Accounts payable and accrued expenses		633,471	17	1,430,483	
	18	Grants payable		1,598,865	18	2,557,500	
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		1,924,870	25	1,476,632	
	26	Total liabilities. Add lines 17 through 25		4,157,206	26	5,464,615	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		119,934,310	27	122,232,794	
	28	Net assets with donor restrictions		76,224,429	28	89,081,501	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		196,158,739	32	211,314,295	
	33	Total liabilities and net assets/fund balances		200,315,945	33	216,778,910	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	50,100,215
2	Total expenses (must equal Part IX, column (A), line 25)	2	48,182,224
3	Revenue less expenses. Subtract line 2 from line 1	3	1,917,991
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	196,158,739
5	Net unrealized gains (losses) on investments	5	13,118,335
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	119,230
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	211,314,295

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

Name of the organization ROCKEFELLER FAMILY FUND INC	Employer identification number 13-6257658
---	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10

☐

An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	18,741,885	38,090,028	20,537,815	75,053,514	48,761,863	201,185,105
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 Total. Add lines 1 through 3	18,741,885	38,090,028	20,537,815	75,053,514	48,761,863	201,185,105
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .						88,635,845
6 Public support. Subtract line 5 from line 4.						112,549,260

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4. . .	18,741,885	38,090,028	20,537,815	75,053,514	48,761,863	201,185,105
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	960,378	408,995	575,534	1,605,697	1,519,575	5,070,179
9 Net income from unrelated business activities, whether or not the business is regularly carried on. . .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .				739		739
11 Total support. Add lines 7 through 10						206,256,023

12 Gross receipts from related activities, etc. (see instructions)

12

90,219

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f) divided by line 11, column (f))

14

54.570 %

15 Public support percentage for 2023 Schedule A, Part II, line 14

15

49.880 %

16a 33 1/3% support test—2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

☒

b 33 1/3% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

☐

17a 10%-facts-and-circumstances test—2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

☐

b 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

☐

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2024 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2024 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		☐
b 33 1/3% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		☐
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990) .</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described on 11a above?		
c	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
a	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)			
2	Activities Test. Answer lines 2a and 2b below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>			
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI. the role played by the organization in this regard.</i>			

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	

7

☐

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)		
Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by Line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1	Distributable amount for 2024 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2024 (reasonable cause required-- explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2024:		
a	From 2019.		
b	From 2020.		
c	From 2021.		
d	From 2022.		
e	From 2023.		
f	Total of lines 3a through e		
g	Applied to underdistributions of prior years		
h	Applied to 2024 distributable amount		
i	Carryover from 2019 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2024 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2024 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions.		
6	Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.		
7	Excess distributions carryover to 2025. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2020.		
b	Excess from 2021.		
c	Excess from 2022.		
d	Excess from 2023.		
e	Excess from 2024.		

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test	
Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME:	REFUND/OTHER - 2023 AMOUNT: \$ 739.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization ROCKEFELLER FAMILY FUND INC		Employer identification number 13-6257658

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ROCKEFELLER FAMILY FUND INC	Employer identification number 13-6257658
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
ROCKEFELLER FAMILY FUND INC

Employer identification number
13-6257658

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization ROCKEFELLER FAMILY FUND INC	Employer identification number 13-6257658
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization ROCKEFELLER FAMILY FUND INC	Employer identification number 13-6257658
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$
3	Volunteer hours for political campaign activities. See instructions	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check
- ☐
- if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B
- Check
- ☐
- if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	74,450													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	519,735													
c	Total lobbying expenditures (add lines 1a and 1b)	594,185													
d	Other exempt purpose expenditures	46,855,050													
e	Total exempt purpose expenditures (add lines 1c and 1d)	47,449,235													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000													
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)	250,000													
h	Subtract line 1g from line 1a. If zero or less, enter -0-.	0													
i	Subtract line 1f from line 1c. If zero or less, enter -0-.	0													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	642,895	468,975	478,579	594,185	2,184,634
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	162,275	230,000	74,250	74,450	540,975

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

Part IV Supplemental Information

Explanation

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	12	5
2 Aggregate value of contributions to (during year)	6,889,550	41,872,313
3 Aggregate value of grants from (during year)	7,841,805	28,988,734
4 Aggregate value at end of year	23,706,577	112,624,776
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☒ Yes ☐ No	

