Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 07-01-2020 , and ending 06-30-2021

Name of foundation
SURDNA FOUNDATION INC
ATT MARC DE VENOGE
% MATTHEW WALEGIR CONTROLLER

A Employer identification number
13-6108163

Number and street (or P.O. box number if mail is not delivered to street address)
200 MADISON AVENUE FL 25

Room/suite

B Telephone number (see instructions)
(212) 557-0010

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10016

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,320,656,848

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	176,863	176,863		
	4	Dividends and interest from securities	3,274,072	14,641,130		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	39,729,574			
	b	Gross sales price for all assets on line 6a 155,752,132				
	7	Capital gain net income (from Part IV, line 2)		76,579,669		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	50,135,173	5,390,989	0	
	12	**Total.** Add lines 1 through 11	93,315,682	96,788,651	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,712,437	129,944		2,495,864
	14	Other employee salaries and wages	1,824,462			1,824,462
	15	Pension plans, employee benefits	1,521,206	25,747		1,478,294
	16a	Legal fees (attach schedule)	26,213	4,269	0	21,944
	b	Accounting fees (attach schedule)	122,477	26,243	0	96,234
	c	Other professional fees (attach schedule)	4,706,111	3,238,768		1,467,343
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,055,738	466,354	0	0
	19	Depreciation (attach schedule) and depletion	231,571			
	20	Occupancy	902,578			902,578
	21	Travel, conferences, and meetings	80,336			80,336
	22	Printing and publications	33,684			33,684
	23	Other expenses (attach schedule)	463,447	10,713,920	0	463,447
	24	**Total operating and administrative expenses.** Add lines 13 through 23	13,680,260	14,605,245	0	8,864,186
	25	Contributions, gifts, grants paid	44,734,365			46,516,682
	26	**Total expenses and disbursements.** Add lines 24 and 25	58,414,625	14,605,245	0	55,380,868
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	34,901,057			
	b	**Net investment income** (if negative, enter -0-)		82,183,406		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	32,710,110	23,750,498	23,750,498
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	152,856	148,487	148,487
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	61,342,346	85,103,405	85,103,405
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	867,155,963	1,199,493,825	1,199,493,825
	14	Land, buildings, and equipment: basis ▶ 2,812,861			
		Less: accumulated depreciation (attach schedule) ▶ 917,465	2,105,526	1,895,396	1,895,396
	15	Other assets (describe ▶)	34,510,171	10,265,237	10,265,237
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	997,976,972	1,320,656,848	1,320,656,848
Liabilities	17	Accounts payable and accrued expenses	1,943,680	1,915,194	
	18	Grants payable	40,858,291	38,738,383	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	42,801,971	40,653,577	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	955,175,001	1,280,003,271	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	955,175,001	1,280,003,271	
	30	**Total liabilities and net assets/fund balances** (see instructions)	997,976,972	1,320,656,848	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	955,175,001
2	Enter amount from Part I, line 27a	2	34,901,057
3	Other increases not included in line 2 (itemize) ▶	3	289,927,213
4	Add lines 1, 2, and 3	4	1,280,003,271
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,280,003,271

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SALE OF PUBLICLY TRADED SECURITIES			
b	NET CAPITAL GAIN FROM PARTNERSHIPS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	113,624,698		79,172,463	34,452,235
b	42,127,434			42,127,434
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				34,452,235
b				42,127,434
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	76,579,669
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	1,142,349
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,142,349
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,142,349
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 2,129,431		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,129,431
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	987,082
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 987,082 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.SURDNA.ORG

14 The books are in care of ▶ MATTHEW WALEGIR CONTROLLER Telephone no. ▶ (212) 557-0010

Located at ▶ 200 MADISON AVENUE NEW YORK NY ZIP+4 ▶ 10016

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DONALD CHEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PRESIDENT/CEO 40.0	590,077	98,319	0
MARC DE VENOGE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	VP FINANCE AND ADMINISTRATION 40.0	433,146	85,824	0
JONATHAN GOLDBERG 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIR. OF LEARNING & GRANT OPER. 40.0	250,310	74,876	0
FRANCISCO TORRES-CAMPOS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIR. THRIVING CULTURES 40.0	207,060	43,083	0
HELEN CHIN thru 3321 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PRGM DIR -SUSTAINABLE ENVIRON. 40.0	390,010	58,786	0
SHUAIB SIDDIQUI 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR OF IMPACT INVESTING 40.0	240,687	56,008	0
MANUELA ARCINIEGAS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIRECTOR 40.0	185,578	57,256	0
MEKAELIA DAVIS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIR - INCLUSIVE ECONO. 40.0	209,331	54,570	0
ELIZABETH CAHILL 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR OF COMMUNICATIONS 40.0	206,238	50,197	0
CARRA COTE-ACKAH 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	CHAIRPERSON as of 11/20 1.0	0	0	0
PETER B BENEDICT II THRU 1120 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	CHAIRPERSON 1.0	0	0	0
CAITLIN BOGER-HAWKINS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	VICE CHAIRPERSON 1.0	0	0	0
PETER C VOORHEES 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	TREASURER/SECRETARY 1.0	0	0	0
JUDY BELK 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
DAVIS BENEDICT FROM 1120 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
CAMERON GRIFFITH 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
KELLY D NOWLIN 200 MADISON AVENUE FL 25	DIRECTOR 1.0	0	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NEW YORK, NY 10016				
TRACY PALANDJIAN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
ELIZABETH SHOGREN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
MICHAEL S SPENSLEY THRU 1120 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
TIMOTHY D THORPE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
GWEN WALDEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0
SHARI T WILSON 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTHEW WALEGIR 200 MADISON AVENUE FL 25 NEW YORK,NY 10016	CONTROLLER 40.0	166,961	53,641	0
ALISON CORWIN 200 MADISON AVENUE FL 25 NEW YORK,NY 10016	SR. PROGRAM OFFICER 40.0	164,185	31,305	0
KELIE TERRY 200 MADISON AVENUE FL 25 NEW YORK,NY 10016	PROGRAM OFFICER 40.0	140,711	36,345	0
SOPHY LO 200 MADISON AVENUE FL 25 NEW YORK,NY 10016	PROGRAM OFFICER 40.0	132,152	49,154	0
JOSHUA ELLIOTT 200 MADISON AVENUE FL 25 NEW YORK,NY 10016	HR MANAGER 40.0	129,450	27,616	0
Total number of other employees paid over $50,000. . . . . ▶				13

