Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
MARION E KENWORTHY SARAH H SWIFT FOUNDATION
C/O JENNIFER HAVENS
% KATHRYN CONROY

A Employer identification number
13-6140940

Number and street (or P.O. box number if mail is not delivered to street address) 21 KERMIT PLACE
Room/suite

B Telephone number (see instructions)
(347) 882-2774

City or town, state or province, country, and ZIP or foreign postal code
BROOKLYN, NY 11218

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 9,411,965

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	14,080			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	464,433	464,433	464,433	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	143,696			
	b	Gross sales price for all assets on line 6a 1,429,550				
	7	Capital gain net income (from Part IV, line 2)		143,696		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	33,875	33,875	33,875	
	12	**Total.** Add lines 1 through 11	656,084	642,004	498,308	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	40,000	10,000	10,000	30,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,200	9,200	9,200	
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,544	6,544	6,544	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	94,566	94,566	94,566	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	150,310	120,310	120,310	30,000
	25	Contributions, gifts, grants paid	602,500			602,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	752,810	120,310	120,310	632,500
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-96,726			
	b	**Net investment income** (if negative, enter -0-)		521,694		
	c	**Adjusted net income** (if negative, enter -0-)			377,998	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	444,969	356,365	356,365
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,489,049	7,480,927	9,055,600
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,934,018	7,837,292	9,411,965
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	7,934,018	7,837,292	
	29	**Total net assets or fund balances** (see instructions)	7,934,018	7,837,292	
	30	**Total liabilities and net assets/fund balances** (see instructions)	7,934,018	7,837,292	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,934,018
2	Enter amount from Part I, line 27a	2	-96,726
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,837,292
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	7,837,292

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	280 SH ALPHABET INC		2022-02-28	2022-11-03
b	1000 SH BANK OF AMERICA CORP		2021-10-19	2022-05-11
c	1999 SH DAIMLER TRUCK		2021-12-10	2022-06-16
d	2M JP MORGAN CHASE		2021-05-13	2022-05-11
e	1254 SH PFIZER INC		2021-05-04	2022-05-02
	1000 SH PATRIA INVESTMENTS		2022-06-06	2022-11-03
	80 SH ALPHABET INC		2018-02-16	2022-09-20
	100 SH ALTRIA GROUP		2010-04-13	2022-01-03
	7000 SH ANNALY CAPITAL MAN.		2016-04-11	2022-09-20
	7650 SH ANNALY CAPITAL		2016-04-18	2022-09-28
	1000 SH APPLE INC		2016-01-06	2022-11-03
	1100 SH BLACKSTONE		2017-02-17	2022-11-03
	500 SH BLACKROCK HEALTH		2020-12-03	2022-09-20
	12,500 SH BLACKROCK INN		2021-03-26	2022-05-11
	100 SH CHEESECAKE FACTORY		2021-06-29	2022-09-20
	300 SH CISCO SYS		2016-01-08	2022-06-03
	250 SH WALT DISNEY		2019-04-10	2022-09-20
	6200 SH DOUBLELINE		2017-02-17	2022-09-20
	600 SH DOUBLELINE OPP		2018-11-06	2022-09-20
	100 SH KRAFT HEINZ		2021-05-06	2022-09-20
	200 SH MERCK & CO		2020-12-03	2022-11-03
	425 SH MICROSOFT CORP		2015-02-10	2022-11-03
	5200 SH PFIZER INC		2017-02-17	2022-06-09
	3400 SH RIVERNORTH DOUBLELINE		2017-03-22	2022-11-03
	3400 SH RIVERNORTH DOUBLELINE		2017-03-22	2022-09-08
	CAPITAL GAIN DIVIDENDS	P		
	CAPITAL GAIN DIVIDENDS	P		
	CAPITAL GAIN DIVIDENDS	P		
	CAPITAL GAIN DIVIDENDS	P		
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	CAPITAL GAIN DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	23,602		37,385	-13,783
b	17,645		25,000	-7,355
c	28,562		33,064	-4,502
d	37,925		50,000	-12,075
e	64,931		49,745	15,186
	14,300		15,610	-1,310
	8,203		4,413	3,790
	4,763		2,136	2,627
	46,934		58,939	-12,005
	147,772		262,917	-115,145
	163,100		27,253	135,847
	124,547		29,519	95,028
	7,720		14,448	-6,728
	111,903		236,250	-124,347
	3,194		5,317	-2,123
	16,488		7,422	9,066
	27,143		44,965	-17,822
	95,408		114,971	-19,563
	9,048		11,537	-2,489
	3,431		4,293	-862
	18,447		11,646	6,801
	123,715		18,141	105,574
	274,837		171,658	103,179
	30,226		49,225	-18,999
	37			37
				25,669
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	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-13,783
b				-7,355
c				-4,502
d				-12,075
e				15,186
				-1,310
				3,790
				2,627
				-12,005
				-115,145
				135,847
				95,028
				-6,728
				-124,347
				-2,123
				9,066
				-17,822
				-19,563
				-2,489
				-862
				6,801
				105,574
				103,179
				-18,999
				37