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$
(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
a Revenue included on Form 990, Part VIII, line 1 ▶ \$
b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

- | | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 202,120,567 | 138,133,736 | 174,310,785 | 155,993,827 | 159,075,634 |
| b Contributions | 37,681,723 | 76,452,230 | 18,807,815 | 37,980,028 | 18,676,885 |
| c Net investment earnings, gains, and losses | 13,518,688 | 20,347,158 | -21,998,420 | 13,808,357 | 11,859,057 |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | 47,693,268 | 32,812,557 | 32,986,444 | 33,471,427 | 33,617,749 |
| f Administrative expenses | | | | | |
| g End of year balance | 205,627,710 | 202,120,567 | 138,133,736 | 174,310,785 | 155,993,827 |
- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 62.868 %

b Permanent endowment ▶ 4.081 %

c Term endowment ▶ 33.051 %

The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?
- | | Yes | No |
|--------|-----|----|
| 3a(i) | | No |
| 3a(ii) | | No |
| 3b | | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

- | Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | 125,064 | 113,448 | 11,616 |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶ | | | | 11,616 |

Part VII

Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) MULTI-STRATEGY	3,246,708	F
(B) FIXED INCOME - HEDGE FUNDS	17,217,163	F
(C) EQUITIES - HEDGE FUNDS	93,895,432	F
(D) PRIVATE EQUITY FUNDS	27,401,905	F
(E) TAX-EXEMPT NONREGISTERED FUNDS	10,487,414	F
(F) REAL ESTATE	2,833,998	F
(G) CAPITAL STRUCTURE ARBITRAGE - HEDGE FUNDS	2,979,496	F
(H) INSURANCE LINKED - HEDGE FUNDS	32,802	F
(I) STRUCTURED EQUITY - HEDGE FUNDS	637,938	F
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	158,732,856	

Part VIII

Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

Part IX

Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

Part X

Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

2.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

☒

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	61,292,842
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	13,118,335	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	91,667	
e	Add lines 2a through 2d	2e		13,210,002
3	Subtract line 2e from line 1	3		48,082,840
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	732,989	
b	Other (Describe in Part XIII.)	4b	1,284,386	
c	Add lines 4a and 4b	4c		2,017,375
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		50,100,215

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	47,604,103
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	1,254,868	
e	Add lines 2a through 2d	2e		1,254,868
3	Subtract line 2e from line 1	3		46,349,235
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	732,989	
b	Other (Describe in Part XIII.)	4b	1,100,000	
c	Add lines 4a and 4b	4c		1,832,989
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		48,182,224

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART V, LINE 4:	THE ORGANIZATION INTENDS TO USE ITS ENDOWMENT FUNDS TO PROVIDE FUNDING AND SUPPORT FOR ITS PROGRAMS IN ACCORDANCE WITH APPLICABLE DONOR RESTRICTIONS.
PART X, LINE 2:	THE FUND FOLLOWS THE PROVISIONS OF ACCOUNTING STANDARDS CODIFICATION (ASC) SUBTOPIC 740-10, ACCOUNTING FOR INCOME TAXES, WHICH ADDRESSES THE ACCOUNTING FOR UNCERTAINTIES IN INCOME TAXES RECOGNIZED IN AN ORGANIZATION'S FINANCIAL STATEMENTS AND PRESCRIBES A THRESHOLD FOR THE RECOGNITION AND DERECOGNITION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. ASC SUBTOPIC 740-10 ALSO PROVIDES RELATED GUIDANCE ON MEASUREMENT, CLASSIFICATION, INTEREST AND PENALTIES, AND DISCLOSURES. THE FUND HAS CONCLUDED THAT THERE WERE NO UNCERTAINTIES TO DISCLOSE. THE FUND IS NO LONGER SUBJECT TO EXAMINATIONS BY THE APPLICABLE TAXING JURISDICTIONS FOR PERIODS PRIOR TO DECEMBER 31, 2021.
PART XI, LINE 2D - OTHER ADJUSTMENTS:	REFUND OF GRANTS 91,667.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	ELMINATIONS DUE TO CONSOLIDATION 1,100,000. PASS-THROUGH INCOME FROM ALTERNATIVE INVESTMENTS 83,098. REVENUE FROM RELATED PARTY 101,288.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	EXPENSES FROM RELATED PARTY 1,254,868.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	ELMINATIONS DUE TO CONSOLIDATION 1,100,000.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Name of the organization
ROCKEFELLER FAMILY FUND INC