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
CAMBRIDGE ASSOCIATES 100 SUMMER STREET BOSTON,MA 02110	INVESTMENT CONSULT.	1,850,985
THE NORTHERN TRUST COMPANY 50 S LASALLE STREET CHICAGO,IL 60675	CUSTODIAL BANK	470,369
SILCHESTER 1 BURTON STREET LONDON W1J 6TL UK	INVESTMENT MGMT.	294,948
IRIDIAN 276 POST ROAD WEST WESTPORT,CT 06880	INVESTMENT MGMT.	239,108
UNIVERSAL PARTNERSHIP 1 SONOMA ROAD CORTLANDT MANOR,NY 10567	CONTRACTOR	202,500

Total number of others receiving over $50,000 for professional services. . . . . ▶ 12

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 INVESTMENT IN FOUNDERS FIRST CAPITAL PARTNERS, INC. (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	999,995
2 INVESTMENT IN 1863 VENTURE FUND I, L.P. (SEE GENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	958,679
All other program-related investments. See instructions. **3**	774,750
Total. Add lines 1 through 3 . . . . . ▶	2,733,424

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	121,628,304
b	Average of monthly cash balances		1b	25,543,764
c	Fair market value of all other assets (see instructions)		1c	1,038,284,514
d	**Total** (add lines 1a, b, and c)		1d	1,185,456,582
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	1,185,456,582
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	17,781,849
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,167,674,733
6	**Minimum investment return.** Enter 5% of line 5		6	58,383,737

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	58,383,737
2a	Tax on investment income for 2020 from Part VI, line 5	2a	1,142,349		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,142,349
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	57,241,388
4	Recoveries of amounts treated as qualifying distributions			4	411,820
5	Add lines 3 and 4			5	57,653,208
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	57,653,208

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	55,380,868
b	Program-related investments—total from Part IX-B	1b	2,733,424
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	21,441
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	58,135,733
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	58,135,733

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				57,653,208
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018 , 2017 , 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 1,666,516				
b From 2016. 926,689				
c From 2017. 868,690				
d From 2018. 976,841				
e From 2019. 3,579,971				
f **Total** of lines 3a through e.	8,018,707			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 58,135,733				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount				57,653,208
e Remaining amount distributed out of corpus	482,525			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,501,232			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	1,666,516			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	6,834,716			
10 Analysis of line 9:				
a Excess from 2016 926,689				
b Excess from 2017 868,690				
c Excess from 2018. . . . 976,841				
d Excess from 2019 3,579,971				
e Excess from 2020 482,525				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SURDNA FOUNDATION INC
200 MADISON AVENUE
NEW YORK,NY 10016
(212) 557-0010

b The form in which applications should be submitted and information and materials they should include:

SURDNA FOUNDATION'S WEBSITE PROVIDES THE RESOURCES ELIGIBILITY, GUIDELINES AND FREQUENTLY ASKED QUESTIONS IN CONNECTION WITH GRANT APPLICATIONS. WWW.SURDNA.ORG

c Any submission deadlines:

THERE ARE NO DEADLINES FOR LETTERS OF INQUIRY (LOI). LOI'S ARE ACCEPTED ON A ROLLING BASIS THROUGH T

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SURDNA FOUNDATION SEEKS TO FOSTER SUSTAINABLE COMMUNITIES IN THE UNITED STATES, COMMUNITIES GUIDED BY PRINCIPLES OF SOCIAL JUSTICE AND DISTINGUISHED BY HEALTHY ENVIRONMENTS, STRONG LOCAL ECONOMIES AND THRIVING CULTURES. SURDNA SEEKS TO DISMANTLE THE STRUCTURAL BARRIERS THAT LIMIT OPPORTUNITY FOR MANY, HELPING TO CREATE COMMUNITIES THAT ARE PROSPEROUS, CULTURALLY ENRICHING, AND SUSTAINABLE. SEE SURDNA FOUNDATION'S WEBSITE FOR FURTHER DETAIL. HTTPS://SURDNA.ORG/PROSPECTIVE-GRANTEES/

Hindustan Petroleum Corporation Ltd.