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	143,696
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
	Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**		1	7,252
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	7,252
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	7,252
6	Credits/Payments:			
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a		
b	Exempt foreign organizations—tax withheld at source	6b	0	
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	0	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	336	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	7,588	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ **Refunded** ▶	11		

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶http://kenworthyswiftfoundation.org/

14 The books are in care of ▶KATHRYN CONROY Telephone no. ▶(347) 882-2774

Located at ▶21 KERMIT PLACE BROOKLYN NY ZIP+4 ▶11218

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?.	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?.	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? . .	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
HARVEY KURZWEIL Winston Strawn LLP 200 Park Ave new york, NY 10166	TREASURER 0	0	0	0
JENNIFER HAVENS 555 10th Avenue 31A NEW YORK, NY 10018	PRESIDENT 0	0	0	0
W Walter Menninger M D 1505 SW Plass Ave TOPEKA, KS 666042751	VICE PRESIDENT 0	0	0	0
GAIL NAYOWITH 20 East 35th Street 12-C new york, NY 10016	SECRETARY 0	0	0	0
Kathryn Conroy 227 Ocean Parkway 5B brooklyn, NY 11218	Executive Director 0	40,000	0	0
Kamilah Jackson MD MPH 772 S Martin Street PHILADELPHIA, PA 19146	DIRECTOR 0	0	0	0
Julia Jean-Francois PhD 443 39th Street BROOKLYN, NY 11232	DIRECTOR 0	0	0	0
Nancy Ginsburg 526 East 89th Street NEW YORK, NY 10128	DIRECTOR 0	0	0	0
Michael A Lindsey PhD MSW MPH 1 Washington Square North NEW YORK, NY 10003	DIRECTOR 0	0	0	0
Hon Barbara Salinitro 240-30 Maryland Road DOUGLASTON, NY 11362	DIRECTOR 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,968,407
b	Average of monthly cash balances	1b	266,629
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	10,235,036
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,235,036
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	153,526
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.	5	10,081,510
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	504,076

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	504,076
2a	Tax on investment income for 2022 from Part V, line 5	2a 7,252		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	7,252
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	496,824
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	496,824
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	496,824

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	632,500
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	632,500

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				496,824
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			91,253	
b Total for prior years: 2020 , 2019 , 2018		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021. 0				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 632,500				
a Applied to 2021, but not more than line 2a			91,253	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount				496,824
e Remaining amount distributed out of corpus	44,423			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	44,423			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	44,423			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020. . . .				
d Excess from 2021 0				
e Excess from 2022 44,423				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EXALT YOUTH 17 Battery Place 3rd Floor 307 NEW YORK,NY 10004	NONE	PC	TO SUPPORT MENTAL HEALTH SERVICES FOR ADDITIONAL 900 (HALF NEW YOULTH/HALF ALUMNI) WHO ARE COURT INVOLVED YOUTH AGES 15-19 IN NYC.	25,000
CASES 2090 Adam Clayton POWELL BLVD NEW YORK,NY 10027	NONE	PC	ADOLESCENT PORTABLE THERAPY PROGRAM	25,000
Council on Adoptable Children 333 W 39th St NEW YORK,NY 10018	NONE	PC	to support their service to vulnerable children, families and individuals in NYC including adoptive and foster families affected by HIV/AIDS.	25,000
DRAMA CLUB INC 34-05 80th St Apt 41 QUEENS,NY 11372	NONE	PC	to support the hiring of a licensed clinical social worker to supervise MSW student interns.	22,500
BRONXWORKS 1130 Grand Concourse BRONX,NY 10456	NONE	PC	TO SUPPORT INCREASED MENTAL HEALTH SCREENING, ASSESSMENT, EARLY DIAGNOSIS, INTERVENTION, AND REFERRAL CAPACITY OF THE BRONXWORKS STAFF WHO ENGAGE YOUTH AGES 10 TO 24.	27,500
New York Society Prevention of Cruelty to Children 520 8th Ave Suite 1401 NEW YORK,NY 10018	NONE	PC	to support the provision of therapeutic services to help children recover from physical abuse, sexual abuse,parental/caretaker neglect and domestic violence.	25,000
THE POSSIBILITY PROJECT 104 W 27th St NEW YORK,NY 10001	NONE	PC	to bring together 15 youth involved in the criminal legal system and 15 youth in foster care to enhance their opportunities to become successful adults.	15,000
Sakhi for South Asian Women PO Box 1333 NEW YORK,NY 10008	NONE	PC	to support mental health services for South Asian children and youth affected by gender-based violence.	20,000
HETRICK-MARTIN INSTITUTE 2 Astor Pl NEW YORK,NY 10003	NONE	PC	to support the work of improving mental health outcomes for LGBTQIA+ youth in NYC.	25,000
red hook initiative 767 Hicks St BROOKLYN,NY 11231	NONE	PC	to support their free, community-based emotional health services for young people ages 12 to 24 from low-income families in Red Hook, Brooklyn.	40,000
UNITED NEIGHBORHOOD HOUSES OF NY 45 Broadway NEW YORK,NY 10006	NONE	PC	to provide mental health training and coaching to early childhood teachers and leaders across UNH member settlement houses.	15,000
COMUNLIFE 462 7th Avenue NEW YORK,NY 10018	NONE	PC	to provide art therapies to the Latina girls who participate in Comunilife's Life is Precious mental health program.	27,500
URBAN DOVE 1256 E 21st St BROOKLNY,NY 11210	NONE	PC	to support their general operations with a focus on youth mental health services for students in transfer schools.	25,000
AVENUES FOR JUSTICE	NONE	PC	to support their new mental health program serving NYC youth ages 13 - 24 who are	27,500