Employer identification number
13-6257658

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) CENTRAL AMERICA	0	0	INVESTMENT		13,850,574
(2) EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	INVESTMENT		726,528
(3) NORTH AMERICA	0	0	INVESTMENT		382,115
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	0			14,959,217
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	0			14,959,217

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☒ Yes

☐ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☒ Yes

☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☒ Yes

☐ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☒ Yes

☐ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☐ Yes

☒ No

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID:

Software Version:

Grants and Other Assistance to Organizations, Governments and Individuals in the United States										OMB No. 1545-0047	
Complete if the organization answered "Yes" on Form 990, Part IV, line 22.											
Go to www.irs.gov/form990 for instructions and the latest information.											
Part III										Open to Public Inspection	
Employee identification number										13-6257658	
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the organization's use of the grants or assistance? (If the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient of more than \$5,000, Part III can be duplicated if additional space is needed.)										Yes ☒ No ☐	
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.											
(a) Name and address of the organization	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance				
(1) DOCKFELLER FAMILY FUND INC 1500 BROADWAY CAMBRIDGE, MA 02140	26-1150699	501(C)(3)	10,000	0			GENERAL SUPPORT				
(2) ASHLEY CULTURE 286 JONES COURT RD ASHEVILLE, NC 28805	37-1636754	501(C)(3)	10,000	0			GENERAL SUPPORT				
(3) ENGAGEMENT FUND 3435 WILSHIRE BLVD STE 1400 LOS ANGELES, CA 90010	99-1393608	501(C)(3)	100,000	0			GENERAL SUPPORT				
(4) CLIMATE FOR THE CLIMATE EMERGENCY 1000 15TH STREET NW WASHINGTON, DC 20005	26-3106566	501(C)(3)	200,000	0			PROJECT SUPPORT - ENVIRONMENT				
(5) AIR ALLIANCE 2520 CAROLINE ST 100 NEW YORK, NY 10009	76-0461030	501(C)(3)	65,000	0			PROJECT SUPPORT - ENVIRONMENT				
(6) AKA-SAKA FOUNDATION-TED SMITH ENDOWMENT DRIVE ANCHORAGE, AK 99517	92-0061466	501(C)(3)	15,000	0			GENERAL SUPPORT				
(7) ALLIANCE FOR A JUST CITY 350 SOUTH EDMUNDS SEATTLE, WA 98119	91-1635554	501(C)(3)	150,000	0			PROJECT SUPPORT - CHARITABLE				
(8) AMERICAN YOUTH ORGANIZING 1000 15TH STREET NW WASHINGTON, DC 20005	46-2465621	501(C)(3)	200,000	0			PROJECT SUPPORT - DEMOCRACY				
(9) CALLED PRODUCTIONS 2551 FORAKER DRIVE NEW YORK, NY 10009	13-3123525	501(C)(3)	75,000	0			PROJECT SUPPORT - CHARITABLE				
(10) AMALGAMATED FOUNDATION 1855 ST NW WASHINGTON, DC 20006	82-1517696	501(C)(3)	125,000	0			PROJECT SUPPORT - ENVIRONMENT				
(11) CRISTIANI ST 225 CRISTIANI ST NEW YORK, NY 10012	74-2466507	501(C)(3)	50,000	0			GENERAL SUPPORT				
(12) AMERICAN CIVIL LIBERTIES UNION LOUISIANA INCALCU OF PO BOX 56157 FARMLAND, LA 70156	72-0717944	501(C)(3)	100,000	0			GENERAL SUPPORT				
(13) AMERICAN FARMLAND TRUST 2500 BROADWAY NEW YORK, NY 10010	52-1190211	501(C)(3)	10,000	0			PROJECT SUPPORT - CHARITABLE				
(14) AMERICAN FARMLAND TRUST 2500 BROADWAY NEW YORK, NY 10010	52-1495060	501(C)(3)	200,000	0			PROJECT SUPPORT - ENVIRONMENT				
(15) AMERICAN FARMLAND TRUST 2500 BROADWAY NEW YORK, NY 10010	53-0186467	501(C)(3)	75,000	0			GENERAL SUPPORT				
(16) ANIMAS VALLEY 1000 15TH STREET NEW YORK, NY 10012	84-1489411	501(C)(3)	410,000	0			GENERAL SUPPORT				
(17) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	27-2366780	501(C)(3)	450,000	0			GENERAL SUPPORT & DEMOCRACY				
(18) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	87-3613660	501(C)(3)	50,000	0			GENERAL SUPPORT				
(19) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	86-6051042	501(C)(3)	102,000	0			PROJECT SUPPORT - CHARITABLE				
(20) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	47-2438087	501(C)(3)	50,000	0			GENERAL SUPPORT				
(21) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	14-1713034	501(C)(3)	10,000	0			PROJECT SUPPORT - CHARITABLE				
(22) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	03-0179414	501(C)(3)	30,000	0			PROJECT SUPPORT - ENVIRONMENT				
(23) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	46-5602320	501(C)(3)	150,000	0			PROJECT SUPPORT - ENVIRONMENT				
(24) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	47-1015198	501(C)(3)	150,000	0			PROJECT SUPPORT - ENVIRONMENT				
(25) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	31-1335950	501(C)(3)	100,000	0			PROJECT SUPPORT - CHARITABLE				
(26) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	82-3835203	501(C)(3)	200,000	0			GENERAL SUPPORT				