Unclaimed Dividend for the year ended 31.03.2011 - Company Share Details

Folio	Name	Address	Amount
1	[illegible]	[illegible]	1.00
2	[illegible]	[illegible]	1.00
3	[illegible]	[illegible]	1.00
4	[illegible]	[illegible]	1.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	176,863	
4 Dividends and interest from securities			14	3,274,072	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	39,729,574	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PARTNERSHIP INCOME	525990	-1,581,756	18	51,715,086	
b OTHER INCOME	900099		14	1,843	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-1,581,756		94,897,438	
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	93,315,682

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date 2022-05-12 | Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Paul Hammerschmidt				P01384178
Firm's name ▶ BDO USA LLP				Firm's EIN ▶
Firm's address ▶ 100 PARK AVENUE NEW YORK, NY 100175001				Phone no. (212) 885-8000

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX PREP	122,477	26,243		96,234

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category	Amount
SEE GENERAL EXPLANATION ATTACHMENT	774,750

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TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE &FIXT.	2009-01-01	419,237	198,897	SL	5	81,703			
LEASEHOLD IMPRV.	2009-01-01	2,243,364	378,413	SL	11	136,696			
EQUIPMENT	2009-01-01	65,860	24,184	SL	5	13,172			
ART WORK	2009-01-01	84,400	84,400	SL	5	0			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Neighborhood Funders Group	150 W 30TH STREET SUITE 1401 NEW YORK, NY 10001	2021-08-01	650,000	TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS. AND RESOURCE ALLIES.	325,000	NO	2/28/22, 7/31/22, 2/28/23, 7/31/23, 2/29/24, 8/31/24	2020-01-03	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.
CANADIAN CENTRE FOR LEGAL INNOVATION	1622 WALNUT STREET HALIFAX, NOVA SCOTIA B3H 3S4 CA	2019-03-01	105,000	General Operating Support	30,000	NO	4/30/20, 4/30/21, 4/30/22. 4/30/23	2021-01-15	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.
60 DECIBELS	205 E 42ND STREET NEW YORK, NY 10025	2020-05-01	150,000	to help orgs. understand & prioritize the biggest concern facing people & to design solutions.	30,000	NO	2/28/22, 2/28/23, 2/29/24, 4/30/24		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Identifier	Return Reference	Explanation
PART IX-B, LINE 1:	PART IX-B, LINE 1:	SUMMARY OF PROGRAM-RELATED INVESTMENTS - INVESTMENT in FOUNDERS FIRST CAPITAL PARTNERS, INC., A DELAWARE CORPORATION. Founders First Capital Partners is building a comprehensive ecosystem through its proprietary platform to empower underrepresented founders to become leading premium wage job creators within their communities. The Corporation provides revenue-based funding and advisory services to service-based small businesses located outside of major capital markets.
PART IX-B, LINE 2:	PART IX-B, LINE 2:	SUMMARY OF PROGRAM-RELATED INVESTMENTS - INVESTMENT in 1863 VENTURE FUND I, L.P., A DELAWARE PARTNERSHIP. 1863 Ventures will focus on making convertible notes, demand dividend notes, or royalty shares to New Majority Entrepreneurs (NME) that are building companies focused on growing revenue and profitably. NMEs are historically overlooked entrepreneurs from underserved communities represented by women and people of color.
PART IX-B, LINE 3:	PART IX-B, LINE 3:	SUMMARY OF OTHER PROGRAM-RELATED INVESTMENTS: a) INVESTMENT IN IMPACT ENGINE.....$272,880. b) INVESTMENT IN ILLUMEN CAPITAL.....$210,816. c) INVESTMENT IN LIVING CITIES.....$166,691. D) INVESTMENT IN IMPACT AMERICA II.....$110,468. e) INVESTMENT IN IMPACT AMERICA I.....$ 7,563. f) INVESTMENT IN VAMOS VENTURES.....$ 6,332. Total.....$774,750.
PART XV, LINE 3B:	PART XV, LINE 3B:	Grants and contributions approved for future payment: The difference of $6,617 between what Surdna Foundation, Inc. reported on Part II, Line 18 ($38,738,383) and what they reported on the schedule of grants and contributions approved for future payment on Part XV, Line 3b ($38,745,000) is attributable to a present value discount at 5% under generally accepted accounting principles ("GAAP").