69 E 130th St 2nd Floor NEW YORK,NY 10037			court involved or at risk of court involvement.	
YOUTH JUSTICE NETWORK 63 W 125th St 4th Floor NEW YORK,NY 10027	NONE	PC	to support their art therapy program with the mission of breaking the cycles of incarceration for young people in NYC.	35,000
DRIVE CHANGE 630 Flushing Ave Mailbox 25 BROOKLYN,NY 11206	NONE	PC	to support the mental health portion of their Drive Change Extended Services programming which includes courses and mental health services for previously incarcerated 18 to 25 year olds.	27,500
CITIZENS COMMITTEE FOR CHILDREN 72 Broad St EATONTOWN,NJ 07724	NONE	PC	to support their Healthy Minds, Healthy Kids Campaign.	30,000
GRAHAM WINDHAM One Pierrepont Plaza Suite 901 BROOKLYN,NY 11201	NONE	PC	to generally support their Health and Wellness Center, The Center, to enable them to provide wrap-around non-billable supports necessary for integrated mental health and case management for children, youth and families who are child welfare system impacted.	27,500
NORTHSIDE CENTER FOR CHILD DEVELOPMENT 1475 Park Ave NEW YORK,NY 10029	NONE	PC	to support the ongoing provision of behavioral health and educational support services to low-income African Americans and Latino children in NYC.	27,500
HEAR YOUR SONG 140 E 56th St Apt 11A NEW YORK,NY 10022	NONE	PC	To support collaborative song writing by children and teens with mental health challenges.	27,500
JEWISH CHILD CARE ASSOC 858 E 29th St BROOKLYN,NY 11210	NONE	PC	to support the launch of a school-based satellite mental health clinic at Liberation Diploma Plus High School	27,500
NEW YORKERS FOR CHILDREN 450 Fashion Ave 1707 NEW YORK,NY 10123	NONE	PC	to support their mental health services for youth aging out of foster care through a combination of one-on-one counseling and group supports.	27,500
SANCTUARY FOR FAMILIES PO Box 1406 NEW YORK,NY 10268	NONE	PC	to support their Children & Families Services Program in its work with children and teens of all ages and their mothers/caregivers to help them recover from family violence.	27,500
Total . . . . ▶ **3a**				602,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	464,433	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	143,696	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a DEFERRED INCOME			41	2,719	
b MLP INCOME			41	31,156	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .				642,004	

13 Total. Add line 12, columns (b), (d), and (e). 13 642,004

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2023-05-15	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN P01350299
Firm's name ▶ DORFMAN MIZRACH & THALER LLP				Firm's EIN ▶
Firm's address ▶ 555 ROUTE ONE SOUTH ISELIN, NJ 08830				Phone no. (732) 404-1860

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: MARION E KENWORTHY SARAH H SWIFT FOUNDATION
C/O JENNIFER HAVENS
EIN: 13-6140940

Category	Amount
NONE	

TY 2022 IRS 990 e-File Render

Name: MARION E KENWORTHY SARAH H SWIFT FOUNDATION
C/O JENNIFER HAVENS

EIN: 13-6140940

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included

TY 2022 IRS 990 e-File Render

Name: MARION E KENWORTHY SARAH H SWIFT FOUNDATION
C/O JENNIFER HAVENS

EIN: 13-6140940

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	1,615	1,615	1,615	
FILING FEES	750	750	750	
INVESTMENT FEES	92,201	92,201	92,201	

TY 2022 IRS 990 e-File Render

Name: MARION E KENWORTHY SARAH H SWIFT FOUNDATION
C/O JENNIFER HAVENS

EIN: 13-6140940

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DEFERRED INCOME	2,719	2,719	2,719
MLP INCOME	31,156	31,156	31,156

TY 2022 IRS 990 e-File Render

Name: MARION E KENWORTHY SARAH H SWIFT FOUNDATION

C/O JENNIFER HAVENS

EIN: 13-6140940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER TAXES	4,867	4,867	4,867	
FEDERAL TAXES	1,677	1,677	1,677	