(27) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	22-2370485	501(C)(3)	50,000	0			GENERAL SUPPORT				
(28) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	05-0258809	501(C)(3)	50,000	0			PROJECT SUPPORT - DEMOCRACY				
(29) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	41-3130960	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(30) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	74-2585960	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(31) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	04-3608387	501(C)(3)	60,000	0			GENERAL SUPPORT				
(32) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	75-2830923	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(33) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	65-0690368	501(C)(3)	8,000	0			PROJECT SUPPORT - CHARITABLE				
(34) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	27-3943866	501(C)(3)	300,000	0			PROJECT SUPPORT - ENVIRONMENT				
(35) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	82-1659823	501(C)(3)	3,560,000	0			GENERAL SUPPORT				
(36) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	22-6082880	501(C)(3)	75,500	0			GENERAL SUPPORT				
(37) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	05-0557231	501(C)(3)	150,000	0			GENERAL SUPPORT				
(38) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	87-1785259	501(C)(3)	150,000	0			GENERAL SUPPORT				
(39) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	22-3053747	501(C)(3)	10,000	0			GENERAL SUPPORT				
(40) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	11-3644283	501(C)(3)	125,000	0			GENERAL SUPPORT				
(41) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	23-2786151	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(42) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	88-2785430	501(C)(3)	55,000	0			GENERAL SUPPORT & PROJECT SUPPORT - CHARITABLE				
(43) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	31-6167134	501(C)(3)	75,000	0			PROJECT SUPPORT - ENVIRONMENT				
(44) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	81-0722556	501(C)(3)	675,000	0			PROJECT SUPPORT - ENVIRONMENT				
(45) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	99-1891067	501(C)(3)	55,000	0			GENERAL SUPPORT & PROJECT SUPPORT - ENVIRONMENT				
(46) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	84-2151455	501(C)(3)	250,000	0			PROJECT SUPPORT - ENVIRONMENT				
(47) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	91-1583492	501(C)(3)	100,000	0			GENERAL SUPPORT				
(48) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	86-1580865	501(C)(3)	100,500	0			GENERAL SUPPORT				
(49) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-5586094	501(C)(3)	35,000	0			PROJECT SUPPORT - ENVIRONMENT				
(50) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	13-3081500	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(51) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	87-1262978	501(C)(3)	100,000	0			PROJECT SUPPORT - ENVIRONMENT				
(52) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	25-1637373	501(C)(3)	60,000	0			PROJECT SUPPORT - ENVIRONMENT				
(53) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	04-6149986	501(C)(3)	150,000	0			PROJECT SUPPORT - ENVIRONMENT				
(54) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	34-3255972	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(55) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-0387511	501(C)(3)	15,000	0			GENERAL SUPPORT				
(56) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	94-2889684	501(C)(3)	10,000	0			PROJECT SUPPORT - ENVIRONMENT				
(57) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	04-3265555	501(C)(3)	15,000	0			GENERAL SUPPORT				
(58) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	83-2021161	501(C)(3)	200,000	0			PROJECT SUPPORT - ENVIRONMENT				
(59) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	85-3484507	501(C)(3)	150,000	0			GENERAL SUPPORT				
(60) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-1326922	501(C)(3)	688,750	0			GENERAL SUPPORT & PROJECT SUPPORT - ENVIRONMENT				
(61) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	88-4392126	501(C)(3)	375,000	0			GENERAL SUPPORT				
(62) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	59-1316132	501(C)(3)	375,000	0			PROJECT SUPPORT - ECONOMIC JUSTICE FOR WOMEN				
(63) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	86-1433162	501(C)(3)	50,000	0			GENERAL SUPPORT				
(64) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	45-3956785	501(C)(3)	150,000	0			GENERAL SUPPORT & PROJECT SUPPORT - DEMOCRACY				
(65) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	32-0160439	501(C)(3)	25,000	0			PROJECT SUPPORT - ENVIRONMENT				
(66) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	83-1806898	501(C)(4)	300,000	0			GENERAL SUPPORT & PROJECT SUPPORT - ECONOMIC JUSTICE FOR WOMEN				