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Name of Stock	End of Year Book Value	End of Year Fair Market Value
10X GENOMICS INC. CLASS A	1,243,849	1,243,849
ADR SEA LTD ADR	3,367,694	3,367,694
AEROJET ROCKETDYNE HLDGS INC.	223,100	223,100
AIRBNB INC. CLASS A	501,074	501,074
ALIGN TECHNOLOGY INC.	1,073,527	1,073,527
AMAZON INC.	1,269,419	1,269,419
AMERISAFE INC.	316,954	316,954
AMN HEALTHCARE SVCS INC.	606,125	606,125
ANTHEM INC.	954,118	954,118
ARCH CAPITAL GROUP STK	847,257	847,257
ARES CAP CORP	361,338	361,338
ATLASSIAN CORPORATION PLC	719,465	719,465
AVANTOR INC.	760,589	760,589
AXSOME THERAPEUTICS INC..	899,107	899,107
BAKER HUGHES CO	580,967	580,967
BALL CORP	537,001	537,001
BEACON ROOFING SUPPLY INC.	646,881	646,881
BLOOM ENERGY CORP CLASS A	322,171	322,171
BOWX ACQUISITION C STOCK MERGE	296,470	296,470
BRIDGEBIO PHARMA INC.	354,421	354,421
C3 AI INC. CLASS A	150,072	150,072
CARVANA CO CLASS A	471,745	471,745
CHAMPIONX CORPORATION	479,706	479,706
CHARLES RIV LABORATORIES INTL	457,221	457,221
CHARTERMUNICATIONS INC. NEW CL	859,968	859,968
CLEVELAND CLIFFS	449,957	449,957
COGNYTE SOFTWARE LTD NPV WI	474,810	474,810
COSTAR GROUP INC.	738,754	738,754
COUPA SOFTWARE INC.	397,359	397,359
CREE INC. NAME WITH CUSIP CHAN	692,953	692,953
DANIMER SCIENTIFIC INC.	230,560	230,560
DEXCOM INC.	535,031	535,031
DIGITALBRIDGE GROUP INC.	690,389	690,389
DOORDASH INC. CLASS A	490,051	490,051
EDWARDS LIFESCIENCES CORP	553,685	553,685
ELEMENT SOLUTION INC.	1,332,239	1,332,239
ENERSYS	821,421	821,421
EVOQUA WATER TECHNOLOGIES CORP	1,158,823	1,158,823
FIRSTCASH INC.	411,629	411,629
FIVERR INTERNATIONAL LTD	512,866	512,866
FLEX LTD	1,387,748	1,387,748
FLOOR & DECOR HLDGS INC. CLASS	640,753	640,753

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FRONTDOOR INC.	435,576	435,576
GARRETT MOTION INC.	361,813	361,813
GOPRO INC. CLASS A	461,363	461,363
GROCERY OUTLET HLDG CORP	352,977	352,977
GUANGDONG INVT LTD	120,777	120,777
HILTON GRAND VACATIONS INC.	802,221	802,221
HOWARD HUGHES CORP STOCK	556,497	556,497
HURON CONSULTING GROUP INC. ST	3,342	3,342
INTERCONTINENTAL EXCHANGE INC.	726,207	726,207
INTUIT	1,228,856	1,228,856
KATAPULT HLDGS INC.	289,578	289,578
KEMPER CORP DEL	389,601	389,601
KFORCE INC.	106,352	106,352
KKR & CO INC. CLASS A	556,797	556,797
L3HARRIS TECHNOLOGIES INC.	627,700	627,700
LAB CORP AMER HLDGS NEW	1,339,803	1,339,803
LITHIA MTRS INC. CLASS A	491,749	491,749
LPL FINL HLDGS INC.	536,006	536,006
LUMINAR TECHNOLOGIES INC.	738,442	738,442
LYFT INC. CLASS A	812,488	812,488
MARRIOTT VACATIONS WORLDWIDE C	578,259	578,259
MATCH GROUP INC. NEW	1,253,074	1,253,074
META PLATFORMS INC.	1,346,333	1,346,333
MOLINA HEALTHCARE INC.	751,335	751,335
MSC INDL DIRECT INC. CLASS A	558,121	558,121
NETFLIX INC. STK	2,159,851	2,159,851
NORTONLIFE LOCK INC.	1,068,657	1,068,657
NV5 GLOBAL INC.	791,521	791,521
ONESPAWORLD HLDGS LTD	601,168	601,168
PMV PHARMACEUTICALS INC.	78,841	78,841
POST HLDGS INC. STK	1,170,391	1,170,391
PRECIGEN INC.MON STOCK	254,756	254,756
QORVO INC.	977,467	977,467
RESIDEO TECHNOLOGIES INC.	638,670	638,670
RESTAURANT BRANDS INTL INC.	751,177	751,177
RINGCENTRAL INC. CLASS A	1,969,842	1,969,842
RUSH ENTERPRISES INC. CLASS A	533,452	533,452
SAREPTA THERAPEUTICS INC.	541,770	541,770
SERVICENOW INC.	1,691,515	1,691,515
SHOPIFY INC. CLASS A SHOPIFY I	702,731	702,731
SNOWFLAKE INC. CLASS A	511,165	511,165
SPLUNK INC.STK	998,614	998,614
SQUARE INC. CLASS A	2,018,908	2,018,908
TECK RESOURCES LIMITED	989,361	989,361
TEGNA INC.	736,049	736,049
TELADOC HEALTH INC.	935,049	935,049
TERMINIX GLOBAL HLDGS INC.	994,563	994,563

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THE REALREAL INC.	611,730	611,730
THERMON GROUP HLDGS INC.	266,080	266,080
TOLL BROS INC.	733,378	733,378
TRAVEL + LEISURE CO	940,023	940,023
TWILIO INC. CLASS A	1,465,487	1,465,487
UBER TECHNOLOGIES INC.	1,390,529	1,390,529
UNIFIRST CORP MASS	435,257	435,257
UNIVAR SOLUTIONS INC.	739,324	739,324
UPLAND SOFTWARE INC.	442,166	442,166
VERTIV HOLDINGS LLC	1,304,940	1,304,940
VIASAT INC.	667,856	667,856
VIATRIS INC.	623,130	623,130
VIMEO INC.	14	14
VISA INC. CLASS A STK	2,033,533	2,033,533
VISTEON CORP NEW NEW	385,799	385,799
WARNER MUSIC GROUP CORP CLASS	611,058	611,058
WESCO INTL INC.	1,109,942	1,109,942
WW INTL INC.	830,497	830,497
WYNN RESORTS LTD	684,269	684,269
ZEBRA TECHNOLOGIES CORP CLASS	1,501,104	1,501,104
ZILLOW GROUP INC.	680,277	680,277
ZOETIS INC.	666,051	666,051
ZYNGA INC.	620,909	620,909

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE
EIN: 13-6108163

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MFO DFA EMERGING MARKETS VALUE	FMV	11,992,311	11,992,311
DMO GLOBAL EQUITY ALLOCATION F	FMV	11,432,553	11,432,553
HARDING LOEVNER FUNDS, INC. IN	FMV	30,388,309	30,388,309
SILCHESTER INTERNATIONAL VALUE	FMV	37,122,069	37,122,069
NTGI-QM COMMON DAILY S&P 500 E	FMV	623	623
CF EQUITY FUND APL (USD)	FMV	30,497,858	30,497,858
SSGA U.S GOVT CREDIT BOND INDE	FMV	39,775,588	39,775,588
4D GLOBAL ENERGY INVESTMENTS P	FMV	1,171,310	1,171,310
AACP TAX-EXEMPT INVESTORS IV,	FMV	7,566,855	7,566,855
AACP TAX-EXEMPT INVESTORS V LP	FMV	4,864,531	4,864,531
ABRY ADVANCED SECURITIES FUND	FMV	1,920,035	1,920,035
ABRY HERITAGE PARTNERS (CAYMAN	FMV	103,170	103,170
ABRY HERITAGE PARTNERS, LP	FMV	899,656	899,656
ABRY PARTNERS IX, LP	FMV	2,729,094	2,729,094
ABRY PARTNERS VII LP	FMV	1,181,123	1,181,123
ABRY PARTNERS VIII (CAYMAN AIV	FMV	103,626	103,626
ABRY PARTNERS VIII, LP	FMV	2,170,420	2,170,420
ABRY SENIOR EQUITY III	FMV	84,928	84,928
ABRY SENIOR EQUITY IV LP	FMV	798,726	798,726
ABRY SENIOR EQUITY V, L.P.	FMV	3,760,051	3,760,051
ACREW CAPITAL FUND, LP	FMV	3,140,938	3,140,938
ADAGE CAPITAL PARTNERS, LP	FMV	145,864,005	145,864,005
ARO EUROPEAN LONG-ONLY PARTNER	FMV	25,791,288	25,791,288
APOLLO EUROPEAN PRINCIPAL FINA	FMV	300,111	300,111
ARCLIGHT ENERGY PARTNERS FUND	FMV	14,450	14,450
ARSENAL CAPITAL PARTNERS III L	FMV	774,374	774,374
ARSENAL CAPITAL PARTNERS IV-B	FMV	6,603,299	6,603,299
ARSENAL CAPITAL PARTNERS V LP	FMV	4,419,878	4,419,878
ARTMAN VENTURES 2014, L.P.	FMV	5,745,700	5,745,700
ARTMAN VENTURES SELECT 2014,	FMV	1,500,532	1,500,532
ARTMAN VENTURES SPECIAL OPPOR	FMV	1	1
ASIA ALTERNATIVES CAPITAL PTRS	FMV	4,955,139	4,955,139
ASIA ALTERNATIVES DELAWARE III	FMV	196,342	196,342
ASIA ALTERNATIVES DELAWARE IV,	FMV	592,479	592,479
ASIA ALTERNATIVES DELAWARE V L	FMV	410,453	410,453
ASPECT VENTURES II, LP	FMV	3,047,678	3,047,678
ASPECT VENTURES, LP	FMV	13,450,187	13,450,187
ATALAYA SPECIAL OPPORTUNITIES	FMV	1,597,940	1,597,940
AVANATH AFFORDABLE HOUSING IV,	FMV	1,824,253	1,824,253
BAIN CAPITAL DOUBLE IMPACT FUN	FMV	788,924	788,924
BAIN CAPITAL EUROPE FUND III,	FMV	348,108	348,108
BAIN CAPITAL FUND IX, LP	FMV	91,667	91,667
BAIN CAPITAL FUND X LP	FMV	2,687,567	2,687,567
BAIN CAPITAL IX COINVESTMENT F	FMV	2,010	2,010
BASE10 ADVANCEMENT INITIATIVE	FMV	1,300,000	1,300,000
BASE10 PARTNERS II LP	FMV	3,382,135	3,382,135
BAUPOST VALUE PARTNERS IV, LP	FMV	29,006,784	29,006,784
BETTER VENTURES FUND III, LP	FMV	1,875,678	1,875,678
BLACKHORN VENTURES INDUSTRIAL	FMV	664,097	664,097
BLUE WATER ENERGY FUND 1-A LP	FMV	4,968,666	4,968,666
BLUE WATER ENERGY FUND II, LP	FMV	5,563,284	5,563,284
BPG INVESTMENT PARTNERSHIP VII	FMV	1,000	1,000
BROOKSIDE CAYMAN, LTD	FMV	450,540	450,540
CAPRIA FUND LLC	FMV	803,346	803,346
CARMEL PARTNERS INVESTMENT FUN	FMV	5,389,474	5,389,474
CHARLESBANK EQUITY FUND IX LP	FMV	4,070,239	4,070,239
CHARLESBANK EQUITY FUND VII	FMV	976,470	976,470
CHARLESBANK EQUITY FUND VIII L	FMV	2,798,695	2,798,695
CIM ENTERPRISE LOAN FUND LP	FMV	6,006,986	6,006,986
COATUE OFFSHORE LTD CL A SUB H	FMV	28,705,382	28,705,382
COMMONFO CAPITAL INTL PARTNERS	FMV	600,741	600,741
COMMONFAP PRIVATE EQUITY	FMV	707	707
COMMONFUND CAP PRIVATE EQUITY	FMV	651,670	651,670
COMMONFUND CAPITAL NATURAL RES	FMV	377,123	377,123
COMMONFUND CAPITAL VENTRUE PTR	FMV	1,672,731	1,672,731
COMMONFUND CAPITAL VENTURE PTR	FMV	209,978	209,978
CONGRUENT VENTURES II, LP	FMV	226,111	226,111
CONSILIUM EMERGING MARKET SMAL	FMV	1	1
COSTANOA VENTURES III, LP	FMV	6,518,330	6,518,330
COSTANOA VENTURES IV LP	FMV	1,737,251	1,737,251