(67) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-3399944	501(C)(3)	101,000	0			PROJECT SUPPORT - ENVIRONMENT				
(68) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	11-3451703	501(C)(3)	114,550	0			PROJECT SUPPORT - ENVIRONMENT & PROJECT SUPPORT - CHARITABLE				
(69) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	39-1302520	501(C)(3)	50,000	0			GENERAL SUPPORT				
(70) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	43-2023570	501(C)(3)	100,000	0			PROJECT SUPPORT - DEMOCRACY				
(71) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	41-1735501	501(C)(3)	50,000	0			GENERAL SUPPORT				
(72) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	23-7420660	501(C)(3)	15,000	0			GENERAL SUPPORT				
(73) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	13-5562223	501(C)(3)	10,000	0			GENERAL SUPPORT				
(74) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	82-2032867	501(C)(3)	10,000	0			GENERAL SUPPORT				
(75) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	26-2623362	501(C)(3)	200,000	0			PROJECT SUPPORT - CHARITABLE				
(76) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-0117158	501(C)(3)	50,000	0			PROJECT SUPPORT - CHARITABLE				
(77) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	52-1343924	501(C)(3)	75,000	0			PROJECT SUPPORT - PROJECT SUPPORT - ENVIRONMENT				
(78) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	26-4633127	501(C)(3)	90,000	0			GENERAL SUPPORT				
(79) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	52-1846313	501(C)(3)	50,000	0			GENERAL SUPPORT				
(80) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	52-1660746	501(C)(3)	15,000	0			GENERAL SUPPORT				
(81) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	22-3452273	501(C)(3)	50,000	0			PROJECT SUPPORT - ENVIRONMENT				
(82) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	06-1664153	501(C)(3)	100,000	0			PROJECT SUPPORT - ENVIRONMENT				
(83) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	84-2487707	501(C)(3)	75,000	0			PROJECT SUPPORT - ENVIRONMENT				
(84) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	81-2404459	501(C)(3)	40,000	0			PROJECT SUPPORT - ENVIRONMENT				
(85) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	72-1447742	501(C)(3)	160,000	0			PROJECT SUPPORT - ENVIRONMENT				
(86) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	62-0646373	501(C)(3)	30,000	0			GENERAL SUPPORT				
(87) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	72-1596851	501(C)(3)	40,000	0			PROJECT SUPPORT - ENVIRONMENT				
(88) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	37-3767973	501(C)(3)	50,000	0			GENERAL SUPPORT				
(89) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	26-0728941	501(C)(3)	75,000	0			GENERAL SUPPORT				
(90) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	84-3561597	501(C)(3)	300,000	0			PROJECT SUPPORT - ENVIRONMENT				
(91) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	51-0152810	501(C)(3)	25,000	0			GENERAL SUPPORT				
(92) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	45-4244605	501(C)(3)	347,250	0			PROJECT SUPPORT - ENVIRONMENT				
(93) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	85-1129350	501(C)(3)	320,000	0			PROJECT SUPPORT - ENVIRONMENT				
(94) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	81-0587332	501(C)(3)	50,000	0			GENERAL SUPPORT				
(95) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	94-2822342	501(C)(3)	10,000	0			PROJECT SUPPORT - CHARITABLE				
(96) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	20-4365821	501(C)(3)	10,000	0			GENERAL SUPPORT				
(97) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	41-1957358	501(C)(3)	75,000	0			GENERAL SUPPORT				
(98) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	46-3971162	501(C)(3)	90,000	0			PROJECT SUPPORT - ENVIRONMENT				
(99) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	31-371840	501(C)(3)	11,000	0			GENERAL SUPPORT				
(100) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	52-1379441	501(C)(3)	10,000	0			GENERAL SUPPORT				
(101) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	13-5562268	501(C)(3)	15,000	0			GENERAL SUPPORT				
(102) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	82-1161342	501(C)(3)	25,000	0			GENERAL SUPPORT				
(103) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	27-1488935	501(C)(3)	309,000	0			PROJECT SUPPORT - ENVIRONMENT				
(104) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	72-1051343	501(C)(3)	10,000	0			PROJECT SUPPORT - ENVIRONMENT				
(105) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	23-7099105	501(C)(3)	23,500	0			GENERAL SUPPORT				
(106) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	01-0391479	501(C)(3)	60,000	0			PROJECT SUPPORT - ENVIRONMENT				
(107) ARIZONA NATIVE PHOENIX PO BOX 2002 PHOENIX, AZ 85001	01-0541478	501(C)(3)	10,000	0			GENERAL SUPPORT</				