COSTANOA VENTURES OPPORTUNITY	FMV	2,404,576	2,404,576
CNOW HOLDINGS SELF-STORAGE FUN	FMV	3,575,439	3,575,439
D.E. SHAW ALL COUNTRY GLOBAL A	FMV	35,074,085	35,074,085
DAVIDSON KEMPNER INST PTRS	FMV	23,674,897	23,674,897
DBL PARTNERS III LP	FMV	5,377,682	5,377,682
DBL PARTNERS IV, LP	FMV	711,281	711,281
DIVERSIS CAPITAL PARTNERS I LP	FMV	4,006,275	4,006,275
DOVER STREET VII CAYMAN FUND,	FMV	351,078	351,078
ECOSYSTEM INTEGRITY FUND III,	FMV	1,713,114	1,713,114
ECOSYSTEM INTEGRITY FUND, IV L	FMV	444,872	444,872
EGERTON LONG-SHORT FUND (USD)	FMV	11,850,648	11,850,648
ELEVAR EQUITY IV LP	FMV	3,216,537	3,216,537
ENCAP ENERGY CAPITAL FUND VI-B	FMV	23,280	23,280
ENCAP ENERGY CAPITAL FUND VII-	FMV	274,443	274,443
ENCAP FLATROCK MIDSTREAM FUND	FMV	945,633	945,633
ENCAP FLATROCK MIDSTREAM FUND	FMV	4,242,052	4,242,052
ENDOWMENT VENTURE PARTNERS V,	FMV	394,112	394,112
ENERVEST ENERGY INSTITUTIONAL	FMV	8,852	8,852
ENERVEST ENERGY INSTITUTIONAL	FMV	72,809	72,809
ENERVEST ENERGY INSTITUTIONAL	FMV	1	1
ENERVEST ENERGY INSTITUTIONAL	FMV	7,856,821	7,856,821
ENR PARTNERS II LP	FMV	8,321,704	8,321,704
EQUAL VENTURES I, LP	FMV	1,388,893	1,388,893
EUROPA FUND III	FMV	121,178	121,178
FARALLON CAPITAL INSTITUTIONAL	FMV	431,932	431,932
FIRSTMARK CAPITAL IV LP	FMV	9,265,715	9,265,715
FIRSTMARK CAPITAL OF II, L.P.	FMV	13,022,856	13,022,856
FIRSTMARK CAPITAL OF III, LP	FMV	4,372,103	4,372,103
FIRSTMARK CAPITAL V, L.P.	FMV	1,306,325	1,306,325
FORTRESS INVESTMENT FUND V (CO	FMV	1,471,330	1,471,330
FORTRESS INVESTMENT FUND V B,	FMV	2,376,985	2,376,985
FRAZIER HEALTHCARE GROWTH BUYO	FMV	4,922,984	4,922,984
FRAZIER HEALTHCARE GROWTH BUYO	FMV	3,952,066	3,952,066
FRAZIER HEALTHCARE GROWTH BUYO	FMV	250,000	250,000
FRONTIER SMALL CAP GROWTH FUND	FMV	19,762,397	19,762,397
G2VP I, LLC	FMV	3,203,626	3,203,626
G2VP II, LLC	FMV	360,000	360,000
GCOF III CONDOR AIV-A, L.P	FMV	666,991	666,991
GENERAL CATALYST GROUP VI	FMV	14,810,493	14,810,493
GENERAL CATALYST GROUP VIII, LP	FMV	5,669,646	5,669,646
GENERAL CATALYST GROUP VIII S	FMV	2,287,265	2,287,265
GENERAL CATALYST GROUP VIII, L	FMV	7,963,634	7,963,634
GENERATION IM GLOBAL EQUITY FU	FMV	10,959,916	10,959,916
GRAIN COMMUNICATIONS OPPORTUNI	FMV	6,463,032	6,463,032
GRAIN COMMUNICATIONS OPPORTUNI	FMV	1	1
GREAT HILL EQUITY PARTNERS VI,	FMV	7,649,858	7,649,858
GREAT HILL EQUITY PARTNERS VII	FMV	1,185,929	1,185,929
GREENFIELD ACQUISITION PARTNER	FMV	56,813	56,813
HARVEST MLP INCOME FUND	FMV	1	1
HHR ATLAS LTD CL C SER 1 FD	FMV	24,268,419	24,268,419
HIGHFIELDS CAPITAL IV, LP	FMV	283,100	283,100
HIGHLAND CAPITAL PARTNERS 9 LP	FMV	5,991,172	5,991,172
HIGHLAND CAPITAL PARTNERS VIII	FMV	3,441,340	3,441,340
ICON VENTURES V, LP	FMV	3,071,916	3,071,916
ICON VENTURES VI, LP	FMV	4,132,695	4,132,695
INCLUSIVE CAPITAL PARTNERS SPR	FMV	5,341,958	5,341,958
INDUS ASIA PACIFIC FUND LTD	FMV	30,870	30,870
INTERWEST PARTNERS X, LP	FMV	1,317,540	1,317,540
JC FLOWERS II, LP	FMV	820	820
JUNIPER CAPITAL III, LP	FMV	11,825,823	11,825,823
KABOUTER INTERNATIONAL OPPORTU	FMV	25,886,150	25,886,150
KAYNE ANDERSON ENERGY FUND V (	FMV	1,500,092	1,500,092
KAYNE ANDERSON ENERGY FUND VI	FMV	258,478	258,478
KENSICO OFSHR FD LTD CL K NI K	FMV	8,457,605	8,457,605
KENSICO OFSHR FD LTD CL L E 1K	FMV	70,653	70,653
KENSICO OFSHR FD LTD CL L E 1K	FMV	71,301	71,301
KENSICO OFSHR FD LTD CL L NI K	FMV	8,531,463	8,531,463
LIME ROCK NEW ENERGY, L.P.	FMV	1,009,351	1,009,351
LIME ROCK RESOURCES IV-A LP	FMV	10,365,982	10,365,982
LONE STAR FUND IV (US), LP	FMV	32,816	32,816
LONE STAR FUND V (US), LP	FMV	1,307,434	1,307,434
LONE STAR FUND VI (US) LP	FMV	1,807,524	1,807,524
LONE STAR FUND VII (US) LP	FMV	14,878	14,878
LONE STAR FUND VIII (U.S.), L.	FMV	1,092,719	1,092,719
LONE STAR FUND X US LP	FMV	1	1
LONE STAR REAL ESTATE FUND (US	FMV	211,151	211,151
LSP X US HOLDINGS, L.P.	FMV	3,044,864	3,044,864
LUMINATE CAPITAL PARTNERS III	FMV	659,333	659,333
MADISON DEARBORN CAPITAL PTRS	FMV	298,220	298,220
MADISON INTERNATIONAL RE LIQUI	FMV	305,484	305,484
MADISON INTERNATIONAL REAL EST	FMV	1	1
MATERIAL IMPACT FUND I L.P	FMV	1,358,396	1,358,396
MATERIAL IMPACT FUND II LP	FMV	119,228	119,228
MAYFAIR EQUITY PARTNERS II LP	FMV	2,908,390	2,908,390
MED PLATFORM I COMPARTMENT 1S.	FMV	1,440,170	1,440,170
MED PLATFORM I COMPARTMENT 2 S	FMV	1,454,326	1,454,326
MONOMOY CAPITAL PARTNERS AIV I	FMV	3,006,044	3,006,044
MORGENTHALER VENTURE PARTNERS	FMV	9,196,248	9,196,248
MUCKER EARLY II, L.P.	FMV	2,196,892	2,196,892
MUCKER IV, LP	FMV	4,258,106	4,258,106
MUCKER SELECT, LP	FMV	10,135,654	10,135,654
MUCKER V, L.P.	FMV	1,026,441	1,026,441
NEW ENERGY CAPITAL INFRASTRUCT	FMV	486,718	486,718
NEW ENERGY CAPITAL INFRASTRUCT	FMV	899,181	899,181
NORTH BRIDGE GROWTH EQUITY II,	FMV	13,771,868	13,771,868
NORTHGATE PRIVATE EQUITY PARTN	FMV	3,832,055	3,832,055
NORTHGATE VENTURE GROWTH I, LP	FMV	1,269,415	1,269,415
NORTHGATE VENTURE PARTNERS III	FMV	6,969,710	6,969,710
OMVIDOS VENTURES LLC	FMV	2,144,582	2,144,582
OWNERSHIP CAPITAL GLOBAL EQUIT	FMV	28,957,529	28,957,529
PARK STREET CAPITAL NATURAL RE	FMV	1,003,256	1,003,256
PATRON CAPITAL LP III	FMV	114,738	114,738
PATRON CAPITAL LP IV	FMV	507,814	507,814
PEAKSPAN CAPITAL GROWTH PARTNE	FMV	5,259,173	5,259,173
PEAKSPAN CAPITAL GROWTH PARTNE	FMV	5,319,739	5,319,739
PHOENIX ASIA REAL ESTATE INVES	FMV	1,359,056	1,359,056
PRECURSOR VENTURES III LP	FMV	770,000	770,000
PROSPECT HARBOR CREDIT PARTNER	FMV	150	150
PVP FUND II, LP	FMV	5,515,399	5,515,399
PVP FUND III, LP	FMV	527,319	527,319
REDWOOD OFFSHORE FUND LTD CL A	FMV	13,708,188	13,708,188
RETHINK IMPACT II LP	FMV	437,619	437,619
RIVERSIDE CAPITAL APPRECIATION	FMV	712,737	712,737
RMS EVERGREEN US FORESTLAND	FMV	1	1
RRG GLOBAL PARTNERS FUND LP	FMV	1,586,406	1,586,406
RRG SUSTAINABLE WATER IMPACT F	FMV	594,988	594,988
SANKATY CREDIT OPPORTUNITIES (	FMV	120,646	120,646
SANKATY CREDIT OPPORTUNITIES I	FMV	1	1
SCULPTOR OVERSEAS FUND LTD	FMV	1	1
SEQUOIA INVESTORS, LLC	FMV	80,987	80,987
SHORENSTEIN REALTY INVESTORS N	FMV	41,586	41,586
SIGMA PRIME PARTNERS IX	FMV	2,673,764	2,673,764
SIRIUS OVERSEAS FD A/1E	FMV	18,338,343	18,338,343
SJF VENTURES IV LP	FMV	2,276,334	2,276,334
SJF VENTURES V, LP	FMV	180,665	180,665
SOFINNOVA CAPITAL IX	FMV	2,465,049	2,465,049
SOFINNOVA CAPITAL VIII	FMV	4,635,382	4,635,382
SOMERSET GLOBAL EMERGING MARKE	FMV	26,241,764	26,241,764
SOUTHERN CROSS LATIN AMERICA P	FMV	27,674	27,674
SUMMIT PARTNERS GROWTH EQUITY	FMV	1,978,433	1,978,433
SUMMIT PARTNERS SUBORDINATED C	FMV	198,526	198,526
SUSTAINABLE ASSET FUND II, LP	FMV	3,092,803	3,092,803
SYSTEMATIC HOLDING A AB - SEK	FMV	1,057,274	1,057,274
TECHNOLOGY IMPACT FUND II, LP	FMV	148,029	148,029
TECHNOLOGY IMPACT FUND LP	FMV	3,425,327	3,425,327
THE OPPON VALUE INVESTORS JAP	FMV	9,516,592	9,516,592
TIFF PARTNERS III, LLC	FMV	129,723	129,723
TPG ENDOWMENT FUND V, L.P.	FMV	16,153	16,153
TPG ENDOWMENT FUND VI, LP	FMV	674,016	674,016
VENROCK ASSOCIATES VI	FMV	11,859,101	11,859,101
VENROCK ASSOCIATES VIII	FMV	8,470,956	8,470,956
VENROCK ASSOCIATES VIII, L.P	FMV	5,665,061	5,665,061
VIKING GLOBAL EQ III LTD CL H/	FMV	30,559,646	30,559,646
VISTA EQUITY PARTNERS FUND VII	FMV	4,345,495	4,345,495
VISTA EQUITY PARTNERS VI-A LP	FMV	6,139,503	6,139,503
VISTA FOUNDATION FUND III-A LP	FMV	3,298,836	3,298,836
VISTA FOUNDATION FUND IV-A, L.	FMV	1,329,783	1,329,783
WESTBROOK RE FUND IX	FMV	624,326	624,326
WGI EMERGING MARKETS LLC FD	FMV	33,273,020	33,273,020