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance		(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	BEFORE GRANT FUNDING IS PROVIDED TO AN ORGANIZATION, THE ROCKEFELLER FAMILY FUND (THE "FUND") PERFORMS A DUE DILIGENCE CHECK TO CONFIRM THAT THE ORGANIZATION IS IN GOOD STANDING AND A RECOGNIZED PUBLIC CHARITY OR OTHER TYPE OF PERMISSIBLE GRANTEE. THIS INCLUDES THE GRANTEE'S IRS TAX DETERMINATION LETTER, MOST RECENT AUDITED FINANCIALS/FORM 990, AND A CHARITY CHECK REPORT FROM GUIDESTAR. IN MOST CASES THE FUND ALSO COLLECTS A NARRATIVE PROPOSAL AND BUDGET FROM THE GRANTEE FOR THE PROPOSED WORK. GRANT FUNDS ARE PROVIDED AFTER A GRANT AGREEMENT IS EXECUTED BY BOTH PARTIES SETTING OUT THE PERMISSIBLE AND PROHIBITED USES OF FUNDS. THE FUND MONITORS THE USE OF GRANT FUNDS IN A VARIETY OF WAYS: THE FUND GENERALLY REQUIRES AN ANNUAL NARRATIVE REPORT OF ACTIVITIES FINANCED BY THE GRANT AND A FINANCIAL REPORT DETAILING THE EXPENDITURE OF GRANT FUNDS. OFTEN LARGER GRANTS ARE DISTRIBUTED IN AT LEAST TWO PAYMENTS, WITH THE LATTER PAYMENT RELEASED ONLY AFTER REVIEW OF THE GRANTEE'S WORK DURING THE PREVIOUS PERIOD. FOR SIGNIFICANT GRANTS, THE FUND REGULARLY SPEAKS WITH THE GRANTEE THROUGHOUT THE GRANT PERIOD TO ASSESS THE GRANTEE'S PERFORMANCE AND DISCUSS COMPLIANCE WITH THE TERMS OF THE GRANT AGREEMENT.