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE &FIXT.	419,237	280,600	138,637	
LEASEHOLD IMPRV.	2,243,364	515,109	1,728,255	
EQUIPMENT	65,860	37,356	28,504	
ART WORK	84,400	84,400		

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS LEGAL	26,213	4,269		21,944

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	7,905,997	10,227,601	10,227,601
ACCRUED INCOME	25,558,060	-639	-639
PREPAID EXCISE TAXES	1,046,114	38,275	38,275

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKS & SUBSCRIPTIONS	11,059			11,059
CONFERENCE/REGISTRATION	14,716			14,716
INSURANCE	64,966			64,966
INTERNET/SOFTWARE	233,803		0	233,803
MEMBERSHIPS	9,250			9,250
OFFICE SUPPLIES	53,649			53,649
PER DIEM SALARIES	39,954			39,954
POSTAGE	5,984			5,984
TELEPHONE	30,066			30,066
PARTNERSHIP EXPENSE		10,713,920		

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME - OTHER PORTFOLIO			
INCOME	50,133,330	3,807,390	
OTHER INCOME	1,843	1,843	
LESS INCOME TAXED AS UNRELATED BUSINESS			0
INCOME (IRC 4940(C)(2))		1,581,756	

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Description	Amount
NET UNREALIZED GAIN ON INVESTMENTS	289,927,213

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT PROGRAM CONSULTANTS	1,451,593			1,451,593
EXECUTIVE SEARCH FEES	15,750			15,750
INVESTMENT MANAGEMENT	3,238,768	3,238,768		

TY 2020 IRS 990 e-File Render

Name: SURDNA FOUNDATION INC
ATT MARC DE VENOGE

EIN: 13-6108163

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON NET INVEST. INC.	1,055,738			
FOREIGN TAXES PAID		418,455		
STATE UNRELATED BUSINESS				
INCOME TAX		47,899	0	0