Additional Data

Return to Form

Software ID:
Software Version:

Schedule J
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
ROCKEFELLER FAMILY FUND INC

Employer identification number
13-6257658

Part I

Questions Regarding Compensation

1a

Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Travel for companions

☐ Tax idemnification and gross-up payments

☐ Discretionary spending account

☒ Housing allowance or residence for personal use

☐ Payments for business use of personal residence

☐ Health or social club dues or initiation fees

☐ Personal services (e.g., maid, chauffeur, chef)

b

If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2

Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

3

Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☒ Compensation committee

☒ Independent compensation consultant

☐ Form 990 of other organizations

☐ Written employment contract

☒ Compensation survey or study

☒ Approval by the board or compensation committee

4

During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a

Receive a severance payment or change-of-control payment?

b

Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c

Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a

The organization?

b

Any related organization?

If "Yes," on line 5a or 5b, describe in Part III.

6

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a

The organization?

b

Any related organization?

If "Yes," on line 6a or 6b, describe in Part III.

7

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes

No

1b

Yes

2

Yes

4a

No

4b

Yes

4c

No

5a

No

5b

No

6a

No

6b

No

7

No

8

No

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50053T

Schedule J (Form 990) (Rev. 1-2025)

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 LEE H WASSERMAN DIRECTOR & SECRETARY	(i)	347,488	0	384,517	65,200	52,027	849,232	342,704
	(ii)	0	0	0	0	0	0	0
2 JULIE FERNANDES ASSOC. DIR. FOR DEMOCRACY	(i)	285,728	0	2,755	41,367	53,447	383,297	0
	(ii)	0	0	0	0	0	0	0
3 SARAH A BRENNAN ASSOC. DIR. FOR OIL AND GAS	(i)	282,686	0	1,471	40,869	30,366	355,392	0
	(ii)	0	0	0	0	0	0	0
4 LISA GUIDE ASSOCIATE DIRECTOR	(i)	256,974	0	3,802	40,431	31,063	332,270	0
	(ii)	0	0	0	0	0	0	0
5 BAKEYAH NELSON SENIOR ADVISOR	(i)	234,250	0	473	15,000	52,141	301,864	0
	(ii)	0	0	0	0	0	0	0
6 CHRISTOPHER M MEYER SENIOR ADVISOR	(i)	225,967	0	6,001	15,625	10,912	258,505	0
	(ii)	0	0	0	0	0	0	0
7 SARAH L THOMAS SENIOR ADVISOR	(i)	227,893	0	670	14,250	8,789	251,602	0
	(ii)	0	0	0	0	0	0	0
8 LAMIN CEESAY TREASURER	(i)	93,712	0	298	14,693	30,961	139,664	0
	(ii)	0	0	0	0	0	0	0

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	HOUSING ALLOWANCE IS BASED ON A FIXED AMOUNT DETERMINED BY THE COMPENSATION COMMITTEE. THE 2024 HOUSING ALLOWANCE IN THE AMOUNT OF \$31,800 PAID TO LEE WASSERMAN, DIRECTOR & SECRETARY, IS INCLUDED IN THE REPORTABLE COMPENSATION, PART II, COLUMN B (III).
PART I, LINE 4B	IN MARCH 2020, THE FUND ENTERED INTO A NEW SUPPLEMENTAL RETIREMENT PLAN FOR LEE H. WASSERMAN. IN 2024, A FINAL DISTRIBUTION WAS MADE TO LEE H. WASSERMAN, AS INSTRUCTED BY THE SUPPLEMENTAL RETIREMENT PLAN AGREEMENTS, IN THE AMOUNT OF \$342,704. THE DISTRIBUTION AMOUNT IS REPORTED IN PART II, COLUMN (B)(III).
PART II, LINE 8:	THE TREASURER IS PAID BY AN UNRELATED ORGANIZATION, ROCKEFELLER BROTHERS FUND (RBF), EIN 13-1760106, FOR SERVICES RENDERED TO THE FILING ORGANIZATION. TWENTY-TWO HOURS PER WEEK ARE DEVOTED AND ITS ALLOCABLE SHARE OF COMPENSATION, PENSION, AND BENEFITS ARE REPORTED ON PART VII.

Additional Data

Return to Form

Software ID:
Software Version:

Name of the organization
ROCKEFELLER FAMILY FUND INC

Employer identification number
13-6257658

Part ITypes of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	5	8,185,975	AVG. SELLING PRICE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

290

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

30aNo

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32aNo

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THE ORGANIZATION IS REPORTING THE NUMBER OF CONTRIBUTORS.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Additional Data

[Return to Form](#)

Software ID:

Software Version:

SCHEDULE R
(Form 990)
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Name of the organization
ROCKEFELLER FAMILY FUND INC

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Employer identification number

13-6257658

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)THE WILLIAM B WIENER JR FOUNDATION 330 MARSHALL STREET SUITE 640 SHREVEPORT, LA 711013036 72-6024398	CIVIL LIBERTIES, SUSTAINABLE ECOSYSTEMS, PROTECTING HUMAN HEALTH	LA	501(C)(3)	LINE 12A, I	ROCKEFELLER FAMILY FUND	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproprrtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K- 1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end- of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

	Yes	No
1a		No
1b		No
1c	Yes	
1d		No
1e		No
1f		No
1g		No
1h		No
1i		No
1j		No
1k		No
1l		No
1m		No
1n		No
1o		No
1p		No
1q		No
1r		No
1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)THE WILLIAM B WIENER JR FOUNDATION	C	1,100,000	BOOK VALUE

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
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Additional Data

[Return to Form](#)

Software ID:
Software Version: